

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

FLOAT Alaska LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 26-10075-CTG

(Jointly Administered)

Re: D.I. 94, 96 and 137

**ORDER APPROVING DEBTORS' FIRST OMNIBUS MOTION
FOR ENTRY OF AN ORDER AUTHORIZING THE REJECTION
OF CERTAIN EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Upon consideration of the motion (the "Motion")² of the above-captioned debtors and debtors in possession (collectively, the "Debtors") for the entry of an order pursuant to sections 105(a) and 365(a) of the Bankruptcy Code, authorizing the Debtors to reject the Contracts identified on **Exhibit 1** hereto, effective as of January 26, 2026 (the "Petition Date"); and it appearing that this Court has jurisdiction over the Motion pursuant to 28 U.S.C. §§ 157 and 1334; and it appearing that venue of these chapter 11 cases and the Motion in this District is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having found that the relief requested in the Motion is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found that the Debtors' notice of the Motion and opportunity for a hearing on the Motion were appropriate and no other notice need be provided; and this Court having reviewed the Motion; and this Court having determined that the legal and factual bases set forth in the

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal EIN, are: FLOAT Alaska LLC (3705), Corvus Alaska Holdings Inc. (9732), FLOAT Alaska Holdings LLC (8617), FLOAT Alaska IP LLC (1986), New Pacific Airlines, Inc. (7666), FlyCoin, Inc. (2816), and FLOAT Shuttle Inc. (4269). The Debtors' mailing address is 101 W Mission Blvd, 110-201, Pomona, CA 91766

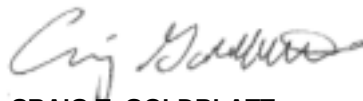
² Capitalized terms in this Order are the same as in the Motion.

Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor:

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED as set forth herein.
2. The Contracts set forth on **Exhibit 1** attached hereto are hereby rejected, effective as of the Petition Date of January 26, 2026.
3. Notwithstanding the relief granted herein and any actions taken hereunder, nothing in the Motion or this Order shall: (a) constitute an admission as to the validity or priority of any claim against the Debtors; (b) constitute a waiver of the Debtors' rights to dispute any claim or assert any defenses or counterclaims to such claim or against the applicable claim proponent; (c) prejudice the Debtors' rights to assert that any specific Contract (i) is not executory within the meaning of section 365 of the Bankruptcy Code or (ii) has expired or been terminated; or (d) prohibit the Debtors from seeking to reject any other executory contracts or leases.
4. Notwithstanding any Bankruptcy Rule to the contrary, this Order is effective immediately and enforceable upon its entry, including the rejection of the Contracts granted herein, which are rejected by the Debtors effective as of the Petition Date.
5. This Court retains jurisdiction over any and all matters arising from the interpretation or implementation of this Order.

Dated: March 3rd, 2026
Wilmington, Delaware



CRAIG T. GOLDBLATT
UNITED STATES BANKRUPTCY JUDGE

Exhibit 1

Rejected Contracts

Rejected Contracts Schedule

Number	Contract Counterparty	Title, Description or Subject Matter of Agreement (includes any amendments, supplements or ancillary agreements)	Debtor Party
1	3E Company	Environmental and Ecological Data	New Pacific Airlines, Inc.
2	AAR Supply Chain	ESN31220 Engine Lease	New Pacific Airlines, Inc.
3	AeroData	Aircraft Software	New Pacific Airlines, Inc.
4	Aircraft Performance Group, LLC	Aircraft Software	New Pacific Airlines, Inc.
5	Airgas	Cylinder Rental	New Pacific Airlines, Inc.
6	Aptaero, Inc	Software Fees & License	New Pacific Airlines, Inc.
7	AT&T	Cell Phones	New Pacific Airlines, Inc.
8	AV-BASE Systems, Inc. d.b.a WinAir	B1900 Maintenance Tracking	New Pacific Airlines, Inc.
9	Aviation Holdings III Investments, LLC	Engine Lease Agreement (ESN 31631)	New Pacific Airlines, Inc.
10	Boeing	Data Line Maintenance Package	New Pacific Airlines, Inc.
11	Brex Inc.	Platform Agreement and any amendments or ancillary documents	New Pacific Airlines, Inc.
12	Cornerstone onDemand	Employee training platform	New Pacific Airlines, Inc.
13	CPaT Global, LLC	Flight Crew Training Platform	New Pacific Airlines, Inc.
14	Empathia	Crisis Management Response Agreement	New Pacific Airlines, Inc.
15	eTrip Trader, Inc. dba eTT Aviation	Master Subscription Agreement	New Pacific Airlines, Inc.
16	FLYHT Aerospace Solutions Ltd.	AFIRS Services Agreement	New Pacific Airlines, Inc.
17	Honeywell (Quarterly)	Navigation Database Software	New Pacific Airlines, Inc.
18	Intelsat Alliance LP	Aircraft Wifi	New Pacific Airlines, Inc.
19	Jeppesen Software	Aircraft Software	New Pacific Airlines, Inc.
20	Lufthansa Industry Solutions	myIDTravel	New Pacific Airlines, Inc.

21	MONOCOQUE DIVERSIFIED INTERESTS LLC	Beech 1900 Aircraft Lease agreement	New Pacific Airlines, Inc.
22	Nextiva Inc	Company Cell Phones	New Pacific Airlines, Inc.
23	POWWOW LLC D/B/A PASS Charters	Passenger ACMI agreement	New Pacific Airlines, Inc.
24	Private Jet Services Group, LLC	Program Charter Air Transportation Services Agreement	New Pacific Airlines, Inc.
25	ProdigiQ, Inc	Safety assurance software	New Pacific Airlines, Inc.
26	ROLLS-ROYCE PLC	Foundation Services Agreement	New Pacific Airlines, Inc.
27	ROLLS-ROYCE PLC	Selectcare Refurb Agreement relating to RB211-535 engines	New Pacific Airlines, Inc.
28	Sensible Benefits	Settlement with Prior Benefits Administrator	New Pacific Airlines, Inc.
29	Surveyor's Exchange	Satellite phone service	New Pacific Airlines, Inc.
30	TDX Corporation	Monthly Lease	New Pacific Airlines, Inc.
31	TP Aerospace	Wheels and Brakes	New Pacific Airlines, Inc.
32	Viemo Scaled Analytics, Inc.	Flight DATA Monitoring	New Pacific Airlines, Inc.
33	Web Manuals Inc	Access to Compliance Manuals	New Pacific Airlines, Inc.
34	Zephyr Topco	Weather Forecast Software	New Pacific Airlines, Inc.