

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
QVC GROUP, INC., <i>et al.</i> ,	§	Case No. 26-90447 (ARP)
	§	
Debtors. ¹	§	(Jointly Administered)
	§	

**APPLICATION OF THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS FOR AN ORDER AUTHORIZING AND APPROVING
THE EMPLOYMENT AND RETENTION OF DUNDON ADVISERS LLC
AS FINANCIAL ADVISOR TO THE COMMITTEE
EFFECTIVE AS OF MAY 12, 2026**

IF YOU OBJECT TO THE RELIEF REQUESTED, YOU MUST RESPOND IN WRITING. UNLESS OTHERWISE DIRECTED BY THE COURT, YOU MUST FILE YOUR RESPONSE ELECTRONICALLY AT [HTTPS://ECF.TXSB.USCOURTS.GOV/](https://ecf.txsb.uscourts.gov/) WITHIN TWENTY-ONE DAYS FROM THE DATE THIS MOTION WAS FILED. IF YOU DO NOT HAVE ELECTRONIC FILING PRIVILEGES, YOU MUST FILE A WRITTEN OBJECTION THAT IS ACTUALLY RECEIVED BY THE CLERK WITHIN TWENTY-ONE DAYS FROM THE DATE THIS MOTION WAS FILED. OTHERWISE, THE COURT MAY TREAT THE PLEADING AS UNOPPOSED AND GRANT THE RELIEF REQUESTED.

The Official Committee of Unsecured Creditors (the “Committee”) appointed in the bankruptcy cases of the above-captioned debtors (the “Debtors”) hereby submits this application (the “Application”), pursuant to sections 328 and 1103 of title 11 of the United States Code, 11 U.S.C. §§ 101, *et seq.* (the “Bankruptcy Code”), Rule 2014(a) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and Rule 2014-1 and 2016-1 of the *Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the Southern*

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://restructuring.ra.kroll.com/QVC>. The location of Debtor QVC Group, Inc.’s corporate headquarters and the Debtors’ service address in these chapter 11 cases is 1200 Wilson Drive, West Chester, Pennsylvania 19380.

District of Texas (the “Local Rules”) for the entry of an order, substantially in the form attached hereto as **Exhibit A**, authorizing and approving the employment and retention of Dundon Advisers LLC (“Dundon”) as financial advisor for the Committee, effective as of May 12, 2026. In support of this Application, the Committee submits the *Declaration of Matthew Dundon In Support of Application of the Official Committee of Unsecured Creditors for an Order Authorizing and Approving the Employment and Retention of Dundon Advisers LLC as Financial Advisor Effective as of May 12, 2026* (the “Dundon Declaration”), a Principal of Dundon, attached hereto as **Exhibit B**, and respectfully states as follows:

JURISDICTION AND VENUE

1. This Court has jurisdiction over this Application pursuant to 28 U.S.C. §§ 157 and 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2).
2. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.
3. The statutory and rule predicates for the relief requested herein are sections 328(a) and 1103(a) of the Bankruptcy Code, Rules 2014 and 2016 of the Bankruptcy Rules, and Rules 2014-1 and 2016-1 of the Local Rules, and the *Procedures for Complex Chapter 11 Cases in the Southern District of Texas*.

BACKGROUND

4. On April 16, 2026, (the “Petition Date”), each of the Debtors commenced a case under chapter 11 of the Bankruptcy Code. These Chapter 11 Cases have been consolidated for procedural purposes only and are being administered jointly. The Debtors are authorized to continue to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

5. On May 6, 2026, the Office of the United States Trustee appointed the Committee pursuant to section 1102(a)(1) of the Bankruptcy Code. [Docket No. 198]. The Committee is comprised of four members: (i) Waco Shoe Company; (ii) JCL Design LLC; (iii) Easy Way Leisure Corp; and (iv) Brandie Speed.

6. On May 8, 2026, the Committee selected Pachulski Stang Ziehl & Jones LLP (“PSZJ”) to serve as its counsel. Thereafter, on May 12, 2026, the Committee selected Dundon to serve as its financial advisors in the Chapter 11 Cases.

7. Information regarding the Debtors’ history, business operations, capital structure, secured indebtedness, and the events leading up to the commencement of these Chapter 11 Cases can be found in the *Declaration of Bill Wafford In Support of Debtors’ Chapter 11 Petitions and First Day Motions* [Docket No. 4].

RELIEF REQUESTED

8. By this Application, the Committee requests the entry of an order authorizing and approving the employment and retention of Dundon as its financial advisor, pursuant to sections 328 and 1103 of the Bankruptcy Code, Bankruptcy Rules 2014 and 2016, and Local Rules 2014-1 and 2016-1, and in accordance with the terms of the Proposed Order, effective as of May 12, 2026.

9. Section 328(a) of the Bankruptcy Code empowers a committee appointed under section 1102 of the Bankruptcy Code, with the Court’s approval, to employ professionals on any reasonable terms and conditions of employment to perform services for the Committee in the discharge of such Committee’s duties.

DUNDON'S QUALIFICATIONS

10. Dundon is a financial advisory firm whose professionals' experience with distressed assets and the bankruptcy process goes back to the 1990s.

11. Dundon also provides services to debtors, individual creditors, and potential asset purchasers in a wide range of in-court and out-of-court restructuring proceedings. Since April 2016, Dundon's individual creditor clients have been appointed to numerous official committees of unsecured creditors across various districts, where Dundon has played an active role in the committees' activities. Dundon regularly advises litigation trustees, liquidating trustees, trust administrators, and plan administrators appointed as part of the resolution of chapter 11 cases, and its senior employees regularly act as liquidating trustees, litigation trustees, trust administrators, plan administrators, members of advisory and supervisory bodies for such trustees and administrators, and independent directors or managers of corporations and companies presently or recently in financial distress. Dundon also provides financial advisory, private placement and investment management services in many non-insolvency-related engagements. Dundon is regularly engaged on a standalone basis to furnish its personnel as financial experts in litigation and arbitration matters, including but not limited to matters arising from or relating to bankruptcy (in addition to Dundon personnel regularly acting as fact and expert witnesses in connection with broader insolvency engagements).

12. Dundon is able to represent the Committee in a cost-effective, efficient and timely manner and has been performing such services since its retention in these Chapter 11 cases.

13. Dundon is well-qualified to serve as a financial advisor to the Committee. Dundon has assisted, advised, and provided strategic advice to creditors and other entities in numerous chapter 11 cases of similar size and complexity to these Chapter 11 Cases. Its professionals have provided restructuring and financial advisory services in numerous large cases across the United States. Dundon presently acts or recently acted as financial advisor to: Official Committees of

Unsecured Creditors of 1 Global (Bankr. S.D. Fla.); Acorda (Bankr. D. Del.); Agera Energy (Bankr. S.D.N.Y.); Aerofarms (Bankr. D. Del.); Alamo Drafthouse (Bankr. D. Del.); Roman Catholic Diocese of Albany (Bankr. N.D.N.Y.); Allegiance Coal (Bankr. D. Del.); Alpha Entertainment (Bankr. D. Del.); Alpha Media (Bankr. E.D. Va.); AmeriMark (Bankr. D. Del.); American Virtual Cloud Technologies (Bankr. D. Del.); Aralez Pharmaceuticals (Bankr. S.D.N.Y.); BeavEx (Bankr. D. Del.); Bela Flor (Bankr. N.D. Tex.); Big Village (Bankr. D. Del.); Blink Fitness (Bankr. D. Del.); Danimer Scientific (Bankr. D. Del.); Dormify (Bankr. D. Del.); Endo Pharmaceuticals (Bankr. S.D.N.Y.); Flagship Resorts (Bankr. D.N.J.); Franks Theatres (Bankr. D.N.J.); Front Sight Management (Bankr. D. Nev.); Fuse Media (Bankr. D. Del.); Garcia Grain Trading (Bankr. S.D. Tex.); Global Concessions (Bankr. N.D. Ga.); Glostation USA (Bankr. C.D. Cal.); Gold's Gym (Bankr. N.D. Tex.); Goodrich Quality Theaters (Bankr. W.D. Mich.); Ho Wan Kwok (Bankr. D. Conn.); Humanigen (Bankr. D. Del.); Impresa Aerospace (Bankr. D. Del.); KidKraft (Bankr. N.D. Tex.); Lannett (Bankr. D. Del.); LaSalle Group (Bankr. N.D. Tex.); LBI Media (Bankr. D. Del.); Lifesize (Bankr. S.D. Tex.); Little Mint / Hwy 55 (Bankr. E.D.N.C.); Lucira Health (Bankr. D. Del.); Madison Square Boys & Girls Clubs (Bankr. S.D.N.Y.); Maines Paper & Food (Bankr. D. Del.); Mallinckrodt (Bankr. D. Del.); Meridian Restaurants (Bankr. D. Utah); Miles Keller Trucking (Bankr. C.D. Ill.); Mitchell Gold (Bankr. D. Del.); NewAge (Bankr. D. Del.); NG Purvis Farms (Bankr. E.D. Va.); Nogin (Bankr. D. Del.); OneTable (Bankr. D. Del.); Omega Therapeutics (Bankr. D. Del.); Open Road Films (Bankr. D. Del.); OYA Renewables (Bankr. D. Del.); Planta (Bankr. D. Del.); PlastiQ (Bankr. S.D. Tex.); Professional Technical Security Services (Bankr. N.D. Cal.); Proteus Heath (Bankr. D. Del.); Quanergy (Bankr. D.N.J.); Remnant Oil Company (Bankr. W.D. Tex.); Rocking M Media (Bankr. D. Kan.); SIW Holdings (Bankr. D. Del.); Structurlam (Bankr. D. Del.); Studio Movie Grill (Bankr. N.D. Tex.); Sungard

Availability Services (Bankr. S.D. Tex.); Supply Source (Del.); Tattooed Chef (Bankr. C.D. Cal.); Tehum Care Services, Inc. (Bankr. S.D. Tex.); TOMS King (Bankr. N.D. Ohio); TPC Group (Bankr. D. Del.); Trinitas Farming (N.D. Cal.); UpHealth (Bankr. D. Del.); Valmiera Glass (Bankr. N.D. Ga.); Vector Launch (Bankr. D. Del.); Video Corporation of America (Bankr. D.N.J.), Village Roadshow (Bankr. D. Del.); Wellpath (Bankr. S.D. Tex.), Westlake Surgical (Bankr. S.D. Tex.); YogaWorks (Bankr. N.D. Tex.), and YouFit (Bankr. D. Del.). All of the foregoing are highly complex chapter 11 cases.

14. Dundon also provides direct services to debtors, individual creditors, and potential asset acquirors in many in-court and out-of-court restructuring proceedings; Dundon individual creditor clients have been appointed to scores of official committees of unsecured creditors in many districts since April 2016, and Dundon has taken an active role in the activities of many of those committees. Dundon regularly advises litigation trustees, liquidating trustees, trust administrators, and plan administrators appointed as part of the resolution of chapter 11 cases, and its senior employees regularly act as liquidating trustees, litigation trustees, trust administrators, plan administrators, members of advisory and supervisory bodies for such trustees and administrators, and independent directors or managers of corporations and companies presently or recently in financial distress. Dundon also provides financial advisory and investment management services in many non-bankruptcy contexts.

15. Dundon is affiliated with IslandDundon LLC (“IslandDundon”), Dundon Markets Holdings LLC (“DMH”) and Dundon Markets LLC (“Dundon Markets” and together with Island Dundon and DMH, the “Affiliates”). Dundon keeps the books and records of the Affiliates. All connections to the Affiliates were reviewed, and would have been revealed by, the same processes that determined connections to Dundon. Dundon carries out investment activities for its own account and certain institutional clients. Dundon does not presently advise or otherwise participate in its personnel’s investment activities for their respective own accounts but may commence to do

so during the pendency of this engagement in connection with the pending registration of Dundon Markets as a broker-dealer by the Financial Industry Regulatory Authority and the US Securities and Exchange Commission (the “SEC”). Dundon was formerly an SEC-registered Registered Investment Advisor but de-registered from such status when it determined the nature of its investment activities had become such as neither to require nor permit renewal of such registration. During the pendency of this engagement, Dundon anticipates that its and DMH’s common controlling members may cause DMH to form a subsidiary which would seek registration with the SEC as a Registered Investment Adviser in connection with one or more investment management products presently being marketed by Dundon on DMH’s behalf. IslandDundon, Dundon Markets, and (except as to the potential future subsidiary) DMH do not presently engage in investment activities. As of the date hereof, Dundon neither holds for its own account, nor is engaged to manage for any client, any investment that would be materially affected by any foreseeable outcome of the Debtors’ Chapter 11 cases. Neither Dundon nor any of the Affiliates anticipates making such an investment nor undertaking such an investment management relationship during the pendency of its engagement by the Committee and will supplement this Application to disclose the same in the unlikely event it does so.

16. Dundon has begun to provide assistance to the Committee in accordance with the terms and conditions set forth in the Dundon Declaration and this Application.

17. Dundon will provide such financial advisory services to the Committee as the Committee deems appropriate and feasible in order to advise the Committee in the course of these chapter 11 cases, including, but not limited to, the following:

- (a) Develop a complete understanding of the Debtors’ businesses and their valuations;
- (b) Review and analyze intercompany transactions and the Debtors’ general ledgers.

- (c) Assist in the analysis, review, and monitoring of the restructuring, sale and/or liquidation process, including, but not limited to, an assessment of the unsecured claims pool and potential recoveries for unsecured creditors;
- (d) Assist the Committee to analyze, classify and address claims against the Debtors and to participate effectively in any effort in these chapter 11 cases to estimate (in any formal or informal sense) contingent, unliquidated, and disputed claims;
- (e) Review and analyze presentations and work product provided by the Debtors' professionals prepetition.
- (f) Assist the Committee to identify, preserve, value, and monetize tax assets of the Debtors, if any;
- (g) Advise the Committee in negotiations with the Debtors, certain of the Debtors' lenders, and third parties;
- (h) Assist the Committee in reviewing the Debtors' current financial reports, including, but not limited to, schedules of assets and liabilities, cash budgets, financial forecasts, and monthly operating reports;
- (i) Assist the Committee in reviewing historical and projected financial information of the Debtors.
- (j) Assist the Committee in reviewing the Debtors' cost/benefit analysis with respect to the assumption or rejection of various executory contracts and leases;
- (k) Review and provide analysis of the present and any subsequent proposed debtor in-possession financing or use of cash collateral;
- (l) Review and provide analysis of the proposed disclosure statement and chapter 11 plan and, if appropriate, assist the Committee in developing an alternative chapter 11 plan;
- (m) Attend meetings and assist in discussions with the Committee, the Debtors, the secured lenders, the U.S. Trustee and other parties in interest and professionals;
- (n) Present at meetings of the Committee, as well as meetings with other key stakeholders and parties;
- (o) Provide final review and quality assurance of all materials created by any retained financial advisor of the Committee before distributing to other Committee professionals, Debtor professionals, or Committee members;

- (p) Provide testimony on behalf of the Committee as and when may be deemed appropriate.

FEE AND EXPENSE STRUCTURE

18. Dundon’s decision to accept this engagement to advise and assist the Committee conditioned upon its ability to be retained in accordance with its customary terms and conditions of employment, compensated for its services, and reimbursed for the out-of-pocket expenses it incurs in accordance with its customary billing practices, as set forth in the Dundon Declaration (the “Fee and Expense Structure”) as modified by the Proposed Order to comply with the practices and requirements of the Court.

19. Subject to the Court’s approval, and in accordance with Bankruptcy Code section 328(a), Dundon proposes to render its services on an hourly fee basis according to its customary hourly rates in effect when the services are rendered.

20. Dundon professionals will bill through and including June 30, 2026 at their respective current standard hourly rates as set forth below:

<u>Title</u>	<u>Rate Per Hour</u>
Principal	\$1,090
Managing Director	\$960
Senior Advisor	\$960
Senior Director	\$850
Director	\$755
Associate Director	\$650
Senior Associate	\$495
Associate	\$350

21. From and after July 1, 2026, Dundon regularly scheduled annual fee revision date, Dundon Advisers’ professionals will bill as follows:

<u>Title</u>	<u>Rate Per Hour</u>
Principal	\$1,220
Managing Director	\$1,120
Senior Advisor	\$1,120
Senior Director	\$970
Director	\$865
Associate Director	\$750

Senior Associate	\$550
Associate	\$390

22. After July 1, 2026, Dundon next scheduled rate adjustment, set to take effect on July 1, 2027, will not, to the extent of any increase in rates, take effect with respect to the Chapter 11 Cases without notice of same.

23. The hourly charges set forth above are based upon the experience and expertise of the financial professional involved. The hourly rates set forth above are subject to periodic adjustments, which typically occurs annually on or about July 1 each year, to reflect economic and other conditions. Dundon will advise the Debtors, the Committee and the United States Trustee for the Southern District of Texas (the “U.S. Trustee”) of any increases in its hourly rates. Dundon will file and serve a supplemental declaration setting forth any additional material information relating to its employment promptly after learning of any such material information.

24. Dundon will maintain detailed and contemporaneous records of time and any necessary costs and expenses incurred in connection with rendering the financial advisory services described above. Records will be arranged by project category and nature of the services rendered and will include reasonably detailed descriptions of those services provided on behalf of the Committee. Dundon shall keep its time in one-tenth (1/10) hour increments.

25. Dundon intends to apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with these Chapter 11 Cases, subject to the Court’s approval, applicable provisions of the Bankruptcy Code, including sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any other applicable orders of the Court, both in connection with this Application and the preparation of monthly, interim and final fee applications to be filed by Dundon in these Chapter 11 Cases. Dundon will not bill for

the defense of any fee applications. Dundon agrees to bill non-working travel time at 50% of otherwise applicable rates.

26. Dundon is not owed any amounts with respect to prepetition fees and expenses in connection with these Chapter 11 Cases.

27. Dundon has no agreement with any other entity to share any compensation received, nor will any be made.

28. The Committee believes this Fee and Expense structure is reasonable, market-based, and designed to fairly compensate Dundon for its work in these chapter 11 cases.

29. Neither counsel to the Committee, the members of the Committee, nor any of their agents are or shall be responsible for the payment of Dundon's fees and costs arising out of the engagement described and referenced herein, regardless of whether or not Dundon is paid in full from the Debtors' estates.

30. The Fee and Expense Structure is consistent with and typical of compensation arrangements entered into by Dundon and other comparable firms that render similar services. The Committee believes that the Fee and Expense Structure is reasonable, market-based, and designed to compensate Dundon fairly for its work, and to cover fixed and routine overhead expenses.

DUNDON'S DISINTERESTEDNESS

31. To the best of the Committee's knowledge, and, except to the extent disclosed herein and in the Dundon Declaration, Dundon is: (a) is a "disinterested person" within the meaning of section 101(14) of the Bankruptcy Code; (b) has no connection to the Debtors, their creditors, or other parties in interest in these Chapter 11 Cases, or the attorneys or accountants of the foregoing, or the U.S. Trustee or any person employed in the Office of the U.S. Trustee; and (c) does not hold any interest adverse to the Debtors' estates.

32. As set forth in further detail in the Dundon Declaration, Dundont has certain connections with creditors, equity security holders, and other parties in interest in these Chapter 11 Cases. Dundon does not believe that any of these connections represent an interest materially adverse to the Debtors' estates or otherwise create a conflict of interest regarding the Debtors or these Chapter 11 Cases.

33. In the event that Dundon learns of additional connections not reflected in the Dundon Declaration, Dundon will use reasonable efforts to promptly file a supplemental declaration.

34. The Committee is seeking to retain Dundon effective as of May 12, 2026, the date the Committee selected Dundon as its proposed financial advisor. Retroactive retention is warranted under the circumstances of the Chapter 11 Cases because, upon its selection, Dundon was required to focus immediate attention on time-sensitive matters and promptly devote substantial resources to the representation of the Committee pending submission and approval of this Application.

NOTICE

35. Notice of this Application has been given to (i) the United States Trustee; (ii) counsel for the Debtors; and (iii) those persons who have requested notice pursuant to Bankruptcy Rule 2002. The Committee submits that, in light of the nature of the relief requested, no other or further notice need be given.

36. No previous application for the relief sought herein has been made to this or any other Court.

CONCLUSION

WHEREFORE, the Committee respectfully requests that this Court enter an Order, substantially in the form submitted herewith, authorizing the Committee to retain and employ Dundon as financial advisor to the Committee, effective as of May 12, 2026, and grant the Committee such other and further relief as the Court deems just or proper.

Dated: June 9, 2026

**THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS OF QVC GROUP,
INC., *ET AL.***

By: /s/ Glen Napolitano

Glen Napolitano, CFO of Easy Way Leisure Corp,
solely in their capacity as Chair of the Official
Committee of Unsecured Creditors of QVC Group,
Inc., *et al.*, and not in any other capacity

EXHIBIT A

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
QVC GROUP, INC., <i>et al.</i> ,	§	Case No. 26-90447 (ARP)
	§	
Debtors. ¹	§	(Jointly Administered)
	§	

**ORDER AUTHORIZING AND APPROVING THE EMPLOYMENT AND RETENTION
OF DUNDON ADVISERS LLC AS FINANCIAL ADVISOR TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS EFFECTIVE AS OF MAY 12, 2026**

Upon consideration of the application (the “Application”)² of the Official Committee of Unsecured Creditors (the “Committee”) of the above-captioned debtors (the “Debtors”) for authorization to employ and retain Dundon Advisers LLC (“Dundon”) to serve as financial advisor the Committee, effective as of May 12, 2026; and upon consideration of the Dundon Declaration in support of the Application; and the Court having found that it has jurisdiction over this matter pursuant to 28 U.S.C. §§ 1334(b) and 157; and the Court having found that venue of the Chapter 11 Cases and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b); and the Court having found that notice of the Application has been given as set forth in the Application and that such notice is adequate and no other or further notice need be given; and the Court having determined that it may enter a final order consistent with Article III of the United States

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://restructuring.ra.kroll.com/QVC>. The location of Debtor QVC Group, Inc.’s corporate headquarters and the Debtors’ service address in these chapter 11 cases is 1200 Wilson Drive, West Chester, Pennsylvania 19380.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Application.

Constitution; and the Court having found that Dundon does not hold or represent an interest adverse to the Debtors' estates, and is a disinterested person under section 101(14) of the Bankruptcy Code; and the Court having found that the employment and retention of Dundon is necessary and in the best interest of the Committee and its constituency; and after due deliberation and sufficient cause appearing therefor,

It is hereby ORDERED as follows:

1. Pursuant to sections 328 and 1103 of the Bankruptcy Code, Bankruptcy Rule 2014 and Rules 2014-1 and 2016-1 of the Bankruptcy Local Rules, the Committee is authorized and empowered to employ and retain Dundon, effective as of May 12, 2026, to serve as its financial advisor in the Chapter 11 Cases.

2. Dundon shall apply, and be compensated, for professional services rendered and reimbursement of expenses in connection with the Chapter 11 Cases in compliance with sections 328, 330 and 331 of the Bankruptcy Code and the applicable provisions of the Bankruptcy Rules, the Bankruptcy Local Rules, any applicable orders entered by this Court in respect of compensation of professionals and any case-specific fee protocols approved by the Court, after notice and a hearing pursuant to any applicable procedures and orders of the Court.

3. Dundon shall file monthly, interim, and final requests for allowance of compensation and reimbursement of expenses pursuant to the procedures set forth in sections 330 and 331 of the Bankruptcy Code, applicable Bankruptcy Rules and the Local Rules, and any other such procedures as may be fixed by order of the Court. Dundon shall keep its time in one-tenth (1/10) hour increments.

4. Dundon shall bill non-working travel time is billed at 50% of otherwise applicable rates.

5. Dundon shall make a reasonable effort to comply with the U.S. Trustee's requests for information and additional disclosures, both in connection with the Application and the interim and final fee applications to be filed by Dundon in the Chapter 11 Cases.

6. Dundon shall provide ten days' notice to the Debtors, the U.S. Trustee, and the Committee before any increases in the rates set forth in the Application or any agreement entered into in connection with the Committee's retention of Dundon are implemented and shall file such notice with the Court, *provided, however*, that in the event that Dundon's employees responsible for this matter do not have sufficient advance notice of such rate increases, Dundon shall provide notice to the Debtors, the U.S. Trustee, and the Committee as soon as practicable after the information regarding rate increases becomes available to the Dundon professionals responsible for this matter.

7. To the extent Dundon uses the services of temporary or contract attorneys (collectively, the "Contractors") to perform any services in connection with the Chapter 11 Cases, Dundon shall ensure that the Contractors are subject to the same conflicts checks as required for Dundon, and file with this Court such disclosures required by Bankruptcy Rule 2014(a) with respect to such Contractors, and Dundon shall (i) pass through the cost of such Contractors to the Debtors at the same rate that Dundon pays the Contractors, and (ii) seek reimbursement for actual costs of the Contractors only.

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8. Dundon shall use its reasonable efforts to avoid any duplication of services provided by any of the other retained professionals in these Chapter 11 Cases

9. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

10. This Court shall retain jurisdiction over any and all matters arising from or relating to the interpretation of implementation of this Order.

Dated: _____, 2026
Houston, Texas

THE HONORABLE ALFREDO R. PÉREZ
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT B

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
QVC GROUP, INC., <i>et al.</i> ,	§	Case No. 26-90447 (ARP)
	§	
Debtors. ¹	§	(Jointly Administered)
	§	

**DECLARATION OF MATTHEW DUNDON IN SUPPORT OF APPLICATION OF THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR AN ORDER
AUTHORIZING AND APPROVING THE EMPLOYMENT
AND RETENTION OF DUNDON ADVISERS LLC AS
FINANCIAL ADVISOR EFFECTIVE AS OF MAY 12, 2026**

I, Matthew Dundon, make this declaration pursuant to 28 U.S.C. §1746, and state:

1. I am a Principal of Dundon Advisers LLC (“Dundon”) which has a principal place of business at 565 Fifth Avenue, 16th Floor, New York, NY 10017.

2. I submit this declaration (the “Declaration”) on behalf of Dundon in support of the *Application Of The Official Committee Of Unsecured Creditors For An Order Authorizing And Approving The Employment And Retention Of Dundon Advisers LLC As Financial Advisor To The Committee, Effective As Of May 12, 2026* (the “Application”).² Except as otherwise noted, I have personal knowledge of the matters set forth herein³. If called and sworn as a witness, I could, and would, testify competently to the matters set forth herein.

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://restructuring.ra.kroll.com/QVC>. The location of Debtor QVC Group, Inc.’s corporate headquarters and the Debtors’ service address in these chapter 11 cases is 1200 Wilson Drive, West Chester, Pennsylvania 19380.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Application.

³ Certain of the disclosures herein relate to matters within the personal knowledge of other professionals at Dundon and are based on information provided by them

DUNDON'S QUALIFICATIONS

3. Dundon is a financial advisory firm whose professionals' experience with distressed assets and the bankruptcy process goes back to the 1990s.

4. Dundon also provides services to debtors, individual creditors, and potential asset purchasers in a wide range of in-court and out-of-court restructuring proceedings. Since April 2016, Dundon's individual creditor clients have been appointed to numerous official committees of unsecured creditors across various districts, where Dundon has played an active role in the committees' activities. Dundon regularly advises litigation trustees, liquidating trustees, trust administrators, and plan administrators appointed as part of the resolution of chapter 11 cases, and its senior employees regularly act as liquidating trustees, litigation trustees, trust administrators, plan administrators, members of advisory and supervisory bodies for such trustees and administrators, and independent directors or managers of corporations and companies presently or recently in financial distress. Dundon also provides financial advisory, private placement and investment management services in many non-insolvency-related engagements. Dundon is regularly engaged on a standalone basis to furnish its personnel as financial experts in litigation and arbitration matters, including but not limited to matters arising from or relating to bankruptcy (in addition to Dundon personnel regularly acting as fact and expert witnesses in connection with broader insolvency engagements).

5. Dundon is able to represent the Committee in a cost-effective, efficient and timely manner and has been performing such services since its retention in these Chapter 11 cases.

6. Dundon is well-qualified to serve as a financial advisor to the Committee. Dundon has assisted, advised, and provided strategic advice to creditors and other entities in numerous chapter 11 cases of similar size and complexity to these Chapter 11 Cases. Its professionals have provided restructuring and financial advisory services in numerous large cases across the United States. Dundon presently acts or recently acted as financial advisor to: Official Committees of Unsecured Creditors of 1 Global (Bankr. S.D. Fla.); Acorda (Bankr. D. Del.); Agera Energy

(Bankr. S.D.N.Y.); Aerofarms (Bankr. D. Del.); Alamo Drafthouse (Bankr. D. Del.); Roman Catholic Diocese of Albany (Bankr. N.D.N.Y.); Allegiance Coal (Bankr. D. Del.); Alpha Entertainment (Bankr. D. Del.); Alpha Media (Bankr. E.D. Va.); AmeriMark (Bankr. D. Del.); American Virtual Cloud Technologies (Bankr. D. Del.); Aralez Pharmaceuticals (Bankr. S.D.N.Y.); BeavEx (Bankr. D. Del.); Bela Flor (Bankr. N.D. Tex.); Big Village (Bankr. D. Del.); Blink Fitness (Bankr. D. Del.); Danimer Scientific (Bankr. D. Del.), Dormify (Bankr. D. Del.); Endo Pharmaceuticals (Bankr. S.D.N.Y.); Flagship Resorts (Bankr. D.N.J.); Franks Theatres (Bankr. D.N.J.); Front Sight Management (Bankr. D. Nev.); Fuse Media (Bankr. D. Del.); García Grain Trading (Bankr. S.D. Tex.); Global Concessions (Bankr. N.D. Ga.); Glostation USA (Bankr. C.D. Cal.), Gold's Gym (Bankr. N.D. Tex.); Goodrich Quality Theaters (Bankr. W.D. Mich.); Ho Wan Kwok (Bankr. D. Conn.); Humanigen (Bankr. D. Del.); Impresa Aerospace (Bankr. D. Del.); KidKraft (Bankr. N.D. Tex.), Lannett (Bankr. D. Del.); LaSalle Group (Bankr. N.D. Tex.), LBI Media (Bankr. D. Del.); Lifesize (Bankr. S.D. Tex.); Little Mint / Hwy 55 (Bankr. E.D.N.C.); Lucira Health (Bankr. D. Del.); Madison Square Boys & Girls Clubs (Bankr. S.D.N.Y.); Maines Paper & Food (Bankr. D. Del.), Mallinckrodt (Bankr. D. Del.); Meridian Restaurants (Bankr. D. Utah); Miles Keller Trucking (Bankr. C.D. Ill.); Mitchell Gold (Bankr. D. Del.); NewAge (Bankr. D. Del.); NG Purvis Farms (Bankr. E.D. Va.); Nogin (Bankr. D. Del.); OneTable (Bankr. D. Del.); Omega Therapeutics (Bankr. D. Del.); Open Road Films (Bankr. D. Del.); OYA Renewables (Bankr. D. Del.); Planta (Bankr. D. Del.); PlastiQ (Bankr. S.D. Tex.); Professional Technical Security Services (Bankr. N.D. Cal.); Proteus Heath (Bankr. D. Del.); Quanergy (Bankr. D.N.J.), Remnant Oil Company (Bankr. W.D. Tex.); Rocking M Media (Bankr. D. Kan.); SIW Holdings (Bankr. D. Del.); Structurlam (Bankr. D. Del.); Studio Movie Grill (Bankr. N.D. Tex.); Sungard Availability Services (Bankr. S.D. Tex.); Supply Source (Del.); Tattooed Chef (Bankr. C.D. Cal.); Tehum Care Services, Inc. (Bankr. S.D. Tex.); TOMS King (Bankr. N.D. Ohio); TPC Group (Bankr. D. Del.); Trinitas Farming (N.D. Cal.); UpHealth (Bankr. D. Del.); Valmiera Glass (Bankr. N.D. Ga.); Vector Launch (Bankr. D. Del.); Video Corporation of America (Bankr. D.N.J.), Village Roadshow (Bankr. D. Del.); Wellpath (Bankr. S.D. Tex.), Westlake Surgical (Bankr. S.D.

Tex.); YogaWorks (Bankr. N.D. Tex.), and YouFit (Bankr. D. Del.). All of the foregoing are highly complex chapter 11 cases

7. Dundon also provides direct services to debtors, individual creditors, and potential asset acquirors in many in-court and out-of-court restructuring proceedings; Dundon individual creditor clients have been appointed to scores of official committees of unsecured creditors in many districts since April 2016, and Dundon has taken an active role in the activities of many of those committees. Dundon regularly advises litigation trustees, liquidating trustees, trust administrators, and plan administrators appointed as part of the resolution of chapter 11 cases, and its senior employees regularly act as liquidating trustees, litigation trustees, trust administrators, plan administrators, members of advisory and supervisory bodies for such trustees and administrators, and independent directors or managers of corporations and companies presently or recently in financial distress. Dundon also provides financial advisory and investment management services in many non-bankruptcy contexts.

8. Dundon is affiliated with IslandDundon LLC (“IslandDundon”), Dundon Markets Holdings LLC (“DMH”) and Dundon Markets LLC (“Dundon Markets” and together with Island Dundon and DMH, the “Affiliates”). Dundon keeps the books and records of the Affiliates. All connections to the Affiliates were reviewed, and would have been revealed by, the same processes that determined connections to Dundon. Dundon carries out investment activities for its own account and certain institutional clients. Dundon does not presently advise or otherwise participate in its personnel’s investment activities for their respective own accounts but may commence to do so during the pendency of this engagement in connection with the pending registration of Dundon Markets as a broker-dealer by the Financial Industry Regulatory Authority and the US Securities and Exchange Commission (the “SEC”). Dundon was formerly an SEC-registered Registered Investment Advisor but de-registered from such status when it determined the nature of its investment activities had become such as neither to require nor permit renewal of such registration. During the pendency of this engagement, Dundon anticipates that its and DMH’s common controlling members may cause DMH to form a subsidiary which would seek registration with the

SEC as a Registered Investment Adviser in connection with one or more investment management products presently being marketed by Dundon on DMH's behalf. IslandDundon, Dundon Markets, and (except as to the potential future subsidiary) DMH do not presently engage in investment activities. As of the date hereof, Dundon neither holds for its own account, nor is engaged to manage for any client, any investment that would be materially affected by any foreseeable outcome of the Debtors' Chapter 11 cases. Neither Dundon nor any of the Affiliates anticipates making such an investment nor undertaking such an investment management relationship during the pendency of its engagement by the Committee and will supplement this Application to disclose the same in the unlikely event it does so.

9. Leadership in these chapter 11 cases for Dundon will be provided by firm Principals Matthew Dundon and Peter Hurwitz and firm Managing Director Joshua Nahas. The Committee's selection of Dundon as financial advisor was based upon, among other things: (a) the Committee's need to retain a financial advisory firm to provide advice relevant to the scope of the Committee's mandate; (b) Dundon's senior professionals' extensive experience and excellent reputation in providing financial advisory services in chapter 11 cases such as these chapter 11 cases; and (c) Dundon's particular knowledge and expertise in industries relevant to these chapter 11 cases.

PROFESSIONAL COMPENSATION

10. Subject to the Court's approval, and in accordance with Bankruptcy Code section 328(a), Dundon proposes to render its services on an hourly fee basis according to its customary hourly rates in effect when the services are rendered.

11. Dundon professionals will bill through and including June 30, 2026 at their respective current standard hourly rates as set forth below:

<u>Title</u>	<u>Rate Per Hour</u>
Principal	\$1,090
Managing Director	\$960
Senior Advisor	\$960

Senior Director	\$850
Director	\$755
Associate Director	\$650
Senior Associate	\$495
Associate	\$350

12. From and after July 1, 2026, Dundon regularly scheduled annual fee revision date, Dundon Advisers' professionals will bill as follows:

<u>Title</u>	<u>Rate Per Hour</u>
Principal	\$1,220
Managing Director	\$1,120
Senior Advisor	\$1,120
Senior Director	\$970
Director	\$865
Associate Director	\$750
Senior Associate	\$550
Associate	\$390

13. After July 1, 2026, Dundon next scheduled rate adjustment, set to take effect on July 1, 2027, will not, to the extent of any increase in rates, take effect with respect to the Chapter 11 Cases without notice of same.

14. The hourly charges set forth above are based upon the experience and expertise of the financial professional involved. The hourly rates set forth above are subject to periodic adjustments, which typically occurs annually on or about July 1 each year, to reflect economic and other conditions. Dundon will advise the Debtors, the Committee and the United States Trustee for the Southern District of Texas (the "U.S. Trustee") of any increases in its hourly rates. Dundon will file and serve a supplemental declaration setting forth any additional material information relating to its employment promptly after learning of any such material information.

15. Dundon will maintain detailed and contemporaneous records of time and any necessary costs and expenses incurred in connection with rendering the financial advisory services described above. Records will be arranged by project category and nature of the services rendered and will include reasonably detailed descriptions of those services provided on behalf of the Committee. Dundon shall keep its time in one-tenth (1/10) hour increments.

16. Dundon intends to apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with these Chapter 11 Cases, subject to the Court's approval, applicable provisions of the Bankruptcy Code, including sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any other applicable orders of the Court, both in connection with this Application and the preparation of monthly, interim and final fee applications to be filed by Dundon in these Chapter 11 Cases. Dundon will not bill for the defense of any fee applications. Dundon agrees to charge non-working travel time at 50% of the non-working travel time actually incurred.

17. Dundon has no agreement with any other entity to share any compensation received, nor will any be made

18. I believe that this fee structure is reasonable, market-based, appropriate, and designed to fairly compensate Dundon for its work in these chapter 11 cases.

DUNDON'S DISINTERESTEDNESS

19. I believe, except to the extent disclosed herein, Dundon is: (a) is a "disinterested person" within the meaning of section 101(14) of the Bankruptcy Code; (b) has no connection to the Debtors, their creditors, or other parties in interest in these Chapter 11 Cases, or the attorneys or accountants of the foregoing, or the U.S. Trustee or any person employed in the Office of the U.S. Trustee; and (c) does not hold any interest adverse to the Debtors' estates.

20. From time to time, Dundon has provided services and likely will continue to provide services, to certain creditors of the Debtors and various other parties adverse to the Debtors in matters wholly unrelated to these chapter 11 cases. As described below, however, Dundon has undertaken a detailed search to determine and to disclose whether it is providing or has provided services to any significant creditor, investor, insider, or other party in interest in such unrelated matters.

21. Dundon provides services in connection with numerous cases, proceedings, and transactions unrelated to these chapter 11 cases. Those unrelated matters involve numerous attorneys, financial advisors, creditors, and other professionals, some of whom may be claimants or parties with actual or potential interests in these chapter 11 cases or may represent such parties.

22. Dundon's personnel may have business associations with certain creditors of the Debtors unrelated to these chapter 11 cases. In addition, in the ordinary course of its business, Dundon may engage counsel or other professionals in unrelated matters who now represent, or who may in the future represent, creditors or other parties in interest in these chapter 11 cases.

23. In connection with the preparation of this Declaration, Dundon conducted a review of its contacts with the Debtors, their non-Debtors affiliates, and certain entities holding large claims against or interests in the Debtors that were made known to Dundon by counsel to the Debtors in these cases. A listing of the parties reviewed is reflected in **Schedule 1** attached to this Declaration.

24. Dundon has a past or present association with certain of the entities set forth on **Schedule 1**. None of these relationships has any connection to these cases. I believe that none of these associations individually, nor all of them in the aggregate, constitute(s) any conflict of interest in Dundon's performance of its duties. These associations are described as follows:

- Dundon and/or certain of its senior employees, not in any individual capacity, but solely as a post-effective-date fiduciary for certain Chapter 11 estates or successor trusts, Dundon and/or certain of its senior employees have engaged for services, in the ordinary course of the business of the provider, each of the following: Bank of America, Capital One, Citibank, JP Morgan Chase, Keybank, Marsh & McLennan, PNC Bank, US Bank, Wells Fargo, Milbank, Seward & Kissel
- Dundon was engaged by Arena Investors to provide advisory services in completed matters unrelated to these Chapter 11 cases.
- Dundon receives insurance coverage from The Hartford in the ordinary course of their respective businesses.
- Dundon receives commercial banking services from Wells Fargo in the ordinary course of their respective businesses.

- Dundon has agreed in principle with JP Morgan for the affiliates of the latter to provide prime brokerage services for certain mortgage investment services unrelated to these Chapter 11 cases.
- Dundon receives payroll and employee benefit services from ADP in the ordinary course of their respective businesses.
- Dundon receives cloud and research services from Microsoft (including LinkedIn).
- Dundon receives telecommunications services from T-Mobile, Crown Castle and Verizon in the ordinary course of their respective businesses.
- Dundon receives courier services from UPS and USPS in the ordinary course of their respective businesses.
- Dundon receives courier and printing services from FedEx in the ordinary course of their respective businesses.

25. Except as disclosed above, based on the results of its review, Dundon (including its employees) does not have a relationship with any of the parties listed in **Schedule 1** in matters related to these proceedings.

26. Further, Dundon (including its employees) has performed in the past, and may perform in the future, consulting services for various attorneys and law firms, and has been represented by several attorneys and law firms, some of whom may be involved in these proceedings. Based on Dundon's current knowledge of the professionals involved, and to the best of my knowledge, none of these relationships creates interests materially adverse to the Debtors, and none is in connection with these chapter 11 cases

27. On a going-forward basis, Dundon shall disclose any and all facts that may have a bearing on whether the firm, and/or any individuals working on the engagement hold or represent any interest adverse to the Debtors, its creditors, or other parties-in-interest.

28. I will strictly supervise Dundon's fulfillment of these duties.

29. None of Dundon, any director, officer, or employee thereof, nor I, insofar as I have been able to ascertain, is or was a director, officer, or employee of the Debtors as defined in

Bankruptcy Code sections 101(14)(B) or (C) within two years before the date of filing of the chapter 11 case.

30. On the basis of the above, I believe Dundon to be a “disinterested person” within the meaning of Bankruptcy Code Section 101(14).

31. No previous application for the relief sought herein has been made to this or any other Court.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Dated: June 9, 2026

Respectfully submitted,

By: /s/ Matthew Dundon
Matthew Dundon

SCHEDULE 1

List of Schedules

<u>Schedule</u>	<u>Category</u>
1(a)	Debtor and Non-Debtor Affiliates
1(b)	Current and Recent Former Directors and Officers
1(c)	5% or Greater Equity Holders
1(d)	Banks, Lenders, UCC Lien Parties, and Administrative Agents
1(e)	Benefit Providers and Thirty-Party Administrators
1(f)	Contract Counterparties
1(g)	Debtors' Bankruptcy Professionals
1(h)	Insurance Providers
1(i)	Landlords
1(j)	Lenders' Bankruptcy Professionals
1(k)	Letter of Credit Issuers and Beneficiaries
1(l)	Litigation Counterparties
1(m)	Ordinary Course Professionals
1(n)	Surety Bond Holders
1(o)	Taxing, Governmental, and Regulatory Authorities
1(p)	Top 30 Unsecured Creditors
1(q)	U.S. Trustee Personnel, Judges, and Court Contacts for The Southern District of Texas (and Key Staff Members)
1(r)	Utility Providers
1(s)	Vendors

SCHEDULE 1(a)
Debtor and Non-Debtor Affiliates

Acorns Grow Inc.	Liberty Media Corp.
Affiliate Distribution & Mktg. Inc.	Liberty Quid LLC
Affiliate Investment Inc.	Liberty QVC Holding LLC
Affiliate Relations Holdings Inc.	Liberty Solar Energy LLC
AMI 2 Inc.	Liberty Technology Venture Capital II LLC
Ballard Designs Inc.	Liberty USA Holdings LLC
Big Horn Alternative Energy LLC	LIC Britco LLC
Brit Media Inc.	LIC Israel Investment LLC
Cinmar LLC	LIC Sound LLC
Contract Décor Inc.	Live Shop Ventures LLC
Cornerstone Brands Group Inc., The	NDTBC Inc.
Cornerstone Brands Inc.	Netbase Solutions Inc.
Cornerstone Holdings Group Inc., The	NLG Merger Corp.
Cornerstone Shared Services LLC	NSTBC Inc.
Diamonique Canada Holdings Inc.	QC Marks Inc.
DMS DE Inc.	QHealth Inc.
ER Development International Inc.	QLocal Inc.
ER Marks Inc.	QRI Cornerstone Inc.
FrontGate Marketing Inc.	Qurate Digital Ventures LLC
Garnet Hill Inc.	Qurate DJCF Investor LLC
GC Marks Inc.	Qurate HCF Investor LLC
Giggle Inc.	Qurate MCCF Investor LLC
Home Shopping Espanol (Mexico) S de RL de CV	Qurate Retail Group Global Business Services Sp. zoo
Home Shopping Network En Espanol LLC	Qurate Retail Group Inc.
Home Shopping Network En Espanol LP	Qurate SCOR LLC
HSN Catalog Services Inc.	Qurate TCF Investor LLC
HSN Holding LLC	QVC (Barbados) International Finance SRL
HSN Improvements LLC	QVC Britain
HSN Inc.	QVC Chesapeake LLC
HSNi LLC	QVC China Holdings Ltd.
IC Marks Inc.	QVC China Inc.
IM Experience Inc.	QVC Delaware Holdings Inc.
Ingenious Designs LLC	QVC Delaware LLC
Innovative Retailing Inc.	QVC eDistribution Inc. & Co. KG
Jifiti.com Inc.	QVC eService LLC & Co. KG
Liberty Acorns LLC	QVC France Holdings SARL
Liberty Alta Inc.	QVC GCH Co. LLC
Liberty Alta IV Inc.	QVC Germany I Sàrl
Liberty Alternative Energy LLC	QVC Germany II Sàrl
Liberty Clean Fuels 2 LLC	QVC Global Corporate Holdings LLC
Liberty Clean Fuels Inc.	QVC Global DDGS Inc.
Liberty Interactive LLC	QVC Global Holdings I Inc.

QVC Global Markets Sàrl
QVC Grundstücksverwaltungs GmbH
QVC Handel Sàrl & Co. KG
QVC HK Holdings LLC
QVC Iberia SL
QVC Inc.
QVC India Ltd.
QVC International Holdings Sàrl
QVC International Management GP Sàrl
QVC Italia Srl
QVC Italy Holdings LLC
QVC Japan Inc.
QVC Japan Services LLC
QVC Northeast LLC
QVC Ontario Holdings LLC
QVC Ontario LLC
QVC Realty LLC
QVC Rocky Mount Inc.
QVC San Antonio LLC

QVC Satellite Inc.
QVC Shop International Inc.
QVC SFPO S.A.R.L.
QVC St. Lucie Inc.
QVC Suffolk LLC
QVC Suisse Finance GmbH
QVC Suisse Holdings GmbH
QVC Trading (Shanghai) Co. Ltd.
QVC Trading (Shenzhen) Co. Ltd.
QVC UK
QVC UK Holdings Ltd.
QVC Vendor Development Inc.
RQ Holdings Corp.
Shopping Holdings LLC
Streaming Commerce Ventures LLC
U.S. Finance Branch of QVC Suisse Finance
GmbH
Ventana Television Holdings Inc.
Ventana Television Inc.

SCHEDULE 1(b)

Current and Recent Former Directors and Officers

Barton, Richard N.
Bazzone, Thomas
Bazzone, Tom
Bogatyrev, David
Burke, Andrew
Burkes, Shauna
Cook, Scott
Davis, Eugene
Degnan, Richard Lemique
Delsoldo, Eve
Dias, Fiona P.
Diasm Fiona P.
Erickson, Seth
Etzkorn, Karen
Fitzharris, Mike
Flaton, Carol
Foster, Jonathan
Frizzley, Jill
Gilchrist, M. Ian G.
God, Jeff
Hallquist, Constance
Jewell, Katherine C.
Kearns, John T., III
Kearns, Paul
Keglevic, Paul
Koch, Melanie
Lennemann, Tim P.
Maffei, Gregory B.
Malone, Evan D.
Malone, Evan D., PhD
Malone, John C.
Meltzer, Roger
Mooney, Karen
Nord, Jeffrey B.
Owen, Matt
Pave, Mark
Raheb, Lara Ai
Rawlinson, David II
Rawlinson, David, II
Smith, Robert
Smith-Fitzgerald, Sandra
Traylor, Rennington
Urban, Erin

Wafford, Bill
Walker, Kenneth
Walper, Thomas
Walper, Tom
Wong, Andrea L.
Zendan, Michael

SCHEDULE 1(c)
5% or Greater Equity Holders

Alliant Insurance
Asymmetry Point LP
Charles Schwab Investment Management Inc.
Contrarius Investment Management Ltd.
Sona Asset Management (US) LLC
Vanguard Group, The

SCHEDULE 1(d)

Banks, Lenders, UCC Lien Parties, and Administrative Agents

26North Partners LP	Bank of America Corp.
A.N. Culbertson LLC	Bank of America NA
AAM Insurance Investment Management	Bank of Montreal (BMO)
Aberdeen Group	Bank of New York Mellon Corp., The
Abry Partners LLC	Bank of Nova Scotia (Scotiabank)
Absher Wealth Management LLC	Bank of Nova Scotia, The
Acore Capital LLC	Barclays Plc
Acres Capital LLC	Barclays UK
Adepa Global Services SA	Barings LLC
Advantage Capital Partners LLC	Bayview Asset Management LLC
Aegon Ltd.	Berkshire Hathaway Inc.
AllianceBernstein LP	Bislett Management LLC
Allianz SE	BlackRock Inc.
Allspring Global Investments Holdings LLC	Blackstone Inc.
American Century Investments Inc.	Blue Owl Capital Inc.
AmFirst Specialty Insurance Co.	Bluefin Capital Management LLC
Anchorage Capital Group LLC	BMO Harris Bank NA
Andrew Hill Investment Advisors Inc.	BNP Paribas SA
Angelo Gordon & Co. LP	Boci-Prudential Asset Management Ltd.
Antler Capital Partners	Bondbloxx Investment Management Corp.
Apogem Capital LLC	BPER Banca SpA
Apollo Global Management Inc.	Bracebridge Capital LLC
AQR Capital Management LLC	Brandywine Global Investment Management LLC
Arch Capital Group Ltd.	Breakout Capital Finance LLC
Arclight Capital Partners LLC	Brevan Howard Asset Management LLP
Arctos Partners LLC	Bricktown Capital LLC
Ardian SA	Bridge Investment Group Holdings Inc.
Arena Investors LP	Bridgewater Associates LP
Ares Management Corp.	Brigade Capital Management LP
Arkaim Advisors LLC	Brookfield Asset Management Inc.
Arrowstreet Capital LP	BV Investment Partners
ASB Capital Management LLC	Cadence Bank
Asterozoa Capital LLC	Calamos Investments LLC
Astignes Capital LLC	Cambridge Investment Research Inc.
Audax Group	Canyon Capital Advisors LLC
Ausbil Investment Management Ltd.	Capital One NA
Avirom Capital Management LLC	Carlyle Group Inc., The
AXA Investment Managers SA	Castleknight Management LLC
Axonic Capital LLC	CenterSquare Investment Management LLC
Bain Capital LP	Cerberus Capital Management LP
Balyasny Asset Management LP	Charles Schwab Corp., The
Banca March SA	Chiba Bank Ltd., The
Banca Mediolanum SpA	

China Merchants Bank
 CI Financial Corp.
 CIBC Bank USA
 Citadel LLC
 Citibank NA
 Citigroup Inc.
 Citizens Bank NA
 Citizens Financial Group Inc.
 Clayton Dubilier & Rice LLC
 Cognitive Capital LLC
 Cohen & Steers Inc.
 Columbia Threadneedle Investments
 Commercial Alliance Insurance Co.
 Commonwealth Bank of Australia
 Comvest Partners LLC
 Conning Inc.
 Council Oak Wealth Advisors LLC
 Counterpoint Mutual Funds LLC
 Country Financial
 Credit Agricole Corporate & Investment
 Bank
 Crédit Agricole SA
 Credit Suisse AG New York Branch
 Cygnus Capital LLC
 D.E. Shaw & Co. LP
 Dai-Ichi Life Holdings Inc.
 DBS Bank Ltd.
 Deerpath Capital Management LP
 Delphi Capital Management LLC
 Deutsche Bank - Germany
 Deutsche Bank AG
 Deutsche Bank SpA
 Diameter Capital Partners LP
 DoubleLine Capital LP
 Eagle Point Credit Management LLC
 Earnest Partners LLC
 Enhanced Capital Group LLC
 Entrust Global
 Equitrust Life Insurance Co.
 Etf Management (US) LLC
 Ethic Inc.
 Fidelity Investments
 Fiduciary Management Inc.
 Fineco Asset Management SpA
 First Eagle Investment Management LLC
 Fisher Investments LLC

Flaherty & Crumrine Inc.
 Fortress Investment Group LLC
 Foundation Credit LLC
 Franklin Templeton Investments
 Frontier Capital Management Co. LLC
 Fubon Financial Holding Co. Ltd.
 Gabelli Funds LLC
 GCM Grosvenor Capital Management LP
 Geneva Capital Investments LLC
 Global Infrastructure Partners
 Global X Etf
 Goldentree Asset Management LP
 Goldman Sachs Bank
 Goldman Sachs Bank USA
 Goldman Sachs Group Inc.
 Golub Capital LLC
 Great Hill Partners LP
 Guardian Life Insurance Co. of America, The
 Guggenheim Partners LLC
 H.I.G. Capital LLC
 Hartford Financial Services Group Inc., The
 Helaba
 Heungkuk Asset Management Co. Ltd.
 Hightower Advisors LLC
 Hilton Capital Management LLC
 HPS Investment Partners LLC
 Iat Insurance Group
 Iconiq Capital LLC
 Income Research + Management
 Industrial & Commercial Bank of China Ltd.
 Innovative Capital Advisors LLC
 Insight Investment Management Ltd.
 Insignia Financial Ltd.
 Intermediate Capital Group
 Invesco Ltd.
 Investeringsforeningen (Denmark)
 Jackson National Life Insurance Co.
 JAG Capital Management LLC
 Jane Street Group LLC
 Janus Henderson Group plc
 Jennison Associates LLC
 JMLJ Capital LLC
 JPMorgan Chase & Co.
 JPMorgan Chase Bank NA
 Kayne Anderson Capital Advisors LP
 Kelso & Co.

Key Financial Inc.
 Keybank NA
 KKR & Co. Inc.
 Kovack Advisors Inc.
 KPS Capital Partners LP
 Landesbank Hessen-Thüringen Girozentrale
 Lazard Asset Management
 Legal & General Group plc
 Lending Ark Capital LLC
 Lincoln Investment Planning LLC
 Lombard Odier Group
 Loomis Sayles & Co. LP
 LPL Financial Holdings Inc.
 MacKay Shields LLC
 Macquarie Group Ltd.
 Madison Investments LLC
 Manulife Financial Corp.
 Mariner Institutional
 Mariner Wealth Advisors LLC
 Marsh & McLennan Cos. Inc.
 Martin & Co.
 Martingale Asset Management LP
 Maxim Capital Group LLC
 Medley Advisors LLC
 Mereo Insurance Group
 Merit Financial Advisors LLC
 Metlife Inc.
 Mirae Asset Financial Group
 Mitsubishi UFJ Financial Group (MUFG)
 Mitsubishi UFJ Financial Group Bank
 Mizuho Bank Ltd.
 Mizuho Financial Group Inc.
 Morgan Stanley
 Morgan Stanley Bank NA
 Morningstar Inc.
 Mount Logan Capital Inc.
 MUFG Bank Ltd.
 Munich Reinsurance Co.
 NBC Securities Inc.
 Neuberger Berman Group LLC
 New York Life Insurance Co.
 Nh-Amundi Asset Management Co. Ltd.
 Nine Masts Capital Ltd.
 Ninety One Group
 Nisa Investment Advisors LLC
 NLG Capital LLC

Nomura Holdings Inc.
 Northern Trust Corp.
 Northwest Asset Management LLC
 Northwestern Mutual Life Insurance Co.,
 The
 Nuveen LLC
 Nykredit Realkredit AS
 Oaktree Capital Management LP
 Ohio Public Employees Retirement System
 Oppenheimer & Co. Inc.
 Pacific Life Insurance Co.
 Palisade Capital Management LLC
 Paloma Partners Management Co.
 Parkway Advisors LLC
 Payden & Rygel Investment Management
 Penn Mutual Life Insurance Co.
 Pershing Square Capital Management LP
 Pier 88 Investment Partners LLC
 Pinebridge Investments LLC
 Ping An Bank
 Pinnacle Bank
 PNC Bank NA
 PNC Financial Services Group Inc.
 Point72 Asset Management LP
 Polpo Capital LLC
 Poste Italiane
 Power Corp. of Canada
 PPM America
 Principal Financial Group Inc.
 Prophet Capital Asset Management LLC
 Prosperity Capital Advisors LLC
 Provident Investment Management LLC
 Prudential Global Investment Management
 Prudential plc
 Quantum Advisors Pvt. Ltd.
 R4 Capital LLC
 Raiffeisenzentralbank Vienna
 Raymond James Financial Inc.
 Regions Financial Corp.
 Rivernorth Capital Management LLC
 Robert W. Baird & Co. Inc.
 Rockcreek Group LLC
 Rockpoint Group LLC
 Root Financial LLC
 Royal Bank of Canada
 Royal Bank of Canada (RBC)

Sage Advisory Services Ltd. Co.
Saluda Grade LLC
Schonfeld Strategic Advisors LLC
Sculptor Capital Management Inc.
Securian Asset Management Inc.
Security Kag (Germany)
SEI Investments Co.
Serone Capital Management LLP
Shenkman Capital Management Inc.
Silver Lake Partners
Silver Point Capital LP
Silvercrest Asset Management Group Inc.
Sit Investment Associates Inc.
Sixth Street Partners LLC
Societe Generale
Société Générale SA
Soteria Reinsurance Ltd.
Sound Point Capital Management LP
South Dakota Investment Council
Southern Financial Insurance Group
St. James's Place Plc
Staley Capital LLC
State Street Corp.
Sterling Capital Management LLC
Stone Point Capital LLC
Storebrand Asset Management AS
Strategic Income Management LLC
Strategic Value Partners
Sumitomo Mitsui Banking Corp. (SMBC)
Sun Life Financial Inc.
Swiss Life Holding AG
Swiss Reinsurance Co. Ltd.
Synovus Financial Corp.
T. Rowe Price Group Inc.
Talcott Financial Group
TCW Group Inc.
Teacher Retirement System of Texas
Tennessee Farmers Mutual Insurance Co.
Third Point LLC
Thoma Bravo LP
Thrivent Financial for Lutherans
Toronto-Dominion Bank (TD Bank)
Toronto-Dominion Bank New York Branch,
The
Truist Bank
Truist Financial Corp.

Tudor Investment Corp.
Two Sigma Investments LP
U.S. Bancorp (US Bank)
U.S. Bank NA
UBS Group AG
Unicredit Banca SpA
Union Bancaire Privée UBP SA
Vaneck Associates Corp.
Varagon Capital Partners LP
Värde Partners Inc.
Vericimetry Advisors LLC
Vitruvian Partners LLP
Voya Investment Management LLC
VP Bank AG
Warburg Pincus LLC
Wealth Enhancement Group LLC
Wellington Management Co. LLP
Wells Fargo
Wells Fargo & Co.
Wells Fargo Bank NA
Wexford Capital
Whitebox Advisors LLC
Whittier Trust Co.
Willow Tree Credit Partners LLC
Wilshire Advisors LLC
Winans Investments LLC
Wisdomtree Inc.
Woodsville Guaranty Savings Bank
World Business Garden Post Office
Yuanta Securities Co. Ltd.
Zazove Associates LLC

SCHEDULE 1(e)

Benefit Providers and Thirty-Party Administrators

AARP	Occupational Health Centers of the South
Acclaris Inc.	Ohio, State of, Bureau of Workers
ADP Inc.	Ovuline Inc.
Aetna Life Insurance Co.	Payfactors Group LLC
Alight Solutions LLC	Payreel Inc.
American Lebanese Syrian Associated	Payscale Inc.
Blue Ridge Medical Management Corp.	Progyny Inc.
Bridge Entertainment Inc.	Quest Diagnostics Clinical Laboratories
Bright Horizons Family Solutions	Right Management Inc.
Buoy Health Inc.	Seattle, City of (WA) - LTA
CIC Plus LLC	Sedgwick Claims Management Services Inc.
Cigna Health & Life Insurance Co.	Snagajob.Com Inc.
Cigna International	Speedway Children's Charities
Compensia Inc.	Talroo Inc.
Connors & Associates LLC	Talx Corp.
Croner Co., The	Todd Mezrah & Associates Inc.
Disability:IN	Trevor Project Inc., The
Emburse Inc.	Trion Group
Employer Direct Healthcare LLC	Unclaimed Property Professionals
Employment Technologies Corp.	United States, Government of the,
Endeavor Parent LLC	Department of Labor
Examinetics Inc.	Vanguard Fiduciary Trust Co.
Express Scripts Inc.	Virgin Pulse Inc.
Gallagher Bassett Services Inc.	Walgreens Co.
Golden Girl LLC	Weichert Workforce Mobility Inc.
Golden Rain Foundation Corp.	Western Management Group
Health Advocate Solutions Inc.	Workforce Science Associates LLC
Hinge Health Inc.	Wounded Warrior Project Inc.
HM Life Insurance Co.	
HR Policy Association	
Independence Blue Cross	
International SOS Assistance Inc.	
International SOS Travel Assistance	
Kelly Services Inc.	
Liberty Mutual Group Inc.	
Life Insurance Co. of North America	
Linkedin Corp.	
McLeod Occupational Health	
Mercer Investment Consulting Inc.	
National Veterans Homeless Support	
New Life Solution Inc.	
New York Life Group Insurance Co.	

SCHEDULE 1(f)
Contract Counterparties

3E Co.	Ashland Home Net Corp.
51 Degrees Mobi Ltd.	Assent Compliance Inc.
A3 Communications Inc.	AT&T IP TV Partner Settlement
Abc Inc.	AT&T Mobility II LLC
Accelalpha Inc.	ATI Networks Inc.
Accenture LLP	Atlantic Telephone Membership Corp.
Accertify Inc.	Atlas Networks Corp.
Accion Labs US Inc.	Audio Implement/GKC
Ace Telephone Association	Auditboard Inc.
Adapture Technology Group LLC	Aurus Inc.
Adobe Inc.	Autodesk Inc.
Advanced Electronic Services Inc.	Automation & Integration Service Inc.
Advanced Monitoring Inc.	Automation Anywhere Inc.
AGFA Corp.	Autoscribe Corp.
Agora Lab Inc.	Avaya LLC
Ahead Inc.	Axonista Ltd.
AJA Video Systems Inc.	Axsium Group Ltd.
Akamai Technologies Inc.	B&H Photo-Video Inc.
Akkodis Inc.	B2X Online Inc.
Albany Mutual Telephone Association	Baldwin Telecom Inc.
Alby AI Inc.	Bambuser AB
All Star Code Inc.	Barcodes Inc.
All West Communications	Bay Country Communications Inc.
Allegion Access Technologies LLC	Bayland Telephone LLC
Allen's TV Cable Service Inc.	Bayou Cable Inc.
Alliance Communications Coop Inc.	BC Group Holdings Inc.
Allied Electronics Inc.	Beacon Broadband Inc.
Allo Communications LLC	Beamspeed LLC
Alma Telephone Co. Inc.	Bear Communications Inc.
Amagi Corp.	Bearcom
Amazon Web Services Inc.	Beaver Valley Cable Co.
American Registry for Internet Numbers Ltd.	Beehive Broadband
Americas Sap Users Group	Behunin & Associates PC
Anaplan Inc.	Belhaven Cable TV Inc.
Anglepoint Group Inc.	Bell & Howell Group Holdings LLC
Anybill Financial Services Inc.	Belzoni Cable LLC
Apollo Graph Inc.	Benchmark Digital Partners LLC
Applause App Quality Inc.	Benevity Inc.
Application Resources Inc.	Bettercomp Inc.
Apx Net Inc.	Bevcomm Inc.
Arista Networks Inc.	Bigcommerce Inc.
Articulate Global Inc.	Bitbang SRL

Bitly Inc.	Catamorphic Co.
Bitmovin Inc.	CBT Nuggets LLC
Black Box Corp. of Pennsylvania	CCH Inc.
Black Knight Infoserv LLC	CCI Systems Inc.
Bledsoe Telephone Cooperative Inc.	CDW Direct LLC
Bloomreach Inc.	Ceia USA Ltd.
Blue Mantis Inc.	Central Scott Telephone
Blue Ridge Cable Technologies Inc.	Central Telecom Services LLC
Blue Triangle Technologies Inc.	Centre Wisp Venture Co. LLC
Blue Valley Telecommunications	CentricsIT
Bluecrest	Centurylink
Bosch Security Systems LLC	CES Limited LLC
Boycom Cablevision Inc.	Champlain Broadband LLC
Branch Metrics Inc.	Channel Advisor Corp.
Brandenburg Telecom LLC	Chaparral Cable Co. Inc.
Bridgepointe Technologies LLC	Char Software Inc.
Brightcove Inc.	Chariton Valley Communications Corp.
Brillio LLC	Charter Communications Operating LLC
Brinqa LLC	Chequamegon Communications Coop. Inc.
Broken Bow Cable	Cimtel Cable LLC
Bulloch Telephone Cooperative Inc.	Cincinnati Bell
Butler-Bremer Communications	Cisco Systems Capital Corp.
C&W Cable Inc.	Citizens Cable Communication Inc.
CA Inc.	Citizens Cablevision Inc.
Cable America Missouri LLC	Citizens Telephone Co. Inc.
Cable Co-Op Inc.	City Cable
Cable One Inc.	Citynet LLC
Cableco LLC	Clair Global Corp.
Cablesouth Media III LLC	Clarence Telephone Co Inc.
Calaveras Cablevision	Clarity Telecom LLC
Camali Corp.	Cloud Software Group Inc.
Cameron Communications	Cloudredy LLC
Cameron Communications LLC	CML Telephone Cooperative Association
Canon Solutions America	CNT Motion Systems Inc.
Canon U.S.A Inc.	Coast Communications Co. Inc.
Canonical Group Ltd.	Cobalt Digital Inc.
Capgemini America Inc.	Cofense Inc.
Card Quest Inc.	Cogeco US Finance LLC
Cardett Associates Ltd.	Cognex Corp.
Carnegie Telephone Co.	Cognizant Technology Solutions Corp.
Carolina Communications Inc.	Cognizant Worldwide Ltd.
Carolina Time Equipment Co.	Collaborative Solutions LLC
Cascade Communications Co.	Comdesign Infrastructure Solutions Inc.
Cass Cable Television Inc.	Comm 1 Connects Inc.
Castle Cable TV	Commerce Technologies LLC
Catalina Broadband Solutions LLC	Commercial Electronics of Tulsa

Commscope Technologies LLC
Communication Services
Comporium Communications
Compuquip Technologies LLC
Computer Design & Integration LLC
Computer Products Corp.
Comsonics Inc.
Concentrix CVG Holding LLC
Connectwise LLC
Consolidated Communications Inc.
Consolidated Telcom
Constructor.io Corp.
Consumer Technology Association
Contemporary Staffing Solutions Inc.
Content Square SAS
Continental Resources Inc.
Continuity Logic LLC
Convergeone Inc.
Converting Technology
Conviva Inc.
Conxxus LLC
Coon Valley Telecommunications Inc.
Corealm LLC
Cornerstone Ondemand Inc.
Couchbase Inc.
Coupa Software Inc.
Cox Communications Inc.
Craw-Kan Telephone Coop Inc.
Crispin Corp.
Cross Technologies Inc.
Crowdstrike Inc.
Crown Castle USA Inc.
Crystal Broadband Networks
CSC Corporate Domains Inc.
Cuescript Inc.
Cumberland Cellular LLC
Cxtec
Cyber-Ark Software Inc.
D&P Cable Inc.
Dais Inc.
Daktel Com
Dale Electronics Corp.
Dalet Digital Media Systems USA Inc.
Darien Communications Inc.
Data Installers Inc.
Datadog Inc.

Datalogic USA Inc.
Datasheer LLC
Datasite LLC
Dataweave Inc.
Davies Enterprise LLC
Davis Communications Inc.
DBK Concepts Inc.
DBK Concepts LLC
Decisive Technology Corp.
Dekalb Telephone Co-Op Inc.
Delcambre Telephone Co. LLC
Delhi Telephone Co. Inc.
Delinea Inc.
Dell Marketing LP
Deloitte Consulting LLP
Demopolis CATV Co.
Dickey Rural Services
DigiCert Inc.
Digi-Key Corp.
Digisource LLC
Digital Base
Diverse Communications Inc.
Docker Inc.
Docomo Pacific Inc.
Dominion Voice & Data
Dove Tree Canyon Software Inc.
Doylestown Telephone Co.
DPA Microphones Inc.
Drainer Technologies Inc.
Dumont Telephone Co.
Dunkerton Telephone Cooperative
Durand Technology Services Corp.
DVL Group Inc.
Dynatrace LLC
E.L. Automation Inc.
Eaton Corp.
Eeg Enterprises Inc.
eGain Corp.
Ekata Inc.
Elasticsearch Inc.
Elberton Net Broadband TV
Electric Connection Inc., The
Electron Enterprises
Electronic Design & Development
Electronics Research Inc.
Element Logic US Inc.

Elk River TV Cable Co. Inc.
Elwood Staffing Services Inc.
eMaint Enterprises LLC
EMC Corp.
Emily Cooperative Telephone Co.
Enco Systems Inc.
Endeavor Technologies LLC
Englewood Electric Supply Co.
En-Touch Systems Inc.
Eptura Inc.
Equifax Inc.
Equinix Inc.
Equisolve Inc.
Etex Communications LP
Ethoca Ltd.
Etl Systems Inc.
EU Automation Inc.
Everbridge Inc.
Everest Technologies Inc.
Everfast Fiber Networks LLC
Evertz Microsystem Ltd.
Exclaimer Ltd.
F&A Data Systems Inc.
Falcon Broadband
Farmers Mutual Telephone Co., The
Farmers Telephone Co.
Farmers Telephone Cooperative Inc.
Fiber Instrument Sales Inc.
Figma Inc.
Firstlogic Solutions LLC
Fiscalnote Boards LLC
FlexSim Software Products Inc.
Foothills Rural Telephone
Forecast Consoles Inc.
Formagrid Inc.
Formstack Acquisition Co.
Fort Mojave Telecommunications Inc.
Fort Randall Cable Systems Inc.
Fortra LLC
Freedom Solutions Group LLC
Frontier Communications Corp.
Fujifilm North America Corp.
Future Media Concepts Inc.
Garden Valley Telephone Co.
Gardonville Cooperative Telephone
Gartner Inc.

Gator Networking Services Inc.
GBS Corp.
Generis Enterprise Technology Ltd.
Generis Knowledge Management Inc.
Genesys Cloud Services Inc.
Gibson Connect LLC
GitLab Inc.
Global Electronic Services Inc.
Globant LLC
GLW Broadband Inc.
Golden Belt Telephone Association Inc.
Golden West Cablevision Inc.
Gracenote Media Services LLC
Grafton Technologies Inc.
Grande Communications Networks LLC
Grass Valley USA LLC
Graybar Electric Co. Inc.
Great Plains Cable Inc.
Greatwave Communications
Green Hills Telephone Corp.
Greenfield Communications
Greenfly Inc.
Griswold Cooperative Telephone Co.
Groupeconnect LLC
Guadalupe Valley Communications Systems
Gurobi Optimization LLC
H&B Cable Service Inc.
Haefele TV Inc.
Halstad Telephone Co.
Hamilton Cobalt Inc.
Handsoncode Sp ZOO
Hardy Telecommunications Inc.
Hargray Catv Co. Inc.
Harmonic Inc.
Hart Cable Inc.
Hartelco Cedar Vision Inc.
Haverford Systems Inc.
Hawaiian Telcom Service Co. Inc.
Hawkeye Telephone Co.
HCI Systems Inc.
HCL America Inc.
Heart of Iowa Communications Cooperative
Hermitage Automation & Controls
Hewlett Packard Enterprise Co.
Hiawatha Broadband Communication Inc.
Hickory Telephone Co.

Hillard Electric
Hilltop Communications Inc.
HiredScore LLC
Hitachi Kokusai Electric Comark LLC
Holstonconnect LLC
Hooper Telephone Co.
Hope Communications LLC
Horizon Cable TV Inc.
Horry Telephone Coop Inc.
Hotwire Communications Ltd.
HP Inc.
Humanity.com LLC
Huntel Cablevision
Hyland Software Inc.
Hy-Tek Material Handling Inc.
Hy-Tek Material Handling LLC
IBM Corp.
Identisys Inc.
IFM Efector Inc.
IH Orbitel Inc.
Imagine Communications Corp.
Impact Tech Inc.
Industrial Battery & Charger Inc.
Infios US Inc.
Informatica Corp.
Info-Tech Research Group Inc.
Innovative Financial Technologies LLC
Integrated System Technologies Inc.
Intelligrated Systems LLC
Intellisurvey Inc.
Inter Mountain Cable Inc.
Inter-County Cable Co.
Interroll Corp.
Interroll Engineering West Inc.
Interstate Telecommunications Cooperative
Iris Group Holdings LLC
Iron Mountain Inc.
Iron River Co-Op TV
ITC Infotech (USA) Inc.
Itgain Inc.
Ivanti Inc.
Jackpine Engineering LLC
James Valley Telecommunications
Jetwave Wireless LLC
JM Test Systems LLC
Joe Powell Services Inc.

Johnson Controls Inc.
Johnson Controls Security Solutions
Judge Technical Services Inc.
Kahoot! AS
Kainos Worksmart Inc.
Kaplan Telephone Co. Inc.
Kasson & Mantorville Telephone Co.
Keelvar Systems Ltd.
Kendall Electric Inc.
Ketchikan, City of (AK)
Kliger-Weiss Infosystems Inc.
Knight Enterprises Inc.
Kraus Electronic Systems Inc.
La Motte Telephone Co.
La Porte City Telephone
La Porte City Telephone Co.
Laharpe Video & Data Service Co. Inc.
LakeNet LLC
Landauer Inc.
Latentview Analytics Corp.
Lawo Inc.
Learning Pool Inc.
Lehigh Valley Cooperative Telephone
Lemongrass Consulting (US) Inc.
Levine Blaszak Block & Boothby LLP
Lex Products LLC
LexisNexis Risk Solutions Fl Inc.
LexisNexis Risk Solutions Inc.
LG Electronics Inc.
Liferay Inc.
Lincolnvillle Communications Inc.
Local Internet Service Co.
Logicbroker Inc.
Loqate Inc.
Lost Nation Elwood Telephone Co.
Lus Communications System
M2X Communications
Madison County Cable Inc.
Magnet Forensics LLC
Magnet Forensics USA Inc.
Mailosaur Ltd.
Mainboard LLC
Management Data Systems International
Mandiant Inc.
Manhattan Associates Inc.
Manti Tele Communications Co.

Mapsyst Inc.
Markmonitor Inc.
Marne & Elk Horn Telephone Co.
Martelle Communications Co-Op
Mashell Telecom Inc.
Maverick Digital Inc.
Mavro Imaging
Maxon Computer Inc.
McCreary, William, Jr.
McKinley, John M.
Mechanicsville Cablevision
Medallia Inc.
Mediacom Communications Corp.
Mediapolis Cablevision Co.
Mega Hertz Sales Co. LLP
Melrose Telephone Co.
Mentimeter AB
Metropolitan Communications Inc.
MH Telecom LLC
Micro Focus (US) Inc.
Micro Focus LLC
Micro Strategies Inc.
Micronetixx Technologies LLC
Microsoft Corp.
Microsoft Online Inc.
Microstrategy Service Corp.
Mid Rivers Communications
Mid-Atlantic Office Technologies Inc.
Midcontinent Communications
Mid-Hudson Cablevision Inc.
Midstate Communications Inc.
Midwest Video Solutions LLC
Milford Communications LLC
Millennium Telecom
Minburn Cablevision Inc.
Mividi Media Systems Inc.
MK Systems USA Inc.
Mobile Communications America Inc.
Moncre Telephone Cooperative Inc.
Monoprice Inc.
Monotype Imaging Inc.
Montana Opticom LLC
Montana Sky West LLC
Moody's Analytics Inc.
Mountain State Software Solutions LLC
Mountain Telephone

Mountain Zone TV Systems Inc.
Mouser Electronics
MTC Cable
Mtco Communications Inc.
Mulberry Telephone Co. Inc.
Mybundle.Tv Inc.
Nac Ram Inc.
Narvar Inc.
National Rural Telecommunications
Cooperative
Navex Global Inc.
NCC Group (Americas) Inc.
Nebraska Central Telecom Inc.
Nedgraphics Inc.
Nelson County Cablevision Corp.
Nemetschek Vectorworks
Neo4J Inc.
Netapp Inc.
Netcore Cloud Inc.
Netsync Internet Services Corp.
Network Communications Of Northwest
Neustar Inc.
Neustar Information Services Inc.
New Knoxville Telephone Co.
New Line Media Communications LLC
New Skies Satellites BV
New Windsor Cable Television Inc.
Newark Element 14
Newcastle Systems Inc.
Nex-Tech LLC
NFB Consulting LLC
Nfinitylink Communications Inc.
Nittany Media Inc.
Nortex Communications
North Central Communications Inc.
North Penn Telephone Co.
North State Communications LLC
Northeast Iowa Telephone Co.
Northeast Telephone Co. LLC
Northland Communications Corp.
Northland Communications Inc.
Northwest Communications Coop
Northwest Fiber LLC
Novatech Inc.
NSD Co. Ltd.
NTS Communications LLC

Nuvera Communications Inc.
 Obor Digital LLC
 Oklahoma Fiber LLC
 Okta Inc.
 Olin Telephone Co. Inc.
 One Diversified LLC
 Oneida Cablevision Inc.
 Open Text Inc.
 Opsec Security Group Inc.
 Oracle America Inc.
 Orbitel Communications LLC
 Oregon Farmers Mutual Telephone Co. Inc.
 Origami Risk LLC
 Orion Cable Systems Inc.
 Otelco Inc.
 Otelco Telecommunications LLC
 Otter Com Inc.
 Oxalis Solution LLC
 Ozarksgo LLC
 Ozona Cable & Broadband
 Palmetto Rural Telephone Cooperative
 Palo Cooperative Telephone Association
 Panora Communications Cooperative
 Paradox Inc.
 Park Place Technologies LLC
 Particular Software Inc.
 Patch My PC LLC
 Patriot Cable System LLC
 Paul Bunyan Telephone Cooperative
 PBS Software Americas Inc.
 Pembroke Telephone Co. Inc.
 Pend Oreille Telephone Co.
 Peoples Telecom
 Peopleshare LLC
 Perforce Software Inc.
 Phenom People Inc.
 Phoenix Electric NY LLC
 Phonoscope Inc.
 Pickaxe Foundry LLC
 Piedmont Communications Services Inc.
 Pine Island Telephone Co.
 Pineland Telephone Cooperative Inc.
 Ping Castle SAS
 Ping Identity Corp.
 Pinnacle Structured Cabling Inc.
 Pinpoint Communications Inc.

Pipelinefx LLC
 Pivit Global Inc.
 Plant Tiftnet Inc.
 Pliant Technologies LLC
 Pluralsight LLC
 Point Broadband of Opelika LLC
 Precisely Software Inc.
 Premier Communications Inc.
 Progress Software Corp.
 Progressive Rural Telephone
 Project Mutual Telephone Inc.
 Protiviti Inc.
 Provincial Cable & Data
 PSI Peripheral Solutions Inc.
 PT Mindreach Consulting
 PT Pippeline Technologies Indonesia
 PTC Inc.
 Pubnub Inc.
 Puerto Rico Telephone Co. Inc.
 Purple Communications Inc.
 PVT Networks
 Qliktech Inc.
 Quadient CXM USA Inc.
 Quadient Inc.
 Qualibar Inc.
 Quality Technology Services Holding
 Qualtrics LLC
 Qualys Inc.
 Quantronix
 Quetech Ltd.
 Quicklink Video Distribution
 Quintiq Inc.
 QXC Communications Inc.
 Radio One Inc.
 Ramtronix LLC
 Randstad North America Inc.
 Rapid7 LLC
 Razor Technology LLC
 RC Technologies
 RCN Telecom Services Inc.
 Readlyn Telephone Co.
 Reaktor Inc.
 Realtime Results LLC
 Real-Time Software Engineering Ltd.
 RealtimeBoard Inc.
 Red River Rural Telephone Association

Relativity Holdco LLC
Relx Inc.
Renaps Technology Canada Inc.
Reservation Telephone Cooperative
Restech Services LLC
Rh-Isac, Retail & Hospitality Isac
Richland-Grant Telephone
Ricoh USA Inc.
Riedel Communications Inc.
Rimini Street Inc.
Rio Virgin Telephone Co. Inc.
Riskonnect Inc.
Ritter Cable
Rizing LLC
Rms Omega Technologies Group Inc.
Roadmunk Inc.
Robert Half Technology
Ross Video Inc.
Ross Video Ltd.
Route 66 Broadband LLC
RS Americas Inc.
RS Fiber
RSA Security LLC
RTC Communications Corp.
RTEC Communications Inc.
RTS Solutionz Inc.
Runestone Telephone Association
R-Zero Systems Inc.
S.W.I.F.T Pan Americas Inc.
SAC County Mutual Telephone Co.
Safe Securities Inc.
Sage Integration Holdings LLC
SAI Global Compliance Inc.
Sailpoint Technologies Inc.
Salesforce.com Inc.
Salish Networks Inc.
Samsung Electronics America Inc.
San Bruno Municipal Cable TV Inc.
Sand Creek Telephone Co.
Santel Communications Corp.
SAP Industries Inc.
SAS Institute Inc.
Sauce Labs Inc.
ScaleOut Software Inc.
Schaller Telephone Co.
SCI Cable Systems

Scott Telecom & Electronics Inc.
Scranton Telephone Co.
Screencloud Inc.
Sencore Inc.
Sennheiser Electronic Corp.
Serrala US Inc.
Service Area 5 Cable LLC
Service Electric Cablevision Inc.
ServiceNow Inc.
Shadow-Soft LLC
Shaped.Ai Inc.
Shenandoah Telecommunication Co.
Shopify Inc.
Siemens
Signiant Inc.
Skillsoft Ireland Ltd.
Skitter Cable Tv Inc.
Skyline Communications Inc.
Skyline Telephone Membership Corp.
Slic Network Solutions Inc.
Smartsheet Inc.
SMX LLC
SNS Management LP
Socket Telecom LLC
Sony Electronics Inc.
Soti Inc.
South Central Telecom
South Slope Coop Telephone Co.
Southern Plains Cable
Southwest Michigan Communication Inc.
Space Connections Inc.
Specialized Technical Products LLC
Spillway Cablevision Inc.
Spinnaker Support LLC
Spring City Cable TV Inc.
Spring Grove Communications
Springcom Inc.
Springville Cooperative Telephone
Spycloud Inc.
Staffmark Investment LLC
Sterling Info Systems Inc.
Sterling Mobile Services Inc.
Stonebranch Inc.
Stowe Cable Systems
Strangebee SAS
Strategic Technologies Inc.

Stratify Inc.
Stratus Technologies Ireland Ltd.
Summit Broadband Inc.
Summit Digital Inc.
Surry Telecommunications
Suse LLC
SVE Connect LLC
Sweetwater Sound Inc.
Swiftline Technology Corp.
Symbol Technologies LLC
T.R.L. Systems Inc.
Tapwage Inc.
TCL Research America Inc.
TDS Broadband Service LLC
Tealium Inc.
Tech Com Inc.
Tech King Operations LLC
Tech Mahindra Ltd.
Tech-Arrow AS
Techni-Lux
Tekstar Cable
Telapex Inc.
Telestream Holdings Corp.
Telestream Inc.
Tel-Star Communications Inc.
Testequity LLC
Tester, David Richard
Theo Technologies NV
Three River Telecommunications
Tikilive Inc.
Time/System USA Inc.
Tito Creative
Tivo Platform Technologies LLC
Toner Cable Equipment Inc.
Tongue River Communications
Tower Products Inc.
Town & Country Technologies
Trans Union LLC
Trans-Video Inc.
Trend Micro Inc.
Tri County Telephone Association Inc.
Triangle Communications Inc.
Tricentis Americas Inc.
Tri-Co Technologies LLC
Tri-Country Communications
Tri-County Communications

Tri-M Group LLC, The
Trl Systems Inc.
Troy Cablevision
True Fit Corp. Inc.
Trustarc Inc.
Trustpair USA Inc.
Trustpoint International LLC
Truvista Communications Inc.
Tsfactory LLC
TSI Inc.
TVC Inc.
Tveyes Inc.
Twilio Inc.
Twin Lakes Communications Inc.
Twin Valley Communications Inc.
Ubta-Ubet Communications Inc.
UKG Kronos Systems LLC
Unily Inc.
Union Information Systems LLC
Union Springs Telephone Co. Inc.
United Laser
United Telephone Co.
United Teleports Inc.
Upland Software Inc.
US Automation Controls LLC
User Testing Inc.
Usertesting Technologies Inc.
Validity Inc.
Valley Communications Coop Association
Inc.
Valparaiso Communication System Inc.
Valu-Net LLC
Venafi Inc.
Vendorful Holdings LLC
Vendorful Inc.
Veracity Networks
Veridian Information Solutions LLC
Verint Americas Inc.
Verizon Business Network Services Inc.
Verneau Networks Inc.
Vernon Communications Cooperative
Vertex Inc.
Vidcad LLC
Videoport IPTV LLC
Vidovation Corp.
Vincennes Electronics Inc.

Visual Edge It Inc.
Vitec Production Solutions Inc.
Vizio Services LLC
Vizrt Inc.
VMWare Inc.
Volunteer Wireless Inc.
Vorro Inc.
V-Soft Communications LLC
Vubiquity Inc.
Vyve Broadband J LLC
Vyve Broadband LLC
Wabash Independent Networks Inc.
Wabash Mutual Telephone Co.
Waldron Communication Co.
Wall Street Technology Corp.
Walnut Telephone Co.
Wamego Telecommunications Co. Inc.
Wave Central LLC
Wave Division Holdings LLC
Wavestone US Inc.
WBNS TV Inc.
Weber Marking Systems Inc.
Webmayhem Inc.
Webtms
Wesley Pratt
West Carolina Rural Telephone Cooperative
West Central Telephone Association
West Iowa Telephone Co.
West Networks LLC

Western Montana Community Telephone Inc.
Westpanet Inc.
Westphalia Broadband Inc.
Wheatstone Corp.
White Cloud Communications US LLC
Wilkes Communications Inc.
Windomnet
Winnebago Coop Telephone Association
Wire Tele-View Corp.
Wolters Kluwer Elm Solutions
Workday Inc.
Workforce Software LLC
Wowza Media Systems LLC
WP Engine Inc.
WT Services Inc.
WTC Communications Inc.
Wurl Inc.
Wyoming Mutual Telephone Co.
Xerox Corp.
Xit Telecommunication
Xtivia Inc.
Xytech Systems Corp.
Yondoo Broadband LLC
Zebra Technologies International LLC
Zeus Jointco Holdco LLC
Zito Media
Zixi LLC

SCHEDULE 1(g)
Debtors' Bankruptcy Professionals

Alixpartners LLP
Evercore Inc.
Gray Reed
Holtz, Slavett, Drabkin & Warner
Joele Frank, Wilkinson Brimmer Katcher LLC
Katten Muchin Rosenman LLP
Kobre & Kim LLP
Milbank LLP
Seward & Kissel LLP

SCHEDULE 1(h)

Insurance Providers

AIG	Illinois Union Insurance Co.
AIG Europe Ltd.	Incline Casualty Co.
AIG Specialty Insurance Co.	Indian Harbor Insurance Co.
Alliant Insurance	Intact Insurance Speciality Solutions
Allianz Versicherungs-AG	Liberty Specialty Markets
Ambridge (London)	Liberty Surplus Insurance Corp.
ANV Global Service Inc.	Lloyd's of London
Arch Reinsurance	Mission Underwriting Managers
Ascot Insurance Co.	Mosaic Americas Insurance Services LLC
ASQ Underwriting	National Fire & Marine Insurance Co.
Awac	Nationwide
AXA XL	North American Capacity Insurance Co.
Axis	Old Republic Insurance Co.
Balance Partners LLC	Pingan
Berkshire Hathaway	QBE Specialty Insurance Co.
Bluechip Underwriting Services LLC	R+V Allgemeine Versicherung AG
Canopus	Republic-Vanguard Insurance Co.
CFC Underwriting Ltd.	RP Underwriting Inc.
Chubb Ltd.	Ryan Transactional Risk
Colony Insurance Co.	Samsung Fire & Marine
Columbia Casualty	Sands Point Risk Agency LLC
Condor Allgemeine Versicherungs AG	Scottsdale Insurance Co.
Covington Specialty	Signal Iduna Krankenversicherung AG
Distinguisd Programs Insurance Brokerage LLC	Sompo Japan
Dual Commercial LLC	Starr Insurance
Ergo Versicherung AG	Swiss RE
Ethos Specialty Insurance Services LP	Vale Insurance Partners
Euclid Transactional LLC	Westfield Insurance Co.
Everest Indemnity Insurance Co.	XL Specialty
Expeditors Cargo Insurance	Zurich
Falcon	Zurich American Insurance Co. of Illinois
Freedom Specialty	Zurich International (Deutschland) VAG
Fusion Specialty Americas Insurance Services LLC	
Generali Tu SA	
Great American E&S Insurance Co.	
Hastings Tax Underwriters	
HDI Global	
HDI Global Specialty SE	
HIG (London)	
Icen Risk Ltd.	
Ignite Specialty Risk	

SCHEDULE 1(i)

Landlords

100 Domain Drive EI LLC 1001 Lincoln LLC 12684 Corp. 1450 Broadway LLC 240 SP LLC 660 S. Main Qozb LLC Acme Partners LLC Aldi GmbH & Co. KG Alingis Grundbesitz VII GmbH American Tower Asset Sub LLC American Towers LLC Amreit Preston Royal LP Amreit Preston Royal Nec LP Arboretum Mall LLC ATC Watertown LLC Avila Corner LLC B&B Cash Grocery Stores Inc. Ballard Designs Inc. Bethlehem Commerce Center LLC Birchwood Retail Properties Ltd. Birchwood Warrington Ltd. Blanding Partners LLC Boa Building LLC Brixmor King's Market LLC Buffalo-Marine Associates Cedros Venture Fund I LLC Centre Manhasset LLC Chasan LLC Chattahoochee Works LLC China Life Insurance Co. Limited Shenzhen Branch Citadel Broadcasting Corp. Clearfork Retail Venture LLC Coleman Partners Columbia Village District LLC Corner Deal Title Holder LP CPI Phipps LLC CR Mount Pleasant LLC Cumulus Broadcasting LLC DDR Carolina Pavilion LP Dixie Associates DP Family Investments LLC	Dugan Realty LLC Ebp A Spółka Z Ograniczoną Odpowiedzialnością Exeter 13423-13473 Santa Ana (2024) LLC Frankfort Depot LLC Geodis CI Italia SpA Granddad LLC Granite (8754 Trade Port) LLC Granite (Park North 2) LLC Hancock Reit Commerce Way Hardwick Master Tenant LLC Hines Global Reit 4875 Town Center LLC Holcomb 400 Improvements LLC IDR Sonstige Gewerbeimmobilien Drei GmbH & Co. KG KHQ Inc. King of Prussia Associates King's Market LLC Legacy Place Properties LLC Lincoln Investors LP Markus Gerold Wohn- Und Gewerbebau GmbH Midtown Tampa Retail LLC Midvest Sp. Z.O.O. Sp. K Multimedia KSDK LLC Natick Mall LLC New Street Deal LLC, The Oakbrook Anchor Acquisition II LLC Park North LLC Pinnacle Towers LLC Q Ge Lux Propco 1 SARL Q Owner Pa001 LLC Q Owner Scva001 LLC Q Owner Tn001 LLC Q Uk Lux Propco 1 SARL QVC Property Management GmbH Real Sub LLC Ross, Hern Gunter Royal Bank of Scotland plc Shanghai Heng Cheng Real Estate Development Co. Ltd. South Park Mall LP
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Third Street Associates LLC
Tinker Top LLC
Tribune Broadcasting Norfolk LLC
TTW LLC
Tysons Corner Holdings LLC
Vertical Bridge CC FM LLC
Vineyard Industrial II LLC
W/C Lakin IB VIII LLC
Waynestone Group LLC
Weingarten Realty Investors
WPC SW Industrial #1 LLC

SCHEDULE 1(j)
Lenders' Bankruptcy Professionals

Akin Gump Strauss Hauer & Feld LLP
Centerview Partners LLC
Davis Polk & Wardwell LLP
Lazard Inc.
PJT Partners Inc.
Simpson Thacher & Bartlett LLP

SCHEDULE 1(k)
Letter of Credit Issuers and Beneficiaries

71 5th Avenue Tenant LLC
All Season Power LLC
Bethlehem Commerce
Bissell International Trading
Charles Komar & Sons Inc.
CIT Group, The
CMA CGM
D&H Distributing Co.
DeLonghi
Epoca International
Evelyn & Bobbie
Gibson Overseas Inc.
GP Corrugated LLC
HS Homeworx LLC
HSBC
Hulken Inc.
JTB Products LLC
Lagom Kitchen Co.
Liberty Mutal Insurance Co.
Liveshop Ventures LLC
L'Oreal USA
Marcus & Krane LLC
Milberg Factors Inc.
National Mutual Insurance Co.
New Times
O5 MD LLC
Peco Energy Co.
Pinterest Inc.
Rosenthal & Rosenthal Inc.
Safety National
SharkNinja Inc.
Siena Lending Group LLC
Southern California Edison Co.
Spring Footwear Corp.
Tik Tok
Travelers Casualty & Surety
York Factors LLC

SCHEDULE 1(l)
Litigation Counterparties

Amin, Shabana
Baxter, Bailey & Associates Inc.
Belin, Kyle
Boehler, Barbara
Camden Grove LLC
Caringella, Frank
Charles, Dianne
Cordova, Martha Beatriz
Diaz, Natalie
Gandolfo, Luigi
Gelsinger, Dona
Goldsmith, Voyice
Greaves, Rashad
Greben, Melanie
Green, Camille
Grooms, Teresa
Jones, Patrick
Klauber Brothers
Lascale, Deborah
Lascale, Madelyn
Lobello, Theresa
Luis, Avila Rodriguez
Manse, Robert M.
Maxie, Leslie
Mcgonigle, Andrew James
Michael Quinn, Michael
Michelle, Echols
Moore, Theresa
Ningbo Futai Electric Ltd.
Noriega, Louis
Pryor, Robert L.
Ramtahal, Horace
Redifer, Shannon
Richardson, Leslie
Richey, Helen
Robinson, Maria
Rothy's Inc.
Scott, Anna Newton
Speed, Brandie
Stony Battery Road Property Owner LLC
Sud, Ankit
Tellis, Darlesha

United States, Government of the,
Department of Justice
Woodall, Eugene (Ricky)

SCHEDULE 1(m)
Ordinary Course Professionals

Alvarez & Marsal Holdings LLC
Andersen Tax Holdings LLC
Andersen Tax LLC
Baker Tilly Virchow Krause LLP
Deloitte Tax LLP
Littler Mendelson PC
Net Profit Inc.
Ryan LLC
Willis Towers Watson US LLC
Workiva Inc.

SCHEDULE 1(n)

Surety Bond Holders

Alabama, State of, Attorney General

Bristol Tennessee Essential Services

Massachusetts, Commonwealth of

Nationwide Mutual Insurance Co.

Pennsylvania, Commonwealth of, Public Utilities Commission

Travelers Casualty & Surety Co. of America

United States, Government of the, Department of Homeland Security, U.S. Customs & Border Protection

SCHEDULE 1(o)

Taxing, Governmental, and Regulatory Authorities

Alabama, State of, Department of Revenue
 Alaska, State of, Department of Revenue
 Alaska, State of, Remote Seller Sales Tax Commission
 Arizona, State of, Department of Revenue
 Arkansas, State of, Department of Finance & Administration
 Atlanta, City of (GA)
 Bay Minette, City fo (AL)
 Bethlehem, City of (PA)
 Birmingham, City of (AL), Avenue Tax Remittance Department
 Birmingham, City of (AL), Tax & License Division
 Cabell, County of (WV), Sheriff/Treasurer
 Caddo, Parish of (LA), Sheriff's Office
 California, State of, Board of Equalization
 California, State of, Department of Tax & Fee Administration
 California, State of, Franchise Tax Board
 Castle Rock, Town of (CO)
 Chesapeake, City of (MD)
 Chesapeake, City of (MD), Treasurer
 Chester, County of (PA), Treasurer
 Cobb, County of (GA), Tax Commissioner
 Colorado, State of, Department of Revenue
 Columbia, District of, Office of Tax & Revenue
 Columbus, City of (OH), City Treasurer
 Connecticut, State of, Department of Revenue Services
 Cullman, County of (AL)
 Dallas, County of (TX), Tax Office
 Davidson, County of (TN)
 Dekalb, County of (GA), Tax Commissioner
 Delaware, Commonwealth of, Department of Labor
 Delaware, Commonwealth of, Division of Revenue
 Donnelly, City of (ID)
 Driggs, City of (ID)
 Duval, County of (FL), Tax Collector

Edgecombe, County of (NC), Tax Collector
 Edwardsville, Town of (AL)
 Fairfield, City of (OH). Income Tax
 Florence, County of (SC), Treasurer
 Florida, State of, Department of Revenue
 Fontana, City of (CA)
 Franconia, Town of (NH)
 Fulton, County of (GA)
 Fund for The School District of Philadelphia, The
 Georgia, State of, Department of Revenue
 Greenville, City of (SC)
 Gwinnett, County of (GA)
 Hartford, City of (CO), Department of Revenue Services
 Hawaii, State of, Department of Taxation
 Hillsborough, County of (FL), Tax Collector
 Houston, City of (GA), Tax Assessor-Collector
 Hueytown, City of (AL), City Clerk, Revenue Department
 Idaho, State of, Tax Commission
 Illinois, State of, Department of Revenue
 Indiana, State of, Department of Revenue
 Iowa, State of, Department of Revenue
 Jackson, City of (MS)
 Jackson, County of (MO), Tax Collector
 Jefferson, City of (MO), Taxation Division
 Jefferson, County of (AL)
 Jefferson, County of (AL), Tax Administration
 Jefferson, County of (KY), Sheriff's Office
 Johnson, City of (TN), Chamber of Commerce
 Johnson, County of (TX), Tax Assessor-Collector
 Kansas, City of (KS), Department of Revenue
 Kentucky, Commonwealth of, Department of Revenue
 Ketchum, City of (ID)
 Knox, County of (TN), Trustee

Knoxville, City of (TN)
 Lebanon, City of (OH), Income Tax
 Department
 Little Rock, City of (AR)
 Louisiana, State of, Department of Revenue
 Louisiana, State of, Sales & Use Tax
 Commission For Remote Sellers
 Lower Merion, Township of (PA), Treasurer
 Madison, County of (AL)
 Maine, State of, Revenue Services
 Maryland, State of, Comptroller
 Massachusetts, Commonwealth of,
 Department of Revenue
 Mattress Recycling Council (Virginia)
 McCall, City of (ID)
 Mecklenburg, County of (NC)
 Michigan, State of, Department of Treasury
 Millan, Nancy C., Tax Collector
 Minnesota, State of, Department of Revenue
 Mississippi, State of, Department of Revenue
 Missouri, State of, Department of Revenue
 Monroe, City of (LA)
 Montana, State of, Department of Revenue
 Montgomery, City of (AL), License &
 Revenue Division
 Mountain Brook, City of (AL)
 Muscle Shoals, City of (AL)
 Natick, Town of (MA)
 Nebraska, State of, Department of Revenue
 Nevada, State of, Department of Taxation
 New Hampshire, State of, Department of
 Revenue Administration
 New Hampshire, State of, Division of
 Emergency Services & Communications
 New Jersey, State of, Department of Labor
 New Jersey, State of, Division of Taxation
 New Mexico, State of, Taxation & Revenue
 Department
 New Orleans, City of (LA)
 New York, City of (NY), Department of
 Finance
 New York, State of, Department of State
 New York, State of, Department of Taxation
 & Finance
 North Carolina, State of, Department of
 Labor

North Carolina, State of, Department of
 Labor, Osha
 North Carolina, State of, Department of
 Revenue
 North Dakota, State of, Office of State Tax
 Commissioner
 Ohio, State of, Attorney General
 Ohio, State of, Department of Commerce
 Ohio, State of, Department of Taxation
 Oklahoma, State of, Tax Commission
 Oklahoma, State of, Treasurer
 Oregon, State of, Department of Revenue
 Pasco, County of (FL), Tax Collector
 Pell City, City of (AL)
 Pennsylvania, Commonwealth of
 Pennsylvania, Commonwealth of,
 Department of Revenue
 Pennsylvania, Commonwealth of, Hazardous
 Material
 Philadelphia, City of (PA), Department of
 Revenue
 Piedmont, City of (AL)
 Pinellas, County of (FL), Tax Collector
 Puerto Rico, Territory of, Department of
 Finance
 Rhode Island, State of, Division of Taxation
 Riggins, City of (ID)
 Roanoke, City of (VA), Treasurer
 Roswell, City of (GA)
 Sacramento, City of (CA), Franchise Tax
 Board
 San Bernardino, County of (CA), Treasurer
 San Francisco, City of (CA), Office of The
 Treasurer & Tax Collector
 San Francisco, City of (CA), Tax Collector
 Seattle, City of (WA)
 Shreveport, City of (LA)
 South Carolina, State of, Department of
 Health & Environmental Control
 South Carolina, State of, Department of
 Revenue
 South Dakota, State of, Department of
 Revenue
 Spokane, County of (WA), Treasurer
 Springfield, Township of (OH)

St. Louis, City of (MO), Collector of
Revenue
St. Matthews, City of (KY)
St. Petersburg, City of (FL)
Stanley, City of (ID)
Suffolk, City of (VA), Treasurer
Sullivan, County of (TN), Trustee
Sun Valley, City of (ID)
Suwanee, City of (GA)
Tacoma, City of (WA), Tax & License
Division
Tarrant, County of (TX)
Tennessee, State of, Department of
Environment
Tennessee, State of, Department of Revenue
Texas, State of, Comptroller of Public
Accounts
Toledo, City of (OH)
Travis, County of (TX)
Tulare, County of (CA), Tax Collector
Tulsa, County of (OK), Treasurer
United States, Government of the, Customs
& Border Protection
United States, Government of the, Food &
Drug Administration
United States, Government of the, Internal
Revenue Service
Upper Merion, Township of (PA)
Utah, State of, Tax Commission
Vermont, State of, Department of Taxes
Victor, City of (ID)
Virginia, Commonwealth of, Department of
Taxation
Wake, County of (NC), Revenue Department
Washington, County of (TN), Trustee
Washington, State of, Department of Labor
& Industries
Washington, State of, Department of
Revenue
Washington, State of, Department of
Revenue, Business Licensing Service
Weaver, City of (AL)
West Goshen, Township of (PA)
West Palm Beach, County of (FL), Collector
West Virginia, State of, Tax Division
Williams, Ronald H., Treasurer

Wisconsin, State of, Department of Revenue
Wyoming, State of, Department of Revenue
Zerkle, C.N., Jr., Sheriff

SCHEDULE 1(p)
Top 30 Unsecured Creditors

Accenture International Ltd.
Agoura Health Products
Beekman 1802
Blackstone International Ltd.
C&J Clark America Inc.
CleanBoss Inc.
Corky's Ribs & BBQ
Desert Rose Trading Ltd. Co.
Diane Gilman Jeans
Easy Way Leisure Corp.
Ebates Performance Marketing Inc.
EcoFlow Technology Inc.
First Commemorative Mint Inc.
Hesung Innovation Corp.
IHKWIP LLC
Impact Tech Inc.
JCL Design LLC
John Hardy USA Inc.
Meta Platforms Inc.
Microsoft Corp.
New Age Electronics, a Division of Synnex Corp.
NYDJ Apparel LLC
Orient International (Holding) Co. Ltd.
Procaps Laboratories Inc.
Rastelli Brothers Inc.
Roberta's Inc.
Skechers USA Inc.
United Parcel Service
Waco Shoe Co. LLC
Wen By Chaz Dean

SCHEDULE 1(q)

U.S. Trustee Personnel, Judges, and Court Contacts for The Southern District of Texas (and Key Staff Members)

Barcomb, Alicia
Caluza, Alethea
Castro, Ana
Chavez, Jeannie
Chilton, Samantha
Conrad, Tracey
Duran, Hector
Epstein, Kevin M.
Gaona, Mayra
Garza, Vianey
Gerhard, Ivette
Holden, Shannon
House, Akeita
Isgur, Marvin
Jackson, Aaron
Jimenez, Andrew
Krishnan, Rajalakshmi
Laws, Tyler
Lila, Yesenia
Lopez, Christopher M.
Motton, Linda
Nguyen, Ha
Norman, Jeffrey P.
Otto, Glenn
Pérez, Alfredo R.
Rivera, Yasmine
Rodriguez, Eduardo V.
Ruff, Jayson B.
Saldana, Rosario
Sall, Millie Aponte
Samko-Yu, Alina
Simmons, Christy
Smith, Gwen
Thomas, Aubrey
Thomas-Anderson, Sierra
Travis, Christopher R.
Whitworth, Jana
Wright, Gary

SCHEDULE 1(r)

Utility Providers

ADT LLC	Enbridge Gas North Carolina
Altafiber (Cincinnati Bell)	Engie Insight Services Inc.
Ameren Illinois	Envirolight & Disposal Inc.
American Electric Power Co. Inc.	Evergy Kansas Central
Amerigas Propane LP	Evergy KS
Appalachian Power	Eversource Energy
Aqua Pennsylvania Inc.	Firstlight Fiber
Arizona Public Service Co.	Florence, City of (SC)
AT&T	Florida Power & Light
AT&T Corp.	Frontier California Inc.
AT&T Mobility	Frontier Florida LLC
Atmos Energy Corp.	Gas South LLC
Austin, City of (TX), Utilities	Georgia Power
Back to Earth Compost Crew LLC	Globecomm Network Services Corp.
Blue Marble Recycling	Goodman's Septic Tank Service
Brevard Wireless Inc.	Goodyear, City of (AZ)
Bright House Networks	Granite Telecommunications LLC
Bristol, City of (TN)	Greeneville Oil & Petroleum Inc.
Bucks Run Oil LLC	Greenville, City of (SC), Water
Butler, County of (OH), Water	Hampton Roads Sanitation District
Casella Waste Management Inc.	Hop Energy LLC
Charter Communications Holding LLC	Houston, City of (TX)
CHI Alarms Inc.	Ice Recycling LLC
China Telecom (Americas) Corp.	Integrity Recycling & Waste Solutions
Cogent Communications Inc.	JEA
Colonial Energy Inc.	Johnson, City of (TN), Utility System
Columbia Gas of Ohio	Keen Promotions LLC
Columbus Water & Power	Largo, City of (FL)
Comcast Cable	Level 3 Communications LLC
Comcast Corp.	Louisville Gas & Electric Co. (LG&E)
Commonwealth Edison Co.	Louisville Water Co.
Connect Parent Corp.	Marion Environmental Inc.
Crossroads Fuel Service Inc.	McMullen Oil Co. Inc.
Daughtridge Enterprises Inc.	MidAmerican Energy Co.
DependaBill Solutions LLC	Monroe, City of
Dependable Disposal of the Carolinas	Mount Pleasant Waterworks
Dilmar Oil Co. Inc.	Nashville Electric Service
DirecTV	National Grid
Dominion Energy South Carolina	National Waste LP
Dominion VA/NC Power	New Horizon Communications Corp.
Duke Energy Corp.	Ontario, City of (CA)
Dynamic Recycling LLC	Owen Security Solutions

Pee Dee Electric Cooperative
Phoenix, City of (AZ)
Piedmont Natural Gas
PPL Electric Utilities
PSEG Long Island
Raleigh, City of (NC)
Recycle America Holdings Inc.
Reliant Energy
Republic Services
RMI LLC
Roberts Communications Network LLC
Salt River Project
Sawnee Electric Member Corp.
Scana Energy Marketing Inc.
SES World Skies
Shi International Corp.
Shredit USA
Sims Recycling Solutions Inc.
Southern California Gas
Spectrum Business
Stericycle Inc.
Supreme Petroleum Inc.
Tampa Electric Co.
Teco Peoples Gas
Texas Gas Service
Time Warner Cable LLC
T-Mobile
TXU Energy
Tyco Fire & Security US
UGI Utilities Inc.
Universal Environmental Services LLC
Velaspan Inc.
Veolia ES Technical Solutions LLC
Veolia North America Inc.
Verizon Communications Inc.
Verizon Wireless Services LLC
Vice, Arnold L.
Virginia Natural Gas
W.H. Bristow Inc.
Waste Harmonics Keter
Waste Management
Waste Pro
West Palm Beach, City of (FL)
Wired or Wireless Inc.
Wisyscom Inc.
Withlacoochee River Electric Cooperative

WM Lamptracker Inc.

SCHEDULE 1(s)

Vendors

247 International	Charles Komar Sons
Accela Worldwide Logistics	Chengda International
Affordable Luxury Group	Cheryl & Co.
Affy Tapple LLC	Cheung Ho International Enterprise
Ait Worldwide Logistic	Chips Repair Towing Service
Alliance Sports Group LP	Cigna Corp.
Almo Corp.	Circle Logistics
Alpan Lighting Products	Clearview Productions
Amazon	CMA CGM CMA CGM America
American Express Merchant Services	CNO Financial Group Inc.
Anderson Seafoods Inc.	Cokem International
AS Beauty Group	Collection XIIX Ltd.
Barefoot Dreams	Collectors Alliance Inc.
BE Courier Service	Cookware USA, The
Beauty Biosciences LLC	Cottage Hill Nursery
Beauty Spy, The	Coyote Logistics
Benefit Cosmetics LLC	Creative Circle Philadelphia
Berkshire Blanket Home	Creative Sportswear Group
Bethlehem Distribution Centers	CSA Beauty Product
Bethlehem Lights LLC	Db Marketing With Ingenuity
Big G Express Inc.	Deale International
Birkenstock	DH Distributing
Bissell Homecare	Digital Gadgets
Blue Cross Blue Shield Association	Discover Global Network
BM2 Freight Services	Dish Network
Bose Corporation	Dolce Vita Intimates
Broadridge Financial Solutions	Dooney Bourke
Budget Hearing Aids	Dream Lounge, The
C Wright Trucking	Dyson
C.H. Robinson	E Mishan Sons
C.H. Robinson International	East West Basics (HK)
Caleres	Echelon Fitness Multimedia
California Innovations Inc.	Efl Container Lines LLC
Calista Tools LLC	EGL
Campanelli Products	Elemis USA
Candoris Technologies LLC	Elite Group International NY
Cargo Transporters	Emg East
Carole Hochman Design Group Inc.	European Beauty Product District
CC International	EV Rider
Central Transport	Everhart Transportation
Century Distribution Systems	Fairfield Gourmet Food
Ceva Freight	Faith Logistics

Family Farms	Knight Transportation Services Inc.
Federal Express	Komar Intimates
First Aid Beauty	Komar Layering
Fitness Cubed	Korres USA
FMF Rentals	Kuhn Rikon
Food Fight	Lanco Apparel
Fox Transportation	Lancome Luxury Products
Galaxy US Opco Inc.	Landies Candies
Galleon Technology	Lawrence Transportation System
GCC Aesthetics	La-Z-Boy
GCI Outdoor	Le Creuset of America
General Service Co. Inc.	Limitless Innovations
Geodis USA	Lindt Sprungli USA
Germack Pistachio	Lock Lock
Giii Apparel Group	Love Who You Are
Go To Express	Lug USA
Go To Logistics Inc.	LVMH Fragrance Brands
Greatland Corp.	Mackenziechilds Aurora
Griffin, Anna	Maersk AS
Guangzhou Jiguang Lighting	Magellan Transport Logistics
Hairmax International	Marcus Krane
Hairuwear	Mark Feldstein Associates
Hello Bee LLC	Master Brand Filters
Henning Lee	Mattress Development
Hero Creations	Megagoods
HFC Prestige Products	Merch Hub
Homedics USA	Merchsource
Hyundai Merchant Marine	Meryl Diamond
Indo Count Industries	Milor Group
Intellibrands	Milor Spa
International Marketing Group	Mindful
It Cosmetics	Miz Mooz
J Miller Beauty Designs	Mizari Enterprises
Jasco Designs	Mr Christmas
Jewel Source	My Grandmas of New England
Jiangsu Gtig Esen	Nanjing Hengrun Hongsu Import Export
JN Imports	Nes Jewelry
John B Sanfilippo & Son	Newtimes Development
Josie Maran Cosmetics	Nolan Logistics
Just Bagels	North Atlantic Imports LLC
Kansas City Steak	Ocean Network Express
Kaplan Md	On Air Direct Inc.
KBL Group International	One Jeanswear Group Inc.
Kenco PPC Holdings	Oral Care Products LLC
Keurig Green Mountain	Origami Group
KitchenAid	Orveon Global US

Outside Meets Inside Nutrition
Pacific Home Fashion
Paradigm Sales Marketing
Patricia Nash Designs
Paypal Holdings Inc.
Peter Thomas Roth Labs LLC
Phoenix Courier
Pitney Bowes
Poong In International
Popcorn Purveyors LLC
Prai Beauty Group
Priority Air Express
Products Plus
Quickway Transportation
RB Duncan Son LLP
Regency International
Reliable Knitting Works
Ring LLC
River City Products Packaging Inc.
Roar Beverages Inc.
Robell Research Inc.
Robertas Dvfg
Romeo Juliette Inc.
Royal Touch
RXO Capacity Solutions
Sakar International
Scanwell Logistics NYC
Schneider National Carriers
Science Solutions LLC
Scrubby Pet Solutions
Seko Worldwide
Serta
Shanghai Silk Group
Shear Enterprises LLC
Signature Club A
Simplified It Products
Skin Science Labs
Skinn Cosmetics
Sprout Creek Bakery
SquareTrade Inc.
SRW Enterprises

STG Drayage
Sunday Riley Modern Skincare
Sunyin HK Holding
Supply Chain Sources LLC
TA Trading Co. Ltd.
Tarte
Tasty Greens LLC
Tatcha LLC
Temp-Tations LLC
TFA Logistics
Tforce Freight
THG Beauty USA
Thoughts Embellished
Three Dog Beauty
Tiktok Pte. Ltd.
Tineco Intelligent
Tommie Copper
Total Quality Logistics
Tracfone Wireless
Transworld Systems Inc.
Tweakd Inc.
Twin Star International
Uknits
Unique Designs
USPS
V I Express Services
Vida Shoes International
Vitamix
Volpe Dedicated
Wagner Spray Tech
Wayne One
West End Knitwear Ltd.
Westmore Beauty Ultra
Westview Sales Ltd.
Whish Body Products
White Mountain International
XPO Global Forwarding
XPO Logistics Freight
Yeiser Research Development
Zhejiang C Stage Import & Export Co. Ltd.
ZheJiang Kata Technology Co. Ltd.