

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

Pride Group Holdings Inc., *et al.*¹

Debtors in Foreign Proceedings.

Chapter 15

Case No. 24-10632 (CTG)

(Jointly Administered)

**ORDER (I) AUTHORIZING THE
ABANDONMENT AND DESTRUCTION OF CERTAIN
DOCUMENTS AND RECORDS AND (II) GRANTING RELATED RELIEF**

Upon the motion (the “Motion”)² filed by Randall Benson, solely in his capacity as the foreign representative (the “Foreign Representative”) of the above-captioned debtors (collectively, the “Debtors,” and together with certain of their non-Debtor affiliates, the “Pride Group”)³ seeking entry of an order (this “Order”) authorizing the abandonment and destruction of the Documents and Records in furtherance of the Wind-Down Plan approved in the Canadian proceedings (the “CCAA Proceedings”) commenced under the Companies’ Creditors Arrangement Act (the “CCAA”), pending before the Ontario Superior Court of Justice (Commercial List) in Ontario, Canada, Court File No. CV-24-00717340-00CL (the “Canadian Court”); and upon this Court’s review and consideration of the Motion; and this Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334, and 11 U.S.C. §§ 109 and 1501; and

¹ The last four digits of Debtor Pride Group Holdings Inc.’s Canadian business number are 6399. Due to the large number of debtors in these chapter 15 cases, a complete list of the debtor entities and the last four digits of their unique identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ noticing agent at <https://dm.epiq11.com/pridegroup>. The Debtors’ service address for the purposes of these chapter 15 cases is 1450 Meyerside, Suite 401, Mississauga, Ontario, L5T 2N5, Canada.

² Capitalized terms not defined herein are used as defined in the Motion.

³ As used herein, “Pride Group” includes: (i) each of the “Applicants” in the CCAA Proceedings; (ii) Pride Truck Sales L.P., TPine Leasing Capital L.P., and Sweet Home Hospitality L.P.; and (iii) Block 6 Holding Inc., 2500819 Ontario Inc., Pergola Holdings, Corp., and Pride Global Insurance Company Ltd.

consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(P); and venue being proper before this Court pursuant to 28 U.S.C. § 1410(1) and (3); and appropriate, sufficient and timely notice of the Motion and the hearing thereon having been given; and upon the record established at such hearing; and it appearing that the relief requested in the Motion is necessary to facilitate the Pride Group's wind-down efforts and is in the best interests of the Pride Group's creditors and other parties in interest; and the Court having determined that the relief requested in the Motion is consistent with the purpose of chapter 15 of the Bankruptcy Code and that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and no objections or other responses having been filed that have not been overruled, withdrawn or otherwise resolved; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY FOUND AND DETERMINED THAT:

A. The findings and conclusions set forth herein constitute this Court's findings of fact and conclusions of law pursuant to Bankruptcy Rule 7052, made applicable to this proceeding pursuant to Bankruptcy Rule 9014. To the extent any of the following findings of fact constitute conclusions of law, they are adopted as such. To the extent any of the following conclusions of law constitute findings of fact, they are adopted as such.

B. On May 2, 2024, the Court granted the Recognition Order granting recognition of the CCAA Proceedings, and the related relief sought in the Chapter 15 Petitions.

C. On October 10, 2024, the Canadian Court granted the Wind-Down Order, which, among other things, approved the Wind-Down Plan, budget and the timetable contemplated therein.

D. On November 7, 2024, this Court entered an order enforcing the Wind-Down Order in the United States.

E. The Foreign Representative has demonstrated that the relief herein is necessary to aid the wind down of the Pride Group's businesses and operations and bring the CCAA Proceedings and these Chapter 15 Cases to their conclusion.

F. All creditors and other parties in interest are sufficiently protected by the grant of the relief ordered hereby in compliance with section 1522(a) of the Bankruptcy Code.

BASED ON THE FOREGOING FINDINGS OF FACT AND CONCLUSIONS OF LAW, IT IS HEREBY ORDERED THAT:

1. The Motion is granted as set forth herein.
2. The Pride Group is hereby authorized, but not directed, to abandon and destroy the Documents and Records in accordance with the following protocols:
 - a. Title Documents: The Pride Group is hereby authorized to abandon and destroy any Titles for which the Pride Group does not have contact information after employing commercially reasonable efforts to identify the appropriate recipient and any Titles that are returned to the Pride Group as undeliverable; *provided* that the Pride Group may not abandon and destroy the Unresolved Titles until disputes related to the applicable lenders' interests in the applicable vehicles are resolved, at which point the Pride Group will either (i) return the applicable Unresolved Title to the appropriate recipient or (ii) abandon and destroy the applicable Unresolved Title for which the Pride Group does not have contact information after employing commercially reasonable efforts to identify the appropriate recipient or that are returned to the Pride Group as undeliverable.
 - b. Chattel Paper: The Pride Group is hereby authorized to destroy any Chattel Paper that is not retrieved by the applicable lenders at their expense 30 days after entry of this Order.
 - c. Ancillary Documents: The Pride Group is hereby authorized to abandon and destroy the Ancillary Documents. The Taxing Authorities are hereby authorized and directed to accept electronic copies of the Tax Forms for audit purposes.
 - d. Mail at the Toledo Property: The Pride Group is hereby authorized to abandon and destroy any Mail that may be received at the Toledo Property upon the expiration of seven days after entry of this Order.

3. The Pride Group is authorized to take all actions necessary to effectuate the relief granted herein, including, without limitation, to satisfy any obligations arising from or related to the abandonment and destruction of the Documents and Records.

4. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

5. This Court shall retain jurisdiction with respect to the enforcement, amendment or modification of this Order, any requests for additional relief or any adversary proceeding brought in and through these Chapter 15 Cases, and any request by an entity for relief from the provisions of this Order, for cause shown, that is properly commenced and within the jurisdiction of this Court.

A handwritten signature in black ink, appearing to read "Craig Goldblatt", is positioned above the printed name of the judge.

Dated: March 2nd, 2026
Wilmington, Delaware

CRAIG T. GOLDBLATT
UNITED STATES BANKRUPTCY JUDGE