IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
NS WIND DOWN CO., INC., *et al.*,[1]	Case No. 24-10160 (CTG)
Debtors.	(Jointly Administered)
	Ref. Docket No. 756-763, 765, 766 & 767

OMNIBUS ORDER APPROVING FINAL FEE APPLICATIONS OF PROFESSIONALS FOR THE FINAL PERIOD FROM FEBRUARY 4, 2024 THROUGH JUNE 26, 2024

Upon consideration of the final fee applications (collectively, the "Final Fee Applications") of the professionals identified on **Exhibit A** hereto (the "Professionals") retained in these chapter 11 cases by the post-effective date debtors (collectively, the "Post-Effective Date Debtors" and, before the effective date of the chapter 11 plan confirmed by the Court, the "Debtors") and the Official Committee of Unsecured Creditors (the "Committee"), as applicable, for allowance of compensation and reimbursement of expenses, on a final basis; and it appearing to this Court that all of the requirements of sections 327, 328, 330, 331, and 503(b) of title 11 of the United States Code, as well as Rule 2016 of the Federal Rules of Bankruptcy Procedure and Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware, have been satisfied; and it appearing that the expenses incurred were reasonable and necessary; and it appearing that notice of the Final Fee Applications was appropriate; and after due deliberation and sufficient good cause appearing therefor; it is hereby:

[1] The Debtors in these Chapter 11 Cases, along with the last four digits of their U.S. federal tax identification numbers, to the extent applicable, are NS Wind Down Co., Inc. (4687), NS International Wind Down Co., Inc. (2723), NS Netherlands Wind Down B.V., and NS Wind Down Germany GmbH. The Debtors' mailing address is NS Wind Down Co., Inc., Plan Administrator, 103 Foulk Road, Suite 202, Wilmington, DE 19803.

ORDERED, that the Final Fee Applications are hereby APPROVED, on a final basis, in the amounts set forth on **Exhibit A** attached hereto; and it is further

ORDERED, that the Professionals are granted final allowance of compensation in the amounts set forth on **Exhibit A** attached hereto; and it is further

ORDERED, that the Professionals are granted, on a final basis, reimbursement of expenses in the amounts set forth on **Exhibit A** attached hereto; and it is further

ORDERED, that the Post-Effective Date Debtors are authorized and directed, as provided herein, to remit, or cause to be remitted, payment in the amounts set forth on **Exhibit A** attached hereto, less any and all amounts previously paid on account of such fees and expenses; and it is further

ORDERED, that this Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Dated: September 17th, 2024
Wilmington, Delaware

CRAIG T. GOLDBLATT
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT A

PROFESSIONAL	FEES	EXPENSES
Willkie Farr & Gallagher LLP *Co-Counsel to the Debtors* 2/4/24 – 6/26/24	$7,415,468.50[1]	$99,613.35
Young Conaway Stargatt & Taylor, LLP *Co-Counsel to the Debtors* 2/4/24 – 6/26/24	$1,185,976.50	$23,015.77
AlixPartners, LLP *Financial Advisor to the Debtors* 2/4/24 – 6/26/24	$2,412,929.00	$8,749.32
Perella Weinberg Partners LP *Investment Banker to the Debtors* 2/4/24 – 6/26/24	$9,107,047.72	$214,192.86
Weil, Gotshal & Manges LLP *Special Patent Counsel to the Debtors* 2/4/24 – 6/26/24	$642,024.45	$17,535.83
Bird & Bird LLP *Special Foreign Counsel to the Debtors* 2/4/24 – 6/26/24	$509,005.57	$0.00
RSM US LLP and RSM Canada LLP *Tax Services Provider to the Debtors* 2/4/24 – 6/26/24	$439,955.30	$0.00
Kroll Restructuring Administration LLC *Administrative Advisor to the Debtors* 2/4/24 – 6/26/24	$35,119.86	$0.00
Akin Gump Strauss Hauer & Feld LLP *Lead Co-Counsel to the Official Committee of Unsecured Creditors* 2/20/24 – 6/26/24	$4,902,888.50[2]	$69,923.87
Troutman Pepper Hamilton Sanders LLP *Delaware Counsel and Co-Counsel to the Official Committee of Unsecured Creditors* 2/22/24 – 6/26/24	$357,686.00	$12,180.57
Piper Sandler & Co. *Investment Banker to the Official Committee of Unsecured Creditors* 2/22/24 – 6/26/24	$2,871,379.31	$12,853.86

[1] This amount reflects a reduction of $1,485.00 due to an accounting error.

[2] This amount reflects a voluntary fee reduction of $307,092.00, including all fees incurred by professionals and paraprofessionals, who provided fewer than 10 hours of service during the period from February 20, 2024 through and including March 31, 2024 and fewer than 5 hours of service for all other covered months, as well as certain other voluntary reductions. For the avoidance of doubt, the foregoing fee reductions are purely voluntary and not based on any determination that such fees are not appropriate or compensable.