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Counsel for Debtors and Debtors in Possession and the Reorganized Debtor

Hearing Date: April 28, 2025 at 10:00 a.m.
Objection Deadline: April 21, 2025

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re: RM BAKERY LLC, *et al*.,[2] Debtors.	Chapter 11 Case No. 20-11422 (MG) Jointly Administered

NOTICE OF HEARING FOR SECOND INTERIM AND FINAL FEE APPLICATION OF MAYERSON & HARTHEIMER, PLLC

PLEASE TAKE NOTICE that a hearing on the Second Interim and Final Fee Application of Mayerson & Hartheimer, PLLC, as Counsel for the Debtors in the above-captioned chapter 11 cases, for Allowance of Compensation and Reimbursement Of Expenses for the Second Interim Period from and including October 1, 2021, through October 22, 2024 and the Final Period from June 15, 2020 to October 22, 2024 (the **"M&H Application"**) will be held before the Honorable Martin Glenn; Chief United States Bankruptcy Judge, in the United States Bankruptcy Court for

[1] During the pendency of the Covid-19 pandemic, please address all mail to the firm's temporary address: 48 Seneca Street, Dobbs Ferry, NY 10522.

[2] The Debtors in these Chapter 11 Cases and the last four digits of each Debtor's taxpayer identification number are as follows: RM Bakery LLC (7954) and BKD Group LLC (0624).

the Southern District of New York, 1 Bowling Green, Courtroom 601, New York, NY 10004, on April 28, 2025 at 10:00 a.m.

PLEASE TAKE FURTHER NOTICE that responses or objections to the M&H Application or the requested relief therein, if any, (i) shall be made in writing, (ii) shall conform to the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules for the Southern District of New York, (iii) shall set forth the basis for the response or objection and the specific grounds therefore, and (iv) shall be filed with the Court electronically in accordance with General Order M-399 by registered users of the Court's filing system (the User's Manual for the Electronic Case Filing System can be found at http://www.nysb.uscourts.gov), with a copy emailed to the Court at mg.chambers@nysb.uscourts.gov so as to be actually received no later than April 21, 2025 (the "**Objection Deadline**"), and served upon (i) the Debtors, at mark.rimer@kuzarigroup.com (ii) Counsel for the Debtors, Mayerson & Hartheimer, PLLC, 48 Seneca Street, Dobbs Ferry, New York 10522 (Attn: Sandra E. Mayerson, Esq. and David H. Hartheimer, Esq.), with an electronic copy to sandy@mhlaw-ny.com and david@mhlaw-ny.com; (iii) the Office of the U.S. Trustee, 201 Varick Street, Room 1006, New York, NY 10014 (Attn: Shara Cornell, Esq.), with an electronic copy to shara.cornell@usdoj.gov; (iv) Counsel to FS Lender 2015 LLC, Dov R. Kleiner, Kleinberg Kaplan, 500 5th Avenue, New York, NY 10110, with an electronic copy to DKleiner@kkwc.com; (v) Counsel to Pacific Western Bank, Successor by Merger to Square 1 Bank, Brett S. Moore, Esq. and Kelly D. Curtin, Esq., Porzio, Bromberg & Newman, P.C., 156 West 56th Street, Suite 803, New York, NY 10019, with electronic copies to bsmoore@pbnlaw.com and kdcurtin@pbnlaw.com; and (vi) all persons and entities that have formally appeared and requested service in these cases pursuant to Bankruptcy Rule 2002.

PLEASE TAKE FURTHER NOTICE that in light of the COVID-19 pandemic, the Hearing will only be conducted by Zoom for Government, and parties may consult the website for the United States Bankruptcy Court for the Southern District of New York, http://www.nysb.uscourts.gov/content/judge-martin-glenn, for instructions on how to participate in the Hearing[3].

PLEASE TAKE FURTHER NOTICE that if you do not timely file and serve a written objection to the relief requested in the M&H Application, the Bankruptcy Court may deem any opposition waived, treat the M&H Application as conceded, and enter the Order granting the relief requested in the M&H Application without further notice or hearing.

Dobbs Ferry, New York
Dated: March 28, 2025

MAYERSON & HARTHEIMER, PLLC,

By: */s/ David H. Hartheimer*

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[3] The Court shall provide a Zoom link to those persons who have made an eCourtAppearance by 4 PM the business day before the Final Hearing. Any party appearing at, listening to, or observing the Final Hearing, must make an electronic appearance, an eCourtAppearance, by using the CourtAppearance portal located on the Court's website, http://www.nysb.uscourts.gov/ecourtappearances or by clicking the "eCourtAppearances" tab on Chief Judge Glenn's page of the Court's website at, http://www.nysb.uscourts.gov/content/chief-judge-martin-glenn. After the deadline to make appearances passes, the Court will send Outlook invitations to those persons who made eCourtAppearances, using the email addresses submitted with those appearances.

Hearing Date: April 28, 2025 at 10:00 a.m.
Objection Deadline: April 21, 2025.

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Counsel for Debtors, Debtors-in-Possession and the Reorganized Debtor

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:	Chapter 11
RM BAKERY LLC, *et al*.,[2] Debtors.	Case No. 20-11422 (MG) Jointly Administered

SUMMARY COVER SHEET TO SECOND INTERIM AND FINAL FEE APPLICATION OF MAYERSON & HARTHEIMER, PLLC

In accordance with Local Bankruptcy Rules for the Southern District of New York (the "**Local Bankruptcy Rules**"), Mayerson & Hartheimer, PLLC ("**M&H**"), attorneys for the above-captioned debtors and debtors-in-possession (the "**Debtors**") submits this summary (this "**Summary**") of fees and expenses sought as actual, reasonable and necessary in the fee application to which this Summary is attached (the "**Application**")[3] for the period from June 15, 2020 through October 22, 2024 (the "**Fee Period**").

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[1] During the pendency of the Covid-19 pandemic, please address all mail to the firm's temporary address: 48 Seneca Street, Dobbs Ferry, NY 10522

[2] The Debtors in these Chapter 11 Cases and the last four digits of each Debtor's taxpayer identification number are as follows: RM Bakery LLC (7954) and BKD Group LLC (0624).

[3] Capitalized terms used but not otherwise defined in this Summary shall have the same meanings ascribed to such in the Application.

Name of Applicant:	Mayerson & Hartheimer, PLLC
Authorized to Provide Professional Services to:	Debtors
Date of Retention:	September 21, 2021 *Nunc pro Tunc* to June 15, 2020
Period for which interim compensation and reimbursement is sought:	October 1, 2021 through October 22, 2024
Amount of Compensation sought as actual, reasonable and necessary legal services rendered:	$100,000
Amount of Expense Reimbursement sought as actual, reasonable and necessary:	$577.79

This is a: ___ monthly __ interim X final application

PRIOR MONTHLY APPLICATIONS FILED:

First Interim Fee Application Covering the Period from June 15, 2020 through September 30, 2021

Total Previous Fees and Expenses Requested this period:	$97,944.56
Total Fees and Expenses Allowed to Date:	$97,944.56
Total Retainer (if applicable):	-0-
Total Holdback (if applicable):	$19,444.52
Total Received by Applicant this period:	$78,550.04

SECTION I
FEE SUMMARY

Final Interim Fee Application Covering the Period from October 1, 2021 through October 22, 2024

Compensation by Task*

Matter Number	Matter Description	Total Hours	Total Fees
B110	Case Administration	106.8	$63,180.00
B130	Asset Disposition	15.8	$9,480.00
B140	Relief from Stay/Adequate Protection Proceedings	40.9	$24,540.00
B160	Fee/Employment Applications	29.6	$13,552.50
B170	Fee/ Employment Objections	22.1	$13,260.00
B180	Avoidance Action Analysis	1.2	$720.00
B185	Assumption/Rejection of Leases and Contracts	6.9	$4,140.00
B190	Other Contested Matters	55.4	$33,240.00
B210	Business Operations	1.0	$600.00
B230	Financing/Cash Collections	155	$93,000.00
B240	Tax Issues	57.3	$34,380.00
B310	Claims Administration and Objections	49.1	$29,460.00
B320	Plan and Disclosure Statement	436.3	$261,780.00
Total		**977.4**	**$581,332.50**

* Additional detail to the time records summarized above can be found in **Exhibit D.**

Dobbs Ferry, New York
Dated: March 28, 2025

MAYERSON & HARTHEIMER, PLLC

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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:	Chapter 11
RM BAKERY LLC, *et al*.,[2] Debtors.	Case No. 20-11422 (MG) Jointly Administered

SECOND INTERIM AND FINAL FEE APPLICATION OF MAYERSON & HARTHEIMER, PLLC

1. Mayerson & Hartheimer, PLLC ("**M&H**" or the "**Applicant**"), as counsel to RM Bakery LLC ("**RM Bakery**"), and BKD Group LLC (the "**BKD Group**"), the debtors and debtors-in-possession in the above-captioned chapter 11 cases, (**the "Debtors**"), hereby submits this second interim and final fee application (the "**Final Fee Application**"), in accordance with (a) section 330(a) of title 11 of the United States Code (the "**Bankruptcy Code**"), (b) Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "**Bankruptcy Rules**"), and (c) Rule 2016-2 of the Local Bankruptcy Rules for the Southern District of New York (the "**Local Rules**"), for: (1) allowance of and payment for compensation for professional

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services provided, in the amount of zero (-0-) dollars that M&H incurred for the period of October 1, 2021, through and including October 22, 2024 (the **"Final Interim Application Period**")[3]; (2) reimbursement of actual and necessary expenses in the amount of $577.79, that M&H incurred during the Final Interim Application Period; (3) payment of $19,444.52, representing compensation for professional services provided by M&H prior to the Final Interim Application Period and allowed – but "held back" by the Court – in the *Order Granting Application for Allowance of Interim and Final Compensation and Reimbursement of Expense* [Docket No. 198] (the "**M&H First Interim Fee Order**"); (4) final approval of all fees (totalling $97,222.56) and reimbursement of related expenses (totalling $772.00) that were previously allowed, of which $78,550.00 was paid to M&H on an interim basis, and (5) a bonus agreed upon with the Debtors of one hundred thousand dollars ($100,000.00), for a total final fee application of $197,222.56 of fees and $1,299.79 in reimbursable expenses. In support of this Final Fee Application, M&H respectfully states as follows:

PRELIMINARY STATEMENT

2. As this Court knows, this has been a very difficult case. The Debtors are in the food service industry, supplying mostly hotels and restaurants. The Cases were filed at the beginning of the Covid pandemic. At the time, no one understood how long the pandemic would last, nor the effect on the hospitality and food service industries. In planning for the Cases, the Debtors' management and M&H believed that the Cases would last 6 to 12 months in order to provide the Debtors with the breathing space necessary to overcome its business problems and the temporary closure of virtually all of its clients. Accordingly, M&H agreed to a fee cap (the "**Fee Cap**") for both pre - and post-petition insolvency work of $175,000, which seemed reasonable for what was anticipated to be a fairly short-lived case.

[3] During this period, M&H actually performed services valued at $581,332.50 but due to the fee cap in its retention agreement with the Debtors, it cannot charge for these services.

3. In fact, however, the food service and hospitality industries have not returned to their former glory even today. Many of the Debtors' clients have gone permanently out of business, and every day became a struggle to survive. Scared of being in public without a mask, people stopped eating in restaurants and avoided hotels, thus forcing many of the Debtors' clients out of business. While the Debtors were very successful in using the breathing space afforded by chapter 11 to reorganize their business and alleviate a lot of their business problems, there simply was no confidence in the industry. Thus, when the Debtors tried to emerge from bankruptcy, they had difficulties securing the necessary exit financing. Several times, the Debtors thought they had exit financing and developed a plan of reorganization around it, only to have their hopes dashed when the funder pulled out because of the uncertainty in the industry and the vagaries of the Covid pandemic. As a result, what should have been a simple 6-12 month case became a real fight for survival.

4. Although M&H had gone through the amount of fees it could charge under the Fee Cap in the first year of the Cases, the Cases dragged on for four more years as the hospitality industry continued to suffer from the vagaries of Covid. Not once during these four years did the efforts of M&H on behalf of its clients flag. It continued to give its all and worked tirelessly to ensure a reorganization, and it is a testament to their diligence that the company has successfully emerged from Chapter 11 and substantially consummated the Cases. The Debtors' management worked just as tirelessly, but without the unflagging efforts of M&H, these Debtors would not have emerged from Chapter 11.

5. Because of the totally unforeseen circumstances which affected the length and difficulty of these Cases, M&H found itself in a situation where it was losing considerable amounts of money, a disastrous situation for a two-person law firm. Nonetheless, it has stuck by its clients and its commitments. Not once did M&H provide services that were less than 100% of its abilities. As a result, the Debtors have agreed to provide an additional $100,000 in

fees to M&H as an enhancement or an increase in the Fee Cap. Even with this sum, M&H will only be getting approximately 21% of what it would be entitled to under the lodestar formulation. M&H submits that the quality of its work and its continued devotion to the Cases despite the personal hardship it caused M&H more than justifies the total fee request contained herein.

BACKGROUND

6. On June 15, 2020 (the "**Petition Date**"), the Debtors filed two voluntary petitions (the " **Cases**"), one for each of the above referenced Debtors, for relief under Chapter 11 of the Bankruptcy Code.

7. The Debtors have continued in possession of their assets and the operations of their businesses as debtors-in-possession. No creditors' committee, trustee or examiner has been appointed in these Cases.

8. On June 25, 2020, this Court entered an order directing joint administration of these Cases [Docket No. 27].

9. On September 25, 2020, M&H forwarded a proposed application to employ M&H to the Office of the United States Trustee. On September 13, 2021, the Debtors filed, by notice of presentment, the application to employ M&H as Counsel to the Debtors *nunc pro tunc* to June 15, 2020 [Docket No. 179] (the "**M&H Retention Application**").

10. On September 21, 2021, this Court entered an Order granting the M&H Retention Application *nunc pro tunc* to June 15, 2020 (the "**Order of Retention**") [Docket No. 182]. The terms of the retention included a Fee Cap, with certain exceptions, of One Hundred Seventy-five Thousand ($175,000) for the bankruptcy services to be performed both pre - and post-petition. As the Debtors had performed approximately $77,778 worth of services prepetition, the fees they could ask for under the Fee Cap post-petition were limited to $97,222.56.

11. On November 21, 2021, M&H filed the *First Interim Fee Application of Mayerson & Hartheimer, PLLC, as Counsel for the Debtors, for Allowance of Compensation and Reimbursement of Expenses for the Period from and Including June 15, 2020, through September 30, 2021* [Docket No. 190] (the "**First Interim Fee Application**"). In the First Interim Fee Application, M&H sought an interim allowance of legal fees in the amount of $97,222.56, the maximum M&H could request, for the period of June 15, 2020, through September 30, 2021 (the "**First Interim Application Period**"), and reimbursement of actual and necessary expense in the amount of $722.00.[4]

12. On December 12, 2021, this Court entered the M&H First Interim Fee Order and allowed the full amount of fees and reimbursement of expenses requested in the Application. This Court, however, directed a "holdback" of 20% of the legal fees requested. Pursuant to the M&H First Interim Fee Order; therefore, the Debtors paid M&H a total of $78,550.04, which was comprised of $77,778.04 for legal fees, and $772.00 for reimbursement of reasonable and necessary expenses, with a $19,444.52 "holdback", for the First Interim Application Period.

13. Despite the fact that M&H knew early in the case that it had exhausted the legal fees permitted under the Fee Cap, it continued to zealously advocate on behalf of the Debtors through the ups and downs that the Debtors suffered as a result of the vagaries that the Covid pandemic inflicted on the hospitality industry. M&H continued to work for another four years after the fee was exhausted, never flagging in its efforts to successfully reorganize the Debtors. Happily, on June 28, 2024, the Debtors filed their *Third Amended Joint Plan of Reorganization of RM Bakery, LLC, and BKD Group LLC* [Docket No. 396]

[4] M&H was limited to $97,222.56 under the Fee Cap. However, in actuality, it had provided services during the First Interim Application Period which would have been billed at $381,447.50 but for the Fee Cap.

(the "**Third Amended Plan**"). On October 22, 2024, this Court entered *the Order Confirming Third Amended Joint Plan of Reorganization of RM Bakery, LLC, and BKD Group LLC* [Docket No. 470] (the "**Confirmation Order**"). The Debtors filed the *Notice of Effective Date of Third Amended Plan of Reorganization of RM Bakery LLC and BKD Group* (the **"Third Amended Plan Notice"**) on January 28, 2025 [Docket No. 485]. The Third Amended Plan Notice provided in part that all final fee applications were to be filed no later than March 28, 2025. This Final Fee Application is therefore timely.

ITEMIZATION OF SERVICES RENDERED
AND DISBURSEMENTS INCURRED

14. Attached hereto as **Exhibit A** is the Order of Retention.

15. Attached hereto as **Exhibit B** is a schedule of M&H professionals and paraprofessionals, including the standard hourly rate for each attorney and paralegal who rendered services to the Debtors in connection with these Cases during the Final Interim Application Period[5], and the title, hourly rate, aggregate hours worked, and the amount of fees earned by each professional and paraprofessional.

16. Attached hereto as **Exhibit C** is a table setting forth the blended rates for all M&H professionals and paraprofessionals.

17. Attached as **Exhibit D** are the time records of M&H, which provide a chronological summary of time spent by each M&H professional and paraprofessional during the Final Interim Application Period.

18. Attached as **Exhibit E** are the time records of M&H during the Final Interim Application Period grouped by matter and task category**.**

[5] On January 1, 2023, M&H raised its rates from the rates reflected here to $650 per hour for each of David Hartheimer and Sandra Mayerson and $150.00 per hour for paralegals. M&H did not change the rates in these Cases; as, it seemed pointless to do so, since, the Fee Cap had already been exceeded.

19. Attached as **Exhibit F** are the schedules for the Final Interim Application Period setting forth in chronological order the total sought with respect to the expenses for which M&H is seeking payment in this Final Interim Application Period. All of these disbursements comprise the requested sum for M&H's out-of-pocket expenses, which total $577.79. M&H did not mark-up any expenses.

20. Attached as **Exhibit G** are the schedules setting forth the expenses referenced in the preceding paragraph organized by expense category incurred during the Final Interim Fee Period.

21. Attached as **Exhibit H** is the Proposed Order for this Final Fee Application, including the completed "Schedule A" required by Local Rule 2016-1(b) to be filed with all Chapter 11 fee applications.

JURISDICTION AND VENUE

22. This Court has jurisdiction to consider this matter pursuant to 28 U.S.C. §§ 157 and 1334. Consideration of this Application is a core proceeding pursuant to 28 U.S.C. § 157(b) and the order of reference, dated July 10, 1984 (Ward, C. J.), as amended by the Amended Standing Order of Reference dated January 31, 2012 (Preska, C. J.).

23. Venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409. The statutory predicates for the relief sought herein are §§ 330 of the Bankruptcy Code, as supplemented by Fed. R. Bankr. P. 2016, and Local Bankruptcy Rule 2016-1.

RELIEF REQUESTED

24. By this Final Fee Application, M&H seeks (1) allowance of and payment for compensation for professional services provided in the amount of zero (-0-) dollars, that M&H incurred for the Final Interim Application Period; (2) reimbursement of actual and necessary expenses in the amount of $577.79 that M&H incurred during the Final Interim Application Period; (3) payment of $19,444.52, representing compensation for professional services

provided by M&H prior to the Final Interim Application Period and allowed – but "held back" by the Court – in the First Interim Fee Order; and (4) a bonus agreed upon with the Debtor of one hundred thousand dollars ($100,000), for a total final fee application of $197,222.56 of fees and $1,299.79 in reimbursable expenses. Accordingly, the amount M&H seeks for payment in this Final Fee Application is $120,022.31. In addition, as noted above, M&H also seeks final approval and allowance of fees totalling $97,222.56 and reimbursed expenses totalling $772.00 that were previously allowed, of which $78,550.00 was paid to M&H on an interim basis.

25. The amount sought as compensation for professional services is significantly less than the value of the services M&H performed and recorded in the time records attached as **Exhibits D and E**. In the aggregate, M&H attorneys and paraprofessionals devoted 681.9 hours to these Cases during the First Interim Application Period. The actual dollar amount for M&H's services during the First Interim Application Period was $381,447.50. In addition, in the aggregate, M&H attorneys and paraprofessionals devoted 977.4 hours to these Chapter 11 Cases during the Final Interim Application Period. The actual dollar amount for M&H's services during the Final Interim Application Period is $581,332.50. As a result of the Fee Cap, M&H has only been able to request approximately 10% of the fees it would otherwise be entitled to using the Lodestar formulation. As outlined below, as a result of this situation, the Debtor has agreed to pay a fee enhancement of $100,000 to M&H upon Court approval. The Court may look at this as a bonus or as an increase to the Fee Cap.

26. Since the filing of the Chapter 11 Cases and entering into the retention agreement with the Debtors on June 1, 2020, these Cases proved to be significantly more complicated and time-consuming than originally envisioned by M&H or the Debtors. As outlined in the Preliminary Statement above, at the time the Fee Cap was agreed to, neither the Debtors nor M&H could have foreseen the disruption that would be caused to the hospitality

and food service industries by the Covid pandemic, nor how long those effects would linger, making it difficult for the Debtors to reorganize. What was expected to be a 6-12 month case, ended up taking almost five years of constant attention. Accordingly, subject to this Court's approval, the Debtors and M&H have agreed to a fee enhancement of one hundred thousand dollars ($100,000) to a total of two hundred and seventy-five thousand dollars ($275,000) for all pre-petition and post-petition work through confirmation of the Chapter 11 Cases. The Court may view this as an increase in the Fee Cap, which was anticipated as a possibility in the original retention application, or as a bonus. Either way, M&H is still only seeking approximately 21% of the total lodestar amount to which it would otherwise be entitled. By far the most time-consuming matter during the Final Interim Fee Period was working with Mark Rimer to develop exit financing around which a plan could be formulated. Although the Debtors had been fairly successful in solving many of their business problems early in the Cases, each time they thought they could emerge from bankruptcy, those hopes were dashed by further disruption in the hospitality industry caused by the pandemic. As this Court knows, the Debtors had lined up exit financing more than once, only to have it disappear as the hospitality industry continued not to improve from the lows caused by the Covid pandemic. Counsel constantly brainstormed with Mr. Rimer on ways to emerge from bankruptcy and worked toward that end with various financing sources. In the meantime, as the Cases stretched on and hoped-for financing sources disappeared, creditors became increasingly restless and required a lot of negotiation and communication from counsel to allow the case to continue. M&H was constantly talking to creditors and financing sources to assure them that the company could successfully emerge from bankruptcy with more time.

27. By submitting M&H's detailed time records, M&H does not intend to waive any privilege or doctrine, including the attorney-client privilege, work product, or other similar privilege or doctrine. All services for which compensation is requested by M&H were

performed for and/or on behalf of the Debtors, and there are no agreements or understandings for the sharing of any compensation with parties outside of M&H, although M&H does pay independent contractors which it hires as attorneys and paralegals from time to time. M&H further states that there has been no unnecessary duplication of work for which compensation is requested.

28. The time records (attached hereto as **Exhibits D and E**) are a summary covering all the services performed by Applicant with respect to this matter during the Final Interim Application Period. This detailed itemization complies with Local Rules in that each time entry contains a separate time allotment, a description of the type of activity and the subject matter of the activity; all time is billed in increments of one-tenth of an hour, the time entries are presented chronologically in categories; and all meetings or hearings are individually identified.

29. Most of the work performed by M&H benefited both Debtors equally; however, on occasion the work benefited only one of the Debtors. Accordingly, M&H kept its time divided into three matters: work benefiting both Debtors, work benefiting RM Bakery only, and work benefiting BKD Group only. Within each of these matters, M&H kept its time records in accordance with the task categories required by the Local Rules. The number of hours and fees and expenses broken down by the Debtor served is attached hereto as **Exhibit I.**

PROFESSIONAL SERVICES RENDERED

30. From the beginning of these Cases, as well as throughout the Final Interim Fee Period, M&H has advised the Debtors on compliance with the governing provisions of the Bankruptcy Code and Rules and assisted the Debtors in administration of these cases. This has included, without limitation, (ii) preparing three (3) Motions to amended the Debtors' DIP facility (iii) preparing approximately twenty-one (21) separate status reports to the Court, (iii)

attending status conferences, (iv) reviewing the Monthly Operating Reports, filed separately for each of the Debtors, discussing them with Debtors' principals and correcting the operating reports based on these discussions, (v) responding to inquiries from, and negotiating with, creditors and other interested parties. Additionally, M&H communicated frequently with Mark Rimer, the principal of the Debtors, providing updates on the progress of the Chapter 11 Cases. As discussed above, the Debtors would obtain exit financing, develop and prepare a Plan on such financing, and then have the financing fall through as the hospitality and food service industries failed to recoup their pre-Covid sales. As a result, the Debtors had to keep coming up with new plans of reorganization as funders withdrew their support.

31. This work culminated in the filing of the Third Amended Plan on June 28, 2024, and the filing of the *Disclosure Statement for Third Amended Joint Plan of Reorganization of RM Bakery, LLC, and BKD Group LLC* [Docket No. 441] (the "**Second Disclosure Statement**") on August 22, 2024. Developing the framework of the Third Amended Plan required consulting and negotiating with practically each creditor constituency which was a significant endeavor.

32. In addition to the above, and the Third Amended Plan, described in more detail below, there were a number of matters that required a significant amount of time and effort of M&H's attorneys during the Final Interim Fee Period.

I. <u>The DIP Financing Motions and the Subsequent Amendments</u>.

33. During the First Interim Application Period, on June 18, 2020, as part of the Debtors' first day motions, the Debtors filed *Debtors' Motion for Entry of Interim and Final Orders (i) Authorizing Use of Cash Collateral Pursuant to 11 U.S.C. § 363, (ii) Granting Adequate Protection Pursuant to 11 U.S.C. §§ 361 and 363, (iii) Authorizing the Debtors to Obtain Postpetition Financing Pursuant to 11 U.S.C. §§ 105(a), 362 and 364(c) and (d), Granting Super Priority Claims to the DIP Lender Pursuant to 11 U.S.C. 364(c), (v) Modifying*

the Automatic Stay, and (vi) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001 [Docket No. 7] (the "**DIP Finance Motion**"). In the DIP Financing Motion, the Debtors sought authorization to enter into a senior superpriority financing facility. The initial DIP Financing Motion however, contained a debt limit of $1,000,000 (the "**DIP Facility**"). At the outset of the DIP Facility, the lender (and the Debtors) believed the duration of the Chapter 11 Cases was to be no longer than one year, and, therefore, believed that one million dollars would be sufficient to fund the full duration of the Chapter 11 Cases through emergence from bankruptcy. However, as the pandemic continued to cause extreme distress in the food service industry, it became clear that emergence from chapter 11 in one year would not be possible.

34. The Debtors therefore required additional funding to continue with their operations during their Chapter 11 Cases. On April 20, 2023, the Debtors filed *Debtors' Motion for Interim and Final Orders Amending Final Order (i) Authorizing the Use of Cash Collateral, (ii) Granting Adequate Protection, (iii) Authorizing the Debtors to Obtain Postpetition Financing, (iv) Granting the Liens and Superpriority Claims to the DIP Lender, and (v) Modifying the Automatic Stay* [Docket No. 293] (the "**First DIP Amendment Motion**"). In the First DIP Amendment Motion, the Debtors sought to increase the debt limit from $1,000,000 to $1,300,000.

35. After this Court granted the First DIP Amendment Motion on an interim basis, due to changes in circumstances since the interim hearing, this Court denied the First DIP Amendment Motion on a final basis. This required the Debtors to prepare and file a second motion to amend the DIP Facility. On June 9, 2023, the Debtors filed *Debtors' Motion for an Order Amending Final Order (i) Authorizing the Use of Cash Collateral, (ii) Granting Adequate Protection, (iii) Authorizing the Debtors to Obtain Postpetition Financing, (iv) Granting the Liens and Superpriority Claims to the DIP Lender, and (v) Modifying the Automatic Stay* [Docket No. 307] (the "**Second DIP Amendment Motion**"). In the Second

DIP Amendment Motion, the Debtors sought to increase the debt limit in the DIP Facility from $1,000,000 to $1,500,000.

36. On June 28, 2023, this Court entered the *Order Amending Final Order (i) Authorizing the Use of Cash Collateral, (ii) Granting Adequate Protection, (iii) Authorizing the Debtors to Obtain Postpetition Financing, (iv) Granting the Liens and Superpriority Claims to the DIP Lender, and (v) Modifying the Automatic Stay* [Docket No. 316] (the "**Second DIP Amendment Order**"), granting the Second DIP Amendment Motion, approving the increase in the debt limit of the DIP Facility from $1,000,000 to $1,500,000.

37. On June 11, 2024, after the DIP Facility, as amended by the Second DIP Amendment Order, was fully drawn down, the Debtors filed the *Debtors' Third Motion for an Order Amending Final Order (i) Authorizing the Use of Cash Collateral, (ii) Granting Adequate Protection, (iii) Authorizing the Debtors to Obtain Postpetition Financing, (iv) Granting the Liens and Superpriority Claims to the DIP Lender, and (v) Modifying the Automatic Stay* [Docket No. 402] (the "**Third DIP Amendment Motion**"). In the Third DIP Amendment Motion, the Debtors sought to increase the debt limit of the DIP Facility from $1,500,000 to $2,000,000 to provide funding for the Debtors to operate through emergence from bankruptcy, when they would be provided exit financing to fund the Third Amended Plan. This Court granted the Third DIP Amendment on a final basis, by Order dated August 1, 2024 [Docket No. 423].

38. The DIP Finance Motion, and the three DIP Amendment motions, provided the Debtors with sufficient funding to operate during their Chapter 11 Cases, and ultimately emerge from bankruptcy.

Applications for Employment of Professionals

39. During these Chapter 11 Cases, M&H prepared and filed four (4) applications for employment of professionals and one application to employ professionals used in the

ordinary course of business: the application for the employment of Mayerson & Hartheimer, PLLC, as Debtor's counsel [Docket No. 181], (ii) the application for the employment of Epiq Corporate Restructuring LLC as Noticing and Claims Agent [Docket No. 8], (iii) the Application to Employ Vernon Consulting, Inc. as Accountant and Financial Advisor [Docket No. 175]; (iv) Application to Employ Sherwood Partners, Inc. as Financial Advisor [Docket No. 203], and (v) the Application for Authority to Employ Ordinary Course Professionals [Docket No. 189]. All of these applications were necessary so that the Debtors had the professionals necessary to administer the Chapter 11 Cases. M&H submits that each of these applications conferred a benefit upon the Debtors' estate.

Preparing Fee Applications.

40. M&H prepared two interim fee applications in these Chapter 11 Cases. On November 13, 2023 M&H filed (i) the *First Interim Fee Application of Mayerson & Hartheimer, PLLC, as Counsel for the Debtors, for Allowance of Compensation and Reimbursement of Expenses for the Period From and Including June 15, 2020 Through September 30, 2021* [Docket No 190]; and (ii) the *First and Final Fee Application for Allowance and Payment of Fees to Vernon Consulting, Inc, as the Accountant and Financial Advisor to the Debtors from June 15 , 2020 Through June 15, 2021* [Docket No. 191]. M&H submits that the time spent preparing these fee applications was reasonable and necessary, and as such, M&H should be compensated for the time spent preparing these applications.

The Pac West Secured Claim

41. As stated above, at the outset of these Cases, the Debtors filed the DIP Finance Motion. Pacific Western Bank ("**Pac West**") initially opposed the DIP Finance Motion and asserted that it held a secured claim against the Debtors in the amount of $3,301,755. In response to Pac West's opposition, M&H (on behalf of the Debtors) and Pac West entered into settlement negotiations. As a result of these discussions, Pac West and the Debtors came to a

tentative agreement and understanding regarding, among other things, the amount of Pac West's secured claim against the Debtors. The Terms of the tentative agreement were detailed in Article V(C) of the First Disclosure Statement (defined below).

42. After negotiating the tentative agreement, Pac West and the Debtors continued negotiating. These negotiations were ongoing through the full duration of the Chapter 11 Cases. As the Debtors' pre-petition secured loan was an SBA loan, Pac West was required to obtain the approval of the Small Business Administration for any settlement. This caused the negotiations to be more protracted and time consuming than it would have been otherwise, had the loan not been guaranteed by the SBA. Eventually, the SBA signed off on the final version of the settlement negotiated by Pac West and the Debtors. The final settlement is set forth in the confirmed Third Amended Plan at Section 4.2, whereby Pac West's secured claim was reduced from $3,301,755 to $300,000. The reduction of the Pac West secured claim paved the way for the Debtors' reorganization. M&H believes that confirmation of a viable plan of reorganization would not have been possible without the consensual reduction of the Pac West secured claim. M&H's negotiations with Pac West made it possible for the Debtors to confirm a viable Plan of Reorganization.

The Plan of Reorganization

43. M&H also spent a significant amount of time working with the Debtors to develop a viable and beneficial plan of reorganization. The Debtors in these Cases formulated and submitted four successive plans of reorganization: (i) On September 24, 2021 the Debtors filed the *Joint Plan of Reorganization of RM Bakery, LLC and BKD Group LLC* [Docket No. 183] (the "**First Plan**") and accompanying *Disclosure Statement* [Docket No. 184] (the "**First Disclosure Statement**"); (ii) on July 31, 2022, the Debtors filed the *Amended Joint Plan of Reorganization of RM Bakery, LLC, and BKD Group LLC* [Docket No. 272]; (iii) on April 20, 2023 the Debtors filed the *Second Amended Joint Plan of Reorganization of RM Bakery, LLC,*

and BKD Group LLC [Docket No. 292]; (iv) on June 28, 2024 the Debtors filed their *Third Amended Joint Plan of Reorganization of RM Bakery, LLC, and BKD Group LLC* [Docket No. 396], and on July 15, 2024, the Debtors filed their *Disclosure Statement for Third Amended Joint Plan of Reorganization of RM Bakery LLC and BKD Group LLC* [Docket No. 410] (the "**Second Disclosure Statement**"); and (v) on August 19, 2024 the Debtors, responding to comments of various creditors and parties-in-interest, filed a final amendment to their Plan and Disclosure Statement [Docket No. 438 and 439]. The development of the Plan and its successive amendments required continued negotiations with many creditors and parties in interest. Because of the complicated corporate and debt structures of the Debtors, development of the Plan also required a number of meetings with principals of the Debtors to develop the structure of the Plan. After these negotiations and development of the plan structure, M&H spent considerable time drafting and preparing the successive amendments to the Plan and their accompanying disclosure statement, as well as, convincing creditors of each new amendment's viability. As stated above, the successive amendments for the Plan and Disclosure Statement provided a framework for the Debtors' successful emergence from Chapter 11.

44. In sum, the efforts of M&H have moved this case forward and greatly increased any potential return to creditors. Moreover, as a result of the Fee Cap, even if this Court approves the modest additional $100,000 fee as agreed upon between the Debtors and M&H, M&H has done so at a discount of over 82% from its normal pre-2024 rates for the Final Interim Fee Period and a discount of over 79% for the entire Cases.

45. Attached hereto as **Exhibit E** are the M&H time records organized by task category. These time records are identical to those attached hereto as **Exhibit D**, but those attached as **Exhibit D** are organized chronologically, not by task category.

46. Following is the detailed information, by matter and task category, of the services performed by M&H with respect to these jointly administered matters during the Final Application Period.

47. M&H has divided its time into the following matters and categories:

I. Matter: Both Chapter 11 Cases (936.8 Hours -$556,972.50)[6]

a) **Case Administration (96.7 Hours - $57,120.00).** This category includes coordination and compliance activities, including review and revision of monthly operating reports, contacts with the United States Trustee, and general creditor inquiries. It also includes M&H's preparation for participation in case status conferences, as well as the preparation of status reports to the court. During the duration of the Cases, M&H submitted approximately 21 status reports.

b) **Asset Disposition (15.8 Hours - $9,480.00).** This category includes exploring the potential of selling certain pieces of Debtors' equipment as well as selling all of the Debtors' assets. This category also includes negotiating and documenting potential sale transactions.

c) **Relief from Stay/Adequate Protection Proceedings (30.9 Hours- $18,540.00)**. This category includes defending lift stay motions as well as negotiating and documenting settlements of the lift stay motions, and negotiating to avoid lift say motions.

d) **Fee/Employment Applications (29.6 Hours - $13,552.50).** This category includes drafting fee applications for Vernon Consulting, Mayerson & Hartheimer and an ordinary course professional motion.

[6] The listed dollar amounts are the amounts stated in the M&H time records rather than the amount M&H is seeking as a result of the Fee Cap

e) **Fee/Employment Objections (22.1 Hours - $13,260.00).** This category includes defending motions of professionals to compel payments, negotiating settlements of motions to compel as well as documenting those settlements.

f) **Avoidance Action Analysis (1.2 Hours - $720.00).** This category includes negotiating and documenting tolling agreements for a certain potential avoidance cause of action.

g) **Assumption/Rejection of Leases and Contracts (6.9 Hours - $4,140).** This category includes discussions and negotiations with certain lessors regarding the continued use of equipment.

h) **Other Contested Matters (46.9 Hours - $28,140.00).** This category includes time devoted to the continued management and settlement of various contested matters with parties including the NLRB, Pac West, the New York State Department of Labor, Con Ed and Ascentium.

i) **Business Operations (.5 Hours - $300.00).** This category includes working with the Debtors to negotiate an agreement with another bakery to use the Debtors' facility during hours that the Debtors were not using their facility.

j) **Financing/Cash Collections (155 Hours - $93,000.00).** This category includes the negotiation and documenting of a potential Economic Injury Disaster Loan ("**EIDL**") with the Small Business Administration as well as drafting a motion and attending hearings to seek approval of the EIDL Loan. This category also includes negotiating and documenting three (3) amendment to the Debtors DIP Facility, and drafting three (3) motions seeking to approve these three (3) DIP Amendments.

k) **Tax Issues (57.3 Hours - $34,380.00).** This category includes communicating with various taxing authorities, negotiating with IRS to obtain employee

retention credits, responding to tax warrants, negotiating the amounts of certain tax claims and performing legal research on various tax issues, as well as negotiating the treatment of priority and non-priority tax claims in the Plan.

l) **Claims Administration and Objections (37.6 Hours - $22,560.00)**. This category includes responding to creditor inquiries regarding potential claims of creditors, negotiating with creditors certain withdrawal of claims, review claims asserted against the Debtors with the principal of the Debtor to determine which claims are objectionable, legal research on the calculation of post-petition, pre rejection claim amounts, and drafting various claim objections.

m) **Plan and Disclosure Statement (436.3 Hours – $261,780.00).** This category includes the preparation of Debtors' three amended Plans as well as the disclosure statement for the third amended plan, during the Final Interim Application Period; meeting with the principals of the Debtors to formulate a viable Plan of Reorganization; the preparation and filing of related motions and related research; preparation and attendance at hearings, and communications with creditors and stakeholders regarding plan issues. This category also includes responding to Plan objections, drafting the solicitation package including forms of ballots, drafting a memorandum of law in support of confirmation, working with the Debtors to prepare Mr. Rimer's declaration in support of confirmation, working with Mr. Rimer to prepare a liquidation analysis and projections. This category also includes the preparation for/ and appearing at the confirmation hearing. Additionally, this category includes preparing the Debtors' proposed confirmation order. The amount of work involved was necessary, as, the exit financing kept changing.

II. Matter: RM Bakery Only (39.7 Hours -$18,660)

a) **Case Administration (9.2 Hours - $5,520.00).** This category covers case administration relating specifically to RM Bakery, including the preparation of monthly operating reports.

b) **Relief from Stay/Adequate Protection Proceedings (10.0 Hours - $6,000.00).** This category includes responding to the Landlord's motion to lift stay and negotiating and documenting a settlement to this motion.

c) **Other Contested Matters (8.5 Hours - $5,100.00).** This category includes time devoted to litigating (*e.g.,* researching and drafting court papers, discovery, court appearances) and eventually settling various contested matters.

d) **Claims Administration and Objections (11.5 Hours - $6,900.00).** This category includes the administration of claims specific to RM Bakery.

III. Matter: BKD Group Only ($540.00)

a) **Case Administration (0.9 Hours - $540.00).** This category includes case administration relating specifically to the BKD Group, including the preparation of monthly operating reports, and responding to a US Trustee inquiry regarding insurance.

48. During the Final Interim Application Period, M&H expended the sum of $577.79 for reasonable and necessary actual expenses incurred in these jointly administered Cases. Attached as **Exhibit G** is a listing of each expense incurred by M&H by task category incurred in these consolidated matters.

49. At all relevant times, M&H has been a disinterested person as that term is defined in Section 101(14) of the Bankruptcy Code and has not represented or held an interest adverse to the interest of the Debtors.

BASIS FOR THE REQUESTED RELIEF

50. Section 330 of the Bankruptcy Code provides, in pertinent part, that the Court may award to a professional person, "reasonable compensation for actual necessary services rendered."

51. Section 330(a)(3), in turn provides that: In determining the amount of reasonable compensation to be awarded […] the court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors including:

a. time spent on such services;

b. the rates charged for such services;

c. whether the services were necessary to the administration of, or beneficial at the time which the service was rendered towards the completion of, a case under this title;

d. whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;

e. with respect to a professional person, whether the person is board-certified or otherwise has demonstrated skill and experience in the bankruptcy field; and

f. whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

52. The congressional policy expressed above provides for adequate compensation in order to continue to attract qualified and competent professionals to bankruptcy cases. *See, In re Drexel Burnham Lambert Group, Inc*. 133 B.R. 13, 18 (Bankr. S.D.N.Y. 1991) ("Congress' objective on requiring that the market, not the Court, establish attorneys' rates was

to ensure that bankruptcy cases were staffed by appropriate legal specialists."); *In Re Busy Beaver Bldg. Ctrs, Inc.*, 19 F.3d 833, 850 (3d Cir. 1994) ("Congress rather clearly intended to provide sufficient economic incentive to lure competent bankruptcy specialists to practice in the bankruptcy courts.") (Citation and internal quotation marks omitted).

53. Applicant asserts that in accordance with the factors enumerated in 11 U.S.C. § 330, the amount requested is fair and reasonable given (a) the complexity of these Cases and the protracted negotiations with the various creditor groups, (b) the delayed emergence from chapter 11 caused by the global covid 19 pandemic, which caused great uncertainty in the hospitality and food service industries and necessitated the Debtors remaining in chapter 11 far longer than initially anticipated at the time these Debtors sought chapter 11 protection, (c) the continued need for the Debtors to seek increases in its Debtor in possession financing as well as alternate funding sources for this financing, as the initial funding group would not continue to increase the DIP funding amount and duration of the DIP facility due to the protracted distress in the food service industry, (d) the time expended, which was reasonable for each task involved; (e) the nature and extent of the services rendered, which were necessary to the successful administration of these Cases; (f) the value of such services, which were essential to the continuation of Debtors' bakery business as a going concern; (g) the cost of comparable services other than in a case under this title; (h) the skill of the practitioners, who are recognized experts in the field; and (i) the benefits to be realized by the secured and unsecured creditors and the estates from the representation. The Fee Cap, even with the $100,000 increase, means that M&H will recover just over 21% of what it normally would receive for the services it provided during the entire almost 5-year duration of the Chapter 11 Cases. It is respectfully submitted the professionals' hourly rates, even without the Fee Cap, are below what is customary compensation for comparably skilled practitioners. The application of the Fee Cap means that the Debtors received M&H's services at a discount of over 79%, which is a

tremendous benefit to the Debtors, their estates and their creditors, and makes the fees well below market for comparable cases and practitioners of comparable abilities.

54. As the Second Circuit has held, "the first step in the calculation of reasonable attorney's fees is the determination of the so-called 'lodestar' amount. Lodestar amount represents the number of hours reasonably worked on a case multiplied by the reasonable hourly rate". *Wells v. Bowen*, 885 F.2d 37, 43 (2d Cir. 1988) (citations omitted); *see also, In re Masterwear Corp.*, 233 B.R. 266, 277 (S.D.N.Y. 1999); *In re Cena's Fine Furniture, Inc.*, 109 B.R. 575, 580 E.D.N.Y. 1990) (the lodestar method of fee calculation… is *the* method to be used to determine a reasonable professional fee in all the federal courts, including the bankruptcy courts) (emphasis in original); *In re Cuisine Magazine, Inc.*, 61 B.R. 210, 212-13 Bankr. S.D.N.Y. 1986).

55. The "lodestar" approach incorporates most of the *Johnson* factors through its application. *Masterwear*, 233 B.R. at 277; *Pennsylvania v. Delaware Valley Citizens' Counsel*, 478 U.S. 546, 566 (1986) ("the 'novelty and complexity of the issues', 'the special skill and experience of counsel,' the 'quality of representation,' and the 'results obtained' from the representation are presumably fully reflected in the lodestar amount") (citing *Blum v. Stenson* 465 U.S. 886, 898-900 (1984))[7]

56. By this application, M&H seeks an enhancement but does not seek an amount in excess of its lodestar, but only 21% of its lodestar.

[7] The entirety of the Johnson factors include: (1) the time and labor required; (2) the novelty and difficulty of the questions; (3) the skill requisite to perform the legal services properly; (4) the preclusion of other employment by the attorneys due to the acceptance of the case; (5) the customary fee; (6) whether the fee is fixed or contingent; (7) time limitations imposed by the client or the circumstances; (8) the amount involved and the results obtained; (9) the experience, reputation and ability of the attorneys; (10) the "undesirability" of the case;(11) the nature and length of the professional relationship with the client; and (12) awards in similar cases. *Johnson v. Georga Highway Express, Inc.*, 488 F.2d 714, 720 (5th Cir. 1974).

57. In re *1031 Tax Group, LLC*, 2009 Bankr LEXIS 3875 (Bankr. SDNY Dec. 9, 2009, No. 07-11448 (MG)) the Court set forth the normal method by which a court assesses a fee application, and when a fee enhancement is necessary. The Court states:

> [w]hen determining reasonableness of a trustee's fee, courts engage in a "lodestar" analysis. *Id*. at 570. The lodestar test was developed by the Third Circuit in an effort to give concrete guidance to courts to assist them in determining reasonable legal fees. *Pennsylvania v. Delaware Valley Citizens' Counsel for Clean Air*, 478 U.S. 546, 562, 106 S. Ct. 3088, 92 L. Ed. 2d 439 (1986). Prior to the lodestar test, courts examined the reasonableness of fees by simply examining twelve different factors announced in *Johnson v. Georgia Highway Exp., Inc*., 488 F.2d 714 (5th Cir. 1974):….
>
> A lodestar analysis consists of two steps. *Delaware Valley Citizens' Counsel*, 478 U.S. at 562. First, courts calculate a lodestar amount as a guide to determine what fee is reasonable under the circumstances. This is completed by multiplying the reasonable number of hours expended by the reasonable billing rate of the trustee. *See Masterwear Corp. v. Angel & Frankel, P.C. (In re Masterwear Corp.)*, 233 B.R. 266, 277 (Bankr. S.D.N.Y. 1999). Courts then determine whether any adjustment to this amount is warranted under the twelve factors announced by the Johnson court. *Connolly v. Harris Trust Co. (In re Miniscribe Corp.*), 309 F.3d 1234, 1244 (10th Cir. 2002) (finding that multiple courts when determining trustee compensation first calculate a lodestar amount and then determine if any revision is required based on the Johnson factors); *In re Brous*, 370 B.R. at 570 ("The customary way to determine a reasonable fee is to begin with the lodestar test, and then decide whether to apply any appropriate enhancements under Johnson . . . .").

Id. at 3-4.

58. M&H asserts that multiplying the 1,659.3 hours that M&H worked times the very reasonable fee of $600 per hour for each of David Hartheimer and Sandra Mayerson, and $175 per hour for M&H's contract associate, would have produced a lodestar of $962,780.00, which would have been a very reasonable amount for a case as complicated and lengthy as this one. Conversely, if one divides the fee being requested, including the enhancement, by the number of hours worked, the amount being requested per hour is just $118.85, which would

certainly be reasonable under any lodestar analysis and well below the normal fee for the work performed.

59. The current case is a very different situation from the situation presented in *1031 Tax Group*. M&H is not seeking to increase the amount of its fee above what would be reasonable under a lodestar analysis. It is only seeking an enhancement to increase its fee from approximately 10% of the amount it believes a reasonable lodestar analysis would produce to approximately 21% of lodestar. M&H submits that this is a unique situation, where a fee cap entered in to at the outset of a global pandemic, where the duration and severity of the pandemic could not possibly have been foreseen, caused the Applicant to receive only 10% of lodestar, absent an enhancement or increase in the Fee Cap.

60. The Court in *1013 Tax Group* states further: "[c]ourts routinely hold that enhancement of the lodestar amounts is only proper in exceptional and rare cases when supported by specific evidence and detailed findings." *In re Northwest Airlines Corp*., 382 B.R. at 645 (*citing In re Brous*, 370 B.R. at 570). *Id*. at 5. M&H believes that these Cases present such an exceptional and rare case. Moreover, the Applicant is not requesting an enhancement from the lodestar amount, it is seeking to go from just over 10% of the lodestar amount to approximately 21% of lodestar.

61. One can also characterize the increase not as an enhancement, but rather as an increase of the Fee Cap. The M&H Retention Application envisioned that with the consent and agreement of the Debtors, the Fee Cap could be increased. At Paragraph 24 of the *Declaration of David H. Hartheimer in Support of the Debtors' Application for an Order Authorizing the Employment and Retention of Mayerson and Hartheimer, PLLC as Bankruptcy Counsel to the Debtors Effective as of The Petition Date* which was submitted as Exhibit B to the M&H Retention Application, the Applicant states:

> Prior to the filing of these Chapter 11 Cases, the Debtors have paid M&H $77,777.44 towards Fee Cap Services. Therefore, M&H cannot bill the Debtors more than $99,222.56 in these Bankruptcy Cases **without further agreement of the Debtors** for matters within the Fee Cap Services without further agreement of the Debtors.

(Emphasis Added). The Debtors have agreed to providing M&H an additional $100,000, whether that is because the Court has awarded M&H an enhancement or whether the Court has allowed the Fee Cap to be increased.

62. M&H submits that even under a normal enhancement analysis, where the applicant seeks an increase from lodestar, M&H would be entitled to an enhancement. It was rare and extraordinary circumstances to be faced with a pandemic, which lengthened these bankruptcy cases from a 6-12 month case to an almost five-year case. Not once, but multiple times, the Debtors were faced with an unexpected change in exit financing which made their plan incapable of confirmation. At any of these points, the Debtors and M&H could have thrown in the towel and converted the Cases. But both the Debtors and M&H persevered, despite the personal hardship to Mr. Rimer, who took no salary for five years, and to M&H, which saw a huge portion of its available billable hours each year for four years go completely uncompensated. It was extraordinary that M&H was able to confirm these Cases in the face of such adversity. But M&H is not seeking an increase from its lodestar; it seeking to have its fee increased from approximately 10% of lodestar to just over 20% of lodestar. M&H believes that it is warranted and fair that it should be provided an enhancement and be awarded the $100,000 bonus as requested.

63. The principal of the Debtors, Mark Rimer, has reviewed this application and approved its submission to the Court.

WHEREFORE, M&H requests that the Court issue an Order granting: (i) allowance of and payment for compensation for professional services provided in the amount of zero (-0-

) dollars that M&H incurred for the Final Interim Application Period; (ii) reimbursement of actual and necessary expenses in the amount of $577.79, that M&H incurred during the Final Interim Application Period; (iii) payment of $19,444.52, representing compensation for professional services provided by M&H prior to the Final Interim Application Period and allowed – but "held back" by the Court – in the First Interim Fee Application; (iv) final approval of all fees (totalling $97,222.56) and reimbursement of related expenses (totalling $772.00) that were previously allowed, of which $78,550.00 was paid to M&H on an interim basis; (v) approval of a bonus agreed upon with the Debtors of one hundred thousand ($100,000) dollars, for total final fee application of $197.222.56 of fees and $1,299.79 in reimbursable expenses, and (vi) such other and further relief as this Court deems just and proper.

Dated: March 28, 2025
New York, New York

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EXHIBIT A

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:	Chapter 11
RM BAKERY LLC, *et al.*,[1] Debtors.	Case No. 20-11422 (MG) Jointly Administered

ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF MAYERSON AND HARTHEIMER, PLLC AS BANKRUPTCY COUNSEL TO THE DEBTORS EFFECTIVE AS OF THE PETITION DATE

Upon the application (the "Application") of the above-captioned debtors and debtors-in-possession (the "Debtors"), for entry of an order, pursuant to Bankruptcy Code sections 327(a) and 329, Bankruptcy Rules 2014 and 2016 and Local Rules 2014-1 and 2016-1, authorizing the employment and retention of Mayerson & Hartheimer, PLLC ("M&H") as counsel; and the Court having reviewed the Application and the Hartheimer Declaration, and that M&H does not hold or represent any interest adverse to the Debtors or their estates, that it is a "disinterested person" as the term is defined in Bankruptcy Code section 101(14); and that its employment is necessary and in the best interest of the Debtors' estates, creditors, and other parties in interest; and due and sufficient notice of the Application having been given under the particular circumstances; and it appearing that no other or further notice need be provided; and upon the record herein; and after due deliberation thereon; and good and sufficient cause appearing therefor, it is hereby

[1] The Debtors in these Chapter 11 Cases and the last four digits of each Debtor's taxpayer identification number are as follows: RM Bakery LLC (7954) and BKD Group LLC (0624).

ORDERED, ADJUDGED, AND DECREED THAT:

1. The Application is **GRANTED** to the extent set forth herein.

2. Pursuant to Bankruptcy Code sections 327(a) and 329, the Debtors, as debtors and debtors in possession, are authorized to employ and retain M&H as their bankruptcy counsel, effective as of the Petition Date, upon the terms and for the purposes set forth in the Application and the Bankruptcy Engagement Agreement and to perform the professional services set forth in the Application and the Engagement Agreement.

3. M&H shall be compensated in accordance with sections 330 and 331 of the Bankruptcy Code, the applicable provisions of the Bankruptcy Rules, the Local Rules, the Amended Guidelines for Fees and Disbursements for Professionals in the Southern District of New York, dated June 17, 2013, and any orders entered in these cases governing professional compensation and reimbursement for services rendered and charges and disbursements incurred.

4. Ten (10) business days' notice must be provided by M&H to the Debtors, the United States Trustee and any official committee prior to any increase in the rate set forth in the Application, Hartheimer Declaration, and the Engagement Letter, and such notice must be filed with the Court.

5. Notwithstanding anything in the Application, the Hartheimer Declaration, or the Engagement Letter to the contrary, M&H shall to the extent that M&H uses the services of independent contractors in these cases, M&H shall (i) seek reimbursement for actual costs only; (ii) ensure that contractors are subject to the same conflict checks as required for M&H; and (iii) shall file with the Court such disclosures required by Bankruptcy Rule 2014.

6. To the extent the Application, the Hartheimer Declaration, and the Engagement Letter are inconsistent with this Order, the terms of this Order shall govern.

7. Notwithstanding any Bankruptcy Rule to the contrary, this Order shall be immediately effective and enforceable upon its entry.

8. The Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation or interpretation of this Order.

IT IS SO ORDERED.

Dated: September 21, 2021
New York, New York

/s/ Martin Glenn
MARTIN GLENN
United States Bankruptcy Judge

EXHIBIT B

SCHEDULE OF MAYERSON & HARTHEIMER, PLLC, PROFESSIONALS
AND PARAPROFESSIONALS WHO RENDERED SERVICES TO THE DEBTORS

The M&H attorneys and paraprofessionals who rendered services to the Debtors during the Final Interim Application Period are:

TIME KEEPER	POSITION WITH THE APPLICANT	YEAR FIRST ADMITTED	HOURLY BILLING RATE*	TOTAL BILLED HOURS	TOTAL COMPENSATION
David H. Hartheimer	Member	1990	$600.00	517.70	$309,720.00
Sandra E. Mayerson	Member	1976	$600.00	449.80	$269,880.00
Ronald Adelman	Associate	1990	$175.00	9.90	$1,732.50
TOTAL FOR TIME KEEPERS				**977.40**	**$581,332.50**

* Time Keepers' non-working travel time is billed at 50% of normal Hourly Billing Rate.

EXHIBIT C

BLENDED RATES

PROFESSIONALS	BLENDED RATES	TOTAL HOURS BILLED	TOTAL COMPENSATION
Partners	$600.00 per hour	976.50	$579,600.00
Associates	$175.00 per hour	9.90	$1,732.50
Total Incurred by all Attorneys:	$595.20 per hour	977.40	$581,332.00
Total Requested:		**977.40**	**$581,332.00**

EXHIBIT D

BOTH CHAPTER 11 CASES - CHRONOLOGICAL

Date	Activity	Time Keeper	Description	Hourly Rate	Time	Billable Amount
11/03/2021	A103 - Draft/revise	David Hartheimer	Review time records for preparation of fee application.	$600.00 hr	1.00	$600.00
11/05/2021	A106 - Communicate (with client)	Sandra Mayerson	TC M Rimer re open issues to implement plan	$600.00 hr	0.20	$120.00
11/09/2021	A107 - Communicate (other outside counsel)	Sandra Mayerson	Attention to reclassifying Sesame Distrib. (Schoenfeld) claim, and corres to and from M Rimer and J Schonfeld re same	$600.00 hr	0.20	$120.00
11/10/2021	A106 - Communicate (with client)	Sandra Mayerson	TC M Rimer re various issues affecting implementation of Plan and status letter to Court; Email Pac West counsel re timing	$600.00 hr	0.30	$180.00
11/11/2021	A107 - Communicate (other outside counsel)	Sandra Mayerson	T Conf w/ M. Rimer, M. Schein and his client re Orwasher's use of bakery facilities	$600.00 hr	0.40	$240.00
11/12/2021	A103 - Draft/revise	David Hartheimer	Discuss with M. Rimer and SEM re: Pac West preliminary comments to Plan (.4)	$600.00 hr	0.40	$240.00
11/12/2021	A103 - Draft/revise	Sandra Mayerson	Review Pac West preliminary comments to Plan and discuss with M. Rimer and DHH (.4); drafting status letter, including T Conf with M Rimer re Plan and revising upon comments of third parties(1.3); correct letter to add exhibit(.1); Forward final letter to interested parties with cover email(.1)	$600.00 hr	1.90	$1,140.00
11/18/2021	A103 - Draft/revise	David Hartheimer	Draft motion for ordinary course professionals.	$600.00 hr	4.00	$2,400.00
11/18/2021	A108 - Communicate (other external)	David Hartheimer	TC with D. Anderson (Court Deputy) re scheduling of motion for ordinary course professionals.	$600.00 hr	0.10	$60.00
11/18/2021	A103 - Draft/revise	David Hartheimer	Continuing to draft motion for ordinary course professionals.	$600.00 hr	2.10	$1,260.00
11/22/2021	A103 - Draft/revise	David Hartheimer	Calls with RWA re: Prepare revised spreadsheets for fee app.; review and revise fee app; draft motion to redact fee entries;	$600.00 hr	0.40	$240.00
11/22/2021	A103 - Draft/revise	Ronald Adelman	Prepare revised spreadsheets for fee app.; review and revise fee app; draft motion to redact fee entries; calls with DHH re same	$175.00 hr	5.10	$892.50
11/22/2021	A103 - Draft/revise	Sandra Mayerson	Work on first interim fee application reviewing all time entries for accuracy	$600.00 hr	3.70	$2,220.00
11/23/2021	A103 - Draft/revise	David Hartheimer	Calls with RWA re; Draft and Revise Fee Application papers	$600.00 hr	0.20	$120.00
11/23/2021	A103 - Draft/revise	Ronald Adelman	Draft and Revise Fee Application papers; calls with DHH re same; draft papers for Vernon fee App	$175.00 hr	4.80	$840.00
11/29/2021	A106 - Communicate (with client)	Sandra Mayerson	Respond to M Rimer re status of Hartford settlement (.1); emails to and from M. Ledwin re same (.1)	$600.00 hr	0.20	$120.00
12/01/2021	A106 - Communicate (with client)	David Hartheimer	Confer with SEM re negotiations with PAC West, open plan issues, and new employees	$600.00 hr	0.10	$60.00
12/01/2021	A106 - Communicate (with client)	Sandra Mayerson	TC M Rimer re negotiations with PAC West, open plan issues, and new employees (.20); Confer with DHH re same (.1)	$600.00 hr	0.30	$180.00
12/06/2021	A106 - Communicate (with client)	Sandra Mayerson	Communications with M. Rimer re Hartford settlement	$600.00 hr	0.10	$60.00
12/07/2021	A107 - Communicate (other outside counsel)	Sandra Mayerson	Negotiations with Pac West re open issues	$600.00 hr	0.20	$120.00
12/09/2021	A107 - Communicate (other outside counsel)	Sandra Mayerson	Respond to inquiry from Pac West re vehicles (.3); Negotiations with Pac West re plan issues (1.1); Attention to Pac West information subpoena (.3).	$600.00 hr	1.70	$1,020.00
12/13/2021	A103 - Draft/revise	David Hartheimer	Draft Certificate of No Objection for Motion to Employ Ordinary Course Professionals. (.7) Review local rule to see if one can file a cno when the movant is proposing a revised order (.1)	$600.00 hr	0.80	$480.00
12/13/2021	A103 - Draft/revise	David Hartheimer	Drafting CNO for M&H's first fee app.	$600.00 hr	0.80	$480.00
12/13/2021	A103 - Draft/revise	David Hartheimer	Drafting certificate of no objection for motion to redact.	$600.00 hr	0.20	$120.00
12/16/2021	A104 - Review/analyze	David Hartheimer	Discuss complaint by New York State Department of Labor with SEM	$600.00 hr	0.10	$60.00
12/16/2021	A104 - Review/analyze	Sandra Mayerson	Attention to complaint by New York State Department of Labor and discuss same with DHH	$600.00 hr	0.20	$120.00
12/22/2021	A103 - Draft/revise	David Hartheimer	Prepare proposed order granting fee application of M&H and VCI, Email to VCI to seek authorization to file proposed order.	$600.00 hr	1.00	$600.00
12/22/2021	A104 - Review/analyze	Sandra Mayerson	Review order on first interim fee applications entered today and forward to client with explanatory email	$600.00 hr	0.10	$60.00

12/28/2021	A104 - Review/analyze	Sandra Mayerson	Rvw sections of proposed contract with Orwasher's for bankruptcy compliance and discuss same with M Rimer	$600.00 hr	0.40	$240.00
12/29/2021	A107 - Communicate (other outside counsel)	Sandra Mayerson	Emails to and from M. Schein re Orwasher's transaction	$600.00 hr	0.10	$60.00
12/30/2021	A107 - Communicate (other outside counsel)	David Hartheimer	Discuss Orwasher's with SEM.	$600.00 hr	0.20	$120.00
12/30/2021	A107 - Communicate (other outside counsel)	Sandra Mayerson	Conf call with client, J. Tenenbaum and Orwasher's team re Orwasher transaction (.5);Follow up call with J. Tenenbaum (.3); Discuss Orwasher's with DHH (.2); review revised Orwasher agreement and prepare memo concerning suggested revisions to same (.9)	$600.00 hr	1.90	$1,140.00
01/04/2022	A107 - Communicate (other outside counsel)	Sandra Mayerson	Email Pac West Counsel re status (.1); email M Rimer re status (.1)	$600.00 hr	0.20	$120.00
01/10/2022	A106 - Communicate (with client)	Sandra Mayerson	Email M Rimer re upcoming status conference and open plan issues	$600.00 hr	0.10	$60.00
01/10/2022	A104 - Review/analyze	Sandra Mayerson	Review comments from Orwasher's counsel re contract and corporate counsel's response to same, TC's and texts M Rimer re same, email J Tenenbaum re same (.60)	$600.00 hr	0.60	$360.00
01/11/2022	A105 - Communicate (in firm)	David Hartheimer	TC with SEM to prep for call with M. Rimer (.1) TC with M. Rimer and SEM re timing of filing amended plan and steps required to do so. (.6)	$600.00 hr	0.70	$420.00
01/11/2022	A106 - Communicate (with client)	Sandra Mayerson	T Conf with M Rimer and DHH re progress on plan issues	$600.00 hr	0.60	$360.00
01/11/2022	A107 - Communicate (other outside counsel)	Sandra Mayerson	attention to Orwasher's transaction	$600.00 hr	0.10	$60.00
01/12/2022	A103 - Draft/revise	Sandra Mayerson	Attention to threats of L. Patt re fees	$600.00 hr	0.20	$120.00
01/14/2022	A103 - Draft/revise	David Hartheimer	Draft Sherwood retention. Send to D. Johnson.	$600.00 hr	1.50	$900.00
01/14/2022	A103 - Draft/revise	David Hartheimer	Draft status report to court	$600.00 hr	1.00	$600.00
01/17/2022	A103 - Draft/revise	Sandra Mayerson	Draft status report to Court and forward to client with comments re same	$600.00 hr	1.60	$960.00
01/18/2022	A103 - Draft/revise	Sandra Mayerson	Rvw emails from M Rimer and B Moore re plan status and finalize status letter in light of same	$600.00 hr	0.20	$120.00
01/19/2022	A101 - Plan and prepare for	David Hartheimer	Confer with SEM re strategy for response to Vernon Consulting	$600.00 hr	0.10	$60.00
01/19/2022	A101 - Plan and prepare for	Sandra Mayerson	Conf DHH re strategy for response to Vernon Consulting; text M Rimer re same	$600.00 hr	0.20	$120.00
01/28/2022	A106 - Communicate (with client)	Sandra Mayerson	Email M. Rimer re importance of getting MOR's up to date and other open business issues	$600.00 hr	0.10	$60.00
02/01/2022	A107 - Communicate (other outside counsel)	David Hartheimer	Review email from US attorney re missing returns and language for plan. Email to M Rimer regarding allegedly missing tax returns. Email to US attorney regarding same. Discuss tax claims with SEM	$600.00 hr	0.40	$240.00
02/01/2022	A106 - Communicate (with client)	Sandra Mayerson	Communicate with M Rimer re open issues affecting plan	$600.00 hr	0.10	$60.00
02/01/2022	A105 - Communicate (in firm)	Sandra Mayerson	Discuss tax claims with DHH to prepare for tomorrow's call with IRS	$600.00 hr	0.20	$120.00
02/02/2022	A104 - Review/analyze	David Hartheimer	Discuss objections with SEM in preparation for settlement conf with IRS counsel(.1); Debrief with SEM and M Rimer after settlement conf, including other open issues(.4)	$600.00 hr	0.50	$300.00
02/02/2022	A104 - Review/analyze	Sandra Mayerson	Prepare for settlement conf(.1); Discuss objections with DHH in preparation for settlement conf with IRS counsel(.1); Debrief with SEM and M Rimer after settlement conf, including other open issues(.4)	$600.00 hr	0.60	$360.00
02/03/2022	A106 - Communicate (with client)	Sandra Mayerson	T Conf M Rimer and DHH re open business issues on plan and review memo from M Rimer re same	$600.00 hr	0.40	$240.00
02/04/2022	A103 - Draft/revise	David Hartheimer	Review material sent by M. Rimer on Employee Retention Credits. (.5) Review plan and disclosure statement for section on third-party releases(.4). File missing return with IRS (.2). Draft email to D. Leven of IRS re, filed tax return, third-party releases, ERC credits, revisions to bankruptcy plan and other issues. (.8). confer with SEM re: response to IRS claims (.2)	$600.00 hr	2.10	$1,260.00
02/04/2022	A105 - Communicate (in firm)	Sandra Mayerson	Confer with DHH re response to IRS re claims and materials from client supporting same	$600.00 hr	0.20	$120.00
02/07/2022	A107 - Communicate (other outside counsel)	Sandra Mayerson	Conf call w/ B Moore, K Curtin, and DHH re SBA issues with proposed plan	$600.00 hr	0.50	$300.00
02/07/2022	A107 - Communicate (other outside counsel)	David Hartheimer	TC with SEM, K. Curtin, B. Moore re Pac West and their comments for the term of the plan. Also discussed tolling agreement for potential fraudulent conveyance action.	$600.00 hr	0.50	$300.00
02/11/2022	A106 - Communicate (with client)	Sandra Mayerson	Check with client on budgeting	$600.00 hr	0.10	$60.00
02/14/2022	A106 - Communicate (with client)	David Hartheimer	T Conf with M Rimer and SEM re past due settlement payments (.2);	$600.00 hr	0.20	$120.00

02/14/2022	A106 - Communicate (with client)	Sandra Mayerson	Corres with M Ledwin and M Rimer re past due settlement payments and other open litigation issues (.30); T Conf with M Rimer and partially w/ DHH re same(.4); Draft memo to M Rimer re status of settlement negotiations with Pac West and SBA (.4)	$600.00 hr	1.10	$660.00
02/16/2022	A107 - Communicate (other outside counsel)	Sandra Mayerson	Respond to creditor inquiry	$600.00 hr	0.10	$60.00
02/17/2022	A107 - Communicate (other outside counsel)	David Hartheimer	Draft email in response to Laura Patt's attorneys response to our request for confirmation when our papers are due to the motion to compel.	$600.00 hr	0.20	$120.00
02/18/2022	Draft	David Hartheimer	Prepare notice of presentment for Sherwood retention application	$600.00 hr	0.70	$420.00
02/18/2022	A103 - Draft/revise	David Hartheimer	Prepare order for Sherwood retention application	$600.00 hr	0.70	$420.00
02/18/2022	A104 - Review/analyze	David Hartheimer	Review filings from PAC West state court action. Email to M. Rimer with state court papers.	$600.00 hr	0.40	$240.00
02/18/2022	A107 - Communicate (other outside counsel)	David Hartheimer	Review petition and respond to US attorney email regarding tax issue	$600.00 hr	0.20	$120.00
02/18/2022	A104 - Review/analyze	Sandra Mayerson	Rvw materials filed by C Mattheus in state court litigation and email to M Rimer re same	$600.00 hr	0.20	$120.00
02/20/2022	A103 - Draft/revise	David Hartheimer	Finalize and prepare Sherwood application for filing.	$600.00 hr	0.40	$240.00
02/24/2022	A107 - Communicate (other outside counsel)	Sandra Mayerson	Reach out to counsel for Vernon Consulting re settlement	$600.00 hr	0.10	$60.00
02/28/2022	A107 - Communicate (other outside counsel)	Sandra Mayerson	Negotiations with counsel to Vernon Consulting re Motion to Compel and follow up re same	$600.00 hr	0.30	$180.00
03/02/2022	A106 - Communicate (with client)	Sandra Mayerson	TC M Rimer re Mintaka negotiations and review correspondence between M Rimer and Mintaka (.2); TC's and emails A. Woods re settlement with Vernon Consulting and email DHH re same(.2); Contiinuous negotiations re Mintaka and re Vernojn Cunsulting, including consultations with client and with DHH (1.6)	$600.00 hr	2.00	$1,200.00
03/08/2022	A106 - Communicate (with client)	David Hartheimer	Review transcript of Vernon fee hearing. TC with SEM and M. Rimer re Vernon and other issues. (.5) Conf call M Rimer and SEM re settlement with Vernon (.3)	$600.00 hr	0.80	$480.00
03/08/2022	A106 - Communicate (with client)	Sandra Mayerson	T Conf M Rimer, B Gerut and DHH re appropriate response to Pac West re SBA demands (.6); Email K Curtin re same (.1)	$600.00 hr	0.70	$420.00
03/08/2022	A107 - Communicate (other outside counsel)	Sandra Mayerson	Draft response to Vernon re motion to compel(.9)Rvw transcript of hearing Vernon fee app hearing and discuss with DHH (.30); Conf call M Rimer and DHH re settlement with Vernon (.3)what	$600.00 hr	1.50	$900.00
03/08/2022	A107 - Communicate (other outside counsel)	Sandra Mayerson	Consult w. M. Rimer re Mintaka; Negotiations w/ M Burke re Mintaka (.40) Consult w/ M Rimer re The Hartford payments(.1)	$600.00 hr	0.50	$300.00
03/09/2022	A106 - Communicate (with client)	Sandra Mayerson	Emails G. Burks re payment and B Moore re settlement (.1); T Conf M Rimer re negotiations with Pac West and with Mintaka (.2)	$600.00 hr	0.30	$180.00
03/16/2022	A106 - Communicate (with client)	David Hartheimer	Conf call with SEM and M Rimer re Attention to tax claims of IRS and NYS	$600.00 hr	0.40	$240.00
03/16/2022	A106 - Communicate (with client)	Sandra Mayerson	Attention to tax claims of IRS and NYS and conf call with DHH and M Rimer re same	$600.00 hr	0.40	$240.00
03/16/2022	A106 - Communicate (with client)	Sandra Mayerson	Conf call M Rimer and DHH re plan negotiations with Pac West and Vernon Consulting motion(.3); Follow up email with Pac West counsel(.1); Draft settlement proposal to Vernon (.4)	$600.00 hr	0.80	$480.00
03/17/2022	A103 - Draft/revise	David Hartheimer	Drafting email to US attorney regarding discrepancy and determination of amount of claim, as well as the amount of ERC credits. (.8) TC with SEM re-same. (.2) Email to client the same. Review amended proof of claim filed by IRS. Compare to original proof of claim. (.3) Email to client regarding amended proof of claim and its variance from our assessment. (.3)	$600.00 hr	1.60	$960.00
03/17/2022	A107 - Communicate (other outside counsel)	David Hartheimer	Prep for Call with US attorney (for IRS) on ERC credits and other issues. (.3) Call with D. Levine (AUSA) re irs claim. (.5).	$600.00 hr	0.80	$480.00
03/17/2022	A103 - Draft/revise	David Hartheimer	TC with SEM to prepare response to IRS	$600.00 hr	0.20	$120.00
03/17/2022	A103 - Draft/revise	Sandra Mayerson	Work with DHH to craft response to IRS	$600.00 hr	0.20	$120.00
03/17/2022	A104 - Review/analyze	Sandra Mayerson	Review of Pac West comments to Plan (.7); TC w/ DHH re: drafting of email to US attorney regarding discrepancy and determination of amount of claim, as well as the amount of ERC credits. (.8)	$600.00 hr	1.50	$900.00
03/18/2022	A104 - Review/analyze	David Hartheimer	Review stipulation prepared by Vernon counsel regarding settlement of motion to compel.	$600.00 hr	0.20	$120.00

03/18/2022	A106 - Communicate (with client)	David Hartheimer	Review email from M Rimer responding to questions for IRS (.1). Draft email to M Rimer regarding his response. (.1)	$600.00 hr	0.20	$120.00
03/18/2022	A107 - Communicate (other outside counsel)	Sandra Mayerson	Settlement negotiations with A Wood re Vernon, review and revise stipulation of settlement, and advise client of its obligations under settlement	$600.00 hr	0.60	$360.00
03/21/2022	A106 - Communicate (with client)	David Hartheimer	TCs with M. Rimer re Vernon settlement.	$600.00 hr	0.20	$120.00
03/21/2022	A107 - Communicate (other outside counsel)	Sandra Mayerson	Attention to settlement with Vernon	$600.00 hr	0.20	$120.00
03/22/2022	A107 - Communicate (other outside counsel)	David Hartheimer	Finalize email to IRS counsel re erc credits. Review 1007 declaration.	$600.00 hr	0.40	$240.00
03/22/2022	A103 - Draft/revise	Sandra Mayerson	Respond to due diligence requests from SBA concerning EIDL loan	$600.00 hr	0.70	$420.00
03/22/2022	A107 - Communicate (other outside counsel)	Sandra Mayerson	Finalize Settlement Stipulation with Vernon	$600.00 hr	0.10	$60.00
03/22/2022	A104 - Review/analyze	Sandra Mayerson	Forward Pac West markup of plan to clients with extensive comments	$600.00 hr	0.60	$360.00
03/25/2022	A106 - Communicate (with client)	David Hartheimer	Prep for call with M. Rimer and SEM to discuss plan and case administration issues. (.2). Call with SEM and M. Rimer on same. (.7)	$600.00 hr	0.90	$540.00
03/25/2022	A106 - Communicate (with client)	Sandra Mayerson	Conference call with M. Rimer and DHH re developments for status letter	$600.00 hr	0.80	$480.00
03/25/2022	A106 - Communicate (with client)	David Hartheimer	Emails with M. Rimer and D. Johnson re status of MORs.	$600.00 hr	0.20	$120.00
03/28/2022	A103 - Draft/revise	Sandra Mayerson	Draft, communicate with client about, revise, finalize and file status report (1.8); review, revise and communicate with client re past due monthly operating reports (3.1)	$600.00 hr	4.90	$2,940.00
03/29/2022	A104 - Review/analyze	Sandra Mayerson	Review notice of filing of Christian Mattheus and email re same	$600.00 hr	0.10	$60.00
04/04/2022	A107 - Communicate (other outside counsel)	Sandra Mayerson	Review correspondence from counsel to Pac West re unpaid adequate protection and forward to client with email	$600.00 hr	0.10	$60.00
04/05/2022	A106 - Communicate (with client)	Sandra Mayerson	Communicate with client re demands from Mintaka (.1); Review and Forward bank statements to Vernon per settlement agreement(.1)	$600.00 hr	0.20	$120.00
04/06/2022	A104 - Review/analyze	David Hartheimer	Discuss plan negotiations, ramifications and appropriate response with SEM	$600.00 hr	0.20	$120.00
04/06/2022	A104 - Review/analyze	Sandra Mayerson	Review email from K. Curtin re plan negotiations and discuss ramifications and appropriate response with DHH	$600.00 hr	0.40	$240.00
04/07/2022	A103 - Draft/revise	David Hartheimer	Discuss strategy with SEM Re; Pac West email	$600.00 hr	0.20	$120.00
04/07/2022	A103 - Draft/revise	Sandra Mayerson	Discuss strategy with DHH in light of latest email from Pac West counsel, review relevant documents and proofs of claim, and review and revise tolling agreement	$600.00 hr	2.00	$1,200.00
04/08/2022	A103 - Draft/revise	Sandra Mayerson	Draft two emails to M Rimer re status of open issues in the case, and review his reply	$600.00 hr	1.30	$780.00
04/11/2022	A107 - Communicate (other outside counsel)	David Hartheimer	Sending notice of presentment with application to retain Sherwood to R. Morrissey of UST. Confer with SEM in preparation for client conference re plan negotiations and review certain documents(.3); T Conf w/ M. Rimer, B. Gerut and DHH re plan negotiations and strategy and various creditor inquiries (1.5)	$600.00 hr	2.00	$1,200.00
04/11/2022	A106 - Communicate (with client)	Sandra Mayerson	Confer with DHH to prepare for client conference re plan negotiations and review certain documents(.3); T Conf w/ M. Rimer, B. Gerut and DHH re plan negotiationsand strategy and various creditor inquiries (1.5)	$600.00 hr	1.80	$1,080.00
04/12/2022	A103 - Draft/revise	Sandra Mayerson	Discuss SBA concerns re EIDL exit financing with M. Rimer and review and revise proposed email to SBA (.5); email L. Patt re progress on EIDL financing per settlement agreement(.1)	$600.00 hr	0.60	$360.00
04/13/2022	A104 - Review/analyze	David Hartheimer	Review and analyze email from EIDL administrator and discuss appropriate response w/ SEM and M Rimer,	$600.00 hr	0.50	$300.00
04/13/2022	A104 - Review/analyze	Sandra Mayerson	Review and analyze email from EIDL administrator and discuss appropriate response w/ DHH and M Rimer, review motions filed in other cases for EIDL loan(1.1); Continued negotiations with SBA re form and content of required motion, and discuss same with MRimer and DHH(1.0);Draft response to M Varela at SBA outlining plan for moving forward (.7); Draft email to Pac West lawyers re EIDL situation (1.2)	$600.00 hr	4.00	$2,400.00
04/14/2022	A107 - Communicate (other outside counsel)	David Hartheimer	TCs with SEM and M Rimer re EIDL loan and necessary motions to Court (.5);	$600.00 hr	0.50	$300.00
04/14/2022	A107 - Communicate (other outside counsel)	Sandra Mayerson	Numerous communications with DHH and M Rimer re EIDL loan and necessary motions to Court (.5); Revise and send memo re EIDL financing to Pac West counsel (.3); Conf call with Pac West counsel re EIDL loan (.5)	$600.00 hr	1.30	$780.00

04/15/2022	A103 - Draft/revise	David Hartheimer	Review and finalize monthly operating reports for both RMB and BKD. (1). Attention to filing on ECF (.4). Email to chambers with Monthly Operating Reports. (.3)	$600.00 hr	1.70	$1,020.00
04/15/2022	A106 - Communicate (with client)	David Hartheimer	TCs with SEM re financing motion and MORs. (.3). TC with Court room deputy re financing motion. (.2). TC with M. Rimer re financing motion. (.2).	$600.00 hr	0.70	$420.00
04/15/2022	A107 - Communicate (other outside counsel)	Sandra Mayerson	Continue to negotiate with SBA re EIDL loan and review SBA email agreeing to subordinate (.3); Email Pac West counsel re SBA agreement to subordinate EIDL Lien (.1); Numerous communications with DHH and M Rimer re EIDL loan negotiations and outline of motion to approve EIDL loan (1.0); Update L Patt on EIDL loan per settlement (.2)	$600.00 hr	1.60	$960.00
04/18/2022	A103 - Draft/revise	David Hartheimer	Draft motion with SEM to approve EIDL Loan, finalize same, coordinate consents of secured creditors, and determine timing (2.6)	$600.00 hr	2.60	$1,560.00
04/18/2022	A103 - Draft/revise	Sandra Mayerson	Work with DHH to draft motion to approve EIDL Loan, finalize same, coordinate consents of secured creditors, and determine timing (2.6); TC M Rimer re EIDL loan (.3)	$600.00 hr	2.90	$1,740.00
04/25/2022	A107 - Communicate (other outside counsel)	Sandra Mayerson	Respond to various creditor inquiries(.5) TC with DHH on EIDL loan motion and report on call with US trustee.(.7)	$600.00 hr	1.20	$720.00
04/25/2022	A107 - Communicate (other outside counsel)	David Hartheimer	TC with R. Morrissey re EIDL loan motion.	$600.00 hr	0.50	$300.00
04/25/2022	A105 - Communicate (in firm)	David Hartheimer	TC with SEM on EIDL loan motion and report on call with US trustee.	$600.00 hr	0.70	$420.00
04/25/2022	A107 - Communicate (other outside counsel)	David Hartheimer	Email to US trustee regarding US trustee fees. (.2). Review UST response (.2). Respond to US Trustee regarding US Trustee fees. (.1)	$600.00 hr	0.50	$300.00
04/25/2022	A103 - Draft/revise	David Hartheimer	Draft revised language for proposed order on exception to chapter 5 actions at request of US Trustee.	$600.00 hr	0.30	$180.00
04/26/2022	E101 - Copying	David Hartheimer	Printing motion papers for hearing	$0.25 ea	$12.00	$12.00
04/26/2022	A101 - Plan and prepare for	Sandra Mayerson	Prepare for interim hearing on EIDL Loan, including review all documents and relevant law,, with client and with DHH, and prepare outline of remarks(3.0); participate in hearing(.6); Follow up call with M Rimer (.1); Work with DHH to finalize order (.2); TC DHH re forwarding agreed order to Court (.1)	$600.00 hr	4.00	$2,400.00
04/26/2022	A105 - Communicate (in firm)	David Hartheimer	Review affidavit of service for motion to approve EIDL Loan .2. Email to epiq with inquiry regarding service. .2 TC with Epiq re aff of service. (.2) Review supplemental aff of service. (.1). TC with SEM re aff of service and other issues. (.4). TC with M. Rimer re hearing (.1) TC with SEM and M. Rimer to prep for hearing. (.5). Prepare for hearing on motion to approve EID Loan. (.8). Legal research on issue of jurisdiction for and power of bankruptcy court to bind non-debtors. (.7). Appear at hearing on motion to approve EIDL loan. 1. TC with SEM after hearing. (.2). Revise proposed Order. (.8). Draft email to circulate proposed order. (.3). Follow up with counsel to expedite review. (.2). Review emails from counsel indicating no objection to revised proposed order. (.2). Drafting transmittal email to court with revised proposed Order (.3).	$600.00 hr	4.90	$2,940.00
04/26/2022	A103 - Draft/revise	David Hartheimer	Prepare master service list.	$600.00 hr	1.00	$600.00
04/27/2022	A103 - Draft/revise	Sandra Mayerson	Draft required resolutions for SBA on behalf of of both RM Bakery and RM BONY (1.3); Review interim order as entered(.1); Discuss resolutions with M. Rimer (.1); Respond to inquiries from PacWest counsel re EIDL loan and use thereof (.2); Review info from Pac West Counsel re missing adequate protection payments, review operating reports for proof of payment of same, and email M Rimer re same(.3)	$600.00 hr	2.00	$1,200.00
05/03/2022	A106 - Communicate (with client)	Sandra Mayerson	Numerous communications with client re EIDL loan and whether to adjourn final hearing	$600.00 hr	0.30	$180.00
05/03/2022	A107 - Communicate (other outside counsel)	Sandra Mayerson	Email J Cymbler re tax warrant	$600.00 hr	0.10	$60.00
05/04/2022	A107 - Communicate (other outside counsel)	Sandra Mayerson	Attention to corres from landlord's counsel and communicate with client re same	$600.00 hr	0.20	$120.00
05/04/2022	A104 - Review/analyze	David Hartheimer	Confer with SEM and M Rimer to review email expressing concerns of SBA, confer with M Rimer (.5)	$600.00 hr	0.50	$300.00

05/04/2022	A104 - Review/analyze	Sandra Mayerson	Review email expressing concerns of SBA, confer with M Rimer and DHH re same, and draft response to SBA (1.1); emails to SBA, Pac West and Mintaka requesting consent to adjournment and reviewing ot6her open items(.2); attention to adjournment and informing interested parties of same(.3)	$600.00 hr	1.60	$960.00
05/04/2022	A107 - Communicate (other outside counsel)	Sandra Mayerson	Further corres w/ J Cymbler re NYS tax claims and request info from M. Rimer re same	$600.00 hr	0.20	$120.00
05/05/2022	A107 - Communicate (other outside counsel)	David Hartheimer	TC w/ SEM re: New York tax warrant	$600.00 hr	0.10	$60.00
05/05/2022	A107 - Communicate (other outside counsel)	Sandra Mayerson	Prep for and participate in T Conf w/ J Cymbler re New York tax warrant and follow-up correspondence re same (1.2); TC DHH to debrief re same (.1)investigate alleged unpaid admin withholding tax(.1); Update M Rimer re discussions w/ J Cymbler (.2); further follow-up email with J. Cymbler (.1)	$600.00 hr	1.70	$1,020.00
05/06/2022	A106 - Communicate (with client)	Sandra Mayerson	TC M Rimer re imminent demise of EIDL program and email M Varela re same	$600.00 hr	0.20	$120.00
05/14/2022	A106 - Communicate (with client)	Sandra Mayerson	Communications with M. Rimer re open issues to be resolved prior to hearing on EIDL loan	$600.00 hr	0.30	$180.00
05/16/2022	A106 - Communicate (with client)	Sandra Mayerson	Emails to and from M. Rimer re EIDL loan	$600.00 hr	0.20	$120.00
05/16/2022	A107 - Communicate (other outside counsel)	Sandra Mayerson	Continued negotiations with landlord and communications with client re same (.2); communications with L. Patt and with client re bank statements (.1)	$600.00 hr	0.30	$180.00
05/16/2022	A105 - Communicate (in firm)	David Hartheimer	Confer w/ SEM re IRS claims and credits, availability of set off, and review of IRS comments to plan (.3)	$600.00 hr	0.30	$180.00
05/16/2022	A105 - Communicate (in firm)	Sandra Mayerson	Multiple conferences with DHH re IRS claims and credits, availability of set off, and review of IRS comments to plan (.3); Follow up email to J Cymbler (.1)	$600.00 hr	0.40	$240.00
05/17/2022	A106 - Communicate (with client)	Sandra Mayerson	T Conf M Rimer and Dan W. re open issues concerning landlord, financing, upcoming hearing and operations	$600.00 hr	0.70	$420.00
05/17/2022	A107 - Communicate (other outside counsel)	David Hartheimer	Discuss need to postpone Thursday's hearing w/ SEM (.1); Confer w/ SEM re: landlords lift stay motion (.2)	$600.00 hr	0.30	$180.00
05/17/2022	A107 - Communicate (other outside counsel)	Sandra Mayerson	TC DHH re need to postpone Thursday's hearing (.1); Emails tom Pac West and Mintaka counsel re adjournment (.1)	$600.00 hr	0.20	$120.00
05/17/2022	A107 - Communicate (other outside counsel)	Sandra Mayerson	Negotiations with J Cymbler re NYS tax claims and communications with M. Rimer re same	$600.00 hr	0.30	$180.00
05/17/2022	A104 - Review/analyze	Sandra Mayerson	Review landlords lift stay motion, communicate with client re same, and confer with DHH re response (.4); Emails to and from counsel to Orwasher's re lift stay motion (.1)	$600.00 hr	0.50	$300.00
05/18/2022	A107 - Communicate (other outside counsel)	David Hartheimer	Emails and TC w/ SEM, K Curtin, M Rimer, and Gray Burke re SBA and need for adjournment (1.00); TC's w/ SEM and M Rimer re Con Ed demand for further deposit (.2)	$600.00 hr	1.20	$720.00
05/18/2022	A107 - Communicate (other outside counsel)	Sandra Mayerson	TC's and emails with K Curtin, M Rimer, Gray Burke and DHH re current situation with SBA and need for adjournment (1.00); prep for tomorrow's hearing (.4)	$600.00 hr	1.40	$840.00
05/18/2022	A104 - Review/analyze	Sandra Mayerson	Attention to tax refund and legal issues surrounding same	$600.00 hr	0.50	$300.00
05/18/2022	A106 - Communicate (with client)	Sandra Mayerson	TC's M Rimer and DHH re Con Ed demand for further deposit	$600.00 hr	0.20	$120.00
05/19/2022	A109 - Appear for/attend	David Hartheimer	Prepare for status conference regarding the IDL motion for financing. (.5). Appear at status conference. (1 HR.). TC with SEM re-hearing. (.8)	$600.00 hr	2.30	$1,380.00
05/19/2022	A107 - Communicate (other outside counsel)	David Hartheimer	Emails to Alex Hogan at US attorney re SBA and EIDL loan. (.2) TC with SEM re same. (.1)	$600.00 hr	0.30	$180.00
05/19/2022	A103 - Draft/revise	David Hartheimer	Drafting notice of adjournment.	$600.00 hr	0.50	$300.00
05/19/2022	A107 - Communicate (other outside counsel)	David Hartheimer	TC with A. Hogan US attorney regarding background and status of the EIDL loan	$600.00 hr	0.40	$240.00
05/19/2022	A109 - Appear for/attend	Sandra Mayerson	Prepare for and participate in hearing on status of EIDL loan(.8); review and revise notice of adjournment in accordance with court's instructions (.2)	$600.00 hr	1.00	$600.00
05/19/2022	A101 - Plan and prepare for	Sandra Mayerson	Various T Confs with M. Rimer, M Schein (counsel to Orwasher's), and DHH re strategic considerations and alternatives for plan if don't get EIDL loan	$600.00 hr	1.60	$960.00
05/19/2022	A107 - Communicate (other outside counsel)	Sandra Mayerson	Continued negotiations with J Cymbler re NYS tax claims and debrief M. Rimer re same	$600.00 hr	0.30	$180.00

05/19/2022	A103 - Draft/revise	David Hartheimer	Finalize notice of adjournment for motion for eidl loan. Attention to service on ecf. Review and compile service list. Coordinate and email epiq to effectuate service.	$600.00 hr	1.20	$720.00
05/23/2022	E116 - Trial transcripts	David Hartheimer	Transcript for fee application	$168.32 ea	$168.32	$168.32
05/23/2022	A106 - Communicate (with client)	David Hartheimer	Text with SEM re EIDL loan. (.2). TC with M. Rimer re EIDL Loan (.3)	$600.00 hr	0.50	$300.00
05/23/2022	A106 - Communicate (with client)	Sandra Mayerson	Text with DHH re EIDL loan. (.2); TC with DHH re call with A. Hogan (.1)	$600.00 hr	0.30	$180.00
05/23/2022	A107 - Communicate (other outside counsel)	David Hartheimer	Email to A. Hogan re EIDL loan. (.1). TC with A. Hogan re Eidl loan and tax claim resolution. (.3) TC with SEM re call with A. Hogan (.1)	$600.00 hr	0.50	$300.00
05/24/2022	A107 - Communicate (other outside counsel)	David Hartheimer	Email with A. Hogan of US attorney re tax claim and credit.	$600.00 hr	0.10	$60.00
05/24/2022	A101 - Plan and prepare for	Sandra Mayerson	Review research with DHH and strategize to prepare for call with IRS	$600.00 hr	0.90	$540.00
05/24/2022	A102 - Research	David Hartheimer	Research w/ SEM re whether unsecured tax claims accrue post petition interest	$600.00 hr	2.30	$1,380.00
05/24/2022	A105 - Communicate (in firm)	David Hartheimer	TC with SEM on tax claim interest post petition.	$600.00 hr	0.90	$540.00
05/25/2022	A107 - Communicate (other outside counsel)	David Hartheimer	TC with IRS and US attorney regarding tax issues including set off of tax credit and calculation of interest. (.5). Tc with SEM on Same. (.3).	$600.00 hr	0.80	$480.00
05/25/2022	A107 - Communicate (other outside counsel)	Sandra Mayerson	T Conf with IRS representatives and US attorney and DHH re ERC credits and IRS claims against estate (.5); Debrief re same and consider next steps with DHH (.3); Review memo from US attorney re open issues affecting plan (.1)	$600.00 hr	0.90	$540.00
05/25/2022	A102 - Research	David Hartheimer	Research on issue of interest on post petition-pre confirmation tax claims, in light of case provided by IRS on our call. 1 hr. TC with SEM on same (.1)	$600.00 hr	1.10	$660.00
05/26/2022	A106 - Communicate (with client)	David Hartheimer	TC with SEM and M. Rimer re IRS and SBA.	$600.00 hr	0.40	$240.00
05/26/2022	A104 - Review/analyze	David Hartheimer	Review affidavit of service prepared by Eqiq for notice of adjournment of motion for financing. TC with Epiq to go through discrepancies with instructions. Review amended affidavit of service. Email to Epiq confirm revised affidavit of service and ok to file	$600.00 hr	0.70	$420.00
05/26/2022	A106 - Communicate (with client)	Sandra Mayerson	Conference call with M. Rimer and DHH to discuss status of SBA loan, IRS refund, and other open items in preparation for drafting status	$600.00 hr	0.50	$300.00
05/26/2022	A106 - Communicate (with client)	David Hartheimer	Review email from M. Rimer re status of EIDL loan.	$600.00 hr	0.10	$60.00
05/26/2022	A107 - Communicate (other outside counsel)	David Hartheimer	Draft email to US Attorney re timing of report from IRS.	$600.00 hr	0.10	$60.00
05/30/2022	A103 - Draft/revise	Sandra Mayerson	Finalize status letter to the Court	$600.00 hr	0.20	$120.00
05/31/2022	A101 - Plan and prepare for	David Hartheimer	Prepare status report for filing with the court. (.2). Attention to filing status report on ecf. (.2). Coordinate service with Epiq. (.3). Email to court with Status report. (1),	$600.00 hr	0.80	$480.00
06/01/2022	A107 - Communicate (other outside counsel)	David Hartheimer	Email to M. Brennan re meeting. (.1)	$600.00 hr	0.10	$60.00
06/01/2022	A104 - Review/analyze	David Hartheimer	Review calculation prepared by IRS re tax credit and refund. (.3). Email to M. Rimer and SEM re tax calculation. (.1). Review email from M. Rimer re calculation. (.1)	$600.00 hr	0.50	$300.00
06/01/2022	A108 - Communicate (other external)	David Hartheimer	TC with E. Hurley re status of letter contesting penalties.	$600.00 hr	0.10	$60.00
06/02/2022	A107 - Communicate (other outside counsel)	David Hartheimer	Email to Mary Ellen Brennan re-request for notice of tax penalty document, among other things.	$600.00 hr	0.20	$120.00
06/03/2022	A105 - Communicate (in firm)	David Hartheimer	TC with SEM prepping for call with US Attorney, including reviewing calculation prepared by IRS and outlining topics to be discussed. .	$600.00 hr	0.70	$420.00
06/03/2022	A107 - Communicate (other outside counsel)	Sandra Mayerson	Rvw IRS calculations and work with DHH two prep for call with US Attorney re IRS claims (.6) T Conf w M.E. Brennan and DHH re IRS claims and SBA issues (.6) debrief with DHH and discuss next steps (.2) Discuss conference and alternative plan issues with client (.3)	$600.00 hr	1.70	$1,020.00
06/03/2022	A107 - Communicate (other outside counsel)	David Hartheimer	TC with SEM and ME Ellen on various issues including issues with the IRS and the SBA.	$600.00 hr	0.60	$360.00
06/03/2022	A105 - Communicate (in firm)	David Hartheimer	TC with SEM re call with M.E. Brennan at the US Attorney's office.	$600.00 hr	0.70	$420.00
06/03/2022	A107 - Communicate (other outside counsel)	David Hartheimer	TC with R. Morrissey re status of case, including eidl loan, exit from bankruptcy, tax issues and other issues.	$600.00 hr	0.60	$360.00
06/03/2022	A105 - Communicate (in firm)	Sandra Mayerson	Discuss alternative plan structures with DHH and results of his call with R Morrissey	$600.00 hr	0.20	$120.00

06/05/2022	A106 - Communicate (with client)	Sandra Mayerson	T Conf M Rimer re alternative scenarios for reorganization plan	$600.00 hr	0.60	$360.00
06/06/2022	A108 - Communicate (other external)	David Hartheimer	Review and respond to ED Hurley email regarding penalty abatement request.	$600.00 hr	0.10	$60.00
06/06/2022	A108 - Communicate (other external)	David Hartheimer	Review affidavit of service for case status report. Respond to Epiq re same.	$600.00 hr	0.20	$120.00
06/06/2022	A104 - Review/analyze	Sandra Mayerson	Review proposed term sheet to strategic partner and draft proposed changes to same	$600.00 hr	0.70	$420.00
06/08/2022	A108 - Communicate (other external)	David Hartheimer	Drafting email to Con ed legal department re demand for additional deposit. (.4). email to client re email to con ed. (1)	$600.00 hr	0.50	$300.00
06/09/2022	A103 - Draft/revise	David Hartheimer	Review and revise proposed pack west tolling agreement.	$600.00 hr	0.70	$420.00
06/09/2022	A103 - Draft/revise	Sandra Mayerson	Revise tolling agreement with Pac West and circulate with government	$600.00 hr	1.20	$720.00
06/09/2022	A104 - Review/analyze	Sandra Mayerson	Review Orwasher's proposed response to landlord's lift stay and provide comments on same	$600.00 hr	0.30	$180.00
06/10/2022	A107 - Communicate (other outside counsel)	David Hartheimer	Review and respond to email from M. E. Brennan.	$600.00 hr	0.10	$60.00
06/10/2022	A107 - Communicate (other outside counsel)	David Hartheimer	TC with M.E. Brennan re IRS issues and SBA.	$600.00 hr	0.50	$300.00
06/10/2022	A106 - Communicate (with client)	David Hartheimer	Email to M. Rimer and SEM re conversation with M.E. Brennan at US attorney.	$600.00 hr	0.50	$300.00
06/10/2022	A108 - Communicate (other external)	David Hartheimer	Email to E. Hurley forwarding tax transcripts for abetment of penalty letter.	$600.00 hr	0.20	$120.00
06/10/2022	A106 - Communicate (with client)	Sandra Mayerson	Conf call w/ M Rimer and DHH to review several open items in preparation for drafting status letter to Court	$600.00 hr	1.00	$600.00
06/10/2022	A106 - Communicate (with client)	David Hartheimer	TC with Sandy and M. Rimer re status letter and other issues. 1 hr. Tc with SEM re same. .1	$600.00 hr	1.10	$660.00
06/10/2022	A107 - Communicate (other outside counsel)	Sandra Mayerson	Continued negotiations re tolling agreement with Pac West, and discuss same with DHH and M. Rimer	$600.00 hr	0.50	$300.00
06/13/2022	A103 - Draft/revise	David Hartheimer	Review and revise status letter. Attention to filing. coordination of service with epiq.	$600.00 hr	0.80	$480.00
06/13/2022	A103 - Draft/revise	David Hartheimer	Review and revise tolling agreement with pac west. TC with SEM re tolling agreement.	$600.00 hr	0.60	$360.00
06/13/2022	A103 - Draft/revise	Sandra Mayerson	Continue to negotiate and re-draft tolling agreement with Pac West; TC w/ DHH re: same	$600.00 hr	0.60	$360.00
06/13/2022	A103 - Draft/revise	Sandra Mayerson	Draft status letter and circulate for comment; Discussions with M Rimer and DHH re same, and revise and finalize (1.6); File same with court and circulate filed copy (.1)	$600.00 hr	1.70	$1,020.00
06/14/2022	A107 - Communicate (other outside counsel)	David Hartheimer	TC with R. Morrissey of UST re status hearing and status letter questions.	$600.00 hr	0.40	$240.00
06/15/2022	A102 - Research	David Hartheimer	Legal research on waiver of rejection for failure to timely seek extension of time to assume or reject.	$600.00 hr	2.10	$1,260.00
06/15/2022	A107 - Communicate (other outside counsel)	David Hartheimer	TC with R. Morrissey re status of RM Bakery case and alternate funding plans in light of status with SBA.	$600.00 hr	0.20	$120.00
06/15/2022	A103 - Draft/revise	David Hartheimer	Review and finalize MORs for April and May. attention to filing.	$600.00 hr	1.20	$720.00
06/15/2022	A107 - Communicate (other outside counsel)	David Hartheimer	TC with M.E. Brennan (AUSA) re SBA position that loan has been declined and follow up correspondence. (.6) follow up with SEM on Same. (.2)	$600.00 hr	0.80	$480.00
06/15/2022	A107 - Communicate (other outside counsel)	Sandra Mayerson	T conf M.E. Brennan re SBA position that loan has been declined and follow up correspondence (.6); follow up with DHH on Same. (.2)	$600.00 hr	0.80	$480.00
06/16/2022	A101 - Plan and prepare for	David Hartheimer	prepare for status conference. (4). Attend Status conference. (.7). Follow up with SEM re status conference. (3).	$600.00 hr	1.40	$840.00
06/16/2022	A102 - Research	David Hartheimer	Legal research on the issue of waiver of rejection due to failure to move to assume or reject and burden of proof generally in lift stay.	$600.00 hr	2.50	$1,500.00
06/16/2022	A109 - Appear for/attend	Sandra Mayerson	Prepare for and attend status conference (1.00); Follow up w/ M. Rimer and DHH re necessary next steps to comply with Judge's order (.3)	$600.00 hr	1.30	$780.00
06/16/2022	A102 - Research	Sandra Mayerson	Begin gathering in reviewing all SBA correspondence as requested by Judge Glenn (.9); Attention to filing by M.E. Brennan (.2)	$600.00 hr	1.10	$660.00
06/18/2022	A105 - Communicate (in firm)	David Hartheimer	TC with SEM re time line of SBA loan.	$600.00 hr	0.60	$360.00
06/18/2022	A104 - Review/analyze	Sandra Mayerson	Continued to gather and review information for SBA timeline requested by the judge (.5); TC with DHH re time line of SBA loan (.6)	$600.00 hr	1.10	$660.00
06/19/2022	A104 - Review/analyze	Sandra Mayerson	Review all documents and TC M Rimer with questions	$600.00 hr	5.00	$3,000.00

06/20/2022	A103 - Draft/revise	Sandra Mayerson	Draft statement re EIDL loan, revise in accordance with client's comments and finalize, review and organize 44 exhibits	$600.00 hr	14.40	$8,640.00
06/20/2022	A107 - Communicate (other outside counsel)	Sandra Mayerson	Email H Berger re settlement negotiations	$600.00 hr	0.10	$60.00
06/22/2022	A103 - Draft/revise	Sandra Mayerson	Emails to and from counsel to Smart Cube re resolution of lift stay (.2); continued negotiations with counsel to Coster re lift stay motion and cc with M Rimer re same (.3); continue drafting and editing response to Coster's lift stay motion and finalize same (6.1)	$600.00 hr	6.60	$3,960.00
06/23/2022	A107 - Communicate (other outside counsel)	Sandra Mayerson	Negotiations with counsel to Coster and consult with M Rimer re same and draft written settlement proposal (.8); emails with counsel to Cube Smart re proposed settlement stipulation (.1)	$600.00 hr	0.90	$540.00
06/24/2022	A109 - Appear for/attend	David Hartheimer	Prepare for an appear at hearing on lift stay, and EIDL loan hearing. (2 hr) TC with SEM re same after hearing. (.4)	$600.00 hr	2.40	$1,440.00
06/27/2022	A108 - Communicate (other external)	David Hartheimer	Confirming that wire for landlord lift stay settlement hit iola account.	$600.00 hr	0.20	$120.00
06/27/2022	A106 - Communicate (with client)	David Hartheimer	Discuss action items to prepare for confirmation with SEM. (.5) TC with M. Rimer and SEM re action items for confirmation (.8)	$600.00 hr	1.30	$780.00
06/27/2022	A101 - Plan and prepare for	Sandra Mayerson	Review task chart with DHH in prep for call with M Rimer, Conf call with M Rimer and DHH to review and revise task chart of items necessary to propose plan	$600.00 hr	2.00	$1,200.00
06/27/2022	A107 - Communicate (other outside counsel)	Sandra Mayerson	Emails to and from H. Berger re settlement with Coster	$600.00 hr	0.20	$120.00
06/28/2022	A107 - Communicate (other outside counsel)	Sandra Mayerson	Prepare for and participate in Settlement negotiations with H Berger re Coster lift stay (.60); TC client re same (.3)	$600.00 hr	0.90	$540.00
06/28/2022	A110 - Manage data/files	David Hartheimer	Prepare IRS documents for Ed Hurley. Email same to his office.	$600.00 hr	0.30	$180.00
06/29/2022	A103 - Draft/revise	Sandra Mayerson	Drafting Settlement Stip w/ Coster	$600.00 hr	1.00	$600.00
06/30/2022	A103 - Draft/revise	Sandra Mayerson	Continue drafting stipulation of settlement with Coster (1.7); TC w M Rimer re same(.1); Email H Berger re same (.1)	$600.00 hr	1.90	$1,140.00
07/01/2022	A103 - Draft/revise	Sandra Mayerson	Further negotiations with H Berger over stipulation (.3); Draft revised stipulation and circulate with cover email explaining numbers therein (.7); review proposed changes with M. Rimer (.2)	$600.00 hr	1.20	$720.00
07/02/2022	A107 - Communicate (other outside counsel)	Sandra Mayerson	Emails with H Berger re settlement of lift stay	$600.00 hr	0.10	$60.00
07/03/2022	A107 - Communicate (other outside counsel)	Sandra Mayerson	Continued negotiations with H Berger	$600.00 hr	0.10	$60.00
07/05/2022	A107 - Communicate (other outside counsel)	Sandra Mayerson	Continued negotiations with H. Berger re Coster lift stay and TC M Rimer re status of negotiations	$600.00 hr	0.30	$180.00
07/06/2022	A107 - Communicate (other outside counsel)	Sandra Mayerson	Continued negotiations with H Berger re Coster lift stay	$600.00 hr	0.20	$120.00
07/06/2022	A107 - Communicate (other outside counsel)	Sandra Mayerson	Email H Berger re settlement of lift stay	$600.00 hr	0.10	$60.00
07/09/2022	A107 - Communicate (other outside counsel)	Sandra Mayerson	Emails to and from H. Berger to negotiate Coster lift stay	$600.00 hr	0.20	$120.00
07/10/2022	A107 - Communicate (other outside counsel)	Sandra Mayerson	Further negotiations with H. Berger and email M. Rimer re Coster's most recent demands	$600.00 hr	0.20	$120.00
07/12/2022	A107 - Communicate (other outside counsel)	David Hartheimer	Emails with M.E. Brennan re scheduling phone meeting with IRS re off set of ERC credits.	$600.00 hr	0.40	$240.00
07/12/2022	A103 - Draft/revise	David Hartheimer	Revising and preparing questions to IRS re ERC credits for meeting. Discuss w/ SEM re same.	$600.00 hr	1.20	$720.00
07/12/2022	A103 - Draft/revise	Sandra Mayerson	Emails to and from M Rimer re lift stay (.1); revise stipulation of settlement and send to Coster attorney with cover email (.4); emails to and from counsel to Orwasher's re status of settlement (.1)	$600.00 hr	0.60	$360.00
07/12/2022	A103 - Draft/revise	Sandra Mayerson	Revise email re tax issues for US Attorney and discuss with DHH	$600.00 hr	0.20	$120.00
07/12/2022	A104 - Review/analyze	Sandra Mayerson	Rvw letter filed by US Atty re EIDL loan and discuss w/DHH the appropriate response to the many misrepresentations therein	$600.00 hr	0.50	$300.00
07/13/2022	A106 - Communicate (with client)	Sandra Mayerson	TC M Rimer re progress on financial info for plan (.2); Meeting with M Rimer to review financials and discuss next steps for plan (2.6)	$600.00 hr	2.80	$1,680.00
07/14/2022	A103 - Draft/revise	Sandra Mayerson	Discuss tomorrow's hearing and status report with M. Rimer (.2); discuss status report with DHH(.2); draft status report (.7)	$600.00 hr	1.10	$660.00
07/14/2022	A107 - Communicate (other outside counsel)	Sandra Mayerson	Emails to and from H Berger re status of stipulation and hearing	$600.00 hr	0.10	$60.00

07/14/2022	A107 - Communicate (other outside counsel)	Sandra Mayerson	Multiple emails to and from counsel to The Hartford re settlement and treatment and plan (.2); multiple emails to and from counsel to Orwasher's re settlement and tomorrow's hearing(.2)	$600.00 hr	0.40	$240.00
07/14/2022	A101 - Plan and prepare for	Sandra Mayerson	Prepare for tomorrow's status conference	$600.00 hr	0.50	$300.00
07/14/2022	A103 - Draft/revise	Sandra Mayerson	Review and revise NDA from potential financing source	$600.00 hr	0.50	$300.00
07/15/2022	A109 - Appear for/attend	Sandra Mayerson	Review documents and therefore status conference(5); appear at status conference (.3); Send Word version of proposed order to Court per judge's request (.1)	$600.00 hr	0.90	$540.00
07/15/2022	A107 - Communicate (other outside counsel)	Sandra Mayerson	Negotiations with counsel for The Hartford re current payments of and treatment under the plan, and discuss response with M.Rimer (.5); draft settlement proposal to Mintaka (.2)	$600.00 hr	0.70	$420.00
07/19/2022	A107 - Communicate (other outside counsel)	Sandra Mayerson	Emails to and from H Berger re landlord payment	$600.00 hr	0.20	$120.00
07/20/2022	A107 - Communicate (other outside counsel)	Sandra Mayerson	Attention to payment to landlord pursuant to stip	$600.00 hr	0.20	$120.00
07/20/2022	A107 - Communicate (other outside counsel)	David Hartheimer	TC with Counsel to landlord to facilitate wire transfer to landlord to pay settlement amount. (.2). Go to bank to initiate wire. (1)	$600.00 hr	1.20	$720.00
07/20/2022	A106 - Communicate (with client)	David Hartheimer	Email to counsel to landlord with proof of wire.	$600.00 hr	0.30	$180.00
07/24/2022	A103 - Draft/revise	Sandra Mayerson	Drafting revised plan	$600.00 hr	0.60	$360.00
07/25/2022	A107 - Communicate (other outside counsel)	Sandra Mayerson	Attention to demands from Ascentium and Vernon Consulting	$600.00 hr	0.10	$60.00
07/25/2022	A104 - Review/analyze	David Hartheimer	Review tax penalty abatement letter written by E. Hurley. Email to SEM on Sam's.	$600.00 hr	0.40	$240.00
07/26/2022	A107 - Communicate (other outside counsel)	David Hartheimer	TC with M.E. Brennan re erc credits, plan language re tax claims and Featherstone erc credits. As well as arranging time for an IRS call.	$600.00 hr	0.30	$180.00
07/26/2022	A108 - Communicate (other external)	David Hartheimer	Draft email to SEM and M. Rimer re call with M.E. Brennan from US Attorney. (.1) Review email from US trustee analyst. Forward same to M. Rimer. (.1)	$600.00 hr	0.20	$120.00
07/26/2022	A106 - Communicate (with client)	Sandra Mayerson	Conference call with M Rimer and DHH re plan issues and continue drafting revised plan	$600.00 hr	2.00	$1,200.00
07/26/2022	A108 - Communicate (other external)	David Hartheimer	Emailing bank statements to UST.	$600.00 hr	0.10	$60.00
07/26/2022	A106 - Communicate (with client)	David Hartheimer	TC with SEM and M. Rimer re Plan issues and issues with IRS on ERC credit and Z Featherstone.	$600.00 hr	0.70	$420.00
07/26/2022	A107 - Communicate (other outside counsel)	David Hartheimer	Preparation of responses to US attorney regarding information for Featherstone.	$600.00 hr	0.70	$420.00
07/27/2022	A106 - Communicate (with client)	David Hartheimer	Review models from IRS. TC with M. Rimer re same. TC with SEM re information from IRS.	$600.00 hr	1.20	$720.00
07/27/2022	A107 - Communicate (other outside counsel)	Sandra Mayerson	Attention to payments to Vernon; attention to tax claims; Follow up with Mintaka (.4); TC with DHH re information from IRS.(.3)	$600.00 hr	0.70	$420.00
07/27/2022	A107 - Communicate (other outside counsel)	David Hartheimer	Email to M.E. Brennan re call with IRS.	$600.00 hr	0.10	$60.00
07/28/2022	A107 - Communicate (other outside counsel)	David Hartheimer	Review POC from IRS and compare to numbers presented in spreadsheet from IRS. Review M. Rimer's mark up. Draft models comparing numbers. Draft email to ME Brennan re questions.	$600.00 hr	1.00	$600.00
07/28/2022	A108 - Communicate (other external)	David Hartheimer	Reviewing draft abatement letter prepared by accountant E. Hurley. Email to Mr. Hurley on suggested revisions.	$600.00 hr	0.50	$300.00
07/28/2022	A103 - Draft/revise	Sandra Mayerson	Drafting Plan and reviewing 203 N. LaSalle case in connection with same and reaching out to creditors in connection with same	$600.00 hr	3.70	$2,220.00
07/28/2022	A103 - Draft/revise	David Hartheimer	Prepare for call with ME Brennan. (.4) Call with M.E. Brennan on amount of tax claim, ERC credits and other issues. (.5). Draft email to client on call with ME Brennan. (.4)	$600.00 hr	1.30	$780.00
07/28/2022	A102 - Research	David Hartheimer	Research on new value exception.	$600.00 hr	1.50	$900.00
07/29/2022	A106 - Communicate (with client)	Sandra Mayerson	T confs with DHH and with DHH and M Rimer re tax issues and open issues on plan	$600.00 hr	0.70	$420.00
07/29/2022	A103 - Draft/revise	Sandra Mayerson	Drafting amended plan	$600.00 hr	1.50	$900.00
07/29/2022	A107 - Communicate (other outside counsel)	David Hartheimer	TCS with US Attorney's office regarding open tax issues. (.5) TCS with SEM and M Rimer on conversation with US attorney on open tax issues. (.7)	$600.00 hr	1.20	$720.00
07/30/2022	A105 - Communicate (in firm)	David Hartheimer	Review SEM draft plan. 1.5 hours. TC with SEM to review my comments on plan as well as clients..9	$600.00 hr	2.40	$1,440.00
07/30/2022	A103 - Draft/revise	Sandra Mayerson	Continue to work on plan and disclosure statement and review comments of M Rimer and DHH to Plan	$600.00 hr	1.90	$1,140.00

07/31/2022	A103 - Draft/revise	Sandra Mayerson	Discuss plan revisions with M. Rimer (1.2); revising plan, finalize for filing(and file (2.2), Draft status letter concerning plan filing (.4); Draft email to Pac West counsel enclosing plan and explaining choices Debtor made(.4)	$600.00 hr	4.20	$2,520.00
07/31/2022	A103 - Draft/revise	David Hartheimer	Draft disclosure statement. (4.2) Review new draft of SEM plan. (1.5) Finalize plan. (3.2)	$600.00 hr	8.90	$5,340.00
08/01/2022	A103 - Draft/revise	David Hartheimer	TC with M Rimer to go over financials which he prepared as well as questions regarding disclosure statement. (.6). Draft disclosure statement. (3.2)	$600.00 hr	3.80	$2,280.00
08/01/2022	A107 - Communicate (other outside counsel)	David Hartheimer	TC with R. Morrisey re plan issues.	$600.00 hr	0.30	$180.00
08/02/2022	A104 - Review/analyze	Sandra Mayerson	Review and analyze UST's comments to Plan	$600.00 hr	0.20	$120.00
08/06/2022	E101 - Copying	David Hartheimer	Printing docket for reference on disclosure statement for history of case section.	$0.25 ea	$9.75	$9.75
08/10/2022	A106 - Communicate (with client)	David Hartheimer	TC w/ SEM re: Pac West email	$600.00 hr	0.10	$60.00
08/10/2022	A106 - Communicate (with client)	Sandra Mayerson	Discuss Pac West email with DHH; TC M Rimer re open issues on plan, disclosure statement, Pac West, and IRS	$600.00 hr	0.20	$120.00
08/11/2022	A107 - Communicate (other outside counsel)	David Hartheimer	TC's with SEM and M Rimer regarding Disclosure Statement and Pac West demands	$600.00 hr	0.40	$240.00
08/11/2022	A107 - Communicate (other outside counsel)	Sandra Mayerson	TC's with M Rimer and with DHH re Disclosure Statement and Pac West demands and draft email response to Pac West counsel	$600.00 hr	1.20	$720.00
08/13/2022	A103 - Draft/revise	David Hartheimer	TC with M Rimer and SEM re Disclosure statement	$600.00 hr	3.30	$1,980.00
08/13/2022	A103 - Draft/revise	Sandra Mayerson	Review and revise disclosure statement and T. Conf with M Rimer and DHH re same	$600.00 hr	3.30	$1,980.00
08/17/2022	A103 - Draft/revise	Sandra Mayerson	Draft email to M. Brennan re importance of prompt settlement with IRS (.7); Revisions to same(.1); Review response from M. Brennan and forward to client (.1)	$600.00 hr	0.90	$540.00
08/18/2022	A104 - Review/analyze	David Hartheimer	Review email from M.E. Brennan re ERC credits and treatment of IRS under the plan. (.1). Email to M. Rimer re same. (.1)	$600.00 hr	0.20	$120.00
08/24/2022	A106 - Communicate (with client)	Sandra Mayerson	T. Conf M. Rimer and DHH re resolving Pac West/SBA issues with Plan (.5); follow-up T, with DHH to discuss strategy for resolving Pac West/SBA issues (.5)	$600.00 hr	1.00	$600.00
08/24/2022	A106 - Communicate (with client)	David Hartheimer	TC with SEM and M. Rimer re potential Pac West plan modifications and other issues. (.4). TC with SEM re potential plan modifications and other issues. (.5)	$600.00 hr	0.90	$540.00
08/24/2022	A107 - Communicate (other outside counsel)	David Hartheimer	Emails with M.E. Brennan re ERC credits and release for Featherstone.	$600.00 hr	0.30	$180.00
08/25/2022	A106 - Communicate (with client)	David Hartheimer	TC w/ M Rimer and SEM re strategy for dealing with open issues to confirmation	$600.00 hr	0.50	$300.00
08/25/2022	A106 - Communicate (with client)	Sandra Mayerson	Conf call M Rimer and DHH re strategy for dealing with open issues to confirmation	$600.00 hr	0.50	$300.00
08/26/2022	A103 - Draft/revise	Sandra Mayerson	Review email from K. Curtin re open issue with respect to plan and draft response(.5); further emails to and from K. Curtin re same (.1)	$600.00 hr	0.60	$360.00
08/26/2022	A107 - Communicate (other outside counsel)	Sandra Mayerson	Negotiations with counsel to Mintaka; correspondence with counsel to Vernon re payment	$600.00 hr	0.10	$60.00
08/29/2022	A107 - Communicate (other outside counsel)	David Hartheimer	TC with B. Moore, K. curtain, and SEM re structure of plan that pac west would support.	$600.00 hr	0.80	$480.00
08/29/2022	A107 - Communicate (other outside counsel)	Sandra Mayerson	TC with DHH, B. Moore, and K. Curtain re structure of plan that PAC West would support.	$600.00 hr	0.80	$480.00
08/30/2022	A106 - Communicate (with client)	David Hartheimer	TC with M. Rimer and SEM re pac west plan issues, Mataka and the Hartford claim issues.	$600.00 hr	0.60	$360.00
08/30/2022	A106 - Communicate (with client)	Sandra Mayerson	TC with DHH and M. Rimer re PAC West plan issues, Mataka and the Hartford claim issues.	$600.00 hr	0.60	$360.00
08/31/2022	A103 - Draft/revise	Sandra Mayerson	Draft memo to counsel for Pac West outlining changes to plan Debtors are willing to make to accommodate SBA	$600.00 hr	1.50	$900.00
09/01/2022	A106 - Communicate (with client)	Sandra Mayerson	TC M. Rimer re settlement issues with Mintaka and The Hartford (.20); Draft settlement proposal to The Hartford (.2); review Ascentium settlement documents with guarantors (.2)	$600.00 hr	0.60	$360.00
09/01/2022	A103 - Draft/revise	David Hartheimer	TC w/ SEM to discuss memo addressing SBA concerns	$600.00 hr	0.20	$120.00

09/01/2022	A103 - Draft/revise	Sandra Mayerson	Discuss memo addressing SBA concerns with DHH; make revisions thereto; Email revised memo to K. Curtin and B. Moore with explanation (.3); draft and file status report with Court (1.6)	$600.00 hr	1.90	$1,140.00
09/02/2022	A107 - Communicate (other outside counsel)	David Hartheimer	TC w/ SEM re SBA support of plan; TC w/ SEM and M Rimer re same and next steps.	$600.00 hr	0.30	$180.00
09/02/2022	A107 - Communicate (other outside counsel)	Sandra Mayerson	Review email from B Moore re SBA support of plan; draft response; TC DHH re same; TC DHH and M Rimer re same and next steps	$600.00 hr	0.40	$240.00
09/02/2022	A103 - Draft/revise	Sandra Mayerson	Draft counteroffer to Mintaka	$600.00 hr	0.40	$240.00
09/06/2022	A107 - Communicate (other outside counsel)	David Hartheimer	Email to ME Brennan re Featherstone release (.1). Tc with ME Brennan re same (.3). Tc with M. Rimer re same. (1). revise tax form 8821 (.4)	$600.00 hr	0.90	$540.00
09/08/2022	A107 - Communicate (other outside counsel)	David Hartheimer	TC w/ SEM and counsel for IRS re open issues and treatment plan	$600.00 hr	0.40	$240.00
09/08/2022	A107 - Communicate (other outside counsel)	Sandra Mayerson	Prepare for and participate in conference call with counsel for IRS and DHH re open issues and treatment plan	$600.00 hr	0.70	$420.00
09/12/2022	A106 - Communicate (with client)	David Hartheimer	TC with SEM and M. Rimer to go over plan issues.	$600.00 hr	0.70	$420.00
09/12/2022	A103 - Draft/revise	David Hartheimer	Finalize executed Featherstone release and email back to ME Brennen.	$600.00 hr	0.30	$180.00
09/12/2022	A107 - Communicate (other outside counsel)	David Hartheimer	Prep for call with M.E. Brennen re Featherstone release and tax issues, with SEM. (.3) Participate in call with M.E. Brennon and SEM. (.2) TC with SEM re call with M.E. Brennen. (.2).	$600.00 hr	0.70	$420.00
09/12/2022	A106 - Communicate (with client)	Sandra Mayerson	Conference call with M. Rimer and DHH re formation and capitalization of new managing member (.6); Begin drafting 2nd Amended Plan (.3)	$600.00 hr	0.90	$540.00
09/12/2022	A103 - Draft/revise	Sandra Mayerson	Conf call w/ M. Brennan and DHH to negotiate the treatment of the IRS in the Plan and language they want	$600.00 hr	0.30	$180.00
09/13/2022	A107 - Communicate (other outside counsel)	Sandra Mayerson	Settlement negotiations with The Hartford and communications with M. Rimer re same (.3); Negotiations with Mintaka (.1)	$600.00 hr	0.40	$240.00
09/15/2022	A106 - Communicate (with client)	David Hartheimer	Email to M. Rimer re ERC due to Featherstone.	$600.00 hr	0.20	$120.00
09/26/2022	A106 - Communicate (with client)	David Hartheimer	Review revised tax forms as revised by the US Attorney. Send to M. Rimer. Review executed release forms. Email to US Attorney.	$600.00 hr	0.50	$300.00
09/28/2022	A107 - Communicate (other outside counsel)	Sandra Mayerson	Conf call w/ M.E. Brennan and DHH re settlement re IRS setoffs	$600.00 hr	0.10	$60.00
09/28/2022	A107 - Communicate (other outside counsel)	David Hartheimer	TC with ME Brennon of US attorney re plan and stipulation with IRS.	$600.00 hr	0.20	$120.00
10/03/2022	A106 - Communicate (with client)	Sandra Mayerson	Provide M Rimer with information to respond to creditor inquiry re administrative claim	$600.00 hr	0.10	$60.00
10/11/2022	A107 - Communicate (other outside counsel)	David Hartheimer	TC with counsel for Polar leasing re outstanding payments.	$600.00 hr	0.50	$300.00
10/11/2022	A107 - Communicate (other outside counsel)	Sandra Mayerson	Correspondence with counsel to The Hartford re threatened cancellation of insurance; email to M Rimer re same	$600.00 hr	0.20	$120.00
10/12/2022	A106 - Communicate (with client)	David Hartheimer	Review email from UST re outstanding monthly operating reports and outstanding UST fees. (.1). Email to client re same (.1).	$600.00 hr	0.20	$120.00
10/12/2022	A107 - Communicate (other outside counsel)	Sandra Mayerson	Settlement negotiations with counsel to Mintaka (.2); Settlement negotiations with counsel to The Hartford (.2)	$600.00 hr	0.40	$240.00
10/20/2022	A106 - Communicate (with client)	David Hartheimer	Review and respond to email from M. Rimer re communication with US attorney on expedited payments of refunds for financial hardship.	$600.00 hr	0.10	$60.00
10/21/2022	A106 - Communicate (with client)	David Hartheimer	TC w/ SEM and M Rimer re status of case, open plan issues, settlements with various creditors, and IRS negotiations	$600.00 hr	0.50	$300.00
10/21/2022	A106 - Communicate (with client)	Sandra Mayerson	TC M Rimer and DHH re status of case, including open plan issues; settlements with various creditors, and IRS negotiations	$600.00 hr	0.50	$300.00
10/21/2022	A107 - Communicate (other outside counsel)	Sandra Mayerson	Emails to and from M. Ledwin re The Hartford	$600.00 hr	0.10	$60.00
10/24/2022	A104 - Review/analyze	David Hartheimer	Review and finalizing monthly operating reports for BKD group, for June, July, August and September. 2022. (.5) Attention to filing on ECF (.2). Email to US Trustee re filed BKD operating reports, timing of RMB operating reports and request for meeting. (.2).	$600.00 hr	0.90	$540.00
10/25/2022	A108 - Communicate (other external)	David Hartheimer	Preparing bank statements for transmission to the US Trustee. email to US trustee with bank statements.	$600.00 hr	0.20	$120.00
10/31/2022	A107 - Communicate (other outside counsel)	David Hartheimer	Review and respond to email of E. Kimundi regarding polar lease.	$600.00 hr	0.10	$60.00
10/31/2022	A104 - Review/analyze	Sandra Mayerson	Attention to Polar Leasing	$600.00 hr	0.30	$180.00
11/03/2022	A105 - Communicate (in firm)	David Hartheimer	TC with SEM re settlement with Polar Leasing	$600.00 hr	0.20	$120.00

11/03/2022	A105 - Communicate (in firm)	Sandra Mayerson	Confer w/ DHH re settlement with Polar Leasing	$600.00 hr	0.20	$120.00
11/09/2022	A107 - Communicate (other outside counsel)	David Hartheimer	TC with counsel to Polar re their claim	$600.00 hr	0.20	$120.00
11/28/2022	A106 - Communicate (with client)	David Hartheimer	Review email from M. Rimer re the form 941 for q1 2020. Review attachment. Review email from ME Brennen re same. Email to M> Rimer re requests from ME Brennen.	$600.00 hr	0.30	$180.00
12/06/2022	A107 - Communicate (other outside counsel)	Sandra Mayerson	Correspondence with counsel to Pac West, Orwasher's and Mintaka re their respective settlements and the status of the plan	$600.00 hr	0.50	$300.00
12/09/2022	A107 - Communicate (other outside counsel)	David Hartheimer	TC with M.E. Brennan re ERC credits. (.2). TC with M. Rimer re same. (.1)	$600.00 hr	0.30	$180.00
01/03/2023	A106 - Communicate (with client)	Sandra Mayerson	Emails to and from M Rimer re letter from IRS	$600.00 hr	0.10	$60.00
01/05/2023	A106 - Communicate (with client)	David Hartheimer	TC w. SEM re results of call with US Attorney re tax issue (.1); Video conf w/ SEM and M Rimer re tax issue and timetable for Plan (.4)	$600.00 hr	0.50	$300.00
01/05/2023	A106 - Communicate (with client)	Sandra Mayerson	TC DHH re results of his call with US Attorney re tax issue (.1); Zoom with M Rimer and DHH re tax issue and timetable for Plan (.4)	$600.00 hr	0.50	$300.00
01/12/2023	A104 - Review/analyze	David Hartheimer	TC w/ SEM and M Rimer to review new numbers for plan (1.1)	$600.00 hr	1.10	$660.00
01/12/2023	A104 - Review/analyze	Sandra Mayerson	Review revised numbers for plan (.3); T Conf M Rimer and DHH to go overb new numbers for plan (1.1)	$600.00 hr	1.40	$840.00
01/20/2023	A106 - Communicate (with client)	Sandra Mayerson	TC with M Rimer re revised numbers for plan and other open issues	$600.00 hr	0.10	$60.00
01/22/2023	A106 - Communicate (with client)	David Hartheimer	TC with M Rimer and SEM re revised numbers and open issues for the Plan	$600.00 hr	0.50	$300.00
01/22/2023	A106 - Communicate (with client)	Sandra Mayerson	Conf w/ M Rimer and DHH re revised numbers and open issues for the Plan	$600.00 hr	0.50	$300.00
02/02/2023	A104 - Review/analyze	Sandra Mayerson	Review operating agreement and email M Rimer and J Tenenbaum re corporate governance issues for plan	$600.00 hr	0.20	$120.00
02/02/2023	A106 - Communicate (with client)	Sandra Mayerson	T Conf M Rimer re increasing DIP loan and plan of reorganization	$600.00 hr	0.70	$420.00
02/06/2023	A108 - Communicate (other external)	David Hartheimer	Emails with Elizabeth Kimundi re polar settlement.	$600.00 hr	0.10	$60.00
02/08/2023	A107 - Communicate (other outside counsel)	David Hartheimer	TC with Liz re Polar counter order.	$600.00 hr	0.10	$60.00
02/13/2023	A104 - Review/analyze	Sandra Mayerson	Attention to landlord alleging breach of settlement(.2); Negotiations with Mintaka (.1)	$600.00 hr	0.30	$180.00
02/13/2023	A104 - Review/analyze	David Hartheimer	Discuss IRS amended proof of claim with SEM.	$600.00 hr	0.30	$180.00
02/13/2023	A104 - Review/analyze	Sandra Mayerson	Review IRS amended proof of claim, discuss with DHH, and draft email to M Rimer re same	$600.00 hr	0.40	$240.00
02/13/2023	A104 - Review/analyze	Sandra Mayerson	Discuss IRS amended proof of claim with DHH.	$600.00 hr	0.30	$180.00
02/21/2023	A106 - Communicate (with client)	Sandra Mayerson	Review and respond to email from M. Rimer re IRS claims;	$600.00 hr	0.10	$60.00
02/24/2023	A106 - Communicate (with client)	David Hartheimer	Video conf w/ SEM and M. Rimer re plan progress and open issues	$600.00 hr	0.50	$300.00
02/24/2023	A106 - Communicate (with client)	Sandra Mayerson	Zoom with M. Rimer and DHH re plan progress and open issues	$600.00 hr	0.50	$300.00
03/04/2023	A103 - Draft/revise	Sandra Mayerson	Drafting Second Amended Plan	$600.00 hr	1.30	$780.00
03/05/2023	A103 - Draft/revise	Sandra Mayerson	Drafting Second Amended Plan and correspondence with counsel for Pac West and the Hartford re same	$600.00 hr	4.40	$2,640.00
03/06/2023	A104 - Review/analyze	Sandra Mayerson	Review M Rimer's comments to draft Second amended Plan	$600.00 hr	0.30	$180.00
03/07/2023	A107 - Communicate (other outside counsel)	David Hartheimer	Email Counsel to Polar with quote for new identical equipment.(.1); TC w/ SEM and M. Rimer to review draft of plan (1.2)	$600.00 hr	1.30	$780.00
03/07/2023	A106 - Communicate (with client)	Sandra Mayerson	Conference call with M. Rimer and DHH to review draft of plan	$600.00 hr	1.20	$720.00
03/08/2023	A106 - Communicate (with client)	David Hartheimer	TC w/ SEM, M. Rimer, and J. Tenenbaum re corporate governance and other plan issues	$600.00 hr	0.60	$360.00
03/08/2023	A106 - Communicate (with client)	Sandra Mayerson	Conference call with M. Rimer,J. Tenenbaum, and DHH re corporate governance and other plan issues	$600.00 hr	0.60	$360.00
03/09/2023	A106 - Communicate (with client)	David Hartheimer	TC with M. Rimer re assumption of Polar agreement.	$600.00 hr	0.20	$120.00
03/10/2023	A107 - Communicate (other outside counsel)	David Hartheimer	Locate 3001 forms. Provide form's to Jerald Tenenbaum	$600.00 hr	0.30	$180.00
03/19/2023	A106 - Communicate (with client)	David Hartheimer	Email to M. Rimer reminding him to file MORs.	$600.00 hr	0.10	$60.00
03/20/2023	A106 - Communicate (with client)	David Hartheimer	Email to M. Rimer re monthly operating reports.	$600.00 hr	0.10	$60.00
03/22/2023	A103 - Draft/revise	Sandra Mayerson	Drafting amended plan	$600.00 hr	0.30	$180.00
03/23/2023	A103 - Draft/revise	Sandra Mayerson	Drafting revised Plan	$600.00 hr	1.00	$600.00
03/24/2023	A107 - Communicate (other outside counsel)	Sandra Mayerson	Settlement communications with counsel to The Hartford and email client re same (.2); Discuss Hartford's numbers and possible settlement offers with M. Rimer (.3)	$600.00 hr	0.50	$300.00

03/24/2023	A103 - Draft/revise	Sandra Mayerson	Drafting Second Amended Plan (1.70); Distribute draft plan with appropriate color memos to various parties (.5)	$600.00 hr	2.20	$1,320.00
03/27/2023	A107 - Communicate (other outside counsel)	Sandra Mayerson	Attention to Mintaka's claims of default on settlement	$600.00 hr	0.20	$120.00
03/28/2023	A105 - Communicate (in firm)	Sandra Mayerson	Discuss Mintaka issues with M. Rimer; communications with G. Burks re same	$600.00 hr	0.20	$120.00
03/29/2023	A107 - Communicate (other outside counsel)	Sandra Mayerson	Negotiations with G. Burks re Mintaka payments	$600.00 hr	0.10	$60.00
03/30/2023	A107 - Communicate (other outside counsel)	David Hartheimer	Call to M. Rimer to discuss payment of US Trustee fees. left VM. TC to K. Curtin to discuss timing of comments. Left VM. TC to V. Abriano to discuss case status and timing of US Trustee fees, Left VM	$600.00 hr	0.10	$60.00
03/31/2023	A108 - Communicate (other external)	David Hartheimer	TC with V. Abrino, analyst with UST re status of case and payment of US Trustee quarterly fees.	$600.00 hr	0.40	$240.00
03/31/2023	A108 - Communicate (other external)	David Hartheimer	TC with V. Abrino regarding status of case and timing of payment of us trustee fees. (.4). TC with M. Rimer re timing of payments for UST fees. (.2). email to V. Abrino re payment of UST fees. (.2)	$600.00 hr	0.80	$480.00
03/31/2023	A107 - Communicate (other outside counsel)	David Hartheimer	TC with E. Kimundi regarding Polar settlement offer and status of case.	$600.00 hr	0.20	$120.00
03/31/2023	A107 - Communicate (other outside counsel)	Sandra Mayerson	Telephone conference with Orwasher's counsel re comments to plan (.40); communications with counsel to NLRB re plan status (.1); email to Pac West counsel re need comments to Plan (.1)	$600.00 hr	0.60	$360.00
03/31/2023	A107 - Communicate (other outside counsel)	Sandra Mayerson	Negotiations with Mintaka and work with client to wire monies (.5); Email counsel to The Hartford re disputed sums(.1)	$600.00 hr	0.60	$360.00
04/03/2023	A106 - Communicate (with client)	Sandra Mayerson	TC's M Rimer re Mintaka issues and re Orwasher's issues with plan	$600.00 hr	0.40	$240.00
04/03/2023	A107 - Communicate (other outside counsel)	Sandra Mayerson	Respond to K Curtin's comments re plan	$600.00 hr	0.30	$180.00
04/06/2023	A106 - Communicate (with client)	David Hartheimer	TCs and texts to M. Rimer re payment to H. G. Burks for adequate protection.	$600.00 hr	0.20	$120.00
04/07/2023	A107 - Communicate (other outside counsel)	David Hartheimer	Calls and emails to R. Burk re an extension of time to file plan.	$600.00 hr	0.20	$120.00
04/07/2023	A107 - Communicate (other outside counsel)	David Hartheimer	Drafting email to Mr. Burks to request an extension of the time to file a plan.	$600.00 hr	0.40	$240.00
04/10/2023	A106 - Communicate (with client)	Sandra Mayerson	Continued attention to Mintaka situation	$600.00 hr	0.30	$180.00
04/10/2023	A107 - Communicate (other outside counsel)	Sandra Mayerson	Respond to concerns of Orwasher's counsel re plan	$600.00 hr	0.10	$60.00
04/13/2023	A107 - Communicate (other outside counsel)	Sandra Mayerson	Review correspondence from insurance broker and respond to Inquiry from M Ledwin re The Hartford	$600.00 hr	0.20	$120.00
04/14/2023	A107 - Communicate (other outside counsel)	Sandra Mayerson	Send emails to counsel of each of the major creditors reminding them we need comments on the plan (.3); email to client on status of plan and disclosure statement and DIP financing (.2)	$600.00 hr	0.50	$300.00
04/16/2023	A106 - Communicate (with client)	Sandra Mayerson	Review plan with M. Weimer and indicate where further input is needed; begin plan revisions	$600.00 hr	0.50	$300.00
04/17/2023	A103 - Draft/revise	Sandra Mayerson	Review comments of M. Rimer and M. E. Brennan, further communications with both, and draft final changes to plan; emails to prominent creditors reminding them to provide their comments to the Plan	$600.00 hr	2.60	$1,560.00
04/18/2023	A103 - Draft/revise	Sandra Mayerson	Make certain of the changes requested by the IRS to the Plan and further negotiations with them re same	$600.00 hr	0.40	$240.00
04/18/2023	A107 - Communicate (other outside counsel)	Sandra Mayerson	Emails M. Ledwin and TC M. Rimer re negotiations with The Hartford (.3); emails with counsel to Mintaka Re documentation of settlement (.2)	$600.00 hr	0.50	$300.00
04/19/2023	A101 - Plan and prepare for	David Hartheimer	TC w/ SEM, M. Rimer and M. Ledwin re settlement with The Hartford (.6); discuss strategy and necessary changes to motion to increase DIP financing with SEM in light of Hartford requirements(.4); Discuss email from the UST re: potential litigation with SEM and M Rimer (.4);	$600.00 hr	1.40	$840.00
04/19/2023	A101 - Plan and prepare for	Sandra Mayerson	2 calls with M. Rimer to prepare for call with The Hartford and review data to prepare (.3); conference call with M. Rimer and M. Ledwin re settlement with The Hartford (.6); discuss strategy and necessary changes to motion to increase DIP financing with DHH in light of Hartford requirements and text M Rimer re same (.5); Review email threatening litigation from the UST and discuss with DHH and M Rimer (.4); Draft response to the UST (1.7): Email G Burks re Mintaka settlement (.1)	$600.00 hr	3.30	$1,980.00

04/20/2023	A107 - Communicate (other outside counsel)	David Hartheimer	Review and revised email to E. Morrissey at US Trustee regarding operating reports and US Trustee fees and other issues; TC with SEM re motion to amend DIP financing order	$600.00 hr	1.10	$660.00
04/20/2023	A103 - Draft/revise	Sandra Mayerson	Revise and finalize Plan for filing, including discussions with M Rimer and negotiations on language with various creditors (4.5)	$600.00 hr	4.50	$2,700.00
04/20/2023	A103 - Draft/revise	Sandra Mayerson	Review and revise motion to amend DIP financing order and motion and order to shorten notice re same, including conferring with DHH	$600.00 hr	3.20	$1,920.00
04/21/2023	A103 - Draft/revise	Sandra Mayerson	Review and revise Hartheimer affidavit in support of motion to shorten time and draft transmittal letter to court for all documents filed in the last 24 hours	$600.00 hr	1.00	$600.00
04/21/2023	A103 - Draft/revise	David Hartheimer	Discuss issues w/ motion with SEM (.3); Discuss with SEM UST concerns re financing motion (.3)	$600.00 hr	0.60	$360.00
04/21/2023	A103 - Draft/revise	Sandra Mayerson	Review and revise notice of DIP Amendment Motion (.30); TC M. Rimer re issues with motion (.30) and Discuss issues with DHH (.3); Review email from R. Morrissey re UST concerns about financing motion and discuss with DHH preparatory to drafting response (.3)	$600.00 hr	1.20	$720.00
04/21/2023	A107 - Communicate (other outside counsel)	David Hartheimer	Discuss M. Ledwin email with SEM.	$600.00 hr	0.20	$120.00
04/21/2023	A107 - Communicate (other outside counsel)	Sandra Mayerson	Review email from M. Ledwin re Hartford's concerns, discuss same with DHH, and TC with M. Ledwin to discuss	$600.00 hr	0.70	$420.00
04/23/2023	A103 - Draft/revise	Sandra Mayerson	Draft response to UST re concerns about application to increase DIP Credit Line (.6); Discuss strategy for dealing with his concerns with DHH and text M Rimer re same (.2)	$600.00 hr	0.80	$480.00
04/24/2023	A107 - Communicate (other outside counsel)	Sandra Mayerson	Emails to and from M Ledwin re Wednesday's hearing	$600.00 hr	0.20	$120.00
04/26/2023	A101 - Plan and prepare for	David Hartheimer	Work with SEM re: hearing on DIP financing.	$600.00 hr	0.40	$240.00
04/26/2023	A101 - Plan and prepare for	Sandra Mayerson	Prepare for tomorrow's hearing on DIP financing and work with DHH re same	$600.00 hr	0.50	$300.00
04/26/2023	A104 - Review/analyze	Sandra Mayerson	Review proposed budget for DIP financing hearing and provide M. Rimer with comments to same	$600.00 hr	0.50	$300.00
04/27/2023	A107 - Communicate (other outside counsel)	Sandra Mayerson	Email to M. Ledwin re payment to Hartford and treatment of Hartford under the plan	$600.00 hr	0.20	$120.00
04/27/2023	A107 - Communicate (other outside counsel)	Sandra Mayerson	Respond to creditor inquiry concerning results of yesterday's hearing	$600.00 hr	0.20	$120.00
05/01/2023	A106 - Communicate (with client)	David Hartheimer	Email to M. Rimer re declaration of sources and uses for DIP Motion.	$600.00 hr	0.10	$60.00
05/01/2023	A108 - Communicate (other external)	David Hartheimer	Email to epiq requesting they send chambers copies of 13 documents to Judge Glenn's chambers	$600.00 hr	0.30	$180.00
05/01/2023	A108 - Communicate (other external)	David Hartheimer	Draft email to D. Anderson re hearing date and submission of order.	$600.00 hr	0.20	$120.00
05/02/2023	A108 - Communicate (other external)	David Hartheimer	Email with D. Anderson re hearing date for dip motion.	$600.00 hr	0.10	$60.00
05/02/2023	A106 - Communicate (with client)	David Hartheimer	Text to M. Rimer re court date for final hearing on DIP amendment.	$600.00 hr	0.10	$60.00
05/02/2023	A108 - Communicate (other external)	David Hartheimer	Email to court re may 31 date for final DIP amendment motion is good.	$600.00 hr	0.10	$60.00
05/02/2023	A103 - Draft/revise	David Hartheimer	Drafting proposed order approving interim relief on DIP amendment motion. (.8) Draft transmittal email to court. (.2). Draft notice of motion for final hearing on DIP Motion. (.8). Attention to filing on ECF (.2)	$600.00 hr	2.00	$1,200.00
05/02/2023	A108 - Communicate (other external)	David Hartheimer	Send notice of motion for final DIP hearing to epiq with servise instructions.	$600.00 hr	0.20	$120.00
05/04/2023	A106 - Communicate (with client)	Sandra Mayerson	TC M Rimer re settlement of tax issues	$600.00 hr	0.10	$60.00
05/24/2023	A106 - Communicate (with client)	Sandra Mayerson	Texts with M. Rimer re items needed for hearing on financing (.10); Conf call w/ m Rimer and DHH to review exhibits and financial info for financing hearing(1.0)	$600.00 hr	1.10	$660.00
05/24/2023	A106 - Communicate (with client)	David Hartheimer	TC with M. Rimer and DHH re sources and uses chart for financing hearing, discuss plan issues as well.	$600.00 hr	1.00	$600.00
05/30/2023	A103 - Draft/revise	David Hartheimer	Prepare supplemental declaration of M. Rimer for motion to amend DIP (2.1) , review schedules prepared by M. Rimer. (.6) TC with M. Rimer to go over schedules. (.8) Circulate schedules to US Trustee, Pac West and the Hartford. (.3) Review emails with questions and comments regarding the schedules. (.5) Discuss comments with M. Rimer. (.8) Review revised schedules incorporating comments of PAC west, and the Hartford (.5). Finalize supplemental declaration of M. Rimer. (.6) Attention to filing and service. (.5)	$600.00 hr	6.70	$4,020.00

05/31/2023	A109 - Appear for/attend	David Hartheimer	Prepare for motion hearing for motion to amend dip financing (3.1.Hr). Appear at motion hearing on motion to amened dip financing. (.8).	$600.00 hr	3.90	$2,340.00
05/31/2023	A103 - Draft/revise	David Hartheimer	Draft second motion for DIP Financing(4.3); TC w/ SEM re financing motion denial (.2)	$600.00 hr	4.50	$2,700.00
05/31/2023	A105 - Communicate (in firm)	Sandra Mayerson	Confer with DHH re financing motion denial and next steps	$600.00 hr	0.20	$120.00
06/01/2023	A103 - Draft/revise	David Hartheimer	Draft second amended disclosure statement.	$600.00 hr	3.40	$2,040.00
06/05/2023	A106 - Communicate (with client)	Sandra Mayerson	T Conf M Rimer re issues with plan and disclosure statement	$600.00 hr	0.60	$360.00
06/06/2023	A104 - Review/analyze	David Hartheimer	TC with M. Rimer re new motion to amend DIP, and correction of schedules. (.5). review and revise exhibits.	$600.00 hr	0.80	$480.00
06/08/2023	A107 - Communicate (other outside counsel)	David Hartheimer	Emailing parties in interest regarding proposed exhibits for motion to amend DIP. Emails to client re same.	$600.00 hr	1.20	$720.00
06/09/2023	A103 - Draft/revise	David Hartheimer	Draft and finalize motion to amend dip order, including drafting motion, declaration, form of order and working with client in preparing financial exhibits. 4.3 hrs. TC with M. Rimer to finalize exhibits. (.3). Emails with R. Morrissey of UST regarding comments to exhibits. (.2). Coordinating service with Epiq. (.2). Attention to filing on ecf. (.3).	$600.00 hr	5.30	$3,180.00
06/12/2023	A108 - Communicate (other external)	David Hartheimer	Email to eqip requesting they send Chambers' copy of motion to amend to Judge Glenn's chambers for his Chamber's copies.	$600.00 hr	0.10	$60.00
06/20/2023	A106 - Communicate (with client)	David Hartheimer	Email to M. Rimer re operating reports.	$600.00 hr	0.10	$60.00
06/21/2023	A106 - Communicate (with client)	David Hartheimer	Review email from M. Rimer to landlord responding to email from landlord. legal research on when payments that are due on a weekend or holiday are due. Tc with M. Rimer on same.	$600.00 hr	0.40	$240.00
06/22/2023	A108 - Communicate (other external)	David Hartheimer	Review email from D. Anderson, Judge Glenn's courtroom deputy regarding rescheduling hearing on motion for dip amendment.	$600.00 hr	0.10	$60.00
06/22/2023	A103 - Draft/revise	David Hartheimer	Prepare notice of adjournment at the court's direction. Attention to filing on ECF.	$600.00 hr	0.50	$300.00
06/22/2023	A106 - Communicate (with client)	David Hartheimer	Rc with M. Rimer re counsel for DIP and call to counsel for landlord.	$600.00 hr	0.10	$60.00
06/26/2023	A103 - Draft/revise	David Hartheimer	Prepare certificate of no objection for motion for DIP Amendment. (.6). email to send CNO to court. (.2)	$600.00 hr	0.80	$480.00
06/27/2023	E101 - Copying	David Hartheimer	Printing papers for hearing on motion to amend DIP. 68 pages.	$0.25 ea	$17.00	$17.00
06/27/2023	A103 - Draft/revise	David Hartheimer	Preparing proposed order for summation to chambers for entry.	$600.00 hr	0.70	$420.00
06/27/2023	A109 - Appear for/attend	David Hartheimer	Preparing for hearing on motion to amend DIP. (1.3) Appearing at motion to amend DIP Order. (.8). TC with Client to discuss hearing (.1). TC with SEM to discuss hearing. (.2).	$600.00 hr	2.40	$1,440.00
06/27/2023	A109 - Appear for/attend	Sandra Mayerson	TC w/ DHH to discuss hearing. (.2).	$600.00 hr	0.20	$120.00
07/21/2023	A106 - Communicate (with client)	David Hartheimer	Review email from Mintaka and send to M. Rimer.	$600.00 hr	0.30	$180.00
07/21/2023	A106 - Communicate (with client)	David Hartheimer	Discuss status conference and progress toward plan with M. Rimer and SEM. Review and revise status letter. Attention to filing with Court.	$600.00 hr	2.30	$1,380.00
07/21/2023	A106 - Communicate (with client)	Sandra Mayerson	Discuss status conference and progress toward plan with M. Rimer and DHH	$600.00 hr	0.40	$240.00
07/26/2023	A103 - Draft/revise	David Hartheimer	Preparing notice of status conference. (.3) attention to filing on ecf. (.1)	$600.00 hr	0.40	$240.00
07/30/2023	A105 - Communicate (in firm)	David Hartheimer	Prepare for status conference w/ SEM	$600.00 hr	0.30	$180.00
07/30/2023	A105 - Communicate (in firm)	Sandra Mayerson	Work with DHH to prepare for status conference	$600.00 hr	0.30	$180.00
07/31/2023	A106 - Communicate (with client)	David Hartheimer	TC with M. Rimer regarding hearing and plan of action.	$600.00 hr	0.30	$180.00
07/31/2023	A106 - Communicate (with client)	Sandra Mayerson	Multiple Confs with M. Rimer, M. Schein, and DHH to ascertain matters for today's status conference(1.00); Debrief after status conference with DHH (.2)	$600.00 hr	1.20	$720.00
07/31/2023	A109 - Appear for/attend	David Hartheimer	TC with M. Rimer to prepare for status conference(.6). Review material to prepare for status conference. (.7) Appear at Status conference. (.9). TC with SEM re status conference. (.4)	$600.00 hr	2.60	$1,560.00
08/13/2023	A107 - Communicate (other outside counsel)	David Hartheimer	TC with M. Schein re transaction with Orwasher. (.5). TC with M. Rimer on same. (.3). TC with SEM on same. (.3)	$600.00 hr	1.10	$660.00
08/13/2023	A107 - Communicate (other outside counsel)	Sandra Mayerson	TC with DHH re transaction with Orwasher. (.3)	$600.00 hr	0.30	$180.00
08/15/2023	A107 - Communicate (other outside counsel)	David Hartheimer	TC with SEM to prep for call with M. Schein. (.3hr) Call with SEM and M. Schein re Orwasher transaction with RMB. (.4). TC with SEM re call with M. Rimer (.2) Call with SEM and M. Rimer re Orwasher transaction. (.4)	$600.00 hr	1.30	$780.00

08/15/2023	A107 - Communicate (other outside counsel)	Sandra Mayerson	Multiple communications variously with M. Schein, M. Rimer and DHH re possible sale to Orwashers, including review of data provided by M. Rimer (1.3)	$600.00 hr	1.30	$780.00
08/15/2023	A103 - Draft/revise	Sandra Mayerson	Draft status letter for court and circulate for comments(.4)	$600.00 hr	0.40	$240.00
08/16/2023	A107 - Communicate (other outside counsel)	Sandra Mayerson	Preparatory call with M Rimer and DHH followed by Zoom with M Rimer, DHH, M. Schein and Orwasher's principals re asset sale (1.00); follow-up call with DHH and M Rimer to discuss next steps (.3)	$600.00 hr	1.30	$780.00
08/16/2023	A108 - Communicate (other external)	David Hartheimer	Call with SEM and M. Rimer to prep for call with Orwasher. (.2). TC with Orwasher and their counsel. (.8). TC with SEM and M. Rimer to get plan of action. (.2)	$600.00 hr	1.20	$720.00
08/17/2023	A107 - Communicate (other outside counsel)	David Hartheimer	TC with R. Morrissey re status of cases and financing.	$600.00 hr	0.40	$240.00
08/17/2023	A104 - Review/analyze	Sandra Mayerson	Review spreadsheets prepared by M Rimer for Orwashers, send comments to M Rimer re same, and discuss with DHH in context of preparing for status conference	$600.00 hr	1.00	$600.00
08/17/2023	A106 - Communicate (with client)	Sandra Mayerson	T Conf with DHH and M. Rimer re results of status hearing, review of spreadsheets for Orwashers, and next steps with Orwashers	$600.00 hr	0.50	$300.00
08/17/2023	A109 - Appear for/attend	David Hartheimer	TC with counsel to Orwashers to prepare for hearing.(.2) TC with SEM to prepare for hearing (.3) TC with M. Rimer to prepare for hearing. (.1) Second call with R. Morrisey to prepare for hearing. (.1) Appear at status conference. (.5) TC with SEM and M. Rimer to get a game plan for Orwashers transaction. (.3)	$600.00 hr	1.50	$900.00
08/17/2023	A107 - Communicate (other outside counsel)	David Hartheimer	TC with counsel to Polar re status of case.	$600.00 hr	0.30	$180.00
08/31/2023	A107 - Communicate (other outside counsel)	Sandra Mayerson	Two emails responding to inquiries from Orwasher's re lease, and inform M Rimer of same	$600.00 hr	0.50	$300.00
09/08/2023	A106 - Communicate (with client)	Sandra Mayerson	Continued attempts to reach M. Rimer	$600.00 hr	0.10	$60.00
09/10/2023	A106 - Communicate (with client)	Sandra Mayerson	Texts and T Conf w/ M Rimer and DHH re progress on Orwasher's deal	$600.00 hr	0.50	$300.00
09/10/2023	A106 - Communicate (with client)	David Hartheimer	TC with SEM and then call with both SEM and M. Rimer on status for preparation of status letter.	$600.00 hr	0.50	$300.00
09/11/2023	A103 - Draft/revise	David Hartheimer	Draft status letter (.5). TC with M. Rimer regarding status letter (.1). TC with Michael Schein re status letter. (.1) Email to M. Schein re status letter. (.1) Attention to filing status letter on ECF. (.1) Email to court with Status letter (1).	$600.00 hr	1.00	$600.00
09/11/2023	A107 - Communicate (other outside counsel)	David Hartheimer	TC with R, Morrissey re status of debtor and deal. (.2). Text to M. Rimer re call with US Trustee. (.1). TC with SEM re call with US Trustee (.2)	$600.00 hr	0.50	$300.00
09/11/2023	A107 - Communicate (other outside counsel)	Sandra Mayerson	TC with DHH re call with US Trustee (.2)	$600.00 hr	0.20	$120.00
09/12/2023	A109 - Appear for/attend	David Hartheimer	Prepare for status conference hearing (.2). appear at status conference hearing. (1hr.) TC with M. Rimer re status hearing. (.1). TC with SEM re status hearing. (.2).	$600.00 hr	1.50	$900.00
09/12/2023	A103 - Draft/revise	David Hartheimer	Review financial models prepared by M. RImer. (.2). TC with M. Rimer on Models. (.1). TC with SEM on Same. (.1). Drafting supplement to status letter (5). Email to M. Rimer on Same. (.1) Attention to filing on ECF. (.1). drafting transmittal email to court and US Trustee. (.1)	$600.00 hr	1.10	$660.00
09/12/2023	A107 - Communicate (other outside counsel)	David Hartheimer	Reviewing bank statements and email them to US Trustee.	$600.00 hr	0.30	$180.00
09/12/2023	A101 - Plan and prepare for	Sandra Mayerson	Confs w/ DHH to assist his preparation for hearing and filings (.2); debrief after hearing with DHH (.2)	$600.00 hr	0.40	$240.00
09/13/2023	A107 - Communicate (other outside counsel)	David Hartheimer	TC with B. Moore (Pac West counsel) to update status of case.	$600.00 hr	0.70	$420.00
09/21/2023	A107 - Communicate (other outside counsel)	Sandra Mayerson	Correspondence with counsel for Orwasher's re lease	$600.00 hr	0.10	$60.00
09/27/2023	A107 - Communicate (other outside counsel)	David Hartheimer	TC with R. Morrissey regarding status.	$600.00 hr	0.40	$240.00
09/28/2023	A106 - Communicate (with client)	Sandra Mayerson	T Conf M Rimer re potential sales and description of same in upcoming status letter	$600.00 hr	0.30	$180.00
09/29/2023	A106 - Communicate (with client)	David Hartheimer	TC with M. Rimer regarding status of deal negotiation.	$600.00 hr	0.50	$300.00
09/29/2023	A105 - Communicate (in firm)	David Hartheimer	TC with SEM re status of M. Rimer's negotiation with investors.	$600.00 hr	0.20	$120.00
09/29/2023	A103 - Draft/revise	David Hartheimer	Drafting status letter.	$600.00 hr	2.00	$1,200.00
09/29/2023	A103 - Draft/revise	David Hartheimer	Finalize status letter, including second call with M. Rimer. (.9). Attention to filing status letter on ecf (.2) Email to chambers with status letter, (.1). Email to US Trustee with IOI. (.1)	$600.00 hr	1.30	$780.00
09/29/2023	A105 - Communicate (in firm)	Sandra Mayerson	TC DHH to discuss advice given to M Rimer re potential sales and information for status letter	$600.00 hr	0.20	$120.00

10/02/2023	A103 - Draft/revise	David Hartheimer	Review Accounts payable scheduled prepared by M. Rimer. (.1). Drafting Supplement to status report (.4). Drafting email to court with Status letter supplement. (.1) Attention to filing supplement on ECF. (.1). Review bank statements (.1). Email to US Trustee with bank statements and supplement. (.1).	$600.00 hr	0.90	$540.00
10/02/2023	A107 - Communicate (other outside counsel)	David Hartheimer	Drafting letter requested by us attorney correcting record regarding post petition federal taxes. Emails and phone calls with M.E. Brennan of us attorney regarding same.	$600.00 hr	2.00	$1,200.00
10/02/2023	A107 - Communicate (other outside counsel)	David Hartheimer	Review email from M.E. Brennan and respond re post petition taxes due. (.1). TC with M.E. Brennan re same. (.5); TC with M. Rimer re same. .1.	$600.00 hr	0.70	$420.00
10/02/2023	A107 - Communicate (other outside counsel)	David Hartheimer	Numerous TCs and emails with ME Brennan regarding tax claims. Review proof of claim, TC with client re same.	$600.00 hr	1.50	$900.00
10/02/2023	A103 - Draft/revise	Sandra Mayerson	Confer with DHH re tax issues raised by US Attorney and assist in drafting clarification of status letter to Court	$600.00 hr	0.80	$480.00
10/03/2023	E102 - Outside printing	David Hartheimer	Printing plan and status letter for status conference.	$0.25 ea	$27.00	$27.00
10/03/2023	E109 - Local travel	David Hartheimer	Train fare to city to attend status conference. Round trip.	$23.00 ea	$23.00	$23.00
10/03/2023	E109 - Local travel	David Hartheimer	Subway from GCT to court for status conference. Round trip.	$2.90 ea	$5.80	$5.80
10/03/2023	E109 - Local travel	David Hartheimer	Parking at train station for going to court for status conference.	$9.00 ea	$9.00	$9.00
10/03/2023	E111 - Meals	David Hartheimer	Dinner while attending status conference hearing.	$30.27 ea	$30.27	$30.27
10/03/2023	A109 - Appear for/attend	David Hartheimer	Prepare for status conference, including reviewing plan to see what each class of creditors was to receive under that plan. (3hrs.). Review email from status of New York Tax and Finance regarding additional penalties on tax. (.1) Emails and phone call to J. Cymbler on same. (,2) TC with M. Rimer on same. (.2). Appear at hearing (1.2). Discuss issues with counsel to Orwashers. (.2)	$600.00 hr	4.90	$2,940.00
10/03/2023	A112 - Travel	David Hartheimer	Travel to and from court from Dobbs ferry.	$300.00 hr	3.00	$900.00
10/03/2023	A104 - Review/analyze	Sandra Mayerson	Consider New York State tax issues raised by J. Cymbler, review previous correspondence re same, and confer with DHH re same	$600.00 hr	0.50	$300.00
10/03/2023	A107 - Communicate (other outside counsel)	Sandra Mayerson	TC's and texts with G. Burk re Mintaka settlement	$600.00 hr	0.30	$180.00
10/04/2023	A104 - Review/analyze	David Hartheimer	Review expression of interest from Lampert. Email to M. Rimer re same.	$600.00 hr	0.10	$60.00
10/05/2023	A107 - Communicate (other outside counsel)	David Hartheimer	Email to Richard Morrisey with indication of interest from Lampert.	$600.00 hr	0.20	$120.00
10/06/2023	A107 - Communicate (other outside counsel)	David Hartheimer	Call to Judge Glenn's chambers to obtain hearing date for adjourned status conference, left vm. (.1). Review and respond to email of Michael Schein, Orwashers counsel, regarding items he requested for due diligence and hearing date. (.2)	$600.00 hr	0.30	$180.00
10/06/2023	A106 - Communicate (with client)	David Hartheimer	Email with court re scheduling status conference. TC with M. Rimer re same and other outstanding items. Email with counsel to Orwashers re questions they have re various topics on sale.	$600.00 hr	0.40	$240.00
10/18/2023	A107 - Communicate (other outside counsel)	David Hartheimer	Review and respond to Jeff Cymbler re RMB NYS tax claim.	$600.00 hr	0.30	$180.00
10/25/2023	A106 - Communicate (with client)	David Hartheimer	TC w/ M. Rimer and SEM re status of investor negotiations	$600.00 hr	0.20	$120.00
10/25/2023	A106 - Communicate (with client)	Sandra Mayerson	T. Conf w/ M. Rimer and DHH re status of investor negotiations	$600.00 hr	0.20	$120.00
10/27/2023	A104 - Review/analyze	Sandra Mayerson	Review landlord's letter re lift stay and reach out to M Rimer re same	$600.00 hr	0.40	$240.00
10/28/2023	A104 - Review/analyze	Sandra Mayerson	Review info and communications with M Rimer re landlord's lift stay notice and Orwasher transaction	$600.00 hr	0.50	$300.00
10/29/2023	A103 - Draft/revise	David Hartheimer	Review and revise response to landlord notice (.5). Attention to filing on ecf. (.1). Email to counsel for landlord with response to notice. (.1)	$600.00 hr	0.70	$420.00
10/29/2023	A103 - Draft/revise	Sandra Mayerson	Draft dispute to Landlord's notice to lift stay and work with M Rimer re same	$600.00 hr	1.60	$960.00
10/30/2023	A108 - Communicate (other external)	David Hartheimer	Email to chambers with responses to notice of landlord.	$600.00 hr	0.30	$180.00
10/30/2023	A101 - Plan and prepare for	David Hartheimer	TC w/ SEM and M. Rimer re; planning hearing	$600.00 hr	0.20	$120.00
10/30/2023	A101 - Plan and prepare for	Sandra Mayerson	Attention to lift stay, including reviewing proof of wire transfer, communication with landlord's lawyer re same and planning hearing with M Rimer and DHH	$600.00 hr	0.50	$300.00
10/30/2023	A104 - Review/analyze	David Hartheimer	Discuss revisions to term sheet with M Rimer and SEM	$600.00 hr	0.30	$180.00
10/30/2023	A104 - Review/analyze	Sandra Mayerson	Review various documents concerning Debtors' liabilities, review proposed term sheet to Orwashers, and discuss revisions to term sheet with M Rimer and DHH	$600.00 hr	1.30	$780.00

10/31/2023	A109 - Appear for/attend	David Hartheimer	Prepare for hearing on landlord's motion to lift stay. TCs with SEM and M. Rimer on same. Appear at hearing. Download with SEM and M. Rimer.	$600.00 hr	4.50	$2,700.00
10/31/2023	A104 - Review/analyze	David Hartheimer	Review Orwashers LOI. TC with SEM and M. Rimer re same.	$600.00 hr	0.20	$120.00
10/31/2023	A101 - Plan and prepare for	Sandra Mayerson	Work with DHH and M. Rimer to prepare for hearing on landlord's lift stay (1.5); Debrief with DHH and M Rimer after hearing(.3)	$600.00 hr	1.80	$1,080.00
10/31/2023	A106 - Communicate (with client)	Sandra Mayerson	TC with M. Rimer re issue for Orwashers term sheet	$600.00 hr	0.10	$60.00
11/09/2023	A106 - Communicate (with client)	David Hartheimer	TC with SEM and M. Rimer re exit plans scenarios.	$600.00 hr	0.50	$300.00
11/09/2023	A106 - Communicate (with client)	Sandra Mayerson	TC w/ M. Rimer and DHH re exit plans scenarios.	$600.00 hr	0.50	$300.00
11/12/2023	A106 - Communicate (with client)	David Hartheimer	Review term sheet for Lampert deal. (.3). TC with M. Rimer on same. (.3)	$600.00 hr	0.60	$360.00
11/17/2023	A105 - Communicate (in firm)	David Hartheimer	TC with SEM and M. Rimer regarding motion to convert and negotiations in progress. (.4). TC with SEM to plan for call with PAC West. (.3)	$600.00 hr	0.70	$420.00
11/17/2023	A107 - Communicate (other outside counsel)	David Hartheimer	TC with K. Curton, B. Moore and SEM regarding progress of the Debtor and the motion to convert.	$600.00 hr	0.50	$300.00
11/17/2023	A107 - Communicate (other outside counsel)	David Hartheimer	2 TCs with counsel to PAC West re adjournment. (.2)	$600.00 hr	0.20	$120.00
11/17/2023	A107 - Communicate (other outside counsel)	Sandra Mayerson	Conference call with M. Rimer and DHH re current status and response to PAC West (.3); review materials to prep for conference with PAC West (.2); T Conf B Moore, K Curtin, DHH re status of reorganization and record quests to adjourn conversion motion (.3); email follow-up materials to B Moore and K Curtin (.1)	$600.00 hr	0.90	$540.00
11/20/2023	A104 - Review/analyze	David Hartheimer	Review BKD operating reports and RMB March 2023 operating report. prepare MORs for filing.	$600.00 hr	0.40	$240.00
11/20/2023	A103 - Draft/revise	David Hartheimer	Review monthly operating reports for BKD group and RM bakery. Filing on ecf. Email to US Trustee with MORs.	$600.00 hr	1.00	$600.00
11/20/2023	A103 - Draft/revise	Sandra Mayerson	Draft status letter for court and circulate (.7); revise status letter based on comments received and circulate (.3)	$600.00 hr	1.00	$600.00
11/20/2023	A104 - Review/analyze	David Hartheimer	Discuss Lampert LOI w/ DHH	$600.00 hr	0.20	$120.00
11/20/2023	A104 - Review/analyze	Sandra Mayerson	Review Lampert LOI, discuss with DHH, and draft memo to M. Rimer re issues	$600.00 hr	0.50	$300.00
11/21/2023	A103 - Draft/revise	David Hartheimer	Finalizing Status letter and preparing for filing on ecf. (.3). attention to filing status letter on ecf. (.1). Drafting letter to court to transmit status letter and MORs. (.1)	$600.00 hr	0.50	$300.00
11/21/2023	A106 - Communicate (with client)	David Hartheimer	TC with M. Rimer re payment of US trustee fees and timing of payments.	$600.00 hr	0.10	$60.00
11/27/2023	A109 - Appear for/attend	David Hartheimer	Prepare for status conferences. Multiple TCs with client and SEM regarding hearing. TC with R. Morrissey regarding status. Appear at status hearing. TCs with M. Rimer and SEM after hearing.	$600.00 hr	3.00	$1,800.00
11/27/2023	A101 - Plan and prepare for	Sandra Mayerson	Work with M Rimer and DHH to prep for status conference and debrief with DHH afterward	$600.00 hr	0.50	$300.00
11/28/2023	A106 - Communicate (with client)	David Hartheimer	TCs with M. Rimer re Lampert transaction, plan terms and tax issues.	$600.00 hr	0.50	$300.00
11/29/2023	A107 - Communicate (other outside counsel)	David Hartheimer	Drafting email on status conference to Richard Morrisey.	$600.00 hr	0.40	$240.00
12/01/2023	A106 - Communicate (with client)	Sandra Mayerson	TC M. Rimer re status of disposition negotiations (.1); debrief DHH re same and discuss appropriate update to Pac West (.2)	$600.00 hr	0.30	$180.00
12/05/2023	A107 - Communicate (other outside counsel)	Sandra Mayerson	Zoom meeting w/ B. Moore, K Curtin, and DHH re progress toward plan and motion to convert	$600.00 hr	0.30	$180.00
12/05/2023	A107 - Communicate (other outside counsel)	David Hartheimer	Zoom with Pac west and SEM regarding update. request for adjournment of motion to convert.	$600.00 hr	0.40	$240.00
12/05/2023	A106 - Communicate (with client)	David Hartheimer	Zoom with M. Rimer re tax claim amounts for Plan.	$600.00 hr	0.30	$180.00
12/05/2023	A108 - Communicate (other external)	David Hartheimer	Call to US Attorney re confirming amounts of tax claims. Left vm	$600.00 hr	0.10	$60.00
12/06/2023	A106 - Communicate (with client)	Sandra Mayerson	TC M Rimer and DHH re status of plan investment options	$600.00 hr	0.20	$120.00
12/06/2023	A106 - Communicate (with client)	David Hartheimer	TC with M. Rimer with SEM re Lampert funding and their retention of counsel.	$600.00 hr	0.20	$120.00
12/11/2023	A106 - Communicate (with client)	David Hartheimer	Zoom with SEM, M. Rimer, and J. Tenenbaum re potential Lampert investment	$600.00 hr	0.30	$180.00
12/11/2023	A106 - Communicate (with client)	Sandra Mayerson	Zoom with M. Rimer, J. Tenenbaum, DHH re potential Lampert investment	$600.00 hr	0.30	$180.00
12/13/2023	A107 - Communicate (other outside counsel)	David Hartheimer	TCs with M Rimer about progress with Lampert. (.2). TC with T. Draghi, counsel for Lampert. (.3) all re obtaining exit financing and interim financing.	$600.00 hr	0.50	$300.00
12/14/2023	A106 - Communicate (with client)	David Hartheimer	Debrief w/ SEM and M. Rimer after hearing	$600.00 hr	0.10	$60.00
12/14/2023	A106 - Communicate (with client)	Sandra Mayerson	Debrief with M. Rimer and DHH after hearing	$600.00 hr	0.10	$60.00

12/15/2023	A107 - Communicate (other outside counsel)	David Hartheimer	Email to Counsel to Lampert to schedule legal kickoff call.	$600.00 hr	0.10	$60.00
12/19/2023	A107 - Communicate (other outside counsel)	David Hartheimer	TCs with counsel to Lampert and our client regarding meeting to finalize contract.	$600.00 hr	0.80	$480.00
12/19/2023	A108 - Communicate (other external)	David Hartheimer	TC with G. Sutton of Chase bank regarding the bank wanting to terminate their relationship with RM Bakery	$600.00 hr	0.30	$180.00
12/22/2023	A103 - Draft/revise	David Hartheimer	Reviewing and responding to email from courtroom deputy regarding the filing of a notice of status conference. (.1). Preparing notice of status conference and attention to filing on ecf. (.3)	$600.00 hr	0.40	$240.00
12/26/2023	A107 - Communicate (other outside counsel)	David Hartheimer	TC with P. Campisi re Lampert transaction. (.3). Prepare DIP documents for transmutation to Lampert counsel. (.4). Email to P. Campisi with DIP Documents. (.1).	$600.00 hr	0.80	$480.00
12/29/2023	A103 - Draft/revise	Sandra Mayerson	Drafting revised term sheet for Lampert Investment	$600.00 hr	0.90	$540.00
01/01/2024	A106 - Communicate (with client)	David Hartheimer	TC with SEM and M. Rimer regarding Lampert term sheet. Review revised term sheet, and prepare email to send term sheet to P. Campisi.	$600.00 hr	0.70	$420.00
01/02/2024	A107 - Communicate (other outside counsel)	David Hartheimer	TC with I. Lampert counsel regarding exit financing (.6). TC with SEM regarding call with Counsel to Lampert. (.4)	$600.00 hr	1.00	$600.00
01/02/2024	A107 - Communicate (other outside counsel)	Sandra Mayerson	TC with DHH regarding call with Counsel to Lampert. (.4) TC with DHH on response to email from US Trustee. (.1)	$600.00 hr	0.50	$300.00
01/02/2024	A107 - Communicate (other outside counsel)	David Hartheimer	Email to counsel for I. Lampert	$600.00 hr	0.10	$60.00
01/02/2024	A107 - Communicate (other outside counsel)	David Hartheimer	Review email from US trustee. TC with SEM on response. Email to respond to attorney for US Trustee	$600.00 hr	0.30	$180.00
01/03/2024	Phone Call	David Hartheimer	TC with S. Cornell of UST to give overview of case.	$600.00 hr	0.50	$300.00
01/03/2024	A106 - Communicate (with client)	David Hartheimer	TC with M. Rimer re providing Lampert a first priority on $250k	$600.00 hr	0.20	$120.00
01/03/2024	A106 - Communicate (with client)	David Hartheimer	TC with M. Rimer, SEM to prepare for call with Lampert counsel.	$600.00 hr	0.40	$240.00
01/03/2024	A107 - Communicate (other outside counsel)	David Hartheimer	TC with B. Moore regarding status and motion to convert.	$600.00 hr	0.20	$120.00
01/03/2024	A108 - Communicate (other external)	David Hartheimer	TC with counsel to Lampert, SEM and M. Rimer regarding financing Plan.	$600.00 hr	0.70	$420.00
01/03/2024	A107 - Communicate (other outside counsel)	David Hartheimer	TC with with M.E. Brennan re RMB status.	$600.00 hr	0.10	$60.00
01/03/2024	A103 - Draft/revise	Sandra Mayerson	Draft term sheet for Rimer investment of exit financing (1.4); discuss potential change in deal with DHH(.2); conference call with M Rimer and DHH to discuss potential changes in deal and draft email to all I. Lampert (.7); Zoom with I. Lampert and his counsel, M Rimer, and DHH (partial) to discuss terms of Lampert potential investment (1.10); TC DHH re results of same(.2); TC B Moore re current status of exit financing and effect on Pac West motion for conversion (.20); Draft letter to Court indicating Pac West agreement to extend briefing date on conversion motion and requesting approval thereof (.3)	$600.00 hr	4.10	$2,460.00
01/04/2024	A106 - Communicate (with client)	David Hartheimer	Zoom meetings with SEM, and M. Rimer, regarding transactions for DIP and exit financing. (.8). Zoom meetings with SEM, M. RImer and counsel to I. Lampert re transaction. (.3)	$600.00 hr	1.10	$660.00
01/04/2024	A106 - Communicate (with client)	Sandra Mayerson	Zoom mtgs w/ DHH and M. Rimer, re transactions for DIP and exit financing. (.8). Zoom meetings with DHH, M. Rimer and counsel to I. Lampert re transaction. (.3)	$600.00 hr	1.10	$660.00
01/04/2024	A109 - Appear for/attend	David Hartheimer	Prepare hearing on status conference. TC with SEM re status conference. (.7) appeal at status conference. (.6) TC with SEM and M. Rimer after status conference. (.3).	$600.00 hr	1.40	$840.00
01/04/2024	A109 - Appear for/attend	Sandra Mayerson	TC with DHH re status conference. (.7) TC with DHH and M. Rimer after status conference. (.3).	$600.00 hr	1.00	$600.00
01/11/2024	A103 - Draft/revise	David Hartheimer	Discuss proposed response to letter from landlord with SEM	$600.00 hr	0.10	$60.00
01/11/2024	A103 - Draft/revise	Sandra Mayerson	Review letter from landlord, review and revise proposed response from M. Rimer, and discuss same with DHH (.3)	$600.00 hr	0.30	$180.00
01/16/2024	A106 - Communicate (with client)	David Hartheimer	TC with M Rimer and SEM re status of Lampert deal	$600.00 hr	0.20	$120.00
01/16/2024	A106 - Communicate (with client)	Sandra Mayerson	Conference call with M Rimer and DHH re status of Lampert deal	$600.00 hr	0.20	$120.00
01/17/2024	A103 - Draft/revise	Sandra Mayerson	Draft status letter for Court and revise in accordance with other parties' comments and changes in circumstances; frequent communications with M. Rimer re status of Featherstone transaction	$600.00 hr	2.50	$1,500.00

01/18/2024	A106 - Communicate (with client)	Sandra Mayerson	TC M Rimer re Featherstone deal executed and letter filed by M Schein re Featherstone	$600.00 hr	0.20	$120.00
01/19/2024	A106 - Communicate (with client)	Sandra Mayerson	Review email from M. Rimer re status of Featherstone and 2 Tc's with M Rimer (one including J Tenenbaum) re response to Orwasher letter(.3); Email to B Moore re execution of Featherstone deal (.2)	$600.00 hr	0.50	$300.00
01/19/2024	A103 - Draft/revise	Sandra Mayerson	Review Orwasher letter (.1); review cease-and-desist letter prepared by J Tannenbaum and email comments re same (.3) draft status report, including response to Orwasher letter (.8)	$600.00 hr	1.20	$720.00
01/22/2024	A104 - Review/analyze	Sandra Mayerson	Review letter filed by landlord's counsel, and discuss same with DHH and with M Rimer, and review landlords confirmation of receipt of rent provided by M Rimer	$600.00 hr	0.30	$180.00
01/22/2024	A103 - Draft/revise	David Hartheimer	Discuss revised proposed status letter with SEM and M Rimer	$600.00 hr	0.20	$120.00
01/22/2024	A103 - Draft/revise	Sandra Mayerson	Revised proposed status letter after conversations with DHH and M Rimer	$600.00 hr	0.70	$420.00
01/25/2024	A106 - Communicate (with client)	David Hartheimer	Review letter filed by M Schein for Orwashers and T Conf with M Rimer and SEM to discuss appropriate response to same	$600.00 hr	0.30	$180.00
01/25/2024	A106 - Communicate (with client)	Sandra Mayerson	Review letter filed by M Schein for Orwashers and T Conf with M Rimer and DHH to discuss appropriate response to same	$600.00 hr	0.30	$180.00
01/29/2024	A103 - Draft/revise	Sandra Mayerson	Draft letter to M. Schein in response to Orwashers letter on ECF	$600.00 hr	0.40	$240.00
02/01/2024	A104 - Review/analyze	Sandra Mayerson	Review plan and preparation for discussion of changes and participate in such discussion with M Rimer and DHH	$600.00 hr	1.50	$900.00
02/01/2024	A104 - Review/analyze	David Hartheimer	Review plan and discussions with M. Rimer and SEM on plan revisions.	$600.00 hr	1.50	$900.00
02/02/2024	A101 - Plan and prepare for	Sandra Mayerson	Conf call w/ M. Rimer and DHH to prepare for Monday's status conf	$600.00 hr	0.50	$300.00
02/02/2024	A106 - Communicate (with client)	David Hartheimer	TC with SEM and M. Rimer to strategize for status conference.	$600.00 hr	0.50	$300.00
02/05/2024	A109 - Appear for/attend	David Hartheimer	Preparing for status hearing. Appear at status hearing. Meet with SEM and M. Rimer regarding plan and preparing for status hearing. Meet with SEM and M. Rimer after status hearing. Call to P. Campisi regarding buyer's support at hearing.	$600.00 hr	4.00	$2,400.00
02/05/2024	A101 - Plan and prepare for	Sandra Mayerson	Meet with M Rimer and DHH to plan for afternoon status conference and discuss plan status in preparation (3.1); conference call with DHH, M. Rimer and P Campisi re status of Featherstone deal and appropriate disclosures for this afternoon's status conference (.2)	$600.00 hr	3.30	$1,980.00
02/07/2024	A103 - Draft/revise	Sandra Mayerson	Review documentation of employment offers extended pursuant to NLRB settlement and draft email to NLRB demonstrating compliance with settlement	$600.00 hr	0.70	$420.00
02/07/2024	A107 - Communicate (other outside counsel)	David Hartheimer	Call to US trustee to go over status.	$600.00 hr	0.10	$60.00
02/07/2024	A107 - Communicate (other outside counsel)	David Hartheimer	TC with K. Samuda regarding offers to former employees.	$600.00 hr	0.20	$120.00
02/15/2024	A106 - Communicate (with client)	David Hartheimer	Discuss status with SEM	$600.00 hr	0.10	$60.00
02/15/2024	A106 - Communicate (with client)	Sandra Mayerson	Discuss status with DHH and text M. Rimer re status	$600.00 hr	0.20	$120.00
02/21/2024	A107 - Communicate (other outside counsel)	David Hartheimer	Email to US Trustee's office with bank statements for January 2024.	$600.00 hr	0.10	$60.00
02/21/2024	A107 - Communicate (other outside counsel)	David Hartheimer	Email to B. Moore regarding status of Featherstone transaction. (.2). Text to M. Rimer re same. (.1)	$600.00 hr	0.30	$180.00
02/27/2024	A107 - Communicate (other outside counsel)	Sandra Mayerson	Communications with J Tenenbaum, M Rimer and P. Campisi to get information for status letter (.9); Draft status letter, circulate, and finalize after receipt of comments (.4)	$600.00 hr	1.30	$780.00
03/04/2024	A107 - Communicate (other outside counsel)	David Hartheimer	Emails with US Trustee on status of Featherstone sale.	$600.00 hr	0.30	$180.00
03/06/2024	A104 - Review/analyze	David Hartheimer	Review Mayrich sale agreement with Guerut for loan.	$600.00 hr	0.10	$60.00
03/11/2024	A101 - Plan and prepare for	David Hartheimer	TC with SEM to prep for status conf; conf call w/ P. Campisi and SEM re status of Featherstone deal	$600.00 hr	0.30	$180.00
03/11/2024	A101 - Plan and prepare for	Sandra Mayerson	Work with DHH to prep for status conf, including conf call w/ P. Campisi and DHH re status of Featherstone deal	$600.00 hr	0.30	$180.00
03/11/2024	A107 - Communicate (other outside counsel)	Sandra Mayerson	Review corres from The Hartford's counsel and forward to client with questions	$600.00 hr	0.10	$60.00
03/11/2024	A109 - Appear for/attend	David Hartheimer	TC w/ SEM to prep for status conf; TC w/ P. Campisi and SEM re status of Featherstone deal. Preparing for status conference. Appearance at Status conference.	$600.00 hr	1.90	$1,140.00
03/11/2024	A109 - Appear for/attend	Sandra Mayerson	TC w/ DHH to prep for status conf; TC w/ P. Campisi and DHH re status of Featherstone deal.	$600.00 hr	0.40	$240.00

03/12/2024	A106 - Communicate (with client)	David Hartheimer	TC with M. Rimer and SEM re issues concerning payments to landlord	$600.00 hr	0.20	$120.00
03/12/2024	A106 - Communicate (with client)	Sandra Mayerson	TC with M. Rimer and second TC with M. Rimer and DHH re issues concerning payments to landlord	$600.00 hr	0.30	$180.00
03/13/2024	A107 - Communicate (other outside counsel)	David Hartheimer	TC with H. Berger, counsel to landlord regarding payment timing. TC with SEM on Same. TC with M. Rimer on Same.	$600.00 hr	0.30	$180.00
03/13/2024	A104 - Review/analyze	Sandra Mayerson	Attention to request from Chase to close DIP accounts; TC w/ DHH re payment timing.	$600.00 hr	0.20	$120.00
03/27/2024	A103 - Draft/revise	Sandra Mayerson	Communications with M. Rimer and P. Campisi re status of Featherstone deal and draft status letter accordingly.	$600.00 hr	0.50	$300.00
03/27/2024	A103 - Draft/revise	David Hartheimer	Finalize status letter. Email to client and counsel to purchaser on same.	$600.00 hr	0.50	$300.00
03/28/2024	A107 - Communicate (other outside counsel)	David Hartheimer	TCs with M. Rimer, counsel for the landlord and email to the Hartford's counsel re issues for today's status conference.	$600.00 hr	0.50	$300.00
03/28/2024	A109 - Appear for/attend	David Hartheimer	Prepare for status conference. Appear at status conference.	$600.00 hr	1.00	$600.00
04/03/2024	A103 - Draft/revise	David Hartheimer	Discuss draft with SEM and M Rimer	$600.00 hr	0.10	$60.00
04/03/2024	A103 - Draft/revise	Sandra Mayerson	Draft status letter; Discuss draft with both M Rimer and DHH; Finalize and file	$600.00 hr	0.50	$300.00
04/04/2024	A103 - Draft/revise	David Hartheimer	Preparing and filing notice for may 6 status conference.	$600.00 hr	0.30	$180.00
04/15/2024	A106 - Communicate (with client)	David Hartheimer	TC with M. Rimer re revised plan and items that will be amended from last draft of plan. TC w/ SEM re outline of plan	$600.00 hr	0.40	$240.00
04/15/2024	A105 - Communicate (in firm)	Sandra Mayerson	Discuss outline of amended plan with DHH	$600.00 hr	0.10	$60.00
04/16/2024	A107 - Communicate (other outside counsel)	David Hartheimer	Review and respond to email of S. Cornell re status of case. Forward email to client.	$600.00 hr	0.20	$120.00
04/17/2024	A108 - Communicate (other external)	Sandra Mayerson	Attention to dispute with Epiq	$600.00 hr	0.20	$120.00
04/23/2024	A108 - Communicate (other external)	Sandra Mayerson	Emails to and from D O'Conner re meeting to resolve disputed administrative claim of Epiq	$600.00 hr	0.10	$60.00
04/25/2024	A104 - Review/analyze	Sandra Mayerson	Attention to disputed administrative claim of Epiq; TC with DHH re Epiq motion and other issues.	$600.00 hr	0.30	$180.00
04/25/2024	A107 - Communicate (other outside counsel)	David Hartheimer	TC with SEM re Epiq motion and other issues. TC with D. O'Connell regarding motion and Epiq invoices. Review Motion for administrative payment.	$600.00 hr	0.50	$300.00
04/29/2024	A108 - Communicate (other external)	David Hartheimer	TC with Epiq to go over invoices and discuss status of case.	$600.00 hr	0.50	$300.00
04/29/2024	A106 - Communicate (with client)	David Hartheimer	Review Notice of filing of Epiq motion for an administrative expense. email to M. Rimer on Epiq's application.	$600.00 hr	0.20	$120.00
05/02/2024	A106 - Communicate (with client)	Sandra Mayerson	Zoom conference with M. Rimer and DHH re open plan issues (1.0); review correspondence from counsel to Mintaka re adequate protection payments and respond to same (.20); negotiations with J. Cymbler re amount and treatment of New York State tax claims and follow-up email to client re same (.7); Rvw plan in preparation for meeting w/ M Rimer and DHH (.3)	$600.00 hr	2.20	$1,320.00
05/02/2024	A106 - Communicate (with client)	David Hartheimer	Going over outstanding items for plan with M Rimer and SEM via Zoom.	$600.00 hr	1.00	$600.00
05/02/2024	A104 - Review/analyze	David Hartheimer	Review Epiq invoices, time records and compare to docket and contract with Epiq.	$600.00 hr	3.00	$1,800.00
05/02/2024	A106 - Communicate (with client)	David Hartheimer	Review plan with SEM and M. Rimer.	$600.00 hr	1.70	$1,020.00
05/03/2024	A107 - Communicate (other outside counsel)	David Hartheimer	Phone call and email to Mary Ellen Brennan regarding time to speak regarding the treatment of RM Bakery tax claims.	$600.00 hr	0.10	$60.00
05/03/2024	A107 - Communicate (other outside counsel)	David Hartheimer	TC with Mary Ellen Brennen of the IRS to discuss IRS tax issues. Review administrative proof of claim. Send email ro M. Rimer regarding tax issues.	$600.00 hr	0.60	$360.00
05/03/2024	A106 - Communicate (with client)	David Hartheimer	TC with M. Rimer regarding federal tax claim treatment for the plan.(.2) Email to M.E. Brennon on same. (.1)	$600.00 hr	0.30	$180.00
05/03/2024	A103 - Draft/revise	David Hartheimer	Review SEM draft status letter. Emails comment to same to SEM and M. Rimer.	$600.00 hr	0.20	$120.00
05/03/2024	A108 - Communicate (other external)	David Hartheimer	Review March bank statements. Email bank statements to the US Trustee.	$600.00 hr	0.20	$120.00
05/03/2024	A103 - Draft/revise	Sandra Mayerson	Draft status letter for Court and follow-up with M Rimer and DHH	$600.00 hr	0.50	$300.00
05/03/2024	A104 - Review/analyze	Sandra Mayerson	Review paperwork received from New York State and all proofs of claim to determine basis for tax claims, prepare chart concerning same, and draft email to M. Rimer concerning same (1.9); review emails from DHH re IRS claims (.1)	$600.00 hr	2.00	$1,200.00
05/06/2024	A109 - Appear for/attend	David Hartheimer	Prepare for status conference. 1hr. Appear at status conference. .5. TC with M. Rimer after Status conference. .1.	$600.00 hr	1.60	$960.00

05/07/2024	A104 - Review/analyze	David Hartheimer	Review epiq invoices for 2023 and 2022; TC w/ SEM to discuss release from J Schonfeld in Featherstone transaction.	$600.00 hr	3.60	$2,160.00
05/07/2024	A104 - Review/analyze	Sandra Mayerson	Analyze release from J Schonfeld in Featherstone transaction, discuss with DHH, and draft memo to M. Rimer re same	$600.00 hr	0.30	$180.00
05/07/2024	A103 - Draft/revise	David Hartheimer	Review and prepare monthly operation reports for RMB for December 2023 and for BKD for Jan, Feb and March 2023 for BKD group. filing. File same on ecf. Email to UST re monthly operating reports.	$600.00 hr	1.10	$660.00
05/07/2024	A106 - Communicate (with client)	Sandra Mayerson	Emails to and from M. Rimer re tax claims and strategy to negotiate same	$600.00 hr	0.20	$120.00
05/08/2024	A107 - Communicate (other outside counsel)	David Hartheimer	TC with M.E. Brennen re treatment of IRS under the Plan. TC with SEM on same. TC with M. RImer on same.	$600.00 hr	0.70	$420.00
05/09/2024	A104 - Review/analyze	David Hartheimer	Review epiq invoices to respond to motion for administrative payment.	$600.00 hr	1.50	$900.00
05/13/2024	A107 - Communicate (other outside counsel)	David Hartheimer	TC with M. Rimer and SEM to go over items needed to complete plan. (.1). TC with M.E. Brennan to go over items needed to figure out tax treatment of IRS. (.2)	$600.00 hr	0.30	$180.00
05/13/2024	A107 - Communicate (other outside counsel)	Sandra Mayerson	TC with M. Rimer and DHH to go over items needed to complete plan. (.1).	$600.00 hr	0.10	$60.00
05/14/2024	A108 - Communicate (other external)	David Hartheimer	TCs and emails with N. Kosinski regarding Epiq invoices and motion for administrative payment. Request to extend time to object to motion for admin payment. TC with D. Anderson court room deputy for Judge Glenn. Draft stipulation extending time.	$600.00 hr	1.50	$900.00
05/14/2024	A107 - Communicate (other outside counsel)	David Hartheimer	Emails to counsel for Mintaka regarding amount owed for plan.	$600.00 hr	0.10	$60.00
05/14/2024	A106 - Communicate (with client)	David Hartheimer	TC with SEM to prepare for call with M. Rimer to go over open items for plan. (.3). TC with SEM and M. Rimer to go over open items for plan. (.8).	$600.00 hr	1.10	$660.00
05/14/2024	A106 - Communicate (with client)	Sandra Mayerson	Zoom meeting with M. Rimer and DHH re open issues to be resolved for plan (.9); confer with DHH to prepare agenda for same (.2)	$600.00 hr	1.10	$660.00
05/15/2024	A106 - Communicate (with client)	David Hartheimer	TC with M. Rimer regarding structure of equity in post confirmation debtor.	$600.00 hr	0.10	$60.00
05/16/2024	A108 - Communicate (other external)	David Hartheimer	TC with K. Mailoux re authorization to affix electronic signature on stipulation extending time.	$600.00 hr	0.10	$60.00
05/16/2024	A106 - Communicate (with client)	David Hartheimer	Text to M. Rimer regarding MORs and BKD insurance issues.	$600.00 hr	0.10	$60.00
05/16/2024	A103 - Draft/revise	David Hartheimer	Review final stipulation extending time to respond to Epiq Motion for Administrative expense. Create word version of final executed stipulation. Drafting transmittal email to chambers with stipulation.	$600.00 hr	0.80	$480.00
05/16/2024	A106 - Communicate (with client)	David Hartheimer	TC with M. Rimer re: Con Ed, MORs, treatment of tax payments under the plan, Insurance coverage for RMB and other issues. TC w/ SEM re same.	$600.00 hr	0.30	$180.00
05/16/2024	A106 - Communicate (with client)	Sandra Mayerson	Discuss federal tax issues with M Rimer and then confer with DHH re same	$600.00 hr	0.30	$180.00
05/17/2024	A108 - Communicate (other external)	David Hartheimer	Email response to N. Kosinski regarding epiq fees.	$600.00 hr	0.30	$180.00
05/17/2024	A104 - Review/analyze	David Hartheimer	Review entered stipulated order extending time to respond to epiq motion.	$600.00 hr	0.10	$60.00
05/17/2024	A108 - Communicate (other external)	David Hartheimer	Review notes and anylisis from Epiq invoice review to prepare for TC with N. Kosinski of Epiq to discuss invoices. (.8). TC with N. Kosinski of Epiq to discuss invoices and Motion for admin payment. (.5).	$600.00 hr	1.30	$780.00
05/20/2024	A108 - Communicate (other external)	David Hartheimer	Email to US Trustee with January March and April 2024. Also informs the UST that the BKD bank accounts were closed.	$600.00 hr	0.20	$120.00
05/23/2024	A106 - Communicate (with client)	Sandra Mayerson	Review outline prepared by M. Rimer of terms of amended plan and discuss same in Zoom with M. Rimer and DHH(.9); follow up call w M. Rimer (.2)	$600.00 hr	1.10	$660.00
05/23/2024	A103 - Draft/revise	David Hartheimer	Zoom Meeting with SEM and M. Rimer on corporate structure for confirmation (.8) . TC with SEM on issues discussed on zoom call. (.2). TC with N. Kosinski of Epiq regarding further extension of deadline for admin payment. (.1). Draft second stipulation extending time to respond to Epiq motion. (.4). Email to Epiq with stipulation. (.2). review withdrawal of claim form M. Rimer to provide to counsel for Schoenfeld. (.3). Email to M. Rimer with withdrawal of claim form. (.1).	$600.00 hr	2.10	$1,260.00
05/23/2024	A107 - Communicate (other outside counsel)	David Hartheimer	Drafting email to counsel at con ed to schedule a meeting to discuss CON Ed's treatment under the plan.	$600.00 hr	0.30	$180.00
05/29/2024	A106 - Communicate (with client)	David Hartheimer	TC with M. Rimer re hearing and action items,	$600.00 hr	0.10	$60.00

05/29/2024	A109 - Appear for/attend	David Hartheimer	Prepare for status hearing (.7). Appear at status hearing. (.5). TC with M. Rimer regarding status hearing. (.2). TCs with SEM regarding status hearing. (.2). Draft report letter to court (1hr.)	$600.00 hr	2.90	$1,740.00
05/29/2024	A105 - Communicate (in firm)	Sandra Mayerson	Confer with DHH re points to make at today's status conference (.2); Debrief with DHH after status conference and discuss contents of letter requested by Judge (.3)	$600.00 hr	0.50	$300.00
05/31/2024	A106 - Communicate (with client)	David Hartheimer	TC with M. Rimer regarding plan and action items.	$600.00 hr	0.20	$120.00
06/03/2024	A107 - Communicate (other outside counsel)	David Hartheimer	Email to ME. Brennan regarding treatment of IRS under plan.	$600.00 hr	0.10	$60.00
06/03/2024	A106 - Communicate (with client)	David Hartheimer	TC with SEM and M. Rimer regarding issues to resolve for plan drafting.	$600.00 hr	0.50	$300.00
06/03/2024	A104 - Review/analyze	Sandra Mayerson	Review and analyze M. Rimer's plan outline and Zoom meeting re same with M Rimer and DHH	$600.00 hr	0.70	$420.00
06/03/2024	A104 - Review/analyze	Sandra Mayerson	Review and analyze letter from counsel to Pac West re state court litigation	$600.00 hr	0.20	$120.00
06/03/2024	A107 - Communicate (other outside counsel)	David Hartheimer	Drafting email to counsel for con ed.	$600.00 hr	0.20	$120.00
06/04/2024	A104 - Review/analyze	Sandra Mayerson	Review proposed letter to investors re plan and comment on same to M. Rimer	$600.00 hr	0.20	$120.00
06/04/2024	A107 - Communicate (other outside counsel)	David Hartheimer	TC with Counsel to Con Ed, Christina J. Deleveaux re payment plan.	$600.00 hr	0.30	$180.00
06/05/2024	A104 - Review/analyze	David Hartheimer	Review US Trustee motion to convert/dismiss	$600.00 hr	0.60	$360.00
06/06/2024	A103 - Draft/revise	David Hartheimer	Drafting third stipulation extending time to object to Epiq motion for administrative payment. (.4)) Email To N. Kosinski. (.1)	$600.00 hr	0.50	$300.00
06/06/2024	A107 - Communicate (other outside counsel)	David Hartheimer	Drafting email to M.E. Brennen regarding our requested treatment of the IRS under the Plan.	$600.00 hr	0.20	$120.00
06/10/2024	A107 - Communicate (other outside counsel)	David Hartheimer	TC with C. Deleveaux, counsel to Con Ed re payment arrangements	$600.00 hr	0.20	$120.00
06/11/2024	A106 - Communicate (with client)	David Hartheimer	Email to M. Rimer re offer to Con Ed.	$600.00 hr	0.30	$180.00
06/11/2024	A107 - Communicate (other outside counsel)	David Hartheimer	Review utilities order. Read email from M. Rimer, call counsel to con ed to set up meeting, email to counsel from con ed with utilities order.	$600.00 hr	0.50	$300.00
06/11/2024	A107 - Communicate (other outside counsel)	David Hartheimer	Email to ME Brennan, counsel to IRS regarding status of IRS considering payment plan.	$600.00 hr	0.10	$60.00
06/11/2024	A106 - Communicate (with client)	Sandra Mayerson	TC M Rimer re timing of confirmation and whether to combine disclosure and confirmation hearing	$600.00 hr	0.10	$60.00
06/12/2024	A102 - Research	David Hartheimer	Legal research on (i) whether a utility can shut off service without lifting the stay and (ii) whether an administrative creditor can charge interest on an administrative claim.	$600.00 hr	3.00	$1,800.00
06/12/2024	A105 - Communicate (in firm)	David Hartheimer	Strategize with SEM in advance of meeting with Con Ed	$600.00 hr	0.30	$180.00
06/12/2024	A105 - Communicate (in firm)	Sandra Mayerson	Strategize with DHH in advance of meeting with con Ed	$600.00 hr	0.30	$180.00
06/12/2024	A104 - Review/analyze	Sandra Mayerson	Attention to withdrawal of Schonfeld claims	$600.00 hr	0.10	$60.00
06/13/2024	A107 - Communicate (other outside counsel)	David Hartheimer	TC with M. Rimer and SEM re up coming meeting with con Ed concerning their administrative claim (.3); meeting with Con Ed to negotiate payment of their administrative claim (1.00); second meeting with con Ed (.3).	$600.00 hr	1.60	$960.00
06/13/2024	A107 - Communicate (other outside counsel)	Sandra Mayerson	Strategize with M. Rimer and DHH re up coming meeting with con Ed concerning their administrative claim (.3); meeting with Con Ed to negotiate payment of their administrative claim (1.00); second meeting with con Ed (.3); review written proposal from con Ed and forward to M. Rimer with comments (.3); Attention to settlement with Mintaka (.3)	$600.00 hr	2.20	$1,320.00
06/14/2024	A107 - Communicate (other outside counsel)	David Hartheimer	Teams meeting with con ed regarding settlement.	$600.00 hr	0.20	$120.00
06/14/2024	A107 - Communicate (other outside counsel)	Sandra Mayerson	Emails to and from M Rimer re Con Ed proposal and final conf call with Con Ed team to negotiate same	$600.00 hr	0.30	$180.00
06/18/2024	A107 - Communicate (other outside counsel)	David Hartheimer	Review email from ME Brennan regarding our proposal to the IRS for certain payment terms. Emails and texts to clients re same. TC with M.E. Brennan regarding same. Email to client regarding same.	$600.00 hr	1.20	$720.00
06/18/2024	A103 - Draft/revise	Sandra Mayerson	Drafting Third Amended Plan	$600.00 hr	2.20	$1,320.00
06/19/2024	A108 - Communicate (other external)	David Hartheimer	Review email from N. Kosinski regarding counter offer from Epiq. Email to N. Kosinski re same.	$600.00 hr	0.30	$180.00
06/19/2024	A103 - Draft/revise	Sandra Mayerson	Continue drafting plan	$600.00 hr	0.40	$240.00
06/20/2024	A103 - Draft/revise	David Hartheimer	Prepare fourth stipulation extending time to respond to Epiq motion for fees. Send to Brad Tuttle at Epiq.	$600.00 hr	0.50	$300.00

06/21/2024	A103 - Draft/revise	Sandra Mayerson	Drafting third amended plan	$600.00 hr	0.90	$540.00
06/24/2024	A106 - Communicate (with client)	David Hartheimer	TC with ME Brennan re IRS claims. (.3) Email to SEM and M. Rimer on call with ME Brennen. .5)	$600.00 hr	0.80	$480.00
06/24/2024	A103 - Draft/revise	Sandra Mayerson	Continue drafting third amended plan(1.3); Correspondence with US attorney re language for IRS claim in plan (.1)	$600.00 hr	1.40	$840.00
06/25/2024	A103 - Draft/revise	Sandra Mayerson	Continued communications with ME Brennan re language for IRS claim (.2); continue to draft third amended plan (2.9); T Conf with J. Cymbler and DHH re NYS Taxing authority treatment under the plan(.2); Draft memo to J. Cymbler re treatment of NYS taxing authority in the plan(.6); TC with DHH regarding treatment of various creditors under the plan.(.1)	$600.00 hr	3.80	$2,280.00
06/25/2024	A106 - Communicate (with client)	David Hartheimer	TCs with M. Rimer and TC with SEM regarding treatment of various creditors under the plan.	$600.00 hr	0.70	$420.00
06/25/2024	A107 - Communicate (other outside counsel)	David Hartheimer	TC with SEM and J. Cymbler re treatment of New York state taxing authority.	$600.00 hr	0.40	$240.00
06/26/2024	A103 - Draft/revise	Sandra Mayerson	Continue to work on third amended plan, including communications with M Rimer, communications with various creditors to determine their treatment in the plan, and drafting revisions	$600.00 hr	0.60	$360.00
06/27/2024	A106 - Communicate (with client)	Sandra Mayerson	Meetings with M. Rimer to review plan and disclosure statement (4.00); Emails to and from ME Brennan re IRS treatment in Plan (.1); emails to and from M. Ledwin re Hartford treatment plan (.2); Email to Polar Leasing cancel re language for their settlement in plan(.2); revise plan in light of input from M Rimer and various creditors (2.8)	$600.00 hr	7.30	$4,380.00
06/27/2024	A103 - Draft/revise	Sandra Mayerson	Draft language for Con Ed settlement in status letter and communications with Con Ed attorney re same (.5); Draft Status Letter, review M. Rimer comments to same, finalize and file (1.4); Attention to April monthly operating reports(.1)	$600.00 hr	2.00	$1,200.00
06/27/2024	A103 - Draft/revise	Sandra Mayerson	Draft response to settlement proposal with counterproposal to Epiq	$600.00 hr	0.50	$300.00
06/28/2024	A103 - Draft/revise	Sandra Mayerson	Drafting response to UST Motion to convert, attention to service list for same, and serve same	$600.00 hr	5.10	$3,060.00
06/28/2024	A103 - Draft/revise	Sandra Mayerson	Continue to negotiate language for plan with various creditors(.4); Attention to the effect of Purdue decision on plan (.3); Revise, finalize and file plan (.6)	$600.00 hr	1.30	$780.00
06/29/2024	A103 - Draft/revise	Sandra Mayerson	Revising disclosure statement	$600.00 hr	2.70	$1,620.00
07/02/2024	A103 - Draft/revise	Sandra Mayerson	Drafting status report to Court on aged receivables, including reviewing spreadsheets, multiple conference calls with M. Rimer, reviewing other pertinent documents, drafting cover letter, filing status report on ECF and distributing courtesy copies of same with cover email	$600.00 hr	2.10	$1,260.00
07/02/2024	A103 - Draft/revise	Sandra Mayerson	Drafting disclosure statement	$600.00 hr	0.90	$540.00
07/02/2024	A107 - Communicate (other outside counsel)	Sandra Mayerson	Review communication from counsel to Polar, discuss with M Rimer and draft settlement offer (.7); settlement negotiations with N. Kosinski and B Tuttle re amounts owed Epiq and text to M Rimer re same (.3)	$600.00 hr	1.00	$600.00
07/03/2024	A106 - Communicate (with client)	Sandra Mayerson	Two confs with M Rimer to review disclosure statement	$600.00 hr	1.30	$780.00
07/03/2024	A107 - Communicate (other outside counsel)	Sandra Mayerson	Settlement communications with Epiq	$600.00 hr	0.10	$60.00
07/05/2024	A108 - Communicate (other external)	Sandra Mayerson	Continued negotiations with Epiq	$600.00 hr	0.20	$120.00
07/05/2024	A103 - Draft/revise	Sandra Mayerson	Drafting disclosure statement	$600.00 hr	0.90	$540.00
07/08/2024	A103 - Draft/revise	David Hartheimer	Drafting motion for DIP amendment to increase amount from 1.5mm to 2mm.	$600.00 hr	3.00	$1,800.00
07/08/2024	A103 - Draft/revise	Sandra Mayerson	Continue drafting disclosure statement	$600.00 hr	7.30	$4,380.00
07/08/2024	A105 - Communicate (in firm)	Sandra Mayerson	Attention to request to increase DIP Credit Line	$600.00 hr	0.20	$120.00
07/09/2024	A103 - Draft/revise	David Hartheimer	Continue drafting third DIP amendment motion.	$600.00 hr	2.40	$1,440.00
07/09/2024	A103 - Draft/revise	David Hartheimer	Drafting M. Rimer declaration in support of Second DIP amendment. Draft motion to shorten time with respect to Second DIP amendment Motion	$600.00 hr	2.50	$1,500.00
07/09/2024	A103 - Draft/revise	Sandra Mayerson	Continuing to draft the Disclosure Statement and proofreading same	$600.00 hr	9.50	$5,700.00
07/10/2024	A103 - Draft/revise	Sandra Mayerson	Continue proofreading and drafting revisions to Disclosure Statement (4.3); negotiations with the US attorney re language reflecting the treatment of the IRS in the Plan (.2)	$600.00 hr	4.50	$2,700.00

07/10/2024	A107 - Communicate (other outside counsel)	Sandra Mayerson	Review counteroffer from Epiq and forward to client and Request extension of time to answer from Epiq(.2); Rvw stip for extension of time and communicate with B Tuttle re same(.1); Emails to and from C Deleavaux re Con Ed settlement (.1); T Conf DHH re approach to Con Ed (.2)	$600.00 hr	0.50	$300.00
07/10/2024	A103 - Draft/revise	David Hartheimer	Drafting motion, and form of order for motion to Amended DIP Facility. Also finalize motion for shorten notice as to the motion to amend the DIP facility. TCs with M. Rimer on same and timing. TC with counsel to Con Ed re same.	$600.00 hr	7.00	$4,200.00
07/10/2024	A103 - Draft/revise	David Hartheimer	Preparing stipulation extending time to respond to epiq motion for payment of administrative expense. (.5) TC with SEM on issues and budget for increase in DIP Facility(.2)	$600.00 hr	0.70	$420.00
07/10/2024	A105 - Communicate (in firm)	Sandra Mayerson	Confer with DHH on issues and budget for increase in DIP Facility	$600.00 hr	0.20	$120.00
07/11/2024	A102 - Research	David Hartheimer	Research on notice of disclosure statement for adequacy hearing.	$600.00 hr	0.70	$420.00
07/11/2024	A108 - Communicate (other external)	David Hartheimer	Email and TC with Court room deputy, re hearing date on motion on shorten notice.	$600.00 hr	0.30	$180.00
07/11/2024	A103 - Draft/revise	Sandra Mayerson	Prepare and file certificate of service for opposition to UST Motion to convert and third amended plan	$600.00 hr	0.60	$360.00
07/11/2024	A105 - Communicate (in firm)	David Hartheimer	TC with SEM re Motion to increase DIP and response to UST objection	$600.00 hr	0.30	$180.00
07/11/2024	A105 - Communicate (in firm)	Sandra Mayerson	Confer with DHH re Motion to increase DIP and response to UST objection	$600.00 hr	0.30	$180.00
07/11/2024	A103 - Draft/revise	David Hartheimer	TC with Deanna regarding motion on shorten notice. Finalize DIP amendment, TCs with M. Rimer. Attention to filing on ecf and service on notice parties.	$600.00 hr	5.20	$3,120.00
07/12/2024	A103 - Draft/revise	David Hartheimer	Drafting disclosure statement and incorporation M. Rimer comments. Finalizing and preparing Disclosure statement for filing.	$600.00 hr	10.80	$6,480.00
07/14/2024	A103 - Draft/revise	David Hartheimer	Prep for call with M. Rimer to go over Disclosures Statements. (.3) Call with M. Rimer to go over Disclosure statement. (1.1). revise Disclosure statement in accordance with Discussion with M. Rimer. (6.4)	$600.00 hr	7.80	$4,680.00
07/15/2024	A103 - Draft/revise	David Hartheimer	Final review of disclosure statement. Prepare Disclosure statement for filing. attention to filing disclosure statement on ecf. Email Disclosure Statement to US Trustee. Email to M. Schien, counsel for Orwashers regarding disclosure statement.	$600.00 hr	3.60	$2,160.00
07/15/2024	A103 - Draft/revise	David Hartheimer	Preparing affidavits of service for motion to amend DIP and to shorten time, and Motion to amend DIP and motion to shorten time with order. Attention to filing on ECF.	$600.00 hr	0.60	$360.00
07/15/2024	A108 - Communicate (other external)	David Hartheimer	TC with D. Anderson (Court Room Deputy) regarding Dates for confirmation hearing.	$600.00 hr	0.10	$60.00
07/15/2024	A106 - Communicate (with client)	David Hartheimer	Email to M. Rimer and SEM re confirmation hearing.	$600.00 hr	0.10	$60.00
07/16/2024	E102 - Outside printing	David Hartheimer	Printing two chambers copies of the disclosure statement. 246 pages .25 a page	$0.25 ea	$86.50	$86.50
07/16/2024	E107 - Delivery services/messengers	David Hartheimer	Federal express of Disclosure Statement to chambers for chamber's copy.	$59.05 ea	$59.05	$59.05
07/16/2024	E124 - Other	David Hartheimer	UPS Store for binding Disclosure statement for chambers copies. 2 copies	$43.35 ea	$43.35	$43.35
07/16/2024	A107 - Communicate (other outside counsel)	David Hartheimer	Emails with S. Cornell at US Trustee regarding extension of time for her to object to DIP. (3). Prepare disclosure statement chambers copies for sending to court. (.5). TCs with SEM and M. Rimer regarding Status conference that was scheduled the same day. (.4). Review budget and consolidated financial. (.6). Prepare supplemental declaration in further support of DIP amendment. (.6). Appear at court status conference. (.6). TC's with SEM and TCs with M. RImer after court. (.3). Review DIP Facility, and DIP orders to determine whether we had a court ordered obligation to file rolling 13 week budgets. (.5). Preparing notice of status conference and filing on ECF. (.4)	$600.00 hr	4.10	$2,460.00
07/16/2024	A107 - Communicate (other outside counsel)	Sandra Mayerson	TCs with DHH and M. Rimer regarding Status conference that was scheduled the same day. (.4). TC's with DHH and M. RImer after court. (.3).	$600.00 hr	0.70	$420.00
07/17/2024	A103 - Draft/revise	David Hartheimer	Prepare notice of hearing for third DIP Amendment motion. Attention to filing on ECF.	$600.00 hr	0.60	$360.00
07/17/2024	A107 - Communicate (other outside counsel)	David Hartheimer	TC with ME Brennan regarding status hearing.	$600.00 hr	0.10	$60.00
07/19/2024	A103 - Draft/revise	Sandra Mayerson	Review and revise Notice of Disclosure Statement Hearing	$600.00 hr	0.40	$240.00

07/22/2024	A103 - Draft/revise	Sandra Mayerson	Begin work on motion to approve solicitation materials and communicate with Epiq concerning same	$600.00 hr	0.20	$120.00
07/23/2024	E102 - Outside printing	David Hartheimer	Printing Motion papers for second interim DIP Motion. 35 pages	$0.25 ea	$8.75	$8.75
07/23/2024	A104 - Review/analyze	David Hartheimer	Review US Trustee revisions to interim DIP Order. Email to UST S. Cornell re same.	$600.00 hr	0.30	$180.00
07/23/2024	A109 - Appear for/attend	David Hartheimer	Prepare for interim DIP amendment Motion hearing. (2hrs). Appear at motion hearing (.4). TC with SEM regarding motion hearing (.1). Preparing revised order and comparison for submission to court. (.5)	$600.00 hr	3.10	$1,860.00
07/23/2024	A109 - Appear for/attend	Sandra Mayerson	TC with DHH regarding motion hearing (.1).	$600.00 hr	0.10	$60.00
07/24/2024	A103 - Draft/revise	David Hartheimer	Drafting, filing and serving Notice of Final Hearing on Debtors' Third Motion for an Order Amending Final Order (i) Authorizing the Use of Cash Collateral, (ii) Granting Adequate Protection, (iii) Authorizing the Debtors to Obtain Postpetition Financing, (iv) Granting the Liens and Superpriority Claims to The DIP Lender, and (v) Modifying The Automatic Stay	$600.00 hr	1.00	$600.00
07/24/2024	A103 - Draft/revise	David Hartheimer	Prepare and file certificate of service for Disclosure statement and notice of disclosure statement hearing.	$600.00 hr	0.40	$240.00
07/24/2024	A104 - Review/analyze	Sandra Mayerson	Rvw all claims with M Rimer and DHH to decide upon objections	$600.00 hr	1.50	$900.00
07/24/2024	A106 - Communicate (with client)	David Hartheimer	Zoom call with SEM and M. Rimer to review claims and proofs of claims to determine which claims we will object to.	$600.00 hr	1.50	$900.00
07/25/2024	A104 - Review/analyze	David Hartheimer	Review entered order approving interim relief on Third DIP Amendment motion. email to client on same.	$600.00 hr	0.40	$240.00
07/25/2024	A104 - Review/analyze	Sandra Mayerson	Continue to review all claims to determine objections with M. Rimer and DHH	$600.00 hr	1.50	$900.00
07/25/2024	A102 - Research	David Hartheimer	Legal research on calculation of claim amount for administrative claim on rejected contract for the period of time between filing the petition and rejecting contract.	$600.00 hr	2.50	$1,500.00
07/25/2024	A106 - Communicate (with client)	David Hartheimer	Zoom call with SEM and M. Rimer going over claims to determine correct amount for ballots and which claims for which we are objecting. Review spreadsheet prepared by M. Rimer on same.	$600.00 hr	1.80	$1,080.00
07/25/2024	A105 - Communicate (in firm)	David Hartheimer	TC with SEM to discuss objections to claims and method of fixing Pac west and Mayrich's claim for voting purposes. TC with Brett Moore regarding same.	$600.00 hr	0.80	$480.00
07/25/2024	A103 - Draft/revise	Sandra Mayerson	Continue to work on solicitation procedures motion	$600.00 hr	1.60	$960.00
07/25/2024	A103 - Draft/revise	David Hartheimer	Drafting ballots for third amended plan	$600.00 hr	1.50	$900.00
07/26/2024	A103 - Draft/revise	Sandra Mayerson	Draft letter from CEO to be included in solicitation package (.5); review and revise form of ballots (.8); Drafting motion to approve solicitation procedures and materials (7.3)	$600.00 hr	8.60	$5,160.00
07/27/2024	A103 - Draft/revise	Sandra Mayerson	Continue working on Solicitation Motion	$600.00 hr	0.30	$180.00
07/27/2024	A103 - Draft/revise	David Hartheimer	Reviewing and revising solicitation motion. Drafting Notice of Confirmation hearing.	$600.00 hr	6.50	$3,900.00
07/28/2024	A103 - Draft/revise	David Hartheimer	Draft proposed notice of hearing for confirmation hearing. Finalize solicitation motion and ballot. Emails with epiq re the same. Emails to SEM re same. Review CEO recommendation letter. Emails to M. Rimer re same.	$600.00 hr	6.00	$3,600.00
07/29/2024	A103 - Draft/revise	David Hartheimer	Prepare notice of motion for solicitation procedure motion (.5). Revise ballots and finalize for filing (1.5)	$600.00 hr	2.00	$1,200.00
07/29/2024	A103 - Draft/revise	David Hartheimer	Attention to serving and filing motion for solicitation procedures.	$600.00 hr	0.50	$300.00
07/30/2024	A108 - Communicate (other external)	David Hartheimer	TC with D. Anderson re hearing on solicitation procedure and motions to convert and dismiss. (.1). TC with Law clerk of Judge Glenn regarding final hearing for DIP Amendment. (.1). Email to US Trustee at law clerks request regarding whether the UST has any issues with Final Order (.2). Review email from US Trustee regarding proposed final order. (.1)	$600.00 hr	0.50	$300.00
07/31/2024	A103 - Draft/revise	David Hartheimer	Drafting final order approving second DIP amendment.	$600.00 hr	1.30	$780.00
07/31/2024	A105 - Communicate (in firm)	Sandra Mayerson	Confer with DHH to prepare for call with US attorney re IRS treatment in plan	$600.00 hr	0.20	$120.00
07/31/2024	A107 - Communicate (other outside counsel)	David Hartheimer	Prepare for call with ME Brennan of US Attorney, TC with SEM regarding issues to discuss with ME Brennan. TC with ME Brennan. TC with M. Rimer re same.	$600.00 hr	1.00	$600.00

08/01/2024	A103 - Draft/revise	David Hartheimer	Preparation of CNO in regards to third DIP amendment Motion. Finalize form of order renegading same. Attention to filing CNO with order on the Courts ecf system. Prepare email to court with CNO and proposed Order. TC with Judge Glenn's law clerk.	$600.00 hr	1.50	$900.00
08/01/2024	A103 - Draft/revise	David Hartheimer	Drafting affidavit of service in regards to notice of hearing of final hearing on third motion to amend dip order. Attention to filing aff of service on ecf.	$600.00 hr	0.50	$300.00
08/01/2024	A104 - Review/analyze	David Hartheimer	Review entered order granting third DIP amendment. Email order to client.	$600.00 hr	0.30	$180.00
08/01/2024	A107 - Communicate (other outside counsel)	David Hartheimer	Review model regarded IRS claim prepared by M. Rimer. Email same to ME Brennan, US Attorney regarding model. Email to SEM regarding language prepared by IRS regarding their claim (.4); TC w/ SEM re same.(.1)	$600.00 hr	0.50	$300.00
08/01/2024	A105 - Communicate (in firm)	Sandra Mayerson	Debrief with DHH re results of meeting with US Attorney re treatment of IRS plan	$600.00 hr	0.10	$60.00
08/02/2024	A104 - Review/analyze	Sandra Mayerson	Review proofs of claim of CM Owner and TC L Berkhoff re same(.2); review email from ME Brennan re calculation of IRS claim(.10)	$600.00 hr	0.30	$180.00
08/08/2024	A107 - Communicate (other outside counsel)	David Hartheimer	Prepare for call with M.E. Brennan re open issues with the IRS. TC with M. Rimer and SEM to prepare for call. TC with M. E. Brennan regarding claim amount, revisions to language, claim against responsible party and other issues.	$600.00 hr	1.30	$780.00
08/08/2024	A104 - Review/analyze	Sandra Mayerson	Review language proposed by ME Brennan for IRS and prepare comments on same	$600.00 hr	0.30	$180.00
08/08/2024	A106 - Communicate (with client)	Sandra Mayerson	Confer with DHH re Epiq Settlement and conference call with M. Rimer and DHH re Epiq settlement	$600.00 hr	0.50	$300.00
08/12/2024	A107 - Communicate (other outside counsel)	Sandra Mayerson	Draft language for negotiation with ME Brennan re IRS claim in plan (.4); email to J Cymbler re language for New York State tax claim in plan(.2); review informal comments of UST to disclosure statement (.2); Confer with M. Rimer re information needed to respond to UST(.2)	$600.00 hr	1.00	$600.00
08/13/2024	A104 - Review/analyze	David Hartheimer	review writing from M. Rimer in response to UST request. review Mintaka objection to confirmation and discuss with SEM. Review emails from M.E. Brennan and discuss same with SEM. Review IRS transcript regarding IRS claim.	$600.00 hr	1.20	$720.00
08/13/2024	A107 - Communicate (other outside counsel)	Sandra Mayerson	Continued settlement negotiations with Polar Leasing counsel(.1);	$600.00 hr	0.10	$60.00
08/13/2024	A104 - Review/analyze	Sandra Mayerson	Review materials provided by M Rimer in response to concerns of UST re disclosure statement, and email re same(.3); continued negotiation of plan language concerning IRS with ME Brennan (.3); Continued efforts to finalize the amount of the IRS claim(.2); drafting order approving disclosure statement and solicitation procedures(1.00)	$600.00 hr	1.80	$1,080.00
08/13/2024	A107 - Communicate (other outside counsel)	Sandra Mayerson	TC L Berkhoff re objection to claims of CM Owner (.3); Email to transferees of claims reminding them to file transfer documents (.1); Follow up re same (.3)	$600.00 hr	0.70	$420.00
08/14/2024	A106 - Communicate (with client)	David Hartheimer	Emails with Client regarding Mintaka objection.	$600.00 hr	0.30	$180.00
08/14/2024	A102 - Research	David Hartheimer	legal research on estimating claims for contingent and unliquidated claims for objection.	$600.00 hr	0.40	$240.00
08/14/2024	A103 - Draft/revise	David Hartheimer	drafting objection to CM Owners proofs of claim.	$600.00 hr	7.50	$4,500.00
08/14/2024	A108 - Communicate (other external)	Sandra Mayerson	Attention to documentation of transfer claims (.3); confer with DHH re objection to CM Owner claims (.3); TC with counsel for claim transferees(.1)	$600.00 hr	0.70	$420.00
08/14/2024	A104 - Review/analyze	Sandra Mayerson	Attention to Mintaka objection to confirmation, and texts and emails to M. Rimer re same	$600.00 hr	0.30	$180.00
08/14/2024	A103 - Draft/revise	Sandra Mayerson	Draft proposed order approving disclosure statement and solicitation procedures	$600.00 hr	5.40	$3,240.00
08/15/2024	A103 - Draft/revise	David Hartheimer	preparing certificate of non objection, review of Mintaka objection. finalize prosed order. prepare notice of proposed order. Attention to filing on ecf. Serving notice of prosed order.	$600.00 hr	1.80	$1,080.00
08/15/2024	A104 - Review/analyze	Sandra Mayerson	Attention to finalizing claims in classes for ballots, including conference call with M. Rimer, reviewing remarks of M. Rimer, and emails to and from Epiq (1.6); review and revise objection to claims of CM Owner (.5)	$600.00 hr	2.10	$1,260.00
08/15/2024	A103 - Draft/revise	David Hartheimer	review and revised proposed order for approval of the solicitation procedure order.	$600.00 hr	2.30	$1,380.00
08/15/2024	A106 - Communicate (with client)	David Hartheimer	TC with SEM and M. Rimer regarding various issues regarding the disclosure statement and the solicitation of the plan.	$600.00 hr	0.50	$300.00

08/15/2024	A103 - Draft/revise	David Hartheimer	Review and revise objection to CM Owner claims. Prepare for filing.	$600.00 hr	0.80	$480.00
08/15/2024	A107 - Communicate (other outside counsel)	David Hartheimer	Emails with the US Trustee regarding review of the proposed order approving the solicitation order. Email to S. Kjontvedt of Epiq regarding review of solicitation order. TC with S. Kjontvedt of epiq regarding solicitation issues and timing. Email to S. Cornel of US Trustee regarding statements of client regarding projections.	$600.00 hr	0.40	$240.00
08/16/2024	A103 - Draft/revise	Sandra Mayerson	Review and analyze Mintaka objection to confirmation, communicate with M Rimer and DHH re same and draft reply to same(5.7); draft email to M Rimer re finalizing treatment of IRS in Plan (.4); numerous communications with Epiq re finalizing amount in classes for ballots for solicitation (.5); begin drafting redlined plan (.3)	$600.00 hr	6.90	$4,140.00
08/16/2024	A107 - Communicate (other outside counsel)	Sandra Mayerson	Settlement negotiations with Polar Leasing(.3); Review documentation sent by Polar leasing and email L Kimundi re same (.1); settlement negotiations by email with our Griswold re Mintaka objection to confirmation (.3); Review proposed order on objection to CM Owner Claims (.2)	$600.00 hr	0.90	$540.00
08/16/2024	A103 - Draft/revise	David Hartheimer	Drafting objection to CM Owner claims against both Debtors. Attention to filing. Attention to serving. preparing affidavit of service. TC w/ M. Rimer and SEM re Mintaka objection to confirmation	$600.00 hr	6.90	$4,140.00
08/16/2024	A107 - Communicate (other outside counsel)	David Hartheimer	Email to Aileen Ramia sending proposed order approving solicitation order hearing.	$600.00 hr	0.20	$120.00
08/16/2024	A103 - Draft/revise	David Hartheimer	Preparing certificate of service for docket No. 430 notice of prosed order. attention to filing on ecf.	$600.00 hr	0.40	$240.00
08/17/2024	A103 - Draft/revise	David Hartheimer	Reviewing and revising disclosure statement for revised plan and disclosure statement to submit before hearing. TCs with M. Rimer and SEM re input into revised plan and disclosure statement, including language for IRS claim (.4)	$600.00 hr	9.90	$5,940.00
08/17/2024	A103 - Draft/revise	Sandra Mayerson	Multiple telephone conferences and texts with M. Rimer and with DHH re input into revised plan and disclosure statement, including language for IRS claim (1.1); email to M the Brennan concerning language for IRS in Plan (,1); continue to work with Epiq to finalize amounts and addresses for ballots (.3) ; preparing revised and redlined plan (1.6)	$600.00 hr	3.10	$1,860.00
08/18/2024	A103 - Draft/revise	David Hartheimer	Reviewing and revising plan and disclosure statement for redline to provide the court. Creating final copies for submission.	$600.00 hr	12.20	$7,320.00
08/18/2024	A103 - Draft/revise	Sandra Mayerson	Drafting redlined plan for disclosure statement hearing and filing and distributing same	$600.00 hr	3.80	$2,280.00
08/19/2024	A109 - Appear for/attend	David Hartheimer	Preparing for disclosure hearing (3hrs) TC with SEM and M. Rimer to prep client for disclosure hearing. (1.3) participate in disclosure hearing. (1hr). Revise form of order approving solicitation procedures motion.(1hr.)	$600.00 hr	6.30	$3,780.00
08/19/2024	A101 - Plan and prepare for	Sandra Mayerson	Attention to correcting redlined plan(.3); Conf call with M Rimer and DHH to prepare for disclosure statement hearing (1.2); continue to prepare for hearing by reviewing documents and outlining proffer (1.4)	$600.00 hr	2.90	$1,740.00
08/19/2024	A109 - Appear for/attend	Sandra Mayerson	Participate in Disclosure Statement Hearing	$600.00 hr	0.80	$480.00
08/19/2024	A103 - Draft/revise	Sandra Mayerson	Draft declaration of M. Rimer's testimony for disclosure statement hearing	$600.00 hr	1.70	$1,020.00
08/20/2024	A106 - Communicate (with client)	David Hartheimer	Review email from con Edison, forward same to client.	$600.00 hr	0.10	$60.00
08/20/2024	A103 - Draft/revise	David Hartheimer	Email with D. Anderson, Judge Glenn Court room deputy regarding hearing dates for objections to claims. (.1). Email to counsel for LaMagna re hearing date and time and service of notice of hearing. (.2). Review and revise draft declaration of M. RImer in support of approval of disclosure statement. (.5)	$600.00 hr	0.80	$480.00
08/20/2024	A103 - Draft/revise	Sandra Mayerson	Incorporate M Rimer and DHH changes into affidavit in support of adequacy of disclosure statement (.6); review new information from epiq re ballots (.1)	$600.00 hr	0.70	$420.00
08/21/2024	A103 - Draft/revise	David Hartheimer	Prepare notice of hearing for CM Owner objection to claim and for James LaMagna.	$600.00 hr	1.30	$780.00
08/21/2024	A106 - Communicate (with client)	David Hartheimer	TCs with M. Rimer and SEM regarding revised liquidation analysis. TCs with A. Ramia re same. reviewing revised liquidation analysis.	$600.00 hr	0.80	$480.00

08/21/2024	A103 - Draft/revise	Sandra Mayerson	Prepare memo re necessary steps to confirmation(1.2); T Confs M Rimer and DHH re drafting revisions to liquidation analysis and review and revise drafts of same(.9)	$600.00 hr	2.10	$1,260.00
08/21/2024	A107 - Communicate (other outside counsel)	Sandra Mayerson	Emails to and from J. Cymbler re claim of New York State for taxes	$600.00 hr	0.10	$60.00
08/22/2024	A103 - Draft/revise	David Hartheimer	Revising ballots and notice of confirmation hearing with information contained in court order.	$600.00 hr	2.20	$1,320.00
08/22/2024	A103 - Draft/revise	David Hartheimer	Reviewing and responding to two emails from chambers regarding amended liquidation analysis and proposed order. Preparing proposed order and revised disclosure statement. Attention to filing Disclosure statement on ecf. Emails to chambers with proposed order and revised disclosure statement.	$600.00 hr	1.20	$720.00
08/22/2024	A104 - Review/analyze	David Hartheimer	Review entered order approving confirmation order	$600.00 hr	0.30	$180.00
08/22/2024	A103 - Draft/revise	David Hartheimer	Finalizing notice of hearing for CM Owner Objection to claim and James LaMagna. Filing same on ecf. Serving the same on the claimants and standard parties.	$600.00 hr	0.80	$480.00
08/22/2024	A104 - Review/analyze	Sandra Mayerson	Review and analyze solicitation reports and work with Epiq to finalize solicitation ballots (1.8); review confirmation order as entered and conform plan and disclosure statement to order for solicitation(1.4)	$600.00 hr	3.20	$1,920.00
08/23/2024	A103 - Draft/revise	David Hartheimer	finalizing ballots with information from order approving disclosure statement. Finalizing plan and disclosure statement. finalizing solicitation package for solicitation agent. Numerous TCs with S. Kjonvedt (solicitation agent) regarding final solicitation package.	$600.00 hr	4.30	$2,580.00
08/23/2024	A104 - Review/analyze	Sandra Mayerson	Continue to analyze claims docket, schedules, and relevant documents to work with Epiq to finalize personalization of ballots and list of nonvoting parties	$600.00 hr	3.60	$2,160.00
08/27/2024	A104 - Review/analyze	Sandra Mayerson	Attention to items necessary for confirmation and plan supplement and conference call with M Rimer and DHH re same (.5)	$600.00 hr	0.50	$300.00
08/27/2024	A106 - Communicate (with client)	David Hartheimer	TC with SEM and M. Rimer on item's to do before confirmation. (.2) TC with SEM on same. (.2)	$600.00 hr	0.40	$240.00
08/27/2024	A107 - Communicate (other outside counsel)	Sandra Mayerson	Settlement negotiations with J. Cymbler for New York State	$600.00 hr	0.20	$120.00
08/29/2024	A106 - Communicate (with client)	David Hartheimer	Discuss plan supplement issues with SEM (.3)	$600.00 hr	0.30	$180.00
08/29/2024	A106 - Communicate (with client)	Sandra Mayerson	Telephone conference with M. Rimer to obtain information for Plan Supplement (.3); Discuss plan supplement issues with DHH (.3); work on drafting documents for plan supplement (1.0)	$600.00 hr	1.60	$960.00
08/30/2024	A103 - Draft/revise	Sandra Mayerson	Continue to draft, review, and revise documents for the Plan Supplement	$600.00 hr	5.10	$3,060.00
09/03/2024	A103 - Draft/revise	David Hartheimer	Review and revise assume contract notice and collateral value notice for plan supplement.	$600.00 hr	0.60	$360.00
09/03/2024	A103 - Draft/revise	Sandra Mayerson	Continue to work on plan supplement, including revising operating agreement(2.00); conf call with M Rimer, J Tenenbaum and DHH (.8); reaching out to Pac West(.2);coordinating service(.3); review and revise all corporate documents for plan supplement (4.7)	$600.00 hr	8.00	$4,800.00
09/04/2024	A103 - Draft/revise	Sandra Mayerson	Attention to correcting plan supplement including the review and revision of proposed promissory note for exit financing	$600.00 hr	2.70	$1,620.00
09/05/2024	A107 - Communicate (other outside counsel)	Sandra Mayerson	Continued negotiations with E Kimudi re documentation of Polar Leasing Settlement	$600.00 hr	0.10	$60.00
09/06/2024	A107 - Communicate (other outside counsel)	Sandra Mayerson	Negotiations with J Cymbler re NYS tax claim and communications with M Rimer re same	$600.00 hr	0.40	$240.00
09/06/2024	A106 - Communicate (with client)	David Hartheimer	TC w/ SEM re steps to be taken prior to confirmation hearing (.3)	$600.00 hr	0.30	$180.00
09/06/2024	A106 - Communicate (with client)	Sandra Mayerson	Conf M Rimer re steps to be taken prior to confirmation hearing and corporate documents (.5); debrief with DHH re same (.3); review email from B Moore re SBA concerns, respond to same, and contact M Rimer re info to respond to same (.5)	$600.00 hr	1.30	$780.00
09/09/2024	A107 - Communicate (other outside counsel)	Sandra Mayerson	Communications with ME Brennan and M Rimer re IRS claim	$600.00 hr	0.10	$60.00
09/09/2024	A104 - Review/analyze	Sandra Mayerson	Review and analyze backup for Mayrich secured claim requested by counsel to Pac West and analyze Pac West request for further security (.30); review and analyze voting report and email M Rimer re same (.30)	$600.00 hr	0.60	$360.00

09/10/2024	A103 - Draft/revise	Sandra Mayerson	Draft response to Pac West re their treatment and treatment of Mayrich in Plan and communications with M Rimer re same	$600.00 hr	0.50	$300.00
09/12/2024	A107 - Communicate (other outside counsel)	Sandra Mayerson	Multiple communications with B Moore and review of various documents to provide information with respect to Pac West treatment in plan (.4); communications with ME Brennan re meeting to resolve amount of claim(.1)	$600.00 hr	0.50	$300.00
09/13/2024	A107 - Communicate (other outside counsel)	Sandra Mayerson	Written and oral communications with B Moore re language concerning Pac West in plan (.3); communications with ME Brennan re language concerning jurisdiction in plan (.1); email to J. Cymbler to resolve treatment of New York State taxing authorities in Plan (.1); check with M Rimer re Pac West information requests(.1)	$600.00 hr	0.60	$360.00
09/15/2024	A107 - Communicate (other outside counsel)	Sandra Mayerson	Review language proposed by ME Brennan for plan	$600.00 hr	0.10	$60.00
09/17/2024	A103 - Draft/revise	Sandra Mayerson	Review and revise voting and tabulation (.3); emails with ME Brennan re language requested by IRS in plan(.1); Reach out to Mintaka's counsel again re objection (.1)	$600.00 hr	0.50	$300.00
09/18/2024	A103 - Draft/revise	Sandra Mayerson	Draft redline of plan with all changes agreed upon with creditors(1.2); draft redline of Pac West release(.1); emails to various creditors in closing redline, discussing changes, and requesting approval (.3)	$600.00 hr	1.60	$960.00
09/18/2024	A106 - Communicate (with client)	Sandra Mayerson	Conference call with M. Rimer and DHH re open confirmation issues, calculation of NYS claim and plan supplement documents (.6); numerous communications with various parties re confirmation issues (.3)	$600.00 hr	0.90	$540.00
09/18/2024	A103 - Draft/revise	David Hartheimer	TC with SEM and M. Rimer regarding operating agreement and tax claims as well as other issues regarding confirmation. (.6). Drafting brief in support of confirmation. (7.hrs)	$600.00 hr	7.60	$4,560.00
09/19/2024	A103 - Draft/revise	David Hartheimer	Drafting memo of law in support of confirmation. Legal research on same.	$600.00 hr	12.80	$7,680.00
09/20/2024	A103 - Draft/revise	David Hartheimer	Continuing to draft and finalize the memo of law in support of confirmation. TCs with SEM regarding the memo of law and the declaration of Mark Rimer in support of confirmation. Numerous TCs with M. Rimer regarding the memo of law and the declaration in support of confirmation. Finalizing memo of law and Declaration and attention to filing on ECF. Revising the "redline" of the Plan. Attention to fling the redline of the plan on ecf. Attention to service of the memo of law, the Declaration of Mark Rimer, and the redline of the plan.	$600.00 hr	15.30	$9,180.00
09/20/2024	A103 - Draft/revise	Sandra Mayerson	Prepare for confirmation, including reviewing and commenting on DHH draft of brief in support of confirmation, and TC w/ DHH, drafting M Rimer affidavit in support of confirmation and discussing same with M Rimer, finalizing description of tax claims for redlined plan, and preparing for hearing	$600.00 hr	4.30	$2,580.00
09/22/2024	A108 - Communicate (other external)	David Hartheimer	Attention to e-mailing courtesy copies of the memo of law and declaration in support of confirmation and redline of the plan.	$600.00 hr	0.30	$180.00
09/23/2024	E102 - Outside printing	David Hartheimer	Printing disclosure statement (180 pages) Memo of law in support of confirmation (50 pages), redline of plan. (47 pages) Declaration of Epiq for ballot certification. (6)pages)Declaration of M. Rimer in support of confirmation (11 pages) solicitations procedure order (14 pages) `Notice of approval of disclosure statement,. (4 pages). total 312 pages	$0.25 ea	$78.00	$78.00
09/23/2024	A103 - Draft/revise	David Hartheimer	Reviewing and revising monthly operating reports for July and august for BKD Group and for July of RM Bakery. Attention to filing same on ECF.	$600.00 hr	1.20	$720.00
09/23/2024	A106 - Communicate (with client)	David Hartheimer	Review proof of claim of Orwashers. TC with M. Rimer on same.	$600.00 hr	0.30	$180.00
09/23/2024	A106 - Communicate (with client)	David Hartheimer	Review email from State of New York on calculation of New York State tax claim. Email to M. Rimer on same.	$600.00 hr	0.10	$60.00
09/23/2024	A103 - Draft/revise	David Hartheimer	Drafting certificates of no objection for confirmation and objection to claim of CM Owners.	$600.00 hr	1.00	$600.00
09/23/2024	A103 - Draft/revise	David Hartheimer	Draft certificate of service for (a) Memo of law (b) declaration of M. Rimer in support of confirmation and redline of plan. Attn to filing same on ecf.	$600.00 hr	0.70	$420.00
09/23/2024	A101 - Plan and prepare for	David Hartheimer	Preparing presentation for confirmation hearing (6.2) conference call with M. Rimer and SEM to prepare for tomorrow's hearing and any possible cross-examination (.9)	$600.00 hr	7.10	$4,260.00

09/23/2024	A101 - Plan and prepare for	Sandra Mayerson	Prepare for confirmation hearing, including discussing hearing with DHH, conversations with M Rimer, negotiations with taxing authorities, respond to inquiries from UST, and communicate with Epiq (1.8); review and revise Certificate of No Objection to confirmation (.3); conference call with M. Rimer and DHH to prepare for tomorrow's hearing and any possible cross-examination (.9); draft analysis of acceptances to respond to UST (1.5)	$600.00 hr	4.50	$2,700.00
09/23/2024	A103 - Draft/revise	Sandra Mayerson	Review and revise stipulation of settlement on LaMagna claim and discuss with DHH (.3); Discuss CM Owner objection with DHH(.1); Review administrative claim filed by Orwashers and discuss with M. Rimer and with DHH (.2)	$600.00 hr	0.60	$360.00
09/24/2024	A109 - Appear for/attend	Sandra Mayerson	Prepare for and participate in confirmation hearing, including adjourned portion of confirmation hearing, and including working to overcome confirmation issues during brief adjournment (2.3); debrief with M. Rimer and DHH to discuss next steps after occlusion of hearing (.2)	$600.00 hr	2.50	$1,500.00
09/24/2024	A101 - Plan and prepare for	David Hartheimer	Preparation for confirmation hearing. (4.5 Hrs.). Attend confirmation hearing (2hrs). Download with client and SEM after confirmation hearing. (1hr)	$600.00 hr	7.50	$4,500.00
09/24/2024	A103 - Draft/revise	David Hartheimer	Review and revise monthly operating report for August RM Bakery. (.5) attention to filing same on ecf. (.2) Emailing filings to court for courtesy copies. (.3)	$600.00 hr	1.00	$600.00
10/14/2024	A103 - Draft/revise	Sandra Mayerson	Drafting Confirmation Order (1.7); Emails w/ Epiq re revised voting tabulation(.1); review revised voting declaration(.1)	$600.00 hr	1.90	$1,140.00
10/15/2024	A103 - Draft/revise	Sandra Mayerson	Attention to finalizing and filing Epiq's Amended Report re Voting (.2)	$600.00 hr	0.20	$120.00
10/16/2024	A103 - Draft/revise	David Hartheimer	TC with SEM re preparation for status conference and contents of possible status conference letter (.5)	$600.00 hr	0.50	$300.00
10/16/2024	A103 - Draft/revise	Sandra Mayerson	Emails to and from J Cymbler re amounts of NYS tax claims for confirmation (.3); texts with M Rimer re status conference on confirmation(.1); Drafting confirmation order (2.3); confer with DHH re preparation for status conference and contents of possible status conference letter (.5)	$600.00 hr	3.20	$1,920.00
10/17/2024	A101 - Plan and prepare for	Sandra Mayerson	Numerous conversations with DHH and with M Rimer to prepare for emergency status conference (.50); debrief with DHH after status conference and discuss next steps(.5)	$600.00 hr	1.00	$600.00
10/17/2024	A103 - Draft/revise	Sandra Mayerson	Draft revisions to plan consistent with oral amendments at confirmation hearing (.5)	$600.00 hr	0.50	$300.00
10/17/2024	A103 - Draft/revise	David Hartheimer	Review and revise proposed confirmation order (2.3). Draft email to interested parties to transmit the proposed order. (.3). Draft email to S. Cornell to transmit proposed order. (.1). TC with SEM and M. Rimer to prepare for status conference. (.3). Prepare for and attend status conference on status of proposed order. (2.1) TC with SEM on hearing . TCs with Veritext to order transcript. (.1). Order transcript on Veritext portal. (.2). Draft and file notice of status conference. (.3). emails to Access Transcript to order copy of transcript. (.2)	$600.00 hr	5.60	$3,360.00
10/20/2024	A103 - Draft/revise	Sandra Mayerson	Revised proposed confirmation order based on comments received, and draft emails explaining changes to J Cymbler and S. Cornell	$600.00 hr	1.00	$600.00
10/21/2024	A103 - Draft/revise	Sandra Mayerson	Review S. Cornell changes to confirmation order, and email S. Cornell re same (.4); Finalize order, review chamber rules on submission of order, and submit order to court with cover letter (.6)	$600.00 hr	1.00	$600.00
			Total:		**936.80**	**$556,972.50**

RM BAKERY ONLY

Date	Activity	User	Description	Hourly Rate	Time	Amount
11/03/2021	A107 - Communicate (other outside counsel)	Sandra Mayerson	Negotiations with M. Ledwin re Hartford claims.	$600.00 hr	0.30	$180.00
11/05/2021	A107 - Communicate (other outside counsel)	Sandra Mayerson	Emails to and from M Ledwin re Hartford settlement	$600.00 hr	0.10	$60.00
11/08/2021	A107 - Communicate (other outside counsel)	Sandra Mayerson	Settlement negotiations with The Hartford and email client re same	$600.00 hr	0.10	$60.00
11/15/2021	A107 - Communicate (other outside counsel)	Sandra Mayerson	Settlement Negotiations w/ counsel to The Hartford	$600.00 hr	0.20	$120.00
11/17/2021	A104 - Review/analyze	David Hartheimer	Review July 2021 monthly operating report for RM bakery. Send M Rimer email re operating report.	$600.00 hr	0.40	$240.00
11/24/2021	A104 - Review/analyze	Sandra Mayerson	Raw stipulation of settlement prepared by Hartford counsel and email consent re same.	$600.00 hr	0.30	$180.00
12/07/2021	A104 - Review/analyze	David Hartheimer	Review monthly operating report for RMB for July 2021. Email to D Johnson for redactions. Attention to filing report.	$600.00 hr	0.70	$420.00
01/24/2022	A106 - Communicate (with client)	Sandra Mayerson	Attention to initial payment of Hartford settlement and emails re same	$600.00 hr	0.10	$60.00
02/23/2022	A104 - Review/analyze	David Hartheimer	Review the September, October and November 2021 RMB operating reports. Email to M,. Rimer and D. Johnson requesting that bank statements get attached.	$600.00 hr	0.50	$300.00
03/01/2022	A107 - Communicate (other outside counsel)	Sandra Mayerson	Negotiations w/ G. Burks re treatment and potential litigation by Mintaka	$600.00 hr	0.60	$360.00
03/04/2022	A103 - Draft/revise	David Hartheimer	Finalize Monthly operating report for September, October and November 2021. Attention to filing on ECF.	$600.00 hr	0.60	$360.00
04/04/2022	A107 - Communicate (other outside counsel)	Sandra Mayerson	Review correspondence from counsel to the Hartford re unpaid settlement and forward to client with email	$600.00 hr	0.10	$60.00
05/05/2022	A104 - Review/analyze	Sandra Mayerson	Attention to claims of Con Edison and threat to terminate power	$600.00 hr	0.20	$120.00
05/24/2022	A106 - Communicate (with client)	Sandra Mayerson	TC M Rimer re process for critical vendor	$600.00 hr	0.10	$60.00
06/16/2022	A104 - Review/analyze	David Hartheimer	Discuss legal research for landlord lift stay motion with SEM (.3)	$600.00 hr	0.30	$180.00
06/16/2022	A104 - Review/analyze	Sandra Mayerson	Review Cube Smart lift stay (.2); TC M Rimer re settlement (.1); TC counsel to landlord to inform of adjournment of hearing and negotiate a settlement (.2); follow-up email re same (.1); voicemail and email to counsel for Cute Smart to inform of adjournment of hearing and negotiate a settlement (.2); Begin review of research for response to landlor5d lift stay and discuss with DHH (.3)	$600.00 hr	1.10	$660.00
06/18/2022	A103 - Draft/revise	Sandra Mayerson	Draft and send settlement offer to Cube Smart(.2)	$600.00 hr	0.20	$120.00
06/21/2022	A103 - Draft/revise	Sandra Mayerson	Review case law and draft response to Coster's motion to lift stay	$600.00 hr	4.90	$2,940.00
06/21/2022	A107 - Communicate (other outside counsel)	David Hartheimer	Confer with SEM re overlandlord's lift stay motion (.7);	$600.00 hr	0.70	$420.00
06/21/2022	A107 - Communicate (other outside counsel)	Sandra Mayerson	Negotiations with counsel for CubeSmart re lift stay and discuss same with client (.4); Negotiations with counsel for overlandlord and multiple discussions with M Rimer re same (1.1) Plan and draft response to overlandlord's lift stay motion and confer with DHH re same (1.1) ; Draft settlement proposal to overlandlord (.2);	$600.00 hr	2.80	$1,680.00
06/28/2022	A104 - Review/analyze	Sandra Mayerson	Advise M. Rimer re effect of the critical vendor order	$600.00 hr	0.10	$60.00
06/29/2022	A106 - Communicate (with client)	Sandra Mayerson	Advise client re obligations of critical vendors coming out of bankruptcy	$600.00 hr	0.30	$180.00
07/21/2022	A104 - Review/analyze	Sandra Mayerson	Review proposed settlement documents concerning Ascentium; contact M Rimer re same; Email J. Capobianco re same	$600.00 hr	0.30	$180.00
07/24/2022	A106 - Communicate (with client)	Sandra Mayerson	Discuss Ascentium settlement with M. Rimer	$600.00 hr	0.20	$120.00
08/01/2022	A107 - Communicate (other outside counsel)	Sandra Mayerson	Settlement negotiations with counsel to Mintaka	$600.00 hr	0.10	$60.00
08/10/2022	A106 - Communicate (with client)	Sandra Mayerson	Discuss critical vendor agreements w/ M Rimer	$600.00 hr	0.10	$60.00
08/17/2022	A107 - Communicate (other outside counsel)	Sandra Mayerson	Email G Burke re Mintaka settlement (.1); draft email to K. Curtin and B. Moore re negotiating settlement of open issues with Pac West (.5)	$600.00 hr	0.60	$360.00
08/29/2022	A107 - Communicate (other outside counsel)	Sandra Mayerson	Negotiations with counsel for Mintaka and review documents re same	$600.00 hr	0.40	$240.00
08/31/2022	A107 - Communicate (other outside counsel)	Sandra Mayerson	Negotiations with counsel for The Hartford (.2); Negotiations with Mintaka (.3)	$600.00 hr	0.50	$300.00
09/07/2022	A106 - Communicate (with client)	Sandra Mayerson	Emails to and from M Rimer re threatening letter from NYS Transportation Bureau	$600.00 hr	0.10	$60.00
10/28/2022	A104 - Review/analyze	David Hartheimer	Review June 2022 mor for RM Bakery. Email to M. Rimer re redactions.	$600.00 hr	0.30	$180.00
01/30/2023	A107 - Communicate (other outside counsel)	Sandra Mayerson	Negotiations with G. Burke re Mintaka	$600.00 hr	0.30	$180.00
02/03/2023	A107 - Communicate (other outside counsel)	Sandra Mayerson	Settlement negotiations with Mintaka	$600.00 hr	0.30	$180.00

02/05/2023	A104 - Review/analyze	David Hartheimer	Review operating reports of RMB for August and September 2022. File on ECF. Send opporating reports to US Trustee via Email.	$600.00 hr	1.00	$600.00
02/21/2023	A106 - Communicate (with client)	Sandra Mayerson	Review and respond to email from client re Hartford claims	$600.00 hr	0.10	$60.00
02/24/2023	A104 - Review/analyze	Sandra Mayerson	Review Mintaka offer, forward to client, and email Mintaka counsel for clarification (.30); Draft response to Mintaka offer(.3)	$600.00 hr	0.60	$360.00
03/02/2023	A104 - Review/analyze	Sandra Mayerson	Review new proposal from Mintaka and forward to client with recommendation (.20); further communications with client re same (.20); email to G. Burks accepting offer (.1); Further email to G. Burks re ACH payments (.1)	$600.00 hr	0.60	$360.00
03/06/2023	A107 - Communicate (other outside counsel)	Sandra Mayerson	Email G. Burks re Mintaka payment instructions (.10); Negotiations with The Hartford and communications with M. Rimer re same (.3)	$600.00 hr	0.40	$240.00
03/30/2023	A104 - Review/analyze	David Hartheimer	Review and file October 2022 RMB report. (.4). Email to US Trustee with MOR and schedule of when outstanding reports will be filed and email to client reminding of need to prepare and file BKD reports. . (.1)	$600.00 hr	0.50	$300.00
06/26/2023	A103 - Draft/revise	David Hartheimer	Review January monthly operating report. email M. Rimer with suggested revisions.	$600.00 hr	0.50	$300.00
06/26/2023	A104 - Review/analyze	David Hartheimer	Review February 2023 Monthly operating report. Email to M. Rimer with suggested revisions.	$600.00 hr	0.30	$180.00
06/26/2023	A103 - Draft/revise	David Hartheimer	Review and finalize monthly operating reports for RMB for January and February 2023.(.5) Prepare for filing on ECF. (.3). Email to US Trustee with MORS. (.3). Email to the Court with MORs (.2).	$600.00 hr	1.30	$780.00
11/27/2023	A103 - Draft/revise	David Hartheimer	Reviewing operating reports of RM Bakery for the months of April, May and June 2023. Preparing for filing on ECF. Attention to filing on ecf. Email to chambers with operating reports. Email to us trustee with operating reports.	$600.00 hr	1.00	$600.00
12/05/2023	A107 - Communicate (other outside counsel)	David Hartheimer	TC with PAC west counsel re phone conference. email to M. Rimer re revised term sheet.	$600.00 hr	0.10	$60.00
02/20/2024	A104 - Review/analyze	David Hartheimer	Review and finalize RM Bakery monthly operating reports for October and November 2023. Attention to filing on ECF. Email to US trustee with operating reports and update on progress.	$600.00 hr	1.00	$600.00
05/03/2024	A104 - Review/analyze	Sandra Mayerson	Review docket re reclamation claims and memo to M Rimer re same	$600.00 hr	0.20	$120.00
05/19/2024	A104 - Review/analyze	David Hartheimer	Review RMB monthly operating reports for January, February and March 2024. Attention to filing January and February RMB MOR on ECF.	$600.00 hr	0.50	$300.00
05/22/2024	A107 - Communicate (other outside counsel)	Sandra Mayerson	Email with counsel to Mintaka re payoff letter	$600.00 hr	0.10	$60.00
07/14/2024	A107 - Communicate (other outside counsel)	David Hartheimer	Finalize MOR for May and June 2024 for RMB. Attention to filing on ECF. Email to US Trustee with MORs.	$600.00 hr	0.40	$240.00
07/23/2024	A107 - Communicate (other outside counsel)	Sandra Mayerson	TC M Rimer re Mintaka negotiations(.1); Respond to emails from R Griswold re treatment of Mintaka (.5)	$600.00 hr	0.60	$360.00
08/12/2024	A106 - Communicate (with client)	David Hartheimer	Conference and TCs with SEM and M. Rimer regarding settlement of polar claims.	$600.00 hr	0.80	$480.00
08/12/2024	A107 - Communicate (other outside counsel)	Sandra Mayerson	Settlement negotiations with counsel to Polar Leasing (.7); Draft settlement offer to Polar leasing and follow-up emails with counsel(.3); text M Rimer and subsequent T conf with M. Rimer and DHH re proposed Polar Leasing settlement and authorization for same(.2)	$600.00 hr	1.20	$720.00
08/16/2024	A103 - Draft/revise	David Hartheimer	Drafting objection to LaMagna Claim against RM Bakery.	$600.00 hr	5.30	$3,180.00
08/17/2024	A103 - Draft/revise	Sandra Mayerson	Review and revise objection to LaMagna claim, and conversations with M. Rimer re same (1.7); Email N Kosinski re settlement of Epiq claim(.1)	$600.00 hr	1.80	$1,080.00
08/20/2024	A107 - Communicate (other outside counsel)	David Hartheimer	Email to counsel for James LaMagna regarding date of hearing.	$600.00 hr	0.10	$60.00
08/23/2024	A107 - Communicate (other outside counsel)	Sandra Mayerson	Negotiations with Griswold re Mintaka claim	$600.00 hr	0.10	$60.00
09/05/2024	A107 - Communicate (other outside counsel)	David Hartheimer	TC with S. Jaspin, counsel for James LaManga re claims objection.	$600.00 hr	0.40	$240.00
09/06/2024	A107 - Communicate (other outside counsel)	Sandra Mayerson	Further communications with E. Kimudi re documentation of Polar leasing settlement (.1); review email from counsel to New York State re treatment of tax claims and respond to same (.4); email ME Brennan re IRS treatment(.1);	$600.00 hr	0.60	$360.00
09/17/2024	A103 - Draft/revise	Sandra Mayerson	Review and revise stipulation on LaMagna settlement (.3)	$600.00 hr	0.30	$180.00
09/18/2024	A103 - Draft/revise	David Hartheimer	Finalizing stipulation and email to M. Jaspin with stipulation.	$600.00 hr	0.50	$300.00
09/24/2024	A103 - Draft/revise	David Hartheimer	Revising stipulation resolving LaManga claim	$600.00 hr	1.50	$900.00

total	**39.70**	**$23,820.00**

$23,820.00

BKD GROUP ONLY - CHRONOLOGICAL

Date	Activity	Time Keeper	Description	Hourly Rate	Time	Amount
06/26/2023	A103 - Draft/revise	David Hartheimer	Finalize BKD Group Monthly operating reports for April and May 2023. (.2). prepare for filing on ecf (.2).	$600.00 hr	0.40	$240.00
05/14/2024	A108 - Communicate (other external)	David Hartheimer	Review email from V. Abriano of the office of the US Trustee regarding the insurance of the BKD Group. Review schedules to confirm that the only asset held by the BKD group is the stock of RM Bakery. Email to V. Abriano regarding same. Email to M. Rimer regarding same.	$600.00 hr	0.40	$240.00
05/17/2024	A108 - Communicate (other external)	David Hartheimer	Review insurance certificates for BKD Group. Email to V. Abriano of US Trustee with insurance certificates for BKD.	$600.00 hr	0.10	$60.00
Total					**0.90**	**$540.00**

EXHIBIT E

Both Chapter 11 Cases - Task Summary Report

Date	Time Keeper	Description	Activity	Hourly Rate	time	Amount
B110 - Case Administration						
01/14/2022	David Hartheimer	Draft status report to court	A103 - Draft/revise	$600.00 hr	1.00	$600.00
01/17/2022	Sandra Mayerson	Draft status report to Court and forward to client with comments re same	A103 - Draft/revise	$600.00 hr	1.60	$960.00
01/18/2022	Sandra Mayerson	Rvw emails from M Rimer and B Moore re plan status and finalize status letter in light of same	A103 - Draft/revise	$600.00 hr	0.20	$120.00
01/28/2022	Sandra Mayerson	Email M. Rimer re importance of getting MOR's up to date and other open business issues	A106 - Communicate (with client)	$600.00 hr	0.10	$60.00
02/16/2022	Sandra Mayerson	Respond to creditor inquiry	A107 - Communicate (other outside counsel)	$600.00 hr	0.10	$60.00
03/25/2022	David Hartheimer	Emails with M. Rimer and D. Johnson re status of MORs.	A106 - Communicate (with client)	$600.00 hr	0.20	$120.00
03/28/2022	Sandra Mayerson	Draft, communicate with client about, revise, finalize and file status report (1.8); review, revise and communicate with client re past due monthly operating reports (3.1)	A103 - Draft/revise	$600.00 hr	4.90	$2,940.00
03/29/2022	Sandra Mayerson	Review notice of filing of Christian Mattheus and email re same	A104 - Review/analyze	$600.00 hr	0.10	$60.00
04/08/2022	Sandra Mayerson	Draft two emails to M Rimer re status of open issues in the case, and review his reply	A103 - Draft/revise	$600.00 hr	1.30	$780.00
04/15/2022	David Hartheimer	Review and finalize monthly operating reports for both RMB and BKD. (1). Attention to filing on ECF (.4). Email to chambers with Monthly Operating Reports. (.3)	A103 - Draft/revise	$600.00 hr	1.70	$1,020.00
04/25/2022	David Hartheimer	Email to US trustee regarding US trustee fees. (.2). Review UST response (.2). Respond to US Trustee regarding US Trustee fees. (.1)	A107 - Communicate (other outside counsel)	$600.00 hr	0.50	$300.00
04/26/2022	David Hartheimer	Prepare master service list.	A103 - Draft/revise	$600.00 hr	1.00	$600.00
05/17/2022	Sandra Mayerson	T Conf M Rimer and Dan W. re open issues concerning landlord, financing, upcoming hearing and operations	A106 - Communicate (with client)	$600.00 hr	0.70	$420.00
05/26/2022	Sandra Mayerson	Conference call with M. Rimer and DHH to discuss status of SBA loan, IRS refund, and other open items in preparation for drafting status	A106 - Communicate (with client)	$600.00 hr	0.50	$300.00
05/30/2022	Sandra Mayerson	Finalize status letter to the Court	A103 - Draft/revise	$600.00 hr	0.20	$120.00
05/31/2022	David Hartheimer	Prepare status report for filing with the court. (.2). Attention to filing status report on ecf. (.2). Coordinate service with Epiq. (.3). Email to court with Status report. (1),	A101 - Plan and prepare for	$600.00 hr	0.80	$480.00
06/06/2022	David Hartheimer	Review affidavit of service for case status report. Respond to Epiq re same.	A108 - Communicate (other external)	$600.00 hr	0.20	$120.00
06/08/2022	David Hartheimer	Drafting email to Con ed legal department re demand for additional deposit. (.4). email to client re email to con ed. (1)	A108 - Communicate (other external)	$600.00 hr	0.50	$300.00
06/10/2022	Sandra Mayerson	Conf call w/ M Rimer and DHH to review several open items in preparation for drafting status letter to Court	A106 - Communicate (with client)	$600.00 hr	1.00	$600.00
06/13/2022	David Hartheimer	Review and revise status letter. Attention to filing. coordination of service with epiq.	A103 - Draft/revise	$600.00 hr	0.80	$480.00
06/13/2022	Sandra Mayerson	Draft status letter and circulate for comment; Discussions with M Rimer and DHH re same, and revise and finalize (1.6); File same with court and circulate filed copy (.1)	A103 - Draft/revise	$600.00 hr	1.70	$1,020.00
06/14/2022	David Hartheimer	TC with R. Morrissey of UST re status hearing and status letter questions.	A107 - Communicate (other outside counsel)	$600.00 hr	0.40	$240.00
06/15/2022	David Hartheimer	TC with R. Morrissey re status of RM Bakery case and alternate funding plans in light of status with SBA.	A107 - Communicate (other outside counsel)	$600.00 hr	0.20	$120.00
06/15/2022	David Hartheimer	Review and finalize MORs for April and May. attention to filing.	A103 - Draft/revise	$600.00 hr	1.20	$720.00
06/16/2022	David Hartheimer	prepare for status conference. (4). Attend Status conference. (.7). Follow up with SEM re status conference. (3).	A101 - Plan and prepare for	$600.00 hr	1.40	$840.00
06/16/2022	Sandra Mayerson	Prepare for and attend status conference (1.00); Follow up w/ M. Rimer and DHH re necessary next steps to comply with Judge's order (.3)	A109 - Appear for/attend	$600.00 hr	1.30	$780.00

07/14/2022	Sandra Mayerson	Discuss tomorrow's hearing and status report with M. Rimer (.2); discuss status report with DHH(.2); draft status report (.7)	A103 - Draft/revise	$600.00 hr	1.10	$660.00
07/14/2022	Sandra Mayerson	Prepare for tomorrow's status conference	A101 - Plan and prepare for	$600.00 hr	0.50	$300.00
07/15/2022	Sandra Mayerson	Review documents and therefore status conference(5); appear at status conference (.3); Send Word version of proposed order to Court per judge's request (.1)	A109 - Appear for/attend	$600.00 hr	0.90	$540.00
07/26/2022	David Hartheimer	Draft email to SEM and M. Rimer re call with M.E. Brennan from US Attorney. (.1) Review email from US trustee analyst. Forward same to M. Rimer. (.1)	A108 - Communicate (other external)	$600.00 hr	0.20	$120.00
07/26/2022	David Hartheimer	Emailing bank statements to UST.	A108 - Communicate (other external)	$600.00 hr	0.10	$60.00
10/12/2022	David Hartheimer	Review email from UST re outstanding monthly operating reports and outstanding UST fees. (.1). Email to client re same (.1).	A106 - Communicate (with client)	$600.00 hr	0.20	$120.00
10/21/2022	Sandra Mayerson	TC M Rimer and DHH re status of case, including open plan issues; settlements with various creditors, and IRS negotiations	A106 - Communicate (with client)	$600.00 hr	0.50	$300.00
10/21/2022	David Hartheimer	TC w/ SEM and M Rimer re status of case, open plan issues, settlements with various creditors, and IRS negotiations	A106 - Communicate (with client)	$600.00 hr	0.50	$300.00
10/24/2022	David Hartheimer	Review and finalizing monthly operating reports for BKD group, for June, July, August and September. 2022. (.5) Attention to filing on ECF (.2). Email to US Trustee re filed BKD operating reports, timing of RMB operating reports and request for meeting. (.2).	A104 - Review/analyze	$600.00 hr	0.90	$540.00
10/25/2022	David Hartheimer	Preparing bank statements for transmission to the US Trustee. email to US trustee with bank statements.	A108 - Communicate (other external)	$600.00 hr	0.20	$120.00
03/19/2023	David Hartheimer	Email to M. Rimer reminding him to file MORs.	A106 - Communicate (with client)	$600.00 hr	0.10	$60.00
03/20/2023	David Hartheimer	Email to M. Rimer re monthly operating reports.	A106 - Communicate (with client)	$600.00 hr	0.10	$60.00
03/30/2023	David Hartheimer	Call to M. Rimer to discuss payment of US Trustee fees. left VM. TC to K. Curtin to discuss timing of comments. Left VM. TC to V. Abriano to discuss case status and timing of US Trustee fees, Left VM	A107 - Communicate (other outside counsel)	$600.00 hr	0.10	$60.00
03/31/2023	David Hartheimer	TC with V. Abrino, analyst with UST re status of case and payment of US Trustee quarterly fees.	A108 - Communicate (other external)	$600.00 hr	0.40	$240.00
03/31/2023	David Hartheimer	TC with V. Abrino regarding status of case and timing of payment of us trustee fees. (.4). TC with M. Rimer re timing of payments for UST fees. (.2). email to V. Abrino re payment of UST fees. (.2)	A108 - Communicate (other external)	$600.00 hr	0.80	$480.00
04/20/2023	David Hartheimer	Review and revised email to E. Morrissey at US Trustee regarding operating reports and US Trustee fees and other issues; TC with SEM re motion to amend DIP financing order	A107 - Communicate (other outside counsel)	$600.00 hr	1.10	$660.00
04/27/2023	Sandra Mayerson	Respond to creditor inquiry concerning results of yesterday's hearing	A107 - Communicate (other outside counsel)	$600.00 hr	0.20	$120.00
05/01/2023	David Hartheimer	Email to epiq requesting they send chambers copies of 13 documents to Judge Glenn's chambers	A108 - Communicate (other external)	$600.00 hr	0.30	$180.00
06/20/2023	David Hartheimer	Email to M. Rimer re operating reports.	A106 - Communicate (with client)	$600.00 hr	0.10	$60.00
07/26/2023	David Hartheimer	Preparing notice of status conference. (.3) attention to filing on ecf. (.1)	A103 - Draft/revise	$600.00 hr	0.40	$240.00
07/30/2023	Sandra Mayerson	Work with DHH to prepare for status conference	A105 - Communicate (in firm)	$600.00 hr	0.30	$180.00
07/30/2023	David Hartheimer	Prepare for status conference w/ SEM	A105 - Communicate (in firm)	$600.00 hr	0.30	$180.00
07/31/2023	Sandra Mayerson	Multiple Confs with M. Rimer, M. Schein, and DHH to ascertain matters for today's status conference(1.00); Debrief after status conference with DHH (.2)	A106 - Communicate (with client)	$600.00 hr	1.20	$720.00
07/31/2023	David Hartheimer	TC with M. Rimer to prepare for status conference(.6). Review material to prepare for status conference. (.7) Appear at Status conference. (.9). TC with SEM re status conference. (.4)	A109 - Appear for/attend	$600.00 hr	2.60	$1,560.00
08/15/2023	Sandra Mayerson	Draft status letter for court and circulate for comments(.4)	A103 - Draft/revise	$600.00 hr	0.40	$240.00
08/17/2023	David Hartheimer	TC with R. Morrissey re status of cases and financing.	A107 - Communicate (other outside counsel)	$600.00 hr	0.40	$240.00
08/17/2023	David Hartheimer	TC with counsel to Orwashers to prepare for hearing.(.2) TC with SEM to prepare for hearing (.3) TC with M. Rimer to prepare for hearing. (.1) Second call with R. Morrisey to prepare for hearing. (.1) Appear at status conference. (.5) TC with SEM and M. Rimer to get a game plan for Orwashers transaction. (.3)	A109 - Appear for/attend	$600.00 hr	1.50	$900.00
09/08/2023	Sandra Mayerson	Continued attempts to reach M. Rimer	A106 - Communicate (with client)	$600.00 hr	0.10	$60.00

09/10/2023	David Hartheimer	TC with SEM and then call with both SEM and M. Rimer on status for preparation of status letter.	A106 - Communicate (with client)	$600.00 hr	0.50	$300.00
09/11/2023	David Hartheimer	Draft status letter (.5). TC with M. Rimer regarding status letter (.1). TC with Michael Schein re status letter. (.1) Email to M. Schein re status letter. (.1) Attention to filing status letter on ECF. (.1) Email to court with Status letter (1).	A103 - Draft/revise	$600.00 hr	1.00	$600.00
09/11/2023	David Hartheimer	TC with R, Morrissey re status of debtor and deal. (.2). Text to M. Rimer re call with US Trustee. (.1). TC with SEM re call with US Trustee (.2)	A107 - Communicate (other outside counsel)	$600.00 hr	0.50	$300.00
09/11/2023	Sandra Mayerson	TC with DHH re call with US Trustee (.2)	A107 - Communicate (other outside counsel)	$600.00 hr	0.20	$120.00
09/12/2023	David Hartheimer	Prepare for status conference hearing (.2). appear at status conference hearing. (1hr.) TC with M. Rimer re status hearing. (.1). TC with SEM re status hearing. (.2).	A109 - Appear for/attend	$600.00 hr	1.50	$900.00
09/12/2023	David Hartheimer	Review financial models prepared by M. RImer. (.2). TC with M. Rimer on Models. (.1). TC with SEM on Same. (.1). Drafting supplement to status letter (5). Email to M. Rimer on Same. (.1) Attention to filing on ECF. (.1). drafting transmittal email to court and US Trustee. (.1)	A103 - Draft/revise	$600.00 hr	1.10	$660.00
09/12/2023	David Hartheimer	Reviewing bank statements and email them to US Trustee.	A107 - Communicate (other outside counsel)	$600.00 hr	0.30	$180.00
09/12/2023	Sandra Mayerson	Confs w/ DHH to assist his preparation for hearing and filings (.2); debrief after hearing with DHH (.2)	A101 - Plan and prepare for	$600.00 hr	0.40	$240.00
09/13/2023	David Hartheimer	TC with B. Moore (Pac West counsel) to update status of case.	A107 - Communicate (other outside counsel)	$600.00 hr	0.70	$420.00
09/27/2023	David Hartheimer	TC with R. Morrissey regarding status.	A107 - Communicate (other outside counsel)	$600.00 hr	0.40	$240.00
09/29/2023	David Hartheimer	TC with M. Rimer regarding status of deal negotiation.	A106 - Communicate (with client)	$600.00 hr	0.50	$300.00
09/29/2023	David Hartheimer	TC with SEM re status of M. Rimer's negotiation with investors.	A105 - Communicate (in firm)	$600.00 hr	0.20	$120.00
09/29/2023	David Hartheimer	Drafting status letter.	A103 - Draft/revise	$600.00 hr	2.00	$1,200.00
09/29/2023	David Hartheimer	Finalize status letter, including second call with M. Rimer. (.9). Attention to filing status letter on ecf (.2) Email to chambers with status letter, (.1). Email to US Trustee with IOI. (.1)	A103 - Draft/revise	$600.00 hr	1.30	$780.00
10/02/2023	David Hartheimer	Review Accounts payable scheduled prepared by M. Rimer. (.1). Drafting Supplement to status report (.4). Drafting email to court with Status letter supplement. (.1) Attention to filing supplement on ECF. (.1). Review bank statements (.1). Email to US Trustee with bank statements and supplement. (.1).	A103 - Draft/revise	$600.00 hr	0.90	$540.00
10/03/2023	David Hartheimer	Prepare for status conference, including reviewing plan to see what each class of creditors was to receive under that plan. (3hrs.). Review email from status of New York Tax and Finance regarding additional penalties on tax. (.1) Emails and phone call to J. Cymbler on same. (,2) TC with M. Rimer on same. (.2). Appear at hearing (1.2). Discuss issues with counsel to Orwashers. (.2)	A109 - Appear for/attend	$600.00 hr	4.90	$2,940.00
10/03/2023	David Hartheimer	Travel to and from court from Dobbs ferry.	A112 - Travel	$300.00 hr	3.00	$900.00
11/20/2023	David Hartheimer	Review BKD operating reports and RMB March 2023 operating report. prepare MORs for filing.	A104 - Review/analyze	$600.00 hr	0.40	$240.00
11/20/2023	David Hartheimer	Review monthly operating reports for BKD group and RM bakery. Filing on ecf. Email to US Trustee with MORs.	A103 - Draft/revise	$600.00 hr	1.00	$600.00
11/20/2023	Sandra Mayerson	Draft status letter for court and circulate (.7); revise status letter based on comments received and circulate (.3)	A103 - Draft/revise	$600.00 hr	1.00	$600.00
11/21/2023	David Hartheimer	Finalizing Status letter and preparing for filing on ecf. (.3). attention to filing status letter on ecf. (.1). Drafting letter to court to transmit status letter and MORs. (.1)	A103 - Draft/revise	$600.00 hr	0.50	$300.00
11/21/2023	David Hartheimer	TC with M. Rimer re payment of US trustee fees and timing of payments.	A106 - Communicate (with client)	$600.00 hr	0.10	$60.00
11/27/2023	David Hartheimer	Prepare for status conferences. Multiple TCs with client and SEM regarding hearing. TC with R. Morrissey regarding status. Appear at status hearing. TCs with M. Rimer and SEM after hearing.	A109 - Appear for/attend	$600.00 hr	3.00	$1,800.00
11/27/2023	Sandra Mayerson	Work with M Rimer and DHH to prep for status conference and debrief with DHH afterward	A101 - Plan and prepare for	$600.00 hr	0.50	$300.00
11/29/2023	David Hartheimer	Drafting email on status conference to Richard Morrisey.	A107 - Communicate (other outside counsel)	$600.00 hr	0.40	$240.00
12/14/2023	Sandra Mayerson	Debrief with M. Rimer and DHH after hearing	A106 - Communicate (with client)	$600.00 hr	0.10	$60.00
12/14/2023	David Hartheimer	Debrief w/ SEM and M. Rimer after hearing	A106 - Communicate (with client)	$600.00 hr	0.10	$60.00

12/19/2023	David Hartheimer	TC with G. Sutton of Chase bank regarding the bank wanting to terminate their relationship with RM Bakery	A108 - Communicate (other external)	$600.00 hr	0.30	$180.00
12/22/2023	David Hartheimer	Reviewing and responding to email from courtroom deputy regarding the filing of a notice of status conference. (.1). Preparing notice of status conference and attention to filing on ecf. (.3)	A103 - Draft/revise	$600.00 hr	0.40	$240.00
01/02/2024	David Hartheimer	Review email from US trustee. TC with SEM on response. Email to respond to attorney for US Trustee	A107 - Communicate (other outside counsel)	$600.00 hr	0.30	$180.00
01/03/2024	David Hartheimer	TC with S. Cornell of UST to give overview of case.	Phone Call	$600.00 hr	0.50	$300.00
01/03/2024	David Hartheimer	TC with with M.E. Brennan re RMB status.	A107 - Communicate (other outside counsel)	$600.00 hr	0.10	$60.00
01/04/2024	David Hartheimer	Prepare hearing on status conference. TC with SEM re status conference. (.7) appeal at status conference. (.6) TC with SEM and M. Rimer after status conference. (.3).	A109 - Appear for/attend	$600.00 hr	1.40	$840.00
01/04/2024	Sandra Mayerson	TC with DHH re status conference. (.7) TC with DHH and M. Rimer after status conference. (.3).	A109 - Appear for/attend	$600.00 hr	1.00	$600.00
01/17/2024	Sandra Mayerson	Draft status letter for Court and revise in accordance with other parties' comments and changes in circumstances; frequent communications with M. Rimer re status of Featherstone transaction	A103 - Draft/revise	$600.00 hr	2.50	$1,500.00
01/19/2024	Sandra Mayerson	Review Orwasher letter (.1); review cease-and-desist letter prepared by J Tannenbaum and email comments re same (.3) draft status report, including response to Orwasher letter (.8)	A103 - Draft/revise	$600.00 hr	1.20	$720.00
01/22/2024	Sandra Mayerson	Revised proposed status letter after conversations with DHH and M Rimer	A103 - Draft/revise	$600.00 hr	0.70	$420.00
01/22/2024	David Hartheimer	Discuss revised proposed status letter with SEM and M Rimer	A103 - Draft/revise	$600.00 hr	0.20	$120.00
02/02/2024	Sandra Mayerson	Conf call w/ M. Rimer and DHH to prepare for Monday's status conf	A101 - Plan and prepare for	$600.00 hr	0.50	$300.00
02/02/2024	David Hartheimer	TC with SEM and M. Rimer to strategize for status conference.	A106 - Communicate (with client)	$600.00 hr	0.50	$300.00
02/07/2024	David Hartheimer	Call to US trustee to go over status.	A107 - Communicate (other outside counsel)	$600.00 hr	0.10	$60.00
02/21/2024	David Hartheimer	Email to US Trustee's office with bank statements for January 2024.	A107 - Communicate (other outside counsel)	$600.00 hr	0.10	$60.00
02/27/2024	Sandra Mayerson	Communications with J Tenenbaum, M Rimer and P. Campisi to get information for status letter (.9); Draft status letter, circulate, and finalize after receipt of comments (.4)	A107 - Communicate (other outside counsel)	$600.00 hr	1.30	$780.00
03/04/2024	David Hartheimer	Emails with US Trustee on status of Featherstone sale.	A107 - Communicate (other outside counsel)	$600.00 hr	0.30	$180.00
03/11/2024	Sandra Mayerson	Work with DHH to prep for status conf, including conf call w/ P. Campisi and DHH re status of Featherstone deal	A101 - Plan and prepare for	$600.00 hr	0.30	$180.00
03/11/2024	David Hartheimer	TC with SEM to prep for status conf; conf call w/ P. Campisi and SEM re status of Featherstone deal	A101 - Plan and prepare for	$600.00 hr	0.30	$180.00
03/11/2024	David Hartheimer	TC w/ SEM to prep for status conf; TC w/ P. Campisi and SEM re status of Featherstone deal. Preparing for status conference. Appearance at Status conference.	A109 - Appear for/attend	$600.00 hr	1.90	$1,140.00
03/11/2024	Sandra Mayerson	TC w/ DHH to prep for status conf; TC w/ P. Campisi and DHH re status of Featherstone deal.	A109 - Appear for/attend	$600.00 hr	0.40	$240.00
03/13/2024	Sandra Mayerson	Attention to request from Chase to close DIP accounts; TC w/ DHH re payment timing.	A104 - Review/analyze	$600.00 hr	0.20	$120.00
03/27/2024	Sandra Mayerson	Communications with M. Rimer and P. Campisi re status of Featherstone deal and draft status letter accordingly.	A103 - Draft/revise	$600.00 hr	0.50	$300.00
03/27/2024	David Hartheimer	Finalize status letter. Email to client and counsel to purchaser on same.	A103 - Draft/revise	$600.00 hr	0.50	$300.00
03/28/2024	David Hartheimer	TCs with M. Rimer, counsel for the landlord and email to the Hartford's counsel re issues for today's status conference.	A107 - Communicate (other outside counsel)	$600.00 hr	0.50	$300.00
03/28/2024	David Hartheimer	Prepare for status conference. Appear at status conference.	A109 - Appear for/attend	$600.00 hr	1.00	$600.00
04/03/2024	Sandra Mayerson	Draft status letter; Discuss draft with both M Rimer and DHH; Finalize and file	A103 - Draft/revise	$600.00 hr	0.50	$300.00
04/03/2024	David Hartheimer	Discuss draft with SEM and M Rimer	A103 - Draft/revise	$600.00 hr	0.10	$60.00
04/04/2024	David Hartheimer	Preparing and filing notice for may 6 status conference.	A103 - Draft/revise	$600.00 hr	0.30	$180.00
04/16/2024	David Hartheimer	Review and respond to email of S. Cornell re status of case. Forward email to client.	A107 - Communicate (other outside counsel)	$600.00 hr	0.20	$120.00
04/29/2024	David Hartheimer	TC with Epiq to go over invoices and discuss status of case.	A108 - Communicate (other external)	$600.00 hr	0.50	$300.00

05/03/2024	David Hartheimer	Review SEM draft status letter. Emails comment to same to SEM and M. Rimer.	A103 - Draft/revise	$600.00 hr	0.20	$120.00
05/03/2024	David Hartheimer	Review March bank statements. Email bank statements to the US Trustee.	A108 - Communicate (other external)	$600.00 hr	0.20	$120.00
05/03/2024	Sandra Mayerson	Draft status letter for Court and follow-up with M Rimer and DHH	A103 - Draft/revise	$600.00 hr	0.50	$300.00
05/06/2024	David Hartheimer	Prepare for status conference. 1hr. Appear at status conference. .5. TC with M. Rimer after Status conference. .1.	A109 - Appear for/attend	$600.00 hr	1.60	$960.00
05/07/2024	David Hartheimer	Review and prepare monthly operation reports for RMB for December 2023 and for BKD for Jan, Feb and March 2023 for BKD group. filing. File same on ecf. Email to UST re monthly operating reports.	A103 - Draft/revise	$600.00 hr	1.10	$660.00
05/16/2024	David Hartheimer	Text to M. Rimer regarding MORs and BKD insurance issues.	A106 - Communicate (with client)	$600.00 hr	0.10	$60.00
05/20/2024	David Hartheimer	Email to US Trustee with January March and April 2024. Also informs the UST that the BKD bank accounts were closed.	A108 - Communicate (other external)	$600.00 hr	0.20	$120.00
05/29/2024	David Hartheimer	TC with M. Rimer re hearing and action items,	A106 - Communicate (with client)	$600.00 hr	0.10	$60.00
06/03/2024	Sandra Mayerson	Review and analyze letter from counsel to Pac West re state court litigation	A104 - Review/analyze	$600.00 hr	0.20	$120.00
06/27/2024	Sandra Mayerson	Draft language for Con Ed settlement in status letter and communications with Con Ed attorney re same (.5); Draft Status Letter, review M. Rimer comments to same, finalize and file (1.4); Attention to April monthly operating reports(.1)	A103 - Draft/revise	$600.00 hr	2.00	$1,200.00
07/02/2024	Sandra Mayerson	Drafting status report to Court on aged receivables, including reviewing spreadsheets, multiple conference calls with M. Rimer, reviewing other pertinent documents, drafting cover letter, filing status report on ECF and distributing courtesy copies of same with cover email	A103 - Draft/revise	$600.00 hr	2.10	$1,260.00
07/16/2024	Sandra Mayerson	TCs with DHH and M. Rimer regarding Status conference that was scheduled the same day. (.4). TC's with DHH and M. RImer after court. (.3).	A107 - Communicate (other outside counsel)	$600.00 hr	0.70	$420.00
07/17/2024	David Hartheimer	TC with ME Brennan regarding status hearing.	A107 - Communicate (other outside counsel)	$600.00 hr	0.10	$60.00
08/27/2024	Sandra Mayerson	Settlement negotiations with J. Cymbler for New York State	A107 - Communicate (other outside counsel)	$600.00 hr	0.20	$120.00
09/23/2024	David Hartheimer	Reviewing and revising monthly operating reports for July and august for BKD Group and for July of RM Bakery. Attention to filing same on ECF.	A103 - Draft/revise	$600.00 hr	1.20	$720.00
09/24/2024	David Hartheimer	Review and revise monthly operating report for August RM Bakery. (.5) attention to filing same on ecf. (.2) Emailing filings to court for courtesy copies. (.3)	A103 - Draft/revise	$600.00 hr	1.00	$600.00
10/17/2024	Sandra Mayerson	Numerous conversations with DHH and with M Rimer to prepare for emergency status conference (.50); debrief with DHH after status conference and discuss next steps(.5)	A101 - Plan and prepare for	$600.00 hr	1.00	$600.00
			B110 - Case Administration Sub Totals:		96.70	$57,120.00
B130 - Asset Disposition						
12/28/2021	Sandra Mayerson	Rvw sections of proposed contract with Orwasher's for bankruptcy compliance and discuss same with M Rimer	A104 - Review/analyze	$600.00 hr	0.40	$240.00
12/29/2021	Sandra Mayerson	Emails to and from M. Schein re Orwasher's transaction	A107 - Communicate (other outside counsel)	$600.00 hr	0.10	$60.00
12/30/2021	Sandra Mayerson	Conf call with client, J. Tenenbaum and Orwasher's team re Orwasher transaction (.5);Follow up call with J. Tenenbaum (.3); Discuss Orwasher's with DHH (.2); review revised Orwasher agreement and prepare memo concerning suggested revisions to same (.9)	A107 - Communicate (other outside counsel)	$600.00 hr	1.90	$1,140.00
12/30/2021	David Hartheimer	Discuss Orwasher's with SEM.	A107 - Communicate (other outside counsel)	$600.00 hr	0.20	$120.00
01/10/2022	Sandra Mayerson	Review comments from Orwasher's counsel re contract and corporate counsel's response to same, TC's and texts M Rimer re same, email J Tenenbaum re same (.60)	A104 - Review/analyze	$600.00 hr	0.60	$360.00
01/11/2022	Sandra Mayerson	attention to Orwasher's transaction	A107 - Communicate (other outside counsel)	$600.00 hr	0.10	$60.00
08/15/2023	Sandra Mayerson	Multiple communications variously with M. Schein, M. Rimer and DHH re possible sale to Orwashers, including review of data provided by M. Rimer (1.3)	A107 - Communicate (other outside counsel)	$600.00 hr	1.30	$780.00
08/16/2023	Sandra Mayerson	Preparatory call with M Rimer and DHH followed by Zoom with M Rimer, DHH, M. Schein and Orwasher's principals re asset sale (1.00); follow-up call with DHH and M Rimer to discuss next steps (.3)	A107 - Communicate (other outside counsel)	$600.00 hr	1.30	$780.00
08/17/2023	Sandra Mayerson	Review spreadsheets prepared by M Rimer for Orwashers, send comments to M Rimer re same, and discuss with DHH in context of preparing for status conference	A104 - Review/analyze	$600.00 hr	1.00	$600.00

08/17/2023	Sandra Mayerson	T Conf with DHH and M. Rimer re results of status hearing, review of spreadsheets for Orwashers, and next steps with Orwashers	A106 - Communicate (with client)	$600.00 hr	0.50	$300.00
08/31/2023	Sandra Mayerson	Two emails responding to inquiries from Orwasher's re lease, and inform M Rimer of same	A107 - Communicate (other outside counsel)	$600.00 hr	0.50	$300.00
09/10/2023	Sandra Mayerson	Texts and T Conf w/ M Rimer and DHH re progress on Orwasher's deal	A106 - Communicate (with client)	$600.00 hr	0.50	$300.00
09/21/2023	Sandra Mayerson	Correspondence with counsel for Orwasher's re lease	A107 - Communicate (other outside counsel)	$600.00 hr	0.10	$60.00
09/28/2023	Sandra Mayerson	T Conf M Rimer re potential sales and description of same in upcoming status letter	A106 - Communicate (with client)	$600.00 hr	0.30	$180.00
09/29/2023	Sandra Mayerson	TC DHH to discuss advice given to M Rimer re potential sales and information for status letter	A105 - Communicate (in firm)	$600.00 hr	0.20	$120.00
10/04/2023	David Hartheimer	Review expression of interest from Lampert. Email to M. Rimer re same.	A104 - Review/analyze	$600.00 hr	0.10	$60.00
10/05/2023	David Hartheimer	Email to Richard Morrisey with indication of interest from Lampert.	A107 - Communicate (other outside counsel)	$600.00 hr	0.20	$120.00
10/06/2023	David Hartheimer	Call to Judge Glenn's chambers to obtain hearing date for adjourned status conference, left vm. (.1). Review and respond to email of Michael Schein, Orwashers counsel, regarding items he requested for due diligence and hearing date. (.2)	A107 - Communicate (other outside counsel)	$600.00 hr	0.30	$180.00
10/06/2023	David Hartheimer	Email with court re scheduling status conference. TC with M. Rimer re same and other outstanding items. Email with counsel to Orwashers re questions they have re various topics on sale.	A106 - Communicate (with client)	$600.00 hr	0.40	$240.00
10/30/2023	Sandra Mayerson	Review various documents concerning Debtors' liabilities, review proposed term sheet to Orwashers, and discuss revisions to term sheet with M Rimer and DHH	A104 - Review/analyze	$600.00 hr	1.30	$780.00
10/30/2023	David Hartheimer	Discuss revisions to term sheet with M Rimer and SEM	A104 - Review/analyze	$600.00 hr	0.30	$180.00
10/31/2023	David Hartheimer	Review Orwashers LOI. TC with SEM and M. Rimer re same.	A104 - Review/analyze	$600.00 hr	0.20	$120.00
10/31/2023	Sandra Mayerson	TC with M. Rimer re issue for Orwashers term sheet	A106 - Communicate (with client)	$600.00 hr	0.10	$60.00
11/12/2023	David Hartheimer	Review term sheet for Lampert deal. (.3). TC with M. Rimer on same. (.3)	A106 - Communicate (with client)	$600.00 hr	0.60	$360.00
11/20/2023	Sandra Mayerson	Review Lampert LOI, discuss with DHH, and draft memo to M. Rimer re issues	A104 - Review/analyze	$600.00 hr	0.50	$300.00
11/20/2023	David Hartheimer	Discuss Lampert LOI w/ DHH	A104 - Review/analyze	$600.00 hr	0.20	$120.00
12/01/2023	Sandra Mayerson	TC M. Rimer re status of disposition negotiations (.1); debrief DHH re same and discuss appropriate update to Pac West (.2)	A106 - Communicate (with client)	$600.00 hr	0.30	$180.00
12/11/2023	Sandra Mayerson	Zoom with M. Rimer, J. Tenenbaum, DHH re potential Lampert investment	A106 - Communicate (with client)	$600.00 hr	0.30	$180.00
12/11/2023	David Hartheimer	Zoom with SEM, M. Rimer, and J. Tenenbaum re potential Lampert investment	A106 - Communicate (with client)	$600.00 hr	0.30	$180.00
12/26/2023	David Hartheimer	TC with P. Campisi re Lampert transaction. (.3). Prepare DIP documents for transmutation to Lampert counsel. (.4). Email to P. Campisi with DIP Documents. (.1).	A107 - Communicate (other outside counsel)	$600.00 hr	0.80	$480.00
12/29/2023	Sandra Mayerson	Drafting revised term sheet for Lampert Investment	A103 - Draft/revise	$600.00 hr	0.90	$540.00
				B130 - Asset Disposition Sub Totals:	15.80	$9,480.00

B140 - Relief from Stay/Adequate Protection Proceedings

05/17/2022	Sandra Mayerson	Review landlords lift stay motion, communicate with client re same, and confer with DHH re response (.4); Emails to and from counsel to Orwasher's re lift stay motion (.1)	A104 - Review/analyze	$600.00 hr	0.50	$300.00
06/09/2022	Sandra Mayerson	Review Orwasher's proposed response to landlord's lift stay and provide comments on same	A104 - Review/analyze	$600.00 hr	0.30	$180.00
06/15/2022	David Hartheimer	Legal research on waiver of rejection for failure to timely seek extension of time to assume or reject.	A102 - Research	$600.00 hr	2.10	$1,260.00
06/20/2022	Sandra Mayerson	Email H Berger re settlement negotiations	A107 - Communicate (other outside counsel)	$600.00 hr	0.10	$60.00
06/22/2022	Sandra Mayerson	Emails to and from counsel to Smart Cube re resolution of lift stay (.2); continued negotiations with counsel to Coster re lift stay motion and cc with M Rimer re same (.3); continue drafting and editing response to Coster's lift stay motion and finalize same (6.1)	A103 - Draft/revise	$600.00 hr	6.60	$3,960.00
06/23/2022	Sandra Mayerson	Negotiations with counsel to Coster and consult with M Rimer re same and draft written settlement proposal (.8); emails with counsel to Cube Smart re proposed settlement stipulation (.1)	A107 - Communicate (other outside counsel)	$600.00 hr	0.90	$540.00

06/27/2022	David Hartheimer	Confirming that wire for landlord lift stay settlement hit iola account.	A108 - Communicate (other external)	$600.00 hr	0.20	$120.00
06/27/2022	Sandra Mayerson	Emails to and from H. Berger re settlement with Coster	A107 - Communicate (other outside counsel)	$600.00 hr	0.20	$120.00
06/28/2022	Sandra Mayerson	Prepare for and participate in Settlement negotiations with H Berger re Coster lift stay (.60); TC client re same (.3)	A107 - Communicate (other outside counsel)	$600.00 hr	0.90	$540.00
06/29/2022	Sandra Mayerson	Drafting Settlement Stip w/ Coster	A103 - Draft/revise	$600.00 hr	1.00	$600.00
06/30/2022	Sandra Mayerson	Continue drafting stipulation of settlement with Coster (1.7); TC w M Rimer re same(.1); Email H Berger re same (.1)	A103 - Draft/revise	$600.00 hr	1.90	$1,140.00
07/01/2022	Sandra Mayerson	Further negotiations with H Berger over stipulation (.3); Draft revised stipulation and circulate with cover email explaining numbers therein (.7); review proposed changes with M. Rimer (.2)	A103 - Draft/revise	$600.00 hr	1.20	$720.00
07/02/2022	Sandra Mayerson	Emails with H Berger re settlement of lift stay	A107 - Communicate (other outside counsel)	$600.00 hr	0.10	$60.00
07/03/2022	Sandra Mayerson	Continued negotiations with H Berger	A107 - Communicate (other outside counsel)	$600.00 hr	0.10	$60.00
07/05/2022	Sandra Mayerson	Continued negotiations with H. Berger re Coster lift stay and TC M Rimer re status of negotiations	A107 - Communicate (other outside counsel)	$600.00 hr	0.30	$180.00
07/06/2022	Sandra Mayerson	Continued negotiations with H Berger re Coster lift stay	A107 - Communicate (other outside counsel)	$600.00 hr	0.20	$120.00
07/06/2022	Sandra Mayerson	Email H Berger re settlement of lift stay	A107 - Communicate (other outside counsel)	$600.00 hr	0.10	$60.00
07/09/2022	Sandra Mayerson	Emails to and from H. Berger to negotiate Coster lift stay	A107 - Communicate (other outside counsel)	$600.00 hr	0.20	$120.00
07/10/2022	Sandra Mayerson	Further negotiations with H. Berger and email M. Rimer re Coster's most recent demands	A107 - Communicate (other outside counsel)	$600.00 hr	0.20	$120.00
07/12/2022	Sandra Mayerson	Emails to and from M Rimer re lift stay (.1); revise stipulation of settlement and send to Coster attorney with cover email (.4); emails to and from counsel to Orwasher's re status of settlement (.1)	A103 - Draft/revise	$600.00 hr	0.60	$360.00
07/14/2022	Sandra Mayerson	Emails to and from H Berger re status of stipulation and hearing	A107 - Communicate (other outside counsel)	$600.00 hr	0.10	$60.00
07/19/2022	Sandra Mayerson	Emails to and from H Berger re landlord payment	A107 - Communicate (other outside counsel)	$600.00 hr	0.20	$120.00
07/20/2022	Sandra Mayerson	Attention to payment to landlord pursuant to stip	A107 - Communicate (other outside counsel)	$600.00 hr	0.20	$120.00
07/20/2022	David Hartheimer	TC with Counsel to landlord to facilitate wire transfer to landlord to pay settlement amount. (.2). Go to bank to initiate wire. (1)	A107 - Communicate (other outside counsel)	$600.00 hr	1.20	$720.00
07/20/2022	David Hartheimer	Email to counsel to landlord with proof of wire.	A106 - Communicate (with client)	$600.00 hr	0.30	$180.00
02/13/2023	Sandra Mayerson	Attention to landlord alleging breach of settlement(.2); Negotiations with Mintaka (.1)	A104 - Review/analyze	$600.00 hr	0.30	$180.00
04/07/2023	David Hartheimer	Drafting email to Mr. Burks to request an extension of the time to file a plan.	A107 - Communicate (other outside counsel)	$600.00 hr	0.40	$240.00
10/27/2023	Sandra Mayerson	Review landlord's letter re lift stay and reach out to M Rimer re same	A104 - Review/analyze	$600.00 hr	0.40	$240.00
10/28/2023	Sandra Mayerson	Review info and communications with M Rimer re landlord's lift stay notice and Orwasher transaction	A104 - Review/analyze	$600.00 hr	0.50	$300.00
10/29/2023	David Hartheimer	Review and revise response to landlord notice (.5). Attention to filing on ecf. (.1). Email to counsel for landlord with response to notice. (.1)	A103 - Draft/revise	$600.00 hr	0.70	$420.00
10/29/2023	Sandra Mayerson	Draft dispute to Landlord's notice to lift stay and work with M Rimer re same	A103 - Draft/revise	$600.00 hr	1.60	$960.00
10/30/2023	David Hartheimer	Email to chambers with responses to notice of landlord.	A108 - Communicate (other external)	$600.00 hr	0.30	$180.00
10/30/2023	Sandra Mayerson	Attention to lift stay, including reviewing proof of wire transfer, communication with landlord's lawyer re same and planning hearing with M Rimer and DHH	A101 - Plan and prepare for	$600.00 hr	0.50	$300.00
10/30/2023	David Hartheimer	TC w/ SEM and M. Rimer re; planning hearing	A101 - Plan and prepare for	$600.00 hr	0.20	$120.00
10/31/2023	David Hartheimer	Prepare for hearing on landlord's motion to lift stay. TCs with SEM and M. Rimer on same. Appear at hearing. Download with SEM and M. Rimer.	A109 - Appear for/attend	$600.00 hr	4.50	$2,700.00
10/31/2023	Sandra Mayerson	Work with DHH and M. Rimer to prepare for hearing on landlord's lift stay (1.5); Debrief with DHH and M Rimer after hearing(.3)	A101 - Plan and prepare for	$600.00 hr	1.80	$1,080.00
			B140 - Relief from Stay/Adequate Protection Proceedings Sub Totals:		30.90	$18,540.00

B160 - Fee/Employment Applications

11/03/2021	David Hartheimer	Review time records for preparation of fee application.	A103 - Draft/revise	$600.00 hr	1.00	$600.00
11/18/2021	David Hartheimer	Draft motion for ordinary course professionals.	A103 - Draft/revise	$600.00 hr	4.00	$2,400.00
11/18/2021	David Hartheimer	TC with D. Anderson (Court Deputy) re scheduling of motion for ordinary course professionals.	A108 - Communicate (other external)	$600.00 hr	0.10	$60.00
11/18/2021	David Hartheimer	Continuing to draft motion for ordinary course professionals.	A103 - Draft/revise	$600.00 hr	2.10	$1,260.00

11/22/2021	Ronald Adelman	Prepare revised spreadsheets for fee app.; review and revise fee app; draft motion to redact fee entries; calls with DHH re same	A103 - Draft/revise	$175.00 hr	5.10	$892.50
11/22/2021	David Hartheimer	Calls with RWA re: Prepare revised spreadsheets for fee app.; review and revise fee app; draft motion to redact fee entries;	A103 - Draft/revise	$600.00 hr	0.40	$240.00
11/22/2021	Sandra Mayerson	Work on first interim fee application reviewing all time entries for accuracy	A103 - Draft/revise	$600.00 hr	3.70	$2,220.00
11/23/2021	Ronald Adelman	Draft and Revise Fee Application papers; calls with DHH re same; draft papers for Vernon fee App	A103 - Draft/revise	$175.00 hr	4.80	$840.00
11/23/2021	David Hartheimer	Calls with RWA re; Draft and Revise Fee Application papers	A103 - Draft/revise	$600.00 hr	0.20	$120.00
12/13/2021	David Hartheimer	Draft Certificate of No Objection for Motion to Employ Ordinary Course Professionals. (.7) Review local rule to see if one can file a cno when the movant is proposing a revised order (.1)	A103 - Draft/revise	$600.00 hr	0.80	$480.00
12/13/2021	David Hartheimer	Drafting CNO for M&H's first fee app.	A103 - Draft/revise	$600.00 hr	0.80	$480.00
12/13/2021	David Hartheimer	Drafting certificate of no objection for motion to redact.	A103 - Draft/revise	$600.00 hr	0.20	$120.00
12/22/2021	David Hartheimer	Prepare proposed order granting fee application of M&H and VCI, Email to VCI to seek authorization to file proposed order.	A103 - Draft/revise	$600.00 hr	1.00	$600.00
12/22/2021	Sandra Mayerson	Review order on first interim fee applications entered today and forward to client with explanatory email	A104 - Review/analyze	$600.00 hr	0.10	$60.00
01/14/2022	David Hartheimer	Draft Sherwood retention. Send to D. Johnson.	A103 - Draft/revise	$600.00 hr	1.50	$900.00
02/18/2022	David Hartheimer	Prepare notice of presentment for Sherwood retention application	Draft	$600.00 hr	0.70	$420.00
02/18/2022	David Hartheimer	Prepare order for Sherwood retention application	A103 - Draft/revise	$600.00 hr	0.70	$420.00
02/20/2022	David Hartheimer	Finalize and prepare Sherwood application for filing.	A103 - Draft/revise	$600.00 hr	0.40	$240.00
04/11/2022	David Hartheimer	Sending notice of presentment with application to retain Sherwood to R. Morrissey of UST. Confer with SEM in preparation for client conference re plan negotiations and review certain documents(.3); T Conf w/ M. Rimer, B. Gerut and DHH re plan negotiations and strategy and various creditor inquiries (1.5)	A107 - Communicate (other outside counsel)	$600.00 hr	2.00	$1,200.00
			B160 - Fee/Employment Applications Sub Totals:		29.60	$13,552.50

B170 - Fee/Employment Objections

01/12/2022	Sandra Mayerson	Attention to threats of L. Patt re fees	A103 - Draft/revise	$600.00 hr	0.20	$120.00
01/19/2022	Sandra Mayerson	Conf DHH re strategy for response to Vernon Consulting; text M Rimer re same	A101 - Plan and prepare for	$600.00 hr	0.20	$120.00
01/19/2022	David Hartheimer	Confer with SEM re strategy for response to Vernon Consulting	A101 - Plan and prepare for	$600.00 hr	0.10	$60.00
02/17/2022	David Hartheimer	Draft email in response to Laura Patt's attorneys response to our request for confirmation when our papers are due to the motion to compel.	A107 - Communicate (other outside counsel)	$600.00 hr	0.20	$120.00
02/24/2022	Sandra Mayerson	Reach out to counsel for Vernon Consulting re settlement	A107 - Communicate (other outside counsel)	$600.00 hr	0.10	$60.00
02/28/2022	Sandra Mayerson	Negotiations with counsel to Vernon Consulting re Motion to Compel and follow up re same	A107 - Communicate (other outside counsel)	$600.00 hr	0.30	$180.00
03/08/2022	David Hartheimer	Review transcript of Vernon fee hearing. TC with SEM and M. Rimer re Vernon and other issues. (.5) Conf call M Rimer and SEM re settlement with Vernon (.3)	A106 - Communicate (with client)	$600.00 hr	0.80	$480.00
03/08/2022	Sandra Mayerson	Draft response to Vernon re motion to compel(.9)Rvw transcript of hearing Vernon fee app hearing and discuss with DHH (.30); Conf call M Rimer and DHH re settlement with Vernon (.3)what	A107 - Communicate (other outside counsel)	$600.00 hr	1.50	$900.00
03/18/2022	David Hartheimer	Review stipulation prepared by Vernon counsel regarding settlement of motion to compel.	A104 - Review/analyze	$600.00 hr	0.20	$120.00
03/18/2022	Sandra Mayerson	Settlement negotiations with A Wood re Vernon, review and revise stipulation of settlement, and advise client of its obligations under settlement	A107 - Communicate (other outside counsel)	$600.00 hr	0.60	$360.00
03/21/2022	David Hartheimer	TCs with M. Rimer re Vernon settlement.	A106 - Communicate (with client)	$600.00 hr	0.20	$120.00
03/21/2022	Sandra Mayerson	Attention to settlement with Vernon	A107 - Communicate (other outside counsel)	$600.00 hr	0.20	$120.00
03/22/2022	Sandra Mayerson	Finalize Settlement Stipulation with Vernon	A107 - Communicate (other outside counsel)	$600.00 hr	0.10	$60.00
04/23/2024	Sandra Mayerson	Emails to and from D O'Conner re meeting to resolve disputed administrative claim of Epiq	A108 - Communicate (other external)	$600.00 hr	0.10	$60.00
04/25/2024	Sandra Mayerson	Attention to disputed administrative claim of Epiq; TC with DHH re Epiq motion and other issues.	A104 - Review/analyze	$600.00 hr	0.30	$180.00

04/25/2024	David Hartheimer	TC with SEM re Epiq motion and other issues. TC with D. O'Connell regarding motion and Epiq invoices. Review Motion for administrative payment.	A107 - Communicate (other outside counsel)	$600.00 hr	0.50	$300.00
04/29/2024	David Hartheimer	Review Notice of filing of Epiq motion for an administrative expense. email to M. Rimer on Epiq's application.	A106 - Communicate (with client)	$600.00 hr	0.20	$120.00
05/02/2024	David Hartheimer	Review Epiq invoices, time records and compare to docket and contract with Epiq.	A104 - Review/analyze	$600.00 hr	3.00	$1,800.00
05/07/2024	David Hartheimer	Review epiq invoices for 2023 and 2022; TC w/ SEM to discuss release from J Schonfeld in Featherstone transaction.	A104 - Review/analyze	$600.00 hr	3.60	$2,160.00
05/09/2024	David Hartheimer	Review epiq invoices to respond to motion for administrative payment.	A104 - Review/analyze	$600.00 hr	1.50	$900.00
05/14/2024	David Hartheimer	TCs and emails with N. Kosinski regarding Epiq invoices and motion for administrative payment. Request to extend time to object to motion for admin payment. TC with D. Anderson court room deputy for Judge Glenn. Draft stipulation extending time.	A108 - Communicate (other external)	$600.00 hr	1.50	$900.00
05/16/2024	David Hartheimer	TC with K. Mailoux re authorization to affix electronic signature on stipulation extending time.	A108 - Communicate (other external)	$600.00 hr	0.10	$60.00
05/16/2024	David Hartheimer	Review final stipulation extending time to respond to Epiq Motion for Administrative expense. Create word version of final executed stipulation. Drafting transmittal email to chambers with stipulation.	A103 - Draft/revise	$600.00 hr	0.80	$480.00
05/17/2024	David Hartheimer	Email response to N. Kosinski regarding epiq fees.	A108 - Communicate (other external)	$600.00 hr	0.30	$180.00
05/17/2024	David Hartheimer	Review entered stipulated order extending time to respond to epiq motion.	A104 - Review/analyze	$600.00 hr	0.10	$60.00
05/17/2024	David Hartheimer	Review notes and anylisis from Epiq invoice review to prepare for TC with N. Kosinski of Epiq to discuss invoices. (.8). TC with N. Kosinski of Epiq to discuss invoices and Motion for admin payment. (.5).	A108 - Communicate (other external)	$600.00 hr	1.30	$780.00
06/06/2024	David Hartheimer	Drafting third stipulation extending time to object to Epiq motion for administrative payment. (.4)) Email To N. Kosinski. (.1)	A103 - Draft/revise	$600.00 hr	0.50	$300.00
06/19/2024	David Hartheimer	Review email from N. Kosinski regarding counter offer from Epiq. Email to N. Kosinski re same.	A108 - Communicate (other external)	$600.00 hr	0.30	$180.00
06/20/2024	David Hartheimer	Prepare fourth stipulation extending time to respond to Epiq motion for fees. Send to Brad Tuttle at Epiq.	A103 - Draft/revise	$600.00 hr	0.50	$300.00
06/27/2024	Sandra Mayerson	Draft response to settlement proposal with counterproposal to Epiq	A103 - Draft/revise	$600.00 hr	0.50	$300.00
07/02/2024	Sandra Mayerson	Review communication from counsel to Polar, discuss with M Rimer and draft settlement offer (.7); settlement negotiations with N. Kosinski and B Tuttle re amounts owed Epiq and text to M Rimer re same (.3)	A107 - Communicate (other outside counsel)	$600.00 hr	1.00	$600.00
07/03/2024	Sandra Mayerson	Settlement communications with Epiq	A107 - Communicate (other outside counsel)	$600.00 hr	0.10	$60.00
07/10/2024	David Hartheimer	Preparing stipulation extending time to respond to epiq motion for payment of administrative expense. (.5) TC with SEM on issues and budget for increase in DIP Facility(.2)	A103 - Draft/revise	$600.00 hr	0.70	$420.00
08/08/2024	Sandra Mayerson	Confer with DHH re Epiq Settlement and conference call with M. Rimer and DHH re Epiq settlement	A106 - Communicate (with client)	$600.00 hr	0.50	$300.00
				B170 - Fee/Employment Objections Sub Totals:	22.10	$13,260.00
B180 - Avoidance Action Analysis						
02/07/2022	David Hartheimer	TC with SEM, K. Curtin, B. Moore re Pac West and their comments for the term of the plan. Also discussed tolling agreement for potential fraudulent conveyance action.	A107 - Communicate (other outside counsel)	$600.00 hr	0.50	$300.00
06/09/2022	David Hartheimer	Review and revise proposed pack west tolling agreement.	A103 - Draft/revise	$600.00 hr	0.70	$420.00
				B180 - Avoidance Action Analysis Sub Totals:	1.20	$720.00
B185 - Assumption/Rejection of Leases and Contracts						
05/04/2022	Sandra Mayerson	Attention to corres from landlord's counsel and communicate with client re same	A107 - Communicate (other outside counsel)	$600.00 hr	0.20	$120.00
06/16/2022	David Hartheimer	Legal research on the issue of waiver of rejection due to failure to move to assume or reject and burden of proof generally in lift stay.	A102 - Research	$600.00 hr	2.50	$1,500.00
10/11/2022	David Hartheimer	TC with counsel for Polar leasing re outstanding payments.	A107 - Communicate (other outside counsel)	$600.00 hr	0.50	$300.00
10/31/2022	David Hartheimer	Review and respond to email of E. Kimundi regarding polar lease.	A107 - Communicate (other outside counsel)	$600.00 hr	0.10	$60.00

02/06/2023	David Hartheimer	Emails with Elizabeth Kimundi re polar settlement.	A108 - Communicate (other external)	$600.00 hr	0.10	$60.00
02/08/2023	David Hartheimer	TC with Liz re Polar counter order.	A107 - Communicate (other outside counsel)	$600.00 hr	0.10	$60.00
03/07/2023	David Hartheimer	Email Counsel to Polar with quote for new identical equipment.(.1); TC w/ SEM and M. Rimer to review draft of plan (1.2)	A107 - Communicate (other outside counsel)	$600.00 hr	1.30	$780.00
03/09/2023	David Hartheimer	TC with M. Rimer re assumption of Polar agreement.	A106 - Communicate (with client)	$600.00 hr	0.20	$120.00
03/31/2023	David Hartheimer	TC with E. Kimundi regarding Polar settlement offer and status of case.	A107 - Communicate (other outside counsel)	$600.00 hr	0.20	$120.00
04/06/2023	David Hartheimer	TCs and texts to M. Rimer re payment to H. G. Burks for adequate protection.	A106 - Communicate (with client)	$600.00 hr	0.20	$120.00
06/21/2023	David Hartheimer	Review email from M. Rimer to landlord responding to email from landlord. legal research on when payments that are due on a weekend or holiday are due. Tc with M. Rimer on same.	A106 - Communicate (with client)	$600.00 hr	0.40	$240.00
08/17/2023	David Hartheimer	TC with counsel to Polar re status of case.	A107 - Communicate (other outside counsel)	$600.00 hr	0.30	$180.00
03/12/2024	Sandra Mayerson	TC with M. Rimer and second TC with M. Rimer and DHH re issues concerning payments to landlord	A106 - Communicate (with client)	$600.00 hr	0.30	$180.00
03/12/2024	David Hartheimer	TC with M. Rimer and SEM re issues concerning payments to landlord	A106 - Communicate (with client)	$600.00 hr	0.20	$120.00
03/13/2024	David Hartheimer	TC with H. Berger, counsel to landlord regarding payment timing. TC with SEM on Same. TC with M. Rimer on Same.	A107 - Communicate (other outside counsel)	$600.00 hr	0.30	$180.00
			B185 - Assumption/Rejection of Leases and Contracts Sub Totals:		6.90	$4,140.00

B190 - Other Contested Matters

11/09/2021	Sandra Mayerson	Attention to reclassifying Sesame Distrib. (Schoenfeld) claim, and corres to and from M Rimer and J Schonfeld re same	A107 - Communicate (other outside counsel)	$600.00 hr	0.20	$120.00
11/29/2021	Sandra Mayerson	Respond to M Rimer re status of Hartford settlement (.1); emails to and from M. Ledwin re same (.1)	A106 - Communicate (with client)	$600.00 hr	0.20	$120.00
12/06/2021	Sandra Mayerson	Communications with M. Rimer re Hartford settlement	A106 - Communicate (with client)	$600.00 hr	0.10	$60.00
12/07/2021	Sandra Mayerson	Negotiations with Pac West re open issues	A107 - Communicate (other outside counsel)	$600.00 hr	0.20	$120.00
12/16/2021	Sandra Mayerson	Attention to complaint by New York State Department of Labor and discuss same with DHH	A104 - Review/analyze	$600.00 hr	0.20	$120.00
12/16/2021	David Hartheimer	Discuss complaint by New York State Department of Labor with SEM	A104 - Review/analyze	$600.00 hr	0.10	$60.00
02/14/2022	Sandra Mayerson	Corres with M Ledwin and M Rimer re past due settlement payments and other open litigation issues (.30); T Conf with M Rimer and partially w/ DHH re same(.4); Draft memo to M Rimer re status of settlement negotiations with Pac West and SBA (.4)	A106 - Communicate (with client)	$600.00 hr	1.10	$660.00
02/14/2022	David Hartheimer	T Conf with M Rimer and SEM re past due settlement payments (.2);	A106 - Communicate (with client)	$600.00 hr	0.20	$120.00
02/18/2022	David Hartheimer	Review filings from PAC West state court action. Email to M. Rimer with state court papers.	A104 - Review/analyze	$600.00 hr	0.40	$240.00
02/18/2022	Sandra Mayerson	Rvw materials filed by C Mattheus in state court litigation and email to M Rimer re same	A104 - Review/analyze	$600.00 hr	0.20	$120.00
03/02/2022	Sandra Mayerson	TC M Rimer re Mintaka negotiations and review correspondence between M Rimer and Mintaka (.2); TC's and emails A. Woods re settlement with Vernon Consulting and email DHH re same(.2); Contiinuous negotiations re Mintaka and re Vernojn Cunsulting, including consultations with client and with DHH (1.6)	A106 - Communicate (with client)	$600.00 hr	2.00	$1,200.00
03/08/2022	Sandra Mayerson	Consult w. M. Rimer re Mintaka; Negotiations w/ M Burke re Mintaka (.40) Consult w/ M Rimer re The Hartford payments(.1)	A107 - Communicate (other outside counsel)	$600.00 hr	0.50	$300.00
03/09/2022	Sandra Mayerson	Emails G. Burks re payment and B Moore re settlement (.1); T Conf M Rimer re negotiations with Pac West and with Mintaka (.2)	A106 - Communicate (with client)	$600.00 hr	0.30	$180.00
04/05/2022	Sandra Mayerson	Communicate with client re demands from Mintaka (.1); Review and Forward bank statements to Vernon per settlement agreement(.1)	A106 - Communicate (with client)	$600.00 hr	0.20	$120.00
04/07/2022	Sandra Mayerson	Discuss strategy with DHH in light of latest email from Pac West counsel, review relevant documents and proofs of claim, and review and revise tolling agreement	A103 - Draft/revise	$600.00 hr	2.00	$1,200.00
04/07/2022	David Hartheimer	Discuss strategy with SEM Re; Pac West email	A103 - Draft/revise	$600.00 hr	0.20	$120.00
05/16/2022	Sandra Mayerson	Continued negotiations with landlord and communications with client re same (.2); communications with L. Patt and with client re bank statements (.1)	A107 - Communicate (other outside counsel)	$600.00 hr	0.30	$180.00
05/18/2022	Sandra Mayerson	TC's M Rimer and DHH re Con Ed demand for further deposit	A106 - Communicate (with client)	$600.00 hr	0.20	$120.00

06/09/2022	Sandra Mayerson	Revise tolling agreement with Pac West and circulate with government	A103 - Draft/revise	$600.00 hr	1.20	$720.00
06/10/2022	Sandra Mayerson	Continued negotiations re tolling agreement with Pac West, and discuss same with DHH and M. Rimer	A107 - Communicate (other outside counsel)	$600.00 hr	0.50	$300.00
06/13/2022	David Hartheimer	Review and revise tolling agreement with pac west. TC with SEM re tolling agreement.	A103 - Draft/revise	$600.00 hr	0.60	$360.00
06/13/2022	Sandra Mayerson	Continue to negotiate and re-draft tolling agreement with Pac West; TC w/ DHH re: same	A103 - Draft/revise	$600.00 hr	0.60	$360.00
07/14/2022	Sandra Mayerson	Multiple emails to and from counsel to The Hartford re settlement and treatment and plan (.2); multiple emails to and from counsel to Orwasher's re settlement and tomorrow's hearing(.2)	A107 - Communicate (other outside counsel)	$600.00 hr	0.40	$240.00
07/15/2022	Sandra Mayerson	Negotiations with counsel for The Hartford re current payments of and treatment under the plan, and discuss response with M.Rimer (.5); draft settlement proposal to Mintaka (.2)	A107 - Communicate (other outside counsel)	$600.00 hr	0.70	$420.00
07/25/2022	Sandra Mayerson	Attention to demands from Ascentium and Vernon Consulting	A107 - Communicate (other outside counsel)	$600.00 hr	0.10	$60.00
07/27/2022	Sandra Mayerson	Attention to payments to Vernon; attention to tax claims; Follow up with Mintaka (.4); TC with DHH re information from IRS.(.3)	A107 - Communicate (other outside counsel)	$600.00 hr	0.70	$420.00
08/26/2022	Sandra Mayerson	Negotiations with counsel to Mintaka; correspondence with counsel to Vernon re payment	A107 - Communicate (other outside counsel)	$600.00 hr	0.10	$60.00
09/01/2022	Sandra Mayerson	TC M. Rimer re settlement issues with Mintaka and The Hartford (.20); Draft settlement proposal to The Hartford (.2); review Ascentium settlement documents with guarantors (.2)	A106 - Communicate (with client)	$600.00 hr	0.60	$360.00
09/02/2022	Sandra Mayerson	Draft counteroffer to Mintaka	A103 - Draft/revise	$600.00 hr	0.40	$240.00
09/13/2022	Sandra Mayerson	Settlement negotiations with The Hartford and communications with M. Rimer re same (.3); Negotiations with Mintaka (.1)	A107 - Communicate (other outside counsel)	$600.00 hr	0.40	$240.00
10/11/2022	Sandra Mayerson	Correspondence with counsel to The Hartford re threatened cancellation of insurance; email to M Rimer re same	A107 - Communicate (other outside counsel)	$600.00 hr	0.20	$120.00
10/12/2022	Sandra Mayerson	Settlement negotiations with counsel to Mintaka (.2); Settlement negotiations with counsel to The Hartford (.2)	A107 - Communicate (other outside counsel)	$600.00 hr	0.40	$240.00
10/21/2022	Sandra Mayerson	Emails to and from M. Ledwin re The Hartford	A107 - Communicate (other outside counsel)	$600.00 hr	0.10	$60.00
10/31/2022	Sandra Mayerson	Attention to Polar Leasing	A104 - Review/analyze	$600.00 hr	0.30	$180.00
11/03/2022	Sandra Mayerson	Confer w/ DHH re settlement with Polar Leasing	A105 - Communicate (in firm)	$600.00 hr	0.20	$120.00
11/03/2022	David Hartheimer	TC with SEM re settlement with Polar Leasing	A105 - Communicate (in firm)	$600.00 hr	0.20	$120.00
12/06/2022	Sandra Mayerson	Correspondence with counsel to Pac West, Orwasher's and Mintaka re their respective settlements and the status of the plan	A107 - Communicate (other outside counsel)	$600.00 hr	0.50	$300.00
03/24/2023	Sandra Mayerson	Settlement communications with counsel to The Hartford and email client re same (.2); Discuss Hartford's numbers and possible settlement offers with M. Rimer (.3)	A107 - Communicate (other outside counsel)	$600.00 hr	0.50	$300.00
03/27/2023	Sandra Mayerson	Attention to Mintaka's claims of default on settlement	A107 - Communicate (other outside counsel)	$600.00 hr	0.20	$120.00
03/28/2023	Sandra Mayerson	Discuss Mintaka issues with M. Rimer; communications with G. Burks re same	A105 - Communicate (in firm)	$600.00 hr	0.20	$120.00
03/29/2023	Sandra Mayerson	Negotiations with G. Burks re Mintaka payments	A107 - Communicate (other outside counsel)	$600.00 hr	0.10	$60.00
03/31/2023	Sandra Mayerson	Negotiations with Mintaka and work with client to wire monies (.5); Email counsel to The Hartford re disputed sums(.1)	A107 - Communicate (other outside counsel)	$600.00 hr	0.60	$360.00
04/03/2023	Sandra Mayerson	TC's M Rimer re Mintaka issues and re Orwasher's issues with plan	A106 - Communicate (with client)	$600.00 hr	0.40	$240.00
04/10/2023	Sandra Mayerson	Continued attention to Mintaka situation	A106 - Communicate (with client)	$600.00 hr	0.30	$180.00
04/13/2023	Sandra Mayerson	Review correspondence from insurance broker and respond to Inquiry from M Ledwin re The Hartford	A107 - Communicate (other outside counsel)	$600.00 hr	0.20	$120.00
04/18/2023	Sandra Mayerson	Emails M. Ledwin and TC M. Rimer re negotiations with The Hartford (.3); emails with counsel to Mintaka Re documentation of settlement (.2)	A107 - Communicate (other outside counsel)	$600.00 hr	0.50	$300.00

04/19/2023	Sandra Mayerson	2 calls with M. Rimer to prepare for call with The Hartford and review data to prepare (.3); conference call with M. Rimer and M. Ledwin re settlement with The Hartford (.6); discuss strategy and necessary changes to motion to increase DIP financing with DHH in light of Hartford requirements and text M Rimer re same (.5); Review email threatening litigation from the UST and discuss with DHH and M Rimer (.4); Draft response to the UST (1.7): Email G Burks re Mintaka settlement (.1)	A101 - Plan and prepare for	$600.00 hr	3.30	$1,980.00
04/19/2023	David Hartheimer	TC w/ SEM, M. Rimer and M. Ledwin re settlement with The Hartford (.6); discuss strategy and necessary changes to motion to increase DIP financing with SEM in light of Hartford requirements(.4); Discuss email from the UST re: potential litigation with SEM and M Rimer (.4);	A101 - Plan and prepare for	$600.00 hr	1.40	$840.00
04/21/2023	Sandra Mayerson	Review email from M. Ledwin re Hartford's concerns, discuss same with DHH, and TC with M. Ledwin to discuss	A107 - Communicate (other outside counsel)	$600.00 hr	0.70	$420.00
04/21/2023	David Hartheimer	Discuss M. Ledwin email with SEM.	A107 - Communicate (other outside counsel)	$600.00 hr	0.20	$120.00
04/24/2023	Sandra Mayerson	Emails to and from M Ledwin re Wednesday's hearing	A107 - Communicate (other outside counsel)	$600.00 hr	0.20	$120.00
04/27/2023	Sandra Mayerson	Email to M. Ledwin re payment to Hartford and treatment of Hartford under the plan	A107 - Communicate (other outside counsel)	$600.00 hr	0.20	$120.00
07/21/2023	David Hartheimer	Review email from Mintaka and send to M. Rimer.	A106 - Communicate (with client)	$600.00 hr	0.30	$180.00
08/16/2023	David Hartheimer	Call with SEM and M. Rimer to prep for call with Orwasher. (.2). TC with Orwasher and their counsel. (.8). TC with SEM and M. Rimer to get plan of action. (.2)	A108 - Communicate (other external)	$600.00 hr	1.20	$720.00
10/03/2023	Sandra Mayerson	TC's and texts with G. Burk re Mintaka settlement	A107 - Communicate (other outside counsel)	$600.00 hr	0.30	$180.00
11/17/2023	David Hartheimer	TC with SEM and M. Rimer regarding motion to convert and negotiations in progress. (.4). TC with SEM to plan for call with PAC West. (.3)	A105 - Communicate (in firm)	$600.00 hr	0.70	$420.00
11/17/2023	David Hartheimer	TC with K. Curton, B. Moore and SEM regarding progress of the Debtor and the motion to convert.	A107 - Communicate (other outside counsel)	$600.00 hr	0.50	$300.00
11/17/2023	David Hartheimer	2 TCs with counsel to PAC West re adjournment. (.2)	A107 - Communicate (other outside counsel)	$600.00 hr	0.20	$120.00
11/17/2023	Sandra Mayerson	Conference call with M. Rimer and DHH re current status and response to PAC West (.3); review materials to prep for conference with PAC West (.2); T Conf B Moore, K Curtin, DHH re status of reorganization and record quests to adjourn conversion motion (.3); email follow-up materials to B Moore and K Curtin (.1)	A107 - Communicate (other outside counsel)	$600.00 hr	0.90	$540.00
12/05/2023	Sandra Mayerson	Zoom meeting w/ B. Moore, K Curtin, and DHH re progress toward plan and motion to convert	A107 - Communicate (other outside counsel)	$600.00 hr	0.30	$180.00
12/05/2023	David Hartheimer	Zoom with Pac west and SEM regarding update. request for adjournment of motion to convert.	A107 - Communicate (other outside counsel)	$600.00 hr	0.40	$240.00
01/03/2024	David Hartheimer	TC with B. Moore regarding status and motion to convert.	A107 - Communicate (other outside counsel)	$600.00 hr	0.20	$120.00
01/11/2024	Sandra Mayerson	Review letter from landlord, review and revise proposed response from M. Rimer, and discuss same with DHH (.3)	A103 - Draft/revise	$600.00 hr	0.30	$180.00
01/11/2024	David Hartheimer	Discuss proposed response to letter from landlord with SEM	A103 - Draft/revise	$600.00 hr	0.10	$60.00
01/22/2024	Sandra Mayerson	Review letter filed by landlord's counsel, and discuss same with DHH and with M Rimer, and review landlords confirmation of receipt of rent provided by M Rimer	A104 - Review/analyze	$600.00 hr	0.30	$180.00
01/25/2024	Sandra Mayerson	Review letter filed by M Schein for Orwashers and T Conf with M Rimer and DHH to discuss appropriate response to same	A106 - Communicate (with client)	$600.00 hr	0.30	$180.00
01/25/2024	David Hartheimer	Review letter filed by M Schein for Orwashers and T Conf with M Rimer and SEM to discuss appropriate response to same	A106 - Communicate (with client)	$600.00 hr	0.30	$180.00
01/29/2024	Sandra Mayerson	Draft letter to M. Schein in response to Orwashers letter on ECF	A103 - Draft/revise	$600.00 hr	0.40	$240.00
02/07/2024	Sandra Mayerson	Review documentation of employment offers extended pursuant to NLRB settlement and draft email to NLRB demonstrating compliance with settlement	A103 - Draft/revise	$600.00 hr	0.70	$420.00
02/07/2024	David Hartheimer	TC with K. Samuda regarding offers to former employees.	A107 - Communicate (other outside counsel)	$600.00 hr	0.20	$120.00
03/11/2024	Sandra Mayerson	Review corres from The Hartford's counsel and forward to client with questions	A107 - Communicate (other outside counsel)	$600.00 hr	0.10	$60.00
04/17/2024	Sandra Mayerson	Attention to dispute with Epiq	A108 - Communicate (other external)	$600.00 hr	0.20	$120.00
06/05/2024	David Hartheimer	Review US Trustee motion to convert/dismiss	A104 - Review/analyze	$600.00 hr	0.60	$360.00
06/12/2024	Sandra Mayerson	Strategize with DHH in advance of meeting with con Ed	A105 - Communicate (in firm)	$600.00 hr	0.30	$180.00
06/12/2024	David Hartheimer	Strategize with SEM in advance of meeting with Con Ed	A105 - Communicate (in firm)	$600.00 hr	0.30	$180.00

06/13/2024	Sandra Mayerson	Strategize with M. Rimer and DHH re up coming meeting with con Ed concerning their administrative claim (.3); meeting with Con Ed to negotiate payment of their administrative claim (1.00); second meeting with con Ed (.3); review written proposal from con Ed and forward to M. Rimer with comments (.3); Attention to settlement with Mintaka (.3)	A107 - Communicate (other outside counsel)	$600.00 hr	2.20	$1,320.00
06/13/2024	David Hartheimer	TC with M. Rimer and SEM re up coming meeting with con Ed concerning their administrative claim (.3); meeting with Con Ed to negotiate payment of their administrative claim (1.00); second meeting with con Ed (.3).	A107 - Communicate (other outside counsel)	$600.00 hr	1.60	$960.00
06/14/2024	Sandra Mayerson	Emails to and from M Rimer re Con Ed proposal and final conf call with Con Ed team to negotiate same	A107 - Communicate (other outside counsel)	$600.00 hr	0.30	$180.00
06/28/2024	Sandra Mayerson	Drafting response to UST Motion to convert, attention to service list for same, and serve same	A103 - Draft/revise	$600.00 hr	5.10	$3,060.00
07/05/2024	Sandra Mayerson	Continued negotiations with Epiq	A108 - Communicate (other external)	$600.00 hr	0.20	$120.00
07/10/2024	Sandra Mayerson	Review counteroffer from Epiq and forward to client and Request extension of time to answer from Epiq(.2); Rvw stip for extension of time and communicate with B Tuttle re same(.1); Emails to and from C Deleavaux re Con Ed settlement (.1); T Conf DHH re approach to Con Ed (.2)	A107 - Communicate (other outside counsel)	$600.00 hr	0.50	$300.00
07/11/2024	Sandra Mayerson	Prepare and file certificate of service for opposition to UST Motion to convert and third amended plan	A103 - Draft/revise	$600.00 hr	0.60	$360.00
08/13/2024	Sandra Mayerson	Continued settlement negotiations with Polar Leasing counsel(.1);	A107 - Communicate (other outside counsel)	$600.00 hr	0.10	$60.00
08/14/2024	Sandra Mayerson	Attention to Mintaka objection to confirmation, and texts and emails to M. Rimer re same	A104 - Review/analyze	$600.00 hr	0.30	$180.00
08/16/2024	Sandra Mayerson	Settlement negotiations with Polar Leasing(.3); Review documentation sent by Polar leasing and email L Kimundi re same (.1); settlement negotiations by email with our Griswold re Mintaka objection to confirmation (.3); Review proposed order on objection to CM Owner Claims (.2)	A107 - Communicate (other outside counsel)	$600.00 hr	0.90	$540.00
08/20/2024	David Hartheimer	Review email from con Edison, forward same to client.	A106 - Communicate (with client)	$600.00 hr	0.10	$60.00
09/05/2024	Sandra Mayerson	Continued negotiations with E Kimudi re documentation of Polar Leasing Settlement	A107 - Communicate (other outside counsel)	$600.00 hr	0.10	$60.00
				B190 - Other Contested Matters Sub Totals:	46.90	$28,140.00
B210 - Business Operations						
11/11/2021	Sandra Mayerson	T Conf w/ M. Rimer, M. Schein and his client re Orwasher's use of bakery facilities	A107 - Communicate (other outside counsel)	$600.00 hr	0.40	$240.00
02/11/2022	Sandra Mayerson	Check with client on budgeting	A106 - Communicate (with client)	$600.00 hr	0.10	$60.00
				B210 - Business Operations Sub Totals:	0.50	$300.00
B230 - Financing/Cash Collections						
03/22/2022	Sandra Mayerson	Respond to due diligence requests from SBA concerning EIDL loan	A103 - Draft/revise	$600.00 hr	0.70	$420.00
04/04/2022	Sandra Mayerson	Review correspondence from counsel to Pac West re unpaid adequate protection and forward to client with email	A107 - Communicate (other outside counsel)	$600.00 hr	0.10	$60.00
04/12/2022	Sandra Mayerson	Discuss SBA concerns re EIDL exit financing with M. Rimer and review and revise proposed email to SBA (.5); email L. Patt re progress on EIDL financing per settlement agreement(.1)	A103 - Draft/revise	$600.00 hr	0.60	$360.00
04/13/2022	Sandra Mayerson	Review and analyze email from EIDL administrator and discuss appropriate response w/ DHH and M Rimer, review motions filed in other cases for EIDL loan(1.1); Continued negotiations with SBA re form and content of required motion, and discuss same with MRimer and DHH(1.0);Draft response to M Varela at SBA outlining plan for moving forward (.7); Draft email to Pac West lawyers re EIDL situation (1.2)	A104 - Review/analyze	$600.00 hr	4.00	$2,400.00
04/13/2022	David Hartheimer	Review and analyze email from EIDL administrator and discuss appropriate response w/ SEM and M Rimer,	A104 - Review/analyze	$600.00 hr	0.50	$300.00

04/14/2022	Sandra Mayerson	Numerous communications with DHH and M Rimer re EIDL loan and necessary motions to Court (.5); Revise and send memo re EIDL financing to Pac West counsel (.3); Conf call with Pac West counsel re EIDL loan (.5)	A107 - Communicate (other outside counsel)	$600.00 hr	1.30	$780.00
04/14/2022	David Hartheimer	TCs with SEM and M Rimer re EIDL loan and necessary motions to Court (.5);	A107 - Communicate (other outside counsel)	$600.00 hr	0.50	$300.00
04/15/2022	David Hartheimer	TCs with SEM re financing motion and MORs. (.3). TC with Court room deputy re financing motion. (.2). TC with M. Rimer re financing motion. (.2).	A106 - Communicate (with client)	$600.00 hr	0.70	$420.00
04/15/2022	Sandra Mayerson	Continue to negotiate with SBA re EIDL loan and review SBA email agreeing to subordinate (.3); Email Pac West counsel re SBA agreement to subordinate EIDL Lien (.1); Numerous communications with DHH and M Rimer re EIDL loan negotiations and outline of motion to approve EIDL loan (1.0); Update L Patt on EIDL loan per settlement (.2)	A107 - Communicate (other outside counsel)	$600.00 hr	1.60	$960.00
04/18/2022	Sandra Mayerson	Work with DHH to draft motion to approve EIDL Loan, finalize same, coordinate consents of secured creditors, and determine timing (2.6); TC M Rimer re EIDL loan (.3)	A103 - Draft/revise	$600.00 hr	2.90	$1,740.00
04/18/2022	David Hartheimer	Draft motion with SEM to approve EIDL Loan, finalize same, coordinate consents of secured creditors, and determine timing (2.6)	A103 - Draft/revise	$600.00 hr	2.60	$1,560.00
04/25/2022	David Hartheimer	TC with R. Morrissey re EIDL loan motion.	A107 - Communicate (other outside counsel)	$600.00 hr	0.50	$300.00
04/25/2022	David Hartheimer	TC with SEM on EIDL loan motion and report on call with US trustee.	A105 - Communicate (in firm)	$600.00 hr	0.70	$420.00
04/25/2022	David Hartheimer	Draft revised language for proposed order on exception to chapter 5 actions at request of US Trustee.	A103 - Draft/revise	$600.00 hr	0.30	$180.00
04/26/2022	Sandra Mayerson	Prepare for interim hearing on EIDL Loan, including review all documents and relevant law,, with client and with DHH, and prepare outline of remarks(3.0); participate in hearing(.6); Follow up call with M Rimer (.1); Work with DHH to finalize order (.2); TC DHH re forwarding agreed order to Court (.1)	A101 - Plan and prepare for	$600.00 hr	4.00	$2,400.00
04/26/2022	David Hartheimer	Review affidavit of service for motion to approve EIDL Loan .2. Email to epiq with inquiry regarding service. .2 TC with Epiq re aff of service. (.2) Review supplemental aff of service. (.1). TC with SEM re aff of service and other issues. (.4). TC with M. Rimer re hearing (.1) TC with SEM and M. Rimer to prep for hearing. (.5). Prepare for hearing on motion to approve EID Loan. (.8). Legal research on issue of jurisdiction for and power of bankruptcy court to bind non-debtors. (.7). Appear at hearing on motion to approve EIDL loan. 1. TC with SEM after hearing. (.2). Revise proposed Order. (.8). Draft email to circulate proposed order. (.3). Follow up with counsel to expedite review. (.2). Review emails from counsel indicating no objection to revised proposed order. (.2). Drafting transmittal email to court with revised proposed Order (.3).	A105 - Communicate (in firm)	$600.00 hr	4.90	$2,940.00
04/27/2022	Sandra Mayerson	Draft required resolutions for SBA on behalf of of both RM Bakery and RM BONY (1.3); Review interim order as entered(.1); Discuss resolutions with M. Rimer (.1); Respond to inquiries from PacWest counsel re EIDL loan and use thereof (.2); Review info from Pac West Counsel re missing adequate protection payments, review operating reports for proof of payment of same, and email M Rimer re same(.3)	A103 - Draft/revise	$600.00 hr	2.00	$1,200.00
05/03/2022	Sandra Mayerson	Numerous communications with client re EIDL loan and whether to adjourn final hearing	A106 - Communicate (with client)	$600.00 hr	0.30	$180.00
05/04/2022	Sandra Mayerson	Review email expressing concerns of SBA, confer with M Rimer and DHH re same, and draft response to SBA (1.1); emails to SBA, Pac West and Mintaka requesting consent to adjournment and reviewing ot6her open items(.2); attention to adjournment and informing interested parties of same(.3)	A104 - Review/analyze	$600.00 hr	1.60	$960.00
05/04/2022	David Hartheimer	Confer with SEM and M Rimer to review email expressing concerns of SBA, confer with M Rimer (.5)	A104 - Review/analyze	$600.00 hr	0.50	$300.00
05/06/2022	Sandra Mayerson	TC M Rimer re imminent demise of EIDL program and email M Varela re same	A106 - Communicate (with client)	$600.00 hr	0.20	$120.00
05/14/2022	Sandra Mayerson	Communications with M. Rimer re open issues to be resolved prior to hearing on EIDL loan	A106 - Communicate (with client)	$600.00 hr	0.30	$180.00
05/16/2022	Sandra Mayerson	Emails to and from M. Rimer re EIDL loan	A106 - Communicate (with client)	$600.00 hr	0.20	$120.00

05/17/2022	Sandra Mayerson	TC DHH re need to postpone Thursday's hearing (.1); Emails tom Pac West and Mintaka counsel re adjournment (.1)	A107 - Communicate (other outside counsel)	$600.00 hr	0.20	$120.00
05/17/2022	David Hartheimer	Discuss need to postpone Thursday's hearing w/ SEM (.1); Confer w/ SEM re: landlords lift stay motion (.2)	A107 - Communicate (other outside counsel)	$600.00 hr	0.30	$180.00
05/18/2022	Sandra Mayerson	TC's and emails with K Curtin, M Rimer, Gray Burke and DHH re current situation with SBA and need for adjournment (1.00); prep for tomorrow's hearing (.4)	A107 - Communicate (other outside counsel)	$600.00 hr	1.40	$840.00
05/18/2022	David Hartheimer	Emails and TC w/ SEM, K Curtin, M Rimer, and Gray Burke re SBA and need for adjournment (1.00); TC's w/ SEM and M Rimer re Con Ed demand for further deposit (.2)	A107 - Communicate (other outside counsel)	$600.00 hr	1.20	$720.00
05/19/2022	David Hartheimer	Prepare for status conference regarding the IDL motion for financing. (.5). Appear at status conference. (1 HR.). TC with SEM re-hearing. (.8)	A109 - Appear for/attend	$600.00 hr	2.30	$1,380.00
05/19/2022	David Hartheimer	Emails to Alex Hogan at US attorney re SBA and EIDL loan. (.2) TC with SEM re same. (.1)	A107 - Communicate (other outside counsel)	$600.00 hr	0.30	$180.00
05/19/2022	David Hartheimer	Drafting notice of adjournment.	A103 - Draft/revise	$600.00 hr	0.50	$300.00
05/19/2022	David Hartheimer	TC with A. Hogan US attorney regarding background and status of the EIDL loan	A107 - Communicate (other outside counsel)	$600.00 hr	0.40	$240.00
05/19/2022	Sandra Mayerson	Prepare for and participate in hearing on status of EIDL loan(.8); review and revise notice of adjournment in accordance with court's instructions (.2)	A109 - Appear for/attend	$600.00 hr	1.00	$600.00
05/19/2022	David Hartheimer	Finalize notice of adjournment for motion for eidl loan. Attention to service on ecf. Review and compile service list. Coordinate and email epiq to effectuate service.	A103 - Draft/revise	$600.00 hr	1.20	$720.00
05/23/2022	David Hartheimer	Text with SEM re EIDL loan. (.2). TC with M. Rimer re EIDL Loan (.3)	A106 - Communicate (with client)	$600.00 hr	0.50	$300.00
05/23/2022	Sandra Mayerson	Text with DHH re EIDL loan. (.2); TC with DHH re call with A. Hogan (.1)	A106 - Communicate (with client)	$600.00 hr	0.30	$180.00
05/23/2022	David Hartheimer	Email to A. Hogan re EIDL loan. (.1). TC with A. Hogan re Eidl loan and tax claim resolution. (.3) TC with SEM re call with A. Hogan (.1)	A107 - Communicate (other outside counsel)	$600.00 hr	0.50	$300.00
05/26/2022	David Hartheimer	Review affidavit of service prepared by Eqiq for notice of adjournment of motion for financing. TC with Epiq to go through discrepancies with instructions. Review amended affidavit of service. Email to Epiq confirm revised affidavit of service and ok to file	A104 - Review/analyze	$600.00 hr	0.70	$420.00
05/26/2022	David Hartheimer	Review email from M. Rimer re status of EIDL loan.	A106 - Communicate (with client)	$600.00 hr	0.10	$60.00
06/03/2022	David Hartheimer	TC with R. Morrissey re status of case, including eidl loan, exit from bankruptcy, tax issues and other issues.	A107 - Communicate (other outside counsel)	$600.00 hr	0.60	$360.00
06/15/2022	Sandra Mayerson	T conf M.E. Brennan re SBA position that loan has been declined and follow up correspondence (.6); follow up with DHH on Same. (.2)	A107 - Communicate (other outside counsel)	$600.00 hr	0.80	$480.00
06/15/2022	David Hartheimer	TC with M.E. Brennan (AUSA) re SBA position that loan has been declined and follow up correspondence. (.6) follow up with SEM on Same. (.2)	A107 - Communicate (other outside counsel)	$600.00 hr	0.80	$480.00
06/16/2022	Sandra Mayerson	Begin gathering in reviewing all SBA correspondence as requested by Judge Glenn (.9); Attention to filing by M.E. Brennan (.2)	A102 - Research	$600.00 hr	1.10	$660.00
06/18/2022	David Hartheimer	TC with SEM re time line of SBA loan.	A105 - Communicate (in firm)	$600.00 hr	0.60	$360.00
06/18/2022	Sandra Mayerson	Continued to gather and review information for SBA timeline requested by the judge (.5); TC with DHH re time line of SBA loan (.6)	A104 - Review/analyze	$600.00 hr	1.10	$660.00
06/19/2022	Sandra Mayerson	Review all documents and TC M Rimer with questions	A104 - Review/analyze	$600.00 hr	5.00	$3,000.00
06/20/2022	Sandra Mayerson	Draft statement re EIDL loan, revise in accordance with client's comments and finalize, review and organize 44 exhibits	A103 - Draft/revise	$600.00 hr	14.40	$8,640.00
06/24/2022	David Hartheimer	Prepare for an appear at hearing on lift stay, and EIDL loan hearing. (2 hr) TC with SEM re same after hearing. (.4)	A109 - Appear for/attend	$600.00 hr	2.40	$1,440.00
07/12/2022	Sandra Mayerson	Rvw letter filed by US Atty re EIDL loan and discuss w/DHH the appropriate response to the many misrepresentations therein	A104 - Review/analyze	$600.00 hr	0.50	$300.00
07/14/2022	Sandra Mayerson	Review and revise NDA from potential financing source	A103 - Draft/revise	$600.00 hr	0.50	$300.00
01/20/2023	Sandra Mayerson	TC with M Rimer re revised numbers for plan and other open issues	A106 - Communicate (with client)	$600.00 hr	0.10	$60.00
02/02/2023	Sandra Mayerson	T Conf M Rimer re increasing DIP loan and plan of reorganization	A106 - Communicate (with client)	$600.00 hr	0.70	$420.00
04/20/2023	Sandra Mayerson	Review and revise motion to amend DIP financing order and motion and order to shorten notice re same, including conferring with DHH	A103 - Draft/revise	$600.00 hr	3.20	$1,920.00

04/21/2023	Sandra Mayerson	Review and revise Hartheimer affidavit in support of motion to shorten time and draft transmittal letter to court for all documents filed in the last 24 hours	A103 - Draft/revise	$600.00 hr	1.00	$600.00
04/21/2023	Sandra Mayerson	Review and revise notice of DIP Amendment Motion (.30); TC M. Rimer re issues with motion (.30) and Discuss issues with DHH (.3); Review email from R. Morrissey re UST concerns about financing motion and discuss with DHH preparatory to drafting response (.3)	A103 - Draft/revise	$600.00 hr	1.20	$720.00
04/21/2023	David Hartheimer	Discuss issues w/ motion with SEM (.3); Discuss with SEM UST concerns re financing motion (.3)	A103 - Draft/revise	$600.00 hr	0.60	$360.00
04/23/2023	Sandra Mayerson	Draft response to UST re concerns about application to increase DIP Credit Line (.6); Discuss strategy for dealing with his concerns with DHH and text M Rimer re same (.2)	A103 - Draft/revise	$600.00 hr	0.80	$480.00
04/26/2023	Sandra Mayerson	Prepare for tomorrow's hearing on DIP financing and work with DHH re same	A101 - Plan and prepare for	$600.00 hr	0.50	$300.00
04/26/2023	David Hartheimer	Work with SEM re: hearing on DIP financing.	A101 - Plan and prepare for	$600.00 hr	0.40	$240.00
04/26/2023	Sandra Mayerson	Review proposed budget for DIP financing hearing and provide M. Rimer with comments to same	A104 - Review/analyze	$600.00 hr	0.50	$300.00
05/01/2023	David Hartheimer	Email to M. Rimer re declaration of sources and uses for DIP Motion.	A106 - Communicate (with client)	$600.00 hr	0.10	$60.00
05/01/2023	David Hartheimer	Draft email to D. Anderson re hearing date and submission of order.	A108 - Communicate (other external)	$600.00 hr	0.20	$120.00
05/02/2023	David Hartheimer	Email with D. Anderson re hearing date for dip motion.	A108 - Communicate (other external)	$600.00 hr	0.10	$60.00
05/02/2023	David Hartheimer	Text to M. Rimer re court date for final hearing on DIP amendment.	A106 - Communicate (with client)	$600.00 hr	0.10	$60.00
05/02/2023	David Hartheimer	Email to court re may 31 date for final DIP amendment motion is good.	A108 - Communicate (other external)	$600.00 hr	0.10	$60.00
05/02/2023	David Hartheimer	Drafting proposed order approving interim relief on DIP amendment motion. (.8) Draft transmittal email to court. (.2). Draft notice of motion for final hearing on DIP Motion. (.8). Attention to filing on ECF (.2)	A103 - Draft/revise	$600.00 hr	2.00	$1,200.00
05/02/2023	David Hartheimer	Send notice of motion for final DIP hearing to epiq with servise instructions.	A108 - Communicate (other external)	$600.00 hr	0.20	$120.00
05/24/2023	Sandra Mayerson	Texts with M. Rimer re items needed for hearing on financing (.10); Conf call w/ m Rimer and DHH to review exhibits and financial info for financing hearing(1.0)	A106 - Communicate (with client)	$600.00 hr	1.10	$660.00
05/24/2023	David Hartheimer	TC with M. Rimer and DHH re sources and uses chart for financing hearing, discuss plan issues as well.	A106 - Communicate (with client)	$600.00 hr	1.00	$600.00
05/30/2023	David Hartheimer	Prepare supplemental declaration of M. Rimer for motion to amend DIP (2.1) , review schedules prepared by M. Rimer. (.6) TC with M. Rimer to go over schedules. (.8) Circulate schedules to US Trustee, Pac West and the Hartford. (.3) Review emails with questions and comments regarding the schedules. (.5) Discuss comments with M. Rimer. (.8) Review revised schedules incorporating comments of PAC west, and the Hartford (.5). Finalize supplemental declaration of M. Rimer. (.6) Attention to filing and service. (.5)	A103 - Draft/revise	$600.00 hr	6.70	$4,020.00
05/31/2023	David Hartheimer	Prepare for motion hearing for motion to amend dip financing (3.1.Hr). Appear at motion hearing on motion to amened dip financing. (.8).	A109 - Appear for/attend	$600.00 hr	3.90	$2,340.00
05/31/2023	David Hartheimer	Draft second motion for DIP Financing(4.3); TC w/ SEM re financing motion denial (.2)	A103 - Draft/revise	$600.00 hr	4.50	$2,700.00
05/31/2023	Sandra Mayerson	Confer with DHH re financing motion denial and next steps	A105 - Communicate (in firm)	$600.00 hr	0.20	$120.00
06/06/2023	David Hartheimer	TC with M. Rimer re new motion to amend DIP, and correction of schedules. (.5). review and revise exhibits.	A104 - Review/analyze	$600.00 hr	0.80	$480.00
06/08/2023	David Hartheimer	Emailing parties in interest regarding proposed exhibits for motion to amend DIP. Emails to client re same.	A107 - Communicate (other outside counsel)	$600.00 hr	1.20	$720.00
06/09/2023	David Hartheimer	Draft and finalize motion to amend dip order, including drafting motion, declaration, form of order and working with client in preparing financial exhibits. 4.3 hrs. TC with M. Rimer to finalize exhibits. (.3). Emails with R. Morrissey of UST regarding comments to exhibits. (.2). Coordinating service with Epiq. (.2). Attention to filing on ecf. (.3).	A103 - Draft/revise	$600.00 hr	5.30	$3,180.00
06/12/2023	David Hartheimer	Email to eqip requesting they send Chambers' copy of motion to amend to Judge Glenn's chambers for his Chamber's copies.	A108 - Communicate (other external)	$600.00 hr	0.10	$60.00
06/22/2023	David Hartheimer	Review email from D. Anderson, Judge Glenn's courtroom deputy regarding rescheduling hearing on motion for dip amendment.	A108 - Communicate (other external)	$600.00 hr	0.10	$60.00

06/22/2023	David Hartheimer	Prepare notice of adjournment at the court's direction. Attention to filing on ECF.	A103 - Draft/revise	$600.00 hr	0.50	$300.00
06/22/2023	David Hartheimer	Rc with M. Rimer re counsel for DIP and call to counsel for landlord.	A106 - Communicate (with client)	$600.00 hr	0.10	$60.00
06/26/2023	David Hartheimer	Prepare certificate of no objection for motion for DIP Amendment. (.6). email to send CNO to court. (.2)	A103 - Draft/revise	$600.00 hr	0.80	$480.00
06/27/2023	David Hartheimer	Preparing proposed order for summation to chambers for entry.	A103 - Draft/revise	$600.00 hr	0.70	$420.00
06/27/2023	David Hartheimer	Preparing for hearing on motion to amend DIP. (1.3) Appearing at motion to amend DIP Order. (.8). TC with Client to discuss hearing (.1). TC with SEM to discuss hearing. (.2).	A109 - Appear for/attend	$600.00 hr	2.40	$1,440.00
06/27/2023	Sandra Mayerson	TC w/ DHH to discuss hearing. (.2).	A109 - Appear for/attend	$600.00 hr	0.20	$120.00
11/28/2023	David Hartheimer	TCs with M. Rimer re Lampert transaction, plan terms and tax issues.	A106 - Communicate (with client)	$600.00 hr	0.50	$300.00
12/06/2023	David Hartheimer	TC with M. Rimer with SEM re Lampert funding and their retention of counsel.	A106 - Communicate (with client)	$600.00 hr	0.20	$120.00
12/13/2023	David Hartheimer	TCs with M Rimer about progress with Lampert. (.2). TC with T. Draghi, counsel for Lampert. (.3) all re obtaining exit financing and interim financing.	A107 - Communicate (other outside counsel)	$600.00 hr	0.50	$300.00
12/15/2023	David Hartheimer	Email to Counsel to Lampert to schedule legal kickoff call.	A107 - Communicate (other outside counsel)	$600.00 hr	0.10	$60.00
12/19/2023	David Hartheimer	TCs with counsel to Lampert and our client regarding meeting to finalize contract.	A107 - Communicate (other outside counsel)	$600.00 hr	0.80	$480.00
01/01/2024	David Hartheimer	TC with SEM and M. Rimer regarding Lampert term sheet. Review revised term sheet, and prepare email to send term sheet to P. Campisi.	A106 - Communicate (with client)	$600.00 hr	0.70	$420.00
01/02/2024	David Hartheimer	TC with I. Lampert counsel regarding exit financing (.6). TC with SEM regarding call with Counsel to Lampert. (.4)	A107 - Communicate (other outside counsel)	$600.00 hr	1.00	$600.00
01/02/2024	Sandra Mayerson	TC with DHH regarding call with Counsel to Lampert. (.4) TC with DHH on response to email from US Trustee. (.1)	A107 - Communicate (other outside counsel)	$600.00 hr	0.50	$300.00
01/02/2024	David Hartheimer	Email to counsel for I. Lampert	A107 - Communicate (other outside counsel)	$600.00 hr	0.10	$60.00
01/03/2024	David Hartheimer	TC with M. Rimer re providing Lampert a first priority on $250k	A106 - Communicate (with client)	$600.00 hr	0.20	$120.00
01/03/2024	David Hartheimer	TC with M. Rimer, SEM to prepare for call with Lampert counsel.	A106 - Communicate (with client)	$600.00 hr	0.40	$240.00
01/03/2024	David Hartheimer	TC with counsel to Lampert, SEM and M. Rimer regarding financing Plan.	A108 - Communicate (other external)	$600.00 hr	0.70	$420.00
01/04/2024	David Hartheimer	Zoom meetings with SEM, and M. Rimer, regarding transactions for DIP and exit financing. (.8). Zoom meetings with SEM, M. RImer and counsel to I. Lampert re transaction. (.3)	A106 - Communicate (with client)	$600.00 hr	1.10	$660.00
01/04/2024	Sandra Mayerson	Zoom mtgs w/ DHH and M. Rimer, re transactions for DIP and exit financing. (.8). Zoom meetings with DHH, M. Rimer and counsel to I. Lampert re transaction. (.3)	A106 - Communicate (with client)	$600.00 hr	1.10	$660.00
02/21/2024	David Hartheimer	Email to B. Moore regarding status of Featherstone transaction. (.2). Text to M. Rimer re same. (.1)	A107 - Communicate (other outside counsel)	$600.00 hr	0.30	$180.00
07/08/2024	David Hartheimer	Drafting motion for DIP amendment to increase amount from 1.5mm to 2mm.	A103 - Draft/revise	$600.00 hr	3.00	$1,800.00
07/08/2024	Sandra Mayerson	Attention to request to increase DIP Credit Line	A105 - Communicate (in firm)	$600.00 hr	0.20	$120.00
07/09/2024	David Hartheimer	Continue drafting third DIP amendment motion.	A103 - Draft/revise	$600.00 hr	2.40	$1,440.00
07/09/2024	David Hartheimer	Drafting M. Rimer declaration in support of Second DIP amendment. Draft motion to shorten time with respect to Second DIP amendment Motion	A103 - Draft/revise	$600.00 hr	2.50	$1,500.00
07/10/2024	David Hartheimer	Drafting motion, and form of order for motion to Amended DIP Facility. Also finalize motion for shorten notice as to the motion to amend the DIP facility. TCs with M. Rimer on same and timing. TC with counsel to Con Ed re same.	A103 - Draft/revise	$600.00 hr	7.00	$4,200.00
07/10/2024	Sandra Mayerson	Confer with DHH on issues and budget for increase in DIP Facility	A105 - Communicate (in firm)	$600.00 hr	0.20	$120.00
07/11/2024	David Hartheimer	Email and TC with Court room deputy, re hearing date on motion on shorten notice.	A108 - Communicate (other external)	$600.00 hr	0.30	$180.00
07/11/2024	Sandra Mayerson	Confer with DHH re Motion to increase DIP and response to UST objection	A105 - Communicate (in firm)	$600.00 hr	0.30	$180.00
07/11/2024	David Hartheimer	TC with SEM re Motion to increase DIP and response to UST objection	A105 - Communicate (in firm)	$600.00 hr	0.30	$180.00
07/11/2024	David Hartheimer	TC with Deanna regarding motion on shorten notice. Finalize DIP amendment, TCs with M. Rimer. Attention to filing on ecf and service on notice parties.	A103 - Draft/revise	$600.00 hr	5.20	$3,120.00
07/15/2024	David Hartheimer	Preparing affidavits of service for motion to amend DIP and to shorten time, and Motion to amend DIP and motion to shorten time with order. Attention to filing on ECF.	A103 - Draft/revise	$600.00 hr	0.60	$360.00

07/16/2024	David Hartheimer	Emails with S. Cornell at US Trustee regarding extension of time for her to object to DIP. (3). Prepare disclosure statement chambers copies for sending to court. (.5). TCs with SEM and M. Rimer regarding Status conference that was scheduled the same day. (.4). Review budget and consolidated financial. (.6). Prepare supplemental declaration in further support of DIP amendment. (.6). Appear at court status conference. (.6). TC's with SEM and TCs with M. RImer after court. (.3). Review DIP Facility, and DIP orders to determine whether we had a court ordered obligation to file rolling 13 week budgets. (.5). Preparing notice of status conference and filing on ECF. (.4)	A107 - Communicate (other outside counsel)	$600.00 hr	4.10	$2,460.00
07/17/2024	David Hartheimer	Prepare notice of hearing for third DIP Amendment motion. Attention to filing on ECF.	A103 - Draft/revise	$600.00 hr	0.60	$360.00
07/23/2024	David Hartheimer	Review US Trustee revisions to interim DIP Order. Email to UST S. Cornell re same.	A104 - Review/analyze	$600.00 hr	0.30	$180.00
07/23/2024	David Hartheimer	Prepare for interim DIP amendment Motion hearing. (2hrs). Appear at motion hearing (.4). TC with SEM regarding motion hearing (.1). Preparing revised order and comparison for submission to court. (.5)	A109 - Appear for/attend	$600.00 hr	3.10	$1,860.00
07/23/2024	Sandra Mayerson	TC with DHH regarding motion hearing (.1).	A109 - Appear for/attend	$600.00 hr	0.10	$60.00
07/24/2024	David Hartheimer	Drafting, filing and serving Notice of Final Hearing on Debtors' Third Motion for an Order Amending Final Order (i) Authorizing the Use of Cash Collateral, (ii) Granting Adequate Protection, (iii) Authorizing the Debtors to Obtain Postpetition Financing, (iv) Granting the Liens and Superpriority Claims to The DIP Lender, and (v) Modifying The Automatic Stay	A103 - Draft/revise	$600.00 hr	1.00	$600.00
07/25/2024	David Hartheimer	Review entered order approving interim relief on Third DIP Amendment motion. email to client on same.	A104 - Review/analyze	$600.00 hr	0.40	$240.00
07/30/2024	David Hartheimer	TC with D. Anderson re hearing on solicitation procedure and motions to convert and dismiss. (.1). TC with Law clerk of Judge Glenn regarding final hearing for DIP Amendment. (.1). Email to US Trustee at law clerks request regarding whether the UST has any issues with Final Order (.2). Review email from US Trustee regarding proposed final order. (.1)	A108 - Communicate (other external)	$600.00 hr	0.50	$300.00
07/31/2024	David Hartheimer	Drafting final order approving second DIP amendment.	A103 - Draft/revise	$600.00 hr	1.30	$780.00
08/01/2024	David Hartheimer	Preparation of CNO in regards to third DIP amendment Motion. Finalize form of order renegading same. Attention to filing CNO with order on the Courts ecf system. Prepare email to court with CNO and proposed Order. TC with Judge Glenn's law clerk.	A103 - Draft/revise	$600.00 hr	1.50	$900.00
08/01/2024	David Hartheimer	Drafting affidavit of service in regards to notice of hearing of final hearing on third motion to amend dip order. Attention to filing aff of service on ecf.	A103 - Draft/revise	$600.00 hr	0.50	$300.00
08/01/2024	David Hartheimer	Review entered order granting third DIP amendment. Email order to client.	A104 - Review/analyze	$600.00 hr	0.30	$180.00
			B230 - Financing/Cash Collections Sub Totals:		155.00	$93,000.00
B240 - Tax Issues						
02/01/2022	David Hartheimer	Review email from US attorney re missing returns and language for plan. Email to M Rimer regarding allegedly missing tax returns. Email to US attorney regarding same. Discuss tax claims with SEM	A107 - Communicate (other outside counsel)	$600.00 hr	0.40	$240.00
02/01/2022	Sandra Mayerson	Discuss tax claims with DHH to prepare for tomorrow's call with IRS	A105 - Communicate (in firm)	$600.00 hr	0.20	$120.00
02/02/2022	David Hartheimer	Discuss objections with SEM in preparation for settlement conf with IRS counsel(.1); Debrief with SEM and M Rimer after settlement conf, including other open issues(.4)	A104 - Review/analyze	$600.00 hr	0.50	$300.00
02/02/2022	Sandra Mayerson	Prepare for settlement conf(.1); Discuss objections with DHH in preparation for settlement conf with IRS counsel(.1); Debrief with SEM and M Rimer after settlement conf, including other open issues(.4)	A104 - Review/analyze	$600.00 hr	0.60	$360.00

02/04/2022	David Hartheimer	Review material sent by M. Rimer on Employee Retention Credits. (.5) Review plan and disclosure statement for section on third-party releases(.4). File missing return with IRS (.2). Draft email to D. Leven of IRS re, filed tax return, third-party releases, ERC credits, revisions to bankruptcy plan and other issues. (.8). confer with SEM re: response to IRS claims (.2)	A103 - Draft/revise	$600.00 hr	2.10	$1,260.00
02/04/2022	Sandra Mayerson	Confer with DHH re response to IRS re claims and materials from client supporting same	A105 - Communicate (in firm)	$600.00 hr	0.20	$120.00
02/18/2022	David Hartheimer	Review petition and respond to US attorney email regarding tax issue	A107 - Communicate (other outside counsel)	$600.00 hr	0.20	$120.00
03/16/2022	Sandra Mayerson	Attention to tax claims of IRS and NYS and conf call with DHH and M Rimer re same	A106 - Communicate (with client)	$600.00 hr	0.40	$240.00
03/16/2022	David Hartheimer	Conf call with SEM and M Rimer re Attention to tax claims of IRS and NYS	A106 - Communicate (with client)	$600.00 hr	0.40	$240.00
03/17/2022	David Hartheimer	Drafting email to US attorney regarding discrepancy and determination of amount of claim, as well as the amount of ERC credits. (.8) TC with SEM re-same. (.2) Email to client the same. Review amended proof of claim filed by IRS. Compare to original proof of claim. (.3) Email to client regarding amended proof of claim and its variance from our assessment. (.3)	A103 - Draft/revise	$600.00 hr	1.60	$960.00
03/17/2022	David Hartheimer	Prep for Call with US attorney (for IRS) on ERC credits and other issues. (.3) Call with D. Levine (AUSA) re irs claim. (.5).	A107 - Communicate (other outside counsel)	$600.00 hr	0.80	$480.00
03/17/2022	Sandra Mayerson	Work with DHH to craft response to IRS	A103 - Draft/revise	$600.00 hr	0.20	$120.00
03/17/2022	David Hartheimer	TC with SEM to prepare response to IRS	A103 - Draft/revise	$600.00 hr	0.20	$120.00
03/18/2022	David Hartheimer	Review email from M Rimer responding to questions for IRS (.1). Draft email to M Rimer regarding his response. (.1)	A106 - Communicate (with client)	$600.00 hr	0.20	$120.00
03/22/2022	David Hartheimer	Finalize email to IRS counsel re erc credits. Review 1007 declaration.	A107 - Communicate (other outside counsel)	$600.00 hr	0.40	$240.00
05/03/2022	Sandra Mayerson	Email J Cymbler re tax warrant	A107 - Communicate (other outside counsel)	$600.00 hr	0.10	$60.00
05/04/2022	Sandra Mayerson	Further corres w/ J Cymbler re NYS tax claims and request info from M. Rimer re same	A107 - Communicate (other outside counsel)	$600.00 hr	0.20	$120.00
05/05/2022	Sandra Mayerson	Prep for and participate in T Conf w/ J Cymbler re New York tax warrant and follow-up correspondence re same (1.2); TC DHH to debrief re same (.1)investigate alleged unpaid admin withholding tax(.1); Update M Rimer re discussions w/ J Cymbler (.2); further follow-up email with J. Cymbler (.1)	A107 - Communicate (other outside counsel)	$600.00 hr	1.70	$1,020.00
05/05/2022	David Hartheimer	TC w/ SEM re: New York tax warrant	A107 - Communicate (other outside counsel)	$600.00 hr	0.10	$60.00
05/16/2022	Sandra Mayerson	Multiple conferences with DHH re IRS claims and credits, availability of set off, and review of IRS comments to plan (.3); Follow up email to J Cymbler (.1)	A105 - Communicate (in firm)	$600.00 hr	0.40	$240.00
05/16/2022	David Hartheimer	Confer w/ SEM re IRS claims and credits, availability of set off, and review of IRS comments to plan (.3)	A105 - Communicate (in firm)	$600.00 hr	0.30	$180.00
05/17/2022	Sandra Mayerson	Negotiations with J Cymbler re NYS tax claims and communications with M. Rimer re same	A107 - Communicate (other outside counsel)	$600.00 hr	0.30	$180.00
05/18/2022	Sandra Mayerson	Attention to tax refund and legal issues surrounding same	A104 - Review/analyze	$600.00 hr	0.50	$300.00
05/19/2022	Sandra Mayerson	Continued negotiations with J Cymbler re NYS tax claims and debrief M. Rimer re same	A107 - Communicate (other outside counsel)	$600.00 hr	0.30	$180.00
05/24/2022	David Hartheimer	Email with A. Hogan of US attorney re tax claim and credit.	A107 - Communicate (other outside counsel)	$600.00 hr	0.10	$60.00
05/24/2022	Sandra Mayerson	Review research with DHH and strategize to prepare for call with IRS	A101 - Plan and prepare for	$600.00 hr	0.90	$540.00
05/24/2022	David Hartheimer	Research w/ SEM re whether unsecured tax claims accrue post petition interest	A102 - Research	$600.00 hr	2.30	$1,380.00
05/24/2022	David Hartheimer	TC with SEM on tax claim interest post petition.	A105 - Communicate (in firm)	$600.00 hr	0.90	$540.00
05/25/2022	David Hartheimer	TC with IRS and US attorney regarding tax issues including set off of tax credit and calculation of interest. (.5). Tc with SEM on Same. (.3).	A107 - Communicate (other outside counsel)	$600.00 hr	0.80	$480.00
05/25/2022	Sandra Mayerson	T Conf with IRS representatives and US attorney and DHH re ERC credits and IRS claims against estate (.5); Debrief re same and consider next steps with DHH (.3); Review memo from US attorney re open issues affecting plan (.1)	A107 - Communicate (other outside counsel)	$600.00 hr	0.90	$540.00
05/25/2022	David Hartheimer	Research on issue of interest on post petition-pre confirmation tax claims, in light of case provided by IRS on our call. 1 hr. TC with SEM on same (.1)	A102 - Research	$600.00 hr	1.10	$660.00
05/26/2022	David Hartheimer	TC with SEM and M. Rimer re IRS and SBA.	A106 - Communicate (with client)	$600.00 hr	0.40	$240.00
05/26/2022	David Hartheimer	Draft email to US Attorney re timing of report from IRS.	A107 - Communicate (other outside counsel)	$600.00 hr	0.10	$60.00

06/01/2022	David Hartheimer	Email to M. Brennan re meeting. (.1)	A107 - Communicate (other outside counsel)	$600.00 hr	0.10	$60.00
06/01/2022	David Hartheimer	Review calculation prepared by IRS re tax credit and refund. (.3). Email to M. Rimer and SEM re tax calculation. (.1). Review email from M. Rimer re calculation. (.1)	A104 - Review/analyze	$600.00 hr	0.50	$300.00
06/01/2022	David Hartheimer	TC with E. Hurley re status of letter contesting penalties.	A108 - Communicate (other external)	$600.00 hr	0.10	$60.00
06/02/2022	David Hartheimer	Email to Mary Ellen Brennan re-request for notice of tax penalty document, among other things.	A107 - Communicate (other outside counsel)	$600.00 hr	0.20	$120.00
06/03/2022	David Hartheimer	TC with SEM prepping for call with US Attorney, including reviewing calculation prepared by IRS and outlining topics to be discussed. .	A105 - Communicate (in firm)	$600.00 hr	0.70	$420.00
06/03/2022	Sandra Mayerson	Rvw IRS calculations and work with DHH two prep for call with US Attorney re IRS claims (.6) T Conf w M.E. Brennan and DHH re IRS claims and SBA issues (.6) debrief with DHH and discuss next steps (.2) Discuss conference and alternative plan issues with client (.3)	A107 - Communicate (other outside counsel)	$600.00 hr	1.70	$1,020.00
06/03/2022	David Hartheimer	TC with SEM and ME Ellen on various issues including issues with the IRS and the SBA.	A107 - Communicate (other outside counsel)	$600.00 hr	0.60	$360.00
06/03/2022	David Hartheimer	TC with SEM re call with M.E. Brennan at the US Attorney's office.	A105 - Communicate (in firm)	$600.00 hr	0.70	$420.00
06/06/2022	David Hartheimer	Review and respond to ED Hurley email regarding penalty abatement request.	A108 - Communicate (other external)	$600.00 hr	0.10	$60.00
06/10/2022	David Hartheimer	Review and respond to email from M. E. Brennan.	A107 - Communicate (other outside counsel)	$600.00 hr	0.10	$60.00
06/10/2022	David Hartheimer	TC with M.E. Brennan re IRS issues and SBA.	A107 - Communicate (other outside counsel)	$600.00 hr	0.50	$300.00
06/10/2022	David Hartheimer	Email to M. Rimer and SEM re conversation with M.E. Brennan at US attorney.	A106 - Communicate (with client)	$600.00 hr	0.50	$300.00
06/10/2022	David Hartheimer	Email to E. Hurley forwarding tax transcripts for abetment of penalty letter.	A108 - Communicate (other external)	$600.00 hr	0.20	$120.00
06/28/2022	David Hartheimer	Prepare IRS documents for Ed Hurley. Email same to his office.	A110 - Manage data/files	$600.00 hr	0.30	$180.00
07/12/2022	David Hartheimer	Emails with M.E. Brennan re scheduling phone meeting with IRS re off set of ERC credits.	A107 - Communicate (other outside counsel)	$600.00 hr	0.40	$240.00
07/12/2022	David Hartheimer	Revising and preparing questions to IRS re ERC credits for meeting. Discuss w/ SEM re same.	A103 - Draft/revise	$600.00 hr	1.20	$720.00
07/12/2022	Sandra Mayerson	Revise email re tax issues for US Attorney and discuss with DHH	A103 - Draft/revise	$600.00 hr	0.20	$120.00
07/25/2022	David Hartheimer	Review tax penalty abatement letter written by E. Hurley. Email to SEM on Sam's.	A104 - Review/analyze	$600.00 hr	0.40	$240.00
07/26/2022	David Hartheimer	TC with M.E. Brennan re erc credits, plan language re tax claims and Featherstone erc credits. As well as arranging time for an IRS call.	A107 - Communicate (other outside counsel)	$600.00 hr	0.30	$180.00
07/26/2022	David Hartheimer	Preparation of responses to US attorney regarding information for Featherstone.	A107 - Communicate (other outside counsel)	$600.00 hr	0.70	$420.00
07/27/2022	David Hartheimer	Review models from IRS. TC with M. Rimer re same. TC with SEM re information from IRS.	A106 - Communicate (with client)	$600.00 hr	1.20	$720.00
07/27/2022	David Hartheimer	Email to M.E. Brennan re call with IRS.	A107 - Communicate (other outside counsel)	$600.00 hr	0.10	$60.00
07/28/2022	David Hartheimer	Review POC from IRS and compare to numbers presented in spreadsheet from IRS. Review M. Rimer's mark up. Draft models comparing numbers. Draft email to ME Brennan re questions.	A107 - Communicate (other outside counsel)	$600.00 hr	1.00	$600.00
07/28/2022	David Hartheimer	Reviewing draft abatement letter prepared by accountant E. Hurley. Email to Mr. Hurley on suggested revisions.	A108 - Communicate (other external)	$600.00 hr	0.50	$300.00
07/28/2022	David Hartheimer	Prepare for call with ME Brennan. (.4) Call with M.E. Brennan on amount of tax claim, ERC credits and other issues. (.5). Draft email to client on call with ME Brennan. (.4)	A103 - Draft/revise	$600.00 hr	1.30	$780.00
07/29/2022	Sandra Mayerson	T confs with DHH and with DHH and M Rimer re tax issues and open issues on plan	A106 - Communicate (with client)	$600.00 hr	0.70	$420.00
07/29/2022	David Hartheimer	TCS with US Attorney's office regarding open tax issues. (.5) TCS with SEM and M Rimer on conversation with US attorney on open tax issues. (.7)	A107 - Communicate (other outside counsel)	$600.00 hr	1.20	$720.00
08/17/2022	Sandra Mayerson	Draft email to M. Brennan re importance of prompt settlement with IRS (.7); Revisions to same(.1); Review response from M. Brennan and forward to client (.1)	A103 - Draft/revise	$600.00 hr	0.90	$540.00
08/18/2022	David Hartheimer	Review email from M.E. Brennan re ERC credits and treatment of IRS under the plan. (.1). Email to M. Rimer re same. (.1)	A104 - Review/analyze	$600.00 hr	0.20	$120.00
08/24/2022	David Hartheimer	Emails with M.E. Brennan re ERC credits and release for Featherstone.	A107 - Communicate (other outside counsel)	$600.00 hr	0.30	$180.00
09/06/2022	David Hartheimer	Email to ME Brennan re Featherstone release (.1). Tc with ME Brennan re same (.3). Tc with M. Rimer re same. (1). revise tax form 8821 (.4)	A107 - Communicate (other outside counsel)	$600.00 hr	0.90	$540.00

09/08/2022	Sandra Mayerson	Prepare for and participate in conference call with counsel for IRS and DHH re open issues and treatment plan	A107 - Communicate (other outside counsel)	$600.00 hr	0.70	$420.00
09/08/2022	David Hartheimer	TC w/ SEM and counsel for IRS re open issues and treatment plan	A107 - Communicate (other outside counsel)	$600.00 hr	0.40	$240.00
09/12/2022	David Hartheimer	Finalize executed Featherstone release and email back to ME Brennen.	A103 - Draft/revise	$600.00 hr	0.30	$180.00
09/12/2022	David Hartheimer	Prep for call with M.E. Brennen re Featherstone release and tax issues, with SEM. (.3) Participate in call with M.E. Brennon and SEM. (.2) TC with SEM re call with M.E. Brennen. (.2).	A107 - Communicate (other outside counsel)	$600.00 hr	0.70	$420.00
09/12/2022	Sandra Mayerson	Conf call w/ M. Brennan and DHH to negotiate the treatment of the IRS in the Plan and language they want	A103 - Draft/revise	$600.00 hr	0.30	$180.00
09/15/2022	David Hartheimer	Email to M. Rimer re ERC due to Featherstone.	A106 - Communicate (with client)	$600.00 hr	0.20	$120.00
09/26/2022	David Hartheimer	Review revised tax forms as revised by the US Attorney. Send to M. Rimer. Review executed release forms. Email to US Attorney.	A106 - Communicate (with client)	$600.00 hr	0.50	$300.00
09/28/2022	Sandra Mayerson	Conf call w/ M.E. Brennan and DHH re settlement re IRS setoffs	A107 - Communicate (other outside counsel)	$600.00 hr	0.10	$60.00
09/28/2022	David Hartheimer	TC with ME Brennon of US attorney re plan and stipulation with IRS.	A107 - Communicate (other outside counsel)	$600.00 hr	0.20	$120.00
10/20/2022	David Hartheimer	Review and respond to email from M. Rimer re communication with US attorney on expedited payments of refunds for financial hardship.	A106 - Communicate (with client)	$600.00 hr	0.10	$60.00
11/28/2022	David Hartheimer	Review email from M. Rimer re the form 941 for q1 2020. Review attachment. Review email from ME Brennen re same. Email to M> Rimer re requests from ME Brennen.	A106 - Communicate (with client)	$600.00 hr	0.30	$180.00
12/09/2022	David Hartheimer	TC with M.E. Brennan re ERC credits. (.2). TC with M. Rimer re same. (.1)	A107 - Communicate (other outside counsel)	$600.00 hr	0.30	$180.00
01/03/2023	Sandra Mayerson	Emails to and from M Rimer re letter from IRS	A106 - Communicate (with client)	$600.00 hr	0.10	$60.00
01/05/2023	Sandra Mayerson	TC DHH re results of his call with US Attorney re tax issue (.1); Zoom with M Rimer and DHH re tax issue and timetable for Plan (.4)	A106 - Communicate (with client)	$600.00 hr	0.50	$300.00
01/05/2023	David Hartheimer	TC w. SEM re results of call with US Attorney re tax issue (.1); Video conf w/ SEM and M Rimer re tax issue and timetable for Plan (.4)	A106 - Communicate (with client)	$600.00 hr	0.50	$300.00
02/13/2023	Sandra Mayerson	Review IRS amended proof of claim, discuss with DHH, and draft email to M Rimer re same	A104 - Review/analyze	$600.00 hr	0.40	$240.00
02/13/2023	David Hartheimer	Discuss IRS amended proof of claim with SEM.	A104 - Review/analyze	$600.00 hr	0.30	$180.00
02/13/2023	Sandra Mayerson	Discuss IRS amended proof of claim with DHH.	A104 - Review/analyze	$600.00 hr	0.30	$180.00
02/21/2023	Sandra Mayerson	Review and respond to email from M. Rimer re IRS claims;	A106 - Communicate (with client)	$600.00 hr	0.10	$60.00
05/04/2023	Sandra Mayerson	TC M Rimer re settlement of tax issues	A106 - Communicate (with client)	$600.00 hr	0.10	$60.00
10/02/2023	David Hartheimer	Drafting letter requested by us attorney correcting record regarding post petition federal taxes. Emails and phone calls with M.E. Brennan of us attorney regarding same.	A107 - Communicate (other outside counsel)	$600.00 hr	2.00	$1,200.00
10/02/2023	David Hartheimer	Review email from M.E. Brennan and respond re post petition taxes due. (.1). TC with M.E. Brennan re same. (.5); TC with M. Rimer re same. .1.	A107 - Communicate (other outside counsel)	$600.00 hr	0.70	$420.00
10/02/2023	David Hartheimer	Numerous TCs and emails with ME Brennan regarding tax claims. Review proof of claim, TC with client re same.	A107 - Communicate (other outside counsel)	$600.00 hr	1.50	$900.00
10/02/2023	Sandra Mayerson	Confer with DHH re tax issues raised by US Attorney and assist in drafting clarification of status letter to Court	A103 - Draft/revise	$600.00 hr	0.80	$480.00
10/03/2023	Sandra Mayerson	Consider New York State tax issues raised by J. Cymbler, review previous correspondence re same, and confer with DHH re same	A104 - Review/analyze	$600.00 hr	0.50	$300.00
10/18/2023	David Hartheimer	Review and respond to Jeff Cymbler re RMB NYS tax claim.	A107 - Communicate (other outside counsel)	$600.00 hr	0.30	$180.00
05/03/2024	David Hartheimer	Phone call and email to Mary Ellen Brennan regarding time to speak regarding the treatment of RM Bakery tax claims.	A107 - Communicate (other outside counsel)	$600.00 hr	0.10	$60.00
05/03/2024	David Hartheimer	TC with Mary Ellen Brennen of the IRS to discuss IRS tax issues. Review administrative proof of claim. Send email ro M. Rimer regarding tax issues.	A107 - Communicate (other outside counsel)	$600.00 hr	0.60	$360.00
05/03/2024	Sandra Mayerson	Review paperwork received from New York State and all proofs of claim to determine basis for tax claims, prepare chart concerning same, and draft email to M. Rimer concerning same (1.9); review emails from DHH re IRS claims (.1)	A104 - Review/analyze	$600.00 hr	2.00	$1,200.00
05/07/2024	Sandra Mayerson	Emails to and from M. Rimer re tax claims and strategy to negotiate same	A106 - Communicate (with client)	$600.00 hr	0.20	$120.00
05/08/2024	David Hartheimer	TC with M.E. Brennen re treatment of IRS under the Plan. TC with SEM on same. TC with M. RImer on same.	A107 - Communicate (other outside counsel)	$600.00 hr	0.70	$420.00

05/13/2024	David Hartheimer	TC with M. Rimer and SEM to go over items needed to complete plan. (.1). TC with M.E. Brennan to go over items needed to figure out tax treatment of IRS. (.2)	A107 - Communicate (other outside counsel)	$600.00 hr	0.30	$180.00
05/13/2024	Sandra Mayerson	TC with M. Rimer and DHH to go over items needed to complete plan. (.1).	A107 - Communicate (other outside counsel)	$600.00 hr	0.10	$60.00
05/16/2024	Sandra Mayerson	Discuss federal tax issues with M Rimer and then confer with DHH re same	A106 - Communicate (with client)	$600.00 hr	0.30	$180.00
06/18/2024	David Hartheimer	Review email from ME Brennan regarding our proposal to the IRS for certain payment terms. Emails and texts to clients re same. TC with M.E. Brennan regarding same. Email to client regarding same.	A107 - Communicate (other outside counsel)	$600.00 hr	1.20	$720.00
08/08/2024	David Hartheimer	Prepare for call with M.E. Brennan re open issues with the IRS. TC with M. Rimer and SEM to prepare for call. TC with M. E. Brennan regarding claim amount, revisions to language, claim against responsible party and other issues.	A107 - Communicate (other outside counsel)	$600.00 hr	1.30	$780.00
08/21/2024	Sandra Mayerson	Emails to and from J. Cymbler re claim of New York State for taxes	A107 - Communicate (other outside counsel)	$600.00 hr	0.10	$60.00
09/06/2024	Sandra Mayerson	Negotiations with J Cymbler re NYS tax claim and communications with M Rimer re same	A107 - Communicate (other outside counsel)	$600.00 hr	0.40	$240.00
09/09/2024	Sandra Mayerson	Communications with ME Brennan and M Rimer re IRS claim	A107 - Communicate (other outside counsel)	$600.00 hr	0.10	$60.00
09/23/2024	David Hartheimer	Review email from State of New York on calculation of New York State tax claim. Email to M. Rimer on same.	A106 - Communicate (with client)	$600.00 hr	0.10	$60.00
				B240 - Tax Issues Sub Totals:	57.30	$34,380.00

B310 - Claims Administration and Objections

04/25/2022	Sandra Mayerson	Respond to various creditor inquiries(.5) TC with DHH on EIDL loan motion and report on call with US trustee.(.7)	A107 - Communicate (other outside counsel)	$600.00 hr	1.20	$720.00
10/03/2022	Sandra Mayerson	Provide M Rimer with information to respond to creditor inquiry re administrative claim	A106 - Communicate (with client)	$600.00 hr	0.10	$60.00
11/09/2022	David Hartheimer	TC with counsel to Polar re their claim	A107 - Communicate (other outside counsel)	$600.00 hr	0.20	$120.00
03/10/2023	David Hartheimer	Locate 3001 forms. Provide form's to Jerald Tenenbaum	A107 - Communicate (other outside counsel)	$600.00 hr	0.30	$180.00
05/07/2024	Sandra Mayerson	Analyze release from J Schonfeld in Featherstone transaction, discuss with DHH, and draft memo to M. Rimer re same	A104 - Review/analyze	$600.00 hr	0.30	$180.00
06/12/2024	David Hartheimer	Legal research on (i) whether a utility can shut off service without lifting the stay and (ii) whether an administrative creditor can charge interest on an administrative claim.	A102 - Research	$600.00 hr	3.00	$1,800.00
06/12/2024	Sandra Mayerson	Attention to withdrawal of Schonfeld claims	A104 - Review/analyze	$600.00 hr	0.10	$60.00
06/14/2024	David Hartheimer	Teams meeting with con ed regarding settlement.	A107 - Communicate (other outside counsel)	$600.00 hr	0.20	$120.00
07/24/2024	Sandra Mayerson	Rvw all claims with M Rimer and DHH to decide upon objections	A104 - Review/analyze	$600.00 hr	1.50	$900.00
07/24/2024	David Hartheimer	Zoom call with SEM and M. Rimer to review claims and proofs of claims to determine which claims we will object to.	A106 - Communicate (with client)	$600.00 hr	1.50	$900.00
07/25/2024	Sandra Mayerson	Continue to review all claims to determine objections with M. Rimer and DHH	A104 - Review/analyze	$600.00 hr	1.50	$900.00
07/25/2024	David Hartheimer	Legal research on calculation of claim amount for administrative claim on rejected contract for the period of time between filing the petition and rejecting contract.	A102 - Research	$600.00 hr	2.50	$1,500.00
07/25/2024	David Hartheimer	Zoom call with SEM and M. Rimer going over claims to determine correct amount for ballots and which claims for which we are objecting. Review spreadsheet prepared by M. Rimer on same.	A106 - Communicate (with client)	$600.00 hr	1.80	$1,080.00
08/02/2024	Sandra Mayerson	Review proofs of claim of CM Owner and TC L Berkhoff re same(.2); review email from ME Brennan re calculation of IRS claim(.10)	A104 - Review/analyze	$600.00 hr	0.30	$180.00
08/13/2024	Sandra Mayerson	TC L Berkhoff re objection to claims of CM Owner (.3); Email to transferees of claims reminding them to file transfer documents (.1); Follow up re same (.3)	A107 - Communicate (other outside counsel)	$600.00 hr	0.70	$420.00
08/14/2024	David Hartheimer	legal research on estimating claims for contingent and unliquidated claims for objection.	A102 - Research	$600.00 hr	0.40	$240.00
08/14/2024	David Hartheimer	drafting objection to CM Owners proofs of claim.	A103 - Draft/revise	$600.00 hr	7.50	$4,500.00
08/14/2024	Sandra Mayerson	Attention to documentation of transfer claims (.3); confer with DHH re objection to CM Owner claims (.3); TC with counsel for claim transferees(.1)	A108 - Communicate (other external)	$600.00 hr	0.70	$420.00
08/15/2024	Sandra Mayerson	Attention to finalizing claims in classes for ballots, including conference call with M. Rimer, reviewing remarks of M. Rimer, and emails to and from Epiq (1.6); review and revise objection to claims of CM Owner (.5)	A104 - Review/analyze	$600.00 hr	2.10	$1,260.00

08/15/2024	David Hartheimer	Review and revise objection to CM Owner claims. Prepare for filing.	A103 - Draft/revise	$600.00 hr	0.80	$480.00
08/16/2024	David Hartheimer	Drafting objection to CM Owner claims against both Debtors. Attention to filing. Attention to serving. preparing affidavit of service. TC w/ M. Rimer and SEM re Mintaka objection to confirmation	A103 - Draft/revise	$600.00 hr	6.90	$4,140.00
08/21/2024	David Hartheimer	Prepare notice of hearing for CM Owner objection to claim and for James LaMagna.	A103 - Draft/revise	$600.00 hr	1.30	$780.00
08/22/2024	David Hartheimer	Finalizing notice of hearing for CM Owner Objection to claim and James LaMagna. Filing same on ecf. Serving the same on the claimants and standard parties.	A103 - Draft/revise	$600.00 hr	0.80	$480.00
09/23/2024	David Hartheimer	Review proof of claim of Orwashers. TC with M. Rimer on same.	A106 - Communicate (with client)	$600.00 hr	0.30	$180.00
09/23/2024	David Hartheimer	Drafting certificates of no objection for confirmation and objection to claim of CM Owners.	A103 - Draft/revise	$600.00 hr	1.00	$600.00
09/23/2024	Sandra Mayerson	Review and revise stipulation of settlement on LaMagna claim and discuss with DHH (.3); Discuss CM Owner objection with DHH(.1); Review administrative claim filed by Orwashers and discuss with M. Rimer and with DHH (.2)	A103 - Draft/revise	$600.00 hr	0.60	$360.00
			B310 - Claims Administration and Objections Sub Totals:		37.60	$22,560.00

B320 - Plan and Disclosure Statement

11/05/2021	Sandra Mayerson	TC M Rimer re open issues to implement plan	A106 - Communicate (with client)	$600.00 hr	0.20	$120.00
11/10/2021	Sandra Mayerson	TC M Rimer re various issues affecting implementation of Plan and status letter to Court; Email Pac West counsel re timing	A106 - Communicate (with client)	$600.00 hr	0.30	$180.00
11/12/2021	Sandra Mayerson	Review Pac West preliminary comments to Plan and discuss with M. Rimer and DHH (.4); drafting status letter, including T Conf with M Rimer re Plan and revising upon comments of third parties(1.3); correct letter to add exhibit(.1); Forward final letter to interested parties with cover email(.1)	A103 - Draft/revise	$600.00 hr	1.90	$1,140.00
11/12/2021	David Hartheimer	Discuss with M. Rimer and SEM re: Pac West preliminary comments to Plan (.4)	A103 - Draft/revise	$600.00 hr	0.40	$240.00
12/01/2021	Sandra Mayerson	TC M Rimer re negotiations with PAC West, open plan issues, and new employees (.20); Confer with DHH re same (.1)	A106 - Communicate (with client)	$600.00 hr	0.30	$180.00
12/01/2021	David Hartheimer	Confer with SEM re negotiations with PAC West, open plan issues, and new employees	A106 - Communicate (with client)	$600.00 hr	0.10	$60.00
12/09/2021	Sandra Mayerson	Respond to inquiry from Pac West re vehicles (.3); Negotiations with Pac West re plan issues (1.1); Attention to Pac West information subpoena (.3).	A107 - Communicate (other outside counsel)	$600.00 hr	1.70	$1,020.00
01/04/2022	Sandra Mayerson	Email Pac West Counsel re status (.1); email M Rimer re status (.1)	A107 - Communicate (other outside counsel)	$600.00 hr	0.20	$120.00
01/10/2022	Sandra Mayerson	Email M Rimer re upcoming status conference and open plan issues	A106 - Communicate (with client)	$600.00 hr	0.10	$60.00
01/11/2022	David Hartheimer	TC with SEM to prep for call with M. Rimer (.1) TC with M. Rimer and SEM re timing of filing amended plan and steps required to do so. (.6)	A105 - Communicate (in firm)	$600.00 hr	0.70	$420.00
01/11/2022	Sandra Mayerson	T Conf with M Rimer and DHH re progress on plan issues	A106 - Communicate (with client)	$600.00 hr	0.60	$360.00
02/01/2022	Sandra Mayerson	Communicate with M Rimer re open issues affecting plan	A106 - Communicate (with client)	$600.00 hr	0.10	$60.00
02/03/2022	Sandra Mayerson	T Conf M Rimer and DHH re open business issues on plan and review memo from M Rimer re same	A106 - Communicate (with client)	$600.00 hr	0.40	$240.00
02/07/2022	Sandra Mayerson	Conf call w/ B Moore, K Curtin, and DHH re SBA issues with proposed plan	A107 - Communicate (other outside counsel)	$600.00 hr	0.50	$300.00
03/08/2022	Sandra Mayerson	T Conf M Rimer, B Gerut and DHH re appropriate response to Pac West re SBA demands (.6); Email K Curtin re same (.1)	A106 - Communicate (with client)	$600.00 hr	0.70	$420.00
03/16/2022	Sandra Mayerson	Conf call M Rimer and DHH re plan negotiations with Pac West and Vernon Consulting motion(.3); Follow up email with Pac West counsel(.1); Draft settlement proposal to Vernon (.4)	A106 - Communicate (with client)	$600.00 hr	0.80	$480.00
03/17/2022	Sandra Mayerson	Review of Pac West comments to Plan (.7); TC w/ DHH re: drafting of email to US attorney regarding discrepancy and determination of amount of claim, as well as the amount of ERC credits. (.8)	A104 - Review/analyze	$600.00 hr	1.50	$900.00
03/22/2022	Sandra Mayerson	Forward Pac West markup of plan to clients with extensive comments	A104 - Review/analyze	$600.00 hr	0.60	$360.00
03/25/2022	David Hartheimer	Prep for call with M. Rimer and SEM to discuss plan and case administration issues. (.2). Call with SEM and M. Rimer on same. (.7)	A106 - Communicate (with client)	$600.00 hr	0.90	$540.00
03/25/2022	Sandra Mayerson	Conference call with M. Rimer and DHH re developments for status letter	A106 - Communicate (with client)	$600.00 hr	0.80	$480.00

04/06/2022	Sandra Mayerson	Review email from K. Curtin re plan negotiations and discuss ramifications and appropriate response with DHH	A104 - Review/analyze	$600.00 hr	0.40	$240.00
04/06/2022	David Hartheimer	Discuss plan negotiations, ramifications and appropriate response with SEM	A104 - Review/analyze	$600.00 hr	0.20	$120.00
04/11/2022	Sandra Mayerson	Confer with DHH to prepare for client conference re plan negotiations and review certain documents(.3); T Conf w/ M. Rimer, B. Gerut and DHH re plan negotiationsand strategy and various creditor inquiries (1.5)	A106 - Communicate (with client)	$600.00 hr	1.80	$1,080.00
05/19/2022	Sandra Mayerson	Various T Confs with M. Rimer, M Schein (counsel to Orwasher's), and DHH re strategic considerations and alternatives for plan if don't get EIDL loan	A101 - Plan and prepare for	$600.00 hr	1.60	$960.00
06/03/2022	Sandra Mayerson	Discuss alternative plan structures with DHH and results of his call with R Morrissey	A105 - Communicate (in firm)	$600.00 hr	0.20	$120.00
06/05/2022	Sandra Mayerson	T Conf M Rimer re alternative scenarios for reorganization plan	A106 - Communicate (with client)	$600.00 hr	0.60	$360.00
06/06/2022	Sandra Mayerson	Review proposed term sheet to strategic partner and draft proposed changes to same	A104 - Review/analyze	$600.00 hr	0.70	$420.00
06/10/2022	David Hartheimer	TC with Sandy and M. Rimer re status letter and other issues. 1 hr. Tc with SEM re same. .1	A106 - Communicate (with client)	$600.00 hr	1.10	$660.00
06/27/2022	David Hartheimer	Discuss action items to prepare for confirmation with SEM. (.5) TC with M. Rimer and SEM re action items for confirmation (.8)	A106 - Communicate (with client)	$600.00 hr	1.30	$780.00
06/27/2022	Sandra Mayerson	Review task chart with DHH in prep for call with M Rimer, Conf call with M Rimer and DHH to review and revise task chart of items necessary to propose plan	A101 - Plan and prepare for	$600.00 hr	2.00	$1,200.00
07/13/2022	Sandra Mayerson	TC M Rimer re progress on financial info for plan (.2); Meeting with M Rimer to review financials and discuss next steps for plan (2.6)	A106 - Communicate (with client)	$600.00 hr	2.80	$1,680.00
07/24/2022	Sandra Mayerson	Drafting revised plan	A103 - Draft/revise	$600.00 hr	0.60	$360.00
07/26/2022	Sandra Mayerson	Conference call with M Rimer and DHH re plan issues and continue drafting revised plan	A106 - Communicate (with client)	$600.00 hr	2.00	$1,200.00
07/26/2022	David Hartheimer	TC with SEM and M. Rimer re Plan issues and issues with IRS on ERC credit and Z Featherstone.	A106 - Communicate (with client)	$600.00 hr	0.70	$420.00
07/28/2022	Sandra Mayerson	Drafting Plan and reviewing 203 N. LaSalle case in connection with same and reaching out to creditors in connection with same	A103 - Draft/revise	$600.00 hr	3.70	$2,220.00
07/28/2022	David Hartheimer	Research on new value exception.	A102 - Research	$600.00 hr	1.50	$900.00
07/29/2022	Sandra Mayerson	Drafting amended plan	A103 - Draft/revise	$600.00 hr	1.50	$900.00
07/30/2022	David Hartheimer	Review SEM draft plan. 1.5 hours. TC with SEM to review my comments on plan as well as clients..9	A105 - Communicate (in firm)	$600.00 hr	2.40	$1,440.00
07/30/2022	Sandra Mayerson	Continue to work on plan and disclosure statement and review comments of M Rimer and DHH to Plan	A103 - Draft/revise	$600.00 hr	1.90	$1,140.00
07/31/2022	Sandra Mayerson	Discuss plan revisions with M. Rimer (1.2); revising plan, finalize for filing(and file (2.2), Draft status letter concerning plan filing (.4); Draft email to Pac West counsel enclosing plan and explaining choices Debtor made(.4)	A103 - Draft/revise	$600.00 hr	4.20	$2,520.00
07/31/2022	David Hartheimer	Draft disclosure statement. (4.2) Review new draft of SEM plan. (1.5) Finalize plan. (3.2)	A103 - Draft/revise	$600.00 hr	8.90	$5,340.00
08/01/2022	David Hartheimer	TC with M Rimer to go over financials which he prepared as well as questions regarding disclosure statement. (.6). Draft disclosure statement. (3.2)	A103 - Draft/revise	$600.00 hr	3.80	$2,280.00
08/01/2022	David Hartheimer	TC with R. Morrisey re plan issues.	A107 - Communicate (other outside counsel)	$600.00 hr	0.30	$180.00
08/02/2022	Sandra Mayerson	Review and analyze UST's comments to Plan	A104 - Review/analyze	$600.00 hr	0.20	$120.00
08/10/2022	Sandra Mayerson	Discuss Pac West email with DHH; TC M Rimer re open issues on plan, disclosure statement, Pac West, and IRS	A106 - Communicate (with client)	$600.00 hr	0.20	$120.00
08/10/2022	David Hartheimer	TC w/ SEM re: Pac West email	A106 - Communicate (with client)	$600.00 hr	0.10	$60.00
08/11/2022	Sandra Mayerson	TC's with M Rimer and with DHH re Disclosure Statement and Pac West demands and draft email response to Pac West counsel	A107 - Communicate (other outside counsel)	$600.00 hr	1.20	$720.00
08/11/2022	David Hartheimer	TC's with SEM and M Rimer regarding Disclosure Statement and Pac West demands	A107 - Communicate (other outside counsel)	$600.00 hr	0.40	$240.00
08/13/2022	Sandra Mayerson	Review and revise disclosure statement and T. Conf with M Rimer and DHH re same	A103 - Draft/revise	$600.00 hr	3.30	$1,980.00
08/13/2022	David Hartheimer	TC with M Rimer and SEM re Disclosure statement	A103 - Draft/revise	$600.00 hr	3.30	$1,980.00

08/24/2022	Sandra Mayerson	T. Conf M. Rimer and DHH re resolving Pac West/SBA issues with Plan (.5); follow-up T, with DHH to discuss strategy for resolving Pac West/SBA issues (.5)	A106 - Communicate (with client)	$600.00 hr	1.00	$600.00
08/24/2022	David Hartheimer	TC with SEM and M. Rimer re potential Pac West plan modifications and other issues. (.4). TC with SEM re potential plan modifications and other issues. (.5)	A106 - Communicate (with client)	$600.00 hr	0.90	$540.00
08/25/2022	Sandra Mayerson	Conf call M Rimer and DHH re strategy for dealing with open issues to confirmation	A106 - Communicate (with client)	$600.00 hr	0.50	$300.00
08/25/2022	David Hartheimer	TC w/ M Rimer and SEM re strategy for dealing with open issues to confirmation	A106 - Communicate (with client)	$600.00 hr	0.50	$300.00
08/26/2022	Sandra Mayerson	Review email from K. Curtin re open issue with respect to plan and draft response(.5); further emails to and from K. Curtin re same (.1)	A103 - Draft/revise	$600.00 hr	0.60	$360.00
08/29/2022	David Hartheimer	TC with B. Moore, K. curtain, and SEM re structure of plan that pac west would support.	A107 - Communicate (other outside counsel)	$600.00 hr	0.80	$480.00
08/29/2022	Sandra Mayerson	TC with DHH, B. Moore, and K. Curtain re structure of plan that PAC West would support.	A107 - Communicate (other outside counsel)	$600.00 hr	0.80	$480.00
08/30/2022	David Hartheimer	TC with M. Rimer and SEM re pac west plan issues, Mataka and the Hartford claim issues.	A106 - Communicate (with client)	$600.00 hr	0.60	$360.00
08/30/2022	Sandra Mayerson	TC with DHH and M. Rimer re PAC West plan issues, Mataka and the Hartford claim issues.	A106 - Communicate (with client)	$600.00 hr	0.60	$360.00
08/31/2022	Sandra Mayerson	Draft memo to counsel for Pac West outlining changes to plan Debtors are willing to make to accommodate SBA	A103 - Draft/revise	$600.00 hr	1.50	$900.00
09/01/2022	Sandra Mayerson	Discuss memo addressing SBA concerns with DHH; make revisions thereto; Email revised memo to K. Curtin and B. Moore with explanation (.3); draft and file status report with Court (1.6)	A103 - Draft/revise	$600.00 hr	1.90	$1,140.00
09/01/2022	David Hartheimer	TC w/ SEM to discuss memo addressing SBA concerns	A103 - Draft/revise	$600.00 hr	0.20	$120.00
09/02/2022	Sandra Mayerson	Review email from B Moore re SBA support of plan; draft response; TC DHH re same; TC DHH and M Rimer re same and next steps	A107 - Communicate (other outside counsel)	$600.00 hr	0.40	$240.00
09/02/2022	David Hartheimer	TC w/ SEM re SBA support of plan; TC w/ SEM and M Rimer re same and next steps.	A107 - Communicate (other outside counsel)	$600.00 hr	0.30	$180.00
09/12/2022	David Hartheimer	TC with SEM and M. Rimer to go over plan issues.	A106 - Communicate (with client)	$600.00 hr	0.70	$420.00
09/12/2022	Sandra Mayerson	Conference call with M. Rimer and DHH re formation and capitalization of new managing member (.6); Begin drafting 2nd Amended Plan (.3)	A106 - Communicate (with client)	$600.00 hr	0.90	$540.00
01/12/2023	Sandra Mayerson	Review revised numbers for plan (.3); T Conf M Rimer and DHH to go overb new numbers for plan (1.1)	A104 - Review/analyze	$600.00 hr	1.40	$840.00
01/12/2023	David Hartheimer	TC w/ SEM and M Rimer to review new numbers for plan (1.1)	A104 - Review/analyze	$600.00 hr	1.10	$660.00
01/22/2023	Sandra Mayerson	Conf w/ M Rimer and DHH re revised numbers and open issues for the Plan	A106 - Communicate (with client)	$600.00 hr	0.50	$300.00
01/22/2023	David Hartheimer	TC with M Rimer and SEM re revised numbers and open issues for the Plan	A106 - Communicate (with client)	$600.00 hr	0.50	$300.00
02/02/2023	Sandra Mayerson	Review operating agreement and email M Rimer and J Tenenbaum re corporate governance issues for plan	A104 - Review/analyze	$600.00 hr	0.20	$120.00
02/24/2023	Sandra Mayerson	Zoom with M. Rimer and DHH re plan progress and open issues	A106 - Communicate (with client)	$600.00 hr	0.50	$300.00
02/24/2023	David Hartheimer	Video conf w/ SEM and M. Rimer re plan progress and open issues	A106 - Communicate (with client)	$600.00 hr	0.50	$300.00
03/04/2023	Sandra Mayerson	Drafting Second Amended Plan	A103 - Draft/revise	$600.00 hr	1.30	$780.00
03/05/2023	Sandra Mayerson	Drafting Second Amended Plan and correspondence with counsel for Pac West and the Hartford re same	A103 - Draft/revise	$600.00 hr	4.40	$2,640.00
03/06/2023	Sandra Mayerson	Review M Rimer's comments to draft Second amended Plan	A104 - Review/analyze	$600.00 hr	0.30	$180.00
03/07/2023	Sandra Mayerson	Conference call with M. Rimer and DHH to review draft of plan	A106 - Communicate (with client)	$600.00 hr	1.20	$720.00
03/08/2023	Sandra Mayerson	Conference call with M. Rimer,J. Tenenbaum, and DHH re corporate governance and other plan issues	A106 - Communicate (with client)	$600.00 hr	0.60	$360.00
03/08/2023	David Hartheimer	TC w/ SEM, M. Rimer, and J. Tenenbaum re corporate governance and other plan issues	A106 - Communicate (with client)	$600.00 hr	0.60	$360.00
03/22/2023	Sandra Mayerson	Drafting amended plan	A103 - Draft/revise	$600.00 hr	0.30	$180.00
03/23/2023	Sandra Mayerson	Drafting revised Plan	A103 - Draft/revise	$600.00 hr	1.00	$600.00
03/24/2023	Sandra Mayerson	Drafting Second Amended Plan (1.70); Distribute draft plan with appropriate color memos to various parties (.5)	A103 - Draft/revise	$600.00 hr	2.20	$1,320.00

03/31/2023	Sandra Mayerson	Telephone conference with Orwasher's counsel re comments to plan (.40); communications with counsel to NLRB re plan status (.1); email to Pac West counsel re need comments to Plan (.1)	A107 - Communicate (other outside counsel)	$600.00 hr	0.60	$360.00
04/03/2023	Sandra Mayerson	Respond to K Curtin's comments re plan	A107 - Communicate (other outside counsel)	$600.00 hr	0.30	$180.00
04/07/2023	David Hartheimer	Calls and emails to R. Burk re an extension of time to file plan.	A107 - Communicate (other outside counsel)	$600.00 hr	0.20	$120.00
04/10/2023	Sandra Mayerson	Respond to concerns of Orwasher's counsel re plan	A107 - Communicate (other outside counsel)	$600.00 hr	0.10	$60.00
04/14/2023	Sandra Mayerson	Send emails to counsel of each of the major creditors reminding them we need comments on the plan (.3); email to client on status of plan and disclosure statement and DIP financing (.2)	A107 - Communicate (other outside counsel)	$600.00 hr	0.50	$300.00
04/16/2023	Sandra Mayerson	Review plan with M. Weimer and indicate where further input is needed; begin plan revisions	A106 - Communicate (with client)	$600.00 hr	0.50	$300.00
04/17/2023	Sandra Mayerson	Review comments of M. Rimer and M. E. Brennan, further communications with both, and draft final changes to plan; emails to prominent creditors reminding them to provide their comments to the Plan	A103 - Draft/revise	$600.00 hr	2.60	$1,560.00
04/18/2023	Sandra Mayerson	Make certain of the changes requested by the IRS to the Plan and further negotiations with them re same	A103 - Draft/revise	$600.00 hr	0.40	$240.00
04/20/2023	Sandra Mayerson	Revise and finalize Plan for filing, including discussions with M Rimer and negotiations on language with various creditors (4.5)	A103 - Draft/revise	$600.00 hr	4.50	$2,700.00
06/01/2023	David Hartheimer	Draft second amended disclosure statement.	A103 - Draft/revise	$600.00 hr	3.40	$2,040.00
06/05/2023	Sandra Mayerson	T Conf M Rimer re issues with plan and disclosure statement	A106 - Communicate (with client)	$600.00 hr	0.60	$360.00
07/21/2023	Sandra Mayerson	Discuss status conference and progress toward plan with M. Rimer and DHH	A106 - Communicate (with client)	$600.00 hr	0.40	$240.00
07/21/2023	David Hartheimer	Discuss status conference and progress toward plan with M. Rimer and SEM. Review and revise status letter. Attention to filing with Court.	A106 - Communicate (with client)	$600.00 hr	2.30	$1,380.00
07/31/2023	David Hartheimer	TC with M. Rimer regarding hearing and plan of action.	A106 - Communicate (with client)	$600.00 hr	0.30	$180.00
08/13/2023	David Hartheimer	TC with M. Schein re transaction with Orwasher. (.5). TC with M. Rimer on same. (.3). TC with SEM on same. (.3)	A107 - Communicate (other outside counsel)	$600.00 hr	1.10	$660.00
08/13/2023	Sandra Mayerson	TC with DHH re transaction with Orwasher. (.3)	A107 - Communicate (other outside counsel)	$600.00 hr	0.30	$180.00
08/15/2023	David Hartheimer	TC with SEM to prep for call with M. Schein. (.3hr) Call with SEM and M. Schein re Orwasher transaction with RMB. (.4). TC with SEM re call with M. Rimer (.2) Call with SEM and M. Rimer re Orwasher transaction. (.4)	A107 - Communicate (other outside counsel)	$600.00 hr	1.30	$780.00
10/25/2023	Sandra Mayerson	T. Conf w/ M. Rimer and DHH re status of investor negotiations	A106 - Communicate (with client)	$600.00 hr	0.20	$120.00
10/25/2023	David Hartheimer	TC w/ M. Rimer and SEM re status of investor negotiations	A106 - Communicate (with client)	$600.00 hr	0.20	$120.00
11/09/2023	David Hartheimer	TC with SEM and M. Rimer re exit plans scenarios.	A106 - Communicate (with client)	$600.00 hr	0.50	$300.00
11/09/2023	Sandra Mayerson	TC w/ M. Rimer and DHH re exit plans scenarios.	A106 - Communicate (with client)	$600.00 hr	0.50	$300.00
12/05/2023	David Hartheimer	Zoom with M. Rimer re tax claim amounts for Plan.	A106 - Communicate (with client)	$600.00 hr	0.30	$180.00
12/05/2023	David Hartheimer	Call to US Attorney re confirming amounts of tax claims. Left vm	A108 - Communicate (other external)	$600.00 hr	0.10	$60.00
12/06/2023	Sandra Mayerson	TC M Rimer and DHH re status of plan investment options	A106 - Communicate (with client)	$600.00 hr	0.20	$120.00
01/03/2024	Sandra Mayerson	Draft term sheet for Rimer investment of exit financing (1.4); discuss potential change in deal with DHH(.2); conference call with M Rimer and DHH to discuss potential changes in deal and draft email to all I. Lampert (.7); Zoom with I. Lampert and his counsel, M Rimer, and DHH (partial) to discuss terms of Lampert potential investment (1.10); TC DHH re results of same(.2); TC B Moore re current status of exit financing and effect on Pac West motion for conversion (.20); Draft letter to Court indicating Pac West agreement to extend briefing date on conversion motion and requesting approval thereof (.3)	A103 - Draft/revise	$600.00 hr	4.10	$2,460.00
01/16/2024	Sandra Mayerson	Conference call with M Rimer and DHH re status of Lampert deal	A106 - Communicate (with client)	$600.00 hr	0.20	$120.00
01/16/2024	David Hartheimer	TC with M Rimer and SEM re status of Lampert deal	A106 - Communicate (with client)	$600.00 hr	0.20	$120.00
01/18/2024	Sandra Mayerson	TC M Rimer re Featherstone deal executed and letter filed by M Schein re Featherstone	A106 - Communicate (with client)	$600.00 hr	0.20	$120.00
01/19/2024	Sandra Mayerson	Review email from M. Rimer re status of Featherstone and 2 Tc's with M Rimer (one including J Tenenbaum) re response to Orwasher letter(.3); Email to B Moore re execution of Featherstone deal (.2)	A106 - Communicate (with client)	$600.00 hr	0.50	$300.00

02/01/2024	Sandra Mayerson	Review plan and preparation for discussion of changes and participate in such discussion with M Rimer and DHH	A104 - Review/analyze	$600.00 hr	1.50	$900.00
02/01/2024	David Hartheimer	Review plan and discussions with M. Rimer and SEM on plan revisions.	A104 - Review/analyze	$600.00 hr	1.50	$900.00
02/05/2024	David Hartheimer	Preparing for status hearing. Appear at status hearing. Meet with SEM and M. Rimer regarding plan and preparing for status hearing. Meet with SEM and M. Rimer after status hearing. Call to P. Campisi regarding buyer's support at hearing.	A109 - Appear for/attend	$600.00 hr	4.00	$2,400.00
02/05/2024	Sandra Mayerson	Meet with M Rimer and DHH to plan for afternoon status conference and discuss plan status in preparation (3.1); conference call with DHH, M. Rimer and P Campisi re status of Featherstone deal and appropriate disclosures for this afternoon's status conference (.2)	A101 - Plan and prepare for	$600.00 hr	3.30	$1,980.00
02/15/2024	Sandra Mayerson	Discuss status with DHH and text M. Rimer re status	A106 - Communicate (with client)	$600.00 hr	0.20	$120.00
02/15/2024	David Hartheimer	Discuss status with SEM	A106 - Communicate (with client)	$600.00 hr	0.10	$60.00
03/06/2024	David Hartheimer	Review Mayrich sale agreement with Guerut for loan.	A104 - Review/analyze	$600.00 hr	0.10	$60.00
04/15/2024	David Hartheimer	TC with M. Rimer re revised plan and items that will be amended from last draft of plan. TC w/ SEM re outline of plan	A106 - Communicate (with client)	$600.00 hr	0.40	$240.00
04/15/2024	Sandra Mayerson	Discuss outline of amended plan with DHH	A105 - Communicate (in firm)	$600.00 hr	0.10	$60.00
05/02/2024	Sandra Mayerson	Zoom conference with M. Rimer and DHH re open plan issues (1.0); review correspondence from counsel to Mintaka re adequate protection payments and respond to same (.20); negotiations with J. Cymbler re amount and treatment of New York State tax claims and follow-up email to client re same (.7); Rvw plan in preparation for meeting w/ M Rimer and DHH (.3)	A106 - Communicate (with client)	$600.00 hr	2.20	$1,320.00
05/02/2024	David Hartheimer	Going over outstanding items for plan with M Rimer and SEM via Zoom.	A106 - Communicate (with client)	$600.00 hr	1.00	$600.00
05/02/2024	David Hartheimer	Review plan with SEM and M. Rimer.	A106 - Communicate (with client)	$600.00 hr	1.70	$1,020.00
05/03/2024	David Hartheimer	TC with M. Rimer regarding federal tax claim treatment for the plan.(.2) Email to M.E. Brennon on same. (.1)	A106 - Communicate (with client)	$600.00 hr	0.30	$180.00
05/14/2024	David Hartheimer	Emails to counsel for Mintaka regarding amount owed for plan.	A107 - Communicate (other outside counsel)	$600.00 hr	0.10	$60.00
05/14/2024	David Hartheimer	TC with SEM to prepare for call with M. Rimer to go over open items for plan. (.3). TC with SEM and M. Rimer to go over open items for plan. (.8).	A106 - Communicate (with client)	$600.00 hr	1.10	$660.00
05/14/2024	Sandra Mayerson	Zoom meeting with M. Rimer and DHH re open issues to be resolved for plan (.9); confer with DHH to prepare agenda for same (.2)	A106 - Communicate (with client)	$600.00 hr	1.10	$660.00
05/15/2024	David Hartheimer	TC with M. Rimer regarding structure of equity in post confirmation debtor.	A106 - Communicate (with client)	$600.00 hr	0.10	$60.00
05/16/2024	David Hartheimer	TC with M. Rimer re: Con Ed, MORs, treatment of tax payments under the plan, Insurance coverage for RMB and other issues. TC w/ SEM re same.	A106 - Communicate (with client)	$600.00 hr	0.30	$180.00
05/23/2024	Sandra Mayerson	Review outline prepared by M. Rimer of terms of amended plan and discuss same in Zoom with M. Rimer and DHH(.9); follow up call w M. Rimer (.2)	A106 - Communicate (with client)	$600.00 hr	1.10	$660.00
05/23/2024	David Hartheimer	Zoom Meeting with SEM and M. Rimer on corporate structure for confirmation (.8) . TC with SEM on issues discussed on zoom call. (.2). TC with N. Kosinski of Epiq regarding further extension of deadline for admin payment. (.1). Draft second stipulation extending time to respond to Epiq motion. (.4). Email to Epiq with stipulation. (.2). review withdrawal of claim form M. Rimer to provide to counsel for Schoenfeld. (.3). Email to M. Rimer with withdrawal of claim form. (.1).	A103 - Draft/revise	$600.00 hr	2.10	$1,260.00
05/23/2024	David Hartheimer	Drafting email to counsel at con ed to schedule a meeting to discuss CON Ed's treatment under the plan.	A107 - Communicate (other outside counsel)	$600.00 hr	0.30	$180.00
05/29/2024	David Hartheimer	Prepare for status hearing (.7). Appear at status hearing. (.5). TC with M. Rimer regarding status hearing. (.2). TCs with SEM regarding status hearing. (.2). Draft report letter to court (1hr.)	A109 - Appear for/attend	$600.00 hr	2.90	$1,740.00
05/29/2024	Sandra Mayerson	Confer with DHH re points to make at today's status conference (.2); Debrief with DHH after status conference and discuss contents of letter requested by Judge (.3)	A105 - Communicate (in firm)	$600.00 hr	0.50	$300.00
05/31/2024	David Hartheimer	TC with M. Rimer regarding plan and action items.	A106 - Communicate (with client)	$600.00 hr	0.20	$120.00
06/03/2024	David Hartheimer	Email to ME. Brennan regarding treatment of IRS under plan.	A107 - Communicate (other outside counsel)	$600.00 hr	0.10	$60.00
06/03/2024	David Hartheimer	TC with SEM and M. Rimer regarding issues to resolve for plan drafting.	A106 - Communicate (with client)	$600.00 hr	0.50	$300.00
06/03/2024	Sandra Mayerson	Review and analyze M. Rimer's plan outline and Zoom meeting re same with M Rimer and DHH	A104 - Review/analyze	$600.00 hr	0.70	$420.00

06/03/2024	David Hartheimer	Drafting email to counsel for con ed.	A107 - Communicate (other outside counsel)	$600.00 hr	0.20	$120.00
06/04/2024	Sandra Mayerson	Review proposed letter to investors re plan and comment on same to M. Rimer	A104 - Review/analyze	$600.00 hr	0.20	$120.00
06/04/2024	David Hartheimer	TC with Counsel to Con Ed, Christina J. Deleveaux re payment plan.	A107 - Communicate (other outside counsel)	$600.00 hr	0.30	$180.00
06/06/2024	David Hartheimer	Drafting email to M.E. Brennen regarding our requested treatment of the IRS under the Plan.	A107 - Communicate (other outside counsel)	$600.00 hr	0.20	$120.00
06/10/2024	David Hartheimer	TC with C. Deleveaux, counsel to Con Ed re payment arrangements	A107 - Communicate (other outside counsel)	$600.00 hr	0.20	$120.00
06/11/2024	David Hartheimer	Email to M. Rimer re offer to Con Ed.	A106 - Communicate (with client)	$600.00 hr	0.30	$180.00
06/11/2024	David Hartheimer	Review utilities order. Read email from M. Rimer, call counsel to con ed to set up meeting, email to counsel from con ed with utilities order.	A107 - Communicate (other outside counsel)	$600.00 hr	0.50	$300.00
06/11/2024	David Hartheimer	Email to ME Brennan, counsel to IRS regarding status of IRS considering payment plan.	A107 - Communicate (other outside counsel)	$600.00 hr	0.10	$60.00
06/11/2024	Sandra Mayerson	TC M Rimer re timing of confirmation and whether to combine disclosure and confirmation hearing	A106 - Communicate (with client)	$600.00 hr	0.10	$60.00
06/18/2024	Sandra Mayerson	Drafting Third Amended Plan	A103 - Draft/revise	$600.00 hr	2.20	$1,320.00
06/19/2024	Sandra Mayerson	Continue drafting plan	A103 - Draft/revise	$600.00 hr	0.40	$240.00
06/21/2024	Sandra Mayerson	Drafting third amended plan	A103 - Draft/revise	$600.00 hr	0.90	$540.00
06/24/2024	David Hartheimer	TC with ME Brennan re IRS claims. (.3) Email to SEM and M. Rimer on call with ME Brennen. .5)	A106 - Communicate (with client)	$600.00 hr	0.80	$480.00
06/24/2024	Sandra Mayerson	Continue drafting third amended plan(1.3); Correspondence with US attorney re language for IRS claim in plan (.1)	A103 - Draft/revise	$600.00 hr	1.40	$840.00
06/25/2024	Sandra Mayerson	Continued communications with ME Brennan re language for IRS claim (.2); continue to draft third amended plan (2.9); T Conf with J. Cymbler and DHH re NYS Taxing authority treatment under the plan(.2); Draft memo to J. Cymbler re treatment of NYS taxing authority in the plan(.6); TC with DHH regarding treatment of various creditors under the plan.(.1)	A103 - Draft/revise	$600.00 hr	3.80	$2,280.00
06/25/2024	David Hartheimer	TCs with M. Rimer and TC with SEM regarding treatment of various creditors under the plan.	A106 - Communicate (with client)	$600.00 hr	0.70	$420.00
06/25/2024	David Hartheimer	TC with SEM and J. Cymbler re treatment of New York state taxing authority.	A107 - Communicate (other outside counsel)	$600.00 hr	0.40	$240.00
06/26/2024	Sandra Mayerson	Continue to work on third amended plan, including communications with M Rimer, communications with various creditors to determine their treatment in the plan, and drafting revisions	A103 - Draft/revise	$600.00 hr	0.60	$360.00
06/27/2024	Sandra Mayerson	Meetings with M. Rimer to review plan and disclosure statement (4.00); Emails to and from ME Brennan re IRS treatment in Plan (.1); emails to and from M. Ledwin re Hartford treatment plan (.2); Email to Polar Leasing cancel re language for their settlement in plan(.2); revise plan in light of input from M Rimer and various creditors (2.8)	A106 - Communicate (with client)	$600.00 hr	7.30	$4,380.00
06/28/2024	Sandra Mayerson	Continue to negotiate language for plan with various creditors(.4); Attention to the effect of Purdue decision on plan (.3); Revise, finalize and file plan (.6)	A103 - Draft/revise	$600.00 hr	1.30	$780.00
06/29/2024	Sandra Mayerson	Revising disclosure statement	A103 - Draft/revise	$600.00 hr	2.70	$1,620.00
07/02/2024	Sandra Mayerson	Drafting disclosure statement	A103 - Draft/revise	$600.00 hr	0.90	$540.00
07/03/2024	Sandra Mayerson	Two confs with M Rimer to review disclosure statement	A106 - Communicate (with client)	$600.00 hr	1.30	$780.00
07/05/2024	Sandra Mayerson	Drafting disclosure statement	A103 - Draft/revise	$600.00 hr	0.90	$540.00
07/08/2024	Sandra Mayerson	Continue drafting disclosure statement	A103 - Draft/revise	$600.00 hr	7.30	$4,380.00
07/09/2024	Sandra Mayerson	Continuing to draft the Disclosure Statement and proofreading same	A103 - Draft/revise	$600.00 hr	9.50	$5,700.00
07/10/2024	Sandra Mayerson	Continue proofreading and drafting revisions to Disclosure Statement (4.3); negotiations with the US attorney re language reflecting the treatment of the IRS in the Plan (.2)	A103 - Draft/revise	$600.00 hr	4.50	$2,700.00
07/11/2024	David Hartheimer	Research on notice of disclosure statement for adequacy hearing.	A102 - Research	$600.00 hr	0.70	$420.00
07/12/2024	David Hartheimer	Drafting disclosure statement and incorporation M. Rimer comments. Finalizing and preparing Disclosure statement for filing.	A103 - Draft/revise	$600.00 hr	10.80	$6,480.00
07/14/2024	David Hartheimer	Prep for call with M. Rimer to go over Disclosures Statements. (.3) Call with M. Rimer to go over Disclosure statement. (1.1). revise Disclosure statement in accordance with Discussion with M. Rimer. (6.4)	A103 - Draft/revise	$600.00 hr	7.80	$4,680.00

07/15/2024	David Hartheimer	Final review of disclosure statement. Prepare Disclosure statement for filing. attention to filing disclosure statement on ecf. Email Disclosure Statement to US Trustee. Email to M. Schien, counsel for Orwashers regarding disclosure statement.	A103 - Draft/revise	$600.00 hr	3.60	$2,160.00
07/15/2024	David Hartheimer	TC with D. Anderson (Court Room Deputy) regarding Dates for confirmation hearing.	A108 - Communicate (other external)	$600.00 hr	0.10	$60.00
07/15/2024	David Hartheimer	Email to M. Rimer and SEM re confirmation hearing.	A106 - Communicate (with client)	$600.00 hr	0.10	$60.00
07/19/2024	Sandra Mayerson	Review and revise Notice of Disclosure Statement Hearing	A103 - Draft/revise	$600.00 hr	0.40	$240.00
07/22/2024	Sandra Mayerson	Begin work on motion to approve solicitation materials and communicate with Epiq concerning same	A103 - Draft/revise	$600.00 hr	0.20	$120.00
07/24/2024	David Hartheimer	Prepare and file certificate of service for Disclosure statement and notice of disclosure statement hearing.	A103 - Draft/revise	$600.00 hr	0.40	$240.00
07/25/2024	David Hartheimer	TC with SEM to discuss objections to claims and method of fixing Pac west and Mayrich's claim for voting purposes. TC with Brett Moore regarding same.	A105 - Communicate (in firm)	$600.00 hr	0.80	$480.00
07/25/2024	Sandra Mayerson	Continue to work on solicitation procedures motion	A103 - Draft/revise	$600.00 hr	1.60	$960.00
07/25/2024	David Hartheimer	Drafting ballots for third amended plan	A103 - Draft/revise	$600.00 hr	1.50	$900.00
07/26/2024	Sandra Mayerson	Draft letter from CEO to be included in solicitation package (.5); review and revise form of ballots (.8); Drafting motion to approve solicitation procedures and materials (7.3)	A103 - Draft/revise	$600.00 hr	8.60	$5,160.00
07/27/2024	Sandra Mayerson	Continue working on Solicitation Motion	A103 - Draft/revise	$600.00 hr	0.30	$180.00
07/27/2024	David Hartheimer	Reviewing and revising solicitation motion. Drafting Notice of Confirmation hearing.	A103 - Draft/revise	$600.00 hr	6.50	$3,900.00
07/28/2024	David Hartheimer	Draft proposed notice of hearing for confirmation hearing. Finalize solicitation motion and ballot. Emails with epiq re the same. Emails to SEM re same. Review CEO recommendation letter. Emails to M. Rimer re same.	A103 - Draft/revise	$600.00 hr	6.00	$3,600.00
07/29/2024	David Hartheimer	Prepare notice of motion for solicitation procedure motion (.5). Revise ballots and finalize for filing (1.5)	A103 - Draft/revise	$600.00 hr	2.00	$1,200.00
07/29/2024	David Hartheimer	Attention to serving and filing motion for solicitation procedures.	A103 - Draft/revise	$600.00 hr	0.50	$300.00
07/31/2024	Sandra Mayerson	Confer with DHH to prepare for call with US attorney re IRS treatment in plan	A105 - Communicate (in firm)	$600.00 hr	0.20	$120.00
07/31/2024	David Hartheimer	Prepare for call with ME Brennan of US Attorney, TC with SEM regarding issues to discuss with ME Brennan. TC with ME Brennan. TC with M. Rimer re same.	A107 - Communicate (other outside counsel)	$600.00 hr	1.00	$600.00
08/01/2024	David Hartheimer	Review model regarded IRS claim prepared by M. Rimer. Email same to ME Brennan, US Attorney regarding model. Email to SEM regarding language prepared by IRS regarding their claim (.4); TC w/ SEM re same.(.1)	A107 - Communicate (other outside counsel)	$600.00 hr	0.50	$300.00
08/01/2024	Sandra Mayerson	Debrief with DHH re results of meeting with US Attorney re treatment of IRS plan	A105 - Communicate (in firm)	$600.00 hr	0.10	$60.00
08/08/2024	Sandra Mayerson	Review language proposed by ME Brennan for IRS and prepare comments on same	A104 - Review/analyze	$600.00 hr	0.30	$180.00
08/12/2024	Sandra Mayerson	Draft language for negotiation with ME Brennan re IRS claim in plan (.4); email to J Cymbler re language for New York State tax claim in plan(.2); review informal comments of UST to disclosure statement (.2); Confer with M. Rimer re information needed to respond to UST(.2)	A107 - Communicate (other outside counsel)	$600.00 hr	1.00	$600.00
08/13/2024	David Hartheimer	review writing from M. Rimer in response to UST request. review Mintaka objection to confirmation and discuss with SEM. Review emails from M.E. Brennan and discuss same with SEM. Review IRS transcript regarding IRS claim.	A104 - Review/analyze	$600.00 hr	1.20	$720.00
08/13/2024	Sandra Mayerson	Review materials provided by M Rimer in response to concerns of UST re disclosure statement, and email re same(.3); continued negotiation of plan language concerning IRS with ME Brennan (.3); Continued efforts to finalize the amount of the IRS claim(.2); drafting order approving disclosure statement and solicitation procedures(1.00)	A104 - Review/analyze	$600.00 hr	1.80	$1,080.00
08/14/2024	David Hartheimer	Emails with Client regarding Mintaka objection.	A106 - Communicate (with client)	$600.00 hr	0.30	$180.00
08/14/2024	Sandra Mayerson	Draft proposed order approving disclosure statement and solicitation procedures	A103 - Draft/revise	$600.00 hr	5.40	$3,240.00
08/15/2024	David Hartheimer	preparing certificate of non objection, review of Mintaka objection. finalize prosed order. prepare notice of proposed order. Attention to filing on ecf. Serving notice of prosed order.	A103 - Draft/revise	$600.00 hr	1.80	$1,080.00

08/15/2024	David Hartheimer	review and revised proposed order for approval of the solicitation procedure order.	A103 - Draft/revise	$600.00 hr	2.30	$1,380.00
08/15/2024	David Hartheimer	TC with SEM and M. Rimer regarding various issues regarding the disclosure statement and the solicitation of the plan.	A106 - Communicate (with client)	$600.00 hr	0.50	$300.00
08/15/2024	David Hartheimer	Emails with the US Trustee regarding review of the proposed order approving the solicitation order. Email to S. Kjontvedt of Epiq regarding review of solicitation order. TC with S. Kjontvedt of epiq regarding solicitation issues and timing. Email to S. Cornel of US Trustee regarding statements of client regarding projections.	A107 - Communicate (other outside counsel)	$600.00 hr	0.40	$240.00
08/16/2024	Sandra Mayerson	Review and analyze Mintaka objection to confirmation, communicate with M Rimer and DHH re same and draft reply to same(5.7); draft email to M Rimer re finalizing treatment of IRS in Plan (.4); numerous communications with Epiq re finalizing amount in classes for ballots for solicitation (.5); begin drafting redlined plan (.3)	A103 - Draft/revise	$600.00 hr	6.90	$4,140.00
08/16/2024	David Hartheimer	Email to Aileen Ramia sending proposed order approving solicitation order hearing.	A107 - Communicate (other outside counsel)	$600.00 hr	0.20	$120.00
08/16/2024	David Hartheimer	Preparing certificate of service for docket No. 430 notice of prosed order. attention to filing on ecf.	A103 - Draft/revise	$600.00 hr	0.40	$240.00
08/17/2024	David Hartheimer	Reviewing and revising disclosure statement for revised plan and disclosure statement to submit before hearing. TCs with M. Rimer and SEM re input into revised plan and disclosure statement, including language for IRS claim (.4)	A103 - Draft/revise	$600.00 hr	9.90	$5,940.00
08/17/2024	Sandra Mayerson	Multiple telephone conferences and texts with M. Rimer and with DHH re input into revised plan and disclosure statement, including language for IRS claim (1.1); email to M the Brennan concerning language for IRS in Plan (,1); continue to work with Epiq to finalize amounts and addresses for ballots (.3) ; preparing revised and redlined plan (1.6)	A103 - Draft/revise	$600.00 hr	3.10	$1,860.00
08/18/2024	David Hartheimer	Reviewing and revising plan and disclosure statement for redline to provide the court. Creating final copies for submission.	A103 - Draft/revise	$600.00 hr	12.20	$7,320.00
08/18/2024	Sandra Mayerson	Drafting redlined plan for disclosure statement hearing and filing and distributing same	A103 - Draft/revise	$600.00 hr	3.80	$2,280.00
08/19/2024	David Hartheimer	Preparing for disclosure hearing (3hrs) TC with SEM and M. Rimer to prep client for disclosure hearing. (1.3) participate in disclosure hearing. (1hr). Revise form of order approving solicitation procedures motion.(1hr.)	A109 - Appear for/attend	$600.00 hr	6.30	$3,780.00
08/19/2024	Sandra Mayerson	Attention to correcting redlined plan(.3); Conf call with M Rimer and DHH to prepare for disclosure statement hearing (1.2); continue to prepare for hearing by reviewing documents and outlining proffer (1.4)	A101 - Plan and prepare for	$600.00 hr	2.90	$1,740.00
08/19/2024	Sandra Mayerson	Participate in Disclosure Statement Hearing	A109 - Appear for/attend	$600.00 hr	0.80	$480.00
08/19/2024	Sandra Mayerson	Draft declaration of M. Rimer's testimony for disclosure statement hearing	A103 - Draft/revise	$600.00 hr	1.70	$1,020.00
08/20/2024	David Hartheimer	Email with D. Anderson, Judge Glenn Court room deputy regarding hearing dates for objections to claims. (.1). Email to counsel for LaMagna re hearing date and time and service of notice of hearing. (.2). Review and revise draft declaration of M. RImer in support of approval of disclosure statement. (.5)	A103 - Draft/revise	$600.00 hr	0.80	$480.00
08/20/2024	Sandra Mayerson	Incorporate M Rimer and DHH changes into affidavit in support of adequacy of disclosure statement (.6); review new information from epiq re ballots (.1)	A103 - Draft/revise	$600.00 hr	0.70	$420.00
08/21/2024	David Hartheimer	TCs with M. Rimer and SEM regarding revised liquidation analysis. TCs with A. Ramia re same. reviewing revised liquidation analysis.	A106 - Communicate (with client)	$600.00 hr	0.80	$480.00
08/21/2024	Sandra Mayerson	Prepare memo re necessary steps to confirmation(1.2); T Confs M Rimer and DHH re drafting revisions to liquidation analysis and review and revise drafts of same(.9)	A103 - Draft/revise	$600.00 hr	2.10	$1,260.00
08/22/2024	David Hartheimer	Revising ballots and notice of confirmation hearing with information contained in court order.	A103 - Draft/revise	$600.00 hr	2.20	$1,320.00

08/22/2024	David Hartheimer	Reviewing and responding to two emails from chambers regarding amended liquidation analysis and proposed order. Preparing proposed order and revised disclosure statement. Attention to filing Disclosure statement on ecf. Emails to chambers with proposed order and revised disclosure statement.	A103 - Draft/revise	$600.00 hr	1.20	$720.00
08/22/2024	David Hartheimer	Review entered order approving confirmation order	A104 - Review/analyze	$600.00 hr	0.30	$180.00
08/22/2024	Sandra Mayerson	Review and analyze solicitation reports and work with Epiq to finalize solicitation ballots (1.8); review confirmation order as entered and conform plan and disclosure statement to order for solicitation(1.4)	A104 - Review/analyze	$600.00 hr	3.20	$1,920.00
08/23/2024	David Hartheimer	finalizing ballots with information from order approving disclosure statement. Finalizing plan and disclosure statement. finalizing solicitation package for solicitation agent. Numerous TCs with S. Kjonvedt (solicitation agent) regarding final solicitation package.	A103 - Draft/revise	$600.00 hr	4.30	$2,580.00
08/23/2024	Sandra Mayerson	Continue to analyze claims docket, schedules, and relevant documents to work with Epiq to finalize personalization of ballots and list of nonvoting parties	A104 - Review/analyze	$600.00 hr	3.60	$2,160.00
08/27/2024	Sandra Mayerson	Attention to items necessary for confirmation and plan supplement and conference call with M Rimer and DHH re same (.5)	A104 - Review/analyze	$600.00 hr	0.50	$300.00
08/27/2024	David Hartheimer	TC with SEM and M. Rimer on item's to do before confirmation. (.2) TC with SEM on same. (.2)	A106 - Communicate (with client)	$600.00 hr	0.40	$240.00
08/29/2024	Sandra Mayerson	Telephone conference with M. Rimer to obtain information for Plan Supplement (.3); Discuss plan supplement issues with DHH (.3); work on drafting documents for plan supplement (1.0)	A106 - Communicate (with client)	$600.00 hr	1.60	$960.00
08/29/2024	David Hartheimer	Discuss plan supplement issues with SEM (.3)	A106 - Communicate (with client)	$600.00 hr	0.30	$180.00
08/30/2024	Sandra Mayerson	Continue to draft, review, and revise documents for the Plan Supplement	A103 - Draft/revise	$600.00 hr	5.10	$3,060.00
09/03/2024	David Hartheimer	Review and revise assume contract notice and collateral value notice for plan supplement.	A103 - Draft/revise	$600.00 hr	0.60	$360.00
09/03/2024	Sandra Mayerson	Continue to work on plan supplement, including revising operating agreement(2.00); conf call with M Rimer, J Tenenbaum and DHH (.8); reaching out to Pac West(.2);coordinating service(.3); review and revise all corporate documents for plan supplement (4.7)	A103 - Draft/revise	$600.00 hr	8.00	$4,800.00
09/04/2024	Sandra Mayerson	Attention to correcting plan supplement including the review and revision of proposed promissory note for exit financing	A103 - Draft/revise	$600.00 hr	2.70	$1,620.00
09/06/2024	Sandra Mayerson	Conf M Rimer re steps to be taken prior to confirmation hearing and corporate documents (.5); debrief with DHH re same (.3); review email from B Moore re SBA concerns, respond to same, and contact M Rimer re info to respond to same (.5)	A106 - Communicate (with client)	$600.00 hr	1.30	$780.00
09/06/2024	David Hartheimer	TC w/ SEM re steps to be taken prior to confirmation hearing (.3)	A106 - Communicate (with client)	$600.00 hr	0.30	$180.00
09/09/2024	Sandra Mayerson	Review and analyze backup for Mayrich secured claim requested by counsel to Pac West and analyze Pac West request for further security (.30); review and analyze voting report and email M Rimer re same (.30)	A104 - Review/analyze	$600.00 hr	0.60	$360.00
09/10/2024	Sandra Mayerson	Draft response to Pac West re their treatment and treatment of Mayrich in Plan and communications with M Rimer re same	A103 - Draft/revise	$600.00 hr	0.50	$300.00
09/12/2024	Sandra Mayerson	Multiple communications with B Moore and review of various documents to provide information with respect to Pac West treatment in plan (.4); communications with ME Brennan re meeting to resolve amount of claim(.1)	A107 - Communicate (other outside counsel)	$600.00 hr	0.50	$300.00
09/13/2024	Sandra Mayerson	Written and oral communications with B Moore re language concerning Pac West in plan (.3); communications with ME Brennan re language concerning jurisdiction in plan (.1); email to J. Cymbler to resolve treatment of New York State taxing authorities in Plan (.1); check with M Rimer re Pac West information requests(.1)	A107 - Communicate (other outside counsel)	$600.00 hr	0.60	$360.00
09/15/2024	Sandra Mayerson	Review language proposed by ME Brennan for plan	A107 - Communicate (other outside counsel)	$600.00 hr	0.10	$60.00
09/17/2024	Sandra Mayerson	Review and revise voting and tabulation (.3); emails with ME Brennan re language requested by IRS in plan(.1); Reach out to Mintaka's counsel again re objection (.1)	A103 - Draft/revise	$600.00 hr	0.50	$300.00
09/18/2024	Sandra Mayerson	Draft redline of plan with all changes agreed upon with creditors(1.2); draft redline of Pac West release(.1); emails to various creditors in closing redline, discussing changes, and requesting approval (.3)	A103 - Draft/revise	$600.00 hr	1.60	$960.00

09/18/2024	Sandra Mayerson	Conference call with M. Rimer and DHH re open confirmation issues, calculation of NYS claim and plan supplement documents (.6); numerous communications with various parties re confirmation issues (.3)	A106 - Communicate (with client)	$600.00 hr	0.90	$540.00
09/18/2024	David Hartheimer	TC with SEM and M. Rimer regarding operating agreement and tax claims as well as other issues regarding confirmation. (.6). Drafting brief in support of confirmation. (7.hrs)	A103 - Draft/revise	$600.00 hr	7.60	$4,560.00
09/19/2024	David Hartheimer	Drafting memo of law in support of confirmation. Legal research on same.	A103 - Draft/revise	$600.00 hr	12.80	$7,680.00
09/20/2024	David Hartheimer	Continuing to draft and finalize the memo of law in support of confirmation. TCs with SEM regarding the memo of law and the declaration of Mark Rimer in support of confirmation. Numerous TCs with M. Rimer regarding the memo of law and the declaration in support of confirmation. Finalizing memo of law and Declaration and attention to filing on ECF. Revising the "redline" of the Plan. Attention to fling the redline of the plan on ecf. Attention to service of the memo of law, the Declaration of Mark Rimer, and the redline of the plan.	A103 - Draft/revise	$600.00 hr	15.30	$9,180.00
09/20/2024	Sandra Mayerson	Prepare for confirmation, including reviewing and commenting on DHH draft of brief in support of confirmation, and TC w/ DHH, drafting M Rimer affidavit in support of confirmation and discussing same with M Rimer, finalizing description of tax claims for redlined plan, and preparing for hearing	A103 - Draft/revise	$600.00 hr	4.30	$2,580.00
09/22/2024	David Hartheimer	Attention to e-mailing courtesy copies of the memo of law and declaration in support of confirmation and redline of the plan.	A108 - Communicate (other external)	$600.00 hr	0.30	$180.00
09/23/2024	David Hartheimer	Draft certificate of service for (a) Memo of law (b) declaration of M. Rimer in support of confirmation and redline of plan. Attn to filing same on ecf.	A103 - Draft/revise	$600.00 hr	0.70	$420.00
09/23/2024	David Hartheimer	Preparing presentation for confirmation hearing (6.2) conference call with M. Rimer and SEM to prepare for tomorrow's hearing and any possible cross-examination (.9)	A101 - Plan and prepare for	$600.00 hr	7.10	$4,260.00
09/23/2024	Sandra Mayerson	Prepare for confirmation hearing, including discussing hearing with DHH, conversations with M Rimer, negotiations with taxing authorities, respond to inquiries from UST, and communicate with Epiq (1.8); review and revise Certificate of No Objection to confirmation (.3); conference call with M. Rimer and DHH to prepare for tomorrow's hearing and any possible cross-examination (.9); draft analysis of acceptances to respond to UST (1.5)	A101 - Plan and prepare for	$600.00 hr	4.50	$2,700.00
09/24/2024	Sandra Mayerson	Prepare for and participate in confirmation hearing, including adjourned portion of confirmation hearing, and including working to overcome confirmation issues during brief adjournment (2.3); debrief with M. Rimer and DHH to discuss next steps after occlusion of hearing (.2)	A109 - Appear for/attend	$600.00 hr	2.50	$1,500.00
09/24/2024	David Hartheimer	Preparation for confirmation hearing. (4.5 Hrs.). Attend confirmation hearing (2hrs). Download with client and SEM after confirmation hearing. (1hr)	A101 - Plan and prepare for	$600.00 hr	7.50	$4,500.00
10/14/2024	Sandra Mayerson	Drafting Confirmation Order (1.7); Emails w/ Epiq re revised voting tabulation(.1); review revised voting declaration(.1)	A103 - Draft/revise	$600.00 hr	1.90	$1,140.00
10/15/2024	Sandra Mayerson	Attention to finalizing and filing Epiq's Amended Report re Voting (.2)	A103 - Draft/revise	$600.00 hr	0.20	$120.00
10/16/2024	Sandra Mayerson	Emails to and from J Cymbler re amounts of NYS tax claims for confirmation (.3); texts with M Rimer re status conference on confirmation(.1); Drafting confirmation order (2.3); confer with DHH re preparation for status conference and contents of possible status conference letter (.5)	A103 - Draft/revise	$600.00 hr	3.20	$1,920.00
10/16/2024	David Hartheimer	TC with SEM re preparation for status conference and contents of possible status conference letter (.5)	A103 - Draft/revise	$600.00 hr	0.50	$300.00
10/17/2024	Sandra Mayerson	Draft revisions to plan consistent with oral amendments at confirmation hearing (.5)	A103 - Draft/revise	$600.00 hr	0.50	$300.00

10/17/2024	David Hartheimer	Review and revise proposed confirmation order (2.3). Draft email to interested parties to transmit the proposed order. (.3). Draft email to S. Cornell to transmit proposed order. (.1). TC with SEM and M. Rimer to prepare for status conference. (.3). Prepare for and attend status conference on status of proposed order. (2.1) TC with SEM on hearing . TCs with Veritext to order transcript. (.1). Order transcript on Veritext portal. (.2). Draft and file notice of status conference. (.3). emails to Access Transcript to order copy of transcript. (.2)	A103 - Draft/revise	$600.00 hr	5.60	$3,360.00
10/20/2024	Sandra Mayerson	Revised proposed confirmation order based on comments received, and draft emails explaining changes to J Cymbler and S. Cornell	A103 - Draft/revise	$600.00 hr	1.00	$600.00
10/21/2024	Sandra Mayerson	Review S. Cornell changes to confirmation order, and email S. Cornell re same (.4); Finalize order, review chamber rules on submission of order, and submit order to court with cover letter (.6)	A103 - Draft/revise	$600.00 hr	1.00	$600.00
				B320 - Plan and Disclosure Statement Sub Totals:	436.30	$261,780.00
				Grand Total	**936.80**	**$556,972.50**

RM BAKERY ONLY - BY TASK

Date	Tome keeper	Description	Activity	Hourly Rate	Time	Amount
B110 - Case Administration						
11/17/2021	David Hartheimer	Review July 2021 monthly operating report for RM bakery. Send M Rimer email re operating report.	A104 - Review/analyze	$600.00 hr	0.40	$240.00
12/07/2021	David Hartheimer	Review monthly operating report for RMB for July 2021. Email to D Johnson for redactions. Attention to filing report.	A104 - Review/analyze	$600.00 hr	0.70	$420.00
02/23/2022	David Hartheimer	Review the September, October and November 2021 RMB operating reports. Email to M,. Rimer and D. Johnson requesting that bank statements get attached.	A104 - Review/analyze	$600.00 hr	0.50	$300.00
03/04/2022	David Hartheimer	Finalize Monthly operating report for September, October and November 2021. Attention to filing on ECF.	A103 - Draft/revise	$600.00 hr	0.60	$360.00
05/24/2022	Sandra Mayerson	TC M Rimer re process for critical vendor	A106 - Communicate (with client)	$600.00 hr	0.10	$60.00
06/28/2022	Sandra Mayerson	Advise M. Rimer re effect of the critical vendor order	A104 - Review/analyze	$600.00 hr	0.10	$60.00
10/28/2022	David Hartheimer	Review June 2022 mor for RM Bakery. Email to M. Rimer re redactions.	A104 - Review/analyze	$600.00 hr	0.30	$180.00
02/05/2023	David Hartheimer	Review operating reports of RMB for August and September 2022. File on ECF. Send opporating reports to US Trustee via Email.	A104 - Review/analyze	$600.00 hr	1.00	$600.00
03/30/2023	David Hartheimer	Review and file October 2022 RMB report. (.4). Email to US Trustee with MOR and schedule of when outstanding reports will be filed and email to client reminding of need to prepare and file BKD reports. . (.1)	A104 - Review/analyze	$600.00 hr	0.50	$300.00
06/26/2023	David Hartheimer	Review January monthly operating report. email M. Rimer with suggested revisions.	A103 - Draft/revise	$600.00 hr	0.50	$300.00
06/26/2023	David Hartheimer	Review February 2023 Monthly operating report. Email to M. Rimer with suggested revisions.	A104 - Review/analyze	$600.00 hr	0.30	$180.00
06/26/2023	David Hartheimer	Review and finalize monthly operating reports for RMB for January and February 2023.(.5) Prepare for filing on ECF. (.3). Email to US Trustee with MORS. (.3). Email to the Court with MORs (.2).	A103 - Draft/revise	$600.00 hr	1.30	$780.00
11/27/2023	David Hartheimer	Reviewing operating reports of RM Bakery for the months of April, May and June 2023. Preparing for filing on ECF. Attention to filing on ecf. Email to chambers with operating reports. Email to us trustee with operating reports.	A103 - Draft/revise	$600.00 hr	1.00	$600.00
02/20/2024	David Hartheimer	Review and finalize RM Bakery monthly operating reports for October and November 2023. Attention to filing on ECF. Email to US trustee with operating reports and update on progress.	A104 - Review/analyze	$600.00 hr	1.00	$600.00
05/19/2024	David Hartheimer	Review RMB monthly operating reports for January, February and March 2024. Attention to filing January and February RMB MOR on ECF.	A104 - Review/analyze	$600.00 hr	0.50	$300.00
07/14/2024	David Hartheimer	Finalize MOR for May and June 2024 for RMB. Attention to filing on ECF. Email to US Trustee with MORs.	A107 - Communicate (other outside counsel)	$600.00 hr	0.40	$240.00
			B110 - Case Administration Sub Totals:		9.20	$5,520.00
B140 - Relief from Stay/Adequate Protection Proceedings						
06/16/2022	Sandra Mayerson	Review Cube Smart lift stay (.2); TC M Rimer re settlement (.1); TC counsel to landlord to inform of adjournment of hearing and negotiate a settlement (.2); follow-up email re same (.1); voicemail and email to counsel for Cute Smart to inform of adjournment of hearing and negotiate a settlement (.2); Begin review of research for response to landlor5d lift stay and discuss with DHH (.3)	A104 - Review/analyze	$600.00 hr	1.10	$660.00
06/16/2022	David Hartheimer	Discuss legal research for landlord lift stay motion with SEM (.3)	A104 - Review/analyze	$600.00 hr	0.30	$180.00
06/18/2022	Sandra Mayerson	Draft and send settlement offer to Cube Smart(.2)	A103 - Draft/revise	$600.00 hr	0.20	$120.00
06/21/2022	Sandra Mayerson	Review case law and draft response to Coster's motion to lift stay	A103 - Draft/revise	$600.00 hr	4.90	$2,940.00

06/21/2022 Sandra Mayerson	Negotiations with counsel for CubeSmart re lift stay and discuss same with client (.4); Negotiations with counsel for overlandlord and multiple discussions with M Rimer re same (1.1) Plan and draft response to overlandlord's lift stay motion and confer with DHH re same (1.1) ; Draft settlement proposal to overlandlord (.2);	A107 - Communicate (other outside counsel)	$600.00 hr	2.80	$1,680.00
06/21/2022 David Hartheimer	Confer with SEM re overlandlord's lift stay motion (.7);	A107 - Communicate (other outside counsel)	$600.00 hr	0.70	$420.00
		B140 - Relief from Stay/Adequate Protection Proceedings Sub Totals:		10.00	$6,000.00
B190 - Other Contested Matters					
11/05/2021 Sandra Mayerson	Emails to and from M Ledwin re Hartford settlement	A107 - Communicate (other outside counsel)	$600.00 hr	0.10	$60.00
11/15/2021 Sandra Mayerson	Settlement Negotiations w/ counsel to The Hartford	A107 - Communicate (other outside counsel)	$600.00 hr	0.20	$120.00
11/24/2021 Sandra Mayerson	Raw stipulation of settlement prepared by Hartford counsel and email consent re same.	A104 - Review/analyze	$600.00 hr	0.30	$180.00
01/24/2022 Sandra Mayerson	Attention to initial payment of Hartford settlement and emails re same	A106 - Communicate (with client)	$600.00 hr	0.10	$60.00
03/01/2022 Sandra Mayerson	Negotiations w/ G. Burks re treatment and potential litigation by Mintaka	A107 - Communicate (other outside counsel)	$600.00 hr	0.60	$360.00
04/04/2022 Sandra Mayerson	Review correspondence from counsel to the Hartford re unpaid settlement and forward to client with email	A107 - Communicate (other outside counsel)	$600.00 hr	0.10	$60.00
07/21/2022 Sandra Mayerson	Review proposed settlement documents concerning Ascentium; contact M Rimer re same; Email J. Capobianco re same	A104 - Review/analyze	$600.00 hr	0.30	$180.00
07/24/2022 Sandra Mayerson	Discuss Ascentium settlement with M. Rimer	A106 - Communicate (with client)	$600.00 hr	0.20	$120.00
08/01/2022 Sandra Mayerson	Settlement negotiations with counsel to Mintaka	A107 - Communicate (other outside counsel)	$600.00 hr	0.10	$60.00
08/17/2022 Sandra Mayerson	Email G Burke re Mintaka settlement (.1); draft email to K. Curtin and B. Moore re negotiating settlement of open issues with Pac West (.5)	A107 - Communicate (other outside counsel)	$600.00 hr	0.60	$360.00
08/29/2022 Sandra Mayerson	Negotiations with counsel for Mintaka and review documents re same	A107 - Communicate (other outside counsel)	$600.00 hr	0.40	$240.00
08/31/2022 Sandra Mayerson	Negotiations with counsel for The Hartford (.2); Negotiations with Mintaka (.3)	A107 - Communicate (other outside counsel)	$600.00 hr	0.50	$300.00
01/30/2023 Sandra Mayerson	Negotiations with G. Burke re Mintaka	A107 - Communicate (other outside counsel)	$600.00 hr	0.30	$180.00
02/03/2023 Sandra Mayerson	Settlement negotiations with Mintaka	A107 - Communicate (other outside counsel)	$600.00 hr	0.30	$180.00
02/21/2023 Sandra Mayerson	Review and respond to email from client re Hartford claims	A106 - Communicate (with client)	$600.00 hr	0.10	$60.00
02/24/2023 Sandra Mayerson	Review Mintaka offer, forward to client, and email Mintaka counsel for clarification (.30); Draft response to Mintaka offer(.3)	A104 - Review/analyze	$600.00 hr	0.60	$360.00
03/02/2023 Sandra Mayerson	Review new proposal from Mintaka and forward to client with recommendation (.20); further communications with client re same (.20); email to G. Burks accepting offer (.1); Further email to G. Burks re ACH payments (.1)	A104 - Review/analyze	$600.00 hr	0.60	$360.00
03/06/2023 Sandra Mayerson	Email G. Burks re Mintaka payment instructions (.10); Negotiations with The Hartford and communications with M. Rimer re same (.3)	A107 - Communicate (other outside counsel)	$600.00 hr	0.40	$240.00
12/05/2023 David Hartheimer	TC with PAC west counsel re phone conference. email to M. Rimer re revised term sheet.	A107 - Communicate (other outside counsel)	$600.00 hr	0.10	$60.00
05/22/2024 Sandra Mayerson	Email with counsel to Mintaka re payoff letter	A107 - Communicate (other outside counsel)	$600.00 hr	0.10	$60.00
07/23/2024 Sandra Mayerson	TC M Rimer re Mintaka negotiations(.1); Respond to emails from R Griswold re treatment of Mintaka (.5)	A107 - Communicate (other outside counsel)	$600.00 hr	0.60	$360.00
08/12/2024 Sandra Mayerson	Settlement negotiations with counsel to Polar Leasing (.7); Draft settlement offer to Polar leasing and follow-up emails with counsel(.3); text M Rimer and subsequent T conf with M. Rimer and DHH re proposed Polar Leasing settlement and authorization for same(.2)	A107 - Communicate (other outside counsel)	$600.00 hr	1.20	$720.00
08/23/2024 Sandra Mayerson	Negotiations with Griswold re Mintaka claim	A107 - Communicate (other outside counsel)	$600.00 hr	0.10	$60.00
09/06/2024 Sandra Mayerson	Further communications with E. Kimudi re documentation of Polar leasing settlement (.1); review email from counsel to New York State re treatment of tax claims and respond to same (.4); email ME Brennan re IRS treatment(.1);	A107 - Communicate (other outside counsel)	$600.00 hr	0.60	$360.00
		B190 - Other Contested Matters Sub Totals:		8.50	$5,100.00
B210 - Business Operations					
06/29/2022 Sandra Mayerson	Advise client re obligations of critical vendors coming out of bankruptcy	A106 - Communicate (with client)	$600.00 hr	0.30	$180.00
08/10/2022 Sandra Mayerson	Discuss critical vendor agreements w/ M Rimer	A106 - Communicate (with client)	$600.00 hr	0.10	$60.00
09/07/2022 Sandra Mayerson	Emails to and from M Rimer re threatening letter from NYS Transportation Bureau	A106 - Communicate (with client)	$600.00 hr	0.10	$60.00
		B210 - Business Operations Sub Totals:		0.50	$300.00

B310 - Claims Administration and Objections

11/03/2021 Sandra Mayerson	Negotiations with M. Ledwin re Hartford claims.	A107 - Communicate (other outside counsel)	$600.00 hr	0.30	$180.00
11/08/2021 Sandra Mayerson	Settlement negotiations with The Hartford and email client re same	A107 - Communicate (other outside counsel)	$600.00 hr	0.10	$60.00
05/05/2022 Sandra Mayerson	Attention to claims of Con Edison and threat to terminate power	A104 - Review/analyze	$600.00 hr	0.20	$120.00
05/03/2024 Sandra Mayerson	Review docket re reclamation claims and memo to M Rimer re same	A104 - Review/analyze	$600.00 hr	0.20	$120.00
08/12/2024 David Hartheimer	Conference and TCs with SEM and M. Rimer regarding settlement of polar claims.	A106 - Communicate (with client)	$600.00 hr	0.80	$480.00
08/16/2024 David Hartheimer	Drafting objection to LaMagna Claim against RM Bakery.	A103 - Draft/revise	$600.00 hr	5.30	$3,180.00
08/17/2024 Sandra Mayerson	Review and revise objection to LaMagna claim, and conversations with M. Rimer re same (1.7); Email N Kosinski re settlement of Epiq claim(.1)	A103 - Draft/revise	$600.00 hr	1.80	$1,080.00
08/20/2024 David Hartheimer	Email to counsel for James LaMagna regarding date of hearing.	A107 - Communicate (other outside counsel)	$600.00 hr	0.10	$60.00
09/05/2024 David Hartheimer	TC with S. Jaspin, counsel for James LaManga re claims objection.	A107 - Communicate (other outside counsel)	$600.00 hr	0.40	$240.00
09/17/2024 Sandra Mayerson	Review and revise stipulation on LaMagna settlement (.3)	A103 - Draft/revise	$600.00 hr	0.30	$180.00
09/18/2024 David Hartheimer	Finalizing stipulation and email to M. Jaspin with stipulation.	A103 - Draft/revise	$600.00 hr	0.50	$300.00
09/24/2024 David Hartheimer	Revising stipulation resolving LaManga claim	A103 - Draft/revise	$600.00 hr	1.50	$900.00
		B310 - Claims Administration and Objections Sub Totals:		11.50	$6,900.00
			Grand Total	**39.70**	**$23,820.00**

BKD GROUP ONLY - BY TASK

Date	Time Keeper	Matter	Description	Activity	Hourly Rate	Time	Amount
B110 - Case Administration							
06/26/2023	David Hartheimer	BKD Group Only	Finalize BKD Group Monthly operating reports for April and May 2023. (.2). prepare for filing on ecf (.2).	A103 - Draft/revise	$600.00 hr	0.40	$240.00
05/14/2024	David Hartheimer	BKD Group Only	Review email from V. Abriano of the office of the US Trustee regarding the insurance of the BKD Group. Review schedules to confirm that the only asset held by the BKD group is the stock of RM Bakery. Email to V. Abriano regarding same. Email to M. Rimer regarding same.	A108 - Communicate (other external)	$600.00 hr	0.40	$240.00
05/17/2024	David Hartheimer	BKD Group Only	Review insurance certificates for BKD Group. Email to V. Abriano of US Trustee with insurance certificates for BKD.	A108 - Communicate (other external)	$600.00 hr	0.10	$60.00
				B110 - Case Administration Sub Totals:		0.90	$540.00
				Grand Total		**0.90**	**$540.00**

EXHIBIT F

Expense Chronological

Expense Date	Time Keeper	Expense Type	Description	Amount
04/26/2022	David Hartheimer	E101 - Copying	Printing motion papers for hearing	$12.00
05/23/2022	David Hartheimer	E116 - Trial transcripts	Transcript for fee application	$168.32
08/06/2022	David Hartheimer	E101 - Copying	Printing docket for reference on disclosure statement for history of case section.	$9.75
06/27/2023	David Hartheimer	E101 - Copying	Printing papers for hearing on motion to amend DIP. 68 pages.	$17.00
10/03/2023	David Hartheimer	E102 - Outside printing	Printing plan and status letter for status conference.	$27.00
10/03/2023	David Hartheimer	E109 - Local travel	Train fare to city to attend status conference. Round trip.	$23.00
10/03/2023	David Hartheimer	E109 - Local travel	Subway from GCT to court for status conference. Round trip.	$5.80
10/03/2023	David Hartheimer	E109 - Local travel	Parking at train station for going to court for status conference.	$9.00
10/03/2023	David Hartheimer	E111 - Meals	Dinner while attending status conference hearing.	$30.27
07/16/2024	David Hartheimer	E102 - Outside printing	Printing two chambers copies of the disclosure statement. 246 pages .25 a page	$86.50
07/16/2024	David Hartheimer	E107 - Delivery services/messengers	Federal express of Disclosure Statement to chambers for chamber's copy.	$59.05
07/16/2024	David Hartheimer	E124 - Other	UPS Store for binding Disclosure statement for chambers copies. 2 copies	$43.35
07/23/2024	David Hartheimer	E102 - Outside printing	Printing Motion papers for second interim DIP Motion. 35 pages	$8.75
09/23/2024	David Hartheimer	E102 - Outside printing	Printing disclosure statement (180 pages) Memo of law in support of confirmation (50 pages), redline of plan. (47 pages) Declaration of Epiq for ballot certification. (6)pages)Declaration of M. Rimer in support of confirmation (11 pages) solicitations procedure order (14 pages) `Notice of approval of disclosure statement,. (4 pages). total 312 pages	$78.00
			Total	**$577.79**

EXHIBIT G

Expense by Type

Expense Date	User	Description	Amount
E101 - Copying			
04/26/2022	David Hartheimer	Printing motion papers for hearing	$12.00
08/06/2022	David Hartheimer	Printing docket for reference on disclosure statement for history of case section.	$9.75
06/27/2023	David Hartheimer	Printing papers for hearing on motion to amend DIP. 68 pages.	$17.00
		Totals Billable Amounts for E101 - Copying	**$38.75**
E102 - Outside printing			
10/03/2023	David Hartheimer	Printing plan and status letter for status conference.	$27.00
07/16/2024	David Hartheimer	Printing two chambers copies of the disclosure statement. 246 pages .25 a page	$86.50
07/23/2024	David Hartheimer	Printing Motion papers for second interim DIP Motion. 35 pages	$8.75
09/23/2024	David Hartheimer	Printing disclosure statement (180 pages) Memo of law in support of confirmation (50 pages), redline of plan. (47 pages) Declaration of Epiq for ballot certification. (6)pages)Declaration of M. Rimer in support of confirmation (11 pages) solicitations procedure order (14 pages) `Notice of approval of disclosure statement,. (4 pages). total 312 pages	$78.00
		Totals Billable Amounts for E102 - Outside printing	**$200.25**
E107 - Delivery services/messengers			
07/16/2024	David Hartheimer	Federal express of Disclosure Statement to chambers for chamber's copy.	$59.05
		Totals Billable Amounts for E107 - Delivery services/messengers	**$59.05**
E109 - Local travel			
10/03/2023	David Hartheimer	Train fare to city to attend status conference. Round trip.	$23.00
10/03/2023	David Hartheimer	Subway from GCT to court for status conference. Round trip.	$5.80
10/03/2023	David Hartheimer	Parking at train station for going to court for status conference.	$9.00
		Totals Billable Amounts for E109 - Local travel	**$37.80**
E111 - Meals			
10/03/2023	David Hartheimer	Dinner while attending status conference hearing.	$30.27
		Totals Billable Amounts for E111 - Meals	**$30.27**
E116 - Trial transcripts			

05/23/2022	David Hartheimer	Transcript for fee application	$168.32
		Totals Billable Amounts for E116 - Trial transcripts	**$168.32**

E124 - Other

07/16/2024	David Hartheimer	UPS Store for binding Disclosure statement for chambers copies. 2 copies	$43.35
		Totals Billable Amounts for E124 - Other	**$43.35**
		Grand Total	**$577.79**

EXHIBIT H

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:	Chapter 11
RM BAKERY LLC, et al.,[1]	Case No. 20-11422 (MG)
Debtor.	Jointly Administered

ORDER GRANTING APPLICATION FOR SECOND INTERIM AND FINAL FEE APPLICATION OF MAYERSON & HARTHEIMER, PLLC

Upon consideration of the Second Interim and Final Fee Application Of Mayerson & Hartheimer, PLLC, as Counsel for the Debtors, for allowance of compensation and reimbursement of expenses for the period from and including June 15, 2020 through October 22, 2024 (the "**Application**"), and a hearing having been held before this court to consider the Application on April 28, 2025 and notice having been given pursuant to Federal Rules of Bankruptcy Procedure 2002(a)(6) and (c)(2); and due consideration having been given to any responses thereto; and sufficient cause having been shown therefor, it is hereby;

ORDERED that the Application is granted to the extent set forth in the attached Schedule A.

Dated: New York, New York
_____ __, 2021

CHIEF UNITED STATES BANKRUPTCY JUDGE
Southern District of New York

[1] The Debtors in these Chapter 11 Cases and the last four digits of each Debtor's taxpayer identification number are as follows: RM Bakery LLC (7954) and BKD Group LLC (0624).

Case No.: 20-14422 (MG)
Case Name: In re RM Bakery LLC, et al.

CURRENT INTERIM FEE PERIOD
October 1, 2021 – October 22, 2024

Schedule A

(1) Applicant	(2) Date/Document Number of Application	(3) Interim Fees Requested on Application	(4) Fees Allowed	(5) Fees to be Paid for Current Fee Period	(6) Fees to be Paid for Prior Fee Period(s) (if any) (i.e., Holdback Release)	(7) Total Fees to be Paid	(8) Interim Expenses Requested	(9) Expenses to be Paid for Current Fee Period
MAYERSON & HARTHEIMER PLLC	March 28, 2025 [Docket No. _]	$100,000	[$100,000]	[$100,000]	[$19,444.52]	[$119,444.52]	$577.79	[$577.79]

DATE ON WHICH ORDER WAS SIGNED:_____

INITIALS: ____USBJ

EXHIBIT I

SCHEDULE OF BILLABLE TIME BY DEBTOR SERVICED

MATTER	BILLED HOURS	DOLLAR AMOUNT
Both Chapter 11 Cases	936.80	$556,972.50
RM Bakery Only	39.70	$23,820.00
BKD Group Only	.90	$540.00
TOTAL	**977.40**	**$581,332.50**