Todd M. Schwartz (SBN 24105128)
(admitted *pro hac vice*)
HOGAN LOVELLS US LLP
609 Main Street
Houston, TX 77002
Tel. (650) 463-4000
Fax (650) 463-4199
todd.schwartz@hoganlovells.com

Erin N. Brady (admitted *pro hac vice*)
Christopher R. Bryant (admitted *pro hac vice*)
Danielle A. Ullo (admitted *pro hac vice*)
HOGAN LOVELLS US LLP
390 Madison Avenue
New York, NY 10017
Tel. (212) 918-3000
Fax (212) 918-3100
erin.brady@hoganlovells.com
chris.bryant@hoganlovells.com
danielle.ullo@hoganlovells.com

Katharine Battaia Clark (SBN 24046712)
Alexandra E. Rossetti (SBN 24125390)
THOMPSON COBURN LLP
2100 Ross Avenue, Suite 3200
Dallas, TX 75201
Tel. (972) 629-7100
Fax (972) 629-7171
kclark@thompsoncoburn.com
arossetti@thompsoncoburn.com

Jacob T. Schwartz (admitted *pro hac vice*)
THOMPSON COBURN LLP
488 Madison Avenue, 14th Floor
New York, NY 10022
Tel. (212) 478-7200
Fax (212) 478-7400
jtschwartz@thompsoncoburn.com

Proposed Counsel for the Debtors and Debtors-in-Possession

IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:	)	Chapter 11
WISER SOLUTIONS, INC., *et al.*,[1]	)	Case No. 26-80002-swe11
Debtors.	)	(Jointly Administered)

NOTICE OF SUCCESSFUL BIDDER AND CANCELLATION OF AUCTION

PLEASE TAKE NOTICE OF THE FOLLOWING:

I. BACKGROUND

On April 26, 2026, Wiser Solutions, Inc. and its debtor affiliates, as debtors and debtors-in-possession (collectively, the "Debtors"), each filed a voluntary petition for relief under chapter

[1] The last four digits of Wiser Solutions, Inc.'s federal tax identification number are 5664. A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' proposed claims and noticing agent at https://dm.epiq11.com/wiser. The location of Debtor Wiser Solutions, Inc.'s corporate headquarters and the Debtors' service address in these chapter 11 cases is 1875 Mission Street, Suite 103, San Francisco, CA 94103.

11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the "Bankruptcy Code") in the United States Bankruptcy Court for the Northern District of Texas (the "Court"). The Debtors continue to operate their business and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

On May 27, 2026, the Court entered an order [Docket No. 127] (the "Bidding Procedures Order") which, among other things, approved bidding procedures (the "Bidding Procedures")[2] to be used in connection with a sale of all or substantially all of the Debtors' assets (the "Sale").

Pursuant to the Bidding Procedures and Bidding Procedures Order, the Debtors designated CL Mateo-A LLC as the stalking horse bidder (the "Stalking Horse Bidder") in connection with the proposed Sale and entered into an asset purchase agreement with the Stalking Horse Bidder (the "Stalking Horse Purchase Agreement"), which was authorized by the Court pursuant to the Bidding Procedures Order.

II. SUCCESSFUL BIDDER

No Qualified Bids, other than the Stalking Horse Bid, were submitted by the Bid Deadline. Therefore, in accordance with the Bidding Procedures and Bidding Procedures Order: (i) the Stalking Horse Bid submitted by the Stalking Horse Bidder is the Successful Bid and the Stalking Horse Bidder is the Successful Bidder, and (ii) the Auction scheduled for June 18, 2026, is cancelled.

The Stalking Horse Purchase Agreement is attached to the Bidding Procedures Motion as Exhibit 1 to Exhibit A and the Sale Order (as may be modified prior to the Sale Hearing) is attached to the Bidding Procedures Motion at Exhibit B. The Bidding Procedures Motion can be found at

[2] Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Bidding Procedures or Bidding Procedures Order, as applicable.

Docket No. 25 on the website of the Debtors' claims and noticing agent: https://dm.epiq11.com/wiser.

III. SALE HEARING

The Sale Hearing to consider approval of the Sale of the Purchased Assets to the Stalking Horse Bidder pursuant to the terms of the Stalking Horse Purchase Agreement, free and clear of all liens, claims and encumbrances, other than those to be assumed by the Stalking Horse Bidder as expressly set forth in the Stalking Horse Purchase Agreement and Sale Order (as may be modified in advance of the Sale Hearing), will be held on **June 23, 2026, at 2:30 p.m. (prevailing Central Time)** before the Honorable Scott W. Everett, United States Bankruptcy Court Judge, at the United States Bankruptcy Court for the Northern District of Texas, Earle Cabell Federal Building, 1100 Commerce Street, 14th Floor, Courtroom 3, Dallas, Texas 75242 or via WebEx (by video or telephone via the Court's WebEx platform):

- For WebEx Video Participation/Attendance:
  - Link: https://us-courts.webex.com/meet/everett
- For WebEx Telephonic Only Participation/Attendance:
  - Dial-In: 1-650-479-3207; Access code: 2304 017 9738
- A copy of Judge Everett's WebEx Hearing Instructions can be found at the following link:
  - https://www.txnb.uscourts.gov/sites/txnb/files/hearings/Dallas%20Webex%20Hearing%20Instructions%20and%20Tips%20for%20Judge%20Scott%20W.%20Everett_8.pdf

The Sale Hearing may be adjourned by the Debtors, in consultation with the Consultation Parties, from time to time without further notice to creditors or other parties in interest other than by announcement of the adjournment in open court on the date scheduled for the Sale Hearing, or by including such adjournment on any agenda filed with the Court, or by the filing of a notice with the Court.

Dated: June 16, 2026

Respectfully submitted,

By: */s/ Katharine Battaia Clark*

Todd M. Schwartz (SBN 24105128)
(admitted *pro hac vice*)
HOGAN LOVELLS US LLP
609 Main Street
Houston, TX 77002
Tel. (650) 463-4000
Fax (650) 463-4199
todd.schwartz@hoganlovells.com

- and -

Erin N. Brady (admitted *pro hac vice*)
Christopher R. Bryant (admitted *pro hac vice*)
Danielle A. Ullo (admitted *pro hac vice*)
HOGAN LOVELLS US LLP
390 Madison Avenue
New York, NY 10017
Tel. (212) 918-3000
Fax (212) 918-3100
erin.brady@hoganlovells.com
chris.bryant@hoganlovells.com
danielle.ullo@hoganlovells.com

Katharine Battaia Clark (SBN 24046712)
Alexandra E. Rossetti (SBN 24125390)
THOMPSON COBURN LLP
2100 Ross Avenue, Suite 3200
Dallas, TX 75201
Tel. (972) 629-7100
Fax (972) 629-7171
kclark@thompsoncoburn.com
arossetti@thompsoncoburn.com

- and -

Jacob T. Schwartz (admitted *pro hac vice*)
THOMPSON COBURN LLP
488 Madison Avenue, 14th Floor
New York, NY 10022
Tel. (212) 478-7200
Fax (212) 478-7400
jtschwartz@thompsoncoburn.com

Proposed Counsel for the Debtors and Debtors-in-Possession

CERTIFICATE OF SERVICE

I certify that on June 16, 2026, a true and correct copy of the foregoing document was filed electronically with the Court to be served by operation of the Court's CM/ECF system upon all of the parties registered to receive such notice.

/s/ Katharine Battaia Clark
Katharine Battaia Clark