

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re:

Never Slip Holdings, Inc., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-10663 (LSS)

(Jointly Administered)

**NOTICE OF AGENDA FOR THE HEARING
SCHEDULED FOR SEPTEMBER 13, 2024, AT 2:00 P.M. (ET)²**

**THERE ARE NO MATTERS GOING FORWARD.
AT THE INSTRUCTION OF THE COURT, THIS HEARING HAS BEEN CANCELLED.**

I. RESOLVED/ADJOURNED MATTERS

1. Final Fee Hearing.

Related Pleadings: (See attached Exhibit A)

Objections Received:

Status: The Debtors will submit a final form of order under certification of counsel. No hearing is necessary.

2. Debtors' Motion for Entry of Orders (I) Establishing Procedures for Payment of Final Fee Applications; (II) Dismissing the Chapter 11 Cases; (III) Authorizing the Debtors to Abandon or Destroy Certain Books and Records; (IV) Authorizing the Debtors to Dissolve; (V) Exculpating Certain Parties from Liability in Connection with the Chapter 11 Cases; (VI) Terminating Engagement of Claims Agent; And (VII) Granting Related Relief, filed June 12, 2024 [[Docket No. 290](#)].

Objection Deadline: July 30, 2024, at 4:00 p.m. (ET), extended to July 31, 2024, for Atlantic Specialty Insurance Company.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are: Never Slip Holdings, Inc. (5010); Never Slip TopCo, Inc. (8956); SHO Holding I Corporation (7699); SHO Holding II Corporation (7738); Shoes For Crews, Inc. (9679); SFC Holdings, Inc. (8908); SFC Holdings, LLC (2357); Shoes for Crews, LLC (2362); SRS/MKS, L.L.C. (7003); Shoes for Crews Canada, Ltd. (0085); SFC Canada, Inc. (1314); and Sunrise Enterprises, LLC (4516). The Debtors' service address is 5000 T-Rex Avenue, Suite 100, Boca Raton, FL 33431.

² All motions and other pleadings referenced herein are available online at the following web address: <https://omniagentsolutions.com/ShoesforCrews>.

Responses Received: Informal comments from Atlantic Specialty Insurance Company and the Office of the United States Trustee.

Related Pleadings:

- A. Order Granting the Debtor's Motion for Entry of an Order (I) Establishing Procedures for Payment of Final Fee Applications and (II) Granting Related Relief, filed August 12, 2024 [[Docket No. 369](#)]

Status: The objections were addressed and resolved through certain changes to the proposed form of order prior to the hearing on this matter. This matter is adjourned to the hearing on September 23, 2024, at 3:00 p.m. (ET), at which the Debtors intend to proceed with a status conference. Prior to such status conference, the Debtors intend to file and serve a revised form of proposed dismissal order.

Dated: September 11, 2024
Wilmington, Delaware

CHIPMAN BROWN CICERO & COLE, LLP

/s/ Mark L. Desgrosseilliers

Mark L. Desgrosseilliers (No. 4083)
Hercules Plaza
1313 North Market Street, Suite 5400
Wilmington, Delaware 19801
Telephone: (302) 295-0192
Email: desgross@chipmanbrown.com

-and-

ROPES & GRAY LLP

Gregg M. Galardi (No. 2991)
Cristine Pirro Schwarzman (admitted *pro hac vice*)
1211 Avenue of the Americas
New York, New York 10036
Telephone: (212) 596-9000
Facsimile: (212) 596-9090
E-mail: gregg.galardi@ropesgray.com
cristine.schwarzman@ropesgray.com

-and-

ROPES & GRAY LLP

Conor P. McNamara (admitted *pro hac vice*)
191 North Wacker Drive, 32nd Floor
Chicago, Illinois 60606
Telephone: (312) 845-1200
Facsimile: (312) 845-5500
E-mail: conor.mcnamara@ropesgray.com

Counsel to the Debtors and Debtors in Possession

EXHIBIT A

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re:

Never Slip Holdings, Inc., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-10663 (LSS)

(Jointly Administered)

Related Docket Nos. 373, 374, 375, 376, 377 and 378

**INDEX REGARDING FEE APPLICATION HEARING SCHEDULED
FOR SEPTEMBER 13, 2024 AT 2:00 P.M. (PREVAILING EASTERN TIME)**

I. DEBTORS' PROFESSIONALS:

1. Final Application of Omni Agent Solutions, Inc., for Compensation and Reimbursement of Expenses as Administrative Agent to the Debtors for the Period from April 1, 2024, Through and Including May 31, 2024, filed August 22, 2024 [[Docket No. 373](#)].
 - (a) Certificate of No Objection Regarding Final Application of Omni Agent Solutions, Inc., for Compensation and Reimbursement of Expenses as Administrative Agent to the Debtors for the Period from April 1, 2024, Through and Including May 31, 2024, filed September 10, 2024 [[Docket No. 386](#)].
2. Final Application of Solomon Partners Securities, LLC for Compensation for Services Rendered and for Reimbursement of Expenses as Investment Banker to the Debtors and Debtors in Possession for the Period from April 1, 2024 to and Including July 1, 2024, filed August 22, 2024 [[Docket No. 374](#)].
 - (a) First Monthly Fee Application of Solomon Partners Securities, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Investment Banker for the Debtors and Debtors in Possession for the Period from April 1, 2024, to and Including April 30, 2024, filed 5/15/24 [[Docket No. 218](#)].
 - (b) Certificate of No Objection Regarding First Monthly Fee Application of Solomon Partners Securities, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Investment Banker for the Debtors and

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are: Never Slip Holdings, Inc. (5010); Never Slip TopCo, Inc. (8956); SHO Holding I Corporation (7699); SHO Holding II Corporation (7738); Shoes For Crews, Inc. (9679); SFC Holdings, Inc. (8908); SFC Holdings, LLC (2357); Shoes for Crews, LLC (2362); SRS/MKS, L.L.C. (7003); Shoes for Crews Canada, Ltd. (0085); SFC Canada, Inc. (1314); and Sunrise Enterprises, LLC (4516). The Debtors' service address is 5000 T-Rex Avenue, Suite 100, Boca Raton, FL 33431.

Debtors in Possession for the Period from April 1, 2024, to and Including April 30, 2024, filed June 11, 2024 [[Docket No. 287](#)].

- (c) Certificate of No Objection Regarding Final Application of Solomon Partners Securities, LLC for Compensation for Services Rendered and for Reimbursement of Expenses as Investment Banker to the Debtors and Debtors in Possession for the Period from April 1, 2024 to and Including July 1, 2024, filed September 10, 2024 [[Docket No. 387](#)].
- 3. First and Final Fee Application of KPMG LLP Providing Tax Compliance and Tax Consulting Services to the Debtors Requesting Final Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period April 1, 2024 Through and Including September 13, 2024, filed August 22, 2024 [[Docket No. 375](#)].
 - (a) Certificate of No Objection Regarding First and Final Fee Application of KPMG LLP Providing Tax Compliance and Tax Consulting Services to the Debtors Requesting Final Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period April 1, 2024 Through and Including September 13, 2024, filed September 10, 2024 [[Docket No. 384](#)].
- 4. Fourth Monthly and Final Application of Chipman Brown Cicero & Cole, LLP, for Compensation and Reimbursement of Expenses as Co-Counsel to the Debtors for the Monthly Period from July 1, 2024, Through and Including September 13, 2024, and the Final Period from April 1, 2024, Through and Including September 13, 2024, filed August 23, 2024 [[Docket No. 376](#)].
 - (a) First Monthly Application of Chipman Brown Cicero & Cole, LLP, for Compensation and Reimbursement of Expenses as Co-Counsel to the Debtors for the Period from April 1, 2024 Through and Including April 30, 2024, filed May 17, 2024 [[Docket No. 224](#)].
 - (b) Certification of Counsel Regarding First Monthly Application of Chipman Brown Cicero & Cole, LLP, for Compensation and Reimbursement of Expenses as Co-Counsel to the Debtors for the Period from April 1, 2024 Through and Including April 30, 2024, filed June 11, 2024 [[Docket No. 286](#)].
 - (c) Second Monthly Application of Chipman Brown Cicero & Cole, LLP, for Compensation and Reimbursement of Expenses as Co-Counsel to the Debtors for the Period from May 1, 2024 Through and Including May 31, 2024, filed June 13, 2024 [[Docket No. 292](#)].
 - (d) Certificate of No Objection Regarding Second Monthly Application of Chipman Brown Cicero & Cole, LLP, for Compensation and Reimbursement of Expenses as Co-Counsel to the Debtors for the Period from May 1, 2024 Through and Including May 31, 2024, filed July 9, 2024 [[Docket No. 324](#)].

- (e) Third Monthly Application of Chipman Brown Cicero & Cole, LLP, for Compensation and Reimbursement of Expenses as Co-Counsel to the Debtors for the Period from June 1, 2024 Through and Including June 30, 2024, filed July 12, 2024 [[Docket No. 326](#)].
 - (f) Certificate of No Objection Regarding Third Monthly Application of Chipman Brown Cicero & Cole, LLP, for Compensation and Reimbursement of Expenses as Co-Counsel to the Debtors for the Period from June 1, 2024 Through and Including June 30, 2024, filed August 8, 2024 [[Docket No. 368](#)].
 - (g) Certificate of No Objection Fourth Monthly and Final Application of Chipman Brown Cicero & Cole, LLP, for Compensation and Reimbursement of Expenses as Co-Counsel to the Debtors for the Monthly Period from July 1, 2024, Through and Including September 13, 2024, and the Final Period from April 1, 2024, Through and Including September 13, 2024, filed September 10, 2024 [[Docket No. 385](#)].
5. Combined Fourth Monthly and Final Fee Application of Ropes & Gray LLP as Attorneys for the Debtors and Debtors in Possession for the Monthly Period from July 1, 2024 Through and Including September 13, 2024 and for the Final Period from April 1, 2024 Through and Including September 13, 2024, filed August 23, 2024 [[Docket No. 377](#)].
- (a) First Monthly Application of Ropes & Gray LLP for Allowance of Compensation for Services Rendered as Attorneys for the Debtors and Debtors in Possession for the Period from April 1, 2024 Through and Including April 30, 2024, filed May 16, 2024 [[Docket No. 223](#)].
 - (b) Certification of Counsel Regarding First Monthly Application of Ropes & Gray LLP for Allowance of Compensation for Services Rendered as Attorneys for the Debtors and Debtors in Possession for the Period from April 1, 2024 Through and Including April 30, 2024, filed June 12, 2024 [[Docket No. 288](#)].
 - (c) Second Monthly Application of Ropes & Gray LLP for Allowance of Compensation for Services Rendered as Attorneys for the Debtors and Debtors in Possession for the Period from May 1, 2024 Through and Including May 31, 2024, filed June 20, 2024 [[Docket No. 296](#)].
 - (d) Certification of Counsel Regarding Second Monthly Application of Ropes & Gray LLP for Allowance of Compensation for Services Rendered as Attorneys for the Debtors and Debtors in Possession for the Period from May 1, 2024 Through and Including May 31, 2024, filed July 12, 2024 [[Docket No 328](#)].
 - (e) Third Monthly Application of Ropes & Gray LLP for Allowance of Compensation for Services Rendered as Attorneys for the Debtors and Debtors in Possession for the Period from June 1, 2024 Through and Including June 30, 2024, filed July 22, 2024 [[Docket No. 337](#)].

- (f) Certification of Counsel Regarding Third Monthly Application of Ropes & Gray LLP for Allowance of Compensation for Services Rendered as Attorneys for the Debtors and Debtors in Possession for the Period from June 1, 2024 Through and Including June 30, 2024, filed August 13, 2024 [[Docket No. 370](#)].
 - (g) Certificate of No Objection Combined Fourth Monthly and Final Fee Application of Ropes & Gray LLP as Attorneys for the Debtors and Debtors in Possession for the Monthly Period from July 1, 2024 Through and Including September 13, 2024 and for the Final Period from April 1, 2024 Through and Including September 13, 2024, filed September 10, 2024 [[Docket No. 383](#)].
 - (h) Notice of Filing of Supplement to Combined Fourth Monthly and Final Fee Application of Ropes & Gray LLP as Attorneys for the Debtors and Debtors in Possession for the Monthly Period from July 1, 2024 Through and Including September 13, 2024 and for the Final Period from April 1, 2024 Through and Including September 13, 2024, filed September 10, 2024 [[Docket No. 388](#)].
6. Fourth Monthly and Final Application of Berkeley Research Group, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Debtors During the Period from April 1, 2024, Through September 13, 2024, filed August 23, 2024 [[Docket No. 378](#)].
- (a) First Monthly Application of Berkeley Research Group, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Debtors During the Period from April 1, 2024 Through April 30, 2024, filed June 17, 2024 [[Docket No. 294](#)].
 - (b) Certificate of No Objection Regarding First Monthly Application of Berkeley Research Group, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Debtors During the Period from April 1, 2024 Through April 30, 2024, filed July 9, 2024 [[Docket No. 323](#)].
 - (c) Second Monthly Application of Berkeley Research Group, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Debtors During the Period from May 1, 2024 Through May 31, 2024, filed July 3, 2024 [[Docket No. 321](#)].
 - (d) Certificate of No Objection Regarding Second Monthly Application of Berkeley Research Group, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Debtors During the Period from May 1, 2024 Through May 31, 2024, filed July 25, 2024 [[Docket No. 352](#)].
 - (e) Third Monthly Application of Berkeley Research Group, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Debtors During the Period from June 1, 2024 Through June 30, 2024, filed July 25, 2024 [[Docket No. 339](#)].

- (f) Certificate of No Objection Regarding Third Monthly Application of Berkeley Research Group, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Debtors During the Period from June 1, 2024 Through June 30, 2024, filed August 20, 2024 [[Docket No. 372](#)].
- (g) Certificate of No Objection Regarding Fourth Monthly and Final Application of Berkeley Research Group, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Debtors During the Period from April 1, 2024, Through September 13, 2024, filed September 10, 2024 [[Docket No. 382](#)].