

UNITED STATES BANKRUPTCY COURT

DISTRICT OF Delaware

In re: Casa Properties LLC

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Case No. 24-10697

Lead Case No. 24-10697

Debtor(s)

☒ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 06/30/2026

Petition Date: 04/03/2024

Plan Confirmed Date: 06/05/2024

Plan Effective Date: 06/07/2024

This Post-confirmation Report relates to: ☐ Reorganized Debtor

☒ Other Authorized Party or Entity: Post-Effective Date Debtor

Name of Authorized Party or
Entity

/s/ Joseph M. Mulvihill

Signature of Responsible Party

07/31/2026

Date

Joseph M. Mulvihill

Printed Name of Responsible Party

Rodney Square
1000 North King Street
Wilmington, DE 19801
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Casa Properties LLC

Case No. 24-10697

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$137,981	\$17,925,302
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$137,981	\$17,925,302

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>		\$0	\$9,435,368	\$0	\$9,392,428	
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i	Young Conaway Stargatt & Tay	Co-Counsel	\$0	\$423,734	\$0	\$423,734
	ii	Sidley Austin LLP	Lead Counsel	\$0	\$4,679,175	\$0	\$4,679,175
	iii	Ducera Partners LLC	Other	\$0	\$2,711,748	\$0	\$2,711,748
	iv	Alvarez & Marsal North America	Financial Professional	\$0	\$1,231,669	\$0	\$1,231,669
	v	Epiq Corporate Restructuring, L	Other	\$0	\$389,041	\$0	\$346,102
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Debtor's Name Casa Properties LLC

Case No. 24-10697

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Debtor's Name Casa Properties LLC

Case No. 24-10697

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b.			Approved Current	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>		\$0	\$291,515	\$0	\$291,515
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
i	Proskauer Rose LLP	Other	\$0	\$47,725	\$0	\$47,725
ii	Ernst and Young	Other	\$0	\$31,955	\$0	\$31,955
iii	Goodwin Proctor	Other	\$0	\$159,011	\$0	\$159,011
iv	Houthoff	Other	\$0	\$21,095	\$0	\$21,095
v	GM Law PC	Other	\$0	\$4,205	\$0	\$4,205
vi	Arthur Cox	Other	\$0	\$0	\$0	\$0

Debtor's Name Casa Properties LLC

Case No. 24-10697

vii	RSM US LLP	Other	\$0	\$0	\$0	\$0
viii	Caron and Bletzer PLLC	Other	\$0	\$500	\$0	\$500
ix	Baker McKenzie	Other	\$0	\$0	\$0	\$0
x	Jackson Lewis P.C.	Other	\$0	\$12,162	\$0	\$12,162
xi	Choate Hall and Stewart LLP	Other	\$0	\$0	\$0	\$0
xii	Wolf GreenField and Sacks PC	Other	\$0	\$8,406	\$0	\$8,406
xiii	Ash Street	Other	\$0	\$6,456	\$0	\$6,456
xiv	Webb Henderson	Other	\$0	\$0	\$0	\$0
xv	WilliamsMarston LLC	Other	\$0	\$0	\$0	\$0
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Debtor's Name Casa Properties LLC

Case No. 24-10697

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Debtor's Name Casa Properties LLC

Case No. 24-10697

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c.	All professional fees and expenses (debtor & committees)			\$0	\$11,764,206	\$0	\$11,764,206

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$2,800,000	\$0	\$2,620,514	\$2,800,000	94%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$2,200,000	\$0	\$1,914,179	\$2,200,000	87%
d. General unsecured claims	\$3,000,000	\$0	\$0	\$12,000,000	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnairea. Is this a final report? Yes ☐ No ☒

If yes, give date Final Decree was entered:

If no, give date when the application for Final Decree is anticipated: 12/31/2026

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

Debtor's Name Casa Properties LLC

Case No. 24-10697

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Gary Broadbent

Signature of Responsible Party

Plan Administrator

Title

Gary Broadbent

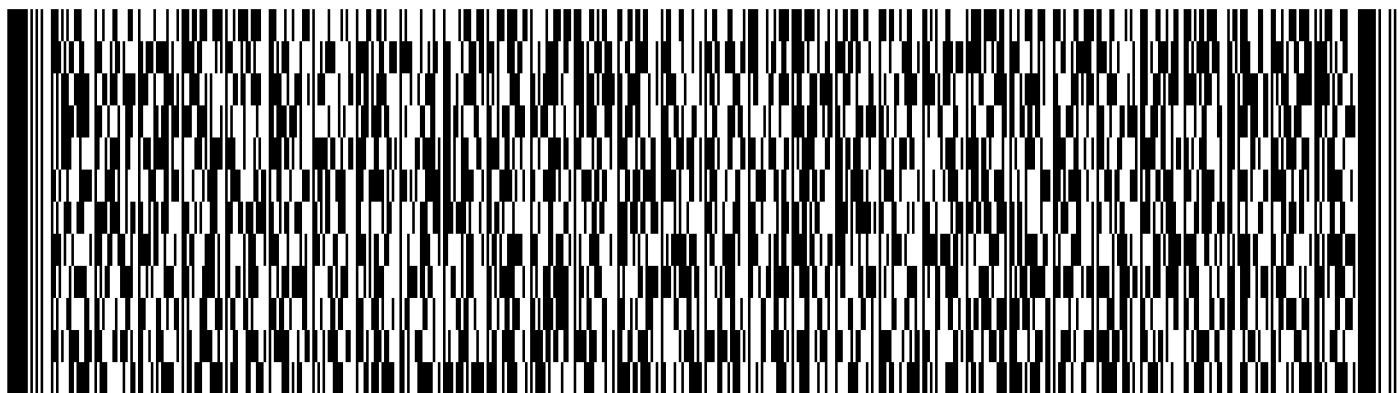
Printed Name of Responsible Party

07/31/2026

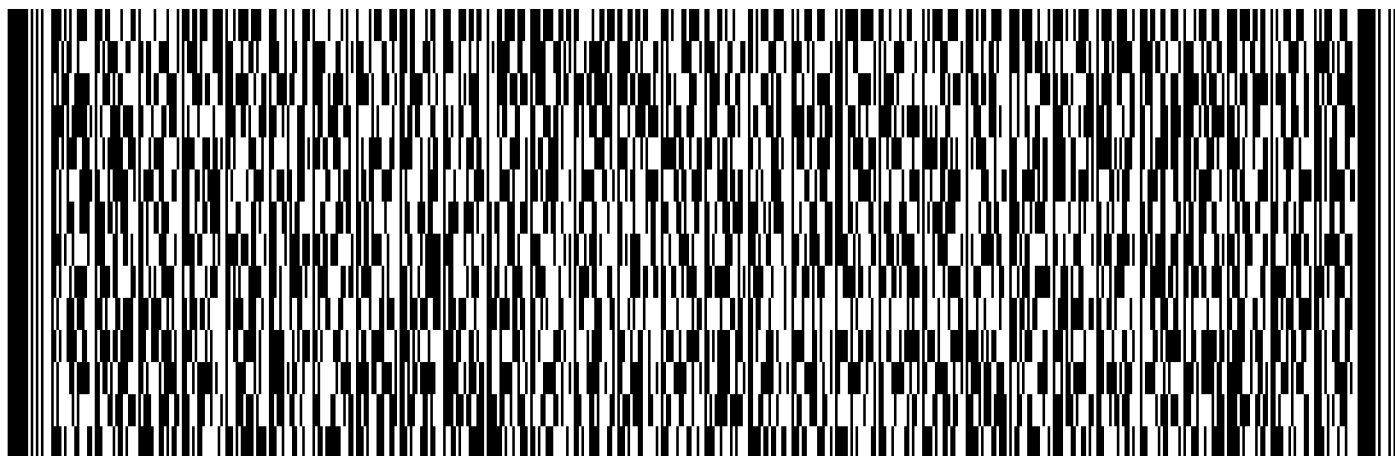
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Debtor's Name Casa Properties LLC

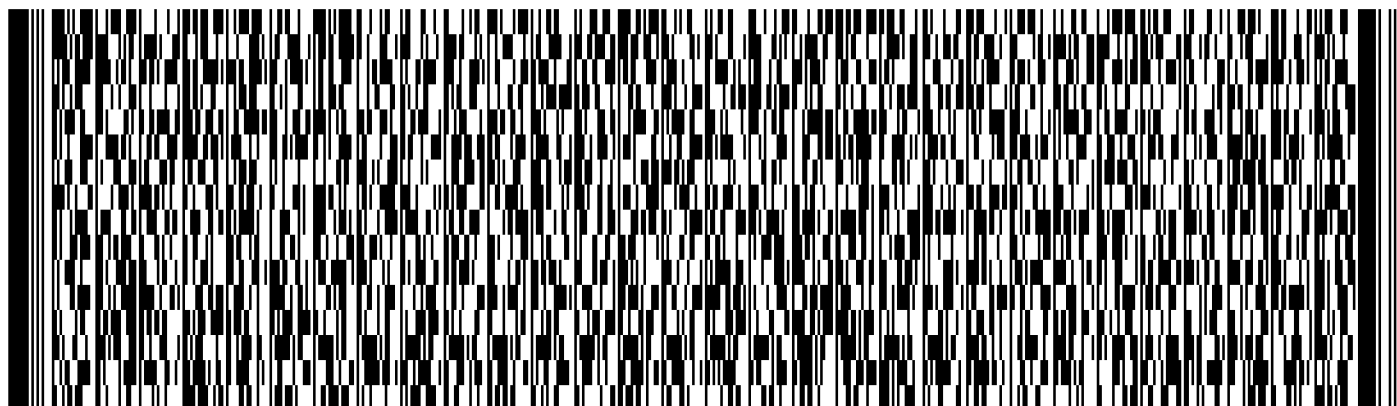
Case No. 24-10697



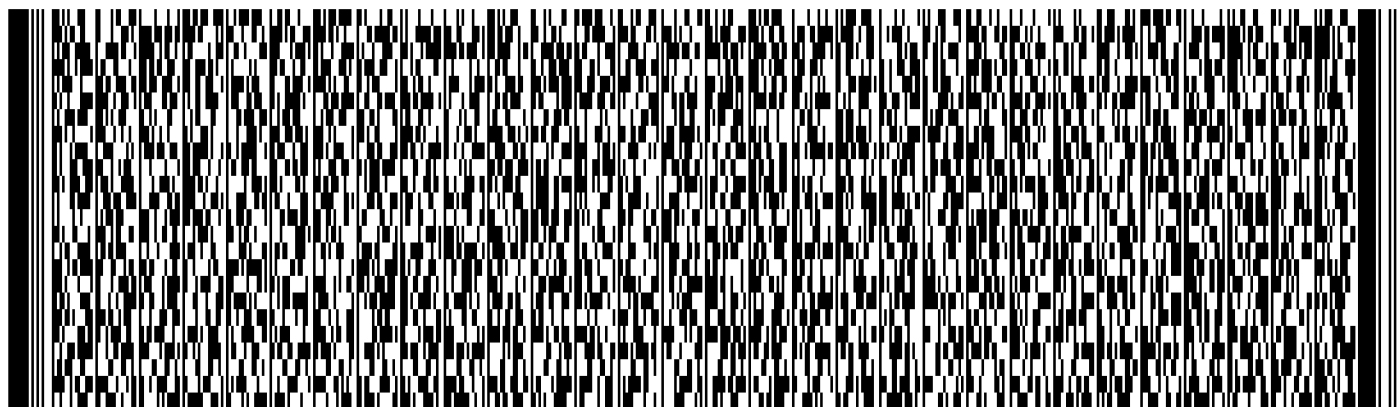
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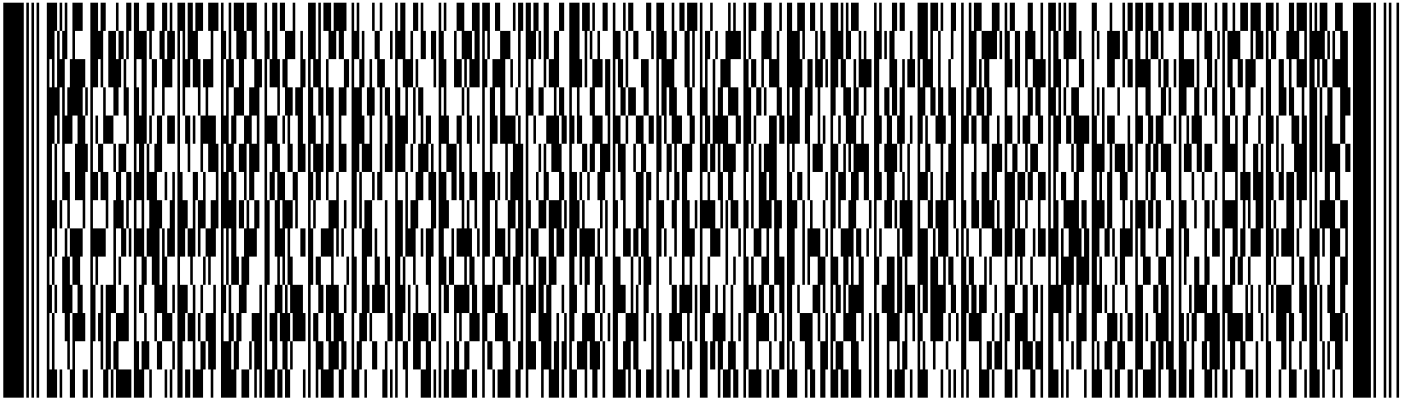
Page 2 Minus Tables



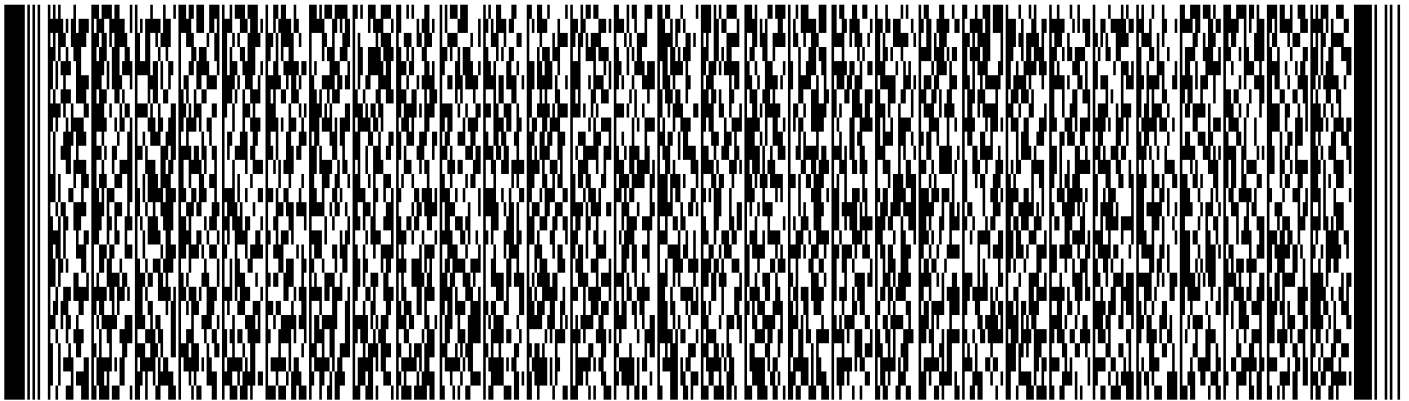
Bankruptcy Table 1-50

Debtor's Name Casa Properties LLC

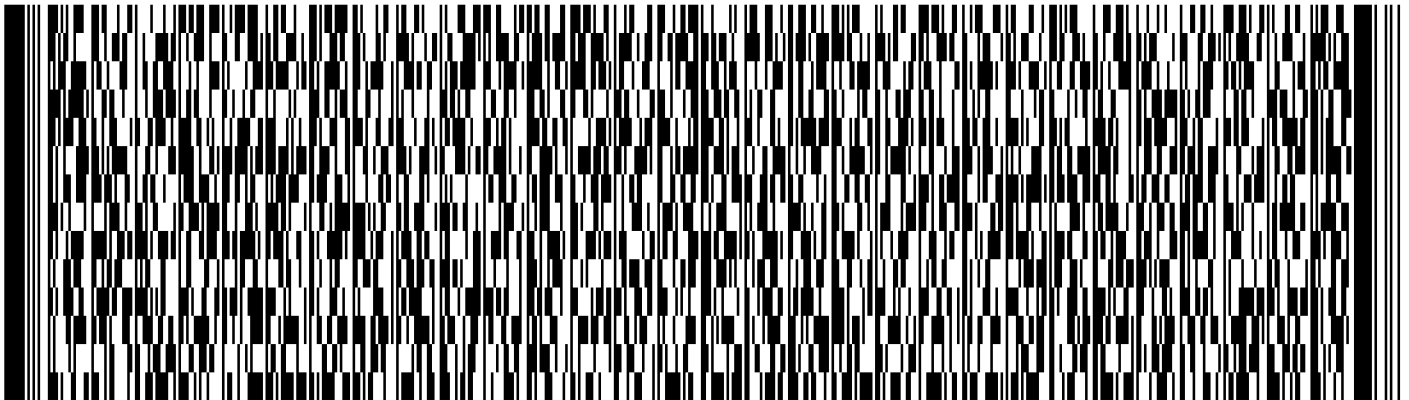
Case No. 24-10697



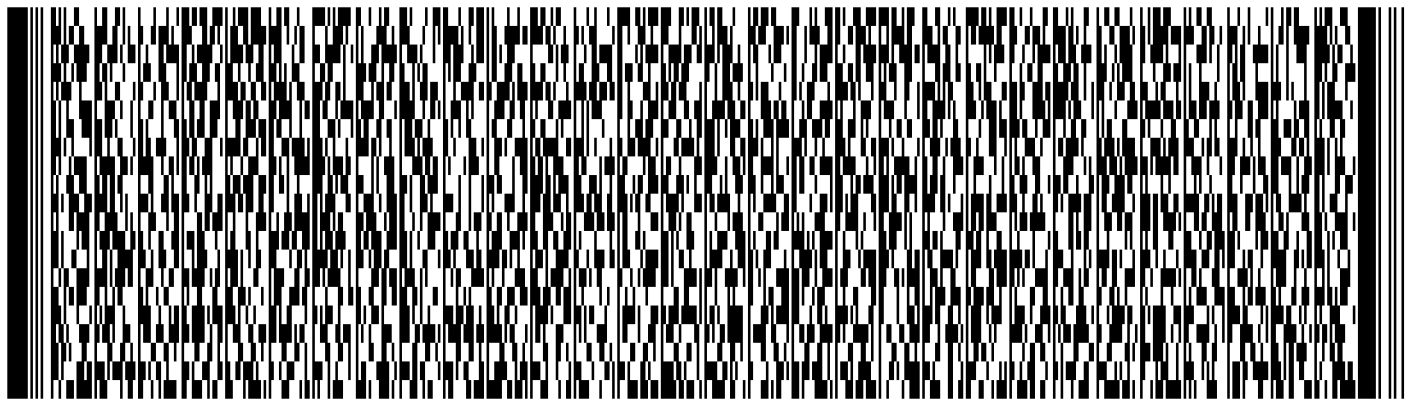
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page