

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
	)	
LUCKY BUCKS, LLC, et al.,	)	Case No. 23-10758 (KBO)
	)	
Debtors. ¹	)	(Jointly Administered)
	)	
	)	Obj. Deadline: October 26, 2023 at 4:00 p.m. (ET)

**SUMMARY OF FIRST MONTHLY FEE APPLICATION OF MILBANK LLP
FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES AS COUNSEL TO THE DEBTORS
FOR THE PERIOD FROM JUNE 8, 2023 THROUGH JUNE 30, 2023**

Name of Applicant:	Milbank LLP
Authorized to Provide Professional Services to:	The Debtors
Date of Retention:	July 24, 2023 <i>nunc pro tunc</i> to June 8, 2023
Period for which compensation and reimbursement is sought:	June 8, 2023 through June 30, 2023
Aggregate Amount of Monthly Compensation sought as actual, reasonable and necessary:	\$1,792,354.75
Aggregate Amount of Monthly Expense Reimbursement sought as actual, reasonable and necessary:	\$25,327.95
This is a: <u> X </u> monthly <u> </u> final application	

¹ The Debtors in these chapter 11 cases (the “Chapter 11 Cases”), along with the last four digits of each Debtor’s federal identification number, include: (i) Lucky Bucks, LLC (“Lucky Bucks”) (4376); (ii) Lucky Bucks HoldCo, LLC (“HoldCo” and, together with Lucky Bucks, the “OpCo Debtors”) (0081); and (iii) Lucky Bucks Holdings LLC (“Holdings”) (3221). The Debtors’ primary mailing address is 5820 Live Oak Parkway, Suite 300, Norcross, Georgia 30093. Capitalized terms used but not otherwise defined herein have the meanings given to such terms in the OpCo Plan (as defined herein).

Prior applications:

Application	Date Filed	Period Covered	Requested Fees/Expenses	Approved Fees/Expenses
None				

MONTHLY COMPENSATION BY INDIVIDUAL (OpCo Debtors)

Name of Professional Person	Position of the Applicant	Hourly Billing Rate	Total Billed Hours	Total Compensation
Deborah J. Conrad	Partner	\$2,045	18.40	\$37,628.00
Tyson Lomazow	Partner	\$2,045	101.80	\$208,181.00
Dennis F. Dunne	Partner	\$2,045	4.80	\$9,816.00
Russell J. Kestenbaum	Partner	\$2,045	5.00	\$10,225.00
Andrew M Leblanc	Partner	\$2,045	7.80	\$15,951.00
		\$1,022.5* ²	2.00	\$2,045.00
Adam J Fee	Partner	\$1,625	2.80	\$4,550.00
Samir Vora	Partner	\$1,495	14.00	\$20,930.00
		\$747.5*	2.30	\$1,719.25
Mary Santanello	Special Counsel	\$1,425	26.00	\$37,050.00
Craig Price	Special Counsel	\$1,425	107.70	\$153,472.50
John Phillip Estep	Associate	\$1,300	9.20	\$11,960.00
		\$650*	4.60	\$2,990.00
Rachelle Leora Tenenbaum Rubin	Associate	\$1,275	26.40	\$33,660.00
Adeola Adeyosoye	Associate	\$1,200	15.70	\$18,840.00
Susan Moskovits	Associate	\$1,200	15.40	\$18,480.00
Alice O'Brien	Associate	\$1,150	12.50	\$14,375.00
David N. Louison	Associate	\$1,025	15.40	\$15,785.00
Katie Cavins	Associate	\$1,025	11.10	\$11,377.50
Becca Olson	Associate	\$1,025	11.10	\$11,377.50
		\$512.5*	4.00	\$2,050.00
Courteney Craney	Associate	\$950	4.50	\$4,275.00
Victoria L. Colbert	Associate	\$750	3.00	\$2,250.00
Yunpeng Zhang	Associate	\$750	18.00	\$13,500.00
Yomi Ayandipo	Case Manager	\$450	5.50	\$2,475.00
Jacqueline Brewster	Case Manager	\$450	8.50	\$3,825.00
Charmaine Thomas	Case Manager	\$450	11.60	\$5,220.00
Mia Baker	Legal Assistant	\$320	5.90	\$1,888.00
Aleksandr Rykov	Specialist	\$450	4.60	\$2,070.00

² * Indicates amount billed for non-working travel.

Name of Professional Person	Position of the Applicant	Hourly Billing Rate	Total Billed Hours	Total Compensation
James McGuire	Specialist	\$450	5.30	\$2,385.00
	Total for OpCo Debtors:		484.90	\$680,350.75
	Blended Rate:	\$1,403.07		

MONTHLY COMPENSATION BY INDIVIDUAL (Holdings)

Name of Professional Person Initials	Position of the Applicant	Hourly Billing Rate	Total Billed Hours	Total Compensation
Tyson Lomazow	Partner	\$2,045	152.80	\$312,476.00
Dennis Dunne	Partner	\$2,045	5.10	\$10,429.50
Andrew Leblanc	Partner	\$2,045	26.20	\$53,579.00
Samir Vora	Partner	\$1,495	57.10	\$85,364.50
Craig Price	Special Counsel	\$1,425	25.20	\$35,910.00
Mary Santanello	Special Counsel	\$1,425	2.10	\$2,992.50
John Phillip Estep	Associate	\$1,300	145.90	\$189,670.00
Rachelle Leora Tenenbaum Rubin	Associate	\$1,275	19.00	\$24,225.00
Alice O'Brien	Associate	\$1,150	82.90	\$95,335.00
Dani Lee Sauer	Associate	\$1,150	25.40	\$29,210.00
Becca Olson	Associate	\$1,025	132.90	\$136,222.50
Victoria Colbert	Associate	\$750	90.00	\$67,500.00
Lauren Trushkin	Associate	\$750	78.80	\$59,100.00
Yomi Ayandipo	Case Manager	\$450	16.00	\$7,200.00
Angel Anderson	Case Manager	\$450	4.00	\$1,800.00
James McGuire	Specialist	\$450	2.20	\$990.00
	Total for Holdings:		865.60	\$1,112,004.00
	Blended Rate:	\$1,284.66		

GRAND TOTAL FOR OPCO DEBTORS AND HOLDINGS: \$1,792,354.75

MONTHLY COMPENSATION BY PROJECT CATEGORY (OpCo Debtors)

Project Category	Total Hours	Total Fees
Non-Working Travel	12.90	\$8,804.25
Asset Disposition	4.60	\$6,535.00
Automatic Stay	5.90	\$8,462.50
Business Operations	1.50	\$1,972.50
Case Administration	36.40	\$18,210.50
Comms: Debtors	8.00	\$16,112.00
Comms: Secured Creditors	30.70	\$45,389.50
Comms: Unsecured Creditors	1.00	\$2,045.00
Comms: Equity Holders	2.10	\$4,294.50
DIP Financing and Cash Collateral	68.80	\$86,104.50
General Case Strategy	20.90	\$36,656.00
Governance	12.10	\$23,540.00
Hearings and Court Communications	178.30	\$267,753.50
Litigation	3.00	\$5,378.00
Milbank Retention and Fees	43.90	\$56,116.00
Plan and Disclosure Statement	35.30	\$55,331.50
Regulatory Issues	8.10	\$16,564.50
Reporting	4.20	\$6,915.00
Tax	6.30	\$12,883.50
Vendors and Suppliers	0.90	\$1,282.50
Total for OpCo Debtors	484.90	\$680,350.75

MONTHLY COMPENSATION BY PROJECT CATEGORY (Holdings)

Project Category	Total Hours	Total Fees
Total for Holdings Matters	865.60	\$1,112,004.00

GRAND TOTAL FOR OPCO DEBTORS AND HOLDINGS: \$1,792,354.75

MONTHLY EXPENSE SUMMARY (OpCo Debtors)

Expenses Category	Total Expenses
Meals	\$440.41
Filing Fees	\$325.26
Ground Transportation	\$59.18
Computerized Research	\$6,951.96
Outside Word Processing	\$132.85
Total for OpCo Debtors	\$7,909.66

MONTHLY EXPENSE SUMMARY (Holdings)

Expenses Category	Total Fees
Air Travel	\$461.70
Ground Transportation	\$294.84
Computerized Research	\$15,879.89
Rail	\$781.86
Total for Holdings	\$17,418.29

GRAND TOTAL FOR OPCO DEBTORS AND HOLDINGS: \$25,327.95

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
LUCKY BUCKS, LLC, et al.,	)	Case No. 23-10758 (KBO)
Debtors. ¹	)	(Jointly Administered)
	)	Obj. Deadline: October 26, 2023 at 4:00 p.m. (ET)

**FIRST MONTHLY FEE APPLICATION OF MILBANK LLP FOR
ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES AS COUNSEL FOR THE
DEBTORS FOR THE PERIOD FROM JUNE 8, 2023 THROUGH JUNE 30, 2023**

Pursuant to sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure, and Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), and in accordance with that certain *Order Authorizing and Approving the Employment and Retention of Milbank LLP as Counsel for the Debtors Nunc Pro Tunc to the Petition Date* [Docket No. 197] (the “Retention Order”) and that certain *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals and (II) Granting Related Relief* [Docket No. 150] (the “Interim Compensation Order”), Milbank LLP (“Milbank”) hereby applies (this “Application”) to the Court for authorization of: (i) payment in the amount of \$1,433,883.80 for professional fees rendered, representing eighty percent (80%) of the total professional fees incurred (\$1,792,354.75), during the period commencing June 8, 2023 through and including June 30, 2023 (the “Fee Period”),

¹ The Debtors in these chapter 11 cases (the “Chapter 11 Cases”), along with the last four digits of each Debtor’s federal identification number, include: (i) Lucky Bucks, LLC (“Lucky Bucks”) (4376); (ii) Lucky Bucks HoldCo, LLC (“HoldCo”) and, together with Lucky Bucks, the “OpCo Debtors”) (0081); and (iii) Lucky Bucks Holdings LLC (“Holdings”) (3221). The Debtors’ primary mailing address is 5820 Live Oak Parkway, Suite 300, Norcross, Georgia 30093.

which amount consists of (a) \$680,350.75 in total fees attributable to, and payable by, the OpCo Debtors, and (b) \$1,112,004.00 in total fees attributable to, and payable by Holdings, and (ii) payment of 100% of the total expenses incurred (\$25,327.95), which amount consists of (a) \$7,909.66 in total expenses attributable to, and payable by, the OpCo Debtors, and (b) \$17,418.29 in total expenses attributable to, and payable by, Holdings, all as provided under the Interim Compensation Order.² The Interim Compensation Order permits Milbank, as a Retained Professional, to file this Application. In support of this Application, Milbank respectfully represents as follows:

BACKGROUND

1. Prior to filing for Chapter 11, the OpCo Debtors were among the largest digital skill-based coin operated amusement machine route operators based in and incorporated under the laws of the state of Georgia. The OpCo Debtors held a Class B Master License with the Georgia Lottery Corporation (“GLC”), and maintained a vast footprint throughout Georgia, with a particular concentration in the populous Atlanta and Macon regions. Holdings was the ultimate parent of the OpCo Debtors. The Debtors’ headquarters are in Norcross, Georgia.

2. On June 8, 2023 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code in this Court. The Debtors continued in possession of their properties and operated and managed their business as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No official committee of unsecured creditors has been appointed in the Chapter 11 Cases. The Chapter 11 Cases are being jointly administered solely for procedural purposes pursuant to Bankruptcy Rule 1015(b).

3. On July 28, 2023, the Court entered its *Findings of Fact, Conclusions of Law, and*

² On July 12, 2023, the Court entered the Interim Compensation Order [Docket No. 150], which sets procedures for applying for interim compensation and reimbursement in these Chapter 11 Cases.

Order Confirming the OpCo Debtors' Joint Chapter 11 Plan and Approving the Disclosure Statement as it Relates Thereto for Case Nos. 23-10757 and 23-10758 [Docket No. 214] (the "Confirmation Order") confirming the OpCo Debtors' *First Amended Joint Chapter 11 Plan of Lucky Bucks, LLC and Lucky Bucks HoldCo, LLC*, dated as of July 22, 2023 [Docket No. 187] (as supplemented, the "OpCo Plan"). The OpCo Plan went effective on October 2, 2023. See Notice of Occurrence of Effective Date of the First Amended Joint Chapter 11 Plan of Lucky Bucks, LLC and Lucky Bucks Holdco, LLC [Docket No. 253]. A Chapter 11 plan for Holdings was severed from the OpCo Plan after the Petition Date. Holdings' Chapter 11 case remains pending.

4. Additional information regarding the Debtors' businesses, assets, capital structure, and the circumstances leading to the filing of the Chapter 11 Cases is set forth in the *Declaration of James Boyden in Support of Debtors' Chapter 11 Petitions and First Day Relief* [Docket No. 15] (the "First Day Declaration").

5. Pursuant to the Retention Order, Milbank was retained as counsel to the Debtors in connection with these Chapter 11 Cases, effective as of July 24, 2023 *nunc pro tunc* to June 8, 2023. The Retention Order authorizes Milbank to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

COMPENSATION PAID AND ITS SOURCE

6. All services for which compensation is requested herein by Milbank were performed for or on behalf of the Debtors.

7. Milbank has received no payment and no promises for payment from any source for services rendered or to be rendered in connection with the matters covered by this Application.

8. Pursuant to Bankruptcy Rule 2016(b), Milbank has not shared, nor has Milbank agreed to share, (a) any compensation it has received or may receive with another party or person

other than with the partners, counsel, and associates of Milbank, or (b) any compensation another party or person has received or may receive.

9. Pursuant to the Interim Compensation Order, Milbank (i) has allocated the various amounts sought in this Application between the OpCo Debtors and Holdings, and (ii) will not seek payment pursuant to this Application on account of any amounts incurred on behalf of Holdings from any funds of, or the bank accounts belonging to, the OpCo Debtors, and all payments on account of Holdings' obligations will be sought from the funds of Holdings.

SUMMARY OF SERVICES RENDERED

10. Daily time logs describing the time spent by each professional and paraprofessional for this Fee Period is attached hereto as **Exhibit A**. To the best of Milbank's knowledge, this Application complies with Sections 330 and 331 of the Bankruptcy Code, Local Rule 2016-2, all other applicable Bankruptcy Rules, the Guidelines adopted by the Office of the United States Trustee, and the Interim Compensation Order.

SUMMARY OF SERVICES BY PROJECT CATEGORY

11. The actual, reasonable, and necessary services rendered by Milbank during the Fee Period have been grouped into numerous project specific categories. The chart included in the cover sheet displays each category, along with the number of hours incurred in such category and the total compensation sought for each category. The most significant of these categories are described below, with a more detailed description of the services provided set forth on the attached **Exhibit A**.

A. Case Administration

Fees: \$18,210.50 Total Hours: 36.40

This category includes services rendered in connection with, among other things, (a) various logistical matters relating to these Chapter 11 Cases, (b) monitoring the Debtors'

docket, and (c) coordination of the administration of these Chapter 11 Cases by developing timelines, task lists, and work-in-progress reports.

B. DIP Financing and Cash Collateral
Fees: \$86,104.50 Total Hours: 68.80

This category includes all time spent on matters relating to the Debtors' DIP financing and use of cash collateral, including, among other things: (a) drafting and revising the Debtors' DIP credit facility and related ancillary agreements and documents; (b) drafting and revising the related interim order [Docket No. 95] and final order [Docket No. 169]; (c) negotiating the same with the Debtors' lenders and secured creditors; (d) preparing for, and participating in, the hearing to consider entry of the interim DIP financing order; and (e) conferring and corresponding with the Debtors and their advisors concerning DIP financing and cash collateral matters, including compliance with the DIP order's requirements.

C. Hearings and Court Communications
Fees: \$267,753.50 Total Hours: 178.30

This category includes all time spent on matters relating to the preparation for and participation in the Debtors' first and second day hearings, including, among other things: (a) preparing materials, witness outlines, and demonstratives for the hearings; (b) preparing witnesses to give testimony at the hearings; (c) coordinating with the Debtors and their other advisors to prepare for the hearings; (d) drafting the final orders for the various first day motions; and (e) negotiating various issues with the Debtors' secured creditors and other parties in interest.

D. Meetings and Communications with Secured Creditors
Fees: \$45,389.50 Total Hours: 30.70

This category includes all time spent preparing for, and participating in, calls and meetings with the Debtors' secured creditors and their professionals, including addressing diligence and related requests from the secured creditors and their professionals.

E. Plan and Disclosure Statement

Fees: \$55,331.50 Total Hours: 35.30

While the OpCo Debtors' Disclosure Statement and Chapter 11 Plan were filed on the Petition Date, this category includes all time spent: (a) negotiating and drafting the related plan amendments and related ancillary documents, such as the plan supplement; (b) drafting the proposed confirmation order; (c) evaluating issues in connection with the same; and (d) discussions with the Debtors' professionals and various other parties per the same.

F. Holdings

Fees: \$1,112,004.00 Total Hours: 865.60

Time in this category primarily relates to Holdings' response to a motion to convert the Holdings' chapter 11 case to a chapter 7 case filed by the Ad Hoc Group of Holdings PIK Noteholders. Among other things, Holdings prepared responsive pleadings to the motion and prepared for, and attended, a hearing before the Court held on June 30, 2023.

DISBURSEMENTS

12. **Exhibit B** attached hereto is a detailed statement of aggregate expenses incurred by Milbank during the Fee Period, showing the amount of \$25,327.95 due for reimbursement of expenses. The expenses are broken down into categories of charges, which may include, among other things, the following charges: airfare, lodging, meals, transportation, and other expenses. The expenses are further broken down according to whether they are attributable to the OpCo Debtors or Holdings.

VALUATION OF SERVICES

13. Milbank's professionals have expended a total of 1,350.50 hours, respectively, in connection with this matter during the Fee Period. The hourly rates set forth in **Exhibit A** are Milbank's normal hourly rates for work of this character. The reasonable value of services

rendered by Milbank for the Fee Period as counsel to the Debtors in these Chapter 11 Cases is \$1,792,354.75.

14. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, the amount requested is fair and reasonable given (a) the complexity of these Chapter 11 Cases, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under chapter 11 of the Bankruptcy Code. This Application covers the period from June 8, 2023 through and including June 30, 2023. Milbank has continued, and will continue, to perform additional necessary services for the Debtors subsequent to the Fee Period, for which Milbank will file subsequent fee applications.

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CONCLUSION

WHEREFORE, Milbank requests authorization for payment in the aggregate amount of \$1,459,211.75, representing: (i) \$1,433,883.80, which constitutes eighty percent (80%) of the total professional fees incurred (\$1,792,354.75), which amount consists of (a) \$680,350.75 in total fees attributable to, and payable by, the OpCo Debtors, and (b) \$1,112,004.00 in total fees attributable to, and payable by Holdings, and (ii) 100% of the total expenses incurred (\$25,327.95), which amount consists of (a) \$7,909.66 in total expenses attributable to, and payable by, the OpCo Debtors, and (b) \$17,418.29 in total expenses attributable to, and payable by, Holdings, all as provided under the Interim Compensation Order, and such other and further relief as the Court may deem just and proper.

Dated: October 6, 2023

MILBANK LLP

/s/ Tyson Lomazow

Tyson Lomazow
Partner

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
LUCKY BUCKS, LLC, et al.,	)	Case No. 23-10758 (KBO)
Debtors. ¹	)	(Jointly Administered)
	)	
	)	

CERTIFICATION OF COMPLIANCE WITH LOCAL RULE 2016-2

I, Tyson Lomazow, hereby certify as follows:

1. I am a Partner in the applicant firm of Milbank LLP ("Milbank").
2. I have personally performed many of the services rendered by Milbank, as counsel to the Debtors, and am generally familiar with all other work performed on behalf of the Debtors by the professionals in the firm.
3. The facts set forth in the foregoing Application are true and correct to the best of my knowledge, information, and belief. Moreover, I have reviewed the requirements of Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware and submit that the Application complies with such requirements.

Dated: October 6, 2023

MILBANK LLP

/s/ Tyson Lomazow
Tyson Lomazow
Partner

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	)	Case No. 23-10758 (KBO)
LUCKY BUCKS, LLC, <i>et al.</i> ,	)	
	)	(Jointly Administered)
Debtors. ¹	)	
	)	Objection Deadline: October 26, 2023 at 4:00 p.m. (ET)
	)	

NOTICE OF FEE APPLICATION

PLEASE TAKE NOTICE that Milbank LLP (the “Applicant”) has today filed the attached *First Monthly Fee Application of Milbank LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Debtors for the Period from June 8, 2023 through June 30, 2023* (the “Application”) with the United States Bankruptcy Court for the District of Delaware (the “Court”).

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Application must be made in accordance with the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals and (II) Granting Related Relief* [Docket No. 150] (the “Interim Compensation Order”) and must be filed with the Clerk of the Court by no later than **October 26, 2023 at 4:00 p.m. (Eastern Time)** (the “Objection Deadline”) and served upon (i) the Debtors, c/o Lucky Bucks LLC, 5820 Live Oak Parkway, Suite 300, Norcross, Georgia 30093 (Attn: Hassan Ijaz) (hassan@luckybucksllc.com); (ii) counsel to the Debtors, Milbank LLP, 55 Hudson Yards, New York, NY 10001 (Attn: Dennis F. Dunne, Esq. (DDunne@Milbank.com), Tyson Lomazow, Esq. (Tlomazow@Milbank.com)), and

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Richards, Layton & Finger, P.A., One Rodney Square, 920 North King Street, Wilmington, DE 19801 (Attn: Russell C. Silberglied, Esq. (silberglied@rlf.com) and David T. Queroli, Esq. (queroli@rlf.com)); (iii) the Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Wilmington, Delaware 19801 (Attn: Jane M. Leamy, Esq.) (jane.m.leafy@usdoj.gov); and (iv) counsel for the TL Ad Hoc Group (Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, NY 10036, Attn: Philip Dublin, Esq. (pdublin@akingump.com), Sara Brauner, Esq. (sbrauner@akingump.com) and Anna Kordas, Esq. (akordas@akingump.com), and Cole Schotz P.C., 500 Delaware Avenue, Suite 1410, Wilmington, DE 19801, Attn: Justin Alberto, Esq. (jalberto@coleschotz.com)).

PLEASE TAKE FURTHER NOTICE that if no objections to the Application are filed prior to the Objection Deadline, the Applicant may file a certificate of no objection with the Court, after which the Debtors shall be authorized by the Interim Compensation Order to pay the Applicant an amount equal to 80% of the fees and 100% of the expenses requested in the Application without the need for further order of the Court.

PLEASE TAKE FURTHER NOTICE that if an objection to the Application is filed prior to the Objection Deadline, the Debtors shall be authorized by the Interim Compensation Order to pay the Applicant 80% of the fees and 100% of the expenses requested in the Application not subject to such objection without the need for further order of the Court.

Dated: October 6, 2023
Wilmington, Delaware

/s/ Huiqi Liu

Russell C. Silberglied (No. 3462)
David T. Queroli (No. 6318)
Matthew P. Milana (No. 6681)
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- and -

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*Co-Counsel to the Debtors
and Debtors in Possession*

Exhibit A

Milbank LLP
Description of Legal Services
Ending June 30, 2023

Page 1

46683.00005 Non-Working Travel

Index Number	Date	Description	Hours	Name
33170760	6/29/2023	Travel to Wilmington, DE for conversion motion hearing.	2.0	John Phillip Estep
33170764	6/29/2023	Nonworking travel re conversion motion hearing.	1.5	Becca Olson
33170758	6/30/2023	Nonworking travel following conversion motion hearing.	2.5	Becca Olson
33170762	6/30/2023	Return travel to Washington, DC after conversion motion hearing.	2.6	John Phillip Estep
33170766	6/30/2023	Non-working return travel re holdings hearing.	2.0	Andrew M Leblanc
33170768	6/30/2023	Return travel from conversion hearing.	2.3	Samir Vora

Milbank LLP
Description of Legal Services
Ending June 30, 2023

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46683.00006 Asset Disposition

Index Number	Date	Description	Hours	Name
33333931	6/27/2023	Review issues re bid protections and sale issues (.8); call with Evercore re same (.3).	1.1	Craig Price
32957212	6/29/2023	Review of markup of NDA (.2); emails regarding governance matters (.8).	1.0	Deborah J. Conrad
33143722	6/29/2023	Revise NDA.	0.7	Courteney Craney
33169627	6/30/2023	Revisions to NDA.	0.5	Deborah J. Conrad
33169629	6/30/2023	Revise NDA.	1.3	Courteney Craney

Milbank LLP
Description of Legal Services

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Ending June 30, 2023

46683.00008 Automatic Stay

Index Number	Date	Description	Hours	Name
32916103	6/23/2023	Further research re automatic stay issues.	0.9	Craig Price
33143660	6/24/2023	Research caselaw re automatic stay letter (1.2); draft summary of research for T. Lomazow (.3).	1.5	Rachelle Leora Tenenbaum Rubin
32919878	6/25/2023	Research regarding stay issues and arbitrations (1.1); revise letter regarding automatic stay and arbitration (.4); correspond with T. Lomazow regarding same (.2).	1.7	Craig Price
33143668	6/25/2023	Discuss automatic stay issues with C. Price.	0.2	Rachelle Leora Tenenbaum Rubin
32958061	6/26/2023	Research re automatic stay and arbitrations (.8); corres with R. Rubin and T. Lomazow re same (.3).	1.1	Craig Price
33169486	6/26/2023	Review correspondence re arbitrations and stay.	0.5	Tyson Lomazow

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46683.00010 Business Operations

Index Number	Date	Description	Hours	Name
33143611	6/21/2023	Draft memo re business bk considerations (.8); revise same re comments received (.3).	1.1	Rachelle Leora Tenenbaum Rubin
33326998	6/21/2023	Calls with M3 and company re new bank accounts.	0.4	Craig Price

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46683.00011 Case Administration

Index Number	Date	Description	Hours	Name
33142848	6/9/2023	Pull Judge Owens first day transcripts for precedent (.6); download pleadings to internal drive (.3).	0.9	Mia Baker
33142850	6/9/2023	Create first day binder (.7); correspond w/ C. Price re same (.1); correspond w/ L. Thomas re binder request (.4); assemble pleadings for filing with Court and first day hearing (.4).	1.6	Jacqueline Brewster
33142873	6/9/2023	Revise case logs re recent intelligence alerts (.5); update dockets and pleadings (.3).	0.8	Charmaine Thomas
33169399	6/11/2023	Create PacerPro alerts for team.	0.3	Jacqueline Brewster
32841782	6/12/2023	Review court docket and review entries re new filings and pertinent chapter 11 pleadings (.2); circulate same to working group (.2).	0.4	Jacqueline Brewster
33143217	6/12/2023	Coordinate generating new FTP credentials for PIs.	0.2	David N. Louison
33143232	6/12/2023	Update files re Reorg intelligence alerts and docket filings.	0.3	Charmaine Thomas
32841860	6/13/2023	Correspond w/ C. Price re Colliers (.3); correspond w/ R. Rubin re case calendar (.2); create case calendar re same (3.6); search docket re new filings posted to docket (.2); list today's filing for internal group (.2).	4.5	Jacqueline Brewster
32889293	6/13/2023	Update dockets and pleadings.	0.9	Charmaine Thomas
33143259	6/13/2023	Download client document from FTP site to internal network for processing (1.3); begin processing emails to import into Relativity workspace for attorneys review and production as per J. Estep request (1.0).	2.3	Aleksandr Rykov
33325235	6/13/2023	Revise memo re billing procedures (.4); draft OCP motion (1.4).	1.8	Craig Price
33143280	6/14/2023	Coordinate with PIs and Lit Tech re FTP issues.	0.7	David N. Louison
33143290	6/14/2023	Organize materials for second day hearing (1.1); organize claims material (.7).	1.8	Aleksandr Rykov
32888512	6/15/2023	Review case logs (.2); review re daily docket distribution and update plan docs. folder (.1); research Collier section (.6).	0.9	Charmaine Thomas
33143304	6/15/2023	Download recently filed pleadings to internal drive.	0.5	Mia Baker
33143323	6/15/2023	Assist with organizing orders and hearing materials.	0.5	Aleksandr Rykov
32913397	6/20/2023	Review docket re new filings posted to docket (.2); circulate same to internal group (.2).	0.4	Jacqueline Brewster
33143374	6/20/2023	Pull newly filed pleadings (.2) and update internal drive (.3).	0.5	Mia Baker
33143384	6/20/2023	Review docket (.1); review re compensation order (.2); case pull (.4).	0.7	Charmaine Thomas
32912998	6/21/2023	Review court docket re recent filings posted (.4); circulate today's filings (.2).	0.6	Jacqueline Brewster
33143392	6/21/2023	Research re case summaries preparation (1.3); organize work documents re same (3.4); attention to correspondence re same (.8).	5.5	Yomi Ayandipo
33143603	6/21/2023	Organize documents received from client (.5); discuss same with C. Price (.3).	0.8	James McGuire
33143613	6/21/2023	Review docket re distribution of pleadings (.2); review intel. (.2) and update case logs (.2).	0.6	Charmaine Thomas
32910026	6/22/2023	Review re daily docket distribution (.1); update pleadings database (.2).	0.3	Charmaine Thomas
33143631	6/22/2023	Organize documents received from client per C. Price.	1.4	James McGuire

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46683.00011 Case Administration

Index Number	Date	Description	Hours	Name
32910221	6/23/2023	Review re daily docket distribution (.1); update intel (.2).	0.3	Charmaine Thomas
32956999	6/26/2023	Review docket re Interim Compensation Order (.1); update dockets (.1).	0.2	Charmaine Thomas
33143676	6/26/2023	Organize materials to be filed on docket (.2); organize client docs per C. Price (2.9).	3.1	James McGuire
32955143	6/27/2023	Search docket re new filings posted to docket (.2); circulate new filings for internal group (.2).	0.4	Jacqueline Brewster
32957245	6/27/2023	Review, pull and distribute precedent.	0.8	Charmaine Thomas
33143684	6/27/2023	Pull pleadings re structured dismissal orders (.9); coordinate FedEx mailing of same (.6).	1.5	Mia Baker
32955270	6/28/2023	Review court docket re recent filings posted.	0.3	Jacqueline Brewster
33143716	6/28/2023	Review re daily docket distribution (.2); update intel (.2).	0.4	Charmaine Thomas
32957355	6/30/2023	Update intel folders with new material from Reorg.	0.2	Charmaine Thomas

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46683.00013 Comms: Debtors

Index Number	Date	Description	Hours	Name
33349359	6/13/2023	Correspond with R. Bouskill and H. Ijaz re GUC claims (.4); prep for and lead weekly call with management re status of restructuring (1.4).	1.8	Tyson Lomazow
33349380	6/14/2023	Correspond with R. Bouskill and H. Ijaz re GUC claims.	0.4	Tyson Lomazow
33349385	6/15/2023	Correspond with R. Bouskill and H. Ijaz re GUC claims.	0.6	Tyson Lomazow
33349411	6/20/2023	Call with Company re open issues and next steps.	0.8	Tyson Lomazow
33169474	6/23/2023	Calls with Company re next steps and open issues/motion.	0.4	Craig Price
33349404	6/27/2023	Prep for and lead call with management team and Trive re status (1.1); correspond with company advisors re status and open issues (.5); revise agenda for call (.3); prep for (1.1) and lead (1.0) board call re sales agent model.	4.0	Tyson Lomazow

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46683.00014 Comms: Secured Creditors

Index Number	Date	Description	Hours	Name
32848982	6/12/2023	Calls with Akin re changes to orders (.8); discuss case issues with Akin (.4).	1.2	Craig Price
33143168	6/12/2023	Multiple calls and emails with Akin regarding appointment of additional officers (.8); review of resolutions re same (.3).	1.1	Deborah J. Conrad
33169423	6/13/2023	Correspond with lender advisors re status of projects and open issues.	0.6	Tyson Lomazow
33325243	6/14/2023	Correspond with A. Fee re churn investigation.	0.2	Tyson Lomazow
33325250	6/15/2023	Correspond with company advisors re status of projects and open issues.	1.2	Tyson Lomazow
33349383	6/15/2023	Correspond with A. Fee re churn investigation.	0.5	Tyson Lomazow
33349387	6/15/2023	Review PI memo re churn investigation (2.3); review related materials (1.4) and draft talking points re same (.9).	4.6	David N. Louison
33325260	6/19/2023	Review final findings from private investigator (.7); emails with T. Lomazow regarding same (.3); provide update to external party (.2); review draft report re investigation (1.1).	2.3	Adam J Fee
33325263	6/19/2023	Review correspondence from Akin (.5); discuss same with C. Price (.2).	0.7	Tyson Lomazow
33325266	6/19/2023	Revise location audit spreadsheet (1.1); draft email to A. Fee re privilege issues (.4).	1.5	David N. Louison
33325388	6/20/2023	Correspond with A. Fee re churn investigation.	0.7	Tyson Lomazow
33169457	6/21/2023	Correspond with Akin re regulatory and timing issues.	0.8	Tyson Lomazow
33326990	6/21/2023	Correspond with A. Fee re churn investigation.	0.2	Tyson Lomazow
33326993	6/21/2023	Review PI files (.6); revise spreadsheet (.4); correspond with T. Lomazow and A. Fee re same (.4).	1.4	David N. Louison
33349389	6/21/2023	Call with Akin regarding notice.	0.2	Craig Price
33327002	6/22/2023	Correspond with A. Fee re churn investigation.	0.3	Tyson Lomazow
33327004	6/22/2023	Further revise investigation spreadsheet (3.4); draft summary of findings re the same (1.3); discuss same with A. Fee (1.2).	5.9	David N. Louison
33333853	6/22/2023	Call with Akin re interim comp (.4); further revise motions re comments received (.2).	0.6	Craig Price
33349413	6/22/2023	Call with E. Lindsay re GLC issues.	0.6	Deborah J. Conrad
33169465	6/23/2023	Update lenders' counsel regarding churn investigation.	0.5	Adam J Fee
33169470	6/23/2023	Correspondence with Akin re next steps.	0.8	Tyson Lomazow
33333855	6/23/2023	Revise investigation tracker (.5) and circulate updates re the same (.2); respond to questions from A. Fee re same (.4).	1.1	David N. Louison
33333882	6/26/2023	Calls with RLF re US Trustee response re retention issues.	0.4	Tyson Lomazow
33352002	6/26/2023	Call with Akin re open issues.	0.9	Tyson Lomazow
33333886	6/27/2023	Review open Greenhill diligence issues (.4); review churn analysis (1.7).	2.1	Tyson Lomazow
33333930	6/27/2023	Calls with Akin re open issues.	0.3	Craig Price

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46683.00015 Comms: Unsecured Creditors

Index Number	Date	Description	Hours	Name
33348546	6/10/2023	Correspond with C Street re PR issues.	0.4	Tyson Lomazow
33325258	6/16/2023	Review correspondence from creditors (.2); correspond with company advisors re case status (.4).	0.6	Tyson Lomazow

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46683.00016 Comms: Equity Holders

Index Number	Date	Description	Hours	Name
33325257	6/16/2023	Calls with counsel to Trive re next steps (.9); review GUC claims (.4).	1.3	Tyson Lomazow
33368070	6/21/2023	Calls with Trive counsel re open issues.	0.8	Tyson Lomazow

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46683.00018 DIP Financing and Cash Collateral

Index Number	Date	Description	Hours	Name
32832753	6/9/2023	Review Akin comments to DIP order (.3); communicate with Akin regarding comments to DIP order (.9); conference regarding comments to DIP order (.9).	2.1	Mary Santanello
32846629	6/9/2023	Review DIP order (1.1); revise DIP motion (2.4); emails w/ internal Milbank team (T. Lomazow, M. Santanello, C. Price) re the DIP issues (.6); emails w/ Akin team re same (.6).	4.7	Adeola Adeyosoye
32850108	6/9/2023	Comms with C. Price and billing team re: DIP invoicing for vendor order of opco debtor charters and good standings (.2); begin preparation of officers' certificates for each opco debtor (.4); draft email to D. Conrad with questions re: the foregoing (.2).	0.8	Susan Moskovits
33142852	6/9/2023	Follow up on open information requests for DIP financing matters.	0.5	Deborah J. Conrad
33142854	6/9/2023	Work on DIP closing items (.9); compile bank account info for DIP materials (.4).	1.3	Courteney Craney
32832758	6/10/2023	Communicate with M3 regarding fronting lender fee letter.	0.1	Mary Santanello
32886363	6/11/2023	Prepare drafts of officers' certificates for the initial DIP funding (.6); draft email to S. Lippa re: debtor D&O positions (.1).	0.7	Susan Moskovits
33169405	6/11/2023	Review (.7) and revise (1.1) closing certificate and notice of borrowing (1.8); review closing deliverables and open items (.2); communicate with EVR regarding commitment annexes (.1); conference regarding DIP fees, ancillaries, KYC diligence for new cash management bank and DIP funding (.5); communicate with Akin regarding closing certificate and notice of borrowing (.1).	4.5	Mary Santanello
32854294	6/12/2023	Review (.8) and revise (.4) officer's certificates and WSFS fee letter; conference regarding officer's certificate, WSFS fee letter, KYC diligence for new cash management bank, DIP order and DIP closing conditions (.7); communicate with AFS regarding WSFS fee letter (.2); communicate with company, Akin and GH regarding wire instructions (.3); review DIP closing conditions and status (.3); communicate with Akin regarding DIP closing conditions (.1).	2.8	Mary Santanello
33143219	6/12/2023	Review DIP documentation file management (.3); prepare draft notice of borrowing for initial DIP funding (.4); prepare draft closing certificate for initial DIP funding (.6).	1.3	Susan Moskovits
32847374	6/13/2023	Address signatory block issue for DIP commitment letter.	0.1	Courteney Craney
32854293	6/13/2023	Conference regarding officer's certificates, joinders to commitment letters, assignments and DIP closing conditions (1.4); review and comment on joinders to commitment letters and assignments (2.7); communicate with Akin regarding joinders to commitment letters and assignments (.2).	4.3	Mary Santanello
32885429	6/13/2023	Attend advisor call (.5); discuss ongoing DIP reporting requirements w/ M. Santanello (.2); prepare email to M3 re: ongoing DIP reporting requirements (.2); review D. Conrad updates to officer's certificates (.3); further update officer certificates (.6); review debtor governing document re: the foregoing (.3); call w/ Akin to discuss closing process and officers certificates (.2); prepare signature page packets for interim funding deliverables (.3); coordinate docusign of same w/ S. Lippa (.2); email to M3 w/ insurance deliverable requirements under the DIP commitment letter (.2); review draft UCC financing statements for DIP (.3); compile final interim closing deliverables (.9); draft email with final executed deliverables (.1).	4.3	Susan Moskovits

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46683.00018 DIP Financing and Cash Collateral

Index Number	Date	Description	Hours	Name
33143265	6/13/2023	Review annex to DIP commitment letter.	1.2	Yunpeng Zhang
33169424	6/13/2023	Review DIP deliverables.	0.4	Tyson Lomazow
33325231	6/13/2023	Discuss next steps from first day hearing with A. Adeyosoye.	0.4	Katie Cavins
32861827	6/14/2023	Conference regarding DIP closing, assignments and DIP deliverables (.5); communicate with M3 regarding funds flow, insurance deliverables and DIP deliverables (.7); communicate with RLF regarding insurance deliverables (.2); communicate with EVR regarding assignments and DIP deliverables (.3); communicate with Akin, Greenhill and Latham regarding DIP deliverables (.4); review assignment and joinders to commitment letters (.5); communicate with Akin regarding assignment and joinders to commitment letters (.1).	2.7	Mary Santanello
32885814	6/14/2023	Attend daily advisor call (.5); corr re coordinating funding of interim DIP proceeds (.1); call w/ R. Kestenbaum re: Third Amendment to Lucky Bucks opco credit agreement (.2); review prior emails re: same (.3); draft email to R. Kestenbaum re: Third Amendment signatories and terms (.2).	1.3	Susan Moskovits
33143278	6/14/2023	Review DIP deliverables.	0.2	Tyson Lomazow
33143302	6/14/2023	Review annex to commitment letters (.1); draft summary of same for S. Moskovits (.2).	0.3	Yunpeng Zhang
33169433	6/14/2023	Correspond with company advisors re status of DIP deliverables.	1.1	Tyson Lomazow
33325245	6/14/2023	Draft emails to client re diligence issues and debtor meeting.	0.3	Craig Price
32861851	6/15/2023	Conference regarding assignment, joinders to commitment letters, insurance deliverables and open items (.5); communicate with Akin regarding assignment and joinders to commitment letters (.3); communicate with M3, insurance brokers and RLF regarding insurance deliverables (.6).	1.4	Mary Santanello
32886071	6/15/2023	Attend advisory call (.5); review and discuss assignment agreement w/ M Santanello (.2); draft emails re: DIP Deliverables to agent and lender advisors (.1).	0.8	Susan Moskovits
32861855	6/16/2023	Communicate with Crowell regarding bank accounts.	0.1	Mary Santanello
32885339	6/16/2023	Email corr: re: US Trustee insurance deliverables.	0.3	Susan Moskovits
33169448	6/18/2023	Review and comment on Holdings DIP term sheet (.3); conference regarding Holdings DIP term sheet (.2).	0.5	Mary Santanello
33143382	6/20/2023	Review insurance certificate and endorsement drafts.	0.5	Susan Moskovits
33143605	6/21/2023	Draft emails to agent and lender advisors with DIP deliverables (.2); emails with insurance agent re: required insurance deliverables (.2).	0.4	Susan Moskovits
33169458	6/21/2023	Correspond with company advisors re DIP issues/funding and status of exit (.4); review related documents (1.4).	1.8	Tyson Lomazow
33169461	6/22/2023	Call with Akin re DIP/exit issues.	0.6	Tyson Lomazow
33327001	6/22/2023	Call with advisors re diligence and funding issues.	0.9	Tyson Lomazow
32980574	6/26/2023	Conference with J. Lee re: transaction and work streams (.4); draft emails re delivery of DIP deliverables to lender advisors (.1); work on review of DIP credit agreement (.2).	0.7	Susan Moskovits
33143680	6/26/2023	Call re DIP issues (.6); review DIP and exit term sheets and drafts (1.3).	1.9	Craig Price
33169487	6/26/2023	Review DIP deliverables (.5); corres with S. Moskovits and M. Santanello re same (.4).	0.9	Tyson Lomazow

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46683.00018 DIP Financing and Cash Collateral

Index Number	Date	Description	Hours	Name
32980562	6/27/2023	Draft emails delivery of DIP deliverables to lender advisors (.1); review DIP credit agreement (1.1).	1.2	Susan Moskovits
33143702	6/27/2023	Draft credit agreement roadmap.	1.3	Yunpeng Zhang
32980488	6/28/2023	Calls w/ J. Lee and M3 team re: insurance deliverables required under DIP facility (.5); review and comments to M3 draft email to insurance broker (.1); further corr re: same (.1).	0.7	Susan Moskovits
33143720	6/28/2023	Draft summary of DIP deliverables (1.7); review DIP re exit issues (3.2).	4.9	Yunpeng Zhang
33349406	6/28/2023	Conference regarding prepetition loan documents.	0.1	Mary Santanello
33143738	6/29/2023	Review DIP Credit Agreement (.8); draft list of deliverables (1.6); review DIP declaration (.9); review exit term sheet (2.1).	5.4	Yunpeng Zhang
33169491	6/29/2023	Discuss plan issue and DIP deliverables under DIP with C. Price.	0.8	Tyson Lomazow
33333888	6/29/2023	Respond to questions from RLF and M3 re diligence issues.	0.9	Tyson Lomazow
33333892	6/29/2023	Review interim and final orders (.7); discuss plan issue and DIP deliverables with T. Lomazow (.8).	1.5	Craig Price
32951533	6/30/2023	Conference regarding DIP credit agreement with advisors.	0.1	Mary Santanello
33143760	6/30/2023	Continue to draft term sheet road map for dip credit agreement (3.2); conf with S. Moskovits re same (.3); review DIP credit agreement and precedent re same (1.4).	4.9	Yunpeng Zhang
33333902	6/30/2023	Conference regarding prepetition loan documents (.6); review prepetition loan documents (.2).	0.8	Mary Santanello

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46683.00022 Holdings Time

Index Number	Date	Description	Hours	Name
33142863	6/9/2023	Corres with B. Olson, V. Colbert re litigation workstreams, 9019 process.	0.5	Alice O'Brien
33142865	6/9/2023	Revise noteholder RFAs (.4); comms with D. Louis re noteholder RFAs (.4); onboarding call with V. Colbert, A. O'Brien (.7); gather onboarding materials re onboarding call with V. Colbert (.2).	1.7	Becca Olson
33169385	6/9/2023	Corres with B. Olson and A. O'Brien re case background and 9019 motion (.4); review related settlement materials (.3).	0.7	Victoria L. Colbert
33169389	6/9/2023	Review (.9) and finalize (4.8) Rule 9019 motion and related papers; confer with B. Olson and A. O'Brien re: same (1.1).	6.8	John Phillip Estep
33142903	6/11/2023	Review Rule 9019-related materials in preparation for first day hearing.	1.5	John Phillip Estep
32848906	6/12/2023	Review Proskauer pleadings (.2); related research re conversion (.9).	1.1	Craig Price
32885995	6/12/2023	Call with J. Estep, A. O'Brien, B. Olson re motion to convert to chapter 7 (.5); review motion to convert (1.3); initial research on standard for conversion to chapter 7 (.6).	2.4	Victoria L. Colbert
32886826	6/12/2023	Review motion to convert to ch 7 and related noteholder timing motion (.8); calls with T. Lomazow, J Estep, S Vora, A. O'Brien, L Trushin, V. Colbert re conversion motion strategy (2.1); comms with A. O'Brien re conversion motion strategy, workstreams (.3); draft conversion reply shell (1.5); preliminary research re conversion motion (.5).	5.2	Becca Olson
32889273	6/12/2023	Call with J. Estep re Noteholders' motion to convert to chapter 7 case (.4); meet with B. Olson to discuss same (.3); review motion to convert (.4); meet with J. Estep and B. Olson re Noteholders' conversion motion (1.0); calls with J. Estep, B. Olson, S. Vora, T. Lomazow, V. Colbert, L. Trushin re strategy for opposing motion to convert (2.1).	4.2	Alice O'Brien
33143183	6/12/2023	Review Holdco motion to convert to 7 (.3); review arguments against (.4).	0.7	Dennis F. Dunne
33143185	6/12/2023	Review Rule 9019 papers, conversion motion, and related first day materials in preparation for first day hearing (3.5); confer with Milbank team re: opposition to conversion motion (1.8); begin research and review of authorities re: opposition to motion to convert (2.8).	8.1	John Phillip Estep
33143228	6/12/2023	Analyze and summarize motion to convert (.9); comms re same (.6); research re same (.6).	2.1	Rachelle Leora Tenenbaum Rubin
33143234	6/12/2023	Email communication with A. O'Brien (.1); conference call with J. Estep re research (.5); begin Westlaw and Lexis secondary research and case law research re 3rd Circuit precedent (2.2).	2.8	Lauren R. Trushin
33143238	6/12/2023	Internal team call regarding 9019 issues.	0.7	Samir Vora
32877134	6/13/2023	Continue to research and review authorities related to opposition to motion to convert (5.6); confer with team re: approach to opposition to motion to convert (2.2); address issues related to document collection in connection with Rule 9019 motion (.6); prepare outline of arguments in response to motion to convert and review motion and related materials (3.6).	12.0	John Phillip Estep
32881470	6/13/2023	Research re conversion motion.	2.9	Craig Price
32886075	6/13/2023	Research case law regarding conversion to chapter 7 (5.1); draft summary of the same (1.8).	6.9	Victoria L. Colbert

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46683.00022 Holdings Time

Index Number	Date	Description	Hours	Name
32888360	6/13/2023	Meet with B. Olson to discuss prep of objection to motion to convert (.5); review notes from prior team discussions re same (.3); review case law related to conversion (2.5); discuss related research with V. Colbert (.2); comms with J. Estep, B. Olson re strategy for opposing motion to convert (1.4); further related comms with B. Olson re same (1.0); draft objection to motion to convert (4.6).	10.5	Alice O'Brien
32889051	6/13/2023	Meeting with A. O'Brien re conversion opposition motion (.5); review call notes – A. O'Brien J. Estep, T. Lomazow conversion motion strategy (.4); comms with J. Estep, A. O'Brien re conversion motion oppo research and brief (1.4); further related comms with A. O'Brien re conversion motion oppo research and brief (.9); draft prelim statement for conversion opposition (3.6); perform research related to conversion motion (.5); review precedent filings re conversion oppo (.5); review and circulate conversion motion fact excerpts (.4); comms with A. O'Brien, J. Estep re conversion motion fact excerpts (.2).	8.4	Becca Olson
33003940	6/13/2023	Correspond with internal team re objection to motion to convert Holdings case and scheduling (3.1); correspond with Shearman and Greenberg Traurig re same (.6).	3.7	Tyson Lomazow
33143244	6/13/2023	Review and craft arguments to rebut conversion motion (.7); correspond with T. Lomazow regarding same (.2); correspond with A. Leblanc regarding same (.2).	1.1	Dennis F. Dunne
33143246	6/13/2023	Review Lucky Bucks pleading outline re conversion (.6); correspondence re same (.3).	0.9	Andrew M Leblanc
33143255	6/13/2023	Research re conversion (5.2); draft summary of research for T. Lomazow (.9).	6.1	Rachelle Leora Tenenbaum Rubin
33143263	6/13/2023	Continue research re conversion standards and unusual circumstances exception in Delaware and 3rd Circuit (3.9); email communication with A. O'Brien and B. Olson re other jurisdictions (.1); compile initial research findings and analysis and submit (.4).	4.4	Lauren R. Trushin
33169430	6/13/2023	Review research findings regarding conversion issue (1.4) and multiple comms thereon (.7); comms regarding briefing themes (.3) and emails thereon (.2); outline of brief (.4).	3.0	Samir Vora
32877296	6/14/2023	Prepare for and attend call with A. Leblanc, S. Vora, and T. Lomazow re: strategy in response to conversion motion (.8); confer with associate team re: opposition to conversion motion (1.2); draft (.8) and revise (.6) Goldman declaration; attention to emails re: document collection in connection with Rule 9019 motion (.6); begin reviewing and analyzing preliminary statement portion of draft opposition to conversion motion (1.4); continue to review and analyze authorities regarding opposition to motion to convert and attention to related emails (4.7).	10.1	John Phillip Estep
32881339	6/14/2023	Commun. with S. Vora and J. Estep re conversion research (.8); research additional issues re conversion (1.3).	2.1	Craig Price
32885287	6/14/2023	Call with J. Estep, A. O'Brien, B. Olson, and L. Trushin re motion to convert objection (1.2); call with A. O'Brien and B. Olson re the same (.4); research case law in connection with motion to convert (3.2); draft summary of the same (1.4).	6.2	Victoria L. Colbert

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32888585	6/14/2023	Draft conversion motion oppo (4.2); review J. Estep argument outline re conversion motion oppo (.5); perform supplemental research re conversion motion oppo (2.1); review supplemental research summaries/caselaw circulated by FRG team (.5); comms with A. O'Brien re conversion motion oppo strategy, research, drafting (2.3); comms with L. Trushin re research for conversion motion oppo (.2); comms with V Colbert re research for conversion motion oppo (.2); review research summaries re conversion motion oppo (.3); comms with J Estep, A O'Brien, L. Trushin, V. Colbert re conversion motion opposition research results (1.2); comms with V Colbert, A. O'Brien re conversion motion oppo research (.4); review N. Goldman Declaration (.2); comms with J. Estep, A. O'Brien re N. Goldman Declaration (.3).	12.4	Becca Olson
32888822	6/14/2023	Continue review of case law re issues related to motion to convert (2.9); draft objection to motion to convert (5.6); comms with B. Olson re opposition strategy, research, drafting (2.3); conf. call with J. Estep, B. Olson, V. Colbert, L. Trushin re research issues related to motion to convert (1.2); follow-up comms with V. Colbert, J. Estep re same (.3); communications with J. Estep, B. Olson re declaration ISO objection to motion to convert (.3); review same (.3); communications with V. Colbert, B. Olson re research related to objection to conversion (.4).	13.3	Alice O'Brien
33003934	6/14/2023	Work on objection to motion to convert Holdings case and discussions with team re same (6.1); correspond with Shearman and Greenberg Traurig re same (.6).	6.7	Tyson Lomazow
33143273	6/14/2023	Call with J. Estep and others re Lucky Buck strategy re conversion motion (.3); review materials re same (.8).	1.1	Andrew M Leblanc
33143288	6/14/2023	Research re conversion (1.8); draft email re findings (.5).	2.3	Rachelle Leora Tenenbaum Rubin
33143296	6/14/2023	Research re motion to convert opposition (4.9); conference call with team re research on motion to convert opposition (.9).	5.8	Lauren R. Trushin
33143300	6/14/2023	Call with internal team regarding conversion issues (.9); draft outline of brief (.6); review research (.5); comms regarding briefing/hearing schedule on conversion motion (1.0).	3.0	Samir Vora
32877282	6/15/2023	Continue to review (1.7) and revise (1.8) preliminary statement portion of opposition to conversion motion; continue to review (.7) and edit (.9) draft Goldman declaration and review related materials; begin reviewing and revising body of opposition to motion to convert (3.2); continue to review and analyze authorities in connection with opposition to conversion motion and confer with team re: same (3.3).	11.6	John Phillip Estep
32881412	6/15/2023	Draft conversion motion summary for GLC (.9); discuss same with T. Lomazow (.4); research re conversion motion (2.1).	3.4	Craig Price
32885912	6/15/2023	Call with L. Trushin re objection to motion to convert (.1); call with B. Olson re objection to motion to convert (.1); research case law in connection with objection to motion to convert (5.2); draft summary of the same (2.6); review case law cited in motion to convert (1.5); draft analysis of the same (3.1).	12.6	Victoria L. Colbert

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Index Number	Date	Description	Hours	Name
32887914	6/15/2023	Draft conversion motion opposition (2.7); perform supplemental conversion motion opposition research (.5); review research summaries re conversion motion opposition (.7); comms with A. O'Brien re conversion motion opposition draft, conversion motion opposition research (2.5); comms with J. Estep re conversion motion opposition (.3); comms with V. Colbert re conversion motion opposition research (.1).	6.8	Becca Olson
32888783	6/15/2023	Comms with B. Olson re objection to conversion motion drafting and research items (2.4); review/revise preliminary statement for objection (1.2); call with L. Trushin re conversion research (.1); review team research summaries re conversion case law (1.7); draft/revise argument section for objection (4.7); call with J. Estep re draft objection (.4); comms with V. Colbert re review of cases cited in conversion motion (.6); review same (1.1).	12.2	Alice O'Brien
33143311	6/15/2023	Revise objection to motion to convert Holdings case (6.1) and discussions with team re same (2.1); correspond with Shearman and Greenberg Traurig re same (.9).	9.1	Tyson Lomazow
33143319	6/15/2023	Research re conversion motion (2.1); discuss results with T. Lomazow re same (.8).	2.9	Rachelle Leora Tenenbaum Rubin
33143325	6/15/2023	Continue motion to convert opposition research and annotate/ summarize relevant cases (3.7); email correspondence with Team re relevant cases (.8); finalize and submit research analysis/ findings (3.1).	7.6	Lauren R. Trushin
33143329	6/15/2023	Review research regarding conversion issues, comms thereon (1.1); review (.9) and comment on pleading and decl. regarding conversion motion (1.2).	3.2	Samir Vora
32861843	6/16/2023	Review (1.2) and comment on (.9) Holdings DIP term sheet.	2.1	Mary Santanello
32877334	6/16/2023	Continue to review and revise draft opposition to motion to convert (8.3); confer with associate team re: draft opposition to motion to convert (1.1); revise draft Goldman declaration (.8); draft related emails (.6); continue to review authorities and research related to opposition to motion to convert (2.8).	13.6	John Phillip Estep
32881321	6/16/2023	Research re Colliers for T. Lomazow (1.3); draft summary of same for lit team (.4).	1.7	Craig Price
32885904	6/16/2023	Review case law cited in motion to convert (1.0); draft case chart analyzing the same (3.6); research case law in connection with motion to convert (2.4); draft opposition to motion to convert (1.7).	8.7	Victoria L. Colbert
32888205	6/16/2023	Comms with B. Olson re draft objection, team comments on same, related supplemental research (2.3); review team comments on brief (.7); comms with J. Estep, B. Olson re draft objection (1.3); conduct supplemental research re conversion issues (1.1); comms with V. Colbert re outstanding research issues (.5); review declaration ISO objection (.3); draft/revise objection to conversion motion (4.6).	10.8	Alice O'Brien

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32888951	6/16/2023	Revise conversion motion opposition (4.4); supplemental research re conversion motion opposition (2); review team research summaries re conversion motion opposition (1); comms with A. O'Brien re conversion motion opposition, team comments on same, related supplemental research (2.3); comms with V. Colbert re supplemental research on conversion motion opposition (.4); comms with J. Estep, A. O'Brien re conversion motion oppo revisions, conversion motion supplemental research (1.3); comms with D. Louis re conversion motion oppo /DE filing requirements (.2); review research summary re conversion motion oppo /DE filing requirements (.2); comms with J. Estep re conversion motion draft revisions (.1); review Goldman declaration ISO objection (.3).	12.2	Becca Olson
33003998	6/16/2023	Revise objection to motion to convert Holdings case (1.8); discussions with J. Estep re same (1.1); correspond with Shearman and Greenberg Traurig re same (.9); review precedents and case law re same (3.1); further revise responsive pleadings (2.1).	9.0	Tyson Lomazow
33143348	6/16/2023	Review and respond to email from opposing counsel regarding hearing evidentiary issues (2.2); comms thereon (.7); review (.4) and revise (.6) draft conversion pleadings.	3.9	Samir Vora
33169439	6/16/2023	Review precedent filings and motions to convert (.7); draft and finalize analysis/summary re precedent (.8); conduct additional research and submit summary of findings (1.3).	2.8	Lauren R. Trushin
33333919	6/16/2023	Research re conversion (2.2); revise pleading re research (.8); corres with T. Lomazow re same (.2).	3.2	Rachelle Leora Tenenbaum Rubin
32877311	6/17/2023	Review (.9) and revise (.7) draft opposition to motion to convert and review related emails; review emails related to strategy re: opposition to motion to convert (.3).	1.9	John Phillip Estep
32892708	6/17/2023	Review/consider team comments to draft objection to conversion motion (.6); call with B. Olson re same (.2).	0.8	Alice O'Brien
33143350	6/17/2023	Review arguments and pleadings regarding conversion hearing.	0.4	Dennis F. Dunne
33143353	6/17/2023	Revise pleadings (.8) and review research issues re Holdings (.7).	1.5	Tyson Lomazow
33143356	6/17/2023	Revise conversion motion (2.8); comms with A. O'Brien re conversion motion (.2); comms with J. Estep re conversion motion (.2); comms with S. Vora re conversion motion (.1); perform supplemental research re conversion motion (1.4); draft task list re conversion motion follow-up drafting, research needs (.3); review updated conversion motion following further team revisions (.2).	5.2	Becca Olson
33143358	6/17/2023	Emails regarding response to opposing counsel regarding hearing procedures (.9); review and revise briefing (3.4); comms thereon (.2).	4.5	Samir Vora
32877132	6/18/2023	Continue to review authorities and research re: opposition to motion to convert and review related emails.	1.5	John Phillip Estep
32881544	6/18/2023	Review background materials re conversion motion.	0.6	Craig Price
32889454	6/18/2023	Review list of outstanding research issues re conversion motion (.2); call with B. Olson re same (.3); research issue related to conversion objection (.9).	1.4	Alice O'Brien
33003828	6/18/2023	Revise objection to motion to convert Holdings case (5.8); correspond with team re same (.4).	6.2	Tyson Lomazow

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Index Number	Date	Description	Hours	Name
33143360	6/18/2023	Call with A. O'Brien re conversion motion opposition research, drafting (.3); review research summaries re conversion motion oppo (.2).	0.5	Becca Olson
33169446	6/18/2023	Research re conversion (.3); further research re conversion motion (1.9); call with T. Lomazow re same (.2).	2.4	Rachelle Leora Tenenbaum Rubin
32877240	6/19/2023	Revise and edit draft preliminary statement to opposition to motion to convert and review related emails (4.4); confer with team re: opposition to motion to convert strategy (.5); revise Goldman declaration and emails re: same (.7); review and analyze authorities and research related to opposition to motion to convert (3.3).	8.9	John Phillip Estep
32892819	6/19/2023	Comms with V. Colbert, L. Trushin re conversion objection research.	0.2	Alice O'Brien
32920245	6/19/2023	Research re conversion response.	0.4	Victoria L. Colbert
33143368	6/19/2023	Revise objection to motion to convert Holdings case (8.3); review related research (.8); discussions with Lit team re same (.7); correspond with Shearman and Greenberg Traurig re same (.8).	10.6	Tyson Lomazow
33143370	6/19/2023	Communication with A. O'Brien re research (.4); review prior case findings/summaries (.2).	0.6	Lauren R. Trushin
33143372	6/19/2023	Review pleadings (1.6); comms with N. Goldman regarding process/settlement (.5).	2.1	Samir Vora
32893558	6/20/2023	Comms with B. Olson re conversion objection workstreams, briefing, and research (3.4); research re conversion motion issues (2.4); attend call with J. Estep, local counsel re conversion motion prep (.6); call with T. Lomazow, J. Estep, B. Olson re same (.2); call with S. Vora, J. Estep, B. Olson re same (.1); meeting with J. Estep, B. Olson re same (1.5); review V. Colbert research findings re conversion decisions (.5); comms with L. Trushin, V. Colbert re cite-checking assignment (.4); draft conversion motion objection (.4); comms with D. Lee re conversion objection workstreams (.2); review of authorities cited in objection (1.3).	11.0	Alice O'Brien
32893600	6/20/2023	Comms with A. O'Brien re conversion motion research, hearing prep, supplemental research for conversion motion (3.4); meeting with J. Estep, A. O'Brien re conversion motion and hearing prep (1.5); draft summary re conversion motion revisions to prioritize (.4); draft conversion motion updates (1.4); attend call with local counsel, J. Estep re conversion motion prep (.7); communications with T. Lomazow, J. Estep, A. O'Brien re conversion motion prep (.3); call with S. Vora, J. Estep, A. O'Brien re conversion motion prep (.1); comms with V. Colbert re supplemental conversion motion opposition research (.1); review/revise meeting notes from meetings with J. Estep, local counsel, T. Lomazow re conversion motion hearing and opposition (.7); comms with L. Trushin, V. Colbert re conversion motion cite checking/finalization (.4); comms with D. Lee re conversion motion hearing prep (.1); draft caselaw/authorities chart re hearing prep/motion opposition (2.5); comms with T. Lomazow, J. Estep re conversion motion research (.4); comms with J. Estep re conversion motion research, oppo draft (.6).	12.6	Becca Olson
32920214	6/20/2023	Research re conversion (3.5); review and revise objection to conversion motion (1.3).	4.8	Victoria L. Colbert

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32921066	6/20/2023	Call re motion to convert with Lit team and T. Lomazow (.2); review motion to convert (1.9); provide comments to same (.4).	2.5	Craig Price
33003786	6/20/2023	Review objection to motion to convert Holdings case (6.8); revise same (1.8); discussions with Lit team re same (1.7); correspond with Shearman and Greenberg Traurig re same (.9).	11.2	Tyson Lomazow
33143378	6/20/2023	Prepare for and attend call with local counsel re: strategy in responding to motion to convert (.5); confer with B. Olson and A. O'Brien re: finalizing opposition to conversion motion and Rule 9019 process (1.6); continue to revise and edit draft opposition to conversion motion (4.6); review relevant case law (1.3); draft related emails (.6).	8.6	John Phillip Estep
33143380	6/20/2023	Create specialized searches in Relativity for attorney review per J. Estep's request.	1.5	James McGuire
33143386	6/20/2023	Email communication with Team (.1); compile prior research findings/ analyses into single document (.8); conduct research and craft summary of findings (1.3); draft and send revised compilation document (.3); communication with Team re cite check (.2); begin review of document for cite check (.9).	3.6	Lauren R. Trushin
33143388	6/20/2023	Further edits to Conversion pleadings (1.8), comms with Lit team thereon (.8); comms regarding hearing logistics (.5).	3.1	Samir Vora
32893556	6/21/2023	Comms with A. O'Brien re conversion oppo motion review, supplemental research, caselaw check, citation check, supplemental QC projects (4.1); comms with J. Estep re conversion motion opposition prep (.6); review additional team updates to conversion motion opposition (.4); comms with J. Estep, A. O'Brien re conversion motion opposition updates/revisions (.4); review authorities cited in conversion motion opposition(5.0); draft conversion motion opposition authorities chart for hearing prep (1.5); comms with V. Colbert, L. Trushin re conversion motion cite check, supplemental research / authority review (.3); revise conversion motion opposition (1); comms with D. Lee, A. O'Brien re conversion motion hearing prep workstreams (.4); call with J. Estep, A. O'Brien re outstanding tasks for objection (.2); comms with D. Lee re conversion re hearing prep (.1); supplemental research re conversion motion revision (.3).	14.3	Becca Olson
32893573	6/21/2023	Review authorities cited in objection to conversion motion (3.7); comms with B. Olson re conversion objection prep and finalization (3.9); comms with J. Estep, B. Olson re outstanding tasks for objection (.7); meet with D. Lee, B. Olson to discuss conversion motion hearing prep (.4); review/revise objection (2.1); call with J. Estep re supplemental research for objection (.2); comms with V. Colbert re same (.4).	11.4	Alice O'Brien
32909049	6/21/2023	Review Hearing materials (2.0); meeting with A. O'Brien and B. Olson re same (.6).	2.6	Dani Lee Sauer
32919794	6/21/2023	Call with Akin regarding exhibits to convert motion (.3); further review motion to convert (1.1).	1.4	Craig Price
32920531	6/21/2023	Review and revise objection to conversion motion (6.4); research re conversion (1.4).	7.8	Victoria L. Colbert

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33003776	6/21/2023	Revise objection to motion to convert Holdings case (5.5); review case law re same (3.2); calls with Lit team re same (1.1); correspond with Shearman and Greenberg Traurig re same (1.1).	10.9	Tyson Lomazow
33143595	6/21/2023	Review and analyze draft objection to conversion motion.	0.4	Dennis F. Dunne
33143597	6/21/2023	Revise and edit draft independent director declaration (1.5); confer with S. Vora and T. Lomazow re: same (1.1); continue to revise and edit draft opposition and review related materials (5.7); review and comment on proposed equity sponsor joinder (1.6); call with Greenberg re: joinder (.9).	10.8	John Phillip Estep
33143615	6/21/2023	Begin work on cite check (.9); communication with V. Colbert re new draft (.1); incorporate previous edits into new draft (.3); continue work on cite check and finalize draft (4.1); communication with Team re binding authority caselaw request (.2).	5.6	Lauren R. Trushin
33143617	6/21/2023	Review and comment on common interest pleadings (1.2); review and revise pleadings and declaration (1.3); calls thereon with GT and others (.6).	3.1	Samir Vora
32909020	6/22/2023	Prepare case summaries for conversion hearing (1.1); review case law re same (1.2); review pleadings re same (.7).	3.0	Dani Lee Sauer
32909793	6/22/2023	Communications with J. Estep, B. Olson re authorities cited in conversion objection (1.0); comms with B. Olson re same (.7); further review/revise draft objection (2.4); further review of authorities cited in same (1.6); meeting with J. Estep, B. Olson re conversion motion hearing prep (.9).	6.6	Alice O'Brien
32920015	6/22/2023	Research re conversion (1.3); review exhibits re same (.6).	1.9	Craig Price
32920439	6/22/2023	Communications with A. O'Brien and B. Olson re conversion research (.3); research re conversion (2.7); communications with D. Lee Sauer and L. Trushin to discuss hearing preparation (.5); review case law and summarize to prepare for conversion hearing (.2).	3.7	Victoria L. Colbert
32931477	6/22/2023	Review (2.3), edit (3.3), finalize (1.8), and file (.4) opposition to conversion motion; emails re: document collection for potential Rule 9019 discovery and attention to related issues (1.4); confer with B. Olson and A. O'Brien re: next steps re: 9019 litigation and related issues (.6).	9.8	John Phillip Estep
33003780	6/22/2023	Finalize objection to motion to convert Holdings case and discussions with team re same (9.1); calls with Lit team re revisions (.8); correspond with Shearman and Greenberg Traurig re same (.3).	10.2	Tyson Lomazow
33143619	6/22/2023	Revise and update case law summaries work materials (1.8); organize work documents re same (1.4); review correspondence re same (.8).	4.0	Yomi Ayandipo
33143623	6/22/2023	Conferences with A. Leblanc regarding evidence and argument at conversion hearing (.3); review pleadings and N. Goldman declaration (.5).	0.8	Dennis F. Dunne

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33143633	6/22/2023	Comms with J. Estep, A. O'Brien re conversion motion opposition updates, authority review (1.0); calls with A. O'Brien re conversion motion opposition updates, authority review (.7); review and revise conversion motion opposition (.9); review caselaw/authorities cited in conversion motion opposition (1.8); draft update re case summaries chart for hearing prep (.5); draft team summary email re motion oppo updates (1.3); proof conversion motion (.7); gather settlement negotiation history (.2); comms with D. Lee re hearing prep (.1); meeting with J. Estep, A. O'Brien re hearing prep (.9); review call notes from call with J. Estep, A. O'Brien re hearing prep (.3).	8.4	Becca Olson
33143641	6/22/2023	Communications with D. Lee re case summaries for upcoming hearing (.3); review most recent brief drafts as updated and example case summaries (.8); email communication with Team (.1); begin work on case summary drafting (2.2); communication with V. Colbert re case summaries (.2); continue work on case summary drafting (2.6).	6.2	Lauren R. Trushin
33143643	6/22/2023	Edits to Goldman declaration (.8) and brief (.4); comms with N. Goldman (.2); review Akin brief (.9), and comms thereon (.2).	2.5	Samir Vora
32908869	6/23/2023	Review case summaries for hearing (3.1); review pleading (2.4); revise same with comments (1.5); call re hearing prep with J. Estep and B. Olson. (.4)	7.4	Dani Lee Sauer
32913202	6/23/2023	Comms with D. Lee re hearing prep for conversion motion hearing (.3); draft call agenda for call with J. Estep, D. Lee re hearing prep for conversion motion hearing (.3); communications with J. Estep, D. Lee re hearing prep for conversion motion hearing (.7); comms with D. Lee, V. Colbert, L. Trushin re case summaries for motion hearing prep (.2); draft outline for conversion motion argument (2.9); comms with J. Estep re meet and confer with Noteholders (.1); comms with D. Lee re same, re caselaw summaries for hearing prep (.3); review caselaw summaries re motion hearing prep (.2).	5.0	Becca Olson
32920474	6/23/2023	Commun. with D. Lee, B. Olson, and L. Trushin re hearing preparation (.1); review case law and summarize to prepare for conversion hearing (9.9).	10.0	Victoria L. Colbert
32931485	6/23/2023	Prepare for hearing on conversion motion (4.2) and confer with B. Olson and D. Lee re: same (.3).	4.5	John Phillip Estep
33003864	6/23/2023	Prep for hearing on motion to convert Holdings case and discussions with team re same (3.1); correspond with Shearman and Greenberg Traurig re same (.5).	3.6	Tyson Lomazow
33143645	6/23/2023	Prepare and organize litigation team work materials re conversion case law (1.9); organize work documents re same (1.1); cite check and blue book draft brief in opposition to note-holders motion to convert (2.6); attention to correspondence re same (.4).	6.0	Yomi Ayandipo
33143654	6/23/2023	Commun. with client and J. Estep regarding email collection (.4); continue to process client documents internally to extract metadata and enable text based for the latest searching by attorney review team (.3).	0.7	James McGuire
33143658	6/23/2023	Attend meet and confer in advance of hearing (.8); prep thereon (.5); review pleadings (.2).	1.5	Samir Vora

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33169477	6/23/2023	Comm. with D. Lee re case summaries drafting process (.3); draft case summaries for cases cited in conversion motion and opposition to conversion motion in preparation for hearing (8.6); email correspondence with Team re case summary inquiry (.3).	9.2	Lauren R. Trushin
32909502	6/24/2023	Draft conversion motion hearing argument outline (1.8); review cases cited in conversion motion oppo re same (.4).	2.2	Becca Olson
32920741	6/24/2023	Review case law and summarize to prepare for conversion hearing.	3.1	Victoria L. Colbert
33003724	6/24/2023	Prep for hearing on motion to convert Holdings case (3.9) and correspond with team re same (.2).	4.1	Tyson Lomazow
33143662	6/24/2023	Continue drafting case summaries related to Debtor's motion opposing conversion motion in preparation for hearing.	4.9	Lauren R. Trushin
33143664	6/24/2023	Review hearing issues.	0.2	Samir Vora
32909454	6/25/2023	Further draft /revise conversion motion hearing argument outline (3.8); review cases cited in conversion motion oppo re same (.6).	4.4	Becca Olson
32920655	6/25/2023	Review case law (5.1) and summarize same (3.8) to prepare for conversion hearing.	8.9	Victoria L. Colbert
33003770	6/25/2023	Prep for hearing on motion to convert Holdings case (4.2); correspond with team re same (.9).	5.1	Tyson Lomazow
33143666	6/25/2023	Continue to prepare for hearing on conversion motion (1.6) and email re: same (.2).	1.8	John Phillip Estep
33169479	6/25/2023	Continue drafting case summaries re opposition to conversion motion in preparation for hearing (4.9); communication with team (.1); revise summaries and respond to corresponding comments from teams (1.4).	6.4	Lauren R. Trushin
33169481	6/25/2023	Conversion hearing preparation.	2.0	Samir Vora
32912329	6/26/2023	Review case summaries for conversion hearing (1.6); revise same (1.2); prepare direct outline for Neal Goldman (1.2); review documents re same (.6).	4.6	Dani Lee Sauer
32930539	6/26/2023	Continue work on initial conversion hearing case summaries (.8); communication with Team re same (.4); work on edits to summaries and conducting additional research and corresponding drafting (6.6).	7.8	Lauren R. Trushin
32958095	6/26/2023	Review pleadings filed re motion to convert (.9); provide comments to same (1.1).	2.0	Craig Price
32959863	6/26/2023	Draft conversion motion argument outline (2.8); supplemental caselaw review re same (.2); comms with D. Lee re case summaries for motion hearing (.3); comms with D. Louis re conversion motion hearing, prep for same, research re potential appellate requirements (.7); comms with J. Estep re conversion motion hearing, outline for argument (.2); review and revise caselaw, case summaries re conversion motion prep (3.9); comms with V. Colbert, L. Trushin re same (.3); comms with S. Vora re conversion motion hearing argument outline (.1).	8.5	Becca Olson
32960117	6/26/2023	Review case law and summarize to prepare for conversion hearing.	6.9	Victoria L. Colbert
33003753	6/26/2023	Prep for hearing on motion to convert Holdings case and discussions with team re same (9.1); correspond with Shearman and Greenberg Traurig re same (1.1); call with potential third-party DIP lender (.5).	10.7	Tyson Lomazow

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33143670	6/26/2023	Review materials in preparation for hearing on conversion motion and revise and edit argument outline.	6.5	John Phillip Estep
33143682	6/26/2023	Hearing preparation (2.3); comms with RLF regarding hearing logistics (.8); review and revise hearing outline and case summaries (.9).	4.0	Samir Vora
32954852	6/27/2023	Comm with T. Lomazow and S. Vora regarding preparation for conversion motion hearing (.5); continue to review and analyze materials and argument outline in preparation for hearing (4.8); emails re: agenda for hearing on conversion motion (.4).	5.7	John Phillip Estep
32960218	6/27/2023	Review case law and summarize to prepare for conversion hearing (1.5); prepare case summaries binder (1.1).	2.6	Victoria L. Colbert
32962789	6/27/2023	Review materials in preparation for argument on conversion motion.	1.6	Andrew M Leblanc
33003801	6/27/2023	Prep for hearing on motion to convert Holdings case and discussions with team re same (9.2); correspond with A. Leblanc and S. Vora re same (1.1).	10.3	Tyson Lomazow
33143686	6/27/2023	Conferences with A. Leblanc regarding conversion motion hearing (.3); review evidence and arguments (.3); review documents (.2).	0.8	Dennis F. Dunne
33143692	6/27/2023	Review caselaw, case summaries re conversion motion hearing prep (1.0); revise motion argument hearing outline re motion hearing prep (1.2); draft targeted/topical motion argument outline (1.1); comms with J. Estep, D. Louis re conversion motion research, hearing prep (.3).	3.6	Becca Olson
33143700	6/27/2023	Hearing preparation (2.4); strategy discussions with local counsel regarding witness issues (1.1).	3.5	Samir Vora
32939282	6/28/2023	Communication with team re case summary for reply motion cases (.3); begin drafting case summaries and conducting legal research on newly cited cases (6.9); make edits/ revisions to case summaries (.6).	7.8	Lauren R. Trushin
32954761	6/28/2023	Review ad hoc reply (1.2); review of cases cited in same (1.3); commun. w J. Estep and B. Olson re reply (.5); research re representation and fiduciary obligations (.8).	3.8	Dani Lee Sauer
32954865	6/28/2023	Review and analyze noteholders' reply brief in support of conversion motion (2.1); confer with associate team re: same (.5); revise and edit revised oral argument outline (1.4); continue to review materials in preparation for conversion motion hearing (4.2).	8.2	John Phillip Estep
32958056	6/28/2023	Prep materials and respond to questions re Holdings hearing and motion to convert.	1.9	Craig Price
32959757	6/28/2023	Review Noteholders Reply brief, authorities cited within re conversion motion hearing prep (1.5); update conversion motion hearing argument outline (3.3); comms with V. Colbert, D. Lee re pleadings and caselaw materials for S. Vora and A. Leblanc (.1); comms with J. Estep re conversion motion hearing prep (.4); comms with D. Louis re appellate requirements research (.2); comms with V. Colbert L. Trushin re case summaries for hearing re reply brief cases (.2); communications with J. Estep D. Lee re reply brief (.4); review reply brief case summaries (2.0); supplemental research re conversion motion hearing prep (.4).	8.5	Becca Olson
32960025	6/28/2023	Review reply to conversion motion (1.2); read case law cited in the same (.8); draft summaries of the same (1.0).	3.0	Victoria L. Colbert

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46683.00022 Holdings Time

Index Number	Date	Description	Hours	Name
32961052	6/28/2023	Perform cross-reference of case summary chart with reply motion for new cases cited in motion (2.4); create table of contents with new cited cases for attorney reference (1.2); correspondence with team re the same (.4).	4.0	Angel R. Anderson
32962170	6/28/2023	Review materials regarding conversion motion (2.4); prepare for argument re same (2.2).	4.6	Andrew M Leblanc
33003744	6/28/2023	Prep for hearing on motion to convert Holdings case (8.9); discussions with team re same (3.3); review and analyze response brief (2.2); correspond with Shearman and Greenberg Traurig re same (2.0).	16.4	Tyson Lomazow
33143704	6/28/2023	Pull and organize case law cited in PIK Noteholders Reply in Further Support of Motion to Convert to Chapter 7 case (1.8); revise and update case summaries work materials (3.3); attention to correspondence re same (.9).	6.0	Yomi Ayandipo
33143718	6/28/2023	Review reply brief (2.2), review research thereon (1.1); hearing prep (1.2).	4.5	Samir Vora
32944042	6/29/2023	Conduct legal research re conversion cases and draft summary of findings and submit (3.1); communication with Team re same (.2).	3.3	Lauren R. Trushin
32954892	6/29/2023	Research re conversion arguments (3.1); review Noteholders cases per J. Estep (.9).	4.0	Dani Lee Sauer
32954955	6/29/2023	Prepare for hearing on conversion motion.	7.4	John Phillip Estep
32958088	6/29/2023	Respond to questions re hearing and arguments from T. Lomazow (.8); related research (.9).	1.7	Craig Price
32959839	6/29/2023	Review conversion motion pleadings (1.2); prep for 6/30 conversion motion hearing with A. Leblanc, S. Vora, T. Lomazow, J Estep (5.8); comms with D. Lee, V. Colbert, L. Trushin re supplemental research for conversion motion prep (.3); supplemental research re conversion motion prep (.2).	7.5	Becca Olson
32959949	6/29/2023	Draft summaries of cases cited in conversion motion reply.	0.8	Victoria L. Colbert
32963313	6/29/2023	Meeting with S. Vora, B. Olson, T. Lomazow and others regarding argument (8.5); prepare for argument re same (3.5).	12.0	Andrew M Leblanc
33003791	6/29/2023	Prep for hearing on motion to convert Holdings case (5.7); meeting/discussions with team re same (8.5); correspond with Shearman and Greenberg Traurig re same (2.1).	16.3	Tyson Lomazow
33143724	6/29/2023	Conferences with A. Leblanc regarding Goldman testimony and hearing tomorrow (.2); review arguments (.5); review documents and correspondence (.2).	0.9	Dennis F. Dunne
33143736	6/29/2023	Working travel to Wilmington (2.0); hearing preparation (5.5).	7.5	Samir Vora
32954890	6/30/2023	Prepare for hearing on conversion motion (2.3); attend hearing on conversion motion (2.5); analyze post-hearing strategy and confer with team re: same (1.8).	6.6	John Phillip Estep
32958007	6/30/2023	Participate in Holdings hearing (partial).	2.0	Craig Price
32959706	6/30/2023	Prep for conversion motion hearing (2.5); attend conversion motion hearing (2.5); debrief comms with D Lee, J Estep re conversion motion hearing and next steps (.5)	5.5	Becca Olson
32960089	6/30/2023	Monitor conversion hearing (partial).	0.5	Victoria L. Colbert
33003834	6/30/2023	Prep for (3.5) and attend hearing (2.5) on motion to convert Holdings case; follow up re same (1.2).	7.2	Tyson Lomazow
33143746	6/30/2023	Prepare for hearing on motion to convert (3.5); participate in hearing re same (2.5).	6.0	Andrew M Leblanc

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Index Number	Date	Description	Hours	Name
33143757	6/30/2023	Prepare for (2.1) and attend (2.5) conversion hearing motion; comms thereon (.2).	4.8	Samir Vora

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46683.00023 General Case Strategy

Index Number	Date	Description	Hours	Name
32832786	6/9/2023	Conference call with EVR and M3 regarding status and strategy.	0.5	Mary Santanello
32854283	6/12/2023	Conference call with EVR and M3 regarding status and strategy (partial).	0.3	Mary Santanello
33325223	6/12/2023	Attend advisors' call.	0.5	Susan Moskovits
32854298	6/13/2023	Conference call with EVR and M3 regarding status and strategy (.5); conference regarding strategy with respect to lenders (.3).	0.8	Mary Santanello
33325237	6/13/2023	Communications with T. Lomazow re next steps re case.	0.3	Rachelle Leora Tenenbaum Rubin
33349357	6/13/2023	Review misc. correspondence and pleadings received and discuss same with team.	1.1	Tyson Lomazow
32861847	6/14/2023	Conference call with EVR and M3 regarding status and strategy.	0.5	Mary Santanello
33143286	6/14/2023	Attend advisors' call.	0.5	Rachelle Leora Tenenbaum Rubin
33349378	6/14/2023	Review misc. correspondence and pleadings received and discuss same with team.	1.1	Tyson Lomazow
32861849	6/15/2023	Conference call with EVR and M3 regarding status and strategy (partial).	0.4	Mary Santanello
32887432	6/15/2023	Attend advisors call (partial).	0.3	Rachelle Leora Tenenbaum Rubin
33325252	6/15/2023	Review correspondence re case.	0.3	Craig Price
33349382	6/15/2023	Review misc. correspondence and pleadings received and discuss same with team.	0.7	Tyson Lomazow
33325256	6/16/2023	Correspond with RLF re case strategy (.3); call with C. Price re strategy (.3) and motions to be filed (.6).	1.2	Tyson Lomazow
33325262	6/19/2023	Correspond with company advisors re status of open issues.	1.1	Tyson Lomazow
33325385	6/20/2023	Call with M3 and Evercore re status of deliverables.	1.1	Tyson Lomazow
33006638	6/21/2023	Attend advisors' call re open issues and next steps.	0.5	Rachelle Leora Tenenbaum Rubin
33326988	6/21/2023	Review recent pleadings (.4); call with C. Price re next steps and open issues (.8).	1.2	Tyson Lomazow
33333857	6/23/2023	Call with RLF re case admin (.9); review outstanding case admin issues (1.4).	2.3	Craig Price
33006580	6/26/2023	Attend advisors' call (.4); review correspondence re case status (.2).	0.6	Rachelle Leora Tenenbaum Rubin
33349408	6/26/2023	Attend status call re case.	0.4	Deborah J. Conrad
33352004	6/26/2023	Review churn investigation materials (.9); corres with A. Fee re same (.3).	1.2	Tyson Lomazow
33333917	6/27/2023	Attend all hands call.	0.6	Deborah J. Conrad
33333928	6/27/2023	Attend advisors call (.6); review diligence issues (.3).	0.9	Craig Price
33349403	6/27/2023	Attend advisors' call.	0.6	Tyson Lomazow
33143706	6/28/2023	Attend call with advisors re case status (.6); prep for same (.2).	0.8	Deborah J. Conrad
33333890	6/29/2023	Review recent pleadings.	0.4	Craig Price
33333896	6/30/2023	Correspond with C. Price re open issues.	0.7	Tyson Lomazow

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46683.00024 Governance

Index Number	Date	Description	Hours	Name
33169409	6/12/2023	Start drafting officer appointment resolutions (.8); research/review LLC requirements (.3).	1.1	Courteney Craney
32889504	6/13/2023	Review of LLC agreements regarding changes to board and impact on subsidiaries (.9); conferences regarding regulatory and other impacts of changes to board (.6).	1.5	Deborah J. Conrad
33143269	6/14/2023	Conferences regarding governance changes to opco in the event of a conversion to a chapter 7 proceeding.	1.0	Deborah J. Conrad
33325240	6/14/2023	Review potential risks to OpCo governance implicated by the trustee.	0.7	Dennis F. Dunne
33323980	6/16/2023	Conferences regarding governance matters.	1.0	Deborah J. Conrad
33169452	6/20/2023	Update call and emails regarding steps taken and documents in respect of expansion of the board and retention of Neal Goldman (1.2); conferences regarding lender reporting deliverables and review of same (.9).	2.1	Deborah J. Conrad
33333922	6/22/2023	Emails regarding governance documents and control issues.	1.4	Deborah J. Conrad
32919704	6/23/2023	Review of minutes from recent board meetings.	0.3	Deborah J. Conrad
33333926	6/26/2023	Review of governance documents and board observer to determine changes required to establish a board of managers at Lucky Bucks HoldCo and Lucky Bucks LLC.	1.1	Deborah J. Conrad
33333916	6/27/2023	Emails regarding board observer restrictions.	0.4	Deborah J. Conrad
33333894	6/30/2023	Review timing of conversion and effect on OpCo motions and settlements.	1.5	Dennis F. Dunne

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46683.00025 Hearings and Court Communications

Index Number	Date	Description	Hours	Name
33142824	6/8/2023	Draft script re first day motions (.2); revise presentation for court (.2).	0.4	Craig Price
33169383	6/8/2023	Correspond with Evercore and M3 re prep for first day hearing (.2); correspond with internal team re open issues (.1); prep for first day hearing (.2).	0.5	Tyson Lomazow
32842543	6/9/2023	Review first day declaration (.8); review 9019 motion (.7).	1.5	Victoria L. Colbert
32843291	6/9/2023	Email RLF re pro hac (.1); review docket in preparation for first day hearing (.2).	0.3	Katie Cavins
32844724	6/9/2023	Comms with A. O'Brien re Boyden first day outline, first day hearing prep (.4); comms with A. O'Brien re G. Berube first day outline, first day hearing prep (.3); revise first day direct outline - J. Boyden (3.1); comms with J. Estep, A. O'Brien re first day hearing prep (.4); review and revise Berube first day outline (1.7); comms with S. Vora re Boyden first day direct outline (.1).	6.0	Becca Olson
32849073	6/9/2023	Prep materials for first day hearing (4.1); draft script for cash management motion (.3); draft script for scheduling motion presentation (2.9); calls with team (T. Lomazow, K. Cavins and A. Adeyosoye) re next steps and motions for hearing (.6).	7.9	Craig Price
33142846	6/9/2023	Prepare for first day hearing (1.3); draft script re DIP motion and order changes (1.9).	3.2	Adeola Adeyosoye
33142859	6/9/2023	Prepare for first day hearing (.4); review pleadings/first day declaration (.3).	0.7	John Phillip Estep
33142861	6/9/2023	Prep for first day hearing (8.2); review filed versions of Plan and DS (2.2); calls with C. Price re hearing prep (.8).	11.2	Tyson Lomazow
33142867	6/9/2023	First day hearing prep (4.3); draft script for opening (2.3).	6.6	Rachelle Leora Tenenbaum Rubin
33142879	6/9/2023	Prepare for first day hearings (.9); prepare for witness prep for first day declaration (1.8); calls with Lit team regarding first day issues (.6)	3.3	Samir Vora
33169387	6/9/2023	Review Judge Owens cases (.3); conferences with A. Leblanc regarding same (.1).	0.4	Dennis F. Dunne
33169391	6/9/2023	Call with B. Olson re first-day prep (.4); revise first-day witness prep outline for J. Boyden (LB) testimony (2.5); call with B. Olson re same (.3); call with J. Estep, B. Olson re workstreams re first-day prep, discovery (.4); draft first-day witness prep outline for G. Berube (Evercore) testimony (3.5); comms with B. Olson re same (.2).	7.3	Alice O'Brien
33348548	6/9/2023	Prep materials for first day hearing (1.2); calls with T. Lomazow re filing and materials (.9).	2.1	Craig Price
33142886	6/10/2023	Prepare for (.2) and attend call with T. Lomazow and S. Vora re: preparation for first day hearing for DIP and Debtors' declarant (.9); review emails related to preparation for first day hearing (.5).	1.6	John Phillip Estep
33142894	6/10/2023	Revise portions of first day hearing script re DIP (.6) and insurance motions (.7).	1.3	Rachelle Leora Tenenbaum Rubin
33169395	6/10/2023	Prep for first day hearing by revising script (6.3); review related pleadings (3.2).	9.5	Tyson Lomazow
33169397	6/10/2023	Prep for first day hearing (1.4); organize materials and lines for same (.7); draft scripts for scheduling motion (1.2), Epiq retention (1.1), creditor matrix (.9), GUC motion (.4), and wages motion (1.3); office conf with K Cavins re insurance (.3) and utilities (.5).	7.8	Craig Price

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46683.00025 Hearings and Court Communications

Index Number	Date	Description	Hours	Name
33349351	6/10/2023	Prep materials for first day hearing.	0.3	Craig Price
32846781	6/11/2023	Prepare (.9) and revise (.4) outline re DIP motion for first day hearing.	1.3	Adeola Adeyosoye
33142898	6/11/2023	Prepare outline/script for first day hearing for several motions (1.7); discuss first day motions with C. Price (.4).	2.1	Katie Cavins
33143156	6/11/2023	Communications with J. Estep, S. Vora re first-day hearing prep.	0.3	Alice O'Brien
33143158	6/11/2023	Prep witnesses for first day hearing (2.1); review first day materials in prep for hearing (1.1); calls with T. Lomazow and A. Leblanc re same (.3).	3.5	Samir Vora
33169401	6/11/2023	Prepare for (.9) and attend hearing prep (1.2) with first day witnesses.	2.1	John Phillip Estep
33169403	6/11/2023	Prepare for first day hearing with Evercore and Milbank teams (.8); prepare for same (1.2); attend meeting with CFO in preparation for testimony (.9) (partial).	2.9	Andrew M Leblanc
33323985	6/11/2023	Review pleadings and coverage for first day hearing (.6); correspondence with T. Lomazow regarding same (.2).	0.8	Dennis F. Dunne
33323987	6/11/2023	Prep for first day hearing (7.3); call with J. Boyden and litigation team re witness prep (.9); call with N. Goldman and litigation team re witness prep and follow up re same (.9).	9.1	Tyson Lomazow
32849054	6/12/2023	Prep for first day hearing (1.3); review pleadings re same (.7); attend hearing (4.2); revise orders re court approval (.7).	6.9	Craig Price
32854295	6/12/2023	Attend first day hearing (partial).	2.8	Mary Santanello
32886278	6/12/2023	Review pleadings for first day hearing (.9); attend portion of first day hearing (.6).	1.5	Victoria L. Colbert
33143160	6/12/2023	Call w/ U.S. Trustee and Akin re revisions to first day pleadings (.5); prepare for first day hearing (1.0); attend hearing (4.2); email C. Price re revisions to first day order (.3); review DIP order i/c/w the same (.2); emails w/ RLF and Akin re revisions to first day orders (.3).	6.5	Adeola Adeyosoye
33143166	6/12/2023	Attend portion of first day hearing.	2.5	Deborah J. Conrad
33143173	6/12/2023	Attend portion of first day hearing before Judge Owens.	1.4	Dennis F. Dunne
33143188	6/12/2023	Participate in first day hearings (partial) (2.2); prepare for same (1.6).	3.8	Andrew M Leblanc
33143191	6/12/2023	Prep for (3.4) and attend first day hearing (4.2) and follow up re same (.5).	8.1	Tyson Lomazow
33143222	6/12/2023	Attend first day hearings (partial).	1.7	Susan Moskovits
33143224	6/12/2023	Revise Boyden first day direct outline (.3); observe first day hearing (4.2); debrief with A. O'Brien, J. Estep re first day hearing and go-forward strategy (.6).	5.1	Becca Olson
33143236	6/12/2023	Prepare for (1.4) and attend first day hearing (4.2); prepare witnesses (.9).	6.5	Samir Vora
33169407	6/12/2023	Prepare for (3.4) and attend (4.2) first day hearing; discuss motion presentations with C. Price (.7).	8.3	Katie Cavins
33169411	6/12/2023	Review emails related to preparation for first day hearing (.6); attend first day hearing (4.2).	4.8	John Phillip Estep
33169413	6/12/2023	Attend (telephonically) first day hearing (4.2); meet with J. Estep, B. Olson to debrief re same (.7).	4.9	Alice O'Brien
33169417	6/12/2023	Attend first day hearing (4.2); prepare re same (.3); follow-up re same with C Price (.2).	4.7	Rachelle Leora Tenenbaum Rubin

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46683.00025 Hearings and Court Communications

Index Number	Date	Description	Hours	Name
33323990	6/12/2023	Correspond with RLF re submission of orders.	0.3	Tyson Lomazow
33325224	6/12/2023	Draft email to D. Conrad re: debtor officer slate.	0.2	Susan Moskovits
33325229	6/12/2023	Revise interim orders.	0.8	Craig Price
33349353	6/12/2023	Discuss filing issues re orders with local counsel.	0.6	Craig Price
33349355	6/12/2023	Revise first day interim orders re comments from court.	0.8	Rachelle Leora Tenenbaum Rubin
32881482	6/13/2023	Review scheduling motion changes (.4); prep for hearing (1.3); attend hearing (1.2); review revised order (.4).	3.3	Craig Price
33143253	6/13/2023	Attend continuation of first day hearing.	1.2	Rachelle Leora Tenenbaum Rubin
33169425	6/13/2023	Prep for (.7) and participate in hearing on scheduling motion (1.2).	1.9	Tyson Lomazow
33349358	6/13/2023	Correspond with RLF re submission of orders.	0.3	Tyson Lomazow
33325246	6/14/2023	Review motions needed to be filed (.4); and local rules re same (.5); discuss same with RLF (.2).	1.1	Craig Price
33349379	6/14/2023	Correspond with RLF re submission of orders.	0.3	Tyson Lomazow
33333991	6/15/2023	Call with Morris Nichols re Epiq order (.3) and RLF (.4); review schedule of motions and applications and filing dates (.4); discuss same with RLF (.3); review motions needed to be filed (.3); discuss same with M3 (.3).	2.0	Craig Price
33349384	6/15/2023	Correspond with RLF re submission of orders.	0.1	Tyson Lomazow
33325264	6/19/2023	Review motions to be filed.	0.4	Tyson Lomazow
33333900	6/30/2023	Revise final orders for first day motions (1.1); calls with local counsel re same (.4).	1.5	Craig Price

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46683.00027 Litigation

Index Number	Date	Description	Hours	Name
33143330	6/15/2023	Call with local counsel regarding general litigation issues (.4), review related materials (.3).	0.7	Samir Vora
33169437	6/16/2023	Discussions with Starkey firm re non-bankruptcy litigation and automatic stay.	0.4	Tyson Lomazow
33326997	6/21/2023	Call with M3 regarding retained causes of action.	0.6	Craig Price
33169467	6/23/2023	Review arbitration issues (.9); call with Starkey law firm (.4).	1.3	Tyson Lomazow

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46683.00028 Milbank Retention and Fees

Index Number	Date	Description	Hours	Name
32881392	6/13/2023	Draft portion of M3 retention application (1.2); draft portion of Milbank Retention Application (.9).	2.1	Craig Price
32889072	6/13/2023	Review Requirements of the Bankr. D. Del., D. Del., and UST Region 3 re employment apps (.8); review Debtor and Equity Holder entities and draft firmwide email and exhibit (1.0); revise same (1.1).	2.9	Charmaine Thomas
33143257	6/13/2023	Review retention requirements (.3); assist with drafting Milbank retention application (.8).	1.1	Rachelle Leora Tenenbaum Rubin
32881436	6/14/2023	Further revise M3 (.5) and Milbank (.8) retention application; review connection results (1.6).	2.9	Craig Price
33143267	6/14/2023	Review connection list issues for C. Price (2.1); download recently filed pleadings to internal drive (.4).	2.5	Mia Baker
33143294	6/14/2023	Work on Milbank retention application.	1.1	Charmaine Thomas
33323976	6/14/2023	Review retention issues in District.	0.5	Craig Price
32881402	6/15/2023	Draft Milbank retention application (1.7); review connection results (.8); correspond with RLF (.3) and T. Lomazow re same (.4).	3.2	Craig Price
32888081	6/15/2023	Review email distribution re: connections (.3); finalize and distribute same (.1).	0.4	Charmaine Thomas
33143321	6/15/2023	Revise OCP motion (.8); discuss same with C. Price (.4).	1.2	Rachelle Leora Tenenbaum Rubin
33325254	6/15/2023	Draft OCP motion (1.4); correspond with T. Lomazow and RLF re C Street fees (.4).	1.8	Craig Price
32888020	6/16/2023	Review connection related documents for C. Price.	0.8	Charmaine Thomas
33143354	6/17/2023	Review Milbank retention application (.4); revise declaration re same (.8).	1.2	Tyson Lomazow
32881245	6/18/2023	Revise Milbank retention application (1.3); revise draft M3 application (.9); review Evercore application (.7).	2.9	Craig Price
32920193	6/21/2023	Further revisions regarding Milbank retention application.	0.9	Craig Price
33333993	6/21/2023	Draft interim compensation motion and order (1.6); draft motion regarding OCP (1.9); call with M3 regarding OCP professionals (.4).	3.9	Craig Price
32919950	6/22/2023	Revisions re Milbank retention application.	0.9	Craig Price
33349391	6/22/2023	Review OCP motion (.5); review interim comp motion (.3).	0.8	Tyson Lomazow
33349393	6/22/2023	Further revise OCP Motion (.9); further revise interim comp motion (.3).	1.2	Craig Price
33333858	6/23/2023	Call with Company re OCP list.	0.9	Craig Price
33349398	6/26/2023	Final revisions to OCP (1.2); and interim comp (.9) motions; call with Akin re same (.3); calls with local counsel re same (.8).	3.2	Craig Price
32958103	6/27/2023	Revise retention application (.4); review connection results (1.1).	1.5	Craig Price
32958047	6/29/2023	Revise retention application (1.2); revise other professionals' retention applications (.9); calls with local counsel re same re local rules (.7).	2.8	Craig Price
32958054	6/30/2023	Revise Milbank retention application (1.4); revise M3 retention application (.6); calls with M3 (.2) and Evercore (.2) re same.	2.4	Craig Price
33333897	6/30/2023	Review retention issues for professionals.	0.8	Tyson Lomazow

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46683.00029 Plan and Disclosure Statement

Index Number	Date	Description	Hours	Name
32832769	6/9/2023	Communicate with EVR regarding solicitation process and claims calculation (.4); communicate with Akin regarding solicitation process and claims calculation (.2); communicate with Latham regarding solicitation process (.1); conference regarding solicitation process and claims calculation (.5).	1.2	Mary Santanello
32849174	6/9/2023	Draft revisions to Plan and RSA (3.2); review (.2) and revise Disclosure Statement (1.4).	4.8	Craig Price
32849143	6/10/2023	Review portions of Plan (.9) and disclosure statement (.9) re questions from advisors.	1.8	Craig Price
33323983	6/10/2023	Respond to numerous questions re RSA and Plan from advisors.	2.1	Craig Price
33325233	6/13/2023	Review RSA (.3) and Plan (.8).	1.1	Andrew M Leblanc
33325238	6/13/2023	Review plan/RSA requirements.	0.9	Rachelle Leora Tenenbaum Rubin
33349360	6/13/2023	Work on joinders to RSA and correspond with team re same.	0.4	Tyson Lomazow
32881351	6/14/2023	Respond to multiple questions re RSA and Plan provisions from T. Lomazow.	0.7	Craig Price
33169444	6/17/2023	Review outstanding plan issues (1.3); calls with Akin and GT re plan issues (.9); call with RLF re plan issues (.2).	2.4	Tyson Lomazow
33006659	6/21/2023	Draft Plan supplement list (.6); corres with C. Price re same (.2).	0.8	Rachelle Leora Tenenbaum Rubin
33143637	6/22/2023	Respond to questions from T. Lomazow and RLF re RSA (1.5); research re plan issues (.2).	1.7	Craig Price
33143639	6/22/2023	Review correspondence re RSA (.1); research/review same with C. Price (.3).	0.4	Rachelle Leora Tenenbaum Rubin
33169463	6/22/2023	Discuss plan/RSA issues with C. Price.	0.5	Tyson Lomazow
33169475	6/23/2023	Review plan re outstanding issues and questions from team.	0.4	Craig Price
33233517	6/23/2023	Discuss CPs and related issues with Trive (.5); call with GA counsel re GLC issues (.7); review notice/PR issues (.4).	1.6	Tyson Lomazow
33333859	6/23/2023	Conf call with T. Lomazow re open plan issues.	0.7	Craig Price
33143698	6/27/2023	Review corre. re plan supplement materials; draft notice re same.	0.2	Rachelle Leora Tenenbaum Rubin
33333885	6/27/2023	Discuss confirmation issues with C. Price.	0.4	Tyson Lomazow
33333995	6/27/2023	Review requirements re confirmation (.3); review plan supplement issues (.2).	0.5	Craig Price
33143710	6/28/2023	Review materials for plan supplement, including organizational documents and schedules (1.9); correspondence with team re plan supplement issues (.9).	2.8	Tyson Lomazow
33143712	6/28/2023	Review plan requirements and scheduling (1.7); call with Akin re same (.4); review plan supplement requirements and draft notice (1.2); call with M3 re causes of action and executory agreements (.6).	3.9	Craig Price
33323978	6/28/2023	Calls re plan supplement with C. Price (.4); revise notice to plan supplement (.6); emails re plan supplement notice (.3).	1.3	Rachelle Leora Tenenbaum Rubin
33333891	6/29/2023	Respond to questions re plan (.8); review confirmation orders and plan for same (.6); review plan supplement requirements (.8)	2.2	Craig Price
32958045	6/30/2023	Review draft confirmation order (.9); review models of same (.4); communications with Akin re same (.3).	1.6	Craig Price

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46683.00029 Plan and Disclosure Statement

Index Number	Date	Description	Hours	Name
33143753	6/30/2023	Review draft confirmation order (.8); discuss with C. Price (.1).	0.9	Rachelle Leora Tenenbaum Rubin

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46683.00031 Regulatory Issues

Index Number	Date	Description	Hours	Name
33169422	6/13/2023	Review regulatory and governance implications to opco of potential conversion of Holdings case (.6); correspond with E Lindsay re GLC update (.5).	1.1	Tyson Lomazow
33169434	6/14/2023	Review regulatory and governance implications of potential conversion of Holdings case (.6); correspond with E. Lindsay re GLC regulatory concerns (.3); draft note team re same (.2).	1.1	Tyson Lomazow
33143306	6/15/2023	Conferences with E. Lindsay regarding regulatory issues.	0.6	Deborah J. Conrad
33143309	6/15/2023	Review regulatory and governance implications of potential conversion of Holdings case for OpCo (.6); correspond with E. Lindsay re GLC regulatory concerns (.4); corres with Akin and team re same (.1).	1.1	Tyson Lomazow
33143342	6/16/2023	Review regulatory and governance implications of potential conversion of Holdings case on OpCo Debtors; (.3); call with E. Lindsay re same (.3).	0.6	Tyson Lomazow
33169442	6/17/2023	Review open regulatory issues.	0.4	Tyson Lomazow
33349410	6/20/2023	Review correspondence from local Ga regulatory counsel re open issues (.3); call with C Street re communications re same (.4); correspond with Akin re next steps (.4).	1.1	Tyson Lomazow
33169462	6/22/2023	Review regulatory issues.	0.7	Tyson Lomazow
33333924	6/26/2023	Conferences re regulatory impacts of proposed governance structure changes.	1.0	Deborah J. Conrad
33333898	6/30/2023	Calls with Akin re Holdings effect on regulatory issues at OpCo.	0.4	Tyson Lomazow

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46683.00032 Reporting

Index Number	Date	Description	Hours	Name
33325226	6/12/2023	Call with US Trustee re comments and follow up re same.	0.4	Tyson Lomazow
33325247	6/14/2023	Calls with Epiq re notice parties list (.3) and notice of commencement issues (.3); discuss same with T. Lomazow (.2).	0.8	Craig Price
33333904	6/16/2023	Calls with counsel re Epiq order (.4); review notice for commencement of cases (.7); provide revisions to Epiq (.3); discuss same with RLF (.3).	1.7	Craig Price
33326287	6/20/2023	Review publication version of notice.	0.2	Craig Price
33326991	6/21/2023	Prep for and participate in initial debtor interview with UST.	1.1	Tyson Lomazow

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46683.00034 Tax

Index Number	Date	Description	Hours	Name
32866627	6/13/2023	Review RSM analysis and modeling (1.1); call with GT re: same (.3); call with T. Lomazow re: same (.2).	1.6	Russell J. Kestenbaum
33169426	6/13/2023	Correspond with R. Kestenbaum re tax implications.	0.3	Tyson Lomazow
32866532	6/14/2023	Call with RSM and company re: tax modeling (.5); review check the box rules re: same (.2); call with T. Mazur re: same (.2).	0.9	Russell J. Kestenbaum
33143334	6/16/2023	Call with Greenberg re RSM.	0.6	Russell J. Kestenbaum
33143625	6/22/2023	Emails with Trive and RSM re: tax workpapers.	0.6	Russell J. Kestenbaum
33143649	6/23/2023	Review model from RSM (.2); emails re: same with Trive (.2), and GT (.1).	0.5	Russell J. Kestenbaum
33143726	6/29/2023	Review Akin structure deck (.2); emails with Akin re: same (.6).	0.8	Russell J. Kestenbaum
33169490	6/29/2023	Review RSM (.7); discuss same with R. Kestenbaum (.3).	1.0	Tyson Lomazow

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46683.00035 Vendors and Suppliers

Index Number	Date	Description	Hours	Name
32848932	6/10/2023	Review Epiq and C Street materials for vendor communications.	0.9	Craig Price

Exhibit B

Ending: June 30, 2023

OpCo - Ground Transportation - Local

Index Number	Date	Description	Amount	Name
3910024	6/30/2023	Uber - Ground Transportation - Local Uber Ride Zhang, Yunpeng, 7b9bae7, Pickup: 06/30/2023 1:04AM From: 550 W 34th St, New York City, NY 10001, US To: 200 Greene St, Jersey City, NJ 07311, US	59.18	Yunpeng Zhang

Ending: June 30, 2023

OpCo - Meals - Local

Index Number	Date	Description	Amount	Name
39704082	6/8/2023	GRUBHUB HOLDINGS INC. D/B/A SEAMLESS - Meals - Local - Seamless - Client Meal Billable - overtime meal	31.80	Susan Moskovits
39712758	6/13/2023	GRUBHUB HOLDINGS INC. D/B/A SEAMLESS - Meals - Local - Seamless - Client Meal Billable - Preparing opposition to Noteholder motion to convert.	27.75	Alice O'Brien
39712756	6/21/2023	GRUBHUB HOLDINGS INC. D/B/A SEAMLESS - Meals - Local - Seamless - Client Meal Billable - Preparing oppo. to motion to convert.	31.80	Alice O'Brien
39712923	6/27/2023	GRUBHUB HOLDINGS INC. D/B/A SEAMLESS - Meals - Local - Seamless - Client Meal Billable - Credit agreement term sheet road map	29.72	Yunpeng Zhang
39712964	6/29/2023	GRUBHUB HOLDINGS INC. D/B/A SEAMLESS - Meals - Local - Seamless - Client Meal Billable - Dip credit agreement term sheet road map	31.80	Yunpeng Zhang

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OpCo - Meals

Index Number	Date	Description	Amount	Name
39709744	6/13/2023	FLIK International Corp. - --VENDOR: FLIK International Corp. reservation: 75748 46683.00001 Lucky Bucks Holdings, LLC Lucky Bucks, LLC - Restructuring	197.61	Tyson Lomazow

Ending: June 30, 2023

OpCo - Outside Word Processing

Index Number	Date	Description	Amount	Name
39694288	6/8/2023	Outside Word Processing: 0.50 hours - Admin Charges	33.21	Susan Moskovits
39694289	6/8/2023	Outside Word Processing: 1.00 hours - Scan and Format	66.42	Susan Moskovits
39698135	6/13/2023	Outside Word Processing: 0.25 hours - Admin Charges	16.61	Myrabel N'guessan- Gbe
39698136	6/13/2023	Outside Word Processing: 0.25 hours - DocuSign	16.61	Myrabel N'guessan- Gbe

Ending: June 30, 2023

OpCo - Filing Fees

Index Number	Date	Description	Amount	Name
39695796	6/8/2023	Cogency Global Inc. - LUCKY BUCKS HOLDCO, LLC Delaware - Department of State: Division Of Corporations Certified Copy of All Charter Documents – Electronic	325.26	Tyson Lomazow

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OpCo - Lexis

Index Number	Date	Description	Amount	Name
39699507	6/12/2023	Lexis: BREWSTER, JACQUELINE	297.00	Paula M. Prudenti
39699508	6/12/2023	Lexis: BREWSTER, JACQUELINE	1,140.00	Paula M. Prudenti P

Ending: June 30, 2023

OpCo - Westlaw

Index Number	Date	Description	Amount	Name
39698759	6/15/2023	Westlaw PRICE, CRAIG W	3,723.53	Tyson Lomazow
39703598	6/24/2023	Westlaw PRICE, CRAIG W	1,067.41	Tyson Lomazow
39709094	6/29/2023	PRICE, CRAIG Westlaw	724.02	Tyson Lomazow

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OpCo - Overtime Transportation Reimbursement

Index Number	Date	Description	Amount	Name
39730642	6/20/2023	TYSON LOMAZOW - Uber from Long Island Railroad Station to home in late evening. - Taxi / Uber / Car Service: Expense Date: 20-Jun-2023, Travel Type: Overtime, From / To: Front St. and Mineola Blvd., Mineola, NY 11501 (LIRR Station) - Roslyn, NY 11576, Merchant: Uber	14.99	Tyson Lomazow

Ending: June 30, 2023

Holdings - Air Travel

Index Number	Date	Description	Amount	Name
39704427	6/22/2023	ANDREW LEBLANC - - Business re: Lucky Bucks - Airfare: Expense Date: 22-Jun-2023, Itinerary: PHL- BOS, International Flight: false, > 5 hours: false, Airline: American, Class of Service: Business, Other Traveler: , Travel Dates: 29-Jun-2023 - 30-Jun-2023	461.70	Andrew M Leblanc

Ending: June 30, 2023

Holdings - Rail

Index Number	Date	Description	Amount	Name
39749746	6/28/2023	JOHN P. ESTEP - - Travel to Wilmington, DE for hearing Train / Ferry / Eurostar: Expense Date: 28-Jun-2023	129.00	John Phillip Estep
39730684	6/29/2023	TYSON LOMAZOW - - NY Penn to Wilmington, DE (Train 2153). Business Purpose: Travel to Wilmington to attend Lucky Bucky Hearing. Train / Ferry / Eurostar: Expense Date: 29-Jun-2023	216.00	Tyson Lomazow
39749745	6/29/2023	JOHN P. ESTEP - - Travel to Wilmington, DE for hearing Train / Ferry / Eurostar: Expense Date: 29-Jun-2023	25.88	John Phillip Estep
39710243	6/30/2023	Rebecca Olson - - Travel to/from Wilmington, DE to prep and attend the Lucky Bucks conversion motion hearing. - Train Travel Agency Fee: Expense Date: 30-Jun-2023, Agency: Reed and Mackay	25.00	Becca Olson
39730685	6/30/2023	TYSON LOMAZOW - - Wilmington, DE to NY Penn (Train 2164) Train / Ferry / Eurostar: Expense Date: 30-Jun-2023	216.00	Tyson Lomazow
39749739	6/30/2023	JOHN P. ESTEP - - Return travel to DC from hearing in Wilmington, DE Train / Ferry / Eurostar: Expense Date: 30-Jun-2023	169.88	John Phillip Estep

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Holdings - Meal, Overtime

Index Number	Date	Description	Amount	Name
39704081	6/11/2023	GRUBHUB HOLDINGS INC. D/B/A SEAMLESS - Meal, Overtime - Seamless - Overtime Meal Billable - Sunday overtime meal	29.32	Katie Cavins
39697468	6/12/2023	Rebecca Olson - - Work on a motion draft. - Dinner: Expense Date: 12-Jun-2023, Merchant: Charm Thai, Type: Overtime, Guest(s): Olson, Becca	28.81	Becca Olson
39712759	6/20/2023	GRUBHUB HOLDINGS INC. D/B/A SEAMLESS - Meal, Overtime - Seamless - Overtime Meal Billable - LB	31.80	Becca Olson

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Holdings - Ground Transportation - Out of Town

Index Number	Date	Description	Amount	Name
39749747	6/29/2023	JOHN P. ESTEP - Travel to Wilmington, DE for hearing - Taxi / Uber / Car Service: Expense Date: 29-Jun-2023, Travel Type: Out Of Town, From / To: Hotel - Wilmington, DE - Local Counsel - Wilmington, DE, Merchant:	25.88	John Phillip Estep
39749748	6/29/2023	JOHN P. ESTEP - Travel to Wilmington, DE for hearing - Taxi / Uber / Car Service: Expense Date: 29-Jun-2023, Travel Type: Out Of Town, From / To: Restaurant - Wilmington, DE - Hotel - Wilmington, DE, Merchant:	16.40	John Phillip Estep
39749749	6/29/2023	JOHN P. ESTEP - Travel to Wilmington, DE for hearing - Taxi / Uber / Car Service: Expense Date: 29-Jun-2023, Travel Type: Out Of Town, From / To: Train Station - Wilmington, DC - Hotel - Wilmington, DE, Merchant:	32.10	John Phillip Estep
39749744	6/30/2023	JOHN P. ESTEP - Travel to Wilmington, DE for hearing - Taxi / Uber / Car Service: Expense Date: 30-Jun-2023, Travel Type: Out Of Town, From / To: Hotel - Wilmington, DE - Local Counsel - Wilmington, DE, Merchant:	23.26	John Phillip Estep
39749750	6/30/2023	JOHN P. ESTEP - Travel to Wilmington, DE for hearing - Taxi / Uber / Car Service: Expense Date: 30-Jun-2023, Travel Type: Out Of Town, From / To: Local Counsel - wilmington, DE - Train Station - Wilmington, DE, Merchant:	15.62	John Phillip Estep

Ending: June 30, 2023

Holdings - Ground Transportation - Local

Index Number	Date	Description	Amount	Name
39700209	6/13/2023	Uber - Ground Transportation - Local Uber Ride O'Brien, Alice, 85c4567, Pickup: 06/13/2023 10:51PM From: 1825 I St NW, Washington, DC 20006, US To: 1200 N Herndon St, Arlington, VA 22201, US	15.97	Alice O'Brien
39705442	6/22/2023	Uber - Ground Transportation - Local Uber Ride O'Brien, Alice, 955080c, Pickup: 06/22/2023 2:02AM From: 1850 K St NW, Washington, DC 20006, US To: 1200 N Herndon St, Arlington, VA 22201, US	32.91	Alice O'Brien
39709936	6/29/2023	Uber - Ground Transportation - Local Uber Ride Olson, Becca, 1cb7c54, Pickup: 06/29/2023 9:45AM From: 1850 K St NW, Washington, DC 20006, US To: 50 Massachusetts Ave NE, Washington, DC 20002, US	14.90	Becca Olson
39749743	6/29/2023	JOHN P. ESTEP - Travel to Wilmington, DE for hearing - Taxi / Uber / Car Service: Expense Date: 29-Jun-2023, Travel Type: Local, From / To: Home - Alexandria, VA - Union Station, DC, Merchant:	77.12	John Phillip Estep
39710004	6/30/2023	Uber - Ground Transportation - Local Uber Ride Olson, Becca, d4ef672, Pickup: 06/30/2023 4:07PM From: 48 Massachusetts Ave Ne, Washington, DC 20549, US To: 2745 29th St NW, Washington, DC 20008, US	25.79	Becca Olson

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Holdings - Lexis

Index Number	Date	Description	Amount	Name
39699507	6/12/2023	Lexis Courtlink: COLBERT, VICTORIA	14.00	Paula M. Prudenti
39699508	6/12/2023	Lexis Courtlink: COLBERT, VICTORIA	7.00	Paula M. Prudenti
39699510	6/12/2023	Lexis Courtlink: COLBERT, VICTORIA	396.00	Paula M. Prudenti
39701320	6/12/2023	Lexis: TRUSHIN, LAUREN	285.00	Paula M. Prudenti
39701321	6/12/2023	Lexis: TRUSHIN, LAUREN	53.00	Paula M. Prudenti
39701333	6/12/2023	Lexis: TRUSHIN, LAUREN	159.00	Paula M. Prudenti
39699509	6/13/2023	Lexis Courtlink: COLBERT, VICTORIA	14.00	Paula M. Prudenti
39699511	6/13/2023	Lexis Courtlink: COLBERT, VICTORIA	198.00	Paula M. Prudenti
39699257	6/14/2023	Lexis Courtlink: OLSON, BECCA Lexis	21.00	Becca Olson
39699258	6/14/2023	Courtlink: OLSON, BECCA Lexis	7.00	Becca Olson
39699259	6/14/2023	Courtlink: OLSON, BECCA Lexis	99.00	Becca Olson Paula
39699502	6/14/2023	Courtlink: TRUSHIN, LAUREN	7.00	M. Prudenti Becca
39699950	6/14/2023	Lexis: OLSON, BECCA	21.00	Olson
39699951	6/14/2023	Lexis: OLSON, BECCA	7.00	Becca Olson
39699952	6/14/2023	Lexis: OLSON, BECCA	99.00	Becca Olson
39701221	6/14/2023	Lexis: OLSON, BECCA	198.00	Becca Olson
39701222	6/14/2023	Lexis: OLSON, BECCA	99.00	Becca Olson
39699503	6/15/2023	Lexis Courtlink: COLBERT, VICTORIA	7.00	Paula M. Prudenti
39699505	6/15/2023	Lexis Courtlink: COLBERT, VICTORIA	99.00	Paula M. Prudenti
39701223	6/15/2023	Lexis: OLSON, BECCA	99.00	Becca Olson
39699504	6/16/2023	Lexis Courtlink: COLBERT, VICTORIA	7.00	Paula M. Prudenti
39699506	6/16/2023	Lexis Courtlink: COLBERT, VICTORIA	99.00	Paula M. Prudenti
39701224	6/16/2023	Lexis: THOMAS, CHARMAINE	99.00	Charmaine Thomas
39701225	6/16/2023	Lexis: THOMAS, CHARMAINE	95.00	Charmaine Thomas
39702117	6/20/2023	Lexis Courtlink: OLSON, BECCA	21.00	Becca Olson
39702118	6/20/2023	Lexis Courtlink: OLSON, BECCA	99.00	Becca Olson
39703790	6/20/2023	Lexis: OLSON, BECCA	99.00	Becca Olson
39703791	6/20/2023	Lexis: OLSON, BECCA	99.00	Becca Olson
39702636	6/22/2023	Lexis Courtlink: COLBERT, VICTORIA	49.00	Paula M. Prudenti
39702637	6/22/2023	Lexis Courtlink: COLBERT, VICTORIA	7.00	Paula M. Prudenti
39702638	6/22/2023	Lexis Courtlink: COLBERT, VICTORIA	99.00	Paula M. Prudenti
39702643	6/22/2023	Lexis Courtlink: COLBERT, VICTORIA	49.00	Paula M. Prudenti
39702644	6/22/2023	Lexis Courtlink: COLBERT, VICTORIA	7.00	Paula M. Prudenti
39702645	6/22/2023	Lexis Courtlink: COLBERT, VICTORIA	99.00	Paula M. Prudenti

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Holdings - Westlaw

Index Number	Date	Description	Amount	Name
39698838	6/12/2023	Westlaw COLBERT, VICTORIA	124.87	Tyson Lomazow
39698839	6/13/2023	Westlaw COLBERT, VICTORIA	62.43	Tyson Lomazow
39698832	6/14/2023	Westlaw OLSON, REBECCA	1,117.77	Tyson Lomazow
39698835	6/15/2023	Westlaw TRUSHIN, LAUREN	2,489.30	Tyson Lomazow
39698836	6/15/2023	Westlaw COLBERT, VICTORIA	322.24	Tyson Lomazow
39698833	6/16/2023	Westlaw OLSON, REBECCA	1,095.62	Tyson Lomazow
39698837	6/16/2023	Westlaw COLBERT, VICTORIA	1,558.84	Tyson Lomazow
39698834	6/17/2023	Westlaw OLSON, REBECCA	519.61	Tyson Lomazow
39703659	6/20/2023	Westlaw OLSON, REBECCA	604.20	Tyson Lomazow
39703663	6/20/2023	Westlaw COLBERT, VICTORIA	298.07	Tyson Lomazow
39703660	6/21/2023	Westlaw OLSON, REBECCA	259.81	Tyson Lomazow
39703661	6/21/2023	Westlaw TRUSHIN, LAUREN	588.09	Tyson Lomazow
39703598	6/24/2023	Westlaw TRUSHIN, LAUREN	1,033.18	Tyson Lomazow
39709093	6/27/2023	Westlaw VAKIL, SHAB Westlaw	457.17	Tyson Lomazow
39709180	6/27/2023	TRUSHIN, LAUREN Westlaw	344.39	Tyson Lomazow
39709095	6/28/2023	LEE, DANIELLE Westlaw	1,148.08	Tyson Lomazow
39709179	6/29/2023	OLSON, REBECCA Westlaw	519.61	Tyson Lomazow
39709181	6/29/2023	TRUSHIN, LAUREN	519.61	Tyson Lomazow