UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

Cold Spring Acquisition, LLC,

Debtor.

Chapter 11

Case No. 25-22002 (SHL)

ORDER GRANTING APPLICATIONS FOR ALLOWANCE OF INTERIM COMPENSATION AND REIMBURSEMENT OF FEES

Upon consideration of the fee applications listed below (collectively, the "Applications") for professional services rendered and expenses incurred during the period commencing May 1, 2025 through September 30, 2025; and a hearing having been held before this court to consider the Application on November 24, 2025; and notice having been given pursuant to Federal Rules of Bankruptcy Procedure 2002(a)(6) and (c)(2); and due consideration having been given to any responses thereto; and sufficient cause having been shown therefor, it is hereby:

ORDERED that the Applications are granted to the extent set forth in the attached Schedules.

Dated: December 9, 2025
White Plains, New York

/s/ Sean H. Lane
HONORABLE SEAN H. LANE
UNITED STATES BANKRUPTCY JUDGE

Case No.: 25-22002 (SHL)
Case Name: *In re Cold Spring Acquisition, LLC*

CURRENT INTERIM FEE PERIOD
[May 1, 2025 – September 30, 2025]

Schedule A

(1) Applicant	(2) Date/ Document Number of Application	(3) Interim Fees Requested on Application	(4) Fees Allowed	(5) Fees to be Paid for Current Fee Period	(6) Fees to be Paid for Prior Fee Period(s) (if any) (i.e., Holdback Release)	(7) Total Fees to be Paid	(8) Interim Expenses Requested	(9) Expenses to be Paid for the Current Fee Period
Manatt, Phelps & Phillips LLP	10/07/2025 / 410	$960,263.50	$952,582.75[1]	$952,582.75	$421,997.20	$1,374,579.95	$3,447.35	$3,447.35
Garfunkel Wild, P.C.	10/06/2025 / 409	$33,887.00	$33,887.00	$33,887.00	$51,679.70	$85,566.70	$0.00	$0.00
Pryor Cashman LLP	10/06/2025 / 407	$28,939.50	$14,087.50[2]	$14,087.50	$6,251.29	$20,338.79	$182.86	$126.74[3]
Rimon P.C.	10/03/2025 / 403	$67,657.50	$66,335.00[4]	$66,335.00	$21,826.70	$88,161.70	$0.00	$0.00
David N. Crapo	10/06/2025 / 405	$22,718.00	$17,818.00[5]	$17,818.00	$7,651.20	$25,469.20	$0.00	$0.00

[1] To resolve objections that the US Trustee raised informally, Manatt, Phelps & Phillips, LLP has agreed to reduce voluntarily fees requested in the amount of $7,680.75
[2] To resolve objections that the US Trustee raised informally, Pryor Cashman LLP has agreed to reduce voluntarily fees requested in the amount of $14,852.00.
[3] To resolve objections that the US Trustee raised informally, Pryor Cashman LLP has agreed to reduce voluntarily expenses requested in the amount of $56.12.
[4] To resolve objections that the US Trustee raised informally, Rimon P.C. has agreed to reduce voluntarily fees requested in the amount of $1,322.50.
[5] To resolve objections that the US Trustee raised informally, David N. Crapo has agreed to reduce voluntarily fees requested in the amount of $4,900.

Schwartz Sladkus Reich Greenberg Atlas LLP	10/06/2025 / 406	$37,687.98	$37,687.98	$37,687.98	$13,452.05	$51,140.03	$1,764.18	$1,764.18
Moritt Hock & Hamroff LLP	10/01/2025 / 400	$65,217.00	$64,217.00[6]	$64,217.00	$11,484.30	$75,701.30	$0.00	$0.00
Martin Friedman, CPA PC	10/06/2025 / 408	$54,587.50	$46,537.50[7]	$46,537.50	$9,440.00	$55,977.50	$0.00	$0.00
Omni Agent Solutions, Inc.	N/A	$0.00	$0.00	$0.00	$3,385.00	$3,385.00	$0.00	$0.00
Kroll Associates, Inc.	10/03/2025 / 404	$20,920.00	$18,828.00[8]	$18,828.00	$1,440.00	$20,268.00	$66.37	$66.37

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[6] To resolve objections that the US Trustee raised informally, Moritt Hock & Hamroff LLP has agreed to reduce voluntarily fees requested in the amount of $1,000.
[7] To resolve objections that the US Trustee raised informally, Martin Friedman, CPA PC has agreed to reduce voluntarily fees requested in the amount of $8,050.00.
[8] To resolve objections that the US Trustee raised informally, Kroll Associates, Inc. has agreed to reduce voluntarily fees requested in the amount of $2,092.00.

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FEE APPLICATION TOTALS
[January 2, 2025 – September 30, 2025]

Schedule B

(1) Applicant	(2) Total Fees Requested	(3) Total Fees Paid	(4) Total Expenses Requested	(5) Total Expenses Paid
Manatt, Phelps & Phillips LLP	$3,086,249.50	$3,062,568.35	$28,749.93	$23,447.35
Garfunkel Wild, P.C.	$296,733.50	$292,285.50	$0.00	$0.00
Pryor Cashman LLP	$60,195.93	$45,343.93	$182.98	$126.74
Rimon P.C.	$177,088.50	$175,468.50	$0.00	$0.00
David N. Crapo	$60,974.00	$56,074.00	$139.17	$139.17
Schwartz Sladkus Reich Greenberg Atlas LLP	$104,948.24	$104,948.24	$3,281.79	$3,147.29
Moritt Hock & Hamroff LLP	$122,638.50	$121,638.50	$30.64	$30.64
Martin Friedman, CPA PC	$101,787.50	$93,737.50	$0.00	$0.00
Omni Agent Solutions, Inc.	$47,200.00	$37,760.00	$0.00	$0.00
Kroll Associates, Inc.	$28,120.00	$26,028.00	$140.69	$214.01

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