

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

PROSOMNUS, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-10972 (JTD)

(Jointly Administered)

**APPLICATION OF DEBTORS FOR AUTHORITY TO EMPLOY
AND RETAIN POLSINELLI PC AS COUNSEL TO THE DEBTORS,
EFFECTIVE AS OF THE PETITION DATE**

The above-captioned debtors and debtors in possession (the “**Debtors**”) hereby file this application (the “**Application**”), pursuant to sections 327(a), 328(a), 329, and 330 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “**Bankruptcy Code**”); Rules 2014(a) and 2016(a) of Federal Rules of Bankruptcy Procedure (“**Bankruptcy Rules**”); and Rules 2014-1 and 2016-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “**Local Rules**”) for entry of an order, substantially in the form of Exhibit A attached hereto (the “**Proposed Order**”), authorizing the employment and retention of Polsinelli PC (“**Polsinelli**”) as counsel to the Debtors. In support of this Application, the Debtors rely upon and incorporate by reference the *Declaration of Shanti M. Katona in Support of the Application of Debtors to Employ and Retain Polsinelli PC as Counsel to the Debtors, Effective as of the Petition Date* (the “**Katona Declaration**”), attached hereto as Exhibit B, and respectfully state as follows:

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number are: ProSomnus, Inc. (8216), ProSomnus Holdings, Inc. (3855), and ProSomnus Sleep Technologies, Inc. (0766). The location of the Debtors’ principal place of business and the Debtors’ mailing address is 5675 Gibraltar Dr., Pleasanton, California 94588.

JURISDICTION AND VENUE

1. This Court has jurisdiction to consider this Application under 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated as of February 29, 2012. This is a core proceeding under 28 U.S.C. § 157(b). In accordance with Local Rule 9013-1(f), the Debtors consent to entry of a final order if it is determined that the Court lacks Article III jurisdiction to enter such final order or judgment absent consent of the parties. Venue of these cases and the Application in this district is proper under 28 U.S.C. §§ 1408 and 1409.

2. The statutory predicates for the relief requested herein are Bankruptcy Code section 327(a); Bankruptcy Rules 2014 and 2016; and Local Rules 2014-1 and 2016-1.

BACKGROUND

3. On May 7, 2024 (the “**Petition Date**”), each of the Debtors filed a voluntary petition in this Court commencing a case for relief under chapter 11 of the Bankruptcy Code (the “**Chapter 11 Cases**”). The factual background regarding the Debtors, including their business operations, their capital and debt structures, and the events leading to the filing of the Chapter 11 Cases, is set forth in detail in the *Declaration of Brian Dow, Chief Financial Officer of Debtors, in Support of Chapter 11 Petitions and First Day Pleadings* [Docket No. 14] (the “**First Day Declaration**”) and is fully incorporated herein by reference.

4. The Debtors continue to manage and operate their business as debtors in possession pursuant to Bankruptcy Code sections 1107 and 1108. No trustee or examiner has been requested in the Chapter 11 Cases.

RELIEF REQUESTED

5. By this Application, the Debtors seek to employ and retain Polsinelli, effective as of the Petition Date, to represent the Debtors as their counsel in connection with the Chapter 11

Cases. Accordingly, the Debtors respectfully request entry of an order pursuant to Bankruptcy Code section 327(a), substantially in the form attached hereto as Exhibit A, authorizing the Debtors to employ and retain Polsinelli as counsel in the Chapter 11 Cases.

BASIS FOR RELIEF

6. Polsinelli began providing restructuring advice to the Debtors on or about April 3, 2023 when the Debtors formally retained Polsinelli as bankruptcy and restructuring counsel. Accordingly, the Debtors seek to retain Polsinelli as their counsel in these Chapter 11 Cases because of Polsinelli's general legal experience and knowledge, and in particular, its expertise in the field of debtors' and creditors' rights and business reorganizations under chapter 11 of the Bankruptcy Code; its expertise in representing companies in the healthcare and medical device industries; its expertise, experience, and knowledge in practicing before this Court; its proximity to this Court; and its ability to respond quickly to emergency hearings and other matters in this Court. Further, Polsinelli's appearance before this Court for the applications, motions, and other matters in the Chapter 11 Cases will be efficient and cost-effective for the Debtors' estates. The Debtors believe that Polsinelli is both well-qualified and able to represent them in the Chapter 11 Cases in an efficient and timely manner given its prior experience both with the Debtors and with this Court.

7. Polsinelli has extensive experience in other chapter 11 bankruptcy debtor cases in the District of Delaware including, among others, recent engagements as: Ector County Energy Center, LLC; American Eagle Delaware Holding Company LLC; Balance Point, LLC; Gorham Paper and Tissue, LLC; Lucky's Market Parent Company, LLC; and Bayou Steel BD Holdings, L.L.C.

8. It is the carefully considered view of the Debtors that, considering the circumstances of the Chapter 11 Cases as detailed in the First Day Declaration and the various

interests involved, that representation of the Debtors by Polsinelli is necessary, advisable, and in the best interests of the Debtors and their estates.

9. Polsinelli's services are necessary to enable the Debtors to faithfully execute their duties as debtors and debtors in possession. Subject to Court approval, the professional services that Polsinelli will be required to render, shall include (but shall not be limited to):

- a. taking all necessary action to protect and preserve the estates of the Debtors, including the negotiation of claims and disputes in which the Debtors are involved, the prosecution of actions on the Debtors' behalf, the defense of any actions commenced against the Debtors, and the adjudication of claims filed against the Debtors' estates;
- b. providing legal advice with respect to the Debtors' powers and duties as debtors in possession in the continued operation of their business;
- c. preparing on behalf of the Debtors, as debtors in possession, necessary motions, applications, answers, orders, reports, and other legal papers in connection with the administration of the Debtors' estates;
- d. assisting with any disposition of the Debtors' assets, by sale or otherwise;
- e. taking all necessary or appropriate actions in connection with any plan of reorganization and related disclosure statement and all related documents, and such further actions as may be required in connection with the administration of the Debtors' estates;
- f. appearing in court and protecting the interests of the Debtors before this Court;
- g. reviewing all pleadings filed in the Chapter 11 Cases; and
- h. performing all other legal services in connection with the Chapter 11 Cases as may reasonably be required.

10. It is necessary that the Debtors employ attorneys to render the foregoing professional services. Polsinelli has stated its desire and willingness to act in the Chapter 11 Cases and render the necessary professional services as attorneys for the Debtors.

11. Prior to the Petition Date, and as set forth in more detail herein, the Debtors retained Polsinelli to provide bankruptcy and restructuring advice, including assisting in the preparation of

the requisite petitions, motions and corresponding exhibits in connection with the commencement of the Chapter 11 Cases, as well as providing advice regarding practice and procedure before this Court. The Debtors believe Polsinelli has the necessary background to represent the Debtors effectively and efficiently in the Chapter 11 Cases. In preparing for its representation of the Debtors in the Chapter 11 Cases, Polsinelli has become familiar with the Debtors' affairs and many of the potential issues which may arise in the Chapter 11 Cases.

12. By separate applications, the Debtors seek the approval of Gavin/Solmonese LLC ("G/S") as their financial advisor, and Kurtzman Carson Consultants LLC ("KCC") as their noticing and claims agent and administrative agent. All firms shall work under the direction of the Debtors' management and all firms engaged shall commit to minimizing duplication of services to reduce administrative costs to the estates.

13. Representation for the purposes delineated above is in accordance with Bankruptcy Code section 327(a), which provides for the appointment of counsel where the proposed counsel does not possess any interest materially adverse to the debtor with regard to the matters that will be handled by counsel and where counsel are disinterested persons.

14. To the best of the Debtors' knowledge, and except as disclosed in this Application and in the Katona Declaration, Polsinelli does not hold or represent any interest or connection adverse to the Debtors, the estates, creditors, any other party in interest, or their respective attorneys or accountants. Polsinelli is a "disinterested person" as defined in the Bankruptcy Code.

15. Pursuant to Bankruptcy Code section 327(c), Polsinelli is not disqualified from acting as Debtors' counsel merely because it previously represented or currently represents the Debtors' creditors or other parties in interest in matters unrelated to the Debtors or the Chapter 11 Cases. To the extent that Polsinelli is determined to have a conflict with respect to a particular

client or matter as it relates to the Chapter 11 Cases, the Debtors will utilize separate conflicts counsel as necessary. In addition, to the extent necessary and appropriate, Polsinelli will implement an ethical wall, screening attorneys working on any such matters from interacting with attorneys working on the Chapter 11 Cases.

16. The Debtors understand that Polsinelli intends to apply to this Court for allowance of compensation and reimbursement of expenses in accordance with applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and orders of this Court.

17. The Debtors, subject to the provisions of the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules, propose to pay Polsinelli its customary hourly rates for services rendered. Polsinelli has advised the Debtors that Polsinelli's hourly rates for professionals that will be primarily responsible for this matter range from \$800-\$1300 per hour for shareholders, from \$540-800 per hour for associates, and from \$200-\$450 per hour for paraprofessionals.

18. All rates are commensurate with the standard hourly rates charged by Polsinelli to other similarly situated clients and on similar matters. Notwithstanding, these hourly rates are subject to periodic adjustment to reflect economic and other conditions.

19. The Debtors also submit that such rates are reasonable and should be approved by this Court at this time, subject to a determination of the amounts to be paid to Polsinelli upon applications for allowance. Moreover, the Debtors, subject to the provisions of the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules, propose to reimburse Polsinelli for its actual and necessary expenses.

NOTICE

20. Notice of this Application will be given to: (a) the United States Trustee for the District of Delaware; (b) the holders of the twenty (20) largest unsecured claims on a consolidated basis against the Debtors; (c) counsel to the Prepetition Agents; (d) counsel to the Sponsoring

Noteholders and proposed DIP Lenders; (e) counsel to the DIP Agent; and (f) all parties entitled to notice pursuant to Bankruptcy Rule 2002. In light of the nature of the relief requested herein, the Debtors submit that no other or further notice is necessary.

NO PRIOR REQUEST

21. No previous request for the relief sought herein has been made to this Court or any other court.

WHEREFORE, the Debtors respectfully request that the Court enter the proposed order substantially in the form attached hereto as Exhibit A granting the relief requested in the Application and such other and further relief as may be just and proper.

Dated: May 15, 2024

/s/ Brian Dow

Brian Dow
Chief Financial Officer
ProSomnus, Inc., et al.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

PROSOMNUS, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-10972 (JTD)

(Jointly Administered)

Objection Deadline: May 29, 2024 at 4:00 p.m. (ET)

Hearing Date: June 5, 2024 at 10:00 a.m. (ET)

NOTICE OF APPLICATION

PLEASE TAKE NOTICE that the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”) file the *Application of Debtors for Authority to Employ and Retain Polsinelli PC as Counsel to the Debtors, Effective as of the Petition Date* (the “**Application**”) with the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”).

PLEASE TAKE FURTHER NOTICE that objections, if any, to entry of an order approving the Application must be filed on or before **May 29, 2024 at 4:00 p.m. (ET)** (the “**Objection Deadline**”) with the Clerk of the Bankruptcy Court, 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801 and served so as to be received by the Objection Deadline upon the undersigned proposed counsel for the Debtors.

PLEASE TAKE FURTHER NOTICE that a hearing to consider approval of the Application will be held on **June 5, 2024 at 10:00 a.m. (ET)** before the Honorable John T. Dorsey, at the Bankruptcy Court, 824 N. Market Street, 5th Floor, Courtroom No. 5, Wilmington, Delaware

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19801. Only those objections made in writing and timely filed and served by the Objection Deadline will be considered by the Bankruptcy Court at such hearing.

PLEASE TAKE FURTHER NOTICE THAT IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE BANKRUPTCY COURT MAY GRANT THE RELIEF REQUESTED IN THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Dated: May 15, 2024
Wilmington, Delaware

POLSINELLI PC

/s/ Shanti M. Katona

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Katherine M. Devanney (Del. Bar No. 6356)
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-and-

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*Proposed Counsel to the Debtors and
Debtors in Possession*

EXHIBIT A

Proposed Order

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

PROSOMNUS, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-10972 (JTD)

(Jointly Administered)

Re: Docket No. ____

**ORDER AUTHORIZING RETENTION AND EMPLOYMENT OF POLSINELLI PC AS
COUNSEL TO THE DEBTORS, EFFECTIVE AS OF THE PETITION DATE**

Upon the Application (the “**Application**”)² of the Debtors for entry of an order (this “**Order**”) authorizing the retention and employment of Polsinelli PC (“**Polsinelli**”) as counsel to the Debtors, effective as of the Petition Date (the “**Petition Date**”), as more fully described in the Application; and upon the declaration of Shanti M. Katona, a shareholder of Polsinelli, attached to the Application as Exhibit B (the “**Katona Declaration**”); and the Court being satisfied, based on the representations made in the Application and the Katona Declaration that Polsinelli is “disinterested” as such term is defined in Bankruptcy Code section 101(14), as modified by Bankruptcy Code section 1107(b), and as required under Bankruptcy Code section 327(a), and that Polsinelli represents no interest adverse to the Debtors’ estates; and the Court having jurisdiction to consider the Application and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware dated as of February 29, 2012; and the Court having found that this is a

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² Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Application.

core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Debtors consent to entry of a final order under Article III of the United States Constitution; and venue of the Chapter 11 Cases and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that proper and adequate notice of the Application has been given and that no other or further notice is necessary; and upon the record herein; after due deliberation thereon; and good and sufficient cause appearing therefor, it is hereby

ORDERED, ADJUDGED AND DECREED THAT:

1. The Application is GRANTED, as set forth herein.
2. Pursuant to Bankruptcy Code section 327(a), Bankruptcy Rules 2014(a) and 2016, and Local Rules 2014-1 and 2016-1, the Debtors are authorized to retain and employ Polsinelli as counsel in the Chapter 11 Cases, effective as of the Petition Date.
3. Polsinelli is authorized to render the professional services described in the Application and the Katona Declaration.
4. Polsinelli shall be compensated in accordance with Bankruptcy Code sections 328, 330, and 331, applicable Bankruptcy Rules, and Local Rules, and such other procedures as may be fixed by order of the Court. Polsinelli shall make a reasonable effort to comply with the U.S. Trustee's requests for information and additional disclosures as set forth in the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases Effective as of November 1, 2013*, both in connection with this Application and any interim and final fee applications to be filed by Polsinelli in these Chapter 11 Cases.
5. Notwithstanding anything to the contrary in the Application, Polsinelli will not seek reimbursement of expenses for office supplies, any secretarial charges, or other overtime charges.

6. Polsinelli shall not charge a markup to the Debtors with respect to fees billed by contract attorneys who are hired by Polsinelli to provide services to the Debtors and shall ensure that any such contract attorneys are subject to conflicts checks and disclosures in accordance with the requirements of the Bankruptcy Code and Bankruptcy Rules. For the avoidance of doubt, Polsinelli shall neither share fees with existing or future contract attorneys who advise the Debtors nor enter into fee sharing arrangements with such contract attorneys.

7. Prior to any increases in Polsinelli's rates for any individual employed by Polsinelli and providing services in the Chapter 11 Cases, Polsinelli shall file a supplemental declaration with the Court and provide ten business days' notice to the Debtors, the United States Trustee, and any statutorily appointed committee. The supplemental declaration shall explain the basis for the requested rate increases in accordance with Bankruptcy Code section 330(a)(3)(F) and state whether the Debtors have consented to the rate increase. The U.S. Trustee retains all rights to object to any rate increase on all grounds, including the reasonableness standard set forth in Bankruptcy Code section 330, and the Court retains the right to review any rate increase pursuant to Bankruptcy Code section 330.

8. Polsinelli shall use its best efforts to avoid any duplication of services provided by any of the Debtors' other retained professionals in the Chapter 11 Cases.

9. Notwithstanding anything to the contrary in the Application, the Katona Declaration, the terms of any engagement letter, or this Order, Polsinelli shall not seek reimbursement of any fees or costs of its counsel arising from the prosecution or defense of any of Polsinelli's fee applications in these Chapter 11 Cases, except as and to the extent otherwise permitted under applicable law and the decisions of this Court.

10. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation and/or enforcement of this Order.

EXHIBIT B

Katona Declaration

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

PROSOMNUS, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-10972 (JTD)

(Jointly Administered)

**DECLARATION OF SHANTI M. KATONA, ESQ. IN SUPPORT OF THE
APPLICATION OF THE DEBTORS FOR AUTHORITY TO EMPLOY AND
RETAIN POLSINELLI PC AS COUNSEL TO THE DEBTORS, EFFECTIVE AS OF
THE PETITION DATE**

Shanti M. Katona, Esq., a shareholder of Polsinelli PC, makes this Declaration pursuant to 28 U.S.C. § 1746 and states:

1. I am a Shareholder in the Wilmington, Delaware office of Polsinelli PC (“**Polsinelli**”), which maintains offices for the practice of law at 222 Delaware Avenue, Suite 1101, Wilmington, Delaware 19801, among numerous other locations throughout the United States. I am an attorney-at-law, duly admitted and in good standing to practice in the State of Delaware, as well as the United States District Court for the District of Delaware, and the United States Court of Appeals for the Third Circuit.

2. I submit this Declaration (the “**Declaration**”) in connection with the Debtors’ application (the “**Application**”)² for authority to employ and retain Polsinelli PC as counsel to the Debtors, effective as of the Petition Date, and to provide the disclosures required under Rules 2014(a) and 2016(b) of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”) and

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number are: ProSomnus, Inc. (8216), ProSomnus Holdings, Inc. (3855), and ProSomnus Sleep Technologies, Inc. (0766). The location of the Debtors’ principal place of business and the Debtors’ mailing address is 5675 Gibraltar Dr., Pleasanton, California 94588.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Application.

Local Rule 2014-1 of the Local Rules for the United States Bankruptcy Court for the District of Delaware (the “**Local Rules**”).

3. Unless otherwise stated in this Declaration, I have personal knowledge of the facts set forth below. To the extent that any information disclosed in this Declaration requires amendment or modification upon Polsinelli’s completion of further analysis or as additional creditor information becomes available to Polsinelli, a supplemental declaration will be submitted to this Court.

DISINTERESTEDNESS

4. Except as set forth herein, insofar as I have been able to ascertain, neither I, nor Polsinelli, nor any shareholder, counsel, of counsel, or associate of Polsinelli, represents any other party-in-interest in the Chapter 11 Cases, or its attorneys or accountants. Further, except as disclosed herein, based on a search of the client database and the inquiry described in paragraph 5 below, Polsinelli has no connection (as such term is used in Bankruptcy Code section 101(14) and Bankruptcy Rule 2014(a)) with the Debtors, their creditors, any other party-in-interest herein, the Debtors’ current respective attorneys or professionals, the United States Trustee, or any person employed in the Office of the United States Trustee, or any bankruptcy judge currently serving on the United States Bankruptcy Court for the District of Delaware, nor does Polsinelli hold any adverse interest or represent any entity having an adverse interest in connection with the Chapter 11 Cases. The list of parties searched is attached as Exhibit 1. The information on Exhibit 1 may have changed without my knowledge and may change during the pendency of these Chapter 11 Cases. Polsinelli will update this Declaration, as described below, when Polsinelli becomes aware of new information.

5. Polsinelli maintains and updates its conflict check system in the ordinary course of its business. The system includes every matter on which the firm is currently or was previously engaged, including details related to the identity of the client, adverse parties, dates of representation, and the attorney(s) at Polsinelli with responsibility for the engagement. This database is updated for every new matter opened by Polsinelli. Before the firm takes on a new engagement, the list of interested parties is run through the conflicts system, and any hits are reviewed by in-house conflicts counsel as well as the attorneys responsible for the engagement.

6. Polsinelli represents many entities and service providers that may be creditors or other parties in interest in the Debtors' Chapter 11 Cases. However, Polsinelli is not representing any of those entities or service providers in the Chapter 11 Cases and will not represent any entities or parties it currently represents with regard to any claims that they may have collectively or individually against the Debtors.

7. To the extent set forth on the disclosures attached to this Declaration, I, Polsinelli, and certain of its shareholders, counsel, of counsel, and associates may currently represent, or may have previously represented, and may in the future represent, persons, entities, and their affiliates that are claimants, interest holders, other parties-in-interest, or professionals of the Debtors (and other professionals to be retained in the Chapter 11 Cases) in matters totally unrelated to the Debtors or the Chapter 11 Cases.

8. Attached as Exhibit 2 is a list of parties that Polsinelli has represented in the past, currently represents, or may in the future continue to represent in matters wholly unrelated to the Chapter 11 Cases and the Debtors.

9. As detailed on Exhibit 2, Polsinelli represents Wilmington Trust, National Association ("**Wilmington Trust**"), who is solely acting as the prepetition collateral agent and

trustee in these Chapter 11 Cases, on matters unrelated to the Chapter 11 Cases. For the avoidance of doubt, the matters in which Polsinelli has previously and currently represents Wilmington Trust are completely and totally unrelated to the Debtors and these Chapter 11 Cases. Importantly, Polsinelli has obtained a written conflict waiver letter from Wilmington Trust and the Debtors for purposes of accepting the engagement by the Debtors in these Chapter 11 Cases.

10. In the event litigation between any of the other parties listed on Exhibit 2 and the Debtors is necessary and not covered by the waiver letter in place, separate conflicts counsel will be engaged to handle the matter for the Debtors. To the best of my knowledge and information, no entity listed on Exhibit 2 accounted for 1% or more of Polsinelli's annual revenue for fiscal year 2023.

11. Except as set forth in this Declaration, neither I, nor Polsinelli, nor any shareholder, counsel, of counsel or associate thereof, insofar as I have been able to ascertain, holds or represents any entity having an adverse interest to the Debtors or their estates.

12. Polsinelli is a "disinterested person" as that term is defined in Bankruptcy Code section 101(14) in that Polsinelli, its shareholders, counsel, and associates:

- a. are not creditors, equity security holders, or insiders;
- b. are not and were not, within two (2) years before the date of the filing of the petition, directors, officers, or employees of the Debtors; and
- c. do not have interests materially adverse to the interests of the estates or of any class of creditors or equity security holders, by reason of any direct or indirect relationship to, connection with, or interest in, the Debtors, or for any other reason.

13. Pursuant to Bankruptcy Code section 327(c), Polsinelli is not disqualified from acting as Debtors' counsel merely because it previously represented or currently represents the Debtors' creditors or other parties in interest in matters unrelated to the Debtors or the Chapter 11 Cases. To the extent that Polsinelli is determined to have a conflict with respect to a particular client or matter, the Debtors will utilize separate conflicts counsel as necessary. In addition, to the

extent necessary and appropriate, Polsinelli will implement an ethical wall, screening attorneys working on any such matters from interacting with attorneys working on the Chapter 11 Cases.

14. As part of its customary practice, Polsinelli is retained in cases, proceedings, and transactions involving many different parties throughout the United States, some of whom may represent or be employed by the Debtors, claimants, and/or parties in interest in the Chapter 11 Cases. It is my understanding that the entities disclosed herein on Exhibit 2 had and/or continue to have a relationship with the Debtors. By way of the further clarification, Polsinelli does not, however, provide services to these entities in connection with the Chapter 11 Cases, the Debtors, or their estates.

15. By reason of the foregoing, I believe that Polsinelli is eligible for employment and retention by the Debtors pursuant to Bankruptcy Code section 327 and the applicable Bankruptcy Rules.

SERVICES

16. The professional services that Polsinelli has rendered and will render to the Debtors include, but shall not be limited to, the following:

- a. taking all necessary action to protect and preserve the estates of the Debtors, including the negotiation of disputes in which the Debtors are involved, the prosecution of actions on the Debtors' behalf, the defense of any actions commenced against the Debtors, and the adjudication of claims filed against the Debtors' estates;
- b. providing legal advice with respect to the Debtors' powers and duties as debtors in possession in the continued operation of their business;
- c. preparing on behalf of the Debtors, as debtors in possession, necessary motions, applications, answers, orders, reports, and other legal papers in connection with the administration of the Debtors' estates;
- d. assisting with any disposition of the Debtors' assets, by sale or otherwise;
- e. taking all necessary or appropriate actions in connection with any plan of reorganization and related disclosure statement and all related documents, and such

further actions as may be required in connection with the administration of the Debtors' estates;

- f. reviewing all pleadings filed in the Chapter 11 Cases;
- g. appearing in court and protecting the interests of the Debtors before this Court; and
- h. performing all other legal services in connection with the Chapter 11 Cases as may reasonably be required.

17. As detailed throughout this Application, the Debtors retained Polsinelli prior to the Petition Date to provide bankruptcy and restructuring advice, including assisting in the preparation of the requisite petitions, motions and corresponding exhibits in connection with the commencement of the Chapter 11 Cases, as well as providing advice regarding practice and procedure before this Court. In preparing for its representation of the Debtors in the Chapter 11 Cases, Polsinelli has become familiar with the Debtors' affairs and many of the potential issues which may arise in the Chapter 11 Cases.

COMPENSATION

18. The Debtors, subject to the provisions of the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules, propose to pay Polsinelli its customary hourly rates for services rendered. Polsinelli has advised the Debtors that Polsinelli's hourly rates for professionals that will be primarily responsible for this matter range from \$800-\$1300 per hour for shareholders, from \$540-800 per hour for associates, and from \$200-\$450 per hour for paraprofessionals.

19. All rates are commensurate with the standard hourly rates charged by Polsinelli to other similarly situated clients and on similar matters. Notwithstanding, these hourly rates are subject to periodic adjustment to reflect economic and other conditions.

20. The hourly rates set forth above are Polsinelli's customary hourly rates for these Chapter 11 Cases. These rates are set at a level designed to compensate Polsinelli for the work of its attorneys and paralegals, and to cover fixed and routine overhead expenses, while

simultaneously accounting for the tremendous financial limitations of these Debtors leading up the Petition Date. The Debtors have agreed to compensate Polsinelli for legal services rendered in connection with the Chapter 11 Cases by its various attorneys and paralegals.

21. It is Polsinelli's policy to charge its clients in all areas of practice for all other expenses incurred in connection with the client's case. The expenses charged to clients include, among other things, telephone and telecopier charges, printing and scanning charges, toll charges, mail and express mail charges, special or hand delivery charges, document processing, photocopying charges, travel expenses, expenses for "working meals," and transcription costs, as well as non-ordinary overhead expenses such as overtime for secretarial personnel and other staff. The Debtors also have agreed to reimburse Polsinelli for its actual and necessary expenses incurred in connection with the Chapter 11 Cases. Polsinelli will charge for these expenses in a manner and at rates consistent with charges made generally to the firm's other clients and within the Local Rules

22. No promises have been received by Polsinelli or by any shareholder, counsel, of counsel, or associate thereof as to payment or compensation in connection with the Chapter 11 Cases other than in accordance with the provisions of the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules. Polsinelli has no agreement with any other entity to share with such entity any compensation received by Polsinelli in connection with the Chapter 11 Cases, other than with the shareholders, counsel, and associates of Polsinelli.

23. Pursuant to Bankruptcy Code section 329, Bankruptcy Rule 2016, and Local Rule 2016-1, Polsinelli discloses that \$528,167.25 in aggregate fees and expenses have been paid in the 12 months preceding the Petition Date. That amount was received during the ninety (90) days prior to the Petition Date.

RETAINER

24. With regard to the Chapter 11 Cases, prior to the Petition Date, the Debtors paid Polsinelli an initial retainer of \$300,000 on April 3, 2024 (the “**Retainer**”). As the Debtors’ need for services changed in anticipation of a bankruptcy filing, the Debtors increased the amount of the Retainer on hand to \$550,000. Polsinelli’s fees and expenses were applied against the existing Retainer to pay the accrued fees for services performed and expenses incurred through the Petition Date. The payment included actual fees and expenses that had been incurred and recorded in Polsinelli’s accounting system as well as an estimate of fees and expenses to be incurred through the Petition Date, but not yet recorded in Polsinelli’s accounting system. Polsinelli has since reconciled the Retainer against fees and expenses actually incurred prior to the Petition Date, and there remains a Retainer balance of \$21,832.75. Polsinelli holds no prepetition claims against the Debtors as all of Polsinelli’s fees and expenses prior to the Petition Date were paid in full and Polsinelli maintains the Retainer in trust. The Debtors have agreed that this balance shall be held by Polsinelli as security throughout the Debtors’ Chapter 11 Cases until Polsinelli’s fees and expenses are awarded and payable to Polsinelli on a final basis.

RESERVATION OF RIGHTS

25. Although Polsinelli has taken reasonable steps to ascertain whether past and current clients are creditors of the Debtors, affiliated with the Debtors, or are otherwise parties-in-interest, Polsinelli’s analysis is ongoing. Accordingly, Polsinelli shall supplement this Declaration as appropriate and necessary.

26. The foregoing constitutes the statement of Polsinelli pursuant to Bankruptcy Code section 327 and Bankruptcy Rules 2014(a) and 2016(b).

I certify under penalty of perjury under the laws of the United States that, to the best of my knowledge and after reasonable inquiry, the foregoing is true and correct.

Dated: May 15, 2024
Wilmington, Delaware

/s/ Shanti M. Katona
Shanti M. Katona

EXHIBIT 1

Parties in Interest Searched

PARTIES-IN-INTEREST LIST

Debtors

ProSomnus, Inc.
ProSomnus Holdings, Inc.
ProSomnus Sleep Technologies, Inc.

Non-Debtor Affiliate

ProSomnus International LLC
ProSomnus Germany GmbH

Board Members and Officers

Leonard Liptak
Laing Rikkers
Leonard Hedge
William Johnson
Jason Orchard
Steven Pacelli
Heather Rider
Brian Dow
Sung Kim

Bankruptcy Professionals

Polsinelli PC
Gavin/Solmonese LLC
Kurtzman Carson Consultants LLC
Wilson Sonsini Goodrich & Rosati PC
Piper Sandler & Co.

Bankruptcy Judges – District of Delaware

Chief Judge Laurie Selber Silverstein
Judge John T. Dorsey
Judge Craig T. Goldblatt
Judge Karen B. Owens
Judge Thomas M. Horan
Judge Brendan L. Shannon
Judge J. Kate Stickles
Judge Mary F. Walrath

Office of the United States Trustee – District of Delaware

Joseph McMahon
Lauren Attix
Malcolm M. Bates
Fang BuTrial
Linda Casey
Joseph Cudia
Holly Dice

Shakima L. Dortch
Timothy J. Fox, Jr.
Diane Giordano
Michael Girello
Christine Green
Benjamin Hackman
Nyanquoi Jones
Jane Leamy
Jonathan Lipshie
Hannah M. McCollum
Jonathan Nyaku
James R. O'Malley
Linda Richenderfer
Richard Schepacarter
Edith A. Serrano
Rosa Sierra-Fox
Elizabeth Thomas
Dion Wynn

Top 20 Creditors

Interstate Advanced materials (a/k/a PIB16
INTERSTATE PLASTICS)
Leoneamerica
Federal Express
Moss Adams LLP
CadBlu
VHF Inc
Marcum LLP
University of Minnesota
Growth Diagnostics, LLC
Parachute Technology, Inc.
NASDAQ INC.
ICR Opco LLC
Icahn School of Medicine at Mount Sinai
Dr. Jordan Stern
Express Employment Professionals
Resorts World Las Vegas LLC
Utah Paper Box
Environmental Service Partners
Definitive Healthcare

Proposed DIP Agent

Wilmington Savings Fund Society, FSB

Prepetition Agent

Wilmington Trust

Utility Providers

PG&E
AT&T
Comcast Business
Wiline Networks
Pleasanton Garbage Services
RingCentral

Insurance Providers

Travelers
Travelers Property Cas. Co. of America
Travelers Indemnity Company
Obsidian Specialty Insurance Company
AIG
Chubb Custom Insurance
Continental Cas. Co.
Endurance Risk Solutions Assurance Co.
Allied World Insurance Co.

Banks

Wells Fargo
WellsOne
Stadtsparkasse Munchen

Subordinate Secured Noteholders

Cedarview Opportunities Master Fund, L.P.
Cetus Capital VI, L.P.
Nautilus Master Fund, L.P.
SMC Holdings II, LP
Cohanzick Absolute Return Master Fund, Ltd.
RiverPark Strategic Income Fund
Destinations Global Fixed Income Opportunities Fund
Leaffilter North Holdings, Inc.

Senior Secured Noteholders

Intrepid Income Fund
CrossingBridge Low Duration High Yield Fund
Destinations Low Duration Fixed Income Fund

Other Secured Parties/Equipment Lessors

Alliance Funding
Ascentium
Balboa Capital
Bank of the West
BMO Harris Bank - R.T. Patterson Co. Inc
C T CORPORATION SYSTEM, AS
REPRESENTATIVE

CIT Bank NA
CORPORATION SERVICE COMPANY, AS
REPRESENTATIVE
DDI Capitol
DDI LEASING, INC.
Dell Finance
First American Commercial Bankcorp
First Citizens Bank
First Financial Equipment Leasing
FIRST FINANCIAL HOLDINGS, LLC
FIRST FOUNDATION BANK
First National
FNC Lion Tech Finance
HANMI BANK
HITACHI CAPITAL AMERICA CORP.
HNB
International Financial Services Corporation
Leaf Capital
MACQUARIE EQUIPMENT CAPITAL INC.
Midland States Bank
NAVITAS CREDIT CORP.
NFS Leasing, Inc.
Pawnee
Providence Capital Funding Inc.
Summit Capital
TCF NATIONAL BANK
Technijian
THE HUNTINGTON NATIONAL BANK
WELLS FARGO EQUIPMENT FINANCE, INC.

Office Facility Lease

DP Ventures LLC - Dollinger Properties
West Valley Properties Inc./WVP Arbor LLC

Equity Security Holders

ALAN POLLACK
ALLAN B. MORRIS REVOCABLE TRUST UAD
ALLEN W. PEREZ
AMANDA HENDERSON
AMELIA HOWARD
AMY BYERLEY
AMY E STOKES
AMY HARTSFIELD
AMY HUTCHENS
ANDECITE CAPITAL PARTNERS LLC
ANDRAS HITES
ANDREY KALINKOVITCH
ANGELA PARKOSWICH

ANTHONY THEODORE GIATTINA
ARNOLD AND DOROTHY FREEMAN
ASHFORD D. LEON
B. KENT SMITH
BALANCE ACCOUNT FOR L128UNEX
BARBARA MORGAN
BENJAMIN D. EMERSON
BERNARD KRUGER
BRANDON WOLTMAN
BRENDA EDWARDS
BROOKE JOHNSTON JR
CAMAPLAN ADMINISTRATOR
CAMAPLAN CUST
CANNON POWER OF APPOINTMENT TRUST
CARL E. MISCH TRUST
CARL MISCH V
CARLA BARNES
CEDE & CO
CHARLES A. COLLAT
CHARLES L. GRANT
CHARLES LOACHAMIN
CHARLES MARTIN
CHEN LI
CHRIS DUCHOCK
CHRISTOPHER A. MORRIS
CHRISTOPHER SWANSON
CHUCK GRANT
COREY NABORS
CRAIG MISCH
CRISS S.A.R.L.
DALE SORENSON, DDS
DANNY LYNN PASTRICK
DAVID ERICKSON
DAVID HOGAN
DAVID L. HELFET MD
DAVID WERBLE
DAWN MARIE BITTNER
DAYNA MONTALVO
DIANNE FRANKEN
DILLON SMITH
DIVYA MAVALLI
DOUGLAS LEEPER
DR. RANDY RESNIK
EDWARD P. ALLEN
EDWARD SALL PENSICO TRUST IRA
ELIZABETH J. MCCORMACK
ERIC BILLINGS
ERIKA C MASON

EUGENE MARAIS
EUGENE SANTUCCI DDS
FACULTY INVESTMENT GROUP (RAY HAZEN)
FALTINSKY FAMILY TRUST
FORD DRAPER
FRANCINE MISCH TRUST DTD 4/10/01 DIETSH
FRANK CHARLES POPE
FRANK FINANCIAL 401K PSP
FRANK W. PELC
FRED MOLZ
GATTINA FISHER ARCHITECTS
GAVIN HIROHISA FUKADA
GENE H. SHERMAN
GEOFFREY SWORTWOOD
GERALD VOGEL
GERARD IGLHAUT
GERARDO A SIMON
GLENN JIVIDEN
GLOBAL SLEEP SOLUTIONS LTD
GORDON POINTE
GREGORY VOGEL
GUSTAVO GONZALES
H. DAVID SHERMAN
HARE WYNN NEWELL & NEWTON
HAROLD NEWMAN
HASKELL CAPITAL PARTNERS
HASKELL SLAUGHTER YOUNG & REDIKER
HEALTHPOINTCAPITAL LLC
HEALTHPOINTCAPITAL PARTNERS II, LP
HEALTHPOINTCAPITAL PARTNERS III L.P.
HEALTHPOINTCAPITAL PARTNERS L.P.
HEATHER D RIDER
HEATHER WHALEN
HOM LAY WANG
HUCKEL KURT
INTREPID CAPITAL MANAGEMENT, INC.
JACK DANEHY
JACK KRAUSER
JACK RICCI
JAMES KEITH WILSON
JAMES P. ROSENFELD
JAMES R. BRIGHAM
JAMES R. PRATT III
JAMIE KATHERINE KOTHE
JANE A DARLING
JAY R. FRIEDMAN
JAZQUES BIZOT
JEANETTE SABIR-HOLLOWAY

JEFF CARLSON
 JEFF HUISMAN
 JIANZHONG LU
 JILL NOELLE BRUST-ALBANI
 JIM MCCONKEY
 JOE FITZPATRICK
 JOHN A. CAROLLO
 JOHN AND ALANA VOEGE
 JOHN BIDDLE
 JOHN CAPPETTA
 JOHN E REMMERS
 JOHN H. FOSTER
 JOHN MURPHY
 JOHN S. CAIRNS LIVING TRUST
 JON HOLMES
 JOSEPH J. VALE
 JR. F. HAMPTON MCFADDEN
 JUN WOO PARK
 KAMSHAD RAISZADEH, M.D.
 KEITH H. FRANK
 KELLI SHULTZ
 KELSEY WIRTH
 KENDYL LOWE
 KENNETH ROSENFELD
 KENT HAMILTON
 KEVIN B. MURPHY, ESQ.
 KIM MARTIN
 KIM ROSENFELD
 KRISSY CONNOR
 L.P. DRAX HOLDINGS
 LAKE MACKERING FLP (JOHN M. FISH)
 LANCE YATES
 LARRY MPILALIS
 LARRY STITES
 LAURA LAING RIKKERS 2004 TRUST UAD
 LEANDER SWIFT RIKKERS 2002 TRUST
 LEONARD M. HEDGE
 LESLIE H. CROSS AND DEBORAH L. CROSS
 LEWIS W. CUMMINGS JR. IRA
 LEXTON ADWELL
 LINDA MCINNIS
 LOUIS J. CIANCIOLA
 LYNNE D ADAMS
 MAJID GHADERIARDAKANI
 MARGARET ONKEY
 MARIA PHAM
 MARK D CANNON TRUSTEE
 MARK MURPHY

MARK NERI
 MARTA KHALPOURCHIAN
 MARTHA WARREN BIDEZ
 MARTIN P ABELAR
 MARY CONDITT
 MARYAN MOHAMMADI
 MELINDA LOUISE HUNGERMAN
 MICHAEL A. KELLY
 MICHAEL A. LIGHT
 MICHAEL A. PEBBLES
 MICHAEL GELB
 MICHAEL GERGEN
 MICHAEL MOGUL TRUST
 MICHAEL PIKOS
 MICHAEL RAWLINGS
 MICHAEL REDDY
 MICHAEL VANDENKOLK
 MICHELLE BRYANT
 MICHELLE NASE
 MICHELLE REYNOLDS
 MINTZ LEVIN SPECIAL INVESTMENT
 MULTI-PASS INVESTMENTS LIMITED
 NAUTILUS MASTER FUND, L.P.
 NICHOLAS ADAM
 OUTPOST CAPITAL LLC
 PABLO A MARTELL
 PACIFIC PREMIER TRUST
 PAMELA D. VARNER
 PAO-CHIAO CHIU
 PATHFINDER PARTNERS, L.P.
 PATRICIA GAYLE RODGERS
 PATTI GLENDINNING
 PAUL O'MALLEY
 PAUL WESTBROOK
 PETER MCKEON
 PETER SCHMID
 POLAR MULTI-STRATEGY MASTER FUND
 RANDALL PRICE
 RAY HAZEN
 REGINALD O'NEILL
 RICK LAMBOTT
 RICK MOYER
 ROBERT ARCHAMBAULT
 ROBERT C CELLA
 ROBERT CHENET
 ROBERT PETER SUDANO JR.
 ROBERT WINTER

ROBERTSON REVOCABLE TRUST DATED 11-27-02

RORY STEVEN BOGGAN

ROSS JULIAN

SAM K. TAHMASSEBI

SAMUEL D. HASKELL

SAMUEL S. MYERS

SARA SIMONDS

SARAH ALANA HYDE

SARKIS SARKIS

SCOTT DAILARD TRUST

SCOTT DANOFF

SCOTT JACOBSON

SCOTT POWELL

SCOTTY MCCALLUM

SHEILA GUJRATHI

SIRI MARSHALL

STEIGMANN MARIUS

STEVEN R PACELLI

SUSAN N. HASKELL

SUZANNE LEVINE

SUZANNE THAI

TARUN AGARWAL

TERRANCE GRIFFIN

TERRY M. RICH

THOMAS DAVIS

THOMAS H. KEAN

TRUST FBO LAING FOSTER RIKKERS

TRUST UNDER AGREEMENT

VINCENT BALSAMO REVOCABLE TRUST

W ROBERT DAHL TRUSTEE

W. ROBERT DAHL

WBHF L.L.P. (LARRY FROST)

WEEKS FAMILY TRUST

WENDY WEISSHAAR

WERNER GROTZ

WILLIAM H BOLTON JR

WILLIAM S JOHNSON

WILLIAM W. MCGUIRE

WINSTON GREER

WYATT R. HASKELL

YAN WANG

YAN ZHU

YI DAN WANG

YOANN OJEDA

YU PANG CHUN

ZUBERRY ASSOCIATES LLC

Vendors

A&P Calibrations, Inc.

ABN AMRO BANK N.V.

Acco Engineered Systems

Act & Paradigm

Adeenay Devarajan

ADInstruments

ADP

Advanced Chemical Transport Inc

Advanced Dental Designs Inc.

Adventhealth Nicholson Center

Aileen Billdt

Airgas USA LLC

Alan R Schwartz MD, Inc.

Ali Azarbarzin

All Junk, LLC

Alliance Funding Group

Alston & Bird

Amanda Carter

Amber Bawiec

American Academy of Cardiovascular Sleep

American College of Chest Physicians

American Red Cross

American Thoracic Society

American Ultraviolet West Inc.

Analytics In Focus LLC

Anastasia Maroulis

Andersen Tax LLC

Andrew Bellebaum

Andrew Soulimiotis

Anthoni Peeler

Antonio Allacco

Antonio Figueroa

Apneu vereniging

Aragona Sleep Solutions LLC

Area Plumbing

Armin Moniri

Arthur J. Gallagher Risk Management Service

Asset Finance Corp

Associacao Brasileira do Sono

Auradonics, Inc.

Australasian Dentist

Avalara

Avtek Inc

Awaken2Sleep, Inc.

B C Lawson Drayage, Inc.

B&L Facilities Services

Barizza

Bas de Groot
 Ben Stein
 Beyond Marion, LLC
 Bill.com
 Blum Grob Attorneys At Law Ltd
 Blythe Global Advisors
 Brandpoint Building
 BreakAway Media Group
 Brian Klaich
 Brigham and Women's Hospital
 British Sleep Society
 Brittany Austin
 Broadridge ICS
 Brown Chi Sun Ihn
 BSDSM
 Buchalter
 Buttonwood Creative Co. LLC
 CA Employment Development Dept (EDD)
 Cad-Ray Distribution Inc
 Calabrese Consulting, LLC
 Capital Markets Media LLC
 Chad Specht
 Chandan Bellamane
 CharkEducation
 Chin Tran
 Chris Holland
 Christine Arcaina
 Christophe Bonneton
 Christopher Holland
 Christopher Upchurch
 Cintas
 Clinical Mastery Series
 Clinical Sales Spot LLC
 Coco Xiaorong Cheng
 Cogency Global Inc.
 Computype, Inc - 139154
 Concur Technologies, Inc.
 Confections by Michael Recchiuti, LLC
 Congreso Sedcydo
 Continental Stock Transfer & Trust
 Conventus Congress Management
 Cordent
 Cormoran GR1 GmbH
 Corodata Records Management, Inc.
 Covalent Metrology Services, Inc
 Cranioclinic Valencia & Dental Sleep
 cubesmart -0759
 Custom Sock Shop LLC

Cutting Edge Drapery
 Cvent Inc
 Daniel Mah
 Daniel Simmons
 Darby Dental Supply, LLC
 Dave Kuhns
 David Cirilos
 David Federici
 David R. Studt
 David Schwartz
 David Vega
 DDI Capital
 Dedicated Sleep
 Derick Love
 Deutsche Messe AG
 Dexter Valera
 DGZS
 Diakonessenhuis
 Diane Pajak
 D-Kode Technology LLC
 DPM Property Management, Inc.
 Dr. Aditi Desai
 Dr. Aileen Trivedi
 Dr. Amy Guthrie
 Dr. Benjamin Collins
 Dr. Bernard Ang
 Dr. Brandon Dreier
 Dr. Brandon Hedgecock
 Dr. Chad Hutchison
 Dr. Charles Frye
 Dr. Cheryl Ann Scott
 Dr. Chet Hymas
 Dr. Chris Mathison
 Dr. Cuffy York
 Dr. Daniela Eversgerd
 Dr. Darin Bach
 Dr. David Frey
 Dr. David Kerr
 Dr. Delwin Hemingway
 Dr. Douglas Hauck
 Dr. Edward Magida
 Dr. Frank Moss
 Dr. Gail Henry Sigma Health PC
 Dr. Gil Suarez
 Dr. Howell Goldberg
 Dr. Jason Ehtessabian
 Dr. Jean-Pierre Ho
 Dr. Jeff E. Rubel

Dr. John Carollo
 Dr. Karen Williamson
 Dr. Katherine Johnson
 Dr. Keri L. Smith
 Dr. Lydia Sosenko
 Dr. Lynn Wuthow
 Dr. Madan Kandula
 Dr. Marc F. Newman
 Dr. Maurits de Ruiter
 Dr. Max Kerr
 Dr. Michael Feld
 Dr. Mitch Conditt
 Dr. Patrick Kuhns
 Dr. Raquel Silva
 Dr. Raza Pasha
 Dr. Renee Owen
 Dr. Robert Booher
 Dr. Rodney Holcombe
 Dr. Rubina Nguyen
 Dr. Sam Skurie
 Dr. Thomas Corwin
 Dr. Thomas Rhodes
 Dr. Tristan Thompson
 Dr. William Monks
 DSM Academy Limited
 Dwyer Instruments, LLC
 Eagle Signs and Designs, LLC
 EDRA S.P.A
 Edward Owens
 Eldorado Forklift Company
 Elexes Medical Consulting LLC
 Ellis Family Dentistry
 Encore
 Engb.om & Co Oy Konsulttitoimisto
 Engblom Co
 Ensinger Precision Components Inc
 Erin Elliott, DDS
 Erin V Mosca
 EuroDev Business Services
 European Respiratory Society
 Evelien Zondag
 Everworks Ltd T/A Qualio
 Excel Translations Inc.
 Fairmont San Francisco
 Ferdinande Photography LLC
 Fiix
 Fionnuala Lyden
 First American

First American Equipment Finance
 First Financial
 First Foundation
 First-Citizens Bank & Trust Co
 Fiscal Solutions
 FLYERALARM
 Freyr, Inc.
 Gabriel Cheng
 Gabriele Studt Print & Web
 Gary Anthony Veran
 Gary Veran
 Gayatri Raina
 Geerer Burns & Crain Ltd.
 General Sleep Corporation
 Georgiy Afanasiadzi
 Gerson Baltazar
 Gianna Mohrman
 Golen Bock Eiseman
 Golenbock Eiseman
 Gonda Marra
 Great Lakes Dental Technologies
 Greer, Burns & Crain, Ltd.
 Gulf Coast Bank & Trust Company
 Guy's and St Thomas NHS Foundation Trust
 Hanh Bhandari
 HAS Haute Autorit   de Sant  
 Health Canada
 Hedy Holmes Staffing Agency
 Hetal Desai
 High 5 Builders Inc
 Human Bees, Inc.
 Huntington
 Huntington Financial Corp
 IAS Academy
 iBedssma
 IMGEN Technologies LLC
 Impec Group
 International Academy of Sleep
 intertek
 Intertek Testing Services Na Inc.
 Intrado Digital Media
 Intrepid Capital
 ISDSM Q and A Webinar
 Ivoclar Vivadent, Inc.
 Iwona Iwaszczyszyn
 J&J Air Conditioning, Inc.
 Jack Henry Associates Inc.
 Jackson Kon

Jacob Gross
 Jamari Purcell.
 Janeen Taplin
 Janis Bourriague
 Jan-Pro of the Greater Bay Area
 Jeffry Sugimoto
 Jennie Campbell
 Jennifer Schulz
 Jessica Montgomery
 Jiangsu Weixiang Tool Mfg
 Joanne Ingleby
 Jocel Gigante
 Joel Loeak
 John Di Simone
 John Orchard
 John Remmers
 Joshua Grosse
 Joshua Grosse-US
 Josie Valera
 Justin Mowdy.
 Kapia Partners Limited
 Kayley Plaunt
 Kellie Ricker
 Kelvin Cao
 Kenneth A Mogell, DMD
 Kevin Harris
 Kevin Klenke
 Kevin Murphy
 Keyence Corporation Of America
 Kim Huynh
 Kirkman Beck dba Hire Up Staffing And He
 Kirran Virdi
 KnowBe4, Inc.
 Kolbe Corp
 Konrad Skoczylas & VIP Plumbing and Drain
 Kredinor
 Kristin Jacobs
 Kurse- und Kongresse SSO USD
 Kurt LeJeune
 Kyle Cartledge
 Laing Rikker
 LBF Enterprises dba Powermatic Associates Inc
 Lc Networks Inc.
 LeaseCrunch LLC
 Left Coast Hauling LLC
 Lehrman Consulting LLC
 Leslie Nason
 LHH Recruitment Solutions

Liberty Commercial Finance LLC
 Lil Rooter Plumber
 Lion Technology Finance LLC
 LITTLER MENDELSON PC
 LogoBoss, LLC
 Luke Park
 Magic Touch Software Int.
 Marc Braem
 Marc Taub-1977
 Marissa Brogden
 Mark Musso
 Marko Foam Products
 Marko Jarvinen (usd)
 Martin Weiland
 Marty Armijo
 Masimo Canada Ulc
 Mason Street Opco LLC
 Matthew Thomas
 Mc Painting Drywall
 McGrail Vineyards and Winery
 McMaster-Carr
 MDSS - CH GmbH
 MDSS - UK
 MDSS Medical Device Safety Service
 MEDQOR
 Mediant Communications Inc.
 MedMark, LLC
 Medrio Inc.
 Melissa Ann Wheatley
 Melissa Metcalf
 MESSUKESKUS
 Michael Crown
 Mike Adler
 Milano Gracco
 Ming Lai
 Ming Lai Lai
 Minnesota Academy of General Dentistry
 Mintz Levin
 Mitchell Levine
 MNP LLP
 Modern Lock Security
 Moelis & Company LLC
 Moquin
 Mumble & Shrug Productions
 My Equity Comp. LLC
 MyCardio LLC
 NaasTech
 NAMSA

Navitas Credit Union
 Nederlandse Vereniging voor Tandheelkunde
 Nelson Mullins Riley Scarborough LLP
 Nor-Cal Moving Services
 notified
 Novi Oaks Dental
 NTPS
 NYU Grossman School of Medicine
 Ohn Dagarna
 Olivier Vanderveken
 Online Orthodontics Academy, SL
 Oppenheimer & co
 PAANNY
 Paragon Print Systems, Inc.
 Patricia Brown
 Patrick Buess
 Paul Nojaim
 Paul Reaney
 Pearl Meyer & Partners, LLC | Pearl Meyer
 Pedro Mayoral Sanz
 Perry Raynee Davila-
 Pinki Singh
 Pinsent Masons Rechtsanwälte Steuerberater
 Pleasanton Courtyard by Marriott
 Pleasanton Marriott
 Pohjola PankkiOyj
 POLI DESIGN
 Posh Bakery
 Praxkon
 Premier Security Solutions
 Prinsen Residence International
 Print and Web
 Procopio
 Propellant Media
 Prosmile University
 Quality Auditing
 Quench USA, Inc.
 R&B Printing and Graphics
 Rainer Strauch
 Randstad
 Ravix Group, Inc
 Raynee Davila-Perry
 Reach Meetings And Events LLC
 Reliable Corporation
 Rene' Dell'Acqua
 Renea Lynne Castro
 Renee Smith
 Richard Boatman

Richard S. Vacca
 Richard Vimmerstedt
 Richards Layton & Finger
 Robert Bergman
 Robert Buly
 Robert Half
 Rockwell Automation Inc.
 Roth Staffing Companies
 RS Hughes Company, Inc.
 Rueter & Partner
 Russell Reynolds Associates Inc.
 Sarah Breu
 Saskia Sommer Medical Services
 SASU LFO Health
 SASU LFO-Health
 Scott Baker
 Scott Merritt
 SEALED AIR CORPORATION
 Sean Hawkins
 SEDCYDO
 Selective Gift Institute
 Shannon McCarthy
 Sharp Electronics Corporation
 Shazeen Pardesi
 Shenzhen SleepOn Technology Co., Ltd.
 Sheppard Mullin Richter & Hampton
 Sherri Cross
 Showpad Inc.
 Silvia Margarita Gonzalez Pondal
 Simply Beautiful Smiles
 Singer Lewak
 Sleep Better Tampa
 Sleep consultancy Ltd
 Sleep Professionals of Alabama
 Sleepon
 Sleptest, LLC
 SMC
 Snoring & Sleep Apnea Dental Treatment
 Center
 Solomon Partners, L.P.
 Solon Quinn Studios
 Somninvest
 Somninvest Nordic AB
 Somnovum
 Somnovum by Buess
 Sona Creative Group
 Soofar Agency
 Sskmka Stichting Scholing

Stacey Kiel
 Stanford University
 Stanley Liang
 Star Sleep & Wellness
 Stephanie Ronalds
 Steven Tanner
 stichting slaap congres nederland
 Stout Risius Ross, LLC
 Sugarloaf Signature Dentistry
 Surface Preparation Solutions LLC
 svenska handelsbanken
 Svetlana Yanova
 Sweden Meetx AB
 SWEDICARE, LDA
 Swiss Dental Events AG
 Tech Edge
 Technology Finance
 Techstreet
 Terry Wilson
 TFC Technology Finance
 The Film Collaborative Inc.
 The Revell Group
 The Royal Society of Medicine
 Thomas MTC
 Timothy Unsulangi
 Tipografia Ostiense
 TMJ & Sleep Solutions of Alabama
 TMJ PRAC MNGMT
 Toolmack
 Toppan Merrill Llc
 Transform Dental Sleep LLC
 Travis L. Lemire
 Trescal, Inc
 TriNet
 TriNet Canada
 TriNet Cobra
 Tri-Valley Electrical Service, Inc.
 Trustees of University of Pennsylvania
 Tufts University School of Medicine
 Uline
 UCSF Office of CME
 UHY LLP
 UKDentalCourses
 UniFirst Corporation
 UPS
 UPS Supply Chain Solutions, Inc.
 US Bank Equipment Finance
 US IP Attorneys

US Securities and Exchange Commission
 USI Insurance Services
 UZA
 Varha
 Veritas Association Management, Inc.
 Veritiv
 VGM Market Data
 Vida Andreevska
 vivisol
 Vortex
 Walter Hedgecock
 Waterlogic Americas
 WCG IRB
 Wells Fargo Equipment
 Willes Consulting Group, Inc.
 William Gross
 William R. Monks
 William T. Link/Lea
 XM CONSULT
 XM Consult EUR-USD
 Yardi
 Yolanda Palomares
 Zachary Allmand
 Zahn Dental (Henry Schein)
 Zhulie Wahidi
 ZRG Toft Group LLC

Taxing Authorities

California Franchise Tax Board
 California Department of Tax and Fee
 Administration
 Alameda County, California
 Delaware
 New Jersey
 Texas Comptroller
 Utah State Tax Commission
 Washington Department of Revenue
 Food and Drug Administration

Significant Customers

A Booi
 A. Klitsie
 Aaron Roundy
 Abby Neville
 Aditi Desai
 Adriana Lalinde
 ADVENT
 Alan Blanton

Alan Krantz
 Allan Winchar
 Allie Frounfelter
 Amrittej Virk
 Amy Hartsfield
 Amy Shoumer
 Andrew Edmonds
 Andrew Gamache
 Angie Nauman
 Anja Hoffstrom
 Anjoo Ely
 Annisya Bagdonas
 Arnoud Noot
 Baebel Thon
 Barry Chase
 Becky Coats
 Benjamin Polan
 Benjamin Utterback
 Bernard Greenbaum
 Bernd Rohlfing, M.Sc. M.Sc.
 Bettina L. Tong
 Betty Haberkamp
 Boris Lipovetskiy
 Brenna McLain
 Brianna Hammer
 Brittany Owens
 Bryce Nebeker
 C.M.G. Robben
 Carly Jacobs
 Chad Denman
 Chad Witkow
 Charles Vittitow
 Chase Edwards
 Chelise Kasun
 Chris Chui
 Chris Kirby
 Christine Nauth
 Coty Hulkan
 Crystal Morris
 Dana Blalock
 Dana Rockey
 Daniel J. Burton
 Daron Clark
 Dave Federici
 David Bender
 David Binder
 David C. Flint
 David Isaacs

David Jin
 Dayn Boitet
 Deborah Adamec
 Deborah Romack
 Dental Lab
 Dominik Ettlin
 Douglas Johnson
 Dr. Roja Thiem-Dieckmann
 E. v.d. Bronk
 E.H.W. Kruizinga
 Earl Bogrow
 Edward Sall
 Ekatarina Tomenko
 Elio Adler
 Ellen Collier
 Erica M. Johannes
 F. Michael Firouzian
 Francesca Milano
 Frank Sullivan
 Gail Henry
 Gene Sherman
 George Ghaly
 Gerald Cohen
 Gil Suarez
 Gina Maestri
 Gregory Osborne
 H.C.M. Donders
 Hal Dym
 Harmeet Chiang
 Hilary Fritsch
 Hilmar Schmidt-Kleen
 Holly Ellis
 Jack Bagley
 Jaclyn Martinez
 James C. Ross
 James Kramer
 James Mattingly
 James R. Stewart Jr.
 James Todd Gray
 James Walmsley
 Jan Bublik
 Jared Nelson
 Jay Goldstein
 Jay Nelson
 Jeff L. Rodgers
 Jeffrey Forslund
 Jeffrey S. Haddad
 Jeffrey S. Rein

Jeffrey W. Horowitz
 Jennifer Bragg
 Jeremy Bayer
 Jeremy Hess
 Jerrod Sanders
 Jerry Hu
 John A. Rothchild
 John C. Peterson
 John Carollo
 John Jared Waite
 John Kim
 John Montoya
 John Rawa
 John W. Clark
 Jonathan Hale
 Jonathan Held
 Jordan Brunson
 Jordan Stern
 Josef Wollmann
 Joseph Bradshaw
 Joseph Dagati
 Joseph Meng
 Juliet Bulnes-Newton
 JW de Ruiter
 Kaitlyn C. Schultz
 Karel Vandervelden
 Karen Williamson
 Katharine Christian
 Keane Fedosky
 Keira Nicholson
 Kelly Standish-Mayo
 Ken Berley
 Kent Smith
 Kenyon Oyler
 Kevin Berry
 Kevin Eatmon
 Kip Covington
 Kylie Wasserman
 Kyra Chadbourne
 Lawrence Hatfield
 Lloyd F. Moss, Jr.
 Lori Hare
 Luke Bauserman
 Lydia Sosenko
 M. Reyes Sevilla
 Mandy Grimshaw
 Maria Nater
 Marit Wendels

Mark Levy
 Mark Panneton
 Mark Tompkins
 Martin Abelar
 Martin Bassiur
 Matthew A. Hudson
 Matthew Oliver
 Melissa Sheets
 Michael Engelbrecht
 Michael Feld
 Michael Holm
 Michael Irwin
 Michael Kase
 Michael L. Gelb
 Michael States
 Michael Uzelac
 Michelle Cantwell
 Mitch Conditt
 Monika Kumar
 Nagashree Prakash
 Naina Mahale
 Nancy Addy
 Nick Wilson
 Nickoli Dubyk
 Nicole D. Chenet
 Nikola Vranjes
 Nina Daws
 Nina Wollenweber
 Ofer Jacobowitz
 Ohio Sleep Treatment
 Omar Mahmassani
 Paige Volentine
 Pallavi Saraf
 Paul Harris
 Paul R. Miller
 Pauline Jiddou
 Peter Benisch
 Philip Lisk
 Phillip Durden
 Phillip Neal
 R. BENJAMIN SCOTT
 R. Snijders
 R. Vrijhof
 Rachelle Brown
 Raman Patel
 Raul Garcia
 Raza Pasha
 Reza Radmand

Rhonda Hakimi
Richard Bradley Drake
Rohtaz K. Sandhu
Rubina Nguyen
Ryan Kohlmeier
Ryan O'Neill
Ryan Robinson
S.M.J.J. Meeuwis
Saleema Adatia
Salvatore S. Aragona
Samantha Bohay
Sandi Hamm
Sandy Tran
Sascha Voigtländer
Sean Endsley
Sharnell Muir
Shelley Shults
Shelly Bedayse
Shouresh Charkhandeh
Silvia Lobo
Sound Sleep Medical
Stacey Layman
Stephan Wegener
Stephen Ho
Stephen Poss
Steve Carstensen
Steven Greenman
Steven J. Wilk
Steven Wilhite
Subha Giri
Sue Ellen Richardson
Syeda Bakhtawar
T.a.v. Marc Braem
Tanya DeSanto
Tara Anger-Andersen
Thomas Froning
Thomas Gotsis
Thorsten Peschel
Tiffini Stratton
Tim Muscaro
Timothy J. Kitzmiller
Todd Coy
Trevor Hartwell
VA-CT
Vernon W. Greene
Vicki Cohn
Vince Auth
W. Nesse

Will Harvey
William Odom
Yanik Boucher
Zufhair A. Hadi

EXHIBIT 2

Disclosures

NAME SEARCHED¹	CATEGORY OF PARTY IN INTEREST	COMMENTS AND STATUS
ABN AMRO BANK N.V.	VENDOR	POLSINELLI HAS REPRESENTED THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THESE CHAPTER 11 CASES AND THE DEBTORS
ADP	VENDOR	POLSINELLI REPRESENTS AFFILIATES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THESE CHAPTER 11 CASES AND THE DEBTORS
ADVENTHEALTH NICHOLSON CENTER	VENDOR	POLSINELLI MAY REPRESENT AFFILIATES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THESE CHAPTER 11 CASES AND THE DEBTORS
AIRGAS USA, LLC	VENDOR	POLSINELLI REPRESENTED AFFILIATES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THESE CHAPTER 11 CASES AND THE DEBTORS
AMERICAN COLLEGE OF CHEST PHYSICIANS	VENDOR	POLSINELLI REPRESENTS THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THESE CHAPTER 11 CASES AND THE DEBTORS
AMERICAN RED CROSS	VENDOR	POLSINELLI REPRESENTED THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THESE CHAPTER 11 CASES AND THE DEBTORS
AMERICAN ULTRAVIOLET WEST, INC.	VENDOR	POLSINELLI REPRESENTS AFFILIATES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THESE CHAPTER 11 CASES AND THE DEBTORS
ANDERSEN TAX	PROFESSIONAL	POLSINELLI REPRESENTED AFFILIATES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THESE CHAPTER 11 CASES AND THE DEBTORS
ARTHUR J. GALLAGHER RISK MANAGEMENT SERVICES, INC.	INSURANCE	POLSINELLI REPRESENTED THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THESE CHAPTER 11 CASES AND THE DEBTORS

¹ Polsinelli represents and has represented certain individuals with similar proper names to interested parties of the Debtors. Polsinelli does not believe that the individuals are the same, and importantly, any representation of those individuals is wholly unrelated to these Chapter 11 Cases and the Debtors.

NAME SEARCHED¹	CATEGORY OF PARTY IN INTEREST	COMMENTS AND STATUS
AT&T	UTILITY	POLSINELLI REPRESENTED THIS ENTITY AND AFFILIATES IN MATTERS WHOLLY UNRELATED TO THESE CHAPTER 11 CASES AND THE DEBTORS
BMO HARRIS BANK-R.T. PATTERSON CO. INC	OTHER SECURED/EQUIPMENT LESSORS	POLSINELLI HAS REPRESENTED AND REPRESENTS AFFILIATES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THESE CHAPTER 11 CASES AND THE DEBTORS
BUCHALTER	VENDOR	POLSINELLI HAS REPRESENTED THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THESE CHAPTER 11 CASES AND THE DEBTORS
CIT BANK, NA	OTHER SECURED/EQUIPMENT LESSORS	POLSINELLI REPRESENTS AFFILIATES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THESE CHAPTER 11 CASES AND THE DEBTORS
COMCAST	UTILITY	POLSINELLI REPRESENTS AFFILIATES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THESE CHAPTER 11 CASES AND THE DEBTORS
CUBESMART	VENDOR	POLSINELLI MAY REPRESENT AFFILIATES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THESE CHAPTER 11 CASES AND THE DEBTORS
DOLLINGER	LANDLORD	POLSINELLI REPRESENTS THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THESE CHAPTER 11 CASES AND THE DEBTORS
DPM PROPERTY MANAGEMENT	LANDLORD	POLSINELLI REPRESENTS AFFILIATES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THESE CHAPTER 11 CASES AND THE DEBTORS
ENCORE	VENDOR	POLSINELLI MAY REPRESENT AFFILIATES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THESE CHAPTER 11 CASES AND THE DEBTORS
EXPRESS EMPLOYMENT PROFESSIONALS	TOP 20	POLSINELLI REPRESENTS AFFILIATES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THESE CHAPTER 11 CASES AND THE DEBTORS

NAME SEARCHED¹	CATEGORY OF PARTY IN INTEREST	COMMENTS AND STATUS
FEDERAL EXPRESS	TOP 20 VENDOR	POLSINELLI REPRESENTS AFFILIATES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THESE CHAPTER 11 CASES AND THE DEBTORS
FIRST AMERICAN	VENDOR	POLSINELLI REPRESENTS AFFILIATES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THESE CHAPTER 11 CASES AND THE DEBTORS
FIRST CITIZENS BANCSHARES, INC.	OTHER SECURED/EQUIPMENT LESSORS	POLSINELLI HAS REPRESENTED AND REPRESENTS AFFILIATES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THESE CHAPTER 11 CASES AND THE DEBTORS
FIRST FINANCIAL	VENDOR	POLSINELLI REPRESENTED AND REPRESENTS AFFILIATES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THESE CHAPTER 11 CASES AND THE DEBTORS
FIRST NATIONAL	OTHER SECURED/EQUIPMENT LESSORS	POLSINELLI REPRESENTS THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THESE CHAPTER 11 CASES AND THE DEBTORS
FIRST-CITIZENS BANK & TRUST COMPANY	VENDOR	POLSINELLI REPRESENTED AND REPRESENTS AFFILIATES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THESE CHAPTER 11 CASES AND THE DEBTORS
GAVIN SOLMONESE LLC	PROFESSIONAL	POLSINELLI REPRESENTS THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THESE CHAPTER 11 CASES AND THE DEBTORS
GORDON POINTE	EQUITY	POLSINELLI MAY HAVE REPRESENTED AFFILIATES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THESE CHAPTER 11 CASES AND THE DEBTORS
HNB	OTHER SECURED/EQUIPMENT LESSORS	POLSINELLI REPRESENTS AND REPRESENTED AFFILIATES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THESE CHAPTER 11 CASES AND THE DEBTORS
HUNTINGTON FINANCIAL CORP	OTHER SECURED/EQUIPMENT LESSORS	POLSINELLI REPRESENTS AFFILIATES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THESE CHAPTER 11 CASES AND THE DEBTORS
INTERNATIONAL FINANCIAL SERVICES CORPORATION	OTHER SECURED/EQUIPMENT LESSORS	POLSINELLI HAS REPRESENTED THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THESE CHAPTER 11 CASES AND THE DEBTORS

NAME SEARCHED¹	CATEGORY OF PARTY IN INTEREST	COMMENTS AND STATUS
INTRADO DIGITAL MEDIA, LLC	VENDOR	POLSINELLI REPRESENTED THIS ENTITY AND AFFILIATES IN MATTERS WHOLLY UNRELATED TO THESE CHAPTER 11 CASES AND THE DEBTORS
JACK HENRY ASSOCIATES INC.	VENDOR	POLSINELLI REPRESENTS THIS ENTITY AND AFFILIATES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THESE CHAPTER 11 CASES AND THE DEBTORS
LIBERTY COMMERCIAL FINANCE LLC	VENDOR	POLSINELLI REPRESENTS AFFILIATES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THESE CHAPTER 11 CASES AND THE DEBTORS
LITTLER MENDELSON, P.C.	VENDOR	POLSINELLI HAS REPRESENTED THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THESE CHAPTER 11 CASES AND THE DEBTORS
MCMaster-CARR SUPPLY COMPANY	VENDOR	POLSINELLI REPRESENTS THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THESE CHAPTER 11 CASES AND THE DEBTORS
MIDLAND STATES BANK	OTHER SECURED/EQUIPMENT LESSORS	POLSINELLI REPRESENTS THIS ENTITY AND AFFILIATES IN MATTERS WHOLLY UNRELATED TO THESE CHAPTER 11 CASES AND THE DEBTORS
MINTZ LEVIN	VENDOR	POLSINELLI REPRESENTS AFFILIATED INDIVIDUALS OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THESE CHAPTER 11 CASES AND THE DEBTORS
MYCARDIO LLC	VENDOR	POLSINELLI MAY REPRESENT AFFILIATES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THESE CHAPTER 11 CASES AND THE DEBTORS
NFS LEASING	OTHER SECURED/EQUIPMENT LESSORS	POLSINELLI REPRESENTS THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THESE CHAPTER 11 CASES AND THE DEBTORS
OPPENHEIMER & COMPANY, INC.	PROFESSIONAL	POLSINELLI REPRESENTS AFFILIATED INDIVIDUALS OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THESE CHAPTER 11 CASES AND THE DEBTORS

NAME SEARCHED¹	CATEGORY OF PARTY IN INTEREST	COMMENTS AND STATUS
PINSENT MASONS RECHTSANWÄLTE STEUERBERATER	VENDOR	POLSINELLI REPRESENTS THIS ENTITY AND AFFILIATES IN MATTERS WHOLLY UNRELATED TO THESE CHAPTER 11 CASES AND THE DEBTORS
PLEASANTON MARRIOTT	VENDOR	POLSINELLI REPRESENTS AFFILIATES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THESE CHAPTER 11 CASES AND THE DEBTORS
PROCOPIO	VENDOR	POLSINELLI REPRESENTS THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THESE CHAPTER 11 CASES AND THE DEBTORS
PROSMILE UNIVERSITY	VENDOR	POLSINELLI REPRESENTS AFFILIATES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THESE CHAPTER 11 CASES AND THE DEBTORS
RAVIX GROUP, INC.	VENDOR	POLSINELLI REPRESENTED THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THESE CHAPTER 11 CASES AND THE DEBTORS
RINGCENTRAL INC.	UTILITY	POLSINELLI REPRESENTED AFFILIATES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THESE CHAPTER 11 CASES AND THE DEBTORS
SAP SE	VENDOR	POLSINELLI REPRESENTED AFFILIATES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THESE CHAPTER 11 CASES AND THE DEBTORS
SEALED AIR CORPORATION	VENDOR	POLSINELLI REPRESENTED THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THESE CHAPTER 11 CASES AND THE DEBTORS
SHOWPAD INC.	VENDOR	POLSINELLI REPRESENTS AFFILIATES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THESE CHAPTER 11 CASES AND THE DEBTORS
SIMPLY BEAUTIFUL SMILES	VENDOR	POLSINELLI REPRESENTS THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THESE CHAPTER 11 CASES AND THE DEBTORS

NAME SEARCHED¹	CATEGORY OF PARTY IN INTEREST	COMMENTS AND STATUS
SLEEP BETTER TAMPA	VENDOR	POLSINELLI MAY HAVE REPRESENTED AFFILIATES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THESE CHAPTER 11 CASES AND THE DEBTORS
SMC HOLDINGS II, LP	SECURED LENDER	POLSINELLI REPRESENTS AN AFFILIATE OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THESE CHAPTER 11 CASES AND THE DEBTORS
STOUT RISIUS ROSS, LLC	VENDOR	POLSINELLI REPRESENTED THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THESE CHAPTER 11 CASES AND THE DEBTORS
TCF NATIONAL BANK	OTHER SECURED/EQUIPMENT LESSORS	POLSINELLI REPRESENTS AFFILIATES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THESE CHAPTER 11 CASES AND THE DEBTORS
TRINET	VENDOR	POLSINELLI REPRESENTED AFFILIATES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THESE CHAPTER 11 CASES AND THE DEBTORS
UPS	VENDOR	POLSINELLI REPRESENTED THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THESE CHAPTER 11 CASES AND THE DEBTORS
US BANK EQUIPMENT FINANCE	OTHER SECURED/EQUIPMENT LESSORS	POLSINELLI HAS REPRESENTED AND REPRESENTS AFFILIATES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THESE CHAPTER 11 CASES AND THE DEBTORS
USI INSURANCE SERVICES, LLC	INSURANCE	POLSINELLI REPRESENTED AFFILIATES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THESE CHAPTER 11 CASES AND THE DEBTORS
VORTEX	VENDOR	POLSINELLI MAY REPRESENT AFFILIATES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THESE CHAPTER 11 CASES AND THE DEBTORS
WELLS FARGO/ WELLS FARGO EQUIPMENT FINANCE, INC.	DEPOSITORY BANK/ OTHER SECURED/EQUIPMENT LESSORS	POLSINELLI REPRESENTS THIS ENTITY AND AFFILIATES IN MATTERS WHOLLY UNRELATED TO THESE CHAPTER 11 CASES AND THE DEBTORS

NAME SEARCHED ¹	CATEGORY OF PARTY IN INTEREST	COMMENTS AND STATUS
WILMINGTON SAVINGS FUND SOCIETY, FSB	DIP AGENT	POLSINELLI REPRESENTS AFFILIATES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THESE CHAPTER 11 CASES AND THE DEBTORS
WILMINGTON TRUST, NATIONAL ASSOCIATION	PREPETITION AGENT	POLSINELLI REPRESENTS THIS ENTITY AND AFFILIATES OF THIS ENTITY IN MATTERS WHOLLY UNRELATED TO THESE CHAPTER 11 CASES AND THE DEBTORS