

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

APM (PR) LLC,¹

Reorganized Debtor.

Chapter 11

Case No. 25-90129 (CML)

**SUMMARY SHEET FOR THE FINAL APPLICATION OF BRACEWELL LLP FOR
COMPENSATION OF SERVICES RENDERED AND REIMBURSEMENT OF
EXPENSES AS CO-COUNSEL AND CONFLICTS COUNSEL FOR THE DEBTORS
AND DEBTORS IN POSSESSION FOR THE PERIOD FROM
APRIL 21, 2025, THROUGH AND INCLUDING DECEMBER 19, 2025**

Name of Applicant:	Bracewell LLP	
Applicant's Role in Case:	Co-Counsel and Conflicts Counsel for Debtors and Debtors in Possession	
Docket No. of Employment Order(s):	Docket No. 487	
Interim Application () No. __ Final Application (X)		
	Beginning Date	End Date
Time period covered by this Application for which interim compensation has not previously been awarded:	April 21, 2025	December 19, 2025
Were the services provided necessary to the administration of or beneficial at the time rendered toward the completion of the case? (Y) Y/N		

¹ The Reorganized Debtor in this chapter 11 case, along with the last four digits of the Reorganized Debtor's federal tax identification number, is: APM (PR) LLC (0798) ("APM"). On January 20, 2026, the Court entered an order closing the chapter 11 cases of APM's debtor affiliates (collectively, the "Fully Administered Debtors"). The Fully Administered Debtors, along with the last four digits of the Fully Administered Debtor's federal tax identification number, are: Ascend Performance Materials Holdings Inc. (9853); APM (Canada) LLC (1078); APM Disc Holdings LLC (2348); APM Disc Inc. (1044); APM Foreign Holdings LLC (0411); Ascend Performance Materials Consumer Solutions Holdings LLC (4651); Ascend Performance Materials Consumer Solutions LLC (3995); Ascend Performance Materials Inc. (8294); Ascend Performance Materials Operations LLC (5777); and Ascend Performance Materials Texas Inc. (7787). The location of the Wind-Down Debtor's service address for purposes of this chapter 11 case is 1010 Travis St., Suite 900, Houston, Texas 77002.

Were the services performed in a reasonable amount of time commensurate with the complexity, importance and nature of the issues addressed? (Y) Y/N	
Is the requested compensation reasonable based on the customary compensation charged by comparably skilled practitioners in other non-bankruptcy cases? (Y) Y/N	
Do expense reimbursements represent actual and necessary expenses incurred? (Y) Y/N	
Compensation Breakdown for Time Period Covered by this Application	
Total professional fees requested in this Application:	\$802,690.00
Total professional hours covered by this Application:	662.5
Average hourly rate for professionals:	\$1,211.61
Total paraprofessional fees requested in this Application:	\$9,867.50
Total paraprofessional hours covered by this Application:	23.0
Average hourly rate for paraprofessionals:	\$429.02
Total fees requested in this Application:	\$812,557.50
Total expense reimbursements requested in this Application:	\$8,666.54
Total fees and expenses requested in this Application:	\$821,224.04
Total fees and expenses awarded in all prior Applications:	\$653,651.79
Plan Status: On December 9, 2025, the Court entered the <i>Findings of Fact, Conclusions of Law, and Order (I) Confirming the Fourth Amended Joint Chapter 11 Plan of Reorganization of Ascend Performance Materials Holdings Inc. and its Debtor Affiliates and (II) Granting Related Relief</i> [Docket No. 1201], pursuant to which the Court confirmed the <i>Fourth Amended Joint Chapter 11 Plan of Reorganization of Ascend Performance Materials Holdings Inc. and Its Debtor Affiliates</i> [Docket No. 1192]. The Plan became effective on December 19, 2025.	
Primary Benefits: During the application period, Bracewell LLP served as co-counsel to the Debtors and Debtors in Possession, providing services such as: (a) legal advice and services regarding local rules, practices, and procedures; (b) preparing agendas, witness and exhibits lists, and hearing notices; (c) reviewing and commenting on pleadings to be filed with the Court for compliance with local rules and precedent; (d) providing legal advice with respect to the Debtors' rights and duties as debtors in possession and continued business operations; (e) assisting, advising, and representing the Debtors in cash collateral and postpetition financing transactions and any other manner relevant to preserving and protecting the Debtors' estates; (f) preparing on behalf of the Debtors all necessary applications, motions, answers, orders, reports, and other legal papers; (g) appearing in Court to protect the Debtors' interests before the Court; (h) advising on issues relating to the retention of professionals; and (i) providing other legal advice and services, as requested by the Debtors, from time to time.	

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
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In re:	)	
	)	Chapter 11
APM (PR) LLC, ¹	)	
	)	Case No. 25-90129 (CML)
	)	
Reorganized Debtor.	)	
	)	

**FINAL FEE APPLICATION OF BRACEWELL LLP FOR
COMPENSATION OF SERVICES RENDERED AND REIMBURSEMENT
OF EXPENSES AS CO-COUNSEL AND CONFLICTS COUNSEL FOR
DEBTORS AND DEBTORS IN POSSESSION FOR THE PERIOD FROM
APRIL 21, 2025, THROUGH AND INCLUDING DECEMBER 19, 2025**

If you object to the relief requested, you must respond in writing. Unless otherwise directed by the Court, you must file your response electronically at <https://ecf.txsb.uscourts.gov/> within twenty-one (21) days from the date this application was filed. If you do not have electronic filing privileges, you must file a written objection that is actually received by the clerk within twenty-one (21) days from the date this application was filed. Otherwise, the Court may treat the pleading as unopposed and grant the relief requested.

Bracewell LLP (“Bracewell”), attorneys for the debtors and debtors in possession (collectively, the “Debtors”), hereby submits its final fee application (this “Application”) for allowance of compensation for professional services provided and reimbursement of actual and necessary expenses in the aggregate amount of **\$821,224.04** that Bracewell incurred from the

¹ The Reorganized Debtor in this chapter 11 case, along with the last four digits of the Reorganized Debtor’s federal tax identification number, is: APM (PR) LLC (0798) (“APM”). On January 20, 2026, the Court entered an order closing the chapter 11 cases of APM’s debtor affiliates (collectively, the “Fully Administered Debtors”). The Fully Administered Debtors, along with the last four digits of the Fully Administered Debtor’s federal tax identification number, are: Ascend Performance Materials Holdings Inc. (9853); APM (Canada) LLC (1078); APM Disc Holdings LLC (2348); APM Disc Inc. (1044); APM Foreign Holdings LLC (0411); Ascend Performance Materials Consumer Solutions Holdings LLC (4651); Ascend Performance Materials Consumer Solutions LLC (3995); Ascend Performance Materials Inc. (8294); Ascend Performance Materials Operations LLC (5777); and Ascend Performance Materials Texas Inc. (7787). The location of the Wind-Down Debtor’s service address for purposes of this chapter 11 case is 1010 Travis St., Suite 900, Houston, Texas 77002.

period of April 21, 2025, through December 19, 2025 (the “Fee Period”).² In support of this Application, Bracewell respectfully states as follows:

Jurisdiction and Venue

1. The United States Bankruptcy Court for the Southern District of Texas (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. § 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b). The Debtors consent to the entry of a final order on this Application.

2. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The bases for the relief requested herein are sections 330 and 331 of Title 11 of the United States Code (the “Bankruptcy Code”), rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “Local Bankruptcy Rules”), the Plan, and the Confirmation Order (each defined below).

Background

4. On April 21, 2025 (the “Petition Date”), each of the Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. On April 22, 2025, the Court entered an order [Docket No. 60] authorizing the joint administration and procedural consolidation of the Debtors’ chapter 11 cases pursuant to Bankruptcy Rule 1015(b). On May 5, 2025, the United States Trustee for the Southern District of Texas (the “U.S. Trustee”) appointed an official committee of unsecured creditors pursuant to section 1102 of the Bankruptcy Code [Docket No. 223] (the “Committee”). No request has been made for the appointment of a trustee or examiner in these chapter 11 cases.

² Detailed invoices containing the descriptions of the fees and expenses incurred during the Fee Period are attached hereto as **Exhibit A**.

5. A description of the Debtors' businesses, the reasons for commencing chapter 11 cases, and the first day relief sought (and obtained) from the Court are set forth in the *Declaration of Robert Del Genio, Chief Restructuring Officer of Each of the Debtors, in Support of the Debtors' Chapter 11 Petitions and First Day Motions* [Docket No. 23] and incorporated herein by reference.

6. On May 29, 2025, the Court entered the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 387] (the "Interim Compensation Procedures").

7. On June 17, 2025, the Court entered the *Order Approving the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Bracewell LLP as Co-Counsel and Conflicts Counsel for the Debtors and Debtors in Possession effective as of April 21, 2025* [Docket No. 487] (the "Bracewell Retention Order"),³ attached hereto as **Exhibit B**.

8. On December 9, 2025, the Court entered the *Findings of Fact, Conclusions of Law, and Order (I) Confirming the Fourth Amended Joint Chapter 11 Plan of Reorganization of Ascend Performance Material Holdings Inc. and its Debtor Affiliates and (II) Granting Related Relief* [Docket No. 1201] (the "Confirmation Order"), pursuant to which the Court approved and confirmed the *Fourth Amended Joint Chapter 11 Plan of Reorganization of Ascend Performance Materials Holdings Inc. and Its Debtor Affiliates* (the "Plan"). On December 19, 2025 (the "Effective Date"), the Plan Effective Date occurred, and the Debtors filed the *Notice of Entry of Findings of Fact, Conclusions of Law, and Order (I) Confirming the Fourth Amended Joint Chapter 11 Plan of Reorganization of Ascend Performance Materials Holdings Inc. and Its Debtor Affiliates and (II) Occurrence of Effective Date* [Docket No. 1255].

³ Capitalized terms used but not otherwise defined herein shall have the meanings given to them in the Bracewell Retention Order, the Plan (defined below), or the Confirmation Order (defined below), as applicable.

The Debtors' Retention of Bracewell

9. On June 17, 2025, the Court entered the Bracewell Retention Order, authorizing the Debtors to compensate and reimburse Bracewell in accordance with Bracewell's Engagement Letter, the Bankruptcy Code, the Bankruptcy Rules, and the Local Bankruptcy Rules. The Bracewell Retention Order also authorized the Debtors to compensate Bracewell at Bracewell's hourly rates and to reimburse Bracewell for Bracewell's actual and necessary out-of-pocket expenses incurred, subject to application to this Court. Pursuant to the Bracewell Retention Order, Bracewell provided the following services:

- (a) Provided legal advice and services regarding local rules, practices, and procedures;
- (b) Provided certain services in connection with administration of these chapter 11 cases, including, without limitation, preparing agendas, hearing notices and hearing binders of documents and pleadings;
- (c) Reviewed and commented on proposed drafts of pleadings to be filed with the Court;
- (d) Provided legal advice with respect to the Debtors' rights and duties as debtors in possession and continued business operations;
- (e) Assisted and advised the Debtors in cash collateral and postpetition financing transactions;
- (f) Assisted and advised the Debtors in the preparation of sale and bid procedures to auction the Debtors' assets;
- (g) Assisted, advised and represented the Debtors in connection with the preservation and protection of the Debtors' estates;
- (h) Assisted in the preparation and filing of all necessary applications, motions, answers, orders, reports, and other legal papers;
- (i) Appeared in Court to protect the Debtors' interests;
- (j) Participated in certain meetings with the U.S. Trustee; and
- (k) Provided other legal advice and services, as requested by the Debtors, from time to time.

10. There is no agreement or understanding between Bracewell and any other person, other than members of the firm, for the sharing of compensation received or to be received for services rendered in the chapter 11 cases. During the Fee Period, Bracewell received no payment or promises of payment from any source for services rendered, or to be rendered, in any capacity whatsoever in connection with the matters covered by this Application.

11. As of the Petition Date, Bracewell held \$115,578.07 from the Debtors (the “Initial Retainer”), which Bracewell has held as security throughout the ongoing chapter 11 case.

12. In compliance with paragraph C.5 of the Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses by Attorneys in Large Chapter 11 Cases, effective November 13, 2013, Bracewell responds to the questions identified therein as follows:

Question 1: Did Bracewell agree to any variations from, or alternatives to, Bracewell’s standard or customary billing rates, fees or terms for service pertaining to this engagement that were provided during the Fee Period? If so, please explain.

Answer: No.

Question 2: If the fees sought in the Fee Application as compared to the fees budgeted for the time period covered by the Fee Application are higher by 10% or more, did Bracewell discuss the reasons for variation with the client?

Answer: A budget was not created for this matter.

Question 3: Have any of the professionals included in the Fee Application varied their hourly rate based on geographic location of the bankruptcy case?

Answer: No.

Question 4: Does the Fee Application include time or fees related to reviewing or revising time records or preparing, reviewing, or revising invoices? If so, please quantify by hours and fees.

Answer: No.⁴

Question 5: Does the Fee Application include time or fees for reviewing time records to redact any privileged or other confidential information? If so, please quantify hours and fees.

Answer: The Fee Application includes approximately 5.1 hours and \$5,546.00 in fees incurred reviewing time records to redact privileged or other confidential information.

Question 6: Does the Fee Application include any rate increases since Bracewell's retention in these cases? If so, did the client review and approve those rate increases in advance? Did the client agree when retaining the law firm to accept all future rate increases?

Answer: The Fee Application includes one rate increase that occurred on November 1, 2025. *See* Docket No. 1097. The Engagement Letter signed by the Debtors discloses Bracewell's policy of adjusting hourly billing rates on an annual basis and provides that such adjustments will appear on monthly invoices. Further, the Debtors approved the rate increase subsequent to its enactment.

Prior Monthly Fee Statements and Application

13. During the Fee Period, Bracewell served the following monthly fee statements and filed the following interim fee applications, pursuant to the Interim Compensation Procedures:

- a. First Interim Fee Application of Bracewell LLP for Compensation of Services Rendered and Reimbursement of Expenses as Co-Counsel and Conflicts Counsel to the Debtors for the Period from April 21, 2025 Through and Including July 31, 2025 [Docket No. 818]
- b. Second Interim Fee Application of Bracewell LLP for Compensation of Services Rendered and Reimbursement of Expenses as Co-Counsel and Conflicts Counsel to the Debtors for the Period from August 1, 2025 Through and October 31, 2025 [Docket No. 1081]
- c. First Monthly Fee Statement of Bracewell LLP for Compensation of Services Rendered and Reimbursement of Expenses as Co-Counsel and Conflicts Counsel to the Debtors for the Period From April 21, 2025, Through May 31, 2025

⁴ This Application includes approximately 5.1 hours and \$5,546.00 related to reviewing and redacting invoices for privilege.

- d. Second Monthly Fee Statement of Bracewell LLP for Compensation of Services Rendered and Reimbursement of Expenses as Co-Counsel and Conflicts Counsel to the Debtors for the Period From June 1, 2025, Through June 30, 2025
- e. Third Monthly Fee Statement of Bracewell LLP for Compensation of Services Rendered and Reimbursement of Expenses as Co-Counsel and Conflicts Counsel to the Debtors for the Period From July 1, 2025, Through July 31, 2025
- f. Fourth Monthly Fee Statement of Bracewell LLP for Compensation of Services Rendered and Reimbursement of Expenses as Co-Counsel and Conflicts Counsel to the Debtors for the Period From August 1, 2025, Through August 31, 2025
- g. Fifth Monthly Fee Statement of Bracewell LLP for Compensation of Services Rendered and Reimbursement of Expenses as Co-Counsel and Conflicts Counsel to the Debtors for the Period From September 1, 2025, Through September 30, 2025
- h. Sixth Monthly Fee Statement of Bracewell LLP for Compensation of Services Rendered and Reimbursement of Expenses as Co-Counsel and Conflicts Counsel to the Debtors for the Period From October 1, 2025, Through October 31, 2025
- i. Seventh Monthly Fee Statement of Bracewell LLP for Compensation of Services Rendered and Reimbursement of Expenses as Co-Counsel and Conflicts Counsel to the Debtors for the Period From November 1, 2025, Through November 30, 2025
- j. Eighth Monthly Fee Statement of Bracewell LLP for Compensation of Services Rendered and Reimbursement of Expenses as Co-Counsel and Conflicts Counsel to the Debtors for the Period From December 1, 2025, Through December 19, 2025

14. No objections were filed to the monthly fee applications and no informal objections were received with respect to any of Bracewell's monthly fee statements and Bracewell was paid in accordance with the terms of the Interim Compensation Procedures. The following chart contains a summary of amounts Bracewell requested in its interim fee applications and monthly fee statements and amounts outstanding as of the date of this Application:

Fee Statement/ Application Period	Date Filed / Circulated	Total Amount Incurred	Amount Requested in Prior Statement / Application	Date Paid	Amount Outstanding
4/21/2025 – 5/31/2025	6/18/2025	\$193,780.74	\$155,242.14	7/14/2025	\$0

6/1/2025 – 6/30/2025	7/10/2025	\$106,248.50	\$85,078.80	8/11/2025	\$0
7/1/2025 – 7/31/2025	8/8/2025	\$52,528.65	\$42,206.65	8/27/2025	\$0
4/21/2025 – 7/31/2025	9/5/2025	\$352,557.89	\$70,030.30	10/8/2025	\$0
8/1/2025 – 8/31/2025	9/9/2025	\$94,586.70	\$75,850.90	10/1/2025	\$0
9/1/2025 – 9/30/2025	10/16/2025	\$120,827.65	\$97,295.95	12/4/2025	\$0
10/1/2025 – 10/31/2025	11/17/2025	\$85,679.55	\$68,844.25	12/16/2025	\$0
8/1/2025 – 10/31/2025	11/17/2025	\$301,093.90	\$59,102.80	12/16/2025	\$0
11/1/2025 – 11/30/2025	1/21/2026	\$77,155.00	\$61,764.00	N/A	\$77,155.00
12/1/2025 – 12/19/2025	1/21/2026	\$90,417.25	\$72,429.65	N/A	\$90,417.25
Total Outstanding as of Filing of Fee Application:					\$167,572.25

Fees and Expenses Incurred During the Fee Period

A. Customary Billing Disclosures

15. Bracewell’s hourly rates are set at a level designed to compensate Bracewell fairly for the work of its attorneys and paraprofessionals and to cover fixed and routine expenses. The hourly rates and corresponding rate structure utilized by Bracewell in these chapter 11 cases were equivalent to the hourly rates and corresponding rate structure used by Bracewell for other restructuring matters, regardless of whether a fee application is required. The rates and rate structure reflect that such restructuring and other complex matters are often national in scope and typically involve great complexity, high stakes, and severe time pressures. For the convenience of the Court and all parties in interest, attached hereto as **Exhibit C** is a summary of blended hourly

rates for timekeepers who billed to non-bankruptcy matters and blended hourly rates for timekeepers who billed to the Debtors during the Fee Period.⁵

B. Fees Incurred During Fee Period

16. In the ordinary course of Bracewell's practice, Bracewell maintained computerized records of the time expended to render the professional services required by the Debtors and their estates. For the convenience of the Court and all parties in interest, attached hereto as **Exhibit D** is a summary of fees incurred and hours expended during the Fee Period, setting forth the following information:

- the name of each attorney and paraprofessional for whose work on these chapter 11 cases compensation is sought;
- each attorney's year of bar admission and area of practice concentration;
- the aggregate time expended and fees billed by each attorney and each paraprofessional during the Fee Period;
- the hourly billing rate for each attorney and each paraprofessional billed in the first Monthly Fee Statement and this Application (as applicable); and
- a calculation of total compensation requested.

Expenses Incurred During Fee Period

17. In the ordinary course of Bracewell's practice, Bracewell maintains a record of expenses incurred in the rendition of the professional services required by the Debtors and their estates and for which reimbursement is sought.

18. For the convenience of the Court and all parties in interest, attached hereto as **Exhibit E** is a summary of expenses for the Fee Period, setting forth the total amount of reimbursement sought with respect to each category of expenses for which Bracewell is seeking

⁵ As described in the *Notice of Annual Rate Adjustment of Certain Bracewell Professionals* [Docket No. 1097], Bracewell increased its billing rates for the attorneys and paraprofessionals representing the Debtors in the chapter 11 cases, as such rates are subject to periodic adjustments in Bracewell's normal course of business.

reimbursement.

Summary of Legal Services Rendered During the Fee Period

19. As discussed above, during the Fee Period, Bracewell provided extensive and important professional services to the Debtors in connection with these chapter 11 cases. These services were often performed under severe time constraints and were necessary to address a multitude of critical issues both unique to these chapter 11 cases and typically faced by large corporate debtors in similar cases of this magnitude and complexity.

20. To provide a meaningful summary of Bracewell's services provided on behalf of the Debtors and their estates, Bracewell has established, in accordance with its internal billing procedures, certain subject matter categories (each, a "Matter Category") in connection with these chapter 11 cases. The following is a summary of the fees and hours billed for each Matter Category in the Fee Period:

Matter Number	Matter Category Description	Hours	Total Fees
B110	Case Administration	184	\$191,136.50
B120	Asset Analysis and Recovery	85.3	\$115,554.00
B130	Asset Disposition	2.9	\$3,692.50
B140	Relief from Stay/Adequate Protection Proceedings	8.6	\$10,693.00
B150	Meetings of and Communications with Creditors	7.7	\$9,998.00
B160	Fee/Employment Applications	107.1	\$116,566.00
B185	Assumption/Rejection of Leases and Contracts	26.2	\$32,844.50
B190	Other Contested Matters (Excluding Assumption/Rejection Motions)	143.2	\$178,785.50
B210	Business Operations	5.2	\$6,440.00

B220	Employee Benefits/Pensions	0.5	\$662.50
B230	Financing/ Cash Collateral	2.8	\$3,617.50
B250	Real Estate	1.3	\$1,852.50
B310	Claims Administration and Objections	7.8	\$9,622.50
B320	Plan and Disclosure Statement (Including Business Plan)	98.6	\$126,530.00
B420	Restructurings	0.3	\$352.50
B430	Litigation/Hearings	4.0	\$4,210.00
	TOTAL	685.5	\$812,557.50

21. The following is a summary, by Matter Category, of the most significant professional services provided by Bracewell during the Fee Period. This summary is organized in accordance with Bracewell's internal system of matter numbers.

(a) Case Administration [Matter B110]

Total Fees: \$191,136.50

Total Hours: 184.0

These fees include the time expended related to general administration of the chapter 11 cases and may also include matters that are not readily classifiable into other more specific matters. The time that Bracewell expended includes reviewing and filing all bankruptcy petitions and first day motions, docket review, case calendar updates, case status conference calls, service issues, preparation and filing of witness and exhibit lists and agendas (unless categorized elsewhere), correspondences with chambers regarding scheduling, review and filing of monthly operating reports, and all filings not classifiable into other more specific matters.

(b) Asset Analysis and Recovery [Matter B120]

Total Fees: \$115,554.00

Total Hours: 85.3

These fees include time expended related to review of estate assets and the contemplated disposition thereof not otherwise classifiable in Matter B130 (Asset Disposition).

(c) Asset Disposition [Matter B130]

Total Fees: \$3,692.50

Total Hours: 2.9

These fees include time expended related to reviewing and commenting on the motion for de minimis sale procedures and responding to creditor inquiries relating thereto.

(d) Relief from Stay / Adequate Protection Proceedings [Matter B140]

Total Fees: \$10,693.00

Total Hours: 8.6

These fees include time reviewing and assisting in responding to motions for relief from the automatic stay.

(e) Meetings of and Communications with Creditors [Matter B150]

Total Fees: \$9,998.00

Total Hours: 7.7

These fees include time expended responding to creditor and counterparty inquiries, as well as assisting in preparing the Debtors for the 341 meeting.

(f) Fee/Employment Applications [Matter B160]

Total Fees: \$116,566.00

Total Hours: 107.1

These fees include time expended preparing, reviewing and filing retention applications for the Debtors' professionals, reviewing and filing pleadings relating to interim compensation procedures and ordinary course professionals, reviewing and redacting invoices for privilege, and preparing and filing fee statements and interim fee applications for Bracewell and other professionals assisting Debtors.

(g) Assumption/Rejection of Leases and Contracts [Matter B185]

Total Fees: \$32,844.50

Total Hours: 26.2

These fees include time expended reviewing and advising on motions to assume or reject executory contracts (including the rejection and assumption motions filed at Docket Nos. 567, 892, and 1051), as well as responding to motions seeking to compel the assumption or rejection of executory contracts (including Docket Nos. 184, 601, 770, and 854).

(h) Other Contested Matters (Excluding Assumption/Rejection Motions [B190])

Total Fees: \$178,785.50

Total Hours: 143.2

These fees include time expended reviewing and filing all pleadings not classifiable into other more specific matters and preparing for and attending the hearings related thereto, analysis, conferences and negotiations regarding existing customer contracts, correspondences with professionals and chambers regarding hearing dates for contested matters, negotiations with counterparties, review of contracts relating to contested matters, analysis of general contract needs likely to be contested, and matters relating to adversary proceedings.

(i) Business Operations [Matter B210]

Total Fees: \$6,440.00

Total Hours: 5.2

These fees include time expended analyzing the Debtors' key employee incentive plan and reviewing and commenting on the motion for approval thereof.

(j) Employee Benefits/Pensions [Matter B220]

Total Fees: \$662.50

Total Hours: 0.5

These fees include time expended analyzing issues related to the Debtors' key employee incentive plan not otherwise included in Matter B210.

(k) Financing / Cash Collateral [Matter B230]

Total Fees: \$3,617.50

Total Hours: 2.8

These fees include time expended analyzing the Debtors' postpetition financing facility and assisting the Debtors' co-counsel in responding to objections thereto.

(l) Real Estate [Matter B250]

Total Fees: \$1,852.50

Total Hours: 1.3

These fees include time expended analyzing issues relating to the Debtors' facilities.

(m) Claims Administration and Objections [Matter B310]

Total Fees: \$9,622.50

Total Hours: 7.8

These fees include time expended advising and assisting with omnibus claim objections, notices of satisfaction, the incorporation of formal and informal comments and objections from creditors, and the tracking and finalizing of amended notices to reflect these comments and objections in Plan documentation.

(n) Plan and Disclosure Statement [Matter B320]

Total Fees: \$126,530.00

Total Hours: 98.6

These fees include time expended reviewing, commenting on and revising the Plan and Disclosure Statement, as well as preparing for the Disclosure Statement hearing and confirmation hearing (including, but not limited to, scheduling, preparation of witness and exhibit lists and agendas, corresponding with the court, and researching related matters).

(o) Restructurings [Matter B420]

Total Fees: \$352.50

Total Hours: 0.3

These fees include time expended briefing internal teams on the restructuring process and attending to case management procedures not otherwise included in other categories.

(p) Litigation / Hearings [Matter B430]

Total Fees: \$4,210.00

Total Hours: 4.0

These fees include time expended preparing for and attending hearings not otherwise included in any other category.

Actual and Necessary Expenses Incurred by Bracewell

22. As set forth in **Exhibit E** attached hereto, Bracewell has incurred a total of \$8,666.54 in expenses on behalf of the Debtors during the Fee Period. These charges are intended

to reimburse Bracewell's direct operating costs, which are not incorporated into the Bracewell hourly billing rates.

Bracewell's Requested Compensation and Expense Reimbursement Should be Allowed

23. Section 330 of the Bankruptcy Code provides that a court may award a professional employed under section 327 of the Bankruptcy Code "reasonable compensation for actual necessary services rendered . . . and reimbursement for actual, necessary expenses." 11 U.S.C. § 330(a)(1). The Fifth Circuit set forth the contours of the requirements for allowance of compensation under section 330 in *Barron & Newburger, P.C. v. Tex. Skyline, Ltd., (In re Woerner)*, 783 F.3d 266 (5th Cir. 2015). In *Woerner*, the Fifth Circuit held that a court would allow compensation to an attorney for the debtor for services that are "reasonably likely to benefit" the estate, and that a court should adjudge the reasonableness of requested compensation "at the time at which the service was rendered." *Id.* at 273-74. All of the compensation requested in this Application meets the requirements of section 330 delineated by the Fifth Circuit and should be approved.

24. Bracewell provided necessary and beneficial services to the Debtors in myriad ways. The time Bracewell spent on services rendered and the rates charged for such services were reasonable and necessary to fully protect the Debtors' estates consistent with Bracewell's role as co-counsel and conflicts counsel, and to maximize the dividend to creditors, in line with the *Johnson* factors adopted by the Fifth Circuit in *In re First Colonial Corp.*, 544 F.2d 1291, 1299 (5th Cir. 1977), as follows:

(a) The Time and Labor Required

As illustrated herein, the amount of time Bracewell professionals and paraprofessionals on the chapter 11 cases for the Fee Period is 685.5 hours. These hours were reasonable and necessary given the complexity of the issues facing the Debtors, including the complex ongoing trade agreement issues relating to a parallel counterparty bankruptcy,

the extensive response effort required for the numerous creditor objections and adversary proceedings, the environmental legal analysis required for permanent facility shutdown, and examination of existing lease and easement agreements affected by the proceedings, all of which were handled primarily by Bracewell professionals that had historical familiarity with these issues, and the number of contract counterparties seeking explanations for case developments and seeking relief in court.

(b) The Novelty and Difficulty of the Questions Presented by the Case

This case has presented unique questions of fact and law relevant to both bankruptcy and applicable nonbankruptcy law, including analysis of environmental issues and complex lease and easement agreements required to address existing and former estate assets.

(c) The Skill Requisite to Perform the Legal Services Properly

Bracewell possesses the skill required to properly perform the legal services involved in the chapter 11 cases, particularly bankruptcy law expertise and experience with, as well as practice experience before this Court and knowledge of its local rules.

(d) The Preclusion of Other Employment by the Attorneys due to Acceptance of the Case

Bracewell attorneys were necessarily precluded from employment on other cases by the size and exigency of the chapter 11 cases. This case moved at an expedient pace requiring quick attention and open availability from the Bracewell attorneys staffed on the matter.

(e) The Customary Fee for Similar Work in the Community

The fees charged by Bracewell compare favorably with fees charged by other counsel in similar cases in this jurisdiction. Bracewell sets its fees consistent with available market data for similarly sized and situated firms given the years of experience of each attorney.

(f) Whether the Fees are Fixed or Contingent

Bracewell attorneys in this case did not charge fixed or contingent fees.

(g) Time Pressures Imposed by the Client or Circumstances

The circumstances of these chapter 11 cases imposed time pressures, requiring the Debtors to progress at an expedient pace and maximize value.

(h) The Amount Involved and Results Obtained as a Result of the Attorney Services

During the chapter 11 cases, with the assistance of Bracewell as co-counsel and conflicts counsel, working in concert with K&E, the Debtors smoothly transitioned into

chapter 11, addressed a myriad of issues associated with operating a complex business in chapter 11, pursued a contentious adversary proceeding (ultimately resulting in mediation and settlement), and proposed, confirmed and consummated a reorganizing Chapter 11 plan.

(i) The Experience, Reputation, and Ability of the Attorneys

The Bracewell attorneys involved in the work on behalf of the Debtors represent years of combined experience in both bankruptcy law (including representation of chapter 11 debtors such as the Debtors in these chapter 11 cases), environmental and real estate law, and complex transactions. The Bracewell attorneys bring extensive experience in complex chapter 11 cases and have substantial experience practicing in this Court and extensive familiarity with applicable Fifth Circuit bankruptcy law necessary for the successful prosecution of the Debtors' bankruptcy cases.

(j) The Nature and Length of the Professional Relationship with the Client

Other than the preparations involved in filing these chapter 11 cases, Bracewell did not represent the Debtors in any other restructuring matters prepetition. Bracewell has performed discrete labor and employment work as well and environmental work for certain Ascend entities since 2009.

(k) Awards in Similar Cases

The fees requested are in line with fee awards approved in similar cases, by counsel with similar sophistication and expertise.

25. The services provided by Bracewell have been necessary to the administration of the Debtors' estates and beneficial at the time at which the services were rendered to obtain a successful prosecution of the Debtors' chapter 11 cases. Further, Bracewell performed the services within a reasonable amount of time commensurate with the complexity, importance, nature of the problems, issues, and tasks addressed on behalf of the Debtors' estates. Finally, the compensation sought is reasonable based on the customary compensation charged by comparably skilled practitioners in cases under title 11 of the district. Bracewell requests that the Court determine that the nature, extent, and value of these services were appropriate under the circumstances at the time the services were rendered.

WHEREFORE, Bracewell respectfully requests that the Court enter an order (a) awarding Bracewell compensation for professional and paraprofessional services provided during the Fee Period in the amount of \$812,557.50, and reimbursement of actual, reasonable and necessary expenses incurred in the Fee Period in the amount of \$8,666.54; (b) authorizing the Debtors to remit payment to Bracewell for such fees and expenses; and (c) granting such other relief as is appropriate under the circumstances.

/s/ Jason G. Cohen

Jason G. Cohen (TX Bar No. 24050435)
Jonathan L. Lozano (TX Bar No. 24121570)
Bracewell LLP
711 Louisiana Street, Suite 2300
Houston, TX 77002
Telephone: (713) 223-2300
Facsimile: (800) 404-3970
Email: jason.cohen@bracewell.com
jonathan.lozano@bracewell.com

Co-Counsel to the Debtors and Debtors in Possession

Certificate of Service

I certify that on January 29, 2026, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Jason G. Cohen

Jason G. Cohen

EXHIBIT A

INVOICES FOR FEE PERIOD

BRACEWELL

Ascend Performance Materials Holding Inc.
1010 Travis St.
Suite 900
Houston, TX 77002

May 07, 2025
Invoice: 21997679
BA: 03767 Jason G. Cohen

Our Matter: **0008082.000002** Chapter 11 Restructuring
For Services Through April 30, 2025

B110 - Case Administration

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/21/25	Preparing first-day motions for filing	Julia Boyce	5.00	750.00	3,750.00
04/21/25	Edit and finalize first-day petitions and first-day motions	Madeline Fogel	5.00	965.00	4,825.00
04/21/25	Finalize all first days and work with team to organize and file (5.90); emails and review and oversee final filings including DIP (2.20).	Jason G. Cohen	8.10	1,325.00	10,732.50
04/21/25	review, finalize, and file petitions and first day motions	Ryan Marren	11.00	825.00	9,075.00
04/21/25	Proofing final versions of first-day pleadings and motions; separating documents in preparation for filing; filing first-day documents	Haley Bernal	5.20	825.00	4,290.00
04/21/25	Review and file remainder of voluntary petitions, complex case designation, joint administration motion, claims agent retention application, creditor matrix motion, customer programs motion, hedging motion, SOFAs/schedules motion, insurance motion, NOL motion, wages motion, critical vendors motion, taxes motion, utilities motion, receivables motion, motion to seal, and cash management motion.	Jonathan Lozano	6.80	1,175.00	7,990.00
04/22/25	Finish drafting, revise, finalize, and file Witness & Exhibit List, First Day Agenda, and Notice of First Day Hearing	Madeline Fogel	3.20	965.00	3,088.00

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Invoice: 21997679

Client: Ascend Performance Materials Holding Inc.

04/22/25	Continued review of changing documents and oversee filing and hearing prep (3.80); attend first day hearing and follow up steps to finalize open orders (2.80); follow up emails to finalize DIP (.6); respond to numerous creditor inquiries by phone and email (1.0).	Jason G. Cohen	8.20	1,325.00	10,865.00
04/22/25	review, finalize, and file first day motions (4.0); attend first day hearing (1.0)	Ryan Marren	5.00	825.00	4,125.00
04/22/25	Review and file pro hac motions (0.6); review and file DIP motion and motion to seal (1.0); prepare, finalize and file agenda, witness and exhibit list and notice of first day hearing (2.5); prepare and file notice of revised DIP (0.8)	Jonathan Lozano	4.90	1,175.00	5,757.50
04/23/25	Review of, edits to, and file revised notice of top 30 general unsecured creditors	Jonathan Lozano	0.40	1,175.00	470.00
04/23/25	Review NOL order and approve notice for publication (.30).	Jason G. Cohen	0.30	1,325.00	397.50
04/23/25	Review and approve additional filings (.40).	Jason G. Cohen	0.40	1,325.00	530.00
04/24/25	Emails with creditors and emails with Kirkland re: DIP logistics (.20).	Jason G. Cohen	0.20	1,325.00	265.00
04/25/25	draft and revise Bracewell retention application	Ryan Marren	0.50	825.00	412.50
04/25/25	Review and approve affidavit of publication (.20).	Jason G. Cohen	0.20	1,325.00	265.00
04/28/25	Coordinate budgeting requests per FTI and DIP Order (.50).	Jason G. Cohen	0.50	1,325.00	662.50
04/28/25	Review recent filings and objection (.30).	Jason G. Cohen	0.30	1,325.00	397.50

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Invoice: 21997679

Client: Ascend Performance Materials Holding Inc.

04/28/25	Correspondences with K&E team and chambers regarding second day hearing dates (0.3); correspondences with M. Feeney regarding second day logistics (0.3)	Jonathan Lozano	0.60	1,175.00	705.00
04/30/25	Review bar date motion and interim comp motion and email edits to J Lozano (.80).	Jason G. Cohen	0.80	1,325.00	1,060.00
Total: Case Administration					69,663.00

B150 - Meetings of and Communications with Creditors

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/23/25	Respond to numerous creditor inquiries (.40).	Jason G. Cohen	0.40	1,325.00	530.00
04/23/25	Call with Ed Ripley and K&E team re: [REDACTED] (.20).	Jason G. Cohen	0.20	1,325.00	265.00
04/23/25	Additional calls and emails from creditors with questions and issues (.20).	Jason G. Cohen	0.20	1,325.00	265.00
04/23/25	Respond to further email inquiries from creditors and coordinate revised top (.30).	Jason G. Cohen	0.30	1,325.00	397.50
04/24/25	Emails re: suggestion of bankruptcy and inquiries from creditors (.10).	Jason G. Cohen	0.10	1,325.00	132.50
04/25/25	Further emails with creditors and Kirkland re: utilities and critican vendor inquires (40).	Jason G. Cohen	0.40	1,325.00	530.00
04/28/25	Emails with creditors re: utilities (.20); emails with creditors re critical vendor and other requests, and emails re: second day hearing (.30).	Jason G. Cohen	0.50	1,325.00	662.50
04/28/25	Emails re: utility performance assurance (.20).	Jason G. Cohen	0.20	1,325.00	265.00

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Invoice: 21997679

Client: Ascend Performance Materials Holding Inc.

04/30/25	Emails with several creditors re: insurance and critical vendor (.10).	Jason G. Cohen	0.10	1,325.00	132.50
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Total: Meetings of and Communications with Creditors					3,180.00
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B160 - Fee/Employment Applications

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/24/25	draft Bracewell retention application	Ryan Marren	2.00	825.00	1,650.00
04/28/25	Review new parties in interest and submit for conflicts check (.30).	Jason G. Cohen	0.30	1,325.00	397.50
04/28/25	Detailed review and editing of retention application and review of conflicts report (2.0).	Jason G. Cohen	2.00	1,325.00	2,650.00
04/29/25	Complete edit of retention app and gather accounting and conflicts data for same (.80).	Jason G. Cohen	0.80	1,325.00	1,060.00
Total: Fee/Employment Applications					5,757.50

B185 - Assumption/Rejection of Leases and Contracts

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/29/25	Review Diamondback emergency motion to compel assumption or rejection and correspondence with J. Cohen regarding same	Jonathan Lozano	0.40	1,175.00	470.00
Total: Assumption/Rejection of Leases and Contracts					470.00

B190 - Other Contested Matters (excluding assumption/rejection motions)

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bracewell LLP	711 Louisiana Street, Suite 2300 Houston, Texas 77002	bracewell.com			
AUSTIN	DALLAS	DUBAI	HOUSTON	LONDON	NEW YORK
				PARIS	SAN ANTONIO
				SEATTLE	WASHINGTON, DC

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Invoice: 21997679

Client: Ascend Performance Materials Holding Inc.

04/23/25	Review H Bernal research and case law re: MasTec (1.0).	Jason G. Cohen	1.00	1,325.00	1,325.00
04/24/25	Review information regarding Harris County District Court lawsuit filed by Starr Surplus Insurance Company (0.7); prepare suggestion of bankruptcy for filing (0.4)	Nancy M. Davis	1.10	1,175.00	1,292.50
04/24/25	Review state court suit and coordinate suggestion of bankruptcy (.30); review edits and authorize state court filing (.10).	Jason G. Cohen	0.40	1,325.00	530.00
04/25/25	Review of and file MasTec stipulation and correspondence with chambers regarding same	Jonathan Lozano	0.50	1,175.00	587.50
04/25/25	Review and emails re: MasTec stipulation (.60).	Jason G. Cohen	0.60	1,325.00	795.00
04/29/25	Review new motion to compel assumption/rejection and email with team re: same (.30); review new pleadings, 546 statements, and withdraws of pleadings (.50).	Jason G. Cohen	0.80	1,325.00	1,060.00
04/30/25	Review email regarding new action filed in Georgia state court and analyze strategy for responding to same (0.2)	Nancy M. Davis	0.20	1,175.00	235.00
04/30/25	Review pleadings and emails re: new suit and suggestion of bankruptcy (.30),	Jason G. Cohen	0.30	1,325.00	397.50
Total: Other Contested Matters (excluding assumption/rejection motions)					6,222.50

B210 - Business Operations

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/23/25	Review of and file notice of non-insider severance program payments	Jonathan Lozano	0.30	1,175.00	352.50

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Invoice: 21997679

Client: Ascend Performance Materials Holding Inc.

Total: Business Operations**352.50****B230 - Financing/Cash Collections**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/30/25	attend call with UST re: cash management (.40).	Jason G. Cohen	0.40	1,325.00	530.00

Total: Financing/Cash Collections**530.00****B430 - Litigation/Hearings**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/22/25	Attend first-day hearing	Madeline Fogel	1.00	965.00	965.00
04/22/25	Prepare for first day hearing (0.4); attend first day hearing (1.2)	Jonathan Lozano	1.60	1,175.00	1,880.00

Total: Litigation/Hearings**2,845.00****Total Fees****\$ 89,020.50**

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Invoice: 21997679

Client: Ascend Performance Materials Holding Inc.

Summary of Fees

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Haley Bernal	Associate	5.20	825.00	4,290.00
Julia Boyce	Associate	5.00	750.00	3,750.00
Jason G. Cohen	Partner	28.00	1,325.00	37,100.00
Nancy M. Davis	Partner	1.30	1,175.00	1,527.50
Madeline Fogel	Associate	9.20	965.00	8,878.00
Jonathan Lozano	Counsel	15.50	1,175.00	18,212.50
Ryan Marren	Associate	18.50	825.00	15,262.50
Total Summary of Fees		82.70		\$ 89,020.50

Total Fees, Expenses and Charges on This Invoice

\$ 89,020.50

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REMITTANCE PAGE

Client: Ascend Performance Materials Holding Inc.
Matter: Chapter 11 Restructuring

Invoice: 21997679

Matter No: 0008082.000002

Total Fees	\$ 89,020.50
Total Expenses	\$ 0.00
Total Fees, Expenses and Charges for this Invoice	\$ 89,020.50
Total Current Billing on this Invoice	\$ 89,020.50

PLEASE RETURN THIS REMITTANCE PAGE WITH YOUR PAYMENT

Wire Transfer Information

Wire to: Wells Fargo Bank, N.A., 420 Montgomery, San Francisco, CA 94104

Name on Account: Bracewell LLP

Bank Account Number: [REDACTED]

ABA Number **(For Wire Transfers Only)**: [REDACTED] **(For ACH's Only)**: [REDACTED]

For International Wires Also Include Swift Code (for both US and Foreign Funds): [REDACTED]

Please include invoice number as a reference when sending the wire: [REDACTED]

Check Information

Bracewell LLP

P.O. Box 207486

Dallas, TX 75320-7486

Tax ID 74-1024827

Courier Information

Wells Fargo Lockbox Services

P.O. Box 207486

2975 Regent Blvd

Irving, TX 75063

Credit Card Information<https://www.e-billexpress.com/ebpp/Bracewell/>

BRACEWELL

Ascend Performance Materials Holding Inc.
1010 Travis St.
Suite 900
Houston, TX 77002

June 04, 2025
Invoice: 21998982
BA: 03767 Jason G. Cohen

Our Matter: **0008082.000002** Chapter 11 Restructuring
For Services Through May 31, 2025

B110 - Case Administration

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/01/25	Call with UST re: creditors (.60).	Jason G. Cohen	0.60	1,325.00	795.00
05/01/25	Call with W. Martin to discuss case procedures (0.2); correspondence with chambers regarding second day hearing date (0.1)	Jonathan Lozano	0.30	1,175.00	352.50
05/02/25	Attention to second day hearing setting issues and correspondence with chambers and K&E team regarding same	Jonathan Lozano	0.20	1,175.00	235.00
05/05/25	Gather and send budgeting info to FTI per DIP requirements (.30).	Jason G. Cohen	0.30	1,325.00	397.50
05/08/25	Review precedent on de minimis motions and email to J Lozano re: same (.10)	Jason G. Cohen	0.40	1,325.00	530.00
05/08/25	Call from creditor then review de minimis claims edits (.40).	Jason G. Cohen	0.40	1,325.00	530.00
05/08/25	Review edits to cash management order (.10).	Jason G. Cohen	0.10	1,325.00	132.50
05/09/25	Emails re: MasTech schedule, retention app, creditor inquires (.50).	Jason G. Cohen	0.50	1,325.00	662.50
05/12/25	Prepare and send weekly budget reporting to FTI (.20).	Jason G. Cohen	0.20	1,325.00	265.00
05/14/25	Review notice of intent to take remote testimony (.10).	Jason G. Cohen	0.10	1,325.00	132.50

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Invoice: 21998982

Client: Ascend Performance Materials Holding Inc.

05/15/25	Emails re: DIP bank accounts (.40).	Jason G. Cohen	0.40	1,325.00	530.00
05/16/25	Calls and emails re: notice and coordinate filing (.40); emails re: suggestion of bankruptcy in Louisiana (.10).	Jason G. Cohen	0.50	1,325.00	662.50
05/19/25	Review CNOs and final motions for filing (.50).	Jason G. Cohen	0.50	1,325.00	662.50
05/19/25	Review draft notice of adjournment and review redlines of orders for final orders for UST (.40).	Jason G. Cohen	0.40	1,325.00	530.00
05/19/25	Review exhibit list and send comments to J Lozano (.20).	Jason G. Cohen	0.20	1,325.00	265.00
05/20/25	review precedent for adversary proceeding scheduling orders (2.0)	Ryan Marren	2.00	825.00	1,650.00
05/20/25	Finalized and filed Certificates of No Objection for Emergency Motions Regarding Critical Vendors and Receivables;	Whitney Martin	0.50	425.00	212.50
05/20/25	Gather budget data and send to FTI per DIP Order (.10).	Jason G. Cohen	0.10	1,325.00	132.50
05/21/25	Emails re: redaction procedure; review adequate assurance request (.30).	Jason G. Cohen	0.30	1,325.00	397.50
05/21/25	Emails re: adversary, review redacted retention apps and call with J Lozano re: new parties in interest (.70).	Jason G. Cohen	0.70	1,325.00	927.50
05/21/25	Emails and check rules re: filing questions (.40); evening emails re: filing coordination and questions, then review filings (.50).	Jason G. Cohen	0.90	1,325.00	1,192.50
05/22/25	Respond to questions re: NOL from Kirkland team (.20).	Jason G. Cohen	0.20	1,325.00	265.00
05/23/25	Review edits to final orders for UST and	Jason G. Cohen	0.50	1,325.00	662.50

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Invoice: 21998982

Client: Ascend Performance Materials Holding Inc.

emails re: adversary proceeding (.40);
review and approve CNO for amended final
cash management order (.10).

05/23/25	Forward budgeting and send to FTI as requested (.40).	Jason G. Cohen	0.40	1,325.00	530.00
05/23/25	Review and file CNO for cash management motion (0.3); prepare and file notice of intent to adduce testimony (0.3)	Jonathan Lozano	0.60	1,175.00	705.00
05/27/25	Prepare weekly budgeting report and send to FTI (.20).	Jason G. Cohen	0.20	1,325.00	265.00
05/28/25	Review revised DIP Order, notice for continued hearing, CNOs for DIP and other orders, W&E list (1.40). email coordination on CNOs (.20).	Jason G. Cohen	1.60	1,325.00	2,120.00
05/29/25	Reviewed Order Establishing Deadline for the Proof of Claims, Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals, and Order Authorizing the Retention and Compensation of Certain Professionals in order to calendar upcoming deadlines;	Whitney Martin	0.90	425.00	382.50
05/29/25	review entered orders and coordinate cancellation of hearing	Jason G. Cohen	0.30	1,325.00	397.50
05/29/25	coordinate agenda, court outreach on CNO, adversary service	Jason G. Cohen	0.30	1,325.00	397.50
05/29/25	review agenda for tomorrow	Jason G. Cohen	0.20	1,325.00	265.00
05/30/25	Emails re: hearing and adversary timeline (.20). respond to vendor inquires (.10).	Jason G. Cohen	0.30	1,325.00	397.50

Total: Case Administration**17,582.50**

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Invoice: 21998982

Client: Ascend Performance Materials Holding Inc.

B130 - Asset Disposition

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/06/25	Review and comment on de minimis sale motion, order, notices (1.10).	Jason G. Cohen	1.10	1,325.00	1,457.50
05/08/25	Review of de minimis sale procedures motion and comments to same	Jonathan Lozano	1.00	1,175.00	1,175.00
05/30/25	Review emails with TCEQ to resolve objection (.20).	Jason G. Cohen	0.20	1,325.00	265.00
Total: Asset Disposition					2,897.50

B150 - Meetings of and Communications with Creditors

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/05/25	Additional emails from creditors, then review UST notice of appointment of committee (.20).	Jason G. Cohen	0.20	1,325.00	265.00
05/05/25	Call and emails from creditors (.20).	Jason G. Cohen	0.20	1,325.00	265.00
05/06/25	Emails with tax authority and utility (.20).	Jason G. Cohen	0.20	1,325.00	265.00
05/07/25	Review proposed stipulation for utility provider (.20).	Jason G. Cohen	0.20	1,325.00	265.00
05/19/25	Respond to several inquires from creditors (.30).	Jason G. Cohen	0.30	1,325.00	397.50
05/20/25	Review POC received in mail and call to State of Alabama (.30).	Jason G. Cohen	0.30	1,325.00	397.50
05/21/25	Respond to calls and email from creditors re: critical vendor status (.20).	Jason G. Cohen	0.20	1,325.00	265.00

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Invoice: 21998982

Client: Ascend Performance Materials Holding Inc.

05/22/25	Call with State of Alabama re: proof of claim process (.20).	Jason G. Cohen	0.20	1,325.00	265.00
05/22/25	Emails from vendors re: critical vendor agreements (.20).	Jason G. Cohen	0.20	1,325.00	265.00
05/28/25	Respond to creditor inquiries re: DIP and critical vendor (.10).	Jason G. Cohen	0.10	1,325.00	132.50
Total: Meetings of and Communications with Creditors					2,782.50

B160 - Fee/Employment Applications

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/01/25	Review and comment on OCP draft motion (.30).	Jason G. Cohen	0.30	1,325.00	397.50
05/01/25	Review of ordinary course professionals motion and interim compensation motion	Jonathan Lozano	0.50	1,175.00	587.50
05/05/25	Review of changes to OCP and interim compensation motions, confirm setting for hearing and file same	Jonathan Lozano	1.00	1,175.00	1,175.00
05/06/25	Brief review of edits to OCP motion (.20).	Jason G. Cohen	0.20	1,325.00	265.00
05/06/25	Review of draft of Bracewell retention application and party-in-interest search results	Jonathan Lozano	0.50	1,175.00	587.50
05/09/25	Additional attention to Bracewell retention application	Jonathan Lozano	1.00	1,175.00	1,175.00
05/11/25	Additional attention to Bracewell retention application	Jonathan Lozano	1.00	1,175.00	1,175.00
05/12/25	Review of and edits to Bracewell retention application and send to J. Cohen for review	Jonathan Lozano	4.50	1,175.00	5,287.50

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Invoice: 21998982

Client: Ascend Performance Materials Holding Inc.

05/12/25	Edit retention application and confirm accounting numbers in declaration (1.20).	Jason G. Cohen	1.20	1,325.00	1,590.00
05/13/25	Attention to retention application logistics and questions from K&E team (0.3)	Jonathan Lozano	0.30	1,175.00	352.50
05/13/25	Review precedent and emails re: UST retention app inserts (.30).	Jason G. Cohen	0.30	1,325.00	397.50
05/14/25	review and revise notice of intent to adduce testimony from a remote location	Ryan Marren	0.50	825.00	412.50
05/14/25	Review of all retention applications (2.6); send comments to J. Cohen and discuss same (0.2); send comments to K&E (0.1)	Jonathan Lozano	2.90	1,175.00	3,407.50
05/14/25	Review drafts retention apps for multiple debtor professionals (2.20); review J Lozano notes on several retention apps and emails re: same (.40).	Jason G. Cohen	2.60	1,325.00	3,445.00
05/16/25	conference with M Doyle regarding certificate of no objection (.50); draft agenda for the May 21 hearing (1.0); draft witness and exhibit list for the May 21 hearing (1.0)	Ryan Marren	2.50	825.00	2,062.50
05/16/25	Review conforming edits to retention app and emails re same(.50).	Jason G. Cohen	0.50	1,325.00	662.50
05/16/25	Review of K&E edits to retention application	Jonathan Lozano	0.20	1,175.00	235.00
05/19/25	review and revise certificate of no objection	Ryan Marren	1.00	825.00	825.00
05/19/25	Additional edits to Bracewell retention application and send to J. Cohen for comments	Jonathan Lozano	1.10	1,175.00	1,292.50
05/20/25	review precedent for tax specialist retention orders, specifically for general services (2.0)	Ryan Marren	2.00	825.00	1,650.00

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Client: Ascend Performance Materials Holding Inc.

05/20/25	Additional review of retention app and review applicable law and procedure re: ordinary course professional(.40).	Jason G. Cohen	0.40	1,325.00	530.00
05/20/25	Review edits to Bracewell retention app per J Lozano (.20).	Jason G. Cohen	0.20	1,325.00	265.00
05/20/25	Attention to retention app questions from K&E team	Jonathan Lozano	0.30	1,175.00	352.50
05/21/25	Review and organize for filing the Kirkland & Ellis Retention Application (.25); review and organize for filing the FTI Retention Application (.50); review and organize for filing the Katten Retention Application (.25); review and organize for filing the PJT Retention Application (.50)	Ryan Marren	1.50	825.00	1,237.50
05/21/25	Review motion to seal and additional redactions in retention apps (.30).	Jason G. Cohen	0.30	1,325.00	397.50
05/21/25	Review and finalize all retention apps (Bracewell, K&E, FTI, Katten, PJT)	Jonathan Lozano	4.70	1,175.00	5,522.50
05/27/25	Call with party, review OCP motion and advise re: declaration (.20); review Deloitte materials and email edits and comments to J Lozano (.90).	Jason G. Cohen	1.10	1,325.00	1,457.50
05/30/25	Review of and file declaration of disinterestedness of McGuire Woods	Jonathan Lozano	0.20	1,175.00	235.00
Total: Fee/Employment Applications					36,980.00

B185 - Assumption/Rejection of Leases and Contracts

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/11/25	Attention to BP assumption motion and correspondence with J. Cohen and J. Davis	Jonathan Lozano	0.50	1,175.00	587.50

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Client: Ascend Performance Materials Holding Inc.

regarding same

05/12/25	Review and comment on motion to assume BP contract (.50).	Jason G. Cohen	0.50	1,325.00	662.50
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Total: Assumption/Rejection of Leases and Contracts**1,250.00****B190 - Other Contested Matters (excluding assumption/rejection motions)**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/05/25	Review reclamation letter, scan and send to team (.20).	Jason G. Cohen	0.20	1,325.00	265.00
05/06/25	Review and comment on de minimis settlement motion, order, notices (.80).	Jason G. Cohen	0.80	1,325.00	1,060.00
05/13/25	Attention to hearing logistics questions from K&E team regarding 5/21 and 5/30 hearings	Jonathan Lozano	0.30	1,175.00	352.50
05/14/25	Review and file notice of intent to adduce testimony remotely (0.3); correspondence with K&E regarding hearing logistics for 5/21/25 hearing (0.2)	Jonathan Lozano	0.50	1,175.00	587.50
05/14/25	Review of DIP objection (.20).	Jason G. Cohen	0.20	1,325.00	265.00
05/15/25	Correspondence with K&E team regarding adjournment of DIP hearing (0.2); draft notice of adjournment (0.4)	Jonathan Lozano	0.60	1,175.00	705.00
05/16/25	Review of and file KEIP motion (0.2); attention to logistics for filing/hearing on motion to assume certain agreements (0.2); review and edit witness and exhibit list and correspondence with K&E team regarding same (0.4);	Jonathan Lozano	0.80	1,175.00	940.00
05/19/25	Attention to W&E list and agenda for 5/21 hearing (0.4); attention to CNO for certain	Jonathan Lozano	3.60	1,175.00	4,230.00

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Client: Ascend Performance Materials Holding Inc.

motions set for 5/21 hearing (0.5); attention to draft vendor complaint (0.4); review and file motion to assume BP agreements (0.8); additional attention to logistics for 5/21 and 5/30 hearings (1.5)

05/19/25	Emails with J Lozano and email adversary comments to K&E Team (.40).	Jason G. Cohen	0.40	1,325.00	530.00
05/19/25	Review adversary complaint (1.20).	Jason G. Cohen	1.20	1,325.00	1,590.00
05/20/25	Attention to hearing logistics and CNO for 5/21, 5/30 and 6/10 hearings	Jonathan Lozano	0.30	1,175.00	352.50
05/20/25	Various emails re: adversary procedure and timing (.40).	Jason G. Cohen	0.40	1,325.00	530.00
05/20/25	Attention to adversary proceeding issues, advise on logistics and document preparation	Jonathan Lozano	1.80	1,175.00	2,115.00
05/21/25	Review local forms and gather sample motions and send comments to K&E re: adversary (.80).	Jason G. Cohen	0.80	1,325.00	1,060.00
05/21/25	Call with K&E then emails and gather info re: adversary and scheduling (.70).	Jason G. Cohen	0.70	1,325.00	927.50
05/23/25	Review edits to adversary complaint and emails with team re: timing (.50).	Jason G. Cohen	0.50	1,325.00	662.50
05/27/25	Review adversary complaint for filing and emails re: edits and logistics (.30); continued emails and review of adversary and standby for filing (1.20).	Jason G. Cohen	1.50	1,325.00	1,987.50
05/27/25	Attention to MasTec adversary complaint, review and prepare for filing logistics, correspondences with J. Cohen and K&E team regarding same (2.3); correspondence with K&E team regarding hearing logistics	Jonathan Lozano	2.70	1,175.00	3,172.50

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Client: Ascend Performance Materials Holding Inc.

and correspondence with chambers
regarding May 30 and June 10 hearings (0.4)

05/28/25	Coordinate request for summons and service (.30); email coordination on adversary complaint (.20); coordinate service of complaint (.20); review correspondence with DIP objectors and proposed language to support certificate of counsel (1.0).	Jason G. Cohen	1.70	1,325.00	2,252.50
05/28/25	Review and file adversary proceeding (0.5); prepare and file summons (0.5); prepare agenda for May 30 hearing (1.5); prepare and file witness and exhibit list (0.5); correspondence with K&E and Bracewell teams regarding hearing logistics and adjournment and follow up with chambers regarding same (0.5); review and file CNOs for bar date and Interim Compensation motions (0.4); prepare and file notice of adjournment (1.0)	Jonathan Lozano	4.90	1,175.00	5,757.50
05/29/25	emails re: adversary complaint	Jason G. Cohen	0.20	1,325.00	265.00
05/29/25	emails and gather docs for adversary service, then review and comment on proposed scheduling order	Jason G. Cohen	0.40	1,325.00	530.00
05/30/25	Correspondence with chambers regarding June 10 hearing (0.1); attention to service of MasTec complaint and summons and correspondence with J. Cohen regarding same (0.3)	Jonathan Lozano	0.40	1,175.00	470.00
05/30/25	Gather summons and request counsel accept service (.20).	Jason G. Cohen	0.20	1,325.00	265.00
05/31/25	Edit certificate of service (.20).	Jason G. Cohen	0.20	1,325.00	265.00
05/31/25	review Complaint and Summons in MasTec	Ryan Marren	1.20	825.00	990.00

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Client: Ascend Performance Materials Holding Inc.

adversary proceeding (.50); draft and revise
Certificate of Service (.70)

Total: Other Contested Matters (excluding assumption/rejection motions)**32,127.50****B210 - Business Operations**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/07/25	Emails re: KEIP motion (.10).	Jason G. Cohen	0.10	1,325.00	132.50
05/07/25	Review KEIP motion and order and precedent (1,0).	Jason G. Cohen	1.00	1,325.00	1,325.00
05/07/25	Review of KEIP motion and attention to procedural KEIP questions from N. Gavey	Jonathan Lozano	1.20	1,175.00	1,410.00
05/08/25	Emails re: KEIP (.10).	Jason G. Cohen	0.10	1,325.00	132.50
05/08/25	Additional review of and comments to KEIP and correspondence with K&E team regarding setting of KEIP hearing	Jonathan Lozano	1.50	1,175.00	1,762.50
05/14/25	Review of updated KEIP motion (.40).	Jason G. Cohen	0.40	1,325.00	530.00
Total: Business Operations					5,292.50

B230 - Financing/Cash Collections

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/23/25	Review local rules, emails re: final DIP objection resolution (.20).	Jason G. Cohen	0.20	1,325.00	265.00
05/23/25	Correspondence with O. Pare regarding DIP (0.1); correspondence with J. Cohen re same (0.2); review procedures re DIP CoC and correspondence with team re: outstanding objections (0.2)	Jonathan Lozano	0.50	1,175.00	587.50

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Client: Ascend Performance Materials Holding Inc.

05/29/25	Review and file Certificate of Counsel regarding DIP motion (0.3); correspondence with chambers regarding same (0.1); review changes to and file agenda for May 30 hearing (0.2); review and file notice of cancellation of hearing (0.2)	Jonathan Lozano	0.80	1,175.00	940.00
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Total: Financing/Cash Collections					1,792.50
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B310 - Claims Administration and Objections

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/01/25	Review of bar date motion	Jonathan Lozano	0.50	1,175.00	587.50
05/08/25	Review of de minimis claims resolution procedures and comments to same	Jonathan Lozano	1.00	1,175.00	1,175.00
05/09/25	Finalize and file de minimis sale and claims settlement procedures motions	Jonathan Lozano	0.50	1,175.00	587.50
05/09/25	Final review of de minimis sale motion and approve for filing (.20).	Jason G. Cohen	0.20	1,325.00	265.00

Total: Claims Administration and Objections					2,615.00
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B420 - Restructurings

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/01/25	Call with W. Martin to discuss case procedures (0.2); correspondence with chambers regarding second day hearing date (0.1)	Jonathan Lozano	0.30	1,175.00	352.50

Total: Restructurings					352.50
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Invoice: 21998982

Client: Ascend Performance Materials Holding Inc.

Total Fees**\$ 103,672.50****Summary of Fees**

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Jason G. Cohen	Partner	33.00	1,325.00	43,725.00
Jonathan Lozano	Counsel	43.00	1,175.00	50,525.00
Ryan Marren	Associate	10.70	825.00	8,827.50
Whitney Martin	Paralegal	1.40	425.00	595.00
Total Summary of Fees		88.10		\$ 103,672.50

Expense Detail

<u>Date</u>	<u>Cost</u>	<u>Description</u>	<u>Amount</u>
04/14/25	Online Research-Westlaw	Online Research 04/14/2025 Jonathan Lozano	150.00
04/15/25	Online Research-Westlaw	Online Research 04/15/2025 Jonathan Lozano	50.00
05/01/25	Out-of-Town Travel	Jonathan Lozano - : 04/22/25 - Lodging Jonathan Lozano Travel for the bankruptcy filing and first day hearing 010073836561	617.74
05/01/25	Out-of-Town Travel	Jonathan Lozano - : 04/22/25 - Public Transit Jonathan Lozano Travel for the bankruptcy filing and first day hearing 010073836561	270.00
Total Expenses			\$ 1,087.74

Total Fees, Expenses and Charges on This Invoice**\$ 104,760.24**

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REMITTANCE PAGE

Client: Ascend Performance Materials Holding Inc.
Matter: Chapter 11 Restructuring

Invoice: 21998982

Matter No: 0008082.000002

Total Fees	\$ 103,672.50
Total Expenses	\$ 1,087.74
Total Fees, Expenses and Charges for this Invoice	\$ 104,760.24
Total Current Billing on this Invoice	\$ 104,760.24

PLEASE RETURN THIS REMITTANCE PAGE WITH YOUR PAYMENT

Wire Transfer Information

Wire to: Wells Fargo Bank, N.A., 420 Montgomery, San Francisco, CA 94104

Name on Account: Bracewell LLP

Bank Account Number: [REDACTED]

ABA Number **(For Wire Transfers Only)**: [REDACTED] **(For ACH's Only)**: [REDACTED]

For International Wires Also Include Swift Code (for both US and Foreign Funds): [REDACTED]

Please include invoice number as a reference when sending the wire: [REDACTED]

Check Information

Bracewell LLP

P.O. Box 207486

Dallas, TX 75320-7486

Tax ID 74-1024827

Courier Information

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P.O. Box 207486

2975 Regent Blvd

Irving, TX 75063

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Ascend Performance Materials Holding Inc.
1010 Travis St.
Suite 900
Houston, TX 77002

July 03, 2025
Invoice: 22000557
BA: 03767 Jason G. Cohen

Our Matter: **0008082.000002** Chapter 11 Restructuring
For Services Through June 30, 2025

B110 - Case Administration

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/02/25	Attention to logistics for June 10 hearing and correspondences with K&E team regarding same	Jonathan Lozano	0.40	1,175.00	470.00
06/03/25	Weekly budget reporting to FTI (.20).	Jason G. Cohen	0.20	1,325.00	265.00
06/03/25	Review precedent for [REDACTED] (1.5); review precedent omnibus claims objection declarations (1.0)	Ryan Marren	2.50	825.00	2,062.50
06/05/25	Review WSJ text and affidavit for filing; review protective order (.40).	Jason G. Cohen	0.40	1,325.00	530.00
06/05/25	Draft witness and exhibit list for June 10 hearing (0.2); correspondences with Kirkland team regarding key employee incentive program hearing for hearing (0.3); review CNO for de minimis claims procedures (0.2); review confidentiality stipulation (0.9)	Jonathan Lozano	1.60	1,175.00	1,880.00
06/05/25	Draft Notice of Hearing (1.0); draft Agenda for the June 10 hearing (2.1).	Ryan Marren	3.10	825.00	2,557.50
06/05/25	Review edits to de minimis settlement motion and CNO and approve filing (.50).	Jason G. Cohen	0.50	1,325.00	662.50
06/06/25	Attention to W&E for 6.10 hearing (1.1); correspondence with K&E team and court regarding adjournment (0.3); attention to setting for scheduling conference (0.3); review and revise CoC for de minimis asset	Jonathan Lozano	2.20	1,175.00	2,585.00

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Invoice: 22000557

Client: Ascend Performance Materials Holding Inc.

	sale procedures (0.3); review and file OCP declaration (0.2)				
06/06/25	Emails re: KEIP and call with N Gavey re: de minimis sale hearing (.20).	Jason G. Cohen	0.20	1,325.00	265.00
06/06/25	Coordinate new hearing setting in adversary and continued BP hearing (.20).	Jason G. Cohen	0.20	1,325.00	265.00
06/09/25	Prepare and file agenda for June 10 hearing and correspondence with team regarding adjournment of matters (0.6); correspondence with court regarding adjournment and draft and file notice of adjournment (0.7); attention to June 10 hearing prep (0.4)	Jonathan Lozano	1.70	1,175.00	1,997.50
06/10/25	Call with K&E team re: hearing prep(.40).	Jason G. Cohen	0.40	1,325.00	530.00
06/10/25	Weekly budgeting report for FTI (.20).	Jason G. Cohen	0.20	1,325.00	265.00
06/10/25	Edit notice of adjournment and send to J Lozano (.20).	Jason G. Cohen	0.20	1,325.00	265.00
06/10/25	Attend hearing on KEIP, de minimis (.60).	Jason G. Cohen	0.60	1,325.00	795.00
06/10/25	Additional hearing preparation and call with K&E team regarding hearing (0.4); attention to adjournment of certain hearing issues (0.3); attend June 10 hearing (0.5)	Jonathan Lozano	1.20	1,175.00	1,410.00
06/11/25	Review and file CNO for BP assumption motion (0.3); review and file OCP declaration of disinterestedness (0.3); review and file CNO for FTI retention application (0.4); edits to notice of corrected de minimis procedures order (0.5)	Jonathan Lozano	1.50	1,175.00	1,762.50
06/11/25	Deliver motion for pro hac vice to the Court after encountering issues with PACER	Ryan Marren	0.30	825.00	247.50

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Client: Ascend Performance Materials Holding Inc.

06/11/25	Communicate with court regarding error in filing pro hac vice motion and coordinate filing ahead of hearing on June 12	Madeline Fogel	0.40	965.00	386.00
06/12/25	Review draft schedules and SOFA per FTI request (.90).	Jason G. Cohen	0.90	1,325.00	1,192.50
06/12/25	Internal call re: Ascend claim against Marelli bankruptcy (.20).	Jason G. Cohen	0.20	1,325.00	265.00
06/12/25	Review draft schedules and SOFA per FTI request (.80).	Jason G. Cohen	0.80	1,325.00	1,060.00
06/12/25	Draft and revise notice of hearing	Madeline Fogel	0.50	965.00	482.50
06/13/25	Edit several notices for hearing and CNO (.40).	Jason G. Cohen	0.40	1,325.00	530.00
06/16/25	Review dockets re: open motions and notices, emails re: same, edit CNOs, update calendar entries, coordinate transcripts (1.20).	Jason G. Cohen	1.20	1,325.00	1,590.00
06/16/25	Review, revise and file notice of additional OCP parties	Jonathan Lozano	0.40	1,175.00	470.00
06/17/25	Review draft SOFA and respond to email re: same (.20).	Jason G. Cohen	0.20	1,325.00	265.00
06/17/25	Detailed review and email edits re: global notes for schedules and statements (1.20).	Jason G. Cohen	1.20	1,325.00	1,590.00
06/17/25	Weekly budgeting reporting per FTI (.10).	Jason G. Cohen	0.10	1,325.00	132.50
06/20/25	Review and file schedules and SOFAs (2.3); review and file notice of extension of deadline to file 2015.3 reports (0.2)	Jonathan Lozano	2.50	1,175.00	2,937.50
06/26/25	Filed Declarations of Disinterestedness Pursuant to the Order (I) Authorizing the Retention and Compensation of Certain	Whitney Martin	0.80	425.00	340.00

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Invoice: 22000557

Client: Ascend Performance Materials Holding Inc.

Professionals Utilized in The Ordinary
Course of Business and (II) Granting Related
Relief;

06/27/25	Attention to Rule 2015.3 reports and file same	Jonathan Lozano	0.60	1,175.00	705.00
06/27/25	Review reports of operating subs for filing and emails re: same (.30).	Jason G. Cohen	0.30	1,325.00	397.50
06/30/25	Review and file MORs	Jonathan Lozano	2.80	1,175.00	3,290.00
06/30/25	Emails and edits re: global notes to MOR (.20).	Jason G. Cohen	0.20	1,325.00	265.00
Total: Case Administration					34,713.50

B130 - Asset Disposition

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/04/25	Review proposed language from TCEQ for de minimis sale (.20).	Jason G. Cohen	0.20	1,325.00	265.00
06/05/25	Emails re: TCEQ language for de minimis sale motion (.20).	Jason G. Cohen	0.20	1,325.00	265.00
06/12/25	Emails and scan notice and revised order re: de minimis sale motion (.20).	Jason G. Cohen	0.20	1,325.00	265.00
Total: Asset Disposition					795.00

B140 - Relief from Stay/Adequate Protection Proceedings

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/19/25	Emails re: lift stay protocol in SDTX and review sample agreed motions (.50).	Jason G. Cohen	0.50	1,325.00	662.50

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Client: Ascend Performance Materials Holding Inc.

Total: Relief from Stay/Adequate Protection Proceedings**662.50****B150 - Meetings of and Communications with Creditors**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/09/25	Call from creditor and email to Vendor team (.10).	Jason G. Cohen	0.10	1,325.00	132.50

Total: Meetings of and Communications with Creditors**132.50****B160 - Fee/Employment Applications**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/03/25	Review Ordinary Course Professional declarations	Jonathan Lozano	0.30	1,175.00	352.50
06/06/25	Review draft declarations of disinterestedness and supplement declaration of counsel (.30).	Jason G. Cohen	0.30	1,325.00	397.50
06/12/25	Review UST edits to Bracewell retention app and call with UST (.20).	Jason G. Cohen	0.20	1,325.00	265.00
06/12/25	Draft Bracewell retention application CNO	Haley Bernal	1.40	825.00	1,155.00
06/12/25	Draft and revise Notice of Scheduling Conference	Ryan Marren	1.00	825.00	825.00
06/12/25	Draft Bracewell First Monthly Fee Statement	Julia Boyce	1.80	750.00	1,350.00
06/13/25	Review new CNO and emails re: resolution of UST objections to various retention apps (.50).	Jason G. Cohen	0.50	1,325.00	662.50
06/13/25	Prepare Bracewell retention application CNO (0.3); review and file motion to seal CNO (0.3)	Jonathan Lozano	0.60	1,175.00	705.00

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Invoice: 22000557

Client: Ascend Performance Materials Holding Inc.

06/16/25	Emails re: OCP and review and approve new notice (.30).	Jason G. Cohen	0.30	1,325.00	397.50
06/16/25	Review draft monthly fee statement (.20).	Jason G. Cohen	0.20	1,325.00	265.00
06/16/25	Final review and approval of retention application CNO (.20).	Jason G. Cohen	0.20	1,325.00	265.00
06/16/25	Review and revise Bracewell fee statement for first monthly period (1.0); review, revise and file Katten, Bracewell, K&E and PJT CNOs (1.2)	Jonathan Lozano	2.20	1,175.00	2,585.00
06/17/25	Final review and approve first monthly fee statement (.10).	Jason G. Cohen	0.10	1,325.00	132.50
06/18/25	Attention to OCP issues and correspondence with K&E team regarding same	Jonathan Lozano	0.30	1,175.00	352.50
06/23/25	Review and file declaration of disinterestedness	Jonathan Lozano	0.20	1,175.00	235.00
06/24/25	Review and file declarations of disinterestedness	Jonathan Lozano	0.50	1,175.00	587.50
06/26/25	Review and file final declarations of disinterestedness	Jonathan Lozano	1.30	1,175.00	1,527.50
Total: Fee/Employment Applications					12,060.00

B185 - Assumption/Rejection of Leases and Contracts

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/23/25	Review and comment on lease rejection motion (.30).	Jason G. Cohen	0.30	1,325.00	397.50
06/30/25	Review and file lease rejection motion	Jonathan Lozano	0.20	1,175.00	235.00

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AUSTIN DALLAS DUBAI HOUSTON LONDON NEW YORK PARIS SAN ANTONIO SEATTLE WASHINGTON, DC

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Invoice: 22000557

Client: Ascend Performance Materials Holding Inc.

06/30/25	Review final edits to lease rejection motion (.30).	Jason G. Cohen	0.30	1,325.00	397.50
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Total: Assumption/Rejection of Leases and Contracts					1,030.00
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B190 - Other Contested Matters (excluding assumption/rejection motions)

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/02/25	Attention to notice of service of summons and file same	Jonathan Lozano	0.20	1,175.00	235.00
06/03/25	Prepare for and attend call with opposing counsel in adversary, emails and edit motion for scheduling order (2.0).	Jason G. Cohen	2.00	1,325.00	2,650.00
06/03/25	Research regarding [REDACTED] (1.0); prepare notice of intent to adduce testimony remotely (0.3); additional attention to tax and NOL orders (0.3); attention to adversary proceeding issues (0.4)	Jonathan Lozano	2.00	1,175.00	2,350.00
06/03/25	Review and respond to emails re: scheduling and other matters with MasTec counsel (.50).	Jason G. Cohen	0.50	1,325.00	662.50
06/04/25	Emails re: scheduling motion and hearing (.20).	Jason G. Cohen	0.20	1,325.00	265.00
06/04/25	Emails from opposing counsel re: adversary discovery and schedule, then review complaint (.40).	Jason G. Cohen	0.40	1,325.00	530.00
06/04/25	Research regarding and edits to adversary motion for scheduling order	Jonathan Lozano	1.00	1,175.00	1,175.00
06/05/25	Emails and review motion for scheduling order and advise on timing and framing (.50).	Jason G. Cohen	0.50	1,325.00	662.50

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Invoice: 22000557

Client: Ascend Performance Materials Holding Inc.

06/05/25	Emails re: order edits and scheduling in adversary (.30); emails re: emergency hearing logistics in adversary (.30); emails with the Court re: hearing in adversary (.10); call with Tabitha De Paulo and email to Victor re: remote hearing (.60).	Jason G. Cohen	1.30	1,325.00	1,722.50
06/05/25	Emails and review court calendar re: adversary setting (.40).	Jason G. Cohen	0.40	1,325.00	530.00
06/05/25	Call with T De Paulo, meet with J Lozano to coordinate agreement on adversary hearing (.30).	Jason G. Cohen	0.30	1,325.00	397.50
06/05/25	Attention to adversary scheduling issues and multiple correspondences with Bracewell and Kirkland teams and Quinn Emanuel team (1.2); research regarding adversary scheduling issues (0.3)	Jonathan Lozano	1.50	1,175.00	1,762.50
06/06/25	Review notice of adversary and email comments to J Lozano (.20).	Jason G. Cohen	0.20	1,325.00	265.00
06/06/25	Emails re: possible new exhibits for KEIP and adversary conference (.30).	Jason G. Cohen	0.30	1,325.00	397.50
06/09/25	Calls with KE team re: adversary and hearing, discuss with J Lozano, email to opposing counsel (.30).	Jason G. Cohen	0.30	1,325.00	397.50
06/10/25	Review MasTec objection and emails with KE team re: same (.80).	Jason G. Cohen	0.80	1,325.00	1,060.00
06/10/25	Review proposed scheduling order by MasTec (.30).	Jason G. Cohen	0.30	1,325.00	397.50
06/11/25	Review and edit response to MasTec and amended complaint and coordinate filing (1.0).	Jason G. Cohen	1.00	1,325.00	1,325.00

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Invoice: 22000557

Client: Ascend Performance Materials Holding Inc.

06/11/25	Review final amended complaint (.50).	Jason G. Cohen	0.50	1,325.00	662.50
06/11/25	Review and edit response to MasTec objection (.50).	Jason G. Cohen	0.50	1,325.00	662.50
06/11/25	Work on Lennar sale order and DIP pleadings and review notices and documents for filing (2.0).	Jason G. Cohen	0.60	1,325.00	795.00
06/11/25	Review and file amended complaint (1.0); review and edits to reply brief (0.6); review and file amended reply brief (0.5)	Jonathan Lozano	2.10	1,175.00	2,467.50
06/12/25	Review relevant pleadings and attend scheduling conference (1.20).	Jason G. Cohen	1.20	1,325.00	1,590.00
06/12/25	Attend scheduling conference in adversary (0.9); attention to notice of status conference (0.3)	Jonathan Lozano	1.20	1,175.00	1,410.00
06/13/25	Attention to notice of status conference and file same	Jonathan Lozano	0.30	1,175.00	352.50
06/17/25	Review emails re: scheduling order, call with T De Paulo, and update Court on continued need for hearing (.30).	Jason G. Cohen	0.30	1,325.00	397.50
06/17/25	Review new adversary complaint (.30).	Jason G. Cohen	0.30	1,325.00	397.50
06/17/25	Review proposed confirmation schedule from Committee (.20).	Jason G. Cohen	0.20	1,325.00	265.00
06/18/25	Scheduling call in Mastec adversary with all parties (.50).	Jason G. Cohen	0.50	1,325.00	662.50
06/18/25	Prepare for and attend status conference in adversary proceeding	Jonathan Lozano	0.30	1,175.00	352.50
06/18/25	Review amended proposed scheduling date and attend hearing in adversary (.50).	Jason G. Cohen	0.50	1,325.00	662.50

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Invoice: 22000557

Client: Ascend Performance Materials Holding Inc.

06/19/25	Review and tweak proposed scheduling order and coordinate filing (.30).	Jason G. Cohen	0.30	1,325.00	397.50
06/20/25	Review discovery requests and responses with UCC in main case (.50); review discovery requests in Mastec adversary (.70).	Jason G. Cohen	1.20	1,325.00	1,590.00
06/23/25	Emails re: discovery issues with Committee (.60).	Jason G. Cohen	0.60	1,325.00	795.00
06/26/25	Emails re: discovery in adversary (.10).	Jason G. Cohen	0.10	1,325.00	132.50
06/27/25	Review MasTec answer and counterclaims (1.0).	Jason G. Cohen	1.00	1,325.00	1,325.00
Total: Other Contested Matters (excluding assumption/rejection motions)					31,702.50

B220 - Employee Benefits/Pensions

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/06/25	Emails re: KEIP questions (.50).	Jason G. Cohen	0.50	1,325.00	662.50
Total: Employee Benefits/Pensions					662.50

Total Fees **\$ 81,758.50**

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Invoice: 22000557

Client: Ascend Performance Materials Holding Inc.

Summary of Fees

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Haley Bernal	Associate	1.40	825.00	1,155.00
Julia Boyce	Associate	1.80	750.00	1,350.00
Jason G. Cohen	Partner	28.80	1,325.00	38,160.00
Madeline Fogel	Associate	0.90	965.00	868.50
Jonathan Lozano	Counsel	29.10	1,175.00	34,192.50
Ryan Marren	Associate	6.90	825.00	5,692.50
Whitney Martin	Paralegal	0.80	425.00	340.00
Total Summary of Fees		69.70		\$ 81,758.50

Expense Detail

<u>Date</u>	<u>Cost</u>	<u>Description</u>	<u>Amount</u>
05/28/25	Online Research-Westlaw	Online Research 05/28/2025 Jonathan Lozano	50.00
06/05/25	Filing/Court Fees	Jonathan Lozano - : 05/28/25 - Filing Fees Jonathan Lozano Filing fee in the Texas Southern Bankruptcy Court 010074556682	350.00

Total Expenses **\$ 400.00**

Total Fees, Expenses and Charges on This Invoice **\$ 82,158.50**

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REMITTANCE PAGE

Client: Ascend Performance Materials Holding Inc.
 Matter: Chapter 11 Restructuring

Invoice: 22000557

Matter No: 0008082.000002

Total Fees	\$ 81,758.50
Total Expenses	\$ 400.00
Total Fees, Expenses and Charges for this Invoice	\$ 82,158.50
Total Current Billing on this Invoice	\$ 82,158.50

PLEASE RETURN THIS REMITTANCE PAGE WITH YOUR PAYMENT

Wire Transfer Information

Wire to: Wells Fargo Bank, N.A., 420 Montgomery, San Francisco, CA 94104

Name on Account: Bracewell LLP

Bank Account Number: [REDACTED]

ABA Number **(For Wire Transfers Only):** [REDACTED] **(For ACH's Only):** [REDACTED]

For International Wires Also Include Swift Code (for both US and Foreign Funds): [REDACTED]

Please include invoice number as a reference when sending the wire: [REDACTED]

Check Information

Bracewell LLP

P.O. Box 207486

Dallas, TX 75320-7486

Tax ID 74-1024827

Courier Information

Wells Fargo Lockbox Services

P.O. Box 207486

2975 Regent Blvd

Irving, TX 75063

Credit Card Information<https://www.e-billexpress.com/ebpp/Bracewell/>

BRACEWELL

Ascend Performance Materials Holding Inc.
1010 Travis St.
Suite 900
Houston, TX 77002

July 07, 2025
Invoice: 22000713
BA: 03767 Jason G. Cohen

Our Matter: **0008082.000003** Marelli
For Services Through June 30, 2025

B120 - Asset Analysis and Recovery

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/12/25	Review Marelli agreements	Mark E. Dendinger	2.50	1,650.00	4,125.00
06/13/25	Prepare for and participate on call with FTI and company regarding Marelli bankruptcy and next steps	Mark E. Dendinger	1.50	1,650.00	2,475.00
06/16/25	Review interim CV order and proposed trade agreement (1.0); correspondence with Pachulski regarding trade agreement matters and timing (0.3); update FTI and company (0.2)	Mark E. Dendinger	1.50	1,650.00	2,475.00
06/17/25	Review Marelli general terms and conditions (1.0); correspondence with FTI regarding [REDACTED] (0.5); review correspondence from FTI regarding A&M/company outreach, and next steps (0.5)	Mark E. Dendinger	2.00	1,650.00	3,300.00
06/18/25	Review A/R report for goods supplied to Marelli (0.7); correspondence with FTI and client (0.3)	Mark E. Dendinger	1.00	1,650.00	1,650.00
06/19/25	Review draft trade agreement from Marelli	Mark E. Dendinger	1.00	1,650.00	1,650.00
06/20/25	Review FTI update regarding trade agreement following additional discussions with A&M	Mark E. Dendinger	0.20	1,650.00	330.00
06/21/25	Correspondence with FTI and company regarding trade agreement and payment	Mark E. Dendinger	0.20	1,650.00	330.00

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Invoice: 22000713

Client: Ascend Performance Materials Holding Inc.

schedule

06/22/25	Correspondence with company regarding payment schedule for trade agreement	Mark E. Dendinger	0.20	1,650.00	330.00
06/23/25	Revise trade agreement (2.0); correspondence with FTI and company regarding same (0.5)	Mark E. Dendinger	2.50	1,650.00	4,125.00
06/24/25	Correspondence with FTI and company regarding trade agreement and payment schedule	Mark E. Dendinger	0.30	1,650.00	495.00
06/25/25	Review and revise trade agreement for new payment schedule (1.0); correspondence with FTI and company regarding same (0.3)	Mark E. Dendinger	1.30	1,650.00	2,145.00
06/27/25	Correspondence with FTI regarding trade agreement and status	Mark E. Dendinger	0.20	1,650.00	330.00
06/30/25	Correspondence with FTI and company regarding trade agreement and timing	Mark E. Dendinger	0.20	1,650.00	330.00

Total: Asset Analysis and Recovery **24,090.00**

Total Fees **\$ 24,090.00**

Summary of Fees

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Mark E. Dendinger	Partner	14.60	1,650.00	24,090.00
Total Summary of Fees		14.60		\$ 24,090.00

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Invoice: 22000713

Client: Ascend Performance Materials Holding Inc.

Total Fees, Expenses and Charges on This Invoice

\$ 24,090.00

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REMITTANCE PAGE

Client: Ascend Performance Materials Holding Inc.
Matter: Marelli

Invoice: 22000713

Matter No: 0008082.000003

Total Fees	\$ 24,090.00
Total Expenses	\$ 0.00
Total Fees, Expenses and Charges for this Invoice	\$ 24,090.00
Total Current Billing on this Invoice	\$ 24,090.00

PLEASE RETURN THIS REMITTANCE PAGE WITH YOUR PAYMENT

Wire Transfer Information

Wire to: Wells Fargo Bank, N.A., 420 Montgomery, San Francisco, CA 94104

Name on Account: Bracewell LLP

Bank Account Number: [REDACTED]

ABA Number **(For Wire Transfers Only):** [REDACTED] **(For ACH's Only):** [REDACTED]

For International Wires Also Include Swift Code (for both US and Foreign Funds): [REDACTED]

Please include invoice number as a reference when sending the wire: [REDACTED]

Check Information

Bracewell LLP

P.O. Box 207486

Dallas, TX 75320-7486

Tax ID 74-1024827

Courier Information

Wells Fargo Lockbox Services

P.O. Box 207486

2975 Regent Blvd

Irving, TX 75063

Credit Card Information<https://www.e-billexpress.com/ebpp/Bracewell/>

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Ascend Performance Materials Holding Inc.
1010 Travis St.
Suite 900
Houston, TX 77002

August 07, 2025
Invoice: 22002605
BA: 03767 Jason G. Cohen

Our Matter: **0008082.000002** Chapter 11 Restructuring
For Services Through July 31, 2025

B110 - Case Administration

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/01/25	Attention to service of MORs	Jonathan Lozano	0.20	1,175.00	235.00
07/01/25	Emails and calls re: possible status conference (.20).	Jason G. Cohen	0.20	1,325.00	265.00
07/02/25	Attention to transcript of 341 meeting and correspondence with W. Martin re same	Jonathan Lozano	0.20	1,175.00	235.00
07/02/25	Coordinating with the Trustee's office in order to obtain audio recording of 341 meeting and requesting transcription of the audio;	Whitney Martin	0.60	425.00	255.00
07/02/25	Weekly budgeting per DIP order (.20).	Jason G. Cohen	0.20	1,325.00	265.00
07/03/25	Emails re: scheduling and milestone discussions (.20).	Jason G. Cohen	0.20	1,325.00	265.00
07/07/25	Calendared Hybrid Hearing Date;	Whitney Martin	0.20	425.00	85.00
07/07/25	Review docket for recent filings and settings (.30).	Jason G. Cohen	0.30	1,325.00	397.50
07/08/25	Budget reporting (.20).	Jason G. Cohen	0.20	1,325.00	265.00
07/09/25	Review docket and MORs and respond to UST questions (.20).	Jason G. Cohen	0.20	1,325.00	265.00
07/09/25	Confer with J Lozano on valuation expert retention question regarding administrative fees	Haley Bernal	0.30	825.00	247.50

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Invoice: 22002605

Client: Ascend Performance Materials Holding Inc.

07/10/25	Octus training; research valuation expert retention question; send summary of findings to J Lozano for review	Haley Bernal	3.60	825.00	2,970.00
07/14/25	Correspondences with K&E team regarding professionals logistics (0.4); review and file amended schedules of assets and liabilities (0.7); review and file notice of amended bar date (0.3)	Jonathan Lozano	1.40	1,175.00	1,645.00
07/14/25	Find examples of motions to extend removal (.1); send to J Lozano for review (.1)	Haley Bernal	0.20	825.00	165.00
07/14/25	Review amended schedules for filing (.20); review motion to extend time to remove actions (.20).	Jason G. Cohen	0.40	1,325.00	530.00
07/15/25	Weekly budget reporting (.10); respond to email questions re: debtor real estate (.20).	Jason G. Cohen	0.30	1,325.00	397.50
07/15/25	Attention to unredacted schedules/SOFAs and creditor matrix order permitting filing under seal, review and file same (1.6); attention to notice of bankruptcy filing questions from K&E team (0.4)	Jonathan Lozano	2.00	1,175.00	2,350.00
07/16/25	Review and file motion for extension of removal deadline	Jonathan Lozano	0.30	1,175.00	352.50
07/29/25	weekly budgeting report to FTI (.20)	Jason G. Cohen	0.20	1,325.00	265.00
07/29/25	calls re: filing logistics	Jason G. Cohen	0.10	1,325.00	132.50
07/29/25	Correspondence with M. Feeney regarding exclusivity extension and follow up research re same	Jonathan Lozano	0.30	1,175.00	352.50
07/29/25	Updated deadline and hearings within the case calendar	Whitney Martin	0.20	425.00	85.00
07/29/25	research precedent in SDTX for exclusivity	Ryan Marren	1.30	825.00	1,072.50

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Invoice: 22002605

Client: Ascend Performance Materials Holding Inc.

extension motions

07/30/25	review MOR notes (.10)	Jason G. Cohen	0.10	1,325.00	132.50
07/30/25	Attention to MOR issues	Jonathan Lozano	0.30	1,175.00	352.50
07/31/25	Review MORs and correspondence with W. Martin re: filing of same	Jonathan Lozano	0.30	1,175.00	352.50
07/31/25	Filed Operating Reports and Notes for June 2025	Whitney Martin	0.50	425.00	212.50

Total: Case Administration**14,147.50****B120 - Asset Analysis and Recovery**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/01/25	Emails re: valuation adviser (.20),	Jason G. Cohen	0.20	1,325.00	265.00

Total: Asset Analysis and Recovery**265.00****B150 - Meetings of and Communications with Creditors**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/01/25	Attend 341 meeting (1.10).	Jason G. Cohen	1.10	1,325.00	1,457.50
07/10/25	Review outreach from creditors and emails with K&E re: same (.20).	Jason G. Cohen	0.20	1,325.00	265.00
07/18/25	Respond to email inquires from creditor in Florida (.10).	Jason G. Cohen	0.10	1,325.00	132.50
07/21/25	Communicate with creditors to answer questions regarding deadline to file claims (0.7)	Madeline Fogel	0.70	965.00	675.50

Total: Meetings of and Communications with Creditors**2,530.50**

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Invoice: 22002605

Client: Ascend Performance Materials Holding Inc.

B160 - Fee/Employment Applications

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/01/25	Review and file OCP declaration	Jonathan Lozano	0.20	1,175.00	235.00
07/07/25	Draft Bracewell Second Monthly Fee Statement	Julia Boyce	0.50	750.00	375.00
07/08/25	Review and revise second monthly fee statement	Jonathan Lozano	1.00	1,175.00	1,175.00
07/09/25	Call with K&E team regarding retention of valuation expert (0.4); research regarding same (0.5)	Jonathan Lozano	0.90	1,175.00	1,057.50
07/09/25	Review engagement terms for valuation professional and gather sample applications (.60).	Jason G. Cohen	0.60	1,325.00	795.00
07/09/25	Implement redactions and finalize free application	Madeline Fogel	1.40	965.00	1,351.00
07/11/25	Review research from H. Bernal regarding AG retention, follow up research regarding same	Jonathan Lozano	1.30	1,175.00	1,527.50
07/14/25	Review revised GA engagement letter and emails re: edits (.20).	Jason G. Cohen	0.20	1,325.00	265.00
07/15/25	Attention to Ducera retention hearing updates	Jonathan Lozano	0.30	1,175.00	352.50
07/25/25	Review of and correspondences related to Province, Deloitte and GA retention applications (1.0); research related to Deloitte retention application (0.8)	Jonathan Lozano	1.80	1,175.00	2,115.00
07/25/25	Correspondence regarding GA Advisory	Mark E. Dendinger	0.30	1,650.00	495.00

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Invoice: 22002605

Client: Ascend Performance Materials Holding Inc.

retention application (0.1); attention to
nunc pro tunc issue regarding Deloitte
retention application, and related
correspondence (0.2)

07/26/25	Review of GA Advisory retention application	Jonathan Lozano	0.60	1,175.00	705.00
07/27/25	Review nunc pro tunc issue regarding Deloitte retention application, and correspondence with Bracewell and K&E regarding same	Mark E. Dendinger	0.20	1,650.00	330.00
07/27/25	Attention to Deloitte retention application	Jonathan Lozano	0.50	1,175.00	587.50
07/28/25	Further correspondence with Bracewell and K&E regarding nunc pro tunc relief regarding Deloitte retention application, and potential next steps	Mark E. Dendinger	0.30	1,650.00	495.00
07/28/25	Correspondences regarding Deloitte retention application, review, revise and file same.	Jonathan Lozano	0.60	1,175.00	705.00
07/29/25	Review, revise, and file province retention application	Jonathan Lozano	0.50	1,175.00	587.50
07/30/25	Draft first interim fee application for Bracewell	Julia Boyce	1.50	750.00	1,125.00
Total: Fee/Employment Applications					14,278.50

B190 - Other Contested Matters (excluding assumption/rejection motions)

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/01/25	Review draft adversary answer and motion to strike and email to comments to team (.90).	Jason G. Cohen	0.90	1,325.00	1,192.50
07/03/25	Review and file answer to counterclaims	Jonathan Lozano	0.50	1,175.00	587.50

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AUSTIN DALLAS DUBAI HOUSTON LONDON NEW YORK PARIS SAN ANTONIO SEATTLE WASHINGTON, DC

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Invoice: 22002605

Client: Ascend Performance Materials Holding Inc.

and motion to strike affirmative defenses

07/08/25	Review SK response to motion to compel production	Jonathan Lozano	0.20	1,175.00	235.00
07/08/25	Review SK Capital response to be heard as well as Siemens motion to assume/reject (.50).	Jason G. Cohen	0.50	1,325.00	662.50
07/08/25	Call with O Pare re: hearing prep (.10); attend hearing on discovery and status update (1.50).	Jason G. Cohen	1.60	1,325.00	2,120.00
07/11/25	Review of new discovery requests and responses from MasTec (.40).	Jason G. Cohen	0.40	1,325.00	530.00
07/21/25	Attention to MasTec procedural issues related to amended answer to amended counterclaim	Jonathan Lozano	1.50	1,175.00	1,762.50
07/21/25	Review of committee standing motion	Jonathan Lozano	0.40	1,175.00	470.00
07/22/25	Attention to CNO for lease rejection motion	Jonathan Lozano	0.60	1,175.00	705.00
07/23/25	Additional attention to Mastec procedural issues	Jonathan Lozano	1.30	1,175.00	1,527.50
07/24/25	Review and file amended answer to amended counterclaim	Jonathan Lozano	0.50	1,175.00	587.50
07/25/25	Review news regarding UCC standing motion (0.2); correspondence with J. Lozano regarding same (0.1)	Mark E. Dendinger	0.30	1,650.00	495.00
07/28/25	Emails with TVA re: discovery requests (.10).	Jason G. Cohen	0.10	1,325.00	132.50
Total: Other Contested Matters (excluding assumption/rejection motions)					11,007.50

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Invoice: 22002605

Client: Ascend Performance Materials Holding Inc.

B230 - Financing/Cash Collections

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/09/25	Research regarding DIP amendment	Jonathan Lozano	0.40	1,175.00	470.00
07/21/25	Correspondence with FTI regarding preparing professional fee estimate for period 7/13 to 7/19	Mark E. Dendinger	0.20	1,650.00	330.00
07/22/25	Prepare professional fee estimate for period 7/13 to 7/19 (0.2); correspondence with FTI regarding same (0.1)	Mark E. Dendinger	0.30	1,650.00	495.00
Total: Financing/Cash Collections					1,295.00

Total Fees **\$ 43,524.00**

Summary By Task

<u>Code</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
B110	Case Administration	14.30	14,147.50
B120	Asset Analysis and Recovery	0.20	265.00
B150	Meetings of and Communications with Creditors	2.10	2,530.50
B160	Fee/Employment Applications	12.70	14,278.50
	Other Contested Matters (excluding assumption/rejection motions)	8.80	11,007.50
B230	Financing/Cash Collections	0.90	1,295.00
Task Summary Total		39.00	\$43,524.00

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Invoice: 22002605

Client: Ascend Performance Materials Holding Inc.

Summary of Fees

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Haley Bernal	Associate	4.10	825.00	3,382.50
Julia Boyce	Associate	2.00	750.00	1,500.00
Jason G. Cohen	Partner	8.30	1,325.00	10,997.50
Mark E. Dendinger	Partner	1.60	1,650.00	2,640.00
Madeline Fogel	Associate	2.10	965.00	2,026.50
Jonathan Lozano	Counsel	18.10	1,175.00	21,267.50
Ryan Marren	Associate	1.30	825.00	1,072.50
Whitney Martin	Paralegal	1.50	425.00	637.50
Total Summary of Fees		39.00		\$ 43,524.00

Expense Detail

<u>Date</u>	<u>Cost</u>	<u>Description</u>	<u>Amount</u>
05/05/25	Other Professionals	Cheryl Battaglia dbc Trinity Transcription Serv. - Vendor: Cheryl Battaglia dbc Trinity Transcription Serv. - Transcript Inv# 05250088 Date: 05/05/2025	386.45
07/08/25	Services	Veritext Corp - Vendor: Veritext - Transcription Services Inv# 8457534 Date: 07/08/2025	281.65
07/16/25	Other Professionals	Cheryl Battaglia dbc Trinity Transcription Serv. - Vendor: Cheryl Battaglia dbc Trinity Transcription Serv. - Transcript of Status Conference Hearing (7/8/2025) Inv# 07250119 Date: 07/16/2025	251.55
Total Expenses			\$ 919.65

Total Fees, Expenses and Charges on This Invoice**\$ 44,443.65**

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REMITTANCE PAGE

Client: Ascend Performance Materials Holding Inc.
Matter: Chapter 11 Restructuring

Invoice: 22002605

Matter No: 0008082.000002

Total Fees	\$ 43,524.00
Total Expenses	\$ 919.65
Total Fees, Expenses and Charges for this Invoice	\$ 44,443.65
Total Current Billing on this Invoice	\$ 44,443.65

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Wire Transfer Information

Wire to: Wells Fargo Bank, N.A., 420 Montgomery, San Francisco, CA 94104

Name on Account: Bracewell LLP

Bank Account Number: [REDACTED]

ABA Number **(For Wire Transfers Only)**: [REDACTED]; **(For ACH's Only)**: [REDACTED]

For International Wires Also Include Swift Code (for both US and Foreign Funds): [REDACTED]

Please include invoice number as a reference when sending the wire: [REDACTED]

Check Information

Bracewell LLP

P.O. Box 207486

Dallas, TX 75320-7486

Tax ID 74-1024827

Courier Information

Wells Fargo Lockbox Services

P.O. Box 207486

2975 Regent Blvd

Irving, TX 75063

Credit Card Information<https://www.e-billexpress.com/ebpp/Bracewell/>

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Ascend Performance Materials Holding Inc.
1010 Travis St.
Suite 900
Houston, TX 77002

August 06, 2025
Invoice: 22002536
BA: 03767 Jason G. Cohen

Our Matter: **0008082.000003** Marelli
For Services Through July 31, 2025

B120 - Asset Analysis and Recovery

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/01/25	Correspondence with FTI and company regarding additional invoices and reconciliation (0.1); consider impact on trade agreement (0.1)	Mark E. Dendinger	0.20	1,650.00	330.00
07/07/25	Correspondence with FTI regarding treatment of molder agreements and impact on trade agreement	Mark E. Dendinger	0.20	1,650.00	330.00
07/08/25	Correspondence with Marelli team regarding molder claims and trade agreement impact	Mark E. Dendinger	0.20	1,650.00	330.00
07/09/25	Prepare for and participate on call with Marelli team regarding molder claims and trade agreement impact (0.8); review documentation from Marelli team following call regarding open invoices and trade agreement issues (0.4)	Mark E. Dendinger	1.20	1,650.00	1,980.00
07/10/25	Correspondence with FTI and company regarding call with Marelli team and open issues	Mark E. Dendinger	0.40	1,650.00	660.00
07/14/25	Correspondence with FTI regarding trade agreement and status	Mark E. Dendinger	0.20	1,650.00	330.00
07/15/25	Correspondence with FTI and Marelli team regarding trade agreement and status	Mark E. Dendinger	0.20	1,650.00	330.00
07/17/25	Correspondence with FTI team regarding trade agreement status	Mark E. Dendinger	0.20	1,650.00	330.00

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Invoice: 22002536

Client: Ascend Performance Materials Holding Inc.

07/18/25	Review correspondence from A&M regarding invoice reconciliation (0.2); review revised trade agreement from FTI and sign off on draft of same (0.3); correspondence with company regarding trade agreement and finalization (0.2)	Mark E. Dendinger	0.70	1,650.00	1,155.00
07/21/25	Review execution version of trade agreement (0.1); correspondence with FTI regarding same (0.1)	Mark E. Dendinger	0.20	1,650.00	330.00
07/22/25	Monitor correspondence between client, FTI, A&M and Marelli regarding final execution version of trade agreement	Mark E. Dendinger	0.20	1,650.00	330.00
07/24/25	Review news alerts regarding Marelli contested DIP hearing (0.2); correspondence with FTI team regarding same, and potential impact on trade agreement (0.2)	Mark E. Dendinger	0.40	1,650.00	660.00
07/25/25	Correspondence with company regarding receipt of first Marelli payment and related issues	Mark E. Dendinger	0.20	1,650.00	330.00
07/29/25	Correspondence with FTI regarding Marelli final DIP order and impact on trade agreement	Mark E. Dendinger	0.20	1,650.00	330.00
07/30/25	Correspondence with FTI regarding Marelli final DIP order and impact on trade agreement	Mark E. Dendinger	0.20	1,650.00	330.00

Total: Asset Analysis and Recovery**8,085.00****Total Fees****\$ 8,085.00**

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Invoice: 22002536

Client: Ascend Performance Materials Holding Inc.

Summary of Fees

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Mark E. Dendinger	Partner	4.90	1,650.00	8,085.00
Total Summary of Fees		4.90		\$ 8,085.00

Total Fees, Expenses and Charges on This Invoice

\$ 8,085.00

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REMITTANCE PAGE

Client: Ascend Performance Materials Holding Inc.
Matter: Marelli

Invoice: 22002536

Matter No: 0008082.000003

Total Fees	\$ 8,085.00
Total Expenses	\$ 0.00
Total Fees, Expenses and Charges for this Invoice	\$ 8,085.00
Total Current Billing on this Invoice	\$ 8,085.00

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Wire Transfer Information

Wire to: Wells Fargo Bank, N.A., 420 Montgomery, San Francisco, CA 94104

Name on Account: Bracewell LLP

Bank Account Number: [REDACTED]

ABA Number **(For Wire Transfers Only)**: [REDACTED]

For International Wires Also Include Swift Code (for both US and Foreign Funds): [REDACTED]

Please include invoice number as a reference when sending the wire: [REDACTED]

Check Information

Bracewell LLP

P.O. Box 207486

Dallas, TX 75320-7486

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Wells Fargo Lockbox Services

P.O. Box 207486

2975 Regent Blvd

Irving, TX 75063

Credit Card Information<https://www.e-billexpress.com/ebpp/Bracewell/>

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Ascend Performance Materials Holding Inc.
1010 Travis St.
Suite 900
Houston, TX 77002

September 09, 2025
Invoice: 22004596
BA: 03767 Jason G. Cohen

Our Matter: **0008082.000002** Chapter 11 Restructuring
For Services Through August 31, 2025

B110 - Case Administration

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/05/25	Review of questions from FTI regarding bar date and POC procedures, advise regarding same	Jonathan Lozano	0.30	1,175.00	352.50
08/06/25	Weekly budgeting tasks and reporting (.20).	Jason G. Cohen	0.20	1,325.00	265.00
08/06/25	Review latest docket entries (.60).	Jason G. Cohen	0.60	1,325.00	795.00
08/12/25	Weekly budgeting report (.10).	Jason G. Cohen	0.10	1,325.00	132.50
08/12/25	Filed Motion to Appear Pro Hac Vice for Patrick Malone;	Whitney Martin	0.30	425.00	127.50
08/12/25	Attention to confirmation and correspondence with court regarding hearing dates (0.3); attention to extension to reply to Ryan, LLC motion (0.2)	Jonathan Lozano	0.50	1,175.00	587.50
08/13/25	Review and approve filings and coordinate timing and notice and court communications (.60).	Jason G. Cohen	0.60	1,325.00	795.00
08/13/25	Filed Notice of Extension of Debtors' Deadline to Object to Ryan, LLC's Reservation of Rights to Claim Administrative Expense;	Whitney Martin	0.30	425.00	127.50
08/14/25	Review filing documents and emails re: same (.60).	Jason G. Cohen	0.60	1,325.00	795.00
08/14/25	Calendared deadlines for Objections and Requests for Hearing on Application to	Whitney Martin	0.20	425.00	85.00

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Invoice: 22004596

Client: Ascend Performance Materials Holding Inc.

Employ Hilco, as well as Hearing on
Assumption of Kinder Morgan Contracts;

08/14/25	Filed Motion to Appear Pro Hac Vice for Michael Kenstowicz;	Whitney Martin	0.30	425.00	127.50
08/15/25	Coordinated ordering the transcript from the 8/15/25 hearing and filing the required transcript request form;	Whitney Martin	0.60	425.00	255.00
08/18/25	Review of and revisions to motion to extend exclusivity and assumption/rejection period (1.2); file same (0.5)	Jonathan Lozano	1.70	1,175.00	1,997.50
08/18/25	Finalize evening filings (.20).	Jason G. Cohen	0.20	1,325.00	265.00
08/19/25	Weekly budget reporting per DIP (.10).	Jason G. Cohen	0.10	1,325.00	132.50
08/20/25	Filed Notice of Appearance for Sydney Corry;	Whitney Martin	0.20	425.00	85.00
08/21/25	Review and calendar all open dates in main case and adversary	Jonathan Lozano	1.10	1,175.00	1,292.50
08/22/25	Order transcript from 8.18 adversary status conference	Jonathan Lozano	0.40	1,175.00	470.00
08/25/25	Reaching out to Veritext about a standing order for hearing transcripts;	Whitney Martin	0.20	425.00	85.00
08/26/25	Calendared Hearing date for Interacid's Motion Compelling Debtors to Assume or Reject Agreement;	Whitney Martin	0.20	425.00	85.00
08/26/25	Weekly budget reporting (.10).	Jason G. Cohen	0.10	1,325.00	132.50
08/26/25	Filed Motion to Appear Pro Hac Vice for Sarah Angelino; Filed Notice of Appearance for Grant Jones	Whitney Martin	0.30	425.00	127.50
08/27/25	Gather transcripts per K&E request (.20).	Jason G. Cohen	0.40	1,325.00	530.00

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Invoice: 22004596

Client: Ascend Performance Materials Holding Inc.

Emails re: additional professional fee budget questions (.20).

08/28/25	Review revisions to global notes (.20).	Jason G. Cohen	0.20	1,325.00	265.00
08/28/25	Review and file MORs for July	Jonathan Lozano	1.20	1,175.00	1,410.00
08/29/25	Update Notes on Monthly Operating Reports and file	Madeline Fogel	0.60	965.00	579.00
08/29/25	Filed First Supplemental Declaration of Christopher Marcus;	Whitney Martin	0.30	425.00	127.50
08/29/25	Filed Statement of Amounts Paid by the Debtors to OPC from April 21, 2025 through July 31, 2025	Whitney Martin	0.20	425.00	85.00
08/29/25	Filed Certificate of No Objection for Entry of An Order (i) Authorizing the Retention and Employment of GA Group Advisory & Valuation Services, LLC Effective as of July 24, 2025;	Whitney Martin	0.30	425.00	127.50
08/29/25	Coordinate numerous filings filings (.30).	Jason G. Cohen	0.30	1,325.00	397.50
Total: Case Administration					12,639.00

B140 - Relief from Stay/Adequate Protection Proceedings

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/21/25	Emails re: emergency setting and response (.30).	Jason G. Cohen	0.30	1,325.00	397.50
08/21/25	Detailed review of Mastec lift stay motion (1.0).	Jason G. Cohen	1.00	1,325.00	1,325.00
08/26/25	Review Interacid motion to lift stay (.30).	Jason G. Cohen	0.30	1,325.00	397.50
08/27/25	Call with O Pare re: Mastec lift stay (.20).	Jason G. Cohen	0.20	1,325.00	265.00

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Invoice: 22004596

Client: Ascend Performance Materials Holding Inc.

Total: Relief from Stay/Adequate Protection Proceedings**2,385.00****B150 - Meetings of and Communications with Creditors**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/25/25	Review McGuire retention application, order, declaration and send comments to J Lozano (.50).	Jason G. Cohen	0.50	1,325.00	662.50

Total: Meetings of and Communications with Creditors**662.50****B160 - Fee/Employment Applications**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/01/25	Review Hilcorp retention application	Jonathan Lozano	0.50	1,175.00	587.50
08/04/25	Attention to third monthly fee application and first interim fee application	Jonathan Lozano	0.50	1,175.00	587.50
08/05/25	Draft third monthly fee statement	Julia Boyce	0.70	750.00	525.00
08/05/25	Revise first interim fee application for Bracewell	Julia Boyce	2.00	750.00	1,500.00
08/06/25	Review monthly fee statement (.30).	Jason G. Cohen	0.30	1,325.00	397.50
08/07/25	Review and edit first interim fee app (.40).	Jason G. Cohen	0.40	1,325.00	530.00
08/07/25	Review of and file GA Advisory retention application	Jonathan Lozano	0.40	1,175.00	470.00
08/11/25	Draft Witness and Exhibit List for upcoming Emergency Hearing	Ryan Marren	1.30	825.00	1,072.50
08/11/25	Review and file amendment to list of ordinary course professionals	Jonathan Lozano	0.30	1,175.00	352.50

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Invoice: 22004596

Client: Ascend Performance Materials Holding Inc.

08/13/25	Review and file Hilco retention application	Jonathan Lozano	1.10	1,175.00	1,292.50
08/14/25	Research [REDACTED]	Ryan Marren	0.40	825.00	330.00
08/15/25	Research [REDACTED]	Ryan Marren	1.40	825.00	1,155.00
08/16/25	Review and file second supplemental Katten declaration	Jonathan Lozano	0.30	1,175.00	352.50
08/19/25	Prepare and file CNO for Deloitte retention application	Jonathan Lozano	0.30	1,175.00	352.50
08/20/25	Draft certificate of no objection regarding Province retention application	Ryan Marren	0.60	825.00	495.00
08/20/25	Review UST edits to Province retention and approve Certificate of Counsel for filing (.50).	Jason G. Cohen	0.50	1,325.00	662.50
08/22/25	Emails re: new retention apps and disclosures (.10).	Jason G. Cohen	0.10	1,325.00	132.50
08/25/25	Review and edits to McGuire Woods retention application	Jonathan Lozano	1.00	1,175.00	1,175.00
Total: Fee/Employment Applications					11,970.00

B185 - Assumption/Rejection of Leases and Contracts

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/19/25	Review motion to reject certain executory contracts	Jonathan Lozano	0.40	1,175.00	470.00
08/19/25	Review motion to reject contract (.30).	Jason G. Cohen	0.30	1,325.00	397.50
08/25/25	Review and comment on motion to assume contract (.40).	Jason G. Cohen	0.40	1,325.00	530.00

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Invoice: 22004596

Client: Ascend Performance Materials Holding Inc.

08/25/25	Review Siemens rejection motion	Jonathan Lozano	0.70	1,175.00	822.50
Total: Assumption/Rejection of Leases and Contracts					2,220.00

B190 - Other Contested Matters (excluding assumption/rejection motions)

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/04/25	Correspondence with K&E regarding Siemens motion to compel assumption or rejection, attention to docket regarding same	Jonathan Lozano	0.20	1,175.00	235.00
08/07/25	Review of motion to quash and attention to case scheduling issues (0.5); review of additional adversary case scheduling matters (0.3)	Jonathan Lozano	0.80	1,175.00	940.00
08/08/25	Review draft motion to quash, emails re: same, gather affidavit examples, call with K&E (.70); review motion to quash (.20).	Jason G. Cohen	0.90	1,325.00	1,192.50
08/08/25	Review motion to quash and exhibits, file same, and correspondence with Court regarding scheduling of hearing on motion	Jonathan Lozano	1.30	1,175.00	1,527.50
08/10/25	Edits to response to Mastec motion and emails re: same (.90).	Jason G. Cohen	0.90	1,325.00	1,192.50
08/11/25	Review and edit draft response in adversary (.20; review adversary order and circulate to team (.20).	Jason G. Cohen	0.40	1,325.00	530.00
08/11/25	Attention to MasTec W&E for potential use at 8/15 hearing (0.3); review MasTec response (0.3); correspondence with court and team regarding adversary timing (0.2); review outstanding motion/scheduling issues (0.5)	Jonathan Lozano	1.30	1,175.00	1,527.50

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Invoice: 22004596

Client: Ascend Performance Materials Holding Inc.

08/12/25	Review filings and respond to emails in Mastec adversary (.50).	Jason G. Cohen	0.50	1,325.00	662.50
08/12/25	Emails to coordinate discovery and hearing times (.20).	Jason G. Cohen	0.20	1,325.00	265.00
08/12/25	Attention to pro hac for Malone in MasTec adversary (0.1); attention to scheduling issues in adversary and correspondences with K&E team regarding same (0.4)	Jonathan Lozano	0.50	1,175.00	587.50
08/13/25	Review and send comments on motion to compel interrogatory answers (.30).	Jason G. Cohen	0.30	1,325.00	397.50
08/13/25	Gather sample discovery pleadings per K&E request (.30).	Jason G. Cohen	0.30	1,325.00	397.50
08/13/25	Attention to adversary W&E (0.2); review motion to compel supplemental responses (0.5); review motion to quash (0.5); additional attention to motion to compel and motion to quash and file same (2.0)	Jonathan Lozano	3.20	1,175.00	3,760.00
08/14/25	Emails and initial review of plan and research re: lease recharacterizations (.60); review complaint and answer re: bifurcation options (.90).	Jason G. Cohen	1.50	1,325.00	1,987.50
08/14/25	Draft and file agenda for 8.15 hearing (1.0); review and file response to motion to compel (1.1)	Jonathan Lozano	2.10	1,175.00	2,467.50
08/15/25	Emails and prepare for and attend hearing in Mastec adversary (1.60).	Jason G. Cohen	1.60	1,325.00	2,120.00
08/15/25	Prepare for and attend hearing on scheduling extension motion in adversary	Jonathan Lozano	2.40	1,175.00	2,820.00
08/17/25	Review and file response in opposition to motion to compel 30(b)(6) testimony in MasTec adversary	Jonathan Lozano	0.80	1,175.00	940.00

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Invoice: 22004596

Client: Ascend Performance Materials Holding Inc.

08/17/25	Emails, review, and file list of remaining deponents in Mastec adversary (.30).	Jason G. Cohen	0.30	1,325.00	397.50
08/18/25	Attend status conference for adversary proceeding	Jonathan Lozano	1.30	1,175.00	1,527.50
08/18/25	Attend discovery hearing in adversary (1.30).	Jason G. Cohen	1.30	1,325.00	1,722.50
08/22/25	Review docket and grid of key dates from J Lozano (.30); review transcript and emails re: 30b6 topics (.40).	Jason G. Cohen	0.70	1,325.00	927.50
08/25/25	Review court calendar and emails re: Mastec lift stay response (.30).	Jason G. Cohen	0.30	1,325.00	397.50
08/25/25	Emails re: adversary discovery dispute resolution (.40).	Jason G. Cohen	0.40	1,325.00	530.00
08/26/25	Research regarding adversary procedural issues	Jonathan Lozano	1.10	1,175.00	1,292.50
08/26/25	Review Ryan adversary complaint; review local rules re: statements of fact for MasTec adversary proceeding (.60).	Jason G. Cohen	0.60	1,325.00	795.00
08/27/25	Review new motion to compel re: privilege in MasTec adversary (.40).	Jason G. Cohen	0.40	1,325.00	530.00
08/28/25	Attention to adversary discovery issues and review transcripts re: same	Jonathan Lozano	1.00	1,175.00	1,175.00
08/28/25	Emails re: emergency relief and 30b6 dispute in MasTec (.40).	Jason G. Cohen	0.40	1,325.00	530.00
08/28/25	Brief review of new sealed motion to compel in MasTec adversary (.30).	Jason G. Cohen	0.30	1,325.00	397.50
08/29/25	Emails and draft language for Court re: dispute on 30b6 topics (.40); emails with	Jason G. Cohen	0.90	1,325.00	1,192.50

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Invoice: 22004596

Client: Ascend Performance Materials Holding Inc.

K&E and draft email to the Court re: 30(b)(6)
topics (.50).**Total: Other Contested Matters (excluding assumption/rejection motions)****34,965.00****B320 - Plan and Disclosure Statement (including Business Plan)**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/07/25	Review draft DS motion and order and emails comments (.70).	Jason G. Cohen	0.70	1,325.00	927.50
08/07/25	Attention to DS/Plan scheduling issues (0.4); review of disclosure statement/solicitation motion (2.0)	Jonathan Lozano	2.40	1,175.00	2,820.00
08/08/25	Review draft plan (2.50).	Jason G. Cohen	2.50	1,325.00	3,312.50
08/08/25	Review draft plan and disclosure statement and send comments to J. Cohen	Jonathan Lozano	3.20	1,175.00	3,760.00
08/09/25	Review amended plan and DS	Jonathan Lozano	2.40	1,175.00	2,820.00
08/10/25	Additional review of plan, disclosure statement, and disclosure statement order exhibits	Jonathan Lozano	2.70	1,175.00	3,172.50
08/10/25	Review and comment on Plan and edit J Lozano plan comments (.80).	Jason G. Cohen	0.80	1,325.00	1,060.00
08/11/25	Review DS order and exhibits (.80).	Jason G. Cohen	0.80	1,325.00	1,060.00
08/12/25	Review and file plan and disclosure statement	Jonathan Lozano	1.40	1,175.00	1,645.00
08/13/25	Additional attention to DS/Plan confirmation dates (0.2); review of DS motion (0.8); additional attention to DS/solicitation motion and file same (1.5)	Jonathan Lozano	2.50	1,175.00	2,937.50

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Invoice: 22004596

Client: Ascend Performance Materials Holding Inc.

08/14/25	Call with C. Jennings and W. Magliocco regarding plan provision, follow up research regarding same (1.2); additional review and edits to DS/solicitation motion and file same (1.5)	Jonathan Lozano	2.70	1,175.00	3,172.50
08/18/25	Review and edit and send comments to team re: exclusivity and lease rejection extension (1.0).	Jason G. Cohen	1.00	1,325.00	1,325.00

Total: Plan and Disclosure Statement (including Business Plan) **28,012.50**

Total Fees **\$ 92,854.00**

Summary By Task

<u>Code</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
B110	Case Administration	12.60	12,639.00
B140	Relief from Stay/Adequate Protection Proceedings	1.80	2,385.00
B150	Meetings of and Communications with Creditors	0.50	662.50
B160	Fee/Employment Applications	12.10	11,970.00
B185	Assumption/Rejection of Leases and Contracts	1.80	2,220.00
B190	Other Contested Matters (excluding assumption/rejection motions)	28.20	34,965.00
B320	Plan and Disclosure Statement (including Business Plan)	23.10	28,012.50
Task Summary Total		80.10	\$92,854.00

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Invoice: 22004596

Client: Ascend Performance Materials Holding Inc.

Summary of Fees

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Julia Boyce	Associate	2.70	750.00	2,025.00
Jason G. Cohen	Partner	25.70	1,325.00	34,052.50
Madeline Fogel	Associate	0.60	965.00	579.00
Jonathan Lozano	Counsel	44.00	1,175.00	51,700.00
Ryan Marren	Associate	3.70	825.00	3,052.50
Whitney Martin	Paralegal	3.40	425.00	1,445.00
Total Summary of Fees		80.10		\$ 92,854.00

Expense Detail

<u>Date</u>	<u>Cost</u>	<u>Description</u>	<u>Amount</u>
07/28/25	Other Professionals	Veritext Corp - Vendor: Veritext - Transcription Services Inv# 8506183 Date: 07/28/2025	596.05
08/12/25	Filing/Court Fees	Bank of America - FILING 2025-08-12 COURTS/USBC-TX-PAY	100.00
08/14/25	Filing/Court Fees	Bank of America - FILING 2025-08-14 COURTS/USBC-TX-PAY	100.00
08/20/25	Filing/Court Fees	Bank of America - FILING 2025-08-20 IN ACCESS TRANSCRIPTS, L	111.65
Total Expenses			\$ 907.70

Total Fees, Expenses and Charges on This Invoice **\$ 93,761.70**

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REMITTANCE PAGE

Client: Ascend Performance Materials Holding Inc.
Matter: Chapter 11 Restructuring

Invoice: 22004596

Matter No: 0008082.000002

Total Fees	\$ 92,854.00
Total Expenses	\$ 907.70
Total Fees, Expenses and Charges for this Invoice	\$ 93,761.70
Total Current Billing on this Invoice	\$ 93,761.70

PLEASE RETURN THIS REMITTANCE PAGE WITH YOUR PAYMENT

Wire Transfer Information

Wire to: Wells Fargo Bank, N.A., 420 Montgomery, San Francisco, CA 94104

Name on Account: [REDACTED]

Bank Account Number: [REDACTED]

ABA Number **(For Wire Transfers Only)**: [REDACTED]; **(For ACH's Only)**: [REDACTED]

For International Wires Also Include Swift Code (for both US and Foreign Funds): [REDACTED]

Please include invoice number as a reference when sending the wire: [REDACTED]

Check Information

Bracewell LLP

P.O. Box 207486

Dallas, TX 75320-7486

Tax ID 74-1024827

Courier Information

Wells Fargo Lockbox Services

P.O. Box 207486

2975 Regent Blvd

Irving, TX 75063

Credit Card Information<https://www.e-billexpress.com/ebpp/Bracewell/>

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Ascend Performance Materials Holding Inc.
1010 Travis St.
Suite 900
Houston, TX 77002

September 05, 2025
Invoice: 22004082
BA: 03767 Jason G. Cohen

Our Matter: **0008082.000003** Marelli
For Services Through August 31, 2025

B120 - Asset Analysis and Recovery

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/18/25	Review correspondence from company regarding trade agreement payments (0.1); review trade agreement and consider payment enforcement steps (0.1)	Mark E. Dendinger	0.20	1,650.00	330.00
08/19/25	Correspondence with company and FTI regarding trade agreement payment shortfall, and next steps	Mark E. Dendinger	0.20	1,650.00	330.00
08/20/25	Correspondence with company and FTI regarding resolution of trade agreement shortfall matters	Mark E. Dendinger	0.10	1,650.00	165.00
Total: Asset Analysis and Recovery					825.00

Total Fees **\$ 825.00**

Summary of Fees

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Mark E. Dendinger	Partner	0.50	1,650.00	825.00
Total Summary of Fees		0.50		\$ 825.00

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Invoice: 22004082

Client: Ascend Performance Materials Holding Inc.

Total Fees, Expenses and Charges on This Invoice

\$ 825.00

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REMITTANCE PAGE

Client: Ascend Performance Materials Holding Inc.
Matter: Marelli

Invoice: 22004082

Matter No: 0008082.000003

Total Fees	\$ 825.00
Total Expenses	\$ 0.00
Total Fees, Expenses and Charges for this Invoice	\$ 825.00
Total Current Billing on this Invoice	\$ 825.00

PLEASE RETURN THIS REMITTANCE PAGE WITH YOUR PAYMENT

Wire Transfer Information

Wire to: Wells Fargo Bank, N.A., 420 Montgomery, San Francisco, CA 94104

Name on Account: [REDACTED]

Bank Account Number: [REDACTED]

ABA Number **(For Wire Transfers Only)**: [REDACTED]; **(For ACH's Only)**: [REDACTED]

For International Wires Also Include Swift Code (for both US and Foreign Funds): [REDACTED]

Please include invoice number as a reference when sending the wire: [REDACTED]

Check Information

Bracewell LLP
P.O. Box 207486
Dallas, TX 75320-7486
Tax ID 74-1024827

Courier Information

Wells Fargo Lockbox Services
P.O. Box 207486
2975 Regent Blvd
Irving, TX 75063

Credit Card Information

<https://www.e-billexpress.com/ebpp/Bracewell/>

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Ascend Performance Materials Holding Inc.
1010 Travis St.
Suite 900
Houston, TX 77002

October 09, 2025
Invoice: 22006278
BA: 03767 Jason G. Cohen

Our Matter: **0008082.000002** Chapter 11 Restructuring
For Services Through September 30, 2025

B110 - Case Administration

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/02/25	Review docket, emails re: open issues in adversary and hearing (.30);	Jason G. Cohen	0.30	1,325.00	397.50
09/02/25	Gather issues and email to Court re: hearing topics (.40);	Jason G. Cohen	0.40	1,325.00	530.00
09/02/25	Calendared deadlines for upcoming hearings;	Whitney Martin	0.30	425.00	127.50
09/03/25	Weekly budgeting report to FTI (.10);	Jason G. Cohen	0.10	1,325.00	132.50
09/03/25	Reviewed scheduling order and calendared updated deadlines;	Whitney Martin	0.20	425.00	85.00
09/04/25	Attention to questions from M. Feeney re: amended schedules	Jonathan Lozano	0.20	1,175.00	235.00
09/04/25	Draft and revise Motion to Seal Response in Opposition to MasTec's Emergency Motion to Compel	Ryan Marren	1.50	825.00	1,237.50
09/04/25	Edit agenda for hearing (.20).	Jason G. Cohen	0.20	1,325.00	265.00
09/04/25	Prepare agenda for status conference	Madeline Fogel	1.20	965.00	1,158.00
09/04/25	Review open items for hearing and emails re: agenda (.30)	Jason G. Cohen	0.30	1,325.00	397.50
09/04/25	Reviewed SDTX local rules for Pro Hac Vice applications; filed Pro Hac Vice applications for William Arnault, Gavin Campbell, Ravi Shankar, Shirley Chan, and Oliver Pare;	Whitney Martin	0.80	425.00	340.00

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Invoice: 22006278

Client: Ascend Performance Materials Holding Inc.

09/04/25	Calendared deadlines for upcoming filings;	Whitney Martin	0.20	425.00	85.00
09/05/25	Drafted and filed Transcript Request for Hearing on 9.5.25;	Whitney Martin	0.30	425.00	127.50
09/08/25	Attention to case setting issues and correspondence with W. Martin re: transcript statuses	Jonathan Lozano	0.40	1,175.00	470.00
09/09/25	Calendared deadlines for upcoming filings;	Whitney Martin	0.20	425.00	85.00
09/09/25	Finalized and filed Certificates of No Objection re Motions for Extension of Deadline and Extending the Exclusivity Periods; Finalized and filed Notice of Amendment to the List of Ordinary Course Professionals;	Whitney Martin	0.60	425.00	255.00
09/09/25	Weekly budget reporting (.10).	Jason G. Cohen	0.10	1,325.00	132.50
09/10/25	Calendared rescheduled hearing dates and deadlines;	Whitney Martin	0.30	425.00	127.50
09/11/25	Calendared updated deadlines; Filed transcript request for Adversary conference on 9.11.25;	Whitney Martin	0.50	425.00	212.50
09/12/25	Calendared new deadline for objections and requests for hearing;	Whitney Martin	0.20	425.00	85.00
09/15/25	Calendared rescheduled hearing dates and deadlines;	Whitney Martin	0.30	425.00	127.50
09/15/25	Search for precedent on [REDACTED] [REDACTED]	Haley Bernal	0.50	825.00	412.50
09/16/25	Review H Bernal research and precedent re: [REDACTED] (.20).	Jason G. Cohen	0.20	1,325.00	265.00

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Invoice: 22006278

Client: Ascend Performance Materials Holding Inc.

09/16/25	Weekly budgeting reporting (.10).	Jason G. Cohen	0.10	1,325.00	132.50
09/17/25	Attention to transcript inquiries from K&E team (0.2); attention to scheduling issues and correspondences with chambers regarding same (0.3)	Jonathan Lozano	0.50	1,175.00	587.50
09/17/25	Finalized and filed transcript request for status conference on 9.16.25	Whitney Martin	0.30	425.00	127.50
09/19/25	Finalized and filed Supplemental Declaration of Jason Cohen in Support of Debtors' Application to Retain and Employ Bracewell LLP as Co-Counsel and Conflicts Counsel for the Debtor and Debtors in Possession Effective as of April 21, 2025	Whitney Martin	0.30	425.00	127.50
09/19/25	Finalized and filed Stipulation and Agreed Order Regarding the Motion of Interacid North America, Inc. For Entry of an Order (I) Compelling the Debtors to Assume or Reject Supply Agreement Pursuant to 365(D)(2) of the Bankruptcy Code or Alternatively (II) Granting Relief From the Automatic Stay to Issue Notice of Non-Renewal	Whitney Martin	0.30	425.00	127.50
09/19/25	Calendared rescheduled hearing dates and deadlines;	Whitney Martin	0.30	425.00	127.50
09/19/25	Call with J Lozano re: various open motions (.30).	Jason G. Cohen	0.30	1,325.00	397.50
09/22/25	Finalized and filed Notice of Ascend's Second Amended Complaint and Answer	Whitney Martin	0.40	425.00	170.00
09/22/25	Finalized and filed Ascend's Motion for Summary Judgment in the Adversary matter;	Whitney Martin	3.10	425.00	1,317.50
09/24/25	Emails re: Court communications and reset hearings (.20). Weekly budget reporting	Jason G. Cohen	0.30	1,325.00	397.50

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Invoice: 22006278

Client: Ascend Performance Materials Holding Inc.

(.10).

09/25/25	Finalize and file Certificate of No Objection with respect to FTI Consulting Inc.'s First Application for Interim Allowance and Payment of Fees and Expenses as Restructuring Advisor to the Debtors for the Period from April 21, 205 through July 31, 2025	Madeline Fogel	0.20	965.00	193.00
09/26/25	Finalized and filed the Notice of Adjournment of Disclosure Statement Hearing;	Whitney Martin	0.30	425.00	127.50
09/26/25	Updated calendar to reflect updated hearing date on Approving Adequacy of the Disclosure Statement, etc.	Whitney Martin	0.20	425.00	85.00
09/29/25	Correspondence with K&E team regarding W&E for 10.2.25 hearing and prepare same	Jonathan Lozano	0.30	1,175.00	352.50
09/29/25	Finalized and filed the Certificate of No Objection to First Interim Fee Application of Bracewell LLP from April 21, 2025 through July 31, 2025	Whitney Martin	0.30	425.00	127.50
09/30/25	Review and file August MORs	Jonathan Lozano	1.10	1,175.00	1,292.50
Total: Case Administration					12,981.00

B120 - Asset Analysis and Recovery

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/11/25	Prepare for and participate in telephone call with [REDACTED] regarding [REDACTED]	Aaron P. Roffwarg	0.50	1,425.00	712.50
09/17/25	Attention to [REDACTED] discussed same	Richard F. Whiteley	0.80	1,225.00	980.00

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Invoice: 22006278

Client: Ascend Performance Materials Holding Inc.

with Roffwarg and Jacobs

09/17/25	Assist with [REDACTED] [REDACTED]	Aaron P. Roffwarg	3.60	1,425.00	5,130.00
09/17/25	Research [REDACTED] [REDACTED] outline analysis of the same.	Andrew Jacobs	2.30	825.00	1,897.50
09/18/25	Attention to [REDACTED] [REDACTED] reviewed analysis from Jacobs; discussed same with Roffwarg	Richard F. Whiteley	0.50	1,225.00	612.50
09/18/25	Continue working on [REDACTED] [REDACTED]	Aaron P. Roffwarg	2.30	1,425.00	3,277.50
09/18/25	Draft analysis of [REDACTED] [REDACTED]; review, revise, and edit analysis.	Andrew Jacobs	6.00	825.00	4,950.00
09/20/25	Attention to communications and review of research and analysis regarding [REDACTED] [REDACTED] discussed with Reasoner	Richard F. Whiteley	0.80	1,225.00	980.00
09/21/25	Attention to [REDACTED]	Richard F. Whiteley	0.30	1,225.00	367.50
09/22/25	Attention to review [REDACTED] and revised same; discussed with Reasoner; responded to Cohen questions; reviewed revised analysis by Reasoner and case analysis for same;	Richard F. Whiteley	1.50	1,225.00	1,837.50
09/23/25	Further attention to [REDACTED]	Richard F. Whiteley	0.30	1,225.00	367.50
Total: Asset Analysis and Recovery					21,112.50

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Invoice: 22006278

Client: Ascend Performance Materials Holding Inc.

B140 - Relief from Stay/Adequate Protection Proceedings

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/02/25	Confer with attorney for U.S. Bank regarding claim number 46-1 and threat to file motion to lift stay	Madeline Fogel	0.40	965.00	386.00
09/02/25	Attention to creditor correspondence regarding potential lift stay motion	Jonathan Lozano	0.30	1,175.00	352.50
09/03/25	Confer with attorney for U.S. Bank regarding claim number 46-1 and threat to file motion to lift stay and review drafted motion	Madeline Fogel	0.30	965.00	289.50
09/03/25	Review docket and email to K&E re: Interacted deficiencies (.70); review movant US Bank draft lift stay and emails re: same (.30); further review of MasTec lift stay and emails with K&E re: same(.60).	Jason G. Cohen	1.60	1,325.00	2,120.00
09/03/25	Attention to creditor threatened lift stay (0.3); review of objection to MasTec lift stay (0.8)	Jonathan Lozano	1.10	1,175.00	1,292.50
09/04/25	Detailed review and edit of response to Mastec lift stay and send to J Lozano (1.0);	Jason G. Cohen	1.00	1,325.00	1,325.00
09/18/25	Review interacid lift stay stipulation	Jonathan Lozano	0.20	1,175.00	235.00
09/30/25	Attention to logistics for MasTec lift stay motion and correspondences with K&E team regarding same	Jonathan Lozano	0.40	1,175.00	470.00

Total: Relief from Stay/Adequate Protection Proceedings**6,470.50****B160 - Fee/Employment Applications**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
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Invoice: 22006278

Client: Ascend Performance Materials Holding Inc.

09/02/25	Review interim fee order and FTI draft app and emails re: same (.30).	Jason G. Cohen	0.30	1,325.00	397.50
09/03/25	Draft first interim fee application	Julia Boyce	1.00	750.00	750.00
09/03/25	Attention to revised parties in interest list (0.2); attention to interim fee application (0.4)	Jonathan Lozano	0.60	1,175.00	705.00
09/04/25	Final editing of interim fee application (.40);	Jason G. Cohen	0.40	1,325.00	530.00
09/05/25	Review OCP order and GA retention order and amended engagement letter and emails re: same (.40).	Jason G. Cohen	0.40	1,325.00	530.00
09/05/25	Review and file Hilco retention CNO	Jonathan Lozano	0.30	1,175.00	352.50
09/05/25	Revise and file Bracewell first interim fee application	Jonathan Lozano	1.00	1,175.00	1,175.00
09/05/25	Final edit and approval of interim fee app for Bracewell (.20).	Jason G. Cohen	0.20	1,325.00	265.00
09/05/25	Draft fourth fee statement	Julia Boyce	0.40	750.00	300.00
09/05/25	Redact invoices for fourth fee statement	Julia Boyce	0.50	750.00	375.00
09/09/25	Review supplemental OCP notice (0.2); finalize and circulate notice of fourth monthly fee statement (0.5)	Jonathan Lozano	0.70	1,175.00	822.50
09/09/25	Revise fourth fee statement	Julia Boyce	0.20	750.00	150.00
09/09/25	Revise fourth fee statement	Julia Boyce	0.30	750.00	225.00
09/15/25	Attention to updated parties in interest list and begin draft of supplemental declaration of J. Cohen	Jonathan Lozano	0.80	1,175.00	940.00
09/16/25	Draft revised schedules for Bracewell supplemental declaration	Julia Boyce	0.60	750.00	450.00

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Invoice: 22006278

Client: Ascend Performance Materials Holding Inc.

09/17/25	Review and file supplemental declaration of disinterestedness of Foley & Lardner (OCP)	Jonathan Lozano	0.30	1,175.00	352.50
09/17/25	Additional attention to supplemental declaration of J. Cohen and finalize same	Jonathan Lozano	0.50	1,175.00	587.50
09/17/25	Draft revised schedules for Bracewell supplemental declaration	Julia Boyce	0.80	750.00	600.00
09/18/25	Finalize and file supplemental declaration of J. Cohen	Jonathan Lozano	0.50	1,175.00	587.50
09/18/25	Emails and review new conflicts parties and edit supplemental disclosure (.40).	Jason G. Cohen	0.40	1,325.00	530.00
09/22/25	Review and file supplemental Del Genio declaration	Jonathan Lozano	0.30	1,175.00	352.50
09/24/25	Draft FTI Fee Statement CNO	Julia Boyce	0.40	750.00	300.00
09/24/25	Analyze and emails re: conflicts counsel matter (.20).	Jason G. Cohen	0.20	1,325.00	265.00
09/24/25	Calls with W Magliocco, review local rules, emails re: special counsel (1.40).	Jason G. Cohen	1.40	1,325.00	1,855.00
09/29/25	Prepare CNO for Bracewell interim fee application	Jonathan Lozano	0.20	1,175.00	235.00
09/29/25	Approve CNO for fee app (.10).	Jason G. Cohen	0.10	1,325.00	132.50
Total: Fee/Employment Applications					13,765.00

B185 - Assumption/Rejection of Leases and Contracts

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/09/25	Correspondence with R. Marren regarding motion to compel assumption or rejection,	Jonathan Lozano	0.50	1,175.00	587.50

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Invoice: 22006278

Client: Ascend Performance Materials Holding Inc.

	follow up research and correspondence regarding same				
09/09/25	Research regarding assumption and rejection issues	Jonathan Lozano	1.00	1,175.00	1,175.00
09/09/25	Research issue related to adequate assurance deposit	Madeline Fogel	1.30	965.00	1,254.50
09/09/25	Emails re: rejection of utility contracts (.20).	Jason G. Cohen	0.20	1,325.00	265.00
09/17/25	Analyze [REDACTED] (2.10); send analysis to K&E re: [REDACTED] (.20).	Jason G. Cohen	2.30	1,325.00	3,047.50
09/17/25	Review [REDACTED] and emails re: same (1.0).	Jason G. Cohen	1.00	1,325.00	1,325.00
09/18/25	Review Interacid stip and send comments (.40).	Jason G. Cohen	0.40	1,325.00	530.00
09/23/25	Call with O. Pare regarding professional rejection issues and follow up with J. Cohen regarding same	Jonathan Lozano	0.20	1,175.00	235.00
09/24/25	Research [REDACTED]	Madeline Fogel	2.50	965.00	2,412.50
09/24/25	Review lease assignment and motion to reject (.40).	Jason G. Cohen	0.40	1,325.00	530.00
09/24/25	Attention to lease and assignment agreement and correspondence with J. Cohen regarding same (0.4); review and file rejection motion (0.6)	Jonathan Lozano	1.00	1,175.00	1,175.00
09/24/25	Review, revise and file mediation stipulation in adversary	Jonathan Lozano	1.00	1,175.00	1,175.00

Total: Assumption/Rejection of Leases and Contracts**13,712.00**

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Invoice: 22006278

Client: Ascend Performance Materials Holding Inc.

B190 - Other Contested Matters (excluding assumption/rejection motions)

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/02/25	Emails re: open issues for 30b6 and Friday hearing (.30);	Jason G. Cohen	0.30	1,325.00	397.50
09/04/25	Review and revise motion to seal MasTec response (1.8); research regarding MasTec procedural issues (0.2); review, revise and file MasTec oppositions to motion to compel and response to MasTec lift stay (1.5); review and revise agenda for status conference and file same (0.5)	Jonathan Lozano	4.00	1,175.00	4,700.00
09/04/25	Review of motion to seal (.20).	Jason G. Cohen	0.20	1,325.00	265.00
09/04/25	Comment on response to motion to compel and coordinate motion to seal (.40);	Jason G. Cohen	0.40	1,325.00	530.00
09/05/25	Attend MasTec status conference	Jonathan Lozano	0.90	1,175.00	1,057.50
09/05/25	Attention to committee standing issues, correspondence with O. Pare re same	Jonathan Lozano	0.40	1,175.00	470.00
09/05/25	Attend status conference (1.10).	Jason G. Cohen	1.10	1,325.00	1,457.50
09/05/25	Review UCC motion for standing, emails with K&E re: scheduling (.50).	Jason G. Cohen	0.50	1,325.00	662.50
09/11/25	Attend adversary status conference, correspondence with J. Cohen re same	Jonathan Lozano	0.30	1,175.00	352.50
09/12/25	Review and file stipulation regarding extension of dispositive motion deadline	Jonathan Lozano	0.40	1,175.00	470.00
09/16/25	Attention to dispositive motion local procedures and correspondence with M. Kenstowicz regarding same	Jonathan Lozano	0.70	1,175.00	822.50

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Invoice: 22006278

Client: Ascend Performance Materials Holding Inc.

09/16/25	Emails re: adversary procedures (.20); attend status conference re: adversary discovery (1.20).	Jason G. Cohen	1.40	1,325.00	1,855.00
09/18/25	Begin review of MSJ for Mastec adversary (.20); review research re: [REDACTED] (.40); review and comment on draft MSJ in MasTec adversary (1.20).	Jason G. Cohen	1.80	1,325.00	2,385.00
09/19/25	Emails re: local MSJ logistics (.20); complete edits of MSJ (1.0).	Jason G. Cohen	1.20	1,325.00	1,590.00
09/21/25	Emails and review of law re: research on supplier and sub M&M liens (.60).	Jason G. Cohen	0.60	1,325.00	795.00
09/22/25	Research re: lien avoidance and contact interpretation for MSJ brief and send to team (1.30); edit statement of facts and send to team (.60);	Jason G. Cohen	1.90	1,325.00	2,517.50
09/22/25	Review research on M&M liens (.30); additional review and research on M&M liens in Texas and send edits to M Reasoner (1.30).	Jason G. Cohen	1.60	1,325.00	2,120.00
09/22/25	Review and revise adversary motion for summary judgment, statement of facts, motion to seal, and exhibits and correspondences with K&E team and W. Martin re same (3.2); assist in filing and service of motion for summary judgment, statement of facts and motion to seal (1.5)	Jonathan Lozano	4.70	1,175.00	5,522.50
09/23/25	Review and edit research on M&M liens and send to K&E team (.50); review Woodside contracting discrepancies (.60).	Jason G. Cohen	1.10	1,325.00	1,457.50
09/23/25	Research regarding adversary response/procedure issues	Jonathan Lozano	1.00	1,175.00	1,175.00

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Invoice: 22006278

Client: Ascend Performance Materials Holding Inc.

09/26/25	Review common interest briefing and emails re: same (.80),	Jason G. Cohen	0.80	1,325.00	1,060.00
09/28/25	Emails re: 9019; gather example 9019 with DOJ (.20).	Jason G. Cohen	0.20	1,325.00	265.00
09/28/25	Review of potential settlement issues from B. Nashelsky, correspondence with J. Cohen regarding same	Jonathan Lozano	0.40	1,175.00	470.00
09/29/25	Correspondences with K&E team regarding 9019 matters and follow up with J. Cohen regarding same	Jonathan Lozano	0.40	1,175.00	470.00
09/29/25	Review MSJ response examples and emails re: same (.50).	Jason G. Cohen	0.50	1,325.00	662.50
09/30/25	Respond to lift stay email re: easement (.10).	Jason G. Cohen	0.10	1,325.00	132.50
09/30/25	Review W/E list for hearing (.10).	Jason G. Cohen	0.10	1,325.00	132.50
Total: Other Contested Matters (excluding assumption/rejection motions)					33,795.00

B210 - Business Operations

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/09/25	Emails and review case law on 366 setoff rights (.60).	Jason G. Cohen	0.60	1,325.00	795.00
Total: Business Operations					795.00

B250 - Real Estate

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/05/25	Prepare for and participate in telephone call with A Ralston, et al regarding [REDACTED]	Aaron P. Roffwarg	1.30	1,425.00	1,852.50

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Client: Ascend Performance Materials Holding Inc.

Total: Real Estate**1,852.50****B310 - Claims Administration and Objections**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/03/25	Emails re: claims objections and omnibus procedures, review local rules (.60).	Jason G. Cohen	0.60	1,325.00	795.00
09/04/25	Correspondence with K&E team re omnibus objection to late filed claims and send precedent re same	Jonathan Lozano	0.40	1,175.00	470.00
09/16/25	Research regarding claims administration procedures and send findings to K&E team (0.5); review of and comments to omnibus objection procedures motion (0.7)	Jonathan Lozano	1.20	1,175.00	1,410.00
09/16/25	Detailed review of omnibus objection motion and send edits to J Lozano (.70).	Jason G. Cohen	0.70	1,325.00	927.50
09/22/25	Review of changes to omnibus claims objection procedures motion	Jonathan Lozano	0.50	1,175.00	587.50
Total: Claims Administration and Objections					4,190.00

B320 - Plan and Disclosure Statement (including Business Plan)

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/02/25	Call with K&E re: claim objections and voting (.20); edit scheduling order with UCC (.20).	Jason G. Cohen	0.40	1,325.00	530.00
09/02/25	Attention to plan voting mechanics, correspondence with J. Cohen re: same	Jonathan Lozano	0.20	1,175.00	235.00
09/07/25	Review discovery directed towards lease	Jason G. Cohen	0.60	1,325.00	795.00

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Invoice: 22006278

Client: Ascend Performance Materials Holding Inc.

recharacterization and emails re: same (.60).

09/07/25	Review of SLB discovery documents and discuss comments with J. Cohen	Jonathan Lozano	1.20	1,175.00	1,410.00
09/08/25	Send edits to monthly fee statement (.20).	Jason G. Cohen	0.20	1,325.00	265.00
09/08/25	Review GA retention docs and draft notice of additional services (.20).	Jason G. Cohen	0.20	1,325.00	265.00
09/09/25	Attention to revised confirmation timeline (0.4); research regarding confirmation issues (0.7)	Jonathan Lozano	1.10	1,175.00	1,292.50
09/09/25	Calculate revised confirmation schedule and emails re: same (.50).	Jason G. Cohen	0.50	1,325.00	662.50
09/10/25	Review and revise notice of adjournment of disclosure statement hearing	Jonathan Lozano	0.30	1,175.00	352.50
09/10/25	Emails re: DS adjournment (.20).	Jason G. Cohen	0.20	1,325.00	265.00
09/22/25	Emails re: DS scheduling and logistics (.20);	Jason G. Cohen	0.20	1,325.00	265.00
09/23/25	Research and emails re: DS objection and supersedes bonds on appeal (.80).	Jason G. Cohen	0.80	1,325.00	1,060.00
09/25/25	Review revised confirmation timeline and emails re: same (.20); review WE list and coordinate hearing dates (.20)	Jason G. Cohen	0.40	1,325.00	530.00
09/25/25	Prepare W&E for disclosure statement hearing (0.3); correspondences with K&E team and court regarding adjournment of DS hearing (0.4)	Jonathan Lozano	0.70	1,175.00	822.50
09/26/25	Review notice of adjournment and correspondence with court regarding hearing date for disclosure statement	Jonathan Lozano	0.20	1,175.00	235.00

Total: Plan and Disclosure Statement (including Business Plan)**8,985.00**

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Invoice: 22006278

Client: Ascend Performance Materials Holding Inc.

Total Fees**\$ 117,658.50****Summary By Task**

<u>Code</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
B110	Case Administration	17.60	12,981.00
B120	Asset Analysis and Recovery	18.90	21,112.50
B140	Relief from Stay/Adequate Protection Proceedings	5.30	6,470.50
B160	Fee/Employment Applications	12.80	13,765.00
B185	Assumption/Rejection of Leases and Contracts	11.80	13,712.00
B190	Other Contested Matters (excluding assumption/rejection motions)	27.00	33,795.00
B210	Business Operations	0.60	795.00
B250	Real Estate	1.30	1,852.50
B310	Claims Administration and Objections	3.40	4,190.00
B320	Plan and Disclosure Statement (including Business Plan)	7.20	8,985.00
Task Summary Total		105.90	\$117,658.50

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Invoice: 22006278

Client: Ascend Performance Materials Holding Inc.

Summary of Fees

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Haley Bernal	Associate	0.50	825.00	412.50
Julia Boyce	Associate	4.20	750.00	3,150.00
Jason G. Cohen	Partner	31.80	1,325.00	42,135.00
Madeline Fogel	Associate	5.90	965.00	5,693.50
Andrew Jacobs	Associate	8.30	825.00	6,847.50
Jonathan Lozano	Counsel	32.40	1,175.00	38,070.00
Ryan Marren	Associate	1.50	825.00	1,237.50
Whitney Martin	Paralegal	9.40	425.00	3,995.00
Aaron P. Roffwarg	Partner	7.70	1,425.00	10,972.50
Richard F. Whiteley	Partner	4.20	1,225.00	5,145.00
Total Summary of Fees		105.90		\$ 117,658.50

Expense Detail

<u>Date</u>	<u>Cost</u>	<u>Description</u>	<u>Amount</u>
08/26/25	Filing/Court Fees	Bank of America - FILING 2025-08-26 COURTS/USBC-TX-PAY	100.00
09/02/25	Filing/Court Fees	Bank of America - FILING 2025-09-02 IN ACCESS TRANSCRIPTS, L	7.25
09/02/25	Filing/Court Fees	Capitol Corporate Services Inc. - Vendor: Capitol Services Inc - Corporate Names Secretary of State of Texas Inv# 2025478428 Date: 09/02/2025	1,603.00
09/04/25	Filing/Court Fees	Bank of America - FILING 2025-09-04 COURTS/USBC-TX-PAY	100.00
09/04/25	Filing/Court Fees	Bank of America - FILING 2025-09-04 COURTS/USBC-TX-PAY	100.00
09/04/25	Filing/Court Fees	Bank of America - FILING 2025-09-04 COURTS/USBC-TX-PAY	100.00
09/04/25	Filing/Court Fees	Bank of America - FILING 2025-09-04 COURTS/USBC-TX-PAY	100.00

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Invoice: 22006278

Client: Ascend Performance Materials Holding Inc.

<u>Date</u>	<u>Cost</u>	<u>Description</u>	<u>Amount</u>
09/04/25	Filing/Court Fees	Bank of America - FILING 2025-09-04 COURTS/USBC-TX-PAY	100.00
09/04/25	Filing/Court Fees	Bank of America - FILING 2025-09-04 COURTS/USBC-TX-PAY	100.00
09/04/25	Filing/Court Fees	Bank of America - FILING 2025-09-04 COURTS/USBC-TX-PAY	100.00
09/04/25	Filing/Court Fees	Bank of America - FILING 2025-09-04 COURTS/USBC-TX-PAY	100.00
09/04/25	Filing/Court Fees	Bank of America - FILING 2025-09-04 COURTS/USBC-TX-PAY	100.00
09/09/25	Other Professionals	Veritext Corp - Vendor: Veritext - Transcription Services Inv# 8618524 Date: 09/09/2025	281.65
09/15/25	Other Professionals	Veritext Corp - Vendor: Veritext - Transcription Services Inv# 8632711 Date: 09/15/2025	183.40
09/15/25	Other Professionals	Veritext Corp - Vendor: Veritext - Transcription Services Inv# 8634253 Date: 09/15/2025	45.85
09/22/25	Other Professionals	Veritext Corp - Vendor: Veritext - Transcript Services - Certified Transcript Inv# 8645768 Date: 09/22/2025	48.00
Total Expenses			\$ 3,169.15

Total Fees, Expenses and Charges on This Invoice **\$ 120,827.65**

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REMITTANCE PAGE

Client: Ascend Performance Materials Holding Inc.
Matter: Chapter 11 Restructuring

Invoice: 22006278

Matter No: 0008082.000002

Total Fees	\$ 117,658.50
Total Expenses	\$ 3,169.15
Total Fees, Expenses and Charges for this Invoice	\$ 120,827.65
Total Current Billing on this Invoice	\$ 120,827.65

PLEASE RETURN THIS REMITTANCE PAGE WITH YOUR PAYMENTWire Transfer Information

Wire to: Wells Fargo Bank, N.A., 420 Montgomery, San Francisco, CA 94104

Name on Account: Bracewell LLP

Bank Account Number: [REDACTED]

ABA Number (For Wire Transfers Only): [REDACTED]; (For ACH's Only): [REDACTED]

For International Wires Also Include Swift Code (for both US and Foreign Funds): [REDACTED]

Please include invoice number as a reference when sending the wire. [REDACTED]

Check Information

Bracewell LLP

P.O. Box 207486

Dallas, TX 75320-7486

Tax ID 74-1024827

Courier Information

Wells Fargo Lockbox Services

P.O. Box 207486

2975 Regent Blvd

Irving, TX 75063

Credit Card Information<https://www.e-billexpress.com/ebpp/Bracewell/>

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Ascend Performance Materials Holding Inc.
1010 Travis St.
Suite 900
Houston, TX 77002

November 10, 2025
Invoice: 22007948
BA: 03767 Jason G. Cohen

Our Matter: **0008082.000002** Chapter 11 Restructuring
For Services Through October 31, 2025

B110 - Case Administration

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/01/25	Weekly budgeting email (.10).	Jason G. Cohen	0.10	1,325.00	132.50
10/02/25	File notice of intent to adduce testimony remotely	Jonathan Lozano	0.10	1,175.00	117.50
10/06/25	Finalized and filed the First Interim Fee Application of Kirkland & Ellis Attorneys from April 21, 2025 through July 31, 2025; Finalized and filed the First Interim Fee Application of PJT Partners LP from April 21, 2025 through July 31, 2025; Calendared deadlines for both First Interim Fee Applications;	Whitney Martin	0.50	425.00	212.50
10/06/25	Attention to scheduling issues related to disclosure statement/plan and adversary proceeding, correspondences with K&E team regarding same	Jonathan Lozano	0.50	1,175.00	587.50
10/07/25	Finalized and filed Notice of Increase of Hourly Rates of FTI Consulting, Inc.; Finalized and filed the Third Notice of Adjournment of Disclosure Statement Hearing; Finalizing and filed Debtors' Witness and Exhibit List for Hearing Scheduled for October 9, 2025;	Whitney Martin	0.50	425.00	212.50
10/07/25	Emails re: notices to be filed (.20).	Jason G. Cohen	0.20	1,325.00	265.00
10/08/25	Finalized and filed the Second Notice of Extension of Debtors' Deadline to Respond to Ryan, LLC's Adversary Proceeding	Whitney Martin	0.30	425.00	127.50

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Invoice: 22007948

Client: Ascend Performance Materials Holding Inc.

Complaint; Finalized and filed the Notice of Extension of Debtors' Deadline to Object to Ryan, LLC's Reservation of Rights to Claim Administrative Expense;

10/13/25	Emails and oversee final documents for filing (.80).	Jason G. Cohen	0.80	1,325.00	1,060.00
10/14/25	Review samples and then emails re: 363 motion for board search (.50).	Jason G. Cohen	0.50	1,325.00	662.50
10/15/25	Call with O Pare re: case status for Monday and provide time estimate to clerk (.40).	Jason G. Cohen	0.40	1,325.00	530.00
10/17/25	Review research and emails re: board search (.20).	Jason G. Cohen	0.20	1,325.00	265.00
10/18/25	Prepare and circulate agenda for 10/20 hearing	Jonathan Lozano	1.20	1,175.00	1,410.00
10/19/25	Correspondence with K&E and court regarding settlement (0.3); revise and file agenda (0.5)	Jonathan Lozano	0.80	1,175.00	940.00
10/20/25	Updated deadline for Proofs of Claim;	Whitney Martin	0.20	425.00	85.00
10/20/25	Draft and revise notice of UCC letter exhibit	Haley Bernal	0.70	825.00	577.50
10/21/25	Coordinated Transcript Request for 10.20.25 hearing; Updated Confirmation Schedule deadlines; Filed Notice of Hearing to Consider (I) Confirmation of the Second Amended Joint Chapter 11 Plan Filed By the Debtors and (II) Related Voting and Objection Procedures	Whitney Martin	0.70	425.00	297.50
10/23/25	Finalized and filed Notice of Withdrawal of Debtors' Motion for Entry of an Order (I) Authorizing Rejection of an Unexpired Lease of Equipment Effective as of the Rejection Date, and (II) Granting Related Relief	Whitney Martin	0.30	425.00	127.50

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Invoice: 22007948

Client: Ascend Performance Materials Holding Inc.

10/28/25	Finalized and filed Certificate of No Objection with Respect to the First Interim Fee Application of Kirkland & Ellis LLP, fee period from April 21, 2025, through and including July 31, 2025;	Whitney Martin	0.30	425.00	127.50
10/28/25	Review of publication notices and approve for filing (.30).	Jason G. Cohen	0.30	1,325.00	397.50
10/30/25	Review MORs and global notes and approve for filing (.80).	Jason G. Cohen	0.80	1,325.00	1,060.00
10/30/25	Review and file September MORs	Jonathan Lozano	1.20	1,175.00	1,410.00
Total: Case Administration					10,605.00

B120 - Asset Analysis and Recovery

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/21/25	Telephone call with A Damon and M Feeney regarding Hlavinka claim and pipeline ownership issues; review Hlavinka Original Petition, Buckeye Asset Purchase Agreement, Assignment and Assumption Agreement, Assignment of Easements, title matters and Proofs of Claims 165 and 166 in preparation for call on 10/22/2025 with A Ralston, et al	Aaron P. Roffwarg	3.90	1,425.00	5,557.50
10/22/25	Continue review Hlavinka Original Petition, Buckeye Asset Purchase Agreement, Assignment and Assumption Agreement, Assignment of Easements, title matters and Proofs of Claims 165 and 166 and analyze claim by Hlavinka and potential liability of Buckeye Development; Prepare for and participate in telephone call with A Ralston, L Green, A Damon, et al to discuss analysis	Aaron P. Roffwarg	4.80	1,425.00	6,840.00

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Invoice: 22007948

Client: Ascend Performance Materials Holding Inc.

and path forward

10/23/25	Continue review of [REDACTED] [REDACTED] in preparation for call with Buckeye counsel	Aaron P. Roffwarg	2.10	1,425.00	2,992.50
10/27/25	Prepare for and participate in telephone call with A Damon and M Feeney and attorneys for Buckeye regarding Hlavinka claim and pipeline ownership issues	Aaron P. Roffwarg	1.00	1,425.00	1,425.00
10/28/25	Telephone call with D Ralston, A Damon, L Greene, et al, regarding Hlavinka easement POCs and Lawsuit, review [REDACTED] [REDACTED] used by Hlavinka	Aaron P. Roffwarg	1.00	1,425.00	1,425.00

Total: Asset Analysis and Recovery**18,240.00****B140 - Relief from Stay/Adequate Protection Proceedings**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/10/25	Correspondence with court regarding stay motion (0.2); attention to W&E and notice of intent for U.S. Bank Lift Stay motion (0.5)	Jonathan Lozano	0.70	1,175.00	822.50
10/13/25	Review of U.S. Bank lift stay stipulation	Jonathan Lozano	0.30	1,175.00	352.50
Total: Relief from Stay/Adequate Protection Proceedings					1,175.00

B160 - Fee/Employment Applications

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/03/25	Draft invoice for outstanding owed bills for first interim fee application	Julia Boyce	1.10	750.00	825.00

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Invoice: 22007948

Client: Ascend Performance Materials Holding Inc.

10/06/25	Review PJT and K&E interim fee applications	Jonathan Lozano	0.60	1,175.00	705.00
10/09/25	Draft witness and exhibit list for 10/14 hearing	Julia Boyce	0.10	750.00	75.00
10/09/25	Draft notice of remote testimony for 10/14 hearing	Julia Boyce	0.10	750.00	75.00
10/13/25	Review, revise and file supplemental PJT declaration	Jonathan Lozano	0.40	1,175.00	470.00
10/14/25	Redact invoice for fifth fee application	Julia Boyce	0.40	750.00	300.00
10/14/25	Draft fifth fee application for month of September	Julia Boyce	0.60	750.00	450.00
10/16/25	Review of and edit fifth fee statement and redact for privilege and circulate	Jonathan Lozano	1.00	1,175.00	1,175.00
10/16/25	Review monthly fee statement and redacted invoice (.20).	Jason G. Cohen	0.20	1,325.00	265.00
10/23/25	Review new Hilco retention pleadings and agreement (.40).	Jason G. Cohen	0.40	1,325.00	530.00
10/23/25	Review of Hilco supplemental retention application	Jonathan Lozano	0.40	1,175.00	470.00
10/28/25	Review and file Kirkland fee app CNO	Jonathan Lozano	0.20	1,175.00	235.00
10/31/25	Review fee statements and emails re: to be filed retention apps (.40).	Jason G. Cohen	0.40	1,325.00	530.00

Total: Fee/Employment Applications**6,105.00****B185 - Assumption/Rejection of Leases and Contracts**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/17/25	Review and file motion to assume SDI	Jonathan Lozano	0.40	1,175.00	470.00

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Invoice: 22007948

Client: Ascend Performance Materials Holding Inc.

agreement

10/23/25	Emails re: contract assumption (.20); emails re: office space lease (.50).	Jason G. Cohen	0.50	1,325.00	662.50
10/23/25	Call with B. Nashelsky regarding assumption issues, follow up research regarding same	Jonathan Lozano	0.30	1,175.00	352.50
10/23/25	Review lease assumption pleadings (.60).	Jason G. Cohen	0.60	1,325.00	795.00
10/29/25	Review discovery requests from MHBA (.30).	Jason G. Cohen	0.30	1,325.00	397.50
10/29/25	Correspondences with contract counterparty regarding assumption or rejection of contract and correspondence with K&E team regarding same	Jonathan Lozano	0.20	1,175.00	235.00

Total: Assumption/Rejection of Leases and Contracts**2,912.50****B190 - Other Contested Matters (excluding assumption/rejection motions)**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/01/25	Review interrogatories and correspondence with K&E team regarding same	Jonathan Lozano	0.60	1,175.00	705.00
10/02/25	Review discovery responses and send comments to K&E (.40).	Jason G. Cohen	0.40	1,325.00	530.00
10/07/25	Call with court and opposing counsel regarding hearing dates and follow up regarding same	Jonathan Lozano	0.50	1,175.00	587.50
10/07/25	Approve W/E list for filing (.10); emails and precedent search re: adversary scheduling options (.30).	Jason G. Cohen	0.40	1,325.00	530.00
10/08/25	Review of notice of extension of deadline to object to Ryan LLC motion and notice of extension in Ryan adversary	Jonathan Lozano	0.30	1,175.00	352.50

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Invoice: 22007948

Client: Ascend Performance Materials Holding Inc.

10/09/25	Detailed editing of objection to Mastec MSJ (2.20).	Jason G. Cohen	2.20	1,325.00	2,915.00
10/10/25	Complete edits of MSJ response and send to team (.50).	Jason G. Cohen	0.50	1,325.00	662.50
10/10/25	Review of MSJ response and correspondence with J. Cohen regarding same	Jonathan Lozano	1.30	1,175.00	1,527.50
10/13/25	Review and file response in opposition to MasTec MSJ, including exhibits, sealed pleadings and motion to seal same	Jonathan Lozano	2.20	1,175.00	2,585.00
10/15/25	Draft OCOP CNO	Julia Boyce	0.40	750.00	300.00
10/15/25	Review MasTec objection to MSJ and objection to undisputed facts (1.70).	Jason G. Cohen	1.70	1,325.00	2,252.50
10/16/25	Quick review of Mastec exhibits for Monday (.20).	Jason G. Cohen	0.20	1,325.00	265.00
10/17/25	Review and file stipulation with U.S. Department of Health and Human Services	Jonathan Lozano	0.50	1,175.00	587.50
10/23/25	Begin review of 9019 (.20); detailed review of 9019 for Mastec and send comments to team (.70).	Jason G. Cohen	0.90	1,325.00	1,192.50
10/23/25	Review draft MasTec 9019 Motion and comments to same	Jonathan Lozano	1.00	1,175.00	1,175.00
Total: Other Contested Matters (excluding assumption/rejection motions)					16,167.50

B310 - Claims Administration and Objections

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/15/25	Review edits to omnibus objection order	Jason G. Cohen	0.30	1,325.00	397.50

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Invoice: 22007948

Client: Ascend Performance Materials Holding Inc.

and emails re: CoC (.30).

10/16/25	Review changes to omnibus objection procedures order and CNO re same	Jonathan Lozano	0.40	1,175.00	470.00
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Total: Claims Administration and Objections					867.50
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B320 - Plan and Disclosure Statement (including Business Plan)

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/07/25	Attention to W&E and adjournment logistics for disclosure statement	Jonathan Lozano	0.30	1,175.00	352.50
10/07/25	Review revised confirmation dealing and emails re: same (.20).	Jason G. Cohen	0.20	1,325.00	265.00
10/13/25	Attention to scheduling matters and prepare and file notice of intent for remote testimony	Jonathan Lozano	0.40	1,175.00	470.00
10/15/25	Review of amended plan and ds and file notices of amended plan and DS.	Jonathan Lozano	2.40	1,175.00	2,820.00
10/15/25	Review amended plan (1.30).	Jason G. Cohen	1.30	1,325.00	1,722.50
10/16/25	Correspondences with O. Pare re confirmation hearing date (0,3); correspondences with court regarding same (0.2)	Jonathan Lozano	0.50	1,175.00	587.50
10/16/25	Prepare W&E for disclosure statement/lift stay hearing	Jonathan Lozano	0.40	1,175.00	470.00
10/19/25	Review and file second amended plan and DS and review and file amended solicitation order	Jonathan Lozano	3.00	1,175.00	3,525.00
10/20/25	Preparation for DS hearing and revised filings for same (1.0); attend DS hearing	Jonathan Lozano	2.00	1,175.00	2,350.00

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AUSTIN DALLAS DUBAI HOUSTON LONDON NEW YORK PARIS SAN ANTONIO SEATTLE WASHINGTON, DC

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Invoice: 22007948

Client: Ascend Performance Materials Holding Inc.

(0.5); attention to solicitation version of DS
for filing (0.5)

10/21/25	Review notice of confirmation hearing	Jonathan Lozano	0.20	1,175.00	235.00
10/28/25	Review and file notices of publication of confirmation hearing and solicitation procedures	Jonathan Lozano	0.40	1,175.00	470.00
10/29/25	Emails re: timing and quick review of voting notice (.20).	Jason G. Cohen	0.20	1,325.00	265.00

Total: Plan and Disclosure Statement (including Business Plan) **13,532.50**

Total Fees **\$ 69,605.00**

Debit for Misplaced September Time¹ **\$ 14,571.50**

Total Adjusted Fees on This Invoice **\$ 84,176.50**

Summary By Task

<u>Code</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
B110	Case Administration	10.60	10,605.00
B120	Asset Analysis and Recovery	12.80	18,240.00
B140	Relief from Stay/Adequate Protection Proceedings	1.00	1,175.00
B160	Fee/Employment Applications	5.90	6,105.00
B185	Assumption/Rejection of Leases and Contracts	2.30	2,912.50
B190	Other Contested Matters (excluding assumption/rejection motions)	13.10	16,167.50
B310	Claims Administration and Objections	0.70	867.50
B320	Plan and Disclosure Statement (including Business Plan)	11.30	13,532.50
Task Summary Total		57.70	\$69,605.00

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Invoice: 22007948

Client: Ascend Performance Materials Holding Inc.

Summary of Fees

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Haley Bernal	Associate	0.70	825.00	577.50
Julia Boyce	Associate	2.70	750.00	2,025.00
Jason G. Cohen	Partner	14.00	1,325.00	18,550.00
Jonathan Lozano	Counsel	24.70	1,175.00	29,022.50
Whitney Martin	Paralegal	2.80	425.00	1,190.00
Aaron P. Roffwarg	Partner	12.80	1,425.00	18,240.00
Total Summary of Fees		57.70		\$ 69,605.00
				14,571.50
				\$ 84,176.50

Expense Detail

<u>Date</u>	<u>Cost</u>	<u>Description</u>	<u>Amount</u>
09/15/25	Other Professionals	Veritext Corp - Vendor: Veritext - Transcript for 9.11.25 Status Conference Inv# 8634251 Date: 09/15/2025	72.05
09/17/25	Online Research-Westlaw	Online Research 09/17/2025 Jason G. Cohen	100.00
09/22/25	Online Research-Westlaw	Online Research 09/22/2025 Jason G. Cohen	100.00
09/22/25	Online Research-Westlaw	Online Research 09/22/2025 Jason G. Cohen	300.00
09/23/25	Online Research-Westlaw	Online Research 09/23/2025 Jason G. Cohen	250.00
09/25/25	Online Research-Westlaw	Online Research 09/25/2025 Jason G. Cohen	50.00
09/28/25	Online Research-Westlaw	Online Research 09/28/2025 Jason G. Cohen	150.00
10/02/25	Online Research-Westlaw	Online Research 10/02/2025 Jason G. Cohen	100.00
10/14/25	Online Research-Westlaw	Online Research 10/14/2025 Jason G. Cohen	50.00
10/22/25	Online Research-Westlaw	Online Research 10/22/2025 Jason G. Cohen	50.00
10/24/25	Other Professionals	Veritext Corp - Vendor: Veritext - Transcription Services Inv# 8738038 Date: 10/24/2025	131.00
10/27/25	Online Research-Westlaw	Online Research 10/27/2025 Jason G. Cohen	150.00
Total Expenses			\$ 1,503.05

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Invoice: 22007948

Client: Ascend Performance Materials Holding Inc.

Total Fees, Expenses and Charges on This Invoice \$ 85,679.55

¹ The below entries were added to the invoice for September 1, 2025, September 30, 2025 after the circulation of Bracewell's Fifth Monthly Fee Statement:

09/21/25	Correspond with J. Cohen and R. Whiteley regarding new assignment relating ██████████ ██████████ review and analyze MRO services agreement and related amendments (1.5); begin research of ██████████ draft initial report regarding ██████████ and send to R. Whiteley (2.2).	Matthew Reasoner	8.20	965.00	7,913.00
09/22/25	Discuss analysis of ██████████ with R. Whiteley and J. Cohen (0.7); continue research of ██████████ and incorporate into email analysis (3.5); finalize draft email report based on feedback and send to J. Cohen (2.7).	Matthew Reasoner	6.90	965.00	6,658.50

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REMITTANCE PAGE

Client: Ascend Performance Materials Holding Inc.
Matter: Chapter 11 Restructuring

Invoice: 22007948

Matter No: 0008082.000002

Total Fees	\$ 69,605.00
Total Adjustments	\$ 14,571.50
Total Adjusted Fees	\$ 84,176.50
Total Expenses	\$ 1,503.05
Total Fees, Expenses and Charges for this Invoice	\$ 85,679.55
Total Current Billing on this Invoice	\$ 85,679.55

PLEASE RETURN THIS REMITTANCE PAGE WITH YOUR PAYMENT

Wire Transfer Information

Wire to: Wells Fargo Bank, N.A., 420 Montgomery, San Francisco, CA 94104

Name on Account: Bracewell LLP

Bank Account Number: [REDACTED]

ABA Number **(For Wire Transfers Only)**: [REDACTED]; **(For ACH's Only)**: [REDACTED]

For International Wires Also Include Swift Code (for both US and Foreign Funds): [REDACTED]

Please include invoice number as a reference when sending the wire: [REDACTED]

Check Information

Bracewell LLP

P.O. Box 207486

Dallas, TX 75320-7486

Tax ID 74-1024827

Courier Information

Wells Fargo Lockbox Services

P.O. Box 207486

2975 Regent Blvd

Irving, TX 75063

Credit Card Information

<https://www.e-billexpress.com/ebpp/Bracewell/>

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Ascend Performance Materials Holding Inc.
 1010 Travis St.
 Suite 900
 Houston, TX 77002

December 09, 2025
 Invoice: 22009919
 BA: 03767 Jason G. Cohen

Our Matter: **0008082.000002** Chapter 11 Restructuring
 For Services Through November 30, 2025

B110 - Case Administration

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/03/25	Review insurance documents and respond to emails (.20).	Jason G. Cohen	0.20	1,500.00	300.00
11/04/25	Emails re: filing logistics, hearing timing, confirmation timeline (.30).	Jason G. Cohen	0.30	1,500.00	450.00
11/05/25	Finalized and filed Hilco Supplemental Application PFV;	Whitney Martin	0.30	450.00	135.00
11/05/25	Weekly budgeting reporting (.10).	Jason G. Cohen	0.10	1,500.00	150.00
11/06/25	Finalized and filed Emergency Motion for Entry of an Order Authorizing and Approving the Settlement by and Among Ascend and MasTec; Finalized and filed Declaration of Disinterestedness of Morgan, Lewis & Cockus LLP;	Whitney Martin	0.60	450.00	270.00
11/11/25	Weekly budgeting reporting (.10).	Jason G. Cohen	0.10	1,500.00	150.00
11/11/25	Correspondences with O. Pare and chambers regarding adjournment of confirmation hearing, draft notice of same and file.	Jonathan Lozano	0.70	1,300.00	910.00
11/12/25	Review additional OCP notices (0.2); attention to additional adjournment/hearing notices (0.5); attention to confirmation timeline (0.2)	Jonathan Lozano	0.90	1,300.00	1,170.00
11/12/25	Review various notices for filing (.30).	Jason G. Cohen	0.30	1,500.00	450.00

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Invoice: 22009919

Client: Ascend Performance Materials Holding Inc.

11/17/25	Finalized and filed Declaration of Disinterestedness by Deloitte Consulting Shanghai Company Limited and Deloitte Tax & Legal B.V.; Calendared new confirmation schedule dates;	Whitney Martin	0.50	450.00	225.00
11/17/25	Attention to additional OCP issues (0.4); correspondence with K&E team regarding hearing logistics for 11.24 hearing (0.2)	Jonathan Lozano	0.60	1,300.00	780.00
11/17/25	Coordinate redaction of filed documents	Jason G. Cohen	0.20	1,500.00	300.00
11/18/25	Finalized and filed Application to Appear Pro Hac Vice for R. Gao;	Whitney Martin	0.20	450.00	90.00
11/18/25	Attention to 11/24 hearing logistics (0.2); correspondence with O. Pare and J. Cohen regarding internal debtor management issues, research re same (0.6); revise notices of hearing (0.4); review and file motion to extend removal deadline (0.5)	Jonathan Lozano	1.70	1,300.00	2,210.00
11/18/25	Emails and review law re: executive officers	Jason G. Cohen	0.30	1,500.00	450.00
11/18/25	Review second motion to extend removal time	Jason G. Cohen	0.20	1,500.00	300.00
11/19/25	Revise and finalize notices of 11.24 and 12.9 hearings (0.4); confer regarding OCP questions (0.2)	Jonathan Lozano	0.60	1,300.00	780.00
11/19/25	Finalized and filed Notice of Hearing on Debtors' Emergency Motion for Entry of an Order (i) Authorizing Rejection of the Novus Agreement and (II) Granting Related Relief; Finalized and filed Notice of Hearing on Debtors' Emergency Motion of an Order (I) Authorizing and Approving the Settlement by and Among Ascend and MasTec and (II) Granting Related Relief; Finalized and Filed Notice of Adjournment of Certain Dates and	Whitney Martin	0.70	450.00	315.00

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Invoice: 22009919

Client: Ascend Performance Materials Holding Inc.

Deadlines Related to Confirmation Timeline;
Updated deadlines relating to confirmation
timeline;

11/19/25	Review several notices and approve for filing b110	Jason G. Cohen	0.30	1,500.00	450.00
11/20/25	Prepare W&E for 11.24 hearing (0.3); attention to plan supplement logistics and research re same (0.6); additional research re plan supplement logistics (0.5); attention to OCP matters (0.3)	Jonathan Lozano	1.70	1,300.00	2,210.00
11/21/25	Finalized and filed Notice of Annual Rate Adjustment of Certain Bracewell Professionals, Agenda for Hearing on 11.24.25, and Statement of Amounts Paid by the Debtors to Ordinary Course Professionals from August 1, 2025 through October 31, 2025;	Whitney Martin	0.40	450.00	180.00
11/21/25	Emails re: omnibus claim objections, then review agenda for Monday	Jason G. Cohen	0.20	1,500.00	300.00
11/24/25	Emails and coordinate pleading language and hearing dates prior to hearing (.20).	Jason G. Cohen	0.20	1,500.00	300.00
11/25/25	Emails to coordinate filing (.30).	Jason G. Cohen	0.30	1,500.00	450.00
11/26/25	Review and file monthly operating reports	Jonathan Lozano	1.10	1,300.00	1,430.00
Total: Case Administration					14,755.00

B120 - Asset Analysis and Recovery

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/04/25	Prepare for and participate in telephone call with D Ralston, A Damon, L Greene, et al, regarding Hlavinka easement POCs and	Aaron P. Roffwarg	1.00	1,550.00	1,550.00

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Invoice: 22009919

Client: Ascend Performance Materials Holding Inc.

Lawsuit

11/19/25	Review correspondence and Plaintiff's Original Petition regarding potential settlement with Hlavinka sent by A Damon; prepare for telephone call pm 11/20/25 with D Ralston, A Damon et al regarding same	Aaron P. Roffwarg	1.00	1,550.00	1,550.00
11/20/25	Prepare for telephone call with D Ralston, A Damon et al regarding same. Call L Green regarding [REDACTED]	Aaron P. Roffwarg	0.80	1,550.00	1,240.00
Total: Asset Analysis and Recovery					4,340.00

B150 - Meetings of and Communications with Creditors

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/26/25	Emails from creditors CP chem, Sparkling Clear, Florida Gas, Oracle (.30).	Jason G. Cohen	0.30	1,500.00	450.00
Total: Meetings of and Communications with Creditors					450.00

B160 - Fee/Employment Applications

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/03/25	Call with K&E re: 327 retention of McGuire Woods (.30).	Jason G. Cohen	0.30	1,500.00	450.00
11/03/25	Correspondence with K&E team regarding McGuire retention	Jonathan Lozano	0.30	1,300.00	390.00
11/04/25	Draft shells for fee statement, fee application, and rate increase notice	Julia Boyce	0.50	900.00	450.00

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Invoice: 22009919

Client: Ascend Performance Materials Holding Inc.

11/04/25	Edit McGuire Woods retention app (.90).	Jason G. Cohen	0.90	1,500.00	1,350.00
11/05/25	Review and approve Hilco supplemental app (.40).	Jason G. Cohen	0.40	1,500.00	600.00
11/11/25	Review monthly fee statement (.30).	Jason G. Cohen	0.30	1,500.00	450.00
11/11/25	Draft second interim fee application	Julia Boyce	2.00	900.00	1,800.00
11/11/25	Draft sixth fee statement	Julia Boyce	0.90	900.00	810.00
11/12/25	Review PJT interim fee application	Jonathan Lozano	0.20	1,300.00	260.00
11/17/25	Finalize and file second interim fee application for Bracewell (0.8); redact invoice and review fee statement for sixth monthly fee statement and circulate to notice parties (0.8)	Jonathan Lozano	1.60	1,300.00	2,080.00
11/17/25	Revise sixth monthly fee statement	Julia Boyce	0.20	900.00	180.00
11/17/25	Review second interim fee app and emails re: same	Jason G. Cohen	0.30	1,500.00	450.00
11/18/25	Review and revise notice of rate increase required pursuant to Bracewell retention order	Jonathan Lozano	0.50	1,300.00	650.00
11/18/25	Revise notice of rate change	Julia Boyce	0.30	900.00	270.00
11/19/25	Research [REDACTED]	Julia Boyce	1.30	900.00	1,170.00
11/25/25	Review and file FTI second interim compensation application	Jonathan Lozano	0.40	1,300.00	520.00

Total: Fee/Employment Applications**11,880.00**

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Invoice: 22009919

Client: Ascend Performance Materials Holding Inc.

B185 - Assumption/Rejection of Leases and Contracts

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/03/25	Edit RFPs and serve on MBHA (.40).	Jason G. Cohen	0.40	1,500.00	600.00
11/03/25	Review Novus discovery requests and responses (.50).	Jason G. Cohen	0.50	1,500.00	750.00
11/03/25	Review Novus rejection motion	Jonathan Lozano	0.60	1,300.00	780.00
11/03/25	Review of Novus discovery materials and send same to opposing counsel (0.8); call with K&E team and opposing counsel (0.7)	Jonathan Lozano	1.50	1,300.00	1,950.00
11/03/25	Review and edit rejection motion (.60).	Jason G. Cohen	0.60	1,500.00	900.00
11/04/25	Review responses and objections to RFPs (.50); final review and approval of rejection motion (.60).	Jason G. Cohen	1.10	1,500.00	1,650.00
11/05/25	Review protective order and emails re: same and Novus (.20).	Jason G. Cohen	0.20	1,500.00	300.00
11/06/25	Review new discovery requests from MHBA (.30).	Jason G. Cohen	0.30	1,500.00	450.00
11/06/25	Review of chamber procedures, edits to MasTec 9019 and finalize for filing.	Jonathan Lozano	1.50	1,300.00	1,950.00
11/07/25	Review of discovery responses and deposition notice, circulate same (0.6)	Jonathan Lozano	0.60	1,300.00	780.00
11/08/25	Review and file SDI CNO	Jonathan Lozano	0.30	1,300.00	390.00
11/20/25	Emails re: rejection notice b185	Jason G. Cohen	0.10	1,500.00	150.00
Total: Assumption/Rejection of Leases and Contracts					10,650.00

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Invoice: 22009919

Client: Ascend Performance Materials Holding Inc.

B190 - Other Contested Matters (excluding assumption/rejection motions)

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/03/25	Review de minimis claims procedures and emails re: same (.50).	Jason G. Cohen	0.50	1,500.00	750.00
11/04/25	Attention to MasTec 9019 motion and contract rejection motion and edits to same	Jonathan Lozano	1.10	1,300.00	1,430.00
11/05/25	Review of MasTec 9019 motion (0.5); file same (0.3)	Jonathan Lozano	0.80	1,300.00	1,040.00
11/05/25	Edits to Mastec 9019 and emails re: scheduling (.90); finalize 9019 motion, emails re: same, approve for filing (.40).	Jason G. Cohen	1.30	1,500.00	1,950.00
11/06/25	Emails then review 9019 motion and order for dual filing edits (.30).	Jason G. Cohen	0.30	1,500.00	450.00
11/07/25	Review notices of deadline extension and approve for filing (.20).	Jason G. Cohen	0.20	1,500.00	300.00
11/07/25	Emails re: discovery, then respond to creditor emails (.30).	Jason G. Cohen	0.30	1,500.00	450.00
11/07/25	Review and file notices of extension for Ryan LLC adversary and admin claims motion	Jonathan Lozano	0.40	1,300.00	520.00
11/12/25	Draft notice of adjournment and notices of hearing	Julia Boyce	1.10	900.00	990.00
11/20/25	Review W/E list and approve for filing b190	Jason G. Cohen	0.10	1,500.00	150.00
11/24/25	Attend hearing on MasTec 9019 (.20).	Jason G. Cohen	0.20	1,500.00	300.00
11/24/25	Prepare for hearing on 9019 settlement motion (0.3); attend hearing on settlement motion (0.3)	Jonathan Lozano	0.60	1,300.00	780.00

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Invoice: 22009919

Client: Ascend Performance Materials Holding Inc.

11/25/25	Review notices, plan supp, omnibus objections for filing (1.10).	Jason G. Cohen	1.10	1,500.00	1,650.00
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Total: Other Contested Matters (excluding assumption/rejection motions)	10,760.00
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B310 - Claims Administration and Objections

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/24/25	Correspondences with court and K&E team regarding hearing dates for omnibus objections	Jonathan Lozano	0.20	1,300.00	260.00
11/25/25	Review and file first, second and third omnibus claims objections and first and second notices of satisfaction	Jonathan Lozano	1.30	1,300.00	1,690.00
Total: Claims Administration and Objections					1,950.00

B320 - Plan and Disclosure Statement (including Business Plan)

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/05/25	Attention to plan confirmation scheduling issues and correspondences with K&E team and chambers regarding same	Jonathan Lozano	0.40	1,300.00	520.00
11/05/25	Review and comment on new confirmation timeline (.30).	Jason G. Cohen	0.30	1,500.00	450.00
11/05/25	Additional emails re: confirmation timeline (.30).	Jason G. Cohen	0.30	1,500.00	450.00
11/11/25	Emails and edits re: timeline and notice (.20); additional edit and emails re: timeline notice (.10).	Jason G. Cohen	0.30	1,500.00	450.00
11/12/25	Emails re: confirmation timeline and scheduling (.10).	Jason G. Cohen	0.10	1,500.00	150.00

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Invoice: 22009919

Client: Ascend Performance Materials Holding Inc.

11/14/25	Correspondence with O. Pare regarding plan structure and follow up research and correspondence with J. Cohen regarding same	Jonathan Lozano	0.50	1,300.00	650.00
11/15/25	Communications with J. Cohen regarding remediation obligations associated with facility abandonment in place	Matthew Paulson	0.20	1,450.00	290.00
11/15/25	Brief research of [REDACTED] and emails with Bracelet team (.80); Call with O Pare re: plan changes and wind down considerations and emails with Bracewell team re: specialist input (.50).	Jason G. Cohen	1.30	1,500.00	1,950.00
11/15/25	Emails and review Plan re: modifications (.70).	Jason G. Cohen	0.70	1,500.00	1,050.00
11/16/25	Review [REDACTED] attend call regarding same	Matthew Paulson	1.00	1,450.00	1,450.00
11/16/25	Call with O Pare and Bracewell team re: wind down considerations (.30).	Jason G. Cohen	0.30	1,500.00	450.00
11/19/25	Review confirmation order (1.0); research regarding plan supplement questions (0.5)	Jonathan Lozano	1.50	1,300.00	1,950.00
11/19/25	Review DS and plan supplement samples and analyze adjusted financing strategy, emails re: same b320	Jason G. Cohen	0.80	1,500.00	1,200.00
11/19/25	Summarize confirmation edits and send to team b320	Jason G. Cohen	0.50	1,500.00	750.00
11/19/25	Review sample confirmation orders, send comments to J Lozano b320	Jason G. Cohen	0.90	1,500.00	1,350.00

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Invoice: 22009919

Client: Ascend Performance Materials Holding Inc.

11/19/25	Edit lengthy confirmation order b320	Jason G. Cohen	2.70	1,500.00	4,050.00
11/20/25	Review and edit DS supplement b320	Jason G. Cohen	0.40	1,500.00	600.00
11/25/25	Review, finalize and file plan supplement	Jonathan Lozano	1.00	1,300.00	1,300.00
11/26/25	Review MORs and Disclosure supplement for filing (.60).	Jason G. Cohen	0.60	1,500.00	900.00
11/26/25	Review notice of amendments to disclosure statement (0.5); file same (0.3)	Jonathan Lozano	0.80	1,300.00	1,040.00
11/28/25	Review and file first amended plan supplement	Jonathan Lozano	0.90	1,300.00	1,170.00
Total: Plan and Disclosure Statement (including Business Plan)					22,170.00

Total Fees **\$ 76,955.00**

Summary By Task

<u>Code</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
B110	Case Administration	12.70	14,755.00
B120	Asset Analysis and Recovery	2.80	4,340.00
B150	Meetings of and Communications with Creditors	0.30	450.00
B160	Fee/Employment Applications	10.40	11,880.00
B185	Assumption/Rejection of Leases and Contracts	7.70	10,650.00
B190	Other Contested Matters (excluding assumption/rejection motions)	8.00	10,760.00
B310	Claims Administration and Objections	1.50	1,950.00
B320	Plan and Disclosure Statement (including Business Plan)	15.50	22,170.00
Task Summary Total		58.90	\$76,955.00

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Invoice: 22009919

Client: Ascend Performance Materials Holding Inc.

Summary of Fees

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Julia Boyce	Associate	6.30	900.00	5,670.00
Jason G. Cohen	Partner	21.60	1,500.00	32,400.00
Jonathan Lozano	Counsel	24.30	1,300.00	31,590.00
Whitney Martin	Paralegal	2.70	450.00	1,215.00
Matthew Paulson	Partner	1.20	1,450.00	1,740.00
Aaron P. Roffwarg	Partner	2.80	1,550.00	4,340.00
Total Summary of Fees		58.90		\$ 76,955.00

Expense Detail

<u>Date</u>	<u>Cost</u>	<u>Description</u>	<u>Amount</u>
11/18/25	Filing/Court Fees	Bank of America - FILING 2025-11-18 COURTS/USBC-TX-PAY	100.00
11/20/25	Filing/Court Fees	Jason Cohen - : 11/18/25 - Filing Fees Jason Cohen Pro hac vice filing fees for Ruoyun Gao - Ascend 010078192746	100.00
Total Expenses			\$ 200.00

Total Fees, Expenses and Charges on This Invoice **\$ 77,155.00**

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REMITTANCE PAGE

Client: Ascend Performance Materials Holding Inc.
Matter: Chapter 11 Restructuring

Invoice: 22009919

Matter No: 0008082.000002

Total Fees	\$ 76,955.00
Total Expenses	\$ 200.00
Total Fees, Expenses and Charges for this Invoice	\$ 77,155.00
Total Current Billing on this Invoice	\$ 77,155.00

PLEASE RETURN THIS REMITTANCE PAGE WITH YOUR PAYMENT

Wire Transfer Information

Wire to: Wells Fargo Bank, N.A., 420 Montgomery, San Francisco, CA 94104

Name on Account: Bracewell LLP

Bank Account Number: [REDACTED]

ABA Number **(For Wire Transfers Only)** [REDACTED]; **(For ACH's Only)** [REDACTED]

For International Wires Also Include Swift Code (for both US and Foreign Funds): [REDACTED]

Please include invoice number as a reference when sending the wire: [REDACTED]

Check Information

Bracewell LLP

P.O. Box 207486

Dallas, TX 75320-7486

Tax ID 74-1024827

Courier Information

Wells Fargo Lockbox Services

P.O. Box 207486

2975 Regent Blvd

Irving, TX 75063

Credit Card Information<https://www.e-billexpress.com/ebpp/Bracewell/>

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Ascend Performance Materials Holding Inc.
1010 Travis St.
Suite 900
Houston, TX 77002

January 14, 2026
Invoice: 22011621
BA: 03767 Jason G. Cohen

Our Matter: **0008082.000002** Chapter 11 Restructuring
For Services Through December 31, 2025

B110 - Case Administration

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/01/25	Finalized and filed Certificate of No Objection to Debtors' Supplemental Application for Entry of an Order Expanding the Scope of Employment and Retention of Hilco Real Estate, LLC to Include Hilco Valuation Services;	Whitney Martin	0.20	450.00	90.00
12/09/25	End of case budgeting report (.50).	Jason G. Cohen	0.50	1,500.00	750.00
12/11/25	Requested 12/9 hearing transcript; Finalized and filed Certificate of No Objection with Respect to the Second Interim Fee Application of Bracewell LLP for Compensation of Services Rendered and Reimbursement of Expenses as Co-Counsel and Conflicts Counsel for Debtors and Debtors in Possession for the period from August 1, 2025 through and including October 31, 2025;	Whitney Martin	0.50	450.00	225.00
12/18/25	Emails and coordinate filing, draft notices, hearing dates (.40),	Jason G. Cohen	0.40	1,500.00	600.00
12/18/25	Finalized and filed Notice of the Eighth Amended Plan;	Whitney Martin	0.30	450.00	135.00
12/19/25	Review, revise and file notice of effective date (0.5); revise and file dismissal of adversary (0.5); attention to case closing questions, research re same and correspondence with J. Cohen and K&E team re same (0.5)	Jonathan Lozano	1.50	1,300.00	1,950.00

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Invoice: 22011621

Client: Ascend Performance Materials Holding Inc.

12/19/25	Emails re: closing cases (.20)	Jason G. Cohen	0.20	1,500.00	300.00
Total: Case Administration					4,050.00

B120 - Asset Analysis and Recovery

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/04/25	Review documents related to real estate matters at Chocolate Bayou, participate in call with A Ralston, et al regarding same; at A Ralston's request, begin analyzing the [REDACTED] to determine [REDACTED]	Aaron P. Roffwarg	4.50	1,550.00	6,975.00
12/05/25	Continue analysis and high-level communication to A Ralston regarding [REDACTED] to determine [REDACTED]	Aaron P. Roffwarg	6.20	1,550.00	9,610.00
12/15/25	Begin review of Master Agreement, Schedules and Annexes regarding request by C Jennings of Kirkland related to [REDACTED]; review [REDACTED]	Aaron P. Roffwarg	1.50	1,550.00	2,325.00
12/16/25	Continue review of Master Agreement, including Supply, O&M and Lease Agreements related to [REDACTED]	Aaron P. Roffwarg	2.00	1,550.00	3,100.00

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Invoice: 22011621

Client: Ascend Performance Materials Holding Inc.

12/17/25	Finalize review of Master Agreement, including Supply, O&M and Lease Agreements related to [REDACTED] [REDACTED] t/c with C Jennings of Kirkland & Ellis regarding relevant provisions in the reviewed documents	Aaron P. Roffwarg	1.30	1,550.00	2,015.00
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Total: Asset Analysis and Recovery**24,025.00****B150 - Meetings of and Communications with Creditors**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/10/25	Call with creditor OQ/Oxea regarding claims procedures	Jonathan Lozano	0.20	1,300.00	260.00

Total: Meetings of and Communications with Creditors**260.00****B160 - Fee/Employment Applications**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/10/25	Draft CNO for interim fee application	Julia Boyce	0.10	900.00	90.00
12/11/25	Coordinate filing of second fee application CNO	Julia Boyce	0.20	900.00	180.00
12/11/25	Edit draft CNO for fee app (.10).	Jason G. Cohen	0.10	1,500.00	150.00
12/12/25	Calculate outstanding fees owed pursuant to order approving second interim fee application	Julia Boyce	0.20	900.00	180.00
12/15/25	Calculate outstanding fees owed pursuant to order approving second interim fee	Julia Boyce	0.80	900.00	720.00

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Invoice: 22011621

Client: Ascend Performance Materials Holding Inc.

application

12/16/25	Calculate outstanding fees owed pursuant to order approving second interim fee application	Julia Boyce	1.70	900.00	1,530.00
12/17/25	Attention to FTI fee app CNO	Jonathan Lozano	0.20	1,300.00	260.00
12/17/25	Draft CNO for FTI second interim fee application	Julia Boyce	0.30	900.00	270.00
12/18/25	Prepare and file CNO for FTI fee application	Jonathan Lozano	0.30	1,300.00	390.00
Total: Fee/Employment Applications					3,770.00

B185 - Assumption/Rejection of Leases and Contracts

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/01/25	Coordinate email responses to contract counterparties (.20).	Jason G. Cohen	0.20	1,500.00	300.00
12/04/25	Email and call with T Million for Indorama re: contract rejection	Jason G. Cohen	0.20	1,500.00	300.00
Total: Assumption/Rejection of Leases and Contracts					600.00

B190 - Other Contested Matters (excluding assumption/rejection motions)

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/09/25	Draft Amended Agenda	Madeline Fogel	0.60	1,130.00	678.00
12/17/25	Draft notice of adjournment and extension of response deadline for all omnibus objections and notices	Julia Boyce	0.50	900.00	450.00
12/18/25	Draft notice of dismissal of adversary with MasTec	Jonathan Lozano	0.70	1,300.00	910.00

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Invoice: 22011621

Client: Ascend Performance Materials Holding Inc.

Total: Other Contested Matters (excluding assumption/rejection motions)**2,038.00****B320 - Plan and Disclosure Statement (including Business Plan)**

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/01/25	Attention to confirmation hearing logistics, including W&E and notice of intent for remote testimony and scheduling issues	Jonathan Lozano	0.70	1,300.00	910.00
12/02/25	Attention to UST plan objection (0.3); review of exhibit list for plan confirmation W&E and edits to same (0.6); review of and file amended plan supplement (1.2)	Jonathan Lozano	2.10	1,300.00	2,730.00
12/02/25	Review revised DS notice and exhibits and emails re: same (.30).	Jason G. Cohen	0.30	1,500.00	450.00
12/03/25	Review and file third amended plan supplement	Jonathan Lozano	0.80	1,300.00	1,040.00
12/03/25	Review motion to extend exclusivity and review draft notice of third amended plan	Jason G. Cohen	0.60	1,500.00	900.00
12/03/25	Review of third amended plan for filing; emails re: confirmation hearing filing plan	Jason G. Cohen	1.00	1,500.00	1,500.00
12/04/25	Attention to exclusivity extension motion and file same (0.6); research regarding UST objection (1.6); calls with voting creditors regarding plan issues (0.4)	Jonathan Lozano	2.60	1,300.00	3,380.00
12/04/25	Research precedent for [REDACTED]	Julia Boyce	2.30	900.00	2,070.00
12/04/25	Review draft exhibits list for confirmation	Jason G. Cohen	0.30	1,500.00	450.00
12/04/25	Review [REDACTED]	Jason G. Cohen	0.40	1,500.00	600.00

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Invoice: 22011621

Client: Ascend Performance Materials Holding Inc.

12/05/25	Finalize witness and exhibit list for plan confirmation and send to M. Kearney for filing	Jonathan Lozano	1.00	1,300.00	1,300.00
12/05/25	Review amended exhibit list; route cure inquiries to K&E personnel b320	Jason G. Cohen	0.20	1,500.00	300.00
12/07/25	Attention to further amended plan supplement and file same (1.0); review of confirmation order (1.0); attention to confirmation agenda (1.5); review of confirmation brief (1.0)	Jonathan Lozano	4.50	1,300.00	5,850.00
12/07/25	Review brief and UST objection/responses (.60).	Jason G. Cohen	0.60	1,500.00	900.00
12/07/25	Review new confirmation order (70).	Jason G. Cohen	0.70	1,500.00	1,050.00
12/08/25	Review of amended confirmation order (0.5); additional edits to agenda and file same (0.5); review and file amended plan supplement (0.5); preparation for confirmation hearing and review and filing of confirmation brief, voting report, and declarations in support of confirmation (3.0)	Jonathan Lozano	4.50	1,300.00	5,850.00
12/08/25	Review numerous notices, plan brief, declaration, plan supp, and emails re: same for filing (4.0).	Jason G. Cohen	4.00	1,500.00	6,000.00
12/09/25	Review and file notice of fourth amended plan, revised witness and exhibit list, revised agenda, amended confirmation order and additional preparation for confirmation hearing (5.0); attend confirmation hearing and attention to post-hearing review of amended confirmation order and file same (1.5)	Jonathan Lozano	6.50	1,300.00	8,450.00
12/09/25	Prepare materials for final hearing	Julia Boyce	3.50	900.00	3,150.00

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Invoice: 22011621

Client: Ascend Performance Materials Holding Inc.

12/09/25	Additional emails and review updated pleadings and coordinate filing for confirmation (1.50); attend confirmation hearing (.80).	Jason G. Cohen	2.30	1,500.00	3,450.00
12/11/25	Review and file sixth amended plan supplement	Jonathan Lozano	0.50	1,300.00	650.00
12/17/25	Review and file seventh amended plan supplement (0.5); attention to omnibus objection logistics and prepare notice of same (0.6)	Jonathan Lozano	1.10	1,300.00	1,430.00
12/17/25	Emails re: wind down tasks and effective date (.30); calls re: effective date and plan modifications (.30).	Jason G. Cohen	0.60	1,500.00	900.00
12/18/25	Review eighth amended plan supplement and correspondence with W. Martin re same	Jonathan Lozano	0.40	1,300.00	520.00
Total: Plan and Disclosure Statement (including Business Plan)					53,830.00

B430 - Litigation/Hearings

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/09/25	Assist with binder preparation ahead of hearing (.9); deliver binders and courtesy copies to the courthouse (.5)	Haley Bernal	1.40	975.00	1,365.00
Total: Litigation/Hearings					1,365.00

Total Fees **\$ 89,938.00**

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Invoice: 22011621

Client: Ascend Performance Materials Holding Inc.

Summary By Task

<u>Code</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
B110	Case Administration	3.60	4,050.00
B120	Asset Analysis and Recovery	15.50	24,025.00
B150	Meetings of and Communications with Creditors	0.20	260.00
B160	Fee/Employment Applications	3.90	3,770.00
B185	Assumption/Rejection of Leases and Contracts	0.40	600.00
B190	Other Contested Matters (excluding assumption/rejection motions)	1.80	2,038.00
B320	Plan and Disclosure Statement (including Business Plan)	41.50	53,830.00
B430	Litigation/Hearings	1.40	1,365.00
Task Summary Total		68.30	\$89,938.00

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Invoice: 22011621

Client: Ascend Performance Materials Holding Inc.

Summary of Fees

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Haley Bernal	Associate	1.40	975.00	1,365.00
Julia Boyce	Associate	9.60	900.00	8,640.00
Jason G. Cohen	Partner	12.60	1,500.00	18,900.00
Madeline Fogel	Associate	0.60	1,130.00	678.00
Jonathan Lozano	Counsel	27.60	1,300.00	35,880.00
Whitney Martin	Paralegal	1.00	450.00	450.00
Aaron P. Roffwarg	Partner	15.50	1,550.00	24,025.00
Total Summary of Fees		68.30		\$ 89,938.00

Expense Detail

<u>Date</u>	<u>Cost</u>	<u>Description</u>	<u>Amount</u>
11/16/25	Online Research-Westlaw	Online Research 11/16/2025 Jason G. Cohen	50.00
11/17/25	Online Research-Westlaw	Online Research 11/17/2025 Jason G. Cohen	150.00
11/18/25	Online Research-Westlaw	Online Research 11/18/2025 Jason G. Cohen	50.00
12/16/25	Other Professionals	Veritext Corp - Vendor: Veritext - Transcription Services \$ Inv# 8873467 Date: 12/16/2025	229.25

Total Expenses	\$ 479.25
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Total Fees, Expenses and Charges on This Invoice	\$ 90,417.25
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REMITTANCE PAGE

Client: Ascend Performance Materials Holding Inc.
Matter: Chapter 11 Restructuring

Invoice: 22011621

Matter No: 0008082.000002

Total Fees	\$ 89,938.00
Total Expenses	\$ 479.25
Total Fees, Expenses and Charges for this Invoice	\$ 90,417.25
Total Current Billing on this Invoice	\$ 90,417.25

PLEASE RETURN THIS REMITTANCE PAGE WITH YOUR PAYMENT

Wire Transfer Information

Wire to: Wells Fargo Bank, N.A., 420 Montgomery, San Francisco, CA 94104

Name on Account: Bracewell LLP

Bank Account Number: [REDACTED]

ABA Number **(For Wire Transfers Only)**: [REDACTED]; **(For ACH's Only)**: [REDACTED]

For International Wires Also Include Swift Code (for both US and Foreign Funds): [REDACTED]

Please include invoice number as a reference when sending the wire: [REDACTED]

Check Information

Bracewell LLP

P.O. Box 207486

Dallas, TX 75320-7486

Tax ID 74-1024827

Courier Information

Wells Fargo Lockbox Services

P.O. Box 207486

2975 Regent Blvd

Irving, TX 75063

Credit Card Information<https://www.e-billexpress.com/ebpp/Bracewell/>

EXHIBIT B

BRACEWELL RETENTION ORDER

ENTERED

June 17, 2025

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

ASCEND PERFORMANCE MATERIALS
HOLDINGS INC., *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 25-90127 (CML)
)
)
) (Jointly Administered)
)

**ORDER APPROVING THE DEBTORS'
APPLICATION FOR ENTRY OF AN ORDER
AUTHORIZING THE RETENTION AND EMPLOYMENT OF
BRACEWELL LLP AS CO-COUNSEL AND CONFLICTS COUNSEL FOR THE
DEBTORS AND DEBTORS IN POSSESSION EFFECTIVE AS OF APRIL 21, 2025**

Upon the application (the “Application”)² of the above-captioned debtors (the “Debtors”) for entry of an order (this “Order”) authorizing the retention and employment of Bracewell LLP (“Bracewell”) as co-counsel and conflicts counsel for the Debtors as of the Petition Date, all as more fully set forth in the Application; and upon the First Day Declaration; and the Court having reviewed the Application and the Cohen Declaration and this Court being satisfied, based on the representations made in the Application and the Cohen Declaration that Bracewell is “disinterested” as such term is defined in section 101(14) of the Bankruptcy Code, as modified by section 1107(b) of the Bankruptcy Code, and as required under section 327(a) of the Bankruptcy Code; and that Bracewell represents no interest adverse to the Debtors’ estates with respect to the matters upon which it is to be engaged; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334 and the *Order of Reference to Bankruptcy Judges* from the United States

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://dm.epiq11.com/Ascend>. The location of Debtor Ascend Performance Materials Holdings Inc.’s principal place of business is 1010 Travis St., Suite 900, Houston, Texas 77002.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Application.

District Court for the Southern District of Texas, entered May 24, 2012; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having found that it may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Application is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found that the Debtors' notice of the Application and opportunity for a hearing on the Application were appropriate and no other notice need be provided; and this Court having reviewed the Application and having heard the statements in support of the relief requested therein at a hearing before this Court (the "Hearing"), if any; and this Court having determined that the legal and factual bases set forth in the Application and at the Hearing, if any, establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is

HEREBY ORDERED THAT:

1. The Debtors are authorized to retain and employ Bracewell as co-counsel and conflicts counsel effective as of the Petition Date upon the terms and conditions set forth in the Application, the Cohen Declaration, and the Engagement Letter, as modified by this Order.
2. Bracewell is authorized to render professional services to the Debtors as described in the Application, the Cohen Declaration, and the Engagement Letter, as modified by this Order.
3. Bracewell shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with the Debtors' Chapter 11 Cases in compliance with Bankruptcy Code sections 330 and 331 and applicable provisions of the

Bankruptcy Rules, Bankruptcy Local Rules and any other applicable procedures and orders of the Court. For billing purposes, Bracewell shall keep its time in one-tenth (1/10) hour increments.

4. At the conclusion of Bracewell's engagement by the Debtors, if the amount of Bracewell's Retainer is in excess of the amount of Bracewell's outstanding and estimated fees, expenses and costs, Bracewell will pay to the Debtors the amount by which Bracewell's Retainer exceeds such fees, expenses, and costs. Bracewell is authorized to apply its Retainer against any outstanding prepetition fees, costs or expenses.

5. Bracewell shall use reasonable efforts to avoid any duplication of services provided by any of the Debtors' other chapter 11 professionals in these Chapter 11 Cases.

6. Bracewell will review its files periodically during the pendency of these Chapter 11 Cases to ensure that no conflicts or other disqualifying circumstances exist or arise. If any new relevant facts or relationships are discovered or arise, Bracewell will use reasonable efforts to identify such further developments and will promptly file a supplemental declaration, as required by Bankruptcy Rule 2014(a).

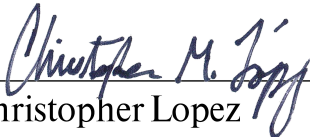
7. To the extent further increases in rates set forth in the Application occur after entry of this Order, Bracewell shall file a notice with the Court and give the Debtors, the U.S. Trustee and counsel to the Committee (if any) notice of any increases in the rates set forth in the Application. The notice shall explain the basis for the requested rate increases in accordance with Bankruptcy Code section 330(a)(3)(F) and state whether the Debtors have consented to the rate increase. The U.S. Trustee retains all rights to object to any hourly rate increases on all grounds, including the reasonableness standard set forth in Bankruptcy Code section 330, and the Court may review any rate increase pursuant to Bankruptcy Code section 330.

8. To the extent the Application, the Engagement Letter, or the Cohen Declaration is inconsistent with this Order, the terms of this Order shall govern.

9. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

10. The Court retains jurisdiction with respect to all matters arising from or related to the enforcement or interpretation of this Order.

Signed: June 17, 2025



Christopher Lopez
United States Bankruptcy Judge

EXHIBIT C

BLENDED HOURLY RATE

Category of Timekeeper	Blended Hourly Rate Billed in Final Fee Application
Partner	\$1,394.06
Associate [including Counsel and Senior Counsel]	\$1,085.39
Paraprofessional	\$429.02
All Timekeepers Aggregated	\$1,185.35

EXHIBIT D**SUMMARY OF FEES BY TIMEKEEPER**

Name	Title	Department	Year Admitted	Hours	Rate (pre-11/1/2025)	Rate (post-11/1/2025)	Fees
Jason G. Cohen	Partner	Financial Restructuring	2005	203.8	\$1,325.00	\$1,500.00	\$276,020.00
Nancy McEvily Davis	Partner	Trial	2011	1.3	\$1,175.00	\$1,340.00	\$1,527.50
Mark E. Dendinger	Partner	Financial Restructuring	2008	21.6	\$1,650.00	\$1,800.00	\$35,640.00
Matthew Paulson	Partner	Business and Regulatory	2001	1.2	\$1,300.00	\$1,450.00	\$1,740.00
Aaron Roffwarg	Partner	Business and Regulatory	1995	38.8	\$1,425.00	\$1,550.00	\$57,577.50
Richard F. Whiteley	Partner	Trial	1999	4.2	\$1,225.00	\$1,350.00	\$5,145.00
Jonathan Lozano	Counsel	Financial Restructuring	2014	258.7	\$1,175.00	\$1,300.00	\$310,460.00
Haley Bernal	Associate	Trial	2022	13.3	\$825.00	\$975.00	\$11,182.50
Julia Boyce	Associate	Trial	2024	34.3	\$750.00	\$900.00	\$28,110.00
Madeline Fogel	Associate	Trial	2020	19.3	\$965.00	\$1,130.00	\$18,723.50
Andrew Jacobs	Associate	Trial	2023	8.3	\$825.00	\$975.00	\$6,847.50
Ryan Marren	Associate	Trial	2023	42.6	\$825.00	<i>N/A</i>	\$35,145.00
Matthew Reasoner	Associate	Trial	2020	15.1	\$965.00	\$1,130.00	\$14,571.50
Whitney Martin	Paralegal	Trial	<i>N/A</i>	23.0	\$425.00	\$450.00	\$9,867.50
	Totals			685.5			\$812,557.50

EXHIBIT E

SUMMARY OF EXPENSES

EXPENSE	TOTAL
Online Research (Westlaw, Lexis)	\$1,800.00
Out-of-Town Travel	\$887.74
Filing and Court Fees	\$3,371.90
Transcript/Reporting Services	\$2,606.90
TOTAL	\$8,666.54

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

APM (PR) LLC,¹

Reorganized Debtor.

)
) Chapter 11
)
) Case No. 25-90129 (CML)
)
)
)
)

**FINAL ORDER ALLOWING
COMPENSATION AND REIMBURSEMENT OF EXPENSES**

The Court has considered the *Final Fee Application of Bracewell LLP for Compensation of Services Rendered and Reimbursement of Expenses as Co-Counsel and Conflicts Counsel for the Debtors and Debtors in Possession for the Period from April 21, 2025, through and including December 19, 2025*, filed by Bracewell LLP (the “Applicant”). The Court orders:

IT IS HEREBY ORDERED THAT:

1. The Applicant is allowed compensation and reimbursement of expenses in the amount of \$821,224.04 for the period set forth in the Fee Application.
2. The compensation and reimbursement of expenses allowed in this Order are approved on a final basis.

¹ The Reorganized Debtor in this chapter 11 case, along with the last four digits of the Reorganized Debtor’s federal tax identification number, is: APM (PR) LLC (0798) (“APM”). On January 20, 2026, the Court entered an order closing the chapter 11 cases of APM’s debtor affiliates (collectively, the “Fully Administered Debtors”). The Fully Administered Debtors, along with the last four digits of the Fully Administered Debtor’s federal tax identification number, are: Ascend Performance Materials Holdings Inc. (9853); APM (Canada) LLC (1078); APM Disc Holdings LLC (2348); APM Disc Inc. (1044); APM Foreign Holdings LLC (0411); Ascend Performance Materials Consumer Solutions Holdings LLC (4651); Ascend Performance Materials Consumer Solutions LLC (3995); Ascend Performance Materials Inc. (8294); Ascend Performance Materials Operations LLC (5777); and Ascend Performance Materials Texas Inc. (7787). The location of the Wind-Down Debtor’s service address for purposes of this chapter 11 case is 1010 Travis St., Suite 900, Houston, Texas 77002.

3. The Reorganized Debtor is authorized to disburse any unpaid amounts allowed by paragraphs 1 and 2 of this Order.

Dated: _____, 2026

CHRISTOPHER M. LOPEZ
UNITED STATES BANKRUPTCY JUDGE