Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of Texas (State)

Case number (*If known*): _____ Chapter 11

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy 04/25

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals,* is available.

1. **Debtor's name** PGR Lessee I , LLC

2. **All other names debtor used in the last 8 years**
   Include any assumed names, trade names, and *doing business as* names
   N/A

3. **Debtor's federal Employer Identification Number** (EIN) 83-1463640

4. **Debtor's address**

Principal place of business

20 Greenway Plaza, Suite 540
Number Street

Houston TX 77046
City State ZIP Code

Harris
County

Mailing address, if different from principal place of business

Number Street

P.O. Box

City State ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. **Debtor's website** (URL) N/A

Debtor PGR Lessee I, LLC
Name

Case number (*if known*)_____

6. Type of debtor

☑ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: _____

7. Describe debtor's business

A. *Check one:*

☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☑ None of the above

B. *Check all that apply:*

☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes .

2 2 1 1

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

☐ Chapter 7
☐ Chapter 9
☑ Chapter 11. *Check **all** that apply*:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than $3,424,000 (amount subject to adjustment on 4/01/28 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

☑ No
☐ Yes. District _____ When _____ (MM / DD / YYYY) Case number _____

District _____ When _____ (MM / DD / YYYY) Case number _____

Debtor PGR Lessee I, LLC (Name) Case number (*if known*) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

☐ No

☑ Yes. Debtor See attached. Relationship _____

District _____ When _____ MM / DD / YYYY

Case number, if known _____

11. Why is the case filed in *this district*?

Check all that apply:

☑ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☑ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (*Check all that apply.*)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property? _____
Number Street

_____

_____ _____ _____
City State ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

☐ Funds will be available for distribution to unsecured creditors.

☑ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

☑ 1-49	☐ 1,000-5,000	☐ 25,001-50,000
☐ 50-99	☐ 5,001-10,000	☐ 50,001-100,000
☐ 100-199	☐ 10,001-25,000	☐ More than 100,000
☐ 200-999		

Debtor PGR Lessee I, LLC
Name

Case number (*if known*)

15. Estimated assets
***based on book value on a consolidated basis.**

- ☐ $0-$50,000
- ☐ $50,001-$100,000
- ☐ $100,001-$500,000
- ☐ $500,001-$1 million
- ☐ $1,000,001-$10 million
- ☐ $10,000,001-$50 million
- ☐ $50,000,001-$100 million
- ☑ $100,000,001-$500 million
- ☐ $500,000,001-$1 billion
- ☐ $1,000,000,001-$10 billion
- ☐ $10,000,000,001-$50 billion
- ☐ More than $50 billion

16. Estimated liabilities
***on a consolidated basis.**

- ☐ $0-$50,000
- ☐ $50,001-$100,000
- ☐ $100,001-$500,000
- ☐ $500,001-$1 million
- ☐ $1,000,001-$10 million
- ☐ $10,000,001-$50 million
- ☐ $50,000,001-$100 million
- ☑ $100,000,001-$500 million
- ☐ $500,000,001-$1 billion
- ☐ $1,000,000,001-$10 billion
- ☐ $10,000,000,001-$50 billion
- ☐ More than $50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/09/2026
MM / DD / YYYY

✘ /s/ Craig R. Jalbert
Signature of authorized representative of debtor

Craig R. Jalbert
Printed name

Title Special Manager

18. Signature of attorney

✘ /s/ Joshua W. Wolfshohl
Signature of attorney for debtor

Date 09/09/2026
MM / DD / YYYY

Joshua W. Wolfshohl
Printed name

Porter Hedges LLP
Firm name

1000 Main Street, 36th Floor
Number Street

Houston
City

TX
State

77002
ZIP Code

(713) 226-1331
Contact phone

jwolfshohl@porterhedges.com
Email address

24038592
Bar number

Texas
State

RIDER 1

Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor

On the date hereof, each of the affiliated entities listed below (including the debtor in this chapter 11 case, collectively, the "**Debtors**") filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of Texas. Contemporaneously with the filing of their voluntary petitions, the Debtors are filing a motion with the Court requesting that their chapter 11 cases be consolidated for procedural purposes only and jointly administered.

Entity Name	Federal Employee Identification Number (EIN)
Alpha Value Solar, LLC	83-0627183
Centerfield Cooper Solar, LLC	84-2323367
Cubera Solar, LLC	83-1719427
Danielson Pike Solar, LLC	30-0937140
ESA Four Oaks 2 NC, LLC	38-3988970
ESA Hamlet NC, LLC	32-0454897
HCE Moore I, LLC	47-3899526
High Street Solar, LLC	82-4813751
OSD Main Street Solar, LLC	82-4828980
Page Solar Farm, LLC	81-3842213
Palmer Circle Solar, LLC	82-4849369
PGR Lessee I, LLC	83-1463640
PGR Lessor I, LLC	83-1439880
Rankin Solar Center, LLC	81-2205481
Spring Hope Solar 3, LLC	30-0842045
Three Bridge Farm, LLC	82-2116345
Trent River Solar, LLC	37-1877518
Warrenton Solar 1, LLC	35-2516708
Windy Acres Solar, LLC	82-4337872

WRITTEN CONSENT OF SOLE MEMBER OF
PGR LESSEE I, LLC

September 9, 2026

The undersigned, being the sole member of PGR Lessee I, LLC, a North Carolina limited liability company (the "Company") (the undersigned in such capacity as sole member of the Company, and not in any individual or personal capacity, the "Undersigned"), hereby takes the following actions and adopt the following resolutions, pursuant to (as applicable) the bylaws, limited liability company agreement, or similar governing document of the Company (in each case as amended, restated, supplemented, or otherwise modified from time to time, the "Governing Documents") and the laws of the state of North Carolina, as applicable.

A. Chapter 11 Filing

WHEREAS, the Undersigned has considered presentations from the Company's and the Company's officers regarding the liabilities and liquidity situation of the Company, the strategic alternatives available to it, and the effect of the foregoing on the Company's business.

WHEREAS, the Undersigned has had the opportunity to consult with the Company's advisors and officers of the Company and fully consider each of the strategic alternatives available to the Company.

WHEREAS, the Undersigned has reviewed and has had the opportunity to consult with the Company's advisors and officers regarding the filing under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"), and the Undersigned has recommended the adoption of these resolutions.

NOW, THEREFORE, BE IT RESOLVED, that in the business judgment of the Undersigned, it is desirable and in the best interest of the Company, its creditors, members and other parties in interest, that the Company shall be, and hereby is, authorized to file, or cause to be filed, a voluntary petition for relief under the provisions of chapter 11 of the Bankruptcy Code (the "Chapter 11 Case") in the United States Bankruptcy Court for the Southern District of Texas (the "***Bankruptcy Court***") and any other petition for relief or reorganization or other order that may be desirable under applicable law in the United States.

FURTHER RESOLVED, that Craig R. Jalbert, or any other authorized officer (or their designees and delegates) of the Company, acting at the direction of the Undersigned, as applicable (collectively, the "Authorized Officers"), acting alone or with one or more other Authorized Officers be, and hereby are, authorized, empowered, and directed to execute and file on behalf of the Company all petitions, schedules, lists and other motions, papers, or documents, and to take any and all actions deemed necessary, proper, or convenient to obtain such relief, including, without limitation, any action necessary to maintain the ordinary course operation of the Company's business.

FURTHER RESOLVED, that all acts and deeds previously performed by the Authorized Officers prior to the adoption of the foregoing recitals and resolutions that are within the authority conferred by the foregoing recitals and resolutions, are hereby ratified, confirmed, adopted and approved in all respects as the authorized acts and deeds of the Companies.

B. Retention of Professionals

WHEREAS, the Undersigned has had the opportunity to discuss with the Company's advisors and officers regarding the retention of advisors by the Company for purposes of the Chapter 11 Case.

NOW, THEREFORE, BE IT RESOLVED, that that in the business judgment of the Undersigned, it is desirable and in the best interest of the Company, its creditors, members and other parties in interest, that the Company shall be, and hereby is, authorized to employ all necessary professionals to represent the Company in the Chapter 11 Case.

FURTHER RESOLVED, that each of the Authorized Officers be, and hereby is, authorized, empowered and directed to employ the law firm of Porter Hedges LLP ("Porter Hedges") as general bankruptcy counsel to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights and obligations, including filing any motions, objections, replies, applications, or pleadings; and in connection therewith, the Authorized Officers, with power of delegation, is hereby authorized, empowered and directed to execute appropriate retention agreements, pay appropriate retainers and fees, and to cause to be filed with the Bankruptcy Court an appropriate application for authority to retain the services of Porter Hedges.

FURTHER RESOLVED, that each of the Authorized Officers be, and hereby is, authorized, empowered and directed to employ the firm of Rock Creek Advisors, LLC ("Rock Creek") as financial advisor to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights and obligations; and in connection therewith; the Authorized Officers hereby authorized and directed, in the name of and on behalf of the Company, to execute appropriate retention agreements, pay appropriate retainers and to cause to be filed an appropriate application for authority to retain the services of Rock Creek.

FURTHER RESOLVED, that each of the Authorized Officers be, and hereby is, authorized, empowered, and directed to employ any other professionals to assist the Company in carrying out its duties under the Bankruptcy Code; and in connection therewith, each Authorized Officers, with power of delegation, is hereby authorized, empowered and directed to execute appropriate retention agreements, pay appropriate retainers and fees, and to cause to be filed an appropriate application for authority to retain the services of any other professionals as necessary, proper, or convenient.

FURTHER RESOLVED, that each of the Authorized Officers be, and hereby is, with the power of delegation, authorized, empowered, and directed to execute and file all motions, applications, and other papers to employ and retain all professionals and to take and perform any and all further acts and deeds that the Authorized Officers deems necessary, proper, or desirable in connection with the Chapter 11 Case, with a view to the successful prosecution of such case

C. General Resolutions

NOW, THEREFORE, BE IT RESOLVED, that each of the Authorized Officers be, and each hereby is, authorized, empowered, and directed to execute, acknowledge, verify, deliver, and file any and all such other agreements, documents, instruments and certificates and to take such other actions as may be necessary, proper or appropriate in order to carry out the intent and purposes of the foregoing resolution.

FURTHER RESOLVED, that the Undersigned has received sufficient notices of the actions and transactions relating to the matters contemplated by the foregoing resolutions, as may be required by the Governing Documents and under applicable law, or hereby waives any right to have received such notice.

FURTHER RESOLVED, that the Undersigned hereby irrevocably waives notice of the time, place, and purpose of the meeting and any adjournments thereof, to the extent such notice is required by the Governing Documents and under applicable law.

FURTHER RESOLVED, that any and all actions heretofore or hereafter taken and expenses incurred in the name of and on behalf of the Company by any officer, director or other Authorized Officers in connection with or related to the matters set forth or contemplated by the foregoing resolutions be, and hereby are, approved, ratified, adopted and confirmed in all respects as if such actions had been presented to the Undersigned for approval prior to such actions being taken.

FURTHER RESOLVED, that each of the Authorized Officers is hereby authorized to certify to third parties with respect to the adoption of these resolutions in the form and substance satisfactory to such party.

* * * *

[*Signature Page Follows*]

IN WITNESS WHEREOF, the Undersigned has executed this consent as of the date first set forth above. This consent shall be filed with the minutes of proceedings of the Company.

SOLE MEMBER:

PGR Manager I, LLC

By: Signed by: Craig R. Jalbert 607D2E5405284AD...
Name: Craig R. Jalbert
Title: Special Manager

WRITTEN CONSENT OF THE MEMBERS OF BACK BAY CAPITAL HOLDINGS, LLC

September 9, 2026

The undersigned, being the members of Back Bay Capital Holdings, LLC, a Delaware limited liability company (the "Company") (each of the undersigned in such capacity as a member of the Company, and not in any individual or personal capacity, the "Undersigned"), hereby take the following actions and adopt the following resolutions, pursuant to (as applicable) the bylaws, limited liability company agreement, or similar governing document of the Company (in each case as amended, restated, supplemented, or otherwise modified from time to time, the "Governing Documents") and the laws of the state of Delaware, as applicable.

A. Chapter 11 Filings

WHEREAS, the Undersigned, together, directly own 100% of the interests in the Company.

WHEREAS, the Company indirectly owns 100% or the majority equity interests of the following companies: (i) Spring Hope Solar 3, LLC, a North Carolina limited liability company; (ii) Trent River Solar, LLC, a North Carolina limited liability company; (iii) Rankin Solar Center, LLC, a North Carolina limited liability company; (iv) ESA Four Oaks 2 NC, LLC, a North Carolina limited liability company; (v) ESA Hamlet NC, LLC, a North Carolina limited liability company; (vi) Cubera Solar, LLC, a North Carolina limited liability company; (vii) Centerfield Cooper Solar, LLC, a South Carolina limited liability company; (viii) Alpha Value Solar, LLC, a North Carolina limited liability company; (ix) PGR Lessee I, LLC, a North Carolina limited liability company; (x) PGR Lessor I, LLC, a North Carolina limited liability company; (xi) Danielson Pike Solar, LLC, a North Carolina limited liability company; (xii) HCE Moore I, LLC, a North Carolina limited liability company; (xiii) High Street Solar, LLC, a North Carolina limited liability company; (xiv) OSD Main Street Solar, LLC, a North Carolina limited liability company; (xv) Page Solar Farm, LLC, a North Carolina limited liability company; (xvi) Palmer Circle Solar, LLC, a North Carolina limited liability company; (xvii) Three Bridge Farm, LLC, a North Carolina limited liability company; (xviii) Warrenton Solar 1, LLC, a North Carolina limited liability company; and (xix) Windy Acres Solar, LLC, a Rhode Island limited liability company (collectively, the "Subsidiaries").

WHEREAS, the Company indirectly owns 100% or the majority equity interests of the following companies: PGR Fund I, LLC, a North Carolina limited liability company, PGR Manager I, LLC, a North Carolina limited liability company, PGR Lessee I, LLC, a North Carolina limited liability company, PGR Lessor I, LLC, a North Carolina limited liability company, PGR Lessor M, LLC, a North Carolina limited liability company, PGR Lessor O, LLC, a North Carolina limited liability company, and PGR Lessor P, LLC, a North Carolina limited liability company (collectively, the "Member Subsidiaries").

WHEREAS, the Undersigned have had the opportunity to consult with the Company's and the Subsidiaries' advisors and officers and Craig R. Jalbert, the Special Manager of the Subsidiaries, and fully consider each of the strategic alternatives available to the Company and the Subsidiaries.

WHEREAS, the Undersigned have reviewed and has had the opportunity to consult with the Company's advisors and officers and the Special Manager regarding the Subsidiaries' filing under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"), and the Special Manager has recommended the adoption of these resolutions in his business judgment.

NOW, THEREFORE, BE IT RESOLVED, that in the business judgment of the Undersigned, it is desirable and in the best interest of the Subsidiaries, their creditors, members and other parties in interest, that the Special Manager shall be, and hereby is, authorized to file, or cause to be filed, for the Subsidiaries, a voluntary petition for relief under the provisions of chapter 11 of the Bankruptcy Code (collectively, the "Chapter 11 Cases") in the United States Bankruptcy Court for the Southern District of Texas (the "Bankruptcy Court") and any other petition for relief or reorganization or other order that may be desirable under applicable law in the United States.

FURTHER RESOLVED, that the Special Manager, or any other authorized officer (or their designees and delegates) of the Company or the Subsidiaries, acting at the direction of the Undersigned or the Special Manager, as applicable (collectively, the "Authorized Officers"), acting alone or with one or more other Authorized Officers be, and hereby are, authorized, empowered, and directed to execute and file on behalf of the Subsidiaries all petitions, schedules, lists and other motions, papers, or documents, and to take any and all actions deemed necessary, proper, or convenient to obtain such relief, including, without limitation, any action necessary to maintain the ordinary course operation of the Subsidiaries' business.

FURTHER RESOLVED, that all acts and deeds previously performed by the Authorized Officers prior to the adoption of the foregoing recitals and resolutions that are within the authority conferred by the foregoing recitals and resolutions, are hereby ratified, confirmed, adopted and approved in all respects as the authorized acts and deeds of the Company.

FURTHER RESOLVED, that the Undersigned agree, consent to, and authorize, for and on behalf of the Company as the indirect owner of 100% of the membership interests of each of the Member Subsidiaries, for itself and as owner of any membership interest in another Membership Subsidiary or Subsidiary, and for and on behalf of the Member Subsidiaries, each as member or sole member of the Subsidiaries, as applicable, and for and on behalf of PGR Manager I, LLC, PGR Manager, M, LLC, PGR Manager, O, LLC, and PGR Manager P, LLC, each as managers or managing members of the Member Subsidiaries, as applicable, (1) the delegations of authority set forth in the Omnibus Written Consent of the Members of Certain Limited Liability Companies dated as of the date hereof (the "Omnibus Authority"), and to the exercise by the Special Manager of such delegated authority and (2) authorize, empower, and appoint each of Tanguy Serra, Jamie Hutson, Marc Pangburn, and Andrew Mills, individually, an authorized signatory to execute and deliver Omnibus Authority for and on behalf of each Member Subsidiary.

B. General Resolutions

NOW, THEREFORE, BE IT RESOLVED, that each of the Authorized Officers be, and each hereby is, authorized, empowered, and directed to execute, acknowledge, verify, deliver, and file any and all such other agreements, documents, instruments and certificates and to take such

other actions as may be necessary, proper or appropriate in order to carry out the intent and purposes of the foregoing resolution.

FURTHER RESOLVED, that the Undersigned have received sufficient notice of the actions and transactions relating to the matters contemplated by the foregoing resolutions, as may be required by the Governing Documents and under applicable law, or hereby waives any right to have received such notice.

FURTHER RESOLVED, that the Undersigned hereby irrevocably waive notice of the time, place, and purpose of the meeting and any adjournments thereof, to the extent such notice is required by the Governing Documents and under applicable law.

FURTHER RESOLVED, that any and all actions heretofore or hereafter taken and expenses incurred in the name of and on behalf of the Company or its Subsidiaries by any manager, officer, director or other Authorized Officers in connection with or related to the matters set forth or contemplated by the foregoing resolutions be, and hereby are, approved, ratified, adopted and confirmed in all respects as if such actions had been presented to the Undersigned for approval prior to such actions being taken.

FURTHER RESOLVED, that each of the Authorized Officers is hereby authorized to certify to third parties with respect to the adoption of these resolutions in the form and substance satisfactory to such party.

* * * *

[*Signature Page Follows*]

IN WITNESS WHEREOF, the Undersigned have executed this consent as of the date first set forth above. This consent shall be filed with the minutes of proceedings of the Company.

CLASS A EQUITY INVESTOR:

GOODFINCH BACK BAY MANAGER, LLC
By: GoodFinch Management, LLC, its Manager

By: _____
Name: Hayden Barnard
Title: Manager

By: _____
Name: Tanguy Serra
Title: Manager

CLASS B EQUITY INVESTOR:

BACK BAY SOLAR, LLC
By: John Hancock Life Insurance Company (U.S.A.), Managing Member

By: _____
Name: Scott Kushner
Title: Managing Director

IN WITNESS WHEREOF, the Undersigned have executed this consent as of the date first set forth above. This consent shall be filed with the minutes of proceedings of the Company.

CLASS A EQUITY INVESTOR:

GOODFINCH BACK BAY MANAGER, LLC
By: GoodFinch Management, LLC, its Manager

By: _____
Name: Hayden Barnard
Title: Manager

By: _____
Name: Tanguy Serra
Title: Manager

CLASS B EQUITY INVESTOR:

BACK BAY SOLAR, LLC
By: John Hancock Life Insurance Company (U.S.A.), Managing Member

By: Signed by: _____
DD54A3987 9D849F...
Name: Scott Kushner
Title: Managing Director

Fill in this information to identify the case and this filing:

Debtor Name: PGR Lessee I, LLC

United States Bankruptcy Court for the: Southern District of Texas (State)

Case number (*If known*): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended *Schedule* ____
- ☑ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders* (Modified Official Form 204)
- ☑ Other document that requires a declaration: Corporate Ownership Statement and List of Equity Holders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/09/2026
MM / DD / YYYY

✘ /s/ Craig R. Jalbert
Signature of individual signing on behalf of debtor

Craig R. Jalbert
Printed name

Special Manager
Position or relationship to debtor

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re: PGR Lessee I, LLC, Debtor.	Chapter 11 Case No. 26-_____ (___)

LIST OF EQUITY SECURITY HOLDERS

Pursuant to Rule 1007(a)(3) of the Federal Rules of Bankruptcy Procedure, the above-captioned debtor and debtor-in-possession (the "Debtor") respectfully represents that the following is the list of holders of the Debtor's equity security holders:

Name and Last Known Address of Place of Business of Holder	Kind/Class of Interest	Approximate Percentage of Equity Interests Held
PGR Manager I, LLC 20 Greenway Plaza, Suite 540 Houston, TX 77046	Limited Liability Company Interest	100%

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re: PGR Lessee I, LLC, Debtor.	Chapter 11 Case No. 26-_____ (___)

CORPORATE OWNERSHIP STATEMENT

Pursuant to Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, the following are corporations, other than a government unit, that directly or indirectly own 10% or more of any class of the debtor's equity interest:

Equity Interest Holder	Approximate Percentage of Equity Interests Held
PGR Manager I, LLC	100%

Fill in this information to identify the case:

Debtor name PGR Lessee I, LLC

United States Bankruptcy Court for the: Southern District of Texas (State)

Case number (If known): _____

☐ Check if this is an amended filing

Modified Official Form 204

Chapter 11 or Chapter 9 Cases: Consolidated List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider,* as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Filed pursuant to the Procedures for Complex Cases in the Southern District of Texas ¶ 14. Complex Debtors' Emergency Motion for Entry of an Order (I) Extending Time to File Schedules and Statements, (II) Authorizing the Debtors to (A) File a Consolidated Creditor Matrix, (B) File a Consolidated List of the 30 Largest Unsecured Creditors, and (C) Redact Certain Personally Identifiable Information, (III) Approving the Form and Manner of Notifying Creditors of the Commencement of the Chapter 11 Cases and Other Information, and (IV) Granting Related Relief was filed contemporaneously herewith in the lead case. Joint administration requested.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Atlantic Specialty Insurance Company	Stephen J. Gillespie Samaan Sheehy & Gillespie, LLP stephengillespie@ssgllp.com (516) 794 - 7500	Litigation	C / U / D	N/A	N/A	$ 30,193,753.93
2	Cypress Creek Solutions LLC 3402 PICO BLVD SANTA MONICA, CA 90405-2025	Cypress Creek Renewables Holdings LLC arsolutions@ccrenew.com	O&M	N/A	N/A	N/A	$ 185,684.88
3	ACT Power 2801 SLATER RD STE 125 MORRISVILLE, NC 27560-9585	ACT Power Services, LLC 919-673-4581 AR@actpowerservices.com	O&M	N/A	N/A	N/A	$ 136,866.50
4	AFCO Credit Corporation 5600 N RIVER RD STE 400 ROSEMONT, IL 60018-5187	AFCO Credit Corporation cashunit@afco.com	Insurance/other	N/A	N/A	N/A	$ 117,392.38
5	Aon Risk Insurance Services West Inc PO Box 079832 Los Angeles, CA 90084-1528	Aon Risk Insurance Services West Inc 213-996-1528 PASC.Wire.Desk@aon.com	Insurance/other	N/A	N/A	N/A	$ 64,222.00
6	Cleanleaf Energy, LLC PO Box 894975 Los Angeles, CA 90189	Cleanleaf Energy, LLC 619-961-4542 AR@Cleanleafenergy.com	O&M	N/A	N/A	N/A	$ 40,924.75
7	Maddox Industrial Transformer, LLC 865 Victor Hill Rd Greer, SC 29651-6719	Maddox Industrial Transformer, LLC (800) 270-2011 payments@maddox.com	O&M	N/A	N/A	N/A	$ 35,736.34

Debtor PGR Lessee I, LLC
Name

Case number (if known)

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8	Rhode Island Division of Taxation 1 CAPITOL HL PROVIDENCE, RI 02908-5816	Rhode Island Division of Taxation 401-574-8829 Tax.Portal@tax.ri.gov	Taxes	N/A	N/A	N/A	$ 28,807.00
9	Town of Hopkinton PO BOX 154 HOPKINTON, RI 02833-0154	Jim Lamphere finance@hopkintonri.org	Taxes	N/A	N/A	N/A	$ 13,565.38
10	PowerMarket 15 METROTECH CTR FL 19 BROOKLYN, NY 11201-3818	PowerMarket 718-715-2111 eric.dahnke@powermarket.io	Insurance/other	N/A	N/A	N/A	$ 10,937.50
11	Forvis Mazars, LLP 910 E SAINT LOUIS ST STE 400 SPRINGFIELD, MO 65806-2570	FORVIS LLP accountsreceivable@forvis.com	Insurance/other	N/A	N/A	N/A	$ 9,860.00
12	LD Acquisition Company 15, LLC 250 VESEY ST NEW YORK, NY 10281-1052	LD Acquisition Company 15, LLC 310-361-5764 jphillabaum@landmarkdividend.com	Site Lease	N/A	N/A	N/A	$ 7,953.75
13	Robert Santos 22 ORINCO PORT ST LUCIE, FL 34952-3212	Robert Santos 954-695-4650 robertcsantos@live.com	Site Lease	N/A	N/A	N/A	$ 7,449.40
14	Mary Findeisen 8347 NW 44TH ST CORAL SPRINGS, FL 33065-1341	Mary Findeisen 754-224-7937 mfindeisen63@gmail.com	Site Lease	N/A	N/A	N/A	$ 7,449.40
15	Rachel J. Lines 11150 SW FOX BROWN RD INDIANTOWN, FL 34956-9742	Rachel J. Lines 561-722-7979 blines3140@aol.com	Site Lease	N/A	N/A	N/A	$ 7,449.40
16	Harnett County Tax Department (NC) 305 W CORNELIUS HARNETT BLVD LILLINGTON, NC 27546-6194	Harnett County Tax Department 910-893-7520 taxinfo@harnett.org	Taxes	N/A	N/A	N/A	$ 6,003.60
17	John Boyd Davis 1916 STONE ST RALEIGH, NC 27608-2251	John Boyd Davis 919-349-2918 JBDavis@hamlincos.com	Site Lease	N/A	N/A	N/A	$ 4,297.30
18	Duke Energy Progress (Online) PO BOX 1094 CHARLOTTE, NC 28201-1094	Duke Energy Progress CustomerOwnedGeneration@duke-energy.com	Utilities	N/A	N/A	N/A	$ 4,128.95
19	Charter Communications PO BOX 4617 CAROL STREAM, IL 60197	Charter Communications 888-438-2427	Utilities	N/A	N/A	N/A	$ 3,884.65

Debtor PGR Lessee I, LLC Case number (*if known*)
Name

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20	Town of Pembroke PO BOX 866 PEMBROKE, NC 28372-0866	Marie S. Moore, Finance Director 910-668-1481 marie@pembrokenc.gov	Taxes	N/A	N/A	N/A	$ 3,841.19
21	Town of Richmond 5 RICHMOND TOWNHOUSE RD RICHMOND, RI 02898	Town of Richmond treasurer@richmondri.com	Taxes	N/A	N/A	N/A	$ 1,146.40
22	Dominion Energy North Carolina (Online) PO BOX 26543 RICHMOND, VA 23290-0001	Dominion Energy North Carolina AP_Invoices_Hotline@dominionenergy.com	Utilities	N/A	N/A	N/A	$ 1,043.43
23	Cogency Global, Inc. 122 E 42ND ST FL 18 NEW YORK, NY 10168-1899	Cogency Global, Inc. 800-221-0102 AR@CogencyGlobal.com	Insurance/other	N/A	N/A	N/A	$ 992.00
24	Hope Valley - Wyoming Fire District PO BOX 25 HOPE VALLEY, RI 02832-0025	Hope Valley - Wyoming Fire District clerk@hvwfd.org	Taxes	N/A	N/A	N/A	$ 638.83
25	RiverNet Connect PO BOX 130 PAGELAND, SC 29728-0130	RiverNet Connect 843-675-3200	Utilities	N/A	N/A	N/A	$ 536.03
26	Ashaway Fire District PO BOX 363 ASHAWAY, RI 02804-0004	Ashaway Volunteer Fire Association 401-377-4549	Taxes	N/A	N/A	N/A	$ 411.90
27	Lynches River Electric Cooperative, Inc PO BOX 308 PAGELAND, SC 29728-0308	Lynches River Electric Cooperative, Inc 843-672-6111	Utilities	N/A	N/A	N/A	$ 404.00
28	Cumberland Fire District PO BOX 10 MANVILLE, RI 02838-0010	Cumberland Fire District 401-658-0544 tax@cumberlandfire.org	Taxes	N/A	N/A	N/A	$ 156.85
29	Chesterfield County Rural Water Co Inc (SC) 13598 HIGHWAY 9 CHESTERFIELD, SC 29709-5140	Chesterfield County Rural Water Co Inc +18438658412 controller@ccrwc.net	Utilities	N/A	N/A	N/A	$69.56
30	Rhode Island Energy 280 MELROSE ST PROVIDENCE, RI 02907-2152	National Grid achwirepayments@nationalgrid.com	Utilities	N/A	N/A	N/A	$ 35.35