

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF PENNSYLVANIA**

IN RE:

SOUTH HILLS OPERATIONS, LLC, *et al.*,¹

Debtors.

Bankruptcy No. 24-21217-CMB

Chapter 11 (Jointly Administrated)

NOTICE OF OCCURRENCE OF EFFECTIVE DATE

PLEASE TAKE NOTICE:

On August 20, 2025, the United States Bankruptcy Court for the Western District of Pennsylvania entered an order in the above-captioned chapter 11 case confirming the Combined Chapter 11 Plan and Disclosure Statement (the “Plan”) [Dkt. No. 1572]. On September 11, 2025, the Effective Date (as defined in the Plan) occurred.

Dated: September 11, 2025

BERNSTEIN-BURKLEY, P.C.

By: /s/ Mason S. Shelton

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¹ The Debtors in these chapter 11 cases (the “Cases”), along with the last four digits of each Debtor’s federal tax identification number, are: South Hills Operations, LLC (5527); Monroeville Operations, LLC (3280); Mt. Lebanon Operations, LLC (1133); Murrysville Operations, LLC (9149); Cheswick Rehabilitation and Wellness Center, LLC (9561); 3876 Saxonburg Boulevard Propco, LLC (3618); North Strabane Rehabilitation and Wellness Center, LLC (1677); 100 Tandem Village Road Propco, LLC (1918); Maybrook-C Briarcliff Opco, LLC (5187); Maybrook-C Briarcliff Propco, LLC (1823); Maybrook-C Evergreen Opco, LLC (5388); Maybrook-C Evergreen Propco, LLC (2000); Maybrook-C Kade Opco, LLC (4033); Maybrook-C Kade Propco, LLC (2097); Maybrook-C Latrobe Opco, LLC (4148); Maybrook-C Latrobe Propco, LLC (2178); Maybrook-C Overlook Opco, LLC (7081); Maybrook-C Overlook Propco, LLC (6804); Maybrook-C Silver Oaks Opco, LLC (7146); Maybrook-C Silver Oaks Propco, LLC (9654); Maybrook-C Whitecliff Opco, LLC (6211); Maybrook-C Whitecliff Propco, LLC (4835). The Debtors’ address is 485 Lexington Avenue, 10th Floor, New York, NY 10017.

Phone: (412) 456-8121

*Counsel for the Official Committee of Unsecured
Creditors, the Plan Proponent*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF PENNSYLVANIA**

IN RE:

SOUTH HILLS OPERATIONS, LLC, *et al.*,²

Debtors.

Bankruptcy No. 24-21217-CMB

Chapter 11 (Jointly Administrated)

NOTICE OF OCCURRENCE OF EFFECTIVE DATE

TO: ALL HOLDERS OF CLAIMS AGAINST AND INTERESTS IN THE ABOVE-CAPTIONED DEBTOR AND ALL OTHER PARTIES IN INTEREST

PLEASE TAKE NOTICE OF THE FOLLOWING:

A. Confirmation of the Plan.

On August 20, 2025, the United States Bankruptcy Court for the Western District of Pennsylvania (the “Court”) entered an order (“Confirmation Order”) in the above-captioned chapter 11 case confirming the Official Committee of Unsecured Creditor’s (the “Committee” and the “Plan Proponent”) Combined Plan and Disclosure Statement (the “Plan”) and overruling certain objections to the Plan. Unless otherwise defined in this Confirmation Notice, capitalized terms and phrases used herein have the meanings given to them in the Plan and the Confirmation Order.

B. Effective Date.

Since the time of the Confirmation Order, the Plan Proponent has taken all necessary steps to satisfy

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each condition precedent to the Plan becoming effective. All conditions precedent to the Effective Date have been met and/or waived. The Plan Proponent has established September 11, 2025 as the Effective Date of the Plan.

C. Service of Documents.

Any pleading, notice or other document required by the Plan, the Confirmation Order, or this Confirmation Notice to be served on or delivered to the Liquidating Trustee appointed under the Plan, or his counsel must be sent to:

Liquidating Trustee
Robert S. Bernstein
601 Grant Street, 9th Floor
Pittsburgh, PA 15219

Counsel to Liquidating Trustee
Bernstein-Burkley, P.C.
David W. Ross, Esquire
Mason S. Shelton, Esquire
601 Grant Street, 9th Floor
Pittsburgh, PA 15219
Phone No: (412) 456-8100
Fax No. (412) 456-8135

Dated: September 11, 2025

BERNSTEIN-BURKLEY, P.C.

By: /s/ Mason S. Shelton
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