

Michael R. Johnson (7070)
Jeffrey W. Shields (2948)
David H. Leigh (9433)
Austin C. Nate (17789)
RAY QUINNEY & NEBEKER P.C.
36 South State Street, 14th Floor
Salt Lake City, Utah 84111
Tel: (801) 532-1500
Email: mjohnson@rqn.com
Email: jshields@rqn.com
Email: dleigh@rqn.com
Email: anate@rqn.com

Eric P. Schriesheim (admitted *pro hac vice*)
ROPES & GRAY LLP
191 North Wacker Drive
Chicago, Illinois 60606
Telephone: (312) 845-1200
Facsimile: (312) 845-5500
E-mail: eric.schriesheim@ropesgray.com

Counsel to the Debtor and Debtor in Possession

Gregg M. Galardi (admitted *pro hac vice*)
ROPES & GRAY LLP
1211 Avenue of the Americas
New York, New York 10036
Telephone: (212) 596-9000
Facsimile: (212) 596-9090
E-mail: gregg.galardi@ropesgray.com

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF UTAH CENTRAL DIVISION**

In re:

VOBEV, LLC, a Utah limited liability
company,

Debtor-in-Possession.

Bankruptcy Case No. 24-26346 (JTM)

Chapter 11

Honorable Joel T. Marker
[Filed Electronically]

**NOTICE OF (I) ENTRY OF FINDINGS OF FACT,
CONCLUSIONS OF LAW, AND ORDER CONFIRMING THE FIRST
AMENDED COMBINED DISCLOSURE STATEMENT AND CHAPTER 11
PLAN OF LIQUIDATION OF VOBV, LLC AND (II) EFFECTIVE DATE**

PLEASE TAKE NOTICE that an order (the “Confirmation Order”) of the Honorable Joel T. Marker, United States Bankruptcy Judge for the District of Utah, confirming and approving the *First Amended Combined Disclosure Statement and Chapter 11 Plan of Liquidation of Vobev, LLC* [Docket No. 477] (including all exhibits thereto and as the same may be amended, modified, or supplemented from time to time, the “Combined Disclosure Statement and Plan”) was entered on April 24, 2025 [Docket No. 499].

PLEASE TAKE FURTHER NOTICE that, all conditions precedent to effectiveness pursuant to Article IX.B of the Combined Disclosure Statement and Plan have been satisfied or waived. Therefore, today, May 12, 2025, is the Effective Date of the Combined Disclosure Statement and Plan.

PLEASE TAKE FURTHER NOTICE that the Combined Disclosure Statement and Plan and its provisions are binding on, among others, the Debtor, all Holders of Claims and Equity Interests (irrespective of whether such Claims or Equity Interests are impaired under the Combined Disclosure Statement and Plan or whether the Holders of such Claims or Equity Interests have voted to accept or reject the Combined Disclosure Statement and Plan), and any and all non-Debtor parties to executory contracts and unexpired leases with the Debtor, as provided in the Combined Disclosure Statement and Plan.

PLEASE TAKE FURTHER NOTICE that all final requests for payment of Professional Fee Claims (the “Final Fee Applications”) must be filed no later than July 11, 2025 (*i.e.*, sixty (60) days after the Effective Date). The procedures for processing Final Fee Applications are set forth in the Combined Disclosure Statement and Plan. If a Professional does not timely submit a Final Fee Application, such Professional shall be forever barred from seeking payment of such Professional Fee Claim from the Debtor, its Estate, or the GUC Trust.

PLEASE TAKE FURTHER NOTICE that requests for payment of Administrative Expense Claims (other than Professional Fee Claims) against the Debtor that arose, accrued or otherwise became due and payable at any time after March 31, 2025 but before the Effective Date (the “Administrative Expense Period”) must be filed with the Bankruptcy Court and served on the Debtor or the GUC Trustee, as applicable, no later than June 11, 2025 (*i.e.*, thirty (30) days after the Effective Date) (the “Administrative Expense Bar Date”). Holders of Administrative Expense Claims that arose, accrued, or otherwise became due during the Administrative Expense Period that do not file requests for the allowance and payment thereof on or before the Administrative Expense Bar Date shall forever be barred from asserting such Administrative Expense Claims against the Debtor, its Estate, or the GUC Trust. Unless the Debtor, the GUC Trustee on behalf of the GUC Trust, or any other party in interest objects to an Administrative Expense Claim, such Administrative Expense Claim shall be deemed Allowed in the amount requested. In the event that the Debtor, the GUC Trustee on behalf of the GUC Trust, or any other party in interest objects to an Administrative Expense Claim, and the Administrative Expense Claim is not otherwise resolved, the Bankruptcy Court shall determine the Allowed amount of such Administrative Expense Claim.

PLEASE TAKE FURTHER NOTICE that as set forth in Article VIII of the Combined Disclosure Statement and Plan, all Executory Contracts and Unexpired Leases that have not been assumed are rejected as of the Effective Date. If the rejection by the Debtor, pursuant to the Combined Disclosure Statement and Plan, of an Executory Contract or Unexpired Leases gives rise to a Claim, a Proof of Claim must be filed (x) by regular mail to Vobev, LLC Claims Processing Center, c/o Kroll Restructuring Administration LLC, Grand Central Station, PO Box 4850, New York, NY 10163-4850, (y) by overnight mail, courier service, hand-delivery, or in

person to Vobev, LLC Claims Processing Center, c/o Kroll Restructuring Administration LLC, 850 3rd Avenue, Suite 412, Brooklyn, NY 11232, or (z) by completing an electronic Proof of Claim Form (an “Electronic Proof of Claim”), available online at <https://cases.ra.kroll.com/Vobev/EPOC-Index>, in each case no later than June 11, 2025 (*i.e.*, thirty (30) days after the Effective Date). Please note that the Clerk’s office is not permitted to give legal advice. Any proofs of claim not filed and **actually received** by such date will be forever barred from assertion against the Debtor, the Estate, or the GUC Trust.

PLEASE TAKE FURTHER NOTICE that pursuant to Bankruptcy Rule 2002, after the Effective Date, to continue to receive notices pursuant to Bankruptcy Rule 2002, all Creditors and other parties in interest must file a renewed notice of appearance with the Bankruptcy Court requesting receipt of documents pursuant to Bankruptcy Rule 2002.

PLEASE TAKE FURTHER NOTICE that copies of the Combined Disclosure Statement and Plan are available for review without charge at the website maintained by Kroll Restructuring Administration LLC, the Claims and Noticing Agent, <https://cases.ra.kroll.com/Vobev/>.

Dated: May 12, 2025

Respectfully submitted,

RAY QUINNEY & NEBEKER P.C.

By: /s/ Michael R. Johnson

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36 South State Street, 14th Floor

Salt Lake City, Utah 84111

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Chicago, Illinois 60606
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