

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	§	Chapter 11
	§	
TM36, LLC, et al.,	§	Case No. 26-90386 (ARP)
	§	
Debtors. ¹	§	(Jointly Administered)
	§	

MOTION FOR RELIEF FROM AUTOMATIC STAY

THIS IS A MOTION FOR RELIEF FROM THE AUTOMATIC STAY. IF IT IS GRANTED, THE MOVANT MAY ACT OUTSIDE OF THE BANKRUPTCY PROCESS. IF YOU DO NOT WANT THE STAY LIFTED, IMMEDIATELY CONTACT THE MOVING PARTY TO SETTLE. IF YOU CANNOT SETTLE, YOU MUST FILE A RESPONSE AND SEND A COPY TO THE MOVING PARTY AT LEAST 7 DAYS BEFORE THE HEARING. IF YOU CANNOT SETTLE, YOU MUST ATTEND THE HEARING. EVIDENCE MAY BE OFFERED AT THE HEARING AND THE COURT MAY RULE.

REPRESENTED PARTIES SHOULD ACT THROUGH THEIR ATTORNEY.

THERE WILL BE A HEARING ON THIS MATTER BEFORE THE HONORABLE ALFREDO R. PEREZ IN COURTROOM 400 ON OCTOBER 15, 2026 AT 11:15 A.M. AT 500 RUSK AVE., HOUSTON, TEXAS 77002.

Recovery Logistics Finance, LLC (“RLF”), by and through undersigned counsel, hereby moves the Court for entry of an order granting relief from the automatic stay pursuant to Section 362 of Chapter 11 of Title 11 of the U.S. Code (the “Bankruptcy Code”). In support of this request, RLF shows the Court as follows:

I. JURISDICTION

¹ The Debtors in these chapter 11 cases, along with the last four digits of the Debtors’ federal tax identification number, are TM36, LLC (5051), StopLoss Specialists, LLC (3801), StopLoss, LLC (8840), StopLoss Response Services, LLC (3350), and StopLoss Logistics, LLC (3569). The Debtors’ service address is: 716 S. Frio Street, Suite 110, San Antonio, TX 78207.

1. This Court has jurisdiction to consider this matter pursuant to 28 U.S.C. §1334. This is a core proceeding pursuant to 28 U.S.C. §157(a)(2)(A), (G) and (O). Venue is proper before this Court pursuant to 28 U.S.C. §§1408 and 1409. The statutory predicate for the relief sought herein is section 362 of the Bankruptcy Code.

II. RELIEF REQUESTED

2. By this Motion, the Debtor seeks relief from the automatic stay pursuant to 11 U.S.C. §362 to permit the repossession and sale of equipment serving as collateral to RLF (“Equipment”).

III. BACKGROUND

A. The Indebtedness to RLF

3. On or about July 1, 2024, RLF agreed to provide the Debtors with a multi-draw senior revolving loan facility in an initial maximum principal amount of \$75,000,000 (the “Revolving Loan”). The purpose of the Revolving Loan was to permit the Debtors, through TM36, a wholly owned subsidiary, to purchase certain equipment for use in their restoration businesses.

4. The Revolving Loan was documented by a July 1, 2024, Promissory Note in the amount of \$75,000,0000 which TM36 executed in favor of RLF (the “Promissory Note”). A copy of the Promissory Note is attached hereto as Exhibit A.

5. On or about July 1, 2024, RLF and the Debtors entered into the Loan Agreement attached hereto as Exhibit B. All otherwise undefined capitalized terms used herein have the meaning attributed to them in the Loan Agreement or in the Promissory Note.

6. Pursuant to the Loan Agreement, all the Debtors’ Obligations were secured by all the assets of the Debtors, including but not limited to receivables and equipment.

7. On or about July 1, 2024, each of the Debtors (other than TM36) executed the Guaranty, which is attached hereto as Exhibit C (the “Guaranty”). Pursuant to the Guaranty each of the Debtors (other than TM36) jointly and severally guaranteed TM36’s Obligations (including its payment obligations) under the Loan Agreement, the Promissory Note and the other Loan Documents.

8. UCC-1’s were recorded in Texas, Georgia and Louisiana to perfect RLF’s security interests and are attached as Exhibit D.

9. On or about July 1, 2024, pursuant to the terms of the Loan Agreement, RLF advanced \$2,369,523.00 to the Debtors, through TM36, to be used solely in connection with the purchase of equipment. RLF provided a second advance to the Debtors, through TM36, in the amount of \$5,397,915.00 on or about July 22, 2024, to also be used solely in connection with the purchase of equipment. In total, RLF advanced \$7,767,438.00 for the purchase of the Equipment.

10. The Equipment is security for the Loan Agreement. A list of the Equipment securing the indebtedness is attached as Exhibit E.

11. The outstanding balance owed on the Revolving Loan was \$11,109,145.03 as of the Petition Date, including principal, accrued and unpaid interest, other fees and expenses.

B. The Chapter 11 Case

12. On January 20, 2026, an involuntary petition was filed against StopLoss, LLC in the Bankruptcy Court for the Western District of Louisiana. RLF was a petitioning creditor. An order for relief was entered on March 12, 2026, and the case was transferred to this Court on March 13, 2026.

13. On or about March 5, 2026 (the “Petition Date”), Debtors filed voluntary petitions for relief under Chapter 11 of the United States Code, Sections 101 et seq., as amended (the “Bankruptcy Code”).

14. The final order approving Debtor-in-Possession Financing, [ECF Doc. 203] was entered May 14, 2026 and authorized monthly adequate protection payments of \$160,000.00 to RLF. The Debtors are current on the adequate protection payments to RLF.

15. According to the Schedules filed by the Debtors, the balance of the Revolving Loan (\$11,109,145.03) exceeds the combined liquidation value of the Equipment.

16. RLF has been advised that a portion of the Equipment is being held at a warehouse in San Antonio, Texas. Aside from the equipment stored in San Antonio, the Debtors’ have previously admitted that it does not know how much other equipment is still owned by the Debtors, the condition of the equipment it owns, nor the location of the equipment.

17. The Debtors contracted with John Nelson’s Austin, Texas-based recovery business, JMN Enterprises LLC (“JMN”) to recover and turnover the Debtors’ property believed to be held at a facility located at 1048 Forum Drive in Broussard, Louisiana (“Broussard Facility”).

18. In turn, JMN subcontracted the recovery work to John Nelson’s brother, Jake Nelson, who works and resides in DeQuincy, Louisiana. Throughout that process, Jake Nelson recovered property from the Broussard Facility that belongs to the Debtors. Upon information and belief, most if not all the equipment recovered from the Broussard Facility is collateral for the Loan Agreement.

19. Due to a payment dispute with JMN, Jake Nelson, refused to turnover the property recovered from the Broussard Facility. The Debtors filed an *Emergency Motion for Turnover of Debtors’ Property Pursuant to 11 U.S.C. § 542, Directed at Jacob Dean Nelson* [ECF Doc. 328], which

was ultimately granted by this court on August 5, 2026 [ECF Doc. 342] (“Turnover Order”). Upon information and belief, Jake Nelson has not complied with Turnover Order.

20. According to the latest Monthly Operating Reports filed by the Debtors [ECF Docs. 357, 358, 359, 360, and 361], the Debtors are not operating and do not have casualty/property insurance or general liability insurance.

IV. LAW AND ARGUMENT

A. Relief from the Automatic Stay

21. Section 362(d)(1) of the Bankruptcy Code provides that “[o]n request of a party in interest and after notice and a hearing, the court shall grant relief from the stay provided under subsection (a) of this section, such as by terminating, annulling, modifying, or conditioning such stay—for cause[.]” This Court has the authority to lift the automatic stay for “cause,” as determined on a case-by-case basis. “The term ‘cause’ is not defined in the Bankruptcy Code, and whether cause exists to lift the stay must be decided on a case-by-case basis.”² As cause is not specifically defined, “The Bankruptcy Code gives the court broad discretion to provide appropriate relief from the automatic stay as may fit the facts of a particular case.”³

22. Section 362(d)(2) further provides that the Court shall grant relief from the automatic stay with respect to an act against property of the Debtor if (A) the debtor has no equity in the property and (B) the property is not necessary for an effective reorganization.

B. There Is No Equity in the Equipment

23. The Debtors, through TM36, received \$7,767,438.00 for the purchase of the Equipment. RLF does not believe that the Debtor has all of the purchased Equipment. Furthermore, the Equipment was used by the Debtors for over one year, decreasing its value. Even using the full

² *In re Murray Indus., Inc.*, 121 B.R. 635, 636 (Bankr. M.D. Fla.1990) citing *In re MacDonald*, 755 F.2d 715, 717 (9th Cir.1985)

³ *In re Atlantic Ambulance Associates, Inc.*, 166 B.R. 613 (Bankr.E.D.Va.1994).

purchase price (\$7,767,438.00), the balance of the Revolving Loan (\$11,109,145.03) exceeds the combined liquidation value of the Equipment.

24. The Debtors' schedules listed the following values of equipment: TM36 - \$0;⁴ StopLoss, LLC - \$2,265,817.07;⁵ StopLoss Logistics, LLC - \$1,093,580.56;⁶ StopLoss Response, LLC - \$3,993,561.94;⁷ and, StopLoss Specialists, LLC - \$619,149.30.⁸ The total value of the equipment on the Debtors' schedules is \$7,972,108.87. The Debtor's schedules are further evidence the lack of equity in the Equipment.

C. The Equipment Is Not Necessary for an Effective Reorganization

25. The Debtors have not operated as a going concern since the Petition Date. No revenue from operations have been produced by the Debtors in this case. There is no indication that the Debtors' plan or reorganization would be based on any revenue from production. The Equipment the Debtor possesses is being stored in San Antonio, for which the estate is incurring monthly rental expense. Additional Equipment was held at the Broussard Facility until August 2026 and is now being held DeQuincy, Louisiana.

26. The Equipment is also uninsured. Every day the Equipment remains in the possession of the Debtors or some party other than RLF, it is at risk of being damaged or destroyed with no insurance coverage to protect the value of RLF's collateral.

27. RLF requests a waiver of the 14-day stay provided by Bankruptcy Rule 4001(a)(3) so that it may immediately exercise its rights with respect to the Equipment, given their ongoing deterioration, the lack of insurance, and the risk of further loss in value.

⁴ See ECF Doc. 113, Schedule A/B

⁵ See ECF Doc. 114, Schedule A/B

⁶ See ECF Doc. 115, Schedule A/B

⁷ See ECF Doc. 116, Schedule A/B

⁸ See ECF Doc. 117, Schedule A/B

WHEREFORE Recovery Logistics Finance, LLC respectfully requests that this Court enter an order (i) terminating the automatic stay as to the Equipment, (ii) providing that such order is effective upon its entry and the 14-day stay of Bankruptcy Rule 4001(a)(3) is waived, and (iii) granting all relief deemed just and equitable.

September 18, 2026.

Respectfully submitted,

/s/ Patrick S. Garrity

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Attorneys for Recovery Logistics Finance, LLC

CERTIFICATE OF CONFERENCE

I hereby certify that on September 21, 2026, I conferred with Aaron Power, counsel for Debtor, by email and he stated that the Debtor is opposed to the motion.

/s/ Patrick S. Garrity

PATRICK S. GARRITY

CERTIFICATE OF SERVICE

I hereby certify that on September 21, 2026, a true and correct copy of the foregoing document was served via email through the Bankruptcy Court's Electronic Case Filing System on the parties listed below, and by first class mail, postage prepaid, to the parties listed on the attached list of creditors.

/s/ Patrick S. Garrity

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: TM36, LLC, <i>et al.</i> , Debtors. ¹	§ § § § § § § § §	Chapter 11 Case No. 26-90386 (ARP) (Jointly Administered) *REDACTED FILING*
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**CHAPTER 11 CASES: LIST OF CREDITORS WHO HAVE THE 30 LARGEST
UNSECURED CLAIMS AND ARE NOT INSIDERS²**

[Relates to Docket No. 8]

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total Claim, if partially secured	Deduction for value of collateral or setoff	Unsecured Claim
CAYMAN CONSTRUCTION LLC 24 MARIE DR. METAIRIE, LA 70053						\$2,016,538.00
JON-DON [REDACTED]						\$1,385,562.00
GARRETT MCKENZIE, INC. 736 N WESTERN AVENUE STE 331 LAKE FOREST, IL 60045						\$1,379,788.00
RC SOLUTIONS 3319 KNOLL CT. MANDEVILLE, LA 70448						\$485,797.00

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² Modified Official Form 204 to comply with Complex Case Procedures for the Bankruptcy Court for the Southern District of Texas.

FAST GUARD SECURITY SERVICE 925 S 21 AVE HOLLYWOOD, FL 33020						\$338,597.00
HOMEWOOD SUITES BY HILTON 755 CROSSOVER LN MEMPHIS, TN 38117						\$298,170.00
FIH, LLC CONSULTING 3755 HICKORY PARK AVE. TITUSVILLE, FL 32780						\$263,155.00
AMERICAN EXPRESS c/o C T CORPORATION SYSTEM 1999 BRYAN STREET SUITE 900 DALLAS, TX 75201						\$207,764.00
FORD MOTOR CREDIT COMPANY, LLC P.O. BOX 650575 DALLAS, TX 75265						\$187,548.00
WARDEN SECURITY SERVICES 1107 SUMMIT AVE. SUITE 2A PLANO, TX 70574						\$179,642.00
STONE MOUNTAIN 4053 MAY ST. HILLSIDE, IL 60162						\$142,021.00
FIVE STAR LABOR INC 854 DUNCAN AVE KISSIMMEE, FL 34744						\$140,321.00
KOALA ROOFING NC 408 W. QUEEN STREET EDENTON, NC 27932						\$133,000.00
IPFS CORPORATION PO BOX 730223 DALLAS, TX 75373-0223						\$115,261.00
MEAUX ACCOUNTING 9414 GAGE RD MAURICE, LA 70555						\$109,312.00
HONESTY ENVIRONMENTAL SERVICES INC. 14420 WEST SYLVANFIELD DRIVE SUITE 200 HOUSTON, TX 77014						\$95,798.00
GRAY & COMPANY 3601 N I-10 SERVICE RD WEST METAIRIE, LA 70002						\$94,138.00
CINCINNATI INSURANCE 6200 S. GILMORE ROAD FAIRFIELD, OH 45014-5141						\$94,105.00
PARK ONE DALLAS 1201 ELM ST. DALLAS, TX 75270						\$87,571.00
CALL N HAUL DUMPSTER SERVICE, LLC 5320 MEADOWLARK LANE BIRMINGHAM, AL 35242						\$82,828.00
ROOF WRAP SERVICES LLC P.O. BOX 560279 MIAMI, FL 33256						\$81,515.00
STAFFORD ENGINEERING, INC 3525 BONITA BEACH RD, SUITE 111 BONITA SPRINGS, FL 34134						\$80,000.00
ARAMSCO PO BOX 783956 PHILADELPHIA, PA 19178-3956						\$61,676.00
CHASE MARSHALL ARCHITECTS						\$59,156.00

1720 KALISTE SALOOM RD. SUITE B5 LAFAYETTE, LA 70508						
CHAVEZ LAND INCOME PROPERTIES LP 250 WEST COURT STREET SUITE 200E CINCINNATI, OH 45202						\$55,000.00
VEDDERPRICE P.C. 222 N. LASALLE STREET, SUITE 2500 CHICAGO, IL 60601						\$54,186.00
BEACON BUILDING PRODUCTS 3004 CAMERON ST. LAFAYETTE, LA 70506						\$53,554.00
FORD CREDIT PO BOX 650575 DALLAS, TX 75265						\$52,615.00
UNITED RENTALS 100 MYRICK ST PENSACOLA, FL 32505						\$44,323.00
BLUE CROSS BLUE SHIELD OF LOUISIANA 5501 JOHNSTON ST. LAFAYETTE, LA 70503						\$37,108.00

PROMISSORY NOTE

THIS NOTE HAS NOT BEEN REGISTERED UNDER THE SECURITIES ACT OR APPLICABLE STATE OR FOREIGN SECURITIES LAWS AND MAY NOT BE SOLD, TRANSFERRED, ASSIGNED, OFFERED, PLEDGED OR OTHERWISE DISTRIBUTED UNLESS THERE IS AN EFFECTIVE REGISTRATION STATEMENT UNDER SUCH ACT AND/OR SUCH LAWS COVERING SUCH NOTE OR THE ISSUER HEREOF, OR SUCH SALE, TRANSFER, ASSIGNMENT, OFFER, PLEDGE OR OTHER DISTRIBUTION IS EXEMPT FROM THE REGISTRATION AND PROSPECTUS DELIVERY REQUIREMENTS OF SUCH ACT AND APPLICABLE STATE OR FOREIGN LAWS.

U.S. \$75,000,000.00

Dated: July 1, 2024

FOR VALUE RECEIVED, the undersigned **TM36, LLC**, a Texas limited liability company ("Borrower"), hereby promises to pay to the order of **RECOVERY LOGISTICS FINANCE, LLC**, a Delaware limited liability company (together with its successors and assigns, "Lender") the unpaid principal amount at any time outstanding, which shall not exceed SEVENTY-FIVE MILLION and No/100 Dollars (\$75,000,000.00) (the "Loan"), with interest thereon and all other Obligations with respect to the Loan under that certain Loan and Security Agreement dated as of July 1, 2024, by and among Borrower, the other Loan Parties party thereto, and Lender (as it may be amended, restated, supplemented or otherwise modified from time to time, the "Loan and Security Agreement"), in the manner set forth in the Loan and Security Agreement. Capitalized terms used but not defined herein shall have the meanings given them in the Loan and Security Agreement.

1. **Interest Payments.**

(a) Borrower hereby promises to pay interest as provided in the Loan and Security Agreement on the outstanding principal amount of the Loan from the date advanced by the Lender to Borrower until such principal amount is irrevocably paid in full in the lawful currency of the United States of America ("Dollars") in immediately available funds. Interest on the outstanding principal amount of the Loan shall accrue and be due and payable in accordance with the terms of the Loan and Security Agreement.

(b) Any payments of principal or interest or other amounts on or payments under this Promissory Note (this "Note") shall be paid to Lender only by wire transfer or certified funds on the date when due, without offset or counterclaim, in Dollars in immediately available funds as required in the Loan and Security Agreement. Notwithstanding and without limiting or being limited by any other provision of this Note, any payments or prepayments received upon termination or otherwise under this Note shall be credited and applied in such manner and order as set forth in the Loan and Security Agreement.

2. **Principal Payment and Maturity.** Unless earlier due and payable or accelerated under the Loan and Security Agreement, this Note shall mature, and the outstanding principal balance hereunder and other Obligations with respect to the Loan, shall become due and payable in full on the Maturity Date. Borrower promises to make all payments of principal as and when required under the Loan and Security Agreement.

3. **Default Rate.** Notwithstanding any other provision of this Note, the Default Rate set forth in the Loan and Security Agreement shall apply to this Note as and when provided therein.

4. **Loan and Security Agreement and Security Documents.**

(a) This Note is referred to in, made pursuant to, and entitled to the benefits of the Loan and Security Agreement. The Loan and Security Agreement, among other things, (i) provides for the making of the Loan by the Lender to Borrower in the cumulative Dollar amount set forth in the Loan and Security Agreement, (ii) contains provisions for acceleration of the maturity hereof upon the happening of certain stated events upon the terms and conditions therein specified and (iii) contains provisions defining a Default, and any cure periods therefor, and an Event of Default and the rights and remedies of Lender upon the occurrence of an Event of Default.

(b) This Note is a secured note, entitled to the benefits of and security interests granted in, among other things, the Loan and Security Agreement and the other Security Documents.

5. **Prepayments.** This Note may not be prepaid in whole or in part except as provided in the Loan and Security Agreement. No payment or prepayment of any amount shall entitle any Person to be subrogated to the rights of Lender hereunder or under the Loan and Security Agreement unless and until the Obligations have been performed in full and paid irrevocably in full in cash and the Loan and Security Agreement has been terminated.

6. **Payments Due on a Day other than a Business Day.** If any payment to be made on or under this Note is stated to be due or becomes due and payable on a day other than a Business Day, the due date thereof shall be extended to, and such payment shall be made on, the next succeeding Business Day, and such extension of time in such case shall be included in the computation of payment of any interest (at the interest rate then in effect during such extension) and/or fees, as the case may be.

7. **Waivers.** Borrower hereby waives demand, presentment, protest, notice of dishonor or non-payment, as well as all defenses with respect to this Note, the Loan and Security Agreement and any Obligation, notice of acceptance hereof, and all other demands and notices of any description, except such as are expressly provided for herein or in the Loan and Security Agreement. The pleading of any statute of limitations as a defense to any demand against Borrower hereunder is expressly waived by Borrower. No course of action or dealing, renewal, release or extension of this Note or any Loan Document or any rights hereunder or thereunder, release of any guarantor of all or any portion of the Obligations, or delay, failure or omission on Lender's part in enforcing this Note or any other Loan Document or in exercising or enforcing any right, remedy, option or power hereunder or under any other Loan Document shall affect the liability of Borrower or such guarantor of the Obligations or operate as a waiver of such or any other right, remedy, power or option or of any Default or Event of Default, nor shall any single or partial exercise of any right, remedy, option or power hereunder or under any other Loan Document affect the liability of Borrower or any guarantor of the Obligations or preclude any other or further exercise of such or any other right, remedy, power or option. No waiver of any one or more Defaults or Events of Default shall operate or be construed as a waiver of any future default or defaults, whether of a like or different nature. Borrower hereby waives the right to assert that

Borrower has not assigned and pledged to Lender a valid and enforceable assignment of or Lien on any Collateral, subject to restrictions of Applicable Law and the terms of the Loan Documents, in any action or procedure brought by Lender to obtain an order of court recognizing the assignment of, or Lien of the Lender, or any of them, in and to, any Collateral. Notwithstanding any other provision of any Loan Document, the Lender's completion of the closing under the Loan and Security Agreement and/or the making of Advances shall not constitute a waiver of any breach of any representation or warranty under any Loan Document, and all of the Lender's claims and rights resulting from any such breach or misrepresentation are specifically reserved.

8. **Exercise of Rights.**

(a) Lender shall have the right in its sole discretion to determine which rights, powers, Liens, security interests or remedies Lender may at any time pursue, relinquish or subordinate or to determine to take any other action with respect thereto, and such determination will not in any way modify or affect any of Lender's rights, powers, Liens, security interests or remedies hereunder or under any of the Loan Documents, under Applicable Law or at equity.

(b) The enumeration of any rights and remedies in the Loan and Security Agreement or any other Loan Document is not intended to be exhaustive, and all rights and remedies of Lender described in any Loan Document are cumulative and are not alternative to or exclusive of any other rights or remedies which the Lender otherwise may have. The partial or complete exercise of any right or remedy shall not preclude any other further exercise of such or any other right or remedy.

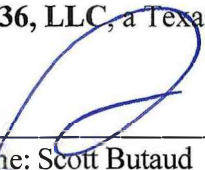
9. **Lawful Limits.** This Note is expressly limited so that in no contingency or event whatsoever, whether by reason of acceleration or otherwise, shall the interest and other charges paid or agreed to be paid to Lender for the use, forbearance or detention of money hereunder exceed the maximum rate permissible under Applicable Law which a court of competent jurisdiction shall, in a final determination, deem applicable hereto. If, due to any circumstance whatsoever, fulfillment of any provision hereof, at the time performance of such provision shall be due, shall exceed any such limit, then the obligation to be so fulfilled shall be reduced to such lawful limit, and, if Lender, shall have received interest or any other charges of any kind which might be deemed to be interest under Applicable Law in excess of the maximum lawful rate, then such excess shall be applied first to any unpaid fees and charges hereunder, then to unpaid principal balance owed by Borrower hereunder and under any other promissory notes executed in connection with the Loan (the "Other Notes"), and if the then remaining excess interest is greater than the previously unpaid principal balance hereunder and under the Other Notes, Lender shall promptly refund such excess amount to Borrower and the provisions hereof shall be deemed amended to provide for such permissible rate. The terms and provisions of this Section 9 shall control to the extent any other provision of this Note, the Loan and Security Agreement or any other Loan Document is inconsistent herewith.

10. **Governing Law.** This Note shall be governed by and construed in accordance with the internal laws of the State of New York without giving effect to its choice of law provisions that would result in the application of the laws of a different jurisdiction.

[SIGNATURE PAGE FOLLOWS]

EXECUTED as of the day and year first above written.

TM36, LLC, a Texas limited liability company

By: 

Name: Scott Butaud

Title: Authorized Signatory

Execution Version

LOAN AND SECURITY AGREEMENT

among

**TM36, LLC,
as Borrower,**

The other Loan Parties party hereto

and

**RECOVERY LOGISTICS FINANCE, LLC,
as Lender**

**Dated as of
July 1, 2024**

TABLE OF CONTENTS

	Page
I. DEFINITIONS.....	1
1.1 General Terms.....	1
II. LOAN, PAYMENTS, INTEREST AND COLLATERAL	16
2.1 The Loan	16
2.2 Interest on the Loan	17
2.3 Loan Collections; Repayment.....	18
2.4 Promise to Pay; Manner of Payment.	19
2.5 Voluntary Prepayments.....	20
2.6 Mandatory Prepayments	20
2.7 Payments by Lender; Protective Advances.....	21
2.8 Grant of Security Interest; Collateral	22
2.9 Collateral Administration.....	23
2.10 Power of Attorney.....	25
2.11 [Reserved].....	25
2.12 Collateral Account	25
2.13 Maximum Loan Amount	26
III. FEES AND OTHER CHARGES.....	26
3.1 Computation of Fees; Lawful Limits.....	26
3.2 Default Rate of Interest.....	26
3.3 Increased Costs; Capital Adequacy	27
3.4 [Reserved].....	27
3.5 [Reserved].....	27
3.6 Success Fee	27
3.7 [Reserved].....	28
3.8 Taxes.....	28
IV. CONDITIONS PRECEDENT	29
4.1 Conditions to Closing	29
4.2 Conditions to Initial Term Advance and Subsequent Term Advances	32
V. REPRESENTATIONS AND WARRANTIES.....	33
5.1 Organization and Authority	33
5.2 Loan Documents	33
5.3 Subsidiaries, Capitalization and Ownership Interests.....	34
5.4 Properties	34
5.5 Other Agreements.....	34
5.6 Litigation.....	35
5.7 Tax Returns; Taxes	35
5.8 Financial Statements and Reports.....	35
5.9 Compliance with Law	36

5.10	Intellectual Property	36
5.11	Licenses and Permits; Labor	36
5.12	No Default; Solvency	36
5.13	Disclosure	37
5.14	Existing Indebtedness; Investments, Guarantees and Certain Contracts	37
5.15	Affiliated Agreements	37
5.16	[Reserved]	37
5.17	Location of Offices, Records and Collateral; Deposit Accounts and Investment Property	37
5.18	[Reserved]	37
5.19	Receivables	37
5.20	Servicing	38
5.21	Legal Investments; Use of Proceeds	38
5.22	Broker's or Finder's Commissions	38
5.23	Anti-Terrorism; OFAC	38
5.24	Survival	39
VI.	AFFIRMATIVE COVENANTS	39
6.1	Financial Statements, Reports and Other Information	39
6.2	Payment of Obligations	40
6.3	Conduct of Business and Maintenance of Existence and Assets	41
6.4	Compliance with Legal and Other Obligations	41
6.5	Insurance	41
6.6	True Books	41
6.7	Inspection; Periodic Audits; Quarterly Review	42
6.8	Further Assurances; Post Closing	42
6.9	Payment of Indebtedness	43
6.10	Other Liens	43
6.11	Use of Proceeds	43
6.12	Collateral Documents; Security Interest in Collateral	43
6.13	Nature of Transaction	44
6.14	Special Purpose Entity	44
6.15	Collections	46
6.16	Rights of First Refusal	46
6.17	Financial and Portfolio Covenants	47
VII.	NEGATIVE COVENANTS	48
7.1	Indebtedness	48
7.2	Liens	48
7.3	Investments; Investment Property; New Facilities or Collateral; Subsidiaries	48
7.4	Dividends; Redemptions; Equity	49
7.5	Transactions with Affiliates	49
7.6	Charter Documents; Fiscal Year; Dissolution; Use of Proceeds; Insurance Policies; Disposition of Collateral; Taxes; Trade Names	49
7.7	Transfer of Collateral	50
7.8	Contingent Obligations and Risks	50
7.9	Truth of Statements	50
7.10	Modifications of Agreements	50
7.11	Anti-Terrorism; OFAC	50

7.12	Deposit Accounts and Payment Instructions	51
7.13	[Reserved]	51
7.14	Prohibited Industries.	51
7.15	ERISA	51
VIII.	EVENTS OF DEFAULT	51
IX.	RIGHTS AND REMEDIES AFTER DEFAULT	54
9.1	Rights and Remedies	54
9.2	Application of Proceeds	55
9.3	[Reserved]	56
9.4	Attorney-in-Fact	56
9.5	Rights and Remedies not Exclusive	56
X.	WAIVERS AND JUDICIAL PROCEEDINGS	56
10.1	Waivers	56
10.2	Delay; No Waiver of Defaults	56
10.3	Jury Waiver	57
10.4	Amendment and Waivers	57
XI.	EFFECTIVE DATE AND TERMINATION	57
11.1	Effectiveness and Termination	57
11.2	Survival	58
XII.	MISCELLANEOUS	58
12.1	Governing Law; Jurisdiction; Service of Process; Venue	58
12.2	Successors and Assigns; Assignments and Participations	59
12.3	Application of Payments	61
12.4	Indemnity	61
12.5	Notice	62
12.6	Severability; Captions; Counterparts; Electronic Signatures	62
12.7	Expenses	63
12.8	Entire Agreement	63
12.9	Approvals and Duties	64
12.10	Publicity	64
12.11	Release of Collateral	65
12.12	Treatment of Amounts	66

EXHIBITS

Exhibit A	Form of Borrowing Base Certificate
Exhibit B	Form of Request for Term Advance

SCHEDULES

Schedule A	Eligible Equipment Financing
Schedule 1.1(a)	Prohibited Industries
Schedule 5.1	Organization and Authority
Schedule 5.3	Managers, Managing Members and Directors of Loan Parties
Schedule 5.5	Other Agreements
Schedule 5.6	Litigation
Schedule 5.15	Affiliate Agreements
Schedule 5.17B	Location of Offices, Records and Collateral
Schedule 5.17C	Deposit Accounts and Investment Property
Schedule 5.22	Broker's Fees
Schedule 6.8	Further Assurances and Post Closing Deliverables

Summary of Key Terms and Conditions Rider ^[1] ^[2]

BORROWER	TM36, LLC
PARENT	StopLoss, LLC
SPECIALISTS	StopLoss Specialists, LLC
COMMAND 247	Command 247, LLC
GUARANTORS	Parent, Specialists, Command 247, Guarantors, and the other Group Entities (the Subsidiaries of Parent)
LENDER:	Recovery Logistics Finance, LLC
CLOSING DATE	July 1, 2024, subject to the provisions of Article IV (Conditions Precedent)
DRAW PERIOD:	One year from the Closing Date multiple-draw credit facility; subject to extension for one year period(s) upon mutual agreement with 90-days prior request Borrower.
OFFERING TYPE:	Loan in promissory note format based on eligible receivables and equipment. The Loan is a senior secured loan of the Borrower, guaranteed by the Borrower, Parent and other Guarantors. Lender will have full recourse against the Borrower and all Guarantors.
COMMITMENT AMOUNT:	Outstanding amount up to \$75M over the Commitment Period. Any unused commitments may be cancelled, terminated and/or reduced by the Lender at any time and from time to time in its sole discretion after 15 Business Days' notice to Borrower.
INTEREST RATE	1.75% accruing per month but compounding annually based on outstanding principal amount. Actual day count convention divided by 30 days. Interest rate may PIK at 2.0% or may be reduced to 1.50%, subject to Section 2.2.
SUCCESS FEE	On the completion of a Mission (by payment in full of all amounts owing thereon), Borrower shall pay to Lender a Success Fee equal to twenty five percent (25%) of the Mission Net Income (as defined in the Agreement).
MATURITY DATE:	3 years from the last day of the Draw Period
ELIGIBLE RECEIVABLES AND ELIGIBLE EQUIPMENT:	Eligible Receivables, as further defined in the Agreement, are Receivables owned by Borrower (or, at Lender's sole discretion, a Guarantor) for the purposes of a Mission that are satisfactory to Lender, in Lender's sole discretion.

¹ The Rider is for summary purposes only and is subject to the provisions of the Agreement in all respects. In the event of any direct conflict between the terms of the Rider and the terms of the Agreement, the Agreement shall control.

² This Rider is non-binding and is for discussion purposes only. It does not create any, and is not intended to create any, obligations on any party regarding the subject matter hereof. This Rider does not include all of the essential terms necessary to effect the transaction or relationship described herein, and no party may assert otherwise. Any such transaction or relationship will only be effected or created through definitive documentation required by the Lender (other than this Rider) that has been signed by the parties.

	Eligible Equipment, as further defined in the Agreement is Equipment of Borrower that meets the requirements set out in the Agreement. A Mission, as further defined in the Agreement means the provision, onshore or offshore, of logistic support, resiliency services, transportation services, security services, housing, and feed services (none of which are covered by a claim under an insurance policy) pursuant to purchase orders from eligible payors such as governmental bodies or highly rated corporations entered into by or on behalf of the Borrower. Borrower will provide information to the Lender or its representative(s) in order confirm the existence of each Receivable and piece of Equipment, and that each is Eligible collateral prior the issuance of a drawing request to the Lender as provided in the Agreement.
OUTSTANDING PRINCIPAL AMOUNT:	The original Term Advance: • As increased by future Term Advance draws • As reduced each month by the amount of the monthly payment, and • Any unpaid interest will be capitalized and be added to the Outstanding Principal Amount on a monthly basis
ADVANCE RATE:	80% of Embedded Value or as otherwise agreed between the parties. Embedded Value will be based on signed purchase orders, invoiced amounts and/or asset values with any adjustments made by the Lender at their sole discretion.
SECURITY INTEREST / COLLATERAL:	Subject to certain Permitted Liens, the Lender will have a first priority, perfected security interest on all assets of Borrower and the Guarantors including: • The Collateral Accounts and all amounts on deposit therein, • all operating account and all amounts on deposit therein (Lender controlled following and Event of Default as provided in the Agreement), • All Receivables, • All Equipment • Any rights under Assignment Agreements, • Other Assets of the Borrower, Parent and the other Guarantors, • Guarantee from Borrower, Parent and the other Guarantors, • Pledge by Parent of ownership interest in Borrower • Pledge by Command 247 and Specialists of ownership interest in Parent

DEFAULT INTEREST:	Then applicable interest rate will be increased by 1%.
COLLATERAL ACCOUNT:	The Borrower and the other Guarantors will establish and maintain control account at TRUIST BANK, which will be the sole accounts for any collections received under the Assignment Agreement Amounts on deposit in the Collateral Accounts will be withdrawn and applied in accordance with the Priority of Payments.
PRIORITY OF PAYMENTS:	On a daily basis, the funds held in the Collateral Account will be withdrawn and disbursed in accordance with the following priorities as further described in the Agreement: • First, to pay outstanding fees and expenses of Lender, including the Success Fee; • Second, to pay Accrued Interest to the Lender • Third, to pay any Outstanding Principal Amount • Fourth, the remaining proceeds distributed to the Borrower
SERVICING AGREEMENT:	Pay My Claim LLC will provide administrative and support services to the Lender under a services agreement.
REPORTING REQUIREMENTS:	At the end of each quarter a Performance Report on the Subject Business shall be provided by the Borrower, including the number of outstanding invoices, number of invoices collected in previous quarter, work performed but not invoiced, pipeline, etc.
GOVERNING LAW; JURISDICTION:	New York

LOAN AND SECURITY AGREEMENT

THIS LOAN AND SECURITY AGREEMENT (the “**Agreement**”) dated as of July 1, 2024, is entered into by and among **TM36, LLC**, a Texas limited liability company (“**Borrower**”), **STOPLOSS SPECIALISTS, LLC**, a Georgia limited liability company (“**Specialists**”), **STOPLOSS, LLC**, a Louisiana limited liability company (“**Parent**”), **COMMAND 247, LLC** a Louisiana limited liability company (“**Command 247**”), the **GROUP ENTITIES** (as defined below) and **RECOVERY LOGISTICS FINANCE, LLC**, a Delaware limited liability company (together with its successors and assigns, “**Lender**”).

WHEREAS, pursuant to the Purchase and Sale Agreement, Borrower desires to purchase from Parent, as seller (“**Seller**”), the Collateral, including, but not limited to, certain Receivables originated by Seller;

WHEREAS, Borrower has requested that Lender make available to Borrower a multi-draw senior secured revolving loan facility in an initial maximum principal amount of up to SEVENTY-FIVE MILLION and No/100 Dollars (\$75,000,000.00) the proceeds of which shall be used by Borrower to fund the purchase from Seller of certain Receivables originated by Seller, or its Affiliates;

WHEREAS, Borrower has requested that Lender allow the facility to be used by Borrower to acquire certain Eligible Equipment to be leased to Seller or its Affiliates;

WHEREAS, Borrower is willing to grant Lender a lien on and security interest in the Collateral to secure the Loan and other Obligations; and

WHEREAS, Lender is willing to make the Loan available to Borrower upon the terms and subject to the conditions set forth herein.

NOW, THEREFORE, in consideration of the foregoing and for other good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, Borrower and Lender hereby agree as follows:

I. DEFINITIONS

1.1 General Terms

For purposes of the Loan Documents and all Annexes thereto, in addition to the definitions above and elsewhere in this Agreement or the other Loan Documents, the terms listed in this Article I shall have the meanings given such terms in this Article I. All capitalized terms used which are not specifically defined shall have the meanings provided in Article 9 of the UCC in effect on the date hereof to the extent the same are used or defined therein. Unless otherwise specified herein, this Agreement and any agreement or contract referred to herein shall mean such agreement as modified, amended or supplemented from time to time. Unless otherwise specified, if a provision of this Agreement or any other Loan Document requires the consent or approval of Lender, such consent or approval shall be in Lender’s sole discretion. Unless otherwise specified, as used in the Loan Documents or in any certificate, report, instrument or other document made or delivered pursuant to any of the Loan Documents, all accounting terms not defined in this Article I

or elsewhere in this Agreement shall have the meanings given to such terms in and shall be interpreted in accordance with GAAP.

“Acceptance” shall have the meaning set forth in Section 6.16 hereof.

“Account Obligor” shall mean any Person that is an obligor on an Approved Account Obligor Agreement which gives rise to a Receivable.

“Advance” shall mean any borrowing under and advance of the Loan, including, but not limited to, each Term Advance and any Protective Advance. Any amounts paid by Lender on behalf of Borrower under any Loan Document shall be an Advance for purposes of this Agreement.

“Advance Rate” shall mean, (a) 80.00%, with respect to Eligible Receivables, (b) 100.00% with respect to Eligible Equipment, or, in each case such other rate as agreed between the Lender and the Borrower.

“Advocacy Group Facility” shall mean a factoring facility among Insured Advocacy Group I, LLC, Insured Advocacy Group II, LLC and Specialists, whereby Specialists has granted a first priority Lien on certain of its Receivables.

“Affiliate” or **“affiliate”** shall mean, as to any Person, any other Person (a) that, directly or indirectly through one or more intermediaries, controls, is controlled by, or is under common control with, such Person, (b) who is a director or officer (i) of such Person, (ii) of any Subsidiary of such Person, or (iii) of any Person described in clause (a) above with respect to such Person, or (c) which, directly or indirectly through one or more intermediaries, is the beneficial or record owner (as defined in Rule 13d-3 of the Securities Exchange Act of 1934, as amended, as the same is in effect on the date hereof) of ten percent (10%) or more of any class of the outstanding voting Equity Interests, securities or other equity or ownership interests of such Person. For purposes of this definition, the term “control” (and the correlative terms, “controlled by” and “under common control with”) shall mean the possession, directly or indirectly, of the power to direct or cause the direction of the management or policies, whether through ownership of securities or other interests, by contract or otherwise.

“Agreement” shall have the meaning assigned to it in the introductory paragraph hereof.

“Applicable Law” shall mean, for any Person, all existing and future applicable federal, state, local and/or applicable foreign statutes, ordinances, rules, regulations (including proposed, temporary and final income tax regulations), court orders and decrees, administrative orders and interpretations by any Governmental Authority, including, but not limited to, Credit Protection Laws, credit disclosure laws and regulations, the Fair Labor Standards Act, and all applicable state and federal usury laws.

“Approved Account Obligor Agreements” shall mean one or more agreements between Seller or Borrower and an Account Obligor in form and content acceptable to Lender.

“Available Amounts” shall mean, as of any Payment Date, the sum of (a) all payments received by Borrower with respect to the Receivables during the related Due Period, (b) all liquidation proceeds from the sale or disposition of any portion of the Receivables and/or any

property related thereto during the related Due Period, whether to a third party purchaser or an Affiliate of Borrower, (c) any amount received by Borrower or the Servicer related to a payment owed to Seller or Borrower regarding any Receivable, (d) all other proceeds of the Collateral received by Borrower or the Servicer during the Due Period, including, but not limited to, judgment awards or settlements, late charges, refinancing proceeds and other income collected from any source arising in connection with the Collateral, and (e) all interest earned on the amounts on deposit in the Collateral Account since the previous Payment Date.

“Availability” shall mean, at any date of determination, the lesser of (a) the Borrowing Base or (b) the Maximum Loan Amount as of such date, minus, in each case, the aggregate outstanding principal balance of all Term Advances.

“Bank of America Line” shall mean that certain line of credit of Specialists in an amount not exceeding \$425,000.00 with Bank of America or its Affiliate.

“Bankruptcy Code” shall mean Title 11 of the United States Code, 11 U.S.C. §§ 101 et. seq., as amended from time to time.

“Borrower” shall have the meaning assigned to it in the introductory paragraph hereof.

“Borrowing Base” shall mean, at any time, an amount equal to the sum of (a) the product of the then applicable Advance Rate multiplied by the sum of the Receivable Balances due under or in respect of all Eligible Receivables, plus (b) the applicable Advance Rate multiplied by the Embedded Value of all Eligible Equipment, in each case which are pledged to Lender as Collateral hereunder or pursuant to any other Loan Document less (c) such reserves as Lender may implement from time to time in its reasonable credit judgment.

“Borrowing Base Certificate” shall mean a Borrowing Base Certificate substantially in the form of Exhibit A hereto.

“Business Day” shall mean any day that is not a Saturday, Sunday or other day on which commercial banks in New York City are authorized or required by law to remain closed.

“Change in Law” shall mean (a) the adoption of any law, rule or regulation after the date of this Agreement, (b) any change in any law, rule or regulation or in the interpretation or application thereof by any Governmental Authority after the date of this Agreement or (c) compliance after the date of this Agreement by Lender (or, for purposes of Section 3.3 by any lending office of Lender or by such holding company, if any) with any request, guideline or directive (whether or not having the force of law) of any Governmental Authority made or issued after the date of this Agreement; provided, that notwithstanding anything herein to the contrary, all requests, rules, guidelines or directives concerning liquidity and capital adequacy issued by any Governmental Authority (x) under or in connection with the implementation of the Dodd-Frank Wall Street Reform and Consumer Protection Act of 2010, as amended to the date hereof and from time to time hereafter, and any successor statute and (y) in connection with the implementation of the recommendations of the Bank for International Settlements or the Basel Committee on Banking Regulations and Supervisory Practices (or any successor or similar authority), shall be a “Change in Law” regardless of the date adopted, issued, promulgated or implemented.

“Change of Control” shall mean the occurrence of any of the following:

(a) John Lewis and Georgena Lewis, at any time for any reason cease to own directly or indirectly at least 100% of the issued and outstanding Equity Interests of Specialists (as the same may be adjusted for any combination, recapitalization or reclassification into a greater or smaller number of shares or units), free and clear of all Liens, rights, options, warrants or similar agreements or understandings;

(b) Scott Butaud at any time for any reason ceases to own directly or indirectly at least 100% of the issued and outstanding Equity Interests of Command 247 (as the same may be adjusted for any combination, recapitalization or reclassification into a greater or smaller number of shares or units), free and clear of all Liens, rights, options, warrants or similar agreements or understandings;

(b) Specialists and Command 247 at any time for any reason cease to own, in aggregate, 100% of the issued and outstanding Equity Interests of Parent (as the same may be adjusted for any combination, recapitalization or reclassification into a greater or smaller number of shares or units), free and clear of all Liens, rights, options, warrants or other similar agreements or understandings (except Liens in favor of Lender pursuant to the Pledge Agreement or otherwise detailed in the Agreement)

(c) Parent at any time for any reason ceases to own 75%, with respect to StopLoss Construction, LLC, or 100% of the issued and outstanding Equity Interests of Borrower and each other Group Entity (as the same may be adjusted for any combination, recapitalization or reclassification into a greater or smaller number of shares or units), free and clear of all Liens, rights, options, warrants or other similar agreements or understandings (except Liens in favor of Lender pursuant to the Pledge Agreement or otherwise detailed in the Agreement);

(d) any “change in/of control” or “sale” or “disposition” or “merger” or similar event as defined in any certificate of incorporation or formation or statement of designations or operating agreement or partnership agreement or trust agreement of Borrower or Parent;

(e) any Key Man ceases to be employed by Parent and in charge of day to day senior management decisions of Parent and Borrower, and such Key Man is not replaced by one or more Persons that has experience and qualifications satisfactory to Lender in its reasonable discretion, in each case within ninety (90) days; or

(f) any Person other than Parent shall serve as manager or shall have the right to elect the board of directors of Borrower.

For purposes of this definition, the term “control” (and the correlative terms, “controlled by” and “under common control with”) shall mean the possession, directly or indirectly, of the power to direct or cause the direction of the management or policies, whether through ownership of securities or other interests, by contract or otherwise.

“Charter and Good Standing Documents” shall mean, for the applicable Person, (a) a copy of the certificate of incorporation, certificate of formation, statutory certificate of trust or other applicable charter document certified as of a date not more than ten (10) Business Days before the Closing Date by the applicable Governmental Authority of the jurisdiction of incorporation of such Person, (b) a copy of the bylaws, operating agreement, trust agreement or other applicable organizational document certified as of the Closing Date by the corporate secretary or assistant secretary of such Person, (c) an original certificate of good standing as of a date not more than ten (10) Business Days before the Closing Date issued by the applicable Governmental Authority of the jurisdiction of incorporation of such Person and of every other jurisdiction in which such Person is otherwise required to be in good standing, and (d) copies of the resolutions of the Board of Directors (or other applicable governing body) and, if required, stockholders or other equity owners authorizing the execution, delivery and performance of the Loan Documents to which such Person is a party, certified by an authorized officer of such Person as of the Closing Date.

“Claims” shall mean any and all liabilities, obligations, losses, damages, penalties, claims, actions, litigation, proceedings, investigations, judgments, suits, fees, costs, expenses, charges, advances and disbursements of any kind (including, without limitation, fees, costs, expenses and charges of counsel).

“Closing” shall mean the satisfaction, or written waiver by Lender, of all of the conditions precedent set forth in this Agreement required to be satisfied prior to the consummation of the transactions contemplated hereby.

“Closing Date” shall mean the date of the Closing of this Agreement and the satisfaction of all conditions precedent.

“Code” shall mean the Internal Revenue Code of 1986, as amended, and all rules and regulations promulgated thereunder.

“Collateral” shall mean, collectively and each individually, all collateral and/or security granted and/or securities pledged to Lender to secure Obligations including, without limitation, the items set forth in Section 2.8 of this Agreement.

“Collateral Account” shall mean those certain deposit accounts of Loan Parties indicated as Collateral Accounts on the attached Schedule 5.17(C) which have been pledged to Lender.

“Collateral Account Bank” shall mean Truist Bank and any successor thereto.

“Collateral Assignment of Purchase Agreement” shall mean that certain Collateral Assignment of Purchase and Sale Agreement dated on or about the Closing Date from Borrower for the benefit of Lender, consented to by Seller.

“Contingent Obligations” shall mean, as to any Person, any obligation of such Person guaranteeing or intending to guaranty any Indebtedness, leases, dividends or other obligations (**“primary obligations”**) of any other Person (the **“primary obligor”**) in any manner, whether directly or indirectly, including, without limitation, any obligation of such Person, whether or not contingent, (a) to purchase any such primary obligation or any property constituting direct or

indirect security therefor, (b) to advance or supply funds (i) for the purchase or payment of any such primary obligation or (ii) to maintain working capital or equity capital of the primary obligor or otherwise to maintain the net worth or solvency of the primary obligor, (c) to purchase property, securities or services primarily for the purpose of assuring the owner of any such primary obligation of the ability of the primary obligor to make payment of such primary obligation, or (d) otherwise to assure or to hold harmless the owner of such primary obligation against loss in respect thereof; provided, however, that the term “Contingent Obligation” shall not include endorsements of instruments for deposit or collection in the ordinary course of business. The amount of any Contingent Obligation shall be deemed to be an amount equal to the stated or determinable amount of the primary obligation in respect of which such Contingent Obligation is made or, if not stated or determinable, the maximum reasonably anticipated liability in respect thereof (assuming such Person is required to perform thereunder) as determined by such Person in good faith.

“**Contract Right**” shall mean any right of Borrower to payment under a contract for the sale or lease of goods or the rendering of services, which right is at the time not yet earned by performance.

“**Contractual Payment**” shall mean any payment projected to be made (pursuant to the applicable Payment Projections) by or on behalf of an Account Obligor on a Receivable.

“**Control Agreements**” shall mean that certain account control agreement by and among the Loan Parties, Lender and Truist Bank, dated as of the Closing Date, which provides for springing control of the deposit accounts of the Loan Parties, as the same may be amended, modified, supplemented, restated, replaced or renewed in writing from time to time.

“**Credit Protection Laws**” shall mean all federal, state and local laws in respect of the business of extending credit to borrowers, including without limitation, the Truth in Lending Act (and Regulation Z promulgated thereunder), Equal Credit Opportunity Act, Fair Credit Reporting Act, Fair Debt Collection Practices Act, Gramm-Leach-Bliley Financial Privacy Act, Financial Institutions Reform, Recovery and Enforcement Act of 1989, as amended, all rules and regulations issued by the Consumer Financial Protection Bureau, Dodd–Frank Wall Street Reform and Consumer Protection Act, anti-discrimination and fair lending laws, laws relating to servicing procedures or maximum charges and rates of interest, and other similar laws, each to the extent applicable, and all applicable regulations in respect of any of the foregoing.

“**Debtor Relief Law**” shall mean, collectively, the Bankruptcy Code and all other United States or foreign applicable liquidation, conservatorship, bankruptcy, moratorium, rearrangement, receivership, insolvency, reorganization or similar debtor relief laws from time to time in effect affecting the rights of creditors generally, as amended from time to time.

“**Default**” shall mean any event, fact, circumstance or condition that, with the giving of applicable notice or passage of time, if any, or both, would constitute or be or result in an Event of Default.

“**Default Rate**” shall have the meaning assigned to it in Section 3.2 hereof.

convertible notes or debentures, stock purchase rights, membership unit purchase rights and all securities convertible, exercisable or exchangeable, in whole or in part, into any one or more of the foregoing.

“**ERISA**” shall mean the Employee Retirement Income Security Act of 1974, as amended, and the regulations thereunder.

“**ERISA Affiliate**” shall mean, with respect to any Person, any trade or business (whether or not incorporated) which is treated as a single employer with such Person under Section 414 of the Code or Section 4001 of ERISA.

“**Event of Default**” shall have the meaning set forth in Article VIII.

“**Fair Valuation**” shall mean the determination of the value of the consolidated assets of a Person on the basis of the amount which may be realized by a willing seller within a reasonable time through collection or sale of such assets at market value on a going concern basis to an interested buyer who is willing to purchase under ordinary selling conditions in an arm’s length transaction.

“**FATCA**” shall mean Sections 1471 through 1474 of the Code, any current or future regulations or official interpretations thereof, any agreements entered into pursuant to Section 1471(b)(1) of the Code and any fiscal or regulatory legislation, rules or practices adopted pursuant to any intergovernmental agreement, treaty or convention among Governmental Authorities and implementing such Sections of the Code.

“**Financing Cost**” shall mean the interest accruing under Section 2.2 of this Agreement in respect of a Term Advance for a specific Eligible Receivable.

“**Fulfilment Cost**” shall mean the costs incurred by the Borrower to fulfill a Mission funded by a Term Advance, as evidenced by the Borrower in form satisfactory to the Lender.

“**GAAP**” shall mean generally accepted accounting principles in the United States set forth in the opinions and pronouncements of the Accounting Principles Board and the American Institute of Certified Public Accountants and statements and pronouncements of the Financial Accounting Standards Board or such other principles as may be approved by a significant segment of the accounting profession in the United States, that are applicable to the circumstances as of the date of determination, consistently applied.

“**Governmental Authority**” shall mean any federal, state, municipal, national, local or other governmental department, court, commission, board, bureau, agency or instrumentality or political subdivision thereof, or any entity or officer exercising executive, legislative or judicial, regulatory or administrative functions of or pertaining to any government or any court, in each case, whether of the United States or a state, territory or possession thereof, a foreign sovereign entity or country or jurisdiction or the District of Columbia.

“**Group Entities**” means each of the Subsidiaries of Parent including:

- (a) StopLoss Response Services, LLC a Louisiana limited liability company;

- (b) StopLoss Construction, LLC a Louisiana limited liability company;
- (c) StopLoss Mechanical, LLC a Louisiana limited liability company;
- (d) StopLoss Logistics, LLC a Louisiana limited liability company; and
- (e) StopLoss Drone Services, LLC a Louisiana limited liability company.

“Guarantor” shall mean Specialists, Command 247, Parent, each Group Entity and any other Person who may guaranty the Obligations from time to time, including any future Subsidiary of any Loan Party.

“Guaranty” shall mean that Guaranty dated as of the date hereof made by the Guarantor as of the Closing Date, in favor of Lender, as amended from time to time.

“Indebtedness” of any Person shall mean, without duplication, (a) all items which, in accordance with GAAP, would be included in determining total liabilities as shown on the liability side of the balance sheet of such Person as of the date as of which Indebtedness is to be determined, including any lease which, in accordance with GAAP would constitute Indebtedness, (b) all indebtedness secured by any mortgage, pledge, security, Lien or conditional sale or other title retention agreement to which any property or asset owned or held by such Person is subject, whether or not the indebtedness secured thereby shall have been assumed, (c) all indebtedness of others which such Person has directly or indirectly guaranteed, endorsed (otherwise than for collection or deposit in the ordinary course of business), discounted or sold with recourse or agreed (contingently or otherwise) to purchase or repurchase or otherwise acquire, or in respect of which such Person has agreed to supply or advance funds (whether by way of loan, Equity Interests, equity or other ownership interest purchase, capital contribution or otherwise) or otherwise to become directly or indirectly liable and (d) any Contingent Obligations.

“Indemnified Persons” shall have the meaning assigned to it in Section 12.4 hereof.

“Industry” shall mean any industry or business sector to which a three-digit code has been assigned under the Standard Industrial Classification (the **“SIC”**) system, as listed on the **“SIC Division Structure”** web page of the United States Department of Labor, Occupational Safety & Health Administration, located at the following URL (or any replacement URL): https://www.osha.gov/pls/imis/sic_manual.html.

“Ineligible Receivable” shall mean any Receivable pledged as Collateral hereunder that is no longer deemed to be an **“Eligible Receivable”** in the sole and reasonable discretion of the Lender.

“Insured Event” shall have the meaning assigned to it in Section 12.4 hereof.

“Interest Rate” means, 1.75% per month; provided if Borrower has not elected to PIK interest pursuant to Section 2.2(c) and is current on all interest payments for a period of 12 consecutive months, and no other Default or Event of Default has occurred or is continuing, then such Interest Rate shall be reduced to 1.50% per month.

“**IRS**” shall mean the United States Internal Revenue Service.

“**Key Man**” shall mean Scott Butaud and John Lewis, and any essential employee or executive who is deemed by Lender to be critical to the operation of the Borrower.

“**Lender**” shall have the meaning assigned to it in the introductory paragraph hereof.

“**Lending Office**” shall mean the office or offices of Lender set forth opposite its name on the signature page hereto, as updated from time to time.

“**Lien**” shall mean any mortgage, deed of trust, deed to secure debt, or pledge, security interest, encumbrance, lien or charge of any kind (including any agreement to give any of the foregoing, any conditional sale or other title retention agreement or any lease in the nature thereof), or any other arrangement pursuant to which title to the property is retained by or vested in some other Person for security purposes.

“**Liquidity**” means, for Loan Parties, as of any date of determination, (x) the aggregate amount of all cash and cash equivalents of Loan Parties in deposit accounts subject to Control Agreements in favor of the Lender, and which (a) do not appear as “restricted” on the consolidated balance sheet of the Loan Parties and its subsidiaries, (b) has not been contractually committed by Loan Parties to be used for a specific purpose, and (c) is not subject to any Lien in favor of any Person other than the Lender other than Permitted Liens.

“**Loan**” shall mean, collectively, each Term Advance made by Lender to Borrower, any Protective Advances or other Advances by Lender pursuant to the terms hereof, and all Obligations related thereto.

“**Loan Documents**” shall mean, collectively and each individually, this Agreement, the Notes, the Purchase and Sale Agreement, the Security Documents, the Servicing Agreement, each Borrowing Base Certificate, the Control Agreements, any other blocked account agreement or account control agreement, the Warrant and all other agreements, documents, instruments and certificates heretofore or hereafter executed or delivered to Lender in connection with any of the foregoing or the Loan, as the same may be amended, modified or supplemented from time to time.

“**Loan Party**” shall mean, collectively, Borrower, Parent, Specialists, Command 247 and the Group Entities.

“**LTV Ratio**” shall mean a ratio, indicated by a percentage, of (a) the current outstanding principal amount of the Loan to (b) the sum of (i) cash held in the Borrower’s Collateral Account, (ii) the Embedded Value of all other assets of the Borrower and (iii) the Embedded Value of all other Collateral, less the maximum amount of the Bank of America Line.

“**Material Adverse Effect**” or “**Material Adverse Change**” shall mean any development, event, condition, obligation, liability or circumstance or set of events, conditions, obligations, liabilities or circumstances or any change(s) which:

- (a) has had or reasonably could be expected to have a material adverse effect upon or change in (a) the legality, validity or enforceability of any Loan Document, (b) the

perfection or priority of any Lien granted to Lender or Lender under any of the Security Documents or (c) the value, validity, enforceability or collectability of a material portion of the Receivables or any of the other Collateral;

(b) has been or reasonably could be expected to be material and adverse to the value of a material portion of the Collateral or to the business, operations, properties, assets, liabilities or condition (financial or otherwise) of Borrower; or

(c) has materially impaired or reasonably could be expected to materially impair the ability of Borrower and Guarantors to perform any of the Obligations or its obligations, or to consummate the transactions, under the Loan Documents.

“Maturity Date” shall mean the date that is three (3) years from the last day of the Draw Period, as such date may be extended by Lender pursuant to Section 2.13 hereof.

“Maximum Loan Amount” shall mean an amount equal to \$75,000,000.00.

“Maximum Rate” shall mean the highest lawful and non-usurious rate of interest applicable to the Loan, that at any time or from time to time may be contracted for, taken, reserved, charged, or received on the Loan and the Obligations under the laws of the United States and the laws of such states as may be applicable thereto, that are in effect or, to the extent allowed by such laws, that may be hereafter in effect and that allow a higher maximum non-usurious and lawful interest rate than would any Applicable Laws now allow.

“Minimum Interest” shall mean an amount equal to three (3) months of interest at the Interest Rate.

“Mission” means the provision, onshore or offshore, of logistic support, resiliency services, transportation services, security services, housing, and feed services (none of which are covered by a claim under an insurance policy) pursuant to purchase orders from eligible payors such as governmental bodies or highly rated corporations entered into by or on behalf of the Borrower.

“Mission Net Income” shall equal the face amount of the Eligible Receivables and all other compensation received in connection with a Mission, less the sum of (a) the Fulfilment Cost and (b) the Financing Cost.

“Quarterly Collection Percentage” shall equal, with respect to any calendar quarter and any date of determination, the ratio of (a) the aggregate amount of all Available Amounts deposited into the Collateral Account with respect to all outstanding Receivables for such calendar quarter, over (b) the aggregate Receivable Balances of such Receivables as of the beginning of such calendar quarter.

“Non-Performance Roll Rate Ratio” shall equal with respect to any date of determination, as of the end of the most recent calendar month, the fraction, expressed as a percentage, (a) the numerator of which is the aggregate Receivable Balance of the Receivables, as of the end of the month prior to the most recent calendar month, that were classified as currently performing as of that point in time, but are no longer classified as current and have not been paid

in full as of the end of the most recent calendar month; and (b) the denominator of which is the aggregate Receivable Balance of the Receivables, as of the end of the month prior to the most recent calendar month, of all Receivables that were classified as currently performing as of that point in time.

“Note(s)” shall mean, individually and collectively, any Notes payable to Lender or payable to Lender, executed by Borrower evidencing the Loan, as the same may be amended, modified, supplemented and/or restated from time to time.

“Obligations” shall mean, without duplication, all present and future obligations, Indebtedness and liabilities of Borrower to Lender or Affiliates and any Indemnified Person at any time and from time to time of every kind, nature and description, direct or indirect, secured or unsecured, joint and several, absolute or contingent, due or to become due, matured or unmatured, now existing or hereafter arising, contractual or tortious, liquidated or unliquidated, under any of the Loan Documents or otherwise relating to this Agreement, any Notes and/or the Loan, including, without limitation, principal, interest, all applicable fees, charges and expenses and/or all amounts paid or advanced by Lender or Lender’s holding company or Affiliates on behalf of or for the benefit of Borrower for any reason at any time, and including, in each case, obligations of performance as well as obligations of payment and interest that accrue after the commencement of any proceeding under any Debtor Relief Law by or against Borrower.

“OFAC” shall mean the U.S. Department of Treasury’s Office of Foreign Asset Control.

“Operating Account” shall mean that certain deposit account at Truist Bank held in the name of Borrower, as indicated on Schedule 5.17(C), or such successor account as designated by Borrower and approved in writing by Lender, said approval not to be unreasonably withheld, conditioned or delayed, but which approval will be conditioned upon the delivery of an account Control Agreement in relation to such successor account in form and substance reasonably acceptable to Lender.

“Other Connection Taxes” shall mean, with respect to Lender, Taxes imposed as a result of a present or former connection between Lender and the jurisdiction imposing such Tax (other than connections arising from Lender having executed, delivered, become a party to, performed its obligations under, received payments under, received or perfected a security interest under, engaged in any other transaction pursuant to or enforced any Loan Document, or sold or assigned an interest in any Loan or Loan Document).

“Parent” shall mean, StopLoss, LLC, a Louisiana limited liability company.

“Participant” shall have the meaning assigned to it in Section 12.2(b) hereof.

“Participant Register” shall have the meaning assigned to it in Section 12.2(b) hereof.

“Patriot Act” shall mean the Uniting and Strengthening America by Providing Appropriate Tools Required to Intercept and Obstruct Terrorism Act of 2001, P.L. 107-56, as amended.

of the Account Obligor to pay the Target Amount of such Receivable; provided, that such amount shall not include any commissions paid by Seller or its Affiliates or any related fees or expenses incurred in connection with such purchase.

“Receipt” shall have the meaning assigned to it in Section 12.5.

“Receivable” shall mean all rights to receive payments from an Account Obligor arising from receivables purchased or to be purchased from an Account Obligor pursuant to an Approved Account Obligor Agreement. Each Receivable shall include, without limitation, all rights (including enforcement rights) under or pursuant to all related Portfolio Documents in respect thereof, and all supporting obligations in connection therewith.

“Receivable Balance” shall mean, as of any date of determination, (a) with respect to a Receivable, as of any date, an amount equal to (i) the Purchase Price with respect to such Receivable minus (ii) the quotient of (A) all Available Amounts received by Borrower with respect to such Receivable over (B) the RTR Multiple with respect to such Receivable.

“Regulatory Trigger Event” shall mean (x) the commencement by any Governmental Authority of any formal inquiry or investigation (which for the avoidance of doubt excludes any Routine Inquiry), legal action or proceeding against (i) any of Borrower, Seller, Guarantor, Servicer or any of their respective Affiliates challenging its authority to originate, hold, own, service, collect, pledge or enforce any Receivable, or otherwise alleging any non-compliance by any of Borrower, Seller, Guarantor, Servicer or any of their respective Affiliates with any Applicable Laws related to originating, holding, collecting, pledging, servicing or enforcing such Receivable or otherwise related to such Receivable; (ii) any of Borrower, Seller, Guarantor, Servicer or any of their respective Subsidiaries relating to the operation of its business; or (iii) the merchant cash advance industry or any member of the merchant cash advance industry, which Lender, in its Permitted Discretion, believes would have a material adverse effect on the Collateral and the merchant cash advance industry as a whole, which inquiry, investigation, legal action or proceeding, in each case, is not released or terminated in a manner acceptable to Lender within sixty (60) calendar days of commencement thereof; provided, that, to the extent the applicable Person is unable to release or terminate such inquiry, investigation, legal action or proceeding within such sixty (60) day period despite exercising reasonable diligence, such sixty (60) day period shall be extended for an additional fifteen (15) calendar days; or (y) the issuance or entering of any stay, order, judgment, cease and desist order, injunction, temporary restraining order, or other judicial or non-judicial sanction, order or ruling against any of Borrower, Seller, Guarantor, Servicer or any of their respective Affiliates related in any way to the originating, holding, pledging, collecting, servicing or enforcing of any Receivable or rendering the Purchase and Sale Agreement, or Portfolio Documents, as applicable, unenforceable; provided, that, in each case, upon the favorable resolution of such inquiry, investigation, action or proceeding as determined by Lender in its sole discretion and confirmed by written notice from Lender (whether by judgment, withdrawal of such action or proceeding or settlement of such action or proceeding), such Regulatory Trigger Event for such Governmental Authority shall cease to exist immediately upon such determination by Lender.

“Relevant Governmental Body” shall mean the Board of Governors of the Federal Reserve System or the Federal Reserve Bank of New York, or a committee officially endorsed or

convened by the Board of Governors of the Federal Reserve System or the Federal Reserve Bank of New York, or any successor thereto.

“Request for Term Advance” shall have the meaning assigned in Section 4.2(a).

“Required Principal Payment” shall mean, as of any date of determination, the sum of the following, as applicable: (a) the amount by which the aggregate principal amount of outstanding Advances exceeds the Borrowing Base; and (b) after the expiration of the Draw Period, payment of an amount equal to 100% of the outstanding principal balance of the Advances amortized over twelve (12) months.

“Responsible Officer” shall mean the chief executive officer, chief financial officer or the president of Borrower, or any other officer having substantially the same authority and responsibility; or, with respect to compliance with financial covenants or delivery of financial information, the chief financial officer, the treasurer or the controller of Borrower, or any other officer having substantially the same authority and responsibility, and in all cases such person shall be listed on an incumbency certificate delivered to Lender, in form and substance acceptable to Lender in its sole discretion.

“Routine Inquiry” includes, without limitation, any inquiry, written or otherwise, made by a competent Governmental Authority with routine legal authority to regulate the activities of Borrower, Seller, Guarantor, Servicer, or any of their respective Affiliates with respect to the Receivables, made via a form letter or otherwise which does not contain any specific allegations or violations, other than in connection with the routine transmittal of a consumer complaint.

“RTR Multiple” shall mean, with respect to any Receivable as of any date of determination, the quotient of (i) the Target Amount relating to such Receivable over (ii) the Purchase Price with respect to such Receivable.

“Security Documents” shall mean this Agreement, each Guaranty, each Pledge Agreement, the Collateral Assignment of Purchase Agreement, the Control Agreements, any other agreements related to the perfection of security interests in Deposit Accounts, and all other documents or instruments necessary to create or perfect the Liens in the Collateral, as such may be modified, amended or supplemented from time to time.

“Seller” shall mean Parent, or an Affiliate of Parent.

“Servicer” shall mean Pay My Claim and any other replacement servicer engaged by Lender pursuant to the terms hereof.

“Servicing Agreement” shall mean that certain Servicing Agreement, dated as of on or about the Closing Date, by and among Servicer and Lender, as the same may be amended, modified, supplemented, restated, replaced or renewed in writing from time to time.

“Servicing Fee” shall mean the fee payable to the Servicer pursuant to the Servicing Agreement.

“Solvency Certificate” shall have the meaning assigned to it in Section 4.1(e) hereof.

“**Static Pool**” shall mean with respect to any calendar month, the pool of all Receivables that were originated in such calendar month and that have been purchased by the Borrower pursuant to the Purchase and Sale Agreement.

“**Subsidiary**” shall mean, as to any Person, any other Person in which more than fifty percent (50%) of all Equity Interests is owned directly or indirectly by such Person or one or more of its Subsidiaries.

“**Success Fee**” shall have the meaning set forth in Section 3.6 hereof.

“**Target Amount**” shall mean, with respect to any Receivable as of the date of its initial purchase, the total amount entitled to be paid to Seller (then to Borrower) pursuant to the related Portfolio Documents.

“**Taxes**” shall have the meaning assigned to it in Section 3.8(a) hereof.

“**Term Advance**” shall have the meaning assigned to it in Section 2.1 hereof.

“**Term Loan Commitment**” shall mean the commitment of Lender to make or otherwise fund Term Advances up to the Maximum Loan Amount.

“**Termination Date**” shall have the meaning assigned to it in Section 11.1 hereof.

“**Third-Party Offer**” shall have the meaning set forth in Section 6.16 hereof.

“**UCC**” shall mean the Uniform Commercial Code as in effect in the State of New York; provided, that, if perfection or the effect of perfection or non-perfection or the priority of any security interest in any Collateral is governed by the Uniform Commercial Code as in effect in a jurisdiction other than the State of New York, “**UCC**” shall mean the Uniform Commercial Code as in effect from time to time in such other jurisdiction for purposes of the provisions hereof relating to such perfection, effect of perfection or non-perfection or priority.

“**U.S. Government Securities Business Day**” shall mean any day except for (a) a Saturday, (b) a Sunday or (c) a day on which the Securities Industry and Financial Markets Association recommends that the fixed income departments of its members be closed for the entire day for purposes of trading in United States government securities.

“**U.S. Person**” shall mean a “United States person” as defined in Section 7701(a)(30) of the Code.

II. LOAN, PAYMENTS, INTEREST AND COLLATERAL

2.1 The Loan

(a) Subject to the provisions of this Agreement, including, without limitation satisfaction or waiver in writing by Lender of all conditions set forth in Article IV and Schedule A (if applicable) hereof, Lender agrees to make Term Advances up to Lender’s respective Term Loan Commitment to Borrower under the Loan from time to time on or

prior to the last day of the Draw Period (collectively, the “**Term Advances**”). Each Term Advance shall be made in an amount requested by Borrower not to exceed the Availability as of such date of determination by deposit into the Operating Account; provided, that under no circumstances shall the cumulative amount of all Term Advances made hereunder exceed the Maximum Loan Amount in effect on the date of such Term Advance, and provided, further, that Lender shall not be obligated to provide funding for any Advance that would increase the aggregate of all outstanding amounts funded by Lender (including any Advances made by any predecessor in interest to Lender) to an amount in excess of Lender’s Term Loan Commitment. The initial Term Advance shall be in an amount up to the Borrowing Base as of such date (but not in excess of the Maximum Loan Amount). Unless otherwise permitted by Lender, each subsequent Term Advance shall be in an amount of at least One Hundred Thousand Dollars (\$100,000.00). No more than one (1) Term Advance may be made hereunder in any calendar week. The failure of Lender to make any Advance required to be made by it shall not relieve any other Lender of its obligations hereunder; provided, that the Term Loan Commitment of Lender is several and Lender shall not be responsible for any other Lender’s failure to make required Advances. Notwithstanding anything else herein to the contrary, no Term Advances shall be made or requested after the last day of the Draw Period. Each Term Advance will be funded in connection with and simultaneously with the acquisition by Borrower of Receivables and Eligible Equipment from Seller pursuant to the Purchase and Sale Agreement, unless otherwise permitted by Lender at its Permitted Discretion.

(b) Notes. The Advances made by Lender shall be evidenced by a promissory note payable to Lender, in form and substance satisfactory to Lender (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, a “**Note**”), executed by Borrower and delivered to Lender on the Closing Date (or after the Closing Date in respect of any assignee of Lender who becomes Lender pursuant to Section 12.2). Each Note payable to Lender shall be in a stated maximum principal amount equal to Lender’s Term Loan Commitment.

(c) Payment of the Loan. Borrower shall repay the Loan pursuant to and in accordance with the terms of this Agreement and the Notes evidencing the Loan. The outstanding principal balance of all outstanding Term Advances shall be due and payable in full, if not earlier in accordance with this Agreement, on the Maturity Date. All other amounts outstanding under the Loan and all other Obligations under the Loan shall be due and payable in full, if not earlier in accordance with this Agreement, on the Maturity Date.

2.2 Interest on the Loan

(a) Borrower agrees to pay interest in respect of the outstanding principal amount of the Loan, on each Payment Date in arrears to Lender from the date the proceeds thereof are made available to Borrower until paid in full, at a rate equal to the lesser of (i) the Interest Rate and (ii) the Maximum Rate. All such payments of interest shall be made pursuant to Section 2.4, and, in any event, shall be due and owing no later than the applicable Payment Date for the related Due Period. If Lender is prevented from charging or collecting interest at the Interest Rate, to the extent permitted by law, then the interest rate shall continue to be the Maximum Rate until such time as Lender has charged and

collected the full amount of interest that would be chargeable and collectable if interest at the Interest Rate had always been lawfully chargeable and collectible.

(b) The interest due on the principal balance of the Loan outstanding shall be computed using an actual day count convention divided by a thirty (30) day month and shall be calculated by determining the daily principal balance of the Obligations outstanding for each day of the related Due Period on a compounding basis.

(c) Provided no Default or Event of Default has occurred and is continuing, Borrower may, upon prior notice to Lender, elect to forgo paying the required interest in cash under clause (a) above, and instead pay interest in kind, by adding such accrued interest (in whole and not in part) to the principal balance of the Credit Facility, which shall itself accrue interest on a monthly compounded basis at the rate of two percent (2%) per month.

(d) Notwithstanding anything to the contrary, if any Term Advance is repaid in full prior to the date that is three (3) months from the funding of such Term Advance, such repayment shall be accompanied by all accrued interest, at the Interest Rate, plus an amount sufficient such that Lender will receive the Minimum Interest on such Term Advance; provided, after the date of such repayment, and prior to the date that is six months from the date the prepaid Term Advance was originally drawn, Lender funds a new Term Advance, any Minimum Interest received on the prior prepayment in excess of the interest actually accrued, will be credited to and reduce the interest payments due on the new Term Advance.

2.3 Loan Collections; Repayment.

(a) Borrower shall, or shall cause the Servicer to, direct or otherwise cause with respect to each Receivable, each Account Obligor or any third party payor making payment on behalf of the Account Obligor to pay directly to the Collateral Account, all Available Amounts, Contractual Payments, prepayments (both voluntary and mandatory), and other amounts received of any and every description payable to Borrower by or on behalf of such Account Obligor pursuant to the applicable Receivable, or any other related documents or instruments. In the event that Seller, or the Servicer or Borrower receives any payments on any Receivable in a manner other than through a deposit into the Collateral Account, Seller, the Servicer or Borrower, as applicable, shall receive and hold all such payments in trust for the sole and exclusive benefit of Lender, and Seller, the Servicer or Borrower, as applicable, shall deliver to the Collateral Account within two (2) Business Days, all such payments (in the form so received) as and when received by Seller, the Servicer or Borrower, as applicable, unless Lender shall have notified Seller, the Servicer or Borrower, as applicable, to deliver directly to Lender all payments in respect of the Receivables after the occurrence and during the continuance of an Event of Default, in which event all such payments (in the form received) shall be endorsed by Seller, the Servicer or Borrower, as applicable, to Lender and delivered to Lender promptly upon Seller's, the Servicer's or Borrower's receipt thereof.

(b) At any time after the occurrence of an Event of Default, Lender shall have the right to notify any Account Obligor to deliver payments with respect to the applicable Receivable directly into the Collateral Account or any other deposit account established by Lender from time to time.

2.4 Promise to Pay; Manner of Payment.

(a) On each Payment Date, payments shall be made by Lender from the Collateral Account in the following order of priority and to the extent of the Available Amounts:

(i) to Lender, first, an amount equal to any Protective Advances, together with all interest owed with respect to all Protective Advances, and second, any indemnities owed by Borrower, Seller, Servicer or Guarantor to Lender, in each case, to the extent not previously reimbursed or paid;

(ii) to Lender, (A) any accrued and unpaid costs, fees and expenses relating to the Obligations and (B) the Success Fee until paid in full;

(iii) to Lender, all accrued and unpaid interest on the Loan for the related Due Period plus any interest not paid pursuant to this clause (iii) on any prior Payment Date;

(iv) if an Event of Default has occurred and is continuing, to Lender, any remaining Available Amounts to be applied in accordance with Section 2.4(c) hereof;

(v) to Lender, the Required Principal Payment, if any;

(vi) after expiration of the Draw Period, to Lender, for payment of the remaining Obligations (until none such remain outstanding); and

(vii) to the Operating Account, any remaining Available Amounts, which may be distributed by Borrower in accordance with Section 7.4 hereof.

(b) In the event that amounts distributed under Section 2.4(a) as of each Payment Date are insufficient for payment of the amounts set forth in Section 2.4(a)(ii), (iii), (iv), (v) or (vii) for such Payment Date, Borrower shall pay an amount equal to the extent of such insufficiency (i) through a Term Advance hereunder (if available pursuant to the terms hereof) on such date of determination, or (ii) if insufficient Availability or another failure of a condition precedent to an Advance then exists, from a wire transfer of immediately available funds by Borrower within two (2) Business Days of request by Lender. Lender shall distribute any such payment received by it for the account of Lender to the appropriate Lender in accordance with the terms hereof.

(c) Notwithstanding anything to the contrary contained in this Section 2.4, following the occurrence and during the continuance of an Event of Default, Lender shall have the immediate right to direct and to apply all funds in the Collateral Account, and any

other Contractual Payments, prepayments and other amounts received of every description payable to Borrower to the Obligations in such order and in such manner as Lender shall elect in its sole discretion.

(d) Borrower absolutely and unconditionally promises to pay, when due and payable pursuant hereto, principal, interest and all other amounts and Obligations payable, hereunder or under any other Loan Document to Lender and any Indemnified Persons, without any right of rescission and without any deduction whatsoever, including any deduction for set-off, recoupment or counterclaim, notwithstanding any damage to, defects in or destruction of the Collateral or any other event, including obsolescence of any property or improvements. Except as expressly provided for herein, Borrower hereby waives setoff, recoupment, demand, presentment, protest, and all notices and demands of any description, and the pleading of any statute of limitations as a defense to any demand by Lender or any Indemnified Persons under this Agreement and any other Loan Document, all to the extent permitted by law. Each Advance shall be due and payable in full, if not earlier in accordance with this Agreement, on the Maturity Date. All other amounts outstanding under the Loan and all other Obligations under the Loan shall be due and payable in full, if not earlier in accordance with this Agreement, on the Maturity Date.

2.5 Voluntary Prepayments

(a) Except as set forth in Section 2.4(a)(vii) or in Section 2.5(b) or Section 2.5(d) below, the Loan may be prepaid only through the collections of Contractual Payments and any other amounts with respect to the Receivables.

(b) Subject to Section 6.16 hereof, Borrower may terminate the Term Loan Commitment and voluntarily prepay, in whole but not in part, the principal balance of the Loan at any time; provided, that Borrower shall have identified such prepayment date (the “**Prepayment Date**”) and given Lender not less than thirty (30) calendar days prior written notice in advance of such proposed Prepayment Date; provided, that in connection with any such prepayment, Borrower shall be required to pay any accrued and unpaid interest, any unpaid fees or expenses outstanding as of the date of such prepayment, if applicable.

(c) If a Change of Control occurs that has not been consented to in writing by Lender prior to the consummation thereof, on or prior to the first Business Day following the date of such Change of Control, Borrower may prepay the Loan and all other Obligations (other than, indemnity obligations under the Loan Documents that are not then due and payable or for which any events or claims that would give rise thereto are not then pending) in full in cash together with accrued interest thereon to the date of such prepayment and all other amounts owing to Lender under the Loan Documents.

2.6 Mandatory Prepayments

In addition to and without limiting any provision of any Loan Document:

(a) If Borrower, in any transaction or series of related transactions, (i) sells any Receivables or other material assets or other properties, (ii) sells or issues any equity or debt securities, Equity Interests or other ownership interests, or (iii) incurs any

Indebtedness except for the Permitted Indebtedness, then in each case, it shall deposit 100% (or such lesser amount as is required to indefeasibly pay in cash in full the Obligations (other than indemnity obligations under the Loan Documents that are not then due and payable or for which any events or claims that would give rise thereto are not then pending)) of the cash proceeds thereof (net of reasonable transaction costs and expenses and taxes) to the Collateral Account.

(b) In no event shall the sum of the aggregate outstanding principal balance of the Loan exceed the lesser of (i) the Borrowing Base and (ii) the Maximum Loan Amount then in effect. If at any time and for any reason, the outstanding unpaid principal balance of the Loan exceeds the Maximum Loan Amount then in effect, Borrower shall promptly, whether or not a Default or Event of Default has occurred or is continuing, prepay the principal balance of the Loan in an amount equal to the difference between the then aggregate outstanding principal balance of the Loan and the Maximum Loan Amount. If at any time and for any reason, the outstanding unpaid principal balance of the Loan exceeds the Borrowing Base (including due to a reduction in the Receivable Balance of any Receivable, as a result of any previously Eligible Receivable thereafter failing to meet the eligibility criteria and becoming an Ineligible Receivable or any reduction in the Advance Rate), then Borrower shall without the necessity of any notice or demand, whether or not a Default or Event of Default has occurred or is continuing, either (x) prepay the principal balance of the Loan in an amount equal to the difference between the then aggregate outstanding principal balance of the Loan and the Borrowing Base or (y) increase the Receivable Balance of the Receivables pledged to Lender in accordance with this Agreement so that the Borrowing Base is equal to or exceeds the then outstanding principal balance of the Loan. The pledge and delivery to Lender of additional Receivables shall comply with the document delivery requirements set forth in Sections 2.9 and 4.2 of this Agreement, as applicable, and shall be accompanied by a certification from Borrower that demonstrates that after giving effect to the pledge to Lender of such additional Receivables, the outstanding unpaid principal balance of the Loan is equal to or less than the Borrowing Base.

2.7 Payments by Lender; Protective Advances

(a) Should any amount required to be paid by Borrower under any Loan Document be unpaid beyond any applicable cure period, such amount may be paid by Lender, which payment shall be deemed a request for an Advance under the Loan as of the date such payment is due, and Borrower irrevocably authorizes disbursement of any such funds to Lender, by way of direct payment of the relevant amount, interest or Obligations in accordance with Section 2.4 without necessity of any demand whether or not a Default or Event of Default has occurred or is continuing. No payment or prepayment of any amount by Lender or any other Person shall entitle any Person to be subrogated to the rights of Lender under any Loan Document unless and until the Obligations (other than indemnity obligations of Borrower under the Loan Documents that are not then due and payable or for which any events or claims that would give rise thereto are not then pending) have been fully performed and paid indefeasibly in cash, the Term Loan Commitment have been terminated and this Agreement has been terminated. Any sums expended or amounts paid by Lender as a result of Borrower's failure to pay, perform or comply with any Loan

Document or any of the Obligations may be charged to Borrower's account as an Advance under the Loan and added to the Obligations.

(b) Notwithstanding any provision of any Loan Document, Lender, in its sole discretion, shall have the right, but not any obligation, at any time that Borrower fails to do so, and from time to time, with two (2) Business Days' prior notice to Borrower, to: (i) discharge (at Borrower's expense) taxes or Liens affecting any of the Collateral that have not been paid in violation of any Loan Document or that jeopardize Lender's Lien priority in the Collateral, including any underlying collateral securing any Receivable; or (ii) make any other payment (at Borrower's expense) for the administration, servicing, maintenance, preservation or protection of the Collateral, or any underlying collateral securing any Receivable (each such advance or payment set forth in clauses (i) and (ii), a "**Protective Advance**"). Lender shall be reimbursed for all Protective Advances pursuant to Section 2.4 and any Protective Advances shall bear interest at the lesser of the Interest Rate and the Maximum Rate from the date the Protective Advance is paid by Lender until it is repaid. No Protective Advance by Lender shall be construed as a waiver by Lender, or Lender of any Default, Event of Default or any of the rights or remedies of Lender or Lender.

2.8 Grant of Security Interest; Collateral

(a) To secure the payment and performance of the Obligations, each Loan Party hereby grants to Lender a valid, perfected and continuing first priority Lien upon all of their respective right, title, and interest, whether now owned or existing or hereafter from time to time acquired or coming into existence, in, to, and under all of such Loan Party's assets (collectively, the "**Collateral**"), including, but not limited to: (i) all Receivables and all amounts due or to become due under the Receivables, (ii) all of rights, with respect to the Receivables and all Portfolio Documents as applicable, related thereto and all rights, remedies, powers, privileges, and claims under such Portfolio Documents, (iii) the Collateral Account, all Available Amounts and all funds and other property credited to the Collateral Account, (iv) the Purchase and Sale Agreement, and the Servicing Agreement, and all rights, remedies, powers, privileges, and claims under those contracts, (v) all Accounts, General Intangibles, Chattel Paper, Instruments, Documents, Goods, money and any rights to the payment of money or other forms of consideration of any kind, Deposit Accounts, Investment Property, letters of credit, Letter-of-Credit Rights, Contract Rights, Supporting Obligations, Bank Inventory, Fixtures, Software, securities, Permits, intellectual property, and oil, gas and other minerals; (vi) all other personal property and other types of property of the Loan Parties, including Equipment, and (vii) all Proceeds of all of the foregoing and all other types of property of the Loan Parties.

(b) Each Loan Party shall promptly notify Lender of any known claims related to any Collateral in which any Loan Party has an interest arising after the Closing Date and shall provide all necessary information concerning each such claim and take all necessary action with respect thereto to grant and perfect a first priority Lien thereon in favor of Lender.

(c) Each Loan Party has full right and power to grant to Lender a perfected, first priority Lien on the Collateral pursuant to this Agreement, subject to Permitted Liens. Upon the execution and delivery of this Agreement, and upon the filing of the necessary financing statements and other documents and the taking of all other necessary action, Lender will have a valid and first priority perfected Lien on the Collateral, subject to no transfer or other restrictions or Liens of any kind in favor of any other Person other than Permitted Liens. As of the Closing Date, no financing statement naming Loan Party as debtor and describing any of the Collateral is on file in any public office except those naming Lender as secured party and those related to the Permitted Liens. As of the Closing Date, no Loan Party is party to any agreement, document or instrument that conflicts with this Section 2.8.

(d) Each Loan Party hereby authorizes Lender to prepare and file financing statements, without notice to the Loan Parties, with all appropriate jurisdictions to perfect or protect the Lender's security interest or rights hereunder, and to take such other action as may be required, in Lender's sole judgment, in order to perfect and to continue the perfection of Lender's Lien on the Collateral, including a notice that any disposition of the Collateral, by Loan Parties or any other Person, shall be deemed to violate the rights of the Lender under the UCC. Such financing statements may indicate the Collateral as "all assets of the Debtor" or words of similar effect, or as being of an equal or lesser scope, or with greater detail.

(e) For the avoidance of doubt, no Collateral shall be released (except as otherwise specifically set forth herein or pursuant to Section 6.4 of the Purchase and Sale Agreement) until the repayment in full of all of the Obligations. Upon repayment in full of the Obligations, Lender shall promptly file or permit or authorize Borrower or any of its designees to file any and all UCC-3 termination statements with respect to any UCC-1 financing statements filed by Lender in connection with the Loan Documents.

2.9 Collateral Administration

(a) All Collateral (except Collateral in the possession of Lender) will at all times be kept by Loan Parties at the locations set forth on Schedule 5.17B hereto, and shall not be moved outside the continental United States; provided the foregoing shall not apply to any Collateral deployed or in use in connection with a Mission or otherwise, so long as the Loan Parties provide, at Lender's request and no less frequently than monthly, a list of such deployed equipment and their locations. Borrower hereby agrees to deliver to Lender or, upon the request of Lender, to the Servicer, on or prior to the date of each Term Advance, copies of the Portfolio Documents (to the extent available), as applicable, for each Receivable that is to be added to the Collateral in connection with such Term Advance. From and after the funding of each Term Advance hereunder, the originals of all documents constituting Collateral in respect of such Term Advance shall, regardless of their location, be deemed to be under Lender's dominion and control and deemed to be in Lender's possession. Any of Lender's officers, employees, representatives or agents shall have the right upon reasonable written notice, at any time during normal business hours, in the name of Lender or any designee of Lender or Borrower, to verify the validity, amount or any other matter relating to the Collateral. Borrower shall cooperate fully with Lender

in an effort to facilitate and promptly conclude such verification process. In addition to any provision of any Loan Document, Lender shall have the right at all times after the occurrence and during the continuance of an Event of Default to notify the Account Obligors that the Receivables have been assigned to Lender and, in each case, to collect such Receivables directly in Lender's own name and to charge collection costs and expenses, including reasonable attorney's fees, to Borrower.

(b) As and when determined by Lender in its sole discretion, Lender will perform the searches described in clauses (i) and (ii) below against Loan Parties and Seller: (i) UCC searches with the Secretary of State and local filing offices of each jurisdiction where Loan Parties or Seller is organized; and (ii) judgment, bankruptcy, federal tax lien and corporate and partnership tax lien searches, in each jurisdiction where Loan Parties or Seller maintains their executive offices, a place of business or any assets.

(c) Each Loan Party shall keep accurate and complete records of the Collateral and all payments and collections thereon and shall permit access to such records to Lender on such periodic basis as Lender may reasonably request in its Permitted Discretion.

(d) Each Loan Party shall direct or otherwise cause by direct debit, or shall cause the Servicer and Borrower to direct or otherwise cause by direct debit, each Account Obligor or any third party making payment on behalf of such Account Obligor to make payments directly to the Collateral Account.

(e) In respect of the portion of the Collateral consisting of any document which is evidenced by an electronic record that is not a transferable record under Applicable Law, Borrower shall deliver to Lender or, at the request of Lender, Servicer (i) such document, and to the extent Servicer has the requisite document storage system capability, an authoritative copy of such document; and (ii) if required by Lender, any related Account Obligor's applications, acknowledgments and understandings, and other receipts and payment authorization agreements, which shall be delivered, at Borrower's expense, to Lender at its address set forth herein or as otherwise specified by Lender and, except as otherwise expressly provided herein to the contrary, held in Lender's or Servicer's, as applicable, custody until all of the Obligations have been fully satisfied or Lender expressly agrees to release or cause Servicer to release such custody of such documents. To the extent practicable, Borrower shall identify (or cause any applicable servicing agent to identify) on the related electronic record the pledge of such electronic record by Borrower to Lender.

(f) Borrower hereby agrees to, and to cause Servicer to, take the following protective actions to prevent destruction of records pertaining to the Collateral: Borrower agrees to create an electronic file of the computerized information regarding the Collateral and to provide Lender monthly with a copy of such file (i) no later than fifteen (15) days following the Closing Date and (ii) no later than fifteen (15) days following the end of each calendar month following the Closing Date. Subject to the limitations set forth in Section 6.7 of this Agreement, Lender at all times shall have the right to access and review any and all Portfolio Documents in Borrower's or Servicer's possession and any and all data and other information relating to Portfolio Documents as may from time to time be

input to or stored within Borrower's or Servicer's computers and/or computer records including, without limitation, diskettes, tapes and other computer software and computer systems.

2.10 Power of Attorney

Borrower hereby acknowledges and agrees that Lender is hereby irrevocably made, constituted and appointed the true and lawful attorney for Borrower (without requiring Lender to act as such) with full power of substitution to do the following: (i) upon the occurrence and during the continuation of an Event of Default, endorse the name of Borrower upon any and all checks, drafts, money orders and other instruments for the payment of money that are payable to Borrower and constitute collections on the Receivables; (ii) execute and/or file in the name of Borrower any financing statements, amendments to financing statements, schedules to financing statements, releases or terminations thereof, assignments, instruments or documents that it is obligated to execute and/or file under any of the Loan Documents (to the extent Borrower fails to so execute and/or file any of the foregoing within two (2) Business Days of Lender's request or the time when Borrower is otherwise obligated to do so); (iii) execute and/or file in the name of Borrower assignments, instruments, documents, schedules and statements that it is obligated to give Lender under any of the Loan Documents (to the extent Borrower fails to so execute and/or file any of the foregoing within two (2) Business Days of Lender's request or the time when Borrower is otherwise obligated to do so); (iv) execute and/or file such documents as may be necessary to register and/or otherwise perfect Lender's Lien on the Collateral, and (v) do such other and further acts and deeds in the name of Borrower that Lender may deem necessary to enforce, make, create, maintain, continue, enforce or perfect Lender's security interest, Lien or rights in any Collateral (to the extent Borrower fails to so execute and/or file any of the foregoing within two (2) Business Days of Lender's request or the time when Borrower is otherwise obligated to do so). In addition, if Borrower breaches its obligation hereunder to direct all payments pursuant to the Receivables or other Accounts or the proceeds of any other Collateral to the Collateral Account, or the Servicer, Lender, as the irrevocably made, constituted and appointed true and lawful attorney for such Person pursuant to this paragraph, may, by the signature or other act of any of Lender's officers or authorized signatories (without requiring any of them to do so), direct any federal, state or private payor or fiscal intermediary to pay proceeds of the Receivables or other Accounts or any other Collateral to the Collateral Account or another account designated in writing by Lender.

2.11 [Reserved].

2.12 Collateral Account

(a) Collateral Account. Deposits made into the Collateral Account shall be limited to amounts deposited therein by the Account Obligors, the Servicer and Borrower in accordance with this Agreement or the Purchase and Sale Agreement, as applicable, and other Available Amounts.

(b) Withdrawals. In accordance with the terms and provisions of the Control Agreements, and this Agreement, the Servicer may make withdrawals or order transfers of funds from the Collateral Account on Payment Dates, to the extent such funds have been mistakenly deposited into the Collateral Account and are not Available Amounts. In the

case of any withdrawal or transfer pursuant to the foregoing sentence, the Servicer shall provide Lender with notice of such withdrawal or transfer, together with reasonable supporting details, to be delivered by the Servicer following the date of such withdrawal or transfer (or in such earlier written notice as may be required by Lender from the Servicer from time to time). Borrower shall cause the Servicer to deposit all proceeds of the Collateral processed by Servicer to the Collateral Account within two (2) Business Days of receipt. On each Payment Date, amounts in the Collateral Account shall be applied to make the payments and disbursements described in Section 2.4 and this Section 2.12.

2.13 Maximum Loan Amount

Borrower may request an extension of the Draw Period and the Maturity Date by providing to Lender at least ninety (90) days prior written notice of the expiration of the Draw Period of Borrower's desire for such extension. Upon receipt of such notice, and so long as Lender has determined, in its sole discretion, that no Regulatory Trigger Event, Default or Event of Default has occurred and is continuing on the expiration of the initial Draw Period, such Draw Period and Maturity Date may be extended for one year in Lender's sole discretion. Borrower may only request three (3) such extensions.

III. FEES AND OTHER CHARGES

3.1 Computation of Fees; Lawful Limits

All fees hereunder shall be computed on the basis of the actual number of days in the relevant period with respect to a 360-day year. In no contingency or event whatsoever, whether by reason of acceleration or otherwise, shall the interest and other charges paid or agreed to be paid to Lender for the use, forbearance or detention of money hereunder exceed the Maximum Rate permissible under Applicable Law which a court of competent jurisdiction shall, in a final determination, deem applicable hereto. If, due to any circumstance whatsoever, fulfillment of any provision hereof, at the time performance of such provision shall be due, shall exceed any such limit, then the obligation to be so fulfilled shall be reduced to such lawful limit, and, if Lender shall have received interest or any other charges of any kind which might be deemed to be interest under Applicable Law in excess of the Maximum Rate, then such excess shall be applied first to any unpaid fees and charges hereunder, then to unpaid principal balance owed by Borrower hereunder, and if the then remaining excess interest is greater than the previously unpaid principal balance, Lender shall promptly refund such excess amount to Borrower and the provisions hereof shall be deemed amended to provide for such permissible rate. The terms and provisions of this Section 3.1 shall control to the extent any other provision of any Loan Document is inconsistent herewith.

3.2 Default Rate of Interest

Upon the occurrence and during the continuation of an Event of Default, the Loan shall bear interest at the Interest Rate then in effect at such time plus one percent (1.00%) per annum (subject to the Maximum Rate) (the "**Default Rate**"). Interest at the Default Rate shall accrue from the initial date of such Event of Default until such Event of Default is waived or ceases to continue, and shall be payable upon demand.

3.3 Increased Costs; Capital Adequacy

(a) If any Change in Law shall impose, modify or deem applicable any reserve, special deposit or similar requirement against assets of, deposits with or for the account of, or credit extended by, Lender and the result of any of the foregoing shall be to increase the cost to Lender of making or maintaining any Loan (or of maintaining its obligation to make any such Loan) or to reduce the amount of any sum received or receivable by Lender hereunder (whether of principal, interest or otherwise), then Borrower will pay to Lender on demand such additional amount or amounts as will compensate Lender for such additional costs incurred or reduction suffered.

(b) If Lender determines that any Change in Law regarding capital requirements has or would have the effect of reducing the rate of return on Lender's capital or on the capital of Lender's holding company, if any, as a consequence of this Agreement or the Loan made by Lender to a level below that which Lender or Lender's holding company, as applicable, could have achieved but for such Change in Law (taking into consideration Lender's policies and the policies of Lender's holding company, as applicable, with respect to capital adequacy), then from time to time Borrower will pay to Lender on demand such additional amount or amounts as will compensate Lender's or Lender's holding company, as applicable, for any such reduction suffered.

(c) A certificate of Lender setting forth the amount or amounts necessary to compensate Lender or Lender's holding company, as the case may be, as specified in Sections 3.3(a) and (b), shall be delivered to Borrower and shall be conclusive absent manifest error. Borrower shall pay Lender on demand the amount shown as due on any such certificate pursuant to Section 2.4(a)(iv) of this Agreement.

(d) Failure or delay on the part of Lender to demand compensation pursuant to this Section 3.3 shall not constitute a waiver of Lender's right to demand such compensation; provided, that No Loan Party shall be required to compensate Lender pursuant to this Section 3.3 for any increased costs or reductions incurred more than 180 days prior to the date Lender notifies Borrower of the Change in Law giving rise to such increased costs or reductions and of Lender's intention to claim compensation therefor; provided, further, that, if the Change in Law giving rise to such increased costs or reductions is retroactive, then the 180-day period referred to above shall be extended to include the period of retroactive effect thereof.

3.4 [Reserved]

3.5 [Reserved]

3.6 Success Fee

On the next Payment Date, after completion of, and collection of all payments due for each Mission, Borrower shall pay to Lender, for its own benefit, a Success Fee (the "**Success Fee**") equal to twenty five percent (25%) of the Mission Net Income.

3.7 [Reserved]

3.8 Taxes

(a) Any and all payments by or on account of any obligations of Borrower to Lender under this Agreement or any other Loan Document shall be made free and clear of, and without deduction or withholding for, any and all present or future taxes, levies, imposts, deductions, charges or withholdings, and all liabilities with respect thereto (including penalties, interest and additions to tax), imposed by any Governmental Authority, excluding, in the case of Lender, (i) such taxes (including income taxes or franchise taxes) as are imposed on or measured by the net income, overall receipts or total capital of Lender, respectively, that are imposed by the jurisdiction in which Lender, is organized or maintains a Lending Office or any political subdivision thereof, or that are Other Connection Taxes, (ii) any branch profits taxes imposed by the United States of America or any other jurisdiction described in clause (i), (iii) any taxes excluded under Section 3.8(g), and (iv) any FATCA taxes (all such non-excluded taxes, levies, imposts, deductions, charges, withholdings and liabilities being referred to as “**Taxes**” for the purposes of this Section 3.8).

(b) In addition, Borrower shall pay to the relevant Governmental Authority any present or future stamp or documentary taxes or any other excise or property taxes, charges or similar levies which arise from any payment made hereunder or from the execution, delivery or registration of, or otherwise with respect to, this Agreement or any other Loan Document, except any such taxes, charges or similar levies that are imposed with respect to an assignment (hereinafter referred to as “**Other Taxes**”).

(c) Subject to Section 3.8(g), Borrower shall indemnify and hold harmless Lender for the full amount of any and all Taxes or Other Taxes (including any Taxes or Other Taxes imposed on amounts payable under this Section 3.8(c)) paid or payable by Lender and any out-of-pocket expenses with respect thereto (other than any penalties, interest, additions, and expenses that accrue both after the 180th day after the receipt by Lender or Lender of written notice of the assertion of such Taxes or Other Taxes and before the date that Lender or Lender provides Borrower with a certificate relating thereto pursuant to Section 3.8(l)) arising therefrom or with respect thereto, whether or not such Taxes or Other Taxes were correctly or legally asserted by the relevant Governmental Authority. Payments under this indemnification shall be made within ten (10) days from the date Lender or Lender makes written demand therefor.

(d) If Borrower shall be required by Applicable Law to deduct or withhold any Taxes or Other Taxes from or in respect of any sum payable hereunder to Lender or Lender, then, subject to Section 3.8(g):

(i) the sum payable shall be increased to the extent necessary so that after making all required deductions or withholdings (including deductions or withholdings applicable to additional sums payable under this Section 3.8(d)(i)), Lender receives an amount equal to the sum it would have received had no such deductions or withholdings been made;

(ii) Borrower shall make such deductions or withholdings; and

(iii) Borrower shall pay the full amount deducted or withheld to the relevant Governmental Authority in accordance with Applicable Law.

(e) Borrower shall furnish to Lender (and the applicable Lender) a receipt evidencing payment by Borrower of Taxes or Other Taxes pursuant to Section 3.8(b) or (d) to a Governmental Authority promptly, but in any event within thirty (30) Business Days, after obtaining such receipt, or other evidence of payment reasonably satisfactory to Lender (and the applicable Lender).

(f) If Lender, in its reasonable judgment, receives a refund of any Taxes or Other Taxes as to which it has been indemnified by Borrower or with respect to which Borrower has paid additional amounts pursuant to this Section 3.8, it shall promptly pay to Borrower an amount equal to such refund (but only to the extent of indemnity payments made, or additional amounts paid, by Borrower under this Section 3.8 with respect to the Taxes or Other Taxes giving rise to such refund) and any interest paid by the relevant Governmental Authority with respect to such refund; provided, that Borrower, upon the request of Lender, shall repay the amount paid over to Borrower (plus any penalties, interest or other charges imposed by the relevant Governmental Authority) to Lender in the event Lender or Lender is required to repay the applicable refund to such Governmental Authority.

(g) Notwithstanding anything herein to the contrary, if Lender is required by law to deduct or withhold any Taxes or Other Taxes or any other taxes from or in respect of any sum payable to Lender by Borrower, Lender shall not be required to make any gross-up payment to or in respect of Lender, except to the extent that a corresponding gross-up payment is actually received by Lender from Borrower.

(h) Lender claiming reimbursement or compensation pursuant to this Section 3.8 shall deliver to Borrower (with a copy to Lender) a certificate setting forth in reasonable detail the amount payable to Lender hereunder and such certificate shall be conclusive and binding on Borrower in the absence of manifest error.

The agreements and obligations of Borrower in this Section 3.8 shall survive the payment of all other Obligations.

IV. CONDITIONS PRECEDENT

4.1 Conditions to Closing

The obligations of Lender to consummate the transactions contemplated herein and the obligations of Lender to make the initial Term Advance under the Loan are subject to the satisfaction (or waiver), in the sole judgment and discretion of Lender, of the following:

(a) (i) Borrower shall have delivered to Lender (A) a Note payable to Lender in an aggregate amount equal to Lender's Term Loan Commitment, (B) the other Loan Documents to which it, any Guarantor or Affiliate of Borrower or Guarantor is a party,

each duly executed by a Responsible Officer of Borrower and the other parties thereto, and (C) a Borrowing Base Certificate for the initial Term Advance, executed by a Responsible Officer of Borrower, and (ii) each other Person shall have delivered to Lender the Loan Documents to which it is a party, each duly executed and delivered by such Person and the other parties thereto;

(b) all in form and substance satisfactory to Lender in its sole discretion, Lender shall have received (i) a report of UCC financing statement, bankruptcy, tax and judgment lien searches performed with respect to each of the Loan Parties in each jurisdiction determined by Lender in its sole discretion, and such report shall show no Liens on the Collateral (other than Permitted Liens and liens to be released on or prior to the Closing Date), (ii) each document (including, without limitation, any UCC financing statement) required by any Loan Document or under law or requested by Lender to be filed, registered or recorded to create, in favor of Lender a first priority and perfected security interest upon the Collateral, and (iii) evidence of each such filing, registration or recordation and of the payment by Borrower of any necessary fee, tax or expense relating thereto;

(c) Lender shall have received (i) the Charter and Good Standing Documents of Borrower, each other Loan Party that is not a natural Person and Seller all in form and substance acceptable to Lender in its sole discretion, (ii) a certificate of the secretary or assistant secretary of Borrower and each other Loan Party that is not a natural Person in his or her capacity as such and not in his or her individual capacity dated the Closing Date, as to the incumbency and signature of the Persons executing the Loan Documents on behalf of such Person in form and substance acceptable to Lender in its sole discretion, and (iii) a certificate executed by an authorized officer of Borrower, which shall constitute a representation and warranty by Borrower as of the Closing Date that the conditions contained in this Agreement have been satisfied;

(d) Lender shall have received the written legal opinion of Borrower's, Seller's and each other Guarantor's outside legal counsel regarding certain customary closing matters;

(e) Lender shall have received a certificate of the chief financial officer (or, in the absence of a chief financial officer, the chief executive officer) of Borrower, in his or her capacity as such and not in his or her individual capacity, in form and substance satisfactory to Lender in its sole discretion (each, a "**Solvency Certificate**"), certifying (i) the solvency of the Loan Parties, after giving effect to the transactions and the Indebtedness contemplated by the Loan Documents, and (ii) as to the Loan Parties' financial resources and anticipated ability to meet its obligations and liabilities as they become due, to the effect that as of the Closing Date, and after giving effect to such transaction and Indebtedness: (A) the assets of the Loan Parties, individually and on a consolidated basis, at a Fair Valuation, exceed the total liabilities (including contingent, subordinated, unmatured and unliquidated liabilities) of the Loan Parties, and (B) no unreasonably small capital base with which to engage in its anticipated business exists with respect to the Loan Parties;

(f) Lender shall have received (or is satisfied that it will receive simultaneously with the funding of the initial Term Advance from the proceeds thereof) all amounts, entitlements, fees, charges and expenses due and payable to Lender on or prior to the Closing Date pursuant to the Loan Documents;

(g) all in form and substance satisfactory to Lender, in its sole discretion, Lender shall have received such consents, approvals and agreements from such third parties as Lender and its counsel shall determine in their sole discretion are necessary or desirable with respect to (i) the Loan Documents and/or the transactions contemplated thereby, (ii) claims against any Loan Party or the Collateral, and/or (iii) agreements, documents or instruments to which Borrower is a party or by which any of its properties or assets are bound or subject;

(h) all corporate and other proceedings, documents, instruments and other legal matters in connection with the transactions contemplated by the Loan Documents (including, but not limited to, those relating to corporate and capital structures of Loan Parties) shall be satisfactory to Lender in its sole discretion;

(i) no default (after any applicable grace or cure period has expired or been cancelled) shall exist pursuant to any obligations of Borrower, Seller, Servicer or Guarantor, if any, under any material contract, and Borrower, Seller, Servicer and Guarantor shall be in compliance with Applicable Laws except to the extent the failure to comply with any Applicable Law could not reasonably be expected to result in a Material Adverse Effect, and there shall exist no fact, condition or circumstance which, with the passage of time, the giving of notice or both, could reasonably be expected to result in a Material Adverse Effect;

(j) neither Borrower, Seller, Servicer nor Guarantor or any of their respective Affiliates nor any of their respective principal or key management personnel nor any Key Man shall have been indicted or is under active investigation by a U.S. Attorney for a felony crime;

(k) Lender shall have received evidence of release and termination of, or Lender's authority to release and terminate, any and all Liens and/or UCC financing statements in, on, against or with respect to any of the Collateral (other than Permitted Liens);

(l) Lender shall have received evidence to the effect that Borrower and Servicer have caused, to the extent practicable, the portions of the computer files relating to the Receivables and other Collateral pledged to Lender on the Closing Date to be clearly and unambiguously marked to indicate that such Receivables constitute part of the Collateral pledged by Borrower in accordance with the terms of the Loan Documents;

(m) Lender shall have received a copy of the Purchase and Sale Agreement;

(n) Borrower shall have requested a Term Advance, and all conditions to the making of such Term Advance (including, but not limited to, the conditions set forth in Section 4.2 below) shall be satisfied or otherwise waived by Lender;

(o) Lender shall have received a deposit account control agreement, in form and substance satisfactory to Lender, with respect to each of the deposit accounts of Loan Parties; and

(p) such other documents and items as Lender deems necessary, in its sole discretion.

4.2 Conditions to Initial Term Advance and Subsequent Term Advances

(a) The obligations of Lender to make any Term Advances, including, but not limited to, the initial Term Advance, are subject to the satisfaction (or waiver), in the sole judgment of Lender, of the following:

(i) Borrower shall have delivered to Lender, not later than 12:00 p.m. (New York City time) two (2) Business Days prior to the proposed date for such requested Term Advance, a request for advance in the form of Exhibit B hereto (a “**Request for Term Advance**”), and a Borrowing Base Certificate for such Term Advance with necessary supporting documentation executed by a Responsible Officer of Borrower, which shall constitute a representation and warranty by Borrower as of the date of such Advance that the conditions contained in this Section 4.2, have been satisfied;

(ii) Borrower shall own or, after payment of the purchase price pursuant to the Purchase and Sale Agreement, will have the unconditional right to purchase from Seller the Receivables to be financed by such Term Advance;

(iii) each of the representations and warranties made by Borrower or any Affiliate of Borrower in or pursuant to the Loan Documents shall be accurate in all material respects before and after giving effect to the making of such Term Advance (except for those representations and warranties made as of a specific date), Borrower and each Affiliate of Borrower shall be in compliance with all covenants, agreements and obligations under the Loan Documents, and no Default, Event of Default or Regulatory Trigger Event shall have occurred or be continuing or would exist after giving effect to the requested Term Advance on such date;

(iv) immediately after giving effect to the requested Term Advance, the aggregate outstanding principal amount of Advances under the Loan shall not exceed the lesser of (i) the Maximum Loan Amount and (ii) the Borrowing Base;

(v) Lender shall have received all amounts, entitlements, fees, charges and expenses to the extent due and payable to Lender on or prior to such date pursuant to the Loan Documents;

(vi) since the Closing Date, there shall not have occurred any Material Adverse Change;

(vii) to the extent a Receivable is being financed with such Advance which has not been pledged to Lender on or prior to the proposed date of such

Advance, Lender shall have received and approved Payment Projections for such Receivable, as applicable;

(viii) to the extent Equipment is being financed with such Advance, Lender has received evidence of title, appraised value, location, and other items Lender requires with respect to such Equipment; and

(ix) all other documents and legal matters in connection with the transactions contemplated by this Agreement shall have been delivered, executed, or recorded and shall be in form and substance reasonably satisfactory to Lender.

(b) Lender and Borrower hereby agree that upon funding of any Term Advance, the Borrowing Base Certificate prepared by Borrower and approved by Lender shall automatically supplement and add the Receivables described therein to any Receivables described in any previously-delivered Borrowing Base Certificate and shall constitute Collateral for purposes of this Agreement.

V. REPRESENTATIONS AND WARRANTIES

Each Loan Party represents and warrants, (i) as of the Closing Date, (ii) as of the date any payment is made to Lender under the Agreement, and (ii) as of the date of any Request for Term Advance and the making of each Term Advance, as follows:

5.1 Organization and Authority

Each Loan Party is duly organized, validly existing and in good standing under the laws of its state of organization. Each Loan Party (a) has all requisite power and authority to own its properties and assets (including, without limitation, the Collateral) and to carry on its business as now being conducted and as contemplated in the Loan Documents, and (b) is duly qualified to do business in the jurisdictions set forth on Schedule 5.1, which are all of the jurisdictions in which failure to so qualify could reasonably be likely to have or result in a Material Adverse Effect. Each Loan Party has all requisite power and authority (i) to execute, deliver and perform the Loan Documents to which it is a party, (ii) to acquire the Receivables and other Collateral under the Purchase and Sale Agreement, (iii) to consummate the transactions contemplated under the Loan Documents to which it is a party, and (iv) to grant the Liens with regard to the Collateral pursuant to the Security Documents to which it is a party. No Loan Party is an “investment company” registered or required to be registered under the Investment Company Act of 1940, as amended, nor controlled by such an “investment company.” No transaction contemplated in this Agreement or the other Loan Documents requires compliance with any bulk sales act or similar law.

5.2 Loan Documents

The execution, delivery and performance by the Loan Parties of the Loan Documents to which it is a party, and the consummation by Loan Parties of the transactions contemplated thereby, (a) have been duly authorized by all requisite action and have been duly executed and delivered; (b) do not violate any provisions of (i) any Applicable Law in any material respect, (ii) any order of any Governmental Authority binding on any Loan Party or any of its respective properties, or (iii) the limited liability company agreement (or any other equivalent governing

agreement or document) of Loan Parties, or any agreement between Loan Parties and its equity owners or among any such equity owners; (c) are not in conflict with, and do not result in a breach or default of or constitute an event of default, or an event, fact, condition or circumstance which, with notice or passage of time, or both, would constitute or result in a conflict, breach, default or event of default under, any material indenture, agreement or other instrument to which any Loan Party is a party, or by which the properties or assets of Loan Parties are bound, the effect of which could reasonably be expected to be, have or result in a Material Adverse Effect; (d) except as set forth herein or therein, will not result in the creation or imposition of any Lien of any nature upon any of the properties or assets of Borrower, and (e) except for filings in connection with the perfection of Lender's Liens, do not require the consent, approval or authorization of, or filing, registration or qualification with, any Governmental Authority or any other Person that has not been obtained. When executed and delivered, each of the Loan Documents will constitute the legal, valid and binding obligation of Borrower enforceable against Borrower in accordance with its terms, subject to the effect of any applicable bankruptcy, moratorium, insolvency, reorganization or other similar law affecting the enforceability of creditors' rights generally and to the effect of general principles of equity (whether in a proceeding at law or in equity). The Purchase and Sale Agreement is the only agreement pursuant to which Borrower purchases the Receivables and the related Collateral. Borrower has furnished to Lender a true, correct and complete copy of the Purchase and Sale Agreement. Each purchase by Borrower under the Purchase and Sale Agreement constitutes a true sale at a fair market valuation enforceable against creditors of Seller and is not merely a financing or extension of credit.

5.3 Subsidiaries, Capitalization and Ownership Interests

The outstanding ownership or voting interests of each Loan Party have been duly authorized and validly issued. Schedule 5.3 lists the owners, Subsidiaries, managers or managing members or directors of each Loan Party as of the Closing Date. No Loan Party (i) owns any Investment Property or (ii) owns any interest or participate or engage in any joint venture, partnership or similar arrangements with any Person. Borrower will only purchase Receivables and other Collateral pursuant to the Purchase and Sale Agreement.

5.4 Properties

Each Loan Party is the lawful owner of, and has good title to, each Receivable and all other Collateral, free and clear of any Liens (other than the Lien of this Agreement and any Permitted Liens).

5.5 Other Agreements

No Loan Party is (a) a party to any judgment, order or decree or any agreement, document or instrument, or subject to any restriction, which would have a Material Adverse Effect its ability to execute and deliver, or perform under, any Loan Document or to pay the Obligations, (b) in default in the performance, observance or fulfillment of any obligation, covenant or condition contained in any agreement, document or instrument to which it is a party or to which any of its properties or assets are subject, which default, if not remedied within any applicable grace or cure period, could reasonably be expected to be, have or result in a Material Adverse Effect, nor is there any event, fact, condition or circumstance which, with notice or passage of time or both, would

constitute or result in a conflict, breach, default or event of default under, any of the foregoing which, if not remedied within any applicable grace or cure period could reasonably be expected to be, have or result in a Material Adverse Effect, or (c) other than the Servicing Agreement, a party or subject to any agreement, document or instrument with respect to, or obligation to pay any, service or management fee with respect to, the ownership, operation, leasing or performance of any of its business. Except as set forth on Schedule 5.5 and Schedule 5.15, there are no existing or proposed agreements, arrangements, understandings or transactions between any Loan Party and any of its respective officers, managers, managing members, members, directors, stockholders, employees or Affiliates or any member of their respective immediate families.

5.6 Litigation

Except as set forth on Schedule 5.15, (a) no Loan Party is a party to any material pending or, to the knowledge of Borrower, threatened action, suit, proceeding or investigation related to its respective business, (b) there is no pending or, to the knowledge of any Loan Party, threatened action, suit, proceeding or investigation involving any Loan Party or its respective business that could reasonably be expected to prevent or materially delay the consummation by Borrower of the transactions contemplated herein, (c) no Loan Party is a party or subject to any order, writ, injunction, judgment or decree of any Governmental Authority, (d) there is no action, suit, proceeding or investigation initiated by any Loan Party currently pending and (e) no Loan Party has had any existing accrued and/or unpaid Indebtedness to any Governmental Authority or any other governmental payor.

5.7 Tax Returns; Taxes

Each Loan Party has filed or caused to be filed all federal income and all other material state local and foreign tax returns which are required to be filed, and has paid or caused to be paid all taxes reported as due and payable on such returns and all other material taxes owing by it, other than any taxes or assessments that (a) remain due and payable without penalty, and (b) the validity of which are being contested in good faith by appropriate proceedings timely instituted and diligently pursued and with respect to which such Loan Party has set aside adequate reserves on its books in accordance with GAAP and which proceedings have not given rise to any Lien.

5.8 Financial Statements and Reports

All financial statements and financial information relating to Loan Parties that have been or may hereafter be delivered to Lender (a) are consistent with the books of account and records of the Loan Parties, (b) have been prepared in accordance with GAAP, on a consistent basis throughout the indicated periods, except that the unaudited financial statements contain no footnotes or year-end adjustments, and (c) present fairly in all material respects the financial condition, assets and liabilities and results of operations of Loan Parties at the dates and for the relevant periods indicated in accordance with GAAP on a basis consistently applied. No Loan Party has any material obligations or liabilities of any kind required to be disclosed therein that are not disclosed in such financial statements, and since the date of the most recent financial statements submitted to Lender pursuant to Section 6.1, there has not occurred any Material Adverse Change or Material Adverse Effect or, to the knowledge of any Loan Party, any other event or condition that could reasonably be expected to be, have or result in a Material Adverse Effect.

5.9 Compliance with Law

Each Loan Party (a) is in compliance with all Applicable Laws, and (b) is not in violation of any order of any Governmental Authority or other board or tribunal, except, in the case of both (a) and (b), where noncompliance or violation could not reasonably be expected to be, have or result in a Material Adverse Effect. No Loan Party has received any notice that a Loan Party is not in material compliance in any respect with any of the requirements of any of the foregoing. None of Borrower, Seller, Servicer, Guarantor nor any of their respective ERISA Affiliates has established or maintains or contributes (or has an obligation to contribute) to, or otherwise has any liability with respect to any “employee benefit plan” that is covered by Title IV of ERISA or Section 412 of the Code. Each Loan Party has maintained in all material respects all records required to be maintained by any applicable Governmental Authority. Since its formation, Borrower has not engaged, directly or indirectly, in any business other than the activities set forth herein and in the Purchase and Sale Agreement and the Loan Documents.

5.10 Intellectual Property

With respect to each Loan Party, such Loan Party does not own, license, utilize, and is not a party to, any patents, patent applications, registered trademarks, trademark applications, registered service marks, service mark applications, registered copyrights, domain name registrations, copyright applications, trade secrets, trade names, software (other than mass marketed, commercially available software) or licenses or other registrations or applications for registration of intellectual property.

5.11 Licenses and Permits; Labor

Each Loan Party is in compliance with and has all Permits necessary or required by Applicable Law or any Governmental Authority for the operation of its business as presently conducted and as proposed to be conducted except where noncompliance, violation or lack thereof could not reasonably be expected to be, have or result in a Material Adverse Effect. All Permits necessary or required by Applicable Law or Governmental Authority for the operation of the Loan Parties’ business are in full force and effect and not in known conflict with the rights of others, except where such conflict or lack of being in full force and effect could not reasonably be expected to be, have or result in a Material Adverse Effect. No Loan Party has been involved in any labor dispute, strike, walkout or union organization which could reasonably be expected to be, have or result in a Material Adverse Effect.

5.12 No Default; Solvency

There does not exist any Default or Event of Default. Each Loan Party is and, after giving effect to the transactions and the Indebtedness contemplated by the Loan Documents, will be solvent and able to meet its obligations and liabilities as they become due, and the assets of the Loan Parties, at a Fair Valuation, exceed the total liabilities (including contingent, subordinated, unmatured and unliquidated liabilities) of the Loan Parties, and no unreasonably small capital base exists with respect to the Loan Parties.

5.13 Disclosure

No Loan Document nor any other agreement, document, certificate, or statement furnished to Lender and prepared by or on behalf of the Loan Parties in connection with the transactions contemplated by the Loan Documents, nor any representation or warranty made by Loan Parties in any Loan Document, contains any untrue statement of material fact or omits to state any fact necessary to make the factual statements therein taken as a whole not materially misleading in light of the circumstances under which it was furnished. There is no fact known to the Loan Parties which has not been disclosed to Lender in writing which could reasonably be expected to be, have or result in a Material Adverse Effect.

5.14 Existing Indebtedness; Investments, Guarantees and Certain Contracts

No Loan Party (a) has any outstanding Indebtedness, except Indebtedness under the Loan Documents and the Permitted Indebtedness, or (b) own or hold any equity or long-term debt investments in, or has any outstanding advances to or any outstanding guarantees for, the obligations of, or any outstanding borrowings from, any other Person, except as permitted under Section 7.4.

5.15 Affiliated Agreements

Except for the Purchase and Sale Agreement and except as set forth on Schedule 5.15, there are no existing or proposed agreements, arrangements, understandings or transactions between Borrower, on the one hand, and Borrower's members, managers, managing members, investors, officers, directors, stockholders, other equity holders, employees, or Affiliates or any members of their respective families, on the other hand.

5.16 [Reserved]

5.17 Location of Offices, Records and Collateral; Deposit Accounts and Investment Property

Each Loan Party maintains a place of business and chief executive offices only at the locations set forth on Schedule 5.17B or, after the Closing Date, as additionally disclosed to Lender in writing, and all of the Collateral and all books and records in connection therewith or in any way relating thereto or evidencing such Collateral are located and shall be only, in and at such locations (other than (i) Deposit Accounts, and (ii) Collateral in the possession of Lender or the Servicer). All of the Collateral is located only in the continental United States. Schedule 5.17C lists all of the Collateral Accounts and Borrower's Operating Account.

5.18 [Reserved]

5.19 Receivables

With respect to each Receivable, Borrower warrants and represents to Lender as of the date of delivery of each such Borrowing Base Certificate that: (i) such Receivable constitutes an Eligible Receivable as of any date of determination, and (ii) in determining which Receivables are "Eligible Receivables," Lender may rely upon all statements or representations made by Borrower.

5.20 Servicing

Each Loan Party will provide such diligence, reporting and other information requested by Servicer and agrees to work with Servicer, as Lender's agent to allow Servicer to monitor, manage, enforce and collect the Receivables and disburse any collections in respect thereof as provided by the Servicing Agreement, subject to this Agreement.

5.21 Legal Investments; Use of Proceeds

No Loan Party is engaged in the business of extending credit for the purpose of purchasing or carrying any "margin stock" or "margin security" (within the meaning of Regulations T, U or X issued by the Board of Governors of the Federal Reserve System), and no proceeds of the Loan will be used to purchase or carry any margin stock or margin security or to extend credit to others for the purpose of purchasing or carrying any margin stock or margin security.

5.22 Broker's or Finder's Commissions

Except as set forth on Schedule 5.22, no broker's, finder's or placement fee or commission will be payable to any broker or agent engaged by any Loan Party or any of its officers, directors or agents with respect to the Loan or the transactions contemplated by this Agreement. Each Loan Party agrees to indemnify Lender and each of their respective Affiliates and hold Lender and each of their respective Affiliates harmless from and against any and all claims, demands, liabilities, obligations, losses, damages, penalties, actions, judgments, suits, costs, expenses and disbursements of any kind or nature whatsoever (including, without limitation, reasonable fees and disbursements of counsel) which may be imposed on, incurred by or asserted against Lender, Lender or any of their respective Affiliates with respect to or arising out of, or in any litigation, proceeding or investigation instituted or conducted by any Person with respect to broker's, finder's or placement fees or similar commissions, whether or not payable by Borrower or its Affiliates, alleged to have been incurred in connection with such transactions, other than any broker's or finder's fees payable to Persons engaged by Lender or its Affiliates without the knowledge of Borrower or Seller.

5.23 Anti-Terrorism; OFAC

(a) None of Borrower, Seller, Servicer or Guarantor or any Person controlling or controlled by Borrower, Seller, Servicer or Guarantor, nor any Person having a beneficial interest in Borrower, Seller, Servicer or Guarantor, nor any Person for whom Borrower, Seller, Servicer or Guarantor is acting as agent or nominee in connection with this transaction (1) is a Person whose property or interest in property is blocked or subject to blocking pursuant to Section 1 of Executive Order 13224 of September 23, 2001 Blocking Property and Prohibiting Transactions With Persons Who Commit, Threaten to Commit, or Support Terrorism (66 Fed. Reg. 49079 (2001)), (2) engages in any dealings or transactions prohibited by Section 2 of such executive order, or is otherwise associated with any such Person in any manner violative of Section 2 of such executive order, or (3) is a Person on the list of Specially Designated Nationals and Blocked Persons or is in violation of the limitations or prohibitions under any other OFAC regulation or executive order.

(b) No part of the proceeds of the Loan will be used, directly or indirectly, for any payments to any governmental official or employee, political party, official of a political party, candidate for political office, or anyone else acting in an official capacity, in order to obtain, retain or direct business or obtain any improper advantage, in violation of the United States Foreign Corrupt Practices Act of 1977, as amended.

(c) Borrower acknowledges by executing this Agreement that Lender has notified Borrower, Seller, Servicer and Guarantor that, pursuant to the requirements of the Patriot Act, Lender is required to obtain, verify and record such information as may be necessary to identify Borrower, Seller, Servicer and Guarantor (including, without limitation the name and address of Borrower, Seller, Servicer and Guarantor) in accordance with the Patriot Act.

5.24 Survival

Each Loan Party hereby makes the representations and warranties contained herein with the knowledge and intention that Lender is relying and will rely thereon. All such representations and warranties will survive the execution and delivery of this Agreement, the Closing and the making of any and all Advances.

VI. AFFIRMATIVE COVENANTS

Each Loan Party hereby covenants and agrees that, until full performance and satisfaction, and indefeasible payment in full in cash, of all the Obligations (other than indemnity obligations under the Loan Documents that are not then due and payable or for which any events or claims that would give rise thereto are not then pending), the termination of the Term Loan Commitment and termination of this Agreement:

6.1 Financial Statements, Reports and Other Information

(a) Financial Reports. Borrower shall furnish to Lender and the Servicer (i) as soon as available and in any event within fifteen (15) calendar days after the end of each fiscal quarter, unaudited monthly financial statements of each Guarantor (other than Guarantors that are natural Persons), Loan Parties' and their respective Subsidiaries on a consolidated basis consisting of a balance sheet and statements of income and cash flows as of the end of the immediately preceding fiscal quarter and (ii) as soon as available and in any event within one hundred twenty (120) calendar days after the end of each fiscal year of Borrower, audited annual financial statements of Loan Parties and each Guaranty (other than Guarantors that are natural Persons) on a consolidated and consolidating basis, including the notes thereto, consisting of a balance sheet at the end of such completed fiscal year and the related statements of income, retained earnings, cash flows and owners' equity for such completed fiscal year, which financial statements shall be prepared and reviewed by an independent certified public accounting firm proposed by Borrower and satisfactory to Lender and accompanied by related management letters, if available. All such financial statements shall be prepared in accordance with GAAP consistently applied with prior periods (subject, as to interim statements, to lack of footnotes and year-end adjustments). With each quarterly financial statement, Borrower shall also deliver a compliance

certificate of a Responsible Officer of Borrower in the form satisfactory to Lender stating that (A) such person has reviewed the relevant terms of the Loan Documents and the condition of Borrower, (B) no Default or Event of Default has occurred or is continuing, or, if any of the foregoing has occurred or is continuing, specifying the nature and status and period of existence thereof and the steps taken or proposed to be taken with respect thereto (C) any distributions or dividends paid during such period were done so in compliance with the requirements of Section 7.4 below, and (D) no Material Adverse Change has occurred since the last delivery of such quarterly financial statements.

(b) Notices. Borrower shall promptly, and in any event within five (5) Business Days after the end of each calendar month notify Lender in writing of (i) any notice Borrower received of any litigation, claims, offsets, protests or disputes asserted by any Account Obligor with respect to the Receivables, (ii) any pending or, to the knowledge of Borrower, threatened legal action, litigation, suit, investigation, arbitration, dispute resolution proceeding or administrative or regulatory proceeding brought or initiated or, to the knowledge of Borrower, threatened in writing by or against Borrower or otherwise affecting or involving or relating to Borrower or any Guarantor or any of their respective properties or assets in an amount in excess of \$100,000, (iii) any Default or Event of Default, which notice shall specify the nature and status thereof, the period of existence thereof and what action is proposed to be taken with respect thereto, (iv) any other development, event, fact, circumstance or condition that could reasonably be expected to be, have or result in a Material Adverse Effect, in each case describing the nature and status thereof and the action proposed to be taken with respect thereto, (v) any matter(s) in existence at any one time affecting the value, enforceability or collectability of any Collateral, (vi) receipt of any material notice or request from any Governmental Authority regarding any liability, (vii) receipt of any notice or document by Borrower regarding any lease of real property of Borrower (and such notice shall include a copy of the notice or document), (viii) any lease of real property entered into by Borrower after the Closing Date, (ix) the filing, recording or assessment of any federal, state, local or foreign tax lien against the Collateral or Borrower, (x) any action taken or threatened (to the knowledge of Borrower) to be taken by any Governmental Authority (or any notice of any of the foregoing), against Seller, any Guarantor or any of the Collateral which could reasonably be expected to be, have or result in a Material Adverse Effect or with respect to any Collateral, (xi) any change in the corporate name of Borrower or any Guarantor, (xii) the loss, termination or expiration of any material contract to which Borrower is a party or by which its properties or assets are subject or bound, and/or (xiii) the extension, amendment, waiver or other modification of the terms of any Receivable, or the rescission or cancellation of any Receivable, which notice shall specify and describe the nature and status thereof.

6.2 Payment of Obligations

Borrower shall make full and timely indefeasible payment in cash of the principal of and interest on the Loan and all other Obligations when due and payable (other than indemnity obligations under the Loan Documents that are not then due and payable or for which any events or claims that would give rise thereto are not then pending).

6.3 Conduct of Business and Maintenance of Existence and Assets

Borrower shall (a) conduct its business in accordance with its current business practices, (b) engage principally in the same or similar lines of business substantially as heretofore conducted, (c) collect its Accounts and all amounts due with respect to the Receivables in the ordinary course of business, (d) maintain and keep in full force and effect its existence and all material Permits and qualifications to do business and good standing in its jurisdiction of formation and each other jurisdiction in which the ownership or lease of property or the nature of its business makes such Permits or qualification necessary and in which failure to maintain such Permits or qualification could reasonably be expected to be, have or result in a Material Adverse Effect; and (e) remain in good standing and maintain operations in all jurisdictions in which currently located, except where the failure to remain in good standing or maintain operations would not reasonably be expected to be, have or result in a Material Adverse Effect.

6.4 Compliance with Legal and Other Obligations

Borrower shall (a) comply with all Applicable Law, (b) pay all taxes, assessments, fees, governmental charges, claims for labor, supplies, rent and all other obligations or liabilities of any kind when due and payable and prior to delinquency, except liabilities being contested in good faith and against which adequate reserves have been established in accordance with GAAP consistently applied, (c) perform in accordance with its terms each contract, agreement or other arrangement to which it is a party or by which it or any of the Collateral is bound, and (d) properly file all reports required to be filed by Borrower with any Governmental Authority, except under clauses (a), (b), (c), and/or (d) where the failure to comply, pay, file or perform would not reasonably be expected to be, have or result in a Material Adverse Effect.

6.5 Insurance

Borrower shall keep all of its insurable properties and assets adequately insured in all material respects against losses, damages and hazards as are customarily insured against by businesses of similar size engaging in similar activities or lines of business or owning similar assets or properties and at least the minimum amount required by this Agreement, Applicable Law and any agreement to which Borrower is a party or pursuant to which Borrower provides any services; all such insurance policies and coverage levels shall (a) be satisfactory in form and substance to Lender in its sole discretion, (b) name Lender as a loss payee or additional insured thereunder, as applicable, and (c) expressly provide that such insurance policies and coverage levels cannot be altered, amended or modified in any manner which is adverse to Lender, or canceled or terminated without thirty (30) calendar days prior written notice to Lender, and that they inure to the benefit of Lender, notwithstanding any action or omission or negligence of or by Borrower, or any insured thereunder.

6.6 True Books

Borrower shall (a) keep true, complete and accurate (in accordance with GAAP, except for the omission of footnotes and year-end adjustments in interim financial statements) books of record and account in accordance with commercially reasonable business practices in which true and correct entries are made of all of its dealings and transactions in all material respects; and

(b) set up and maintain on its books such reserves as may be required by GAAP with respect to doubtful accounts and all taxes, assessments, charges, levies and claims and with respect to its business.

6.7 Inspection; Periodic Audits; Quarterly Review

Borrower shall permit, the representatives of Lender and Servicer, once per calendar quarter and at the expense of Borrower (capped at \$50,000 per calendar year so long as no Event of Default has occurred and is continuing), from time to time during normal business hours upon reasonable advance written notice, to (a) visit and inspect Borrower's offices or properties or any other place where Collateral is located to inspect the Collateral and/or to examine and/or audit all of Borrower's books of account, records, reports and other papers relating to the Collateral, (b) make copies and extracts therefrom, and (c) discuss Borrower's business, operations, properties, assets, liabilities, condition and/or Receivables with its officers and independent public accountants (and by this provision such officers and accountants are authorized to discuss the foregoing); provided, however, that so long as a Default or Event of Default has occurred and is continuing, no such notice shall be required and Lender and Servicer may conduct at Borrower's expense an unlimited number of audits and inspections. Additionally, Borrower shall cause Servicer to permit Lender to have online access to Servicer's internal electronic reporting system, including without limitation tracking of collections on the Receivables and agings of the same, and summaries for each of the Receivables. Servicer shall cause its officers to meet with Lender at least once per quarter, if requested by Lender (which meeting may take place telephonically if requested by Lender), to review the Servicer's operations, prospects, properties, assets, liabilities, condition and Receivables.

6.8 Further Assurances; Post Closing

At Borrower's cost and expense, Borrower shall (a) within five (5) Business Days (or such longer period in the case of actions involving third parties as determined by Lender in its Permitted Discretion) after Lender's demand, take such further actions, obtain such consents and approvals and shall duly execute and deliver such further agreements, assignments, instructions or documents as Lender may request in its sole discretion in order to effectuate the purposes, terms and conditions of the Loan Documents and the consummation of the transactions contemplated thereby, whether before, at or after the performance and/or consummation of the transactions contemplated hereby or the occurrence and during the continuation of a Default or Event of Default, (b) without limiting and notwithstanding any other provision of any Loan Document, execute and deliver, or cause to be executed and delivered, such agreements and documents, and take or cause to be taken such actions, and otherwise perform, observe and comply with such obligations, as are set forth on Schedule 6.8, and (c) upon the exercise by Lender or any of its Affiliates of any power, right, privilege or remedy pursuant to any Loan Document or under Applicable Law or at equity which requires any consent, approval, registration, qualification or authorization of such Person (including, without limitation, any Governmental Authority), execute and deliver, or cause the execution and delivery of, all applications, certificates, instruments and other documents that may be so required for such consent, approval, registration, qualification or authorization.

6.9 Payment of Indebtedness

Except as otherwise prescribed in the Loan Documents, Borrower shall pay, discharge or otherwise satisfy when due and payable (subject to applicable grace periods and, in the case of trade payables, to ordinary course of payment practices) all of its obligations and liabilities, except when the amount or validity thereof is being contested in good faith by appropriate proceedings and such reserves shall have been made in accordance with GAAP consistently applied.

6.10 Other Liens

If Liens other than Permitted Liens exist, Borrower immediately shall take all actions, and execute and deliver all documents and instruments necessary promptly to release and terminate such Liens. Immediately upon discovery of any Lien other than a Permitted Lien, the Loan Parties shall promptly notify Lender.

6.11 Use of Proceeds

Borrower shall use the proceeds from each Term Advance under the Loan for the purposes set forth in the recitals to this Agreement and to pay expenses incurred in connection with the negotiation, execution and delivery of this Agreement and the other Loan Documents.

6.12 Collateral Documents; Security Interest in Collateral

On demand of Lender, Loan Parties shall (or, at all times that Servicer is an Affiliate of Borrower, shall cause Servicer to) make available to Lender copies of any and all documents, instruments, materials and other items that relate to, secure, evidence, give rise to or generate or otherwise involve Collateral, including, without limitation, the Receivables, to the extent Borrower or Servicer has access to such documents, instruments, materials and other items. Borrower shall (or, at all times that Servicer is an Affiliate of Borrower, shall cause Servicer to) (i) execute, obtain, deliver, file, register and/or record any and all financing statements, continuation statements, stock powers, instruments and other documents, or cause the execution, filing, registration, recording or delivery of any and all of the foregoing, that are necessary or required under law or otherwise requested by Lender, in its sole discretion, to be executed, filed, registered, obtained, delivered or recorded to create, maintain, perfect, preserve, validate or otherwise protect Borrower's interest in the Collateral and the pledge of the Collateral to Lender's perfected first priority (other than with respect to property or assets covered by Permitted Liens) Lien on the Collateral (and Borrower irrevocably grants Lender the right, at Lender's option, to file any or all of the foregoing), (ii) maintain, or cause to be maintained, at all times, the pledge of the Collateral to Lender's perfected first priority (other than with respect to property or assets covered by Permitted Liens) perfected Lien on the Collateral, (iii) if requested by Lender causing Lender's name to be noted as secured party on any certificate of title for a titled good if such notation is a condition to attachment, perfection or priority of, or ability of Lender to enforce, Lender's security interest in such Collateral, and (iv) defend the Collateral and Lender's first priority (other than with respect to property or assets covered by Permitted Liens) perfected Lien thereon against all claims and demands of all Persons at any time claiming the same or any interest therein adverse to Lender, and pay all costs and expenses (including, without limitation, reasonable attorneys' fees and

expenses) in connection with such defense, which may, at Lender's discretion, be added to the Obligations.

6.13 Nature of Transaction

Borrower and the other Loan Parties will at all times treat the Loans and other financial arrangements made under the Loan Documents as Indebtedness for all Tax purposes. At no time will Borrower, or the other Loan Parties be deemed to be in a joint venture, partnership, or similar relationship with Lender.

6.14 Special Purpose Entity

Borrower has not, and shall not:

(a) engage in any business or activity other than the acquisition, ownership, operation and maintenance of the Receivables and the other Collateral, and activities incidental thereto; provided, that for the avoidance of doubt, Borrower hereby agrees that it shall not originate Receivables and will not engage in any trade or business other than the foregoing;

(b) acquire or own any material assets other than the Receivables and the other Collateral, and such incidental personal property as may be necessary for the administration of the Receivables and the other Collateral;

(c) merge into or consolidate with any Person or dissolve, terminate or liquidate in whole or in part, transfer or otherwise dispose of all or substantially all of its assets or change its legal structure, without in each case Lender's consent;

(d) fail to preserve its existence as an entity duly organized, validly existing and in good standing (if applicable) under the laws of the jurisdiction of its organization or formation, and qualifications to do business, or without the prior written consent of Lender, amend, modify, terminate or fail to comply with the provisions of its operating agreement, articles of organization, or other similar organizational documents;

(e) own any Subsidiary or make any investment in, any Person without the consent of Lender;

(f) commingle its assets with the assets of any of its members, general or limited partners, shareholders, Affiliates, principals or of any other Person;

(g) incur any debt, secured or unsecured, direct or contingent (including guaranteeing any obligation), other than Permitted Indebtedness;

(h) become insolvent or fail to pay its debts and liabilities from its assets as the same shall become due;

(i) fail to maintain its records, books of accounts and bank accounts separate and apart from those of the members, partners, shareholders, principals and Affiliates of

Seller and Servicer or any other Person; except that the Borrower's financial position, assets, liabilities, net worth and operating results may be included in the consolidated financial statements of an Affiliate, provided that appropriate notation shall be made on such consolidated financial statements to indicate the separate identity of the Borrower from such Affiliate and that the Borrower's assets and credit are not available to satisfy the debts and other obligations of such Affiliate or any other Person.

(j) other than as required by the Loan Documents, without the consent of Lender, enter into any contract or agreement with any member, general or limited partner, shareholder, principal or Affiliate of Borrower, or Seller, or any member, general or limited partner, shareholder, principal or Affiliate of any of the foregoing, except upon terms and conditions that are intrinsically fair and substantially similar to those that would be available on an arms-length basis with third parties other than any member, general or limited partner, shareholder, principal or Affiliate of Borrower or Seller, or any member, general or limited partner, shareholder or Affiliate of any of the foregoing;

(k) seek the dissolution or winding up in whole, or in part, of Borrower;

(l) fail to correct any known misunderstandings regarding the separate identity of Borrower, as applicable;

(m) hold itself out to be responsible for the debts of another Person;

(n) other than owning the Receivables and other Collateral purchased from Seller pursuant to the Purchase and Sale Agreement, make or extend any financial accommodations or leases to any third party, including any member, general or limited partner, shareholder, principal or Affiliate of Borrower, Servicer, Seller or Guarantor, or any member, general or limited partner, shareholder, principal or Affiliate of any of the foregoing;

(o) fail either to hold itself out to the public as a legal entity separate and distinct from any other Person or to conduct its business solely in its own name in order not (i) to mislead others as to the identity with which such other party is transacting business, or (ii) to suggest that Borrower is responsible for the debts of any third party (including any member, general or limited partner, shareholder, principal or Affiliate of Borrower, Servicer or Seller, or any member, general or limited partner, shareholder, principal or Affiliate of any of the foregoing);

(p) fail to maintain adequate capital for the normal obligations reasonably foreseeable in a business of its size and character and in light of its contemplated business operations;

(q) except for invoicing for collections and servicing of the Receivables, share any common logo with or hold itself out as or be considered as a department or division of (i) any general or limited partner, shareholder, principal, member or Affiliate of Borrower, (ii) any Affiliate of a general or limited partner, shareholder, principal or member of Borrower, or (iii) any other Person;

(r) without the unanimous written consent of its directors, managers or managing members, or general or limited partners, as the case may be, and the consent of any independent directors or independent managers required herein, file or consent to the filing of any petition, either voluntary or involuntary, to take advantage of any applicable insolvency, bankruptcy, liquidation or reorganization statute, or make an assignment for the benefit of creditors; or

(s) fail at any time to have at least one (1) of its directors or managers being independent directors or managers that is not and has not been for at least five (5) years a director, manager, officer, employee, trade creditor, supplier or shareholder (or spouse, parent, sibling or child of the foregoing) of (or a Person who directly or indirectly controls) (i) Borrower, (ii) any general or limited partner, shareholder, principal, member or Affiliate of Borrower, or (iii) any Affiliate of any general or limited partner, shareholder, principal or member of Borrower; or

(t) change its tax status.

6.15 Collections

Borrower agrees and covenants that it shall:

(a) with respect to any Receivable, cause all Contractual Payments related thereto to be paid to the Collateral Account.

(b) If Borrower shall receive any collections or other proceeds of the Collateral, hold such collections or proceeds in trust for the benefit of Lender and deposit such collections into the Collateral Account within two (2) Business Days following Borrower's receipt thereof.

(c) Prevent the deposit into the Collateral Account of any funds other than collections from the Receivables or other funds to be deposited into the Collateral Account under this Agreement or the other Loan Documents; provided, that this covenant shall not be breached to the extent that such other funds are inadvertently deposited into the Collateral Account and are promptly segregated and removed from the Collateral Account.

(d) Notwithstanding anything to the contrary in this Section 6.15, Borrower hereby authorizes Lender, at any time after the occurrence of an Event of Default, to send directions to each Account Obligor to make payments directly to the Collateral Account.

6.16 Rights of First Refusal

Borrower hereby agrees that, if at any time prior to the Termination Date, Borrower, Parent, Guarantor or any of their respective Subsidiaries shall have obtained a bona fide third-party offer (the "**Third-Party Offer**") for senior debt financing secured by collateral of the type similar to the Collateral, including the financing or refinancing of any Receivables originated, acquired or otherwise held by Borrower, Parent, any Guarantor or any of their respective Subsidiaries, Borrower, Parent, such Guarantor or any of their respective Subsidiaries, as applicable, shall, in writing within five (5) Business Days of

receipt of such offer, promptly inform Lender (such writing to Lender is referred to herein as the “**First Refusal Offer**”) of such Third-Party Offer and the terms and conditions of such Third-Party Offer (and shall attach a copy of such Third-Party Offer to such First Refusal Offer) and, in such First Refusal Offer, shall offer to Lender a right of first refusal in respect of such financing or refinancing. Lender’s right of first refusal shall grant Lender the right to, within thirty (30) calendar days after the receipt of such First Refusal Offer, deliver a writing to Borrower, Parent, such Guarantor or any of their respective Subsidiaries, as applicable (the “**Acceptance**”) stating that Lender agrees to extend such financing on economic and other material non-economic terms which shall be the same or better than the corresponding terms of financing under such Third-Party Offer (as such material terms were communicated to Lender by Borrower). Upon receipt of the Acceptance by Borrower, Parent, such Guarantor or any of their respective Subsidiaries, Lender or its Affiliates, on the one hand, and Borrower, Parent, such Guarantor or any of their respective Subsidiaries, as applicable, on the other hand, shall, in good faith enter into an agreement for such financing on the terms set forth in such Acceptance (subject to the satisfaction of appropriate conditions in respect of due diligence, documentation and other customary and commercial conditions precedent).

If Lender shall have declined to exercise its right under such First Refusal Offer, or shall have failed to respond to such First Refusal Offer or shall have offered a counterproposal to Borrower in respect of such First Refusal Offer, Borrower, Parent, such Guarantor or any of their respective Subsidiaries, as applicable, shall be free to close such Third-Party Offer within (180) days of the date of such First Refusal Offer on terms substantially similar to the terms thereof set forth in such Third-Party Offer (as communicated to Lender). If Borrower, Parent, such Guarantor or any of their respective Subsidiaries, as applicable, shall have failed to so close such financing within said (180) days or if the material terms of such financing are modified from the description of such terms in the Third-Party Offer, then a new right of first refusal for the benefit of Lender with respect to such financing shall immediately arise. Borrower, Parent, any Guarantor and any their respective Subsidiaries agree to inform any Person making a Third-Party Offer of Lender’s and Lender’s rights under this Section 6.16 in respect thereof. For the avoidance of doubt, no new right of first refusal shall extend beyond the Termination Date.

6.17 Financial and Portfolio Covenants

Each of the following financial and portfolio covenants shall be tested at any time but in no event less frequently than each calendar quarter:

(a) Minimum EBITDA. Loan Parties, on a consolidated basis as of the end of each calendar quarter shall demonstrate EBITDA of no less than \$4,000,000 for the twelve months then ending.

(b) Minimum Liquidity. As of the end of each calendar quarter Loan Parties shall demonstrate Liquidity in an amount not less than \$200,000.

VII. NEGATIVE COVENANTS

Each Loan Party covenants and agrees that, until full performance and satisfaction, and indefeasible payment in full in cash, of all the Obligations (other than indemnity obligations under the Loan Documents that are not then due and payable or for which any events or claims that would give rise thereto are not then pending), the termination of the Term Loan Commitment and termination of this Agreement:

7.1 Indebtedness

No Loan Party shall create, incur, assume or suffer to exist any Indebtedness, except Indebtedness under the Loan Documents, the Bank of America Line (provided such line does not increase beyond \$425,000 without Lender's prior consent), and in connection with the Advocacy Group Facility (collectively, "**Permitted Indebtedness**"). No Loan Party shall make prepayments on any existing or future Indebtedness to any Person other than to Lender.

7.2 Liens

No Loan Party shall create, incur, assume or suffer to exist any Lien upon, in or against, or pledge of, any of the Collateral, whether now owned or hereafter acquired, except the following (collectively, "**Permitted Liens**"): (a) Liens under the Loan Documents or otherwise arising in favor of Lender, (b) Liens in certain Receivables of Specialists in connection with the Advocacy Group Facility, (c) Liens in favor of Bank of America or its Affiliate in connection with the Bank of America Line, and (d) any right of set-off granted in favor of any financial institution in respect of Deposit Accounts opened and maintained in the ordinary course of business or pursuant to the requirements of this Agreement; provided, that with respect to any such Deposit Account, Lender has a perfected Lien thereon and control thereof, in form, scope and substance satisfactory to Lender in its Permitted Discretion.

7.3 Investments; Investment Property; New Facilities or Collateral; Subsidiaries

No Loan Party shall, directly or indirectly, (a) merge with, purchase, own, hold, invest in or otherwise acquire any obligations or Equity Interests or securities of, or any other interest in, all or substantially all of the assets of, any Person or any joint venture, (b) purchase, own, hold, invest in or otherwise acquire any Investment Property (except (i) those set forth on Schedule 5.17C as of the Closing Date, (ii) Deposit Accounts with financial institutions in the ordinary course of business or as required by this Agreement; provided, that with respect to any such Deposit Accounts, Lender has a perfected Lien thereon and control thereof, in form, scope and substance satisfactory to Lender in its Permitted Discretion and (iii) the endorsement of negotiable instruments for deposit or collection or similar transactions in the ordinary course of business) or (c) make or permit to exist any loan, advances or guarantees to or for the benefit of any Person or assume, guarantee, endorse, contingently agree to purchase or otherwise become liable for or upon or incur any obligation of any Person. No Loan Party shall purchase, lease, own, operate, hold, invest in or otherwise acquire any property or asset or any Collateral that is located outside of the continental United States. No Loan Party shall have any Subsidiaries other than the other Loan Parties or entities who become Loan Parties, in accordance with the terms hereof.

7.4 Dividends; Redemptions; Equity

Notwithstanding any provision of any Loan Document, no Loan Party shall (a) declare, pay or make any dividend or distribution on any Equity Interests or other securities or ownership interests, (b) apply any of its funds, property or assets to the acquisition, redemption or other retirement of any Equity Interests or other securities or interests or of any options to purchase or acquire any of the foregoing, (c) otherwise make any payments, dividends or distributions to any member, manager, managing member, stockholder, director or other equity owner in such Person's capacity as such, (d) make any payment of any management, service or related or similar fee to any Affiliate or holder of Equity Interests of Borrower, or (e) issue, sell or create any Equity Interests without the prior written approval of Lender. Notwithstanding the foregoing:

- (i) Loan Parties may make distributions or dividends to other Loan Parties;
- (ii) Loan Parties may make a one-time distribution in an amount not to exceed \$2,000,000.00 on the Closing Date to the equity owners of Command 247 and Specialists;
- (iii) Loan Parties may make discretionary distributions or dividends to equity holders of of Loan Parties provided (A) no Default or Event of Default has occurred and is continuing, and (B) after giving effect to such payment, the LTV Ratio will be no more than 80%.

7.5 Transactions with Affiliates

No Loan Party shall enter into or consummate any transaction of any kind with any of its Affiliates other than (i) the transactions contemplated hereby and by the other Loan Documents and (ii) to the extent not otherwise prohibited under this Agreement, other transactions upon fair and reasonable terms materially no less favorable to such Loan Party than would be obtained in a comparable arms-length transaction with a Person not an Affiliate.

7.6 Charter Documents; Fiscal Year; Dissolution; Use of Proceeds; Insurance Policies; Disposition of Collateral; Taxes; Trade Names

No Loan Party shall (a) amend, modify, restate or change its certificate of formation, limited liability company agreement or similar charter or governance documents in a manner that would be adverse to Lender, (b) change its state of formation or change its name without thirty (30) calendar days prior written notice to Lender, (c) change its fiscal year, (d) amend, alter, suspend, terminate or make provisional in any material way, any Permit, the suspension, amendment, alteration or termination of which would reasonably be expected to be, have or result in a Material Adverse Effect without the prior written consent of Lender, (e) wind up, liquidate or dissolve (voluntarily or involuntarily) or commence or suffer any proceedings seeking or that would result in any of the foregoing, (f) use any proceeds of any Loan for "purchasing" or "carrying" "margin stock" as defined in Regulations T, U or X of the Board of Governors of the Federal Reserve System for any use not contemplated or permitted by this Agreement, (g) amend, modify, restate or change any insurance policy in a manner adverse to Lender in any material respect, (h) engage, directly or indirectly, in any business other than as set forth herein, (i) establish new or additional trade names without providing at least thirty (30) days advance written notice to Lender or (j) certificate, or cause to have certificated, any equity ownership interest in Borrower

that is not evidenced by a certificate as of the Closing Date that is Collateral subject to this Agreement, without Lender's prior written consent.

7.7 Transfer of Collateral

(a) Except with respect to Receivables that Seller is required to repurchase pursuant to the Purchase and Sale Agreement or to the extent otherwise expressly provided herein, no Loan Party shall sell, lease, transfer, pledge, encumber, assign or otherwise dispose of any Collateral.

(b) No Loan Party shall terminate or reject any Receivable prior to the end of the term of such Receivable, as applicable, unless such rejection or early termination is made pursuant to Applicable Laws or prior to such termination or rejection, such Receivable and any related Collateral have been released from the Lien created by this Agreement.

7.8 Contingent Obligations and Risks

Except as otherwise expressly permitted by this Agreement, no Loan Party shall enter into any Contingent Obligations or assume, guarantee, endorse, contingently agree to purchase or otherwise become liable for or upon or incur any obligation of any Person (other than indemnities to officers and directors of such Person to the extent permitted by Applicable Law); provided, however, that nothing contained in this Section 7.8 shall prohibit Borrower from endorsing checks in the ordinary course of its business.

7.9 Truth of Statements

No Loan Party shall furnish to Lender any certificate or other document that contains any untrue statement of a material fact or that omits to state a material fact necessary to make it not misleading in light of the circumstances under which it was furnished.

7.10 Modifications of Agreements

No Loan Party shall make, or agree to make, any modification, amendment or waiver of any of the terms or provisions of the Purchase and Sale Agreement, without the prior written consent of Lender.

7.11 Anti-Terrorism; OFAC

No Loan Party shall, nor shall Borrower permit Seller, Servicer, Guarantor or any of their Subsidiaries to, (a) be or become a Person whose property or interests in property are blocked or subject to blocking pursuant to Section 1 of Executive Order 13224 of September 23, 2001 Blocking Property and Prohibiting Transactions With Persons Who Commit, Threaten to Commit or Support Terrorism (66 Fed. Reg. 49079 (2001)), (b) engage in any dealings or transactions prohibited by Section 2 of such executive order, or otherwise be associated with any such Person in any manner violative of Section 2 of such executive order, or (c) otherwise become a Person on the list of Specially Designated Nationals and Blocked Persons in violation of the limitations or prohibitions under any other OFAC regulation or executive order.

7.12 Deposit Accounts and Payment Instructions

(a) No Loan Party shall open a Deposit Account (other than those listed on Schedule 5.17C as of the Closing Date) without the prior written consent of Lender.

(b) No Loan Party shall make any change in the instructions to Servicer with respect to the deposits of collections regarding Receivables to the Collateral Account in accordance with this Agreement.

7.13 [Reserved]

7.14 Prohibited Industries.

No Loan Party shall purchase any Receivable that is derived from or otherwise associated with an Account Obligor engaged in business in any Prohibited Industry.

7.15 ERISA

No Loan Party shall, nor shall Borrower permit, to the extent practicable, Borrower's ERISA Affiliates or Seller, Servicer, Guarantor or any of their respective Subsidiaries or ERISA Affiliates to, establish, maintain, contribute or agree to contribute to, or otherwise incur any liability with respect to, any "employee benefit plan" that is covered by Title IV of ERISA or Section 412 of the Code. Should Borrower, Seller, Servicer, Guarantor, or any Affiliates elect to implement an ERISA covered "employee benefit plan", written notice will be provided to Lender prior to implementation. Lender agrees to accept the implementation of such "employee benefit plan" and the Parties agree to amend this agreement to provide additional covenants and provisions in consideration of such "employee benefit plan."

VIII. EVENTS OF DEFAULT

The occurrence of any one or more of the following events shall constitute an "**Event of Default**":

(a) Borrower shall fail to pay any amount on the Obligations or provided for in any Loan Document within three (3) Business Days when due (in all cases, whether on any Payment Date, by reason of acceleration, by notice of intention to prepay, by required prepayment or otherwise, other than on the Maturity Date, for which there is no cure period);

(b) any representation, statement or warranty made or deemed made by any Loan Party in any Loan Document or in any other certificate, document, report or opinion delivered in conjunction with any Loan Document to which it is a party, shall not be true and correct in all material respects or shall have been false or misleading in any material respect on the date when made or deemed to have been made (except to the extent already qualified by materiality, in which case it shall be true and correct in all respects and shall not be false or misleading in any respect) except those made as of a specific date which remains uncured (to the extent such breach or violation is capable of being cured) for a period of fifteen (15) calendar days;

(c) any Loan Party shall be in violation, breach or default of, or shall fail to perform, observe or comply with any covenant, obligation or agreement set forth in this Agreement and such violation, breach or failure shall not be cured within a period of fifteen (15) calendar days after such violation, breach or default or such other applicable period set forth in this Agreement (other than any violation, breach or default in the covenants set forth in Sections 6.17 and Section 7 of this Agreement, or the misappropriation of any funds to be delivered to the Collateral Account pursuant to Section 2.3 and applied pursuant to Section 2.4 of this Agreement, for which there shall be no cure period).

(d) Borrower or any other party to any Loan Document, other than Lender or Collateral Account Bank, shall be in violation, breach or default of, or shall fail to perform, observe or comply with any covenant, obligation or agreement set forth in, or any event of default occurs under, any Loan Document other than this Agreement and such violation, breach, default, event of default or failure shall not be cured within fifteen (15) calendar days (to the extent such breach or violation is capable of being cured);

(e) (i) any of the Loan Documents ceases to be in full force and effect (other than in accordance with its terms), or (ii) any Lien created under any Loan Document ceases to constitute a valid first priority (other than with respect to property or assets covered by Permitted Liens) perfected Lien on the Collateral in accordance with the terms thereof, except with respect to Collateral that is released from the Lien of Lender as permitted under the Loan Documents or the Security Documents;

(f) one or more judgments or decrees is rendered against Borrower, Seller, Servicer, Guarantor in an amount in excess of \$50,000 individually or \$100,000 in the aggregate (excluding judgments to the extent covered by insurance of such Person), in each case which is/are not satisfied, stayed, vacated or discharged of record within thirty (30) days of being rendered;

(g) (i) any default or breach occurs, which is not cured within any applicable grace period or waived, (x) in the payment of any amount with respect to any Indebtedness (other than the Obligations) of Borrower, Seller, Servicer or Guarantor in excess of \$50,000 individually or \$100,000 in the aggregate, (y) in the performance, observance or fulfillment of any provision contained in any agreement, contract, document or instrument to which Borrower or Seller is a party or to which any of their properties or assets are subject or bound (1) under or pursuant to which any Indebtedness in excess of \$50,000 individually or \$100,000 in the aggregate was issued, created, assumed, guaranteed or secured and such default or breach continues for more than any applicable grace period or permits the holder of any such Indebtedness to accelerate the maturity thereof, or (2) that is between any of Borrower, Seller, Servicer or Guarantor and Lender or Affiliate of Lender (other than the Loan Documents), or (ii) any Indebtedness of Borrower or Seller in excess of \$50,000 individually or \$100,000 in the aggregate is declared to be due and payable or is required to be prepaid (other than by a regularly scheduled payment or a payment due on the voluntary termination of a capital lease) prior to the stated maturity thereof, or any obligation of such Person for the payment of Indebtedness in excess of \$50,000 individually or \$100,000 in the aggregate (other than the Obligations) is not paid when due or within any applicable grace period, or any such obligation becomes or is declared to be

due and payable before the expressed maturity thereof, or there occurs any event which would cause any such obligation to become, or allow any such obligation to be declared, due and payable;

(h) any of Borrower, Servicer, Seller or Guarantor shall (i) be unable to pay its debts generally as they become due, (ii) file a petition under any insolvency statute, (iii) make a general assignment for the benefit of its creditors, (iv) commence a proceeding for the appointment of a receiver, trustee, liquidator or conservator of itself or of the whole or any substantial part of its property or shall otherwise be dissolved or liquidated, or (v) file a petition seeking reorganization or liquidation or similar relief under any Debtor Relief Law or any other Applicable Law or statute;

(i) (i) a court of competent jurisdiction shall (A) enter an order, judgment or decree appointing a custodian, receiver, trustee, liquidator or conservator of any of Borrower, Servicer, Seller or Guarantor or the whole or any substantial part of any of Borrower's, Servicer's or Guarantor's properties, which shall continue unstayed and in effect for a period of sixty (60) calendar days, (B) shall approve a petition filed against any of Borrower, Servicer, Seller or Guarantor seeking reorganization, liquidation or similar relief under any Debtor Relief Law or any other Applicable Law or statute, which is not dismissed within sixty (60) calendar days or, (C) under the provisions of any Debtor Relief Law or other Applicable Law or statute, assume custody or control of any of Borrower, Servicer, Seller or Guarantor or of the whole or any substantial part of Borrower's, Servicer's, Seller's or Guarantor's properties, which is not irrevocably relinquished within sixty (60) calendar days, or (ii) there is commenced against any of Borrower, Servicer, Servicer or Guarantor any proceeding or petition seeking reorganization, liquidation or similar relief under any Debtor Relief Law or any other Applicable Law or statute, which (A) is not unconditionally dismissed within sixty (60) calendar days after the date of commencement, or (B) is with respect to which any of Borrower, Servicer, Seller or Guarantor takes any action to indicate its approval of or consent;

(j) (i) any Change of Control occurs, (ii) any Material Adverse Effect or Material Adverse Change occurs with respect to Borrower or Seller or (iii) Borrower ceases any material portion of its business operations as conducted at the Closing Date;

(k) uninsured damage to, or loss, theft or destruction of, any portion of the Collateral occurs that exceeds \$100,000 in the aggregate;

(l) Borrower, Seller, Servicer or Guarantor or any of their respective directors, managers, managing members or senior officers is criminally indicted or convicted (a) of a felony, or (b) under any law that could lead to a forfeiture of any material (as determined by Lender in its sole discretion) Collateral;

(m) if the obligations of the Guarantor under the Guaranty is limited or terminated by operation of law or by such Guarantor thereunder;

(n) the occurrence of a Regulatory Trigger Event;

(o) Borrower, Seller, Servicer, Guarantor or any of their Subsidiaries or any of their respective ERISA Affiliates establishes, maintains, contributes or agrees to contribute to, or otherwise incurs any liability with respect to, any “employee benefit plan” that is covered by Title IV of ERISA or Section 412 of the Code; or

(p) the occurrence of any default or event of default by the actions or failure to act of the Servicer under the Servicing Agreement;

In the case of any such Event of Default, notwithstanding any other provision of any Loan Document, Lender may, by notice to Borrower (i) terminate the Term Loan Commitment, whereupon the same shall immediately terminate, (ii) with respect to the Collateral, (A) terminate the rights and duties of the Servicer under the Servicing Agreement and service the Collateral or engage a third party to service the Collateral, including the right to institute collection, foreclosure and other enforcement actions against the Collateral; (B) enter into modification agreements and make extension agreements with respect to payments and other performances of Receivables; (C) release Account Obligor and other Persons liable for such payment and performance; (D) settle and compromise disputes with respect to payments and performances claimed due, all without notice to Borrower or Guarantor, and all in Lender’s sole discretion and without relieving Borrower or Guarantor from performance of the Obligations; (E) receive, collect, open and read all mail of Borrower, Seller or Servicer for the purpose of obtaining all items pertaining to the Collateral and any collateral described in any Loan Document; (F) collect all Contractual Payments (both voluntary and mandatory), and other amounts of any and every description payable by or on behalf of any Account Obligor with respect to the Receivables or any other related documents or instruments directly from such Account Obligor; and (G) apply all amounts in or subsequently deposited in the Collateral Account to the payment of the unpaid Obligations or otherwise as Lender in its sole discretion shall determine; and (iii) declare all or any of the Loan and/or Notes, all interest thereon and all other Obligations to be due and payable immediately (except in the case of an Event of Default under Section 8(h), or (i), in which event all of the foregoing shall automatically and without further act by Lender be due and payable and Lender’s obligations hereunder shall terminate, in each case without presentment, demand, protest or further notice of any kind, all of which are hereby expressly waived by Borrower).

IX. RIGHTS AND REMEDIES AFTER DEFAULT

9.1 Rights and Remedies

(a) In addition to the acceleration provisions set forth in Article VIII above, upon the occurrence and continuation of an Event of Default, Lender shall have the right to exercise any and all rights, options and remedies provided for in any Loan Document, under the UCC or at law or in equity, including, without limitation, the right to (i) apply any property of Borrower held by Lender to reduce the Obligations, (ii) foreclose the Liens created under the Loan Documents, (iii) realize upon, take possession of and/or sell any Collateral, with or without judicial process, (iv) exercise all rights and powers with respect to the Collateral as Borrower might exercise, (v) collect and send notices regarding the Collateral, with or without judicial process, (vi) by its own means or with judicial assistance, enter any premises at which Collateral are located, or render any of the foregoing unusable or dispose of the Collateral on such premises without any liability for

rent, storage, utilities, or other sums, and No Loan Party shall resist or interfere with such action, (vii) at Borrower's expense, require that all or any part of the Collateral be assembled and made available to Lender at any place designated by Lender in its sole discretion, (viii) reduce or otherwise change the Maximum Loan Amount and/or any component of the Maximum Loan Amount and/or (ix) relinquish or abandon any Collateral or securities pledged or any Lien thereon. Notwithstanding any provision of any Loan Document, Lender, in its sole discretion, shall have the right, at any time that Borrower fails to do so, after an Event of Default, without prior notice, to: (A) obtain insurance covering any of the Collateral to the extent required hereunder; (B) pay for the performance of any of the Obligations; (C) discharge taxes, levies and/or Liens on any of the Collateral that are in violation of any Loan Document; and (D) pay for the maintenance, repair and/or preservation of the Collateral. Such expenses and advances shall be deemed Protective Advances hereunder and shall be added to the Obligations until reimbursed to Lender, and shall be secured by the Collateral, and such payments by Lender shall not be construed as a waiver by Lender of any Event of Default or any other rights or remedies of Lender.

(b) Borrower agrees that notice received at least ten (10) Business Days before the time of any intended public sale, or the time after which any private sale or other disposition of Collateral is to be made, shall be deemed to be reasonable notice of such sale or other disposition. If permitted by Applicable Law, any perishable Collateral which threatens to decline speedily in value or which is sold on a recognized market may be sold immediately by Lender without prior notice to Borrower. At any sale or disposition of Collateral or securities pledged, Lender may (to the extent permitted by Applicable Law) purchase all or any part thereof free from any right of redemption by Borrower which right is hereby waived and released. Borrower covenants and agrees not to interfere with or impose any obstacle to Lender's exercise of its rights and remedies with respect to the Collateral. In dealing with or disposing of the Collateral or any part thereof, Lender shall not be required to give priority or preference to any item of Collateral or otherwise to marshal assets or to take possession or sell any Collateral with judicial process.

9.2 Application of Proceeds

Notwithstanding any other provision of this Agreement (including, without limitation, Section 2.4 hereof), in addition to any other rights, options and remedies Lender has under the Loan Documents, the UCC, at law or in equity, all dividends, interest, rents, issues, profits, fees, revenues, income and other proceeds collected or received from collecting, holding, managing, renting, selling, or otherwise disposing of all or any part of the Collateral or any proceeds thereof upon exercise of its remedies hereunder upon the occurrence and continuation of an Event of Default shall be applied in the following order of priority: (i) first, to the payment of all costs and expenses of such collection, storage, lease, holding, operation, management, sale, disposition or delivery and of conducting Borrower's business, and to the payment of all sums which Lender may be required or may elect to pay, if any, for taxes, assessments, insurance and other charges upon the Collateral or any part thereof, and all other payments that Lender may be required or authorized to make under any provision of this Agreement (including, without limitation, in each such case, search, audit, recording, professional and filing fees and expenses and reasonable attorneys' fees and all expenses, liabilities and advances made or incurred in connection therewith); (ii) second, to the payment of all Obligations in such order as determined by Lender in

its sole discretion; (iii) third, to the payment of any surplus then remaining to Borrower, unless otherwise provided by law or directed by a court of competent jurisdiction; provided, that Borrower shall be liable for any deficiency if such proceeds are insufficient to satisfy the Obligations (other than indemnity obligations under the Loan Documents that are not then due and payable or for which any events or claims that would give rise thereto are not then pending) or any of the other items referred to in this Section (other than Section 9.2(iii) to the extent the Obligations (other than indemnity obligations under the Loan Documents that are not then due and payable or for which any events or claims that would give rise thereto are not then pending) have been indefeasibly paid in full in cash).

9.3 [Reserved].

9.4 Attorney-in-Fact

Borrower hereby irrevocably appoints Lender as its attorney-in-fact for the limited purpose of taking any action permitted under the Loan Documents that Lender deems necessary or desirable (in Lender's sole discretion) upon the occurrence and continuation of an Event of Default to protect and realize upon Lender's Lien in the Collateral, including the execution and delivery of any and all documents or instruments related to the Collateral in Borrower's name, and said appointment shall create in Lender a power coupled with an interest.

9.5 Rights and Remedies not Exclusive

Lender shall have the right in its sole discretion to determine which rights, Liens and/or remedies Lender may at any time pursue, relinquish, subordinate or modify, and such determination will not in any way waive, compromise, modify or affect any of Lender's rights, Liens or remedies under any Loan Document, Applicable Law or equity. The enumeration of any rights and remedies in any Loan Document is not intended to be exhaustive, and all rights and remedies of Lender described in any Loan Document are cumulative and are not alternative to or exclusive of any other rights or remedies which Lender otherwise may have. The partial or complete exercise of any right or remedy shall not preclude any other further exercise of such or any other right or remedy.

X. WAIVERS AND JUDICIAL PROCEEDINGS

10.1 Waivers

Except as expressly provided for herein, Borrower hereby waives set off, counterclaim, demand, presentment, protest, all defenses with respect to any and all instruments and all notices and demands of any description, and the pleading of any statute of limitations as a defense to any demand under any Loan Document. Borrower hereby waives any and all defenses and counterclaims it may have or could interpose in any action or procedure brought by Lender to obtain an order of court recognizing the assignment of, or Lien of Lender in and to, any Collateral.

10.2 Delay; No Waiver of Defaults

No course of action or dealing, renewal, release or extension of any provision of any Loan Document, or single or partial exercise of any such provision, or delay, failure or omission on

Lender's part in enforcing any such provision shall affect the liability of Borrower or operate as a waiver of such provision or preclude any other or further exercise of such provision. No waiver by any party to any Loan Document of any one or more defaults by any other party in the performance of any of the provisions of any Loan Document shall operate or be construed as a waiver of any future default, whether of a like or different nature, and each such waiver shall be limited solely to the express terms and provisions of such waiver. Notwithstanding any other provision of any Loan Document, by completing the Closing under this Agreement and/or by making Advances, neither Lender nor Lender waives any breach of any representation or warranty of under any Loan Document, and all of Lender's or Lender's claims and rights resulting from any such breach or misrepresentation are specifically reserved.

10.3 Jury Waiver

EACH PARTY HEREBY (i) EXPRESSLY, KNOWINGLY AND VOLUNTARILY WAIVES ANY RIGHT TO TRIAL BY JURY OF ANY CLAIM OR CAUSE OF ACTION ARISING UNDER ANY LOAN DOCUMENT OR IN ANY WAY CONNECTED WITH OR INCIDENTAL TO THE DEALINGS OF THE PARTIES WITH RESPECT TO ANY LOAN DOCUMENT OR THE TRANSACTIONS CONTEMPLATED THEREBY, WHETHER NOW EXISTING OR HEREAFTER ARISING, AND WHETHER SOUNDING IN CONTRACT, TORT OR OTHERWISE, AND (ii) AGREES AND CONSENTS THAT ANY SUCH CLAIM OR CAUSE OF ACTION SHALL BE DECIDED BY COURT TRIAL WITHOUT A JURY, AND THAT ANY PARTY TO THIS AGREEMENT MAY FILE AN ORIGINAL COUNTERPART OR A COPY OF THIS SECTION AS WRITTEN EVIDENCE OF THE CONSENTS OF THE PARTIES TO THE WAIVER OF THEIR RESPECTIVE RIGHTS TO TRIAL BY JURY.

10.4 Amendment and Waivers

(a) No waiver of any provision of this Agreement or consent to any departure by Borrower therefrom shall in any event be effective unless the same shall be permitted by paragraph (b) of this Section, and then such waiver or consent shall be effective only in the specific instance and for the purpose for which given. Without limiting the generality of the foregoing, the making of an Advance shall not be construed as a waiver of any Default or Event of Default, regardless of whether Lender may have had notice or knowledge of such Default or Event of Default at the time.

(b) Neither this Agreement nor any provision hereof may be waived, amended or modified except pursuant to an agreement or agreements in writing entered into by Borrower and Lender.

XI. EFFECTIVE DATE AND TERMINATION

11.1 Effectiveness and Termination

Subject to Lender's right to accelerate the Loan and terminate the Term Loan Commitment and cease making and funding Advances upon the occurrence and during the continuation of any Event of Default, this Agreement shall continue in full force and effect until the Maturity Date, unless terminated sooner as provided in Section 2.5(b). All of the Obligations shall be immediately

due and payable upon the earlier of (i) the Maturity Date, (ii) the date on which Lender accelerates the Loan following the occurrence and during the continuance of an Event of Default or (iii) the Prepayment Date stated in the notice of prepayment delivered by Borrower pursuant to Section 2.5(b), as applicable (the “**Termination Date**”). Notwithstanding any other provision of any Loan Document, no termination of this Agreement shall affect Lender’s or Lender’s rights or any of the Obligations existing as of the effective date of such termination, and the provisions of the Loan Documents shall continue to be fully operative until the Obligations (other than indemnity obligations of Borrower under the Loan Documents that are not then due and payable or for which any events or claims that would give rise thereto are not then pending) have been fully performed and indefeasibly paid in cash in full. The Liens granted to Lender under the Security Documents and the financing statements filed pursuant thereto and the rights and powers of Lender shall continue in full force and effect until all of the Obligations (other than indemnity obligations of Borrower under the Loan Documents that are not then due and payable or for which any events or claims that would give rise thereto are not then pending) have been fully performed and indefeasibly paid in full in cash.

11.2 Survival

All obligations, covenants, agreements, representations, warranties, waivers and indemnities made by Borrower in any Loan Document shall survive the execution and delivery of the Loan Documents, the Closing, the making and funding of the Loan and any termination of this Agreement until all Obligations (other than indemnity obligations under the Loan Documents that are not then due and payable or for which any events or claims that would give rise thereto are not then pending) are fully performed and indefeasibly paid in full in cash. The obligations and provisions of Sections 3.1, 3.2, 3.3, 3.4, 3.5, 3.6, 3.7, 3.8, 6.16, 10.1, 10.3, 11.1, 11.2, 12.1, 12.3, 12.4, 12.7, 12.9, 12.10, 12.11, and 12.12 shall survive termination of the Loan Documents and any payment, in full or in part, of the Obligations.

XII. MISCELLANEOUS

12.1 Governing Law; Jurisdiction; Service of Process; Venue

(a) The Loan Documents, pursuant to New York General Obligations Law Section 5-1401, shall be governed by and construed in accordance with the laws of the State of New York without giving effect to its choice of law provisions that would result in the application of the laws of a different jurisdiction.

(b) Each of the parties hereto hereby irrevocably and unconditionally submits, for itself and its property, to the nonexclusive jurisdiction of the Supreme Court of the State of New York sitting in New York County and of the United States District Court of the Southern District of New York, and any appellate court from any thereof, in any action or proceeding arising out of or relating to this Agreement, or for recognition or enforcement of any judgment, and each of the parties hereto hereby irrevocably and unconditionally agrees that all claims in respect of any such action or proceeding may be heard and determined in such New York State or, to the extent permitted by law, in such Federal court. Each of the parties hereto agrees that a final judgment in any such action or proceeding shall be conclusive and may be enforced in other jurisdictions by suit on the judgment or in any other manner provided by law. Nothing in this Agreement shall

affect any right that Lender or Lender may otherwise have to bring any action or proceeding relating to this Agreement against Borrower or its properties in the courts of any jurisdiction.

(c) Each of the parties hereto hereby irrevocably and unconditionally waives, to the fullest extent it may legally and effectively do so, any objection which it may now or hereafter have to the laying of venue of any suit, action or proceeding arising out of or relating to this Agreement in any court referred to in paragraph (B) of this Section 12.1. Each of the parties hereto hereby irrevocably waives, to the fullest extent permitted by law, the defense of an inconvenient forum to the maintenance of such action or proceeding in any such court.

(d) Each of the parties hereto waives personal service of process and irrevocably consents to service of process in the manner provided for notices in Section 12.5. Nothing in this Agreement will affect the right of any party to this Agreement to serve process in any other manner permitted by law.

12.2 Successors and Assigns; Assignments and Participations

(a) Lender may at any time sell participations in all or any part of its rights and obligations under this Agreement and the other Loan Documents (including all its rights and obligations with respect to the Loan) to one or more Persons (each, a “**Participant**”). In the event of any such sale by Lender of a participation to a Participant, (i) Lender’s obligations under this Agreement to the other parties to this Agreement shall remain unchanged, (ii) Lender shall remain solely responsible for the performance thereof, (iii) Lender shall remain the holder of any such Loan (and any Note evidencing such Loan) for all purposes under this Agreement and the other Loan Documents, (iv) Borrower and Lender shall continue to deal solely and directly with Lender in connection with Lender’s rights and obligations under this Agreement and the other Loan Documents, and (v) all amounts payable pursuant to Section 6.2 by Borrower hereunder shall be determined as if Lender had not sold such participation. Any agreement pursuant to which Lender shall sell any such participation shall provide that Lender shall retain the sole right and responsibility to exercise Lender’s rights and enforce Borrower’s obligations hereunder, including the right to consent to any amendment, supplement, modification or waiver of any provision of this Agreement or any of the other Loan Documents; provided, that such participation agreement may provide that Lender will not agree, without the consent of the Participant, to any amendment, supplement, modification or waiver of: (A) any reduction in the principal amount, interest rate or fees payable with respect to any Loan in which such holder participates; (B) any extension of the termination date of this Agreement or the date fixed for any payment of principal, interest or fees payable with respect to any Loan in which such holder participates; and (C) any release of all or substantially all of the Collateral (other than in accordance with the terms of this Agreement or the Loan Documents). Borrower hereby acknowledges and agrees that the Participant under each participation shall, solely for the purposes of Sections 12.4 and 12.7 of this Agreement be considered to be a “Lender” hereunder; provided, however, that a Participant shall not be entitled to receive pursuant to such provisions, and together with the Lender granting the participation, an amount larger than its share of the amount to which the Lender granting such participation would have been entitled to received had the participation not been granted. Lender that sells a participation shall, acting solely for this purpose as an agent

of Borrower, maintain a register on which it enters the name and address of each Participant and the principal amounts (and stated interest) of each Participant's interest in the Loan or other obligations under the Loan Documents (the "**Participant Register**"); provided, that Lender shall not have any obligation to disclose all or any portion of the Participant Register (including the identity of any Participant or any information relating to a Participant's interest in any commitments, loans, letters of credit or its other obligations under any Loan Document) to any Person except (x) to the extent that such disclosure is necessary to establish that such commitment, loan, letter of credit or other obligation is in registered form under Section 5f.103-1(c) of the United States Treasury Regulations and (y) that Lender must notify Lender of the date and the amount of such participation. The entries in the Participant Register shall be conclusive absent manifest error, and Lender shall treat each Person whose name is recorded in the Participant Register as the owner of such participation for all purposes of this Agreement notwithstanding any notice to the contrary. For the avoidance of doubt, Lender (in its capacity as Lender) shall have no responsibility for maintaining a Participant Register.

(b) Except as otherwise provided in this Section 12.2 Lender shall not, as between Borrower and Lender, be relieved of any of its obligations hereunder as a result of any sale, assignment, transfer or negotiation of, or granting of participation in, all or any part of the Loan or other Obligations owed to Lender. Lender may furnish any information concerning Borrower in the possession of Lender or Lender from time to time to assignees and participants (including prospective assignees and participants), subject to confidentiality requirements hereunder.

(c) Notwithstanding any other provision set forth in this Agreement, Lender may at any time create a security interest in all or any portion of its respective rights under this Agreement, including, without limitation, the Loan owing to it and the Notes held by it and the other Loan Documents and Collateral.

(d) Borrower agrees to use commercially reasonable efforts to assist Lender, at Lender's or Lender's cost (as applicable), in selling participations in all or any part of any Loan made by Lender to another Person identified by Lender.

(e) The Loan Documents shall inure to the benefit of Borrower, Lender, Participant (to the extent expressly provided herein only) and all future holders of the Notes, the Obligations and/or any of the Collateral, and each of their respective successors and permitted assigns. Each Loan Document shall be binding upon the Persons that are parties thereto and their respective successors and assigns, and no such Person may assign, delegate or transfer any Loan Document or any of its rights or obligations thereunder without the prior written consent of Lender. No rights are intended to be created under any Loan Document for the benefit of any third party donee, creditor or incidental beneficiary of Borrower. Nothing contained in any Loan Document shall be construed as a delegation to Lender of any other Person's duty of performance.

(f) Lender may assign or pledge all or any portion of the Loan or Notes held by it to any Federal Reserve Bank or the United States Treasury as collateral security to secure obligations of Lender, including without limitation, any assignment or pledge

pursuant to Regulation A of the Board of Governors of the Federal Reserve System and any Operating Circular issued by such Federal Reserve Bank, provided, that any payment in respect of such assigned Loan or Notes made by Borrower to or for the account of the assigning or pledging Lender in accordance with the terms of this Agreement shall satisfy Borrower's obligations hereunder in respect to such assigned Loan or Notes to the extent of such payment. No such assignment shall release the assigning Lender from its obligations hereunder.

12.3 Application of Payments

To the extent that any payment made or received with respect to the Obligations is subsequently invalidated, determined to be fraudulent or preferential, set aside, defeased or required to be repaid to a trustee, debtor in possession, receiver, custodian or any other Person under any Debtor Relief Law, common law or equitable cause or any other law, then the Obligations intended to be satisfied by such payment shall be revived and shall continue as if such payment had not been received by Lender and the Liens created hereby shall be revived automatically without any action on the part of any party hereto and shall continue as if such payment had not been received by Lender.

12.4 Indemnity

Borrower shall indemnify Lender, each Participant and all of their respective Affiliates, managers, members, officers, directors, employees, agents, representatives, successors, assigns, accountants and attorneys (collectively, the "**Indemnified Persons**") from and against any and all liabilities, obligations, losses, damages, penalties, actions, judgments, suits, costs, expenses and disbursements of any kind or nature whatsoever (including, without limitation, reasonable fees and disbursements of counsel) which may be imposed on, incurred by or asserted against any Indemnified Person with respect to or arising out of, or in any litigation, proceeding or investigation instituted or conducted by any Person with respect to any aspect of, or any transaction contemplated by, or any matter related to the Loan, the Loan Documents, the Collateral, or any act of or omission by Borrower or any of its Affiliates, managers, members, officers, directors, employees, agents, including, without limitation (i) any willful misrepresentation with respect to Borrower, Seller, Servicer or Guarantor or the Collateral, (ii) any acts of fraud by Borrower, Seller, Servicer or Guarantor related to the Loan or made in connection with the Agreement or any Loan Document, (iii) any misappropriation of funds of use of the proceeds of the Loan not in accordance with the terms of the Agreement or any other Loan Document, (iv) any Change of Control not approved in writing by Lender, (v) any waste, transfer, sale, encumbrance or other disposal of the Collateral not permitted by the Agreement or the other Loan Document, or (vi) any failure to comply with the special purpose entity contracts set forth in Section 6.14 hereof; provided, however, that such indemnity shall not, as to any Indemnified Person, be available to the extent such liabilities, obligations, losses, damages, penalties, actions, judgments, suits, costs, expenses or disbursements (x) are determined by a court of competent jurisdiction by final and nonappealable judgment to have resulted from the gross negligence or willful misconduct of such Indemnified Person, or (y) result from a claim brought by Borrower, Seller, Servicer or Guarantor against an Indemnified Person for breach in bad faith of such Indemnified Person's obligations hereunder or under any other Loan Document, if Borrower, Seller, Servicer or Guarantor has obtained a final and nonappealable judgment in its favor on such claim as determined by a court

of competent jurisdiction. Lender agrees to give Borrower reasonable notice of any event of which Lender becomes aware for which indemnification may be required under this Section 12.4, and Lender may elect (but is not obligated) to direct the defense thereof; provided, that the selection of counsel shall be subject to Borrower's consent, which consent shall not be unreasonably withheld or delayed, and Borrower shall be entitled to participate in the defense of any matter for which indemnification may be required under this Section 12.4 and to employ counsel at its own expense to assist in the handling of such matter. Any Indemnified Person may, in its reasonable discretion, take such actions as it deems necessary and appropriate to investigate, defend or settle any event or take other remedial or corrective actions with respect thereto as may be necessary for the protection of such Indemnified Person or the Collateral, subject to Borrower's prior approval of any settlement, which shall not be unreasonably withheld or delayed. Notwithstanding the foregoing, if any insurer agrees to undertake the defense of an event (an "**Insured Event**"), Lender agrees not to exercise its right to select counsel to defend the event if that would cause Borrower's insurer to deny coverage; provided, however, that Lender reserves the right to retain counsel to represent any Indemnified Person with respect to an Insured Event at its sole cost and expense. To the extent that Lender obtains recovery from a third party other than an Indemnified Person of any of the amounts that Borrower has paid to an Indemnified Person pursuant to the indemnity set forth in this Section 12.4, then Lender shall promptly pay to Borrower the amount of such recovery. Without limiting any of the foregoing, Borrower indemnifies the Indemnified Persons for all claims for brokerage fees or commissions (other than claims of a broker with whom such Indemnified Person has directly contracted) which may be made in connection with respect to any aspect of, or any transaction contemplated by or referred to in, or any matter related to, any Loan Document or any agreement, document or transaction contemplated thereby.

12.5 Notice

Any notice or request under any Loan Document shall be given to any party to this Agreement at such party's address set forth beneath its signature on the signature page to this Agreement, or at such other address as such party may hereafter specify in a notice given in the manner required under this Section 12.5. Any notice or request hereunder shall be given only by, and shall be deemed to have been received upon (each, a "**Receipt**"): (i) registered or certified mail, return receipt requested, on the date on which such received as indicated in such return receipt, (ii) delivery by a nationally recognized overnight courier, one (1) Business Day after deposit with such courier, or (iii) electronic transmission.

12.6 Severability; Captions; Counterparts; Electronic Signatures

If any provision of any Loan Document is adjudicated to be invalid under Applicable Laws or regulations, such provision shall be inapplicable to the extent of such invalidity without affecting the validity or enforceability of the remainder of the Loan Documents which shall be given effect so far as possible. The captions in the Loan Documents are intended for convenience and reference only and shall not affect the meaning or interpretation of the Loan Documents. The Loan Documents may be executed in one or more counterparts (which taken together, as applicable, shall constitute one and the same instrument) and by facsimile, ".pdf file" or other electronic method of transmission, which facsimile ".pdf file" or other electronic signatures shall be considered original executed counterparts. Delivery of an executed counterpart of this

Agreement by facsimile, “.pdf file” or other electronic method of transmission shall be equally as effective as delivery of an original executed counterpart of this Agreement.

12.7 Expenses

Borrower shall pay, whether or not the Closing occurs, all fees, costs and expenses incurred or earned by Lender and/or its Affiliates, including, without limitation, portfolio management, documentation and diligence fees and expenses prior to and following the Closing, all search, audit, appraisal, recording, professional and filing fees and expenses and all other charges and expenses (including, without limitation, UCC and judgment and tax lien searches and UCC filings and fees for post-Closing UCC and judgment and tax lien searches and wire transfer fees and audit expenses), and reasonable external attorneys’ fees and expenses, (i) in any effort to enforce, protect or collect payment of any Obligation or to enforce any Loan Document or any related agreement, document or instrument, (ii) in connection with entering into, negotiating, preparing, reviewing and executing the Loan Documents and/or any related agreements, documents or instruments; provided outside counsel legal fees for the initial Closing shall not exceed \$50,000, (iii) arising in any way out of administration of the Obligations or the taking or refraining from taking by Lender of any action requested by Borrower, (iv) in connection with instituting, maintaining, preserving, enforcing and/or foreclosing on Lender’s Liens in any of the Collateral or securities pledged under the Loan Documents, whether through judicial proceedings or otherwise, (v) in defending or prosecuting any actions, claims or proceedings arising out of or relating to Lender’s or Lender’s transactions with Borrower, (vi) in seeking, obtaining or receiving any advice with respect to its rights and obligations under any Loan Document and any related agreement, document or instrument, (vii) arising out of or relating to any Default or Event of Default or occurring thereafter or as a result thereof, (viii) subject to Section 6.7, in connection with all actions, visits, audits and inspections undertaken by Lender or its Affiliates pursuant to the Loan Documents, and/or (ix) in connection with any modification, restatement, supplement, amendment, waiver or extension of any Loan Document and/or any related agreement, document or instrument. All of the foregoing shall be charged to Borrower’s account and shall be part of the Obligations.

12.8 Entire Agreement

This Agreement and the other Loan Documents to which Borrower is a party constitute the entire agreement between Borrower and Lender with respect to the subject matter hereof and thereof, and supersede all prior agreements and understandings, if any, relating to the subject matter hereof or thereof. Any promises, representations, warranties or guarantees not herein contained and hereinafter made shall have no force and effect unless in writing signed by Borrower and Lender. Except as set forth in and subject to Section 10.4, no provision of any Loan Document may be changed, modified, amended, restated, waived, supplemented, discharged, canceled or terminated orally or by any course of dealing or in any other manner other than by an agreement in writing signed by Borrower and Lender; provided, that no consent or agreement by Borrower shall be required to amend, modify, change, restate, waive, supplement, discharge, cancel or terminate any provision of Article XIII, so long as no additional duties are required to be assumed by Borrower. Each party hereto acknowledges that it has been advised by counsel in connection with the negotiation and execution of this Agreement and is not relying upon oral representations or statements inconsistent with the terms and provisions hereof. The schedules attached hereto may be amended or supplemented by Borrower upon delivery to Lender of such amendments or

supplements and, except as expressly provided otherwise in this Agreement, the written approval thereof by Lender.

12.9 Approvals and Duties

Unless expressly provided herein to the contrary, any approval, consent, waiver or satisfaction of Lender with respect to any matter that is subject of any Loan Document may be granted or withheld by Lender, as applicable, in its sole and absolute discretion. Lender shall have no responsibility for or obligation or duty with respect to any of the Collateral or any matter or proceeding arising out of or relating thereto, including, without limitation, any obligation or duty to collect any sums due in respect thereof or to protect or preserve any rights pertaining thereto.

12.10 Publicity

(a) Borrower agrees, and agrees to cause each of its Affiliates, (i) not to transmit or disclose the provisions of any Loan Document to any Person (other than to Borrower's advisors and officers on a need-to-know basis) without Lender's prior written consent, (ii) to inform all Persons of the confidential nature of the Loan Documents and to direct them not to disclose the same to any other Person and to require each of them to be bound by these provisions. Borrower agrees to submit to Lender, and Lender reserves the right to review and approve, all materials that Borrower or any of its Affiliates prepares that contain Lender's name or describe or refer to any Loan Document, any of the terms thereof or any of the transactions contemplated thereby. No Loan Party shall, and shall not permit any of its Affiliates to, use Lender's name (or the name of any of Lender's Affiliates) in connection with any of its business operations, including without limitation, advertising, marketing or press releases or such other similar purposes, without Lender's prior written consent. Nothing contained in any Loan Document is intended to permit or authorize Borrower or any of its Affiliates to contract on behalf of Lender or Lender.

(b) Borrower hereby agrees that Lender or any Affiliate of Lender may (i) disclose a general description of transactions arising under the Loan Documents for advertising, marketing or other similar purposes and (ii) use Borrower's or Seller's name, logo or other indicia germane to such party in connection with such advertising, marketing or other similar purposes.

(c) Lender shall exercise commercially reasonable efforts to maintain in confidence, in accordance with its customary procedures for handling confidential information, all written non-public information of a Borrower Party that any Borrower Party furnishes on a confidential basis ("**Confidential Information**"), other than any such Confidential Information that becomes generally available to the public or becomes available to Lender or Lender from a source other than Borrower that is not known to such recipient to be subject to confidentiality obligations; provided, that Lender and their respective Affiliates shall have the right to disclose Confidential Information to:

- (i) Borrower or its Affiliates;
- (ii) such Person's Affiliates;

(iii) such Person's or such Person's Affiliates' lenders, funding or financing sources;

(iv) such Person's or such Person's Affiliates' directors, officers, trustees, partners, members, managers, employees, agents, advisors, representatives, attorneys, equity owners, professional consultants, portfolio management services and rating agencies;

(v) any Person to whom Lender offers or proposes to offer to sell, assign or transfer the Loan or any part thereof or any interest or participation therein;

(vi) any Person that provides statistical analysis and/or information services to Lender or Lender or any of their respective Affiliates;

(vii) any Governmental Authority to which Lender or Lender is subject at the request or pursuant to any requirement of such Governmental Authority, or in connection with an examination of Lender or Lender by any such Governmental Authority; and

(viii) any Person (A) to the extent required by applicable law, (B) in response to any subpoena or other legal process or informal investigative demand, (C) in connection with any litigation, or (D) in connection with the actual or potential exercise or enforcement of any right or remedy under any Loan Document.

(d) The obligations of Lender and their respective Affiliates under this Section 12.10 shall supersede and replace any other confidentiality obligations agreed to by Lender or Lender or any of their respective Affiliates.

12.11 Release of Collateral

So long as no Default or Event of Default has occurred and is continuing, upon request of Borrower, Lender shall release any Lien granted to or held by Lender upon any Collateral being sold or disposed of in compliance with the provisions of the Loan Documents, as determined by Lender in its sole discretion. Subject to Section 12.3, promptly following full performance and satisfaction and indefeasible payment in full in cash of all Obligations (other than indemnity obligations under the Loan Documents that are not then due and payable or for which any events or claims that would give rise thereto are not then pending) and the termination of this Agreement, the Liens created hereby shall terminate and Lender shall execute and deliver such documents, at Borrower's expense, as are necessary to release Lender's Liens in the Collateral and shall return or cause the return of or consent to the return of the Collateral to Borrower; provided, however, that the parties agree that, notwithstanding any such termination or release or the execution, delivery or filing of any such documents or the return of any Collateral, if and to the extent that any such payment made or received with respect to the Obligations is subsequently invalidated, determined to be fraudulent or preferential, set aside, defeased or required to be repaid to a trustee, debtor in possession, receiver, custodian or any other Person under any Debtor Relief Law, common law or equitable cause or any other law, then the Obligations intended to be satisfied by such payment shall be revived and shall continue as if such payment had not been received by

Lender and the Liens created hereby shall be revived automatically without any action on the part of any party hereto and shall continue as if such payment had not been received by Lender. Lender shall not be deemed to have made any representation or warranty with respect to any Collateral so delivered except that such Collateral is free and clear, on the date of such delivery, of any and all Liens arising from such Person's own acts.

12.12 Treatment of Amounts

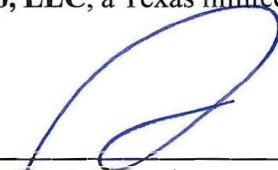
The parties hereto agree that all amounts, sums, awards, entitlements and fees due and payable by Borrower under this Agreement, including, without limitation, pursuant to Sections 3.2, 3.3, 3.4, 3.5, 3.6, and 3.7 hereof, shall be deemed to be and shall be treated as interest in respect of the outstanding principal amount of the Loan; provided, however, that nothing in this Section 12.12 shall in any way modify or reduce the obligations of Borrower under Section 2.2 or 3.2 of this Agreement.

[REMAINDER OF PAGE INTENTIONALLY BLANK; SIGNATURE PAGES FOLLOW]

IN WITNESS WHEREOF, each of the parties has duly executed this Loan and Security Agreement as of the date first written above.

BORROWER:

TM36, LLC, a Texas limited liability company

By: 
Name: Scott Butaud
Title: Authorized Signatory

Address for Notices

TM36, LLC
1048 Forum Drive Broussard, LA 70518
Attention: Scott Butaud
Email: sbutaud@stoploss247.com

CC: Lauren Noel
Email: lauren@laurenandco.net

PARENT:

STOPLOSS, LLC, a Louisiana limited liability company

By: 
Name: Scott Butaud
Title: Authorized Signatory

SPECIALISTS:

STOPLOSS SPECIALISTS, LLC, a Georgia limited liability company

By: _____
Name: John Lewis
Title: Authorized Signatory

IN WITNESS WHEREOF, each of the parties has duly executed this Loan and Security Agreement as of the date first written above.

BORROWER:

TM36, LLC, a Texas limited liability company

By: _____

Name: Scott Butaud

Title: Authorized Signatory

Address for Notices

TM36, LLC

1048 Forum Drive Broussard, LA 70518

Attention: Scott Butaud

Email: sbutaud@stoploss247.com

CC: Lauren Noel

Email: lauren@laurenandco.net

PARENT:

STOPLOSS, LLC, a Louisiana limited liability company

By: _____

Name: Scott Butaud

Title: Authorized Signatory

SPECIALISTS:

STOPLOSS SPECIALISTS, LLC, a Georgia limited liability company

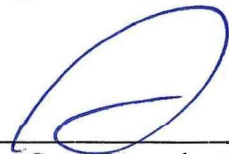
By: _____

Name: John Lewis

Title: Authorized Signatory

COMMAND 247

COMMAND 247, LLC, a Louisiana limited liability company

By: 
Name: Scott Butaud
Title: Authorized Signatory

GROUP ENTITIES:

STOPLOSS RESPONSE SERVICES, LLC,
a Louisiana limited liability company

By: 
Name: Scott Butaud
Title: Authorized Signatory

STOPLOSS CONSTRUCTION, LLC, a
Louisiana limited liability company

By: 
Name: Scott Butaud
Title: Authorized Signatory

STOPLOSS MECHANICAL, LLC, a
Louisiana limited liability company

By: 
Name: Scott Butaud
Title: Authorized Signatory

STOPLOSS DRONE SERVICES, LLC, a
Louisiana limited liability company

By: 
Name: Scott Butaud
Title: Authorized Signatory

IN WITNESS WHEREOF, the parties hereto have executed this Agreement as of the date first written above.

STOPLOSS LOGISTICS, LLC, a Louisiana
limited liability company

By:  _____

Name: Scott Butaud

Title: Authorized Signatory

LENDER:

RECOVERY LOGISTICS FINANCE, LLC,

a Delaware limited liability company

By: 
Name: Gina Hartnett
Title: Authorized Signatory

By: 
Name: Anthony Breaks
Title: Authorized Signatory

Address:

c/o Schroder Investment Management North
America Inc.
7 Bryant Park, 1045 Avenue of Americas
New York, NY 10018
Attn: Gina Hartnett
Email: Gina.Hartnett@Schroders.com
Attn: Anthony Breaks
Email: anthony.breaks@schroders.com

And:
Polsinelli
1201 West Peachtree Street NW, Suite 1100
Atlanta, Georgia 30309
Attention: Alex Strang, Esq.
Email: astrang@polsinelli.com

Exhibit A
Form of Borrowing Base Certificate

BORROWING BASE CERTIFICATE

Date of Certificate: _____

Borrower hereby certifies to Lender that (a) as of _____, the following Accounts are part of the extended by Lender to Borrower pursuant to a Loan and Security Agreement between Borrower and Le (b) the following itemization of the Accounts is true and correct. Capitalized terms used but not otherw in the Agreement.

A. Calculation of Eligible Accounts Receivable

TOTAL ACCOUNTS RECEIVABLE

Less the following ineligible Accounts Receivable

Account Debtor is an employee or agent for Borrower

Account for which goods are placed on consignment, guaranteed sale, or other terms by reason of wh

Account for which the Borrower is or may become liable to the Account Debtor for goods sold or servi

Account represents disputed indebtedness or is more than ninety (90) days past the date of invoice

Material part of any goods the sale of which has given rise to the Account has been returned, rejected

Sale which has given rise to the Account was not an absolute sale but was on consignment or on approval.

Sale which has given rise to the Account was subject to a repurchase or return agreement

Sale which has given rise to the Account was for goods that have not been shipped

Account is for services which have not actually been performed

Account did not arise in Borrower's ordinary course of business

Borrower has received notice or has knowledge of the bankruptcy, receivership, reorganization or insolvency proceedings.

Account debtor is a subsidiary or Affiliate of Borrower

Account debtor has its principal place of business or executive office outside the United States, and th

Account Debtor is obligated to Borrower under an instrument

50% or more of the aggregate outstanding accounts of the account debtor are more than 90 days past due

Account is covered by a payment or performance bond

Total Ineligible Accounts

TOTAL ELIGIBLE ACCOUNTS

B. Calculation of Revolving Credit Borrowing Base

BORROWER:

[_____]

By: _____

Name: _____

Title: _____

Collateral for the revolving line of credit
 under dated June __, 2024 (the "**Agreement**"); and
 as defined herein shall have the meanings given them

\$ -

which the payment by the Account Debtor may be conditional
 services rendered by the Account Debtor to Borrower

\$ -

\$ -

\$ -

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\$ -

the account is not covered by a letter of credit

\$ -

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0.80 X Eligible Accounts =

\$ -

Exhibit B
Form of Request for Term Advance

Recovery Logistics Finance, LLC

Advance Request No. 1

[_____]

[_____]

Attention: [_____]

Ladies and Gentlemen:

The undersigned executes and delivers this Request for Term Advance (“Request”) as of June __, 2024, in connection with the Loan and Security Agreement (as amended, restated or extended from time to time, the “Loan Agreement”), dated as of June __, 2024, by and among StopLoss Specialists LLC, Command 247, LLC, StopLoss, LLC, TM 36, LLC, StopLoss Construction, LLC, StopLoss Response Services, LLC, StopLoss Drone Services, LLC, StopLoss Mechanical, LLC and StopLoss Logistics, LLC (collectively “Borrower”), and Recovery Logistics Finance, LLC, a Delaware limited liability company, together with its successors and assigns, “Lender”). All capitalized terms used in this Request without definition shall have the same meanings herein as they have in the Loan Agreement.

Pursuant to Section 4.2 of the Loan Agreement, Borrower hereby requests a Term Advance from the Lenders in the amount of \$[_____] on June __, 2024.

Borrower hereby represents and certifies to Lender as follows:

1. As of the date of this Request, Borrower owns or, after payment of the purchase price pursuant to the Purchase and Sale Agreement, will have the unconditional right to purchase from Seller, the Receivables identified in the attached Schedule A.

2. Except as otherwise previously disclosed in writing to Lender, each of the representations and warranties made by Borrower or any of its Affiliates in the Loan Agreement, the other Loan Documents and any other related document is true and accurate in all material respects as of the date of this Request (except where such representation or warranty is otherwise expressly made as of a particular date, in which case it is, was or will be true and correct on and as of such other date) both before and after giving effect to the Term Advance requested herein.

3. As of the date of this Request, Borrower and each Affiliate of the Borrower are in compliance with all covenants, agreements, and obligations under the Loan Agreement and the other Loan Documents and no Default, Event of Default, or Regulatory Trigger Event thereunder exists or would exist after giving effect to the Term Advance requested herein.

4. As of the date of this Request, the aggregate outstanding principal amount of Advances under the Loan (after giving effect to the Term Advance to be made on such date pursuant to this Request) will not exceed the lesser of (i) the Maximum Loan Amount and (ii) the Borrowing Base.

5. Since the Closing Date, no Material Adverse Change has occurred.

6. Upon delivery to Lender and Servicer of the Portfolio Documents related to each such Receivable identified in the attached Schedule A, all of Borrower’s right (including the power to convey title thereto), title and interest in and to each document constituting Portfolio Documents, which have been

or will be delivered to Lender on or before the date of such Term Advance in accordance with the Loan Agreement with respect to each Receivable, shall be collaterally assigned and pledged to Lender in accordance with the terms of the Loan Agreement.

7. Each of the conditions to the requested Term Advance set forth in the Loan Agreement has been satisfied or otherwise waived by Lender.

[REMAINDER OF PAGE INTENTIONALLY BLANK; SIGNATURE PAGE FOLLOWS]

EXECUTED as of the day and year first above written.

[_____]

By: _____
Name: _____
Title: _____

Schedule A

List of Receivables

(See Attached)

Schedule A

Eligible Equipment Financing

1. Eligible Equipment Financing Requests. From time to time, in the sole discretion of Lender, Lender may finance certain Eligible Equipment being purchased by Borrower. All Eligible Equipment Financing shall be serviced by Servicer subject to the Lender's rights herein or in the Servicing Agreement. With respect to each Eligible Equipment financing transaction, Borrower shall give Lender adequate notice, determined in Lender's sole discretion, of any proposed Eligible Equipment purchase date (the date on which such notice is given, the "Notice Date"). On the Notice Date, Borrower shall (i) request that Lender enter into a financing transaction by furnishing to Lender a transaction request and Due Diligence Materials. "Due Diligence Materials" shall include (i) full underwriting due diligence file prepared by Borrower, (ii) an asset summary report, (ii) any third party reports, as applicable (such as an appraisal), (iv) lien or register searches if applicable, (v) evidence of required insurance coverage, and (vi) any other diligence materials requested by Lender and/or Lender's counsel. Following receipt of a transaction request and the Due Diligence Materials, Lender shall, as hereinafter provided, inform Borrower of its election to finance any Eligible Equipment. Lender shall have the right to review the Due Diligence Materials and conduct its own due diligence investigation of such Eligible Equipment as Lender determines in its sole good faith discretion. Lender shall conduct its diligence review within such time frame as determined by Lender. Borrower shall pay all fees and expenses incurred by Lender as provided in Section 12.7 of this Agreement. Upon completion of its review, Lender shall in its sole discretion determine whether to finance any or all of such Eligible Equipment and consistent with this Agreement, confirm the terms for each such proposed transaction, including the value of the Eligible Equipment, advance amount, the repayment terms, transaction date and the repayment date for such financing transaction. The terms thereof shall be set forth in the transaction request signed by the Borrower, and countersigned by Lender, to be returned to Borrower on or prior to the purchase date. To the extent any term in the transaction request is incomplete, inconsistent with, or otherwise adds terms to this Agreement, or to the extent Lender chooses not to enter into an Eligible Equipment financing transaction, the Lender shall have no obligation to execute and/or deliver the transaction request to the Borrower.
2. Uncommitted Agreement. This Agreement is not a commitment by Lender to enter into Eligible Equipment financing transactions with Borrower but rather sets forth the procedures to be used in connection with periodic requests for Lender to enter into such transactions with Borrower. Borrower hereby acknowledges that Lender is under no obligation to agree to enter into, or to enter into, any Eligible Equipment financing transaction pursuant to this Agreement.
3. Security Interest. Lender shall have a first priority security interest in any financed Equipment. Borrower shall provide evidence that any and all actions necessary or, in the opinion of Lender's counsel, desirable to perfect and protect Lender's interest in the financed Equipment have been taken, including, without limitation, duly authorized and filed Uniform Commercial Code financing statements on Form UCC-1. Borrower shall do

all things necessary to preserve the Equipment and so that they remain subject to a first priority perfected security interest hereunder. Without limiting the foregoing, Borrower will comply with all rules, regulations and other laws of any Governmental Authority.

4. Maintain Property. Borrower shall at all times maintain, preserve and keep its properties and Equipment, including, but not limited to, any Collateral, in good repair, working order and condition, and shall from time to time make all needful and proper repairs, renewals, replacements, and additions thereto so that at all times the efficiency thereof shall be fully preserved and maintained. Borrower shall permit Lender to examine and inspect such properties and Equipment, including, but not limited to, any Collateral, at all reasonable times.
5. Maintain Insurance. Borrower shall at all times maintain with insurance companies reasonably acceptable to Lender, such insurance coverage as may be required by any law or governmental regulation or court decree or order applicable to it and such other insurance, to such extent and against such hazards and liabilities, including employers', public and professional liability risks, as is customarily maintained by companies similarly situated, and shall have insured amounts no less than, and deductibles no higher than, are acceptable to Lender, in its sole discretion. Borrower shall furnish to Lender a certificate setting forth in reasonable detail the nature and extent of all insurance maintained by Borrower, which shall be acceptable to Lender in its sole discretion. Borrower shall cause each issuer of an insurance policy to provide Lender with an endorsement (i) showing Lender as lender's loss payable with respect to each policy of property or casualty insurance and naming Lender as an additional insured with respect to each policy of liability insurance; and (ii) providing that thirty (30) days' notice will be given to Lender prior to any cancellation of, material reduction or change in coverage provided by or other material modification to such policy. In the event Borrower either fails to provide Lender with evidence of the insurance coverage required by this Section or at any time hereafter shall fail to obtain or maintain any of the policies of insurance required above, or to pay any premium in whole or in part relating thereto, then Lender, without waiving or releasing any obligation or default by Borrower hereunder, may at any time (but shall be under no obligation to so act), obtain and maintain such policies of insurance and pay such premiums and take any other action with respect thereto, which Lender deems advisable. This insurance coverage (a) may, but need not, protect the interests of Borrower in such property, including, but not limited to, the Collateral, and (b) may not pay any claim made by, or against, Borrower in connection with such property, including, but not limited to, the Collateral. Borrower may later cancel any such insurance purchased by Lender, but only after providing Lender with evidence that Borrower has obtained the insurance coverage required by this Section. If Lender purchases insurance for the Collateral, Borrower will be responsible for the costs of that insurance, including interest and any other charges that may be imposed with the placement of the insurance, until the effective date of the cancellation or expiration of the insurance. The costs of the insurance may be added to the principal amount of the Loans owing hereunder. The costs of the insurance may be more than the cost of the insurance Borrower may be able to obtain on its own.

6. Field Audits. Borrower shall permit Lender, at any time at Lender's sole discretion, to inspect the Equipment, other tangible assets and/or other business operations of Borrower, to perform appraisals of the Equipment of Borrower, and to inspect, audit, check and make copies of, and extracts from, the books, records, computer data, computer programs, journals, orders, receipts, correspondence and other data relating to Equipment and any other Collateral, the results of which must be satisfactory to Lender in Lender's sole discretion. All such inspections or audits by Lender shall be at Borrower's sole expense.

Schedule 1.1(a)

Prohibited Industries

1. Firearms;
2. Legalized marijuana, including medical marijuana; and
3. Adult entertainment and pornography.

Schedule 5.1
Organization and Authority

Each Loan Party is duly qualified to do business in the jurisdictions set forth below, which are all of the jurisdictions in which failure to so qualify could reasonably be likely to have or result in a Material Adverse Effect:

Loan Party	Jurisdiction of organization	Other jurisdictions
TM36, LLC	Texas	None
STOPLOSS, LLC	Louisiana	None
STOPLOSS SPECIALISTS, LLC	Georgia	Louisiana
COMMAND 247, LLC	Louisiana	None
STOPLOSS RESPONSE SERVICES, LLC	Louisiana	None
STOPLOSS CONSTRUCTION, LLC	Louisiana	None
STOPLOSS MECHANICAL, LLC	Louisiana	None
STOPLOSS DRONE SERVICES, LLC	Louisiana	None
STOPLOSS LOGISTICS, LLC	Louisiana	None

Schedule 5.3
Managers, Managing Members and Directors of Borrower

The following are the managers, managing members and directors of each Loan Party as of the Closing Date:

Loan Party	Owners/%	Managers	Board
TM36, LLC	StopLoss, LLC (100%)	StopLoss, LLC (100%)	StopLoss, LLC SC36, LLC
STOPLOSS, LLC	StopLoss Specialists, LLC (50%) Command 247, LLC (50%)	StopLoss Specialists, LLC Command 247, LLC	None
STOPLOSS SPECIALISTS, LLC	John Lewis (50%) Georgena Lewis (50%)	John Lewis	None
COMMAND 247, LLC	Scott Butard (100%)	Scott Butaud	None
STOPLOSS RESPONSE SERVICES, LLC	StopLoss, LLC (100%)	StopLoss, LLC	None
STOPLOSS CONSTRUCTION, LLC	StopLoss, LLC (75%) Eddie Waltman (15%) Haley Burns (10%)	StopLoss, LLC	None
STOPLOSS MECHANICAL, LLC	StopLoss, LLC (100%)	StopLoss, LLC	None
STOPLOSS DRONE SERVICES, LLC	StopLoss, LLC (100%)	StopLoss, LLC	None
STOPLOSS LOGISTICS, LLC	StopLoss, LLC (100%)	StopLoss, LLC	None

Schedule 5.5

Other Agreements

Except for the Purchase and Sale Agreement, and as listed below and on Schedule 5.15 below, there are no existing or proposed agreements, arrangements, understandings or transactions between Loan Party or any of their respective officers, managers, managing members, members, directors, stockholders, employees or affiliates or any member of their respective immediate families:

None

Schedule 5.6

Litigation

Except as set forth below, (a) no Loan Party is a party to any material pending or, to the knowledge of any Loan Party, threatened action, suit, proceeding or investigation related to its respective business, (b) there is no pending or, to the knowledge of any Loan Party, threatened action, suit, proceeding or investigation involving a Loan Party or its respective business that could reasonably be expected to prevent or materially delay the consummation by Loan Parties of the transactions contemplated herein, (c) no Loan Party is a party or subject to any order, writ, injunction, judgment or decree of any Governmental Authority, (d) there is no action, suit, proceeding or investigation initiated by any Loan Party currently pending, and (e) no Loan Party has not had any existing accrued and/or unpaid Indebtedness to any Governmental Authority or any other governmental payor:

None

Schedule 5.15

Affiliate Agreements

Except for the Purchase and Sale Agreement, and as listed below and on Schedule 5.5 above, there are no existing or proposed agreements, arrangements, understandings or transactions between any Loan Party and of its respective officers, managers, managing members, members, directors, stockholders, employees or Affiliates or any member of their respective immediate families:

None

Schedule 5.17B

Location of Offices, Records and Collateral

Each Loan Party maintains a place of business and chief executive offices only at the locations set forth below, or, after the Closing Date, as additionally disclosed to Lender, in writing, and all of the Collateral and all books and records in connection therewith or in any way relating thereto or evidencing such Collateral are located and shall be only, in and at such locations (other than (i) Deposit Accounts, and (ii) Collateral in the possession of Lender or the Servicer):

Chief Operating Office: 1048 Forum Drive, Broussard, LA 70518

Chief Executive Office: 315 Curie Drive, Alpharetta, GA 30005

Schedule 5.17C**Deposit Accounts and Investment Property**

The following is a list of all Collateral Accounts and the Operating Account of Borrower as of the Closing Date:

Loan Party	Bank	Account
TM36, LLC	Truist Bank	Collateral Account 7996983 Operating Account 7996973
STOPLOSS, LLC	Truist Bank	Collateral Account 7996974
STOPLOSS SPECIALISTS, LLC	N/A	None
COMMAND 247, LLC	N/A	None
STOPLOSS RESPONSE SERVICES, LLC	Truist Bank	Collateral Account 7996975
STOPLOSS CONSTRUCTION, LLC	Truist Bank	Collateral Account 7996976
STOPLOSS MECHANICAL, LLC	Truist Bank	Collateral Account 7996977
STOPLOSS DRONE SERVICES, LLC	Truist Bank	Collateral Account 7996979
STOPLOSS LOGISTICS, LLC	Truist Bank	Collateral Account 7996978

Schedule 5.22

Broker's Fees

Except as set forth below, no broker's, finder's or placement fee or commission will be payable to any broker or agent engaged by Borrower, any other Loan Party or any of its officers, directors or agents with respect to the Loan or the transactions contemplated by this Agreement:

None

Schedule 6.8

Further Assurances and Post Closing Deliverables

In accordance with and in furtherance of the provisions of Section 6.8 of the Agreement, the following actions, items and deliverables will be completed, taken and/or delivered to Lender's satisfaction in its sole discretion on or before the date specified below. The failure to take, comply with or provide any of the actions or items referred to herein on or before such date shall constitute and be deemed an Event of Default under the Agreement. Nothing in this Schedule 6.8 shall limit the effect of any provision of the Agreement or Borrower's obligations thereunder. Capitalized terms not otherwise defined in this Schedule 6.8 shall have the same meaning as in the Agreement.

1. Within 30 days from the Closing Date, Lender will have received satisfactory bankruptcy, judgment lien, and litigation searches for all Loan Partis.
2. Within 30 days from the Closing Date, Borrower shall demonstrate the appointment of an independent director satisfactory to Lender.

PLEDGE AGREEMENT

THIS PLEDGE AGREEMENT (this “Agreement”) dated as of July 1, 2024, is executed by **STOPLOSS LLC**, a Louisiana limited liability company (“Pledgor”), in favor of **RECOVERY LOGISTICS FINANCE, LLC**, a Delaware limited liability company (together with its successors and assigns, “Lender”).

WITNESSETH:

WHEREAS, Pledgor owns one hundred percent (100%) of all equity membership interests in TM36, LLC a Texas limited liability company (“Borrower”), as more particularly described on Schedule I attached hereto;

WHEREAS, Borrower and Lender have entered into that certain Loan and Security Agreement, dated as of the date hereof, pursuant to which Lender will make certain Advances to Borrower (as amended on the date hereof and as may be further, modified, amended or restated from time to time the “Loan Agreement”);

WHEREAS, the Borrower pledged all of its respective assets to Lender as collateral as required under the Loan Agreement; and

WHEREAS, Pledgor hereby acknowledges that it will directly and indirectly benefit from the making of such loan to Borrower.

NOW, THEREFORE, in consideration of the agreements made by Lender for the benefit of Borrower in the Loan Agreement, and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

1. Definitions. When used herein, capitalized terms which are not otherwise defined have the meanings assigned thereto in the Loan Agreement.

2. Pledge. As security for the payment and performance of all of the obligations of the Pledgor under the Loan Documents and all Obligations under the Loan Documents (the “Pledgor Obligations”), Pledgor hereby pledges and grants to Lender a continuing first priority security interest in, all of the following, whether now existing or hereafter owned, existing or arising (the “Subject Collateral”):

(a) All membership interests in Borrower held by Pledgor, including, without limitation, the membership interests described on Schedule I hereto and any investment property and general intangibles evidenced by or relating to such membership interests (collectively, the “Membership Interests”), and all other property hereafter delivered to Lender in substitution for or in addition to any of the foregoing;

(b) all documents, certificates and/or instruments representing any of the foregoing and all cash, securities, dividends, rights and other property at any time and from time to time received, receivable or otherwise distributed in respect of or in exchange for any or all of the foregoing, except for any distributions with respect to the Membership Interests that would be permitted under the Loan Documents; and

(c) all products and cash and non-cash proceeds of all of the foregoing.

Pledgor agrees to cause Borrower to promptly deliver to Lender, any and all certificates evidencing the Membership Interests, and any other Subject Collateral which may at any time or from time to time come into the possession or control of such Pledgor; and prior to the delivery thereof to Lender, such Subject Collateral shall be held by Pledgor separate and apart from its other property and in express trust for Lender.

Pledgor further agrees to obtain the written acknowledgment of any custodian of the Subject Collateral that (i) all rights of such Pledgor in the Subject Collateral are subject to such security interest, (ii) such custodian is authorized and instructed to comply with any instruction of Lender with respect to disposition or transfer of the Subject Collateral, including any instruction to cease accepting instructions from such Pledgor, and (iii) in the event of a conflict between instructions given by Lender and instructions given by Pledgor, Lender's instructions shall control. It is Pledgor's intent that, by virtue of this Agreement and such acknowledgments, Lender is granted "control" within the meaning of Sections 9-104 and 9-106 of the Uniform Commercial Code as in effect in the State of New York (the "UCC") with respect to the Subject Collateral and any deposit account to which the Subject Collateral is credited. Pledgor hereby agrees that it will not grant "control" (within the meaning of such Sections of the UCC) to any Person other than Lender with respect to the Subject Collateral or any deposit account to which the Subject Collateral is credited.

3. Warranties; Further Assurances. Pledgor warrants to Lender that: (a) such Pledgor is (or at the time of any future delivery, pledge, assignment or transfer thereof will be) the legal and equitable owner of the Subject Collateral owned by it free and clear of all liens, security interests and encumbrances of every description whatsoever other than the security interest created hereunder; and (b) the pledge and delivery of the Subject Collateral owned by it pursuant to this Agreement will create a valid first priority, perfected security interest in such Subject Collateral in favor of Lender and its assigns.

So long as any of the Obligations shall be outstanding, Pledgor (i) shall not, without the express prior written consent of Lender, sell, assign, exchange, pledge or otherwise transfer, encumber, or grant any option, warrant or other right to purchase any Membership Interests pledged hereunder, or otherwise diminish or impair any of its rights in, to or under any of the Subject Collateral; (ii) hereby consents to the filing of such Uniform Commercial Code financing statements and other documents (and to pay the costs of filing and recording or re-filing and re-recording the, same in all public offices reasonably deemed necessary or appropriate by Lender) and do such other acts and things, all as Lender may from time to time reasonably request, to establish and maintain a valid, first priority perfected security interest in the Subject Collateral (free of all other liens, claims and rights of third parties whatsoever) to secure the performance and payment of the Pledgor Obligations; (iii) will execute and deliver to Lender such allonges, endorsements and similar documents relating to the Subject Collateral, satisfactory in form and substance to Lender, as Lender may reasonably request; and (iv) will furnish Lender such information concerning the Subject Collateral as Lender may from time to time reasonably request, and will permit Lender or any designee of Lender, from time to time to inspect, audit and make copies of and extracts from all records and all other papers in the possession of Pledgor which

pertain to the Subject Collateral, and will, upon request of Lender at any time when an Event of Default has occurred and is continuing, deliver to Lender all of such records and papers.

4. Holding in Name of Lender, etc. Lender may from time to time after the occurrence and during the continuance of an Event of Default, without notice to Pledgor, take all or any of the following actions: (a) transfer all or any part of the Subject Collateral into the name of Lender or any nominee for Lender, with or without disclosing that such Subject Collateral is subject to the lien, pledge and security interest hereunder, (b) appoint one or more sub-agents or nominees for the purpose of retaining physical possession of the Subject Collateral, (c) notify the parties obligated on any of the Subject Collateral to make payment directly to Lender of any amounts due or to become due thereunder, (d) endorse any checks, drafts or other writings in the name of Pledgor to allow collection of the Subject Collateral, (e) enforce collection of any of the Subject Collateral by suit or otherwise, and surrender, release or exchange all or any part thereof, or compromise or renew for any period (whether or not longer than the original period) any obligations of any nature of any party with respect thereto, and (f) take control of any proceeds of the Subject Collateral.

5. Voting Rights, Dividends, etc. Notwithstanding any other provisions contained in this Agreement, so long as the Obligations remain unpaid, and so long as Lender has not given the notice referred to in Subsection 5(c) below:

(a) Pledgor shall be entitled to exercise any and all voting or consensual rights and powers and purchase or subscription rights (any exercise by Pledgor of such purchase or subscription rights may be made only from funds of Pledgor not comprising the Subject Collateral) relating or pertaining to the Subject Collateral or any part thereof for any purpose; provided, that Pledgor agrees that it will not exercise any such right or power in any manner which would have a material adverse effect on the value of the Subject Collateral or any part thereof or any other material adverse effect in relation to the Collateral or the Pledgor Obligations;

(b) Pledgor shall be entitled to receive and retain any and all dividends, interest or other cash distributions payable on or in respect of the Subject Collateral which are paid in cash if such dividends, interest or other distributions are permitted by the Loan Documents, but all dividends, interest and distributions in respect of the Subject Collateral or any part thereof made in Membership Interests, whether resulting from a subdivision, combination or reclassification of Subject Collateral or any part thereof or received in exchange for Subject Collateral or any part thereof or as a result of any merger, consolidation, acquisition or other exchange of assets to which any Person who issues a Subject Security may be a party or otherwise or as a result of any exercise of any purchase or subscription rights, shall be and become part of the Subject Collateral hereunder and, if received by Pledgor, shall be forthwith delivered to Lender in due form for transfer (i.e., endorsed in blank or accompanied by stock or bond powers executed in blank) to be held for the purposes of this Agreement; and

(c) At all times during the continuance of an Event of Default, all rights and powers which Pledgor is entitled to exercise pursuant to this Section 5, and all rights of Pledgor to receive and retain dividends pursuant to Subsection 5(b) hereof, shall forthwith

cease, and all such rights and powers shall thereupon become vested in Lender which shall have, during the continuance of such Event of Default the sole and exclusive authority to exercise such rights and powers and to receive such dividends, interest or other distributions. Any and all money and other property paid over to or received by Lender pursuant to this Subsection 5(c) shall be retained by Lender as additional Subject Collateral hereunder and applied in accordance with the provisions hereof.

6. Remedies. Whenever an Event of Default shall exist, Lender may exercise from time to time any rights and remedies available to it under the UCC as in effect in the State of New York or otherwise available to it under the Loan Documents or other Applicable Law. Without limiting the foregoing, whenever an Event of Default shall exist, Lender, to the extent necessary to satisfy the Pledgor Obligations, (a) may, to the fullest extent permitted by Applicable Law, without notice, advertisement, hearing or process of law of any kind, (i) sell any or all of the Subject Collateral, free of all rights and claims of Pledgor therein and thereto, at any public or private sale and (ii) bid for and purchase any or all of the Subject Collateral at any such public sale and (b) shall have the right, for and in the name, place and stead of Pledgor, to execute endorsements, assignments and other instruments of conveyance or transfer with respect to all or any of the Subject Collateral. Pledgor hereby expressly waives, to the fullest extent permitted by Applicable Law, any and all notices, advertisements, hearings or process of law in connection with the exercise by Lender of any of its rights and remedies during the continuance of an Event of Default. Any notification of intended disposition of any of the Subject Collateral shall be deemed reasonably and properly given if given at least ten (10) days before such disposition. Any proceeds of any of the Subject Collateral may be applied by Lender to the payment of reasonable expenses in connection with the Subject Collateral, including, without limitation, reasonable attorneys' fees and legal expenses, and any balance of such proceeds may be applied by Lender toward the payment of the Pledgor Obligations, and in such order of application, as Lender may from time to time elect (and, after payment in full of all Pledgor Obligations, any excess shall be delivered to Pledgor or as a court of competent jurisdiction shall direct).

Lender is hereby authorized to comply with any limitation or restriction in connection with any sale of Subject Collateral as it may be advised by counsel is necessary in order to (a) avoid any violation of Applicable Law (including, without limitation, compliance with such procedures as may restrict the number of prospective bidders or purchasers and/or further restrict such prospective bidders or purchasers to persons or entities who will represent and agree that they are purchasing for their own account for investment and not with a view to the distribution or resale of such Subject Collateral) or (b) obtain any required approval of the sale or of the purchase by any governmental authority or official, and Pledgor agrees that such compliance shall not result in such sale being considered or deemed not to have been made in a commercially reasonable manner and that Lender shall not be liable or accountable to Pledgor for any discount allowed by reason of the fact that such Subject Collateral is sold in compliance with any such limitation or restriction. Pledgor waives any right it may now or hereafter have to require Lender to marshal any of the collateral from time to time securing the Pledgor Obligations.

7. Waiver of Transfer Restrictions. Pledgor and the Borrower hereby consent to the terms and conditions contained in this Agreement, to the transactions contemplated thereby and to all future amendments thereto, notwithstanding any limitations or restrictions on such transactions set forth in the governing documents of Borrower or otherwise with respect to the transfer of any

of the Subject Collateral. Without limiting the foregoing, Pledgor and the Borrower agree that any rights of first refusal, options to purchase or other conditions or restrictions affecting the transfer of any of the Subject Collateral shall not be triggered by, or otherwise in any respect be applicable to, the execution and delivery of this Agreement or the exercise of Lender's rights and remedies under this Agreement, as amended from time to time, and upon Lender's exercise of its rights and remedies under this Agreement (as amended from time to time), Lender, a purchaser at a foreclosure sale of the Collateral or any such party's designee shall be immediately and automatically admitted as an owner of the Borrower with all ownership rights accruing to it (including, without limitation, all rights to distributions and voting) without the need to obtain the consent of any owner or the Borrower or to provide or comply with a right of first refusal or option to purchase with respect to any of the Subject Collateral in favor of any owner, the Borrower or any other Person, notwithstanding anything in the governing documents of Borrower, any agreement to which the Pledgor is now or hereafter a party with respect to any of the Subject Collateral or otherwise to the contrary or in conflict thereof.

8. Reserved.

9. Representations, Warranties & Covenants of Pledgor.

To induce Lender to enter into the Loan Documents and extend credit to Borrower, Pledgor represents and warrants to Lender as follows (which representations and warranties shall continue in full force and effect so long as any of the Pledgor Obligations remain unpaid):

(a) Benefit. Pledgor is the sole equity holder of Borrower, and has received, or will receive, direct or indirect benefit from the making of this Agreement with respect to the Pledgor Obligations.

(b) Familiarity and Reliance. Pledgor is familiar with, and has independently reviewed books and records regarding, the financial condition of the Borrower and is familiar with the value of any and all collateral intended to be created as security for the payment of the Pledgor Obligations; however, Pledgor is not relying on such financial condition or the collateral as an inducement to enter into this Agreement.

(c) No Representation By Lender. Neither Lender nor any other party has made any representation, warranty or statement to Pledgor in order to induce Pledgor to execute this Agreement.

(d) Pledgor's Financial Condition. As of the date hereof, and after giving effect to this Agreement, Pledgor is, and will be, solvent, and has and will have assets which, fairly valued, exceed its obligations, liabilities (including contingent liabilities) and debts, and has and will have property and assets sufficient to satisfy and repay its obligations and liabilities.

(e) Due Execution and Authorization.

(1) Pledgor is duly organized, validly existing and in good standing under the laws of its state of organization.

(2) The execution, delivery and performance by Pledgor of the Loan Documents to which it is a party, and the consummation by Pledgor of the transactions contemplated thereby, (i) have been duly authorized by all requisite action of such parties and have been duly executed and delivered by such parties; (ii) do not violate any provisions of (A) any Applicable Law, (B) any order of any Governmental Authority binding on Pledgor or any of its properties, or (C) the limited partnership agreement (or any other equivalent governing agreement or document) of Pledgor, or any agreement between Pledgor and its equity owners or among any such equity owners; (iii) are not in conflict with, and do not result in a breach or default of or constitute an event of default, or an event, fact, condition or circumstance which, with notice or passage of time, or both, would constitute or result in a conflict, breach, default or event of default under, any indenture, agreement or other instrument to which Pledgor is a party, or by which the properties or assets of Pledgor are bound, the effect of which could reasonably be expected to be, have or result in a Material Adverse Effect; (iv) except as set forth herein or therein, will not result in the creation or imposition of any Lien of any nature upon any of the properties or assets of Pledgor, and (v) except for filings in connection with the perfection of Lender's Liens, do not require the consent, approval or authorization of, or filing, registration or qualification with, any Governmental Authority or any other Person that has not been obtained, except where the failure to so obtain could not reasonably be expected to be, have or result in a Material Adverse Effect.

(3) This Agreement is a legal and binding obligation of Pledgor and is enforceable in accordance with its terms, except as limited by bankruptcy, insolvency or other laws of general application relating to the enforcement of creditors' rights.

(4) Pledgor has all requisite power and authority to own its properties and assets and to carry on its business as now being conducted and as contemplated in the Loan Documents, and Pledgor is duly qualified to do business in all of the jurisdictions in which failure to so qualify could reasonably be likely to have or result in a Material Adverse Effect. Pledgor has all requisite power and authority to execute, deliver and perform the Loan Documents to which it is a party and to consummate the transactions contemplated under the Loan Documents to which it is a party.

(5) Pledgor is not an "investment company" registered or required to be registered under the Investment Company Act of 1940, as amended, nor controlled by such an "investment company."

(f) Other Agreements. Pledgor is not (a) a party to any judgment, order or decree or any agreement, document or instrument, or subject to any restriction, which would have a Material Adverse Effect its ability to execute and deliver, or perform under, any Loan Document or to pay the Pledgor Obligations, (b) in default in the performance, observance or fulfillment of any obligation, covenant or condition contained in any agreement, document or instrument to which it is a party or to which any of its properties

or assets are subject, which default, if not remedied within any applicable grace or cure period, could reasonably be expected to be, have or result in a Material Adverse Effect, nor is there any event, fact, condition or circumstance which, with notice or passage of time or both, would constitute or result in a conflict, breach, default or event of default under, any of the foregoing which, if not remedied within any applicable grace or cure period could reasonably be expected to be, have or result in a Material Adverse Effect, or (c) other than the Servicing Agreement and Backup Servicing Agreement, a party or subject to any agreement, document or instrument with respect to, or obligation to pay any, service or management fee with respect to, the ownership, operation, leasing or performance of any of its business.

(g) Litigation. Except as disclosed to Lender on or before the Closing Date, (i) Pledgor is not a party to any material pending or threatened action, suit, proceeding or investigation related to its respective business; (ii) there is no pending or, to the knowledge of Pledgor, threatened action, suit, proceeding or investigation involving Pledgor or its business that could reasonably be expected to prevent or materially delay the consummation by Pledgor of the transactions contemplated herein or in the other Loan Documents; (iii) Pledgor does not have any reason to believe that any material action, suit, proceeding or investigation may be brought or threatened against its business, (iv) Pledgor is not a party or subject to any order, writ, injunction, judgment or decree of any Governmental Authority; (v) there is no action, suit, proceeding or investigation initiated by Pledgor currently pending; and (vi) Pledgor does not have any existing accrued and/or unpaid Indebtedness to any Governmental Authority or any other governmental payor.

(h) Financial Statements and Reports. All financial statements and financial information relating to Pledgor that have been or may hereafter be delivered to Lender by Pledgor (a) are consistent with the books of account and records of Pledgor, (b) have been prepared in accordance with GAAP, on a consistent basis throughout the indicated periods, except that the unaudited financial statements contain no footnotes or year-end adjustments, and (c) present fairly in all material respects the financial condition, assets and liabilities and results of operations of Pledgor at the dates and for the relevant periods indicated in accordance with GAAP on a basis consistently applied. Pledgor does not have any material obligations or liabilities of any kind required to be disclosed therein that are not disclosed in such financial statements.

(i) Compliance with Law. Pledgor (a) is in compliance with all Applicable Laws, and (b) is not in violation of any order of any Governmental Authority or other board or tribunal, except, in the case of both (a) and (b), where noncompliance or violation could not reasonably be expected to be, have or result in a Material Adverse Effect. Pledgor has not received any notice that Pledgor is not in material compliance in any respect with any of the requirements of any of the foregoing. Pledgor has not established, and does not maintain or contribute to any "benefit plan" that is covered by Title IV of ERISA. Pledgor has maintained in all material respects all records required to be maintained by any applicable Governmental Authority.

(j) Licenses and Permits; Labor. Pledgor is in compliance with and has all Permits necessary or required by Applicable Law or any Governmental Authority for the

operation of its respective business as presently conducted and as proposed to be conducted except where noncompliance, violation or lack thereof could not reasonably be expected to be, have or result in a Material Adverse Effect. All Permits necessary or required by Applicable Law or Governmental Authority for the operation of Pledgor's businesses are in full force and effect and not in known conflict with the rights of others, except where such conflict or lack of being in full force and effect could not reasonably be expected to be, have or result in a Material Adverse Effect. Pledgor has not been involved in any labor dispute, strike, walkout or union organization which could reasonably be expected to be, have or result in a Material Adverse Effect.

(k) Anti-Terrorism; OFAC.

(1) Neither Pledgor nor any Person controlling or controlled by Pledgor, nor, to its knowledge, any Person having a beneficial interest in Pledgor, nor any Person for whom Pledgor is acting as agent or nominee in connection with this transaction (1) is a Person whose property or interest in property is blocked or subject to blocking pursuant to Section 1 of Executive Order 13224 of September 23, 2001 Blocking Property and Prohibiting Transactions With Persons Who Commit, Threaten to Commit, or Support Terrorism (66 Fed. Reg. 49079 (2001)), (2) engages in any dealings or transactions prohibited by Section 2 of such executive order, or is otherwise associated with any such Person in any manner violative of Section 2 of such executive order, or (3) is a Person on the list of Specially Designated Nationals and Blocked Persons or is in violation of the limitations or prohibitions under any other OFAC regulation or executive order.

(2) To the knowledge of Pledgor, no part of the proceeds of the Loan will be used, directly or indirectly, for any payments to any governmental official or employee, political party, official of a political party, candidate for political office, or anyone else acting in an official capacity, in order to obtain, retain or direct business or obtain any improper advantage, in violation of the United States Foreign Corrupt Practices Act of 1977, as amended.

(l) Pledgor shall (a) conduct its business in accordance with its current business practices, (b) engage principally in the same or similar lines of business substantially as heretofore conducted, (c) collect its Accounts and all amounts due with respect to the Receivables in the ordinary course of business, (d) maintain and keep in full force and effect its existence and all material Permits and qualifications to do business and good standing in its jurisdiction of formation and each other jurisdiction in which the ownership or lease of property or the nature of its business makes such Permits or qualification necessary and in which failure to maintain such Permits or qualification could reasonably be expected to be, have or result in a Material Adverse Effect; and (e) remain in good standing and maintain operations in all jurisdictions in which currently located, except where the failure to remain in good standing or maintain operations would not reasonably be expected to be, have or result in a Material Adverse Effect.

10. Attorney in Fact. Pledgor hereby irrevocably appoints Lender as its limited attorney-in-fact in accordance with the powers granted in connection with this Agreement (without

requiring Lender to act as such), with full power of substitution, which appointment as limited attorney-in-fact is irrevocable during the term of this Agreement, to take any action Lender deems necessary upon the occurrence and during the continuation of an Event of Default to perfect, protect and realize upon its lien and first priority security interest in the Subject Collateral, including the execution and delivery of any and all documents or instruments related to the Subject Collateral in Pledgor's name, or otherwise to effect fully the purpose, terms and conditions of this Agreement and the other Loan Documents, and said appointment shall create in Lender a power coupled with an interest.

11. General.

(a) Lender shall be deemed to have exercised reasonable care in the custody and preservation of the Subject Collateral if it takes such action for that purpose as Pledgor shall request in writing, but failure of Lender to comply with any such request shall not of itself be deemed a failure to exercise reasonable care, and no failure of Lender to preserve or protect any rights with respect to the Subject Collateral against prior parties, or to do any act with respect to preservation of the Subject Collateral not so requested by Pledgor, shall be deemed a failure to exercise reasonable care in the custody or preservation of any Subject Collateral.

(b) No delay on the part of Lender in exercising any right, power or remedy shall operate as a waiver thereof, and no single or partial exercise of any such right, power or remedy shall preclude any other or further exercise thereof, or the exercise of any other right, power or remedy. No amendment, modification or waiver of, or consent with respect to, any provision of this Agreement shall be effective unless the same shall be in writing and signed and delivered by Lender and Pledgor, and then such amendment, modification, waiver or consent shall be effective only in the specific instance and for the specific purpose for which given.

(c) All obligations of Pledgor and all rights, powers and remedies of Lender expressed herein are in addition to all other rights, powers and remedies possessed by them, including, without limitation, those provided by Applicable Law or in any other written instrument or agreement relating to any of the Pledgor Obligations or any security therefor.

(d) Lender may assign, without Pledgor's consent, its interests in this Agreement and the other Loan Documents to any other Person, including, without limitation, any of Lender's affiliates.

(e) This Agreement shall be binding upon Pledgor and Lender and their respective successors and assigns, and shall inure to the benefit of Pledgor and Lender and the successors and assigns of Lender.

(f) This Agreement may be executed in any number of counterparts and by the different parties hereto on separate counterparts, and each such counterpart shall be deemed an original but all such counterparts shall together constitute but one and the same Agreement.

12. Governing Law; Jurisdiction; Service of Process; Venue.

(a) THIS AGREEMENT SHALL BE GOVERNED BY AND CONSTRUED IN ACCORDANCE WITH THE LAWS OF THE STATE OF NEW YORK WITHOUT GIVING EFFECT TO ITS CHOICE OF LAW PROVISIONS THAT WOULD RESULT IN THE APPLICATION OF THE LAWS OF A DIFFERENT JURISDICTION.

(b) BY EXECUTION AND DELIVERY OF THIS AGREEMENT, EACH OF THE PARTIES HERETO HEREBY IRREVOCABLY AND UNCONDITIONALLY SUBMITS, FOR ITSELF AND ITS PROPERTY, TO THE NONEXCLUSIVE JURISDICTION OF THE SUPREME COURT OF THE STATE OF NEW YORK SITTING IN NEW YORK COUNTY AND OF THE UNITED STATES DISTRICT COURT OF THE SOUTHERN DISTRICT OF NEW YORK, AND ANY APPELLATE COURT FROM ANY THEREOF, IN ANY ACTION OR PROCEEDING ARISING OUT OF OR RELATING TO THIS AGREEMENT, OR FOR RECOGNITION OR ENFORCEMENT OF ANY JUDGMENT, AND EACH OF THE PARTIES HERETO HEREBY IRREVOCABLY AND UNCONDITIONALLY AGREES THAT ALL CLAIMS IN RESPECT OF ANY SUCH ACTION OR PROCEEDING MAY BE HEARD AND DETERMINED IN SUCH NEW YORK STATE OR, TO THE EXTENT PERMITTED BY LAW, IN SUCH FEDERAL COURT. EACH OF THE PARTIES HERETO AGREES THAT A FINAL JUDGMENT IN ANY SUCH ACTION OR PROCEEDING SHALL BE CONCLUSIVE AND MAY BE ENFORCED IN OTHER JURISDICTIONS BY SUIT ON THE JUDGMENT OR IN ANY OTHER MANNER PROVIDED BY LAW. NOTHING IN THIS AGREEMENT SHALL AFFECT ANY RIGHT THAT LENDER MAY OTHERWISE HAVE TO BRING ANY ACTION OR PROCEEDING RELATING TO THIS AGREEMENT AGAINST PLEDGOR OR ITS PROPERTIES IN THE COURTS OF ANY JURISDICTION.

(c) PLEDGOR HEREBY IRREVOCABLY AND UNCONDITIONALLY WAIVES, TO THE FULLEST EXTENT IT MAY LEGALLY AND EFFECTIVELY DO SO, ANY OBJECTION WHICH IT MAY NOW OR HEREAFTER HAVE TO THE LAYING OF VENUE OF ANY SUIT, ACTION OR PROCEEDING ARISING OUT OF OR RELATING TO THIS AGREEMENT IN ANY COURT REFERRED TO IN PARAGRAPH (a) OF THIS SECTION 12. EACH OF THE PARTIES HERETO HEREBY IRREVOCABLY WAIVES, TO THE FULLEST EXTENT PERMITTED BY LAW, THE DEFENSE OF AN INCONVENIENT FORUM TO THE MAINTENANCE OF SUCH ACTION OR PROCEEDING IN ANY SUCH COURT.

13. TO THE FULLEST EXTENT NOT PROHIBITED BY APPLICABLE LAW WHICH CANNOT BE WAIVED, PLEDGOR HEREBY KNOWINGLY, VOLUNTARILY, INTENTIONALLY AND IRREVOCABLY WAIVES ANY AND ALL RIGHT TO A TRIAL BY JURY IN ANY ACTION OR PROCEEDING TO ENFORCE OR DEFEND OR CLARIFY ANY RIGHT, POWER, REMEDY OR DEFENSE ARISING OUT OF OR RELATED TO THIS AGREEMENT, THE OTHER LOAN DOCUMENTS, OR THE TRANSACTIONS CONTEMPLATED HEREIN OR THEREIN, WHETHER SOUNDING IN TORT OR CONTRACT OR OTHERWISE, OR WITH RESPECT TO ANY COURSE OF CONDUCT, COURSE OF DEALING, STATEMENTS (WHETHER ORAL OR WRITTEN) OR ACTIONS

OF ANY PARTY; AND AGREES THAT ANY SUCH ACTION OR PROCEEDING SHALL BE TRIED BEFORE A JUDGE AND NOT BEFORE A JURY. PLEDGOR FURTHER WAIVES ANY RIGHT TO SEEK TO CONSOLIDATE ANY SUCH LITIGATION IN WHICH A JURY TRIAL HAS BEEN WAIVED WITH ANY OTHER LITIGATION IN WHICH A JURY TRIAL CANNOT OR HAS NOT BEEN WAIVED. FURTHER, PLEDGOR HEREBY CERTIFIES THAT NO REPRESENTATIVE OR LENDER, INCLUDING LENDER'S COUNSEL, HAS REPRESENTED, EXPRESSLY OR OTHERWISE, THAT LENDER WOULD NOT, IN THE EVENT OF SUCH LITIGATION, SEEK TO ENFORCE THIS WAIVER OF RIGHT TO JURY TRIAL PROVISION. PLEDGOR ACKNOWLEDGES THAT THE PROVISIONS OF THIS SECTION ARE A MATERIAL INDUCEMENT TO LENDER'S ACCEPTANCE OF THIS AGREEMENT AND THE OTHER LOAN DOCUMENTS, AS APPLICABLE.

14. Loan Agreement. Pledgor hereby agrees to be bound by any covenants stated to be binding upon them in the Loan Agreement and such covenants are hereby incorporated by reference as if fully set forth herein.

15. Modification. This Agreement shall not be modified, supplemented, or terminated, nor any provision hereof waived, except by a written instrument signed by the party against whom enforcement thereof is sought, and then only to the extent expressly set forth in such writing.

16. Duplicate Originals; Counterparts. This Agreement may be executed in any number of duplicate originals, and each duplicate original shall be deemed to be an original. This Agreement (and each duplicate original) also may be executed in any number of counterparts, each of which shall be deemed an original and all of which together constitute a fully executed Agreement even though all signatures do not appear on the same document. Receipt of an executed signature page to this Agreement by attachment to an email or other electronic transmission shall constitute effective delivery thereof.

17. Recitals. The recital and introductory paragraphs hereof are a part hereof, form a basis for this Agreement and shall be considered prima facie evidence of the facts and documents referred to therein.

[REMAINDER OF PAGE INTENTIONALLY BLANK; SIGNATURES ON FOLLOWING PAGE]

By: _____
Name: Scott Butaud
Title: Authorized Signatory

By: 
Name: Anthony Breaks
Title: Authorized Signatory

SCHEDULE I

EQUITY INTERESTS

Name of Entity	Pledgor	Certificate Number	Percentage of Ownership
TM36, LLC , a Texas limited liability company	StopLoss, LLC , a Louisiana limited liability company	N/A	100%

GUARANTY

THIS GUARANTY (this “**Guaranty**”) is executed as of July 1, 2024, by **STOPLOSS SPECIALISTS, LLC**, a Georgia limited liability company, **STOPLOSS, LLC**, a Louisiana limited liability company, **COMMAND 247, LLC** a Louisiana limited liability company, **STOPLOSS RESPONSE SERVICES, LLC**, a Louisiana limited liability company, **STOPLOSS CONSTRUCTION, LLC**, a Louisiana limited liability company, **STOPLOSS MECHANICAL, LLC**, a Louisiana limited liability company, **STOPLOSS DRONE SERVICES, LLC**, a Louisiana limited liability company, **STOPLOSS LOGISTICS, LLC**, a Texas limited liability company (collectively, and jointly and severally, the “**Guarantor**”), for the benefit of **RECOVERY LOGISTICS FINANCE, LLC**, a Delaware limited liability company (together with its successors and assigns, “**Lender**”).

WITNESSETH:

WHEREAS, pursuant to that certain Loan and Security Agreement, dated as of the date hereof (as the same may be amended, restated or modified from time to time, the “**Loan Agreement**”; capitalized terms used herein and not otherwise defined shall have the meanings set forth in the Loan Agreement), by and among TM36, LLC, a Texas limited liability company (“**Borrower**”), Guarantor, and Lender, Borrower has become indebted, and may from time to time be further indebted, to Lender with respect to a revolving credit facility (the “**Loan**”) which is further evidenced, secured or governed the other Loan Documents; and

WHEREAS, Lender is not willing to make the Loan, or otherwise extend credit, to Borrower unless Guarantor unconditionally guarantees payment and performance to Lender of the Guaranteed Obligations (as herein defined); and

WHEREAS, each Guarantor will directly or indirectly benefit from the Lender making the Loan to Borrower.

NOW, THEREFORE, as an inducement to Lender to make the Loan to Borrower, and to extend such additional credit as Lender may from time to time agree to extend under the Loan Documents, and for other good and valuable consideration, the receipt and legal sufficiency of which are hereby acknowledged, the parties do hereby agree as follows:

ARTICLE I NATURE AND SCOPE OF GUARANTY

1.1 Guaranty of Obligation. Guarantor hereby jointly and severally irrevocably and unconditionally guarantees to Lender and its successors and assigns the payment and performance of the Guaranteed Obligations as and when the same shall be due and payable, whether by lapse of time, by acceleration of maturity or otherwise. Guarantor hereby irrevocably and unconditionally covenants and agrees that it is liable for the Guaranteed Obligations as a primary obligor.

1.2 Definition of Guaranteed Obligations. As used herein, the term “**Guaranteed Obligations**” means the Obligations of the Borrower to the Lender and any Indemnified Person under the Loan Documents, in an amount up to and not exceeding the Maximum Loan Amount as

of the applicable date of determination (excluding any reasonable attorneys' fees and costs reasonably incurred in connection with the collection of such amount).

1.3 Nature of Guaranty. This Guaranty is an irrevocable, absolute, continuing guaranty of payment and performance and not a guaranty of collection. This Guaranty may not be revoked by Guarantor and shall continue to be effective with respect to any Guaranteed Obligations arising or created after any attempted revocation by Guarantor and after the death of any Guarantor (in which event this Guaranty shall be binding upon such Guarantor's estate). The fact that at any time or from time to time the Guaranteed Obligations may be increased or reduced shall not release or discharge the obligation of Guarantor to Lender with respect to the Guaranteed Obligations. This Guaranty may be enforced by Lender and its successors and assigns and shall not be discharged by the assignment or negotiation of all or part of the Obligations.

1.4 Payment By Guarantor. If all or any part of the Guaranteed Obligations shall not be punctually paid when due, whether at demand, maturity, acceleration or otherwise, Guarantor shall, within five (5) Business Days after demand by Lender, and without presentment, protest, notice of protest, notice of non-payment, notice of intention to accelerate the maturity, notice of acceleration of the maturity, or any other notice whatsoever, pay in lawful money of the United States of America, the amount due on the Guaranteed Obligations to Lender at Lender's address as set forth herein. Such demand(s) may be made at any time coincident with or after the time for payment of all or part of the Guaranteed Obligations, and may be made from time to time with respect to the same or different items of Guaranteed Obligations. Such demand shall be deemed made, given and received in accordance with the notice provisions hereof.

1.5 No Duty To Pursue Others. It shall not be necessary for Lender (and Guarantor hereby waives any rights which Guarantor may have to require Lender), in order to enforce the obligations of Guarantor hereunder, first to (i) institute suit or exhaust its remedies against Borrower or others liable on the Loan or the Guaranteed Obligations or any other person, (ii) enforce Lender's rights against any collateral which shall ever have been given to secure the Loan, (iii) enforce Lender's rights against any other guarantors of the Guaranteed Obligations, (iv) join Borrower or any others liable on the Guaranteed Obligations in any action seeking to enforce this Guaranty, (v) exhaust any remedies available to Lender against any collateral which shall ever have been given to secure the Loan, or (vi) resort to any other means of obtaining payment of the Guaranteed Obligations. Lender shall not be required to mitigate damages or take any other action to reduce, collect or enforce the Guaranteed Obligations.

1.6 Waivers. Guarantor agrees to the provisions of the Loan Documents, and hereby waives notice of (i) any loans or advances made by Lender to Borrower, (ii) acceptance of this Guaranty, (iii) any amendment or extension of the Loan Agreement or of any other Loan Documents, (iv) the execution and delivery by Borrower and Lender of any other loan or credit agreement or of Borrower's execution and delivery of any promissory notes or other documents arising under the Loan Documents, (v) the occurrence of any breach by Borrower or an Event of Default under the Loan Agreement, (vi) Lender's transfer or disposition of the Guaranteed Obligations, or any part thereof, (vii) sale or foreclosure (or posting or advertising for sale or foreclosure) of any collateral for the Guaranteed Obligations, (viii) protest, proof of non-payment or default by Borrower, or (ix) any other action at any time taken or omitted by Lender, and, generally, all demands and notices of every kind in connection with this Guaranty, the Loan

Documents, any documents or agreements evidencing, securing or relating to any of the Guaranteed Obligations and the obligations hereby guaranteed.

1.7 Payment of Expenses. In the event that Guarantor should breach or fail timely to perform any provisions of this Guaranty, Guarantor shall, within five (5) Business Days after demand by Lender, pay Lender all costs and expenses (including court costs and attorneys' fees) incurred by Lender in the enforcement hereof or the preservation of Lender's rights hereunder. The covenant contained in this Section shall survive the payment and performance of the Guaranteed Obligations.

1.8 Effect of Bankruptcy. In the event that, pursuant to any insolvency, bankruptcy, reorganization, receivership or other debtor relief law, or any judgment, order or decision thereunder, Lender must rescind or restore any payment, or any part thereof, received by Lender in satisfaction of the Guaranteed Obligations, as set forth herein, any prior release or discharge from the terms of this Guaranty given to Guarantor by Lender shall be without effect, and this Guaranty shall remain in full force and effect. It is the intention of Borrower and Guarantor that Guarantor's obligations hereunder shall not be discharged except by Guarantor's performance of such obligations and then only to the extent of such performance.

1.9 Waiver of Subrogation, Reimbursement and Contribution. Notwithstanding anything to the contrary contained in this Guaranty, Guarantor hereby unconditionally and irrevocably waives, releases and abrogates any and all rights it may now or hereafter have under any agreement, at law or in equity (including, without limitation, any law subrogating Guarantor to the rights of Lender), to assert any claim against or seek contribution, indemnification or any other form of reimbursement from Borrower or any other party liable for payment of any or all of the Guaranteed Obligations for any payment made by Guarantor under or in connection with this Guaranty or otherwise.

1.10 Borrower. The term "**Borrower**" as used herein shall include any new or successor corporation, association, partnership (general or limited), limited liability company, joint venture, trust or other individual or organization formed as a result of any merger, reorganization, sale, transfer, devise, gift or bequest of Borrower or any interest in Borrower.

1.11 Material Adverse Effect. As used herein, the terms "**Material Adverse Effect**" or "**Material Adverse Change**" shall mean any development, event, condition, obligation, liability or circumstance or set of events, conditions, obligations, liabilities or circumstances or any change(s) which:

- (i) has had or reasonably could be expected to have a material adverse effect upon or change in (a) the legality, validity or enforceability of any Loan Document, (b) the perfection or priority of any Lien granted to Lender under any of the Security Documents or (c) the value, validity, enforceability or collectability of the Receivables or any of the other Collateral;
- (ii) has been or reasonably could be expected to be material and adverse to the value of any of the Collateral, or to the business, operations, properties,

assets, liabilities or condition (financial or otherwise) of the Guarantor or Borrower; or

(iii) has materially impaired or reasonably could be expected to materially impair the ability of Guarantor to perform the Guaranteed Obligations or Borrower to perform any of the Obligations, or each of their respective obligations, or to consummate the transactions, under the Loan Documents.

ARTICLE II EVENTS AND CIRCUMSTANCES NOT REDUCING OR DISCHARGING GUARANTORS' OBLIGATIONS

Guarantor hereby consents and agrees to each of the following, and agrees that Guarantor's obligations under this Guaranty shall not be released, diminished, impaired, reduced or adversely affected by any of the following, and waives any common law, equitable, statutory or other rights (including without limitation rights to notice) which Guarantor might otherwise have as a result of or in connection with any of the following:

2.1 Modifications. Any renewal, extension, increase, modification, alteration or rearrangement of all or any part of the Guaranteed Obligations or the Obligations, the Loan Agreement, the other Loan Documents, or any other document, instrument, contract or understanding between Borrower and Lender, or any other parties, pertaining to the Guaranteed Obligations or any failure of Lender to notify Guarantor of any such action.

2.2 Adjustment. Any adjustment, indulgence, forbearance or compromise that might be granted or given by Lender to Borrower or Guarantor.

2.3 Condition of Borrower or Guarantor. The insolvency, bankruptcy, arrangement, adjustment, composition, liquidation, disability, dissolution or lack of power of Borrower, Guarantor or any other party at any time liable for the payment of all or part of the Guaranteed Obligations; or any dissolution of Borrower or Guarantor, or any sale, lease or transfer of any or all of the assets of Borrower or Guarantor, or any changes in the shareholders, partners, members or trustee of Borrower or Guarantor; or any reorganization of Borrower or Guarantor.

2.4 Invalidity of Guaranteed Obligations. The invalidity, illegality or unenforceability of all or any part of the Guaranteed Obligations, or any document or agreement executed in connection with the Guaranteed Obligations, for any reason whatsoever, including without limitation the fact that (i) the Guaranteed Obligations, or any part thereof, exceeds the amount permitted by law, (ii) the act of creating the Guaranteed Obligations or any part thereof is *ultra vires*, (iii) the officers or representatives executing the Loan Agreement or the other Loan Documents or otherwise creating the Guaranteed Obligations acted in excess of their authority, (iv) the Guaranteed Obligations violate applicable usury laws, (v) the Borrower has valid defenses, claims or offsets (whether at law, in equity or by agreement) which render the Guaranteed Obligations wholly or partially uncollectible from Borrower, (vi) the creation, performance or repayment of the Guaranteed Obligations (or the execution, delivery and performance of any document or instrument representing part of the Guaranteed Obligations or executed in connection with the Guaranteed Obligations, or given to secure the repayment of the Guaranteed Obligations)

is illegal, uncollectible or unenforceable, or (vii) the Loan Agreement or any of the other Loan Documents have been forged or otherwise are irregular or not genuine or authentic, it being agreed that Guarantor shall remain liable hereon regardless of whether Borrower or any other person be found not liable on the Guaranteed Obligations or any part thereof for any reason.**2.5**

Release of Obligors. Any full or partial release of the liability of Borrower on the Guaranteed Obligations or the Obligations, or any part thereof, or of any co-guarantors, or any other Person now or hereafter liable, whether directly or indirectly, jointly, severally, or jointly and severally, to pay, perform, guarantee or assure the payment of the Guaranteed Obligations, or any part thereof, it being recognized, acknowledged and agreed by Guarantor that Guarantor may be required to pay the Guaranteed Obligations in full without assistance or support of any other party, and Guarantor has not been induced to enter into this Guaranty on the basis of a contemplation, belief, understanding or agreement that other parties will be liable to pay or perform the Guaranteed Obligations, or that Lender will look to other parties to pay or perform the Guaranteed Obligations.

2.5 Other Collateral. The taking or accepting of any other security, collateral or guaranty, or other assurance of payment, for all or any part of the Guaranteed Obligations.

2.6 Release of Collateral. Any release, surrender, exchange, subordination, deterioration, waste, loss or impairment (including without limitation negligent, willful, unreasonable or unjustifiable impairment) of any collateral, property or security at any time existing in connection with, or assuring or securing payment of, all or any part of the Guaranteed Obligations.

2.7 Care and Diligence. The failure of Lender or any other party to exercise diligence or reasonable care in the preservation, protection, enforcement, sale or other handling or treatment of all or any part of any collateral, property or security, including but not limited to any neglect, delay, omission, failure or refusal of Lender (i) to take or prosecute any action for the collection of any of the Guaranteed Obligations, (ii) to foreclose, or initiate any action to foreclose, or, once commenced, prosecute to completion any action to foreclose upon any security therefor, or (iii) to take or prosecute any action in connection with any instrument or agreement evidencing or securing all or any part of the Guaranteed Obligations.

2.8 Unenforceability. The fact that any collateral, security, security interest or lien contemplated or intended to be given, created or granted as security for the repayment of the Guaranteed Obligations, or any part thereof, shall not be properly perfected or created, or shall prove to be unenforceable or subordinate to any other security interest or lien, it being recognized and agreed by Guarantor that Guarantor is not entering into this Guaranty in reliance on, or in contemplation of the benefits of, the validity, enforceability, collectability or value of any of the collateral for the Guaranteed Obligations.

2.9 Merger. The reorganization, merger or consolidation of Borrower into or with any other Person.

2.10 Preference. Any payment by Borrower to Lender is held to constitute a preference under bankruptcy laws, or for any reason Lender is required to refund such payment or pay such amount to Borrower or someone else.

2.11 Other Actions Taken or Omitted. Any other action taken or omitted to be taken with respect to the Loan Documents, the Guaranteed Obligations, or the security and collateral therefor, whether or not such action or omission prejudices Guarantor or increases the likelihood that Guarantor will be required to pay the Guaranteed Obligations pursuant to the terms hereof, it is the unambiguous and unequivocal intention of Guarantor that Guarantor shall be obligated to pay the Guaranteed Obligations when due, notwithstanding any occurrence, circumstance, event, action, or omission whatsoever, whether contemplated or un contemplated, and whether or not otherwise or particularly described herein, which obligation shall be deemed satisfied only upon the full and final payment and satisfaction of the Guaranteed Obligations.

ARTICLE III REPRESENTATIONS AND WARRANTIES

To induce Lender to enter into the Loan Documents and extend credit to Borrower, Guarantor represents and warrants to Lender as follows:

3.1 Benefit. Each Guarantor has received, or will receive, direct or indirect benefit from the making of this Guaranty with respect to the Guaranteed Obligations.

3.2 Familiarity and Reliance. Guarantor is familiar with, and has independently reviewed books and records regarding, the financial condition of the Borrower and is familiar with the value of any and all collateral intended to be created as security for the payment of the Guaranteed Obligations; however, Guarantor is not relying on such financial condition or the collateral as an inducement to enter into this Guaranty.

3.3 No Representation By Lender. Neither Lender nor any other party has made any representation, warranty or statement to Guarantor in order to induce Guarantor to execute this Guaranty.

3.4 Guarantor's Financial Condition. As of the date hereof, and after giving effect to this Guaranty and the contingent obligation evidenced hereby, Guarantor is, and will be, solvent, and has and will have assets which, fairly valued, exceed its obligations, liabilities (including contingent liabilities) and debts, and has and will have property and assets sufficient to satisfy and repay its obligations and liabilities.

3.5 Due Execution and Authorization.

(a) Each Guarantor is duly organized, validly existing and in good standing under the laws of its state of organization.

(b) The execution, delivery and performance by Guarantor of the Loan Documents to which it is a party, and the consummation by Guarantor of the transactions contemplated thereby, (i) have been duly authorized by all requisite action of such parties and have been duly executed and delivered by such parties; (ii) do not violate any provisions of (A) any Applicable Law, (B) any order of any Governmental Authority binding on Guarantor or any of its properties, or (C) the certificate of formation or operating agreement (or any other equivalent governing agreement or document) of Guarantor, or any agreement between Guarantor and its equity owners or among any such

equity owners; (iii) are not in conflict with, and do not result in a breach or default of or constitute an event of default, or an event, fact, condition or circumstance which, with notice or passage of time, or both, would constitute or result in a conflict, breach, default or event of default under, any indenture, agreement or other instrument to which Guarantor is a party, or by which the properties or assets of Guarantor are bound, the effect of which could reasonably be expected to be, have or result in a Material Adverse Effect; (iv) except as set forth herein or therein and in the Loan Documents, will not result in the creation or imposition of any Lien of any nature upon any of the properties or assets of Guarantor, and (v) except for filings in connection with the perfection of Lender's Liens, do not require the consent, approval or authorization of, or filing, registration or qualification with, any Governmental Authority or any other Person that has not been obtained, except where the failure to so obtain could not reasonably be expected to be, have or result in a Material Adverse Effect.

(c) This Guaranty is a legal and binding obligation of Guarantor and is enforceable in accordance with their terms, except as limited by bankruptcy, insolvency or other laws of general application relating to the enforcement of creditors' rights.

(d) Guarantor has all requisite power and authority to own its properties and assets and to carry on its business as now being conducted and as contemplated in the Loan Documents, and Guarantor is duly qualified to do business in all of the jurisdictions in which failure to so qualify could reasonably be likely to have or result in a Material Adverse Effect. Guarantor has all requisite power and authority to execute, deliver and perform the Loan Documents to which it is a party and to consummate the transactions contemplated under the Loan Documents to which it is a party.

(e) Guarantor is not an "investment company" registered or required to be registered under the Investment Company Act of 1940, as amended, nor controlled by such an "investment company."

3.6 Other Agreements. Guarantor is not (a) a party to any judgment, order or decree or any agreement, document or instrument, or subject to any restriction, which would have a Material Adverse Effect on its ability to execute and deliver, or perform under, any Loan Document or to pay the Guaranteed Obligations, (b) in default in the performance, observance or fulfillment of any obligation, covenant or condition contained in any agreement, document or instrument to which it is a party or to which any of its properties or assets are subject, which default, if not remedied within any applicable grace or cure period, could reasonably be expected to be, have or result in a Material Adverse Effect, nor is there any event, fact, condition or circumstance which, with notice or passage of time or both, would constitute or result in a conflict, breach, default or event of default under, any of the foregoing which, if not remedied within any applicable grace or cure period could reasonably be expected to be, have or result in a Material Adverse Effect, or (c) a party or subject to any agreement, document or instrument with respect to, or obligation to pay any, service or management fee with respect to, the ownership, operation, leasing or performance of any of its business.

3.7 Litigation. Except as set forth on Schedule 3.7 attached hereto, (i) Guarantor is not a party to any material pending or threatened action, suit, proceeding or investigation related

to its respective business; (ii) there is no pending or, to the knowledge of Guarantor, threatened action, suit, proceeding or investigation involving Guarantor or its business that could reasonably be expected to prevent or materially delay the consummation of the transactions contemplated herein or in the other Loan Documents; (iii) Guarantor does not have any reason to believe that any material action, suit, proceeding or investigation may be brought or threatened against its business; (iv) Guarantor is not a party or subject to any order, writ, injunction, judgment or decree of any Governmental Authority; (v) there is no action, suit, proceeding or investigation initiated by Guarantor currently pending, and (vi) Guarantor does not have any existing accrued and/or unpaid Indebtedness to any Governmental Authority or any other governmental payor.

3.8 Financial Statements and Reports. All financial statements and financial information relating to Guarantor that have been or may hereafter be delivered to Lender by Guarantor (a) are consistent with the books of account and records of Guarantor, (b) have been prepared in accordance with GAAP, on a consistent basis throughout the indicated periods, except that the unaudited financial statements contain no footnotes or year-end adjustments, and (c) present fairly in all material respects the financial condition, assets and liabilities and results of operations of Guarantor at the dates and for the relevant periods indicated in accordance with GAAP on a basis consistently applied. Guarantor does not have any material obligations or liabilities of any kind required to be disclosed therein that are not disclosed in such financial statements.

3.9 Compliance with Law. Guarantor (a) is in compliance with all Applicable Laws, and (b) is not in violation of any order of any Governmental Authority or other board or tribunal, except, in the case of both (a) and (b), where noncompliance or violation could not reasonably be expected to be, have or result in a Material Adverse Effect. Guarantor has not received any notice that Guarantor is not in material compliance in any respect with any of the requirements of any of the foregoing. Guarantor has not established, and does not maintain or contribute to any “benefit plan” that is covered by Title IV of ERISA. Guarantor has maintained in all material respects all records required to be maintained by any applicable Governmental Authority.

3.10 Licenses and Permits; Labor. Guarantor is in compliance with and has all Permits necessary or required by Applicable Law or any Governmental Authority for the operation of the its respective business as presently conducted and as proposed to be conducted except where noncompliance, violation or lack thereof could not reasonably be expected to be, have or result in a Material Adverse Effect. All Permits necessary or required by Applicable Law or Governmental Authority for the operation of Guarantor’s businesses are in full force and effect and not in known conflict with the rights of others, except where such conflict or lack of being in full force and effect could not reasonably be expected to be, have or result in a Material Adverse Effect. Guarantor has not been involved in any labor dispute, strike, walkout or union organization which could reasonably be expected to be, have or result in a Material Adverse Effect.

3.11 Anti-Terrorism; OFAC.

(a) Neither Guarantor nor any Person controlling or controlled by Guarantor, nor, to its knowledge, any Person having a beneficial interest in Guarantor, nor any Person for whom Guarantor is acting as agent or nominee in connection with this transaction (1) is a Person whose property or interest in property is blocked or subject to blocking pursuant

to Section 1 of Executive Order 13224 of September 23, 2001 Blocking Property and Prohibiting Transactions With Persons Who Commit, Threaten to Commit, or Support Terrorism (66 Fed. Reg. 49079 (2001)), (2) engages in any dealings or transactions prohibited by Section 2 of such executive order, or is otherwise associated with any such Person in any manner violative of Section 2 of such executive order, or (3) is a Person on the list of Specially Designated Nationals and Blocked Persons or is in violation of the limitations or prohibitions under any other OFAC regulation or executive order.

(b) To the knowledge of Guarantor, no part of the proceeds of the Loan will be used, directly or indirectly, for any payments to any governmental official or employee, political party, official of a political party, candidate for political office, or anyone else acting in an official capacity, in order to obtain, retain or direct business or obtain any improper advantage, in violation of the United States Foreign Corrupt Practices Act of 1977, as amended.

(c) Guarantor acknowledges by executing this Guaranty that Lender has notified Guarantor that, pursuant to the requirements of the Patriot Act, Lender is required to obtain, verify and record such information as may be necessary to identify Guarantor (including, without limitation, the name and address of Guarantor) in accordance with the Patriot Act.

ARTICLE IV MISCELLANEOUS

4.1 Waiver. No failure to exercise, and no delay in exercising, on the part of Lender, any right hereunder shall operate as a waiver thereof, nor shall any single or partial exercise thereof preclude any other or further exercise thereof or the exercise of any other right. The rights of Lender hereunder shall be in addition to all other rights provided by law. No modification or waiver of any provision of this Guaranty, nor consent to departure therefrom, shall be effective unless in writing and no such consent or waiver shall extend beyond the particular case and purpose involved. No notice or demand given in any case shall constitute a waiver of the right to take other action in the same, similar or other instances without such notice or demand.

4.2 Notices. Any notice, demand, statement, request or consent made hereunder shall be in writing and shall be deemed to be received by the addressee upon (i) registered or certified mail, return receipt requested, on the date on which such transmission is received as indicated in such return receipt, (ii) delivery by a nationally recognized overnight courier, one (1) Business Day after deposit with such courier, or (iii) electronic transmission. The addresses of the parties hereto are as follows:

<u>Guarantor:</u>	c/o STOPLOSS, LLC 1048 Forum Drive Broussard, LA 70518 Attention: Scott Butaud Email: sbutaud@stoploss247.com CC: Lauren Noel Email: lauren@laurenandco.net
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Lender:

c/o Schroders Management North America, Inc.
7 Bryant Park
New York, NY 10018
Attention: Gina Hartnett
Email: gina.hartnett@schroders.com
Attention: Anthony Breaks
Email: Anthony.breaks@schroders.com

CC: Alex Strang
Email: astrang@polsinelli.com

4.3 Governing Law. THIS GUARANTY, PURSUANT TO NEW YORK GENERAL OBLIGATIONS LAW SECTION 5-1401, SHALL BE GOVERNED BY AND CONSTRUED IN ACCORDANCE WITH THE LAWS OF THE STATE OF NEW YORK WITHOUT GIVING EFFECT TO ITS CHOICE OF LAW PROVISIONS THAT WOULD RESULT IN THE APPLICATION OF THE LAWS OF A DIFFERENT JURISDICTION. BY EXECUTION AND DELIVERY OF EACH THIS GUARANTY, GUARANTOR HEREBY IRREVOCABLY AND UNCONDITIONALLY SUBMITS, FOR ITSELF AND ITS PROPERTY, TO THE NONEXCLUSIVE JURISDICTION OF THE SUPREME COURT OF THE STATE OF NEW YORK SITTING IN NEW YORK COUNTY AND OF THE UNITED STATES DISTRICT COURT OF THE SOUTHERN DISTRICT OF NEW YORK, AND ANY APPELLATE COURT FROM ANY THEREOF, IN ANY ACTION OR PROCEEDING ARISING OUT OF OR RELATING TO THIS GUARANTY, OR FOR RECOGNITION OR ENFORCEMENT OF ANY JUDGMENT, AND GUARANTOR IRREVOCABLY AND UNCONDITIONALLY AGREES THAT ALL CLAIMS IN RESPECT OF ANY SUCH ACTION OR PROCEEDING MAY BE HEARD AND DETERMINED IN SUCH NEW YORK STATE OR, TO THE EXTENT PERMITTED BY LAW, IN SUCH FEDERAL COURT. GUARANTOR AGREES THAT A FINAL JUDGMENT IN ANY SUCH ACTION OR PROCEEDING SHALL BE CONCLUSIVE AND MAY BE ENFORCED IN OTHER JURISDICTIONS BY SUIT ON THE JUDGMENT OR IN ANY OTHER MANNER PROVIDED BY LAW. NOTHING IN THIS GUARANTY SHALL AFFECT ANY RIGHT THAT LENDER OR ANY AGENT MAY OTHERWISE HAVE TO BRING ANY ACTION OR PROCEEDING RELATING TO THIS GUARANTY AGAINST GUARANTOR OR ITS PROPERTIES IN THE COURTS OF ANY JURISDICTION.

4.4 Invalid Provisions. If any provision of this Guaranty is held to be illegal, invalid, or unenforceable under present or future laws effective during the term of this Guaranty, such provision shall be fully severable and this Guaranty shall be construed and enforced as if such illegal, invalid or unenforceable provision had never comprised a part of this Guaranty, and the remaining provisions of this Guaranty shall remain in full force and effect and shall not be affected by the illegal, invalid or unenforceable provision or by its severance from this Guaranty, unless such continued effectiveness of this Guaranty, as modified, would be contrary to the basic understandings and intentions of the parties as expressed herein.

4.5 Amendments. This Guaranty may be amended only by an instrument in writing executed by the party or an authorized representative of the party against whom such amendment is sought to be enforced.

4.6 Parties Bound; Assignment; Joint and Several. This Guaranty shall be binding upon and inure to the benefit of the parties hereto and their respective successors, assigns and legal representatives; provided, however, that Guarantor may not, without the prior written consent of Lender, assign any of its rights, powers, duties or obligations hereunder. If Guarantor consists of more than one person or party, the obligations and liabilities of each such person or party shall be joint and several.

4.7 Headings. Section headings are for convenience of reference only and shall in no way affect the interpretation of this Guaranty.

4.8 Recitals. The recital and introductory paragraphs hereof are a part hereof, form a basis for this Guaranty and shall be considered *prima facie* evidence of the facts and documents referred to therein.

4.9 Counterparts. To facilitate execution, this Guaranty may be executed in as many counterparts as may be convenient or required. It shall not be necessary that the signature of, or on behalf of, each party, or that the signature of all persons required to bind any party, appear on each counterpart. All counterparts shall collectively constitute a single instrument. It shall not be necessary in making proof of this Guaranty to produce or account for more than a single counterpart containing the respective signatures of, or on behalf of, each of the parties hereto. Any signature page to any counterpart may be detached from such counterpart without impairing the legal effect of the signatures thereon and thereafter attached to another counterpart identical thereto except having attached to it additional signature pages. Receipt of an executed signature page to this Guaranty by facsimile, portable document format (.pdf) attachment to an email or other electronic transmission shall constitute effective delivery thereof.

4.10 Rights and Remedies. If Guarantor becomes liable for any indebtedness owing by Borrower to Lender, by endorsement or otherwise, other than under this Guaranty, such liability shall not be in any manner impaired or affected hereby and the rights of Lender hereunder shall be cumulative of any and all other rights that Lender may ever have against Guarantor. The exercise by Lender of any right or remedy hereunder or under any other instrument, or at law or in equity, shall not preclude the concurrent or subsequent exercise of any other right or remedy.

4.11 Entirety. THIS GUARANTY EMBODIES THE FINAL, ENTIRE AGREEMENT OF GUARANTOR AND LENDER WITH RESPECT TO GUARANTOR'S GUARANTY OF THE GUARANTEED OBLIGATIONS AND SUPERSEDES ANY AND ALL PRIOR COMMITMENTS, AGREEMENTS, REPRESENTATIONS, AND UNDERSTANDINGS, WHETHER WRITTEN OR ORAL, RELATING TO THE SUBJECT MATTER HEREOF. THIS GUARANTY IS INTENDED BY GUARANTOR AND LENDER AS A FINAL AND COMPLETE EXPRESSION OF THE TERMS OF THE GUARANTY, AND NO COURSE OF DEALING BETWEEN GUARANTOR AND LENDER, NO COURSE OF PERFORMANCE, NO TRADE PRACTICES, AND NO EVIDENCE OF PRIOR, CONTEMPORANEOUS OR SUBSEQUENT ORAL AGREEMENTS OR DISCUSSIONS OR

OTHER EXTRINSIC EVIDENCE OF ANY NATURE SHALL BE USED TO CONTRADICT, VARY, SUPPLEMENT OR MODIFY ANY TERM OF THIS GUARANTY. THERE ARE NO ORAL AGREEMENTS BETWEEN GUARANTOR AND LENDER.

4.12 Waiver of Right To Trial By Jury. GUARANTOR HEREBY AGREES NOT TO ELECT A TRIAL BY JURY OF ANY ISSUE TRIABLE OF RIGHT BY JURY, AND WAIVES ANY RIGHT TO TRIAL BY JURY FULLY TO THE EXTENT THAT ANY SUCH RIGHT SHALL NOW OR HEREAFTER EXIST WITH REGARD TO THIS GUARANTY, THE LOAN AGREEMENT OR THE OTHER LOAN DOCUMENTS, OR ANY CLAIM, COUNTERCLAIM OR OTHER ACTION ARISING IN CONNECTION THEREWITH. THIS WAIVER OF RIGHT TO TRIAL BY JURY IS GIVEN KNOWINGLY AND VOLUNTARILY BY GUARANTOR, AND IS INTENDED TO ENCOMPASS INDIVIDUALLY EACH INSTANCE AND EACH ISSUE AS TO WHICH THE RIGHT TO A TRIAL BY JURY WOULD OTHERWISE ACCRUE. LENDER IS HEREBY AUTHORIZED TO FILE A COPY OF THIS PARAGRAPH IN ANY PROCEEDING AS CONCLUSIVE EVIDENCE OF THIS WAIVER BY GUARANTOR.

4.13 Survival. All of the representations, warranties, covenants, and indemnities hereunder, and any modification or amendment hereof, shall survive the closing and funding of the Loan, shall not be deemed to have merged herein, and shall remain as continuing representations, warranties, covenants and indemnities, until the date of the full performance and satisfaction, and indefeasible payment in full in cash, of all the Obligations (other than indemnity obligations under the Loan Documents that are not then due and payable or for which any events or claims that would give rise thereto are not then pending) (such date, the “**Repayment Date**”).

4.14 Reinstatement in Certain Circumstances. If at any time any payment of the principal of or interest under the Loan Agreement or any other amount payable by the Borrower under the Loan Documents is rescinded or must be otherwise restored or returned upon the insolvency, bankruptcy or reorganization of the Borrower or otherwise, the Guarantor’s obligations hereunder with respect to such payment shall be reinstated as though such payment has been due but not made at such time.

[Signature page follows]

EXECUTED as of the day and year first above written.

GUARANTORS:

STOPLOSS, LLC, a Louisiana limited liability company

By: 
Name: Scott Butaud
Title: Authorized Signatory

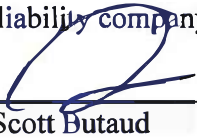
STOPLOSS SPECIALISTS, LLC, a Georgia limited liability company

By: _____
Name: John Lewis
Title: Authorized Signatory

COMMAND 247, LLC, a Louisiana limited liability company

By: 
Name: Scott Butaud
Title: Authorized Signatory

STOPLOSS RESPONSE SERVICES, LLC, a Louisiana limited liability company

By: 
Name: Scott Butaud
Title: Authorized Signatory

STOPLOSS CONSTRUCTION, LLC, a Louisiana limited liability company

By: 
Name: Scott Butaud
Title: Authorized Signatory

EXECUTED as of the day and year first above written.

GUARANTORS:

STOPLOSS, LLC, a Louisiana limited liability company

By: _____
Name: Scott Butaud
Title: Authorized Signatory

STOPLOSS SPECIALISTS, LLC, a Georgia limited liability company

By: _____
Name: John Lewis
Title: Authorized Signatory

COMMAND 247, LLC, a Louisiana limited liability company

By: _____
Name: Scott Butaud
Title: Authorized Signatory

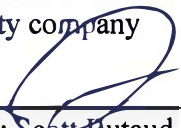
STOPLOSS RESPONSE SERVICES, LLC, a Louisiana limited liability company

By: _____
Name: Scott Butaud
Title: Authorized Signatory

STOPLOSS CONSTRUCTION, LLC, a Louisiana limited liability company

By: _____
Name: Scott Butaud
Title: Authorized Signatory

STOPLOSS MECHANICAL, LLC, a Louisiana limited liability company

By: 

Name: Scott Butaud

Title: Authorized Signatory

STOPLOSS DRONE SERVICES, LLC, a Louisiana limited liability company

By: 

Name: Scott Butaud

Title: Authorized Signatory

STOPLOSS LOGISTICS, LLC, a Texas limited liability company

By: 

Name: Scott Butaud

Title: Authorized Signatory

Schedule 3.7

Litigation and Other Proceedings

None.

Recovery Logistics Finance, LLC

Advance Request No. 1

[]

[]

Attention: []

Ladies and Gentlemen:

The undersigned executes and delivers this Request for Term Advance ("Request") as of July 1, 2024, in connection with the Loan and Security Agreement (as amended, restated or extended from time to time, the "Loan Agreement"), dated as of July 1, 2024, by and among StopLoss Specialists LLC, Command 247, LLC, StopLoss, LLC, TM 36, LLC, StopLoss Construction, LLC, StopLoss Response Services, LLC, StopLoss Drone Services, LLC, StopLoss Mechanical, LLC and StopLoss Logistics, LLC (collectively "Borrower"), and Recovery Logistics Finance, LLC , a Delaware limited liability company, together with its successors and assigns, "Lender"). All capitalized terms used in this Request without definition shall have the same meanings herein as they have in the Loan Agreement.

Pursuant to Section 4.2 of the Loan Agreement, Borrower hereby requests a Term Advance from the Lenders in the amount of \$2,369,523 on July 1, 2024.

Borrower hereby represents and certifies to Lender as follows:

1. As of the date of this Request, Borrower owns or, after payment of the purchase price pursuant to the Purchase and Sale Agreement, will have the unconditional right to purchase from Seller, the Receivables identified in the attached Schedule A.

2. Except as otherwise previously disclosed in writing to Lender, each of the representations and warranties made by Borrower or any of its Affiliates in the Loan Agreement, the other Loan Documents and any other related document is true and accurate in all material respects as of the date of this Request (except where such representation or warranty is otherwise expressly made as of a particular date, in which case it is, was or will be true and correct on and as of such other date) both before and after giving effect to the Term Advance requested herein.

3. As of the date of this Request, Borrower and each Affiliate of the Borrower are in compliance with all covenants, agreements, and obligations under the Loan Agreement and the other Loan Documents and no Default, Event of Default, or Regulatory Trigger Event thereunder exists or would exist after giving effect to the Term Advance requested herein.

4. As of the date of this Request, the aggregate outstanding principal amount of Advances under the Loan (after giving effect to the Term Advance to be made on such date pursuant to this Request) will not exceed the lesser of (i) the Maximum Loan Amount and (ii) the Borrowing Base.

5. Since the Closing Date, no Material Adverse Change has occurred.

6. Upon delivery to Lender and Servicer of the Portfolio Documents related to each such Receivable identified in the attached Schedule A, all of Borrower's right (including the power to convey title thereto), title and interest in and to each document constituting Portfolio

Documents, which have been or will be delivered to Lender on or before the date of such Term Advance in accordance with the Loan Agreement with respect to each Receivable, shall be collaterally assigned and pledged to Lender in accordance with the terms of the Loan Agreement.

7. Each of the conditions to the requested Term Advance set forth in the Loan Agreement has been satisfied or otherwise waived by Lender.

[REMAINDER OF PAGE INTENTIONALLY BLANK; SIGNATURE PAGE FOLLOWS]

EXECUTED as of the day and year first above written.

TM 36 LLC

By: 

Name: Scott Buta

Title: C.O.O.

Schedule A

List of Receivables

(See Attached)

Brief description of equipment	Seller	Invoice Number	Invoice Date	Invoice Amount	VIN	Invoice Reference in pdf	Comment
RAL #S-011 0 1 1 WITH BULK IN 8" X 4" FORK TUBES, BAFFLES, FUEL LINE FITTINGS/FUEL INLET TUBE STEM	Dennis D LeBlanc	8131	09/04/21	140,000	n/a	Page 1	> 1 year old - see mitigation on "generators" tab
	Dennis D LeBlanc	9425	09/07/21	140,000	n/a	Page 2	> 1 year old - see mitigation on "generators" tab
	Dennis D LeBlanc	9572	12/29/21	175,000	n/a	Page 3	> 1 year old - see mitigation on "generators" tab
RAL #S-011 0 1 1 WITH BULK IN 8" X 4" FORK TUBES, BAFFLES, FUEL LINE FITTINGS/FUEL INLET TUBE STEM	Arc Production Inc.	6113	09/13/21	7,287	n/a	Page 4	Adaptation of generator to make easier to transport/move/operate - value accretive - see also mitigation
	Arc Production Inc.	6117	09/15/21	7,287	n/a	Page 5	Adaptation of generator to make easier to transport/move/operate - value accretive - see also mitigation
	Arc Production Inc.	6122	09/16/21	7,287	n/a	Page 6	Adaptation of generator to make easier to transport/move/operate - value accretive - see also mitigation
RAL #S-011 0 1 1 WITH BULK IN 8" X 4" FORK TUBES, BAFFLES, FUEL LINE FITTINGS/FUEL INLET TUBE STEM	Arc Production Inc.	6124	09/17/21	7,287	n/a	Page 7	Adaptation of generator to make easier to transport/move/operate - value accretive - see also mitigation
	Arc Production Inc.	6139	10/01/21	7,287	n/a	Page 8	Adaptation of generator to make easier to transport/move/operate - value accretive - see also mitigation
	Arc Production Inc.	6140	10/02/21	7,287	n/a	Page 9	Adaptation of generator to make easier to transport/move/operate - value accretive - see also mitigation
RAL #S-011 0 1 1 WITH BULK IN 8" X 4" FORK TUBES, BAFFLES, FUEL LINE FITTINGS/FUEL INLET TUBE STEM	Arc Production Inc.	6141	10/03/21	7,287	n/a	Page 10	Adaptation of generator to make easier to transport/move/operate - value accretive - see also mitigation
	Arc Production Inc.	6142	10/01/21	7,287	n/a	Page 11	Adaptation of generator to make easier to transport/move/operate - value accretive - see also mitigation
	Arc Production Inc.	6143	10/01/21	7,287	n/a	Page 12	Adaptation of generator to make easier to transport/move/operate - value accretive - see also mitigation
RAL #S-011 0 1 1 WITH BULK IN 8" X 4" FORK TUBES, BAFFLES, FUEL LINE FITTINGS/FUEL INLET TUBE STEM	Arc Production Inc.	6144	10/02/21	7,287	n/a	Page 13	Adaptation of generator to make easier to transport/move/operate - value accretive - see also mitigation
	Arc Production Inc.	6192	11/12/21	7,287	n/a	Page 14	Adaptation of generator to make easier to transport/move/operate - value accretive - see also mitigation
	Arc Production Inc.	6193	11/12/21	7,287	n/a	Page 15	Adaptation of generator to make easier to transport/move/operate - value accretive - see also mitigation
RAL #S-011 0 1 1 WITH BULK IN 8" X 4" FORK TUBES, BAFFLES, FUEL LINE FITTINGS/FUEL INLET TUBE STEM	Estes Industrial	19783	01/10/24	13,500	n/a	Page 16	Adaptation of generator to make easier to transport/move/operate - value accretive - see also mitigation
	Estes Industrial	19711	11/15/23	4,500	n/a	Page 17	Adaptation of generator to make easier to transport/move/operate - value accretive - see also mitigation
	Jon-Don	7445469	04/16/24	859,093	n/a	Page 18	< 1yr old
RAL #S-011 0 1 1 WITH BULK IN 8" X 4" FORK TUBES, BAFFLES, FUEL LINE FITTINGS/FUEL INLET TUBE STEM	Southland Transportation Group	13ST2795	08/24/23	49,650	1J1V532D4R430609	Page 19	< 1yr old
	Southland Transportation Group	13ST2795	08/24/23	49,650	1J1V532D0R430610	Page 19	< 1yr old
	Southland Transportation Group	13ST2785	08/22/23	48,500	1J1V532D9R430525	Page 20	< 1yr old
RAL #S-011 0 1 1 WITH BULK IN 8" X 4" FORK TUBES, BAFFLES, FUEL LINE FITTINGS/FUEL INLET TUBE STEM	Peak Trailer Group	T-1-7-001-F	08/21/23	52,500	1J1V532D2R435100	Page 21	< 1yr old
	CNA Sales		02/15/24	9,325	7H2BE2429RD058099	Page 22	< 1yr old
	Shelter-Corley Motors	41068	10/23/23	78,014	1FT8W2B14PE08308	Page 23	< 1yr old
RAL #S-011 0 1 1 WITH BULK IN 8" X 4" FORK TUBES, BAFFLES, FUEL LINE FITTINGS/FUEL INLET TUBE STEM	Aramco	S2929856.004	12/01/17	77,254		Page 24	> 1yr old - see tab on dehumidifiers for remaining useful life
	Aramco	S2929856.003	11/30/17	38,627		Page 25	> 1yr old - see tab on dehumidifiers for remaining useful life
	Jon Don	2884670	09/13/17	60,030		Page 26	> 1yr old - see tab on dehumidifiers for remaining useful life

	Jon Don	20139475	09/18/17	21,411		Page 27	> 1yr old - see tab on dehumidifiers for remaining useful life
	Lone Rover Construction		04/10/18	44,000	54GVC2014H7026346	Page 28	25 year expected life - 19 years remaining. The initial purchase was executed between StopLoss and Lone Rover Construction. StopLoss now has 100% ownership of this asset. See additional
	Peach State Truck Center	DE-04406	06/05/18	75,767	1FDNF6AY0D102184	Page 29	8328 miles on the clock - limited use
	County Boy Trailer	66791	01/24/22	7,689	7PKBE1628N1001442	Page 30	only just older than one year and limited use - expected life 25 years
	Hardy Chevrolet	222226	02/26/22	54,857	1GC4YME70NF204843	Page 31	only just older than one year and limited use - expected life 25 years
	Nationwide Haul		11/01/22	45,419	1J1V632DXK1121023	Page 32	only just older than one year and limited use - expected life 25 years
	Nationwide Haul		10/27/22	45,419	1J1V632D1K1121010	Page 33	only just older than one year and limited use - expected life 25 years
	Estes Industrial	19957	06/13/24	45,000	n/a	separate pdf	Adaptation of generator to make easier to transport/move/operate - value accretive - see also mitigation
	Dickerson Petroleum Inc	INV-035357	05/15/24	40,185	56ZL1U122PP001441	separate pdf	< 1yr old
	Trinity Industrial	5236	08/10/23	66,500	n/a	separate pdf	< 1yr old
	Dickerson Petroleum Inc	missing	05/15/24	40,185	56ZL1U125RP000688	separate pdf	< 1yr old

Total 2,369,523

BORROWING BASE CERTIFICATE

Date of Certificate: July 26, 2024

Borrower hereby certifies to Lender that (a) as of July 1, 2024, the following Accounts are part of the Collateral for the revolving line of credit extended by Lender to Borrower pursuant to a Loan and Security Agreement between Borrower and Lender dated July 1, 2024 (the "Agreement"); and (b) the following itemization of the Accounts is true and correct. Capitalized terms used but not otherwise defined herein shall have the meanings given them in the Agreement

A. Calculation of Eligible Accounts Receivable (or Equipment)

TOTAL ACCOUNTS RECEIVABLE	5,397,915.49
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Less the following ineligible Accounts Receivable

Account Debtor is an employee or agent for Borrower	0
Account for which goods are placed on consignment, guaranteed sale, or other terms by reason of which the payment by the Account Debtor may be conditional	0
Account for which the Borrower is or may become liable to the Account Debtor for goods sold or services rendered by the Account Debtor to Borrower	0
Account represents disputed indebtedness or is more than ninety (90) days past the date of invoice	0
Material part of any goods the sale of which has given rise to the Account has been returned, rejected, lost or damaged	0
Sale which has given rise to the Account was not an absolute sale but was on consignment or on approval or on a sale-or-return basis	0
Sale which has given rise to the Account was subject to a repurchase or return agreement	0
Sale which has given rise to the Account was for goods that have not been shipped	0
Account is for services which have not actually been performed	0
Account did not arise in Borrower's ordinary course of business	0
Borrower has received notice or has knowledge of the bankruptcy, receivership, reorganization or insolvency of the Account Debtor	0
Account debtor is a subsidiary or Affiliate of Borrower	0
Account debtor has its principal place of business or executive office outside the United States, and the account is not covered by a letter of credit	0
Account Debtor is obligated to Borrower under an instrument	0
50% or more of the aggregate outstanding accounts of the account debtor are more than 90 days past invoice date	0
Account is covered by a payment or performance bond	0
 Total Ineligible Accounts	 0

TOTAL ELIGIBLE ACCOUNTS	5,397,915.49
-------------------------	--------------

<i>B. Calculation of Revolving Credit Borrowing Base - 100% x Eligible Accounts</i>	5,397,915.49
---	--------------

TM36, LLC, a Texas limited liability company

By:

Name: Scott Butaud

Title: Authorized Signatory

Advance Request No. 2

Recovery Logistics Finance, LLC

c/o Schroders Management North America, Inc.

7 Bryant Park

New York, NY 10018

Attention: Gina Hartnett

Email: gina.hartnett@schroders.com

Attention: Anthony Breaks

Email: Anthony.breaks@schroders.com

CC: Alex Strang

Email: astrang@polsinelli.com

Ladies and Gentlemen:

The undersigned executes and delivers this Request for Term Advance (“Request”) as of July 26, 2024, in connection with the Loan and Security Agreement (as amended, restated or extended from time to time, the “Loan Agreement”), dated as of July 1, 2024, by and among StopLoss Specialists LLC, Command 247, LLC, StopLoss, LLC, TM 36, LLC, StopLoss Construction, LLC, StopLoss Response Services, LLC, StopLoss Drone Services, LLC, StopLoss Mechanical, LLC and StopLoss Logistics, LLC (collectively “Borrower”), and Recovery Logistics Finance, LLC, a Delaware limited liability company, together with its successors and assigns, “Lender”). All capitalized terms used in this Request without definition shall have the same meanings herein as they have in the Loan Agreement.

Pursuant to Section 4.2 of the Loan Agreement, Borrower hereby requests a Term Advance from the Lenders in the amount of \$5,397,915 on July 26, 2024.

Borrower hereby represents and certifies to Lender as follows:

1. As of the date of this Request, Borrower owns or, after payment of the purchase price pursuant to the Purchase and Sale Agreement, will have the unconditional right to purchase from Seller, the Receivables identified in the attached Schedule A.

2. Except as otherwise previously disclosed in writing to Lender, each of the representations and warranties made by Borrower or any of its Affiliates in the Loan Agreement, the other Loan Documents and any other related document is true and accurate in all material respects as of the date of this Request (except where such representation or warranty is otherwise expressly made as of a particular date, in which case it is, was or will be true and correct on and as of such other date) both before and after giving effect to the Term Advance requested herein.

3. As of the date of this Request, Borrower and each Affiliate of the Borrower are in compliance with all covenants, agreements, and obligations under the Loan Agreement and the other Loan Documents and no Default, Event of Default, or Regulatory Trigger Event thereunder exists or would exist after giving effect to the Term Advance requested herein.

4. As of the date of this Request, the aggregate outstanding principal amount of Advances under the Loan (after giving effect to the Term Advance to be made on such date pursuant to this Request) will not exceed the lesser of (i) the Maximum Loan Amount and (ii) the Borrowing Base.

5. Since the Closing Date, no Material Adverse Change has occurred.

6. Upon delivery to Lender and Servicer of the Portfolio Documents related to each such Receivable identified in the attached Schedule A, all of Borrower's right (including the power to convey title thereto), title and interest in and to each document constituting Portfolio Documents, which have been or will be delivered to Lender on or before the date of such Term Advance in accordance with the Loan Agreement with respect to each Receivable, shall be collaterally assigned and pledged to Lender in accordance with the terms of the Loan Agreement.

7. Each of the conditions to the requested Term Advance set forth in the Loan Agreement has been satisfied or otherwise waived by Lender.

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EXECUTED as of the day and year first above written.

TM 36, LLC

By: 

Name: Scott Butler

Title: C.O.O.

Uniform Commercial Code
P.O. Box 13193
Austin, Texas 78711-3193



Jane Nelson
Secretary of State

Office of the Secretary of State

Capitol Services, Inc.
P.O. Box 1831
Austin, TX 78767 -

July 08, 2024
Page 1 of 1
Filing Fee: \$15.00
Total Filing Fee: \$15.00

Re: Texas UCC Initial Filing Acknowledgment

The Texas Secretary of State's Office has received and filed your document. The information below reflects the data that was indexed into our system.

Initial Filing Type: **Financing Statement**

Initial Filing Number: **24-0039960528**

Filing Date: **07/02/2024**

Filing Time: **5:00 p.m.**

Lapse Date: **07/02/2029**

Document Number: **1378393850002**

Party Type Party Name and Address

Debtor **TM36, LLC**

1048 FORUM DRIVE, BROUSSARD, LA, USA, 70518

Secured Party **RECOVERY LOGISTICS FINANCE, LLC**

**C/O SCHRODERS MANAGEMENT NORTH AMERICA, INC. 7 BRYANT PARK,
NEW YORK, NY, USA, 10018**

Please feel free to contact us at 512-475-2703 if you have any questions regarding the above information.

User ID: SRULIFFSON

UCC FINANCING STATEMENT
FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT SUBMITTER (optional)	
B. E-MAIL CONTACT AT SUBMITTER (optional)	
C. SEND ACKNOWLEDGMENT TO: (Name and Address)	1475743
 Return Acknowledgement to: Capitol Services, Inc. PO Box 1831 Austin, TX 78767 800.345.4647	
CONTACT INFORMATION	

24-0039960528
 07/02/2024 05:00 PM


FILED

 TEXAS
 SECRETARY OF STATE

SOS



1378393850002

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

 1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here ☐ and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME TM36, LLC			
OR	1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S) SUFFIX
1c. MAILING ADDRESS	CITY	STATE	POSTAL CODE COUNTRY
1048 Forum Drive	Broussard	LA	70518 USA

 2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here ☐ and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME			
OR	2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S) SUFFIX
2c. MAILING ADDRESS	CITY	STATE	POSTAL CODE COUNTRY

 3. SECURED PARTY'S NAME (or NAME of ASSIGNEE or ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME Recovery Logistics Finance, LLC			
OR	3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S) SUFFIX
3c. MAILING ADDRESS	CITY	STATE	POSTAL CODE COUNTRY
c/o Schroders Management North America, Inc. 7 Bryant Park	New York	NY	10018 USA

4. COLLATERAL: This financing statement covers the following collateral:

All assets of the Debtor, whether now owned or hereafter-acquired and wherever located, and all proceeds and products thereof.

6. Check <u>only</u> if applicable and check <u>only</u> one box: Collateral is ☐ held in a Trust (see UCC1Ad, item 17 and instructions) ☐ being administered by a Decedent's Personal Representative	
6a. Check <u>only</u> if applicable and check <u>only</u> one box:	
☐ Public Finance Transaction	☐ Manufactured Home Transaction
☐ A Debtor is a Transmitting Utility	☐ Agricultural Lien
☐ Non-UCC Filing	☐ Licensee/Licensee
7. ALTERNATIVE DESIGNATION (if applicable): ☐ Lessor/Lessor ☐ Consignee/Consignor ☐ Seller/Buyer ☐ Bailor/Bailor	
8. OPTIONAL FILER REFERENCE DATA: To be filed with TX SOS - 121861-783853	

FILING OFFICE COPY — UCC FINANCING STATEMENT (Form UCC1) (Rev. 07/01/23)

07/02/2024 16:43 LAF. PARISH CLERK

3372916341

NO. 789 #009

Lafayette Parish Recording Page

Louis J. Perrot
Clerk of Court
P.O. Box 2009
Lafayette, LA 70502-2009
(337) 291-8400

First DEBTOR

COMMAND 247 LLC

First SECURED PARTY

RECOVERY LOGISTICS FINANCE LLC

Index Type : UCC

File # : 28552084

Type of Document : UCC-1

Recording Pages : 2

Recorded Information

I hereby certify that the attached document was filed for registry and recorded in the Clerk of Court's office for Lafayette Parish, Louisiana.


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Doc ID - 045063730002



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UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT SUBMITTER (optional)	
B. E-MAIL CONTACT AT SUBMITTER (optional)	
C. SEND ACKNOWLEDGMENT TO: (Name and Address)	1475743
POLSINELLI, LLP THREE EMBARCADERO SAN FRANCISCO, CA 94111	
SEE BELOW FOR SECURED PARTY CONTACT INFORMATION	

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here ☐ and provide the Individual Debtor Information in Item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME COMMAND 247, LLC				
OR	1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS 1048 Forum Drive		CITY Broussard	STATE LA	POSTAL CODE 70518
			COUNTRY USA	

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here ☐ and provide the Individual Debtor Information in Item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME				
OR	2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
				COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME Recovery Logistics Finance, LLC				
OR	3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
3c. MAILING ADDRESS c/o Schroders Management North America, Inc. 7 Bryant Park		CITY New York	STATE NY	POSTAL CODE 10018
			COUNTRY USA	

4. COLLATERAL: This financing statement covers the following collateral:

All assets of the Debtor, whether now owned or hereafter acquired and wherever located, and all proceeds and products thereof.

5. Check <u>only</u> if applicable and check <u>only</u> one box: Collateral is ☐ held in a Trust (see UCC1Ad, Item 17 and Instructions) ☐ being administered by a Decedent's Personal Representative	
6a. Check <u>only</u> if applicable and check <u>only</u> one box:	
☐ Public-Finance Transaction	☐ Manufactured-Home Transaction
☐ A Debtor is a Transmitting Utility	☐ Agricultural Lien
☐ Non-UCC Filing	
7. ALTERNATIVE DESIGNATION (if applicable): ☐ Lessee/Lessor ☐ Consignee/Consignor ☐ Seller/Buyer ☐ Bailor/Borrower ☐ Licensee/Licenser	

8. OPTIONAL FILER REFERENCE DATA:

To be filed in Lafayette Parish, LA - 121861-793853

07/02/2024 16:43 LAF. PARISH CLERK

3372916341

NO. 789 #810

Lafayette Parish Recording Page

Louis J. Perret
Clerk of Court
P.O. Box 2009
Lafayette, LA 70502-2009
(337) 291-6400

First DEBTOR

STOPLOSS CONSTRUCTION LLC

First SECURED PARTY

RECOVERY LOGISTICS FINANCE LLC

Index Type : UCC

File # : 28552085

Type of Document : UCC-1

Recording Pages : 2

Recorded Information

I hereby certify that the attached document was filed for registry and recorded in the Clerk of Court's office for Lafayette Parish, Louisiana.

Louis J. Perret
Clerk of Court



On (Recorded Date) : 07/02/2024

At (Recorded Time) : 3:40:48PM



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UCC FINANCING STATEMENT
FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT SUBMITTER (optional)	
B. E-MAIL CONTACT AT SUBMITTER (optional)	
C. SEND ACKNOWLEDGMENT TO: (Name and Address) 1475743	
POLSINELLI, LLP THREE EMBARCADERO SAN FRANCISCO, CA 94111	
SEE BELOW FOR SECURED PARTY CONTACT INFORMATION	

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here ☐ and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME STOPLOSS CONSTRUCTION, LLC				
OR 1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
1c. MAILING ADDRESS 1048 Forum Drive	CITY Broussard	STATE LA	POSTAL CODE 70518	COUNTRY USA

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here ☐ and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME				
OR 2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
2c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME Recovery Logistics Finance, LLC				
OR 3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
3c. MAILING ADDRESS c/o Schroders Management North America, Inc. 7 Bryant Park	CITY New York	STATE NY	POSTAL CODE 10018	COUNTRY USA

4. COLLATERAL: This financing statement covers the following collateral:

All assets of the Debtor, whether now owned or hereafter acquired and wherever located, and all proceeds and products thereof.

5. Check <u>only</u> if applicable and check <u>only</u> one box: Collateral is ☐ held in a Trust (see UCC1Ad, item 17 and Instructions) ☐ being administered by a Decedent's Personal Representative	
6a. Check <u>only</u> if applicable and check <u>only</u> one box: ☐ Public-Finance Transaction ☐ Manufactured-Home Transaction ☐ A Debtor is a Transmitting Utility	6b. Check <u>only</u> if applicable and check <u>only</u> one box: ☐ Agricultural Lien ☐ Non-UCC Filing
7. ALTERNATIVE DESIGNATION (if applicable): ☐ Lessee/Lessor ☐ Consignee/Consignor ☐ Seller/Buyer ☐ Bailee/Bailor ☐ Licensee/Licenser	
8. OPTIONAL FILER REFERENCE DATA: To be filed in Lafayette Parish, LA - 121861-793853	

07/02/2024 18:43 LAF. PARISH CLERK

3372816341

NO. 789 #011

Lafayette Parish Recording Page

Louis J. Perret
Clerk of Court
P.O. Box 2009
Lafayette, LA 70602-2009
(337) 291-6400

First DEBTOR

STOPLOSS DRONE SERVICES LLC

First SECURED PARTY

RECOVERY LOGISTICS FINANCE LLC

Index Type : UCC

File # : 28552086

Type of Document : UCC-1

Recording Pages : 2

Recorded Information

I hereby certify that the attached document was filed for registry and recorded in the Clerk of Court's office for Lafayette Parish, Louisiana.


Clerk of Court



On (Recorded Date) : 07/02/2024

At (Recorded Time) : 3:41:09PM



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UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT SUBMITTER (optional)	
B. E-MAIL CONTACT AT SUBMITTER (optional)	
C. SEND ACKNOWLEDGMENT TO: (Name and Address)	1475743
POLSINELLI, LLP THREE EMBARCADERO SAN FRANCISCO, CA 94111	
SEE BELOW FOR SECURED PARTY CONTACT INFORMATION	

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here ☐ and provide the Individual Debtor Information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME STOPLOSS DRONE SERVICES, LLC				
OR	1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS 1048 Forum Drive		CITY Broussard	STATE LA	POSTAL CODE 70518
			COUNTRY USA	

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here ☐ and provide the Individual Debtor Information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME				
OR	2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
			COUNTRY	

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME Recovery Logistics Finance, LLC				
OR	3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
3c. MAILING ADDRESS c/o Schroders Management North America, Inc. 7 Bryant Park		CITY New York	STATE NY	POSTAL CODE 10018
			COUNTRY USA	

4. COLLATERAL: This financing statement covers the following collateral:

All assets of the Debtor, whether now owned or hereafter acquired and wherever located, and all proceeds and products thereof.

5. Check <u>only</u> if applicable and check <u>only</u> one box: Collateral is ☐ held in a Trust (see UCC1Ad, item 17 and instructions) ☐ being administered by a Decedent's Personal Representative	
6a. Check <u>only</u> if applicable and check <u>only</u> one box: ☐ Public-Finance Transaction ☐ Manufactured-Home Transaction ☐ A Debtor is a Transmitting Utility	
6b. Check <u>only</u> if applicable and check <u>only</u> one box: ☐ Agricultural Lien ☐ Non-UCC Filing	
7. ALTERNATIVE DESIGNATION (if applicable): ☐ Lessee/Lessor ☐ Consignee/Consignor ☐ Seller/Buyer ☐ Bailee/Bailor ☐ Licensee/Licensor	
8. OPTIONAL FILER REFERENCE DATA: To be filed in Lafayette Parish, LA - 121861-793853	

07/02/2024 16:44 LAF. PARISH CLERK

3372916341

NO. 789 #012

Lafayette Parish Recording Page

Louis J. Perret
Clerk of Court
P.O. Box 2009
Lafayette, LA 70502-2009
(337) 291-8400

First DEBTOR

STOPLOSS LOGISTICS LLC

First SECURED PARTY

RECOVERY LOGISTICS FINANCE LLC

Index Type : UCC

File # : 28552087

Type of Document : UCC-1

Recording Pages : 2

Recorded Information

I hereby certify that the attached document was filed for registry and recorded in the Clerk of Court's office for Lafayette Parish, Louisiana.


Clerk of Court



On (Recorded Date) : 07/02/2024

At (Recorded Time) : 3:41:45PM



Doc ID - 045063760002

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UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT SUBMITTER (optional)	
B. E-MAIL CONTACT AT SUBMITTER (optional)	
C. SEND ACKNOWLEDGMENT TO: (Name and Address)	1475743
POL SINELLI, LLP THREE EMBARCADERO SAN FRANCISCO, CA 94111	
SEE BELOW FOR SECURED PARTY CONTACT INFORMATION	

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); If any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here ☐ and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME STOPLOSS LOGISTICS, LLC				
OR	1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS 1048 Forum Drive		CITY Broussard	STATE LA	POSTAL CODE 70518
			COUNTRY USA	

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); If any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here ☐ and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME				
OR	2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
			COUNTRY	

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME Recovery Logistics Finance, LLC				
OR	3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
3c. MAILING ADDRESS c/o Schroders Management North America, Inc. 7 Bryant Park		CITY New York	STATE NY	POSTAL CODE 10018
			COUNTRY USA	

4. COLLATERAL: This financing statement covers the following collateral:

All assets of the Debtor, whether now owned or hereafter acquired and wherever located, and all proceeds and products thereof.

5. Check <u>only</u> if applicable and check <u>only</u> one box: Collateral is ☐ held in a Trust (see UCC1Ad, item 17 and Instructions) ☐ being administered by a Decedent's Personal Representative	
6a. Check <u>only</u> if applicable and check <u>only</u> one box: ☐ Public-Finance Transaction ☐ Manufactured-Home Transaction ☐ A Debtor is a Transmitting Utility	
6b. Check <u>only</u> if applicable and check <u>only</u> one box: ☐ Agricultural Lien ☐ Non-UCC Filing	
7. ALTERNATIVE DESIGNATION (if applicable): ☐ Lessee/Lessor ☐ Consignee/Consignor ☐ Seller/Buyer ☐ Bailor/Bailor ☐ Licensee/Licenser	

8. OPTIONAL FILER REFERENCE DATA:

To be filed in Lafayette Parish, LA - 121861-793853

07/02/2024 16:43 LAF. PARISH CLERK

3372916341

NO. 789 #007

Lafayette Parish Recording Page

Louis J. Perret
Clerk of Court
P.O. Box 2009
Lafayette, LA 70502-2009
(337) 291-6400

First DEBTOR

STOPLOSS RESPONSE SERVICES LLC

First SECURED PARTY

RECOVERY LOGISTICS FINANCE LLC

Index Type : UCC

File # : 28552082

Type of Document : UCC-1

Recording Pages : 2

Recorded Information

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Louis J. Perret
Clerk of Court



On (Recorded Date) : 07/02/2024

At (Recorded Time) : 3:39:50PM



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UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT SUBMITTER (optional)	
B. E-MAIL CONTACT AT SUBMITTER (optional)	
C. SEND ACKNOWLEDGMENT TO: (Name and Address)	1475743
POLSINELLI, LLP THREE EMBARCADERO SAN FRANCISCO, CA 94111	
SEE BELOW FOR SECURED PARTY CONTACT INFORMATION	

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here ☐ and provide the Individual Debtor Information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME STOPLOSS RESPONSE SERVICES, LLC				
OR	1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS 1048 Forum Drive		CITY Broussard	STATE LA	POSTAL CODE 70518
			COUNTRY USA	

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here ☐ and provide the Individual Debtor Information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME				
OR	2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
				COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME Recovery Logistics Finance, LLC				
OR	3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
3c. MAILING ADDRESS c/o Schroders Management North America, Inc. 7 Bryant Park		CITY New York	STATE NY	POSTAL CODE 10018
				COUNTRY USA

4. COLLATERAL: This financing statement covers the following collateral:

All assets of the Debtor, whether now owned or hereafter acquired and wherever located, and all proceeds and products thereof.

5. Check <u>only</u> if applicable and check <u>only</u> one box: Collateral is ☐ held in a Trust (see UCC1Ad, item 17 and instructions) ☐ being administered by a Decedent's Personal Representative	
6a. Check <u>only</u> if applicable and check <u>only</u> one box:	
☐ Public-Finance Transaction	☐ Manufactured-Home Transaction
☐ A Debtor is a Transmitting Utility	☐ Agricultural Lien
☐ Non-UCC Filing	
7. ALTERNATIVE DESIGNATION (if applicable): ☐ Lessee/Lessor ☐ Consignee/Consignor ☐ Seller/Buyer ☐ Bailee/Bailor ☐ Licensee/Licenser	

8. OPTIONAL FILER REFERENCE DATA:

To be filed with Lafayette Parish, LA - 121861-793853

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT SUBMITTER (optional)	
B. E-MAIL CONTACT AT SUBMITTER (optional)	
C.	RETURN ACKNOWLEDEMENT TO: 1475743
	PRIORITY RECORDS RESEARCH 661 BAILEY WOODS RD. DACULA, GA. 30019 770-842-7009

CTY# YEAR UCC #
0602024-03739
Filed and Recorded Jul-03-2024 12:38pm
CHE ALEXANDER
Clerk of Superior Court
Fulton County, Georgia

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1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here ☐ and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME STOPLOSS SPECIALISTS, LLC				
OR	1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
1048 Forum Drive	Broussard	LA	70518	USA

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here ☐ and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME				
OR	2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME Recovery Logistics Finance, LLC				
OR	3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
3c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
c/o Schroders Management North America, Inc. 7 Bryant Park	New York	NY	10018	USA

4. COLLATERAL: This financing statement covers the following collateral:

All assets of the Debtor, whether now owned or hereafter acquired and wherever located, and all proceeds and products thereof.

5. Check <u>only</u> if applicable and check <u>only</u> one box: Collateral is ☐ held in a Trust (see UCC1Ad, item 17 and Instructions) ☐ being administered by a Decedent's Personal Representative	
6a. Check <u>only</u> if applicable and check <u>only</u> one box: ☐ Public-Finance Transaction ☐ Manufactured-Home Transaction ☐ A Debtor is a Transmitting Utility	
6b. Check <u>only</u> if applicable and check <u>only</u> one box: ☐ Agricultural Lien ☐ Non-UCC Filing	
7. ALTERNATIVE DESIGNATION (if applicable): ☐ Lessee/Lessor ☐ Consignee/Consignor ☐ Seller/Buyer ☐ Bailee/Bailor ☐ Licensee/Licenser	

8. OPTIONAL FILER REFERENCE DATA:

To be filed with GA (FULTON COUNTY) - 121861-793853

**COPY**

07/02/2024 16:43 LAF. PARISH CLERK

3372816341

NO. 789 #006

Lafayette Parish Recording Page

Louis J. Perret
Clerk of Court
P.O. Box 2009
Lafayette, LA 70502-2009
(337) 291-6400

First DEBTOR

STOPLOSS MECHANICAL LLC

First SECURED PARTY

RECOVERY LOGISTICS FINANCE LLC

Index Type : UCC

File # : 28552081

Type of Document : UCC-1

Recording Pages : 2

Recorded Information

I hereby certify that the attached document was filed for registry and recorded in the Clerk of Court's office for Lafayette Parish, Louisiana.


Clerk of Court

On (Recorded Date) : 07/02/2024

At (Recorded Time) : 3:39:23PM



Doc ID - 045063700002



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UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT SUBMITTER (optional)	
B. E-MAIL CONTACT AT SUBMITTER (optional)	
C. SEND ACKNOWLEDGMENT TO: (Name and Address)	1475743
POLSINELLI, LLP THREE EMBARCADERO SAN FRANCISCO, CA 94111	
SEE BELOW FOR SECURED PARTY CONTACT INFORMATION	

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here ☐ and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME STOPLOSS MECHANICAL, LLC					
OR	1b. INDIVIDUAL'S SURNAME		FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS 1048 Forum Drive		CITY Broussard	STATE LA	POSTAL CODE 70518	COUNTRY USA

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here ☐ and provide the individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME					
OR	2b. INDIVIDUAL'S SURNAME		FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME Recovery Logistics Finance, LLC					
OR	3b. INDIVIDUAL'S SURNAME		FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
3c. MAILING ADDRESS c/o Schroders Management North America, Inc. 7 Bryant Park		CITY New York	STATE NY	POSTAL CODE 10018	COUNTRY USA

4. COLLATERAL: This financing statement covers the following collateral:

All assets of the Debtor, whether now owned or hereafter acquired and wherever located, and all proceeds and products thereof.

5. Check only if applicable and check only one box: Collateral is ☐ held in a Trust (see UCC1Ad, item 17 and instructions) ☐ being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:

☐ Public-Finance Transaction ☐ Manufactured-Home Transaction ☐ A Debtor is a Transmilling Utility

6b. Check only if applicable and check only one box:

☐ Agricultural Lien ☐ Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable):

☐ Lessee/Lessor ☐ Consignee/Consignor ☐ Seller/Buyer

☐ Bailee/Bailor

☐ Licensee/Licenser

8. OPTIONAL FILER REFERENCE DATA:

To be filed in Lafayette Parish, LA - 121861-793853

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[illegible]

[illegible]

RLF FINANCED — 1st & 2nd Advance (Both Control Workbooks)

Description	Asset Number	Mfr Serial	Location/Trailer	Source Tab	Funding
AS2000	03AS02-53040	24G1084	Storage 302	2.3 2000 CFM Air Scrubbers	2nd Advance
AS2000	03AS02-53041	24G1081	Storage 302	2.3 2000 CFM Air Scrubbers	2nd Advance
AS2000	03AS02-53042	24G1420	Storage 302	2.3 2000 CFM Air Scrubbers	2nd Advance
AS2000	03AS02-53043	24G1080	Storage 302	2.3 2000 CFM Air Scrubbers	2nd Advance
AS2000	03AS02-53044	24G1424	Storage 302	2.3 2000 CFM Air Scrubbers	2nd Advance
AS2000	03AS02-53045	24G1403	Storage 302	2.3 2000 CFM Air Scrubbers	2nd Advance
AS2000	03AS02-53046	24G1086	Storage 302	2.3 2000 CFM Air Scrubbers	2nd Advance
AS2000	03AS02-53047	24G1455	Storage 302	2.3 2000 CFM Air Scrubbers	2nd Advance
AS2000	03AS02-53048	24G1383	Storage 302	2.3 2000 CFM Air Scrubbers	2nd Advance
AS2000	03AS02-53049	24G1402	Storage 302	2.3 2000 CFM Air Scrubbers	2nd Advance
AS2000	03AS02-53050	24G1407	Storage 302	2.3 2000 CFM Air Scrubbers	2nd Advance
AS2000	03AS02-53051	24G1412	Storage 302	2.3 2000 CFM Air Scrubbers	2nd Advance
AS2000	03AS02-53052	24G1409	Storage 302	2.3 2000 CFM Air Scrubbers	2nd Advance
AS2000	03AS02-53053	24G1419	Storage 302	2.3 2000 CFM Air Scrubbers	2nd Advance
AS2000	03AS02-53054	24G1411	Storage 302	2.3 2000 CFM Air Scrubbers	2nd Advance
AS2000	03AS02-53055	24G1098	Storage 302	2.3 2000 CFM Air Scrubbers	2nd Advance
AS2000	03AS02-53056	24G1102	Storage 302	2.3 2000 CFM Air Scrubbers	2nd Advance
AS2000	03AS02-53057	24G1091	Storage 302	2.3 2000 CFM Air Scrubbers	2nd Advance
AS2000	03AS02-53058	24G1378	Storage 302	2.3 2000 CFM Air Scrubbers	2nd Advance
AS2000	03AS02-53059	24G1382	Storage 302	2.3 2000 CFM Air Scrubbers	2nd Advance
AS2000	03AS01-53000	24A1220	Storage 301	2.3 2000 CFM Air Scrubbers	2nd Advance
AS2000	03AS01-53001	24D1021	Storage 301	2.3 2000 CFM Air Scrubbers	2nd Advance
AS2000	03AS01-53002	24D1024	Storage 301	2.3 2000 CFM Air Scrubbers	2nd Advance
AS2000	03AS01-53003	24D1018	Storage 301	2.3 2000 CFM Air Scrubbers	2nd Advance
AS2000	03AS01-53004	24A1223	Storage 301	2.3 2000 CFM Air Scrubbers	2nd Advance
AS2000	03AS01-53005	24D1013	Storage 301	2.3 2000 CFM Air Scrubbers	2nd Advance
AS2000	03AS01-53006	23K1352	Storage 301	2.3 2000 CFM Air Scrubbers	2nd Advance
AS2000	03AS01-53007	23K1351	Storage 301	2.3 2000 CFM Air Scrubbers	2nd Advance
AS2000	03AS01-53008	23K1355	Storage 301	2.3 2000 CFM Air Scrubbers	2nd Advance
AS2000	03AS01-53009	23K1357	Storage 301	2.3 2000 CFM Air Scrubbers	2nd Advance
AS2000	03AS01-53010	23K1360	Storage 301	2.3 2000 CFM Air Scrubbers	2nd Advance
AS2000	03AS01-53011	23K1362	Storage 301	2.3 2000 CFM Air Scrubbers	2nd Advance
AS2000	03AS01-53012	23G1384	Storage 301	2.3 2000 CFM Air Scrubbers	2nd Advance
AS2000	03AS01-53013	24G1410	Storage 301	2.3 2000 CFM Air Scrubbers	2nd Advance
AS2000	03AS01-53014	24G1093	Storage 301	2.3 2000 CFM Air Scrubbers	2nd Advance
AS2000	03AS01-53015	24D1036	Storage 301	2.3 2000 CFM Air Scrubbers	2nd Advance
AS2000	03AS01-53016	24D1014	Storage 301	2.3 2000 CFM Air Scrubbers	2nd Advance
AS2000	03AS01-53017	24D1019	Storage 301	2.3 2000 CFM Air Scrubbers	2nd Advance
AS2000	03AS01-53018	24A1222	Storage 301	2.3 2000 CFM Air Scrubbers	2nd Advance
AS2000	03AS01-53019	24E1067	Storage 301	2.3 2000 CFM Air Scrubbers	2nd Advance
AS2000	03AS01-53020	24E1221	Storage 301	2.3 2000 CFM Air Scrubbers	2nd Advance
AS2000	03AS01-53021	24D1012	Storage 301	2.3 2000 CFM Air Scrubbers	2nd Advance
AS2000	03AS01-53022	24D1009	Storage 301	2.3 2000 CFM Air Scrubbers	2nd Advance
AS2000	03AS01-53023	24D1027	Storage 301	2.3 2000 CFM Air Scrubbers	2nd Advance
AS2000	03AS01-53024	24G1443	Storage 301	2.3 2000 CFM Air Scrubbers	2nd Advance
AS2000	03AS01-53025	24G1454	Storage 301	2.3 2000 CFM Air Scrubbers	2nd Advance
AS2000	03AS01-53026	24G1380	Storage 301	2.3 2000 CFM Air Scrubbers	2nd Advance
AS2000	03AS01-53027	24G1088	Storage 301	2.3 2000 CFM Air Scrubbers	2nd Advance
AS2000	03AS01-53028	24G1404	Storage 301	2.3 2000 CFM Air Scrubbers	2nd Advance
AS2000	03AS01-53029	24G1406	Storage 301	2.3 2000 CFM Air Scrubbers	2nd Advance
Novatek AS2000	01AS01-53016		SLE-101	2.3 2000 CFM Air Scrubbers	2nd Advance
Novatek AS2000	01AS01-53017		SLE-101	2.3 2000 CFM Air Scrubbers	2nd Advance
Novatek AS2000	01AS01-53019		SLE-101	2.3 2000 CFM Air Scrubbers	2nd Advance
Novatek AS2000	01AS01-53000		SLE-101	2.3 2000 CFM Air Scrubbers	2nd Advance
Novatek AS2000	01AS01-53009		SLE-101	2.3 2000 CFM Air Scrubbers	2nd Advance
Novatek AS2000	01AS01-53003		SLE-101	2.3 2000 CFM Air Scrubbers	2nd Advance
Novatek AS2000	01AS01-53012		SLE-101	2.3 2000 CFM Air Scrubbers	2nd Advance
Novatek AS2000	01AS01-53013		SLE-101	2.3 2000 CFM Air Scrubbers	2nd Advance
Novatek AS2000	01AS01-53021		SLE-101	2.3 2000 CFM Air Scrubbers	2nd Advance
Novatek AS2000	01AS01-53011		SLE-101	2.3 2000 CFM Air Scrubbers	2nd Advance
Novatek AS2000	01AS01-53006		SLE-101	2.3 2000 CFM Air Scrubbers	2nd Advance
Novatek AS2000	01AS01-53018		SLE-101	2.3 2000 CFM Air Scrubbers	2nd Advance
Novatek AS2000	01AS01-53010		SLE-101	2.3 2000 CFM Air Scrubbers	2nd Advance
Novatek AS2000	01AS01-53008		SLE-101	2.3 2000 CFM Air Scrubbers	2nd Advance
Novatek AS2000	01AS01-53020		SLE-101	2.3 2000 CFM Air Scrubbers	2nd Advance
Novatek AS2000	01AS01-53027		SLE-101	2.3 2000 CFM Air Scrubbers	2nd Advance

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RLF FINANCED — 1st & 2nd Advance (Both Control Workbooks)

Description	Asset Number	Mfr Serial	Location/Trailer	Source Tab	Funding
Phoenix AS-500	02AS01-51209		SLE-201	2.4 500 CFM Air Scrubber	2nd Advance
Phoenix AS-500	02AS02-51371		SLE-202	2.4 500 CFM Air Scrubber	2nd Advance
Phoenix AS-500	02AS01-51210		SLE-201	2.4 500 CFM Air Scrubber	2nd Advance
Phoenix AS-500	02AS02-51368		SLE-202	2.4 500 CFM Air Scrubber	2nd Advance
Phoenix AS-500	02AS01-51211		SLE-201	2.4 500 CFM Air Scrubber	2nd Advance
Phoenix AS-500	02AS02-51370		SLE-202	2.4 500 CFM Air Scrubber	2nd Advance
Phoenix AS-500	02AS01-51212		SLE-201	2.4 500 CFM Air Scrubber	2nd Advance
Phoenix AS-500	02AS02-51387		SLE-202	2.4 500 CFM Air Scrubber	2nd Advance
Phoenix AS-500	02AS01-51213		SLE-201	2.4 500 CFM Air Scrubber	2nd Advance
Phoenix AS-500	02AS02-51383		SLE-202	2.4 500 CFM Air Scrubber	2nd Advance
Phoenix AS-500	02AS01-51214		SLE-201	2.4 500 CFM Air Scrubber	2nd Advance
Phoenix AS-500	02AS02-51396		SLE-202	2.4 500 CFM Air Scrubber	2nd Advance
Phoenix AS-500	02AS01-51215		SLE-201	2.4 500 CFM Air Scrubber	2nd Advance
Phoenix AS-500	02AS02-51398		SLE-202	2.4 500 CFM Air Scrubber	2nd Advance
Phoenix AS-500	02AS01-51216		SLE-201	2.4 500 CFM Air Scrubber	2nd Advance
Phoenix AS-500	02AS02-51391		SLE-202	2.4 500 CFM Air Scrubber	2nd Advance
Phoenix AS-500	02AS01-51217		SLE-201	2.4 500 CFM Air Scrubber	2nd Advance
Phoenix AS-500	02AS02-51388		SLE-202	2.4 500 CFM Air Scrubber	2nd Advance
Phoenix AS-500	02AS01-51218		SLE-201	2.4 500 CFM Air Scrubber	2nd Advance
Phoenix AS-500	02AS02-51374		SLE-202	2.4 500 CFM Air Scrubber	2nd Advance
Phoenix AS-500	02AS01-51219		SLE-201	2.4 500 CFM Air Scrubber	2nd Advance
Phoenix AS-500	02AS02-51363		SLE-202	2.4 500 CFM Air Scrubber	2nd Advance
AS600	03AS01-51000	20242720001		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51001	20242650031		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51002	20242760154		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51003	20242720008		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51004	20242760155		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51005	20242760149		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51006	20242760153		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51007	20242760147		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51008	20242650037		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51009	20242720005		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51010	20242760142		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51011	20242760144		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51012	20242650027		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51013	20242650010		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51014	20242760145		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51015	20242760143		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51016	20242760146		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51017	20242760148		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51018	20242760139		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51019	20242650004		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51020	20242760070		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51021	20242650006		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51022	20242760074		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51023	20242760072		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51024	20242760073		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51025	20242760078		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51026	20242760077		2.5 600 CFM Air Scrubbers +	2nd Advance

RLF FINANCED — 1st & 2nd Advance (Both Control Workbooks)

Description	Asset Number	Mfr Serial	Location/Trailer	Source Tab	Funding
AS600	03AS01-51027	20242720031		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51028	20242720028		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51029	20242720033		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51030	20242650011		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51031	20242720023		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51032	20242650012		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51033	20242650002		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51034	20242650003		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51035	20242760080		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51036	20242650009		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51037	20242650030		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51038	20242720012		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51039	20242720014		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51040	20242760076		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51041	20242720015		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51042	20242760071		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51043	20242420001		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51044	20242760079		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51045	20242760069		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51046	20242760075		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51047	20242650008		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51048	20242720037		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51049	20242650015		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51050	20242760087		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51051	20242760083		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51052	20242260086		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51053	20242760092		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51054	20242760084		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51055	20242760082		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51056	20242760088		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51057	20242760089		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51058	20242720032		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51059	20242650033		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51060	20242760091		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51061	20242720017		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51062	20242760081		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51063	20242760085		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51064	20242650001		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51065	20242220035		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51066	20242720034		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51067	20242760090		2.5 600 CFM Air Scrubbers +	2nd Advance

RLF FINANCED — 1st & 2nd Advance (Both Control Workbooks)

Description	Asset Number	Mfr Serial	Location/Trailer	Source Tab	Funding
AS600	03AS01-51068	20242650005		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51069	20242830026		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51070	20242830014		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51071	20242650028		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51072	20242730046		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51073	20242650017		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51074	20242830017		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51075	20242830048		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51076	20242830030		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51077	20242830037		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51078	20242830041		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51079	20242830044		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51080	20242830027		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51081	20242830032		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51082	20242830039		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51083	20242650016		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51084	20242650014		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51085	20242830034		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51086	20242830035		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51087	20242830038		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51088	20242830033		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51089	20242830036		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51090	20242830040		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51091	20242760159		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51092	20242760167		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51093	20242760158		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51094	20242760171		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51095	20242650007		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51096	20242760156		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51097	20242760179		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51098	20242830031		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51099	20242760162		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51100	20242760164		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51101	20242760170		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51102	20242760161		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51103	20242650013		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51104	20242760150		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51105	20242760160		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51106	20242760157		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51107	20242760163		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51108	20242650029		2.5 600 CFM Air Scrubbers +	2nd Advance

RLF FINANCED — 1st & 2nd Advance (Both Control Workbooks)					
Description	Asset Number	Mfr Serial	Location/Trailer	Source Tab	Funding
AS600	03AS01-51109	20242760152		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51110	20242650025		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51111	20242650022		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51112	20242730023		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51113	20242830021		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51114	20242830022		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51115	20242650026		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51116	20242650023		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51117	20242650024		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51118	20242760151		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51119	20242650019		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511120	20242650020		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511121	20242650021		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511122	20242830018		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511123	20242830028		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511124	20242830016		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511125	20242830025		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511126	20242830029		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511127	20242650018		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511128	20242830024		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511129	20242830019		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511130	20242830015		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511131	20242830020		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511132	20242830009		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511133	20242760064		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511134	20242760060		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511135	20242720025		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511136	20242720029		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511137	20242720030		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511138	20242760068		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511139	20242760063		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511140	20242760057		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511141	20242760065		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511142	20242760059		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511143	20242760061		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511144	20242760066		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511145	20242760022		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511146	20242760067		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511147	20242760058		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511148	20242830081		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511149	20242830082		2.5 600 CFM Air Scrubbers +	2nd Advance

RLF FINANCED — 1st & 2nd Advance (Both Control Workbooks)

Description	Asset Number	Mfr Serial	Location/Trailer	Source Tab	Funding
AS600	03AS01-511150	20242830077		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511151	20242830086		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511152	20242830090		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511153	20242830093		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511154	20242830087		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511155	20242830088		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511156	20242760062		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511157	20242830084		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511158	20242730089		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511159	20242830092		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511160	20242830083		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511161	20242830079		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511162	20242830085		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511163	20242830078		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511164	20242830080		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511165	20242760192		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511166	20242760193		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511167	20242760194		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511168	20242760191		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511169	20242760196		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511170	20242760185		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511171	20242760195		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511172	20242760186		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511173	20242760184		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511174	20242760178		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511175	20242760181		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511176	20242760182		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511177	20242760189		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511178	20242760188		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511179	20242760187		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511180	20242740014		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511181	20242740016		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511182	20242830056		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511183	20242740013		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511184	20242830049		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511185	20242650035		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511186	20242330042		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511187	20242760025		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511188	20242730002		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511189	20242760026		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511190	20242650034		2.5 600 CFM Air Scrubbers +	2nd Advance

RLF FINANCED — 1st & 2nd Advance (Both Control Workbooks)

Description	Asset Number	Mfr Serial	Location/Trailer	Source Tab	Funding
AS600	03AS01-511191	20242760029		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511192	20242760022		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511193	20242760021		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511194	20242830055		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511195	20242830057		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511196	20242830045		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511197	20242830052		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511198	20242830053		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511199	20242830043		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511200	20242740023		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511201	20242740017		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511202	20242740022		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511203	20242760032		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511204	20242650040		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511205	20242760023		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511206	20242760023		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511207	20242740018		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511208	20242830058		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-511209	20242830050		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51210	20242830060		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51211	20242830059		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51212	20242830051		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51213	20242830054		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51214	20242720004		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51215	20242830047		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51216	20242740020		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51217	20242740021		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51218	20242650032		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS01-51219	20242650036		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51220	20242760030		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51221	20242740024		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51222	20242740019		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51223	20242720003		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51224	20242760027		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51225	20242760028		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51226	20242740015		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51227	20242760024		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51228	20242720007		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51229	20242760039		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51230	20242760127		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51231	20242760123		2.5 600 CFM Air Scrubbers +	2nd Advance

RLF FINANCED — 1st & 2nd Advance (Both Control Workbooks)

Description	Asset Number	Mfr Serial	Location/Trailer	Source Tab	Funding
AS600	03AS02-51232	20242760119		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51233	20242760122		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51234	20242760124		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51235	20242730006		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51236	20242740010		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51237	20242740012		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51238	20242760198		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51239	20242740009		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51240	20242740004		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51241	20242740003		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51242	20242760199		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51243	20242760200		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51244	20242830011		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51245	20242830003		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51246	20242740008		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51247	20242650038		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51248	20242760125		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51249	20242760121		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51250	20242760129		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51251	20242760120		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51252	20242760116		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51253	20242720024		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51254	20242720027		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51255	20242740011		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51256	20242740002		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51257	20242740005		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51258	20242740001		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51259	20242830001		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51260	20242830004		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51261	20242760115		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51262	20242830002		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51263	20242760126		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51264	20242740006		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51265	20242720006		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51266	20242760197		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51267	20242720026		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51268	20242740007		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51269	20242720021		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51270	20242830012		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51271	20242830010		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51272	20242830013		2.5 600 CFM Air Scrubbers +	2nd Advance

RLF FINANCED — 1st & 2nd Advance (Both Control Workbooks)

Description	Asset Number	Mfr Serial	Location/Trailer	Source Tab	Funding
AS600	03AS02-51273	20242830007		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51274	20242830005		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51275	20242830008		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51276	20242720048		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51277	20242760055		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51278	20242760056		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51279	20242760047		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51280	20242720052		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51281	20242760051		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51282	20242720051		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51283	20242760046		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51284	20242760052		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51285	20242760048		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51286	20242760050		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51287	20242720056		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51288	20242760049		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51289	20242740031		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51290	20242760001		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51291	20242720018		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51292	20242830121		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51293	20242720016		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51294	20242830124		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51295	20242830120		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51296	20242830096		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51297	20242830105		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51298	20242830118		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51299	20242760008		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51300	20242740034		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51301	20242740033		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51302	20242760045		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51303	20242760054		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51304	20242720009		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51305	20242760002		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51306	20242760053		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51307	20242760006		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51308	20242740040		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51309	20242760007		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51310	20242830116		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51311	20242830103		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51312	20242930099		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51313	20242730117		2.5 600 CFM Air Scrubbers +	2nd Advance

RLF FINANCED — 1st & 2nd Advance (Both Control Workbooks)

Description	Asset Number	Mfr Serial	Location/Trailer	Source Tab	Funding
AS600	03AS02-51314	20242760003		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51315	20242930104		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51316	20242760005		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51317	20242830091		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51318	20242760004		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51319	20242730098		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51320	20242720019		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51321	20242830094		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51322	20242830095		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51323	20242830097		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51324	20242720058		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51325	20242760180		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51326	20242720060		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51327	20242720064		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51328	20242760183		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51329	20242760172		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51330	20242760177		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51331	20242720062		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51332	20242760176		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51333	20242720068		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51334	20242720059		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51335	20242720057		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51336	20242720067		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51337	20242720065		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51338	20242720066		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51339	20242720071		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51340	20242720020		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51341	20242720010		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51342	20242720011		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51343	20242720063		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51344	20242720013		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51345	20242720069		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51346	20242720080		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51347	20242720077		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51348	20242720070		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51349	20242720078		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51350	20242720073		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51351	20242720079		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51352	20242720072		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51353	20242720038		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51354	20242720036		2.5 600 CFM Air Scrubbers +	2nd Advance

RLF FINANCED — 1st & 2nd Advance (Both Control Workbooks)

Description	Asset Number	Mfr Serial	Location/Trailer	Source Tab	Funding
AS600	03AS02-51355	20242720041		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51356	20242720074		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51357	20242720075		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51358	20242720134		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51359	20242760128		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51360	20242760141		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51361	20242760138		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51362	20242760109		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51363	20242760135		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51364	20242760131		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51365	20242760136		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51366	20242760118		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51367	20242760111		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51368	20242760113		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51369	20242760108		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51370	20242760105		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51371	20242760130		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51372	20242720039		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51373	20242760132		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51374	20242760114		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51375	20242760133		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51376	20242720042		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51377	20242760137		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51378	20242760103		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51379	20242720044		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51380	20242760107		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51381	20242720043		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51382	20242760110		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51383	20242720076		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51384	20242760112		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51385	20242720040		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51386	20242760117		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51387	20242760140		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51388	20242830106		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51389	20242830100		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51390	20242830108		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51391	20242830102		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51392	20242830123		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51393	20242830109		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51394	20242760169		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51395	20242830112		2.5 600 CFM Air Scrubbers +	2nd Advance

RLF FINANCED — 1st & 2nd Advance (Both Control Workbooks)					
Description	Asset Number	Mfr Serial	Location/Trailer	Source Tab	Funding
AS600	03AS02-51396	20242830111		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51397	20242830115		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51398	20242830110		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51399	20242830101		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51400	20242760020		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51401	20242720053		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51402	20242760009		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51403	20242830114		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51404	20242830107		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51405	20242830113		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51406	20242760011		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51407	20242830119		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51408	20242720049		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51409	20242760017		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51410	20242760010		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51411	20242760012		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51412	20242760018		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51413	20242760168		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51414	20242760165		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51415	20242720046		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51416	20242830061		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51417	20242720054		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51418	20242760099		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51419	20242760104		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51420	20242760015		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51421	20242760019		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51422	20242760014		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51423	20242760166		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51424	20242830075		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51425	20242830066		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51426	20242830071		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51427	20242760041		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51428	20242760098		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51429	20242760101		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51430	20242760095		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51431	20242760106		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51432	20242720045		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51433	20242760016		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51434	20242760013		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51435	20242830064		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51436	20242760039		2.5 600 CFM Air Scrubbers +	2nd Advance

RLF FINANCED — 1st & 2nd Advance (Both Control Workbooks)

Description	Asset Number	Mfr Serial	Location/Trailer	Source Tab	Funding
AS600	03AS02-51437	20242830067		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51438	20242760096		2.5 600 CFM Air Scrubbers +	2nd Advance
AS600	03AS02-51439	20242760093		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51221		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51222		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51223		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51224		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51225		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51226		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51227		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51228		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51229		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51230		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51231		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51232		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51233		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51234		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51235		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51236		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51237		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51238		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51239		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51240		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51241		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51242		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51243		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51244		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51245		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51246		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51247		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51248		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51249		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51250		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51251		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51252		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51253		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51254		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51255		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51256		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51257		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51258		2.5 600 CFM Air Scrubbers +	2nd Advance

RLF FINANCED — 1st & 2nd Advance (Both Control Workbooks)

Description	Asset Number	Mfr Serial	Location/Trailer	Source Tab	Funding
Husqavarna AS 600	SLE-102	01AS02-51259		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51260		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51261		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51262		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51263		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51264		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51265		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51266		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51267		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51268		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51269		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51270		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51271		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51272		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51273		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51274		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51275		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51276		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51277		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51278		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51279		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51280		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51281		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51282		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51283		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51284		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51285		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51286		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51287		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51288		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51289		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51290		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51291		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51292		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51293		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51294		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51295		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51296		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51297		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51298		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51299		2.5 600 CFM Air Scrubbers +	2nd Advance

RLF FINANCED — 1st & 2nd Advance (Both Control Workbooks)

Description	Asset Number	Mfr Serial	Location/Trailer	Source Tab	Funding
Husqavarna AS 600	SLE-102	01AS02-51300		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51301		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51302		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51303		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51304		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51305		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51306		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51307		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51308		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51309		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51310		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51311		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51312		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51313		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51314		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51315		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51316		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51317		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51318		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51319		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51320		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51321		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51322		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51323		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51324		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51325		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51326		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51327		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51328		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51329		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51330		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51331		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51332		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51333		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51334		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51335		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51336		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51337		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51338		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51339		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51340		2.5 600 CFM Air Scrubbers +	2nd Advance

RLF FINANCED — 1st & 2nd Advance (Both Control Workbooks)

Description	Asset Number	Mfr Serial	Location/Trailer	Source Tab	Funding
Husqavarna AS 600	SLE-102	01AS02-51341		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51342		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51343		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51344		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51345		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51346		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51347		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51348		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51349		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51350		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51351		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51352		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51353		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51354		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51355		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51356		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51357		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51358		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51359		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51360		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51361		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51362		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51363		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51364		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51365		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51366		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51367		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51368		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51369		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51370		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51371		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51372		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51373		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51374		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51375		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51376		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51377		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51378		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51379		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51380		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51381		2.5 600 CFM Air Scrubbers +	2nd Advance

RLF FINANCED — 1st & 2nd Advance (Both Control Workbooks)

Description	Asset Number	Mfr Serial	Location/Trailer	Source Tab	Funding
Husqavarna AS 600	SLE-102	01AS02-51382		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51383		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51384		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51385		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51386		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51387		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51388		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51389		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51390		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51391		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51392		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51393		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51394		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51395		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51396		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51397		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51398		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51399		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51400		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51401		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51402		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51403		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51404		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51405		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51406		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51407		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51408		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51409		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51410		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51411		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51412		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51413		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51414		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51415		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51416		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51417		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51418		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51419		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51420		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51421		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51422		2.5 600 CFM Air Scrubbers +	2nd Advance

RLF FINANCED — 1st & 2nd Advance (Both Control Workbooks)

Description	Asset Number	Mfr Serial	Location/Trailer	Source Tab	Funding
Husqavarna AS 600	SLE-102	01AS02-51423		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51424		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51425		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51426		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51427		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51428		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51429		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51430		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51431		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51432		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51433		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51434		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51435		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51436		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51437		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51438		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-102	01AS02-51439		2.5 600 CFM Air Scrubbers +	2nd Advance
Husqavarna AS 600	SLE-101	01AS01-51038		2.5 600 CFM Air Scrubbers +	2nd Advance
Rapid Radios RRNPTT	SL2Way 101			2.13 Rapid Radios	2nd Advance
Rapid Radios RRNPTT	SL2Way 102			2.13 Rapid Radios	2nd Advance
Rapid Radios RRNPTT	SL2Way 103			2.13 Rapid Radios	2nd Advance
Rapid Radios RRNPTT	SL2Way 104			2.13 Rapid Radios	2nd Advance
Rapid Radios RRNPTT	SL2Way 105			2.13 Rapid Radios	2nd Advance
Rapid Radios RRNPTT	SL2Way 106			2.13 Rapid Radios	2nd Advance
Rapid Radios RRNPTT	SL2Way 107			2.13 Rapid Radios	2nd Advance
Rapid Radios RRNPTT	SL2Way 108			2.13 Rapid Radios	2nd Advance
Rapid Radios RRNPTT	SL2Way 109			2.13 Rapid Radios	2nd Advance
Rapid Radios RRNPTT	SL2Way 110			2.13 Rapid Radios	2nd Advance
Rapid Radios RRNPTT	SL2Way 111			2.13 Rapid Radios	2nd Advance
Rapid Radios RRNPTT	SL2Way 112			2.13 Rapid Radios	2nd Advance
Rapid Radios RRNPTT	SL2Way 113			2.13 Rapid Radios	2nd Advance
Rapid Radios RRNPTT	SL2Way 114			2.13 Rapid Radios	2nd Advance
Rapid Radios RRNPTT	SL2Way 115			2.13 Rapid Radios	2nd Advance
Rapid Radios RRNPTT	SL2Way 116			2.13 Rapid Radios	2nd Advance
Rapid Radios RRNPTT	SL2Way 117			2.13 Rapid Radios	2nd Advance
Rapid Radios RRNPTT	SL2Way 118			2.13 Rapid Radios	2nd Advance
Rapid Radios RRNPTT	SL2Way 119			2.13 Rapid Radios	2nd Advance
Rapid Radios RRNPTT	SL2Way 120			2.13 Rapid Radios	2nd Advance
Rapid Radios RRNPTT	SL2Way 121			2.13 Rapid Radios	2nd Advance
Rapid Radios RRNPTT	SL2Way 122			2.13 Rapid Radios	2nd Advance
Rapid Radios RRNPTT	SL2Way 123			2.13 Rapid Radios	2nd Advance
Rapid Radios RRNPTT	SL2Way 124			2.13 Rapid Radios	2nd Advance
Rapid Radios RRNPTT	SL2Way 125			2.13 Rapid Radios	2nd Advance
Rapid Radios RRNPTT	SL2Way 126			2.13 Rapid Radios	2nd Advance
Rapid Radios RRNPTT	SL2Way 127			2.13 Rapid Radios	2nd Advance
Rapid Radios RRNPTT	SL2Way 128			2.13 Rapid Radios	2nd Advance
Rapid Radios RRNPTT	SL2Way 129			2.13 Rapid Radios	2nd Advance
Rapid Radios RRNPTT	SL2Way 130			2.13 Rapid Radios	2nd Advance
Rapid Radios RRNPTT	SL2Way 131			2.13 Rapid Radios	2nd Advance
Rapid Radios RRNPTT	SL2Way 132			2.13 Rapid Radios	2nd Advance
Rapid Radios RRNPTT	SL2Way 133			2.13 Rapid Radios	2nd Advance
Rapid Radios RRNPTT	SL2Way 134			2.13 Rapid Radios	2nd Advance
Rapid Radios RRNPTT	SL2Way 135			2.13 Rapid Radios	2nd Advance
Rapid Radios RRNPTT	SL2Way 136			2.13 Rapid Radios	2nd Advance
Rapid Radios RRNPTT	SL2Way 137			2.13 Rapid Radios	2nd Advance

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RLF FINANCED — 1st & 2nd Advance (Both Control Workbooks)

Description	Asset Number	Mfr Serial	Location/Trailer	Source Tab	Funding
PHOENIX DryMAX	01DH02-52198		SLE-102	Additional Dehu Collateral	2nd Advance
PHOENIX DryMAX	01DH02-52199		SLE-102	Additional Dehu Collateral	2nd Advance
BlueStar 200kW Generator	Generators	L-3099-12, L-3099-11, L-3099-15, L-3099-22 - VINs MX-179634-0612, MX-180084-0612, MX-179599-0612, MX-180076-0612, MX-179759-0612, MX-179767-0612, MX-179642-0612, MX-179396-0612, MX-180095-0612, MX-180191-0612, MX-180092-0612	Seller:Dennis D LeBlanc Qty:4 Amt:\$140,000.00	1st Advance - Overview	1st Advance
BlueStar 200kW Generator	Generators	L-3099-13, L-3099-14, L-3099-17, L-3099-18 - VINs MX-180257-0612, MX-179767-0612, MX-179642-0612, MX-179396-0612, MX-180095-0612, MX-180191-0612, MX-180092-0612	Seller:Dennis D LeBlanc Qty:4 Amt:\$140,000.00	1st Advance - Overview	1st Advance
BlueStar 200kW Generator	Generators	L-3099-7, L-3099-10, L-3099-16, L-3099-20, L-3099-21, L-3099-25 - VINs MX-180076-0612, MX-179759-0612, MX-179396-0612, MX-180095-0612, MX-180191-0612, MX-180092-0612	Seller:Dennis D LeBlanc Qty:6 Amt:\$175,000.00	1st Advance - Overview	1st Advance
GENERATOR SKID / TANK SERIAL # APS-011 0 1 1, 1/4" CARBON STEEL TANK WITH BUILT IN 8" X 4" FORK TUBES, BAFFLES, FUEL LINE FITTINGS/FUEL INLET TUBE AND GLOSS BLACK PAINT SYSTEM	Generators	APS-001	Seller:Arc Production Inc. Qty:1 Amt:\$7,286.63	1st Advance - Overview	1st Advance
GENERATOR SKID / TANK SERIAL # APS-011 0 1 1, 1/4" CARBON STEEL TANK WITH BUILT IN 8" X 4" FORK TUBES, BAFFLES, FUEL LINE FITTINGS/FUEL INLET TUBE AND GLOSS BLACK PAINT SYSTEM	Generators	APS-002	Seller:Arc Production Inc. Qty:1 Amt:\$7,286.63	1st Advance - Overview	1st Advance
GENERATOR SKID / TANK SERIAL # APS-011 0 1 1, 1/4" CARBON STEEL TANK WITH BUILT IN 8" X 4" FORK TUBES, BAFFLES, FUEL LINE FITTINGS/FUEL INLET TUBE AND GLOSS BLACK PAINT SYSTEM	Generators	APS-003	Seller:Arc Production Inc. Qty:1 Amt:\$7,286.63	1st Advance - Overview	1st Advance
GENERATOR SKID / TANK SERIAL # APS-011 0 1 1, 1/4" CARBON STEEL TANK WITH BUILT IN 8" X 4" FORK TUBES, BAFFLES, FUEL LINE FITTINGS/FUEL INLET TUBE AND GLOSS BLACK PAINT SYSTEM	Generators	APS-004	Seller:Arc Production Inc. Qty:1 Amt:\$7,286.63	1st Advance - Overview	1st Advance
GENERATOR SKID / TANK SERIAL # APS-011 0 1 1, 1/4" CARBON STEEL TANK WITH BUILT IN 8" X 4" FORK TUBES, BAFFLES, FUEL LINE FITTINGS/FUEL INLET TUBE AND GLOSS BLACK PAINT SYSTEM	Generators	APS-005	Seller:Arc Production Inc. Qty:1 Amt:\$7,286.63	1st Advance - Overview	1st Advance
GENERATOR SKID / TANK SERIAL # APS-011 0 1 1, 1/4" CARBON STEEL TANK WITH BUILT IN 8" X 4" FORK TUBES, BAFFLES, FUEL LINE FITTINGS/FUEL INLET TUBE AND GLOSS BLACK PAINT SYSTEM	Generators	APS-006	Seller:Arc Production Inc. Qty:1 Amt:\$7,286.63	1st Advance - Overview	1st Advance
GENERATOR SKID / TANK SERIAL # APS-011 0 1 1, 1/4" CARBON STEEL TANK WITH BUILT IN 8" X 4" FORK TUBES, BAFFLES, FUEL LINE FITTINGS/FUEL INLET TUBE AND GLOSS BLACK PAINT SYSTEM	Generators	APS-007	Seller:Arc Production Inc. Qty:1 Amt:\$7,286.63	1st Advance - Overview	1st Advance
GENERATOR SKID / TANK SERIAL # APS-011 0 1 1, 1/4" CARBON STEEL TANK WITH BUILT IN 8" X 4" FORK TUBES, BAFFLES, FUEL LINE FITTINGS/FUEL INLET TUBE AND GLOSS BLACK PAINT SYSTEM	Generators	APS-008	Seller:Arc Production Inc. Qty:1 Amt:\$7,286.63	1st Advance - Overview	1st Advance
GENERATOR SKID / TANK SERIAL # APS-011 0 1 1, 1/4" CARBON STEEL TANK WITH BUILT IN 8" X 4" FORK TUBES, BAFFLES, FUEL LINE FITTINGS/FUEL INLET TUBE AND GLOSS BLACK PAINT SYSTEM	Generators	APS-009	Seller:Arc Production Inc. Qty:1 Amt:\$7,286.63	1st Advance - Overview	1st Advance
GENERATOR SKID / TANK SERIAL # APS-011 0 1 1, 1/4" CARBON STEEL TANK WITH BUILT IN 8" X 4" FORK TUBES, BAFFLES, FUEL LINE FITTINGS/FUEL INLET TUBE AND GLOSS BLACK PAINT SYSTEM	Generators	APS-010	Seller:Arc Production Inc. Qty:1 Amt:\$7,286.63	1st Advance - Overview	1st Advance
GENERATOR SKID / TANK SERIAL # APS-011 0 1 1, 1/4" CARBON STEEL TANK WITH BUILT IN 8" X 4" FORK TUBES, BAFFLES, FUEL LINE FITTINGS/FUEL INLET TUBE AND GLOSS BLACK PAINT SYSTEM	Generators	APS-011	Seller:Arc Production Inc. Qty:1 Amt:\$7,286.63	1st Advance - Overview	1st Advance
GENERATOR SKID / TANK SERIAL # APS-011 0 1 1, 1/4" CARBON STEEL TANK WITH BUILT IN 8" X 4" FORK TUBES, BAFFLES, FUEL LINE FITTINGS/FUEL INLET TUBE AND GLOSS BLACK PAINT SYSTEM	Generators	APS-012	Seller:Arc Production Inc. Qty:1 Amt:\$7,286.63	1st Advance - Overview	1st Advance
Generator Sound proofing on Three Units	Generators	n/a - upgrades to 14 generators	Seller:Estes Industrial Qty:3 Amt:\$13,500.00	1st Advance - Overview	1st Advance
Sound proofing for Generator	Generators	n/a - upgrades to 14 generators	Seller:Estes Industrial Qty:1 Amt:\$4,500.00	1st Advance - Overview	1st Advance
53' Dry Van Trailer	Rolling Stock	1JJV532D4RL430609	Seller:SouthLand Transportation Group Qty:1 Amt:\$49,650.00	1st Advance - Overview	1st Advance

RLF FINANCED — 1st & 2nd Advance (Both Control Workbooks)

Description	Asset Number	Mfr Serial	Location/Trailer	Source Tab	Funding
53' Dry Van Trailer	Rolling Stock	1JJV532D0RL430610	Seller:SouthLand Transportation Group Qty:1 Amt:\$49,650.00	1st Advance - Overview	1st Advance
53' Dry Van Trailer	Rolling Stock	1JJV532D9RL430525	Seller:SouthLand Transportation Group Qty:1 Amt:\$48,500.00	1st Advance - Overview	1st Advance
53' Dry Van Trailer	Rolling Stock	1JJV532D2RL435100	Seller:Peak Trailer Group Qty:1 Amt:\$52,500.00	1st Advance - Overview	1st Advance
Trailer	Rolling Stock	7H2BE2429RD058099	Seller:CNA Sales Qty:1 Amt:\$9,325.00	1st Advance - Overview	1st Advance
FORD	Rolling Stock	1FT8W2BT4PEE08308	Seller:Shetler-Corley Motors Qty:1 Amt:\$78,013.78	1st Advance - Overview	1st Advance
Food Trailer	Rolling Stock	54GVC20T4H7026346	Seller:Lone Rover Construction Qty:1 Amt:\$44,000.00	1st Advance - Overview	1st Advance
Ford F250	Rolling Stock	1FT8W2BT5REC9-0885	Seller:Peach State Truck Center Qty:1 Amt:\$75,766.70	1st Advance - Overview	1st Advance
Country Boy Trailer	Rolling Stock	7PKBE1628N1001442	Seller:Country Boy Trailer Qty:1 Amt:\$7,698.65	1st Advance - Overview	1st Advance
Hardy Chevrolet		1GC4YME70NF204843	Seller:Hardy Chevrolet Qty:1 Amt:\$54,856.66	1st Advance - Overview	1st Advance
Nationwide Haul	Rolling Stock	1JJV532DXKL121023	Seller:Nationwide Haul Qty:1 Amt:\$45,419.00	1st Advance - Overview	1st Advance
Nationwide Haul	Rolling Stock	1JJV532D1KL121010	Seller:Nationwide Haul Qty:1 Amt:\$45,419.00	1st Advance - Overview	1st Advance
Generator Sound proofing on ten Units	Generators	n/a - upgrades to 14 generators	Seller:Estes Industrial Qty:10 Amt:\$45,000.00	1st Advance - Overview	1st Advance
Thunder Creek Fuel Trailer MTT920/1	Rolling Stock	56ZL1UJ22PP001441	Seller:Dickerson Petroleum Inc Qty:1 Amt:\$40,185.00	1st Advance - Overview	1st Advance
Upgrades to 14 generators - switches, camlocks reconfigure, cable extension	Generators	n/a - upgrades to 14 generators	Seller:Trinity Industrial Qty:14 Amt:\$66,500.00	1st Advance - Overview	1st Advance
Thunder Creek Fuel Trailer MTT920/1	Rolling Stock	56ZL1UJ25RP000688	Seller:Dickerson Petroleum Inc Qty:1 Amt:\$40,185.00	1st Advance - Overview	1st Advance
Phoenix DEHU	01DH01-52005		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52009		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52011		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52010		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52008		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52007		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52001		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52002		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52006		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52003		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52000		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52004		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52019		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52018		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52014		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52015		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52016		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52012		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52013		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52017		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52020		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52021		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52024		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52022		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52026		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52025		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52023		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52027		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52028		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52029		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52030		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52031		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52032		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52033		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52035		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52034		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52036		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52038		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52037		SLE-101	1.25 - 27 Dehu	1st Advance

RLF FINANCED — 1st & 2nd Advance (Both Control Workbooks)

Description	Asset Number	Mfr Serial	Location/Trailer	Source Tab	Funding
Phoenix DEHU	01DH01-52039		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52040		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52041		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52042		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52044		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52043		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52045		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52046		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52047		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52048		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52049		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52057		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52059		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52058		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52056		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52055		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52054		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52053		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52052		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52050		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52051		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52068		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52069		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52070		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52062		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52064		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52065		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52063		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52067		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52066		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52061		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52060		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52076		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52078		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52074		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52075		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52077		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52072		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52071		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52073		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52088		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52082		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52087		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52081		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52086		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52080		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52085		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52083		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52084		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52079		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52099		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52095		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52091		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52096		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52090		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52098		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52093		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52094		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52097		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52089		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix DEHU	01DH01-52092		SLE-101	1.25 - 27 Dehu	1st Advance
Phoenix Dry Max XL Dehumidifier	02DH02-52019		SLE-201	1.18 Dry Max Dehu Black	1st Advance
Phoenix Dry Max XL Dehumidifier	02DH02-52020		SLE-201	1.18 Dry Max Dehu Black	1st Advance
Phoenix Dry Max XL Dehumidifier	02DH02-52021		SLE-201	1.18 Dry Max Dehu Black	1st Advance
Phoenix Dry Max XL Dehumidifier	02DH02-52022		SLE-201	1.18 Dry Max Dehu Black	1st Advance
Phoenix Dry Max XL Dehumidifier	02DH02-52023		SLE-201	1.18 Dry Max Dehu Black	1st Advance

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RLF FINANCED — 1st & 2nd Advance (Both Control Workbooks)

Description	Asset Number	Mfr Serial	Location/Trailer	Source Tab	Funding
Phoenix Dry Max XL Dehumidifier	02DH02-52015		SLE-201	1.18 DryMax Dehu	1st Advance
PHOENIX DryMAX	01DH02-52177		SLE-102	1.18 DryMax Dehu	1st Advance
Phoenix Dry Max XL Dehumidifier	02DH02-52016		SLE-201	1.18 DryMax Dehu	1st Advance
PHOENIX DryMAX	01DH02-52178		SLE-102	1.18 DryMax Dehu	1st Advance
Phoenix Dry Max XL Dehumidifier	02DH02-52017		SLE-201	1.18 DryMax Dehu	1st Advance
PHOENIX DryMAX	01DH02-52179		SLE-102	1.18 DryMax Dehu	1st Advance
Phoenix Dry Max XL Dehumidifier	02DH02-52018		SLE-201	1.18 DryMax Dehu	1st Advance
PHOENIX DryMAX	01DH02-52180		SLE-102	1.18 DryMax Dehu	1st Advance
PHOENIX DryMAX	01DH02-52181		SLE-102	1.18 DryMax Dehu	1st Advance
PHOENIX DryMAX	01DH02-52182		SLE-102	1.18 DryMax Dehu	1st Advance
PHOENIX DryMAX	01DH02-52183		SLE-102	1.18 DryMax Dehu	1st Advance
PHOENIX DryMAX	01DH02-52184		SLE-102	1.18 DryMax Dehu	1st Advance
PHOENIX DryMAX	01DH02-52185		SLE-102	1.18 DryMax Dehu	1st Advance
PHOENIX DryMAX	01DH02-52186		SLE-102	1.18 DryMax Dehu	1st Advance
PHOENIX DryMAX	01DH02-52187		SLE-102	1.18 DryMax Dehu	1st Advance
PHOENIX DryMAX	01DH02-52188		SLE-102	1.18 DryMax Dehu	1st Advance
PHOENIX DryMAX	01DH02-52189		SLE-102	1.18 DryMax Dehu	1st Advance
PHOENIX DryMAX	01DH02-52190		SLE-102	1.18 DryMax Dehu	1st Advance
PHOENIX DryMAX	01DH02-52191		SLE-102	1.18 DryMax Dehu	1st Advance
PHOENIX DryMAX	01DH02-52192		SLE-102	1.18 DryMax Dehu	1st Advance
PHOENIX DryMAX	01DH02-52193		SLE-102	1.18 DryMax Dehu	1st Advance
PHOENIX DryMAX	01DH02-52194		SLE-102	1.18 DryMax Dehu	1st Advance
PHOENIX DryMAX	01DH02-52195		SLE-102	1.18 DryMax Dehu	1st Advance
PHOENIX DryMAX	01DH02-52196		SLE-102	1.18 DryMax Dehu	1st Advance
PHOENIX DryMAX	01DH02-52197		SLE-102	1.18 DryMax Dehu	1st Advance
PHOENIX DryMAX	01DH02-52198		SLE-102	1.18 DryMax Dehu	1st Advance
PHOENIX DryMAX	01DH02-52199		SLE-102	1.18 DryMax Dehu	1st Advance
Husqvarna AS 600	01AS01-51096		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51221		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
AS600	03AS01-51000	20242720001		1.18 A600 Airscrubbers (Storage)	1st Advance
Husqvarna AS 600	01AS01-51099		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51222		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
AS600	03AS01-51001	20242650031		1.18 A600 Airscrubbers (Storage)	1st Advance
Husqvarna AS 600	01AS01-51100		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51223		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
AS600	03AS01-51002	20242760154		1.18 A600 Airscrubbers (Storage)	1st Advance
Husqvarna AS 600	01AS01-51097		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51224		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
AS600	03AS01-51003	20242720008		1.18 A600 Airscrubbers (Storage)	1st Advance
Husqvarna AS 600	01AS01-51098		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51225		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
AS600	03AS01-51004	20242760155		1.18 A600 Airscrubbers (Storage)	1st Advance
Husqvarna AS 600	01AS01-51156		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51226		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
AS600	03AS01-51005	20242760149		1.18 A600 Airscrubbers (Storage)	1st Advance
Husqvarna AS 600	01AS01-51159		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51227		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
AS600	03AS01-51006	20242760153		1.18 A600 Airscrubbers (Storage)	1st Advance
Husqvarna AS 600	01AS01-51216		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51228		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
AS600	03AS01-51007	20242760147		1.18 A600 Airscrubbers (Storage)	1st Advance

RLF FINANCED — 1st & 2nd Advance (Both Control Workbooks)

Description	Asset Number	Mfr Serial	Location/Trailer	Source Tab	Funding
Husqvarna AS 600	01AS01-51218		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51229		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
AS600	03AS01-51008	20242650037		1.18 A600 Airscrubbers (Storage)	1st Advance
Husqvarna AS 600	01AS01-51217		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51230		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
AS600	03AS01-51009	20242720005		1.18 A600 Airscrubbers (Storage)	1st Advance
Husqvarna AS 600	01AS01-51209		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51231		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
AS600	03AS01-51010	20242760142		1.18 A600 Airscrubbers (Storage)	1st Advance
Husqvarna AS 600	01AS01-51212		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51232		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
AS600	03AS01-51011	20242760144		1.18 A600 Airscrubbers (Storage)	1st Advance
Husqvarna AS 600	01AS01-51213		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51233		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
AS600	03AS01-51012	20242650027		1.18 A600 Airscrubbers (Storage)	1st Advance
Husqvarna AS 600	01AS01-51219		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51234		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
AS600	03AS01-51013	20242650010		1.18 A600 Airscrubbers (Storage)	1st Advance
Husqvarna AS 600	01AS01-51214		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51235		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
AS600	03AS01-51014	20242760145		1.18 A600 Airscrubbers (Storage)	1st Advance
Husqvarna AS 600	01AS01-51215		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51236		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
AS600	03AS01-51015	20242760143		1.18 A600 Airscrubbers (Storage)	1st Advance
Husqvarna AS 600	01AS01-51211		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51237		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
AS600	03AS01-51016	20242760146		1.18 A600 Airscrubbers (Storage)	1st Advance
Husqvarna AS 600	01AS01-51207		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51238		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
AS600	03AS01-51017	20242760148		1.18 A600 Airscrubbers (Storage)	1st Advance
Husqvarna AS 600	01AS01-51203		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51239		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
AS600	03AS01-51018	20242760139		1.18 A600 Airscrubbers (Storage)	1st Advance
Husqvarna AS 600	01AS01-51206		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51240		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
AS600	03AS01-51019	20242650004		1.18 A600 Airscrubbers (Storage)	1st Advance
Husqvarna AS 600	01AS01-51196		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51241		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
AS600	03AS01-51020	20242760070		1.18 A600 Airscrubbers (Storage)	1st Advance
Husqvarna AS 600	01AS01-51194		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51242		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance

RLF FINANCED — 1st & 2nd Advance (Both Control Workbooks)

Description	Asset Number	Mfr Serial	Location/Trailer	Source Tab	Funding
AS600	03AS01-51021	20242650006		1.18 A600 Airscrubbers (Storage)	1st Advance
Husqvarna AS 600	01AS01-51202		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51243		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
AS600	03AS01-51022	20242760074		1.18 A600 Airscrubbers (Storage)	1st Advance
Husqvarna AS 600	01AS01-51157		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51244		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
AS600	03AS01-51023	20242760072		1.18 A600 Airscrubbers (Storage)	1st Advance
Husqvarna AS 600	01AS01-51201		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51245		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
AS600	03AS01-51024	20242760073		1.18 A600 Airscrubbers (Storage)	1st Advance
Husqvarna AS 600	01AS01-51204		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51246		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
AS600	03AS01-51025	20242760078		1.18 A600 Airscrubbers (Storage)	1st Advance
Husqvarna AS 600	01AS01-51205		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51247		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
AS600	03AS01-51026	20242760077		1.18 A600 Airscrubbers (Storage)	1st Advance
Husqvarna AS 600	01AS01-51208		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51248		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
AS600	03AS01-51027	20242720031		1.18 A600 Airscrubbers (Storage)	1st Advance
Husqvarna AS 600	01AS01-51210		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51249		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
AS600	03AS01-51028	20242720028		1.18 A600 Airscrubbers (Storage)	1st Advance
Husqvarna AS 600	01AS01-51198		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51250		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
AS600	03AS01-51029	20242720033		1.18 A600 Airscrubbers (Storage)	1st Advance
Husqvarna AS 600	01AS01-51195		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51251		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
AS600	03AS01-51030	20242650011		1.18 A600 Airscrubbers (Storage)	1st Advance
Husqvarna AS 600	01AS01-51199		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51252		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
AS600	03AS01-51031	20242720023		1.18 A600 Airscrubbers (Storage)	1st Advance
Husqvarna AS 600	01AS01-51200		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51253		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
AS600	03AS01-51032	20242650012		1.18 A600 Airscrubbers (Storage)	1st Advance
Husqvarna AS 600	01AS01-51197		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51254		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
AS600	03AS01-51033	20242650002		1.18 A600 Airscrubbers (Storage)	1st Advance
Husqvarna AS 600	01AS01-51193		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51255		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
AS600	03AS01-51034	20242650003		1.18 A600 Airscrubbers (Storage)	1st Advance
Husqvarna AS 600	01AS01-51155		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance

RLF FINANCED — 1st & 2nd Advance (Both Control Workbooks)

Description	Asset Number	Mfr Serial	Location/Trailer	Source Tab	Funding
Husqvarna AS 600	01AS02-51256		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
AS600	03AS01-51035	20242760080		1.18 A600 Airscrubbers (Storage)	1st Advance
Husqvarna AS 600	01AS01-51152		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51257		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
AS600	03AS01-51036	20242650009		1.18 A600 Airscrubbers (Storage)	1st Advance
Husqvarna AS 600	01AS01-51154		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51258		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
AS600	03AS01-51037	20242650030		1.18 A600 Airscrubbers (Storage)	1st Advance
Husqvarna AS 600	01AS01-51150		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51259		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
AS600	03AS01-51038	20242720012		1.18 A600 Airscrubbers (Storage)	1st Advance
Husqvarna AS 600	01AS01-51153		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51260		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
AS600	03AS01-51039	20242720014		1.18 A600 Airscrubbers (Storage)	1st Advance
Husqvarna AS 600	01AS01-51149		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51261		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
AS600	03AS01-51040	20242760076		1.18 A600 Airscrubbers (Storage)	1st Advance
Husqvarna AS 600	01AS01-51148		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51262		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
AS600	03AS01-51041	20242720015		1.18 A600 Airscrubbers (Storage)	1st Advance
Husqvarna AS 600	01AS01-51151		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51263		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
AS600	03AS01-51042	20242760071		1.18 A600 Airscrubbers (Storage)	1st Advance
Husqvarna AS 600	01AS01-51147		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51264		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
AS600	03AS01-51043	20242420001		1.18 A600 Airscrubbers (Storage)	1st Advance
Husqvarna AS 600	01AS01-51138		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51265		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
AS600	03AS01-51044	20242760079		1.18 A600 Airscrubbers (Storage)	1st Advance
Husqvarna AS 600	01AS01-51140		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51266		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
AS600	03AS01-51045	20242760069		1.18 A600 Airscrubbers (Storage)	1st Advance
Husqvarna AS 600	01AS01-51144		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51267		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
AS600	03AS01-51046	20242760075		1.18 A600 Airscrubbers (Storage)	1st Advance
Husqvarna AS 600	01AS01-51142		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51268		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
AS600	03AS01-51047	20242650008		1.18 A600 Airscrubbers (Storage)	1st Advance
Husqvarna AS 600	01AS01-51146		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51269		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
AS600	03AS01-51048	20242720037		1.18 A600 Airscrubbers (Storage)	1st Advance

RLF FINANCED — 1st & 2nd Advance (Both Control Workbooks)

Description	Asset Number	Mfr Serial	Location/Trailer	Source Tab	Funding
Husqvarna AS 600	01AS01-51139		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51270		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
AS600	03AS01-51049	20242650015		1.18 A600 Airscrubbers (Storage)	1st Advance
Husqvarna AS 600	01AS01-51141		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51271		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
AS600	03AS01-51050	20242760087		1.18 A600 Airscrubbers (Storage)	1st Advance
Husqvarna AS 600	01AS01-51145		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51272		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
AS600	03AS01-51051	20242760083		1.18 A600 Airscrubbers (Storage)	1st Advance
Husqvarna AS 600	01AS01-51143		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51273		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
AS600	03AS01-51052	20242260086		1.18 A600 Airscrubbers (Storage)	1st Advance
Husqvarna AS 600	01AS01-51129		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51274		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
AS600	03AS01-51053	20242760092		1.18 A600 Airscrubbers (Storage)	1st Advance
Husqvarna AS 600	01AS01-51130		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51275		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
AS600	03AS01-51054	20242760084		1.18 A600 Airscrubbers (Storage)	1st Advance
Husqvarna AS 600	01AS01-51134		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51276		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
AS600	03AS01-51055	20242760082		1.18 A600 Airscrubbers (Storage)	1st Advance
Husqvarna AS 600	01AS01-51133		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51277		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS01-51131		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51278		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS01-51132		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51279		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS01-51137		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51280		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS01-51135		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51281		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS01-51136		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51282		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS01-51121		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51283		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS01-51120		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51284		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS01-51122		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51285		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS01-51124		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51286		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance

RLF FINANCED — 1st & 2nd Advance (Both Control Workbooks)

Description	Asset Number	Mfr Serial	Location/Trailer	Source Tab	Funding
Husqvarna AS 600	01AS01-51123		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51287		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS01-51126		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51288		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS01-51127		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51289		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS01-51125		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51290		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS01-51128		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51291		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS01-51189		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51292		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS01-51191		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51293		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS01-51184		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51294		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS01-51490		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51295		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS01-51192		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51296		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS01-51183		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51297		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS01-51175		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51298		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS01-51182		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51299		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS01-51187		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51300		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS01-51188		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51301		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS01-51186		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51302		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS01-51185		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51303		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS01-51180		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51304		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS01-51181		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51305		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS01-51178		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51306		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS01-51176		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance

RLF FINANCED — 1st & 2nd Advance (Both Control Workbooks)

Description	Asset Number	Mfr Serial	Location/Trailer	Source Tab	Funding
Husqvarna AS 600	01AS02-51307		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS01-51174		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51308		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS01-51177		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51309		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS01-51179		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51310		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS01-51172		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51311		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS01-51169		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51312		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS01-51173		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51313		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS01-51168		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51314		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS01-51165		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51315		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS01-51167		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51316		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS01-51164		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51317		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS01-51171		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51318		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS01-51161		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51319		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS01-51170		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51320		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS01-51166		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51321		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS01-51163		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51322		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS01-51158		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51323		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS01-51162		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51324		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS01-51160		SLE-101	1.18 A600 Airscrubbers (SLE-101)	1st Advance
Husqvarna AS 600	01AS02-51325		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51326		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51327		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51328		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51329		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance

RLF FINANCED — 1st & 2nd Advance (Both Control Workbooks)

Description	Asset Number	Mfr Serial	Location/Trailer	Source Tab	Funding
Husqvarna AS 600	01AS02-51330		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51331		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51332		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51333		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51334		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51335		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51336		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51337		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51338		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51339		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51340		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51341		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51342		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51343		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51344		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51345		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51346		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51347		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51348		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51349		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51350		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51351		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51352		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51353		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51354		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51355		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51356		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51357		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51358		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51359		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51360		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51361		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51362		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51363		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51364		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51365		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51366		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51367		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51368		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51369		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51370		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance

RLF FINANCED — 1st & 2nd Advance (Both Control Workbooks)

Description	Asset Number	Mfr Serial	Location/Trailer	Source Tab	Funding
Husqvarna AS 600	01AS02-51371		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51372		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51373		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51374		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51375		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51376		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51377		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51378		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51379		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51380		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51381		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51382		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51383		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51384		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51385		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51386		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51387		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51388		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51389		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51390		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51391		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51392		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51393		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51394		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51395		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51396		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51397		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51398		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51399		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51400		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51401		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51402		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51403		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51404		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51405		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51406		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51407		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51408		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51409		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51410		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51411		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance

RLF FINANCED — 1st & 2nd Advance (Both Control Workbooks)

Description	Asset Number	Mfr Serial	Location/Trailer	Source Tab	Funding
Husqvarna AS 600	01AS02-51412		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51413		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51414		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51415		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51416		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51417		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51418		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51419		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51420		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51421		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51422		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51423		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51424		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51425		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51426		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51427		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51428		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51429		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51430		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51431		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51432		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51433		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51434		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51435		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51436		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51437		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51438		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance
Husqvarna AS 600	01AS02-51439		SLE-102	1.18 A600 Airscrubbers (SLE-102)	1st Advance

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

	§	Chapter 11
	§	
TM36, LLC, et al.,	§	Case No. 26-90386 (ARP)
	§	
Debtors. ¹	§	(Jointly Administered)
	§	

PROPOSED ORDER

The hearing on the *Motion for Relief from Automatic Stay* [ECF Doc.] (the “Motion”), filed by Recovery Logistics Finance, LLC (the “Movant”), was scheduled for October 15, 2026. Considering the merits of the Motion, the exhibits thereto, the applicable law, and good cause shown;

IT IS ORDERED that the Motion is **GRANTED**.

IT IS FURTHER ORDERED that the automatic stay imposed by 11 U.S.C. § 362 is terminated in favor of the Movant, its successors and assigns, to allow the Movant, its successors, and assigns, to foreclose upon, and otherwise exercise its rights and remedies in accordance with applicable non-bankruptcy law, with respect to the property identified in Exhibit A.

IT IS FURTHER ORDERED that the 14-day stay provided by Bankruptcy Rule 4001(a)(3) is hereby waived so that Movant may immediately exercise its rights with respect to the Equipment.

Houston, Texas, this ____ day of October, 2026.

JUDGE ALFREDO R. PEREZ
UNITED STATES BANKRUPTCY JUDGE

¹ The Debtors in these chapter 11 cases, along with the last four digits of the Debtors’ federal tax identification number, are TM36, LLC (5051), StopLoss Specialists, LLC (3801), StopLoss, LLC (8840), StopLoss Response Services, LLC (3350), and StopLoss Logistics, LLC (3569). The Debtors’ service address is: 716 S. Frio Street, Suite 110, San Antonio, TX 78207.