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*Counsel to the Debtors
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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:	§	
	§	Chapter 11
	§	
EYE CARE LEADERS PORTFOLIO	§	Case No. 24-80001 (MVL)
HOLDINGS, LLC, <i>et al.</i> , ¹	§	
	§	(Jointly Administered)
Debtors.	§	
	§	

**NOTICE OF ENTRY OF CONFIRMATION ORDER
AND EFFECTIVE DATE OF THE DEBTORS' JOINT CHAPTER 11 PLAN**

PLEASE TAKE NOTICE that, on January 16, 2024 (the “Petition Date”), the above captioned debtors and debtors in possession (collectively, the “Debtors”) filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code (collectively, the “Chapter 11 Cases”) with the United States Bankruptcy Court for the Northern District of Texas (the “Bankruptcy Court”).

¹ The Debtors in these chapter 11 cases and the last four digits of each Debtors’ federal tax identification number are as follows: ECL PH Services Group LLC (6746); Eye Care Leaders Portfolio Holdings, LLC (0576); Alta Billing Holdings, LLC (4944); Alta Billing, LLC (4823); Canta Health, LLC (7791); DJRTC, LLC (N/A); ECL Group, LLC (9195); ECL Holdings, LLC (8888); Eye Care Leaders Holdings, LLC (1701); iMedicWare, Inc. (6251); IMW EMR, LLC (6421); IMW Holdings, LLC (3980); Insight Software, LLC (8321); Integrity EMR Holdings, LLC (3877); Integrity EMR, LLC (3716); IO Practiceware, Inc. (4507); IOPW Holdings, LLC (0461); IOPW, LLC (N/A); Keymed Holdings, LLC (0301); Keymed, LLC (9379); MD Office, LLC (9075); MDO Group Holdings, LLC (0435); MDX, LLC (5074); Medflow Holdings, LLC (7716); Medflow, Inc. (N/A); MNI Holdings, LLC (7633); MRX Holdings, LLC (N/A); My Vision Express, Inc. (N/A); Penn Medical Informatics Systems, LLC (4584); PI Software Holdings, LLC (N/A); PI Software, LLC (N/A); PMX, LLC (N/A); Revenue Health Solutions, LLC (7025); RHS Holdings, LLC (N/A); and The Hoehne Group – Software Division, Inc. (7788). The Debtors’ principal offices are located at 555 S. Mangum Street, Suite 100, Durham, NC 27701.

PLEASE TAKE FURTHER NOTICE that, on July 1, 2024, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed their (a) *[Corrected] First Amended Joint Chapter 11 Plan* [originally appearing at Docket No. 532 and as amended at Docket No. 608] (the “Plan”) ² and (b) *Disclosure Statement Regarding Debtors’ Joint Chapter 11 Plan* [originally filed at Docket No. 531 and as amended at Docket No. 540] (the “Disclosure Statement”).

PLEASE TAKE FURTHER NOTICE that, on August 7, 2024, the Bankruptcy Code entered its *Findings of Fact, Conclusions of Law and Order (I) Approving Disclosure Statement on a Final Basis and (II) Confirming Debtors’ [Corrected] First Amended Joint Chapter 11 Plan* [Docket No. 668] (the “Confirmation Order”), which confirmed the Plan and approved the Disclosure Statement. Copies of the Plan, Disclosure Statement, and the Confirmation Order may be obtained free of charge from the website of the Debtors’ claims and noticing agent at <https://cases.stretto.com/eyecareleaders/court-docket/>, or by contacting the undersigned counsel.

PLEASE TAKE FURTHER NOTICE that, the Effective Date of the Plan (as defined in the Plan) occurred on November 1, 2024.

PLEASE TAKE FURTHER NOTICE that **December 2, 2024** (the “Administrative Claims Bar Date”) is the deadline by which holders of Administrative Claims, including holders of Professional Fee Claims, must file all requests for payment of Administrative Claims and final applications for payment of fees and reimbursement of expenses.

PLEASE TAKE FURTHER NOTICE that, all requests for payment of Administrative Claims must be filed with the Bankruptcy Court and served on: (i) counsel for the Debtors at Gray Reed, Attn.: Jason Brookner (jbrookner@grayreed.com) and Emily Shanks (eshanks@grayreed.com), 1601 Elm St., Suite 4600, Dallas, TX 75201; (ii) counsel for the Creditor Trust at Eversheds Sutherland, Attn.: Todd Meyers (toddmeyers@eversheds-sutherland.com) and Danielle Barav-Johnson (dahnibarav-johnson@eversheds-sutherland.com), 999 Peachtree St. NE, Suite 2300, Atlanta, GA 30309; and (iii) the Creditor Trustee, META Advisors, LLC, Attn.: Eric R. Wilson (ewilson@kelleydrye.com) and Dana P. Kane (dkane@kelleydrye.com), 175 Greenwich Street, 3 World Trade Center, New York, NY 10007; and must, at a minimum, set forth (i) the name of applicant; (ii) the amount of the Administrative Claim; and (iii) the basis for the Administrative Claim. All requests for payment of Professional Fee Claims must comply with the applicable provisions of the Bankruptcy Code, Bankruptcy Rules and Local Rules and orders of the Bankruptcy Court. A failure to file any such request by the Administrative Claims Bar Date will result in the Administrative Claim or Professional Fee Claim in question being discharged and its holder forever barred from asserting such Administrative Claim or Professional Fee Claim against the Debtors or any other Person.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Plan, the deadline to object to Administrative Claims shall be thirty (30) days after the request for payment of Administrative Claim is properly filed with the Bankruptcy Court.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Plan or the Confirmation Order, as applicable.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Plan, the deadline to object to Professional Fee Claims shall be the twenty-fourth (24th) day after a fee application has been filed with the Bankruptcy Court.

Respectfully submitted this 4th day of November, 2024.

GRAY REED

By: /s/ Jason S. Brookner

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Certificate of Service

I certify that on November 4, 2024, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Northern District of Texas.

/s/ Jason S. Brookner

Jason S. Brookner