

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	:	
	:	Chapter 11
	:	
WEISS MULTI-STRATEGY ADVISERS	:	Case No. 24-10743 (MG)
LLC, <i>et al.</i> , ¹	:	
	:	
Debtors.	:	(Joint Administration Requested)
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ORDER APPROVING DEBTORS’ OMNIBUS MOTION, PURUANT TO 11 U.S.C. § 365(a), AUTHORIZING THE REJECTION OF CERTAIN UNEXPIRED LEASES FOR NON-RESIDENTIAL REAL PROPERTY AS OF THE PETITION DATE

Upon the Omnibus Motion (the “Motion”) of Weiss Multi-Strategy Advisers LLC, et al., the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”), for entry of an Order, pursuant to section 365(a) of Title 11 of the United States Code (the “Bankruptcy Code”), Rules 6006 and 9014 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and Rule 6006-1 of the Local Bankruptcy Rules for the Southern District of New York (the “Local Rules”), authorizing the Debtors’ to reject certain unexpired leases for non-residential real property (the “Unexpired Leases”) as listed on Schedule 1 to the Motion; the Court having reviewed the Motion and having considered the statements of counsel and the evidence adduced with respect to the Motion at a hearing before the Court (the “Hearing”); the Court having found that (i) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, (ii) this is a core proceeding pursuant to 28 U.S.C. § 157(b), (iii) notice of the Motion and the Hearing was sufficient under the circumstances and (iv) a sound business purpose exists for the relief granted herein; and

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Weiss Multi-Strategy Advisers LLC (7518); GWA, LLC (“GWA”) (7079); OGI Associates LLC (“OGI”) (4493); and Weiss Special Operations LLC (“WSO”) (7626). The location of Debtor Weiss Multi-Strategy Advisers LLC’s principal place of business is 320 Park Avenue, 20th Floor, New York, New York 10022 and the Debtors’ service address in these Chapter 11 Cases is P.O. Box 2857, Meriden, Connecticut 06450.

the Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein;

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED as set forth herein.
2. The Debtors are authorized to reject the Unexpired Leases as set forth on Schedule 1 hereof, pursuant to section 365 of the Bankruptcy Code and Bankruptcy Rule 6006, as of the Petition Date, without the need for further action on the part of this Court.
3. Any claim arising from the rejection of the Unexpired Leases shall be calculated as of the Petition Date and filed in accordance with Bankruptcy Rule 3003(c)(3) and any Order entered in these Chapter 11 Cases establishing a deadline for the filing of proofs of claim against the Debtors.
4. Upon entry of this Order, the Debtors shall cause a copy of this Order to be served upon all Unexpired Lease counterparties.
5. The Debtors are authorized and empowered to take all actions necessary to implement the relief granted in this Order.
6. This Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

IT IS SO ORDERED.

Dated: May 29, 2024
New York, New York

/s/ Martin Glenn
MARTIN GLENN
Chief United States Bankruptcy Judge

SCHEDULE 1

Debtor Entity Party	Lease Counterparty	Leased Premises
WMSA	Frost Real Estate Holdings, LLC, 4400 Biscayne Boulevard, Miami, Florida 33137, Attn: Steven D. Rubin	4400 Biscayne Boulevard, Miami, Florida 33137
WMSA	U.S. REIS 400 Capital Boulevard Connecticut, LLC, 400 Capital Boulevard, Rocky Hill, Connecticut.	400 Capital Boulevard, Rocky Hill, Connecticut.
WMSA	Cervalis LLC, 2850 N. Harwood Street, Suite 2200, Dallas, Texas 75201	Co-location location and services at 6 Norden Place, Norwalk, Connecticut.