UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:	Chapter 11
COLD SPRING ACQUISITION, LLC., d/b/a COLD SPRING HILLS CENTER FOR NURSING & REHABILITATION,	Case No.: 25-22002 (SHL)
Debtor.	

ORDER CONFIRMING ALL PRIOR ORDERS ENTERED IN FAVOR OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS RELATED TO THE DISCOVERY PROCESS AS PART OF THE INSIDER INVESTIGATION SHALL ENURE, SO AS TO SUCCEED IN ALL RESPECTS TO ALL RIGHTS AND CLAIMS OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, TO THE BENEFIT OF THE PLAN ADMINISTRATOR UPON THE EFFECTIVE DATE OF THE PLAN

Upon the hearing held on February 10, 2026, the transcript and record of which is incorporated herein by reference, on (i) the first omnibus motion dated January 22, 2026 (the "First Motion") of the Official Committee of Unsecured Creditors (the "Committee") of Cold Spring Acquisition, LLC d/b/a Cold Spring Hills Center for Nursing and Rehabilitation (the "Debtor"), by its counsel, Rimon P.C., seeking entry of an order pursuant to 11 U.S.C. § 105 (the "Bankruptcy Code") and Rules 9016 and 9020 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") and Rule 45 of the Federal Rules of Civil Procedure (the "Federal Rules") made applicable through Bankruptcy Rule 9016: (a) directing (i) David Zahler ("D. Zahler"), (ii) Cheskel Berkowitz ("Berkowitz"), (iii) Chaim Zahler ("C. Zahler"), (iv) Rochel David ("David"), (v) Leah Friedman ("Friedman"), (vi) Jacob Zahler ("J. Zahler"), (vii) Phillipson Family LLC ("Philipson Family LLC"), (viii) Bent Philipson ("B. Philipson"); and (ix) Avi Philipson ("A. Philipson" and together with D. Zahler, Berkowitz, C. Zahler, David, Friedman, J. Zahler, the Philipson Family

LLC, and B. Philipson, collectively the ("Witnesses" and each individually a "Witness"))[1], to produce the documents demanded pursuant to Bankruptcy Rule 2004 orders of this Court and subpoenas issued in compliance with said orders, (b) compelling the Witnesses to attend examinations at the offices of Rimon P.C., (c) adjudging the Witnesses in civil contempt for their failure to comply with the Bankruptcy Rule 2004 orders of this court and subpoenas issued in compliance with said orders, (d) awarding costs and expenses to the Committee and their counsel, and (e) such other, further and different relief as this Court deems just and proper (ECF Doc. No. 590) and (ii) the second omnibus motion dated January 22, 2026 (the "Second Motion") of the Committee, seeking entry of an order pursuant to Bankruptcy Code. § 105 and Bankruptcy Rules 9016 and 9020 and Federal Rule 45 made applicable through Bankruptcy Rule 9016: (a) directing (i) Ventura Services LLC ("Ventura Services"), (ii) Graph Insurance Company, A Risk Retention Group ("Graph Insurance"), (iii) Highview Management ("Highview"), (iv) Standard & Preferred Insurance Group ("Standard & Preferred"), (v) Melenia IPA LLC ("Melenia"), (vi) Graph MGA ("Graph MGA"), (vii) Graph Management ("Graph Management"), (viii) Flatiron Agency ("Flatiron"), and (ix) RAP 118 LLC ("RAP 118", and together with Ventura Services, Graph Insurance, Highview, Standard & Preferred, Melenia, Graph MGA, Graph Management, and Flatiron, collectively the "Witnesses", and each individually, a "Witness")), to produce the documents demanded pursuant to Bankruptcy Rule 2004 orders of this Court and subpoenas issued in compliance with said orders, (b) compelling the Witnesses to attend examinations at the offices of Rimon P.C., (c) adjudging the Witnesses in civil contempt for their failure to comply with the Bankruptcy Rule 2004 orders of this court and subpoenas issued in compliance with said orders,

[1] The Committee notes that the Witnesses as defined in this Order does not include witness Cheskel Berkowitz ("Berkowitz"), as that witness has not responded or objected to the First Motion and the Committee, simultaneously with the submission of this Order, will submit an order granting the First Motion with respect to Berkowitz.

(d) awarding costs and expenses to the Committee and their counsel, and (e) such other, further and different relief as this Court deems just and proper (ECF Doc. No. 591), where an issue was raised by the Committee relating to the prior orders of this Court entered in favor of the Committee with respect to the Committee's discovery efforts related to the Committee's Insider Investigation and whether those orders shall enure to the benefit of the Plan Administrator upon the effective date of the Plan, or any subsequently appointed trustee in this case; and this Court having jurisdiction to consider this issue and the relief requested therein in accordance with 28 U.S.C. §1334; and consideration of this issue and the relief requested therein being a core proceeding pursuant to 28 U.S.C. §157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§1408 and 1409; and this Court having determined that the relief requested at the Hearing is in the best interests of the Debtor's estate, creditors and other parties-in-interest; and the Court having determined that the legal and factual bases set forth on the record of this Hearing establish just cause for the relief granted herein; and no creditors or parties in interest in attendance at the February 10, 2026 hearing having no objection to the relief sought herein and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefore; it is

ORDERED that all orders of this Court entered in favor of the Committee related to the Committee's discovery process as part of the Insider Investigation shall enure to the benefit of the Plan Administrator upon the effective date of the Plan, or any subsequently appointed trustee in this case, so as to insure that such fiduciary shall succeed in all respects to all rights and claims of the Committee.

Dated: White Plains, New York
March 12, 2026

/s/ Sean H. Lane
THE HONORABLE SEAN H. LANE
UNITED STATES BANKRUPTCY JUDGE