IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
Spring Valley Lots, LLC,[1]	Case No. 24-12157 (KBO)
Post-Effective Date Debtor.	

***AMENDED*[2] NOTICE OF AGENDA OF MATTERS GOING FORWARD**
FOR HEARING ON JUNE 16, 2026 AT 10:30 A.M. (ET)

AS THERE ARE NO MATTERS GOING FORWARD, THIS HEARING HAS BEEN CANCELLED WITH PERMISSION FROM THE COURT.

FINAL FEE APPLICATIONS

1. Seventh Monthly, Fifth Interim and Final Application of Ross Aronstam & Moritz LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Conflicts Counsel for the Debtors and Debtors-In-Possession for (i) the Monthly Period from February 1, 2026 Through March 31, 2026; (ii) the Interim Period from December 1, 2025 Through March 31, 2026; and (iii) the Final Period from December 3, 2024 Through March 31, 2026 [Docket No. 1243 – filed May 15, 2026]

   Objection/Response Deadline: June 4, 2026 at 4:00 p.m. (ET)

   Objection/Responses Received: None.

   Related Documents:

   A. First Combined Monthly Application of Ross Aronstam & Moritz LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Conflicts Counsel for the Debtors and Debtors-in-Possession for the Period from December 3, 2024 Through February 28, 2025 [Docket No. 612 – filed March 28, 2025]

[1] The last four digits of Spring Valley Lots, LLC's tax identification number are 0474. The mailing address of Spring Valley Lots, LLC is Dundon Advisers LLC, 565 Fifth Avenue, 16th Floor, New York, NY 10017, c/o Matthew Dundon, Argent Liquidation Trustee. The Post-Effective Date Debtor's case was previously jointly administered under the lead case of *Silvergate Capital Corp*. (24-12158 (KBO)).

[2] **Amended items appear in bold.**

B. Certificate of No Objection Regarding First Combined Monthly Application of Ross Aronstam & Moritz LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Conflicts Counsel for the Debtors and Debtors-in-Possession for the Period from December 3, 2024 Through February 28, 2025 [Docket No. 672 – filed April 29, 2026]

C. Second Combined Monthly Application of Ross Aronstam & Moritz LLP, for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Conflicts Counsel to the Debtors and Debtors in Possession for the Period from March 1, 2025 Through April 30, 2025 [Docket No. 794 – filed June 13, 2025]

D. Certificate of No Objection Regarding Second Combined Monthly Application of Ross Aronstam & Moritz LLP, for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Conflicts Counsel to the Debtors and Debtors in Possession for the Period from March 1, 2025 Through April 30, 2025 [Docket No. 835 – filed July 9, 2025]

E. Third Monthly Application of Ross Aronstam & Moritz LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Conflicts Counsel for the Debtors and Debtors-in-Possession for the Period from May 1, 2025 Through May 31, 2025 [Docket No. 836 – filed July 9, 2025]

F. Certificate of No Objection Regarding Third Monthly Application of Ross Aronstam & Moritz LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Conflicts Counsel for the Debtors and Debtors-in-Possession for the Period from May 1, 2025 Through May 31, 2025 [Docket No. 925 – filed August 7, 2025]

G. Corrected Certificate of No Objection Regarding Third Monthly Application of Ross Aronstam & Moritz LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Conflicts Counsel for the Debtors and Debtors-in-Possession for the Period from May 1, 2025 Through May 31, 2025 [Docket No. 929 – filed August 8, 2025]

H. Fourth Combined Monthly Application of Ross Aronstam & Moritz LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Conflicts Counsel for the Debtors and Debtors-in-Possession for the Period from June 1, 2025 Through August 31, 2025 [Docket No. 1011 – filed October 8, 2025]

I. Certificate of No Objection Regarding Fourth Combined Monthly Application of Ross Aronstam & Moritz LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Conflicts Counsel for the Debtors and Debtors-in-Possession for the Period June 1, 2025 Through August 31, 2025 [Docket No. 1056 – filed November 4, 2025]

J. Fifth Combined Monthly Application of Ross Aronstam & Moritz LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Conflicts Counsel for the Debtors and Debtors-in-Possession for the Period from October 1, 2025 Through November 30, 2025 [Docket No. 1141 – filed January 9, 2026]

K. Certificate of No Objection Regarding Fifth Combined Monthly Application of Ross Aronstam & Moritz LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Conflicts Counsel for the Debtors and Debtors-in-Possession for the Period October 1, 2025 Through November 30, 2025 [Docket No. 1176 – filed February 4, 2026]

L. Sixth Combined Monthly Application of Ross Aronstam & Moritz LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Conflicts Counsel for the Debtors and Debtors-in-Possession for the Period from December 1, 2025 Through January 31, 2026 [Docket No. 1200 – filed March 2, 2026]

M. Certificate of No Objection Regarding Sixth Combined Monthly Application of Ross Aronstam & Moritz LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Conflicts Counsel for the Debtors and Debtors-in-Possession for the Period December 1, 2025 Through January 31, 2026 [Docket No. 1215 – filed March 24, 2026]

N. Supplement to Seventh Monthly, Fifth Interim and Final Application of Ross Aronstam & Moritz LLP [Docket No. 42 – filed on June 9, 2026]

O. Certification of Counsel Regarding Omnibus Order Awarding Final Allowance of Compensation for Services Rendered and for Reimbursement of Expenses [Docket No. 47 – filed June 12, 2026]

P. Omnibus Order Awarding Final Allowance of Compensation for Services Rendered and For Reimbursement of Expenses [Docket No. 48 – entered June 12 2026]

Status: **The omnibus order approving the final fee applications has been entered. No hearing is necessary.**

2. Eighteenth Monthly, Sixth Interim and Final Fee Application of Cravath, Swaine & Moore LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for (I) the Monthly Period from March 1, 2026 Through March 31, 2026, (II) the Interim Period from December 1, 2025 Through March 31, 2026 and (III) the Final Period from September 17, 2024 Through March 31, 2026 [Docket No. 27 – filed May 15, 2026]

Objection/Response Deadline June 4, 2026 at 4:00 p.m. (ET)

Objection/Responses Received: None.

Related Documents:

A. First Combined Monthly Application of Cravath, Swaine & Moore LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period from September 18, 2024 Through October 31, 2024 [Docket No. 410 – filed December 20, 2024]

B. Certificate of No Objection Regarding First Combined Monthly Application of Cravath, Swaine & Moore LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period from September 18, 2024 Through October 31, 2024 (No Order Required) [Docket No. 438 – filed January 10, 2025]

C. Second Monthly Application of Cravath, Swaine & Moore LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as CoCounsel to the Debtors and Debtors in Possession for the Period from November 1, 2024 Through November 30, 2024 [Docket No. 456 – filed January 14, 2025]

D. Certificate of No Objection Regarding Second Monthly Application of Cravath, Swaine & Moore LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period from November 1, 2024 Through November 30, 2024 (No Order Required) [Docket No. 507 – filed February 4, 2025]

E. Third Monthly Application of Cravath, Swaine & Moore LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as CoCounsel to the Debtors and Debtors in Possession for the Period from December 1, 2024 Through December 31, 2024 [Docket No. 506 – filed February 4, 2025]

F. Certificate of No Objection Regarding Third Monthly Application of Cravath, Swaine & Moore LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period from December 1, 2024 Through December 31, 2024 (No Order Required) [Docket No. 541 – filed February 25, 2025]

G. Fourth Monthly Application of Cravath, Swaine & Moore LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period from January 1, 2025 Through January 31, 2025 [Docket No. 580 – filed March 11, 2025]

H. Certificate of No Objection Regarding Fourth Monthly Application of Cravath, Swaine & Moore LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in

Possession for the Period from January 1, 2025 Through January 31, 2025 (No Order Required) [Docket No. 619 – filed April 1, 2025]

I. Fifth Monthly Application of Cravath, Swaine & Moore LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period from February 1, 2025 Through February 28, 2025 [Docket No. 635 – filed April 7, 2025]

J. Certificate of No Objection Regarding Fifth Monthly Application of Cravath, Swaine & Moore LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period from February 1, 2025 Through February 28, 2025 (No Order Required) [Docket No. 674 – filed April 29, 2025]

K. Sixth Monthly Application of Cravath, Swaine & Moore LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period from March 1, 2025 Through March 31, 2025 [Docket No. 738 – filed May 15, 2025]

L. Certificate of No Objection Regarding Sixth Monthly Application of Cravath, Swaine & Moore LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period from March 1, 2025 Through March 31, 2025 (No Order Required) [Docket No. 787 – filed June 5, 2025]

M. Seventh Monthly Application of Cravath, Swaine & Moore LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period from April 1, 2025 Through April 30, 2025 [Docket No. 809 – filed June 24, 2025]

N. Certificate of No Objection Regarding Seventh Monthly Application of Cravath, Swaine & Moore LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period from April 1, 2025 Through April 30, 2025 (No Order Required) [Docket No. 863 – filed July 15, 2025]

O. Eighth Monthly Application of Cravath, Swaine & Moore LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period from May 1, 2025 Through May 31, 2025 [Docket No. 855 – filed July 15, 2025]

P. Certificate of No Objection Regarding Eighth Monthly Application of Cravath, Swaine & Moore LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period from May 1, 2025 Through May 31, 2025 (No Order Required) [Docket No. 923 – filed August 5, 2025]

Q. Ninth Monthly Application of Cravath, Swaine & Moore LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period from June 1, 2025 Through June 30, 2025 [Docket No. 937 – filed August 13, 2025]

R. Certificate of No Objection Regarding Ninth Monthly Application of Cravath, Swaine & Moore LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period from June 1, 2025 Through June 30, 2025 (No Order Required) [Docket No. 955 – filed September 4, 2025]

S. Tenth Monthly Application of Cravath, Swaine & Moore LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period from July 1, 2025 Through July 31, 2025 [Docket No. 994 – filed September 25, 2025]

T. Certificate of No Objection Regarding Tenth Monthly Application of Cravath, Swaine & Moore LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period from July 1, 2025 Through July 31, 2025 (No Order Required) [Docket No. 1029 – filed October 16, 2025]

U. Eleventh Monthly Application of Cravath, Swaine & Moore LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period from August 1, 2025 Through August 31, 2025 [Docket No. 1008 – filed October 6, 2025]

V. Certificate of No Objection Regarding Eleventh Monthly Application of Cravath, Swaine & Moore LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period from August 1, 2025 Through August 31, 2025 (No Order Required) [Docket No. 1045 – filed October 28, 2025]

W. Twelfth Monthly Application of Cravath, Swaine & Moore LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period from September 1, 2025 Through September 30, 2025 [Docket No. 1046 – filed October 28, 2025]

X. Certificate of No Objection Regarding Twelfth Monthly Application of Cravath, Swaine & Moore LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period from September 1, 2025 Through September 30, 2025 (No Order Required) [Docket No. 1088 – filed November 18, 2025]

Y. Thirteenth Monthly Application of Cravath, Swaine & Moore LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as

Co-Counsel to the Debtors and Debtors in Possession for the Period from October 1, 2025 Through October 31, 2025 [Docket No. 1101 – filed November 26, 2025]

Z. Certificate of No Objection Regarding Thirteenth Monthly Application of Cravath, Swaine & Moore LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period from October 1, 2025 Through October 31, 2025 (No Order Required) [Docket No. 1119 – filed December 17, 2025]

AA. Fourteenth Monthly Application of Cravath, Swaine & Moore LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period from November 1, 2025 Through November 30, 2025 [Docket No. 1144 – filed January 12, 2026]

BB. Certificate of No Objection Regarding Fourteenth Monthly Application of Cravath, Swaine & Moore LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period from November 1, 2025 Through November 30, 2025 (No Order Required) [Docket No. 1175 – filed February 3, 2026]

CC. Fifteenth Monthly Application of Cravath, Swaine & Moore LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period from December 1, 2025 Through December 31, 2025 [Docket No. 1169 – filed January 29, 2026]

DD. Certificate of No Objection Regarding Fifteenth Monthly Application of Cravath, Swaine & Moore LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period from December 1, 2025 Through December 31, 2025 (No Order Required) [Docket No. 1189 – filed February 19, 2026]

EE. Sixteenth Monthly Application of Cravath, Swaine & Moore LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period from January 1, 2026 Through January 31, 2026 [Docket No. 1201 – filed March 4, 2026]

FF. Certificate of No Objection Regarding Sixteenth Monthly Application of Cravath, Swaine & Moore LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period from January 1, 2026 Through January 31, 2026 (No Order Required) [Docket No. 1219 – filed March 25, 2026]

GG. Seventeenth Monthly Application of Cravath, Swaine & Moore LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as

Co-Counsel to the Debtors and Debtors in Possession for the Period from February 1, 2026 Through February 28, 2026 [Docket No. 1220 – filed March 26, 2026]

HH. Certificate of No Objection Regarding Seventeenth Monthly Application of Cravath, Swaine & Moore LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period from February 1, 2026 Through February 28, 2026 [Docket No. 1241 – filed April 16, 2026]

II. Notice of Filing of Supplement to Eighteenth Monthly, Sixth Interim and Final Fee Application of Cravath, Swaine & Moore LLP [Docket No. 37 – filed June 2, 2026]

JJ. Certification of Counsel Regarding Omnibus Order Awarding Final Allowance of Compensation for Services Rendered and for Reimbursement of Expenses [Docket No. 47 – filed June 12, 2026]

KK. Omnibus Order Awarding Final Allowance of Compensation for Services Rendered and For Reimbursement of Expenses [Docket No. 48 – entered June 12 2026]

Status: **The omnibus order approving the final fee applications has been entered. No hearing is necessary.**

3. AlixPartners, LLC's Combined (I) Nineteenth Monthly Fee Application for the Period March 1, 2026 Through March 31, 2026; (II) Sixth Interim Fee Application for the Period from December 1, 2025 Through March 31, 2026; and (III) Final Fee Application for the Period from September 18, 2024 Through March 31, 2026 for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Chapter 11 Debtors [Docket No. 28 – filed May 15, 2026]

Objection/Response Deadline June 4, 2026 at 4:00 p.m. (ET)

Objection/Responses Received: None.

Related Documents:

A. First Monthly Fee Application of AlixPartners, LLC, Financial Advisor to the Chapter 11 Debtors, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period from September 18, 2024 Through September 30, 2024 [Docket No. 269 – filed November 14, 2024]

B. Certificate of No Objection Regarding Summary of First Monthly Fee Application of AlixPartners, LLC, Financial Advisor to the Chapter 11 Debtors, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period from September 18, 2024 Through September 30, 2024 (No Order Required) [Docket No. 350 – filed December 5, 2025]

C. Second Monthly Fee Application of AlixPartners, LLC, Financial Advisor to the Chapter 11 Debtors, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period from October 1, 2024 Through October 31, 2024 [Docket No. 366 – filed December 12, 2025]

D. Certificate of No Objection Regarding Second Monthly Fee Application of AlixPartners, LLC, Financial Advisor to the Chapter 11 Debtors, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period from October 1, 2024 Through October 31, 2024 (No Order Required) [Docket No. 421 – filed January 3, 2025]

E. Third Monthly Fee Application of AlixPartners, LLC, Financial Advisor to the Chapter 11 Debtors, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period from November 1, 2024 Through November 30, 2024 [Docket No. 408 – filed December 20, 2024]

F. Certificate of No Objection Regarding Third Monthly Fee Application of AlixPartners, LLC, Financial Advisor to the Chapter 11 Debtors, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period from November 1, 2024 Through November 30, 2024 (No Order Required) [Docket No. 437 – filed January 10, 2025]

G. Fourth Monthly Fee Application of AlixPartners, LLC, Financial Advisor to the Chapter 11 Debtors, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period from December 1, 2024 Through December 31, 2024 [Docket No. 516 – filed February 7, 2025]

H. Certificate of No Objection Regarding Fourth Monthly Fee Application of AlixPartners, LLC, Financial Advisor to the Chapter 11 Debtors, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period from December 1, 2024 Through December 31, 2024 (No Order Required) [Docket No. 550 – filed February 28, 2025]

I. Fifth Monthly Fee Application of AlixPartners, LLC, Financial Advisor to the Chapter 11 Debtors, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period from January 1, 2025 Through January 31, 2025 [Docket No. 542 – filed February 26, 2025]

J. Certificate of No Objection Regarding Fifth Monthly Fee Application of AlixPartners, LLC, Financial Advisor to the Chapter 11 Debtors, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period from January 1, 2025 Through January 31, 2025 (No Order Required) [Docket No. 591 – filed March 19, 2025]

K. Sixth Monthly Fee Application of AlixPartners, LLC, Financial Advisor to the Chapter 11 Debtors, for Allowance of Compensation for Professional Services

Rendered and Reimbursement of Expenses Incurred for the Period from February 1, 2025 Through February 28, 2025 [Docket No. 596 – filed March 20, 2025]

L. Certificate of No Objection Regarding Sixth Monthly Fee Application of AlixPartners, LLC, Financial Advisor to the Chapter 11 Debtors, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period from February 1, 2025 Through February 28, 2025 (No Order Required) [Docket No. 641 – filed April 10, 2025]

M. Seventh Monthly Fee Application of AlixPartners, LLC, Financial Advisor to the Chapter 11 Debtors, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the period from March 1, 2025 Through March 31, 2025 [Docket No. 678 – filed April 30, 2025]

N. Certificate of No Objection Regarding Seventh Monthly Fee Application of AlixPartners, LLC, Financial Advisor to the Chapter 11 Debtors, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period from March 1, 2025 Through March 31, 2025 (No Order Required) [Docket No. 757 – filed May 21, 2025]

O. Eighth Monthly Fee Application of AlixPartners, LLC, Financial Advisor to the Chapter 11 Debtors, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the period from April 1, 2025 Through April 30, 2025 [Docket No. 764 – filed May 23, 2025]

P. Certificate of No Objection Regarding Eighth Monthly Fee Application of AlixPartners, LLC, Financial Advisor to the Chapter 11 Debtors, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the period from April 1, 2025 Through April 30, 2025 (No Order Required) [Docket No. 797 – filed June 16, 2026]

Q. Ninth Monthly Fee Application of AlixPartners, LLC, Financial Advisor to the Chapter 11 Debtors, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the period fom May 1, 2025 Through May 31, 2025 [Docket No. 841 – filed July 10, 2025]

R. Certificate of No Objection Regarding Ninth Monthly Fee Application of AlixPartners, LLC, Financial Advisor to the Chapter 11 Debtors, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the period from May 1, 2025 Through May 31, 2025 (No Order Required) [Docket No. 911 – filed July 31, 2026]

S. Tenth Monthly Fee Application of AlixPartners, LLC, Financial Advisor to the Chapter 11 Debtors, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period from June 1, 2025 Through June 30, 2025 [Docket No. 919 – filed August 4, 2025]

T. Certificate of No Objection Regarding Tenth Monthly Fee Application of AlixPartners, LLC, Financial Advisor to the Chapter 11 Debtors, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period from June 1, 2025 Through June 30, 2025 (No Order Required) [Docket No. 950 – filed August 26, 2025]

U. Eleventh Monthly Fee Application of AlixPartners, LLC, Financial Advisor to the Chapter 11 Debtors, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period from July 1, 2025 Through July 31, 2025 [Docket No. 942 – filed August 20, 2025]

V. Certificate of No Objection Regarding Eleventh Monthly Fee Application of AlixPartners, LLC, Financial Advisor to the Chapter 11 Debtors, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period from July 1, 2025 Through July 31, 2025 (No Order Required) [Docket No. 978 – filed September 10, 2025]

W. Twelfth Monthly Fee Application of AlixPartners, LLC, Financial Advisor to the Chapter 11 Debtors, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period from August 1, 2025 Through August 31, 2025 [Docket No. 998 – filed September 26, 2025]

X. Certificate of No Objection Regarding Twelfth Monthly Fee Application of AlixPartners, LLC, Financial Advisor to the Chapter 11 Debtors, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period from August 1, 2025 Through August 31, 2025 (No Order Required) [Docket No. 1030 – filed October 17, 2025]

Y. Thirteenth Monthly Fee Application of AlixPartners, LLC, Financial Advisor to the Chapter 11 Debtors, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period from September 1, 2025 Through September 30, 2025 [Docket No. 1040 – filed October 27, 2025]

Z. Certificate of No Objection Regarding Thirteenth Monthly Fee Application of AlixPartners, LLC, Financial Advisor to the Chapter 11 Debtors, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period from September 1, 2025 Through September 30, 2025 (No Order Required) [Docket No. 1087 – filed November 18, 2025]

AA. Fourteenth Monthly Fee Application of AlixPartners, LLC, Financial Advisor to the Chapter 11 Debtors, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period from October 1, 2025 Through October 31, 2025 [Docket No. 1091 – filed November 20, 2025]

BB. Certificate of No Objection Regarding Fourteenth Monthly Fee Application of AlixPartners, LLC, Financial Advisor to the Chapter 11 Debtors, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses

Incurred for the Period from October 1, 2025 Through October 31, 2025 (No Order Required) [Docket No. 1113 – filed December 11, 2025]

CC. Fifteenth Monthly Fee Application of AlixPartners, LLC, Financial Advisor to the Chapter 11 Debtors, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period from November 1, 2025 Through November 30, 2025 [Docket No. 1124 – filed December 23, 2025]

DD. Certificate of No Objection Regarding Fifteenth Monthly Fee Application of AlixPartners, LLC, Financial Advisor to the Chapter 11 Debtors, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period from November 1, 2025 Through November 30, 2025 (No Order Required) [Docket No. 1147 – filed January 13, 2026]

EE. Sixteenth Monthly Fee Application of AlixPartners, LLC, Financial Advisor to the Chapter 11 Debtors, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the period from December 1, 2025 Through December 31, 2025 [Docket No. 1159 – filed January 20, 2026]

FF. Certificate of No Objection Regarding Sixteenth Monthly Fee Application of AlixPartners, LLC, Financial Advisor to the Chapter 11 Debtors, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the period from December 1, 2025 Through December 31, 2025 (No Order Required) [Docket No. 1184 – filed February 10, 2026]

GG. Seventeenth Monthly Fee Application of AlixPartners, LLC, Financial Advisor to the Chapter 11 Debtors, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the period from January 1, 2026 Through January 31, 2026 [Docket No. 1190 – filed February 20, 2026]

HH. Certificate of No Objection Regarding Seventeenth Monthly Fee Application of AlixPartners, LLC, Financial Advisor to the Chapter 11 Debtors, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the period from January 1, 2026 Through January 31, 2026 (No Order Required) [Docket No. 1205 – filed March 13, 2026]

II. Eighteenth Monthly Fee Application of AlixPartners, LLC, Financial Advisor to the Chapter 11 Debtors, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the period from February 1, 2026 Through February 28, 2026 [Docket No. 1210 – filed March 20, 2026]

JJ. Certificate of No Objection Regarding Eighteenth Monthly Fee Application of AlixPartners, LLC, Financial Advisor to the Chapter 11 Debtors, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the period from February 1, 2026 Through February 28, 2026 (No Order Required) [Docket No. 1237 – filed April 10, 2026]

KK. Supplement to Nineteenth Monthly, Sixth Interim and Final Application of AlixPartners, LLC [Docket No. 41 – filed June 9, 2026]

LL. Certification of Counsel Regarding Omnibus Order Awarding Final Allowance of Compensation for Services Rendered and for Reimbursement of Expenses [Docket No. 47 – filed June 12, 2026]

MM. Omnibus Order Awarding Final Allowance of Compensation for Services Rendered and For Reimbursement of Expenses [Docket No. 48 – entered June 12 2026]

Status: **The omnibus order approving the final fee applications has been entered. No hearing is necessary.**

4. Nineteenth Monthly, Sixth Interim, and Final Fee Application of Ellerman Enzinna Levy PLLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as 327(e) Special Counsel to the Debtors and Debtors-in-Possession for (I) the Monthly Period from March 1, 2026, Through March 31, 2026; (II) the Interim Period from December 1, 2025, Through February 28, 2026; and (III) the Final Period from September 17, 2024, Through March 31, 2026 [Docket No. 29 – filed May 15, 2026]

Objection/Response Deadline June 4, 2026 at 4:00 p.m. (ET)

Objection/Responses Received: None.

Related Documents:

A. First Monthly Fee Application of Ellerman Enzinna Levy PLLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as 327(e) Special Counsel to the Debtors and Debtors-in-Possession for the Period from September 17, 2024 Through September 30, 2024 [Docket No. 236 – filed November 1, 2024]

B. Certificate of No Objection Regarding First Monthly Fee Application of Ellerman Enzinna Levy PLLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as 327(e) Special Counsel to the Debtors and Debtors-in-Possession for the Period from September 17, 2024 Through September 30, 2024 (No Order Required) [Docket No. 323 – filed November 22, 2024]

C. Second Monthly Fee Application of Ellerman Enzinna Levy PLLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as 327(e) Special Counsel to the Debtors and Debtors-in-Possession for the Period from October 1, 2024 Through October 31, 2024 [Docket No. 325 – filed November 22, 2024]

D. Certificate of No Objection Regarding Second Monthly Fee Application of Ellerman Enzinna Levy PLLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as 327(e) Special Counsel to the Debtors and Debtors-in-Possession for the Period from October 1, 2024 Through October 31, 2024 (No Order Required) [Docket No. 369 – filed December 13, 2024]

E. Third Monthly Fee Application of Ellerman Enzinna Levy PLLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as 327(e) Special Counsel to the Debtors and Debtors-in-Possession for the period from November 1, 2024 Through November 30, 2024 [Docket No. 403 – filed December 20, 2024]

F. Certificate of No Objection Regarding Third Monthly Fee Application of Ellerman Enzinna Levy PLLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as 327(e) Special Counsel to the Debtors and Debtors-in-Possession for the period from November 1, 2024 Through November 30, 2024 (No Order Required) [Docket No. 436 – filed January 10, 2026]

G. Fourth Monthly Fee Application of Ellerman Enzinna Levy PLLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as 327(e) Special Counsel to the Debtors and Debtors-in-Possession for the Period from December 1, 2024, Through December 31, 2024 [Docket No. 470 – filed January 21, 2025]

H. Certificate of No Objection Regarding Fourth Monthly Fee Application of Ellerman Enzinna Levy PLLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as 327(e) Special Counsel to the Debtors and Debtors-in-Possession for the Period from December 1, 2024 Through December 31, 2025 (No Order Required) [Docket No. 521 – filed February 11, 2025]

I. Fifth Monthly Fee Application of Ellerman Enzinna Levy PLLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as 327(e) Special Counsel to the Debtors and Debtors-in-Possession for the Period from January 1, 2025, Through January 31, 2025 [Docket No. 528 – filed February 20, 2025]

J. Certificate of No Objection Regarding Fifth Monthly Fee Application of Ellerman Enzinna Levy PLLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as 327(e) Special Counsel to the Debtors and Debtors-in-Possession for the Period from January 1, 2025 Through January 31, 2025 (No Order Required) [Docket No. 585 – filed March 13, 2025]

K. Sixth Monthly Fee Application of Ellerman Enzinna Levy PLLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as 327(e) Special Counsel to the Debtors and Debtors-in-Possession for the Period from

February 1, 2025 Through February 28, 2025 [Docket No. 594 – filed March 20, 2025]

L. Certificate of No Objection Regarding Sixth Monthly Fee Application of Ellerman Enzinna Levy PLLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as 327(e) Special Counsel to the Debtors and Debtors-in-Possession for the Period from February 1, 2025 Through February 28, 2025 (No Order Required) [Docket No. 639 – filed April 10, 2025]

M. Seventh Monthly Fee Application of Ellerman Enzinna Levy PLLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as 327(e) Special Counsel to the Debtors and Debtors-in-Possession for the period from March 1, 2025 Through March 31, 2025 [Docket No. 662 – filed April 22, 2025]

N. Certificate of No Objection Regarding Seventh Monthly Fee Application of Ellerman Enzinna Levy PLLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as 327(e) Special Counsel to the Debtors and Debtors-in-Possession for the period from March 1, 2025 Through March 31, 2025 (No Order Required) [Docket No. 729 – filed May 13, 2025]

O. Eighth Monthly Fee Application of Ellerman Enzinna Levy PLLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as 327(e) Special Counsel to the Debtors and Debtors-in-Possession for the period from April 1, 2025 Through April 30, 2025[Docket No. 743 – filed May 20, 2025]

P. Certificate of No Objection Regarding Eighth Monthly Fee Application of Ellerman Enzinna Levy PLLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as 327(e) Special Counsel to the Debtors and Debtors-in-Possession for the period from April 1, 2025 Through April 30, 2025 (No Order Required) [Docket No. 792 – filed June 10, 2025]

Q. Ninth Monthly Fee Application of Ellerman Enzinna Levy PLLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as 327(e) Special Counsel to the Debtors and Debtors-in-Possession for the period from May 1, 2025 Through May 31, 2025 [Docket No. 803 – filed June 20, 2026]

R. Certificate of No Objection Regarding Ninth Monthly Fee Application of Ellerman Enzinna Levy PLLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as 327(e) Special Counsel to the Debtors and Debtors-in-Possession for the period from May 1, 2025 Through May 31, 2025 (No Order Required) [Docket No. 844 – filed July 11, 2025]

S. Tenth Monthly Fee Application of Ellerman Enzinna Levy PLLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as 327(e)

Special Counsel to the Debtors and Debtors-in-Possession for the Period from June 1, 2025, Through June 30, 2025 [Docket No. 876 – filed July 21, 2025]

T. Certificate of No Objection Regarding Tenth Monthly Fee Application of Ellerman Enzinna Levy PLLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as 327(e) Special Counsel to the Debtors and Debtors-in-Possession for the Period from June 1, 2025, Through June 30, 2025 (No Order Required) [Docket No. 932 – filed August 12, 2025]

U. Eleventh Monthly Fee Application of Ellerman Enzinna Levy PLLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as 327(e) Special Counsel to the Debtors and Debtors-in-Possession for the Period from July 1, 2025, Through July 31, 2025 [Docket No. 943 – filed August 20, 2025]

V. Certificate of No Objection Regarding Eleventh Monthly Fee Application of Ellerman Enzinna Levy PLLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as 327(e) Special Counsel to the Debtors and Debtors-in-Possession for the Period from July 1, 2025, Through July 31, 2025 (No Order Required) [Docket No. 979 – filed September 10, 2025]

W. Twelfth Monthly Fee Application of Ellerman Enzinna Levy PLLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as 327(e) Special Counsel to the Debtors and Debtors-in-Possession for the Period from August 1, 2025, Through August 31, 2025 [Docket No. 985 – filed September 22, 2025]

X. Certificate of No Objection Regarding Twelfth Monthly Fee Application of Ellerman Enzinna Levy PLLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as 327(e) Special Counsel to the Debtors and Debtors-in-Possession for the Period from August 1, 2025, Through August 31, 2025 (No Order Required) [Docket No. 1025 – filed October 15, 2025]

Y. Thirteenth Monthly Fee Application of Ellerman Enzinna Levy PLLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as 327(e) Special Counsel to the Debtors and Debtors-in-Possession for the Period from September 1, 2025, Through September 30, 2025 [Docket No. 1033 – filed October 20, 2025]

Z. Certificate of No Objection Regarding Thirteenth Monthly Fee Application of Ellerman Enzinna Levy PLLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as 327(e) Special Counsel to the Debtors and Debtors-in-Possession for the Period from September 1, 2025, Through September 30, 2025 (No Order Required) [Docket No. 1068 – filed November 11, 2025]

AA. Fourteenth Monthly Fee Application of Ellerman Enzinna Levy PLLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as 327(e) Special Counsel to the Debtors and Debtors-in-Possession for the Period from October 1, 2025, Through October 31, 2025 [Docket No. 1092 – filed November 20, 2025]

BB. Certificate of No Objection Regarding Fourteenth Monthly Fee Application of Ellerman Enzinna Levy PLLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as 327(e) Special Counsel to the Debtors and Debtors-in-Possession for the Period from October 1, 2025, Through October 31, 2025 (No Order Required) [Docket No. 1114 – filed December 11, 2025]

CC. Fifteenth Monthly Fee Application of Ellerman Enzinna Levy PLLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as 327(e) Special Counsel to the Debtors and Debtors-in-Possession for the Period from November 1, 2025, Through November 30, 2025 [Docket No. 1125 – filed December 23, 2025]

DD. Certificate of No Objection Regarding Fifteenth Monthly Fee Application of Ellerman Enzinna Levy PLLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as 327(e) Special Counsel to the Debtors and Debtors-in-Possession for the Period from November 1, 2025, Through November 30, 2025 (No Order Required) [Docket No. 1148 – filed January 13, 2026]

EE. Sixteenth Monthly Fee Application of Ellerman Enzinna Levy PLLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as 327(e) Special Counsel to the Debtors and Debtors-in-Possession for the period from December 1, 2025 to December 31, 2025 [Docket No. 1158 – filed January 20, 2026]

FF. Certificate of No Objection Regarding Sixteenth Monthly Fee Application of Ellerman Enzinna Levy PLLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as 327(e) Special Counsel to the Debtors and Debtors-in-Possession for the period from December 1, 2025 Through December 31, 2025 (No Order Required) [Docket No. 1183 – filed February 10, 2026]

GG. Seventeenth Monthly Fee Application of Ellerman Enzinna Levy PLLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as 327(e) Special Counsel to the Debtors and Debtors-in-Possession for the period from January 1, 2026, Through January 31, 2026 [Docket No. 1192 – filed February 20, 2026]

HH. Certificate of No Objection Regarding Seventeenth Monthly Fee Application of Ellerman Enzinna Levy PLLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as 327(e) Special Counsel to the Debtors and Debtors-in-Possession for the period from January 1, 2026 Through January 31, 2026 (No Order Required) [Docket No. 1204 – filed March 13, 2026]

II. Eighteenth Monthly Fee Application of Ellerman Enzinna Levy PLLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as 327(e) Special Counsel to the Debtors and Debtors-in-Possession for the period from February 1, 2026, to February 28, 2026 [Docket No. 1208 – filed March 20, 2026]

JJ. Certificate of No Objection Regarding Eighteenth Monthly Fee Application of Ellerman Enzinna Levy PLLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as 327(e) Special Counsel to the Debtors and Debtors-in-Possession for the period from February 1, 2026 Through February 28, 2026 (No Order Required) [Docket No. 1236 – filed April 10, 2026]

KK. Supplement to Nineteenth Monthly, Sixth Interim, and Final Fee Application of Ellerman Enzinna Levy PLLC [Docket No. 39 – filed June 4, 2026]

LL. Certification of Counsel Regarding Omnibus Order Awarding Final Allowance of Compensation for Services Rendered and for Reimbursement of Expenses [Docket No. 47 – filed June 12, 2026]

MM. Omnibus Order Awarding Final Allowance of Compensation for Services Rendered and For Reimbursement of Expenses [Docket No. 48 – entered June 12 2026]

Status: **The omnibus order approving the final fee applications has been entered. No hearing is necessary.**

5. Fourth Monthly and Final Application of Stephanie Wickouski and Pivot Group for Compensation for Services Rendered and Reimbursement of Expenses as Examiner and Advisor to the Examiner for the Monthly Period from July 1, 2025 Through and Including July 31, 2025 and the Final Period from January 31, 2025 Through and Including July 31, 2025 [Docket No. 31 – filed May 15, 2026]

Objection/Response Deadline June 4, 2026 at 4:00 p.m. (ET)

Objection/Responses Received:

i. Debtors' Limited Objection and Reservation of Rights to the (I) Second Combined Monthly and First Interim Application of Stephanie Wickouski and Pivot Group for Compensation for Services Rendered and Reimbursement of Expenses as Examiner and Advisor to the Examiner for the Monthly Period from April 1, 2025

Through and Including May 31, 2025 and the Interim Period from January 31, 2025 Through and Including May 31, 2025, (II) Third Monthly Application of Stephanie Wickouski and Pivot Group for Compensation for Services Rendered and Reimbursement of Expenses as Examiner and Advisor to the Examiner for the Period from June 1, 2025 Through and Including June 30, 2025 and (III) the Fees and Expenses of the Examiner and Its Professionals [Docket No. 907 – filed July 30, 2025]

Related Documents:

A. First Combined Monthly Application of Stephanie Wickouski and Pivot Group for Compensation for Services Rendered and Reimbursement of Expenses as Examiner and Advisor to the Examiner for the period from January 31, 2025 Through and Including March 31, 2025 [Docket No. 665 – filed April 23, 2025]

B. Certificate of No Objection Regarding First Combined Monthly Application of Stephanie Wickouski and Pivot Group for Compensation for Services Rendered and Reimbursement of Expenses as Examiner and Advisor to the Examiner for the period from January 31, 2025 Through and Including March 31, 2025 [Docket No. 734 – filed May 14, 2025]

C. Second Combined Monthly and First Interim Application of Stephanie Wickouski and Pivot Group for Compensation for Services Rendered and Reimbursement of Expenses as Examiner and Advisor to the Examiner for the Monthly Period from April 1, 2025 Through and Including May 31, 2025 and the Interim Period from January 31, 2025 Through and Including May 31, 2025 [Docket No. 838 – filed July 10, 2025]

D. Certification of Counsel Regarding Order Approving Second Combined Monthly and First Interim Application of Stephanie Wickouski and Pivot Group for Compensation for Services Rendered and Reimbursement of Expenses as Examiner and Advisor to the Examiner for the Monthly Period from April 1, 2025 Through and Including May 31, 2025 and the Interim Period from January 31, 2025 Through and Including May 31, 2025 [Docket No. 1109 – filed December 10, 2025]

E. Order Approving Second Combined Monthly and First Interim Application of Stephanie Wickouski and Pivot Group for Compensation for Services Rendered and Reimbursement of Expenses as Examiner and Advisor to the Examiner for the Monthly Period from April 1, 2025 Through and Including May 31, 2025 and the Interim Period from January 31, 2025 Through and Including May 31, 2025 [Docket No. 1112 – entered December 11, 2025]

F. Third Monthly Application of Stephanie Wickouski and Pivot Group for Compensation for Services Rendered and Reimbursement of Expenses as Examiner and Advisor to the Examiner for the period June 1, 2025 Through and Including June 30, 2025 [Docket No. 886 – filed July 24, 2025]

G. Certification of Counsel Regarding Omnibus Order Awarding Final Allowance of Compensation for Services Rendered and for Reimbursement of Expenses [Docket No. 47 – filed June 12, 2026]

H. Omnibus Order Awarding Final Allowance of Compensation for Services Rendered and For Reimbursement of Expenses [Docket No. 48 – entered June 12 2026]

Status: **The omnibus order approving the final fee applications has been entered. No hearing is necessary.**

6. Combined Monthly and Final Application of Bayard, P.A. for Compensation for Services Rendered and Reimbursement of Expenses as Delaware Counsel to the Examiner for the Period from February 1, 2025 Through and Including April 30, 2025 [Docket No. 32 – filed May 15, 2026]

Objection/Response Deadline June 4, 2026 at 4:00 p.m. (ET)

Objection/Responses Received: None.

Related Documents:

A. First Combined Monthly Application of Bayard, P.A. for Compensation for Services Rendered and Reimbursement of Expenses as Delaware Counsel to the Examiner for the period from February 1, 2025 Through and Including April 30, 2025 [Docket No. 783 – filed June 4, 2025]

B. Certificate of No Objection Regarding First Combined Monthly Application of Bayard, P.A. for Compensation for Services Rendered and Reimbursement of Expenses as Delaware Counsel to the Examiner for the period from February 1, 2025 Through and Including April 30, 2025 [Docket No. 817 – filed June 25, 2025]

C. Certification of Counsel Regarding Omnibus Order Awarding Final Allowance of Compensation for Services Rendered and for Reimbursement of Expenses [Docket No. 47 – filed June 12, 2026]

D. Omnibus Order Awarding Final Allowance of Compensation for Services Rendered and For Reimbursement of Expenses [Docket No. 48 – entered June 12 2026]

Status: **The omnibus order approving the final fee applications has been entered. No hearing is necessary.**

7. Seventeenth Monthly, Sixth Interim and Final Application of Sheppard, Mullin, Richter & Hampton LLP for Allowance of Compensation for Services Rendered and for

Reimbursement of Expenses as 327(e) Special Counsel to the Debtors for (I) the Monthly Period from March 1, 2026 Through March 31, 2026; (II) the Interim Period from December 1, 2025 Through March 31, 2026; and (III) the Final Period from September 17, 2024 Through March 31, 2026 [Docket No. 33 – filed May 15, 2026]

Objection/Response Deadline June 4, 2026 at 4:00 p.m. (ET)

Objection/Responses Received: None.

Related Documents: None.

A. First Combined Monthly and First Interim Application of Sheppard, Mullin, Richter & Hampton LLP, as Special Counsel to the Debtors and Debtors in Possession, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period from September 17, 2024 Through November 30, 2024 [Docket No. 455 – filed February 7, 2025]

B. Second Monthly Fee Application of Sheppard, Mullin, Richter & Hampton LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as 327(e) Special Counsel to the Debtors and Debtors-in-Possession for the Period from December 1, 2024 Through December 31, 2024 [Docket No. 574 – filed March 5, 2025]

C. Certificate of No Objection Regarding Second Monthly Fee Application of Sheppard, Mullin, Richter & Hampton LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as 327(e) Special Counsel to the Debtors and Debtors-in-Possession for the Period from December 1, 2024 Through December 31, 2024 (No Order Required) [Docket No. 610 – filed March 26, 2025]

D. Third Monthly Fee Application of Sheppard, Mullin, Richter & Hampton LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as 327(e) Special Counsel to the Debtors and Debtors-in-Possession for the Period from January 1, 2025 Through January 31, 2025 [Docket No. 595 – filed March 20, 2025]

E. Certificate of No Objection Regarding Third Monthly Fee Application of Sheppard, Mullin, Richter & Hampton LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as 327(e) Special Counsel to the Debtors and Debtors-in-Possession for the Period from January 1, 2025 Through January 31, 2025 (No Order Required) [Docket No. 640 – filed April 10, 2025]

F. Fourth Monthly Fee Application of Sheppard, Mullin, Richter & Hampton LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as 327(e) Special Counsel to the Debtors and Debtors-in-Possession for

the Period from February 1, 2025 Through February 28, 2025 [Docket No. 636 – filed April 7, 2025]

G. Certificate of No Objection Regarding Fourth Monthly Fee Application of Sheppard, Mullin, Richter & Hampton LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as 327(e) Special Counsel to the Debtors and Debtors-in-Possession for the Period from February 1, 2025 Through February 28, 2025 (No Order Required) [Docket No. 673 – filed April 29, 2025]

H. Fifth Monthly Fee Application of Sheppard, Mullin, Richter & Hampton LLP, for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as 327(e) Special Counsel to the Debtors and Debtors-in-Possession for the Period from March 1, 2025 Through March 31, 2025 [Docket No. 739 – filed May 15, 2025]

I. Certificate of No Objection Regarding Fifth Monthly Fee Application of Sheppard, Mullin, Richter & Hampton LLP, for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as 327(e) Special Counsel to the Debtors and Debtors-in-Possession for the Period from March 1, 2025 Through March 31, 2025 (No Order Required) [Docket No. 788 – filed June 5, 025]

J. Sixth Monthly Fee Application of Sheppard, Mullin, Richter & Hampton LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as 327(e) Special Counsel to the Debtors and Debtors-in-Possession for the period April 1, 2025 Through April 30, 2025 [Docket No. 790 – filed June 9, 2025]

K. Certificate of No Objection Regarding Sixth Monthly Fee Application of Sheppard, Mullin, Richter & Hampton LLP, for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as 327(e) Special Counsel to the Debtors and Debtors-in-Possession for the period April 1, 2025 Through April 30, 2025 (No Order Required) [Docket No. 825 – filed July 1, 2025]

L. Seventh Monthly Fee Application of Sheppard, Mullin, Richter & Hampton LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as 327(e) Special Counsel to the Debtors and Debtors-in-Possession for the period from May 1, 2025 Through May 31, 2025 [Docket No. 829 – filed July 3, 2025]

M. Certificate of No Objection Regarding Seventh Monthly Fee Application of Sheppard, Mullin, Richter & Hampton LLP, for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as 327(e) Special Counsel to the Debtors and Debtors-in-Possession for the period from May 1, 2025 Through May 31, 2025 (No Order Required) [Docket No. 887 – filed July 24, 2025]

N. Eighth Monthly Fee Application of Sheppard, Mullin, Richter & Hampton LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as 327(e) Special Counsel to the Debtors and Debtors-in-Possession for the Period from June 1, 2025 Through June 30, 2025 [Docket No. 894 – filed July 25, 2025]

O. Certificate of No Objection Regarding Eighth Monthly Fee Application of Sheppard, Mullin, Richter & Hampton LLP, for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as 327(e) Special Counsel to the Debtors and Debtors-in-Possession for the Period from June 1, 2025 Through June 30, 2025 (No Order Required) [Docket No. 941 – filed August 15, 2025]

P. Ninth Monthly Fee Application of Sheppard, Mullin, Richter & Hampton LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as 327(e) Special Counsel to the Debtors and Debtors-in-Possession for the Period from July 1, 2025 Through July 31, 2025 [Docket No. 981 – filed September 12, 2025]

Q. Certificate of No Objection Regarding Ninth Monthly Fee Application of Sheppard, Mullin, Richter & Hampton LLP, for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as 327(e) Special Counsel to the Debtors and Debtors-in-Possession for the Period from July 1, 2025 Through July 31, 2025 (No Order Required) [Docket No. 1007 – filed October 6, 2025]

R. Tenth Monthly Fee Application of Sheppard, Mullin, Richter & Hampton LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as 327(e) Special Counsel to the Debtors and Debtors-in-Possession for the Period from August 1, 2025 Through August 31, 2025 [Docket No. 1013 – filed October 9, 2025]

S. Certificate of No Objection Regarding Tenth Monthly Fee Application of Sheppard, Mullin, Richter & Hampton LLP, for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as 327(e) Special Counsel to the Debtors and Debtors-in-Possession for the Period from August 1, 2025 Through August 31, 2025 (No Order Required) [Docket No. 1051 – filed October 30, 2025]

T. Eleventh Monthly Fee Application of Sheppard, Mullin, Richter & Hampton LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as 327(e) Special Counsel to the Debtors and Debtors-in-Possession for the Period from September 1, 2025 Through September 30, 2025 [Docket No. 1069 – filed November 11, 2025]

U. Certificate of No Objection Regarding Eleventh Monthly Fee Application of Sheppard, Mullin, Richter & Hampton LLP, for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as 327(e) Special Counsel to the Debtors and Debtors-in-Possession for the Period from September 1, 2025

Through September 30, 2025 (No Order Required) [Docket No. 1105 – filed December 2, 2025]

V. Twelfth Monthly Fee Application of Sheppard, Mullin, Richter & Hampton LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as 327(e) Special Counsel to the Debtors and Debtors-in-Possession for the Period from October 1, 2025 Through October 31, 2025 [Docket No. 1132 – filed December 30, 2025]

W. Certificate of No Objection Regarding Twelfth Monthly Fee Application of Sheppard, Mullin, Richter & Hampton LLP, for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as 327(e) Special Counsel to the Debtors and Debtors-in-Possession for the Period from October 1, 2025 Through October 31, 2025 (No Order Required) [Docket No. 1164 – filed January 22, 2026]

X. Thirteenth Monthly Fee Application of Sheppard, Mullin, Richter & Hampton LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as 327(e) Special Counsel to the Debtors and Debtors-in-Possession for the Period from November 1, 2025 Through November 30, 2025 [Docket No. 1138 – filed January 7, 2026]

Y. Certificate of No Objection Regarding Thirteenth Monthly Fee Application of Sheppard, Mullin, Richter & Hampton LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as 327(e) Special Counsel to the Debtors and Debtors-in-Possession for the Period from November 1, 2025 Through November 30, 2025 (No Order Required) [Docket No. 1167 – filed January 28, 2026]

Z. Fourteenth Monthly Fee Application of Sheppard, Mullin, Richter & Hampton LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as 327(e) Special Counsel to the Debtors and Debtors-in-Possession for the period December 1, 2025 Through December 31, 2025 [Docket No. 1177 – filed February 4, 2026]

AA. Certificate of No Objection Regarding Fourteenth Monthly Fee Application of Sheppard, Mullin, Richter & Hampton LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as 327(e) Special Counsel to the Debtors and Debtors-in-Possession for the period December 1, 2025 Through December 31, 2025 (No Order Required) [Docket No. 1197 – filed February 25, 2026]

BB. Fifteenth Monthly Fee Application of Sheppard, Mullin, Richter & Hampton LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as 327(e) Special Counsel to the Debtors and Debtors-in-Possession for

the period January 1, 2026 Through January 31, 2026 [Docket No. 1194 – filed February 24, 2026]

CC. Certificate of No Objection Regarding Fifteenth Monthly Fee Application of Sheppard, Mullin, Richter & Hampton LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as 327(e) Special Counsel to the Debtors and Debtors-in-Possession for the period January 1, 2026 Through January 31, 2026 (No Order Required) [Docket No. 1206 – filed March 18, 2026]

DD. Sixteenth Monthly Fee Application of Sheppard, Mullin, Richter & Hampton LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as 327(e) Special Counsel to the Debtors and Debtors-in-Possession for the period February 1, 2026 Through February 28, 2026 [Docket No. 1225 – filed March 30, 2026]

EE. Certificate of No Objection Regarding Sixteenth Monthly Fee Application of Sheppard, Mullin, Richter & Hampton LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as 327(e) Special Counsel to the Debtors and Debtors-in-Possession for the period February 1, 2026 Through February 28, 2026 (No Order Required) [Docket No. 23 – filed April 22, 2026]

FF. Supplement to Seventeenth Monthly, Sixth Interim and Final Application of Sheppard, Mullin, Richter & Hampton LLP [Docket No. 43 – filed June 9, 2026]

GG. Certification of Counsel Regarding Omnibus Order Awarding Final Allowance of Compensation for Services Rendered and for Reimbursement of Expenses [Docket No. 47 – filed June 12, 2026]

HH. Omnibus Order Awarding Final Allowance of Compensation for Services Rendered and For Reimbursement of Expenses [Docket No. 48 – entered June 12 2026]

Status: **The omnibus order approving the final fee applications has been entered. No hearing is necessary.**

8. Final Fee Application of Stretto, Inc. for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Administrative Advisor to the Debtors and Debtors in Possession for the Period from September 17, 2024 Through March 31, 2026 [Docket No. 34 – filed May 15, 2026]

Objection/Response Deadline June 4, 2026 at 4:00 p.m. (ET)

Objection/Responses Received: None.

Related Documents:

A. Certification of Counsel Regarding Omnibus Order Awarding Final Allowance of Compensation for Services Rendered and for Reimbursement of Expenses [Docket No. 47 – filed June 12, 2026]

B. Omnibus Order Awarding Final Allowance of Compensation for Services Rendered and For Reimbursement of Expenses [Docket No. 48 – entered June 12 2026]

Status: **The omnibus order approving the final fee applications has been entered. No hearing is necessary.**

9. Nineteenth Monthly, Sixth Interim and Final Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors for (I) the Monthly Period from March 1, 2026 Through March 31, 2026; (II) the Interim Period from December 1, 2025 Through March 31, 2026; and (III) the Final Period from September 17, 2024 Through March 31, 2026 [Docket No. 35 – filed May 15, 2026]

Objection/Response Deadline June 4, 2026 at 4:00 p.m. (ET)

Objection/Responses Received: None.

Related Documents:

A. First Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel for the Debtors and Debtors-in-Possession for the Period from September 17, 2024 Through September 30, 2024 [Docket No. 262 – filed November 12, 2024]

B. Certificate of No Objection Regarding First Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel for the Debtors and Debtors-in-Possession for the Period from September 17, 2024 Through September 30, 2024 (No Order Required) [Docket No. 341 – filed December 4, 2024]

C. Second Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel for the Debtors and Debtors-in-Possession for the Period from October 1, 2024 Through October 31, 2024 [Docket No. 337 – filed December 2, 2024]

D. Certificate of No Objection Regarding Second Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel for the Debtors and Debtors-in-Possession for the Period from October 1, 2024 Through October 31, 2024 (No Order Required) [Docket No. 413 – filed December 26, 2024]

E. Third Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel for the Debtors and Debtors-in-Possession for the Period from November 1, 2024 Through November 30, 2024 [Docket No. 425 – filed January 8, 2025]

F. Certificate of No Objection Regarding Third Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel for the Debtors and Debtors-in-Possession for the Period from November 1, 2024 Through November 30, 2024 (No Order Required) [Docket No. 486 – filed January 29, 2025]

G. Fourth Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel for the Debtors and Debtors-in-Possession for the Period from December 1, 2024 Through December 31, 2024 [Docket No. 496 – filed January 30, 2025]

H. Certificate of No Objection Regarding Fourth Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel for the Debtors and Debtors-in-Possession for the Period from December 1, 2024 Through December 31, 2024 (No Order Required) [Docket No. 530 – filed February 20, 2025]

I. Fifth Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel for the Debtors and Debtors-in-Possession for the Period from January 1, 2025 Through January 31, 2025 [Docket No. 531 – filed February 21, 2025]

J. Certificate of No Objection Regarding Fifth Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel for the Debtors and Debtors-in-Possession for the Period from January 1, 2025 Through January 31, 2025 (No Order Required) [Docket No. 586 – filed March 14, 2025]

K. Sixth Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel for the Debtors and Debtors-in-Possession for the Period from February 1, 2025 Through February 28, 2025 [Docket No. 624 – filed April 2, 2025]

L. Certificate of No Objection Regarding Sixth Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel for the Debtors and Debtors-in-

Possession for the Period from February 1, 2025 Through February 28, 2025 (No Order Required) [Docket No. 671 – filed April 29, 2025]

M. Seventh Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel for the Debtors and Debtors-in-Possession for the Period from March 1, 2025 Through March 31, 2025 [Docket No. 679 – filed April 30, 2025]

N. Certificate of No Objection Regarding Seventh Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co- Counsel for the Debtors and Debtors-in-Possession for the Period from March 1, 2025 Through March 31, 2025 (No Order Required) [Docket No. 767 – filed May 27, 2025]

O. Eighth Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel for the Debtors and Debtors-in-Possession for the Period from April 1, 2025 Through April 30, 2025 [Docket No. 761 – filed May 22, 2025]

P. Certificate of No Objection Regarding Eighth Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel for the Debtors and Debtors-in-Possession for the Period from April 1, 2025 Through April 30, 2025 (No Order Required) [Docket No. 796 – filed June 13, 2025]

Q Ninth Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel for the Debtors and Debtors-in-Possession for the Period from May 1, 2025 Through May 31, 2025 [Docket No. 823 – filed June 30, 2025]

R. Certificate of No Objection Regarding Ninth Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel for the Debtors and Debtors-in-Possession for the Period from May 1, 2025 Through May 31, 2025 (No Order Required) [Docket No. 888 – filed July 24, 2025]

S. Tenth Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel for the Debtors and Debtors-in-Possession for the Period from June 1, 2025 Through June 30, 2025 [Docket No. 913 – filed July 31, 2025]

T. Certificate of No Objection Regarding Tenth Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel for the Debtors and Debtors-in-Possession for the Period from June 1, 2025 Through June 30, 2025 (No Order Required) [Docket No. 949 – filed August 21, 2025]

U. Eleventh Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel for the Debtors and Debtors-in-Possession for the Period from July 1, 2025 Through July 31, 2025 [Docket No. 975 – filed September 8, 2025]

V. Certificate of No Objection Regarding Eleventh Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel for the Debtors and Debtors-in-Possession for the Period from July 1, 2025 Through July 31, 2025 (No Order Required) [Docket No. 999 – filed September 30, 2025]

W. Twelfth Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel for the Debtors and Debtors-in-Possession for the Period from August 1, 2025 Through August 31, 2025 [Docket No. 1003 – filed October 2, 2025]

X. Certificate of No Objection Regarding Twelfth Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel for the Debtors and Debtors-in-Possession for the Period from August 1, 2025 Through August 31, 2025 (No Order Required) [Docket No. 1050 – filed October 30, 2025]

Y. Thirteenth Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel for the Debtors and Debtors-in-Possession for the Period from September 1, 2025 Through September 30, 2025 [Docket No. 1047 – filed October 29, 2025]

Z. Certificate of No Objection Regarding Thirteenth Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel for the Debtors and Debtors-in-Possession for the Period from September 1, 2025 Through September 30, 2025 (No Order Required) [Docket No. 1090 – filed November 19, 2025]

AA. Fourteenth Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel for the Debtors and Debtors-in-Possession for the Period from October 1, 2025 Through October 31, 2025 [Docket No. 1099 – filed November 25, 2025]

BB. Certificate of No Objection Regarding Fourteenth Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel for the Debtors and Debtors-in-Possession for the Period from October 1, 2025 Through October 31, 2025 (No Order Required) [Docket No. 1118 – filed December 16, 2025]

CC. Fifteenth Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel for the Debtors and Debtors-in-Possession for the Period from November 1, 2025 Through November 30, 2025 [Docket No. 1126 – filed December 23, 2025]

DD. Certificate of No Objection Regarding Fifteenth Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel for the Debtors and Debtors-in-Possession for the Period from November 1, 2025 Through November 30, 2025 (No Order Required) [Docket No. 1149 – filed January 13, 2026]

EE. Sixteenth Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel for the Debtors and Debtors-in-Possession for the Period from December 1, 2025 Through December 31, 2025 [Docket No. 1170 – filed January 30, 2026]

FF. Certificate of No Objection Regarding Sixteenth Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel for the Debtors and Debtors-in-Possession for the Period from December 1, 2025 Through December 31, 2025 (No Order Required) [Docket No. 1191 – filed February 20, 2026]

GG. Seventeenth Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co- Counsel for the Debtors and Debtors-in-Possession for the Period from January 1, 2026 Through January 31, 2026 [Docket No. 1195 – filed February 25, 2026]

HH. Certificate of No Objection Regarding Seventeenth Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel for the Debtors and Debtors-in-Possession for the Period from January 1, 2026 Through January 31, 2026 (No Order Required) [Docket No. 1207 – filed March 18, 2026]

II. Eighteenth Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel for the Debtors and Debtors-in-Possession for the Period from February 1, 2026 Through February 28, 2026 [Docket No. 1226 – filed March 31, 2026]

JJ. Certificate of No Objection Regarding Eighteenth Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel for the Debtors and

Debtors-in-Possession for the Period from February 1, 2026 Through February 28, 2026 (No Order Required) [Docket No. 24 – filed April 22, 2026]

KK. Supplement to Nineteenth Monthly, Sixth Interim and Final Application of Richards, Layton & Finger, P.A. [Docket No. 44 – filed June 10, 2026]

LL. Certification of Counsel Regarding Omnibus Order Awarding Final Allowance of Compensation for Services Rendered and for Reimbursement of Expenses [Docket No. 47 – filed June 12, 2026]

MM. **Omnibus Order Awarding Final Allowance of Compensation for Services Rendered and For Reimbursement of Expenses [Docket No. 48 – entered June 12 2026]**

Status: **The omnibus order approving the final fee applications has been entered. No hearing is necessary.**

[*Signature Page Follows*]

Dated: June 12, 2026
Wilmington, Delaware

Respectfully submitted,

/s/ Ethan H. Sulik

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