UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

In re:	Chapter 11
CHROME HOLDING CO. (f/k/a 23ANDME HOLDING CO.), *et al.*,[1]	Case No. 25-40976-357
Wind-Down Debtors.	(Jointly Administered)
	Related Doc. 1778

ORDER (I) CLOSING CERTAIN CHAPTER 11 CASES AND (II) GRANTING RELATED RELIEF

Upon the application (the "Application")[2] of the Wind-Down Debtors for entry of an order (this "Order") (a) authorizing the closure of the Affiliate Cases, (b) consolidating the administration of the Remaining Matters at the Remaining Case, and (c) granting related relief, all as more fully set forth in the Application; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having found that it may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Application is in the best interests of the Wind-Down Debtors' estates, the Plan Administration Trust, the Plan Administration Trust Beneficiaries, and other parties in interest; and this Court having found that the Wind-Down Debtors' notice of the Application and opportunity for

[1] The Wind-Down Debtors, along with the last four digits of each Wind-Down Debtors' federal tax identification number, are: Chrome Holding Co. (0344) and ChromeCo, Inc. (7371). The Wind-Down Debtors' service address for purposes of these chapter 11 cases is: 490 Post St., Suite 500 PMB 2065, San Francisco, CA 94102 United States.

[2] Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Application or the Plan (as defined in the Application), as applicable.

a hearing, if any, on the Application were appropriate and no other notice need be provided; and this Court having reviewed the Application; and this Court having determined that the legal and factual bases set forth in the Application establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The relief requested in the Application is **GRANTED** as set forth herein.

2. The Affiliate Cases as described in **Exhibit A** attached hereto are hereby closed pursuant to section 350(a) of the Bankruptcy Code, Bankruptcy Rule 3022, and Local Rule 3022(A); *provided* that this Court shall retain jurisdiction as provided in the Plan, the Confirmation Order, and this Order.

3. The chapter 11 case of *In re Chrome Holding Co.*, (Case No. 25-40976) is designated as the surviving bankruptcy case and shall remain open until the entry of final decree(s) or order(s) by this Court closing the Remaining Case. For the avoidance of doubt, the Remaining Case may remain open and designated as the surviving bankruptcy case until the entry of final decree(s) or order(s) by this Court closing the Remaining Case notwithstanding the fact that the Plan Administrator may dissolve the corporate entity Chrome Holding Co. pursuant to the terms of the Plan and the Plan Administration Trust Agreement prior to the entry of any final decree(s) or order(s) by this Court closing the Remaining Case.

4. Upon entry of this Order, the caption for the Remaining Case shall be changed as follows:

In re: CHROME HOLDING CO. (f/k/a 23ANDME HOLDING CO.),[1] Wind-Down Debtor.	Chapter 11 Case No. 25-40976-357

[1] The Wind-Down Debtor's service address for purposes of these chapter 11 cases is: 490 Post St., Suite 500 PMB 2065, San Francisco, CA 94102 United States.

5. Notwithstanding anything to the contrary in the Joint Administration Orders, all unresolved claims against the estates of the Affiliated Debtors (collectively, the "Outstanding Claims") and the Remaining Matters shall be administratively consolidated and transferred to the Remaining Case for administration and resolution in accordance with the Plan; *provided* that nothing herein shall be deemed to substantively consolidate the Debtors' estates and the Notice and Claims Agent will continue to maintain the Claims Register on a Debtor-by-Debtor basis. The Wind-Down Debtors, the Plan Administration Trust, and the Plan Administrator shall have standing in the Remaining Case with respect to, *inter alia*, the administration of all Outstanding Claims and related matters to the extent set forth in the Plan and Confirmation Order and notwithstanding whether the Plan Administrator may dissolve any of the Wind-Down Debtors' legal entities under applicable non-bankruptcy law. This order does not authorize the filing of any adversary proceeding that is otherwise barred by section 546(a)(2) of the Bankruptcy Code.

6. The Court retains jurisdiction and authority with regard to the Remaining Matters and to the extent set forth in the Plan and Confirmation Order, whether or not they pertain to the Remaining Case or the Affiliated Cases. Any actions with regard to the Remaining Matters shall be filed, administered, and adjudicated in the Remaining Case without the need to reopen any Affiliated Case.

7. All deadlines applicable in the Affiliated Cases as to the Outstanding Claims shall continue to apply as if those Outstanding Claims had not been consolidated and transferred to the Remaining Case.

8. The Wind-Down Debtors or the Plan Administrator, as applicable and in accordance with the Plan, shall pay any remaining U.S. Trustee Fees (a) with respect to the Affiliated Cases, that have accrued through the date of entry of this Order as and when due and (b) otherwise on the date on which such fees are otherwise due.

9. A docket entry shall be made in each of the Affiliate Cases that reflects the entry of this Order.

10. Entry of this Order is without prejudice to (a) the rights of the Wind-Down Debtors, the Plan Administrator, or any party in interest to seek to reopen any of the Affiliate Cases for cause pursuant to section 350(b) of the Bankruptcy Code and (b) the rights of the Wind-Down Debtors or the Plan Administrator to dispute any claims that were filed against the Debtors or the Wind-Down Debtors in these chapter 11 cases as contemplated by the Plan and the Confirmation Order. Nothing in this Order shall change the amount or nature of any distribution, or any other substantive rights, that any claim against or interest in any Debtor or Wind-Down Debtor would have been entitled to under the Plan, the Confirmation Order, the Bankruptcy Code, the Bankruptcy Rules, or otherwise had this Order not been entered.

11. Notwithstanding the relief granted in this Order and any actions taken pursuant to such relief, nothing in this Order shall be deemed: (a) an admission as to the amount of, basis for, or validity of any claim against the Debtors or the Wind-Down Debtors under the Bankruptcy Code or other applicable non-bankruptcy law; (b) a waiver of the rights of the Wind-Down Debtors, the Plan Administrator, or any other parties in interest to dispute any claim on any grounds; (c) a promise or requirement to pay any prepetition claim; (d) an assumption, adoption, or rejection of any agreement,

contract, or lease under section 365 of the Bankruptcy Code; (e) an admission as to the validity, enforceability, or perfection of any lien on, security interest in, or other encumbrance on property of the Wind-Down Debtors' estates or the Plan Administration Trust Assets; (f) a waiver of any defenses or claims or causes of action which may exist against any entity; or (g) a waiver or limitation of the rights of the Wind-Down Debtors, the Plan Administrator or any other parties in interest under the Bankruptcy Code or any other applicable law.

12. The information provided in the Application and the Wind-Down Debtors' filing of post confirmation reports pursuant to 28 CFR § 58.8 satisfies the reporting requirements set forth in Local Rule 3022.

13. The Wind-Down Debtors' notice of the Application shall be deemed good and sufficient notice of the Application, and the requirements of the Bankruptcy Rules and the Local Rules are satisfied by such notice.

14. Notwithstanding any Bankruptcy Rule to the contrary, this Order shall take effect immediately upon its entry.

15. The Wind-Down Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order.

16. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

17. No later than two business days after the date of this Order, the Wind-Down Debtors shall serve on the Notice Parties a copy of the Order and shall file a certificate of service no later than 24 hours after service.

Dated: January 21, 2026
St. Louis, Missouri
cjs

Brian C. Walsh
United States Bankruptcy Judge

Order Prepared By:

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Counsel to the Wind-Down Debtors

Exhibit A

Affiliate Cases

NAME	CASE NUMBER
ChromeCo, Inc. (f/k/a 23andMe, Inc.)	Case No. 25-40977
Chrome Pharmacy Holdings, Inc. (f/k/a 23andMe Pharmacy Holdings, Inc.)	Case No. 25-40978
Lemonaid Community Pharmacy, Inc.	Case No. 25-40979
Lemonaid Health, Inc.	Case No. 25-40980
Lemonaid Pharmacy Holdings Inc.	Case No. 25-40981
LPharm CS LLC	Case No. 25-40982
LPharm INS LLC	Case No. 25-40983
LPharm RX LLC	Case No. 25-40984
LPRXOne LLC	Case No. 25-40975
LPRXThree LLC	Case No. 25-40985
LPRXTwo LLC	Case No. 25-40986