

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
Barrow Shaver Resources Company LLC ¹	§	Case No. 24-33353
	§	
	§	
Debtor.	§	

**SUMMARY SHEET FOR FIFTH INTERIM APPLICATION OF JONES WALKER LLP
FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT
OF EXPENSES AS COUNSEL TO THE DEBTOR FOR THE PERIOD FROM
JULY 1, 2025 THROUGH SEPTEMBER 30, 2025**

Name of Applicant:	Jones Walker LLP	
Applicant's Role in Case:	Counsel to Debtor and Debtor in Possession	
Date Order of Employment Signed:	October 10, 2024 [Docket No. 261] (approving retention as of August 19, 2024)	
Interim Application (X) No. 5th Final Application ()	Fifth Interim Fee Application	
	Beginning Date	End Date
Time period covered by this Application for which interim compensation has not previously been awarded:	July 1, 2025	September 30, 2025
Time period(s) covered by prior Applications:	August 19, 2024	June 30, 2025
Were the services provided necessary to the administration of or beneficial at the time rendered toward the completion of the case? Yes.		
Were the services performed in a reasonable amount of time commensurate with the complexity, importance and nature of the issues addressed? Yes.		
Is the requested compensation reasonable based on the customary compensation charged by comparably skilled practitioners in other non-bankruptcy cases? Yes.		
Do expense reimbursements represent actual and necessary expenses incurred? Yes.		

¹ The last four digits of the Debtor's federal tax identification number are 0510. The Debtor's corporate headquarters is located at 977 Pruitt Place, Tyler, TX 75703. All pleadings, as well as additional information related to the administration of the above-captioned bankruptcy case, are accessible free of charge on the case website at the following link: <https://cases.ra.kroll.com/BSR/>.

Compensation Breakdown for Time Period Covered by this Application	
Total professional fees requested in this Application:	\$1,377,239.50
Total professional hours covered by this Application:	1,757.7
Average hourly rate for professionals:	\$783.55
Total paraprofessional fees requested in this Application:	\$2,257.00
Total paraprofessional hours covered by this Application:	6.10
Average hourly rate for paraprofessionals:	\$370.00
Total fees requested in this Application:	\$1,379,496.50
Total expense reimbursements requested in this Application:	\$26,125.20
Total fees and expenses requested in this Application:	\$1,405,621.70
Total fees and expenses awarded in all prior Applications:	\$4,749,568.83
Plan Status: On February 19, 2026, the Debtor filed the <i>Chapter 11 Plan of Liquidation of Barrow Shaver Resources Company LLC</i> [Docket No. 1087], and the Debtor's exclusive solicitation period has been extended through April 19, 2026	
Primary benefits: During the Fifth Interim Fee Period, Jones Walker continued to diligently represent the Debtor on a wide variety of complex restructuring matters. Among other things, Jones Walker advised the Debtor on matters and strategy related to: (i) its sales and marketing process of substantially all of its assets, (ii) reviewing asset purchase agreements and various bids, (iii) litigating adversary proceedings, (iv) negotiating with potential bidders, (v) populating the data room and responding to due diligence, (vi) various contested matters, (vii) formulating a plan and disclosure statement strategy, (viii) fee applications and monthly fee statements, (ix) operating in chapter 11, and (x) the local procedures and practice in the Southern District of Texas as well as applicable Fifth Circuit law as it relates to all bankruptcy matters.	
Total to be Paid to Priority Unsecured Creditors:	TBD
Anticipated % Dividend to Priority Unsecured Creditors:	TBD
Total to be Paid to General Unsecured Creditors:	TBD
Anticipated % Dividend to General Unsecured Creditors:	TBD
Date of Confirmation Hearing:	TBD
Indicate whether plan has been confirmed:	No

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FIFTH INTERIM APPLICATION OF JONES WALKER LLP
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OF EXPENSES AS COUNSEL TO THE DEBTOR FOR THE
PERIOD FROM JULY 1, 2025 THROUGH SEPTEMBER 30, 2025

IF YOU OBJECT TO THE RELIEF REQUESTED, YOU MUST RESPOND IN WRITING. UNLESS OTHERWISE DIRECTED BY THE COURT, YOU MUST FILE YOUR RESPONSE ELECTRONICALLY AT [HTTPS://ECF.TXSB.USCOURTS.GOV/](https://ecf.txsb.uscourts.gov/) WITHIN TWENTY-ONE (21) DAYS FROM THE DATE THIS MOTION WAS FILED. IF YOU DO NOT HAVE ELECTRONIC FILING PRIVILEGES, YOU MUST FILE A WRITTEN OBJECTION THAT IS ACTUALLY RECEIVED BY THE CLERK WITHIN TWENTY-ONE (21) DAYS FROM THE DATE THIS MOTION WAS FILED. OTHERWISE, THE COURT MAY TREAT THE PLEADING AS UNOPPOSED AND GRANT THE RELIEF REQUESTED.

Pursuant to §§ 105(a), 330, and 331 of Title 11 of the United States Code (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “**Bankruptcy Local Rules**”), and this Court’s *Order Granting Debtor’s Motion to Implement Interim Compensation and Reimbursement Procedures for Professionals* [Docket No. 263] (the “**Interim Compensation Order**”), Jones Walker LLP (“**Jones Walker**”), counsel for the above-captioned

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debtor and debtor-in-possession (the “**Debtor**”), hereby submits this fifth interim fee application (the “**Application**”), seeking interim approval and allowance of fees in the amount of \$1,379,496.50 and reimbursement of expenses incurred in the amount of \$26,125.20, for the period from July 1, 2025 through September 30, 2025. In support of this Application, Jones Walker respectfully represents as follows:

JURISDICTION AND VENUE

1. The United States Bankruptcy Court for the Southern District of Texas (the “**Court**”) has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2).

2. Venue in this Court is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The statutory and other bases for the relief requested herein are §§ 105(a), 330, and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, Bankruptcy Local Rule 2016-1, the Interim Compensation Order, Rule 12 of the Court Procedures for this Court (the “**Court Procedures**”), and the applicable provisions of the *Appendix B Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under United States Code by Attorneys in Larger Chapter 11 Cases* (the “**UST Guidelines**”).

BACKGROUND

I. The Debtor’s Bankruptcy Case.

4. On July 23, 2024 (the “**Involuntary Petition Date**”), Axis Energy Services, LLC, DOC Energy Services, Inc., Cudd Pressure Control, Inc., Thru Tubing Solutions, Inc., Genesis Fluids, LLC, and Force Pressure Control, LLC filed an involuntary petition under chapter 7 of the Bankruptcy Code.

5. On August 19, 2024 (the “**Voluntary Petition Date**”), the Debtor consented to an order for relief by filing its voluntary petition for relief under chapter 11 of the Bankruptcy Code.

During the period between the Involuntary Petition Date and the Voluntary Petition Date (the “**Gap Period**”), the Debtor operated its business in the ordinary course of business pursuant to § 303(f) of the Bankruptcy Code. During the Gap Period, James A. Katchadurian was appointed as Chief Restructuring Officer (the “**CRO**”) of the Debtor.

6. The Debtor continues to manage and operate its business as debtor-in-possession pursuant to §§ 1107 and 1108 of the Bankruptcy Code. On August 30, 2024, the United States Trustee (the “**UST**”) filed the *United States Trustee’s Notice of Appointment of Committee of Unsecured Creditors* [Docket No. 124], appointing the members of the Official Committee of Unsecured Creditors (the “**UCC**”).

7. Additional information on the Debtor, its business, and events leading up to the above-captioned chapter 11 case (the “**Bankruptcy Case**”) can be found in the *Declaration of James A. Katchadurian in Support of Chapter 11 Petition and First Day Pleadings* [Docket No. 63].

II. Retention of Jones Walker as Debtor’s Counsel

8. On October 10, 2024, the Court entered an order [Docket No. 261] (the “**Retention Order**”) authorizing the retention of Jones Walker as counsel to the Debtor, effective as of August 19, 2024.

9. The Retention Order authorizes Jones Walker to be compensated in accordance with §§ 330 and 331 of the Bankruptcy Code, the applicable Bankruptcy Rules, the applicable Bankruptcy Local Rules, the *Procedures for Complex Cases in the Southern District of Texas* (the “**Complex Procedures**”), and any other applicable order of the Court.

10. As detailed in the *Debtor’s Application to Retain and Employ Jones Walker LLP as Counsel for the Debtor Effective as of August 19, 2024* [Docket No. 165] (the “**Retention**

Application”), Jones Walker agreed to be compensated on an hourly basis at rates disclosed in the Retention Application.

III. Prior Interim Fee Applications and Monthly Fee Statements

11. On December 3, 2024, Jones Walker filed its *First Interim Application of Jones Walker LLP for Allowance of Compensation and Reimbursement of Expenses as Counsel to the Debtor for the Period from August 19, 2024 through September 30, 2024* [Docket No. 354] (the “**First Fee Application**”), seeking allowance of fees in the amount of \$629,904.00 and reimbursement of expenses in the amount of \$2,873.25. On December 26, 2024, the Court entered an Order [Docket No. 385] granting the First Fee Application, allowing Jones Walker interim compensation and reimbursement of expenses for the amount of \$632,777.25.

12. On March 24, 2025, Jones Walker filed its *Second Interim Application of Jones Walker LLP for Allowance of Compensation and Reimbursement of Expenses as Counsel to the Debtor for the Period from October 1, 2024 through December 31, 2024* [Docket No. 558] (the “**Second Fee Application**”), seeking allowance of fees in the amount of \$1,102,291.00 and reimbursement of expenses in the amount of \$11,520.86. On April 16, 2025, the Court entered an Order [Docket No. 611] granting the Second Fee Application, allowing Jones Walker interim compensation and reimbursement of expenses for the amount of \$1,113,811.86.

13. On June 3, 2025, Jones Walker filed its *Third Interim Application of Jones Walker LLP for Allowance of Compensation and Reimbursement of Expenses as Counsel to the Debtor for the Period from January 1, 2025, through March 31, 2025* [Docket No. 693] (the “**Third Fee Application**”), seeking allowance of fees in the amount of \$1,840,710.00 and reimbursement of expenses in the amount of \$23,809.57. On June 30, 2025, the Court entered an Order [Docket No.

767] granting the Third Fee Application, allowing Jones Walker the amount of \$1,864,519.57 for interim compensation and reimbursement for expenses incurred.

14. On December 8, 2025, Jones Walker filed its *Fourth Interim Application of Jones Walker LLP for Allowance of Compensation and Reimbursement of Expenses as Counsel to the Debtor for the Period from April 1, 2025, through June 30, 2025* [Docket No. 992] (the “**Fourth Fee Application**”) seeking allowance of fees in the amount of \$1,126,672.00 and reimbursement of expenses in the amount of \$11,788.15. On January 4, 2026, the Court entered an Order [Docket No. 1016] granting the Fourth Fee Application, allowing Jones Walker in the amount of \$1,138,460.15 for interim compensation and reimbursement for expenses incurred.

15. In accordance with the Interim Compensation Order, Jones Walker submitted to the Debtor and to other Notice Parties (as defined in the Interim Compensation Order) its (i) *Notice of Tenth Monthly Fee Statement of Jones Walker LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Debtor for the Period July 1, 2025 through July 31, 2025* (the “**Tenth Monthly Fee Statement**”); (ii) *Notice of Eleventh Monthly Fee Statement of Jones Walker LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Debtor for the Period August 1, 2025 through August 31, 2025* (the “**Eleventh Monthly Fee Statement**”); and (iii) *Notice of Twelfth Monthly Fee Statement of Jones Walker LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Debtor for the Period September 1, 2025 through September 30, 2025* (the “**Twelfth Monthly Fee Statement**”)³ during the Fifth Interim Fee Period (as defined below).

16. The Interim Compensation Order authorizes the Debtor to pay Jones Walker 80% of fees and 100% of expenses identified in each Monthly Fee Statement to which no objection has

³ Collectively the prior months’ fee statements are referred to as the “**Monthly Fee Statements**”.

been served. The applicable objection periods for the Tenth, Eleventh, and Twelfth Monthly Fee Statements expired, and Jones Walker did not receive any objections to the Tenth, Eleventh, and Twelfth Monthly Fee Statements.

RELIEF REQUESTED

17. This Application covers the period from July 1, 2025 through September 30, 2025 (the “**Fifth Interim Fee Period**”). By this Application, Jones Walker seeks interim approval and allowance of fees in the amount of \$1,379,496.50 and reimbursement of expenses in the amount of \$26,125.20.

18. The total number of hours expended during the Fifth Interim Fee Period for which compensation is sought is approximately 1,763.80 hours

19. The compensation requested in connection with the services provided during the Fifth Interim Fee Period is supported by the following Exhibits annexed hereto:

- **Exhibit A** is (1) a schedule identifying all Jones Walker attorneys and paraprofessionals who provided services to the Debtor during the Fifth Interim Fee Period, including, with respect to each attorney and paraprofessional, as applicable, his or her position and area of expertise, date of admission, hourly rate, hours billed, and total fees charged; (2) a breakdown, by project category, of the services rendered and compensation sought by Jones Walker during the Fifth Interim Fee Period; and (3) a summary of the actual and necessary expenses that Jones Walker incurred during the Fifth Interim Fee Period in connection with its professional services to the Debtor.
- **Exhibit B** are copies of Jones Walker’s Tenth Monthly Fee Statement, Eleventh Monthly Fee Statement, and Twelfth Monthly Fee Statement. Each monthly fee statement attaches Jones Walker’s invoices for the requisite month, consisting of contemporaneously maintained time entries for each professional in increments of tenths (1/10) of an hour and an itemization of expenses.
- **Exhibit C** is Jones Walker’s disclosures of customary and comparable compensation, including blended hourly rates, for the Fifth Interim Fee Period.

- **Exhibit D** is a proposed order granting the relief requested herein.

**SERVICES RENDERED
DURING THE FIFTH INTERIM FEE PERIOD**

I. Summary of Services Rendered

20. Jones Walker has classified all services performed for which compensation is sought into project billing categories. Jones Walker has attempted to place the services performed in the category that best relates to the service provided. However, because certain services affected multiple categories, services pertaining to one category may occasionally be included in another category. The fact that similar services appear in several different categories has not resulted in any duplication of work or billing.

21. The following summary of services rendered during the Fifth Interim Fee Period is not intended to be a detailed description of the work performed. Rather, it merely highlights certain project billing categories in which significant services were rendered by Jones Walker. Detailed descriptions of the day-to-day services provided by Jones Walker and the time expended performing such services in each project billing category are attached to the invoices in **Exhibit**

B.

**A. Asset Disposition – Task Code B130
Fees: \$740,348.50; Hours: 903.40**

**Real Estate – Task Code B250
Fees: \$9,810.00; Hours: 10.90**

22. During the Fifth Interim Fee Period, Jones Walker continued the Debtor's marketing and sales process for substantially all of its assets. This included: (i) preparing assets schedules to support the bidding procedures; (ii) reviewing bids submitted and related asset purchase agreements; (iii) communicating with the CRO and the sale consultation parties regarding any potential bidders; (iv) communicating with potential bidders regarding open diligence questions

and other inquiries; (v) negotiating sale terms and other deal documents with interested parties; (vi) researching and analyzing issues relating to the sale of substantially all of the Debtor's assets; and (vii) working on due diligence and populating the data room.

23. Additionally, August 4, 2025, the Debtor filed its *Notice of Adjournment of Auction and Status Conference* [Docket No. 820] where it adjourned the proposed Auction date set out in the Sale Schedule of the Bidding Procedures Order.⁴ The Debtor disclosed that it was in the process of negotiating with different parties and reported that it would update the Court on the sale process at a status conference on August 6, 2025. On August 6, 2025, and August 20, 2025, the Court held status conferences where the Debtor provided an update on the sale process. The Debtor reported that it had been engaged with several interested parties and is still working through deal structures and asset purchase agreements. Negotiating, structuring, and revising the numerous iterations of asset purchase agreements with multiple interested parties took up a significant amount of time during the Fifth Interim Fee Period.

**B. Assumption/Rejection of Leases and Contracts – Task Code B185
Fees: \$17,972.00; Hours: 26.80**

24. This category includes time spent by Jones Walker's professionals examining and researching issues related to the Debtor's executory contracts and unexpired leases. Specifically, during the Fifth Interim Fee Period, Jones Walker prepared and filed the *Notice of (I) Potential Assumption and Assignment of Contracts and Leases as to Lots 1 and 2 and (II) Cure Amounts in Connection Therewith* [Docket No. 771] and the *Notice of (I) Potential Assumption and*

⁴ Capitalized terms in this section not otherwise defined in this Application are given the same meaning as in the *Order Granting Debtor's Emergency Motion for Entry of an Order (I) Approving the Bidding Procedures and Auction, (II) Scheduling Bid Deadlines, an Auction, Objection Deadlines, and a Hearing, (III) Approving the Form and Manner of Notice of the Sale Transaction, the Auction, the Hearing, and Assumption and Assignment Procedures, (IV) Authorizing the Debtor to Enter Into a Lead Bidder Agreement, and (V) Granting Related Relief* [Docket No. 760] (the "**Bidding Procedures Order**").

Assignment of Contracts and Leases as to Lot 3 and (II) Cure Amounts in Connection Therewith
[Docket No. 796] and responded to the various objections to these two cure notices.

**C. Avoidance Action Analysis -- Task Code B180
Fees \$50,303.00; Hours 58.40**

25. Under this category of time, Jones Walker professionals researched and examined certain property transfers made by the Debtor prior to the Involuntary Petition Date. Specifically, Jones Walkers professionals analyzed the Debtor's alleged transfer of various oil and gas leases.

**D. Business Operations – Task Code B210
Fees: \$8,811.50; Hours: 11.20**

26. During the Fifth Interim Fee Period, Jones Walker's professionals spent time maintaining the Debtor's business operations. As such, this category includes, among other things: (i) coordinating the preparation and filing of monthly operating reports for the months of June, July, and August; (ii) communicating with the CRO regarding Form W-15 reports; (iii) attending strategy meetings with the CRO; and (iv) attending to other miscellaneous issues related to debtor-in-possession operating.

**E. Case Administration – Task Code B110
Fees: \$84,678.00; Hours: 103.30**

27. This category includes matters related to, among other things: (i) analyzing strategy and various case issues; (ii) general research; (iii) preparing task lists; (iv) holding internal update calls to discuss outstanding issues and upcoming matters; (v) ensuring compliance with the service and notice requirements of the Bankruptcy Code and the Bankruptcy Local Rules; and (vi) ensuring compliance with all other applicable requirements of the Bankruptcy Code, Bankruptcy Rules, Bankruptcy Local Rules, and orders and procedures issued by the Court. In addition, Jones Walker's professionals regularly reviewed filings, monitored critical dates, and maintained a case calendar to remain apprised of critical matters.

F. Fee/Employment Applications – Task Code B160
Fees: \$63,431.00; Hours: 104.20

28. This category includes time spent: (i) drafting, revising, and/or assisting in the interim fee applications and monthly fee statements of Chaffe & Associates, Inc. and Santoyo Wehmeyer P.C.; (ii) drafting Jones Walker's Fourth Fee Application; (iii) preparing, revising, and serving Jones Walker's Monthly Fee Statements; (iv) drafting and reviewing CR3's compensation reports; and (v) fulfilling Jones Walker's on-going duty of conducting conflicts checks and ensuring disinterestedness in compliance with the Bankruptcy Code. In connection with preparing the Fourth Fee Application and monthly fee statements, Jones Walker, among other things, reviewed extensive billing prebills to ensure that time narratives and costs incurred complied with the UST Guidelines and local rules and regulations for interim compensation.

G. Meetings of and Communications with Creditors – Task Code B150
Fees: \$3,543.00; Hours: 5.0

29. This category includes time expended by Jones Walker's professionals: (i) responding to inquiries from creditors regarding their rights and claims; (ii) facilitating discussions and corresponding with various creditors and other parties regarding this Bankruptcy Case and status of the sale process; (iii) and participating in telephonic meetings with the UCC.

H. Other Contested Matters – Task Code B190
Fees: \$322,409.00 Hours: 437.90

30. This time category involves the time Jones Walker spent handling contest matters and adversary proceedings. During the Fifth Interim Fee Period, Jones Walker expended significant time litigating and responding to discovery in the *Kasino & Turner v. Barrow Shaver Resources Co., LLC* (Adversary Case No. 25-03440), filed July 11, 2025. Jones Walker's professionals drafted and filed the Debtor's *Counterclaim* [Adv. Docket No. 11] on August 13, 2025, and attended a hearing on the scheduling order and the temporary restraining order on

September 22, 2025. Jones Walker professionals also drafted the Debtor's report pursuant to Rule 26(f)(3) of the Federal Rules of Civil Procedure.

31. Jones Walker also expended significant time litigating and responding to discovery requests from the Ad-Hoc Group of Partnership Claimants.⁵ The Ad-Hoc Group of Partnership Claimants ultimately commenced the adversary proceeding *0078HT LLC, Briarwood Group, Deep Pool Holdings, HL American Oil & Gas, Kathleen V. Cunningham, RB Oil, Roosth 819, S. One Royalty Properties, Todd & Honey Poling JV, W.R. Hughey II, Wayne T. Cunningham v. Barrow Shaver Resources Co., LLC* (Adversary Case No. 25-03618), on August 8, 2025, during the Fifth Interim Fee Period. After the adversary proceeding was filed, Jones Walker continued addressing the discovery concerns.

32. Additionally, under this time category in the Fifth Interim Fee Period, Jones Walker addressed *NETX's Emergency Motion to Compel Production of Leases and Other Due Diligence Information* [Docket No. 772] (the "**Motion to Compel**"), filed on July 2, 2025. Jones Walker filed a response to the Motion to Compel [Docket No. 774] and attended the emergency hearing to on the Motion to Compel on July 3, 2025.

**I. Plan and Disclosure Statement – Task Code B320
Fees: \$52,754.00; Hours: 70.0**

**Restructurings – Task Code B420
Fees: \$4,161.00; Hours: 4.20**

33. Jones Walker's professionals continued developing and drafting a plan of reorganization during the Fifth Interim Fee Period. This category includes, among other things: (i) researching and analyzing legal and factual issues relevant to the plan; (ii) providing advice and assistance in connection with the formulation, negotiation, and preparation of the plan; (iii)

⁵ See Docket No. 815.

engaging with counsel to various parties in interest; and (iv) working towards obtaining an additional extension to exclusivity, which was granted on July 22, 2025 [Docket No. 806], with an additional extension filed on September 28, 2025 [Docket No. 851].

**J. Relief from Stay/Adequate Protection Proceedings – Task Code B140
Fees: \$11,374.00; Hours: 15.10**

34. This category includes matters related to, among other things working with counsel in relation to the First and Second Lift Stay Motions⁶ and extending certain deadlines relating thereto and monitoring potential automatic stay violations. Specifically, after much negotiation, on July 31, 2025, the Debtor, the UCC, and NETX Acquisitions, LLC and ETX Minerals, LLC entered into the *Stipulation and Agreed Order Continuing Hearing and Setting Certain Deadlines Relating Thereto* [Docket No. 816] regarding the First and Second Lift Stay Motions and agreeing to continue the hearing on the First and Second Lift Stay Motions until November 4, 2025.

**K. Other Task Codes
Fees: \$9,901.50; Hours: 13.40**

35. Jones Walker billed *de minimis* amounts to each of the following task categories:

Task Code	Project Category	Hours	Fees
B120	Asset Analysis and Recovery	0.80	\$532.00
B230	Financing/Cash Collections	3.90	\$3,787.00
B260	Board of Directors Matters	0.10	\$90.00
B310	Claims Administration and Objections	5.50	\$3,245.00
B410	General Bankruptcy Advice/Opinions	3.10	\$2,247.50

⁶ The First and Second Lift Stay Motions are defined as *NETX Acquisitions, LLC's Amended Motion for Relief from the Automatic Stay (re: Hays Glover Appeal)* [Docket No. 30] (the “**First Lift Stay Motion**”) and *NETX Acquisitions, LLC's and ETX Minerals, LLC's Motion for Relief from the Automatic Stay (Re: Hidden Rock Lawsuits)* [Docket No. 391] (the “**Second Lift Stay Motion**”), respectively.

36. Among other things, the time in these task codes includes efforts undertaken by Jones Walker to (i) research sale related issues; (ii) obtain advice from Jones Walker's corporate team; (iii) review governance issues; (iv) traveling for hearings; and (v) address other matters.

II. Valuation of Services Rendered.

37. As set forth in the charts attached hereto as **Exhibit A**, the attorneys and paraprofessionals of Jones Walker expended a total of 1,763.80 hours during the Fifth Interim Fee Period. The reasonable value of the services rendered by Jones Walker to the Debtor during the Fifth Interim Fee Period is \$1,379,496.50.

38. In accordance with the factors enumerated in § 330 of the Bankruptcy Code, Jones Walker respectfully submits that the foregoing amounts requested are fair and reasonable given (a) the complexity of this Bankruptcy Case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services for other nonbankruptcy cases. Moreover, Jones Walker has reviewed the requirements set forth in Local Rule 2016-1 and believes this Application complies with such Rule.

ACTUAL AND NECESSARY DISBURSEMENTS

39. As set forth in **Exhibit A**, a total of \$26,125.20 of actual, necessary expenses were incurred by Jones Walker during the Fifth Interim Fee Period. Jones Walker's disbursement policies pass through all expenses at actual cost or an estimated actual cost when the actual cost is difficult to determine.

LAW AND ARGUMENT

I. Factors to Consider in Awarding Attorneys' Fees.

40. Bankruptcy Code § 330 authorizes the Court to award professional persons employed pursuant to Bankruptcy Code § 327 reasonable compensation for actual and necessary

services rendered and reimbursement for actual and necessary expenses incurred. *See* 11 U.S.C. § 330.

41. In the Fifth Circuit, reasonable attorneys' fees are calculated by the lodestar method—multiplying the number of hours reasonably expended by the prevailing hourly rate in the community for similar work. *In re Fender*, 12 F.3d 480, 487 (5th Cir. 1994); *Shipes v. Trinity Indus.*, 987 F.2d 311, 319 (5th Cir. 1993). A court may adjust the lodestar up or down based on the factors contained in *Johnson v. Georgia Highway Express, Inc.*, 488 F.2d 714, 717-19 (5th Cir. 1974). The *Johnson* factors include: (1) time and labor required; (2) the novelty and difficulty of the questions involved; (3) the skill required to perform the professional services properly; (4) the preclusion of other employment by the professional due to acceptance of the case; (5) the customary fee; (6) whether the fee is fixed or contingent; (7) time limitations imposed by the client or the circumstances; (8) the amount involved and the results obtained; (9) the experience, reputation and ability of the professionals; (10) the undesirability of the case; (11) the nature and length of the professional relationship with the client; and (12) awards in similar cases. *See Johnson*, 488 F.2d at 717-19; *see also Trevino v. U.S. Bank Trust, N.A. (In re Trevino)*, 648 B.R. 847, 864-98 (Bankr. S.D. Tex. 2023) (applying the *Johnson* factors).

42. As more fully set forth below, Jones Walker respectfully submits that the *Johnson* factors and the elements governing awards of compensation pursuant to Bankruptcy Code §§ 330 and 331 justify the allowance of the fees and expenses incurred in its representation of the Debtor during the Fifth Interim Fee Period.

II. Application of the *Johnson* Factors.

43. The professional services rendered by Jones Walker during the Fifth Interim Fee Period required a high degree of professional competence and expertise. Jones Walker submits

that the services rendered to the Debtor were performed efficiently and effectively, and that the results obtained provided tangible, identifiable, and material benefits to the Debtor's estate.

A. The Time and Labor Required.

44. As stated above, Jones Walker's professionals have expended 1,763.80 hours during the Fifth Interim Fee Period in the representation of the Debtor. All of the time spent was necessary and appropriate for the representation of the Debtor in this Bankruptcy Case. This is especially true when considering the nature and urgency of the issues and tasks that arose in this Bankruptcy Case, including, among other things, the time and skill required to litigate the adversary proceedings, establish a claims process, and lay the groundwork for the marketing and sales process.

45. Jones Walker's representation of the Debtor has required it to balance the need to provide quality services with the need to act quickly and to represent the Debtor in an effective, efficient, and timely manner. Jones Walker submits that the hours spent were reasonable given the size and complexity of this case, and the significant, and often times urgent, legal issues raised.

B. The Novelty and Difficulty of the Questions Involved.

46. This Bankruptcy Case is designated as a "complex" case and involves a significant number of complex issues in the areas of restructuring, finance, energy, and environmental law. *See Order Granting Complex Case Treatment* [Docket No. 50]. As such, Jones Walker's services to the Debtor involve intricate, novel, and difficult questions.

C. The Skill Required to Perform the Professional Services Properly.

47. Jones Walker believes that its recognized expertise has facilitated the resolution of certain matters in connection with this Bankruptcy Case and benefited the Debtor's estate. Due to the nature and complexity of the legal issues presented in this case, Jones Walker is required to

exhibit a high degree of legal skill. Additionally, Jones Walker's strong working relationship with various interested parties enabled Jones Walker to work with such professionals towards resolution of many salient issues.

D. The Preclusion of Other Employment by the Professional Due to Acceptance of the Case.

48. Given the size of the firm, Jones Walker's representation of the Debtor did not preclude its acceptance of new clients.

E. The Customary Fee.

49. The rates charged by Jones Walker's professionals in this Bankruptcy Case are similar to the rates charged by Jones Walker in connection with non-bankruptcy work. Jones Walker respectfully submits that the professional fees sought herein are not unusual given the magnitude and complexity of this case and the time expended in attending to the representation of the Debtor and are commensurate with fees Jones Walker has been awarded in other cases, as well as with professional fees charged by other attorneys of comparable experience.

F. Whether the Fee is Fixed or Contingent.

50. Pursuant to Bankruptcy Code §§ 330 and 331, all fees sought by professionals employed under Bankruptcy Code § 327 are based on regularly hourly rates and subject in all respects to this Court's final approval. Jones Walker has not requested any contingent fee in this Bankruptcy Case.

G. Time Limitations Imposed by the Client or the Circumstances.

51. As previously set forth herein, Jones Walker had to respond to tight time-constraints and was often required to tend to certain issues arising in this Bankruptcy Case on an expedited basis. The emergency nature of these matters demanded that Jones Walker's professionals respond on very short notice to complicated and developing events as they unfold.

H. The Amount Involved and the Results Obtained.

52. Jones Walker submits that the fees requested in this Application are reasonable and appropriate when considering the results obtained on behalf of the Debtor. The total fees Jones Walker seeks to approve in this Application are commensurate with the issues in this Bankruptcy Case.

I. The Experience, Reputation and Ability of the Professionals.

53. Jones Walker believes and respectfully submits that its attorneys are highly regarded as experts in the areas of bankruptcy, litigation, and corporate matters. Jones Walker's attorneys, over many years, have appeared in bankruptcy courts throughout the United States providing legal representation to trustees, debtors, secured creditors, and unsecured creditors in proceedings under the Bankruptcy Code. Further, Jones Walker has a sophisticated bankruptcy and restructuring practice and is playing or has played a major role representing debtors in other cases.

J. The Undesirability of the Bankruptcy Case.

54. This matter was not undesirable for Jones Walker.

K. The Nature and Length of the Professional Relationship with the Client.

55. Jones Walker was appointed to serve as counsel to the Debtor on October 10, 2024, effective as of August 19, 2024.

L. Awards in Similar Cases.

56. Jones Walker respectfully submits that the foregoing amounts requested are fair and reasonable based on the customary compensation charged by comparably skilled practitioners at Jones Walker and other firms in comparable bankruptcy and non-bankruptcy cases.

STATEMENT PURSUANT TO THE U.S. TRUSTEE GUIDELINES

57. In accordance with the UST Guidelines, Jones Walker states as follows:

- i. Did you agree to any variations from, or alternatives to, your standard or customary billing rates, fees, or terms for services pertaining to this engagement that were provided during the application period? If so, please explain. No. Jones Walker is charging for its legal services on an hourly basis in accordance with its standard hourly rates.
- ii. If the fees sought in this fee application as compared to the fees budgeted for the time period covered by this fee application are higher than 10% or more, did you discuss the reasons for the variation with the client? Jones Walker did not submit a budget.
- iii. Have any of the professionals included in this fee application varied their hourly rate based on the geographic location of the bankruptcy case? No.
- iv. Does the fee application include time or fees related to reviewing or revising time records or preparing, reviewing, or revising invoices? If so, please quantify hours and fees. Yes. 10.4 hours, \$6,136.00.
- v. Does this fee application include time or fees for reviewing time records to redact any privileged or other confidential information? Yes. *See* ¶ 28.

NO PRIOR REQUEST

58. Except for the submission of the Tenth, Eleventh, and Twelfth Monthly Fee Statements, no prior application for the relief requested herein has been made to this or any other court.

WHEREFORE, Jones Walker respectfully requests that the Court enter an Order (i) approving and allowing on an interim basis compensation in the amount of \$1,379,496.50 for the reasonable and necessary legal services that Jones Walker rendered to the Debtor during the Fifth Interim Fee Period, and reimbursement of actual and necessary expenses incurred in the sum of \$26,125.20; (ii) directing that Jones Walker be paid, from the Debtor's estate, the remaining unpaid balance of allowed fees and expenses; and (iii) granting such other and further relief as the Court may deem just and proper.

Dated: April 14, 2026

Respectfully submitted,

/s/ Olivia K. Greenberg

Joseph E. Bain (TX Bar No. 24085187)
Sean T. Wilson (TX Bar No. 24077962)
Olivia K. Greenberg (TX Bar No. 24127683)
Elizabeth De Leon (TX Bar No. 24127215)
JONES WALKER LLP
811 Main Street, Suite 2900
Houston, Texas 77002
Tel: (713) 437-1800
Fax: (713) 437-1810
Email: jbain@joneswalker.com
swilson@joneswalker.com
ogreenberg@joneswalker.com
edeleon@joneswalker.com

Counsel to the Debtor and Debtor-in-Possession

CERTIFICATE OF SERVICE

I certify that on April 14, 2026, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas on those parties registered to receive electronic notices.

/s/ Olivia K. Greenberg

Olivia K. Greenberg

EXHIBIT A**SUMMARY OF TOTAL HOURS AND FEES BY PROFESSIONAL**

Name	Title/Practice Area	Year of Admission	Hourly Billing Rate	Total Hours Billed	Total Fees Billed
Amy K. Anderson	Partner/ Litigation	Tex. 2012 Ok. 2013	\$665.00	6.40	\$4,256.00
Joseph E. Bain	Partner/ Restructuring	N.Y. 2010 Tex. 2013	\$1,100.00	260.0	\$286,000.00
Jeffrey R. Barber	Partner/ Restructuring	Miss. 1987 Ala. 1989	\$700.00	55.50	\$38,850.00
Curtis R. Hearn	Partner/ Corporate	La. 1984	\$965.00	172.90	\$166,848.50
Meredith G. Maxwell	Partner/ Corporate	La. 2001 S.C. 2013	\$725.00	197.90	\$142,897.50
Mark A. Mintz	Partner/ Restructuring	La. 2008 Tex. 2021	\$900.00	10.40	\$9,360.00
William E. Sparks	Partner/ Litigation	Col. 2008 D.C. 2006 Tex. 2004 Mont. 2023 Wyo. 2009	\$665.00	36.20	\$23,341.50
Sean T. Wilson	Partner/ Restructuring	Tex. 2014	\$900.00	303	\$272,700.00
Elizabeth W. De Leon	Associate/ Restructuring	Tex. 2021	\$610.00	411.50	\$251,015.00
Olivia K. Greenberg	Associate/ Restructuring	La. 2019 Tenn. 2021 Tex. 2022	\$610.00	139.60	\$84,773.00
Sage L. Knapp	Associate/ Restructuring	Tex. 2023	\$590.00	151.80	\$90,448.00
Salome A. Rivera	Associate/ Restructuring	Tex. October 2025	\$540.00	12.50	\$6,750.00
Daniel J. Vogel	Litigation Support	N/A	\$370.00	6.1	\$2,257.00
TOTAL				1,763.80	1,379,496.50

SUMMARY OF COMPENSATION BY PROJECT CATEGORY

Code	Project Category	Hours	Amount
B110	Case Administration	103.30	\$84,678.00
B120	Asset Analysis and Recovery	0.80	\$532.00
B130	Asset Disposition	903.40	\$740,348.50
B140	Relief From Stay/Adequate Protection Proceedings	15.10	\$11,374.00
B150	Meetings of and Communications with Creditors	5.0	\$3,543.00
B160	Fee/Employment Applications	104.20	\$63,431.00
B180	Avoidance Action Analysis	58.40	\$50,303.00
B185	Assumption/Rejection of Leases and Contracts	26.80	\$17,972.00

B190	Other Contested Matters	437.90	\$322,409.00
B210	Business Operations	11.20	\$8,811.50
B230	Financing/Cash Collections	3.90	\$3,787.00
B250	Real Estate	10.90	\$9,810.00
B260	Board of Directors Matters	0.10	\$90.00
B310	Claims Administration and Objections	5.50	\$3,245.00
B320	Plan and Disclosure Statement	70.0	\$52,754.00
B410	General Bankruptcy Advice/Opinions	3.10	\$2,247.50
B420	Restructurings	4.20	\$4,161.00
	TOTAL	1,763.80	1,379,496.50

EXPENSE SUMMARY

Expenses (by Category)	Amount
Out of Town Travel	\$4,403.49
Meals	\$464.98
Long Distance	\$107.34
Relativity Data Hosting	\$6,824.04
Legal Research	\$14,220.25
Court Record Fees	\$105.10
TOTAL	\$26,125.20

EXHIBIT B

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: Barrow Shaver Resources Company LLC¹ Debtor.	§ § § § § § §	Chapter 11 Case No. 24-33353
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**NOTICE OF ELEVENTH MONTHLY FEE STATEMENT OF JONES WALKER LLP
FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF
EXPENSES INCURRED AS COUNSEL TO THE DEBTOR FOR THE PERIOD
AUGUST 1, 2025 THROUGH AUGUST 31, 2025**

Name of Applicant:	Jones Walker LLP
Role of Applicant in case:	Counsel to the Debtor
Date order of employment signed:	October 10, 2024 [Docket No. 261]
Time period covered by this statement:	August 1, 2025 through August 31, 2025
Summary of Total Fees and Expenses Requested	
Total fees requested in this statement:	\$390,638.80 (80% of \$488,298.50)
Total expenses requested in this statement:	\$8,758.23
Total fees and expenses requested in this statement (excluding 20% holdback amount):	\$399,397.03
Total fees and expenses requested in this statement (including holdback amount):	\$497,056.73
Summary of Attorney Fees Covered by this Statement	
Total attorney fees requested in this statement:	\$487,114.50
Total attorney hours covered by this statement:	620.40
Average hourly rate for attorneys:	\$785.16
Summary of Paraprofessional Fees Covered by this Statement	
Total paraprofessional fees requested in this statement:	\$1,184.00
Total paraprofessional hours covered by this statement:	3.20
Average hourly rate for paraprofessionals:	\$370.00

¹ The last four digits of the Debtor's federal tax identification number are 0510. The Debtor's corporate headquarters is located at 977 Pruitt Place, Tyler, TX 75703. All pleadings, as well as additional information related to the administration of the above-captioned bankruptcy case, are accessible free of charge on the case website at the following link: <https://cases.ra.kroll.com/BSR/>.

In accordance with the *Order Granting Debtor's Motion to Implement Interim Compensation and Reimbursement Procedures for Professionals* [Docket No. 263], each party receiving notice of the monthly fee statement will have until 5:00 p.m. (prevailing Central Time), fourteen (14) days after the date of delivery of the monthly fee statement, to object to the requested fees and expenses. Upon the expiration of such 14-day period, the Debtor is authorized to pay the professional an amount of 80% of the fees and 100% of the expenses requested in the applicable monthly fee statement.

Pursuant §§ 327, 330, and 331 of title 11 of the United States Code (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “**Bankruptcy Local Rules**”), and the *Order Granting Debtor's Motion to Implement Interim Compensation and Reimbursement Procedures for Professionals* [Docket No. 263] (the “**Interim Compensation Order**”), Jones Walker LLP (“**Jones Walker**”), as counsel for the above-captioned debtor and debtor in possession, submits its *Eleventh Monthly Fee Statement of Jones Walker LLP for Compensation of Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Debtor for the Period August 1, 2025 through August 31, 2025* (this “**Monthly Fee Statement**”).

1. By this Monthly Fee Statement, in accordance with the Interim Compensation Order, Jones Walker seeks interim payment of \$390,638.80 (80% of \$488,298.50) as compensation for professional services rendered to the Debtor during the period from August 1, 2025 through August 31, 2025 (the “**Fee Period**”); and reimbursement of actual and necessary expenses in the amount of \$8,758.23, for a total amount of \$399,397.03 to be paid upon expiration of the objection deadline.

2. In support of the Monthly Fee Statement, Jones Walker submits the following exhibits, which are attached hereto:

- **Exhibit A** is a summary of Jones Walker professionals by individual, setting forth the (a) name, title, and practice area of each individual who provided

services during the Fee Period, (b) aggregate hours spent by each professional, (c) hourly billing rate for each such professional, and (d) amount of fees earned by each professional;

- **Exhibit B** is a summary of the services rendered and compensation sought on an hourly basis, by project category, for the Fee Period;
- **Exhibit C** is a summary of expenses incurred and reimbursement sought, by expense type, for the Fee Period; and
- **Exhibit D** contains itemized invoices with the individual time entries and expenses incurred during the Fee Period.

3. Pursuant to the Interim Compensation Order, any party objecting to the payment of the compensation and reimbursement of expenses requested herein shall serve via email to Jones Walker and the following Notice Parties (as defined in the Interim Compensation Order) a written notice setting forth the precise nature of the objection and the amount at issue (the “**Notice of Objection**”) on or before 5:00 p.m. (prevailing Central Time) fourteen (14) days after service of this Monthly Fee Statement:

- i. the Debtor, 977 Pruitt Place, Tyler, Texas 75703, Attn: James A. Katchadurian (james.katchadurian@cr3partners.com);
- ii. counsel to the Debtor, Jones Walker LLP, 811 Main Street, Suite 2900, Houston, Texas 77002, Attn: Sean T. Wilson (swilson@joneswalker.com) and Olivia K. Greenberg (ogreenberg@joneswalker.com);
- iii. conflicts counsel to the Debtor, Husch Blackwell LLP, 600 Travis Street, Suite 2350, Houston, Texas 77002, Attn: Tim Million (tim.million@huschblackwell.com) and Randy Rios (randy.rios@huschblackwell.com);
- iv. Chief Restructuring Officer and advisor to the Debtor, James A. Katchadurian and CR3 Partners, LLC, 13355 Noel Road, Suite 2005, Dallas, Texas 75240, Attn: Avery Alcorn (avery.alcorn@cr3partners.com) and Jennifer LaMancuso (jennifer.lamancuso@cr3partners.com);
- v. the Office of the United States Trustee for the Southern District of Texas, 515 Rusk Street, Suite 3516, Houston, Texas 77002, Attn: Jayson Ruff (jayson.b.ruff@usdoj.gov) and Brian Henault (brian.r.henault@usdoj.gov);

- vi. counsel to the UCC, Faegre Drinker Biddle & Reath LLP, 1177 Avenue of the Americas, 41st Floor, New York, New York 10036, Attn: Richard J. Bernard (richard.bernard@faegredrinker.com) and Kristen L. Perry (kristen.perry@faegredrinker.com);
- vii. financial advisor to the UCC, Riveron RTS, LLC, 909 Fannin Street, Suite 4000, Houston, TX 77010, Attn: Paul Jansen (paul.jansen@riveron.com).

4. Although every effort has been made to include all fees and expenses incurred in the Fee Period, some fees and expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. Jones Walker, therefore, reserves the right to make further application to the Court for allowance of such fees and expenses not included herein.

WHEREFORE, pursuant to the Interim Compensation Order, Jones Walker requests payment of compensation in the amount of \$390,638.80 (80% of \$488,298.50) on account of actual, reasonable, and necessary professional services rendered to the Debtor by Jones Walker during the Fee Period; and (ii) \$8,758.23, for reimbursement of actual and necessary expenses incurred on behalf of the Debtor by Jones Walker, for a total of \$399,397.03² for the Fee Period.

[Signature Follows]

Dated: October 1, 2025

Respectfully submitted,

/s/ Sean T. Wilson

Joseph E. Bain (TX Bar No. 24085187)
Sean T. Wilson (TX Bar No. 24077962)
Olivia K. Greenberg (TX Bar No. 24127683)
Elizabeth De Leon (TX Bar No. 24127215)
JONES WALKER LLP
811 Main Street, Suite 2900
Houston, Texas 77002
Tel: (713) 437-1800
Fax: (713) 437-1810
Email: jrbain@joneswalker.com
swilson@joneswalker.com
ogreenberg@joneswalker.com
edeleon@joneswalker.com

Counsel to the Debtor and Debtor-in-Possession

CERTIFICATE OF SERVICE

I certify that on October 1, 2025, a true and correct copy of the foregoing has been served via email on all parties entitled to notice, including the Notice Parties listed on the *Order Granting Debtor's Motion to Implement Interim Compensation and Reimbursement Procedures for Professionals* [Docket No. 263].

/s/ Sean T. Wilson

Sean T. Wilson

EXHIBIT A**SUMMARY OF TIME EXPENDED BY PROFESSIONALS**

Professional	Position/ Practice Area	Practice Area	Hourly Rate	Total Hours	Amount
Amy K. Anderson	Partner	Litigation	\$665.00	6.40	\$4,256.00
Joseph E. Bain	Partner	Restructuring	\$1,100.00	97.20	\$106,920.00
Jeffrey R. Barber	Partner	Restructuring	\$700.00	9.50	\$6,650.00
Curtis R. Hearn	Partner	Corporate	\$965.00	52.90	\$51,048.50
Meredith G. Maxwell	Partner	Corporate	\$725.00	49.00	\$35,525.00
Mark A. Mintz	Partner	Restructuring	\$900.00	6.40	\$5,760.00
William E. Sparks	Partner	Litigation	\$665.00	9.80	\$6,517.00
Sean T. Wilson	Partner	Restructuring	\$900.00	118.20	\$106,380.00
Elizabeth W. De Leon	Associate	Restructuring	\$610.00	154.70	\$94,367.00
Olivia K. Greenberg	Associate	Restructuring	\$610.00	53.70	\$32,757.00
Sage L. Knapp	Associate	Restructuring	\$590.00	62.60	\$36,934.00
Daniel J. Vogel	Paralegal	Litigation	\$370.00	3.20	\$1,184.00
TOTAL				623.60	\$488,298.50

EXHIBIT B**SUMMARY OF COMPENSATION BY PROJECT CATEGORY**

Task Code	Task Category	Hours	Fees Earned
B110	Case Administration	42.7	\$37,240.00
B130	Asset Disposition	279.3	\$236,668.00
B140	Relief From Stay/Adequate Protection Proceedings	2.8	\$2,433.00
B150	Meetings of and Communications with Creditors	3.2	\$2,097.00
B160	Fee/Employment Applications	53.3	\$32,190.00
B180	Avoidance Action Analysis	29.7	\$26,010.00
B185	Assumptions/Rejections of Leases and Contracts	2.1	\$1,353.00
B190	Other Contested Matters (excluding assumption/rejection motions)	186.3	\$128,750.00
B210	Business Operations	4.4	\$3,080.00
B230	Financing/Cash Collections	3.1	\$3,067.00
B250	Real Estate	3.5	\$3,150.00
B320	Plan and Disclosure Statement (including Business Plan)	8.9	\$8,855.00
B320	General Bankruptcy Advice/Opinions	3.1	\$2,247.50
B420	Restructurings	1.2	\$1,158.00
TOTAL		623.60	\$488,298.50

EXHIBIT C

SUMMARY OF OUT-OF-POCKET EXPENSES

EXPENSE	TOTAL
Lexis Legal Research	\$6,471.00
Relativity Data Hosting	\$2,278.89
Long Distance	\$8.34
TOTAL	\$8,758.23

EXHIBIT D

JONES WALKER LLP INVOICES



Please Remit Payments Only To:

201 St. Charles Avenue, 50th Floor
New Orleans, LA 70170-5100
Telephone 504.582.8000

Payments Only: jwar@joneswalker.com

Billing Inquiries: creditmanager@joneswalker.com

Fed. I.D. # 72-0445111

September 23, 2025

Barrow Shaver Resources Company, LLC
Scott Shaver
977 Pruitt Place
sos@barrowshaver.com
Tyler, TX 75703

Client: 083858
Matter: 19576801
Invoice #: 1294966

RE: Barrow Shaver Resources Company, LLC – Post Petition

REMITTANCE PAGE

<i>Date</i>	<i>Invoice Number</i>	<i>Fees</i>	<i>Other Charges</i>	<i>Other Adjustments</i>	<i>Payments</i>	<i>Balance Due</i>
05/21/25	1276570	314,584.50	4,183.64	0.00	255,851.24	62,916.90
06/25/25	1281395	286,930.00	3,101.70	0.00	232,645.70	57,386.00
07/21/25	1285168	525,157.50	4,502.81	0.00	424,628.81	105,031.50
08/29/25	1291258	546,603.00	8,241.62	0.00	0.00	554,844.62
Previous Balance Due:		\$1,673,275.00	\$20,029.77	\$0.00	\$913,125.75	\$780,179.02
 Current Invoice:						
09/23/25	1294966	\$488,298.50	\$8,758.23		\$0.00	\$497,056.73
Grand Total Due – This Matter						\$1,277,235.75

Please return this page with payment or include our invoice number(s) in the wire or ACH text.
Due and payable upon receipt. Please contact Sean Wilson if you have any questions.

Bank: First Horizon Bank
ABA Routing No.: 084000026
Swift Code: FTBMUS44

Credit: Jones Walker LLP
Account No.: 20000247731



Please Remit Payments Only To:

201 St. Charles Avenue, 50th Floor

New Orleans, LA 70170-5100

Telephone 504.582.8000

Payments Only: jwar@joneswalker.com

Billing Inquiries: creditmanager@joneswalker.com

Fed. I.D. # 72-0445111

September 23, 2025

Barrow Shaver Resources Company, LLC
 Scott Shaver
 977 Pruitt Place
 sos@barrowshaver.com
 Tyler, TX 75703

Client: 083858
 Matter: 19576801
 Invoice #: 1294966

RE: Barrow Shaver Resources Company, LLC – Post Petition

<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
08/01/25	EWDL	B130	A103	Call with Chaffe, client, and JW team regarding bid counteroffer (1.0); revised bid term sheet to present counteroffer (1.0).	2.00	1,220.00
08/01/25	EWDL	B160	A105	Confer with S. Knapp regarding preparing interim fee applications for debtor's professionals.	0.40	244.00
08/01/25	EWDL	B190	A104	Reviewed and analyzed scheduling order entered in Kasino/Turner adversary.	0.30	183.00
08/01/25	EWDL	B130	A108	Meeting with L. Rothberg and JW team regarding status of bids.	0.20	122.00
08/01/25	EWDL	B140	A104	Reviewed and analyzed agreed order entered by Court regarding bidder lift stay hearing extension.	0.20	122.00
08/01/25	EWDL	B140	A108	Confer with Kroll regarding service of agreed order on bidder stipulation on lift stay extension.	0.10	61.00
08/01/25	EWDL	B190	A105	Confer with M. Mintz and S. Wilson regarding status and strategy for Kasino/Turner answer/counterclaims.	0.30	183.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
08/01/25	EWDL	B130	A103	Confer with client and JW team regarding counteroffer (0.7); revised counteroffer based on discussion (0.2); reviewed and analyzed J. Bain and S. Wilson comments to counteroffer (0.1); confer with S. Wilson, J. Bain, and client regarding counteroffer (0.5); drafted email regarding counteroffer to bidder's counsel and finalized counteroffer for circulation (0.6).	2.10	1,281.00
08/01/25	CRH	B130	A104	Continue to review the APAs as they relate to various potential bidders.	2.70	2,605.50
08/01/25	JEB	B130	A106	Call with CRO regarding strategy regarding auction, strategy (0.40); Correspondence with CR3 regarding strategy, approach for asset auction (0.10); Call with CRO, Chaffe regarding counter offer (1.00); analysis of bidding procedures and auction strategy (0.40); Call with CRO regarding counter offer (0.50).	2.40	2,640.00
08/01/25	JEB	B130	A104	Review updated counter offer to bid for purposes of advising client (0.10); review and provide comments to updated settlement proposal, counter (1.10).	1.20	1,320.00
08/01/25	JEB	B130	A107	Call with creditor regarding update (0.20); Call w Special Committee counsel regarding update (0.40).	0.60	660.00
08/01/25	MGM	B130	A105	Conferred with JW team regarding feedback from bidder to markup of draft APA.	0.50	362.50
08/01/25	SLK	B110	A103	Review and document upcoming deadlines pertinent to the Kasino adversary proceeding (.60).	0.60	354.00
08/01/25	STW	B110	A108	Conference call with L. Rothberg regarding the update on the case.	0.30	270.00
08/01/25	STW	B140	A108	Conference call with E. Clarkson	0.50	450.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				and M. Beatty and J. Bain regarding case update.		
08/01/25	STW	B130	A103	Review and revise the offer amount.	0.30	270.00
08/01/25	STW	B130	A105	Follow up call with J. Katchadurian regarding the update on the call with Chaffe (0.4); Further conference call with J. Katchadurian and J. Bain and E. De Leon regarding the offer to bidder (0.5).	0.90	810.00
08/01/25	STW	B250	A106	Conference call with Chaffe, JW, and CR3 regarding the counteroffer to bidder	1.00	900.00
08/01/25	STW	B130	A108	Conference call with bidder's counsel regarding the offer (0.3); conference call with opposing counsel regarding the KWB assets (0.2).	0.50	450.00
08/01/25	SLK	B160	A103	Initiate process for fee application by contacting S. Theriot at JW (.20); review last fee statements in preparation for fee application (.70); draft fee application (.60).	1.50	885.00
08/04/25	AKA	B190	A105	Confer with S. Wilson regarding document collection, production issues to assist with advice to client on discovery responses due in August 2025	0.20	133.00
08/04/25	AKA	B190	A104	Analyze discovery requests to assist with preparing production to same.	0.30	199.50
08/04/25	JEB	B190	A104	Review Kasino adversary pleadings for purposes of advising client (0.20); Review and analyze complaint filed by Kasino for purposes of advising client (0.60); confer with S. Wilson regarding strategy regarding adversary proceeding (0.30).	1.10	1,210.00
08/04/25	JEB	B130	A106	Strategy call with CRO to discuss approach regarding certain bidder (0.70); Confer with C.	1.20	1,320.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				Hearn regarding strategy, update (0.30); Review draft notice of adjournment and status conference (0.20).		
08/04/25	EWDL	B160	A105	Conferred with S. Knapp regarding preparing the debtor's professional's fee statements.	0.10	61.00
08/04/25	EWDL	B190	A105	Conferred with J. Bain regarding status of Kasino adversary and answer.	0.30	183.00
08/04/25	EWDL	B130	A108	Confer with client, Chaffe, and JW team regarding status of bids (0.7); circulate notes regarding same (0.1).	0.80	488.00
08/04/25	EWDL	B190	A105	Confer with J. Bain, S. Wilson, and O. Greenberg regarding status of funds and ad hoc WIO discovery.	0.20	122.00
08/04/25	EWDL	B130	A103	Confer with JW team and client regarding auction (0.1); confer with Court regarding converting August 6 setting to a status conference (0.2); drafted notice of adjournment of auction and notice of status conference (1.0); conferred with client and JW team regarding same (0.2); finalized same for filing (0.4).	1.90	1,159.00
08/04/25	EWDL	B190	A103	Conferred with A. Alcorn and CR3 regarding status of Kasino/Turner answer and counterclaims (0.3); revised answer and counterclaims based on CR3's feedback (0.7).	1.00	610.00
08/04/25	EWDL	B130	A108	Drafted agenda for call with client regarding sale status (0.3); conferred with client and S. Wilson regarding same (0.2); confer with Chaffe regarding same (0.1).	0.60	366.00
08/04/25	EWDL	B190	A103	Revised 26(f)(3) report drafted by opposing counsel for SDS litigation (1.2); conferred with special litigation counsel regarding same (0.2).	1.40	854.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
08/04/25	SLK	B160	A103	Draft JW's fee application.	1.50	885.00
08/04/25	OKG	B190	A105	Correspondence with S. Wilson (JW) regarding Rule 2004 Request (.1); review requests related to communications (.1); correspondence with A. Alcorn regarding communications to produce related to Rule 2004 (.1); correspondence with A. Anderson regarding discovery (.1); further correspondence with A. Anderson regarding production (.1).	0.50	305.00
08/04/25	STW	B130	A104	Review the notice of adjournment of the auction.	0.10	90.00
08/04/25	STW	B130	A106	Email to J. Katchadurian regarding the auction and applicable deadlines	0.10	90.00
08/04/25	STW	B130	A108	Email to J. Keefe (PH) regarding the adjournment of the auction.	0.10	90.00
08/04/25	STW	B130	A108	Calls to bidder's counsel regarding the auction	0.20	180.00
08/04/25	STW	B130	A106	Conference with JW, Chaffee, and CR3 team regarding auction.	0.70	630.00
08/04/25	STW	B130	A106	Conference with J. Katchadurian regarding the talking points with bidder's counsel.	0.30	270.00
08/04/25	STW	B130	A103	Draft talking points for the conference with bidder's counsel	0.30	270.00
08/04/25	STW	B190	A103	Review discovery requests issued by E. English (.3); draft possible search terms for the 2004 requests from E. English (.1).	0.40	360.00
08/04/25	STW	B190	A101	Prepare for (.5) and attend conference with CR3 regarding R. Kasino (.3).	0.80	720.00
08/05/25	JEB	B110	A106	Confer with CRO regarding strategy, update.	1.60	1,760.00
08/05/25	JEB	B130	A107	Call w UCC regarding update (0.40); Call with bidder regarding counter (1.40); Confer with client	2.10	2,310.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				regarding strategy prior to and after call with bidder (0.30).		
08/05/25	EWDL	B160	A105	Conferred with JW team regarding July prebill to prepare for July fee statement for debtor's professionals.	0.10	61.00
08/05/25	EWDL	B110	A101	Prepare for meeting with client regarding various outstanding issues.	0.20	122.00
08/05/25	EWDL	B130	A108	Meet with client regarding bidder meeting and otherwise prepared for meeting (0.5); meeting with bidder regarding bid (1.4); debrief with JW and client regarding bidder meeting (0.2).	2.10	1,281.00
08/05/25	EWDL	B130	A106	Meeting with client regarding sale process, status of current bids, and status of other pending matters.	1.40	854.00
08/05/25	EWDL	B150	A101	Meeting with the UCC.	0.50	305.00
08/05/25	EWDL	B190	A103	Worked on Kasino/Turner motion to dismiss concept (0.5); conferred with A. Anderson regarding same (0.2).	0.70	427.00
08/05/25	EWDL	B190	A103	Revised rule 26(f)(3) report for SDS litigation (0.5); confer with client and special litigation counsel regarding same (0.4).	0.90	549.00
08/05/25	EWDL	B190	A105	Confer with JW team regarding ad hoc WIO discovery.	0.30	183.00
08/05/25	EWDL	B130	A108	Confer with Kroll regarding status of deposits.	0.10	61.00
08/05/25	SLK	B160	A103	Draft and revise JW's fee application.	5.20	3,068.00
08/05/25	SLK	B190	A104	Review discovery sent by Ad Hoc WIO Group (.30).	0.30	177.00
08/05/25	STW	B140	A109	Attend UCC Meeting.	0.50	450.00
08/05/25	STW	B130	A105	Debrief with JW and client regarding bidder meeting (0.2); Meeting with client regarding	1.60	1,440.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				sale process, status of current bids, and status of other pending matters (1.4);		
08/05/25	STW	B130	A108	Prepare for (0.5) and attend conference with bidder's counsel regarding alternative structure (1.5).	2.00	1,800.00
08/05/25	OKG	B190	A104	Review Rule 2004 requests and information related to production (.4); correspondence with third party IT regarding production (.2); correspondence with internal discovery team regarding production questions (.2); review notes regarding other sources of recovery (.4); further correspondence with internal IT group (.1).	1.30	793.00
08/05/25	STW	B130	A108	Conference call with counsel regarding auction adjournment.	0.20	180.00
08/06/25	AKA	B190	A104	Analysis of Kasino complaint and draft answer, to prepare advices regarding affirmative defenses and potential dispositive motions related to complaint	1.60	1,064.00
08/06/25	JRB	B210	A104	Review schedules regarding re listing of drilling program agreements.	0.20	140.00
08/06/25	JRB	B210	A103	Draft motion to reject drilling program agreements.	2.00	1,400.00
08/06/25	JRB	B185	A102	Limited research on [REDACTED] [REDACTED]	0.80	560.00
08/06/25	MGM	B130	A104	Analyzed counter received regarding sale of assets.	1.00	725.00
08/06/25	JEB	B110	A104	Review and analysis of updated offer from bidder (0.70); call with CRO regarding updated offer (0.60); Confer with S. Wilson regarding counter (0.50).	1.80	1,980.00
08/06/25	JEB	B110	A109	Attend scheduling conference (0.5); confer with Riveron regarding strategy (0.9).	1.40	1,540.00
08/06/25	JEB	B110	A107	Call with bidder's counsel	0.20	220.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				regarding update.		
08/06/25	EWDL	B130	A104	Reviewed and analyzed updated potential bid.	0.50	305.00
08/06/25	EWDL	B130	A103	Conferred with J. Bain and S. Wilson strategy for deal (0.4); prepared task list and deadline chart to implement deal (1.0); researched issues to support portion of deal (0.4).	1.80	1,098.00
08/06/25	EWDL	B130	A106	Met with client regarding counteroffer.	0.70	427.00
08/06/25	EWDL	B190	A105	Meeting with A. Anderson and S. Wilson regarding Kasino/Turner adversary strategy.	0.40	244.00
08/06/25	EWDL	B130	A109	Submitted virtual appearances for status conference (0.1); virtually attended status conference (0.3).	0.40	244.00
08/06/25	EWDL	B190	A103	Provided internal update and update to client regarding strategy for Kasino adversary (0.5); revised answer and counterclaims for same (2.6); provided update to client regarding missing information for same (0.4).	3.50	2,135.00
08/06/25	EWDL	B160	A105	Confer with S. Knapp regarding JW fee estimates for July (0.1); confer with S. Knapp regarding preparing JW fourth interim fee application (0.4).	0.50	305.00
08/06/25	EWDL	B190	A105	Discussed status of pending discovery with funds and WIOs with A. Anderson, O. Greenberg, and S. Knapp.	0.30	183.00
08/06/25	EWDL	B190	A106	Followed up with client regarding rule 26(f)(3) report for SDS litigation.	0.10	61.00
08/06/25	SLK	B190	A104	Reviewed and analyzed the Ad Hoc WIOs requests for production.	0.30	177.00
08/06/25	SLK	B190	A106	Correspond with CR3 regarding July's fees (.20); review current	0.70	413.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				fee application (.50).		
08/06/25	SLK	B160	A103	Draft fee apppication.	2.40	1,416.00
08/06/25	SLK	B160	A103	Draft fee applications.	0.60	354.00
08/06/25	STW	B140	A105	Conference with UCC and J. Katchadurian regarding next steps.	0.50	450.00
08/06/25	STW	B140	A108	Conference call with M. Riordan regarding the Ad Hoc WIO discovery requests (0.3); correspondence with call with K. Perry and R. Bernard (UCC Counsel) regarding bid offer (0.2).	0.50	450.00
08/06/25	STW	B130	A109	Prepare for (0.5) and attend status conference (0.4).	0.90	810.00
08/06/25	STW	B130	A108	Correspondence with sale notice consultation party (.1); review latest offer (1.3).	1.40	1,260.00
08/06/25	STW	B130	A105	Conference call with J. Katchadurian and J. Bain regarding bid offer.	0.50	450.00
08/06/25	OKG	B190	A105	Correspondence with A. Anderson (JW) and E. De Leon (JW) regarding productions and Rule 2004 requests (.2); further efforts to review production requests and compile documents (1.2).	1.40	854.00
08/07/25	CRH	B130	A104	Review alternative structure proposal	1.40	1,351.00
08/07/25	AKA	B190	A104	Analysis of Ad Hoc WIO Group's document requests to assist with responding, objecting to same.	1.10	731.50
08/07/25	JRB	B210	A103	Review and revise motion to reject drilling program agreements.	1.20	840.00
08/07/25	JRB	B210	A103	Draft proposed order approving rejection of drilling program agreements.	0.60	420.00
08/07/25	JEB	B190	A108	Call with CR3 regarding	0.60	660.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				discovery requests regarding WIOs (0.40); Review letter from PH regarding withheld funds (0.20).		
08/07/25	JEB	B190	A104	Call with B. Sparks, S. Wilson regarding strategy on anticipated declaratory actions (0.90); Analysis of strategy regarding anticipated declaratory actions (0.90); Call with CRO regarding strategy regarding declaratory actions (0.40).	2.20	2,420.00
08/07/25	JEB	B110	A106	Call with CRO regarding strategy for bidding procedures, sale (1.00); Call with UCC regarding update (0.50); Call with CRO regarding updated economics (0.50).	2.00	2,200.00
08/07/25	EWDL	B190	A106	Prepared for meeting with A. Alcorn and JW team regarding WIO discovery and other issues (0.1); meeting with A. Alcorn and JW team regarding WIO discovery and other issues (1.2).	1.30	793.00
08/07/25	EWDL	B130	A108	Attended counter proposal call with sale consultation parties.	0.70	427.00
08/07/25	EWDL	B190	A105	Meeting with B. Sparks and JW team re: upcoming WIO adversaries and disputed JIB letter.	0.80	488.00
08/07/25	EWDL	B130	A106	Initial check in call with client regarding counter proposal.	0.70	427.00
08/07/25	EWDL	B130	A105	Attended call with client regarding counter proposal.	1.00	610.00
08/07/25	EWDL	B130	A105	Confer with client regarding assignments in Hidden Rock field.	0.20	122.00
08/07/25	EWDL	B130	A108	Meeting with client regarding counter-offer (0.5); circulated notes regarding same (0.1); conferred with consultation parties regarding same (0.1).	0.70	427.00
08/07/25	EWDL	B190	A101	Conferred with client and opposing counsel regarding Rule	0.10	61.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				26 report for SDS litigation.		
08/07/25	EWDL	B130	A108	Confer with client and JW team regarding counter proposal (0.2); confer with bid party's counsel regarding same (0.2).	0.40	244.00
08/07/25	EWDL	B320	A103	Confer with J. Barber regarding status of plan documents (0.2); worked on timeline and budget for same and sale (1.0); conferred with billing department regarding same (0.3).	1.50	915.00
08/07/25	EWDL	B160	A103	Revised JW fourth interim fee application.	2.00	1,220.00
08/07/25	EWDL	B190	A106	Followed up with client regarding rule 26(f)(3) report for SDS litigation (0.1); conferred with opposing counsel regarding same (0.1).	0.20	122.00
08/07/25	EWDL	B190	A106	Conferred with client regarding Kasino/Turner adversary.	0.20	122.00
08/07/25	SLK	B160	A103	Review and revise fee applications (.60); circulate fee applications to JW team (.20).	0.80	472.00
08/07/25	SLK	B190	A106	Confer with client and JW team about discovery issues for ad hoc group.	1.20	708.00
08/07/25	SLK	B190	A106	Draft and circulate discovery questions to JW team and client.	0.50	295.00
08/07/25	SLK	B160	A103	Draft fee applications.	1.00	590.00
08/07/25	STW	B110	A103	Revise budget and timeline for sale/confirmation.	0.90	810.00
08/07/25	STW	B190	A105	Conference with A. Alcorn and the JW team regarding the ad hoc group of working interest owners.	1.20	1,080.00
08/07/25	STW	B190	A106	Conference call with JW team regarding adversaries.	0.50	450.00
08/07/25	STW	B130	A105	Conference with J. Bain, J. Katchadurian, and E. De Leon regarding the offer.	0.50	450.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
08/07/25	STW	B250	A106	Conference call with J. Katchadurian and JW team regarding bid structure.	1.00	900.00
08/07/25	STW	B250	A108	Conference with A. Carty regarding the offer	0.20	180.00
08/07/25	OKG	B190	A106	Correspondence with A. Alcorn, J. Lamancuso, and C. Krumholz regarding Rule 2004 Production (.5); review documents related to Rule 2004 Production (.3); correspondence with IT specialist regarding PST files (.2).	1.00	610.00
08/08/25	CRH	B130	A104	Internal call with JW team regarding deal documents and updated APAs (0.40); call with JW corporate and bankruptcy teams plus client regarding bidder updates (.80); written correspondence with JW team regarding plan status and next steps (.70); review and comment on the deal documents and latest APAs documents (1.30).	3.20	3,088.00
08/08/25	MGM	B130	A106	Conference call with JW bankruptcy team and client regarding next steps with different bidders	0.80	580.00
08/08/25	MGM	B130	A105	Multiple correspondences with JW bankruptcy team regarding status and next steps.	1.00	725.00
08/08/25	MGM	B130	A104	Performed initial analysis of revised draft APA received from potential bidders.	1.30	942.50
08/08/25	JEB	B190	A106	Call w CRO regarding update, strategy (0.80); Call with litigation counsel regarding strategy regarding top lease litigation (0.30).	1.10	1,210.00
08/08/25	JEB	B130	A107	Internal call regarding deal docs, updated APA (0.40); Call w E. De Leon regarding strategy on BSR (0.50); Call with bidder's counsel regarding proposal (1.00); Prepare for call with bidder's	5.40	5,940.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				counsel regarding proposal (0.20); Analysis of approach regarding APA, RSA under deal structure (0.40); Analysis of strategy regarding upcoming call with bidder's counsel (0.30); Call with CRO prior to call with bidder's counsel regarding updated offer (0.60); Call with CRO regarding negotiations with potential bidder (0.70); Call with bidder's counsel regarding updated offer (0.50); Analysis of strategy regarding structure of proposed transaction (0.80).		
08/08/25	EWDL	B190	A108	Conferred with K. Christy regarding SDS litigation.	0.10	61.00
08/08/25	EWDL	B130	A101	Prepared for meeting with bidder's counsel (0.2); met with S. Wilson regarding same (0.2); post-call meeting with UCC, CRO, and JW team regarding same (0.8).	1.20	732.00
08/08/25	EWDL	B190	A104	Reviewed and analyzed ad hoc WIO complaint.	0.50	305.00
08/08/25	EWDL	B130	A103	Worked on budget for case.	0.50	305.00
08/08/25	EWDL	B190	A106	Conferred with J. Lamancuso regarding exhibits for Kasino/Turner adversary (0.4); reviewed and analyzed same (0.3); sent follow up questions to CR3 regarding same (0.2).	0.90	549.00
08/08/25	EWDL	B160	A108	Sync up call with client regarding counter bid (0.8); call with bidder, UCC, and JW team regarding same (1.0); circulated notes regarding same (0.1); discussed APA issues list with S. Wilson (0.2).	2.10	1,281.00
08/08/25	EWDL	B130	A106	Meeting with JW team and client regarding counter proposal next steps.	1.10	671.00
08/08/25	STW	B190	A103	Review the adversaries from the ad hoc of the WIO.	1.00	900.00
08/08/25	STW	B190	A105	Conference call with B. Sparks	0.50	450.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				regarding the demand and WIO adversaries.		
08/08/25	STW	B130	A103	Review the potential bidder revised structure.	1.00	900.00
08/08/25	STW	B130	A105	Conference call with CR3 and the UCC and JW regarding potential deal.	0.80	720.00
08/08/25	STW	B130	A106	Conference call with J. Katchadurian and JW regarding the latest negotiations with bidder.	1.00	900.00
08/08/25	STW	B130	A108	Prepare for (0.4) and attend conference call with bidder, UCC, and JW (0.5); Conference call with bidder's counsel regarding the bidder's revisions (0.2).	1.10	990.00
08/08/25	OKG	B130	A105	Correspondence with J. Bain regarding potential bidder purchase agreement (.1); review correspondence from J. Bain regarding next steps with competing purchase agreement received regarding qualified bidders (.2); Correspondence with J. Bain, C. Hearn, M. Maxwell, E. De Leon, and S. Wilson regarding status of deals (1.3).	1.60	976.00
08/08/25	OKG	B190	A105	Correspondence with S. Wilson regarding Rule 2004 discovery status (.1); follow-up with IT company regarding PST files (.2).	0.30	183.00
08/08/25	WES	B190	A104	Correspondence with D. Brown regarding status of KWB 48 well status.	0.20	133.00
08/09/25	MGM	B130	A104	Finalized review of revised draft APA from bidder.	1.40	1,015.00
08/09/25	STW	B130	A102	Case law analysis regarding the funds and abandonment	1.30	1,170.00
08/10/25	CRH	B130	A104	Call with J. Bain to strategize on call with bidder's counsel (.80); review bidder's issues list on	1.10	1,061.50

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				purchase agreement (.30).		
08/10/25	MGM	B130	A103	Prepared summary for client of analysis of revised draft APA from bidder.	3.70	2,682.50
08/10/25	JEB	B190	A104	Review research on [REDACTED] [REDACTED] [REDACTED] [REDACTED] (0.20); Analysis of strategy regarding adversary proceeding filed by ad hoc group of working interest owners (0.30); Review and analysis of dec action filed by ad hoc group of WIOs (1.10).	1.60	1,760.00
08/10/25	JEB	B130	A107	Correspondence with CRO regarding update on call with potential bidder's counsel (1.00); Multiple calls with potential bidder's counsel regarding updated offer (0.20); Confer with JW corporate team on updated offer, approach (0.80); Analysis of strategy regarding approach to meeting with potential bidder's counsel (0.60).	2.60	2,860.00
08/10/25	EWDL	B130	A103	Worked on budget for case.	0.30	183.00
08/10/25	EWDL	B130	A105	Confer internally regarding meeting with potential bidder's counsel meeting to discuss their client's proposal.	0.20	122.00
08/10/25	EWDL	B190	A103	Reviewed and analyzed opposing counsel's changes to rule 26f3 report for SDS litigation (0.5); reviewed and analyzed local rules to ensure compliance (0.3); conferred with SW and opposing counsel regarding rule 26f3 report (0.3); revised report to comply with local rules and procedures (2.6).	3.70	2,257.00
08/10/25	STW	B130	A106	Draft and send email to client regarding the bidder offer and next steps	0.10	90.00
08/11/25	CRH	B130	A104	Prepare for (.70); and participate on call with counsel to bidder	4.60	4,439.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				(1.5); follow-up calls with M. Maxwell and J. Bain (.60); begin review of new bidder agreement (1.8).		
08/11/25	JEB	B190	A104	Review draft 26(f) report for SDS litigation (0.20); Further analysis of dec action filed ad hoc WIO group (0.50).	0.70	770.00
08/11/25	JEB	B320	A103	Prepare draft RSA term sheet.	4.00	4,400.00
08/11/25	JEB	B130	A107	Analysis of strategy based on meeting with counsel for bidder (0.30); Meeting with bidder's counsel regarding updated bid (2.00); Internal call prior to meeting with bidder's counsel (0.50); Review and analysis of alternative APA submitted by bidder for purposes of advising client (0.90); Review alternative proposal submitted by bidder in anticipation of meeting regarding same and analysis of same for purposes of advising client (0.50); Confer with C. Hearn regarding strategy on APA open issues with alternative bidder (0.30)	4.50	4,950.00
08/11/25	MGM	B130	A105	Correspondence with JW team regarding analysis of bidder's revised draft APA.	0.60	435.00
08/11/25	MGM	B130	A105	Conferred with JW corporate team regarding next steps with bidder's APA	0.70	507.50
08/11/25	MGM	B130	A105	Began to prepare markup of comments to bidder's draft APA.	1.50	1,087.50
08/11/25	STW	B110	A103	Review and revise the budget for the sale and plan.	0.30	270.00
08/11/25	STW	B130	A103	Review and revise the motion to abandon (0.4) the motion to reject (0.5) and email to J. Katchadurian regarding same (0.2).	1.10	990.00
08/11/25	STW	B190	A103	Review the discovery requests (0.3) and conference call with O. Greenberg regarding same (0.1)	0.90	810.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				Review the payments to Kasino and Turner (0.3); conference call with E. De Leon regarding the counterclaim regarding the same (0.2).		
08/11/25	STW	B130	A105	Prepare for (.40); and attend sync up call with J. Bain, C. Hearn, O. Greenberg, B. Sparks, and E. De Leon regarding bid negotiations (.3).	0.70	630.00
08/11/25	STW	B130	A108	Attended JW meeting with the potential bidder (1.5); attended follow-up meeting with JW team discussing the potential bidder meetings and other outstanding issues (0.6).	2.10	1,890.00
08/11/25	JRB	B210	A103	Draft order on motion to abandon membership interest in subsidiary.	0.40	280.00
08/11/25	SLK	B190	A103	Meet with CR3 for limited purpose of discussing discovery (.70); review and respond to emails from CR3 regarding draft discovery (.20); draft discovery responses (1.0).	1.90	1,121.00
08/11/25	OKG	B130	A105	Correspondence with J. Bain regarding APAs (.2); correspondence with M. Maxwell regarding APAs (.2); correspondence with J. Bain, S. Wilson, C. Hearn, M. Maxwell, and E. De Leon regarding negotiation strategy and APAs (.3); internal sync up call with J. Bain, C. Hearn, S. Wilson, B. Sparks, and E. De Leon regarding negotiations (.3).	1.00	610.00
08/11/25	OKG	B130	A108	Meeting with potential buyers and J. Bain, C. Hearn, S. Wilson, E. De Leon, and J. Katchadurian regarding APA.	1.00	610.00
08/11/25	OKG	B190	A105	Correspondence with S. Wilson regarding Rule 2004 Production.	0.20	122.00
08/11/25	EWDL	B130	A108	Prepare for meeting with potential bidder (0.1); attended JW meeting with potential bidder	2.90	1,769.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				's counsel (1.5); attended follow-up meeting with JW team regarding meeting with potential bidder's counsel and other outstanding issues (0.6); attended meeting with client regarding various outstanding issues (0.7).		
08/11/25	EWDL	B130	A103	Worked on budget for case in relation to potential DIP financing and sale process.	1.50	915.00
08/11/25	WES	B190	A104	Teleconference regarding working interest owners' complaint, and JW team preparation for call with CR3 (.9); review and analysis of Middleton letter (.3).	1.20	798.00
08/11/25	EWDL	B130	A104	Reviewed and analyzed bidder's APA.	0.20	122.00
08/11/25	EWDL	B130	A105	Attended internal meeting before meeting with potential bidder's counsel.	0.40	244.00
08/11/25	EWDL	B190	A104	Reviewed and analyze assignment status of EA participants to support Ad Hoc WIO adversary and overall litigation strategy.	1.00	610.00
08/11/25	EWDL	B190	A104	Reviewed and analyzed ad hoc WIO complaint to determine next steps.	0.30	183.00
08/11/25	EWDL	B190	A103	Worked on responses to ad hoc WIO discovery requests.	0.60	366.00
08/11/25	EWDL	B130	A102	Conducted research to support sale process.	0.20	122.00
08/11/25	EWDL	B190	A103	Discussed Kasino answer and counterclaims with client (0.2); revised Kasino answer and counterclaims based on discussion with client (1.7).	1.90	1,159.00
08/11/25	EWDL	B190	A103	Worked on 26(f)(3) report for SDS adversary and finalized same for filing (1.0); confer with opposing counsel and SW regarding same and initial	1.70	1,037.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				disclosures (0.7).		
08/11/25	OKG	B130	A104	Review revisions to interested party's non-conforming APA to determine changes and recommendation moving forward per M. Maxwell direction.	1.50	915.00
08/12/25	MGM	B130	A103	Finalized markup of comments to bidder APAs for Lot 1 and Lot 2 assets.	3.80	2,755.00
08/12/25	MGM	B130	A105	Multiple correspondence with JW corporate and bankruptcy teams regarding comments to draft bidder APAs for Lots 1 and 2.	1.40	1,015.00
08/12/25	CRH	B130	A105	Correspondence with M. Maxwell and JW team regarding draft APAs (1.4); review and mark-up bidder's APA (1.4).	2.80	2,702.00
08/12/25	JRB	B130	A105	Call and e-mail exchanges with S. Wilson regarding constructive trust issues.	0.70	490.00
08/12/25	AKA	B190	A103	Draft, revise debtors' responses and objections to interrogatories, requests for production from ad-hoc WIO group.	0.70	465.50
08/12/25	JEB	B110	A107	Call with UCC regarding update, strategy (0.70); call with bidder's counsel regarding update (0.20).	0.90	990.00
08/12/25	JEB	B130	A106	Sync-up call with CR3, CRO regarding strategy (1.60); Attend call with CRO regarding update (0.40); Attention to logistics for meeting with certain bidder (principal and attorneys) and correspondence and call with bidder's counsel regarding same (0.40).	2.40	2,640.00
08/12/25	JEB	B320	A103	Further preparation of RSA term sheet (1.2); analysis of strategy regarding same (1.2).	2.40	2,640.00
08/12/25	SLK	B190	A103	Draft and revise discovery responses to Ad Hoc Group's First Set of Discovery (1.4); correspond with A. Anderson regarding draft discovery	1.70	1,003.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				responses (0.30).		
08/12/25	OKG	B130	A104	Review comments to interested party's APAs for Lots 1 and 2.	1.10	671.00
08/12/25	OKG	B110	A105	Correspondence with J. Bain, M. Mintz, S. Wilson, and E. De Leon regarding outstanding tasks/matters (.4); correspondence with J. Bain, S. Wilson, J. Katchadurian, A. Alcorn, and E. De Leon regarding Answer to Adversary Complaint and other outstanding matters (1.5).	1.90	1,159.00
08/12/25	EWDL	B190	A103	Researched and revised potential counterclaims for Kasino/Turner answer and counterclaims.	1.40	854.00
08/12/25	EWDL	B110	A105	Confer with B. Sparks regarding APA (.10); and Ad Hoc WIO adversary (.10).	0.20	122.00
08/12/25	EWDL	B190	A104	Reviewed and analyzed documents from client regarding J. Turner alleged working interest to finalize Kasino/turner answer and counterclaims (1.5); conferred with client and S. Wilson regarding same (0.4).	1.90	1,159.00
08/12/25	EWDL	B190	A103	Revised answer and counterclaims based on additional information from client (1.0); generally revised same to prepare for filing tomorrow (3.0); revised same to implement client comments (1.5).	5.50	3,355.00
08/12/25	EWDL	B190	A106	Prepared for meeting with CR3 and JW teams regarding Kasino/Turner adversary (0.4); attended meeting (1.7).	2.10	1,281.00
08/12/25	EWDL	B130	A103	Revised budget regarding DIP and sale.	0.50	305.00
08/12/25	STW	B140	A109	Attend UCC call.	0.50	450.00
08/12/25	STW	B190	A102	Brief research regarding the ad hoc group's adversary complaint.	0.50	450.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
08/12/25	STW	B190	A105	Email and conference with B. Sparks regarding the ad hoc group's adversary.	0.50	450.00
08/12/25	STW	B190	A108	Email with M. Riordan regarding the ad hoc group's discovery.	0.10	90.00
08/12/25	STW	B130	A101	Review and revise the RSA term sheet (3.2); Review and comment on the bidder APA (1.6).	4.80	4,320.00
08/12/25	WES	B130	A104	Analysis and review of adversary complaint from working interest owners and Middleton letter (1.5); review and analysis of Windland and Sanchez cases (.5); correspondence with S. Wilson and J. Bain regarding working interest issues (.5).	2.50	1,662.50
08/12/25	OKG	B190	A106	Correspondence with T. Royal and S. Duty regarding Rule 2004 discovery requests (.3); correspondence with J. Palmer regarding discovery requests (.5); further correspondence with J. Palmer regarding discovery requests (.3); update to JW internal working group regarding discovery requests (.3).	1.40	854.00
08/12/25	CRH	B130	A104	Review consolidate draft prepared by M. Maxwell and provide final comments (.50).	0.50	482.50
08/12/25	SLK	B160	A103	Email to Chaffe and SW about July monthly fee statement (.30); review checklist (.40).	0.70	413.00
08/13/25	MGM	B130	A105	Consult with JW financing attorney re financing provisions in bidder's draft APA for Lot 1.	0.40	290.00
08/13/25	MGM	B130	A103	Further revised markup of comments to bidder APA for Lots 1 and 2 based on comments from JW financing counsel, JW bankruptcy counsel and client.	1.80	1,305.00
08/13/25	MGM	B130	A106	Conference with client to discuss comments to bidder draft APAs for Lots 1 and 2.	1.70	1,232.50

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
08/13/25	MGM	B130	A106	Conference with client to discuss JW analysis of bidder's latest draft APA and next steps	0.60	435.00
08/13/25	CRH	B130	A104	Prepare for (.20) and participate on calls with client regarding Bidder APA (2.3); review mark-up of Bidder Agreement (.9); call with M. Maxwell regarding bidding provisions (.40).	3.80	3,667.00
08/13/25	JEB	B130	A108	Meeting with potential bidder's counsel (1.90); Attend strategy call with CRO prior to meeting with bidder's counsel regarding updated offer (0.60); Review RSA term sheet ahead of call with client and ahead of meeting with bidder's counsel (0.60).	3.10	3,410.00
08/13/25	JEB	B110	A106	Analysis of strategy regarding updated bids, next steps regarding bidding procedures (0.60); Meeting with CRO regarding complaint, comments to APA (2.70).	3.30	3,630.00
08/13/25	OKG	B190	A107	Correspondence with IT specialist regarding Rule 2004 discovery requests (.2);	0.20	122.00
08/13/25	OKG	B110	A106	Correspondence regarding status and business strategy planning meeting.	0.20	122.00
08/13/25	EWDL	B130	A104	Reviewed and analyzed RSA term sheet.	0.40	244.00
08/13/25	EWDL	B190	A103	Kasino/Turner matter: Finalized exhibits to answer/counterclaims for filing (0.5); revised answer/counterclaims for filing (3.0); revised same to implement S. Wilson's comments (1.5); met with client and JW team to go over same prior to filing (1.0); made revisions based on meeting (1.0).	7.00	4,270.00
08/13/25	EWDL	B130	A103	Sync up call with client and JW team regarding sale process (0.5); met with bidder's counsel regarding sale process (2.0).	2.50	1,525.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
08/13/25	STW	B190	A103	Revise the Answer and Counter Claim for adversary proceeding.	1.30	1,170.00
08/13/25	STW	B190	A106	Conference with J. Katchadurian and JW team regarding the answer and counter claim.	1.00	900.00
08/13/25	STW	B130	A102	Analyze hard consent issue regarding the leases (0.4); e-mail to J. Katchadurian regarding same (0.1).	0.50	450.00
08/13/25	STW	B130	A105	Conference with J. Katchadurian, J. Bain, E. De Leon, potential bidders' principals and counsel regarding the APA and RSA	2.00	1,800.00
08/13/25	STW	B130	A106	Sync up call with CR3 and JW regarding the sale process (0.5); Attend walk through with JW and CR3 regarding the bidder APA (0.5).	1.00	900.00
08/13/25	STW	B130	A108	Email to bidder's counsel regarding the [REDACTED]	0.10	90.00
08/13/25	WES	B130	A104	Teleconference with counseled for bidder and CR3 regarding issues with APA.	1.50	997.50
08/13/25	EWDL	B190	A102	Conducted research to support final Kasino/Turner answer/counterclaims (1.0); revised same for filing (1.0); conferred with opposing counsel regarding filing of same (0.1).	2.10	1,281.00
08/14/25	AKA	B190	A103	Revise objections to ad hoc WIO group discovery requests.	0.80	532.00
08/14/25	CRH	B130	A104	Review and comment upon APA draft from bidder (2); review subsequent markup (1.9); calls with M. Maxwell and JW team (.90).	4.80	4,632.00
08/14/25	MGM	B130	A103	Prepared markup of comments to new draft APA received from bidder.	2.20	1,595.00
08/14/25	MGM	B130	A104	Analyzed new draft APA from bidder.	1.30	942.50

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
08/14/25	MGM	B130	A104	Multiple correspondences with JW bankruptcy and oil and gas specialists regarding comments to bidder's draft APA.	0.80	580.00
08/14/25	MGM	B130	A103	Drafted summary of key changes in revised draft APA from bidder.	0.80	580.00
08/14/25	JEB	B110	A107	Correspondence with bidder's counsel regarding updated bid.	0.30	330.00
08/14/25	JEB	B230	A104	Call with bidder's counsel regarding potential budget (0.30); Correspondence with client regarding DIP loan proposal (0.40); Further analysis of budget for purposes of advising client on DIP proposal (0.60); Review budget for potential DIP / exit facility for purposes of advising client (1.10).	2.40	2,640.00
08/14/25	JEB	B190	A103	Review and provide comments to motion to reject Kasino agreement.	0.80	880.00
08/14/25	JEB	B190	A107	Call with ad hoc WIOs regarding discovery requests.	0.50	550.00
08/14/25	JEB	B110	A106	Correspondence with CRO regarding budget (0.50); Correspondence with CR3 regarding budget for DIP (0.10); Analysis of strategy regarding sale (0.10).	0.70	770.00
08/14/25	JEB	B130	A103	Review and analysis of comments to RSA comments.	1.20	1,320.00
08/14/25	SLK	B190	A103	Revise Ad Hoc Discovery Drafts (.20); confer with A. Anderson regarding the same (.40); gather needed info for July Fee Statements/Invoices (.40); start July Fee Statements (.90).	1.90	1,121.00
08/14/25	SLK	B160	A104	Begin drafting fee applications for Debtor and Debtor-professionals.	0.30	177.00
08/14/25	MAM	B110	A101	work on budgeting issues	1.00	900.00
08/14/25	OKG	B110	A102	Correspondence with CR3 Team	0.20	122.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				and S. Wilson regarding Rule 2004 Production (.2).		
08/14/25	EWDL	B130	A105	Met regarding budget with JW team for DIP and Sale process.	0.50	305.00
08/14/25	EWDL	B130	A104	Review and analyze bidder changes to RSA (0.7); communicated with client, J. Bain, and S. Wilson regarding same (0.3).	1.00	610.00
08/14/25	DJV	B110	A110	Analysis of client documents and prepare same for review.	0.10	37.00
08/14/25	STW	B190	A102	Analyze May's JIB letter and email CR3 regarding same (0.3); Analyze response to Ad Hoc Group's adversary (1.6).	1.90	1,710.00
08/14/25	STW	B190	A108	Conference call with J. Martin regarding the ad hoc discovery (0.4); email with JW team regarding same (0.2).	0.60	540.00
08/14/25	STW	B130	A102	Continue to research issues relating to [REDACTED].	1.60	1,440.00
08/14/25	STW	B130	A103	Review the revised RSA from bidder (0.4); Review and comment on bidder's APA changes (1.5).	1.90	1,710.00
08/14/25	STW	B130	A106	Email to J. Katchadurian regarding the Gensis and Strong lien claims.	0.10	90.00
08/14/25	OKG	B110	A105	Correspondence with S. Wilson regarding [REDACTED] (.3); Review research regarding [REDACTED] (.8).	1.10	671.00
08/14/25	EWDL	B190	A102	Worked on analysis of additional counterclaims for Kasino/Turner adversary to determine if amendment of counterclaims is necessary.	1.20	732.00
08/14/25	EWDL	B150	A103	Drafted letter in response to S. Johnson's letter regarding advanced funds.	1.80	1,098.00
08/14/25	EWDL	B130	A105	Conferred with corporate team regarding bidder APA.	0.30	183.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
08/14/25	EWDL	B230	A103	Worked on budget for case in relation to potential DIP financing.	0.70	427.00
08/14/25	EWDL	B190	A104	Reviewed and analyzed Kasino and Ad Hoc adversaries scheduling orders.	0.20	122.00
08/14/25	EWDL	B185	A103	Confer with client and S. Wilson regarding motion to reject Kasino agreement (0.2); revised same to implement comments (1.1).	1.30	793.00
08/15/25	MGM	B130	A103	Prepared initial markup of comments to revised draft APA from bidder.	3.20	2,320.00
08/15/25	MGM	B130	A105	Conferred with JW bankruptcy team regarding next steps with various bidders' APAs.	0.70	507.50
08/15/25	MGM	B130	A106	Conference call with client and JW team to discuss markup of comments to new draft APA from bidder.	1.00	725.00
08/15/25	CRH	B130	A104	Work on revising draft of bidder purchase agreement (1.6); send mark-up of same to M. Maxwell (.20); call with M. Maxwell to discuss same (1.0).	2.80	2,702.00
08/15/25	JEB	B130	A104	AAanalysis of strategy based on recent updates to bids for purposes of advising client (0.40); Call with bidder regarding ongoing discussions on proposed structure (0.50); Internal call with CRO regarding strategy (0.50); Call with C. Hearn regarding strategy ahead of call with CR3 (0.60); Call with CR3 regarding draft agreements (1.10); Analysis of strategy regarding bidding procedures, auction (1.5); Correspondence with CRO regarding strategy regarding bidding procedures (1.30).	5.90	6,490.00
08/15/25	SLK	B190	A104	Update adversary proceedings calendar.	0.60	354.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
08/15/25	OKG	B190	A106	Correspondence with A. Alcorn, J. Lamancuso, C. Kromholz, and S. Wilson regarding Rule 2004 Production.	0.30	183.00
08/15/25	OKG	B130	A106	Call regarding APAs with J. Bain, J. Katchadurian, A. Alcorn, C. Hearn, M. Maxwell, S. Wilson, and E. De Leon.	1.20	732.00
08/15/25	EWDL	B130	A104	Review and analyze corporate comments to RSA.	0.40	244.00
08/15/25	EWDL	B130	A108	Meeting with bidder (0.5); circulated notes regarding same (0.1); sync up call regarding same (0.4).	1.00	610.00
08/15/25	EWDL	B190	A104	Reviewed and analyzed complaint in ad hoc WIO group adversary to strategize responsive pleading (0.7); conferred with S. Wilson regarding same (0.3).	1.00	610.00
08/15/25	EWDL	B130	A104	Reviewed and analyzed bidder's proposed due diligence list.	0.60	366.00
08/15/25	EWDL	B130	A103	Drafted responsive letter to alleged working interest owner demand (1.6); conducted research to support same (0.5).	2.10	1,281.00
08/15/25	EWDL	B130	A106	Sync up with client and JW team regarding bidder and other sale issues.	1.00	610.00
08/15/25	STW	B130	A102	Continue to analyze Debtor's response to ad hoc group's adversary complaint.	2.60	2,340.00
08/15/25	STW	B190	A106	Conference call with A. Alcorn and O. Greenberg regarding the fund discovery.	0.40	360.00
08/15/25	STW	B190	A108	Call to J. Melko regarding the discovery issue with Kasino.	0.10	90.00
08/15/25	STW	B130	A106	Prepare for (.40); and attend Conference with CR3 and JW regarding the APA and response to the diligence requests (1.0).	1.40	1,260.00
08/15/25	WES	B130	A104	Teleconference with S Wilson	1.00	665.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				and J. Bain regarding adversary strategy (.50); review adversary oil and gas issues (.50).		
08/16/25	MGM	B130	A104	Revised markup of comments to draft APA from bidder per comments of JW corporate team.	1.30	942.50
08/16/25	MGM	B130	A103	Drafted chart comparing key terms in draft APAs from various bidders.	1.70	1,232.50
08/16/25	MGM	B130	A105	Conferred with JW bankruptcy counsel to discuss comments to draft APA with bidder.	0.80	580.00
08/16/25	JEB	B130	A104	Analysis of strategy based on recent correspondence with bidders (0.20); Correspondence with team regarding alternative bid (0.10).	0.30	330.00
08/16/25	STW	B130	A102	Analyze outline of bidder term sheet for 363	0.80	720.00
08/16/25	STW	B130	A103	Review and comment on bidder's bid and APA.	2.60	2,340.00
08/16/25	STW	B130	A108	Conference calls with S. Johnson and K. Lippman regarding 363 process. .	0.20	180.00
08/16/25	EWDL	B130	A104	Reviewed and analyzed revisions to bidder APA and team comments regarding sale process.	0.50	305.00
08/17/25	CRH	B130	A104	Final review of bidder purchase agreement (1.1); drafted and circulated additional edits and questions to JW team (.60).	1.70	1,640.50
08/17/25	JEB	B130	A103	Review and provide comments to updated asset purchase agreement.	3.00	3,300.00
08/17/25	MGM	B410	A104	Finalized markup of comments to [REDACTED] draft APA in response to comments from JW bankruptcy team.	1.80	1,305.00
08/17/25	STW	B130	A102	Analyze J. Bain's comments to the bidder APA (0.5); Continue to outline for a bidder term sheet for	1.70	1,530.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				363 (1.2).		
08/17/25	STW	B130	A105	email to the JW team regarding bidder's APA	0.20	180.00
08/17/25	MAM	B130	A101	Attend client meeting with A. Alcorn regarding certain debtor assets (.40); confer with JW team regarding the same (.30).	0.70	630.00
08/17/25	EWDL	B130	A104	Reviewed and analyzed revisions to bidder APA (.20); provide JW team comments regarding sale process (.10).	0.30	183.00
08/17/25	MAM	B190	A101	Confer with JW team regarding status of document production/objections for ad hoc group discovery requests (.20); review pleadings in adversary proceedings and plan next steps (.60).	0.80	720.00
08/18/25	SLK	B190	A101	Review invoice in preparation for July's fee statement for JW.	0.30	177.00
08/18/25	MGM	B130	A103	Revised markup of comments to bidder APA per additional comments from JW bankruptcy and corporate teams.	2.20	1,595.00
08/18/25	MGM	B130	A106	Conference call with client to discuss outstanding items in markup of comments to bidder APA.	1.20	870.00
08/18/25	STW	B130	A103	Continue to draft term sheet for bidder regarding 363 sale and plan.	3.30	2,970.00
08/18/25	STW	B130	A107	Conference call bidder regarding the plan and term sheet	0.30	270.00
08/18/25	STW	B130	A106	Follow up call with J. Katchadurian and the JW team regarding the bidder call.	0.30	270.00
08/18/25	STW	B130	A106	Conference call with JW team and J. Katchadurian regarding the terms of the bidder APA.	0.50	450.00
08/18/25	STW	B180	A103	Draft memo for J. Katchadurian regarding the avoidance actions.	1.60	1,440.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
08/18/25	STW	B320	A107	Conference call with S. Johnson regarding the [REDACTED].	0.10	90.00
08/18/25	JEB	B130	A103	Review further comments to proposed APA (0.40); Review draft RSA term sheet regarding alternative bid (0.20).	0.60	660.00
08/18/25	JEB	B130	A107	Calls with bidder regarding updates.	0.20	220.00
08/18/25	JEB	B130	A106	Analysis of strategy, action items based on call with CRO (0.20); Call with CRO regarding strategy (0.30); Attend call with CRO regarding strategy, alternative structure (1.10); Further correspondence w CRO re strategy (0.20).	1.80	1,980.00
08/18/25	DJV	B110	A110	Analysis of additional client documents and prepare same for review.	0.30	111.00
08/18/25	SLK	B190	A101	Review edits provided by A. Anderson and incorporated into revised discovery responses/objections (.80); draft correspondence to client regarding remaining discovery questions pertaining to respond/object to the Non-Operating Ad Hoc Group's First Set Discovery Requests (.50); draft and send correspondence to S. Wilson and rest of JW team regarding the same (.40).	1.70	1,003.00
08/18/25	SLK	B160	A101	Begin July fee statement.	0.90	531.00
08/18/25	SLK	B160	A101	Draft July fee statement.	0.90	531.00
08/18/25	OKG	B130	A104	Review 363 term sheet.	1.40	854.00
08/18/25	OKG	B130	A102	Review information related to due diligence request.	0.30	183.00
08/18/25	OKG	B130	A103	Revise appendix of data room for bidder.	0.80	488.00
08/18/25	EWDL	B190	A101	Prepare for status conference on SDS litigation (0.2); attended	1.00	610.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				status conference for same (0.4); circulate notes regarding same (0.2); confer with J. Bain and S. Wilson regarding same (0.2).		
08/18/25	EWDL	B190	A101	Prepare index document to address bidder's due diligence issue list.	1.50	915.00
08/18/25	EWDL	B130	A109	Prepare for bidder call (0.2); attend bidder call re: sale process (0.2); sync up with client and circulated notes regarding same (0.3).	0.70	427.00
08/18/25	CRH	B130	A104	Review final draft of Purchase Agreement with bidder (.50); and participate on call with working group (1.1).	1.60	1,544.00
08/18/25	OKG	B130	A106	Correspondence with C. Hearn, J. Bain, M. Maxwell, S. Wilson, and J. Katchadurian regarding interested party's APA and other outstanding issues.	1.10	671.00
08/18/25	EWDL	B110	A105	Discuss with S. Wilson status and approach for sale and other pending matters (0.3); reviewed related sale issues (0.2).	0.50	305.00
08/18/25	EWDL	B150	A103	Work on letter response to S. Johnson.	0.40	244.00
08/19/25	MAM	B190	A101	Review research and analysis pertinent to the [REDACTED].	1.50	1,350.00
08/19/25	CRH	B130	A104	Correspondence with JW team to discuss how to resolve issues regarding various bidder agreements.	2.70	2,605.50
08/19/25	SLK	B190	A103	Review and revise discovery responses to Ad Hoc Group (.30); correspond with S. Wilson regarding same (.30).	0.60	354.00
08/19/25	JEB	B110	A101	Prepare comments for upcoming status conference on sale (0.20); Review audio from prior status conference for purposes of preparing for upcoming status conference (0.30); Analysis of	0.90	990.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				status for upcoming status conference (0.40).		
08/19/25	JEB	B110	A106	Sync-up call w CRO regarding strategy (0.50); Review correspondence with CRO regarding discovery requests (0.30).	0.80	880.00
08/19/25	JEB	B110	A107	Call with UCC regarding update (0.80); Call w H. Hamm regarding Barrow Shaver update (0.30).	1.10	1,210.00
08/19/25	SLK	B190	A106	Draft and revise discovery objections and responses to Non-Operating Ad Hoc Group's First Set Discovery Requests.	0.40	236.00
08/19/25	SLK	B190	A106	Confer with S. Wilson regarding ad hoc discovery requests (.20); correspondence with S. Wilson regarding same (.20); confer with S. Wilson and E. De Leon regarding discovery requests and objection approach (.70); draft email to client regarding discovery requests (.40); correspond with client regarding same (.30); review documents provided by client (.70); review and revise discovery objections and responses in line with client and S. Wilson input and edits (1.4).	4.10	2,419.00
08/19/25	SLK	B110	A106	Sync-up call with JW team and CR3.	0.50	295.00
08/19/25	SLK	B160	A106	Edit BSR invoice to comply with UST standards (1.2); correspond with E. De Leon regarding same (.20).	1.40	826.00
08/19/25	STW	B190	A108	Conference call with B. Kingman and T. Burton regarding the KWB assets.	0.30	270.00
08/19/25	STW	B190	A106	Conference call with JW and CR3 regarding the WIO discovery requests.	0.50	450.00
08/19/25	STW	B250	A104	Review leases and lease report regarding the non-consent	0.70	630.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				leases (.4); email regarding same to J. Katchadurian (.1); brief conference with B. Sparks regarding same (.2).		
08/19/25	STW	B150	A108	Conference call with UCC professionals, CR3, and JW.	0.50	450.00
08/19/25	STW	B320	A105	Conference with JW team regarding the ad hoc group's discovery in connection to the cure notice.	0.50	450.00
08/19/25	STW	B190	A104	Analyze issues with KWB assets (.3); email regarding same to JW team (.2).	0.50	450.00
08/19/25	STW	B130	A106	Conference with J. Katchadurian regarding the potential bidders and related issues with each bidder.	0.30	270.00
08/19/25	OKG	B190	A104	Correspondence with internal group regarding production of documents (.4); review Scott Shaver's documents produced by BSR IT specialist for response to Ad Hoc Group Rule 2004 Request (3); review other BSR documents produced by BSR IT specialist for response to Ad Hoc Group Rule 2004 (3).	6.40	3,904.00
08/19/25	OKG	B130	A105	Correspondence with J. Bain and S. Wilson regarding index (.2); revise Index for bidder data room issues (.4).	0.60	366.00
08/19/25	EWDL	B190	A109	Prepared for status conference (0.2); attended SDS status conference (0.1); conferred with special litigation counsel and JW team regarding same (0.5).	0.80	488.00
08/19/25	EWDL	B190	A105	Call with S. Knapp and S. Wilson regarding ad hoc WIO discovery (0.8); reviewed and analyzed same to send email to client regarding discovery (0.3).	1.10	671.00
08/20/25	MAM	B190	A101	Discussion with counsel and client regarding Tom Greene leases (.40).	0.40	360.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
08/20/25	DJV	B110	A110	Analysis of client documents and save searches in Relativity for team review.	0.60	222.00
08/20/25	SLK	B160	A103	BSR invoice review for UST standards.	1.20	708.00
08/20/25	SLK	B110	A103	Calendar adversary proceeding deadlines for BSR AP.	0.20	118.00
08/20/25	JEB	B130	A109	Analysis of strategy ahead of status conference with Court (0.40); Status conference (0.30); Review audio from status conference for purposes of advising client (0.30).	1.00	1,100.00
08/20/25	JEB	B130	A108	Call with Chaffe regarding status of documents (0.30); Confer with corporate group regarding status of documents (0.10).	0.40	440.00
08/20/25	JEB	B190	A108	Call w CR3 regarding discrete lease issue.	0.80	880.00
08/20/25	STW	B190	A103	Draft outline for response and counterclaim against ad hoc group of WIOs.	2.90	2,610.00
08/20/25	STW	B190	A104	Review transcripts and related documents in NETX litigation.	0.80	720.00
08/20/25	OKG	B190	A104	Review documents provided by CR3 in response to Rule 2004 requests from Ad Hoc Group (3); further review of Scott Shaver's documents produced by IT Specialist in response to Rule 2004 requests from Ad Hoc Group (2); further review of BSR documents produced by IT Specialist in response to Rule 2004 requests from Ad Hoc Group (2.2).	7.20	4,392.00
08/20/25	EWDL	B190	A103	Drafted agreed scheduling order for SDS litigation (1.0); conferred with JW team and special litigation counsel regarding same (0.5).	1.50	915.00
08/20/25	EWDL	B110	A109	Prepare for status conference (0.1); attend status conference (0.5); confer with J. Bain and S.	0.90	549.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				Wilson regarding same and other pending issues (0.3).		
08/20/25	EWDL	B190	A103	Drafted notes and outline to support MTD in ad hoc WIO adversary (0.3); conducted research to support same (0.5).	0.80	488.00
08/20/25	WES	B190	A104	Analyze legal issues pertaining to ad hoc group of working interest owners (.50); teleconference with S. Wilson and J. Bain regarding same (.50).	1.00	665.00
08/20/25	OKG	B110	A105	Correspondence with J. Bain, M. Mintz, E. De Leon, and S. Knapp regarding status of case and recommendations moving forward.	1.00	610.00
08/20/25	EWDL	B190	A104	Work on amended ad hoc WIO discovery (1.0); reviewed and analyzed transcripts in relation to overall litigation strategy for case (0.2); reviewed and analyzed issues in relation to Brown Trusts Stipulation (0.3); finalized proposed scheduling order for SDS (0.3); confer with SW regarding initial disclosures and scheduling order in SDS (0.3); confer with J. Bain regarding SDS status (0.1).	2.20	1,342.00
08/20/25	EWDL	B110	A105	Meeting regarding several pending matters (1.0); circulated notes on same (0.3).	1.30	793.00
08/21/25	CRH	B130	A104	Review bidder APAs (1.3); call with J. Bain and JW team discussing court hearing and path forward with sale (.40); participate on call with bidder representatives (.60); call with Meredith Maxwell and JW bankruptcy and corporate team to discuss bid status and outlook (1.40); conferred with JW corporate team regarding bidders' draft APAs (.50).	4.20	4,053.00
08/21/25	AKA	B190	A103	Revise response to Ad Hoc Group's requests for production to assist with finalizing same for	0.90	598.50

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				timely service.		
08/21/25	MGM	B130	A103	Drafted reply correspondence to bidder's counsel regarding JW comments to draft APA.	0.80	580.00
08/21/25	MGM	B130	A104	Analyzed draft APA from bidder in connection with questions from bidder's counsel.	0.70	507.50
08/21/25	MGM	B130	A105	Conferred with JW corporate team re responses to bidder's counsel's questions re draft APA.	0.50	362.50
08/21/25	MGM	B130	A103	Participated in conference call with JW team to discuss status of bids, outstanding issues and next steps, and specific questions from bidder's counsel re draft APA.	1.40	1,015.00
08/21/25	SLK	B190	A104	Review and revise discovery for ad hoc group to implement S. Wilson and A. Anderson's edits (1.1); correspond with client regarding same (.30).	1.40	826.00
08/21/25	SLK	B190	A104	Review and revise draft outline analyzing adversary proceeding's causes of action and incorporate case law research.	1.40	826.00
08/21/25	JEB	B130	A104	Review and analysis of APA from potential bidder for purposes of advising client (0.50); Call with potential bidder and counsel regarding bid (0.60).	1.10	1,210.00
08/21/25	JEB	B110	A104	Review responses and objections to discovery (0.60); Analysis of strategy regarding status of documents, next steps (0.60); Call with JW corporate group regarding APA comments (0.40).	1.60	1,760.00
08/21/25	OKG	B110	A105	Correspondence with J. Bain, C. Hearn, M. Maxwell, and E. De Leon regarding outstanding corporate documents and bids related to ongoing sale process.	0.70	427.00
08/21/25	OKG	B190	A103	Further revisions to discovery	1.70	1,037.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				requests for Ad Hoc Group (.7); correspondence with opposing counsel regarding discovery requests for Ad Hoc Group (.3); correspondence with J. Katchadurian regarding responses to discovery requests for Ad Hoc Group (.5); correspondence with J. Bain, A. Anderson, and J. Katchadurian regarding responses to discovery requests for Ad Hoc Group (.2).		
08/21/25	OKG	B190	A104	Further documents review of documents responsive to Ad Hoc Group Rule 2004 Request.	1.70	1,037.00
08/21/25	EWDL	B130	A105	Meeting with JW corporate team regarding sale process.	0.70	427.00
08/21/25	EWDL	B160	A106	Conferred with S. Knapp and CR3 regarding CR3 compensation report.	0.20	122.00
08/21/25	EWDL	B190	A103	Revised scheduling order prepared by special litigation counsel for SDS litigation.	0.60	366.00
08/21/25	EWDL	B130	A104	Worked on bidder due diligence response.	0.90	549.00
08/21/25	EWDL	B130	A103	Drafted issues list for bidder due diligence response (0.5); conferred with O. Greenberg regarding same (0.1).	0.60	366.00
08/21/25	EWDL	B130	A106	Responded to client's questions regarding status of APAs.	0.40	244.00
08/21/25	EWDL	B190	A108	Conferred with SW regarding SDS agreed scheduling order (0.3); reviewed and analyzed SW's proposed scheduling order (0.2).	0.50	305.00
08/22/25	CRH	B130	A104	Review purchase price adjustment relating to operating cash and purchase price adjustment (.80); review Meredith Maxwell email on the same (.20); call with Joe Bain to discuss bid agreement (.40).	1.40	1,351.00
08/22/25	MGM	B130	A105	Conference with JW corporate to	0.60	435.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				further discuss bidder issue re operational cash		
08/22/25	MGM	B410	A104	Further analyzed bidder draft APA in connection with operational cash issue in preparation for call with client.	0.70	507.50
08/22/25	SLK	B160	A104	Confer with S. Wilson regrading July fee statement and invoice (.10); correspondence with CRS regarding same (.20); review and revise JW invoice to reflect S. Wilson comments on UST standards (1.2).	1.50	885.00
08/22/25	SLK	B190	A104	Review and revise ad hoc discovery (.30); and amended discovery (1.10); email group regarding same.	1.40	826.00
08/22/25	JEB	B110	A105	Confer w C. Hearn regarding bidding agreement.	0.40	440.00
08/22/25	STW	B160	A103	Review and revise bills for fee statement.	1.30	1,170.00
08/22/25	EWDL	B160	A103	Revised fee application, exhibits, and proposed order for Santoyo Wehmeyer for their review.	1.50	915.00
08/22/25	EWDL	B130	A103	Revised due diligence index to produce to bidder.	1.50	915.00
08/22/25	EWDL	B190	A104	Worked on amended ad hoc WIO discovery.	0.50	305.00
08/22/25	EWDL	B190	A103	Worked on initial disclosures and scheduling order for SDS adversary.	0.50	305.00
08/22/25	EWDL	B190	A104	Strategized components for MTD in ad hoc WIO adversary.	0.40	244.00
08/22/25	EWDL	B160	A106	Confer with client and S. Knapp regarding JW June and July invoices per client request.	0.20	122.00
08/22/25	EWDL	B130	A103	Confer with J. Bain regarding bidder due diligence and other outstanding issues (0.2); drafted agenda for client for catch up call scheduled for 8/23/25 (0.3).	0.50	305.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
08/23/25	CRH	B130	A104	Compose email to working group on purchase price adjustment and operating cash proposed by bidder	0.60	579.00
08/23/25	JEB	B110	A106	Sync-up call with CRO regarding strategy (0.70); Further analysis of legal research on [REDACTED] (0.50)	1.20	1,320.00
08/23/25	STW	B190	A103	Email J. Katchadurian regarding the non-consent leases	0.10	90.00
08/23/25	EWDL	B110	A106	Prepare for meeting with client regarding various pending matters (0.5); met with client and circulated responses to bidder re: due diligence (1.4); conferred with S. Wilson regarding same (0.1).	2.00	1,220.00
08/23/25	EWDL	B190	A108	Conferred with opposing counsel and SW regarding proposed order in SDS litigation.	0.20	122.00
08/24/25	JEB	B130	A104	Analysis of strategy regarding sale, chapter 11 plan (0.30); Analysis of strategy regarding avoidance claims against WIOs for purposes of advising client on various bids and treatment by various bidders, plan treatment (1.3); analysis of case law regarding avoidance claims for purposes of advising client (1.0); Confer w JW corporate group regarding bid (0.50).	3.10	3,410.00
08/24/25	OKG	B110	A105	Correspondence with J. Bain, C Hearn, and M. Maxwell regarding outstanding bids and status of sale process (.3); correspondence with internal team regarding sync up call (.2); correspondence with Chaffe regarding discussion on sync up call (.2); correspondence with J. Katchadurian regarding sync up call (.2).	0.90	549.00
08/25/25	JEB	B110	A106	Call with CR3, CRO regarding strategy (1.40); Confer w M. Mintz regarding strategy on Barrow Shaver (0.50); Analysis	3.60	3,960.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				of strategy regarding competing bids (1); Confer with O. De Leon regarding litigation strategy analysis for purposes of advising client (0.30); Confer with C. Hearn regarding status of bid, APA, next steps (0.40).		
08/25/25	JEB	B130	A104	Review and further analysis of documents provided in support of bid.	1.40	1,540.00
08/25/25	MAM	B110	A101	Conference with J. Bain regarding next steps and general bankruptcy strategy.	0.50	450.00
08/25/25	MGM	B410	A106	Conference with client to discuss status of outstanding bids and next steps.	0.60	435.00
08/25/25	CRH	B130	A104	Compose email bidder's counsel regarding work streams for bid procedures (.50); revise APAs (2.1) call with M. Maxwell and client regarding outstanding bids and next steps (.60).	3.20	3,088.00
08/25/25	STW	B130	A106	Conference call with JW, Chaffe, and CR3 team regarding current bids	1.10	990.00
08/25/25	STW	B130	A108	Conference call with bidder's counsel regarding the PSA (.3); conference call with counsel regarding the PSA (.3).	0.60	540.00
08/25/25	STW	B190	A108	Draft email regarding strategy against adversary plaintiffs	1.30	1,170.00
08/25/25	STW	B180	A104	Analyze various exploration agreements and case law regarding same.	2.60	2,340.00
08/25/25	SLK	B160	A102	Research and review the potential concerns with the Chaffe fee statement and application (1.3); send email to team with conclusions on the same (.20).	1.50	885.00
08/25/25	SLK	B190	A105	Correspondence with S. Wilson regarding ad hoc discovery.	0.20	118.00
08/25/25	SLK	B190	A105	Research bases for motion to	1.90	1,121.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				dismiss for the ad hoc adversary proceeding (.90); draft outline (.80); circulate outline to JW team (.20).		
08/25/25	SLK	B160	A103	Edit JW invoice to comply with UST standards and S. Wilson's edits.	2.60	1,534.00
08/25/25	SLK	B160	A103	Correspondence with JW team and CR3 regarding fee statements.	0.20	118.00
08/25/25	SLK	B190	A105	Email exchanges regarding discovery responses.	0.30	177.00
08/25/25	WES	B190	A104	Review and analysis of cases regarding obligations of grantees in assignments of working interest and other oil and gas conveyances (1.5); teleconference and confer with CR3 regarding outstanding issues with asset purchase agreement with bidder and bidder (.6); review and analysis of working interest owners issues and correspondence with A. Alcorn regarding same (.3).	2.40	1,596.00
08/25/25	EWDL	B160	A103	Revised JW's fourth interim fee application for S. Wilson's review.	0.40	244.00
08/25/25	EWDL	B130	A104	Reviewed and analyzed various EAs to determine potential issues related to sale (0.4); conducted research regarding same analysis (0.5); confer with S. Wilson and J. Bain regarding same (0.3); drafted analysis of research to JW team (0.4).	1.60	976.00
08/25/25	EWDL	B130	A108	Meeting with Chaffe and client regarding status of bids (0.9); circulated notes regarding same (0.1).	1.00	610.00
08/25/25	EWDL	B160	A105	Confer with S. Knapp regarding editing invoice to comply with UST guidelines to finalize debtor's professionals monthly fee statements.	0.30	183.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
08/25/25	EWDL	B190	A105	Confer with J. Bain regarding Ad Hoc working interest adversary and their supporting documents.	0.20	122.00
08/25/25	EWDL	B130	A103	Create bid status summary chart for client and JW team.	0.80	488.00
08/25/25	EWDL	B160	A103	Reviewed and analyzed draft interim fee application for Chaffe and revised same.	0.90	549.00
08/25/25	EWDL	B130	A104	Review current bid status of potential bidder and provide update to J. Bain.	0.20	122.00
08/25/25	EWDL	B110	A108	Communicate with Kroll regarding service of monthly operating report.	0.10	61.00
08/25/25	EWDL	B160	A106	Confer with S. Knapp and client regarding CR3 July Compensation Report.	0.20	122.00
08/25/25	OKG	B130	A104	Review research regarding [REDACTED] (1.5); draft correspondence with J. Bain regarding [REDACTED] (1); correspondence with E. De Leon regarding [REDACTED] (.5).	3.00	1,830.00
08/25/25	OKG	B130	A106	Correspondence with J. Katchadurian regarding Bids (.3); correspondence with J. Bain regarding Agenda (.3); correspondence with C. Hearn and M. Maxwell regarding status of bids (.2); correspondence with C. Hearn regarding Aug. 22 Letter (.2).	1.00	610.00
08/25/25	OKG	B160	A105	Correspondence with S. Knapp regarding Compensation Procedures (.2).	0.20	122.00
08/25/25	OKG	B130	A106	Correspondence with JW team, CR3 team, and Chaffe team regarding sale status.	0.80	488.00
08/26/25	AKA	B190	A103	Review revised responses to J. Martin (ad hoc group) discovery.	0.20	133.00
08/26/25	CRH	B130	A104	Review provisions of bidder's draft for modification.	1.40	1,351.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
08/26/25	STW	B190	A103	Draft scheduling deadlines, issues list, and next steps for the SDS litigation (1.2); the Kasino adversary (1.6); and the Ad Hoc litigation (2.7).	5.50	4,950.00
08/26/25	STW	B180	A103	Case law analysis regarding the strong arm powers and related issues.	3.40	3,060.00
08/26/25	JRB	B180	A105	Call and e-mail exchanges with S. Wilson regarding avoidance action/strong arm powers issues.	0.60	420.00
08/26/25	JRB	B180	A102	Targeted research on [REDACTED]	3.00	2,100.00
08/26/25	MAM	B110	A101	Confer with client to discuss staffing strategy and next steps	1.50	1,350.00
08/26/25	JEB	B130	A104	Review and provide comments to outline for motion to dismiss declaratory judgment action filed by ad hoc group of WIOs (0.20); Analysis of strategy regarding status of sales for purposes of advising client (1.40).	1.60	1,760.00
08/26/25	SLK	B160	A103	Draft Chaffe 8th Fee Statement (1.2); draft message regarding same to E. De Leon to review (.20); redact July Chaffe Invoices for privilege (0.50).	1.90	1,121.00
08/26/25	SLK	B190	A103	Draft objections and issues outline for the ad hoc discovery requests (.90); outline arguments and ideas for motion to dismiss for adversary proceeding (.40); correspond regarding potential motion to dismiss in response to adversary proceeding with the JW team (.30);	1.60	944.00
08/26/25	EWDL	B190	A105	Confer with JW team regarding potential MTD for ad hoc WIO adversary.	0.30	183.00
08/26/25	EWDL	B110	A105	Conferred with M. Mintz regarding overall case status.	0.20	122.00
08/26/25	EWDL	B160	A104	Reviewed and analyzed invoice for redactions for CR3 July compensation report (0.5);	1.10	671.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				drafted CR3 July compensation report (0.5); confer with client regarding same (0.1).		
08/26/25	EWDL	B190	A103	Drafted joint 26f3 report for Kasino/Turner litigation (2.0); conferred with M. Mintz regarding status of adversary and joint report (0.2).	2.20	1,342.00
08/26/25	EWDL	B190	A105	Confer with JW team regarding status of ad hoc WIO discovery.	0.20	122.00
08/26/25	EWDL	B160	A105	Confer with JW team regarding approach to Chaffe fee reduction.	0.20	122.00
08/26/25	EWDL	B190	A104	Reviewed and analyzed proposed initial disclosures for SDS litigation (0.5); conferred with K. Christy regarding same (0.2).	0.70	427.00
08/26/25	OKG	B160	A105	Correspondence with E. De Leon regarding Monthly Fee Statements (.3); review correspondence with JW team regarding Monthly Fee Statements and Interim Fee Applications (.2); correspondence with J. Lamancusobidder's counsel and CR3 and JW team regarding recommendation (.2); finalize recommendation and confirm recommendation is carried out by JW Team (.2).	0.90	549.00
08/26/25	OKG	B190	A104	Review correspondence provided by IT for BSR for Rule 2004 Production to Ad Hoc Group.	0.60	366.00
08/26/25	OKG	B190	A102	Correspondence with E. De Leon regarding Rule 7026 Report in Kasino Adversary Proceeding.	0.30	183.00
08/27/25	CRH	B130	A104	Confer with Joe Bain to discuss next steps on several bids (1.5); review Net Revenue schedule and send related email to team (.60); review status of bidders' drafts APAs (1.1).	3.20	3,088.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
08/27/25	AKA	B190	A103	Work on revised objections to ad hoc group of partnership claimants' discovery to assist with client advice regarding documents to be produced in response to same.	0.60	399.00
08/27/25	MGM	B130	A105	Conference with JW bankruptcy and corporate team regarding process of choosing lead bidder.	0.70	507.50
08/27/25	MGM	B130	A105	Analyzed draft Settlement Statement from Chaffe and CR3 re operational cash issue in bidder's APA.	0.40	290.00
08/27/25	MGM	B130	A104	Analyzed last draft of bidder's APA in connection with purchase price adjustments and comparison with other bidder's APA	0.90	652.50
08/27/25	STW	B180	A106	Multiple conference calls with counsel regarding the assignments.	0.50	450.00
08/27/25	STW	B190	A108	Conference call with S. Knapp regarding the ad hoc group WIO discovery (.2); multiple emails to J. Martin regarding the same (.2)	0.40	360.00
08/27/25	STW	B180	A102	Case law analysis regarding EAs, equitable title, and avoidance (2.8); case law analysis regarding EAs and SOFs (3.3)	6.10	5,490.00
08/27/25	STW	B180	A103	Draft analysis regarding the EAs and value percentages	1.40	1,260.00
08/27/25	JEB	B130	A107	Correspondence with CRO regarding bidder letter regarding diligence period (0.60); Call with CRO regarding strategy ahead of call with bidder (0.10); Call with bidder regarding updated offer (0.40).	1.10	1,210.00
08/27/25	JEB	B130	A107	Call with A. Carty regarding strategy (0.4); correspondence with CRO regarding update pertaining to same (0.6); Call with C. Hearn regarding strategy on bidding documents (1.50).	2.50	2,750.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
08/27/25	JEB	B130	A104	Prepare financial model to compare offers received and to advise client.	1.60	1,760.00
08/27/25	SLK	B190	A105	Discuss discovery issues with S. Wilson (.20); review amended discovery (.90).	1.10	649.00
08/27/25	SLK	B160	A105	Discuss UST invoice with E. De Leon.	0.20	118.00
08/27/25	SLK	B160	A105	Call with M. Mintz regarding next steps for fee statements.	0.20	118.00
08/27/25	SLK	B190	A104	Review ad hoc discovery requests.	0.30	177.00
08/27/25	DJV	B110	A110	Analysis of client documents to produce and run production of same.	2.20	814.00
08/27/25	EWDL	B160	A103	Finalized CR3 July compensation report for filing (0.4); communicated with client regarding same and related objection deadline (0.1).	0.50	305.00
08/27/25	EWDL	B190	A103	Created chart to track valuation of debtor's assets based on litigation status and current bid process (2.7); meeting with S. Wilson regarding same and overall litigation strategy (0.9); call with J. Bain regarding same (0.3).	3.90	2,379.00
08/27/25	EWDL	B110	A105	Confer with M. Mintz regarding status of various pending matters.	0.50	305.00
08/27/25	EWDL	B190	A105	Confer with S. Wilson regarding rule 26(f) report in Kasino adversary.	0.10	61.00
08/27/25	EWDL	B130	A105	Conferred with J. Bain regarding potential bid and provided status on same.	0.30	183.00
08/27/25	EWDL	B190	A104	Worked with O. Greenberg to finalize production for funds discovery.	0.50	305.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
08/27/25	EWDL	B160	A103	Revised interim fee application, proposed order, and exhibits for Chaffe (1.7); advised client on changes to Chaffe's June monthly fee statement (0.2).	1.90	1,159.00
08/27/25	EWDL	B190	A103	Finalized initial disclosures for SDS litigation (0.2); reviewed and analyzed amended WIO discovery to determine status for same (0.5); worked on MTD for WIO adversary (1.0); conducted research to support same (0.5)	2.20	1,342.00
08/27/25	EWDL	B160	A108	Conferred with SW regarding fourth interim fee application.	0.20	122.00
08/27/25	EWDL	B160	A103	Revised for Chaffe's review July monthly fee statement including redacting invoice.	0.50	305.00
08/27/25	EWDL	B130	A105	Conferred with S. Wilson regarding overall litigation strategy as to asset disposition (0.4); conducted research to support same (0.3).	0.70	427.00
08/27/25	OKG	B190	A103	Finalize supplemental response to Ad Hoc Fund Group discovery request.	2.30	1,403.00
08/27/25	OKG	B190	A104	Further document review of correspondence for BSR.	2.60	1,586.00
08/27/25	OKG	B130	A105	Correspondence regarding Settlement Statement with A. Alcorn.	0.20	122.00
08/28/25	CRH	B130	A104	Prepare for (.20) and participate on call regarding bidder transaction (.50), including discussion of Net Revenue Adjustment; follow up call with M. Maxwell discussing the same (.10).	0.80	772.00
08/28/25	MGM	B130	A106	Conference with client to discuss draft settlement statement in response to operational cash issue with bidder.	0.50	362.50
08/28/25	CRH	B130	A104	Review bidder's revisions to Agreement.	1.70	1,640.50

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
08/28/25	STW	B190	A104	Analyze the draft 26(f) report (.5); e-mail with Foley regarding the 26(f) conference (.1).	0.60	540.00
08/28/25	STW	B190	A104	Review the ad hoc group's discovery (.4); multiple emails with J. Martin regarding the discovery requests (.2)	0.60	540.00
08/28/25	STW	B190	A104	Conference call with J. Katchadurian regarding the discovery issues and 26(f) report.	0.50	450.00
08/28/25	STW	B180	A102	Continue case law analysis regarding the EA to WIOs	2.30	2,070.00
08/28/25	STW	B180	A103	Continue drafting EA and assignment value analysis	2.70	2,430.00
08/28/25	JEB	B130	A104	Further preparation of financial model for comparing competing offers (0.50); analysis of strategy re competing offers, strategy (0.50); Call with CRO and CR3 regarding updated view of competing deals (0.50).	1.50	1,650.00
08/28/25	SLK	B160	A103	Draft SW fee statement (1.3); review SW July invoice for redactions (.70); draft Chaffe fee statement (.80); review redactions on JW invoice (.60); review JW invoice for UST standards (.60).	4.00	2,360.00
08/28/25	EWDL	B190	A108	Confer with S. Wilson and opposing counsel regarding rule 26 conference in Kasino adversary.	0.20	122.00
08/28/25	EWDL	B130	A104	Reviewed and analyzed valuation model related to deals and litigation risk and related correspondence.	0.40	244.00
08/28/25	EWDL	B160	A103	Revised SW monthly fee statement (0.4); circulated same to SW for approval (0.1); conferred with SW regarding same (0.1).	0.60	366.00
08/28/25	EWDL	B190	A105	Conferred with S. Wilson regarding rule 26(f) status in Kasino adversary (0.2); received	0.40	244.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				updates regarding ad hoc and funds discovery disputes (0.2).		
08/28/25	EWDL	B190	A101	Drafted MTD adversary proceeding (WIO) (1.8); conducted research to support same (0.5).	2.30	1,403.00
08/28/25	EWDL	B160	A104	Worked on finalizing invoice for JW July monthly fee statement (1.0); confer with S. Wilson and S. Knapp regarding same (0.3).	1.30	793.00
08/28/25	EWDL	B130	A102	Confer with S. Wilson regarding overall litigation strategy for case (0.4); conducted research to support same (1.7).	2.10	1,281.00
08/28/25	EWDL	B160	A104	Reviewed and analyzed compensation procedures to provide recommendation for July monthly fee statements for debtor's professionals (0.5); circulated drafts of same to client (0.2).	0.70	427.00
08/28/25	OKG	B130	A106	Correspondence with JW Team, CR3, and Chaffe regarding Settlement Statement.	0.60	366.00
08/29/25	MGM	B130	A108	Correspondence with bidder's counsel regarding example settlement statement to address net revenue issue.	0.00	0.00
08/29/25	CRH	B420	A104	Review and comment on timing of next steps; call from Joe Bain	1.20	1,158.00
08/29/25	STW	B190	A105	Strategy conference call with E. De Leon regarding the values chart and updating same.	1.20	1,080.00
08/29/25	STW	B190	A101	Prepare for (.5) and attend 26(f) conference with E. De Leon and adversary plaintiff's counsel (.6); follow up strategy call with E. De Leon (.6).	1.70	1,530.00
08/29/25	STW	B320	A108	Conference call with counsel regarding bidder term sheet (.1); conference call with counsel regarding same (.3).	0.40	360.00
08/29/25	STW	B190	A106	Conference call with J.	0.30	270.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				Katchadurian regarding adversaries and update from M. Beatty.		
08/29/25	STW	B190	A108	Conference call with M. Beatty regarding offer to purchase certain legacy assets.	0.60	540.00
08/29/25	STW	B190	A101	Prepare for conference with ad hoc group of WIOs regarding their discovery (.4); attend conference call with ad hoc group of WIO regarding discovery with S. Knapp (.3).	0.70	630.00
08/29/25	STW	B250	A104	Review assignment document regarding GP Barrow	0.20	180.00
08/29/25	STW	B250	A104	Review fund documents in connection with value analysis	0.40	360.00
08/29/25	STW	B180	A104	Review assignments to S. Royalty and Hughey in connection with value analysis (.3); review assignments to M. Middleton's in connection with same (.4).	0.70	630.00
08/29/25	STW	B130	A104	Brief review bidder's term sheet and new PSA	0.60	540.00
08/29/25	STW	B180	A103	Brief review bidder's term sheet and new PSA,	1.40	1,260.00
08/29/25	STW	B190	A103	Email B. Daugherty, SDS's counsel, regarding the SDS litigation	0.10	90.00
08/29/25	STW	B190	A102	Continue case law analysis regarding the WIO transfers	1.60	1,440.00
08/29/25	STW	B130	A105	Multiple emails J. Bain and M. Mintz regarding the recovery analysis and updated percentage	0.30	270.00
08/29/25	JEB	B130	A106	Further correspondence with CRO regarding timing (0.20); Call w CRO regarding status of bids (0.40).	0.60	660.00
08/29/25	JEB	B130	A104	Analysis of strategy regarding latest bid (0.70); Analysis of strategy regarding bids rec'd (0.40); Analysis of strategy	2.60	2,860.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				regarding outstanding APAs (0.60); Analysis of strategy regarding competing bids, next steps (0.5); correspondence with CRO regarding same (0.4).		
08/29/25	SLK	B190	A103	Call with counsel for ad hoc group regarding discovery requests (.1); review discovery ahead of call (.40).	0.50	295.00
08/29/25	SLK	B160	A103	Review BSR invoice for July and implement edits from S. Wilson (3.6); correspond with JW team regarding invoice (.3); circulate fee statement drafts (.3).	4.20	2,478.00
08/29/25	SLK	B160	A103	Correspond with Debtors' professionals regarding fee statements for this month.	0.30	177.00
08/29/25	EWDL	B190	A105	Meeting with S. Wilson regarding updating litigation model to analyze bid status and discussion regarding all pending adversaries.	1.20	732.00
08/29/25	EWDL	B190	A108	Prepare for Kasino 26(f) conference (0.3); attend same (0.5); confer with S. Wilson and circulate notes regarding same (0.2); provide update to client regarding same (0.2).	1.20	732.00
08/29/25	EWDL	B130	A103	Finalized JW July monthly fee statement for client's review (1.0); conferred with billing and client regarding JW July invoice (0.3); conferred with S. Knapp regarding same (0.2); confer with JW team regarding status of relativity in relation to storage fees (0.2).	1.70	1,037.00
08/29/25	EWDL	B190	A102	Review and analyzed drilling agreement in relation to funds to address overall litigation strategy for case (0.2); conduct research to support overall litigation strategy as to [REDACTED] (0.5); confer with S. Wilson regarding same (0.8).	1.50	915.00
08/29/25	EWDL	B130	A105	Confer with J. Bain regarding	0.30	183.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				overall status of bids and provided status of same with current documents.		
08/30/25	CRH	B130	A104	Review, comment upon and distribute comments to APA revised draft	1.50	1,447.50
08/31/25	JEB	B130	A104	Review JW corporate team's comments in response to bidder's comments on the APA.	0.20	220.00
08/31/25	STW	B180	A102	Continue researching [REDACTED] (2.3); review the [REDACTED] and other documents in connection with same (1.1).	3.40	3,060.00
08/31/25	STW	B190	A102	Research claims related to the Kasino adversary and possible defenses (1.3).	1.30	1,170.00
Total Fees:						\$488,298.50

Task Code Summary

		<i>This Bill</i>		<i>Cumulative Totals</i>	
		<i>Hours</i>	<i>Fees</i>	<i>Hours</i>	<i>Fees</i>
B110	Case Administration	42.70	37,240.00	819.00	575,407.50
B120	Asset Analysis and Recovery	0.00	0.00	9.30	6,566.50
B130	Asset Disposition	279.30	236,668.00	1,741.90	1,399,250.50
B140	Relief from Stay/Adequate Protection Proceedings	2.80	2,433.00	715.20	533,923.50
B150	Meetings of and Communications with Creditors	3.20	2,097.00	157.70	108,610.50
B160	Fee/Employment Applications	53.30	32,190.00	512.30	268,164.50
B180	Avoidance Action Analysis	29.70	26,010.00	34.80	28,484.00
B185	Assumption/Rejection of Leases and Contracts	2.10	1,353.00	70.10	43,933.50
B190	Other Contested Matters (excluding assumption/rejection motions)	186.30	128,750.00	2,185.30	1,532,905.00
B195	Non-Working Travel	0.00	0.00	12.50	8,120.00
B210	Business Operations	4.40	3,080.00	175.70	137,856.50
B230	Financing/Cash Collections	3.10	3,067.00	106.00	91,915.50

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Task Code Summary

		<i>This Bill</i>		<i>Cumulative Totals</i>	
		<i>Hours</i>	<i>Fees</i>	<i>Hours</i>	<i>Fees</i>
B240	Tax Issues	0.00	0.00	1.90	1,830.00
B250	Real Estate	3.50	3,150.00	166.30	143,574.50
B260	Board of Directors Matters	0.00	0.00	99.30	93,112.00
B310	Claims Administration and Objections	0.00	0.00	51.50	30,014.00
B320	Plan and Disclosure Statement (including Business Plan)	8.90	8,855.00	809.20	658,606.00
B410	General Bankruptcy Advice/Opinions	3.10	2,247.50	24.30	16,942.00
B420	Restructurings	1.20	1,158.00	72.80	55,262.50
Total		623.60	488,298.50	7,765.10	5,734,478.50
Totals		623.60	\$488,298.50	7,765.10	\$5,734,478.50

Timekeeper Summary

<i>Initials</i>	<i>Timekeeper</i>	<i>Hours</i>	<i>Rate</i>	<i>Amount</i>
DJV	Daniel J. Vogel	3.20	\$370.00	\$1,184.00
JEB	Joseph E. Bain	97.20	\$1,100.00	\$106,920.00
JRB	Jeffrey R. Barber	9.50	\$700.00	\$6,650.00
EWDL	Elizabeth W. De Leon	154.70	\$610.00	\$94,367.00
CRH	Curtis R. Hearn	52.90	\$965.00	\$51,048.50
SLK	Sage L. Knapp	62.60	\$590.00	\$36,934.00
AKA	Amy K. Anderson	6.40	\$665.00	\$4,256.00
MGM	Meredith G. Maxwell	49.00	\$725.00	\$35,525.00
MAM	Mark A. Mintz	6.40	\$900.00	\$5,760.00
OKG	Olivia K. Greenberg	53.70	\$610.00	\$32,757.00
WES	William E. Sparks	9.80	\$665.00	\$6,517.00
STW	Sean T. Wilson	118.20	\$900.00	\$106,380.00
Totals		623.60		\$488,298.50

Other Charges

08/04/2025	Long Distance - Phone - 1(212)909-6050	5.56
08/04/2025	Lexis Legal Research DE LEON, ELIZABETH	49.50
08/06/2025	Lexis Legal Research ANDERSON, AMY	48.50

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Other Charges

08/06/2025	Lexis Legal Research BARBER, JEFFREY	297.50
08/06/2025	Long Distance - Phone - 1(212)209-4959	2.78
08/10/2025	Lexis Legal Research BAIN, JOSEPH	173.50
08/10/2025	Lexis Legal Research WILSON, SEAN	49.50
08/12/2025	Lexis Legal Research ANDERSON, AMY	49.50
08/12/2025	Lexis Legal Research DE LEON, ELIZABETH	123.75
08/12/2025	Lexis Legal Research WILSON, SEAN	24.75
08/14/2025	Lexis Legal Research DE LEON, ELIZABETH	247.50
08/14/2025	Lexis Legal Research WILSON, SEAN	296.00
08/17/2025	Lexis Legal Research DE LEON, ELIZABETH	24.75
08/17/2025	Lexis Legal Research WILSON, SEAN	24.75
08/18/2025	Lexis Legal Research - Lexis Legal Research DE LEON, ELIZABETH	24.75
08/20/2025	Lexis Legal Research DE LEON, ELIZABETH	74.25
08/21/2025	Lexis Legal Research KNAPP, SAGE	479.50
08/25/2025	Lexis Legal Research BAIN, JOSEPH	24.75
08/25/2025	Lexis Legal Research DE LEON, ELIZABETH	24.75
08/25/2025	Lexis Legal Research XU, JOE	1,514.00
08/26/2025	Lexis Legal Research BARBER, JEFFREY	331.75
08/26/2025	Lexis Legal Research KNAPP, SAGE	122.75
08/26/2025	Lexis Legal Research WILSON, SEAN	74.25
08/26/2025	Lexis Legal Research XU, JOE	1,001.50
08/27/2025	Lexis Legal Research DE LEON, ELIZABETH	24.75
08/27/2025	Lexis Legal Research WILSON, SEAN	272.25
08/31/2025	Relativity Data Hosting - August 2025	2,278.89
08/31/2025	Lexis Legal Research DE LEON, ELIZABETH	409.00
08/31/2025	Lexis Legal Research WILSON, SEAN	683.25

Total Other Charges:	\$8,758.23
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TOTAL AMOUNT DUE THIS INVOICE**\$497,056.73****YEAR TO DATE BILLING**

YTD Fees \$4,388,443.50

YTD Disbursements \$57,980.16

YTD Total \$4,446,423.66

LIFE TO DATE BILLING

LTD Fees \$5,734,478.50

LTD Disbursements \$66,991.68

LTD Total \$5,801,470.18

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
Barrow Shaver Resources Company LLC ¹	§	Case No. 24-33353
	§	
	§	
Debtor.	§	

**NOTICE OF TWELTH MONTHLY FEE STATEMENT OF JONES WALKER LLP
FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF
EXPENSES INCURRED AS COUNSEL TO THE DEBTOR FOR THE PERIOD
SEPTEMBER 1, 2025 THROUGH SEPTEMBER 30, 2025**

Name of Applicant:	Jones Walker LLP
Role of Applicant in case:	Counsel to the Debtor
Date order of employment signed:	October 10, 2024 [Docket No. 261]
Time period covered by this statement:	September 1, 2025 through September 30, 2025
Summary of Total Fees and Expenses Requested	
Total fees requested in this statement:	\$275,676.00 (80% of \$344,595.00)
Total expenses requested in this statement:	\$9,125.35
Total fees and expenses requested in this statement (excluding 20% holdback amount):	\$284,801.35
Total fees and expenses requested in this statement (including holdback amount):	\$353,720.35
Summary of Attorney Fees Covered by this Statement	
Total attorney fees requested in this statement:	\$274,603.00
Total attorney hours covered by this statement:	439.20
Average hourly rate for attorneys:	\$625.23
Summary of Paraprofessional Fees Covered by this Statement	
Total paraprofessional fees requested in this statement:	\$1,073.00
Total paraprofessional hours covered by this statement:	2.90

¹ The last four digits of the Debtor's federal tax identification number are 0510. The Debtor's corporate headquarters is located at 977 Pruitt Place, Tyler, TX 75703. All pleadings, as well as additional information related to the administration of the above-captioned bankruptcy case, are accessible free of charge on the case website at the following link: <https://cases.ra.kroll.com/BSR/>.

Average hourly rate for paraprofessionals:	\$370.00
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In accordance with the *Order Granting Debtor's Motion to Implement Interim Compensation and Reimbursement Procedures for Professionals* [Docket No. 263], each party receiving notice of the monthly fee statement will have until 5:00 p.m. (prevailing Central Time), fourteen (14) days after the date of delivery of the monthly fee statement, to object to the requested fees and expenses. Upon the expiration of such 14-day period, the Debtor is authorized to pay the professional an amount of 80% of the fees and 100% of the expenses requested in the applicable monthly fee statement.

Pursuant §§ 327, 330, and 331 of title 11 of the United States Code (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “**Bankruptcy Local Rules**”), and the *Order Granting Debtor's Motion to Implement Interim Compensation and Reimbursement Procedures for Professionals* [Docket No. 263] (the “**Interim Compensation Order**”), Jones Walker LLP (“**Jones Walker**”), as counsel for the above-captioned debtor and debtor in possession, submits its *Twelfth Monthly Fee Statement of Jones Walker LLP for Compensation of Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Debtor for the Period September 1, 2025 through September 30, 2025* (this “**Monthly Fee Statement**”).

1. By this Monthly Fee Statement, in accordance with the Interim Compensation Order, Jones Walker seeks interim payment of \$275,676.00 (80% of \$344,595.00) as compensation for professional services rendered to the Debtor during the period from September 1, 2025 through September 30, 2025 (the “**Fee Period**”); and reimbursement of actual and necessary expenses in the amount of \$9,125.35 for a total amount of \$284,801.35 to be paid upon expiration of the objection deadline.

2. In support of the Monthly Fee Statement, Jones Walker submits the following exhibits, which are attached hereto:

- **Exhibit A** is a summary of Jones Walker professionals by individual, setting forth the (a) name, title, and practice area of each individual who provided services during the Fee Period, (b) aggregate hours spent by each professional, (c) hourly billing rate for each such professional, and (d) amount of fees earned by each professional;
- **Exhibit B** is a summary of the services rendered and compensation sought on an hourly basis, by project category, for the Fee Period;
- **Exhibit C** is a summary of expenses incurred and reimbursement sought, by expense type, for the Fee Period; and
- **Exhibit D** contains itemized invoices with the individual time entries and expenses incurred during the Fee Period.

3. Pursuant to the Interim Compensation Order, any party objecting to the payment of the compensation and reimbursement of expenses requested herein shall serve via email to Jones Walker and the following Notice Parties (as defined in the Interim Compensation Order) a written notice setting forth the precise nature of the objection and the amount at issue (the “**Notice of Objection**”) on or before 5:00 p.m. (prevailing Central Time) fourteen (14) days after service of this Monthly Fee Statement:

- i. the Debtor, 977 Pruitt Place, Tyler, Texas 75703, Attn: James A. Katchadurian (james.katchadurian@cr3partners.com);
- ii. counsel to the Debtor, Jones Walker LLP, 811 Main Street, Suite 2900, Houston, Texas 77002, Attn: Sean T. Wilson (swilson@joneswalker.com) and Olivia K. Greenberg (ogreenberg@joneswalker.com);
- iii. conflicts counsel to the Debtor, Husch Blackwell LLP, 600 Travis Street, Suite 2350, Houston, Texas 77002, Attn: Tim Million (tim.million@huschblackwell.com) and Randy Rios (randy.rios@huschblackwell.com);
- iv. Chief Restructuring Officer and advisor to the Debtor, James A. Katchadurian and CR3 Partners, LLC, 13355 Noel Road, Suite 2005, Dallas, Texas 75240,

Attn: Avery Alcorn (avery.alcorn@cr3partners.com) and Jennifer LaMancuso (jennifer.lamancuso@cr3partners.com);

- v. the Office of the United States Trustee for the Southern District of Texas, 515 Rusk Street, Suite 3516, Houston, Texas 77002, Attn: Jayson Ruff (jayson.b.ruff@usdoj.gov) and Brian Henault (brian.r.henault@usdoj.gov);
- vi. counsel to the UCC, Faegre Drinker Biddle & Reath LLP, 1177 Avenue of the Americas, 41st Floor, New York, New York 10036, Attn: Richard J. Bernard (richard.bernard@faegredrinker.com) and Kristen L. Perry (kristen.perry@faegredrinker.com);
- vii. financial advisor to the UCC, Riveron RTS, LLC, 909 Fannin Street, Suite 4000, Houston, TX 77010, Attn: Paul Jansen (paul.jansen@riveron.com).

4. Although every effort has been made to include all fees and expenses incurred in the Fee Period, some fees and expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. Jones Walker, therefore, reserves the right to make further application to the Court for allowance of such fees and expenses not included herein.

WHEREFORE, pursuant to the Interim Compensation Order, Jones Walker requests payment of compensation in the amount of \$275,676.00 (80% of \$344,595.00) on account of actual, reasonable, and necessary professional services rendered to the Debtor by Jones Walker during the Fee Period; and (ii) \$9,125.35, for reimbursement of actual and necessary expenses incurred on behalf of the Debtor by Jones Walker, for a total of \$284,801.35 for the Fee Period.

[Signature Follows]

Dated: December 8, 2025

Respectfully submitted,

/s/ Sean T. Wilson

Joseph E. Bain (TX Bar No. 24085187)
Sean T. Wilson (TX Bar No. 24077962)
Olivia K. Greenberg (TX Bar No. 24127683)
Elizabeth De Leon (TX Bar No. 24127215)
JONES WALKER LLP
811 Main Street, Suite 2900
Houston, Texas 77002
Tel: (713) 437-1800
Fax: (713) 437-1810
Email: jbain@joneswalker.com
swilson@joneswalker.com
ogreenberg@joneswalker.com
edeleon@joneswalker.com

Counsel to the Debtor and Debtor-in-Possession

CERTIFICATE OF SERVICE

I certify that on December 8, 2025, a true and correct copy of the foregoing has been served via email on all parties entitled to notice, including the Notice Parties listed on the *Order Granting Debtor's Motion to Implement Interim Compensation and Reimbursement Procedures for Professionals* [Docket No. 263].

/s/ Sean T. Wilson

Sean T. Wilson

EXHIBIT A**SUMMARY OF TIME EXPENDED BY PROFESSIONALS**

Professional	Position/ Practice Area	Practice Area	Hourly Rate	Total Hours	Amount
Joseph E. Bain	Partner	Restructuring	\$1,100.00	55.30	\$60,830.00
Jeffrey R. Barber	Partner	Restructuring	\$700.00	1.30	\$910.00
Curtis R. Hearn	Partner	Corporate	\$965.00	34.10	\$32,906.50
Meredith G. Maxwell	Partner	Corporate	\$725.00	72.10	\$52,272.50
Mark A. Mintz	Partner	Restructuring	\$900.00	4.0	\$3,600.00
William E. Sparks	Partner	Litigation	\$665.00	4.20	\$2,793.00
Sean T. Wilson	Partner	Restructuring	\$900.00	96.30	\$86,670.00
Elizabeth W. De Leon	Associate	Restructuring	\$610.00	92.90	\$56,669.00
Olivia K. Greenberg	Associate	Restructuring	\$610.00	22.20	\$13,098.00
Sage L. Knapp	Associate	Restructuring	\$590.00	44.30	\$27,023.00
Salome Rivera	Associate ²	Restructuring	\$540.00	12.50	\$6,750.00
Daniel J. Vogel	Paralegal	Litigation	\$370.00	2.90	\$1,073.00
TOTAL				442.10	\$344,595.00

² Salome Rivera has passed the Texas bar and will be sworn in next month.

EXHIBIT B**SUMMARY OF COMPENSATION BY PROJECT CATEGORY**

Task Code	Task Category	Hours	Fees Earned
B110	Case Administration	25.80	\$18,105.00
B130	Asset Disposition	201.90	\$165,880.00
B140	Relief From Stay/Adequate Protection Proceedings	9.80	\$7,349.00
B150	Meetings of and Communications with Creditors	1.20	\$1,080.00
B160	Fee/Employment Applications	27.60	\$16,996.00
B180	Avoidance Action Analysis	27.30	\$23,439.00
B185	Assumptions/Rejections of Leases and Contracts	1.50	\$915.00
B190	Other Contested Matters (excluding assumption/rejection motions)	124.70	\$94,292.00
B320	Plan and Disclosure Statement (including Business Plan)	21.50	\$15,659.00
B420	Restructurings	0.80	\$880.00
TOTAL		442.10	\$344,595.00

EXHIBIT C

SUMMARY OF OUT-OF-POCKET EXPENSES

EXPENSE	TOTAL
Lexis Legal Research	\$5,501.50
Court Record Fees	\$45.10
Relativity Data Hosting	\$2,279.05
Long Distance	\$34.75
Travel	\$1,264.95
TOTAL	\$9,125.35

EXHIBIT D

JONES WALKER LLP INVOICES



Please Remit Payments Only To:

201 St. Charles Avenue, 50th Floor

New Orleans, LA 70170-5100

Telephone 504.582.8000

Payments Only: jwar@joneswalker.com

Billing Inquiries: creditmanager@joneswalker.com

Fed. I.D. # 72-0445111

October 15, 2025

Barrow Shaver Resources Company, LLC
 Scott Shaver
 977 Pruitt Place
 sos@barrowshaver.com
 Tyler, TX 75703

Client: 083858
 Matter: 19576801
 Invoice #: 1298887

RE: Barrow Shaver Resources Company, LLC – Post Petition

REMITTANCE PAGE

<i>Date</i>	<i>Invoice Number</i>	<i>Fees</i>	<i>Other Charges</i>	<i>Other Adjustments</i>	<i>Payments</i>	<i>Balance Due</i>
05/21/25	1276570	314,584.50	4,183.64	0.00	255,851.24	62,916.90
06/25/25	1281395	286,930.00	3,101.70	0.00	232,645.70	57,386.00
07/21/25	1285168	525,157.50	4,502.81	0.00	424,628.81	105,031.50
08/29/25	1291258	546,603.00	8,241.62	0.00	0.00	554,844.62
09/23/25	1294966	488,298.50	8,758.23	0.00	0.00	497,056.73
Previous Balance Due:		\$2,161,573.50	\$28,788.00	\$0.00	\$913,125.75	\$1,277,235.75
 Current Invoice:						
10/15/25	1298887	\$344,595.00	\$9,125.35		\$0.00	\$353,720.35
 Grand Total Due – This Matter						\$1,630,956.10

Please return this page with payment or include our invoice number(s) in the wire or ACH text.

Due and payable upon receipt. Please contact Sean Wilson if you have any questions.

Bank: First Horizon Bank
 ABA Routing No.: 084000026
 Swift Code: FTBMUS44

Credit: Jones Walker LLP
 Account No.: 20000247731



Please Remit Payments Only To:

201 St. Charles Avenue, 50th Floor

New Orleans, LA 70170-5100

Telephone 504.582.8000

Payments Only: jwar@joneswalker.com

Billing Inquiries: creditmanager@joneswalker.com

Fed. I.D. # 72-0445111

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Client: 083858
 Matter: 19576801
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RE: Barrow Shaver Resources Company, LLC – Post Petition

<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
09/01/25	MGM	B130	A104	Analyzed potential bidder's revised draft APA.	0.70	507.50
09/01/25	STW	B180	A104	Continue to draft analysis regarding the EAs and sufficiency of description (2.1); case law analysis regarding [REDACTED] review ad hoc group's complaint (.6); outline issues for further research and analysis (1.1).	5.40	4,860.00
09/02/25	MGM	B130	A104	Revised draft APA with potential bidder incorporating comments from JW bankruptcy team and client.	2.80	2,030.00
09/02/25	MGM	B130	A105	Multiple conferences with JW team to discuss comments to potential bidder draft APA and next steps.	1.40	1,015.00
09/02/25	MGM	B130	A107	Correspondence to potential bidder's counsel regarding status of potential bidder's comments to draft APA.	0.20	145.00
09/02/25	DJV	B110	A110	Analysis of [REDACTED] issues	1.00	370.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				and discuss with team.		
09/02/25	JEB	B130	A106	Correspondence with CRO regarding update (0.50); Analysis of strategy regarding competing bids, next steps (0.20); Call with JW corporate group on update regarding bids (0.20).	0.90	990.00
09/02/25	JEB	B130	A107	Correspondence with consultation parties regarding status of bids (0.30); Call with UCC counsel regarding updates (0.50); correspondence with client regarding call with UCC counsel (0.10); call with A. Carty regarding update (0.40); review file in anticipation of call with A. Carty (0.30).	1.60	1,760.00
09/02/25	SLK	B160	A104	review fee application draft for JW (.20); confer regarding same with S. Wilson and E. De Leon (.10); review Chaffe fee application in light of Chaffe's revisions to June invoice (.30).	0.60	354.00
09/02/25	SLK	B190	A104	review ad hoc discovery issues (.30); review correspondence regarding same from opposing counsel (.2).	0.50	295.00
09/02/25	OKG	B130	A105	Correspondence with internal EDDS team and S. Wilson regarding production.	0.40	244.00
09/02/25	OKG	B190	A105	Correspondence with S. Wilson regarding discovery issues.	0.20	122.00
09/02/25	OKG	B130	A105	Correspondence with C. Hearn, J. Bain, and M. Maxwell regarding status of bids.	0.20	122.00
09/02/25	EWDL	B190	A103	Drafted motion to dismiss (3.0); conducted research to support (1.3).	4.30	2,623.00
09/02/25	EWDL	B130	A105	Confer with S. Wilson regarding research [REDACTED] [REDACTED] (0.4); made notes regarding same (0.1).	0.50	305.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
09/02/25	EWDL	B160	A104	Confer with S. Wilson, S. Knapp, and client regarding finalizing monthly fee statements for Debtor's professionals (0.1); reviewed and analyzed JW invoice for redactions prior to circulation (0.4); finalized monthly fee statements for circulation (0.5); circulated same (0.1); conferred with S. Wilson and S. Knapp [REDACTED]	1.20	732.00
09/02/25	EWDL	B130	A104	Review and analyze overall update on bid status and related issues in main bankruptcy case.	0.20	122.00
09/02/25	EWDL	B190	A104	Review and analyze feedback from client regarding Rule 26f report and overall case in Kasino adversary (0.2); confer with S. Wilson regarding same (0.1).	0.30	183.00
09/02/25	STW	B190	A108	Multiple emails to J. Estuart (FL) regarding the Kasino answer (.2); conference call and email with S. Beausoleil (FL) regarding the same (.2)	0.40	360.00
09/02/25	STW	B190	A106	Emails with the client regarding the Kasino extension requests.	0.20	180.00
09/02/25	STW	B110	A105	Email with Discovery Services to get a copy of the data from the Debtor.	0.10	90.00
09/02/25	STW	B190	A104	Brief review of the JIB objection from BMW Investments (.3); email regarding same to A. Alcorn (.1).	0.40	360.00
09/02/25	STW	B180	A104	Continue to draft memo regarding [REDACTED]	2.10	1,890.00
09/02/25	STW	B190	A102	Review the 26f report (1.60) and begin analysis regarding summary judgment issues for Kasino adversary (.20).	1.80	1,620.00
09/02/25	EWDL	B190	A105	reviewed and analyzed update and extension request from opposing counsel in Kasino adversary (0.2); worked on 26f	0.70	427.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				report regarding same (0.5).		
09/02/25	EWDL	B130	A105	Conferred with S. Wilson regarding overall litigation strategy for case to support deal analysis.	0.60	366.00
09/02/25	EWDL	B190	A104	reviewed and analyzed Court notice regarding change in rule 7016 conference in ad hoc WIO litigation.	0.20	122.00
09/02/25	EWDL	B160	A105	Conferred with S. Knapp regarding revising interim fee application for Chaffe.	0.20	122.00
09/02/25	EWDL	B130	A102	Conducted research related [REDACTED]	1.00	610.00
09/03/25	MGM	B130	A103	Continued to markup comments to potential bidder revised draft APA.	1.70	1,232.50
09/03/25	MGM	B130	A103	Prepared initial markup of comments to potential bidder's revised draft APA of 8.29.25.	3.80	2,755.00
09/03/25	MGM	B130	A106	Conference with client and JW team to discuss bid update and next steps.	1.00	725.00
09/03/25	MGM	B130	A107	Correspondence with potential bidder's counsel regarding status of markup to draft APA and proof of funds.	0.20	145.00
09/03/25	MGM	B130	A105	Conference with JW oil and gas counsel regarding revisions to draft APA with potential bidder.	0.50	362.50
09/03/25	CRH	B130	A104	Update call on Barrow Shaver (1.0); review and revise potential bidder purchase agreement (.50).	1.50	1,447.50
09/03/25	MAM	B130	A101	Prepare for (.60) and attend JW meeting discussing the status of bids and strategy moving forward (.90).	1.50	1,350.00
09/03/25	JEB	B130	A106	Analysis of strategy regarding APAs (0.30); Confer with JW corporate team on status of various bids for purposes of	2.10	2,310.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				advancing discussions, conferring with and advising CRO (0.90); Call with CRO on competing bids (0.90).		
09/03/25	SLK	B190	A104	Correspond with E. De Leon about Chaffe fee application revisions (.20); begin implicating edits based on E. De Leon's feedback (.30).	0.50	295.00
09/03/25	OKG	B130	A106	Correspondence with J. Bain, M. Mintz, C. Hearn, M. Maxwell, E. De Leon, and CRO regarding status of bids and recommendation forward.	0.90	549.00
09/03/25	STW	B130	A106	Conference with JW team and J. Katchadurian regarding the leases	0.90	810.00
09/03/25	STW	B130	A108	Conference call with K. Lippman regarding the [REDACTED]	0.20	180.00
09/03/25	STW	B160	A104	review JW's interim fee application (1); email regarding same to E. De Leon (.1).	1.10	990.00
09/03/25	STW	B130	A106	Conference call with A. Alcorn regarding the latest JIB disputes	0.50	450.00
09/03/25	STW	B130	A106	Email to T. Royal regarding the confidentiality agreement for potential bidder.	0.10	90.00
09/03/25	STW	B190	A104	Initial review of the motion to dismiss for the ad hoc adversary	0.70	630.00
09/03/25	STW	B180	A103	Continue drafting memo regarding the avoidance analysis	1.70	1,530.00
09/03/25	STW	B190	A104	review the motion to extend the answer deadline (.2); conference call with E. De Leon regarding the same (.1)	0.30	270.00
09/03/25	STW	B190	A106	Email to J. Katchadurian regarding the motion to extend and related order.	0.10	90.00
09/03/25	EWDL	B130	A106	Call with client and JW team regarding bid status (0.9); circulated notes regarding same (0.2).	1.10	671.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
09/03/25	EWDL	B190	A104	Reviewed and analyzed emergency motion for answer extension filed by plaintiffs (0.2); drafted response to same (0.8); conferred with S. Wilson and J. Bain regarding same (0.2); reviewed and analyzed order allowing extension for same (0.2).	1.40	854.00
09/03/25	EWDL	B190	A103	Continued drafting motion to dismiss (3.0); conducted research to support same (0.9); finalized same for S. Wilson's review (1.0).	4.90	2,989.00
09/03/25	EWDL	B110	A105	Confer with S. Wilson regarding status of pending matters (0.2); assign exclusivity motion to S. Rivera (0.2).	0.40	244.00
09/03/25	EWDL	B160	A103	Finalize JW and SW interim fee apps drafts for client review (0.2); provided update to same to S. Wilson and client (0.1); conferred with S. Knapp regarding revising interim fee application for Chaffe (0.2); .	0.50	305.00
09/03/25	EWDL	B190	A103	Conferred with S. Wilson regarding overall litigation strategy for case to support deal process (0.4); conducted additional research to [REDACTED] (2.5).	2.90	1,769.00
09/03/25	WES	B130	A104	Provide comments on potential bidder AOA on oil and gas specifically issues (.5); teleconference with M. Maxwell regarding same (.5).	1.00	665.00
09/04/25	MGM	B130	A103	Finalized markup of comments to multiple APAs for multiple potential bidders.	2.30	1,667.50
09/04/25	MGM	B130	A105	Conference with JW bankruptcy, corporate, and oil & gas teams regarding revisions to draft APAs.	3.20	2,320.00
09/04/25	CRH	B130	A104	Conference with JW teams	3.20	3,088.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				regarding revisions to draft APAs.		
09/04/25	DJV	B110	A110	Analysis of ESI collection issues and discuss with team.	0.50	185.00
09/04/25	JEB	B130	A104	Analysis of strategy regarding open issues pertaining to bids and confer with JW corporate team regarding same.	1.20	1,320.00
09/04/25	JEB	B130	A107	Correspondence with client regarding discussion with A. Carty (0.20); call with A. Carty regarding status on bids received (0.50).	0.70	770.00
09/04/25	OKG	B130	A106	Correspondence with J .Bain, C. Hearn, and M. Maxwell regarding APAs.	1.30	793.00
09/04/25	OKG	B190	A108	Correspondence with counsel for the funds regarding discovery issues.	0.30	183.00
09/04/25	OKG	B130	A105	Correspondence with E. De Leon regarding Cure Notices.	0.20	122.00
09/04/25	STW	B130	A106	Conference call with T. Gilbert regarding sales update.	0.10	90.00
09/04/25	STW	B180	A103	Draft issues list regarding the ad hoc group adversaries and future research projects (.7); conference call with E. De Leon regarding the same (.5).	1.20	1,080.00
09/04/25	STW	B190	A108	Conference with M. Beatty regarding S. Shaver's individual deposition in the SDS litigation.	0.10	90.00
09/04/25	STW	B190	A103	Revise the motion to dismiss in the ad hoc proceeding (3.3); review case law [REDACTED] (1.8); review complaint in [REDACTED] (.6).	5.70	5,130.00
09/04/25	STW	B110	A103	Conference call with E. Clarkson regarding the case status and [REDACTED]	0.50	450.00
09/04/25	STW	B180	A105	Strategy call with E. De Leon regarding [REDACTED]	0.50	450.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
09/04/25	EWDL	B130	A102	Call with S. Wilson regarding motion to dismiss (.1); conducted research [REDACTED] (.20).	0.30	183.00
09/04/25	EWDL	B180	A102	Call with S. Wilson regarding overall [REDACTED] (0.2); conducted research to [REDACTED] (3.2); follow up call with S. Wilson regarding same (0.5).	3.90	2,379.00
09/04/25	EWDL	B185	A104	reviewed and analyzed docket regarding current objections to support deal process.	0.70	427.00
09/04/25	EWDL	B190	A104	reviewed and analyzed docket of main case and adversaries to inform team of upcoming deadlines and status of pending matters.	0.90	549.00
09/04/25	EWDL	B190	A105	Call with S. Wilson regarding strategy for [REDACTED] [REDACTED] Kasino adversary.	0.20	122.00
09/04/25	EWDL	B130	A105	Follow up call with S. Wilson regarding status of overall litigation [REDACTED]	0.50	305.00
09/04/25	WES	B130	A104	Teleconference with M. Maxwell regarding revisions and comments in the potential bidder APA regarding successor operator provisions, filings with the RRC, and other issues (.7); review and analysis of RRC P-4 rules and forms for approval and correspondence regarding same (.3).	1.00	665.00
09/05/25	MGM	B130	A104	Analyzed all three draft APAs to determine Debtor's post-closing obligations and potential risk of breach of same.	1.30	942.50
09/05/25	MGM	B130	A103	Drafted list of Debtor's post-closing obligations in APAs and prepared analysis [REDACTED]	1.20	870.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
09/05/25	MGM	B130	A103	Revised markup of comments to potential bidder's revised draft APA incorporating comments from client and making consistent with terms of other bidders.	2.30	1,667.50
09/05/25	CRH	B130	A104	Review and revise M. Maxwell's revised draft of purchase agreement (1.70).	1.70	1,640.50
09/05/25	JEB	B130	A106	Review comments to APAs prior to call with CRO to review (0.60); Call with CRO regarding JW comments to APAs (1.60).	2.20	2,420.00
09/05/25	STW	B190	A102	Analyze next steps in terms of Kasino adversary (.9); case law analysis [REDACTED] [REDACTED] case law analysis [REDACTED] [REDACTED] (1.1); draft outline regarding next steps for further action (1.2).	4.50	4,050.00
09/05/25	STW	B130	A104	Review the potential bidder apa and changes in preparation for the call.	0.80	720.00
09/05/25	EWDL	B190	A103	Revised and finalized motion to dismiss for ad hoc WIO adversary for client review .	1.60	976.00
09/05/25	EWDL	B190	A102	Call with S. Wilson regarding research [REDACTED] [REDACTED] (0.3); conducted research to support same (3.0); follow up calls with S. Wilson regarding same (0.3).	3.60	2,196.00
09/05/25	EWDL	B130	A106	Meeting with client and JW team regarding potential bidder APA (1.5); circulated follow up regarding same (0.1).	1.60	976.00
09/05/25	EWDL	B320	A105	Conferred with S. Rivera regarding drafting [REDACTED] [REDACTED]	0.20	122.00
09/06/25	JEB	B130	A107	Correspondence with bidder regarding comments to APA (0.40); review draft comments to	1.00	1,100.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				APA for bid (0.60).		
09/06/25	STW	B130	A103	review the changes to the potential bidder APA (.6); emails with S. Johnson and K. Lippman regarding the same (.2).	0.80	720.00
09/06/25	MGM	B130	A103	Further revised markup of comments to potential bidder's draft APA per comments from JW team.	0.90	652.50
09/07/25	STW	B180	A103	Continue to draft outline and memo [REDACTED]	0.60	540.00
09/08/25	SAR	B320	A103	Drafting fourth motion for entry of an order extending the exclusivity periods to file a Chapter 11 plan.	1.50	810.00
09/08/25	SAR	B190	A105	Call with S. Wilson regarding research [REDACTED]	0.20	108.00
09/08/25	SAR	B190	A102	Researching [REDACTED] [REDACTED] t [REDACTED]	1.40	756.00
09/08/25	SAR	B320	A105	Discuss strategy with E. De Leon [REDACTED] [REDACTED]	0.10	54.00
09/08/25	CRH	B130	A104	Prepare for (.50) and participate on call with CRO and JW Group to discuss potential bidder and potential bidder Agreements (1.50); revise potential bidder Agreement and distribute (1.60).	3.60	3,474.00
09/08/25	EWDL	B160	A103	Revised exhibits and Chaffe third interim fee application (1.1); conferred with S. Wilson and S. Knapp regarding same (0.2); circulated same to Chaffe for approval (0.1); conferred with M. Mintz and S. Knapp regarding approach to forthcoming fee applications and statements for debtor's professionals (0.2).	1.60	976.00
09/08/25	EWDL	B190	A104	reviewed and analyzed amended answer and counterclaim filed by SDS (0.5);	1.00	610.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				conferred with special litigation counsel and S. Wilson regarding same (0.5).		
09/08/25	EWDL	B130	A102	Conducted research to support [REDACTED] (1.8); wrote memo regarding same (2.0); several conferences with S. Wilson regarding same (1.1).	4.90	2,989.00
09/08/25	EWDL	B320	A105	Conferred with S. Rivera regarding drafting motion to extend plan exclusivity (0.3); sent follow up information regarding same (0.4).	0.70	427.00
09/08/25	EWDL	B110	A104	Reviewed and analyzed main case and adversaries for pending deadlines (0.2); conferred with S. Knapp regarding same (0.2).	0.40	244.00
09/08/25	EWDL	B190	A104	Worked on next steps on ad hoc WIO discovery (.30); conferred with S. Wilson regarding ad hoc WIO MTD (.20); conducted brief research to support same (.50).	1.00	610.00
09/08/25	STW	B130	A106	Conference call with J. Bain and J. Katchadurian regarding the potential bidder term sheet and meeting.	0.30	270.00
09/08/25	STW	B190	A103	Review the COPAS procedures (1.3); brief review [REDACTED] under the bankruptcy code (.4); email with S. Rivera regarding the same (.1); review the objection to the charges from HL international (.3); email regarding same to A. Alcorn (.1).	2.20	1,980.00
09/08/25	STW	B130	A108	Conference call with B. Skelley regarding the update on the bids and case status.	0.40	360.00
09/08/25	STW	B190	A108	Conference call with B. Skelley regarding the ad hoc complaint and the status of the working interest holders [REDACTED]	0.20	180.00
09/08/25	STW	B190	A102	Research [REDACTED]	1.30	1,170.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				[REDACTED]		
09/08/25	JEB	B110	A107	Call with A. Carty regarding update on bidding.	0.40	440.00
09/08/25	JEB	B130	A104	Review notes regarding marks ups of bids ahead of call with client regarding same (0.10); further review and provide comments to APA rec'd by bidder for purposes of advising client (0.80); analysis of strategy regarding competing bids, next steps on various APAs (0.60); confer with C. Hearn regarding outstanding issues pertaining to APAs (0.20).	1.70	1,870.00
09/08/25	JEB	B130	A106	Meeting with CRO regarding strategy after meeting with bidder (0.70); call with CRO, S. Wilson regarding strategy (0.30).	1.00	1,100.00
09/08/25	SLK	B190	A104	Calendar and review deadlines for adversary proceedings.	0.50	295.00
09/08/25	SLK	B160	A103	Review and revise fee application for Chaffe in light of Chaffe's invoice revisions (1.40); circulate same to E. De Leon for review (.10).	1.50	885.00
09/08/25	SLK	B110	A105	Confer with E. De Leon and M. Mintz (.20); address discovery issues for the ad hoc discovery dispute with S. Wilson (.20); review case docket for updates and circulate update task list to team reflecting same (.30),	0.70	413.00
09/08/25	SLK	B160	A103	Draft memo [REDACTED]	0.50	295.00
09/09/25	SAR	B320	A104	Research [REDACTED]	1.20	648.00
09/09/25	SAR	B320	A103	Drafting motion for fourth motion to extend exclusivity.	1.70	918.00
09/09/25	MGM	B130	A106	Correspondence with client	0.30	217.50

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				regarding revisions to draft APA for potential bidder transaction for review and approval.		
09/09/25	MGM	B130	A105	Conferred with JW team regarding revisions to draft APAs for each of potential bidder and potential bidder transactions.	1.20	870.00
09/09/25	MGM	B130	A103	Revised draft APAs for potential bidder and potential bidder transactions per comments of JW team.	2.40	1,740.00
09/09/25	MGM	B130	A104	Analyzed prior revisions of JW team to draft APAs for potential bidder and potential bidder transactions.	0.70	507.50
09/09/25	MGM	B130	A103	Reviewed cover sheet for cure cost information for data room.	0.40	290.00
09/09/25	MGM	B130	A103	Conferred with JW bankruptcy team regarding cure cost information for data room.	0.30	217.50
09/09/25	CRH	B130	A104	Review additional revisions to APAs	1.20	1,158.00
09/09/25	OKG	B110	A101	Correspondence with E. De Leon regarding upcoming deadlines and extension requests (.3).	0.30	183.00
09/09/25	OKG	B130	A104	Review correspondence related to interested party APA to provide recommendation to JW group on path forward.	0.60	366.00
09/09/25	STW	B130	A106	Conference call with K. Lippman regarding BMW's liens (.2); conference call with S. Johnson regarding the potential bidder APA (.1); email summary regarding both to J. Katchadurian (.6).	0.90	810.00
09/09/25	STW	B190	A108	Conference with J. Martin regarding the discovery and the answer deadline (.1); email with J. Martin regarding the same (.1).	0.20	180.00
09/09/25	STW	B180	A103	Continue to draft memorandum [REDACTED] (3.6); continue case law analysis	6.10	5,490.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				regarding the same (1.4); review the complaint and other documents to assist in drafting the memorandum (1.1).		
09/09/25	STW	B190	A103	Review the response to SDS counsel regarding the counterclaim (.1); email to B. Skelly regarding the same (.1).	0.20	180.00
09/09/25	JEB	B130	A104	Review comments to asset purchase agreement for purposes of advancing negotiations (0.50); analysis of strategy regarding issue raised in APA for purposes of advising client (0.10); review updated comments to APA for purposes of advising client (0.40); review updated draft of APAs for purposes of advising client (0.20); correspondence with CRO regarding strategy (0.10).	1.30	1,430.00
09/09/25	EWDL	B110	A105	Informed team of upcoming deadlines and status of pending matters (0.5); spoke to S. Wilson regarding same as to upcoming RRC Motion response (0.1).	0.60	366.00
09/09/25	EWDL	B190	A101	Reviewed and analyzed update from WIO [REDACTED]	0.20	122.00
09/09/25	EWDL	B185	A103	Drafted letter to support cure notice to provide information to potential bidders on status of cure amounts and objections.	0.80	488.00
09/09/25	EWDL	B190	A106	Conferred with client regarding [REDACTED]	0.10	61.00
09/09/25	SLK	B160	A105	Correspondence with JW team pertaining to next steps in case (.20); provide status update to JW team (.20); establish plan for fee statement (.10).	0.50	295.00
09/09/25	SLK	B160	A104	Review fee statements.	0.80	472.00
09/09/25	SLK	B160	A104	Review fee applications as	0.40	236.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				revised by E. De Leon.		
09/09/25	EWDL	B130	A105	Followed up with JW team regarding outstanding due diligence for potential bidder.	0.30	183.00
09/09/25	EWDL	B110	A103	Prepared agenda for upcoming team call regarding various deadlines and pending matters.	0.30	183.00
09/09/25	EWDL	B160	A103	Worked on interim fee applications for debtor's professionals (1.0); worked on August monthly fee statements for debtor's professionals (0.7); conferred with S. Wilson and S. Knapp regarding same (0.3); conferred with Chaffe and client regarding interim fee applications (0.2).	2.20	1,342.00
09/10/25	OKG	B130	A105	Draft correspondence to potential bidder regarding revisions to APA (.2); correspondence with C. Hearn regarding sync up (.2); correspondence with J. Bain, C. Hearn, and M. Maxwell regarding status of bids (.2).	0.60	366.00
09/10/25	OKG	B130	A105	Correspondence with C. Hearn, J. Bain, and M. Maxwell regarding status of bids.	0.70	427.00
09/10/25	OKG	B130	A105	Correspondence with J. Bain, M. Mintz, S. Wilson, E. De Leon, S. Rivera, and S. Knapp regarding outstanding tasks and upcoming deadlines.	0.60	366.00
09/10/25	OKG	B190	A108	Correspondence with IT Specialist regarding server download (.2); correspondence with internal IT group regarding communication with IT Specialist (.2).	0.40	244.00
09/10/25	OKG	B110	A105	Provide summary and action items to C. Hearn, M. Maxwell, and J. Bain following sync up calls.	0.20	122.00
09/10/25	OKG	B110	A105	Correspondence with M. Maxwell and S. Rivera regarding	0.20	122.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				[REDACTED]		
09/10/25	SAR	B320	A103	Drafting motion [REDACTED] [REDACTED]	2.30	1,242.00
09/10/25	SAR	B110	A105	Team meeting to coordinate case administration tasks including case strategy on response to lift motion, motion to extend exclusivity, [REDACTED] [REDACTED]	0.60	324.00
09/10/25	CRH	B130	A104	Update call with J. Bain on status and APA related issues.	0.40	386.00
09/10/25	CRH	B130	A104	Review cure cost schedule (.10); email correspondence to E. De Leon regarding same (.10)	0.20	193.00
09/10/25	MGM	B130	A104	Review updated cover letter discussing cure amounts for data room in response to bidder questions.	0.40	290.00
09/10/25	MGM	B130	A103	Began to prepare checklist/road map for potential bidder transaction based on revised draft of APA.	1.80	1,305.00
09/10/25	MGM	B130	A105	Conference with JW bankruptcy team regarding status and next steps.	0.50	362.50
09/10/25	MGM	B130	A103	Worked with JW bankruptcy team to further revise APA for potential bidder transaction and transmit to client.	1.70	1,232.50
09/10/25	MGM	B130	A106	Drafted cover correspondence to client regarding revisions to draft APA for potential bidder transaction.	0.30	217.50
09/10/25	STW	B110	A109	Attend the JW sync up call regarding various deadlines in the case	0.50	450.00
09/10/25	STW	B180	A103	Continue drafting the memo [REDACTED] (2.2); review case law regarding the same (1.4); revise the memo (.6); email regarding same to E. De Leon (.1).	4.30	3,870.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
09/10/25	STW	B190	A104	Email with J. Estuart regarding the 26f report (.1); review the answer in the Kasino adversary (.9); email to J. Katchadurian regarding the answer (.1).	1.10	990.00
09/10/25	STW	B190	A107	Conference call with B. Skelley regarding the SDS litigation (.1).	0.10	90.00
09/10/25	STW	B190	A107	Review the draft agreed orders in the ad hoc adversary and in the main case	0.20	180.00
09/10/25	STW	B190	A108	Conference call with M. Beatty regarding the SDS litigation	0.10	90.00
09/10/25	JEB	B130	A105	Sync-up call with JW corporate team on status (0.60); Attention to correspondence with CRO regarding strategy pertaining to bid (0.10).	0.70	770.00
09/10/25	JEB	B130	A104	Further review of bidder's comments to APA for purposes of advising client (1.4); prepare further comments to same for purposes of advising client and further negotiations (2.0); review potential bidder redline (0.10); Further correspondence with team regarding comments to bidder's proposal (0.30).	3.80	4,180.00
09/10/25	SLK	B110	A105	Attend JW team BSR sync-up (.80); attention to notes regarding same (.20).	1.00	590.00
09/10/25	MAM	B110	A101	attend internal sync up call	1.00	900.00
09/10/25	EWDL	B130	A102	Conducted research [REDACTED] (0.8); drafted and revised sections of memo [REDACTED] (2.0); prepared exhibit to support same (0.8); made additional revisions to memo (1.0).	4.60	2,806.00
09/10/25	EWDL	B110	A105	Internal JW sync up meeting (0.5); follow up call with S. Knapp regarding RRC lift stay motion (0.2); worked on potential bidder diligence (0.4).	1.10	671.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
09/10/25	EWDL	B140	A103	Finalized cure for client review.	0.40	244.00
09/10/25	EWDL	B110	A101	Prepared for internal sync up meeting (0.5); sent communications to JW team regarding various upcoming deadlines (0.2);	0.70	427.00
09/10/25	EWDL	B190	A104	Reviewed and analyzed status conference hearing to support SDS litigation (0.5); conferred with special litigation counsel regarding same (0.2).	0.70	427.00
09/11/25	MGM	B130	A104	Analyzed bankruptcy team's comments to draft APA for potential bidder transaction.	0.50	362.50
09/11/25	MGM	B130	A103	Continued to prepare checklist/road map for potential bidder transaction based on revised draft of APA.	4.20	3,045.00
09/11/25	CRH	B130	A104	Review and discuss comments to potential bidder purchase agreement (2.0); review final changes prepared by Maxwell (1.1).	3.10	2,991.50
09/11/25	STW	B190	A104	Continue to review answer in preparation for the 26(f) report (.9); revise the 26f report (.5); email regarding same to E. De Leon (.1); brief conference call with J. Katchadurian regarding the 26f report (.1); brief case law [REDACTED] (1.3); begin outlining t [REDACTED] (1.1).	4.00	3,600.00
09/11/25	STW	B190	A104	Conference call with J. Katchadurian and J. Bain regarding the NETX update.	0.30	270.00
09/11/25	STW	B190	A108	Brief conference call with B. Kingman regarding the KWB assets.	0.10	90.00
09/11/25	JEB	B130	A106	Call with CRO regarding update (0.10); Call with CRO regarding strategy on bids (0.30); Correspondence with CRO regarding update on various bid proposals, recommendation for	1.00	1,100.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				advancing (0.60).		
09/11/25	JEB	B130	A107	Call with ██████ regarding update (0.20); review ██████ proposed draft status report (0.10); confer with JW Corporate team regarding markup, comments of potential bidder APA (0.80); Call with UCC regarding update (0.20).	1.30	1,430.00
09/11/25	DJV	B110	A110	Analysis of ESI collection issues and discuss with team.	0.60	222.00
09/11/25	SLK	B110	A104	Review adversary docket to monitor with deadlines.	0.40	236.00
09/11/25	OKG	B130	A105	Correspondence with J. Bain, C. Hearn, and M. Maxwell regarding interested party's APA.	1.00	610.00
09/11/25	OKG	B130	A105	Correspondence with M. Maxwell regarding revisions to APA.	0.60	366.00
09/11/25	OKG	B130	A103	Revise interested party's APA (.4); circulate revisions to J. Katchadurian (.2); draft correspondence to interested party regarding revisions to APA (.3).	0.90	549.00
09/11/25	OKG	B130	A103	Draft bankruptcy pleading outline and checklist for APAs in preparation of selecting lead bidder.	1.40	854.00
09/11/25	OKG	B110	A108	Correspondence with IT Specialist regarding data collection (.2); correspondence with internal IT group regarding collection (.3); correspondence with JW internal working group to update and provide recommendation related to data collection and preservation (.3).	0.80	488.00
09/11/25	OKG	B190	A105	Correspondence with E. De Leon regarding RRC response (.2); review RRC response (.5); correspondence with S. Wilson, S. Knapp, and J. Barber regarding draft (.2).	0.90	549.00
09/11/25	EWDL	B320	A103	Revised fourth motion to extend	1.20	732.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				exclusivity period.		
09/11/25	EWDL	B190	A104	reviewed and analyzed proposed stipulations [REDACTED] (0.5); confer with S. Wilson regarding same (0.1); confer with client regarding same (0.1).	0.70	427.00
09/11/25	EWDL	B190	A103	Finalized rule 26f3 report to send to other side in Kasino adversary (0.7); conferred with S. Wilson regarding same (0.2); drafted settlement offer for same (0.3); conferred with client regarding same (0.1); reviewed and analyzed answer filed by counter-defendants (0.7); provided update to S. Wilson regarding same (0.1).	2.10	1,281.00
09/11/25	EWDL	B130	A103	Worked on due diligence related to potential bidder.	0.40	244.00
09/11/25	EWDL	B140	A104	reviewed and analyzed draft status report [REDACTED] (0.2); conferred with JW regarding same (0.2).	0.40	244.00
09/11/25	EWDL	B190	A103	Worked on MSJ for Kasino adversary.	0.70	427.00
09/12/25	MGM	B130	A104	Analyzed revised draft APA from potential bidder.	0.70	507.50
09/12/25	MGM	B130	A104	Drafted summary of open issues in potential bidder' revised draft of APA.	1.20	870.00
09/12/25	MGM	B130	A106	Conference with client to discuss latest comments to revised draft APA for potential bidder transaction.	0.50	362.50
09/12/25	CRH	B130	A104	Review potential bidder markup and send comments to J. Bain and M. Maxwell (2.0); call with CRO to discuss multiple markups (.50).	2.50	2,412.50
09/12/25	JEB	B130	A107	Correspondence with potential bidder regarding markup of APA (0.50); Call with client regarding mark up to bidder's APA (0.80).	1.30	1,430.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
09/12/25	DJV	B110	A110	Analysis of ESI collection issues and discuss same with team.	0.60	222.00
09/12/25	SLK	B160	A105	Correspondence with M. Mintz and S. Wilson discussing fee statement (.20); review and revise JW invoice to ensure compliance with UST standards (1.0).	1.20	708.00
09/12/25	OKG	B110	A108	Correspondence with IT group and JW group regarding preservation of server.	0.40	244.00
09/12/25	OKG	B130	A106	Correspondence with J. Katchadurian regarding status of APAs (.1); correspondence with J. Bain, C. Hearn, and M. Maxwell regarding APAs (.2); Correspondence with J. Katchadurian, J. Bain, C. Hearn, and M. Maxwell regarding interest party's APA (.7).	1.00	610.00
09/12/25	STW	B130	A108	Email to J. Martin regarding Briarwoods AR	0.10	90.00
09/12/25	STW	B130	A104	Review the changes to APA 1 from potential bidder	0.90	810.00
09/12/25	STW	B130	A109	Attend conference call with J. Katchadurian regarding the APA and updates with potential bidder	1.00	900.00
09/12/25	STW	B130	A108	Conference with B. Kingman regarding the KWB assets.	0.10	90.00
09/12/25	STW	B190	A103	Draft outline for the [REDACTED] the MSJ	2.40	2,160.00
09/12/25	EWDL	B190	A108	Call with K. Christy regarding SDS status (0.2); reviewed and analyzed motion for leave to file counterclaim (0.1).	0.30	183.00
09/12/25	EWDL	B190	A103	Conferred with S. Wilson regarding Kasino MSJ (0.2); worked on same (1.8).	2.00	1,220.00
09/12/25	EWDL	B110	A104	Reviewed and analyzed relevant deadlines re: pending matters (0.8); conferred with litigation counsel regarding SDS litigation	0.90	549.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i> (0.1).	<i>Hours</i>	<i>Amount</i>
09/13/25	STW	B180	A103	Revise the memo [REDACTED] (0.4); email same to J. Katchadurian (.1).	0.50	450.00
09/15/25	JEB	B420	A104	Review S. Wilson memo on treatment of WIOs for purposes of conferring with client regarding same (0.50); Call with CRO regarding strategy (0.30).	0.80	880.00
09/15/25	JEB	B130	A107	Call with A. Carty regarding update.	0.30	330.00
09/15/25	OKG	B130	A103	Draft roadmap and timeline for bid, sale, and plan process.	1.50	915.00
09/15/25	MAM	B190	A101	Meeting with client regarding memo on litigation issues	1.50	1,350.00
09/15/25	SLK	B160	A103	Review invoice for UST standards.	2.60	1,534.00
09/15/25	SAR	B190	A103	Drafted joint notice of appearance to file in adversary proceeding against SDS Petroleum Consultants, LLC.	0.50	270.00
09/15/25	EWDL	B190	A103	Edited Rule 26f report to finalize for client (1.6); conferred with opposing counsel regarding same (0.5); conferred with S. Wilson regarding same (0.3); finalized same for filing (0.3); conferred with opposing counsel regarding potential settlement offer (0.3); worked on motion for summary judgment for Kasino adversary (0.7).	3.70	2,257.00
09/15/25	STW	B180	A101	Prepare for (.5) and attend conference call with J. Katchadurian regarding the avoidance litigation (.5).	1.00	900.00
09/15/25	STW	B190	A105	Conference call with E. De Leon regarding the Kasino 26(f) report (.2)	0.20	180.00
09/15/25	STW	B190	A104	review the changes to the 26(f) report	0.20	180.00
09/15/25	STW	B190	A103	Continue to draft outline for the	3.60	3,240.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				MSJ regarding the 544 count.		
09/15/25	STW	B190	A103	Continue case law analysis regarding [REDACTED]	2.10	1,890.00
09/15/25	EWDL	B190	A103	Worked on notice of appearance for SDS litigation (0.2); conferred with S. Wilson and S. Rivera regarding same (0.2).	0.40	244.00
09/15/25	EWDL	B130	A106	Met with client and JW team regarding memo [REDACTED]	0.60	366.00
09/15/25	EWDL	B190	A103	Worked on joint report for EDTX removed cases (0.2); worked on letter supporting cure objections for NETX (0.3); worked on due [REDACTED] (0.3); conferred with special litigation counsel and S. Wilson regarding [REDACTED] (0.2).	1.00	610.00
09/16/25	MGM	B130	A103	Updated draft Closing Checklist/Roadmap for proposed transaction with potential bidder.	0.70	507.50
09/16/25	MGM	B130	A104	Analyzed JW comments to potential bidder revised draft APA in preparation for conference call with potential bidder's counsel to discuss same.	0.80	580.00
09/16/25	MGM	B130	A105	Conferred with B. Sparks regarding oil & gas issues in preparation for upcoming call with potential bidder's counsel.	0.60	435.00
09/16/25	MGM	B130	A105	Conferred with JW corporate and bankruptcy teams in follow up to call with potential bidder's counsel to discuss draft APA.	0.60	435.00
09/16/25	MGM	B130	A107	Conference call with potential bidder's counsel and JW team to discuss JW comments of 9.11.25 to potential bidder revised draft APA.	1.00	725.00
09/16/25	CRH	B130	A104	Prepare for (.40); and participate on call with potential bidder counsel on purchase agreement	1.40	1,351.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i> (1.0).	<i>Hours</i>	<i>Amount</i>
09/16/25	OKG	B190	A105	Correspondence with J. Bain regarding response to RRC MTL.	0.20	122.00
09/16/25	OKG	B110	A103	Draft roadmap and timeline for bid, sale, and plan process.	1.30	793.00
09/16/25	OKG	B190	A104	Review due diligence requests [REDACTED]	0.50	305.00
09/16/25	OKG	B130	A108	Correspondence with interested party and J. Bain, C. Hearn, B. Sparks, and M. Maxwell regarding term sheet and APA.	1.30	793.00
09/16/25	OKG	B320	A105	Correspondence with J. Bain regarding research project.	0.20	122.00
09/16/25	OKG	B320	A102	Research regarding [REDACTED] [REDACTED]	0.70	427.00
09/16/25	SLK	B160	A103	Review and revise JW invoice to comply with UST standards (2.3); multiple rounds of correspondence with S. Wilson regarding same (.60).	2.90	1,711.00
09/16/25	EWDL	B130	A105	Conferred with O. Greenberg regarding status of potential bidder diligence in preparation for call with them (0.2); conferred with J. Bain regarding status of potential [REDACTED] [REDACTED] (0.2).	0.40	244.00
09/16/25	STW	B190	A108	Conference call with B. Skelley regarding the SDS litigation	0.20	180.00
09/16/25	STW	B190	A106	Conference call with J. Katchadurian regarding the NETX and NETX APAs	0.10	90.00
09/16/25	STW	B190	A103	Continue drafting the [REDACTED] [REDACTED]	3.10	2,790.00
09/16/25	STW	B190	A103	Analyze potential exhibits for the [REDACTED] [REDACTED]	1.30	1,170.00
09/16/25	STW	B140	A104	Review the draft objection to the motion to lift stay for the RRC	0.30	270.00
09/16/25	STW	B130	A105	Emails with JW team regarding	0.20	180.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				the potential bidder and potential bidder status call		
09/16/25	STW	B160	A105	Emails with S. Knapp regarding the fee statement	0.20	180.00
09/16/25	JEB	B130	A104	Review potential bidder APA and RSA term sheet ahead of call with potential bidder (1.40); Call with bidder regarding comments to APA (1.00); Analysis of strategy after call with bidder (1.00).	3.40	3,740.00
09/16/25	EWDL	B130	A105	Conferred with J. Bain and S. Wilson regarding overall deal status and draft RSA with potential bidder.	0.30	183.00
09/17/25	MGM	B130	A106	Conference call with client to discuss updates on client's conversations with bidders potential bidder and potential bidder and next steps.	0.70	507.50
09/17/25	MGM	B130	A104	Analyzed draft comments from client to draft APA with potential bidder.	1.30	942.50
09/17/25	MGM	B130	A104	Analyzed revised draft APA for Lot 2 with potential bidder and client's comments to same.	1.20	870.00
09/17/25	MGM	B130	A106	Analyzed revised draft of APA from potential bidder received 9.17.25.	0.80	580.00
09/17/25	MGM	B130	A103	Prepared summary of open issues following review of revised draft of APA from potential bidder received 9.17.25.	1.00	725.00
09/17/25	OKG	B130	A106	Correspondence with J. Katchadurian, J. Bain, M. Maxwell, and S. Wilson regarding status of bids.	0.80	488.00
09/17/25	OKG	B190	A105	Correspondence with J. Barber regarding RRC response.	0.20	122.00
09/17/25	OKG	B130	A103	Draft correspondence for bidder regarding [REDACTED]	0.30	183.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
09/17/25	OKG	B190	A105	Correspondence with J. Bain regarding extension to RRC deadline.	0.20	122.00
09/17/25	OKG	B190	A108	Correspondence with IT Specialist regarding access for discovery purposes.	0.20	122.00
09/17/25	OKG	B190	A107	Correspondence with D. Dashiel regarding October 7th Hearing date.	0.10	61.00
09/17/25	OKG	B190	A108	Correspondence with Porter Hedges regarding Rule 2004 Production.	0.20	122.00
09/17/25	OKG	B190	A105	Correspondence with E. De Leon regarding Response to MTL (.2); review revisions to Response to MTL (.3).	0.50	305.00
09/17/25	CRH	B130	A104	Review potential bidder Agreement and provide comments	1.20	1,158.00
09/17/25	DJV	B110	A110	Discuss ESI collection issues with team.	0.20	74.00
09/17/25	SLK	B160	A104	Review and revise invoice to match UST standards (1.0); multiple correspondence and conferences with JW billing department (.60); correspondence with S. Wilson regarding invoice (.30).	1.90	1,121.00
09/17/25	EWDL	B160	A103	Assisted S. Knapp in revisions to JW invoice to comply with UST guidelines.	0.30	183.00
09/17/25	EWDL	B140	A103	Revised and drafted introduction portion of response to Rose City RRC motion.	2.00	1,220.00
09/17/25	STW	B130	A105	Conference call with J. Katchadurian and the JW team regarding the APAs and the SDS litigation	0.80	720.00
09/17/25	STW	B130	A108	Conference call with E. Clarkson (.2) and M. Beatty regarding the update on the APAs (.2).	0.40	360.00
09/17/25	STW	B140	A103	Revise the motion to lift stay	2.10	1,890.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				regarding the RRC		
09/17/25	STW	B150	A108	Conference with the UCC professionals, J. Bain, and J. Katchadurian	0.50	450.00
09/17/25	STW	B190	A108	Email to B. Skelly regarding the corporate representative designation for the SDS litigation.	0.10	90.00
09/17/25	STW	B190	A106	Email to J. Katchadurian regarding the update on the SDS litigation.	0.10	90.00
09/17/25	JEB	B110	A107	Attend status update call with UCC.	0.60	660.00
09/17/25	JEB	B130	A107	Analysis of strategy regarding comments regarding bid (0.50); Correspondence with [REDACTED] regarding bid (0.70); Correspondence with potential bidder regarding bid, next steps (0.40); Attend meeting regarding potential bidder, potential bidder bids (0.80).	2.40	2,640.00
09/17/25	EWDL	B190	A103	Worked on MSJ for Kasino adversary.	0.60	366.00
09/17/25	EWDL	B190	A104	Reviewed and analyzed upcoming deadlines and depositions coming up in SDS matter (0.3); communicated with JW team regarding same (0.3); finalized NOA for same (0.3).	0.90	549.00
09/18/25	CRH	B130	A104	Review and comment on potential bidder's latest draft APA.	1.40	1,351.00
09/18/25	CRH	B130	A104	Review and approve schedule of responsibility prepared by M. Maxwell	0.40	386.00
09/18/25	MGM	B130	A103	Updated summary of open issues in potential bidder revised draft APA.	0.60	435.00
09/18/25	MGM	B130	A103	Conferred with JW team regarding open issues in potential bidder revised draft APA.	0.50	362.50

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
09/18/25	MGM	B130	A103	Began to draft markup of comments to potential bidder revised draft of 9.17.25.	2.50	1,812.50
09/18/25	MGM	B130	A103	Updated closing checklist/bankruptcy roadmap to incorporate updates in potential bidder revised draft of APA.	0.90	652.50
09/18/25	OKG	B190	A104	Review response to RRC Motion to Lift.	0.30	183.00
09/18/25	OKG	B320	A102	Research [REDACTED] [REDACTED]	2.60	1,586.00
09/18/25	EWDL	B130	A104	Conferred with B. Sparks regarding J [REDACTED] [REDACTED] (0.2); provided summary to J. Bain regarding same (0.3).	0.50	305.00
09/18/25	STW	B140	A104	Brief review of the revised response to the Rose City motion to lift stay regarding the rail road commission	0.20	180.00
09/18/25	STW	B140	A106	Email to J. Katchadurian regarding the response to the motion to lift stay regarding the Rail Road Commission proceeding.	0.10	90.00
09/18/25	STW	B190	A105	Conference call with E. De Leon regarding the Kasino settlement offer.	0.10	90.00
09/18/25	STW	B190	A103	Continue to draft the MSJ for the Kasino adversary	3.30	2,970.00
09/18/25	JEB	B140	A103	Review draft response to Rose City motion for ruling on prior lift stay motion.	1.20	1,320.00
09/18/25	EWDL	B190	A103	Checked in with opposing counsel [REDACTED] [REDACTED] (0.1); drafted outline for status conference (1.0); conferred with S. Wilson regarding same (0.3); conferred with opposing counsel regarding [REDACTED] [REDACTED] (0.1); conferred with S. Wilson regarding same (0.1); worked on MSJ for same adversary (0.8).	2.40	1,464.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
09/18/25	EWDL	B140	A103	Revised response to RRC motion to implement J. Bain's comments (0.5); conferred with S. Wilson and J. Bain regarding same (0.3).	0.80	488.00
09/19/25	OKG	B110	A104	Review MORs and prepare for filing.	0.20	122.00
09/19/25	OKG	B320	A102	Research [REDACTED] [REDACTED]	1.70	1,037.00
09/19/25	STW	B190	A103	Continue to draft the [REDACTED] [REDACTED] (2.6); case law research regarding the same (1.9).	4.50	4,050.00
09/19/25	STW	B130	A108	Conference call with S. Johnson regarding the status of the potential bidder APA	0.10	90.00
09/19/25	JEB	B130	A107	review further comments to bidder's APA (0.30); Correspondence regarding status of deal docs for purposes of designating lead bidder (0.30).	0.60	660.00
09/21/25	CRH	B130	A104	Review and compare of multiple offers for purposes of sending discussion points to working group.	1.00	965.00
09/21/25	JEB	B130	A106	Review correspondence regarding bids for purposes of advising client.	0.60	660.00
09/21/25	JEB	B320	A104	Review of case law on [REDACTED] [REDACTED] [REDACTED]	1.40	1,540.00
09/21/25	SLK	B160	A103	Review JW invoice to comply with UST standards	0.70	413.00
09/22/25	SAR	B130	A103	Adding [REDACTED] [REDACTED] to memorandum [REDACTED]	0.80	432.00
09/22/25	SAR	B320	A105	Correspondence with O. Greenberg regarding memo [REDACTED] [REDACTED] [REDACTED]	0.10	54.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
09/22/25	OKG	B190	A107	Correspondence with D. Dashiell regarding hearing on MTL regarding RRC.	0.10	61.00
09/22/25	OKG	B130	A105	Correspondence with J. Bain, C. Hearn, M. Maxwell, S. Wilson, and E. De Leon regarding status of bids, conference with the Court, and Exclusivity Motion.	0.60	366.00
09/22/25	OKG	B320	A104	Review memorandum [REDACTED] [REDACTED]	1.00	610.00
09/22/25	JEB	B110	A104	Further correspondence with client regarding strategy (0.20); Correspondence with team regarding strategy regarding bids (0.10); Analysis regarding strategy regarding bid and review of case law regarding same (0.30).	0.60	660.00
09/22/25	JEB	B110	A107	Call with L. Rothberg regarding update (0.40); Further call with J. Baughman regarding lift stay motion (0.50); Call with J. Baughman regarding strategy (0.30).	1.20	1,320.00
09/22/25	SLK	B160	A103	Review JW invoice to maintain compliance with UST standards. (1.50); correspondence with billing department regarding JW invoice (.30).	1.80	1,062.00
09/22/25	EWDL	B190	A103	Listened in to status conference (0.5); confer with S. Wilson regarding same, Kasino MSJ, and [REDACTED] r (0.2); drafted settlement proposal for opposing counsel (0.8).	1.50	915.00
09/22/25	EWDL	B140	A106	Provided update to client regarding RRC rose city response (0.2); conferred with J. Bain regarding same (0.2); drafted stipulation and agreed order for date extension for same (0.7).	1.10	671.00
09/22/25	STW	B190	A108	Conference call with J. Melko regarding the working interest for Ms. Turner.	0.10	90.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
09/22/25	STW	B190	A105	Conference call with J. Katchadurian regarding the Kasino adversary (.1); email to J. Katchadurian regarding the same (.1).	0.20	180.00
09/22/25	STW	B130	A105	Conference call with JW team regarding the potential bidder APA	0.50	450.00
09/22/25	STW	B150	A108	Conference call with J. Bain, L. Rothberg and C. Smtih regarding update on the case.	0.50	450.00
09/22/25	STW	B160	A104	Revise the pre-bill.	0.50	450.00
09/22/25	STW	B190	A104	Review the 26f report in preparation for the 16(c) conference (.70); attend hearing on the Kasino 16c conference (.20).	0.90	810.00
09/23/25	SAR	B190	A102	Conducting legal research and drafting memorandum [REDACTED]	1.70	918.00
09/23/25	SAR	B190	A105	Call with S. Wilson regarding [REDACTED]	0.10	54.00
09/23/25	MGM	B130	A105	Correspondence with team regarding open issues in APA with potential bidder.	0.40	290.00
09/23/25	MGM	B130	A104	Analyzed comments from Jw bankruptcy team to the potential bidder RSA term sheet.	0.70	507.50
09/23/25	MGM	B130	A103	Revised markup of comments to potential bidder's revised draft APA to incorporate comments of Jw bankruptcy and corporate teams.	1.90	1,377.50
09/23/25	OKG	B110	A103	Revise Motion to Extend Exclusivity.	1.80	1,098.00
09/23/25	OKG	B110	A104	Review outstanding questions related to APA of interested party.	0.40	244.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
09/23/25	OKG	B190	A104	Finalize Stipulation and Agreed Order regarding RRC Filing Deadline (.2); revise Stipulation and Agreed Order (.2); correspondence with J. Katchadurian regarding Stipulation and Agreed Order (.1); correspondence with J. Bain and S. Wilson regarding Stipulation and Agreed Order (.1); correspondence with opposing counsel regarding revisions to Stipulation and Agreed Order and final approval (.1).	0.70	427.00
09/23/25	CRH	B130	A104	Respond via email to Maxwell questions about potential bidder Agreement	0.60	579.00
09/23/25	JEB	B320	A104	Further review and comments to RSA term sheet (2.0); review and analysis of case law [REDACTED] (2.6).	4.60	5,060.00
09/23/25	JEB	B110	A108	Call with UCC counsel regarding bids (0.40); call with client regarding bids (0.40).	0.80	880.00
09/23/25	JEB	B130	A104	Further review of comments to bidder's APA for purposes of advancing discussions (0.60); further review and comments to bidder's APA for purposes of advancing deal (0.10); correspondence with team regarding updated deal docs, strategy (0.10).	0.80	880.00
09/23/25	SLK	B160	A103	Draft SW's Fee Statement (.70); review SW's invoice for potential redactions (.20); implement edits to fee statements (.40); edit JW invoice to comply with UST standards (1.40).	2.70	1,593.00
09/23/25	SLK	B110	A104	review docket (.20); docket calendar deadlines according to review of same (.30).	0.50	295.00
09/23/25	STW	B190	A106	Email with J. Katchadurian regarding the settlement offer for Kasino	0.10	90.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
09/23/25	STW	B190	A108	Email to J. Melko regarding the [REDACTED]	0.20	180.00
09/23/25	STW	B190	A103	Continue to draft the MSJ [REDACTED] [REDACTED]	2.90	2,610.00
09/23/25	STW	B190	A102	review research regarding the [REDACTED]	0.60	540.00
09/24/25	OKG	B110	A103	Revise Motion to Extend Exclusivity (.2); correspondence with J. Bain regarding Motion (.1).	0.30	183.00
09/24/25	OKG	B130	A106	Correspondence with J. Katchadurian, J. Bain, C. Hearn, B. Sparks, and M. Maxwell regarding APA finalization of Term Sheets.	2.10	1,281.00
09/24/25	OKG	B130	A103	Revise Term Sheet with interested party.	1.10	671.00
09/24/25	CRH	B130	A104	Call with CRO and JW team to walk through final draft of potential bidder APA and Settlement Agreement term sheet	2.20	2,123.00
09/24/25	JEB	B190	A103	Review and revise draft motion to extend exclusivity.	0.80	880.00
09/24/25	JEB	B130	A103	Further comments to RSA term sheet based on input from client (0.50); review comments to bidder asset purchase agreement (1.10).	1.60	1,760.00
09/24/25	MGM	B130	A103	Revised markup of comments to draft APA per comments from Jw Specialists (including oil & gas, corporate and bankruptcy specialists) and to include other necessary revisions.	4.70	3,407.50
09/24/25	MGM	B130	A103	Further revised markup of comments to draft APA to incorporate comments from CR3.	1.70	1,232.50
09/24/25	EWDL	B160	A103	Confer with S. Wilson and S. Knapp fee statements (0.3);	1.60	976.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				revise fee statements and invoice redactions for debtor's professionals (1.1); emailed debtor's professionals for approval (0.1); provided client update regarding same (0.1).		
09/24/25	STW	B150	A108	Email to S. Sahrish, counsel for the RRC, regarding case status.	0.10	90.00
09/24/25	STW	B150	A106	Email to J. Katchadurian regarding the RRC emails.	0.10	90.00
09/24/25	STW	B190	A103	Continue drafting the MSJ regarding [REDACTED]	2.40	2,160.00
09/24/25	STW	B320	A103	Review the draft motion to extend exclusivity	0.30	270.00
09/24/25	WES	B130	A104	Review and analysis of updated APA regarding redlines from potential bidder and provide additional analysis and comments on oil and gas specific issues (1.5).	1.50	997.50
09/25/25	JEB	B130	A107	Correspondence with counsel regarding bid (0.40); call with counsel regarding APA (0.80); review APA markup based on comments from CRO (0.40); further analysis of strategy regarding sale (0.40).	2.00	2,200.00
09/25/25	MGM	B130	A105	Conferred with JW bankruptcy counsel regarding latest revisions to draft APA with potential bidder.	0.40	290.00
09/25/25	MGM	B130	A103	Further revised draft APA with potential bidder per additional comments of JW team.	1.40	1,015.00
09/25/25	CRH	B130	A104	Review and comment upon RSA term sheet (2.4).	2.40	2,316.00
09/25/25	CRH	B130	A104	Review draft of potential bidder APA prepared by M. Maxwell (.40); provide revisions on same (.60).	1.00	965.00
09/25/25	OKG	B190	A104	Resolve issue with discovery production for Funds.	0.30	183.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
09/25/25	OKG	B130	A104	Review revisions to Term Sheet for interested party (.4); correspondence with interested party regarding APA and Term Sheet (.2).	0.60	366.00
09/25/25	OKG	B110	A108	Correspondence with UST regarding insurance policies (.1); correspondence with A. Alcorn regarding insurance policies (.1).	0.20	122.00
09/25/25	EWDL	B190	A103	Drafted fact portion of motion for summary judgment (2.0); drafted legal argument portion of same for declaratory judgment (2.0); revised and drafted 544 argument portion of same (2.0); confer with S. Wilson regarding same (0.2).	6.20	3,782.00
09/25/25	EWDL	B110	A104	Reviewed and analyzed local rules regarding the bridge order and extending the exclusivity to file a chapter 11 plan.	0.00	0.00
09/26/25	JEB	B190	A104	Analysis of strategy regarding railroad commission lift stay motion (0.40); review draft response to Rose City Resources motion for ruling on objections pertaining to the applicability of the automatic stay (1.20); further review and analysis of Rose City Resources motion for ruling on objections pertaining to the applicability of the automatic stay for purposes of advising client on strategy (0.40); call with CRO regarding strategy (0.30).	2.30	2,530.00
09/26/25	JEB	B110	A107	Attend call with M. Beatty, CRO and S. Shaver regarding proposal.	0.50	550.00
09/26/25	JEB	B110	A104	Review UCC comments to RSA term sheet (0.20); Call with CRO regarding strategy (0.30); Correspondence with team regarding update on call with counsel on bid (0.60).	1.10	1,210.00
09/26/25	MGM	B130	A104	Analyzed revisions from UCC to Term Sheet for RSA with	0.40	290.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				potential bidder.		
09/26/25	MGM	B130	A105	Correspondence regarding recent comments from UCC to Term Sheet for RSA.	0.30	217.50
09/26/25	JRB	B190	A104	Review response to Rose City motion.	0.20	140.00
09/26/25	EWDL	B130	A104	Worked on hard consents schedule for potential bidder (0.4); reviewed and analyzed overall bid update (0.2).	0.60	366.00
09/26/25	EWDL	B190	A103	Drafted proposed order for Kasino MSJ (0.5); confer with S. Wilson regarding status of various adversary proceedings (0.2).	0.70	427.00
09/26/25	EWDL	B140	A103	Prepare exhibits for response to RRC motion (0.4); finalize response and exhibit for filing (0.5); confer with client and JW team regarding same (0.3).	1.20	732.00
09/26/25	STW	B130	A108	Conference call with T. Gibbs, counsel for GP Barrow Shaver, regarding the auction process.	0.20	180.00
09/26/25	STW	B130	A106	Emails to J. Katchadurian summarizing call with T. Gibbs regarding GP Barrow Shaver.	0.20	180.00
09/26/25	OKG	B130	A106	Correspondence with E. De Leon regarding hard consents (.1); correspondence with A. Alcorn and T. Royall regarding hard consents (.1).	0.20	122.00
09/26/25	OKG	B190	A104	Finalize Motion to Lift Stay regarding RRC.	1.20	732.00
09/26/25	OKG	B130	A104	Review summary of meeting with interested party (.3); correspondence regarding upcoming tasks related to APA for interested party (.2).	0.50	305.00
09/26/25	OKG	B110	A105	Correspondence with J. Bain regarding outstanding tasks and deadlines.	0.20	122.00
09/26/25	OKG	B110	A108	Correspondence with U.S.	0.10	61.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				Trustee's office regarding requested documentation.		
09/26/25	OKG	B130	A104	review information related to [REDACTED]	0.30	183.00
09/28/25	JEB	B190	A104	Review and revise motion to extend exclusivity based on update.	0.60	660.00
09/28/25	MGM	B130	A104	Analyzed most recent revisions to draft APA with potential bidder in preparation for upcoming call with potential bidder's counsel.	0.50	362.50
09/28/25	MGM	B130	A107	Conference call with JW team and potential bidder's lawyers regarding most recent revisions to draft APA with potential bidder.	0.50	362.50
09/28/25	CRH	B130	A104	Prepared for and participated on call with potential bidder to discuss APA	1.00	965.00
09/28/25	JEB	B130	A107	Analysis of strategy ahead of call and after call with bidder (0.30); call with potential bidder's counsel regarding updated drafts of bid documents (0.60).	0.90	990.00
09/28/25	WES	B130	A104	review and analysis of redline to APA (.2); teleconference with counsel for potential bidder regarding issues with APA (.5).	0.70	465.50
09/28/25	OKG	B130	A108	Correspondence with JW Team and interested party regarding negotiated APA.	0.60	366.00
09/28/25	OKG	B110	A104	Finalize Motion to Extend Exclusivity (.3); after hours filing of Motion to Extend Exclusivity (.2).	0.50	305.00
09/29/25	CRH	B130	A104	Review potential bidder APA for relevant provisions (1.40).	1.40	1,351.00
09/29/25	JEB	B130	A107	Further analysis of strategy regarding [REDACTED]	0.60	660.00
09/29/25	STW	B190	A104	Review and revise the exhibits and facts in MSJ	1.60	1,440.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
09/29/25	STW	B130	A106	Email with J. Katchadurian regarding the legacy assets and KWB	0.10	90.00
09/29/25	STW	B190	A108	Email with M. Thompson regarding the 16(c) conference and 26(f) report	0.10	90.00
09/29/25	OKG	B190	A105	Correspondence with internal group regarding IT specialist and communications (.2); correspondence with S. Wilson regarding ongoing discovery issue (.2).	0.40	244.00
09/29/25	OKG	B130	A106	Correspondence with J. Katchadurian and A. Alcorn regarding outstanding tasks (.3); correspondence with A. Alcorn regarding follow-up questions (.2); correspondence with J. Bain regarding strategy related to interested party (.2).	0.70	427.00
09/29/25	OKG	B110	A104	Review outstanding correspondence and complete case administration tasks related to general bankruptcy matters and sale items.	0.50	305.00
09/29/25	EWDL	B190	A103	Worked on MSJ for Kasino adversary.	1.00	610.00
09/29/25	EWDL	B160	A106	Checked in with client regarding monthly August fee statements for debtor's professionals.	0.10	61.00
09/30/25	SAR	B190	A104	Reviewing previous business record declarations to include [REDACTED] adversary proceeding.	0.30	162.00
09/30/25	JRB	B190	A104	Review filed version of Debtor's response to Rose City stay motion to identify issues and proof for hearing.	1.10	770.00
09/30/25	CRH	B130	A104	Review revised purchase agreement from potential bidder (1.50); review and revise client email drafted by M. Maxwell (.30); review other purchase agreement and compare hard	2.70	2,605.50

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				consents (.90).		
09/30/25	JEB	B130	A104	Analysis of strategy regarding progress of sale (0.30); Call with JW Corporate group on hard consent (0.50); Analysis of strategy regarding bidding procedures, action items regarding bid (0.40); Correspondence with CRO and CR3 regarding update, recommended next step (1.00); Call with Texas AG office regarding status update (0.60); review of potential bidder updated comments to APA (0.30).	3.10	3,410.00
09/30/25	JEB	B190	A104	Analysis regarding strategy pertaining to Rose City Resources motion for ruling on lift stay motion (0.30).	0.30	330.00
09/30/25	STW	B130	A108	Email to S. Sahrish regarding times to confer with the AGs regarding the case (.1); conference call with S. Flynn and S. Soleja, both from the AGs office, regarding the case (.4).	0.50	450.00
09/30/25	STW	B190	A108	Conference call with J. Martin regarding the working interest adversary (.1); email with J. Martin regarding same (.1).	0.20	180.00
09/30/25	STW	B190	A108	Email to J. Katchadurian regarding the call with J. Martin regarding the working interest adversary.	0.10	90.00
09/30/25	STW	B130	A106	Conference call with A. Alcorn regarding the AG call on the idle wells.	0.40	360.00
09/30/25	STW	B190	A103	Draft the business record affidavit	0.30	270.00
09/30/25	STW	B190	A108	Call to J. Melko regarding possible stipulation in the Kasino adversary.	0.10	90.00
09/30/25	OKG	B130	A106	Correspondence with J. Bain, J. Katchadurian, and S. Wilson regarding [REDACTED]	0.20	122.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				[REDACTED]		
09/30/25	OKG	B130	A105	Correspondence with J. Bain, C. Hearn, M. Maxwell, and S. Wilson regarding hard consents.	0.50	305.00
09/30/25	OKG	B190	A105	Correspondence with J. Bain, J. Barber, and S. Wilson regarding RRC Motion and Hearing.	0.40	244.00
09/30/25	OKG	B190	A105	Correspondence with J. Bain regarding outstanding tasks and strategy for handling.	0.10	61.00
09/30/25	OKG	B190	A104	Review information related to RRC Motion and Hearing.	0.50	305.00
09/30/25	OKG	B110	A104	General case administration reviewing upcoming tasks and confirming delegation and work flow progress accordingly.	0.30	183.00
09/30/25	OKG	B110	A108	Correspondence with U.S. Trustee's office regarding insurance certificates.	0.20	122.00
09/30/25	OKG	B130	A106	Review revisions to interested party's APA in preparation of discussion with J. Katchadurian.	0.50	305.00
09/30/25	OKG	B110	A106	Correspondence with A. Andrade regarding Mineral Reporting.	0.10	61.00
09/30/25	MGM	B130	A104	Received and analyzed potential bidder's revised draft APA.	0.90	652.50
09/30/25	MGM	B130	A103	Drafted summary for client of open issues presented in potential bidder's revised draft APA and recommendations.	1.70	1,232.50
09/30/25	MGM	B130	A105	Conferred with JW team regarding issues presented in potential bidder's revised draft APA.	0.60	435.00
09/30/25	MGM	B130	A105	Conference call with JW team to discuss Hard Consent issue presented in draft APA.	0.50	362.50
09/30/25	MGM	B130	A104	Analyzed documentation from [REDACTED]	1.70	1,232.50

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
09/30/25	EWDL	B190	A104	Reviewed and analyzed upcoming deadlines in Ad Hoc WIO adversary proceeding.	0.30	183.00
09/30/25	EWDL	B190	A104	Reviewed and analyzed propounded discovery in SDS litigation.	0.50	305.00
Total Fees:						\$344,595.00

Task Code Summary

		<i>This Bill</i>		<i>Cumulative Totals</i>	
		<i>Hours</i>	<i>Fees</i>	<i>Hours</i>	<i>Fees</i>
B110	Case Administration	25.80	18,105.00	844.80	593,512.50
B120	Asset Analysis and Recovery	0.00	0.00	9.30	6,566.50
B130	Asset Disposition	201.90	165,880.00	1,943.80	1,565,130.50
B140	Relief from Stay/Adequate Protection Proceedings	9.80	7,349.00	725.00	541,272.50
B150	Meetings of and Communications with Creditors	1.20	1,080.00	158.90	109,690.50
B160	Fee/Employment Applications	27.60	16,996.00	539.90	285,160.50
B180	Avoidance Action Analysis	27.30	23,439.00	62.10	51,923.00
B185	Assumption/Rejection of Leases and Contracts	1.50	915.00	71.60	44,848.50
B190	Other Contested Matters (excluding assumption/rejection motions)	124.70	94,292.00	2,310.00	1,627,197.00
B195	Non-Working Travel	0.00	0.00	12.50	8,120.00
B210	Business Operations	0.00	0.00	175.70	137,856.50
B230	Financing/Cash Collections	0.00	0.00	106.00	91,915.50
B240	Tax Issues	0.00	0.00	1.90	1,830.00
B250	Real Estate	0.00	0.00	166.30	143,574.50
B260	Board of Directors Matters	0.00	0.00	99.30	93,112.00
B310	Claims Administration and Objections	0.00	0.00	51.50	30,014.00
B320	Plan and Disclosure Statement (including Business Plan)	21.50	15,659.00	830.70	674,265.00
B410	General Bankruptcy Advice/Opinions	0.00	0.00	24.30	16,942.00
B420	Restructurings	0.80	880.00	73.60	56,142.50

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Task Code Summary

	<i>This Bill</i>		<i>Cumulative Totals</i>	
	<i>Hours</i>	<i>Fees</i>	<i>Hours</i>	<i>Fees</i>
Total	442.10	344,595.00	8,207.20	6,079,073.50

Totals	442.10	\$344,595.00	8,207.20	\$6,079,073.50
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Timekeeper Summary

<i>Initials</i>	<i>Timekeeper</i>	<i>Hours</i>	<i>Rate</i>	<i>Amount</i>
DJV	Daniel J. Vogel	2.90	\$370.00	\$1,073.00
JEB	Joseph E. Bain	55.30	\$1,100.00	\$60,830.00
JRB	Jeffrey R. Barber	1.30	\$700.00	\$910.00
EWDL	Elizabeth W. De Leon	92.90	\$610.00	\$56,669.00
CRH	Curtis R. Hearn	34.10	\$965.00	\$32,906.50
SLK	Sage L. Knapp	22.20	\$590.00	\$13,098.00
MGM	Meredith G. Maxwell	72.10	\$725.00	\$52,272.50
MAM	Mark A. Mintz	4.00	\$900.00	\$3,600.00
OKG	Olivia K. Greenberg	44.30	\$610.00	\$27,023.00
SAR	Salome A. Rivera	12.50	\$540.00	\$6,750.00
WES	William E. Sparks	4.20	\$665.00	\$2,793.00
STW	Sean T. Wilson	96.30	\$900.00	\$86,670.00
Totals		442.10		\$344,595.00

Other Charges

08/01/2025	Court Record Fees - Pacer August 2025	45.10
09/02/2025	Long Distance - Phone - 1(914)844-7719	1.39
09/03/2025	Lexis Legal Research DE LEON, ELIZABETH	647.25
09/03/2025	Lexis Legal Research WILSON, SEAN	310.25
09/04/2025	Lexis Legal Research DE LEON, ELIZABETH	360.75
09/04/2025	Lexis Legal Research WILSON, SEAN	24.75
09/08/2025	Lexis Legal Research DE LEON, ELIZABETH	1,679.50
09/08/2025	Lexis Legal Research RIVERA, SALOMè	148.50
09/08/2025	Lexis Legal Research WILSON, SEAN	297.00
09/08/2025	Long Distance - Phone - 1(914)844-7719	33.36

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Other Charges

09/10/2025	Lexis Legal Research DE LEON, ELIZABETH	263.75
09/10/2025	Lexis Legal Research RIVERA, SALOMè	199.50
09/10/2025	Lexis Legal Research WILSON, SEAN	148.50
09/12/2025	Lexis Legal Research DE LEON, ELIZABETH	62.50
09/15/2025	Lexis Legal Research WILSON, SEAN	49.50
09/18/2025	Lexis Legal Research BAIN, JOSEPH	87.25
09/18/2025	Lexis Legal Research DE LEON, ELIZABETH	24.75
09/18/2025	Lexis Legal Research GREENBERG, OLIVIA	49.50
09/18/2025	Lexis Legal Research WILSON, SEAN	124.50
09/22/2025	Meals; Greenberg, Olivia K.; 9/22/2025, Trip exp - Houston, TX - 06/23-06/24/25 - Substitute for E. De Leon at hearing	23.49
09/22/2025	Out of Town Travel; Greenberg, Olivia K.; 9/22/2025, Trip exp - Houston, TX - 06/23-06/24/25 - Substitute for E. De Leon at hearing	441.08
09/22/2025	Out of Town Travel; Greenberg, Olivia K.; 9/22/2025, Trip exp - Houston, TX - 06/23-06/24/25 - Substitute for E. De Leon at hearing	102.03
09/22/2025	Out of Town Travel; Greenberg, Olivia K.; 9/22/2025, Trip exp - Houston, TX - 06/23-06/24/25 - Substitute for E. De Leon at hearing	23.38
09/22/2025	Out of Town Travel; Greenberg, Olivia K.; 9/22/2025, Trip exp - Houston, TX - 06/23-06/24/25 - Substitute for E. De Leon at hearing	634.97
09/22/2025	Out of Town Travel; Greenberg, Olivia K.; 9/22/2025, Trip exp - Houston, TX - 06/23-06/24/25 - Substitute for E. De Leon at hearing	40.00
09/22/2025	Lexis Legal Research GREENBERG, OLIVIA	229.00
09/22/2025	Lexis Legal Research RIVERA, SALOMè	24.75
09/25/2025	Lexis Legal Research DE LEON, ELIZABETH	24.75
09/25/2025	Lexis Legal Research RIVERA, SALOMè	715.75
09/28/2025	Lexis Legal Research DE LEON, ELIZABETH	29.50
09/30/2025	Relativity Data Hosting - September 2025	2,279.05
Total Other Charges:		\$9,125.35

TOTAL AMOUNT DUE THIS INVOICE**\$353,720.35**

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YEAR TO DATE BILLING

YTD Fees \$4,733,038.50

YTD Disbursements \$67,105.51

YTD Total \$4,800,144.01

LIFE TO DATE BILLING

LTD Fees \$6,079,073.50

LTD Disbursements \$76,117.03

LTD Total \$6,155,190.53

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
Barrow Shaver Resources Company LLC ¹	§	Case No. 24-33353
	§	
	§	
Debtor.	§	

**NOTICE OF THIRTEENTH MONTHLY FEE STATEMENT OF JONES WALKER LLP
FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF
EXPENSES INCURRED AS COUNSEL TO THE DEBTOR FOR THE PERIOD
OCTOBER 1, 2025 THROUGH OCTOBER 31, 2025**

Name of Applicant:	Jones Walker LLP
Role of Applicant in case:	Counsel to the Debtor
Date order of employment signed:	October 10, 2024 [Docket No. 261]
Time period covered by this statement:	October 1, 2025 through October 31, 2025
Summary of Total Fees and Expenses Requested	
Total fees requested in this statement:	\$412,711.60 (80% of \$515,889.50)
Total expenses requested in this statement:	\$8,380.33
Total fees and expenses requested in this statement (excluding 20% holdback amount):	\$421,091.93
Total fees and expenses requested in this statement (including holdback amount):	\$524,269.83
Summary of Attorney Fees Covered by this Statement	
Total attorney fees requested in this statement:	\$514,853.50
Total attorney hours covered by this statement:	677.90
Average hourly rate for attorneys:	\$759.48
Summary of Paraprofessional Fees Covered by this Statement	
Total paraprofessional fees requested in this statement:	\$1,036.00
Total paraprofessional hours covered by this statement:	2.80
Average hourly rate for paraprofessionals:	\$370.00

¹ The last four digits of the Debtor's federal tax identification number are 0510. The Debtor's corporate headquarters is located at 977 Pruitt Place, Tyler, TX 75703. All pleadings, as well as additional information related to the administration of the above-captioned bankruptcy case, are accessible free of charge on the case website at the following link: <https://cases.ra.kroll.com/BSR/>.

In accordance with the *Order Granting Debtor's Motion to Implement Interim Compensation and Reimbursement Procedures for Professionals* [Docket No. 263], each party receiving notice of the monthly fee statement will have until 5:00 p.m. (prevailing Central Time), fourteen (14) days after the date of delivery of the monthly fee statement, to object to the requested fees and expenses. Upon the expiration of such 14-day period, the Debtor is authorized to pay the professional an amount of 80% of the fees and 100% of the expenses requested in the applicable monthly fee statement.

Pursuant to §§ 327, 330, and 331 of Title 11 of the United States Code (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “**Bankruptcy Local Rules**”), and the *Order Granting Debtor's Motion to Implement Interim Compensation and Reimbursement Procedures for Professionals* [Docket No. 263] (the “**Interim Compensation Order**”), Jones Walker LLP (“**Jones Walker**”), as counsel for the above-captioned debtor and debtor in possession (the “**Debtor**”), submits its *Thirteenth Monthly Fee Statement of Jones Walker LLP for Compensation of Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Debtor for the Period October 1, 2025 through October 31, 2025* (this “**Monthly Fee Statement**”).

1. By this Monthly Fee Statement, in accordance with the Interim Compensation Order, Jones Walker seeks interim payment of \$412,711.60 (80% of \$515,889.50) as compensation for professional services rendered to the Debtor during the period from October 1, 2025 through October 31, 2025 (the “**Fee Period**”); and reimbursement of actual and necessary expenses in the amount of \$8,380.33, for a total amount of \$421,091.93 to be paid upon expiration of the objection deadline.

2. In support of the Monthly Fee Statement, Jones Walker submits the following exhibits, which are attached hereto:

- **Exhibit A** is a summary of Jones Walker professionals by individual, setting forth the (a) name, title, and practice area of each individual who provided services during the Fee Period, (b) aggregate hours spent by each professional, (c) hourly billing rate for each such professional, and (d) amount of fees earned by each professional;
- **Exhibit B** is a summary of the services rendered and compensation sought on an hourly basis, by project category, for the Fee Period;
- **Exhibit C** is a summary of expenses incurred and reimbursement sought, by expense type, for the Fee Period; and
- **Exhibit D** contains itemized invoices with the individual time entries and expenses incurred during the Fee Period.

3. Pursuant to the Interim Compensation Order, any party objecting to the payment of the compensation and reimbursement of expenses requested herein shall serve via email to Jones Walker and the following Notice Parties (as defined in the Interim Compensation Order) a written notice setting forth the precise nature of the objection and the amount at issue (the “**Notice of Objection**”) on or before 5:00 p.m. (prevailing Central Time) fourteen (14) days after service of this Monthly Fee Statement:

- i. the Debtor, 977 Pruitt Place, Tyler, Texas 75703, Attn: James A. Katchadurian (james.katchadurian@cr3partners.com);
- ii. counsel to the Debtor, Jones Walker LLP, 811 Main Street, Suite 2900, Houston, Texas 77002, Attn: Sean T. Wilson (swilson@joneswalker.com) and Olivia K. Greenberg (ogreenberg@joneswalker.com);
- iii. conflicts counsel to the Debtor, Husch Blackwell LLP, 600 Travis Street, Suite 2350, Houston, Texas 77002, Attn: Tim Million (tim.million@huschblackwell.com) and Randy Rios (randy.rios@huschblackwell.com);
- iv. Chief Restructuring Officer and advisor to the Debtor, James A. Katchadurian and CR3 Partners, LLC, 13355 Noel Road, Suite 2005, Dallas, Texas 75240, Attn: Avery Alcorn (avery.alcorn@cr3partners.com) and Jennifer LaMancuso (jennifer.lamancuso@cr3partners.com);

- v. the Office of the United States Trustee for the Southern District of Texas, 515 Rusk Street, Suite 3516, Houston, Texas 77002, Attn: Jayson Ruff (jayson.b.ruff@usdoj.gov) and Brian Henault (brian.r.henault@usdoj.gov);
- vi. counsel to the UCC, Faegre Drinker Biddle & Reath LLP, 1177 Avenue of the Americas, 41st Floor, New York, New York 10036, Attn: Richard J. Bernard (richard.bernard@faegredrinker.com) and Kristen L. Perry (kristen.perry@faegredrinker.com); and
- vii. financial advisor to the UCC, Riveron RTS, LLC, 909 Fannin Street, Suite 4000, Houston, TX 77010, Attn: Paul Jansen (paul.jansen@riveron.com).

4. Although every effort has been made to include all fees and expenses incurred in the Fee Period, some fees and expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. Jones Walker, therefore, reserves the right to make further application to the Court for allowance of such fees and expenses not included herein.

WHEREFORE, pursuant to the Interim Compensation Order, Jones Walker requests payment of compensation in the amount of (i) \$412,711.60 (80% of \$515,889.50) on account of actual, reasonable, and necessary professional services rendered to the Debtor by Jones Walker during the Fee Period; and (ii) \$8,380.33 for reimbursement of actual and necessary expenses incurred on behalf of the Debtor by Jones Walker, for a total of \$421,091.93 for the Fee Period.

[Signature Follows]

Dated: December 8, 2025

Respectfully submitted,

/s/ Sean T. Wilson

Joseph E. Bain (TX Bar No. 24085187)
Sean T. Wilson (TX Bar No. 24077962)
Olivia K. Greenberg (TX Bar No. 24127683)
Elizabeth De Leon (TX Bar No. 24127215)
JONES WALKER LLP
811 Main Street, Suite 2900
Houston, Texas 77002
Tel: (713) 437-1800
Fax: (713) 437-1810
Email: jbain@joneswalker.com
swilson@joneswalker.com
ogreenberg@joneswalker.com
edeleon@joneswalker.com

Counsel to the Debtor and Debtor-in-Possession

CERTIFICATE OF SERVICE

I certify that on December 8, 2025, a true and correct copy of the foregoing has been served via email on all parties entitled to notice, including the Notice Parties listed on the *Order Granting Debtor's Motion to Implement Interim Compensation and Reimbursement Procedures for Professionals* [Docket No. 263].

/s/ Sean T. Wilson

Sean T. Wilson

EXHIBIT A**SUMMARY OF TIME EXPENDED BY PROFESSIONALS**

Professional	Position/ Practice Area	Practice Area	Hourly Rate	Total Hours	Amount
Joseph E. Bain	Partner	Restructuring	\$1,100.00	107.90	\$118,690.00
Curtis R. Hearn	Partner	Corporate	\$965.00	36.80	\$35,512.00
Catherine E. Lasky	Partner	Restructuring	\$770.00	2.40	\$1,848.00
Meredith G. Maxwell	Partner	Corporate	\$725.00	92.70	\$67,207.50
William E. Sparks	Partner	Litigation	\$665.00	6.00	\$3,990.00
Sean T. Wilson	Partner	Restructuring	\$900.00	95.60	\$86,040.00
Benjamin P. Woodruff	Partner	Corporate	\$850.00	2.90	\$2,465.00
Elizabeth W. De Leon	Associate	Restructuring	\$610.00	127.70	\$77,897.00
Olivia K. Greenberg	Associate	Restructuring	\$610.00	86.40	\$52,704.00
Sage L. Knapp	Associate	Restructuring	\$590.00	79.40	\$46,846.00
Salome A. Rivera	Associate	Restructuring	\$540.00	40.10	\$21,654.00
Daniel J. Vogel	Paraprofessional	N/A	\$370.00	2.80	\$1,036.00
TOTAL				680.70	\$515,889.50

EXHIBIT B**SUMMARY OF COMPENSATION BY PROJECT CATEGORY**

Task Code	Task Category	Hours	Fees Earned
B110	Case Administration	29.20	\$22,839.00
B120	Asset Analysis and Recovery	2.20	\$1,400.00
B130	Asset Disposition	337.10	\$262,322.50
B140	Relief from Stay/Adequate	2.60	\$1,652.00
B160	Meetings of and Communications with Creditors	0.40	\$360.00
B180	Fee/Employment Applications	31.10	\$18,788.00
B185	Assumption/Rejection of Leases and Contracts	9.90	\$7,558.00
B190	Other Contested Matters (excluding assumption/rejection motions)	205.50	\$150,567.00
B230	Financing/Cash Collections	16.40	\$14,816.00
B310	Claims Administration and Objections	34.20	\$22,297.00
B320	Plan and Disclosure Statement	12.10	\$13,290.00
TOTAL		680.70	\$515,889.50

EXHIBIT C

SUMMARY OF OUT-OF-POCKET EXPENSES

EXPENSE	TOTAL
Court Record Fees	\$45.30
Lexis Legal Research	\$5,638.25
Long Distance Phone	\$9.29
Relativity Data Hosting	\$2,281.83
Meals	\$405.66
TOTAL	\$8,380.33

EXHIBIT D

JONES WALKER LLP INVOICES



Please Remit Payments Only To:

201 St. Charles Avenue, 50th Floor

New Orleans, LA 70170-5100

Telephone 504.582.8000

Payments Only: jwar@joneswalker.com

Billing Inquiries: creditmanager@joneswalker.com

Fed. I.D. # 72-0445111

November 26, 2025

Barrow Shaver Resources Company, LLC
 Scott Shaver
 977 Pruitt Place
 sos@barrowshaver.com
 Tyler, TX 75703

Client: 083858
 Matter: 19576801
 Invoice #: 1305494

RE: Barrow Shaver Resources Company, LLC – Post Petition

REMITTANCE PAGE

<i>Date</i>	<i>Invoice Number</i>	<i>Fees</i>	<i>Other Charges</i>	<i>Other Adjustments</i>	<i>Payments</i>	<i>Balance Due</i>
05/21/25	1276570	314,584.50	4,183.64	0.00	255,851.24	62,916.90
06/25/25	1281395	286,930.00	3,101.70	0.00	232,645.70	57,386.00
07/21/25	1285168	525,157.50	4,502.81	0.00	424,628.81	105,031.50
08/29/25	1291258	546,603.00	8,241.62	0.00	0.00	554,844.62
09/23/25	1294966	488,298.50	8,758.23	0.00	0.00	497,056.73
10/15/25	1298887	344,595.00	9,125.35	0.00	0.00	353,720.35
Previous Balance Due:		\$2,506,168.50	\$37,913.35	\$0.00	\$913,125.75	\$1,630,956.10
 Current Invoice:						
11/26/25	1305494	\$515,889.50	\$8,380.33		\$0.00	\$524,269.83
 Grand Total Due – This Matter						\$2,155,225.93

Please return this page with payment or include our invoice number(s) in the wire or ACH text.

Due and payable upon receipt. Please contact Sean Wilson if you have any questions.

Bank: First Horizon Bank
ABA Routing No.: 084000026
Swift Code: FTBMUS44

Credit: Jones Walker LLP
Account No.: 20000247731



Please Remit Payments Only To:

201 St. Charles Avenue, 50th Floor

New Orleans, LA 70170-5100

Telephone 504.582.8000

Payments Only: jwar@joneswalker.com

Billing Inquiries: creditmanager@joneswalker.com

Fed. I.D. # 72-0445111

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Barrow Shaver Resources Company, LLC
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RE: Barrow Shaver Resources Company, LLC – Post Petition

<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
10/01/25	CRH	B130	A104	Prepare for (.80) team call; review revised draft prepared by M. Maxwell (.90).	1.70	1,640.50
10/01/25	EWDL	B130	A103	Worked on internal memo regarding [REDACTED] [REDACTED] [REDACTED] [REDACTED] [REDACTED]	2.80	1,708.00
10/01/25	EWDL	B130	A103	Confer with JW team regarding potential bidder APA (0.2); prepare schedule to support same (0.4).	0.60	366.00
10/01/25	EWDL	B160	A103	Conferred with client, S. Wilson, and J. Bain regarding fees (0.3); finalized debtor's professionals monthly august fee statements for circulation (.2); circulated same (.1); reviewed and analyzed CR3 compensation report for redactions (.5); circulated same (.1)	1.20	732.00
10/01/25	EWDL	B190	A108	Conferred with S. Wilson and S. Duty regarding exhibit supporting	0.30	183.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				Kasino MSJ.		
10/01/25	OKG	B130	A106	Correspondence with J. Bain, C . Hearn, B. Sparks, M. Maxwell, and J. Katchadurian regarding interested party's APA revisions.	0.70	427.00
10/01/25	OKG	B110	A104	Review Mineral Reporting.	0.20	122.00
10/01/25	OKG	B130	A104	Review information regarding status of APA and outstanding items to push forward.	0.60	366.00
10/01/25	OKG	B130	A104	Review deal road map in preparation of naming lead bidder.	0.40	244.00
10/01/25	JEB	B130	A103	Attend call with CRO regarding NETX deal (0.70); review bidder comments to APA (0.80); analysis of strategy based on recent discussions with bidders (0.40); call with R. Bernard regarding strategy update (0.4); confer with JW corporate team on comments from R. Bernard (0.2); correspondence with CRO regarding same (0.4); further review of comments to APA prior to sending to bidder (0.60).	3.50	3,850.00
10/01/25	JEB	B190	A107	Call with J. Baughman regarding upcoming hearing on lift stay motion (0.3); correspondence with client and with regulatory counsel regarding same (0.3); correspondence with client regarding update, strategy (0.40); analysis of letter filed to docket by creditor (0.20).	1.20	1,320.00
10/01/25	MGM	B130	A106	Conference call with client to discuss NETX's revised draft APA and open items.	0.70	507.50
10/01/25	MGM	B130	A103	Prepared markup of comments to NETX's revised draft APA.	3.30	2,392.50
10/01/25	MGM	B130	A103	Conferred with JW team to discuss comments and revisions to NETX's revised draft APA.	1.40	1,015.00
10/01/25	STW	B190	A108	Email to J. Martin regarding the extension in the working interest	0.40	360.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				adversary (.1); brief conference call with M. Thompson regarding the 16(c) conference and 26(f) report in the working interest adversary (.1); email to T. Laws, case manager for Judge Perez, regarding 16(c) conference and 26(f) report in the working interest adversary (.1); e-mail to M. Thompson regarding dates for the extended response (.1).		
10/01/25	STW	B190	A106	Conference call with J. Katchadurian regarding the SDS litigation	0.10	90.00
10/01/25	STW	B130	A108	Conference call with M. Beatty regarding the legacy assets.	0.30	270.00
10/01/25	WES	B130	A104	Teleconference with J. Bain, M. Maxwell, C. Hearn and CR3 regarding APAs (.8); Review and analysis of updated APA regarding redlines from NETX and provide additional analysis and comments on oil and gas specific issues (.8); draft revisions to comments to send back to NETX and its counsel (.5).	2.10	1,396.50
10/02/25	CRH	B130	A104	Review and draft response to email from J. Baughman on remaining deal point issues	0.50	482.50
10/02/25	OKG	B130	A105	Correspondence with J. Bain regarding APA and outstanding tasks.	0.20	122.00
10/02/25	OKG	B130	A104	Review information related to Hard Consents from CR3 (.2); correspondence with J. Bain regarding same (.1).	0.30	183.00
10/02/25	OKG	B130	A103	Revise information related to deal road map and necessary pleadings for effectuating transaction.	1.60	976.00
10/02/25	JEB	B190	A104	Review and analysis of case law [REDACTED] [REDACTED]	2.80	3,080.00
10/02/25	JEB	B130	A104	Analysis of correspondence with	1.40	1,540.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				bidder regarding APA (0.90); call with CRO regarding strategy (0.30); confer with O. Greenberg regarding strategy on transactions (0.20).		
10/02/25	SLK	B110	A104	Review docket for upcoming dates and deadlines to ensure compliance.	0.60	354.00
10/02/25	EWDL	B190	A103	Drafted stipulation to extend deadline for responsive pleading in ad hoc WIO adversary (0.3); confer with client regarding same (0.1); confer with opposing counsel regarding same (0.1); finalize same for filing (0.2); confer with S. Wilson regarding status of Kasino adversary and MSJ (0.1).	0.80	488.00
10/02/25	EWDL	B190	A103	Drafted motion to seal and proposed order to seal to support Kasino MSJ (0.5); reviewed and analyzed continued hearing date for rule 7016 conference in Ad Hoc WIO adversary (0.1); emailed S. Duty regarding exhibit to support Kasino MSJ (0.1); revised same (0.3); conferred with S. Wilson, A. Alcorn, and S. Duty regarding same (0.4); finalized motion for summary judgment in Kasino matter for client review (2.0); sent same to client (0.1).	3.50	2,135.00
10/02/25	EWDL	B130	A104	Reviewed and analyzed updates regarding status and progress of APAs and supporting documents.	0.30	183.00
10/02/25	EWDL	B160	A104	Reviewed and analyzed CR3 compensation report for redactions.	0.50	305.00
10/02/25	STW	B190	A103	Revise the MSJ against Kasino and Mrs. Turner (1.4); finalize the exhibits in connection with same (.9); review the motion to seal in connection with MSJ (.2).	2.50	2,250.00
10/02/25	STW	B190	A108	Emails with J. Melko regarding the Kasino adversary	0.20	180.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
10/02/25	STW	B190	A106	Email and conference call with J. Katchadurian regarding Kasino's settlement rejection (.2).	0.20	180.00
10/02/25	STW	B190	A108	Email with M. Thompson regarding the extension to the adversary proceeding with the working interest owners (.1); email with T. Laws regarding scheduling the pre-trial conference regarding the same (.1).	0.20	180.00
10/02/25	STW	B190	A102	Conducted legal research regarding the [REDACTED] [REDACTED] [REDACTED]	0.60	540.00
10/02/25	STW	B190	A106	Conference with S. Duty regarding the business records affidavit for the MSJ in the Kasino adversary	0.10	90.00
10/02/25	STW	B190	A103	Conference call with J. Martin regarding the SDS litigation and offer (.1); conference with B. Skelley regarding the same (.2).	0.30	270.00
10/03/25	OKG	B130	A103	Revise Road map and checklist for transaction closing.	1.00	610.00
10/03/25	JEB	B130	A107	Correspondence regarding closing on bidder transaction (0.50); call with J. Baughman regarding strategy regarding bid (0.30); call with C. Halgren regarding next steps (0.30); correspondence with CRO regarding next steps (0.90); correspondence with NETX parties regarding approach on bid (0.30); call with CRO regarding strategy (0.3); confer with C. Hearn regarding same (0.3).	2.90	3,190.00
10/03/25	JEB	B110	A104	Further analysis of strategy regarding [REDACTED]	0.70	770.00
10/03/25	MGM	B130	A103	Updated Signing and Closing Checklist (1.30); and Bankruptcy Road map for NETX Transaction (1.0).	2.30	1,667.50

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
10/03/25	EWDL	B190	A103	Call with S. Wilson regarding status of various pending litigation matters (0.1); revised affidavit to support Kasino MSJ (0.2); call with J. Melko regarding Kasino adversary (0.2); finalized MSJ for filing in Kasino adversary (1.8); finalized exhibits for same (0.5); finalized motion to seal for same (0.3).	3.10	1,891.00
10/03/25	EWDL	B160	A103	Reviewed and analyzed invoice to determine necessary redactions (0.4); drafted CR3 compensation report (0.3); conferred with client regarding same (0.1); finalized same for filing (0.3).	1.10	671.00
10/03/25	EWDL	B130	A104	Call with J. Bain regarding research to [REDACTED] (0.4); reviewed and analyzed relevant research, [REDACTED] same (1.5); prepared summary of same for client review (1.1); conducted minimal research to support same (0.5); conferred with J. Bain regarding same (0.3).	3.80	2,318.00
10/03/25	STW	B190	A108	Email to M. Beatty regarding the deposition in the SDS litigation (.1); conference call with B. Daughtery, counsel for SDS, regarding settlement offer and moving deposition dates (.1); conference call with B. Skelley regarding the same (.1); follow up email to M. Beatty regarding the same (.1).	0.40	360.00
10/03/25	STW	B190	A106	Email to A. Alcorn regarding the business record affidavit for the Kasino adversary.	0.10	90.00
10/03/25	STW	B190	A106	Draft email recommendation to J. Katchadurian regarding the SDS litigation.	0.30	270.00
10/03/25	STW	B190	A102	Case law research regarding the [REDACTED]y [REDACTED].	1.10	990.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
10/05/25	JEB	B130	A107	Correspondence with ML regarding bid.	0.20	220.00
10/06/25	OKG	B190	A105	Correspondence with S. Wilson regarding RRC MTL (.1); correspondence with interested parties and the Court regarding potential resetting of hearing (.4).	0.50	305.00
10/06/25	OKG	B130	A103	Revise Schedule of Hard Consents (.3); correspondence with A. Alcorn regarding Hard Consent Schedule (.1); correspondence with J. Katchadurian regarding Hard Consent Schedule (.1); correspondence with JW Corporate Team regarding Hard Consent Schedule (.2); correspondence with interested party regarding Hard Consent Schedule (.2).	0.90	549.00
10/06/25	OKG	B110	A105	Correspondence with J. Bain regarding strategy and outstanding deliverables.	0.20	122.00
10/06/25	OKG	B110	A105	Correspondence with A. Andrade regarding Mineral Reporting.	0.10	61.00
10/06/25	JEB	B130	A103	Review comments to APA (1.00); confer with O. Greenberg regarding strategy pertaining to sale (0.30); review of correspondence regarding status of bidder's APA, next steps (0.10); review closing schedule (0.70).	2.10	2,310.00
10/06/25	JEB	B320	A103	Review further comments to RSA term sheet.	1.80	1,980.00
10/06/25	MGM	B130	A103	Analyzed comments from NETX's counsel to draft APA and Term Sheet.	1.20	870.00
10/06/25	MGM	B130	A103	Further revisions to the Signing and Closing Checklist to address pre-closing matters (.30); further revisions to the Bankruptcy Road map to address additional pre-closing matters (.30).	0.60	435.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
10/06/25	MGM	B130	A103	Prepared markup of comments to NETX's revisions to draft Term Sheet.	0.90	652.50
10/06/25	MGM	B130	A103	Multiple correspondence with JW bankruptcy and corporate teams regarding NETX's changes to Term Sheet regarding the escrow arrangement in connection with Settlement Agreement.	0.60	435.00
10/06/25	CRH	B130	A104	Consider options for securing future payments under Settlement Agreement	0.60	579.00
10/06/25	STW	B130	A104	Review the changes to the settlement agreement and APA	1.10	990.00
10/06/25	STW	B140	A105	Email to O. Greenberg regarding the hearing dates and moving the hearing tomorrow.	0.10	90.00
10/06/25	STW	B190	A108	Emails with B. Doherty regarding resetting the S. Shaver deposition in the SDS litigation	0.20	180.00
10/06/25	STW	B190	A104	Review the letter from the ad hoc group regarding the JIBs and AFEs (.4); review [REDACTED] [REDACTED] [REDACTED] (.4).	0.80	720.00
10/06/25	STW	B190	A106	Email with A. Alcorn regarding the AFE and JIBs.	0.10	90.00
10/06/25	STW	B190	A105	Conference with E. De Leon regarding the injunction hearing	0.10	90.00
10/06/25	STW	B190	A105	Prepare for the continued status conference in the Kasino adversary	0.50	450.00
10/06/25	EWDL	B190	A104	Reviewed and analyzed upcoming deadlines in adversary proceedings to ensure compliance (0.5); confer with S. Wilson regarding various adversaries (0.1).	0.60	366.00
10/06/25	SLK	B160	A104	Review invoice to ensure compliance with UST standards.	0.70	413.00
10/06/25	SLK	B160	A105	Review JW invoice to confirm	0.30	177.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				compliance with UST standards.		
10/06/25	SLK	B110	A104	Review and update team in light of calendaring considerations.	0.60	354.00
10/07/25	SAR	B140	A104	Reviewed and analyzed upcoming court deadlines (witness and exhibit, agenda filings) related to NETX lift stay motions on November 4, 2025.	0.30	162.00
10/07/25	MGM	B130	A103	Prepared markup of comments to NETX's counsel's revised draft APA in response to comments from client.	1.80	1,305.00
10/07/25	MGM	B130	A103	Further revised markup of draft Term Sheet per comments of JW team and client.	3.20	2,320.00
10/07/25	MGM	B130	A103	Further revised draft Signing and Closing Checklist and Bankruptcy Road map per comments of JW team and updates made to the draft Term Sheet.	1.30	942.50
10/07/25	MGM	B130	A106	Conference call with client and JW team to discuss initial markup of comments to revised draft Term Sheet, NETX's revisions to draft APA, and draft Closing Checklist.	1.00	725.00
10/07/25	MGM	B130	A104	Performed initial analysis of revised draft APA received from PWI.	0.80	580.00
10/07/25	CRH	B130	A104	Internal call to discuss term sheet markup (1.0); call regarding NETX (1.0); reviewed revisions to draft term sheet (.90); multiple rounds of correspondence regarding same (.30).	3.20	3,088.00
10/07/25	STW	B190	A104	Brief review of the ad hoc group's letter regarding the AFEs	0.20	180.00
10/07/25	STW	B190	A108	Conference call with J. Ford, counsel for the ad hoc group, regarding the AFE letter.	0.10	90.00
10/07/25	STW	B190	A105	Conference call with B. Sparks regarding the ad hoc group's	0.10	90.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				letter		
10/07/25	STW	B190	A101	Prepare for continued status conference hearing on the Kasino adversary (.7); listen to prior 26(f) status conference (.3).	1.00	900.00
10/07/25	STW	B190	A108	Email with B. Doherty regarding the deposition for S. Shaver in the SDS Litigation	0.10	90.00
10/07/25	STW	B190	A109	Attend hearing on the Kasino status conference	0.50	450.00
10/07/25	STW	B190	A109	Conference call with J. Katchadurian and the JW team regarding the status conference that was raised at the Kasino hearing (partial)	0.30	270.00
10/07/25	STW	B110	A104	Review the complaint and counterclaim to assess non-property of the estate argument raised by judge at Kasino hearing	0.90	810.00
10/07/25	STW	B190	A104	Review testimony in main case to start witness outlines for TRO hearing in Kasino adversary	1.20	1,080.00
10/07/25	JEB	B130	A103	Analysis of strategy regarding bidding procedures, naming a lead bidder (0.60); review and provide comments to signing and closing checklist regarding potential lead bid (0.90); attend sync-up call regarding RSA term sheet, closing check list (1.40); review comments to RSA term sheet (0.20); provide further comments to RSA term sheet, APA, and checklist (1.20).	4.30	4,730.00
10/07/25	JEB	B110	A107	Call with J. Baughman regarding update.	0.30	330.00
10/07/25	JEB	B130	A106	Meeting with CRO regarding strategy (0.60); call with CRO regarding strategy (1.00).	1.60	1,760.00
10/07/25	OKG	B130	A101	Call with J. Bain, C. Hearn, and M. Maxwell regarding interested party's APA, RSA, and next steps (1.3); correspondence with J.	1.50	915.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				Katchadurian regarding checklist and recommendation in preparation of upcoming discussion on APA (.2).		
10/07/25	OKG	B130	A106	Correspondence with JW Team and J. Katchadurian regarding asset purchase agreement and settlement agreement.	1.40	854.00
10/07/25	EWDL	B110	A104	Reviewed and analyzed upcoming deadlines in main case and adversary proceedings to ensure compliance.	0.90	549.00
10/07/25	EWDL	B110	A104	Conferred with S. Wilson to prepare for Kasino status conference and other related issues (0.3); worked on stipulation for working interest owner settlement in Kasino matter (1.5); attended status conference in Kasino adversary (0.3); attended meeting with client regarding same (0.3); circulated notes and provided update to JW team regarding same (0.3); conferred with S. Wilson regarding Kasino matter (0.2).	2.90	1,769.00
10/07/25	SLK	B160	A104	Review and revise JW invoice to conform to UST standards.	2.50	1,475.00
10/08/25	MGM	B130	A107	Conference call with NETX's counsel, UCC's counsel and client to discuss open issues in draft Term Sheet.	0.70	507.50
10/08/25	MGM	B130	A103	Drafted summary analysis of substantive changes in PWI's revised draft APA of 10.7.25.	1.80	1,305.00
10/08/25	MGM	B130	A103	Analyzed revised Term Sheet from NETX's counsel.	0.80	580.00
10/08/25	MGM	B130	A105	Multiple correspondence with JW team regarding analysis of NETX's revised draft Term Sheet and next steps.	1.40	1,015.00
10/08/25	STW	B130	A104	Review email with B. Kingman regarding the KWB assets	0.10	90.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
10/08/25	STW	B130	A106	Email to J. Katchadurian regarding [REDACTED]	0.20	180.00
10/08/25	STW	B190	A106	Conference call with A. Alcorn regarding the Kasino adversary	0.20	180.00
10/08/25	STW	B190	A105	Email with E. De Leon regarding the motion to amend and edits to same	0.10	90.00
10/08/25	JEB	B130	A104	Analysis of strategy regarding updated offer from bidder (0.60); Review file and notes regarding strategy in anticipation of call with NETX regarding NETX bid (0.10); confer with C. Hearn regarding APA updates (0.20).	0.90	990.00
10/08/25	JEB	B110	A107	Call w R. Bernard regarding strategy (1.00); call with NETX regarding deal (0.80); correspondence and call with A. Carty regarding update (0.40).	2.20	2,420.00
10/08/25	JEB	B230	A104	Analysis of strategy based on prior discussions with CRO regarding budget and deal closing (0.50); call with CRO [REDACTED] (0.50); correspondence with CRO regarding update (0.60).	1.60	1,760.00
10/08/25	OKG	B130	A108	Correspondence with J. Bain, C. Hearn, M. Maxwell, J. Katchadurian, and interested party regarding status of sale process.	0.90	549.00
10/08/25	OKG	B190	A105	Correspondence with S. Wilson regarding discovery for litigation.	0.20	122.00
10/08/25	EWDL	B130	A104	Reviewed and analyzed changes to potential bidder APA.	0.30	183.00
10/08/25	EWDL	B190	A104	Kasino adversary -- drafted motion and proposed order for leave to amend counterclaim (2.7); drafted working interest owner settlement stipulation (0.9); conferred with client and S. Wilson regarding same (0.2).	3.80	2,318.00
10/08/25	SLK	B160	A105	Review invoice to ensure compliance with UST standards.	3.50	2,065.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
10/09/25	CRH	B130	A104	Prepare for and participate on call with NETX regarding term sheet (.30); review and comment upon changes to term sheet (1.40).	1.70	1,640.50
10/09/25	MGM	B130	A103	Revised draft Term Sheet with NETX per comments from client and UCC counsel.	3.20	2,320.00
10/09/25	MGM	B130	A105	Conferred with JW team regarding revisions to draft Term Sheet with NETX next steps and timing of potential closing with NETX.	0.80	580.00
10/09/25	JEB	B320	A104	Attention to further comments to RSA (0.10); call with CRO regarding strategy (0.70); confer with M. Maxwell and C. Hearn regarding term sheet (0.30); analysis of updated term sheet for purposes of conferring with client (1.00).	2.10	2,310.00
10/09/25	JEB	B230	A106	Call with CRO regarding [REDACTED] (0.80); review legal [REDACTED] (0.20); confer w B. Woodruff regarding strategy [REDACTED] (0.90).	1.90	2,090.00
10/09/25	JEB	B130	A104	Analysis of [REDACTED] strategy.	1.30	1,430.00
10/09/25	STW	B130	A108	Email to B. Kingman regarding the KWB assets	0.10	90.00
10/09/25	STW	B190	A105	Conference call with E. De Leon regarding the motion to amend.	0.10	90.00
10/09/25	STW	B190	A106	Conference call with J. Katchadurian regarding the motion to amend.	0.10	90.00
10/09/25	STW	B190	A108	Email to J. Martin regarding the discovery deadline and the items in the dataroom.	0.10	90.00
10/09/25	STW	B190	A103	Draft outline for the motion in support of denying the TRO	1.70	1,530.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
10/09/25	STW	B190	A103	Case law analysis regarding [REDACTED] [REDACTED]	1.10	990.00
10/09/25	STW	B190	A103	Review transcripts, pleadings, and other documents in connection with the outline for the brief to deny TRO	0.90	810.00
10/09/25	STW	B160	A103	Revise the prebill invoices.	1.00	900.00
10/09/25	OKG	B130	A104	Review revisions and recommendations related to deal documentation for APA/RSA with interested party.	0.70	427.00
10/09/25	OKG	B130	A104	Review information related to Bid Procedures and necessary pleadings to facilitate transaction.	0.70	427.00
10/09/25	EWDL	B160	A104	Worked on debtor's professionals fees for the month of September.	0.50	305.00
10/09/25	EWDL	B190	A103	Confer with S. Wilson regarding pending adversaries (0.2); revised motion to amend counterclaim in Kasino (1.5); worked on pre-trial brief for 10/22 hearing (1.3); drafted amended counterclaim (2.0).	5.00	3,050.00
10/09/25	EWDL	B130	A108	Conferred with J. Bain and UCC counsel regarding potential bidder deal (0.2); advised on closing checklist for potential bidder deal (0.3).	0.50	305.00
10/09/25	BPW	B230	A105	Call with J. Bain regarding [REDACTED] [REDACTED] [REDACTED]	0.80	680.00
10/09/25	BPW	B230	A104	Reviewed JW's proposed revisions to Term Sheet related to letter of credit structure.	0.30	255.00
10/09/25	SLK	B160	A105	Review and revise BSR invoice to conform to UST standards (5.80); multiple rounds of correspondence with billing and JW team regarding same (.60).	6.40	3,776.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
10/10/25	CRH	B130	A104	Participate on update call regarding upcoming deliverables with J. Bain, M. Maxwell and O. Greenberg (.80); preparations for the same (.20).	1.00	965.00
10/10/25	MGM	B130	A103	Further revised draft Term Sheet with NETX per comments from client, UCC counsel and JW team.	1.80	1,305.00
10/10/25	MGM	B130	A103	Further revised draft APA with NETX to align with revisions to draft Term Sheet with NETX.	3.70	2,682.50
10/10/25	MGM	B130	A105	Conference call with JW team to discuss further revisions to draft documents with NETX and next steps.	0.80	580.00
10/10/25	JEB	B110	A107	Call with A. Carty, CRO regarding update.	0.50	550.00
10/10/25	JEB	B320	A104	Confer with corporate team regarding strategy, update (.8); correspondence regarding logistics for pleadings (0.3).	1.10	1,210.00
10/10/25	JEB	B130	A104	Call w J. Baughman regarding bid (0.40); Review RSA term sheet (1.70); Analysis of strategy regarding [REDACTED] (0.30).	2.40	2,640.00
10/10/25	STW	B190	A104	Review JOA, nonconsent election sheet, and letter from ad hoc group regarding JIBs in preparation for call with ad hoc group's counsel.	0.80	720.00
10/10/25	STW	B190	A108	Conference with J. Field and C. Hester, counsel for the ad hoc group of working interest owners, and B. Sparks, regarding their letter regarding AFE charges	0.30	270.00
10/10/25	STW	B190	A105	Follow up conference with B. Sparks regarding the AFE letter and conference with the ad hoc group of working interest owners.	0.10	90.00
10/10/25	STW	B190	A106	Email J. Katchadurian summary with call with the ad hoc group of working interest owners regarding the AFE letters.	0.30	270.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
10/10/25	STW	B130	A106	Email to J. Katchadurian regarding the dataroom access with the ad hoc group of working interest owners.	0.10	90.00
10/10/25	STW	B190	A108	Email with J. Martin regarding the protective order and confidentiality for the dataroom.	0.10	90.00
10/10/25	STW	B190	A108	Conference with M. Beatty regarding the Kasino adversary TRO and needing S. Shaver to testify there.	0.10	90.00
10/10/25	STW	B190	A106	Conference call with A. Alcorn regarding strategy for the Kasino adversary proceeding.	0.60	540.00
10/10/25	STW	B190	A102	Case law analysis regarding [REDACTED] [REDACTED] [REDACTED] [REDACTED]	1.70	1,530.00
10/10/25	STW	B190	A106	Draft summary of arguments for J. Katchadurian and A. Alcorn regarding [REDACTED] [REDACTED]	0.90	810.00
10/10/25	OKG	B130	A104	Further review of plan and development of plan of action and recommendation related to transaction with interested party.	1.30	793.00
10/10/25	OKG	B130	A105	Correspondence with J. Bain, C. Hearn, and M. Maxwell regarding transaction deliverables.	0.50	305.00
10/10/25	OKG	B190	A105	Correspondence with S. Wilson regarding Confidentiality Agreement (.1); correspondence with J. Katchadurian regarding Confidentiality Agreement (.1); correspondence with opposing counsel regarding Confidentiality Agreement (.1).	0.30	183.00
10/10/25	OKG	B130	A103	Preliminary drafting of transaction documents.	0.50	305.00
10/10/25	EWDL	B130	A103	Revised deal timeline to ensure compliance with bid procedures (0.5); reviewed and bid procedures to do same (0.5).	1.00	610.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
10/10/25	EWDL	B190	A103	Worked on pretrial brief for TRO and preliminary injunction hearing in Kasino matter (2.8); conducted research to support same (0.5); conferred with S. Wilson regarding same and pending adversaries (0.5)	3.80	2,318.00
10/10/25	EWDL	B185	A103	Conferred with O. Greenberg regarding [REDACTED].	0.20	122.00
10/10/25	SLK	B190	A105	Correspondence regarding fee statement and revisions with S. Wilson. (0.30); communications with JW bankruptcy team regarding strategy, next steps, and plan for upcoming briefing (0.60)	0.90	531.00
10/11/25	JEB	B130	A104	Analysis of strategy regarding bidding procedures.	0.40	440.00
10/11/25	JEB	B320	A103	Further review of RSA term sheet.	1.10	1,210.00
10/11/25	JEB	B230	A103	Review, edit legal budget for purposes of advising client on [REDACTED]	1.40	1,540.00
10/11/25	OKG	B130	A104	Review transaction documents and revisions for transaction with interested party.	0.50	305.00
10/11/25	MGM	B130	A104	Reviewed revised draft of term sheet with NETX as revised by JW bankruptcy team.	0.70	507.50
10/11/25	MGM	B130	A103	Further revised draft term sheet with NETX.	1.70	1,232.50
10/12/25	CRH	B130	A104	Review, revise and comment upon advanced version of NETX term sheet	0.60	579.00
10/12/25	JEB	B320	A103	Review further comments to the RSA term sheet.	0.40	440.00
10/13/25	MGM	B130	A105	Worked with JW team regarding revisions to draft Term Sheet.	0.80	580.00
10/13/25	MGM	B130	A106	Conference call with CR3 and JW team to discuss revisions to	0.60	435.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				draft Term Sheet with NETX and status of other bids.		
10/13/25	CRH	B130	A104	Review final changes to term sheet (.90).	0.90	868.50
10/13/25	OKG	B130	A103	Revise APA and Term Sheet regarding transaction with interested party (.7); correspondence with J. Katchadurian regarding APA and Term Sheet (.2); draft pleadings related to APA and Term Sheet (2.8).	3.70	2,257.00
10/13/25	OKG	B130	A106	Correspondence with J. Bain, M. Maxwell, C. Hearn, and J. Katchadurian regarding Term Sheet revisions.	0.90	549.00
10/13/25	OKG	B130	A103	Further revision to Term Sheet and correspondence with interested parties regarding revisions.	0.80	488.00
10/13/25	OKG	B110	A108	Correspondence with mineral reporting parties regarding required reporting.	0.20	122.00
10/13/25	OKG	B130	A105	Correspondence with J. Bain regarding transaction strategy.	0.30	183.00
10/13/25	JEB	B130	A107	Call with CRO regarding strategy, update. (.50); call with J. Baughman regarding update (0.20); call with J. Baughman regarding status (0.40); correspondence with client regarding further comments to RSA term sheet (0.40).	1.50	1,650.00
10/13/25	SLK	B160	A104	Review and apply S. Wilson's comments to invoice (1.0); confer with billing regarding invoice (.20); circulate invoice for issuing (.20), confer with CR3 regarding budget (.60); revise same (.90).	2.90	1,711.00
10/13/25	EWDL	B190	A103	Worked on background and introduction of brief in opposition to preliminary injunction (1.5); worked on legal argument section of same (3.0); worked on analysis of same (1.4);	9.30	5,673.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				conducted research to support same (2.0); conferred with S. Wilson regarding same (0.4); reviewed and analyzed plaintiffs' documents and other documents to support same (1.0).		
10/13/25	STW	B140	A105	Conference with O. Greenberg regarding motion to lift stay regarding the hidden rock lawsuits (.1); e-mail to J. Bain regarding the same (.1).	0.20	180.00
10/13/25	STW	B130	A104	Review changes to the APA and settlement term sheet.	1.10	990.00
10/13/25	STW	B130	A108	Conference call with S. Johnson regarding the PSA from PWI	0.10	90.00
10/13/25	STW	B190	A106	Email with J. Katchadurian regarding the stipulation with Turner on the working interest.	0.10	90.00
10/13/25	STW	B190	A108	Email and conference call with B. Doherty regarding the SDS litigation and possible settlement.	0.20	180.00
10/13/25	STW	B190	A106	Conference call with J. Katchadurian and JW team regarding the adversary proceedings (partial).	0.30	270.00
10/13/25	STW	B190	A104	Initial review of the brief in support of denying the TRO in the Kasino adversary.	0.50	450.00
10/13/25	STW	B190	A105	Email with initial comments to E. De Leon regarding the brief ISO denying the TRO.	0.10	90.00
10/13/25	STW	B190	A102	Case law analysis regarding the [REDACTED]	2.30	2,070.00
10/13/25	STW	B190	A108	Email with J. Melko regarding the motion to amend and the stipulation for the Kasino adversary.	0.10	90.00
10/14/25	MGM	B130	A106	Analyzed revised drafts of Term Sheet and APA from NETX (.40), and draft Settlement Agreement (.90).	1.30	942.50
10/14/25	MGM	B130	A106	Drafted markup of initial	0.60	435.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				comments to revised draft Term Sheet (.20); drafted correspondence to JW team regarding analysis of revised draft of APA and draft Settlement Agreement (.40).		
10/14/25	SAR	B130	A105	Email with E. De Leon regarding a motion to seal exhibit in relation to the sale transaction.	0.10	54.00
10/14/25	SAR	B130	A105	Correspondence with J. Bain regarding strategy for drafting all necessary pleadings for the sale process.	0.20	108.00
10/14/25	SAR	B130	A104	Reviewing documents such as the drafted term sheet in preparation to draft sale proceeding documents.	0.40	216.00
10/14/25	SAR	B130	A103	Drafting notice designating lead bidder for sale transaction.	0.80	432.00
10/14/25	SAR	B130	A103	Drafting notice of modification of the bidding procedures order.	1.20	648.00
10/14/25	SAR	B130	A103	Drafting motion to seal exhibit related to sale transaction.	0.70	378.00
10/14/25	JEB	B130	A104	Review amended term sheet (0.50); Analysis of strategy regarding bidding procedures (0.40); Meeting with NETX's counsel regarding bid (0.80); call with A. Carty regarding strategy (0.30); correspondence with NETX regarding bid (0.40); analysis of strategy pertaining to sale (0.40); analysis of strategy regarding sale (1.50); correspondence with WIO group (0.20); analysis of strategy regarding pleadings associated with declaring lead bid (1.00).	5.50	6,050.00
10/14/25	JEB	B110	A107	Call with H. Hamm regarding update.	0.20	220.00
10/14/25	SLK	B110	A104	Review docket to ensure deadlines are appropriately handled.	0.30	177.00
10/14/25	SLK	B110	A105	Confer with JW team regarding	1.00	590.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				strategy, next steps.		
10/14/25	EWDL	B130	A104	Reviewed and analyzed task chart for sale process (0.2); conferred with O. Greenberg regarding style and process document for same (0.5); assisted in drafting of various pleadings to assist sale process (0.5).	1.20	732.00
10/14/25	EWDL	B130	A104	Continued drafting brief in opposition to preliminary injunction (3.0); conferred with S. Wilson regarding same (0.2); conferred with client regarding same (0.1); revised to include S. Wilson's comments (1.0); conducted research to support same (1.0); revised emergency motion and proposed order to file counterclaim for filing (0.5); conferred with court regarding emergency hearing for same (0.2); prepared for TRO hearing (0.2); conferred with opposing counsel regarding emergency hearing (0.1).	6.30	3,843.00
10/14/25	EWDL	B190	A104	Worked on ad hoc wio discovery related to cure notice (0.3); worked on deadlines related to SDS litigation (0.2); reviewed and analyzed upcoming deadlines in main case and adversary proceedings to update team and ensure compliance (0.4).	0.90	549.00
10/14/25	STW	B190	A105	Multiple conference calls with J. Katchadurian regarding the Kasino adversary and the motion to amend.	0.20	180.00
10/14/25	STW	B190	A108	Multiple emails with J. Melko regarding the settlement offer and house keeping matters for the Kasino adversary.	0.30	270.00
10/14/25	STW	B190	A106	Email to J. Katchadurian regarding the SDS litigation and settlement offer.	0.20	180.00
10/14/25	STW	B190	A103	Revise the motion to amend and	0.90	810.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				certificate of conference		
10/14/25	STW	B190	A108	Email with T. Laws regarding the emergency motion to amend in the Kasino adversary.	0.10	90.00
10/14/25	STW	B190	A101	Prepare for TRO hearing by reviewing produced discovery and drafting witness outlines.	2.60	2,340.00
10/14/25	STW	B190	A106	Emails and phone call with S. Duty regarding the business record affidavit for the Kasino adversary.	0.20	180.00
10/14/25	STW	B190	A103	Revise the brief in support of denying the TRO.	1.40	1,260.00
10/14/25	OKG	B130	A103	Draft correspondence with JW Team regarding pleadings and work-flow (.7); review work in progress chart (.3); revise draft pleadings (.6).	1.60	976.00
10/14/25	OKG	B130	A103	Draft Motion to Modify Bidding Procedures.	2.30	1,403.00
10/14/25	OKG	B130	A106	Meeting with UCC, interested party, and J. Bain regarding APA and Term Sheet (1); correspondence with JW Team and J. Katchadurian regarding pleading deadlines (.5).	1.50	915.00
10/15/25	MGM	B130	A107	Conference call with NETX's counsel, client and others to discuss status and next steps.	0.50	362.50
10/15/25	MGM	B130	A103	Further revised drafts of Term Sheet, Asset Purchase Agreement and Settlement Agreement incorporating comments from JW corporate team and conference call with NETX's counsel.	4.20	3,045.00
10/15/25	MGM	B130	A105	Conference call with JW team to discuss NETX's revisions to draft Term Sheet and to prepare for status call with NETX's counsel.	0.50	362.50
10/15/25	SAR	B130	A105	E-mail with O. Greenberg regarding updated timeline for the sale transaction after status	0.20	108.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				call with potential lead bidder.		
10/15/25	SAR	B130	A103	Finalizing first draft of motion to seal exhibits related to the sale transaction.	1.10	594.00
10/15/25	SAR	B130	A102	Researching case law [REDACTED] [REDACTED] [REDACTED] [REDACTED]	0.20	108.00
10/15/25	SAR	B130	A104	Review and analyze [REDACTED] [REDACTED] [REDACTED] [REDACTED]	0.20	108.00
10/15/25	SAR	B130	A104	Reviewing relevant client documents, instructions and strategy in drafting [REDACTED] [REDACTED]	0.40	216.00
10/15/25	SAR	B130	A105	Internal sync up meeting with S. Knapp, O. Greenberg and J. Bain regarding status of sale pleadings to align strategy and ensure timely filing.	0.20	108.00
10/15/25	SAR	B130	A103	Implementing O. Greenberg comments to make motion to seal exhibit into an emergency motion.	0.60	324.00
10/15/25	JEB	B110	A107	Analysis of strategy regarding declaring lead bidder (0.20); Call with Porter Hedges, Munsch Hardt regarding update (0.30); Call with NETX regarding status (0.70).	1.20	1,320.00
10/15/25	JEB	B320	A104	Confer with JW Corporate Group regarding strategy (.50); analysis of strategy regarding liquidation trust agreement (0.60).	1.10	1,210.00
10/15/25	SLK	B160	A104	Correspondence regarding fee statement and JW invoice.	0.20	118.00
10/15/25	EWDL	B185	A103	Worked on [REDACTED] [REDACTED]	1.00	610.00
10/15/25	EWDL	B190	A103	Drafted notice to adduce testimony from remote location (0.5); finalized same for filing	3.80	2,318.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				(0.3); conferred with S. Wilson regarding same (0.1); conferred with client regarding same (0.1); conferred with Court regarding emergency hearing on counterclaim (0.2); drafted notice of deposition of expert and document request (2.1); conferred with opposing counsel regarding same (0.1); conferred with S. Wilson regarding court reporter (0.1); conferred with S. Wilson regarding preparing for TRO hearing (0.3).		
10/15/25	STW	B190	A106	Conference call with J. Katchadurian regarding the Notice of Intent to adduce testimony remotely for Kasino and Turner and the possible expert (.1); email with J. Katchadurian regarding the same (.1); email with J. Katchadurian regarding moving the hearing to accommodate court (.1).	0.30	270.00
10/15/25	STW	B130	A108	Conference with J. Bain, K. Lippman, and S. Johnson regarding the PWI bid (partial)	0.20	180.00
10/15/25	STW	B190	A105	Conferences and emails with E. De Leon regarding the notice of intent to adduce testimony remotely, exhibits, and expert testimony	0.40	360.00
10/15/25	STW	B190	A103	Review and revise the notice of deposition in Kasino adversary	0.10	90.00
10/15/25	STW	B130	A108	Conference call with M. Beatty regarding leases and mineral leases	0.20	180.00
10/15/25	STW	B190	A101	Prepare for TRO hearing by drafting witness outlines	1.70	1,530.00
10/15/25	STW	B190	A108	Email with J. Melko regarding the leases and the intent to introduce them into evidence (.1); email with J. Melko regarding possible expert and scheduling deposition (.1).	0.20	180.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
10/15/25	STW	B190	A108	Email with T. Laws regarding moving the hearing for the emergency motion to amend Kasino counterclaim.	0.10	90.00
10/15/25	STW	B190	A106	Conference call with S. Duty and T. Royall regarding the Kasino hearing (.10); and preparation for same (.10).	0.20	180.00
10/15/25	STW	B190	A108	Conference call with B. Doherty regarding the SDS litigation and possible settlement (.1); email with B. Doherty regarding the same (.3).	0.40	360.00
10/15/25	STW	B130	A108	Email with B. Kingman regarding the legacy assets and status of same.	0.10	90.00
10/15/25	STW	B190	A108	Email to K. Christy regarding deadlines in the SDS litigation	0.10	90.00
10/15/25	OKG	B130	A105	Correspondence with J. Bain, C. Hearn, M. Maxwell, S. Knapp, and S. Rivera regarding Sale Documents and status of drafts.	0.50	305.00
10/15/25	OKG	B130	A103	Draft Motion to Modify Bid Procedures (.6); correspondence with E. De Leon regarding status of [REDACTED] (.2); further drafting of [REDACTED] (1.8).	2.60	1,586.00
10/15/25	OKG	B130	A108	Correspondence with JW, CR3, and UCC regarding potential transaction.	0.50	305.00
10/15/25	OKG	B130	A108	Correspondence with JW, UCC, CR3, and interested party regarding provisions in APA.	0.50	305.00
10/15/25	OKG	B130	A104	Review revisions to interested party's deal documents including the settlement agreement.	0.60	366.00
10/15/25	OKG	B130	A104	Review potential [REDACTED] t [REDACTED]	0.20	122.00
10/16/25	MGM	B130	A103	Further revised drafts of Term Sheet, Asset Purchase Agreement and Settlement Agreement with NETX per	2.50	1,812.50

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				comments of JW team.		
10/16/25	MGM	B130	A103	Multiple conferences with JW team re revisions to draft Term Sheet and Asset Purchase Agreement with NETX.	0.80	580.00
10/16/25	CRH	B130	A104	Work on reviewing changes to purchase agreement, term sheet and think through issues related to structure of settlement agreement	2.20	2,123.00
10/16/25	JEB	B230	A106	Analysis of strategy regarding [REDACTED] terms of execution on sale (0.30); attend budget call for purposes of advising client on strategy [REDACTED] (1.50).	1.80	1,980.00
10/16/25	JEB	B110	A107	Update call with L. Rothberg regarding update (0.50); meeting with CRO, UCC counsel (0.90).	1.40	1,540.00
10/16/25	SLK	B230	A103	Conduct research for (2.1); and begin outlining and draft [REDACTED] (2.8).	4.90	2,891.00
10/16/25	SAR	B130	A104	Reviewed additional prior [REDACTED] to guide drafting of additional motion using consistent language and approach.	0.30	162.00
10/16/25	SAR	B130	A102	Researched case law interpreting [REDACTED] [REDACTED] [REDACTED] [REDACTED]	0.90	486.00
10/16/25	SAR	B130	A103	Drafting [REDACTED] [REDACTED]	2.80	1,512.00
10/16/25	SAR	B130	A105	Call with E. De Leon to confirm relevant facts and strategy of the [REDACTED]	0.40	216.00
10/16/25	EWDL	B185	A103	Continued working on [REDACTED] r [REDACTED]	0.60	366.00
10/16/25	EWDL	B190	A103	Worked on obtaining court reporter for expert deposition and conferred with company regarding same (0.5); conferred	8.90	5,429.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				with S. Wilson regarding same and other updates on Kasino matter (0.4); conferred with opposing counsel regarding expert witness (0.2); drafted cross outline for Turner (1.0); drafted outlines (direct and potential cross) for S. Duty (1.8); drafted objection and proposed order as to unidentified expert (1.5); revised preliminary injunction brief (2.5); reviewed and analyzed research for same (1.0).		
10/16/25	STW	B190	A102	Review case law [REDACTED] [REDACTED] [REDACTED]	1.20	1,080.00
10/16/25	STW	B190	A106	Email to the client regarding the discovery from the ad hoc working interest, [REDACTED] and recommendation as to next steps.	0.50	450.00
10/16/25	STW	B130	A108	Further conference call with M. Beatty regarding the mineral lease in Hidden Rock.	0.10	90.00
10/16/25	STW	B190	A104	Review the [REDACTED] [REDACTED] [REDACTED] [REDACTED]	0.30	270.00
10/16/25	STW	B190	A106	Email with J. Katchadurian regarding preparation for hearing on October 17th regarding the motion to amend in the Kasino adversary (.1);	0.10	90.00
10/16/25	STW	B190	A103	Draft outline for J. Katchadurian for the hearing on October 17th on the motion to amend in the Kasino adversary.	0.30	270.00
10/16/25	STW	B190	A104	Review and comment on draft objection to the notice to adduce testimony remotely regarding the proposed expert for Kasino.	0.10	90.00
10/16/25	STW	B150	A108	Conference call with L. Rothberg and J. Bain regarding the status of the case and potential	0.40	360.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				discovery being issued		
10/16/25	STW	B190	A108	Review the ORRI reservations in legacy assets and other documents in preparation for the Kasino adversary	0.90	810.00
10/16/25	OKG	B130	A103	Draft Motion to Revise Bid Procedures.	1.70	1,037.00
10/16/25	OKG	B130	A106	Correspondence with CR3 Partners regarding [REDACTED]	1.50	915.00
10/17/25	CRH	B130	A104	Sync up call on term sheet (.70); review and revise settlement agreement and term sheet (1.0).	1.70	1,640.50
10/17/25	JEB	B190	A104	Analysis of strategy regarding Kasino adversary.	0.50	550.00
10/17/25	JEB	B130	A107	Call with NETX regarding update (0.60); call with H. Hamm regarding update on sale (0.30); Review budget for purposes of sending to NETX (0.40); sync-up call with JW Corporate regarding APA, settlement agreement (0.40); attend sync-up call with JW corporate group on APA, term sheet (0.70).	2.40	2,640.00
10/17/25	MGM	B130	A105	Multiple conference calls with JW team to discuss [REDACTED] and other changes to drafts of Term Sheet, APA and Settlement Agreement.	0.70	507.50
10/17/25	MGM	B130	A103	Further revised drafts of Term Sheet, APA and Settlement Agreement with NETX to address alternative funding mechanism issue and other revisions.	2.70	1,957.50
10/17/25	MGM	B130	A106	Correspondence with CR3 transmitting revised drafts of Term Sheet, APA and Settlement Agreement with NETX.	0.40	290.00
10/17/25	MGM	B130	A107	Participated in conference call with client and NETX's counsel to discuss status and preview issue of [REDACTED]	0.50	362.50

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
10/17/25	SLK	B160	A104	Conduct legal research [REDACTED] [REDACTED]	1.60	944.00
10/17/25	SAR	B130	A103	Drafting [REDACTED] [REDACTED] [REDACTED]	1.70	918.00
10/17/25	SAR	B130	A103	Drafting exhibit chart [REDACTED] [REDACTED] [REDACTED]	0.80	432.00
10/17/25	SAR	B130	A105	E-mail with E. De Leon regarding [REDACTED] [REDACTED] [REDACTED] to confirm accuracy.	0.10	54.00
10/17/25	EWDL	B120	A104	Reviewed and analyzed issues [REDACTED]	2.00	1,220.00
10/17/25	EWDL	B190	A103	Kasino -- Monitored hearing on TRO and expert witness issue (0.3); conferred with S. Wilson regarding same, brief, and preparing for TRO hearing (0.7); revised brief (3.0); further revised brief to include J. Bain and S. Wilson comments (2.5); conducted research to support same (2.0); conferred with J. Bain regarding TRO approach (0.3).	8.80	5,368.00
10/17/25	EWDL	B110	A103	Conferred with Kroll and drafted MSL for filing.	0.50	305.00
10/17/25	EWDL	B130	A109	Attended meeting regarding sale of assets to potential bidder.	0.50	305.00
10/17/25	STW	B190	A101	Preparation session with J. Katchadurian for the October 17th hearing in the Kasino matter.	0.60	540.00
10/17/25	STW	B190	A109	Attend hearing on the motion to amend the counterclaim in the Kasino adversary.	0.50	450.00
10/17/25	STW	B190	A106	Follow up call with J. Katchadurian regarding [REDACTED] [REDACTED] [REDACTED]	0.20	180.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
10/17/25	STW	B190	A105	Follow up call with E. De Leon regarding the hearing in Kasino adversary and next steps to address Judge's comments (.2).	0.20	180.00
10/17/25	STW	B190	A108	Conference with R. Bernard regarding the Kasino adversary and Judge Perez's comments.	0.20	180.00
10/17/25	STW	B120	A104	Review [REDACTED] [REDACTED]	0.20	180.00
10/17/25	STW	B190	A102	Case law analysis regarding the issues raised by Judge Perez at the hearing on the motion to amend (1.4); review previous transcripts and orders in main case relating to same (1.3)	2.70	2,430.00
10/17/25	OKG	B130	A105	Correspondence with M. Maxwell ad C. Hearn regarding interested party APA.	0.80	488.00
10/17/25	OKG	B130	A104	Review information related to [REDACTED] (.3); correspondence with E. De Leon and S. Rivera regarding [REDACTED] (.2).	0.50	305.00
10/18/25	JEB	B190	A103	Review draft settlement agreement (0.90); further review and analysis of settlement term sheet of purposes of advising client (0.90).	1.80	1,980.00
10/18/25	JEB	B190	A106	Correspondence regarding strategy on adversary proceeding.	0.20	220.00
10/18/25	SLK	B160	A104	Conduct legal research for and draft [REDACTED]	3.50	2,065.00
10/18/25	STW	B190	A104	Continue case law analysis as to [REDACTED] [REDACTED] (2.3); analyze [REDACTED] [REDACTED] [REDACTED] (1.3).	3.60	3,240.00
10/18/25	STW	B190	A105	Emails with E. De Leon regarding trial preparation for the TRO hearing and questions in connection with issued raised by Perez at status conference.	0.20	180.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
10/18/25	STW	B190	A105	Revise the brief in support of the motion to deny TRO	1.20	1,080.00
10/18/25	STW	B190	A106	Email to A. Alcorn regarding potential exhibit for TRO hearing	0.10	90.00
10/18/25	STW	B190	A106	Email J. Katchadurian and A. Alcorn regarding the brief in support of denying TRO and recommendation of next steps.	0.40	360.00
10/18/25	EWDL	B190	A103	Kasino adversary - drafted brief in opposition to injunction (3.0); drafted witness and exhibit list (0.5); otherwise prepared for hearing on same (0.5); conducted research to support same (2.0); revised portions of brief to implement S. Wilson's and J. Bain's notes (0.5).	6.50	3,965.00
10/19/25	JEB	B185	A103	Further review and comments to settlement agreement (1.70); correspondence with litigation counsel regarding release language in settlement agreement (0.10); review and comment on draft [REDACTED] (1.30).	3.10	3,410.00
10/19/25	JEB	B130	A104	Analysis of strategy regarding bidding procedures and upcoming hearing (0.40); draft preliminary statement to pleadings relating to designation of lead bid (1.30).	1.70	1,870.00
10/19/25	JEB	B230	A103	Review and revise [REDACTED]	0.60	660.00
10/19/25	MGM	B130	A103	Further revised drafts of Term Sheet and Settlement Agreement with NETX per comments of JW team.	1.30	942.50
10/19/25	MGM	B130	A105	Multiple correspondence with JW team to discuss open issues in draft Term Sheet and Settlement Agreement with NETX.	1.20	870.00
10/19/25	MGM	B130	A104	Analyzed comments from JW bankruptcy team to revised drafts of Term Sheet and Settlement	0.50	362.50

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				Agreement with NETX.		
10/19/25	CRH	B130	A104	Review J. Bain's changes to settlement term sheet and settlement agreement (.90); send email correspondence to team regarding same (.40); review and sign off on revised version (.20); analysis of issues regarding [REDACTED] (.70).	2.20	2,123.00
10/19/25	SLK	B130	A104	Research case law [REDACTED] [REDACTED] [REDACTED]	4.00	2,360.00
10/19/25	BPW	B230	A104	Reviewed RSA term sheet in preparation of call with JW team.	0.40	340.00
10/19/25	BPW	B230	A105	Multiple correspondence with J. Bain regarding s [REDACTED] [REDACTED] [REDACTED]	0.30	255.00
10/19/25	OKG	B130	A103	Revise [REDACTED]	0.40	244.00
10/20/25	CRH	B130	A104	Review and revise Motion to Approve Settlement Agreement and Asset Purchase Agreement (.60).	0.60	579.00
10/20/25	CRH	B130	A104	Review Additional revisions to settlement agreement	0.70	675.50
10/20/25	JEB	B320	A106	Call with JW corporate group and CRO regarding bidding documents (1.20); Call w CRO and JW [REDACTED] [REDACTED] (0.50).	1.70	1,870.00
10/20/25	JEB	B320	A103	Review updated draft of settlement agreement and term sheet for purposes of advising client.	0.70	770.00
10/20/25	JEB	B130	A107	Correspondence with NETX regarding budget (0.30); Correspondence with NETX regarding update, next steps (0.40).	0.70	770.00
10/20/25	SAR	B130	A103	Drafting [REDACTED] by incorporating J. Bain's comments [REDACTED] [REDACTED]	1.80	972.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				[REDACTED]		
10/20/25	SAR	B130	A102	Researching case law o [REDACTED] [REDACTED] [REDACTED] [REDACTED]	0.20	108.00
10/20/25	SAR	B130	A105	Call with E. De Leon regarding [REDACTED] [REDACTED] [REDACTED]	0.10	54.00
10/20/25	SAR	B130	A103	Drafted [REDACTED] [REDACTED] [REDACTED] [REDACTED]	1.30	702.00
10/20/25	MGM	B130	A106	Conference call with CR3 and JW team to discuss open issues in drafts of Term Sheet and Settlement Agreement with NETX.	1.20	870.00
10/20/25	MGM	B130	A104	Further revised drafts of Term Sheet and Settlement Agreement with NETX per comments of CR3 in conference call.	1.30	942.50
10/20/25	MGM	B130	A104	Analyzed draft motions and correspondence with NETX re next steps.	1.00	725.00
10/20/25	STW	B190	A105	Email with E. De Leon regarding pre-trial brief in Kasino adversary.	0.10	90.00
10/20/25	SLK	B130	A102	BSR group operation call (1.20); conduct legal research [REDACTED] (1.50).	2.70	1,593.00
10/20/25	SLK	B130	A105	Discuss the [REDACTED] with JW [REDACTED] teams.	0.50	295.00
10/20/25	SLK	B190	A102	Conduct legal research and provide analysis of legal issues [REDACTED] (1.90); draft email discussing same and circulate to JW team (.60).	2.50	1,475.00
10/20/25	EWDL	B190	A104	Kasino Injunction - Confer with S. Wilson regarding matter (0.7), edit injunction opposition brief for filing (2.0), revised and finalized	7.80	4,758.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				witness and exhibit list for filing (0.8), finalize exhibits for filing (1.5), finalize motion to seal for filing (0.5), circulated sealed exhibits to opposing counsel (0.2), draft CRO direct outline and otherwise prepare for hearing (1.5), conferred with opposing counsel regarding continuance (0.2), conferred with witnesses and client regarding continuance (0.2); confer with J. Bain regarding same (0.2).		
10/20/25	EWDL	B140	A104	Drafted NETX stipulation for extension on pending lift stay hearings (0.5), conferred with NETX counsel regarding same (0.2), conferred with UCC counsel regarding same (0.1), finalized same for filing (0.3),	1.10	671.00
10/20/25	BPW	B230	A106	Call with J. Katchadurian and JW team [REDACTED] [REDACTED] [REDACTED]	0.60	510.00
10/20/25	BPW	B230	A104	Reviewed [REDACTED] [REDACTED] ahead of call with J. Katchadurian and JW team.	0.50	425.00
10/20/25	OKG	B130	A106	Correspondence with J. Katchadurian, M. Maxwell, C. Hearn, and J. Bain regarding transaction with interested party.	1.20	732.00
10/20/25	OKG	B130	A106	Correspondence with B. Woodruff, J. Bain, J. Katchadurian and S. Knapp [REDACTED].	0.50	305.00
10/20/25	OKG	B130	A103	Revise [REDACTED] (1); further management of pleadings and drafting of transaction documents (2); draft Motion to Modify Bid Procedures (2); draft Notice of Modification of Bid Procedures (1); draft Motion to Approve 9019 (.9).	6.90	4,209.00
10/20/25	OKG	B110	A104	Review information related to Motions to Lift and upcoming deadlines (.2); correspondence with opposing counsel regarding	0.80	488.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				Motions to Lift (.3); draft Stipulation and Agreed Order regarding Motions to Lift (.3).		
10/20/25	EWDL	B185	A103	Worked on [REDACTED] [REDACTED]	0.50	305.00
10/20/25	EWDL	B130	A103	Worked on motion to modify bidding procedures.	0.30	183.00
10/21/25	CRH	B130	A104	Call with NETX to discuss next steps	0.40	386.00
10/21/25	MGM	B130	A107	Conference call with NETX's counsel re status and next steps.	0.30	217.50
10/21/25	MGM	B130	A103	Updated Signing and Closing Checklist for NETX transaction for transmission to NETX's counsel.	0.70	507.50
10/21/25	JEB	B130	A104	Call with NETX regarding update (0.40); analysis of strategy regarding bankruptcy sale strategy (0.70); analysis of strategy regarding deliverables (0.70).	1.80	1,980.00
10/21/25	STW	B190	A106	Conference with A. Alcorn regarding the Kasino exhibits and strategy regarding same in the Kasino adversary.	1.30	1,170.00
10/21/25	STW	B190	A108	Conference call with B. Doherty regarding the SDS adversary	0.10	90.00
10/21/25	STW	B190	A104	Review the sealed exhibits from Kasino	0.40	360.00
10/21/25	STW	B190	A106	Brief conference call with J. Katchadurian regarding the Kasino adversary trial.	0.10	90.00
10/21/25	STW	B190	A105	Email E. De Leon regarding the motion to dismiss in ad hoc adversary.	0.10	90.00
10/21/25	STW	B190	A104	Review motion to dismiss in the ad hoc adversary.	0.50	450.00
10/21/25	SLK	B310	A102	Conduct legal research into [REDACTED]	0.40	236.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
10/21/25	SLK	B160	A102	Apply privilege redactions to JW invoice (.80); prepare JW fee statement (1); circulate fee statement for review (.10).	1.90	1,121.00
10/21/25	SLK	B130	A105	Review and revise [REDACTED]	3.00	1,770.00
10/21/25	SAR	B130	A105	Call with O. Greenberg regarding notice of lead bidder to be filed with the court.	0.10	54.00
10/21/25	SAR	B190	A105	Correspondence with E. De Leon regarding approach to [REDACTED] [REDACTED] [REDACTED]	0.10	54.00
10/21/25	SAR	B190	A104	Reviewing previous filings and S. Wilson memorandum to [REDACTED] [REDACTED]	0.90	486.00
10/21/25	SAR	B130	A105	Call with E. De Leon discussing background and documents [REDACTED] [REDACTED] [REDACTED]	0.60	324.00
10/21/25	SAR	B130	A105	Call with O. Greenberg regarding [REDACTED] [REDACTED]	0.20	108.00
10/21/25	EWDL	B190	A103	Call with S. Rivera regarding [REDACTED] [REDACTED] (0.6); worked on same (1.0).	1.60	976.00
10/21/25	EWDL	B190	A108	Kasino Injunction -- conferred with opposing counsel regarding matter (0.3), conferred with S. Wilson regarding same (0.2), conferred with client and witnesses regarding same (0.2), reviewed and analyzed opposing counsel's sealed exhibits (0.6).	1.30	793.00
10/21/25	EWDL	B185	A104	Worked on strategy for and responding [REDACTED] [REDACTED] (1.0), conferred with A. Anderson and J. Bain regarding same (0.6).	1.60	976.00
10/21/25	EWDL	B190	A103	Finalized motion to dismiss in ad hoc WIO adversary proceeding for filing (2.0); circulated same to	2.20	1,342.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				S. Wilson (0.1); circulated same to client (0.1).		
10/21/25	OKG	B130	A105	Correspondence with J. Bain regarding transaction issues and pleadings (.2).	0.20	122.00
10/21/25	OKG	B130	A108	Correspondence with Interested Party regarding status of transaction and documents.	0.30	183.00
10/21/25	OKG	B190	A105	Correspondence with E. De Leon regarding discovery and adversary proceedings (.2).	0.20	122.00
10/21/25	OKG	B190	A105	Correspondence with S. Rivera regarding [REDACTED]	0.20	122.00
10/21/25	OKG	B130	A103	Review APAs and provide revisions to M. Maxwell (1); revise Settlement Agreement (.3); further drafting of Notice of Lead Bidder (.3); further drafting of Motion to Modify Bid Procedures (1); further drafting of Motion to Approve Settlement Agreement (2); further drafting and review of Motion to Approve Bid Procedures (1); revise Notice of Modification of Bid Procedures (.9).	6.50	3,965.00
10/22/25	MGM	B130	A107	All-hands conference call including NETX parties and creditor's counsel to discuss status of NETX bid.	0.40	290.00
10/22/25	MGM	B130	A106	Conference call with JW team, CR3 and creditors' counsel to discuss next steps with NETX and alternative financing options.	0.50	362.50
10/22/25	MGM	B130	A103	Drafted chart comparing current bids of PWI and NETX.	2.80	2,030.00
10/22/25	MGM	B130	A105	Follow up correspondence with JW bankruptcy and corporate teams regarding the bids.	0.40	290.00
10/22/25	CRH	B130	A104	Call with JW team, CR3 to discuss [REDACTED] (.50); [REDACTED] (.90); correspondence regarding same	2.00	1,930.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				(.60).		
10/22/25	JEB	B130	A107	Analysis of strategy regarding bidding procedures, sale (0.50); Call with UCC, Pro Frac regarding strategy (0.60).	1.10	1,210.00
10/22/25	JEB	B230	A107	Call with NETX regarding budget (0.60); call with A. Carty and J. Katchadurian regarding budget (0.70).	1.30	1,430.00
10/22/25	STW	B190	A108	Conference call with B. Doherty regarding possible settlement of the SDS litigation	0.10	90.00
10/22/25	STW	B190	A105	Emails and conference call with E. De Leon regarding the request to extend MSJ response from Kasino	0.30	270.00
10/22/25	STW	B190	A106	Conference call with A. Alcorn regarding the Kasino hearing and documents he's reviewed.	0.40	360.00
10/22/25	STW	B190	A108	Conference with T. Laws regarding the moved TRO hearing	0.10	90.00
10/22/25	STW	B190	A108	Conference with B. Skelley regarding update on the SDS litigation.	0.50	450.00
10/22/25	STW	B130	A105	Conference call with M. Maxwell regarding update on NETX negotiations.	0.20	180.00
10/22/25	STW	B190	A102	Continue case law analysis [REDACTED] [REDACTED] [REDACTED]	2.30	2,070.00
10/22/25	STW	B190	A108	Email with M. Thompson regarding the ad hoc group's discovery requests.	0.30	270.00
10/22/25	STW	B190	A106	Brief conference call with J. Katchadurian regarding Kasino and next steps.	0.10	90.00
10/22/25	SLK	B190	A102	Draft SW's monthly fee statement (1.0); apply redactions to SW's fee statement (.10).	1.10	649.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
10/22/25	SLK	B190	A102	Conduct additional legal research [REDACTED] (1.10); review and revise [REDACTED] (1.80).	2.90	1,711.00
10/22/25	SAR	B190	A104	Reviewing additional documents and creating reference folder for [REDACTED]	0.80	432.00
10/22/25	SAR	B190	A103	Beginning draft [REDACTED]	1.80	972.00
10/22/25	SAR	B130	A105	E-mail with O. Greenberg, J. Bain, E. De Leon, S. Knapp, M. Mintz, S. Wilson, C. Hearn, and M. Maxwell regarding updates on status of sale pleadings and next steps.	0.10	54.00
10/22/25	SAR	B190	A102	Researching [REDACTED]	0.40	216.00
10/22/25	SAR	B130	A103	Beginning draft [REDACTED]	0.60	324.00
10/22/25	EWDL	B160	A103	Revised Jones Walker monthly fee statement and invoice redactions.	1.50	915.00
10/22/25	EWDL	B110	A108	Conferred with Kroll regarding service.	0.20	122.00
10/22/25	EWDL	B185	A103	Prepared responsive discovery to the ad hoc WIO group (2.0); conferred with counsel regarding same (0.2); conferred with Chaffe regarding data room access (0.2); conferred with client regarding production (0.3); conferred with S. Wilson regarding same (0.2).	2.90	1,769.00
10/22/25	EWDL	B190	A105	Conferred with O. Greenberg regarding finalizing motion to dismiss in ad hoc adversary proceeding.	0.30	183.00
10/22/25	EWDL	B190	A105	Kasino -- Conferred with S. Wilson regarding matter (0.5); conferred with opposing counsel regarding expert and	1.60	976.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				continuance request (0.3); conferred internally regarding same (0.3); looked into expert witness (0.2); conferred with client regarding continuance (0.3).		
10/22/25	EWDL	B140	A103	Revised NETX stipulation regarding continuance.	0.60	366.00
10/22/25	EWDL	B190	A104	Worked on [REDACTED] t.	0.50	305.00
10/22/25	OKG	B130	A103	Revise Motion to Approve Settlement Agreement.	2.10	1,281.00
10/22/25	OKG	B130	A108	Correspondence with UCC and Consultation Parties regarding sale issues.	0.50	305.00
10/22/25	OKG	B190	A104	Review revised Stipulation regarding RRC Hearing (.1); correspondence with NETX and UCC regarding Hearing and Stipulation (.1).	0.20	122.00
10/22/25	OKG	B190	A108	Correspondence with Rose City regarding RRC Motion (.1); correspondence with J. Katchadurian regarding RRC Motion and dismissal (.1); correspondence with attorney group on RRC Motion and dismissal (.1); further correspondence with the Court regarding Stipulation on Motions to Lift and RRC hearing (.1).	0.40	244.00
10/22/25	OKG	B130	A108	Correspondence with Sale Consultation Parties regarding potential transaction.	0.80	488.00
10/22/25	OKG	B130	A103	Draft Motion to Approve Asset Purchase Agreement and Sale.	0.80	488.00
10/22/25	OKG	B190	A104	Review Motion to Dismiss Adversary Complaint.	0.70	427.00
10/23/25	CRH	B130	A104	Participate on call to discuss revival of PWI offer	0.60	579.00
10/23/25	JEB	B130	A104	Correspondence with ML regarding updated proposal (0.20); Analysis of strategy	2.20	2,420.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				regarding bidding procedures (0.60); Call w CRO regarding strategy on bid (0.90); Call and correspondence w CRO regarding strategy (0.50).		
10/23/25	STW	B190	A108	Email to J. Estuart regarding the extension to the MSJ.	0.10	90.00
10/23/25	STW	B310	A102	Case law analysis [REDACTED] [REDACTED] (1.4).	1.40	1,260.00
10/23/25	STW	B190	A106	Conference call with A. Alcorn regarding the Kasino adversary and current negotiations with bidders.	1.20	1,080.00
10/23/25	STW	B310	A105	Conference with S. Knapp regarding the research for A. Alcorn [REDACTED] (.3); email with S. Knapp regarding same (.1).	0.40	360.00
10/23/25	STW	B190	A108	Conference call with B. Doherty regarding SDS's final and best settlement offer (.1).	0.10	90.00
10/23/25	STW	B190	A106	Email with J. Katchadurian and A. Alcorn regarding the SDS's final and best offer (.2).	0.20	180.00
10/23/25	SLK	B160	A108	Emails with debtors' professionals regarding fee statements (.20); revise JW fee statement (.90),	1.10	649.00
10/23/25	SLK	B310	A102	Multiple calls with S. Wilson regarding [REDACTED] (.50); conduct legal research [REDACTED] (2.3); draft email memorandum [REDACTED] (1.10); analyze [REDACTED] (2.8); draft memorandum [REDACTED] (1.0).	7.70	4,543.00
10/23/25	SAR	B190	A104	Reviewing and analyzing docket in relation to NETX lift stay motions, the agreed stipulation	0.40	216.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				and new hearing dates and deadlines.		
10/23/25	SAR	B190	A103	Continuing to [REDACTED] [REDACTED]	4.10	2,214.00
10/23/25	SAR	B190	A104	Reviewing various exploration agreements of Debtor and parties to [REDACTED] [REDACTED]	0.70	378.00
10/23/25	MGM	B130	A103	Prepared initial revised draft of APA with PWI in response to recent comments received from PWI.	3.40	2,465.00
10/23/25	MGM	B130	A106	Conference call with CR3 and JW team to discuss comments to draft APA from PWI.	0.50	362.50
10/23/25	MGM	B130	A107	Correspondence with PWI's counsel re open issues in PWI's draft APA.	0.40	290.00
10/23/25	OKG	B130	A106	Correspondence with J. Katchadurian, J. Bain, C. Hearn, and M. Maxwell regarding transaction.	0.90	549.00
10/23/25	OKG	B130	A104	Review correspondence with interested party regarding ongoing negotiation of transaction and update to strategy.	0.50	305.00
10/23/25	OKG	B110	A104	Review Monthly Fee Statements.	0.40	244.00
10/23/25	OKG	B110	A106	Correspondence with A. Alcorn regarding compressor (.3); review contract related to compressor and downsizing (.4).	0.70	427.00
10/24/25	CRH	B130	A104	Review and edit PWI agreement	1.70	1,640.50
10/24/25	JEB	B130	A106	Call with A. Carty regarding update on strategy (0.30); call with CRO regarding strategy (0.90).	1.20	1,320.00
10/24/25	JEB	B130	A104	Analysis of strategy regarding alternative offer from bidder for purposes of advising client (0.40); analysis of strategy	2.90	3,190.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				regarding resolution of adequate protection motions (0.40); Analysis of strategy regarding bidding procedures. (0.20); review and analysis of draft purchase and sale agreement for bidder for purposes of advising client (1.00); review and analysis of bidder's APA and RSA term sheet for purposes of advising client (0.90).		
10/24/25	JEB	B320	A104	Review and analysis of RSA term sheet associated with bid for purposes of advising client.	0.30	330.00
10/24/25	STW	B310	A103	Review analysis [REDACTED] (.9); review the [REDACTED] (.8).	1.70	1,530.00
10/24/25	STW	B310	A106	Email with A. Alcorn regarding the [REDACTED]	0.50	450.00
10/24/25	STW	B130	A105	Email to J. Bain regarding the [REDACTED]	0.10	90.00
10/24/25	SLK	B310	A102	Review and analyze [REDACTED]	0.90	531.00
10/24/25	SAR	B190	A103	Drafting [REDACTED]	3.00	1,620.00
10/24/25	SAR	B190	A102	Researching [REDACTED]	1.60	864.00
10/24/25	SAR	B190	A104	Reviewing and analyzing BSR/Kasino docket and circulating correspondence regarding new injunction hearing date and the relevant deadlines	0.30	162.00
10/24/25	SAR	B190	A105	E-mail with E. De Leon and S. Knapp regarding main case docket and adversary dockets moving forward.	0.00	0.00
10/24/25	SAR	B190	A104	Reviewing and analyzing Joint Operating Agreement and relevant Exploration Agreements for drafting of second complaint.	0.90	486.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
10/24/25	EWDL	B130	A103	Conferred with J. Bain regarding stipulation to support sale process (0.3); working on drafting same (1.2).	1.50	915.00
10/24/25	EWDL	B110	A104	Reviewed and analyzed deadlines and upcoming hearing to determine compliance (0.7); provided update to client (0.2).	0.90	549.00
10/24/25	OKG	B130	A104	Review interested party's APA and RSA for purposes of potential lead bidder designation.	1.00	610.00
10/25/25	JEB	B130	A104	Analysis of strategy regarding updated bid for purposes of advising client (0.30); review and analysis of updated comments to bidder's PSA for purposes of advising client (0.80); further review and analysis of bidder's revised APA for purposes of advising by client (1.30).	2.40	2,640.00
10/25/25	MGM	B130	A105	Correspondence with JW oil and gas team re revisions to draft APA with PWI.	0.20	145.00
10/25/25	MGM	B130	A105	Further revised draft APA with PWI pre comments of JW bankruptcy team and transmitted to client for review.	0.80	580.00
10/26/25	CRH	B130	A104	Review bidder agreement structure and send internal email; Participate on group call to discuss PWI PSA	1.60	1,544.00
10/26/25	JEB	B130	A104	Analysis of strategy regarding next upcoming hearing on exclusivity (0.10); further review of mark-up of PSA for bid for purposes of advancing negotiations (0.30); review and analysis of correspondence with bidder regarding change to bid for purposes of advising client (1.10).	1.50	1,650.00
10/26/25	MGM	B130	A106	Conference call with JW team and client to walk through revisions to PWI APA and discuss status of other bids.	1.00	725.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
10/26/25	MGM	B130	A103	Further revised draft APA with PWI following conference call with client.	0.60	435.00
10/26/25	OKG	B130	A106	Call with J. Bain, C. Hearn, M. Maxwell, and J. Katchadurian regarding interested party APA.	1.20	732.00
10/26/25	EWDL	B130	A103	Worked on [REDACTED] [REDACTED]	1.00	610.00
10/27/25	CRH	B130	A104	Participate on several calls, including pre-call on discussions with PWI (.40); review changes to APA (.80).	1.20	1,158.00
10/27/25	SAR	B190	A103	Drafting [REDACTED] [REDACTED].	3.40	1,836.00
10/27/25	SAR	B190	A102	Research on [REDACTED] [REDACTED]	0.40	216.00
10/27/25	SAR	B190	A104	Reviewing [REDACTED] [REDACTED] [REDACTED]	0.20	108.00
10/27/25	MGM	B130	A106	Conference call with JW team and client to preparation for upcoming call with PWI re status of draft APA.	0.30	217.50
10/27/25	MGM	B130	A107	Conference call with JW team, client and PWI team to discuss markup of draft APA and status of PWI's bid.	0.40	290.00
10/27/25	MGM	B130	A105	Follow up correspondence with JW team following conference call with PWI's counsel, and further correspondence with revisions to APA with NETX.	0.70	507.50
10/27/25	MGM	B130	A103	Further revised draft APA with NETX per comments of J. Bain and CR3 and clean-up comments.	2.20	1,595.00
10/27/25	STW	B190	A104	Review the objections and responses to SDS's discovery requests in the SDS discovery matter (.5); review the draft answer and compare to the complaint (.9).	1.40	1,260.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
10/27/25	STW	B130	A104	Review the TexOil bid package	0.80	720.00
10/27/25	STW	B190	A108	Call with K. Christy regarding the answer and deposition dates in the SDS litigation.	0.10	90.00
10/27/25	STW	B130	A105	Conference call with M. Maxwell regarding the update on the NETX transaction.	0.20	180.00
10/27/25	STW	B190	A108	Conference call with B. Dougherty regarding the SDS litigation and possible settlement.	0.20	180.00
10/27/25	STW	B190	A105	Conference call with J. Katchadurian regarding the SDS litigation and possible settlement.	0.20	180.00
10/27/25	STW	B190	A102	Continue to research issues [REDACTED] [REDACTED] [REDACTED]	1.30	1,170.00
10/27/25	JEB	B130	A103	Draft motion seeking certain relief in contemplation of naming lead bidder.	2.50	2,750.00
10/27/25	JEB	B130	A106	Call w J. Katchadurian, UCC regarding strategy (1.00); Call w CRO regarding strategy (0.30).	1.30	1,430.00
10/27/25	JEB	B130	A104	Analysis of strategy for purposes of moving sale forward (0.50); review and analysis of bidding procedures order for purposes of advising client (0.50); review and provide comments to draft stipulation with statutory lien holder regarding use of sale proceedings (1.80); review file in anticipation of call with bidder regarding comments to bid (0.3); call with bidder regarding comments to bid (.50); review and analysis of bidding procedures for purposes of advising client (0.20).	3.80	4,180.00
10/27/25	SLK	B310	A102	Preparation for sync up call (.30); [REDACTED] [REDACTED] (1.60); review and revise legal analysis to [REDACTED] (.50);	2.80	1,652.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				correspondence and communications regarding same (.20).		
10/27/25	OKG	B130	A106	Correspondence with J. Bain, C. Hearn, M. Maxwell, and J. Katchadurian regarding asset purchase agreements.	0.40	244.00
10/27/25	OKG	B130	A104	Review information and correspondence related to status of transaction.	0.30	183.00
10/27/25	OKG	B110	A103	Draft witness and exhibit list for hearing on exclusivity.	0.40	244.00
10/27/25	OKG	B130	A108	Correspondence with interested party regarding potential transaction.	0.40	244.00
10/27/25	OKG	B130	A108	Correspondence with UCC and JW regarding Lead Bid.	0.60	366.00
10/27/25	OKG	B130	A104	Review Draft Stipulation and information related to potential designation of Lead Bidder.	0.80	488.00
10/27/25	EWDL	B130	A103	Researched issues [REDACTED] (.5); drafted stipulation for [REDACTED] (3.0); conferred with J. Bain regarding same (.1); revised same (1.0); circulated same to client (0.1).	4.70	2,867.00
10/27/25	EWDL	B190	A104	SDS - reviewed and analyzed answer for counterclaim prepared by special litigation counsel and revised same (.5); reviewed and analyzed discovery responses prepared by same (.5); conferred with S. Wilson regarding same (.1).	1.10	671.00
10/27/25	EWDL	B190	A104	Reviewed and analyzed upcoming deadlines in pending adversary matters.	0.20	122.00
10/28/25	SAR	B190	A103	Finalizing draft of [REDACTED] [REDACTED] [REDACTED]	0.20	108.00
10/28/25	SAR	B190	A104	Reviewing [REDACTED] [REDACTED]	0.50	270.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				[REDACTED]		
				[REDACTED]		
10/28/25	SAR	B190	A104	Drafting [REDACTED] [REDACTED]	0.70	378.00
10/28/25	SAR	B190	A102	Researching [REDACTED] [REDACTED]	0.20	108.00
10/28/25	SAR	B190	A104	Reviewing [REDACTED] [REDACTED] [REDACTED] [REDACTED] [REDACTED]	0.60	324.00
10/28/25	SAR	B190	A105	Correspondence with E. De Leon regarding [REDACTED] [REDACTED] [REDACTED] [REDACTED]	0.30	162.00
10/28/25	CRH	B130	A104	Review drafts provided by NETX (2.10); further discussions of open points with working group (.40); preparation of issues list on term sheet and settlement agreement (1.40).	3.90	3,763.50
10/28/25	MGM	B130	A105	Conference call with JW team regarding strategy and next steps.	0.40	290.00
10/28/25	MGM	B130	A106	Conference call with CR3 to discuss recent revisions to draft APA with NETX to prepare NETX as lead bidder, and follow up call to discuss NETX's revised draft APA.	1.70	1,232.50
10/28/25	MGM	B130	A103	Revised draft of APA with NETX per comments of JW team and client.	3.20	2,320.00
10/28/25	MGM	B130	A104	Analyzed revised drafts of APA, Term Sheet and Settlement Agreement from NETX.	1.80	1,305.00
10/28/25	MGM	B130	A104	Began to analyze revised bid received from bidder (now TexOil Investments).	1.20	870.00
10/28/25	STW	B190	A108	Conference calls with M. Thompson regarding the 26f report for the ad hoc group	0.30	270.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				adversary (.2); email with M. Thompson regarding the same (.1).		
10/28/25	STW	B190	A101	Review and prepare for the 26f report conference with the ad hoc group adversary	0.50	450.00
10/28/25	STW	B190	A108	Conference call with B. Skelley regarding the SDS deposition and discovery (.1); conference calls with M. Beatty regarding the same (.1).	0.20	180.00
10/28/25	STW	B320	A108	Email with J. Martin regarding the confidentiality and the exclusivity hearing	0.10	90.00
10/28/25	STW	B190	A108	Conference call with M. Thompson via zoom regarding the 26(f) report	0.30	270.00
10/28/25	STW	B190	A108	Conference call with B. Skelley regarding the settlement terms in the term sheet with NETX.	0.10	90.00
10/28/25	STW	B190	A109	Attend the preparation session with S. Shaver regarding the deposition.	2.00	1,800.00
10/28/25	STW	B190	A108	Email with B. Doherty regarding settlement offer to resolve SDS lawsuit.	0.30	270.00
10/28/25	STW	B130	A106	Conference call with A. Alcorn regarding [REDACTED] [REDACTED] [REDACTED]	0.30	270.00
10/28/25	STW	B190	A108	Conference with B. Skelly regarding [REDACTED] [REDACTED]	0.40	360.00
10/28/25	STW	B190	A108	Prepare for Kasino adversary hearing	2.10	1,890.00
10/28/25	STW	B190	A108	Conference call with B. Doherty regarding the SDS litigation and possible settlement.	0.10	90.00
10/28/25	STW	B190	A104	Review the adversary proceeding filed by Cactus	0.90	810.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
10/28/25	JEB	B110	A104	Analysis of strategy regarding upcoming hearing on exclusivity (0.20); Call with UCC counsel regarding update (0.50); analysis of strategy regarding upcoming hearing, bid procedures (0.40); call with CRO regarding strategy on bidding procedures, hearing tomorrow (1.00).	2.10	2,310.00
10/28/25	JEB	B130	A107	Call with NETX regarding bid (0.40); further revisions to motion seeking entry of order granting sale-related relief (0.80).	1.20	1,320.00
10/28/25	JEB	B130	A104	Review of updated bid letter and APA (0.10); call with CRO regarding review of bidder's comments to APA (1.00); further analysis of strategy regarding comments to settlement agreement (0.90); Review [REDACTED] (0.10); confer with O. Greenberg regarding strategy (0.30); review comments to APA of bidder for purposes of advising client (0.60).	3.00	3,300.00
10/28/25	JEB	B130	A104	Call with B. Skelley regarding strategy (0.2); further analysis of strategy (0.6); confer w S. Wilson and CRO regarding strategy (0.2); call with CRO regarding strategy (0.2); correspondence with corporate team regarding strategy (0.3).	1.50	1,650.00
10/28/25	OKG	B110	A101	Prepare for Hearing on Fourth Exclusivity Motion.	0.90	549.00
10/28/25	OKG	B130	A106	Correspondence with J. Katchadurian, J. Bain, C. Hearn, and M. Maxwell regarding Lead Bidder APA.	1.20	732.00
10/28/25	OKG	B190	A105	Correspondence with S. Wilson and S. Knapp regarding adversary proceeding.	0.20	122.00
10/28/25	OKG	B130	A106	Correspondence with J. Katchadurian, J. Bain, C. Hearn, and M. Maxwell regarding latest turn of documents from	1.20	732.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				interested party.		
10/28/25	SLK	B190	A102	Draft Chaffe's fee statement (2.70); review and redact Chaffe's invoice (.80); draft email regarding same and circulate to Chaffe (.20).	3.70	2,183.00
10/28/25	OKG	B130	A103	Revise Notice of Bid Procedures Modification (.5); revise Notice of Lead Bidder Designation (.5); revise Motion to Approve 9019 (.5); revise Motion to Approve Sale (.5); further administration of tasks to facilitate lead bid designation (1.5).	3.50	2,135.00
10/28/25	OKG	B130	A105	Correspondence with J. Bain regarding Motion to Modify Bid Procedures.	0.20	122.00
10/28/25	OKG	B110	A103	Draft outline regarding Motion to Extend Exclusivity.	0.80	488.00
10/28/25	OKG	B130	A105	Correspondence with M. Maxwell and T. Wilson regarding tax [REDACTED] (.2).	0.20	122.00
10/28/25	OKG	B190	A104	Review Adversary Complaint (.4); correspondence with J. Katchadurian regarding Adversary Complaint (.2).	0.60	366.00
10/28/25	EWDL	B130	A103	Revised emergency motion to seal and proposed order (0.7); revised notice of designation of lead bidder (0.5); revised emergency motion and proposed order to revise bidding procedures (1.0); revised notice of bidding procedures (0.5).	2.70	1,647.00
10/28/25	EWDL	B190	A104	Worked on Kasino settlement options.	0.30	183.00
10/28/25	EWDL	B190	A104	Drafted 26f3 report for ad hoc WIO litigation.	1.10	671.00
10/28/25	EWDL	B190	A104	Worked [REDACTED]	0.40	244.00
10/29/25	MGM	B130	A103	Further revised markup of comments to NETX APA per comments of CR3 and JW oil &	0.80	580.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				gas specialist.		
10/29/25	MGM	B130	A103	Prepared initial markup of comments to draft APA for Lots 2 from Texoil.	4.40	3,190.00
10/29/25	CRH	B130	A104	Participate on multiple calls regarding bidder offer (1.20); review bidder revised proposal (2.60).	3.80	3,667.00
10/29/25	CEL	B190	A101	Plan and prepare for TRO hearing in Kasino adversary with S. Wilson.	2.00	1,540.00
10/29/25	CEL	B190	A101	Review case law [REDACTED] [REDACTED] [REDACTED] [REDACTED]	0.40	308.00
10/29/25	JEB	B110	A109	Prepare for hearing on motion to extend exclusivity (0.40); review motion to extend exclusivity for purposes of preparing for hearing (1.00); attend hearing on motion to extend exclusivity (1.20).	2.60	2,860.00
10/29/25	JEB	B320	A104	Analysis of strategy in anticipation of [REDACTED] [REDACTED] [REDACTED] (1.10); analysis of strategy regarding sale, plan (0.60).	1.70	1,870.00
10/29/25	JEB	B130	A103	Prepare emergency motion allowing Debtor to close in the context of a 363 sale.	0.60	660.00
10/29/25	JEB	B130	A106	Call with CR3 and CRO regarding strategy on bids, approach (1.0); Confer with JW corporate group (0.10); call with JW Corporate Group regarding bidders updated APA (0.50).	1.60	1,760.00
10/29/25	JEB	B130	A107	Call with bidder regarding updated bid (0.70); Call with Pro Frac's counsel regarding update on sale process (0.40).	1.10	1,210.00
10/29/25	STW	B190	A105	Conference call with K. Lasky [REDACTED] [REDACTED]	2.00	1,800.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
10/29/25	STW	B190	A105	Draft discovery requests in the Kasino hearing.	1.60	1,440.00
10/29/25	STW	B190	A105	Multiple emails with B. Doherty and J. Martin regarding the SDS litigation	0.50	450.00
10/29/25	STW	B190	A104	Review t [REDACTED] [REDACTED] [REDACTED]	0.50	450.00
10/29/25	STW	B190	A108	Conference call with B. Skelley regarding the [REDACTED] [REDACTED] [REDACTED]	0.20	180.00
10/29/25	STW	B190	A104	Review the [REDACTED] [REDACTED] [REDACTED]	0.60	540.00
10/29/25	STW	B190	A106	Multiple conference calls with J. Katchadurian, B. Skelly, and A. Alcorn regarding the settlement in SDS and whether to accept it.	1.20	1,080.00
10/29/25	STW	B190	A105	Email with J. Katchadurian regarding the [REDACTED] [REDACTED]	0.10	90.00
10/29/25	STW	B310	A103	Review and revise [REDACTED] [REDACTED]	1.60	1,440.00
10/29/25	STW	B310	A106	Conference call with A. Alcorn regarding t [REDACTED]	0.20	180.00
10/29/25	STW	B310	A105	Emails with S. Knapp regarding [REDACTED]	0.10	90.00
10/29/25	DJV	B110	A110	Analysis of client documents and prepare same for review.	0.20	74.00
10/29/25	OKG	B130	A104	Review updated and revised bid with interested party.	1.10	671.00
10/29/25	OKG	B130	A108	Correspondence with Court regarding Emergency Hearing.	0.10	61.00
10/29/25	OKG	B130	A106	Correspondence with J. Katchadurian, J. Bain, C. Hearn, M. Maxwell, and B. Sparks regarding potential transaction.	0.90	549.00
10/29/25	OKG	B110	A103	Revise Direct Outline for 4th	0.70	427.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				Exclusivity Hearing.		
10/29/25	OKG	B110	A109	Attend hearing on 4th Motion to Extend Exclusivity.	0.30	183.00
10/29/25	OKG	B130	A105	Correspondence with tax professionals regarding tax provisions in APA.	0.20	122.00
10/29/25	OKG	B190	A108	Correspondence with party regarding access to data room.	0.20	122.00
10/29/25	OKG	B190	A105	Correspondence with S. Wilson regarding discovery requests (.3); correspondence with S. Rivera regarding discovery (.1); correspondence with E. De Leon regarding discovery (.1); correspondence with J. Bain regarding discovery (.1).	0.60	366.00
10/29/25	OKG	B130	A105	Correspondence with J. Katchadurian, J. Bain, C. Hearn, and M. Maxwell regarding revised bid.	0.50	305.00
10/29/25	OKG	B130	A103	Revise Motion to Modify Bid Procedures.	1.30	793.00
10/29/25	OKG	B130	A108	Correspondence with J. Katchadurian, J. Bain, C. Hearn, M. Maxwell, and interested party regarding bid.	0.50	305.00
10/29/25	OKG	B130	A103	Revise notes regarding call with interested party regarding revisions to APA.	0.20	122.00
10/29/25	SLK	B310	A102	Research and draft memorandum on [REDACTED] [REDACTED] (2.30); correspondence with CR3 regarding same (.30); correspondence with S. Wilson regarding same (.10).	2.70	1,593.00
10/29/25	SLK	B190	A102	Review adversary proceeding's docket to confirm compliance.	0.20	118.00
10/29/25	EWDL	B110	A104	Review motion ahead of 10/29 hearing.	0.50	305.00
10/30/25	CRH	B130	A104	Review and markup bidder Lot 2 APA (1.30).	1.30	1,254.50

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
10/30/25	MGM	B130	A103	Prepared markup of comments to Lot 1 APA with Texoil Investments and revised markup of comments to Lot 2 APA with Texoil Investments.	3.30	2,392.50
10/30/25	MGM	B130	A105	Correspondence with JW team regarding comments to draft APA for Lot 2 with Texoil Investments.	0.40	290.00
10/30/25	CRH	B130	A104	Review bidder Lot 1 purchase agreement revisions and send comments to M. Maxwell	0.50	482.50
10/30/25	JEB	B130	A104	Analysis of strategy regarding bidding procedures (0.30); call with CRO regarding strategy (0.30); confer with M. Maxwell regarding update on draft APAs (0.40).	1.00	1,100.00
10/30/25	STW	B310	A103	Continue to revise [REDACTED] [REDACTED]	0.60	540.00
10/30/25	STW	B310	A105	Conference calls with S. Knapp regarding [REDACTED] [REDACTED]	0.20	180.00
10/30/25	STW	B160	A108	Conference call with T. Gilbert regarding Chaffe's fee statement.	0.10	90.00
10/30/25	STW	B190	A108	Conference call with B. Skelly regarding SDS's counteroffer	0.40	360.00
10/30/25	STW	B190	A108	Conference call with J. Katchadurian regarding the SDS litigation and settlement.	0.20	180.00
10/30/25	STW	B190	A105	Conference call with A. Alcorn regarding trial strategy for Kasino adversary	1.40	1,260.00
10/30/25	STW	B190	A105	Strategy call with E. De Leon regarding the Kasino adversary.	0.50	450.00
10/30/25	DJV	B110	A110	Analysis of client documents and prepare same for review.	0.20	74.00
10/30/25	OKG	B110	A103	Review cover letter for WIO notices.	0.20	122.00
10/30/25	SLK	B160	A104	Perform redactions on certain	0.50	295.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				invoices to be circulated with fee statements for privilege.		
10/30/25	SLK	B310	A102	Research issues related to [REDACTED] [REDACTED] [REDACTED] (1.9); draft memorandum relating to same (2.3); correspondence and communications with S. Wilson regarding same (.60).	4.70	2,773.00
10/30/25	WES	B130	A104	Review and provide comments in JIB response letter to non-operating working interest owners.	0.40	266.00
10/30/25	EWDL	B190	A104	Conferred with S. Wilson regarding Kasino injunction hearing.	0.70	427.00
10/30/25	EWDL	B190	A104	Reviewed and analyzed upcoming adversary deadlines.	0.50	305.00
10/31/25	CRH	B130	A104	Review final changes to bidder Lot 1 draft (1.4); call with J. Katchadurian and working group to review drafts (.80).	2.20	2,123.00
10/31/25	JEB	B130	A107	Correspondence with ML regarding update (0.20); review draft comments to bidder's APA (0.40).	0.60	660.00
10/31/25	JEB	B130	A106	Call with CRO regarding comments to asset purchase agreements for bids (1.60); call with CR3 regarding [REDACTED] (0.80).	2.40	2,640.00
10/31/25	STW	B190	A109	Attend S. Shaver's deposition in the SDS litigation.	4.00	3,600.00
10/31/25	STW	B190	A106	Conference call with J. Katchadurian regarding the SDS deposition with S. Shaver.	0.20	180.00
10/31/25	STW	B190	A103	Finalize drafting Kasino discovery	0.90	810.00
10/31/25	STW	B190	A104	Review objections and responses to Kasino discovery.	0.20	180.00
10/31/25	STW	B190	A108	Emails to J. Estuart regarding the	0.20	180.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				Kasino discovery and depositions for expert witness.		
10/31/25	DJV	B110	A110	Analysis of additional client documents and prepare same for review.	2.40	888.00
10/31/25	MGM	B130	A106	Conference call with CRO and JW team to discuss latest markups of comments to TexOil Investments draft APAs for Lots 1 and 2.	0.80	580.00
10/31/25	OKG	B160	A106	Correspondence with J. Katachadurian regarding Monthly Fee Statements (.1).	0.10	61.00
10/31/25	OKG	B310	A104	Review information related to [REDACTED] (.9); correspondence with S. Knapp regarding [REDACTED] (.2); correspondence with J. Katchadurian, A. Alcorn, J. Bain, and S. Knapp [REDACTED] (.7); correspondence with J. Bain and E. De Leon [REDACTED] (.3).	2.10	1,281.00
10/31/25	OKG	B190	A104	Review potential response to Motion to Lift Stay (.1); correspondence with JW attorneys regarding action items and next steps on Response to Motion to Lift Stay (.1).	0.20	122.00
10/31/25	OKG	B130	A106	Correspondence with J. Katchadurian, J. Bain, M. Maxwell regarding interested party transaction.	1.60	976.00
10/31/25	OKG	B130	A104	Review provision in Cover Letter to WIOs regarding AFEs (.2); correspondence with A. Alcorn and B. Sparks regarding same (.1); further review of Cover Letter and provisions related to confidential information (.2); correspondence regarding same with A. Alcorn (.1).	0.60	366.00
10/31/25	SLK	B310	A102	Attend meeting with client to discuss [REDACTED] (1.8); attend sync up with JW team and	6.20	3,658.00

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<i>Date</i>	<i>Initials</i>	<i>Task</i>	<i>Activity</i>	<i>Description</i>	<i>Hours</i>	<i>Amount</i>
				certain affiliates (.70): research multiple issues [REDACTED] [REDACTED] (3.0); continue to draft memorandum regarding same (.40); correspondence with O. Greenberg regarding same (.20).		
10/31/25	WES	B130	A104	Review draft letter review to Jack Phillips and provide comments (.5); r [REDACTED] [REDACTED] [REDACTED] (.9) review of and analysis [REDACTED] [REDACTED] (.9); teleconference with A. Alcorn and J. Katchadurian regarding [REDACTED] [REDACTED] [REDACTED] [REDACTED] [REDACTED] (1.2).	3.50	2,327.50
10/31/25	EWDL	B140	A103	Worked on response to hidden rock lift stay motion.	0.30	183.00

Total Fees: \$515,889.50

Task Code Summary

		<i>This Bill</i>		<i>Cumulative Totals</i>	
		<i>Hours</i>	<i>Fees</i>	<i>Hours</i>	<i>Fees</i>
B110	Case Administration	29.20	22,839.00	874.00	616,351.50
B120	Asset Analysis and Recovery	2.20	1,400.00	11.50	7,966.50
B130	Asset Disposition	337.10	262,322.50	2,280.90	1,827,453.00
B140	Relief from Stay/Adequate Protection Proceedings	2.60	1,652.00	727.60	542,924.50
B150	Meetings of and Communications with Creditors	0.40	360.00	159.30	110,050.50
B160	Fee/Employment Applications	31.10	18,788.00	571.00	303,948.50
B180	Avoidance Action Analysis	0.00	0.00	62.10	51,923.00
B185	Assumption/Rejection of Leases and Contracts	9.90	7,558.00	81.50	52,406.50

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Task Code Summary

		<i>This Bill</i>		<i>Cumulative Totals</i>	
		<i>Hours</i>	<i>Fees</i>	<i>Hours</i>	<i>Fees</i>
B190	Other Contested Matters (excluding assumption/rejection motions)	205.50	150,567.00	2,515.50	1,777,764.00
B195	Non-Working Travel	0.00	0.00	12.50	8,120.00
B210	Business Operations	0.00	0.00	175.70	137,856.50
B230	Financing/Cash Collections	16.40	14,816.00	122.40	106,731.50
B240	Tax Issues	0.00	0.00	1.90	1,830.00
B250	Real Estate	0.00	0.00	166.30	143,574.50
B260	Board of Directors Matters	0.00	0.00	99.30	93,112.00
B310	Claims Administration and Objections	34.20	22,297.00	85.70	52,311.00
B320	Plan and Disclosure Statement (including Business Plan)	12.10	13,290.00	842.80	687,555.00
B410	General Bankruptcy Advice/Opinions	0.00	0.00	24.30	16,942.00
B420	Restructurings	0.00	0.00	73.60	56,142.50
Total		680.70	515,889.50	8,887.90	6,594,963.00
Totals		680.70	\$515,889.50	8,887.90	\$6,594,963.00

Timekeeper Summary

<i>Initials</i>	<i>Timekeeper</i>	<i>Hours</i>	<i>Rate</i>	<i>Amount</i>
DJV	Daniel J. Vogel	2.80	\$370.00	\$1,036.00
JEB	Joseph E. Bain	107.90	\$1,100.00	\$118,690.00
EWDL	Elizabeth W. De Leon	127.70	\$610.00	\$77,897.00
CRH	Curtis R. Hearn	36.80	\$965.00	\$35,512.00
SLK	Sage L. Knapp	79.40	\$590.00	\$46,846.00
CEL	Catherine E. Lasky	2.40	\$770.00	\$1,848.00
MGM	Meredith G. Maxwell	92.70	\$725.00	\$67,207.50
OKG	Olivia K. Greenberg	86.40	\$610.00	\$52,704.00
SAR	Salome A. Rivera	40.10	\$540.00	\$21,654.00
WES	William E. Sparks	6.00	\$665.00	\$3,990.00
BPW	Benjamin P. Woodruff	2.90	\$850.00	\$2,465.00
STW	Sean T. Wilson	95.60	\$900.00	\$86,040.00
Totals		680.70		\$515,889.50

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Other Charges

09/01/2025	Court Record Fees - Pacer September 2025	43.30
09/12/2025	Conference Call - LoopUp Teleconference Session Originated by Olivia K. Greenberg	0.38
10/02/2025	Lexis Legal Research BAIN, JOSEPH	61.75
10/02/2025	Lexis Legal Research DE LEON, ELIZABETH	99.00
10/02/2025	Lexis Legal Research WILSON, SEAN	123.75
10/05/2025	Lexis Legal Research BAIN, JOSEPH	24.75
10/05/2025	Lexis Legal Research DE LEON, ELIZABETH	49.50
10/05/2025	Lexis Legal Research WILSON, SEAN	74.25
10/07/2025	Long Distance - Phone - 1(817)214-4978	7.52
10/09/2025	Lexis Legal Research WILSON, SEAN	99.75
10/12/2025	Lexis Legal Research BAIN, JOSEPH	24.75
10/12/2025	Lexis Legal Research DE LEON, ELIZABETH	24.75
10/12/2025	Lexis Legal Research WILSON, SEAN	24.75
10/13/2025	Lexis Legal Research DE LEON, ELIZABETH	222.75
10/13/2025	Lexis Legal Research WILSON, SEAN	123.75
10/16/2025	Lexis Legal Research - Lexis Legal Research DE LEON, ELIZABETH	442.00
10/16/2025	Lexis Legal Research - Lexis Legal Research KNAPP, SAGE	239.50
10/16/2025	Lexis Legal Research - Lexis Legal Research RIVERA, SALOMè	148.50
10/16/2025	Lexis Legal Research - Lexis Legal Research WILSON, SEAN	24.75
10/16/2025	Meals; Greenberg, Olivia K.; 10/16/2025, Lunch for meeting - SJCC Warehouse LLC - 10/14/25	150.36
10/19/2025	Lexis Legal Research BAIN, JOSEPH	24.75
10/19/2025	Lexis Legal Research DE LEON, ELIZABETH	596.75
10/19/2025	Lexis Legal Research RIVERA, SALOMè	24.75
10/19/2025	Lexis Legal Research WILSON, SEAN	1,865.75
10/20/2025	Long Distance - Phone - 1(713)250-5421	1.39
10/21/2025	Lexis Legal Research WILSON, SEAN	123.75
10/22/2025	Lexis Legal Research KNAPP, SAGE	74.25

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Other Charges

10/22/2025	Lexis Legal Research WILSON, SEAN	211.25
10/23/2025	Lexis Legal Research KNAPP, SAGE	114.00
10/23/2025	Lexis Legal Research RIVERA, SALOMè	49.50
10/23/2025	Lexis Legal Research WILSON, SEAN	222.75
10/23/2025	Court Record Fees - Texas SOS Billing – October 2025	1.00
10/24/2025	Lexis Legal Research RIVERA, SALOMè	148.50
10/24/2025	Lexis Legal Research WILSON, SEAN	99.00
10/26/2025	Lexis Legal Research RIVERA, SALOMè	49.50
10/28/2025	Court Record Fees - Texas SOS Billing – October 2025	1.00
10/28/2025	Lexis Legal Research KNAPP, SAGE	24.75
10/29/2025	Lexis Legal Research GREENBERG, OLIVIA	77.00
10/29/2025	Lexis Legal Research KNAPP, SAGE	123.75
10/31/2025	Meals - Vendor: Guadalajara Del Centro; Invoice#: 103125; Date: 10/31/2025 - Lunch - 10/31/25	255.30
10/31/2025	Relativity Data Hosting - October 2025	2,281.83
Total Other Charges:		\$8,380.33

TOTAL AMOUNT DUE THIS INVOICE**\$524,269.83****YEAR TO DATE BILLING**

YTD Fees	\$5,248,928.00
YTD Disbursements	\$75,485.84
YTD Total	\$5,324,413.84

LIFE TO DATE BILLING

LTD Fees	\$6,594,963.00
LTD Disbursements	\$84,497.36
LTD Total	\$6,679,460.36

EXHIBIT C**CUSTOMARY AND COMPARABLE COMPENSATION DISCLOSURES**

Category of Timekeeper	Total Hours Billed in this Application	Total Fees Billed in this Application	Blended Hourly Rate	
			Billed in this Application	Billed by Firm During Fourth Interim Fee Period (7/1/2025 – 9/30/2025) (Excluding Bankruptcy Engagements)¹
Partners	1,042.30	\$944,253.50	\$905.93	\$555.78
Associates	715.40	\$432,986.00	\$605.24	\$366.42
Admin	6.10	\$2,257.00	\$370.00	\$221.10
AGGREGATE:	1,763.80	\$1,379,496.50	\$782.11	\$481.52

¹ While Jones Walker used reasonable efforts to separate Bankruptcy and Restructuring matters from other practice group matters, it is possible that there is some overlap between these practice groups and the billings reported herein.

EXHIBIT D

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

----- In re: Barrow Shaver Resources Company LLC ¹ Debtor.	§ § § § § § §	Chapter 11 Case No. 24-33353
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**ORDER APPROVING FIFTH INTERIM APPLICATION OF JONES
WALKER LLP FOR ALLOWANCE OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES AS COUNSEL TO THE DEBTOR
FOR THE PERIOD FROM JULY 1, 2025 THROUGH SEPTEMBER 30, 2025**

The Court has considered the Fifth Interim Application for Compensation and Reimbursement of Expenses (the “**Application**”) filed by Jones Walker LLP (the “**Applicant**”).

The Court orders:

1. The Applicant is allowed interim compensation and reimbursement of expenses in the amount of \$1,405,621.70 for the period set forth in the Application.
2. The Debtor is authorized to disburse any unpaid amounts allowed by paragraph 1 of this Order.

Dated: _____, 2026

THE HON. ALFREDO R. PÉREZ
UNITED STATES BANKRUPTCY JUDGE

¹ The last four digits of the Debtor’s federal tax identification number are 0510. The Debtor’s corporate headquarters is located at 977 Pruitt Place, Tyler, TX 75703. All pleadings, as well as additional information related to the administration of the above-captioned bankruptcy case, are accessible free of charge on the case website at the following link: <https://cases.ra.kroll.com/BSR/>.