

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	)	
	)	Chapter 11
	)	
THE LYCRA COMPANY LLC, <i>et al.</i> , ¹	)	Case No. 26-90399 (CML)
	)	
Debtors.	)	(Jointly Administered)
	)	

**NOTICE OF OCCURRENCE OF THE EFFECTIVE DATE
OF THE FIRST AMENDED JOINT PREPACKAGED PLAN OF REORGANIZATION
OF THE LYCRA COMPANY LLC AND ITS DEBTOR AFFILIATES
PURSUANT TO CHAPTER 11 OF THE BANKRUPTCY CODE**

PLEASE TAKE NOTICE that on May 7, 2026, the United States Bankruptcy Court for the Southern District of Texas (the “Court”) entered the *Findings of Fact and Conclusions of Law and Order (I) Approving the Debtors’ Disclosure Statement for the Joint Prepackaged Plan of Reorganization of The LYCRA Company LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code, (II) Confirming the First Amended Joint Prepackaged Plan of Reorganization of The LYCRA Company LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code, and (III) Granting Related Relief* [Docket No. 216] (the “Confirmation Order”) confirming the *First Amended Joint Prepackaged Plan of Reorganization of The LYCRA Company LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 246] (the “Plan”) of the above-captioned debtors (the “Debtors”).²

PLEASE TAKE FURTHER NOTICE that the Effective Date of the Plan occurred on May 20, 2026.

PLEASE TAKE FURTHER NOTICE that if you would like to obtain a copy of the Confirmation Order, the Plan, or any other pleadings filed in these Prepackaged Cases, you may: (a) email Lycrainfo@ra.kroll.com; (b) call the Debtors’ restructuring hotline at (888) 498-1399 (US/Canada toll free) or (347) 338-6514 (international); or (c) visit the Debtors’ case website free of charge at <https://restructuring.ra.kroll.com/lycra>. You may also obtain a copy of the Plan, Confirmation Order, or any other pleadings filed in these Prepackaged Cases for a fee via PACER at: <http://www.txs.uscourts.gov>.

¹ A complete list of each of the Debtors in these Prepackaged Cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://restructuring.ra.kroll.com/lycra>. The location of Debtor The LYCRA Company LLC’s corporate headquarters and the Debtors’ service address in these Prepackaged Cases is 2711 Centerville Road, Suite 300, Wilmington, Delaware 19808.

² Capitalized terms used but not defined herein have the meanings given to them in the Plan.

PLEASE TAKE FURTHER NOTICE that the Court has approved certain discharge, release, exculpation, injunction, and related provisions in Article VIII of the Plan.

PLEASE TAKE FURTHER NOTICE that the Plan and its provisions are binding on the Debtors, the Reorganized Debtors, the Disbursing Agent, certain parties who may be a Holder of a Claim against, or Interest in, the Debtors, and such Holder's respective successors and assigns to the extent provided in the Plan and the Confirmation Order.

PLEASE TAKE FURTHER NOTICE that the Plan and the Confirmation Order contain other provisions that may affect your rights. You are encouraged to review the Plan and the Confirmation Order in their entirety.

Dated: May 20, 2026

Houston, Texas

/s/ Kourtney P. Lyda

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