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Financial Advisors for Official Committee of Unsecured  
Creditors of Ittella International LLC

**UNITED STATES BANKRUPTCY COURT**  
**CENTRAL DISTRICT OF CALIFORNIA, LOS ANGELES DIVISION**

|                                                               |   |                                              |
|---------------------------------------------------------------|---|----------------------------------------------|
| In re:                                                        | ) | Case No.: 2:23-bk-14154-SK                   |
| <input type="checkbox"/> ITTELLA INTERNATIONAL LLC, a         | ) | (Jointly administered with Case Nos.         |
| California limited liability company;                         | ) | 2:23-bk-14161-WB; 2:23-bk-14159-SK; 2:23-bk- |
| <input type="checkbox"/> ITTELLA'S CHEF, LLC, a California    | ) | 14157-BR; 2:23-bk-14156-NB;                  |
| limited liability company;                                    | ) | 2:23-bk-14158-DS; 2:23-bk-14155-NB;          |
| <input type="checkbox"/> TATTOOED CHEF, INC. a Delaware       | ) | 2:23-bk-14160-BR)                            |
| corporation;                                                  | ) |                                              |
| <input type="checkbox"/> MYJOJO, INC. a Delaware corporation; | ) | Chapter 11 Cases                             |
| <input type="checkbox"/> NEW MEXICO FOOD                      | ) |                                              |
| DISTRIBUTORS, INC., a New Mexico                              | ) | <b>FINAL FEE APPLICATION OF</b>              |
| corporation;                                                  | ) | <b>DUNDON ADVISERS LLC,</b>                  |
| <input type="checkbox"/> KARSTEN TORTILLA FACTORY,            | ) | <b>FINANCIAL ADVISOR FOR THE</b>             |
| LLC, a New Mexico limited liability                           | ) | <b>OFFICIAL COMMITTEE OF</b>                 |
| company;                                                      | ) | <b>CREDITORS HOLDING</b>                     |
| <input type="checkbox"/> BCI ACQUISITION, INC., a Delaware    | ) | <b>UNSECURED CLAIMS OF</b>                   |
| corporation;                                                  | ) | <b>ITTELLA INTERNATIONAL LLC,</b>            |
| <input type="checkbox"/> TTCF-NM HOLDINGS INC., a New         | ) | <b>SEEKING ALLOWANCE AND</b>                 |
| Mexico corporation,                                           | ) | <b>PAYMENT OF COMPENSATION</b>               |
| <input checked="" type="checkbox"/> All Debtors               | ) | <b>AND REIMBURSEMENT OF</b>                  |
|                                                               | ) | <b>EXPENSES UNDER 11 U.S.C. §§ 330</b>       |
|                                                               | ) | <b>AND 331 FOR THE PERIOD FROM</b>           |
|                                                               | ) | <b>AUGUST 10, 2023 THROUGH MAY</b>           |
|                                                               | ) | <b>22, 2024</b>                              |
| Debtors and                                                   | ) |                                              |
| Debtors-in-Possession.                                        | ) |                                              |

The following Summary of Information is supplied in conformity with Form No. 2016-1.2 of the United States Bankruptcy Court for the Central District of California.

|                                                                                                                                                                                                                        |                                                                         |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------|
| Name of applicant                                                                                                                                                                                                      | Dundon Advisers LLC                                                     |
| Name of client                                                                                                                                                                                                         | Official Committee of Unsecured Creditors of Ittella International, LLC |
| Time period covered by this application                                                                                                                                                                                | August 18, 2023 through May 22, 2024                                    |
| Total compensation sought this period <sup>1</sup>                                                                                                                                                                     | \$298,004.39                                                            |
| Total expenses sought this period                                                                                                                                                                                      | \$1,417.37                                                              |
| Petition date                                                                                                                                                                                                          | July 2, 2023                                                            |
| Retention date                                                                                                                                                                                                         | August 18, 2023                                                         |
| Date of order approving employment                                                                                                                                                                                     | October 6, 2023                                                         |
| Total compensation approved by interim order to date                                                                                                                                                                   | \$171,780.05                                                            |
| Total expenses approved by interim order to date                                                                                                                                                                       | \$1,417.37                                                              |
| Total allowed compensation paid to date                                                                                                                                                                                | \$137,424.04                                                            |
| Total allowed expenses paid to date                                                                                                                                                                                    | \$1,417.37                                                              |
| Blended rate in this application for all timekeepers                                                                                                                                                                   | \$663.98                                                                |
| Number of professionals included in this application                                                                                                                                                                   | 6                                                                       |
| Number of professionals billing fewer than 15 hours to the case during this period                                                                                                                                     | 2                                                                       |
| Are any rates higher than those approved or disclosed at retention? If yes, calculate and disclose the total compensation sought in this application using the rates originally disclosed in the retention application | No                                                                      |

<sup>1</sup> The compensation requested herein reflects a voluntary 10% reduction by Dundon of its fees as agreed with the Committee. In addition, for the First Interim Period from August 18, 2023 through October 31, 2023 ("First Interim Period"), Dundon voluntarily wrote-off 13 hours or \$11,570.00 in fees to avoid duplication of efforts with respect to conversations with the Debtor's CRO and has written off the highest billing person (Peter Hurwitz' time) in that regard. Further, after communication with the UST, Dundon agreed to further reductions of 41% of the two categories raised in the UST's Objection [Dkt 606]; \$3,333.99 for review of the schedules, and \$4,870.66 for committee meetings, and \$300.76 in expenses for a total additional reduction of \$8,505.41. Total discounts including the 10% reduction and the further write-offs discussed above amount to \$55,417.61 or 15.7% for the Final Application Period.

**TO THE HONORABLE SANDRA R. KLEIN UNITED STATES  
BANKRUPTCY JUDGE; THE OFFICE OF THE UNITED STATES TRUSTEE;  
AND OTHER PARTIES IN INTEREST:**

Dundon Advisers LLC (“**Dundon**”) financial advisors for the Official Committee of Creditors Holding Unsecured Claims of Ittella International, LLC (the “**Ittella Committee**”), hereby submit their Final Fee Application (“**Final Fee Application**” or “**Application**”) seeking Allowance and Payment of Compensation and Reimbursement of Expenses under 11 U.S.C. §§ 330 and 331 for the period of August 18, 2023 through May 22, 2024 (“**Final Period**” or “**Application Period**”).

The relief requested herein is based on this Application, the Declarations of Peter A. Hurwitz and Clint Armstrong of SkillsetGroup, the Ittella Committee chair, filed concurrently herewith, and any supplemental responses or declarations which may be filed prior to the hearing on this matter.

## I. INTRODUCTION

Ittella International LLC, and together with Ittella's Chef, LLC, Tattooed Chef, Inc., Myjojo, Inc., New Mexico Food Distributors, Inc., Karsten Tortilla Factory, LLC, BCI Acquisition, Inc., and TTCF-NM Holdings Inc., the debtors and debtors-in-possession in the above-captioned Chapter 11 bankruptcy cases (collectively the "**Debtors**") commenced their bankruptcy cases by filing voluntary petitions for relief under chapter 11 of the Bankruptcy Code on July 2, 2023 (the "**Petition Date**"). On July 3, 2023, the Court entered an order for Joint Administration of the cases. On July 25, 2023, the United States Trustee appointed the Ittella Committee<sup>2</sup>. On August 10, 2023, the Ittella Committee held a meeting at which all of the members of the Committee were present. At that time, the Ittella Committee voted to retain Loeb & Loeb LLP to advise and represent the Ittella Committee as its general counsel during the pendency of these chapter 11 cases. Thereafter the Ittella Committee held a further meeting on August 18, 2023, at which all of the members of the

<sup>2</sup> On the same date, the US Trustee also appointed a separate committee of unsecured creditors in the New Mexico Food Distributors, Inc. case.

1 Committee were present. At that time, the Ittella Committee voted to retain Dundon to  
2 advise and represent the Ittella Committee as its financial advisor during the pendency of  
3 these chapter 11 cases. On September 19, 2023, the Committee filed an application to  
4 employ Dundon as its financial advisor (“**Employment Application**”) [Dkt 423]. The  
5 Employment Application was approved by this Court by Order entered October 6, 2023 [Dkt  
6 471].

7 By this Application Dundon requests an order from the Court approving its  
8 Application seeking \$298,004.39 for services rendered and \$1,417.37 for reasonable  
9 expenses incurred from August 18, 2023 through May 22, 2024 for a total of \$299,421.76.

10 The compensation requested herein reflects a voluntary 10% reduction by Dundon of  
11 its fees as agreed with the Committee. In addition, for the First Interim Period, Dundon  
12 voluntarily wrote-off 13 hours or \$11,570.00 in fees to avoid duplication of efforts with  
13 respect to conversations with the Debtor’s CRO and has written off the highest billing person  
14 (Peter Hurwitz’ time) in that regard. Further, after communication with the UST, Dundon  
15 agreed to further reductions of 41% of the two categories raised in the UST’s Objection [Dkt  
16 606]; \$3,333.99 for review of the schedules, and \$4,870.66 for committee meetings, and  
17 \$300.76 in expenses for a total additional reduction of \$8,505.41. Total discounts including  
18 the 10% reduction and the further write-offs discussed above amount to \$55,417.61 or 15.7%  
19 for the Final Application Period.

20 Based upon the foregoing, Dundon respectfully represents as follows:

- 21 1. Dundon did not receive a pre-petition retainer in this matter;
- 22 2. As of the date of this Application, Dundon has been paid 80% of its approved  
23 fees and 100% of its approved expenses included in its fee application for the First Interim  
24 Period;
- 25 3. This is the second and final application for allowance of fees filed by Dundon  
26 for work performed on behalf of the Ittella Committee;
- 27 4. During the Application Period, Dundon expended an aggregate of 448.90  
28 hours on behalf of the Ittella Committee in this case;

5. Dundon's fee application for the First Interim Period which includes detailed time descriptions for time expended by each professional working on this case and fees charged by each professional related to each project category during the period August 18, 2023 through October 31, 2023 is attached hereto as **Exhibit "A."** After certain discounts agreed to with the UST and discussed herein, on December 14, 2023, the court entered an order [dkt 682] approving Dundon's fees of \$171,780.05 and expenses of \$1,417.37. Exhibit A also includes a summary of total costs incurred for the First Interim Period. After additional discounts for the First Interim Period discussed herein,

6. A detailed listing of time expended by each professional working on this case and fees charged by each professional during the period November 1, 2023 through May 22, 2024 is attached hereto as **Exhibit "B"**; and

7. The professionals who have primary responsibility for this case are Peter Hurwitz and Rick Wright. The Biographies of Mr. Hurwitz and Mr. Wright, and other professionals who have billed time on this matter are attached hereto as **Exhibit "C"**.

Pursuant to Federal Rule of Bankruptcy Procedure 2002(a)(7), Dundon has served notice of this Application and the amount of fees and expenses sought herein upon the Office of the United States Trustee, Debtors and their counsel, the Committees, and all parties who have requested special notice.

## **II. THIS APPLICATION COMPLIES WITH LOCAL BANKRUPTCY RULE 2016-1**

### **A. Brief Narrative History of the Present and Posture of the Cases and Significant Events During the Application Period.**

On July 2, 2023, the Debtors filed Voluntary Petitions For Relief Under Chapter 11 of the Bankruptcy Code.

On May 9 2024, the Court entered the Order: (1) Granting Debtors' Motion To Confirm Debtors' First Amended Joint Chapter 11 Liquidating Plan (As Modified) Dated February 21, 2024, and (2) Confirming Debtors' First Amended Joint Chapter 11

Liquidating Plan (As Modified) Dated February 21, 2024, As Further Modified [Dkt. No. 965].

**B. Fees and Expenses Previously Requested.**

On December 14, 2023, the court entered an order [Dkt. No. 682] approving Dundon's fees of \$171,780.05 and expenses of \$1,417.37 included in its First Interim Application. As of the date of this Application, Dundon has been reimbursed 80% of its fees and 100% of its expenses. Accordingly, total fees of \$34,356.01 from the first interim period remain outstanding.

**C. Brief Narrative Statement of Services Rendered and Time Expended, Fees Charged for Each Category and Benefits to the Estate During the Application Period.**

8. During the Application Period, Dundon expended an aggregate of 448.90 hours on behalf of the Ittella Committee. Dundon's fee application for the First Interim Period which includes detailed time descriptions for time expended by each professional working on this case and fees charged by each professional related to each project category during the period August 18, 2023 through October 31, 2023 is attached hereto as **Exhibit "A."** Exhibit A also includes a detailed listing of total costs incurred for the First Interim Period;

9. A detailed listing of time expended by each professional working on this case and fees charged by each professional during the period November 1, 2023 through May 22, 2024 is attached hereto as is attached hereto as **Exhibit "B"**; and

10. The biographies of the professionals who have primary responsibility for this case Mr. Hurwitz and Mr. Wright, and other professionals who have billed time on this matter are attached hereto as **Exhibit "C"**.

11. The compensation requested herein reflects a voluntary 10% reduction by Dundon of its fees as agreed with the Committee. In addition, for the First Interim Period, Dundon voluntarily wrote-off 13 hours or \$11,570.00 in fees to avoid duplication of efforts with respect to conversations with the Debtor's CRO and has written off the highest billing

person (Peter Hurwitz' time) in that regard. Further, after communication with the UST, Dundon agreed to further reductions of 41% of the two categories raised in the UST's Objection [Dkt. No. 606]; \$3,333.99 for review of the schedules, and \$4,870.66 for committee meetings, and \$300.76 in expenses for a total additional reduction of \$8,505.41. Total discounts including the 10% reduction and the further write-offs discussed above amount to \$55,417.61 or 15.7% for the Final Application Period.

### III. DESCRIPTION OF FEES

#### INCURRED BY DUNDON DURING THE APPLICATION PERIOD

A summary of all professional services by project category rendered by Dundon to the Ittella Committee during the Application Period is as follows:

|                                                                  | First Interim Period |             | November 1, 2023<br>Through May 22,<br>2024 |             | Total for Application<br>Period |                   |
|------------------------------------------------------------------|----------------------|-------------|---------------------------------------------|-------------|---------------------------------|-------------------|
| Project Category                                                 | Hours                | Fees        | Hours                                       | Fees        | Total<br>Hours                  | Total Fees        |
| Business Analysis                                                | 120.30               | \$97,083.00 | 76.00                                       | \$56,290.00 | 196.30                          | \$153,373.00      |
| Claims Analysis                                                  | 16.40                | 9,216.00    | 8.70                                        | 6,605.00    | 25.10                           | 15,821.00         |
| Committee<br>Member/Professional<br>Meetings &<br>Communications | 22.60                | 18,754.00   | 21.20                                       | 17,563.00   | 43.80                           | 36,317.00         |
| Debtor Professional and<br>Client Meeting                        | 16.80                | 13,272.00   | 17.80                                       | 14,122.00   | 34.60                           | 27,394.00         |
| Investigations                                                   | 8.10                 | 6,069.00    | 10.80                                       | 7,560.00    | 18.90                           | 13,629.00         |
| Other Professionals'<br>Retention and Fee<br>Applications        | 0.00                 | -           | 0.50                                        | 395.00      | 0.50                            | 395.00            |
| Plan and Disclosure<br>Statement                                 | 0.00                 | -           | 46.20                                       | 37,988.00   | 46.20                           | 37,988.00         |
| Retention and Fee<br>Applications                                | 3.20                 | 2,848.00    | 13.30                                       | 11,257.00   | 16.50                           | 14,105.00         |
| Sales Process                                                    | 64.90                | 52,741.00   | 2.10                                        | 1,659.00    | 67.00                           | 54,400.00         |
| <b>Total Before Discounts</b>                                    |                      |             |                                             |             | <b>448.90</b>                   | <b>353,422.00</b> |
| 10% Discount                                                     |                      |             |                                             |             |                                 | (35,342.20)       |

|                                                                       |                      |
|-----------------------------------------------------------------------|----------------------|
| Duplicative time Voluntarily Written Off in First Interim Application | (11,570.00)          |
| First Interim Application Deductions Agreed to with UST               | (8,505.41)           |
| Total Discount                                                        | (55,417.61)          |
| <b>Total After Discounts</b>                                          | <b>\$ 298,004.39</b> |

A description of the services provided by project category is as follows:

**A. Business Analysis**

Incorporated within this category is time spent by Dundon personnel in connection with the evaluation and analysis of certain aspects of the Debtors' business, financial information, and liquidity. In an effort to ensure that the value of the assets and liabilities were properly understood and reflected, Dundon, at the direction of the Committee, spent time reviewing and analyzing the eight separate sets of schedules and statements of financial affairs and books and records. Dundon's efforts were particularly critical in connection with possibility of substantive consolidation. Further, Dundon's efforts helped the Debtors' CRO identify additional assets to be monetized and were critical in understanding the magnitude of unsecured claims at each Debtor and the intercompany relationships between the individual Debtors, which was essential in the negotiations between the two Committees and the Debtors and the Committee. In a further effort to maximize the potential sources of recovery for creditors, Dundon also spent time on the analysis of the underlying numerous transactions involving the special purpose acquisition company and expenditures following that of more than \$70,000,000 that could potentially give rise to causes of action against the directors, officers and equity holders.

Dundon's efforts were especially beneficial given the Debtors' lack of resources, finance employees, computer software consultants and bankruptcy specific services. Specific services provided by Dundon during the Application Period, include, but are not limited to:

- 1 • Dundon and the Committee led the negotiation and collection of delinquent accounts  
2 receivable amounts. The Committee led negotiations in multiple separate matters,  
3 collecting \$1.7 million thus far. The Committee has also filed complaints against some  
4 customers and other collection efforts are pending mediation. Dundon assisted in  
5 reconciling outstanding amounts including reviewing unrecorded customer chargebacks.
- 6 • Dundon generated and distributed 1099 forms for case professionals as the Debtors  
7 lacked the resources to do so.
- 8 • Other efforts included (i) preparing and reviewing analyses related to the Debtors'  
9 historical operating results; (ii) preparing and reviewing various analyses related to  
10 Debtors' historical financial statements; (iii) assisting in preparation of financial  
11 information for distribution to the Committee and legal counsel, including projections  
12 and budgets, analysis of the effect of various assumptions on projected recoveries, and  
13 other ad hoc analyses as requested or deemed necessary; (iv) discussing Debtors' DIP  
14 budget and weekly variance with the Debtors' financial advisor; and (v) preparing and  
15 reviewing analysis of various iterations of the DIP budget. Additionally, Dundon spent  
16 time preparing requests to obtain documents from, among other parties, the Debtors, to  
17 gather all the information necessary to conduct its analysis.

18 Total Hours: 196.3 Total Fees: \$153,373.00 (before discount)

19 **B. Claims Analysis**

20 Incorporated within this Project category is time incurred by Dundon personnel while  
21 performing various functions directly related to the review and analysis of administrative,  
22 secured, priority and unsecured claims by Debtor entity. Dundon's efforts provided  
23 significant value by identifying misclassified claims, claims for potential recharacterization  
24 and further analyzing the total administrative, secured and priority claims as part of the Plan  
25 process.

26 Total Hours: 25.1 Total Fees: \$15,821.00 (before discount)

**C. Committee Member/Professional Meetings**

Incorporated within this category is time incurred by Dundon personnel while performing various functions directly related preparing for, meeting with, and corresponding with the Committee and representatives of the Debtors of these Chapter 11 cases. In connection with this, it was important to have both Mr. Wright and Mr. Hurwitz attend each of the meetings. First and foremost as they had different parts of the presentations and deeper knowledge of the case, such as on the sale process or the schedules and variance analysis. Beyond that having both on the calls meant they reduced the internal inefficiencies inherent in communications and recounting of what was heard and asked at a particular meeting. Specific services provided by Dundon during the Application Period include, but are not limited to: (i) preparing for and participating in calls and meetings with the full committee, and individual committee members and representatives on issues relating to the bankruptcy proceeding; (ii) preparing summaries of various analyses into presentation materials intended to be shared with the Committee and its counsel; and (iii) corresponding with members of the Committee and counsel with regard to actions and projections of the Debtors.

Total Hours: 43.8                      Total Fees: \$36,317.00 (before discount)

**D. Debtor Professional and Client Meeting**

Incorporated within this category is time incurred by Dundon personnel while performing various functions directly related to preparing for, meeting with, and corresponding with the representatives of the Debtors of these Chapter 11 cases. Specific value-added services provided by Dundon during the Application Period include, but are not limited to: (i) participating in weekly calls with the Debtors' professionals regarding case issues and potential Plan scenarios (ii) preparing for and participating in calls and meetings with the representatives of the Debtors, including the CRO to discuss (a) projections and budgets, analysis of the effect of various assumptions on projected recoveries, and other ad hoc analyses as requested or deemed necessary; and (b) Debtors' DIP budget and weekly

variance with the Debtors' financial advisor; and (iii) preparing and reviewing analysis of various iterations of the DIP budget and liquidity forecasts.

Total Hours: 34.6 Total Fees: \$27,394.00 (before discount)

**E. Investigations**

Incorporated within this category is time incurred by Dundon personnel while performing work reviewing and analyzing the Debtors' historical books and records. The Debtors engaged ASK LLP to perform an analysis of preferential transfers. Dundon utilized its internal resources to mine the Debtors' accounting system for data required by ASK LLP for its preference analysis because the Debtors lacked the resources to do so. Preference recoveries are expected to be a significant source of unsecured creditor recoveries, not only to creditors of Ittella International but creditors of NMFD and other Debtor entities.

Total Hours: 18.9 Total Fees: \$13,629.00 (before discount)

**F. Retention and Fee Applications**

During the Application Period, Dundon prepared and filed its employment application, First Interim Application and Final Application.

Total Hours: 16.5 Total Fees: \$14,105.00 (before discount)

**G. Plan and Disclosure Statement**

During the Application Period, Dundon: (i) participated in discussions with case professionals with respect to Plan scenarios; (ii) prepared analyses with respect to creditor recoveries, by Debtor based on settlements negotiated by Dundon and the Committee which are incorporated into the Plan; (iii) reviewed and commented on Plan drafts; and (iv) attended (telephonically) the plan and disclosure statement hearing and the confirmation hearing.

Total Hours: 46.2 Total Fees: \$37,988.00 (before discount)

**H. Other Professionals Retention and Fee Applications**

Comprised of time spent by Dundon professionals reviewing the retention application of the NMFD committee professionals.

Total Hours: 0.5 Total Fees: \$395.00 (before discount)

**I. Sales Process**

During the Application Period, Dundon: (i) conferred and corresponded with the Committee, Committee counsel, and other parties regarding bidding issues, sale process, sale issues, hearings, and sale status; (ii) conducted extensive research and analysis with respect to the sale and prepared comparative documents regarding the same; (iii) conferred and corresponded with the Committee and counsel regarding bidding and lender issues; (iv) enhanced value by attending the auction; and (v) prepared presentations and analyses thereon. As the sale process was critical to the potential recoveries, Dundon's efforts on this front were of the essence of what was expected by the Committee.

Total Hours: 67.0 Total Fees: \$54,400.00 (before discount)

**IV. DESCRIPTION OF COSTS INCURRED BY DUNDON  
DURING THE APPLICATION PERIOD**

During the Application Period, Dundon advanced funds for costs for which reimbursement is now sought by this Application. A Summary of the costs advanced by Dundon is set forth in Exhibit "A".

All expenses that Dundon advanced on behalf of the Committee were necessarily incurred and are properly charged as administrative expenses of the Debtor's chapter 11 estate.

The expenses for which Dundon requests reimbursement are within the guidelines promulgated by the United States Trustee and the Central District of California.

Dundon respectfully submits that the hourly rates for its professionals are reasonable and are billed at rates in accordance with the practices no less favorable than those customarily employed by Dundon and are generally accepted. The Committee selected Dundon as its financial advisor because of the Committee's confidence in Dundon's ability to successfully deal with the issues related to the Debtors' financial and business affairs.

1 The services and expenses for which compensation is requested in this Application  
2 were performed or incurred by Dundon on behalf of or in connection with Dundon's  
3 representation of the Committee and not on or behalf of any other entity or individual. There  
4 is no agreement or understanding between Dundon and any other person, firm or entity for  
5 the division or sharing of compensation in this case which is in violation of the Bankruptcy  
6 Code and Rules of this Court.

7 Dundon respectfully submits that the foregoing establishes that Dundon's fees and  
8 expenses are reasonable.

9 **V. CLIENT APPROVAL OF THE APPLICATION**

10 Clint Armstrong of SkillsetGroup, the chairman of the Committee has been  
11 provided with a copy of this Application. Mr. Armstrong's declaration in support of the  
12 Application is filed concurrently herewith.

13 **VI. CONCLUSION**

14 **WHEREFORE**, Dundon respectfully requests that this Court enter an order:

15 (i) Approving \$298,004.39 for services rendered and \$1,417.37 for reasonable  
16 expenses incurred from August 18, 2023 through May 22, 2024 for a total of \$299,421.76;

17 (ii) Directing payment of previously approved but outstanding fees of  
18 \$34,356.01 and approving and directing payment of current fees of \$126,224.34 for a total  
19 payment of \$160,580.35 from the Debtors' Estates; and

20 (iii) Granting such other and further relief as the Court deems just and proper.

21 Dated: May 22, 2023

DUNDON ADVISERS LLC

23 By: /s/Peter A. Hurwitz  
24 Peter A. Hurwitz

25 Financial Advisors for OFFICIAL  
26 COMMITTEE OF UNSECURED  
27 CREDITORS OF ITTELLA  
28 INTERNATIONAL LLC

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**EXHIBIT A**

**DUNDON'S FIRST INTERIM FEE APPLICATION**

DUNDON ADVISERS LLC  
PETER HURWITZ  
ph@dundon.com  
10 Bank Street, Suite 1100  
White Plains, NY 10606  
Telephone: 914-341-1188  
Facsimile: 212-202-4437

Financial Advisors for Official Committee of Unsecured  
Creditors of Ittella International LLC

**UNITED STATES BANKRUPTCY COURT**  
**CENTRAL DISTRICT OF CALIFORNIA, LOS ANGELES DIVISION**

In re:

☐ ITTELLA INTERNATIONAL LLC, a  
California limited liability company;  
☐ ITTELLA'S CHEF, LLC, a California  
limited liability company;  
☐ TATTOOED CHEF, INC. a Delaware  
corporation;  
☐ MYJOJO, INC. a Delaware corporation;  
☐ NEW MEXICO FOOD  
DISTRIBUTORS, INC., a New Mexico  
corporation;  
☐ KARSTEN TORTILLA FACTORY,  
LLC, a New Mexico limited liability  
company;  
☐ BCI ACQUISITION, INC., a Delaware  
corporation;  
☐ TTCF-NM HOLDINGS INC., a New  
Mexico corporation,  
☒ All Debtors

Debtors and  
Debtors-in-Possession.

Case No.: 2:23-bk-14154-SK

(Jointly administered with Case Nos.  
2:23-bk-14161-WB; 2:23-bk-14159-SK; 2:23-bk-  
14157-BR; 2:23-bk-14156-NB;  
2:23-bk-14158-DS; 2:23-bk-14155-NB;  
2:23-bk-14160-BR)

Chapter 11 Cases

**FIRST INTERIM FEE  
APPLICATION OF DUNDON  
ADVISERS LLC, FINANCIAL  
ADVISOR FOR THE OFFICIAL  
COMMITTEE OF CREDITORS  
HOLDING UNSECURED CLAIMS  
OF ITTELLA INTERNATIONAL  
LLC, SEEKING ALLOWANCE AND  
PAYMENT OF COMPENSATION  
AND REIMBURSEMENT OF  
EXPENSES UNDER 11 U.S.C. §§ 330  
AND 331 FOR THE PERIOD FROM  
AUGUST 18, 2023 THROUGH  
OCTOBER 31, 2023**

The following Summary of Information is supplied in conformity with Form No. 2016-1.2 of the United States Bankruptcy Court for the Central District of California.

|                                                                                                                                                                                                                        |                                                                         |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------|
| Name of applicant                                                                                                                                                                                                      | Dundon Advisers LLC                                                     |
| Name of client                                                                                                                                                                                                         | Official Committee of Unsecured Creditors of Ittella International, LLC |
| Time period covered by this application                                                                                                                                                                                | August 18, 2023 through October 31, 2023                                |
| Total compensation sought this period <sup>1</sup>                                                                                                                                                                     | \$179,984.70                                                            |
| Total expenses sought this period                                                                                                                                                                                      | \$1,718.13                                                              |
| Petition date                                                                                                                                                                                                          | July 2, 2023                                                            |
| Retention date                                                                                                                                                                                                         | August 18, 2023                                                         |
| Date of order approving employment                                                                                                                                                                                     | October 6, 2023                                                         |
| Total compensation approved by interim order to date                                                                                                                                                                   | N/A                                                                     |
| Total expenses approved by interim order to date                                                                                                                                                                       | N/A                                                                     |
| Total allowed compensation paid to date                                                                                                                                                                                | N/A                                                                     |
| Total allowed expenses paid to date                                                                                                                                                                                    | N/A                                                                     |
| Blended rate in this application for all timekeepers                                                                                                                                                                   | \$792.64                                                                |
| Number of professionals included in this application                                                                                                                                                                   | 6                                                                       |
| Number of professionals billing fewer than 15 hours to the case during this period                                                                                                                                     | 4                                                                       |
| Are any rates higher than those approved or disclosed at retention? If yes, calculate and disclose the total compensation sought in this application using the rates originally disclosed in the retention application | No                                                                      |

<sup>1</sup> The compensation requested herein reflects a voluntary 10% reduction by Dundon of its fees for the interim compensation period from August 18, 2023 through October 31, 2023 ("Interim Period") as well as an additional write-off of 13 hours or \$11,570.00 in fees for that period. By not seeking allowance of those fees, Dundon has effectively granted the estates a voluntary reduction of its fees for the Interim Period of approximately 16%. In an effort to avoid duplication of efforts, Dundon has not billed the estates for the services of more than one professional in connection with the conversations with the Debtor's CRO and has written off the highest billing person (Peter Hurwitz' time) in that regard.

1 TO THE HONORABLE SANDRA R. KLEIN UNITED STATES  
2 BANKRUPTCY JUDGE; THE OFFICE OF THE UNITED STATES TRUSTEE;  
3 AND OTHER PARTIES IN INTEREST:

4 Dundon Advisers LLC (“**Dundon**”) financial advisors for the Official Committee of  
5 Creditors Holding Unsecured Claims of Ittella International, LLC (the “**Ittella**  
6 **Committee**”), hereby submit their First Interim Fee Application (“**Application**”) seeking  
7 Allowance and Payment of Compensation and Reimbursement of Expenses under 11  
8 U.S.C. §§ 330 and 331 for the period of August 18, 2023 through October 31, 2023 (“**First**  
9 **Interim Period**” or “**Application Period**”).

10 The relief requests herein is based on this Application, the Declarations of Peter A.  
11 Hurwitz and Alexander Henderson of SkillsetGroup, the Ittella Committee chair, filed  
12 concurrently herewith, and any supplemental responses or declarations which may be filed  
13 prior to the hearing on this matter.

## 14 I. INTRODUCTION

15 Ittella International LLC, and together with Ittella’s Chef, LLC, Tattooed Chef, Inc.,  
16 Myjojo, Inc., New Mexico Food Distributors, Inc., Karsten Tortilla Factory, LLC, BCI  
17 Acquisition, Inc., and TTCF-NM Holdings Inc., the debtors and debtors-in-possession in the  
18 above-captioned Chapter 11 bankruptcy cases (collectively the “**Debtors**”) commenced  
19 their bankruptcy cases by filing voluntary petitions for relief under chapter 11 of the  
20 Bankruptcy Code on July 2, 2023 (the “**Petition Date**”). On July 3, 2023, the Court entered  
21 an order for Joint Administration of the cases. On July 25, 2023, the United States Trustee  
22 appointed the Ittella Committee<sup>2</sup>. On August 10, 2023, the Ittella Committee held a meeting  
23 at which all of the members of the Committee were present. At that time, the Ittella  
24 Committee voted to retain Loeb & Loeb LLP to advise and represent the Ittella Committee  
25 as its general counsel during the pendency of these chapter 11 cases. Thereafter the Ittella  
26 Committee held a further meeting on August 18, 2023, at which all of the members of the

---

27  
28 <sup>2</sup> On the same date, the US Trustee also appointed a separate committee of  
unsecured creditors in the New Mexico Food Distributors, Inc. case.

Committee were present. At that time, the Ittella Committee voted to retain Dundon to advise and represent the Ittella Committee as its financial advisor during the pendency of these chapter 11 cases. On September 19, 2023, the Committee filed an application to employ Dundon as its financial advisor (“**Employment Application**”) [Dkt 423]. The Employment Application was approved by this Court by Order entered October 6, 2023 [Dkt 471].

By this Application Dundon requests an order from the Court approving its Application seeking \$179,984.70 for services rendered and \$1,718.13 for reasonable expenses incurred from August 18, 2023 through October 31, 2023 for a total of \$181,702.83.

Based upon the foregoing, Dundon respectfully represents as follows:

1. Dundon did not receive a pre-petition retainer in this matter and as of the date of this Application has not received any compensation in this case;

2. This is the first application for allowance of fees filed by Dundon for work performed on behalf of the Ittella Committee;

3. During the Application Period, Dundon expended an aggregate of 252.30 hours on behalf of the Ittella Committee in this case;

4. A summary of time expended by each professional working on this case and fees charged by each professional related to each task code is attached hereto as **Exhibit “A”**;

5. A summary of total costs incurred is attached hereto as **Exhibit “B”**; and

6. The professionals who have primary responsibility for this case are Peter Hurwitz and Rick Wright. The Biographies of Mr. Hurwitz and Mr. Wright, and other professionals who have billed time on this matter are attached hereto as **Exhibit “C”**.

Pursuant to Federal Rule of Bankruptcy Procedure 2002(a)(7), Dundon has served notice of this Application and the amount of fees and expenses sought herein upon the Office of the United States Trustee, Debtors and their counsel, the Committees, and all parties who have requested special notice.

**II. THIS APPLICATION COMPLIES WITH LOCAL  
BANKRUPTCY RULE 2016-1**

**A. Brief Narrative History of the Present and Posture of the Cases and Significant  
Events During the Application Period.**

On July 2, 2023, the Debtors filed Voluntary Petitions For Relief Under Chapter 11 of the Bankruptcy Code.

**B. Fees and Expenses Previously Requested.**

Dundon has not requested prior approval for reimbursement of fees or expenses in its capacity as counsel to the Ittella Committee.

**C. Brief Narrative Statement of Services Rendered and Time Expended, Fees  
Charged for Each Category and Benefits to the Estate During the Application  
Period.**

During the Application Period, Dundon expended an aggregate of 252.30 hours on behalf of the Ittella Committee. A summary of time expended by each professional working on this case and fees charged by each professional is attached hereto as Exhibit “A”. Prior to issuing the invoices and pursuant to Dundon’s retention agreement, Dundon applied a 10% reduction of the total professional time incurred. Dundon also “wrote off” and did not charge for over \$11,570.00 of fees which represents an approximate 16% total reduction in this Interim Period. (Hurwitz Decl., ¶ 5.) A summary of total costs incurred is attached hereto as Exhibit “B”. The biographies of the professionals who have primary responsibility for this case Mr. Hurwitz and Mr. Wright, and other professionals who have billed time on this matter are attached hereto as Exhibit “C”.

**III. DESCRIPTION OF FEES**

**INCURRED BY DUNDON DURING THE FIRST INTERIM PERIOD**

A detailed description of all professional services rendered by Dundon to the Ittella Committee and costs incurred during the First Interim Period is set forth in the Dundon invoices attached hereto as **Exhibit “D”**. A summary of the services provided by each professional is as follows:

**A. Business Analysis**

Incorporated within this category is time spent by Dundon personnel in connection with the evaluation and analysis of certain aspects of the Debtors' business, financial information, and liquidity. Specific services provided by Dundon during the First Interim Period, include, but are not limited to: (i) preparing and reviewing analyses related to the Debtors' historical operating results; (ii) preparing and reviewing various analyses related to Debtors' historical financial statements; (iii) assisting in preparation of financial information for distribution to the Committee and legal counsel, including projections and budgets, analysis of the effect of various assumptions on projected recoveries, and other ad hoc analyses as requested or deemed necessary; (iv) discussing Debtors' DIP budget and weekly variance with the Debtors' financial advisor; and (v) preparing and reviewing analysis of various iterations of the DIP budget. Additionally, Dundon spent time preparing requests to obtain documents from, among other parties, the Debtors, to gather all the information necessary to conduct its analysis.

Total Hours: 120.3                      Total Fees: \$97,083.00 (\$87,374.70 with discount)

**B. Claims Analysis**

Incorporated within this task code is time incurred by Dundon personnel while performing various functions directly related to the review and analysis of secured and unsecured claims estimated by Debtors.

Total Hours: 16.4                      Total Fees: \$9,216.00 (\$8,294.40 with discount)

**C. Committee Member/Professional Meetings**

Incorporated within this category is time incurred by Dundon personnel while performing various functions directly related preparing for, meeting with, and corresponding with the Committee and representatives of the Debtors' of these Chapter 11 cases. Specific services provided by Dundon during the First Interim Period include, but are not limited to: (i) preparing for and participating in calls and meetings with the full committee, and individual committee members and representatives on issues relating to the bankruptcy proceeding; (ii) preparing summaries of various analyses into presentation materials

intended to be shared with the Committee and its counsel; (iii) corresponding with members of the committee and counsel with regard to actions and projections of the Debtors; (iv) preparing for and participating in calls and meetings with representatives of the Debtors.

Total Hours: 22.6 Total Fees: \$18,754.00 (\$16,878.60 with discount)

**D. Debtor Professional and Client Meeting**

Incorporated within this category is time incurred by Dundon personnel while performing various functions directly related preparing for, meeting with, and corresponding with the representatives of the Debtors' of these Chapter 11 cases. Specific services provided by Dundon during the First Interim Period include, but are not limited to: (i) preparing for and participating in calls and meetings with the representatives of the Debtors, including the CRO to discuss (i) projections and budgets, analysis of the effect of various assumptions on projected recoveries, and other ad hoc analyses as requested or deemed necessary; (ii) discussing Debtors' DIP budget and weekly variance with the Debtors' financial advisor; and (v) preparing and reviewing analysis of various iterations of the DIP budget.

Total Hours: 16.8 Total Fees: \$13,272.00 (\$11,944.80 with discount)

**E. Investigations**

Incorporated within this category is time incurred by Dundon personnel while performing work reviewing and analyzing the Debtor's historical books and records.

Total Hours: 8.1 Total Fees: \$6,069.00 (\$5,462.10 with discount)

**F. Retention and Fee Applications**

During the First Interim Period, Dundon prepared and filed its employment application.

Total Hours: 3.2 Total Fees: \$2,848.00 (\$2,563.20 with discount)

**G. Sales Process**

During the First Interim Period, Dundon: (i) conferred and corresponded with the Committee, Committee counsel, and other parties regarding bidding issues, sale process, sale issues, hearings, and sale status; (ii) conducted extensive research and analysis with

1 respect to the sale and prepared comparative documents regarding the same; (iii) conferred  
2 and corresponded with the Committee and Committee counsel regarding bidding and lender  
3 issues; and (iv) prepared presentation and analyses thereon.

4 Total Hours: 64.9 Total Fees: \$52,741.00 (\$47,466.90 with discount)

5 **IV. DESCRIPTION OF COSTS INCURRED BY DUNDON**  
6 **DURING THE FIRST INTERIM PERIOD**

7 During the Application Period, Dundon advanced funds for costs for which  
8 reimbursement is now sought by this Application. A Summary of the costs advanced by  
9 Dundon is set forth in Exhibit "B".

10 All expenses that Dundon advanced on behalf of the Committee were necessarily  
11 incurred and are properly charged as administrative expenses of the Debtor's chapter 11  
12 estate.

13 Dundon respectfully submits that the hourly rates for its professionals are reasonable  
14 and are billed at rates in accordance with the practices no less favorable than those  
15 customarily employed by Dundon and are generally accepted. The Committee selected  
16 Dundon as its financial advisor because of the Committee's confidence in Dundon's ability  
17 to successfully deal with the issues related to the Debtor's financial and business affairs.

18 The expenses for which Dundon requests reimbursement are within the guidelines  
19 promulgated by the United States Trustee and the Central District of California.

20 The services and expenses for which compensation is requested in this Application  
21 were performed or incurred by Dundon on behalf of or in connection with Dundon's  
22 representation of the Committee and not on or behalf of any other entity or individual. There  
23 is no agreement or understanding between Dundon and any other person, firm or entity for  
24 the division or sharing of compensation in this case which is in violation of the Bankruptcy  
25 Code and Rules of this Court.

26 Dundon respectfully submits that the foregoing establishes that Dundon's fees and  
27 expenses are reasonable.  
28

**V. CLIENT APPROVAL OF THE APPLICATION**

Alexander Henderson of SkillsetGroup, the chairman of the Committee has been provided with a copy of this Application. Mr. Henderson's declaration in support of the Application is filed concurrently herewith.

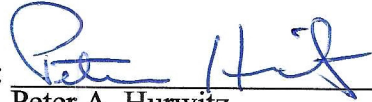
**VI. CONCLUSION**

**WHEREFORE**, Dundon respectfully requests that this Court enter an order:

- (i) Approving on an interim basis the amount of \$179,984.70 for services rendered and reimbursement of actual necessary costs during this period of \$1,718.13 totaling \$181,702.83 fees and expenses incurred during the Interim Application Period;
- (ii) Directing payment of such fees and expenses from the Debtors' Estates; and
- (iii) Granting such other and further relief as the Court deems just and proper..

Dated: November 15, 2023

DUNDON ADVISERS LLC

By:   
Peter A. Hurwitz

Financial Advisors for OFFICIAL  
COMMITTEE OF UNSECURED  
CREDITORS OF ITTELLA  
INTERNATIONAL LLC

# Exhibit A

**EXHIBIT A**

**SUMMARY OF PROFESSIONALS RENDERING SERVICES FROM  
AUGUST 18, 2023 THROUGH OCTOBER 31, 2023**

| <b>Name of Professional Person</b> | <b>Position with the Applicant</b> | <b>Hourly Billing Rate<sup>3</sup></b> | <b>Total Billed Hours</b> | <b>Total Compensation</b> |
|------------------------------------|------------------------------------|----------------------------------------|---------------------------|---------------------------|
| Peter Hurwitz                      | Principal                          | \$890.00                               | 52.10                     | \$46,369.00 <sup>4</sup>  |
| Rick Wright                        | Managing Director                  | \$790.00                               | 184.30                    | \$145,597.00              |
| Alex Mazier                        | Managing Director                  | \$790.00                               | .30                       | \$237.00                  |
| Michael Garbe                      | Director                           | \$700.00                               | 6.00                      | \$4,200.00                |
| Greg Hill                          | Associate Director                 | \$550.00                               | 1.10                      | \$605.00                  |
| Jordan Olsen                       | Associate                          | \$350.00                               | 8.50                      | \$2,975.00                |
| <b>Total</b>                       |                                    |                                        | <b>252.30</b>             | <b>\$199,983.00</b>       |
| <b>Total After 10% Discount</b>    |                                    |                                        |                           | <b>\$179,984.70</b>       |

**Blended Rate (All Professionals): \$792.64**

<sup>3</sup> This rate is Dundon Advisers' regular hourly rate for professional services. All hourly rates are adjusted by Dundon Advisers on a periodic basis (the last such adjustment occurred on July 1, 2023).

<sup>4</sup> This amount is net of a voluntary writedown of \$11,570.00 of Mr. Hurwitz' time.

**SUMMARY OF COMPENSATION BY PROJECT CATEGORY FOR THE  
PERIOD OF AUGUST 18, 2023 THROUGH OCTOBER 31, 2023**

| <b>PROJECT CATEGORY</b>                                                                | <b>TOTAL<br/>HOURS</b> | <b>TOTAL FEES</b>   | <b>TOTAL FEES<br/>WITH 10%<br/>DISCOUNT</b> |
|----------------------------------------------------------------------------------------|------------------------|---------------------|---------------------------------------------|
| Business Analysis                                                                      | 120.3                  | \$97,083.00         | \$87,374.70                                 |
| Claims Analysis                                                                        | 16.4                   | \$9,216.00          | \$8,294.40                                  |
| Committee<br>Member/Professional Meetings<br>& Communications and<br>Creditor Meetings | 22.6                   | \$18,754.00         | \$16,878.60                                 |
| Debtor Professional and Client<br>Meeting                                              | 16.8                   | \$13,272.00         | \$11,944.80                                 |
| Investigations                                                                         | 8.1                    | \$6,069.00          | \$5,462.10                                  |
| Retention and Fee Applications                                                         | 3.2                    | \$2,848.00          | \$2,563.20                                  |
| Sale Process                                                                           | 64.9                   | \$52,741.00         | \$47,466.90                                 |
| <b>TOTAL</b>                                                                           | <b>252.3</b>           | <b>\$199,983.00</b> | <b>\$179,984.70</b>                         |

# Exhibit B

EXHIBIT B

**EXPENSE SUMMARY FOR THE PERIOD OF  
AUGUST 18, 2023 THROUGH OCTOBER 31, 2023**

| Expense Category                      | Service Provider<br>(if applicable) | Total Expenses    |
|---------------------------------------|-------------------------------------|-------------------|
| Roundtrip coach airfare EWR<br>to LAX | United Airlines                     | \$938.80          |
| Meals while traveling                 | Various                             | \$340.65          |
| Lyfts                                 |                                     | \$187.94          |
| Hotel LA                              | Marriot LAX                         | \$242.74          |
| WIFI                                  |                                     | \$8.00            |
| <b>TOTAL</b>                          |                                     | <b>\$1,718.13</b> |

|               |                                                |                    |
|---------------|------------------------------------------------|--------------------|
| 9/18/23       | Roundtrip coach airfare EWR to LAX             | \$ 938.80          |
| 9/18/23       | Dinner with Ed Bidanet                         | \$ 300.76          |
| 9/18/23       | Lyft from home to EWR                          | \$ 43.72           |
| 9/18/23       | Wifi on plane                                  | \$ 8.00            |
| 9/18/23       | Marriott LAX one night                         | \$ 242.74          |
| 9/19/23       | Breakfast at hotel                             | \$ 15.93           |
| 9/19/23       | Lyft from hotel to Debtors attorney's office   | \$ 20.93           |
| 9/19/23       | Lyft from Debtors attorney's office to airport | \$ 52.30           |
| 9/19/23       | Lyft from airport to home                      | \$ 70.99           |
| 9/19/23       | Meal at airport in route                       | \$ 23.96           |
| Total Ittella |                                                | <u>\$ 1,718.13</u> |

# Exhibit C

**EXHIBIT C**

**BIOGRAPHICAL INFORMATION FOR  
DUNDON ADVISORS LLC PROFESSIONALS**

**Peter Hurwitz:**

Peter is a Principal of Dundon Advisers and has been with the firm since 2018. Since joining Dundon he has led numerous of the firm's engagements as the financial advisor to the official committee of unsecured creditors in a Chapter 11 proceeding. Peter is also currently serving as the independent director to the Board of Cinemex and has served as the liquidating trustee or plan administrator to numerous post-effective estates. Prior to joining Dundon he held various roles over a 30 plus year career including: most recently, as the Chief Executive Officer and President of CORE Media Group from 2014-2017 (and as EVP and General Counsel from (2012-2014), EVP and General Counsel for Martha Stewart Omnimedia (from 2009-2012), EVP and General Counsel for The Weinstein Company, (2006-2009), prior to that as the Chief Administrative Officer for Merchant Banking for The Bank of Montreal (from 2002 to 2006), as the General Counsel and a principal investor of The Chatterjee Group, a hedge fund affiliated with Soros Fund Management (1994-2001) and as an associate at the law firm of Paul, Weiss, Rifkind Wharton & Garrison (from 1988-1994), and prior to that as an associate at the law firm of Milbank, Tweed, Hadley & McCloy (from 1986-1988). Peter has a BA economics degree from Middlebury College (Phi Beta Kappa, Magna Cum Laude), and a Juris Doctorate from Georgetown University Law Center (Cum Laude).

**Rick Wright:**

Mr. Wright is a Managing Director and key member of the firm's creditors rights practice having spent over 20 years representing secured and unsecured creditors across a variety of industries. Key recent assignments include Dean Foods, Speedcast, M&G USA and the Archdiocese of Minneapolis and St. Paul. Core proficiencies include solvency/fraudulent transfer analysis, 363 sales and liquidity management. He joined the firm in 2023 after serving in a senior role with Berkeley Research Group. He earned an Accounting degree from the University of Florida and began his career as a CPA (currently inactive). He is a certified insolvency and restructuring advisor and certified in distressed business valuation. He sits on the board of directors of the Association of Insolvency & Restructuring Advisors.

**Alex Mazier:**

Alex is a Managing Director and senior restructuring and distressed debt professional with a particular focus on the energy industry. In addition to his work for Dundon Advisers, he is an independent director of merchant power provider GenOn. He was a long-time portfolio manager with Sandell Capital Management and earlier worked as a credit analyst with Bank of America and Lehman Brothers. He holds a BS from Boston College and an MBA from NYU.

**Michael Garbe, CPA:**

Mr. Garbe is a Director and leads the execution of forensic accounting and other financial investigation scopes of work, primarily in its restructuring business. He has been working

1 in the field for over 40 years. He hold a BS in Accounting from California State  
2 University, Northridge.

3 Gregory Hill:

4 Greg is an associate director working in the firm's restructuring and asset management  
5 practices. Greg has over seven years of experience in the financial services sector,  
6 primarily as a fixed income professional. Before business school, he spent five years in  
7 progressively more responsible roles at Informa Global Markets – a debt capital markets  
8 news and research specialist. Carnegie Mellon University, Tepper School of Business  
(MBA) and Keene State University (BS, Business Management).

9 Jordan Olsen:

10 Jordan is an Associate working in the firm's restructuring and asset management practices.  
11 Prior to Dundon, he worked as a portfolio analyst at a wealth management firm. He holds a  
12 BA in Entrepreneurship from Auburn University.

# Exhibit D

Date Start: 8/1/2023 | Date End: 10/31/2023 | Clients: Ittella/Tattooed Chef | Users: All | Matters: All | Activity Types: All | Group By: Activity Code

| Date                                            | Client                | Matter | Description                                                                                                                       | Billable Time | Billable Amount |
|-------------------------------------------------|-----------------------|--------|-----------------------------------------------------------------------------------------------------------------------------------|---------------|-----------------|
| <b>Business Analysis</b>                        |                       |        |                                                                                                                                   |               |                 |
| <b>Alejandro Mazier</b>                         |                       |        |                                                                                                                                   |               |                 |
| 08/26/2023                                      | Ittella/Tattooed Chef | UCC    | Analysis of merger agreement with MYJOJO dated May 27 2020                                                                        | 0.30          | \$237.00        |
| <b>Totals Amounts for User Alejandro Mazier</b> |                       |        |                                                                                                                                   | <b>0.30</b>   | <b>\$237.00</b> |
| <b>Gregory Hill</b>                             |                       |        |                                                                                                                                   |               |                 |
| 10/03/2023                                      | Ittella/Tattooed Chef | UCC    | Analysis of AR aging report                                                                                                       | 1.10          | \$605.00        |
| <b>Totals Amounts for User Gregory Hill</b>     |                       |        |                                                                                                                                   | <b>1.10</b>   | <b>\$605.00</b> |
| <b>Peter Hurwitz</b>                            |                       |        |                                                                                                                                   |               |                 |
| 08/21/2023                                      | Ittella/Tattooed Chef | UCC    | Telecon Loeb (S. Carroll) re: consolidation analysis of assets and liabilities by entity                                          | 0.40          | \$356.00        |
| 08/21/2023                                      | Ittella/Tattooed Chef | UCC    | Review schedules and SOFAs re: consolidation analysis of assets and liabilities by entity                                         | 1.50          | \$1,335.00      |
| 08/21/2023                                      | Ittella/Tattooed Chef | UCC    | Telecon with Loeb, R. Wright re: general case financial review                                                                    | 0.40          | \$356.00        |
| 08/21/2023                                      | Ittella/Tattooed Chef | UCC    | Telecon with debtors representatives (counsel and finance people), Loeb, R. Wright re: general case financial review              | 1.00          | \$890.00        |
| 08/23/2023                                      | Ittella/Tattooed Chef | UCC    | Telecon CRO, R. Wright re: budget review and operations update                                                                    | 1.00          | \$890.00        |
| 08/23/2023                                      | Ittella/Tattooed Chef | UCC    | Review latest budget and financial data in preparation for meeting with CRO                                                       | 0.80          | \$712.00        |
| 08/23/2023                                      | Ittella/Tattooed Chef | UCC    | Continued discussion with CRO. R. Wright                                                                                          | 1.00          | \$890.00        |
| 08/23/2023                                      | Ittella/Tattooed Chef | UCC    | Telecon Loeb (S. Carroll), R. Wright re: update after discussion with CRO                                                         | 0.50          | \$445.00        |
| 08/24/2023                                      | Ittella/Tattooed Chef | UCC    | Telecon Loeb (S. Carroll) re: follow up deliverables to UCC meeting                                                               | 0.20          | \$178.00        |
| 08/24/2023                                      | Ittella/Tattooed Chef | UCC    | Telecon Loeb (S. Carroll), R. Wright re: preparation for committee call                                                           | 0.30          | \$267.00        |
| 08/25/2023                                      | Ittella/Tattooed Chef | UCC    | Telecon D. Brinkman re: coordination with New Mexico UCC                                                                          | 0.50          | \$445.00        |
| 08/25/2023                                      | Ittella/Tattooed Chef | UCC    | Email exchange Loeb (D. Besikoff, S. Carroll) re: coordination with New Mexico UCC                                                | 0.20          | \$178.00        |
| 08/25/2023                                      | Ittella/Tattooed Chef | UCC    | Email exchange Loeb (D. Besikoff) re: sale process update for UCC                                                                 | 0.10          | \$89.00         |
| 08/25/2023                                      | Ittella/Tattooed Chef | UCC    | Email exchange Loeb (B. Given) re: analysis of NOLs                                                                               | 0.20          | \$178.00        |
| 08/29/2023                                      | Ittella/Tattooed Chef | UCC    | Review cash variance report, email exchange Loeb (S. Carroll) re: variances in collections                                        | 0.40          | \$356.00        |
| 08/29/2023                                      | Ittella/Tattooed Chef | UCC    | Teleocn R. Wright and review anal=ysis of budget variances and business operations                                                | 0.30          | \$267.00        |
| 08/30/2023                                      | Ittella/Tattooed Chef | UCC    | Telecons and email exchanges Loeb re: sales process update, financial operations, schedules review in preparation for UCC meeting | 0.80          | \$712.00        |

|            |                       |     |                                                                                                                           |      |            |
|------------|-----------------------|-----|---------------------------------------------------------------------------------------------------------------------------|------|------------|
|            |                       |     | Telecons and email exchanges Loeb re: same process UCC, legal operations, schedules review in preparation for UCC meeting |      |            |
| 08/31/2023 | Ittella/Tattooed Chef | UCC | Telecons and email exchanges Loeb (S. Carroll) re: UCC updates                                                            | 0.50 | \$445.00   |
| 08/31/2023 | Ittella/Tattooed Chef | UCC | Review and finalize slides for presentation to committee, telecons R. Wright, Loeb (S. Carroll) re: same                  | 1.20 | \$1,068.00 |
| 09/07/2023 | Ittella/Tattooed Chef | UCC | Telecon Loeb (S. Carroll, D. Besikoff) re: UCC follow up issues                                                           | 0.30 | \$267.00   |
| 09/13/2023 | Ittella/Tattooed Chef | UCC | Telecon Loeb (S. Carroll, B. Given, D. Besikoff) re: clawback issues                                                      | 0.30 | \$267.00   |
| 09/14/2023 | Ittella/Tattooed Chef | UCC | Telecon Loeb (S. Carroll, B. Given, D. Besikoff), R. Wright re: waterfall analysis                                        | 0.40 | \$356.00   |
| 09/14/2023 | Ittella/Tattooed Chef | UCC | Telecon Loeb (S. Carroll) re: Amafruits bid, analysis of same                                                             | 0.40 | \$356.00   |
| 09/23/2023 | Ittella/Tattooed Chef | UCC | Email exchange Loeb (D. Besikoff) re: historical sale leaseback transaction, review and analyze documentation re: same    | 0.80 | \$712.00   |
| 09/28/2023 | Ittella/Tattooed Chef | UCC | Telecon Loeb (D. Besikoff) re: UCC follow up issues                                                                       | 0.30 | \$267.00   |
| 09/28/2023 | Ittella/Tattooed Chef | UCC | Review and finalize UCC presentation, telecon R. Wright re: same                                                          | 0.50 | \$445.00   |
| 10/04/2023 | Ittella/Tattooed Chef | UCC | Review and comment on draft investigation presentation, telecon R. Wright re: same                                        | 0.70 | \$623.00   |
| 10/05/2023 | Ittella/Tattooed Chef | UCC | Email exchange Loeb (S. Carroll) re: budget analysis and UMB payoff, research re: same                                    | 0.40 | \$356.00   |
| 10/12/2023 | Ittella/Tattooed Chef | UCC | Review draft Loeb (S. Carroll) letter to NMFD committee re: lien challenge                                                | 0.30 | \$267.00   |
| 10/12/2023 | Ittella/Tattooed Chef | UCC | Email Loeb (D. Besikoff, S. Carroll) re: NMFD lien challenge                                                              | 0.30 | \$267.00   |
| 10/13/2023 | Ittella/Tattooed Chef | UCC | Emails Loeb (D. Besikoff, S. Carroll) re: NMFD lien challenge, teecons D. Brinkman re: same                               | 0.40 | \$356.00   |
| 10/16/2023 | Ittella/Tattooed Chef | UCC | Telecon Loeb (D. Besikoff, B. Given) re: NMFD lien challenge analysis                                                     | 0.70 | \$623.00   |
| 10/16/2023 | Ittella/Tattooed Chef | UCC | Telecon Loeb (D. Besikoff) re: NMFD lien challenge analysis                                                               | 0.40 | \$356.00   |
| 10/17/2023 | Ittella/Tattooed Chef | UCC | Email exchange Loeb (D. Besikoff), D. Brinkman re: UMB lien challenge issues                                              | 0.20 | \$178.00   |
| 10/18/2023 | Ittella/Tattooed Chef | UCC | Telecon Loeb (D. Besikoff), D. Brinkman, Joory Cook re: UMB lien challenge issues                                         | 1.00 | \$890.00   |
| 10/19/2023 | Ittella/Tattooed Chef | UCC | Telecons Loeb (S. Carroll, D. Besikoff) re: retention of staff for AR collections, Telecon Ed. Bisanet re: same           | 0.60 | \$534.00   |
| 10/25/2023 | Ittella/Tattooed Chef | UCC | Emails and telecons Loeb (S. Carroll) re: standing motion challenge                                                       | 0.60 | \$534.00   |
| 10/26/2023 | Ittella/Tattooed Chef | UCC | Telecon Loeb (S. Carroll) re: agenda and preparation for UCC telecon                                                      | 0.40 | \$356.00   |
| 10/30/2023 | Ittella/Tattooed Chef | UCC | Emails Loeb (S. Carroll), D. Brinkman re: standing motion challenge                                                       | 0.50 | \$445.00   |
| 10/31/2023 | Ittella/Tattooed Chef | UCC | Telecon Loeb (S. Carroll), David Neale, Ed Bisanet and others re: wind down budget analysis                               | 0.90 | \$801.00   |
| 10/31/2023 | Ittella/Tattooed Chef | UCC | Telecon D. Brinkman re: motion to release proceeds, emails Loeb (S. Carroll) re: same                                     | 0.60 | \$534.00   |

|                                                                                                                     |                       |     |                                                                                 |      |            |
|---------------------------------------------------------------------------------------------------------------------|-----------------------|-----|---------------------------------------------------------------------------------|------|------------|
| Case 2:23-bk-14154-SK Doc 968 Filed 05/23/23 Entered 05/23/23 20:42:06 Desc Rick Wright Main Document Page 25 of 58 |                       |     |                                                                                 |      |            |
| 08/21/2023                                                                                                          | Ittella/Tattooed Chef | UCC | Analyzed schedules of assets and liabilities.                                   | 1.40 | \$1,106.00 |
| 08/21/2023                                                                                                          | Ittella/Tattooed Chef | UCC | Analyzed statement of financial affairs.                                        | 0.50 | \$395.00   |
| 08/21/2023                                                                                                          | Ittella/Tattooed Chef | UCC | Reviewed DIP order re: repetition liens.                                        | 0.40 | \$316.00   |
| 08/21/2023                                                                                                          | Ittella/Tattooed Chef | UCC | Reviewed CRO declaration re: repetition liens.                                  | 0.30 | \$237.00   |
| 08/21/2023                                                                                                          | Ittella/Tattooed Chef | UCC | Drafted initial Dundon workplan.                                                | 0.40 | \$316.00   |
| 08/22/2023                                                                                                          | Ittella/Tattooed Chef | UCC | Analyzed statement of financial affairs.                                        | 0.30 | \$237.00   |
| 08/22/2023                                                                                                          | Ittella/Tattooed Chef | UCC | Analyzed schedules of assets and liabilities.                                   | 0.70 | \$553.00   |
| 08/23/2023                                                                                                          | Ittella/Tattooed Chef | UCC | Analyzed the Debtors cash flow forecast model.                                  | 0.80 | \$632.00   |
| 08/23/2023                                                                                                          | Ittella/Tattooed Chef | UCC | Analyzed the debtors cash flow variance report.                                 | 0.30 | \$237.00   |
| 08/24/2023                                                                                                          | Ittella/Tattooed Chef | UCC | Reviewed statements of financial affairs.                                       | 1.20 | \$948.00   |
| 08/24/2023                                                                                                          | Ittella/Tattooed Chef | UCC | Prepared request list for the debtors.                                          | 0.90 | \$711.00   |
| 08/24/2023                                                                                                          | Ittella/Tattooed Chef | UCC | Reviewed July MORs.                                                             | 0.30 | \$237.00   |
| 08/25/2023                                                                                                          | Ittella/Tattooed Chef | UCC | Reviewed Hilco valuation report re assets.                                      | 0.40 | \$316.00   |
| 08/25/2023                                                                                                          | Ittella/Tattooed Chef | UCC | Reviewed monthly operating reports.                                             | 0.50 | \$395.00   |
| 08/25/2023                                                                                                          | Ittella/Tattooed Chef | UCC | Reviewed statements of financial affairs.                                       | 0.60 | \$474.00   |
| 08/25/2023                                                                                                          | Ittella/Tattooed Chef | UCC | Reviewed schedules of assets and liabilities.                                   | 0.60 | \$474.00   |
| 08/25/2023                                                                                                          | Ittella/Tattooed Chef | UCC | Participated in a call with the CRO re data requests.                           | 0.20 | \$158.00   |
| 08/25/2023                                                                                                          | Ittella/Tattooed Chef | UCC | Reviewed data room documents re NOLs.                                           | 0.30 | \$237.00   |
| 08/28/2023                                                                                                          | Ittella/Tattooed Chef | UCC | Reviewed 2022 10-K re payments to insiders.                                     | 0.90 | \$711.00   |
| 08/28/2023                                                                                                          | Ittella/Tattooed Chef | UCC | Reviewed 2022 10-K re acquisitions.                                             | 1.30 | \$1,027.00 |
| 08/28/2023                                                                                                          | Ittella/Tattooed Chef | UCC | Updated request list.                                                           | 0.40 | \$316.00   |
| 08/29/2023                                                                                                          | Ittella/Tattooed Chef | UCC | Prepared an analysis of the statements and schedules.                           | 2.10 | \$1,659.00 |
| 08/29/2023                                                                                                          | Ittella/Tattooed Chef | UCC | Prepared a deck for the committee re statements and schedules.                  | 1.70 | \$1,343.00 |
| 08/30/2023                                                                                                          | Ittella/Tattooed Chef | UCC | Analyzed the Debtors liquidity forecast.                                        | 1.60 | \$1,264.00 |
| 08/30/2023                                                                                                          | Ittella/Tattooed Chef | UCC | Prepared a deck for the committee re liquidity update.                          | 2.60 | \$2,054.00 |
| 08/30/2023                                                                                                          | Ittella/Tattooed Chef | UCC | Prepared a presentation for the committee re statements / schedules.            | 0.70 | \$553.00   |
| 08/31/2023                                                                                                          | Ittella/Tattooed Chef | UCC | Prepared a deck for the committee re liquidity update.                          | 2.20 | \$1,738.00 |
| 08/31/2023                                                                                                          | Ittella/Tattooed Chef | UCC | Prepared a presentation for the committee re statements / schedules.            | 0.40 | \$316.00   |
| 08/31/2023                                                                                                          | Ittella/Tattooed Chef | UCC | Reviewed 3/31/23 trial balance re assets.                                       | 0.50 | \$395.00   |
| 09/01/2023                                                                                                          | Ittella/Tattooed Chef | UCC | Reviewed detail intracompany schedule prepared by the debtors re due to / from. | 0.50 | \$395.00   |
| 09/05/2023                                                                                                          | Ittella/Tattooed Chef | UCC | Reviewed 3/31/23 consolidating trial balance re assets.                         | 0.40 | \$316.00   |
| 09/05/2023                                                                                                          | Ittella/Tattooed Chef | UCC | Reviewed CEO filed claim and support.                                           | 0.30 | \$237.00   |
| 09/05/2023                                                                                                          | Ittella/Tattooed Chef | UCC | Reviewed Karsten building appraisal.                                            | 0.40 | \$316.00   |
| 09/05/2023                                                                                                          | Ittella/Tattooed Chef | UCC | Reviewed SOALs re IP ownership.                                                 | 0.30 | \$237.00   |
| 09/06/2023                                                                                                          | Ittella/Tattooed Chef | UCC | Reviewed 3/31/23 10-Q re: operations.                                           | 0.60 | \$474.00   |
| 09/06/2023                                                                                                          | Ittella/Tattooed Chef | UCC | Reviewed 12/31/22 10-K re: acquisitions.                                        | 0.60 | \$474.00   |

|            |                       |     |                                                                                   |      |            |
|------------|-----------------------|-----|-----------------------------------------------------------------------------------|------|------------|
| 09/06/2023 | Case 2:23-bk-14154-SK | UCC | Doc 988 Filed 05/22/23 Entered 05/22/23 20:40:08 Desc Main Document Page 26 of 58 | 1.00 | \$790.00   |
| 09/06/2023 | Ittella/Tattooed Chef | UCC | Reviewed sources and uses schedule filed from the claims.                         | 0.50 | \$395.00   |
| 09/06/2023 | Ittella/Tattooed Chef | UCC | Reviewed 3/31/23 10-Q re: intracompany relationships.                             | 0.70 | \$553.00   |
| 09/07/2023 | Ittella/Tattooed Chef | UCC | Followed up with the Debtor re AR collections.                                    | 0.30 | \$237.00   |
| 09/07/2023 | Ittella/Tattooed Chef | UCC | Followed up with the Debtor re proposed inventory sale.                           | 0.30 | \$237.00   |
| 09/07/2023 | Ittella/Tattooed Chef | UCC | Reviewed the Debtors updated CF forecast.                                         | 0.60 | \$474.00   |
| 09/07/2023 | Ittella/Tattooed Chef | UCC | Reviewed SPAC transaction sources and uses schedule.                              | 0.40 | \$316.00   |
| 09/08/2023 | Ittella/Tattooed Chef | UCC | Reviewed 2022 10K re acquisitions                                                 | 1.30 | \$1,027.00 |
| 09/08/2023 | Ittella/Tattooed Chef | UCC | Reviewed shareholder lawsuit re restatements.                                     | 0.60 | \$474.00   |
| 09/08/2023 | Ittella/Tattooed Chef | UCC | Reviewed sources of cash schedule re SPAC transaction                             | 0.50 | \$395.00   |
| 09/08/2023 | Ittella/Tattooed Chef | UCC | Reviewed 2022 10K re restatements.                                                | 0.60 | \$474.00   |
| 09/08/2023 | Ittella/Tattooed Chef | UCC | Compared schedules of assets to 2022 10-K re asset ownership.                     | 0.60 | \$474.00   |
| 09/08/2023 | Ittella/Tattooed Chef | UCC | Reviewed terms of proposed Ascai sale.                                            | 0.40 | \$316.00   |
| 09/11/2023 | Ittella/Tattooed Chef | UCC | Prepared an update for the committee re liquidity update.                         | 0.80 | \$632.00   |
| 09/11/2023 | Ittella/Tattooed Chef | UCC | Reviewed shareholder lawsuit against Ittella re restatements.                     | 1.30 | \$1,027.00 |
| 09/11/2023 | Ittella/Tattooed Chef | UCC | Analyzed Ittella acquisitions.                                                    | 1.60 | \$1,264.00 |
| 09/12/2023 | Ittella/Tattooed Chef | UCC | Prepared an update for the committee re liquidity update.                         | 1.40 | \$1,106.00 |
| 09/12/2023 | Ittella/Tattooed Chef | UCC | Reviewed the debtors liquidity forecast.                                          | 1.00 | \$790.00   |
| 09/12/2023 | Ittella/Tattooed Chef | UCC | Analyzed Ittella acquisitions.                                                    | 1.50 | \$1,185.00 |
| 09/13/2023 | Ittella/Tattooed Chef | UCC | Prepared an update for the committee re liquidity update.                         | 0.90 | \$711.00   |
| 09/14/2023 | Ittella/Tattooed Chef | UCC | Prepared a recovery analysis based on new bids.                                   | 2.60 | \$2,054.00 |
| 09/14/2023 | Ittella/Tattooed Chef | UCC | Reviewed waterfall slide prepared by counsel.                                     | 0.20 | \$158.00   |
| 09/14/2023 | Ittella/Tattooed Chef | UCC | Prepared priority request list for counsel.                                       | 1.70 | \$1,343.00 |
| 09/14/2023 | Ittella/Tattooed Chef | UCC | Analyzed accounts receivable collection forecast.                                 | 0.70 | \$553.00   |
| 09/15/2023 | Ittella/Tattooed Chef | UCC | Reviewed notice of additional bids received before the deadline.                  | 0.60 | \$474.00   |
| 09/15/2023 | Ittella/Tattooed Chef | UCC | Reviewed new bid on Acai inventory by Amafruits.                                  | 0.30 | \$237.00   |
| 09/21/2023 | Ittella/Tattooed Chef | UCC | Incorporated counsel's comments to our update deck.                               | 0.80 | \$632.00   |
| 09/21/2023 | Ittella/Tattooed Chef | UCC | Prepared update deck for the committee re: accounts receivable aging.             | 1.60 | \$1,264.00 |
| 09/21/2023 | Ittella/Tattooed Chef | UCC | Prepared a recovery analysis with auction results.                                | 1.50 | \$1,185.00 |
| 09/21/2023 | Ittella/Tattooed Chef | UCC | Responded to counsel re revenue bonds.                                            | 0.30 | \$237.00   |
| 09/22/2023 | Ittella/Tattooed Chef | UCC | Reviewed terms of proposed inventory sale.                                        | 0.50 | \$395.00   |
| 09/22/2023 | Ittella/Tattooed Chef | UCC | Reviewed Karsten revenue bond documents.                                          | 1.20 | \$948.00   |
| 09/24/2023 | Ittella/Tattooed Chef | UCC | Reviewed Karsten revenue bond documents.                                          | 0.80 | \$632.00   |
| 09/26/2023 | Ittella/Tattooed Chef | UCC | Reviewed responses to SPAC request list.                                          | 0.40 | \$316.00   |
| 09/26/2023 | Ittella/Tattooed Chef | UCC | Reviewed 2001 10K re SPAC cash flow.                                              | 0.50 | \$395.00   |

|            |                       |     |                                                                                    |      |            |
|------------|-----------------------|-----|------------------------------------------------------------------------------------|------|------------|
| 09/26/2023 | Ittella/Tattooed Chef | UCC | Reviewed new docs provided in the data room re historical transactions.            | 2.50 | \$1,250.00 |
| 09/27/2023 | Ittella/Tattooed Chef | UCC | Prepared a deck for the committee re AR collection forecast.                       | 1.70 | \$1,343.00 |
| 09/27/2023 | Ittella/Tattooed Chef | UCC | Prepared a deck for the committee re recovery analysis.                            | 1.00 | \$790.00   |
| 09/27/2023 | Ittella/Tattooed Chef | UCC | Analyzed 2021 acquisitions.                                                        | 0.80 | \$632.00   |
| 09/27/2023 | Ittella/Tattooed Chef | UCC | Analyzed 2022 acquisitions.                                                        | 0.40 | \$316.00   |
| 09/27/2023 | Ittella/Tattooed Chef | UCC | Commented on request response re historical transactions.                          | 0.60 | \$474.00   |
| 09/27/2023 | Ittella/Tattooed Chef | UCC | Reviewed new docs provided in the data room re historical transactions.            | 0.70 | \$553.00   |
| 09/28/2023 | Ittella/Tattooed Chef | UCC | Prepared a deck for counsel re SPAC.                                               | 1.20 | \$948.00   |
| 09/28/2023 | Ittella/Tattooed Chef | UCC | Prepared a deck for the committee re recovery analysis.                            | 0.80 | \$632.00   |
| 09/28/2023 | Ittella/Tattooed Chef | UCC | Prepared a deck for the committee re AR collection forecast.                       | 2.10 | \$1,659.00 |
| 09/29/2023 | Ittella/Tattooed Chef | UCC | Reviewed BDO valuation report.                                                     | 0.60 | \$474.00   |
| 09/29/2023 | Ittella/Tattooed Chef | UCC | Reviewed proposed changes to the sale order.                                       | 0.60 | \$474.00   |
| 09/29/2023 | Ittella/Tattooed Chef | UCC | Prepared a deck for counsel re SPAC.                                               | 1.50 | \$1,185.00 |
| 10/03/2023 | Ittella/Tattooed Chef | UCC | Prepared an analysis for counsel re SPAC.                                          | 2.30 | \$1,817.00 |
| 10/03/2023 | Ittella/Tattooed Chef | UCC | Prepared an analysis for counsel re prepetition acquisitions.                      | 1.90 | \$1,501.00 |
| 10/03/2023 | Ittella/Tattooed Chef | UCC | Reviewed 10-K filings re financial condition.                                      | 1.20 | \$948.00   |
| 10/04/2023 | Ittella/Tattooed Chef | UCC | Prepared an analysis for counsel re SPAC transaction.                              | 2.30 | \$1,817.00 |
| 10/05/2023 | Ittella/Tattooed Chef | UCC | Reviewed A/R aging update schedules.                                               | 0.60 | \$474.00   |
| 10/05/2023 | Ittella/Tattooed Chef | UCC | Reviewed inventory purchase offer received.                                        | 0.50 | \$395.00   |
| 10/05/2023 | Ittella/Tattooed Chef | UCC | Reviewed spoiled inventory schedules.                                              | 0.30 | \$237.00   |
| 10/12/2023 | Ittella/Tattooed Chef | UCC | Reviewed updated AR schedules re recoveries.                                       | 0.40 | \$316.00   |
| 10/12/2023 | Ittella/Tattooed Chef | UCC | Reviewed updated CF re recoveries.                                                 | 0.50 | \$395.00   |
| 10/12/2023 | Ittella/Tattooed Chef | UCC | Coordinated AR discussion with the debtors, creditors and counsel.                 | 0.30 | \$237.00   |
| 10/16/2023 | Ittella/Tattooed Chef | UCC | Analyzed intracompany transactions re advances to NMFD.                            | 1.30 | \$1,027.00 |
| 10/16/2023 | Ittella/Tattooed Chef | UCC | Reviewed updated liquidity forecast.                                               | 0.70 | \$553.00   |
| 10/16/2023 | Ittella/Tattooed Chef | UCC | Analyzed UMB load funding re advances to NMFD.                                     | 0.30 | \$237.00   |
| 10/16/2023 | Ittella/Tattooed Chef | UCC | Reviewed updated AR aging schedules.                                               | 0.90 | \$711.00   |
| 10/17/2023 | Ittella/Tattooed Chef | UCC | Analyzed intracompany transactions re advances to NMFD.                            | 0.80 | \$632.00   |
| 10/18/2023 | Ittella/Tattooed Chef | UCC | Matched UMB loan detail with intracompany advances re potential preference action. | 1.90 | \$1,501.00 |
| 10/19/2023 | Ittella/Tattooed Chef | UCC | Reviewed monthly operating reports.                                                | 0.40 | \$316.00   |
| 10/19/2023 | Ittella/Tattooed Chef | UCC | Reviewed motion for standing re NMFD lien challenge.                               | 0.30 | \$237.00   |
| 10/19/2023 | Ittella/Tattooed Chef | UCC | Cooresponded with the debtors re Flagship inventory sale.                          | 0.60 | \$474.00   |
| 10/20/2023 | Ittella/Tattooed Chef | UCC | Analyzed proposed inventory sale to Planted Ventures.                              | 0.60 | \$474.00   |
| 10/20/2023 | Ittella/Tattooed Chef | UCC | Cooresponded with the CRO re asset sale closings.                                  | 0.70 | \$553.00   |
| 10/20/2023 | Ittella/Tattooed Chef | UCC | Reviewed stipulation re UCC AR collection.                                         | 0.30 | \$237.00   |
| 10/23/2023 | Ittella/Tattooed Chef | UCC | Reviewed AR update files.                                                          | 0.50 | \$395.00   |

|                                                    |                       |     |                                                      |        |             |
|----------------------------------------------------|-----------------------|-----|------------------------------------------------------|--------|-------------|
| 10/24/2023                                         | Ittella/Tattooed Chef | UCC | Analyzed the debtors updated liquidity forecast.     | 0.90   | \$711.00    |
| 10/25/2023                                         | Ittella/Tattooed Chef | UCC | Reviewed SC&H fee arrangement re liquidity.          | 0.40   | \$316.00    |
| 10/25/2023                                         | Ittella/Tattooed Chef | UCC | Analyzed the debtors updated liquidity forecast.     | 0.40   | \$316.00    |
| 10/27/2023                                         | Ittella/Tattooed Chef | UCC | Participated in a call with the CRO re liquidity.    | 0.40   | \$316.00    |
| 10/27/2023                                         | Ittella/Tattooed Chef | UCC | Reviewed AR collection update.                       | 0.30   | \$237.00    |
| 10/27/2023                                         | Ittella/Tattooed Chef | UCC | Reviewed NMFD banking docs.                          | 0.30   | \$237.00    |
| 10/30/2023                                         | Ittella/Tattooed Chef | UCC | Reviewed DIP order re case wind down.                | 0.40   | \$316.00    |
| 10/30/2023                                         | Ittella/Tattooed Chef | UCC | Evaluated options for lost proposed inventory sales. | 0.30   | \$237.00    |
| 10/31/2023                                         | Ittella/Tattooed Chef | UCC | Analyzed liquidity forecast re wind down.            | 0.50   | \$395.00    |
| Totals Amounts for User Rick Wright                |                       |     |                                                      | 95.80  | \$75,682.00 |
| Totals Amounts for Activity Type Business Analysis |                       |     |                                                      | 120.30 | \$97,083.00 |

Claims Analysis

|                                                  |                       |     |                                                                            |       |            |
|--------------------------------------------------|-----------------------|-----|----------------------------------------------------------------------------|-------|------------|
| Jordan Olsen                                     |                       |     |                                                                            |       |            |
| 10/10/2023                                       | Ittella/Tattooed Chef | UCC | Claims analysis for each of the debtors                                    | 4.00  | \$1,400.00 |
| 10/11/2023                                       | Ittella/Tattooed Chef | UCC | Updated Claims Deck                                                        | 2.00  | \$700.00   |
| 10/11/2023                                       | Ittella/Tattooed Chef | UCC | Changes to claims analysis and PowerPoint                                  | 2.50  | \$875.00   |
| Totals Amounts for User Jordan Olsen             |                       |     |                                                                            | 8.50  | \$2,975.00 |
| Rick Wright                                      |                       |     |                                                                            |       |            |
| 10/09/2023                                       | Ittella/Tattooed Chef | UCC | Reviewed claims ledger re recoveries.                                      | 0.60  | \$474.00   |
| 10/10/2023                                       | Ittella/Tattooed Chef | UCC | Reviewed claims ledger re recoveries.                                      | 0.40  | \$316.00   |
| 10/10/2023                                       | Ittella/Tattooed Chef | UCC | Analyzed filed claims.                                                     | 1.50  | \$1,185.00 |
| 10/11/2023                                       | Ittella/Tattooed Chef | UCC | Analyzed 10/9/23 claims ledger re filed vs scheduled claims.               | 0.80  | \$632.00   |
| 10/11/2023                                       | Ittella/Tattooed Chef | UCC | Analyzed 10/9/23 claims ledger re filed claims by debtor re recoveries.    | 1.10  | \$869.00   |
| 10/11/2023                                       | Ittella/Tattooed Chef | UCC | Prepared a presentation for counsel re: claims analysis.                   | 1.40  | \$1,106.00 |
| 10/12/2023                                       | Ittella/Tattooed Chef | UCC | Researched claims question from counsel.                                   | 0.40  | \$316.00   |
| 10/12/2023                                       | Ittella/Tattooed Chef | UCC | Updated claim analysis re recoveries.                                      | 0.50  | \$395.00   |
| 10/19/2023                                       | Ittella/Tattooed Chef | UCC | Reviewed stipulation between Ittella International and Ittella Properties. | 0.20  | \$158.00   |
| 10/24/2023                                       | Ittella/Tattooed Chef | UCC | Reviewed Gutierrez objection re landlord claim.                            | 0.30  | \$237.00   |
| 10/31/2023                                       | Ittella/Tattooed Chef | UCC | Analyzed the debtor's estimate of administrative claims.                   | 0.40  | \$316.00   |
| 10/31/2023                                       | Ittella/Tattooed Chef | UCC | Analyzed the debtor's estimate of priority claims.                         | 0.30  | \$237.00   |
| Totals Amounts for User Rick Wright              |                       |     |                                                                            | 7.90  | \$6,241.00 |
| Totals Amounts for Activity Type Claims Analysis |                       |     |                                                                            | 16.40 | \$9,216.00 |

Committee Member/Professional Meetings & Communications

|               |                       |     |                                                                           |      |          |
|---------------|-----------------------|-----|---------------------------------------------------------------------------|------|----------|
| Peter Hurwitz |                       |     |                                                                           |      |          |
| 08/24/2023    | Ittella/Tattooed Chef | UCC | Participate in periodic committee meeting with Loeb, R. Wright and others | 0.80 | \$712.00 |



|                                                                                          |                       |     |                                                           |       |             |
|------------------------------------------------------------------------------------------|-----------------------|-----|-----------------------------------------------------------|-------|-------------|
| 10/26/2023                                                                               | Ittella/Tattooed Chef | UCC | Participated in a call with the committee re asset sales. | 1.00  | \$795.00    |
| 10/26/2023                                                                               | Ittella/Tattooed Chef | UCC | Cooresponded with counsel re asset sales.                 | 0.40  | \$316.00    |
| Totals Amounts for User Rick Wright                                                      |                       |     |                                                           | 13.60 | \$10,744.00 |
| Totals Amounts for Activity Type Committee Member/Professional Meetings & Communications |                       |     |                                                           | 22.60 | \$18,754.00 |

Debtor Professional and Client Meeting

|             |                       |     |                                                                                                 |      |          |
|-------------|-----------------------|-----|-------------------------------------------------------------------------------------------------|------|----------|
| Rick Wright |                       |     |                                                                                                 |      |          |
| 08/23/2023  | Ittella/Tattooed Chef | UCC | Participated in a call with the CRO re Chip Line sale motion.                                   | 0.70 | \$553.00 |
| 08/23/2023  | Ittella/Tattooed Chef | UCC | Participated in a call with the CRO re liquidity forecast.                                      | 0.90 | \$711.00 |
| 08/24/2023  | Ittella/Tattooed Chef | UCC | Participated in a call with the CRO re request list.                                            | 0.40 | \$316.00 |
| 08/28/2023  | Ittella/Tattooed Chef | UCC | Participated in a call with the CRO.                                                            | 0.20 | \$158.00 |
| 08/30/2023  | Ittella/Tattooed Chef | UCC | Participated in a call with the CRO re liquidity forecast.                                      | 0.60 | \$474.00 |
| 08/31/2023  | Ittella/Tattooed Chef | UCC | Participated in a call with SCH re sale process.                                                | 0.50 | \$395.00 |
| 08/31/2023  | Ittella/Tattooed Chef | UCC | Participated in a call with the CRO re requests.                                                | 0.50 | \$395.00 |
| 09/01/2023  | Ittella/Tattooed Chef | UCC | Participated in a call with the CRO re intercompany transactions.                               | 0.40 | \$316.00 |
| 09/08/2023  | Ittella/Tattooed Chef | UCC | Participated in a call with the CRO re proposed inventory sale.                                 | 0.60 | \$474.00 |
| 09/08/2023  | Ittella/Tattooed Chef | UCC | Participated in a call with the CRO re proposed inventory sale.                                 | 0.20 | \$158.00 |
| 09/12/2023  | Ittella/Tattooed Chef | UCC | Participated in a call with the CRO re liquidity forecast.                                      | 0.50 | \$395.00 |
| 09/14/2023  | Ittella/Tattooed Chef | UCC | Participated in a call with the CRO re Acai inventory sale.                                     | 0.40 | \$316.00 |
| 09/15/2023  | Ittella/Tattooed Chef | UCC | Participated in a call with SCH re auction.                                                     | 0.50 | \$395.00 |
| 09/22/2023  | Ittella/Tattooed Chef | UCC | Participated in a call with the CRO re inventory sale.                                          | 0.30 | \$237.00 |
| 09/25/2023  | Ittella/Tattooed Chef | UCC | Participated in a call with SCH re sale process.                                                | 0.30 | \$237.00 |
| 09/25/2023  | Ittella/Tattooed Chef | UCC | Participated in a call with the CRO re requests.                                                | 0.20 | \$158.00 |
| 09/27/2023  | Ittella/Tattooed Chef | UCC | Participated in a call with the CRO re AR collections.                                          | 0.50 | \$395.00 |
| 10/02/2023  | Ittella/Tattooed Chef | UCC | Participated in a call with the CRO re recoveries.                                              | 0.50 | \$395.00 |
| 10/05/2023  | Ittella/Tattooed Chef | UCC | Participated in a call with the CRO re sale process.                                            | 0.50 | \$395.00 |
| 10/09/2023  | Ittella/Tattooed Chef | UCC | Participated in a call with the CRO re recovery analysis.                                       | 0.30 | \$237.00 |
| 10/11/2023  | Ittella/Tattooed Chef | UCC | Participated in a call with the CRO re wind down.                                               | 0.70 | \$553.00 |
| 10/12/2023  | Ittella/Tattooed Chef | UCC | Participated in a call with the CRO re cash flow.                                               | 0.50 | \$395.00 |
| 10/13/2023  | Ittella/Tattooed Chef | UCC | Participated in a call with the CRO re liquidity.                                               | 0.70 | \$553.00 |
| 10/16/2023  | Ittella/Tattooed Chef | UCC | Participated in a call with the CRO re AR collections.                                          | 0.30 | \$237.00 |
| 10/16/2023  | Ittella/Tattooed Chef | UCC | Participated in a call with the CRO re recoveries.                                              | 0.20 | \$158.00 |
| 10/16/2023  | Ittella/Tattooed Chef | UCC | Participated in a call with the CRO, Debtor personnel and a committee member re AR collections. | 0.50 | \$395.00 |

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|                                     |                       |     |                                                            |       |             |
|-------------------------------------|-----------------------|-----|------------------------------------------------------------|-------|-------------|
| 10/17/2023                          | Ittella/Tattooed Chef | UCC | Participated in a call with the CRO re                     | 0.30  | \$237.00    |
| 10/18/2023                          | Ittella/Tattooed Chef | UCC | Call with the CRO re liquidity.                            | 0.30  | \$237.00    |
| 10/18/2023                          | Ittella/Tattooed Chef | UCC | Call with the CRO re intercompany accounts.                | 0.40  | \$316.00    |
| 10/19/2023                          | Ittella/Tattooed Chef | UCC | Participated in a call with the CRO re liquidity.          | 0.30  | \$237.00    |
| 10/23/2023                          | Ittella/Tattooed Chef | UCC | Participated in a call with the CRO re inventory sales.    | 0.40  | \$316.00    |
| 10/24/2023                          | Ittella/Tattooed Chef | UCC | Participated in a call with the CRO re liquidity forecast. | 0.40  | \$316.00    |
| 10/25/2023                          | Ittella/Tattooed Chef | UCC | Participated in a call with the CRO re AR collections.     | 0.60  | \$474.00    |
| 10/26/2023                          | Ittella/Tattooed Chef | UCC | Cooresponded with the CRO re re asset sales.               | 0.70  | \$553.00    |
| 10/30/2023                          | Ittella/Tattooed Chef | UCC | Participated in a call with the CRO re liquidity.          | 0.30  | \$237.00    |
| 10/30/2023                          | Ittella/Tattooed Chef | UCC | Reviewed fixed asset detail re potential recoveries.       | 0.40  | \$316.00    |
| 10/31/2023                          | Ittella/Tattooed Chef | UCC | Participated in a call with the debtors re plan options.   | 0.80  | \$632.00    |
| Totals Amounts for User Rick Wright |                       |     |                                                            | 16.80 | \$13,272.00 |

|                                                                         |  |  |  |       |             |
|-------------------------------------------------------------------------|--|--|--|-------|-------------|
| Totals Amounts for Activity Type Debtor Professional and Client Meeting |  |  |  | 16.80 | \$13,272.00 |
|-------------------------------------------------------------------------|--|--|--|-------|-------------|

Investigations

Michael Garbe

|            |                       |     |                                                                                                                                                              |      |            |
|------------|-----------------------|-----|--------------------------------------------------------------------------------------------------------------------------------------------------------------|------|------------|
| 08/31/2023 | Ittella/Tattooed Chef | UCC | Receive and review files from Rick, tel call with Rick to discuss files and current status, set up account at Firmx data room for access to data room files. | 1.50 | \$1,050.00 |
| 09/04/2023 | Ittella/Tattooed Chef | UCC | Receive access to data fo;es om Firmex.com box, research folders and files, download files, review financial statements.                                     | 4.50 | \$3,150.00 |

|                                       |  |  |  |      |            |
|---------------------------------------|--|--|--|------|------------|
| Totals Amounts for User Michael Garbe |  |  |  | 6.00 | \$4,200.00 |
|---------------------------------------|--|--|--|------|------------|

Peter Hurwitz

|            |                       |     |                                                                               |      |          |
|------------|-----------------------|-----|-------------------------------------------------------------------------------|------|----------|
| 08/22/2023 | Ittella/Tattooed Chef | UCC | Telecon SC&H (M. Locasio) re: sales process                                   | 0.60 | \$534.00 |
| 08/22/2023 | Ittella/Tattooed Chef | UCC | Review sales materials, buyers list and prepare for SC&H (M. Locasio) telecon | 0.70 | \$623.00 |
| 10/04/2023 | Ittella/Tattooed Chef | UCC | Telecon Loeb (S. Carroll) re: investigations and report thereon               | 0.80 | \$712.00 |

|                                       |  |  |  |      |            |
|---------------------------------------|--|--|--|------|------------|
| Totals Amounts for User Peter Hurwitz |  |  |  | 2.10 | \$1,869.00 |
|---------------------------------------|--|--|--|------|------------|

|                                                 |  |  |  |      |            |
|-------------------------------------------------|--|--|--|------|------------|
| Totals Amounts for Activity Type Investigations |  |  |  | 8.10 | \$6,069.00 |
|-------------------------------------------------|--|--|--|------|------------|

Retention and Fee Applications

Peter Hurwitz

|            |                       |     |                                                                  |      |            |
|------------|-----------------------|-----|------------------------------------------------------------------|------|------------|
| 09/05/2023 | Ittella/Tattooed Chef | UCC | Prepare Dundon retention application                             | 2.00 | \$1,780.00 |
| 09/19/2023 | Ittella/Tattooed Chef | UCC | Finalize Dundon retention application for filing                 | 0.50 | \$445.00   |
| 09/19/2023 | Ittella/Tattooed Chef | UCC | Telecon Loeb (D. Besikoff) re: comments to retention application | 0.40 | \$356.00   |
| 10/31/2023 | Ittella/Tattooed Chef | UCC | Telecon Loeb (S. Carroll) re: fee applications and UST process   | 0.30 | \$267.00   |

|                                       |  |  |  |      |            |
|---------------------------------------|--|--|--|------|------------|
| Totals Amounts for User Peter Hurwitz |  |  |  | 3.20 | \$2,848.00 |
|---------------------------------------|--|--|--|------|------------|

## Sales Process

### Peter Hurwitz

|                                              |                       |     |                                                                                                                   |              |                    |
|----------------------------------------------|-----------------------|-----|-------------------------------------------------------------------------------------------------------------------|--------------|--------------------|
| 08/21/2023                                   | Ittella/Tattooed Chef | UCC | Telecon with SC&H, R. Wright re: sales process review                                                             | 0.50         | \$445.00           |
| 08/25/2023                                   | Ittella/Tattooed Chef | UCC | Prepare sale process materials for update for UCC                                                                 | 0.40         | \$356.00           |
| 08/25/2023                                   | Ittella/Tattooed Chef | UCC | Analyze stalking horse bids and related asset purchase agreements for RMW, Karsten                                | 1.80         | \$1,602.00         |
| 08/25/2023                                   | Ittella/Tattooed Chef | UCC | Telecon Loeb (S. Carroll), R. Wright re: stalking horse bid update                                                | 0.40         | \$356.00           |
| 08/25/2023                                   | Ittella/Tattooed Chef | UCC | Draft email update to committee re: stalking horse bid update                                                     | 0.30         | \$267.00           |
| 08/25/2023                                   | Ittella/Tattooed Chef | UCC | Telecon SC&H (M. Locasio), R. Wright re: stalking horse bid update                                                | 0.40         | \$356.00           |
| 08/29/2023                                   | Ittella/Tattooed Chef | UCC | Analyze stalking horse bid and related asset purchase agreements for LKV                                          | 0.50         | \$445.00           |
| 08/29/2023                                   | Ittella/Tattooed Chef | UCC | Telecon SC&H (M. Locasio), R. Wright re: sales process update                                                     | 0.30         | \$267.00           |
| 08/30/2023                                   | Ittella/Tattooed Chef | UCC | Telecons and email exchanges Loeb (S. Carroll) re: sales process and stalking horse designations                  | 0.50         | \$445.00           |
| 09/05/2023                                   | Ittella/Tattooed Chef | UCC | Review and analyze updated bid information, email exchange Loeb (S. Carroll) re: same                             | 0.60         | \$534.00           |
| 09/07/2023                                   | Ittella/Tattooed Chef | UCC | Review proposed Acai inventory sale, telecon Loeb (S. Carroll, B. Given) re: same                                 | 0.40         | \$356.00           |
| 09/07/2023                                   | Ittella/Tattooed Chef | UCC | Telecon SC&H (M. Locasio), R. Wright re: sales process update                                                     | 0.30         | \$267.00           |
| 09/08/2023                                   | Ittella/Tattooed Chef | UCC | Telecons Loeb (S. Carroll, B. Given) re: Acai sale                                                                | 0.70         | \$623.00           |
| 09/11/2023                                   | Ittella/Tattooed Chef | UCC | Analyze private sale proposal of Acai inventory, email exchange Loeb (S. Carroll, B. Given) re: same              | 0.50         | \$445.00           |
| 09/12/2023                                   | Ittella/Tattooed Chef | UCC | Email exchange Loeb (S. Carroll, B. Given) re: private sale proposal of Acai inventory, further analysis on same  | 0.70         | \$623.00           |
| 09/13/2023                                   | Ittella/Tattooed Chef | UCC | Telecon SCH (M. Locasio), R. Wright re: sales process update                                                      | 0.50         | \$445.00           |
| 09/14/2023                                   | Ittella/Tattooed Chef | UCC | Telecon Loeb (D. Besikoff) re: auction                                                                            | 0.20         | \$178.00           |
| 09/15/2023                                   | Ittella/Tattooed Chef | UCC | Telecon SC&H (M. Locasio), R. Wright re: sales process update                                                     | 0.30         | \$267.00           |
| 09/18/2023                                   | Ittella/Tattooed Chef | UCC | Telecon Loeb (S. Carroll) re: auction process                                                                     | 0.50         | \$445.00           |
| 09/18/2023                                   | Ittella/Tattooed Chef | UCC | Review SC&H bid matrix and confirm bids received                                                                  | 1.10         | \$979.00           |
| 09/19/2023                                   | Ittella/Tattooed Chef | UCC | Telecon Loeb (S. Carroll) re: auction process                                                                     | 0.40         | \$356.00           |
| 09/19/2023                                   | Ittella/Tattooed Chef | UCC | Numerous telecons R. Wright, Loeb (B. Givens) re: auction progress and bid analysis                               | 1.60         | \$1,424.00         |
| 09/21/2023                                   | Ittella/Tattooed Chef | UCC | Telecon R. Wright re: auction update slides for UCC, revise same and adjust cash flow analysis for actual results | 1.50         | \$1,335.00         |
| 09/22/2023                                   | Ittella/Tattooed Chef | UCC | Email exchange Loeb (D. Besikoff) re: inventory sales                                                             | 0.30         | \$267.00           |
| <b>Totals Amounts for User Peter Hurwitz</b> |                       |     |                                                                                                                   | <b>14.70</b> | <b>\$13,083.00</b> |

### Rick Wright

|            |                       |     |                                 |      |          |
|------------|-----------------------|-----|---------------------------------|------|----------|
| 08/21/2023 | Ittella/Tattooed Chef | UCC | Reviewed chip line sale motion. | 0.40 | \$316.00 |
|------------|-----------------------|-----|---------------------------------|------|----------|

|            |                       |     |                                                                         |      |            |
|------------|-----------------------|-----|-------------------------------------------------------------------------|------|------------|
| 08/21/2023 | Ittella/Tattooed Chef | UCC | Participated in a call with the Debtors re Chip Line sale.              | 0.50 | \$395.00   |
| 08/22/2023 | Ittella/Tattooed Chef | UCC | Participated in a call with SCH re Sale process.                        | 0.60 | \$474.00   |
| 08/22/2023 | Ittella/Tattooed Chef | UCC | Reviewed the debtors confidential information memorandum.               | 1.20 | \$948.00   |
| 08/22/2023 | Ittella/Tattooed Chef | UCC | Reviewed the Debtors sale process update dated 8/21.                    | 0.40 | \$316.00   |
| 08/22/2023 | Ittella/Tattooed Chef | UCC | Prepared a deck for the committee re sale process update.               | 1.30 | \$1,027.00 |
| 08/23/2023 | Ittella/Tattooed Chef | UCC | Prepared a deck for the committee re sale process update.               | 0.80 | \$632.00   |
| 08/25/2023 | Ittella/Tattooed Chef | UCC | Participated in a call with SCH re bids received.                       | 0.10 | \$79.00    |
| 08/28/2023 | Ittella/Tattooed Chef | UCC | Reviewed offers received.                                               | 0.80 | \$632.00   |
| 08/29/2023 | Ittella/Tattooed Chef | UCC | Prepared a deck for the committee re sale update                        | 0.50 | \$395.00   |
| 08/29/2023 | Ittella/Tattooed Chef | UCC | Participated in a call with SCH re sale update.                         | 0.40 | \$316.00   |
| 08/30/2023 | Ittella/Tattooed Chef | UCC | Prepared a deck for the committee re sale update                        | 1.20 | \$948.00   |
| 08/31/2023 | Ittella/Tattooed Chef | UCC | Prepared a deck for the committee re sale update                        | 1.40 | \$1,106.00 |
| 09/05/2023 | Ittella/Tattooed Chef | UCC | Reviewed sale update.                                                   | 0.50 | \$395.00   |
| 09/05/2023 | Ittella/Tattooed Chef | UCC | Reviewed NMFD assets schedule.                                          | 0.50 | \$395.00   |
| 09/05/2023 | Ittella/Tattooed Chef | UCC | Reviewed Belmont assets schedule..                                      | 0.40 | \$316.00   |
| 09/07/2023 | Ittella/Tattooed Chef | UCC | Participated in a call with SCH, re sale update.                        | 0.30 | \$237.00   |
| 09/07/2023 | Ittella/Tattooed Chef | UCC | Reviewed the proposed order for the Chip Line sale.                     | 0.30 | \$237.00   |
| 09/07/2023 | Ittella/Tattooed Chef | UCC | Reviewed the Debtors sale process update.                               | 0.30 | \$237.00   |
| 09/11/2023 | Ittella/Tattooed Chef | UCC | Prepared an update for the committee re sale update.                    | 0.60 | \$474.00   |
| 09/12/2023 | Ittella/Tattooed Chef | UCC | Prepared an update for the committee re Acai update.                    | 1.40 | \$1,106.00 |
| 09/13/2023 | Ittella/Tattooed Chef | UCC | Prepared an update for the committee re sale update.                    | 2.30 | \$1,817.00 |
| 09/13/2023 | Ittella/Tattooed Chef | UCC | Prepared an update for the committee re Acai sale.                      | 0.70 | \$553.00   |
| 09/13/2023 | Ittella/Tattooed Chef | UCC | Participated in a call with SC&H re sale process update.                | 0.50 | \$395.00   |
| 09/13/2023 | Ittella/Tattooed Chef | UCC | Reviewed sale objections.                                               | 0.60 | \$474.00   |
| 09/14/2023 | Ittella/Tattooed Chef | UCC | Finalized deck for the committee re sale process.                       | 0.70 | \$553.00   |
| 09/15/2023 | Ittella/Tattooed Chef | UCC | Reviewed docs in preparation for auction.                               | 1.10 | \$869.00   |
| 09/15/2023 | Ittella/Tattooed Chef | UCC | Reviewed bids received.                                                 | 2.20 | \$1,738.00 |
| 09/15/2023 | Ittella/Tattooed Chef | UCC | Participated in a call with the CRO re sale process.                    | 0.60 | \$474.00   |
| 09/18/2023 | Ittella/Tattooed Chef | UCC | Read bid procedures in preparation for auction.                         | 0.80 | \$632.00   |
| 09/18/2023 | Ittella/Tattooed Chef | UCC | Reviewed bid matrix prepared by the debtors in preparation for auction. | 1.40 | \$1,106.00 |
| 09/18/2023 | Ittella/Tattooed Chef | UCC | Meeting with the CRO re auction preparation.                            | 0.90 | \$711.00   |
| 09/18/2023 | Ittella/Tattooed Chef | UCC | Created an asset sales tracker re auction.                              | 0.30 | \$237.00   |
| 09/18/2023 | Ittella/Tattooed Chef | UCC | Reviewed bid terms re auction preparation.                              | 1.50 | \$1,185.00 |
| 09/18/2023 | Ittella/Tattooed Chef | UCC | Drafted a deck for the committee re auction results.                    | 1.00 | \$790.00   |

|                                                       |                       |     |                                                                          |               |                     |
|-------------------------------------------------------|-----------------------|-----|--------------------------------------------------------------------------|---------------|---------------------|
| 09/19/2023                                            | Ittella/Tattooed Chef | UCC | Represented the committee by attending the auction.                      | 2.90          | \$2,291.00          |
| 09/19/2023                                            | Ittella/Tattooed Chef | UCC | Continued to represent the committee by attending the auction.           | 2.70          | \$2,133.00          |
| 09/19/2023                                            | Ittella/Tattooed Chef | UCC | Analyzed auction results.                                                | 0.80          | \$632.00            |
| 09/20/2023                                            | Ittella/Tattooed Chef | UCC | Drafted a deck for the committee re auction results.                     | 2.90          | \$2,291.00          |
| 09/20/2023                                            | Ittella/Tattooed Chef | UCC | Analyzed auction results.                                                | 0.60          | \$474.00            |
| 09/20/2023                                            | Ittella/Tattooed Chef | UCC | Reviewed the Debtors' updated cash flow forecast.                        | 1.30          | \$1,027.00          |
| 09/20/2023                                            | Ittella/Tattooed Chef | UCC | Prepared a deck for the committee re auction results                     | 2.60          | \$2,054.00          |
| 09/26/2023                                            | Ittella/Tattooed Chef | UCC | Reviewed objections filed to the sale.                                   | 0.50          | \$395.00            |
| 09/26/2023                                            | Ittella/Tattooed Chef | UCC | Analyzed updated AR balances.                                            | 1.00          | \$790.00            |
| 09/27/2023                                            | Ittella/Tattooed Chef | UCC | Analyzed updated AR balances.                                            | 1.00          | \$790.00            |
| 10/19/2023                                            | Ittella/Tattooed Chef | UCC | Analyzed proposed inventory sale to Flagship.                            | 0.90          | \$711.00            |
| 10/19/2023                                            | Ittella/Tattooed Chef | UCC | Corresponded with professionals re proposed Flagship sale.               | 0.50          | \$395.00            |
| 10/19/2023                                            | Ittella/Tattooed Chef | UCC | Participated in a call with the CRO re proposed Flagship inventory sale. | 0.40          | \$316.00            |
| 10/24/2023                                            | Ittella/Tattooed Chef | UCC | Communicated with counsel re proposed inventory sale.                    | 0.70          | \$553.00            |
| 10/26/2023                                            | Ittella/Tattooed Chef | UCC | Reviewed proposed de minimus asset sales.                                | 0.60          | \$474.00            |
| <b>Totals Amounts for User Rick Wright</b>            |                       |     |                                                                          | <b>50.20</b>  | <b>\$39,658.00</b>  |
| <b>Totals Amounts for Activity Type Sales Process</b> |                       |     |                                                                          | <b>64.90</b>  | <b>\$52,741.00</b>  |
| <b>Grand Total</b>                                    |                       |     |                                                                          | <b>252.30</b> | <b>\$199,983.00</b> |

## PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:  
**10100 Santa Monica Blvd., Suite 2200, Los Angeles, California 90067.**

A true and correct copy of the foregoing document entitled (*specify*): **FIRST INTERIM FEE APPLICATION OF DUNDON ADVISERS LLC, FINANCIAL ADVISOR FOR THE OFFICIAL COMMITTEE OF CREDITORS HOLDING UNSECURED CLAIMS OF ITTELLA INTERNATIONAL LLC, SEEKING ALLOWANCE AND PAYMENT OF COMPENSATION AND REIMBURSEMENT OF EXPENSES UNDER 11 U.S.C. §§ 330 AND 331 FOR THE PERIOD FROM AUGUST 18, 2023 THROUGH OCTOBER 31, 2023**

will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

**1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):** Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) **11/15/2023**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

☒ Service information continued on attached page

**2. SERVED BY UNITED STATES MAIL:**

On (*date*) \_\_\_\_\_, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

**3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL** (*state method for each person or entity served*): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) **11/15/2023**, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Honorable Sandra R. Klein  
United States Bankruptcy Court  
255 E. Temple Street, Suite 1582  
Courtroom 1575  
Los Angeles, CA 90012

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

11/15/2023 Fiona McKeown  
\_\_\_\_\_  
Date Printed Name

/s/ Fiona McKeown  
\_\_\_\_\_  
Signature

---

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

**SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (“NEF”)**

- Mark A Amendola on behalf of Interested Party Courtesy NEF, mamendola@martynlawfirm.com
- Todd M Arnold on behalf of Debtor Ittella International LLC, tma@lnbyg.com
- Todd M Arnold on behalf of Interested Party Courtesy NEF, tma@lnbyg.com
- Marshall J August on behalf of Creditor Suitable Staffing Solutions, Inc., maugust@frandzel.com, rsantamaria@frandzel.com
- Tanya Behnam on behalf of Interested Party Courtesy NEF, tbehnam@polsinelli.com; tanyabehna; m@gmail.com; ccripe@polsinelli.com; ladocketing@polsinelli.com
- Michael Jay Berger on behalf of Other Professional Michael Jay Berger, michael.berger@bankruptcypower.com; yathida.nipha@bankruptcypower.com; michael.berger@ecf.inforuptcy.com
- Robert Carrasco on behalf of Debtor Ittella International LLC, rmc@lnbyg.com
- Robert Carrasco on behalf of Interested Party Courtesy NEF, rmc@lnbyg.com
- Abram Feuerstein, esq on behalf of U.S. Trustee United States Trustee (LA), abram.s.feuerstein@usdoj.gov
- John-Patrick M Fritz on behalf of Debtor Ittella International LLC, jpf@lnbyg.com, JPF.LNBYB@ecf.inforuptcy.com
- John-Patrick M Fritz on behalf of Interested Party Courtesy NEF, jpf@lnbyg.com, JPF.LNBYB@ecf.inforuptcy.com
- Michael I. Gottfried on behalf of Interested Party Salvatore Galletti, mgottfried@elkinskalt.com, cavila@elkinskalt.com, lwageman@elkinskalt.com, docketing@elkinskalt.com
- Everett L Green on behalf of U.S. Trustee United States Trustee (LA), everett.l.green@usdoj.gov
- David S Hagen on behalf of Creditor Quantum Success Packaging, Inc., davidhagenlaw@gmail.com
- Mark S Horoupian on behalf of Interested Party Courtesy NEF, mark.horoupian@gmlaw.com, mhoroupian@ecf.courtdrive.com; cheryl.caldwell@gmlaw.com; karen.files@gmlaw.com
- K Kenneth Kotler on behalf of Interested Party SKILLSET GROUP LLC, kotler@kenkotler.com, linda@kenkotler.com
- Aaron J Malo on behalf of Interested Party UMB Bank, N.A., amalo@sheppardmullin.com, clopez@sheppardmullin.com; abilly@sheppardmullin.com
- Ron Maroko on behalf of U.S. Trustee United States Trustee (LA), ron.maroko@usdoj.gov
- Kyle J Mathews on behalf of Interested Party UMB Bank, N.A., kmathews@sheppardmullin.com
- David W. Meadows on behalf of Interested Party Courtesy NEF david@davidwmeadowslaw.com
- Angela Z Miller on behalf of Creditor Rich's Products Corporation, amiller@phillipslytle.com, styron@phillipslytle.com

- John A Moe, II on behalf of Creditor SACMI USA, LTD., john.moe@dentons.com, glenda.spratt@dentons.com; derry.kalve@dentons.com
- Tania M Moyron on behalf of Creditor SACMI USA, LTD., tania.moyron@dentons.com, rebecca.wicks@dentons.com; kathryn.howard@dentons.com; derry.kalve@dentons.com; glenda.spratt@dentons.com; DOCKET.GENERAL.LIT.LOS@dentons.com
- Alan I Nahmias on behalf of Interested Party Courtesy NEF, anahmias@mbn.law, jdale@mbn.law
- David L. Neale on behalf of Debtor BCI Acquisition Inc., dln@lnbyg.com
- David L. Neale on behalf of Debtor Ittella International LLC, dln@lnbyg.com
- David L. Neale on behalf of Debtor Ittella's Chef, LLC, dln@lnbyg.com
- David L. Neale on behalf of Debtor Karsten Tortilla Factory LLC, dln@lnbyg.com
- David L. Neale on behalf of Debtor My Jojo Inc., dln@lnbyg.com
- David L. Neale on behalf of Debtor New Mexico Food Distributors, Inc., dln@lnbyg.com
- David L. Neale on behalf of Debtor TTCF New Mexico Holdings, dln@lnbyg.com
- David L. Neale on behalf of Debtor Tattooed Chef Inc., dln@lnbyg.com
- Matthew D. Resnik on behalf of Other Professional Matthew Resnik, Matt@rhmfir.com, roksana@rhmfir.com; rosario@rhmfir.com; sloan@rhmfir.com; priscilla@rhmfir.com; rebecca@rhmfir.com; david@rhmfir.com; susie@rhmfir.com; max@rhmfir.com; russ@rhmfir.com
- Edward Rubacha on behalf of Creditor Nusenda Federal Credit Union, er@jhkmlaw.com, docket@jhc.law; am@jhc.law
- Amit Kumar Sharma on behalf of Creditor BMW Financial Services NA, LLC, c/o AIS Portfolio Services, LLC, amit.sharma@aisinfo.com
- David Samuel Shevitz on behalf of Interested Party Courtesy NEF, david@shevitzlawfirm.com, shevitzlawfirm@ecf.courtdrive.com; r48785@notify.bestcase.com; Jose@shevitzlawfirm.com
- David Samuel Shevitz on behalf of Interested Party INTERESTED PARTY, david@shevitzlawfirm.com, shevitzlawfirm@ecf.courtdrive.com; r48785@notify.bestcase.com; Jose@shevitzlawfirm.com
- Lindsey L Smith on behalf of Debtor BCI Acquisition Inc., lls@lnbyg.com, lls@ecf.inforuptcy.com
- Lindsey L Smith on behalf of Debtor Ittella International LLC, lls@lnbyg.com, lls@ecf.inforuptcy.com
- Lindsey L Smith on behalf of Debtor Ittella's Chef, LLC, lls@lnbyg.com, lls@ecf.inforuptcy.com
- Lindsey L Smith on behalf of Debtor Karsten Tortilla Factory LLC, lls@lnbyg.com, lls@ecf.inforuptcy.com
- Lindsey L Smith on behalf of Debtor My Jojo Inc. lls@lnbyg.com, lls@ecf.inforuptcy.com
- Lindsey L Smith on behalf of Debtor New Mexico Food Distributors, Inc., lls@lnbyg.com, lls@ecf.inforuptcy.com
- Lindsey L Smith on behalf of Debtor Tattooed Chef Inc., lls@lnbyg.com, lls@ecf.inforuptcy.com
- Alan G Tippie on behalf of Interested Party Courtesy NEF, Alan.Tippie@gmlaw.com, atippie@ecf.courtdrive.com; Karen.Files@gmlaw.com, patricia.dillamar@gmlaw.com,

denise.walker@gmlaw.com

- United States Trustee (LA), ustpreion16.la.ecf@usdoj.gov
- Glenn S Walter on behalf of Creditor Tortilla Building, LLC, gwalter@honigman.com
- Roye Zur on behalf of Interested Party Courtesy NEF, rzur@elkinskalt.com,  
cavila@elkinskalt.com; lwageman@elkinskalt.com; 1648609420@filings.docketbird.com
- Gregg Amber, special counsel to Debtors, gamber@rutan.com, GSleichter@rutan.com

**EXHIBIT B**

**DETAIL OF COMPENSATION BY PROFESSIONAL**  
**PERIOD OF NOVEMBER 1, 2023 THROUGH MAY 22, 2024**

Dundon Advisers LLC - Time Entry

Date Start: 11/1/2023 | Date End: 5/22/2024 | Clients: Itella/Tattooed Chef | Matters: | Users: All | Client Type: All | Matter Type: All | Location: All | Billing Method: All | Paid Status: All | Group By: User

| User                     | Date       | Client               | Matter Type   | User          | Activity                                                | Description                                                                                                                                                  | Billable Time | Total Time | By Job | Hourly Rate | Billable Amt |
|--------------------------|------------|----------------------|---------------|---------------|---------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|------------|--------|-------------|--------------|
| Jordan Olsen             | 03/28/2024 | Itella/Tattooed Chef | Not Specified | Jordan Olsen  | Business Analysis                                       | Analysis of Debtors Invoice and Walmarts to find the discrepancy between the two                                                                             | 3.50          | 3.50       | Y      | \$350.00/hr | \$1,225.00   |
| Jordan Olsen             | 03/29/2024 | Itella/Tattooed Chef | Not Specified | Jordan Olsen  | Business Analysis                                       | Analysis of Debtors Invoice and Walmarts/Target to find the discrepancy between the two                                                                      | 3.00          | 3.00       | Y      | \$350.00/hr | \$1,050.00   |
| Jordan Olsen             | 05/15/2024 | Itella/Tattooed Chef | Not Specified | Jordan Olsen  | Business Analysis                                       | FEE App Formatting                                                                                                                                           | 3.00          | 3.00       | Y      | \$350.00/hr | \$1,050.00   |
| Totals For Jordan Olsen  |            |                      |               |               |                                                         |                                                                                                                                                              | 9.50          | 9.50       |        |             | \$3,325.00   |
| Michael Garbe            | 01/24/2024 | Itella/Tattooed Chef | Not Specified | Michael Garbe | Investigations                                          | Extracted data required for preference analysis from the Debtor's Sage X3 accounting system.                                                                 | 3.00          | 3.00       | Y      | \$700.00/hr | \$2,100.00   |
| Michael Garbe            | 01/25/2024 | Itella/Tattooed Chef | Not Specified | Michael Garbe | Investigations                                          | Extracted data required for preference analysis from the Debtor's Sage X3 accounting system.                                                                 | 2.50          | 2.50       | Y      | \$700.00/hr | \$1,750.00   |
| Michael Garbe            | 01/28/2024 | Itella/Tattooed Chef | Not Specified | Michael Garbe | Investigations                                          | Extracted data required for preference analysis from the Debtor's Sage X3 accounting system.                                                                 | 2.00          | 2.00       | Y      | \$700.00/hr | \$1,400.00   |
| Michael Garbe            | 01/30/2024 | Itella/Tattooed Chef | Not Specified | Michael Garbe | Investigations                                          | Emailled team re: data extraction from Sage X3 plate form.                                                                                                   | 0.30          | 0.30       | Y      | \$700.00/hr | \$210.00     |
| Michael Garbe            | 02/05/2024 | Itella/Tattooed Chef | Not Specified | Michael Garbe | Claims Analysis                                         | Extracted data required for preference analysis from the Debtor's Sage X3 accounting system.                                                                 | 0.10          | 0.10       | Y      | \$700.00/hr | \$70.00      |
| Michael Garbe            | 02/05/2024 | Itella/Tattooed Chef | Not Specified | Michael Garbe | Claims Analysis                                         | Extracted data required for preference analysis from the Debtor's Sage X3 accounting system.                                                                 | 0.30          | 0.30       | Y      | \$700.00/hr | \$210.00     |
| Michael Garbe            | 02/09/2024 | Itella/Tattooed Chef | Not Specified | Michael Garbe | Committee Member/Professional Meetings & Communications | Extracted data required for preference analysis from the Debtor's Sage X3 accounting system.                                                                 | 0.20          | 0.20       | Y      | \$700.00/hr | \$140.00     |
| Michael Garbe            | 02/12/2024 | Itella/Tattooed Chef | Not Specified | Michael Garbe | Claims Analysis                                         | Extracted data required for preference analysis from the Debtor's Sage X3 accounting system.                                                                 | 2.50          | 2.50       | Y      | \$700.00/hr | \$1,750.00   |
| Michael Garbe            | 02/13/2024 | Itella/Tattooed Chef | Not Specified | Michael Garbe | Claims Analysis                                         | Run additional reports from Sage x3 system to be used in Preference Claim calculations.                                                                      | 2.30          | 2.30       | Y      | \$700.00/hr | \$1,610.00   |
| Michael Garbe            | 03/05/2024 | Itella/Tattooed Chef | Not Specified | Michael Garbe | Committee Member/Professional Meetings & Communications | Extracted data required for preference analysis from the Debtor's Sage X3 accounting system.                                                                 | 0.30          | 0.30       | Y      | \$700.00/hr | \$210.00     |
| Michael Garbe            | 03/26/2024 | Itella/Tattooed Chef | Not Specified | Michael Garbe | Investigations                                          | Extract Trial Balances and other financial reports for Itella and related companies from SAGE 3X.                                                            | 2.00          | 2.00       | Y      | \$700.00/hr | \$1,400.00   |
| Michael Garbe            | 03/28/2024 | Itella/Tattooed Chef | Not Specified | Michael Garbe | Investigations                                          | Run extractions of Itella / New Mexico Food Distribution general ledgers for the period 1/1/2023 through 6/30/2023.                                          | 1.00          | 1.00       | Y      | \$700.00/hr | \$700.00     |
| Totals For Michael Garbe |            |                      |               |               |                                                         |                                                                                                                                                              | 16.50         | 16.50      |        |             | \$11,550.00  |
| Peter Hurwitz            | 11/02/2023 | Itella/Tattooed Chef | Not Specified | Peter Hurwitz | Committee Member/Professional Meetings & Communications | Presented on UCC telecon re: claims analysis                                                                                                                 | 1.00          | 1.00       | Y      | \$890.00/hr | \$890.00     |
| Peter Hurwitz            | 11/07/2023 | Itella/Tattooed Chef | Not Specified | Peter Hurwitz | Claims Analysis                                         | Telecon Loeb (S. Carroll, B. Given), R. Wright re: UCC requests for information and analysis                                                                 | 0.50          | 0.50       | Y      | \$890.00/hr | \$445.00     |
| Peter Hurwitz            | 11/07/2023 | Itella/Tattooed Chef | Not Specified | Peter Hurwitz | Business Analysis                                       | Telecon Loeb, R. Wright re: committee questions and review of case status                                                                                    | 0.50          | 0.50       | Y      | \$890.00/hr | \$445.00     |
| Peter Hurwitz            | 11/09/2023 | Itella/Tattooed Chef | Not Specified | Peter Hurwitz | Retention and Fee Applications                          | Prepare draft of first interim fee application                                                                                                               | 1.50          | 1.50       | Y      | \$890.00/hr | \$1,335.00   |
| Peter Hurwitz            | 11/09/2023 | Itella/Tattooed Chef | Not Specified | Peter Hurwitz | Retention and Fee Applications                          | Revise and finalize draft of first interim fee application                                                                                                   | 0.70          | 0.70       | Y      | \$890.00/hr | \$623.00     |
| Peter Hurwitz            | 11/09/2023 | Itella/Tattooed Chef | Not Specified | Peter Hurwitz | Committee Member/Professional Meetings & Communications | Telecon Loeb (S. Carroll, B. Given), R. Wright, UCC members re: potential D&O claims                                                                         | 0.60          | 0.60       | Y      | \$890.00/hr | \$534.00     |
| Peter Hurwitz            | 11/16/2023 | Itella/Tattooed Chef | Not Specified | Peter Hurwitz | Committee Member/Professional Meetings & Communications | Telecon Loeb (S. Carroll, B. Given), R. Wright, UCC members re: sale closing issues                                                                          | 0.40          | 0.40       | Y      | \$890.00/hr | \$356.00     |
| Peter Hurwitz            | 11/16/2023 | Itella/Tattooed Chef | Not Specified | Peter Hurwitz | Business Analysis                                       | Telecon Levine Neal, Ed Bidanset, Loeb, R. Wright re: budget and wind down discussion                                                                        | 1.00          | 1.00       | Y      | \$890.00/hr | \$890.00     |
| Peter Hurwitz            | 11/20/2023 | Itella/Tattooed Chef | Not Specified | Peter Hurwitz | Business Analysis                                       | Telecon Debors professionals, CRO, Loeb, R. Wright re: case budget analysis and update                                                                       | 0.80          | 0.80       | Y      | \$890.00/hr | \$712.00     |
| Peter Hurwitz            | 11/20/2023 | Itella/Tattooed Chef | Not Specified | Peter Hurwitz | Business Analysis                                       | Telecon Loeb (S. Carroll) re: work flows and case strategy                                                                                                   | 0.40          | 0.40       | Y      | \$890.00/hr | \$356.00     |
| Peter Hurwitz            | 11/27/2023 | Itella/Tattooed Chef | Not Specified | Peter Hurwitz | Retention and Fee Applications                          | Review UST limited objection to first interim fee application                                                                                                | 0.50          | 0.50       | Y      | \$890.00/hr | \$445.00     |
| Peter Hurwitz            | 11/28/2023 | Itella/Tattooed Chef | Not Specified | Peter Hurwitz | Retention and Fee Applications                          | Analyze entries and questions re: UST limited objection to first interim fee application                                                                     | 0.70          | 0.70       | Y      | \$890.00/hr | \$623.00     |
| Peter Hurwitz            | 11/29/2023 | Itella/Tattooed Chef | Not Specified | Peter Hurwitz | Plan and Disclosure Statement                           | Telecon Levine Neal, Ed Bidanset, Loeb, R. Wright re: plan                                                                                                   | 1.10          | 1.10       | Y      | \$890.00/hr | \$979.00     |
| Peter Hurwitz            | 11/30/2023 | Itella/Tattooed Chef | Not Specified | Peter Hurwitz | Committee Member/Professional Meetings & Communications | UCC telecon presentation re: sale closing issues and projected proceeds from sale                                                                            | 0.60          | 0.60       | Y      | \$890.00/hr | \$534.00     |
| Peter Hurwitz            | 12/05/2023 | Itella/Tattooed Chef | Not Specified | Peter Hurwitz | Retention and Fee Applications                          | Prepare supplemental declaration and telecons Loeb (B. Given, S. Carroll) re: potential resolution of UST limited objection to first interim fee application | 0.80          | 0.80       | Y      | \$890.00/hr | \$712.00     |
| Peter Hurwitz            | 12/05/2023 | Itella/Tattooed Chef | Not Specified | Peter Hurwitz | Plan and Disclosure Statement                           | Telecon Levine Neal, Ed Bidanset, Loeb, R. Wright re: plan discussion                                                                                        | 0.50          | 0.50       | Y      | \$890.00/hr | \$445.00     |
| Peter Hurwitz            | 12/05/2023 | Itella/Tattooed Chef | Not Specified | Peter Hurwitz | Retention and Fee Applications                          | Emails and telecons Loeb (B. Given, S. Carroll) re: potential resolution of UST limited objection to first interim fee application                           | 1.80          | 1.80       | Y      | \$890.00/hr | \$1,602.00   |
| Peter Hurwitz            | 12/06/2023 | Itella/Tattooed Chef | Not Specified | Peter Hurwitz | Retention and Fee Applications                          | Prepare for and attend fee hearing re: limited objections to first interim fee applications                                                                  | 1.50          | 1.50       | Y      | \$890.00/hr | \$1,335.00   |
| Peter Hurwitz            | 12/07/2023 | Itella/Tattooed Chef | Not Specified | Peter Hurwitz | Committee Member/Professional Meetings & Communications | UCC telecon presentation re: projected waterfall and possible liquidation plan                                                                               | 0.30          | 0.30       | Y      | \$890.00/hr | \$267.00     |
| Peter Hurwitz            | 12/14/2023 | Itella/Tattooed Chef | Not Specified | Peter Hurwitz | Committee Member/Professional Meetings & Communications | UCC telecon periodic update                                                                                                                                  | 0.40          | 0.40       | Y      | \$890.00/hr | \$356.00     |
| Peter Hurwitz            | 12/21/2023 | Itella/Tattooed Chef | Not Specified | Peter Hurwitz | Committee Member/Professional Meetings & Communications | UCC telecon presentation and discussion re: status of receivable collections                                                                                 | 0.20          | 0.20       | Y      | \$890.00/hr | \$178.00     |
| Peter Hurwitz            | 01/02/2024 | Itella/Tattooed Chef | Not Specified | Peter Hurwitz | Debtor Professional and Client Meeting                  | Participate on periodic professionals call to discuss case status and work flows                                                                             | 0.60          | 0.60       | Y      | \$890.00/hr | \$534.00     |
| Peter Hurwitz            | 01/02/2024 | Itella/Tattooed Chef | Not Specified | Peter Hurwitz | Business Analysis                                       | Telecon S. Carroll re: preference analysis for specific creditor raised by UCC member                                                                        | 0.20          | 0.20       | Y      | \$890.00/hr | \$178.00     |
| Peter Hurwitz            | 01/04/2024 | Itella/Tattooed Chef | Not Specified | Peter Hurwitz | Committee Member/Professional Meetings & Communications | UCC telecon presentation and discussion re: status of assets sale closings                                                                                   | 0.30          | 0.30       | Y      | \$890.00/hr | \$267.00     |
| Peter Hurwitz            | 01/11/2024 | Itella/Tattooed Chef | Not Specified | Peter Hurwitz | Committee Member/Professional Meetings & Communications | UCC telecon presentation and discussion re: status of case                                                                                                   | 0.30          | 0.30       | Y      | \$890.00/hr | \$267.00     |
| Peter Hurwitz            | 01/17/2024 | Itella/Tattooed Chef | Not Specified | Peter Hurwitz | Plan and Disclosure Statement                           | Telecon Levine Neal, Ed Bidanset, Loeb, R. Wright re: plan discussion                                                                                        | 0.90          | 0.90       | Y      | \$890.00/hr | \$801.00     |
| Peter Hurwitz            | 01/17/2024 | Itella/Tattooed Chef | Not Specified | Peter Hurwitz | Business Analysis                                       | Telecon Loeb, R. Wright re: follow up to all hands professional and strategy discussion                                                                      | 0.50          | 0.50       | Y      | \$890.00/hr | \$445.00     |
| Peter Hurwitz            | 01/18/2024 | Itella/Tattooed Chef | Not Specified | Peter Hurwitz | Business Analysis                                       | Telecon Loeb, R. Wright, UCC re: receivable collections                                                                                                      | 0.60          | 0.60       | Y      | \$890.00/hr | \$534.00     |
| Peter Hurwitz            | 01/25/2024 | Itella/Tattooed Chef | Not Specified | Peter Hurwitz | Claims Analysis                                         | Telecon D. Brinkman re: settlement of intercompany issues with NMFD committee                                                                                | 0.80          | 0.80       | Y      | \$890.00/hr | \$712.00     |
| Peter Hurwitz            | 01/25/2024 | Itella/Tattooed Chef | Not Specified | Peter Hurwitz | Claims Analysis                                         | Telecon Loeb, R. Wright re: settlement of intercompany issues with NMFD committee                                                                            | 0.40          | 0.40       | Y      | \$890.00/hr | \$356.00     |
| Peter Hurwitz            | 01/25/2024 | Itella/Tattooed Chef | Not Specified | Peter Hurwitz | Plan and Disclosure Statement                           | Telecon Levine Neal, Ed Bidanset, Loeb, R. Wright re: plan discussion                                                                                        | 0.50          | 0.50       | Y      | \$890.00/hr | \$445.00     |
| Peter Hurwitz            | 01/26/2024 | Itella/Tattooed Chef | Not Specified | Peter Hurwitz | Plan and Disclosure Statement                           | Review and analyze draft plan and disclosure statement                                                                                                       | 1.20          | 1.20       | Y      | \$890.00/hr | \$1,068.00   |
| Peter Hurwitz            | 01/31/2024 | Itella/Tattooed Chef | Not Specified | Peter Hurwitz | Plan and Disclosure Statement                           | Review Debtors' filed plan and disclosure statement                                                                                                          | 0.80          | 0.80       | Y      | \$890.00/hr | \$712.00     |
| Peter Hurwitz            | 01/31/2024 | Itella/Tattooed Chef | Not Specified | Peter Hurwitz | Plan and Disclosure Statement                           | Telecon Levine Neal, Ed Bidanset, Loeb, R. Wright re: plan discussion                                                                                        | 1.40          | 1.40       | Y      | \$890.00/hr | \$1,246.00   |
| Peter Hurwitz            | 02/01/2024 | Itella/Tattooed Chef | Not Specified | Peter Hurwitz | Committee Member/Professional Meetings & Communications | Telecon UCC re: case strategy                                                                                                                                | 0.30          | 0.30       | Y      | \$890.00/hr | \$267.00     |
| Peter Hurwitz            | 02/07/2024 | Itella/Tattooed Chef | Not Specified | Peter Hurwitz | Plan and Disclosure Statement                           | Telecon Levine Neal, Ed Bidanset, Loeb, R. Wright re: plan discussion                                                                                        | 0.50          | 0.50       | Y      | \$890.00/hr | \$445.00     |
| Peter Hurwitz            | 02/08/2024 | Itella/Tattooed Chef | Not Specified | Peter Hurwitz | Plan and Disclosure Statement                           | Review and provide comments to proposed revisions to plan and disclosure statement                                                                           | 0.50          | 0.50       | Y      | \$890.00/hr | \$445.00     |
| Peter Hurwitz            | 02/14/2024 | Itella/Tattooed Chef | Not Specified | Peter Hurwitz | Plan and Disclosure Statement                           | Telecon Levine Neal, Ed Bidanset, Loeb, R. Wright re: plan discussion                                                                                        | 0.50          | 0.50       | Y      | \$890.00/hr | \$445.00     |
| Peter Hurwitz            | 02/15/2024 | Itella/Tattooed Chef | Not Specified | Peter Hurwitz | Committee Member/Professional Meetings & Communications | Telecon UCC re: proposed plan discussions and strategy                                                                                                       | 0.70          | 0.70       | Y      | \$890.00/hr | \$623.00     |
| Peter Hurwitz            | 02/28/2024 | Itella/Tattooed Chef | Not Specified | Peter Hurwitz | Plan and Disclosure Statement                           | Telecon Levine Neal, Ed Bidanset, Loeb, R. Wright re: plan discussion                                                                                        | 0.40          | 0.40       | Y      | \$890.00/hr | \$356.00     |
| Peter Hurwitz            | 02/29/2024 | Itella/Tattooed Chef | Not Specified | Peter Hurwitz | Committee Member/Professional Meetings & Communications | Present and participate in periodic UICC meeting                                                                                                             | 0.70          | 0.70       | Y      | \$890.00/hr | \$623.00     |
| Peter Hurwitz            | 03/07/2024 | Itella/Tattooed Chef | Not Specified | Peter Hurwitz | Plan and Disclosure Statement                           | Telecon Levine Neal, Ed Bidanset, Loeb, R. Wright re: plan discussion                                                                                        | 0.50          | 0.50       | Y      | \$890.00/hr | \$445.00     |
| Peter Hurwitz            | 03/14/2024 | Itella/Tattooed Chef | Not Specified | Peter Hurwitz | Plan and Disclosure Statement                           | Telecon Levine Neal (T. Arnold), Loeb, R. Wright re: proposed plan                                                                                           | 0.50          | 0.50       | Y      | \$890.00/hr | \$445.00     |
| Peter Hurwitz            | 03/14/2024 | Itella/Tattooed Chef | Not Specified | Peter Hurwitz | Committee Member/Professional Meetings & Communications | Telecon UCC Loeb, R. Wright re: proposed plan                                                                                                                | 0.40          | 0.40       | Y      | \$890.00/hr | \$356.00     |
| Peter Hurwitz            | 03/21/2024 | Itella/Tattooed Chef | Not Specified | Peter Hurwitz | Committee Member/Professional Meetings & Communications | Telecon UCC Loeb, R. Wright re: proposed plan timing                                                                                                         | 0.50          | 0.50       | Y      | \$890.00/hr | \$445.00     |
| Peter Hurwitz            | 03/28/2024 | Itella/Tattooed Chef | Not Specified | Peter Hurwitz | Plan and Disclosure Statement                           | Telecon Levine Neal, Ed Bidanset, Loeb, R. Wright re: plan discussion                                                                                        | 0.30          | 0.30       | Y      | \$890.00/hr | \$267.00     |
| Peter Hurwitz            | 03/28/2024 | Itella/Tattooed Chef | Not Specified | Peter Hurwitz | Committee Member/Professional Meetings & Communications | Telecon UCC Loeb, R. Wright re: proposed plan timing                                                                                                         | 0.50          | 0.50       | Y      | \$890.00/hr | \$445.00     |
| Peter Hurwitz            | 03/28/2024 | Itella/Tattooed Chef | Not Specified | Peter Hurwitz | Claims Analysis                                         | Telecon Loeb (S. Carroll) re: claims analysis                                                                                                                | 0.30          | 0.30       | Y      | \$890.00/hr | \$267.00     |
| Peter Hurwitz            | 03/28/2024 | Itella/Tattooed Chef | Not Specified | Peter Hurwitz | Committee Member/Professional Meetings & Communications | Participate on periodic UCC telecon                                                                                                                          | 0.30          | 0.30       | Y      | \$890.00/hr | \$267.00     |
| Peter Hurwitz            | 04/08/2024 | Itella/Tattooed Chef | Not Specified | Peter Hurwitz | Plan and Disclosure Statement                           | Telecon Levine Neal, Ed Bidanset, Loeb, R. Wright re: plan discussion                                                                                        | 0.40          | 0.40       | Y      | \$890.00/hr | \$356.00     |
| Peter Hurwitz            | 04/11/2024 | Itella/Tattooed Chef | Not Specified | Peter Hurwitz | Committee Member/Professional Meetings & Communications | Telecon UCC Loeb, R. Wright re: case and budget update                                                                                                       | 0.30          | 0.30       | Y      | \$890.00/hr | \$267.00     |
| Peter Hurwitz            | 04/15/2024 | Itella/Tattooed Chef | Not Specified | Peter Hurwitz | Plan and Disclosure Statement                           | Participated on telecon with Levine Neal (T. Arnold, D. Neale), Ed Bisansett, Loeb, R. Wright re: plan confirmation                                          | 0.40          | 0.40       | Y      | \$890.00/hr | \$356.00     |
| Peter Hurwitz            | 04/24/2024 | Itella/Tattooed Chef | Not Specified | Peter Hurwitz | Plan and Disclosure Statement                           | Participated on telecon with Levine Neal (T. Arnold, D. Neale), Ed Bisansett, Loeb, R. Wright re: plan confirmation                                          | 0.40          | 0.40       | Y      | \$890.00/hr | \$356.00     |
| Peter Hurwitz            | 04/26/2024 | Itella/Tattooed Chef | Not Specified | Peter Hurwitz | Plan and Disclosure Statement                           | Participated on telecon with Loeb (B. Given), R. Wright re: plan confirmation                                                                                | 0.40          | 0.40       | Y      | \$890.00/hr | \$356.00     |
| Peter Hurwitz            | 04/26/2024 | Itella/Tattooed Chef | Not Specified | Peter Hurwitz | Committee Member/Professional Meetings & Communications | Participated and presented on telecon with UCC members, Loeb (B. Given), R. Wright re: plan confirmation                                                     | 0.40          | 0.40       | Y      | \$890.00/hr | \$356.00     |
| Peter Hurwitz            | 04/30/2024 | Itella/Tattooed Chef | Not Specified | Peter Hurwitz | Business Analysis                                       | Telecon Stretto (M. Wisby) re: possible bill reduction                                                                                                       | 0.30          | 0.30       | Y      | \$890.00/hr | \$267.00     |
| Peter Hurwitz            | 05/01/2024 | Itella/Tattooed Chef | Not Specified | Peter Hurwitz | Plan and Disclosure Statement                           | Reviewed sources and uses waterfall, tc R. Wright re: same                                                                                                   | 0.50          | 0.50       | Y      | \$890.00/hr | \$445.00     |
| Peter Hurwitz            | 05/08/2024 | Itella/Tattooed Chef | Not Specified | Peter Hurwitz | Plan and Disclosure Statement                           | Reviewed proposed plan and terms of trust, telecon Loeb (S. Carroll) re: same                                                                                | 1.50          | 1.50       | Y      | \$890.00/hr | \$1,335.00   |
| Peter Hurwitz            | 05/08/2024 | Itella/Tattooed Chef | Not Specified | Peter Hurwitz | Plan and Disclosure Statement                           | Participated on telecon with Levine Neal (T. Arnold, D. Neale), Ed Bisansett, Loeb, R. Wright re: plan confirmation                                          | 0.40          | 0.40       | Y      | \$890.00/hr | \$356.00     |
| Peter Hurwitz            | 05/08/2024 | Itella/Tattooed Chef | Not Specified | Peter Hurwitz | Plan and Disclosure Statement                           | Participated and appeared at plan confirmation hearing                                                                                                       | 0.80          | 0.80       | Y      | \$890.00/hr | \$712.00     |
| Peter Hurwitz            | 05/08/2024 | Itella/Tattooed Chef | Not Specified | Peter Hurwitz | Plan and Disclosure Statement                           | Review and analyze Levine Neal (T. Arnold) sources and uses                                                                                                  | 0.50          | 0.50       | Y      | \$890.00/hr | \$445.00     |
| Peter Hurwitz            | 05/10/2024 | Itella/Tattooed Chef | Not Specified | Peter Hurwitz | Committee Member/Professional Meetings & Communications | Participated and presented on telecon with UCC members, Loeb (B. Given), R. Wright re: plan confirmation                                                     | 0.40          | 0.40       | Y      | \$890.00/hr | \$356.00     |
| Totals For Peter Hurwitz |            |                      |               |               |                                                         |                                                                                                                                                              | 37.90         | 37.90      |        |             | \$33,731.00  |
| Rick Wright              | 11/01/2023 | Itella/Tattooed Chef | Not Specified | Rick Wright   | Claims Analysis                                         | Analyzed the debtor's estimate of priority claims.                                                                                                           | 0.30          | 0.30       | Y      | \$790.00/hr | \$237.00     |
| Rick Wright              | 11/01/2023 | Itella/Tattooed Chef | Not Specified | Rick Wright   | Debtor Professional and Client Meeting                  | Participated in a call with the CRO re asset sales.                                                                                                          | 0.30          | 0.30       | Y      | \$790.00/hr | \$237.00     |
| Rick Wright              | 11/01/2023 | Itella/Tattooed Chef | Not Specified | Rick Wright   | Debtor Professional and Client Meeting                  | Participated in a call with the CRO re AR collections.                                                                                                       | 0.20          | 0.20       | Y      | \$790.00/hr | \$158.00     |
| Rick Wright              | 11/02/2023 | Itella/Tattooed Chef | Not Specified | Rick Wright   | Committee Member/Professional Meetings & Communications | Participated in a call with the committee re claims.                                                                                                         | 1.00          | 1.00       | Y      | \$790.00/hr | \$790.00     |
| Rick Wright              | 11/03/2023 | Itella/Tattooed Chef | Not Specified | Rick Wright   | Debtor Professional and Client Meeting                  | Participated in a call with the CRO re inventory sales.                                                                                                      | 0.30          | 0.30       | Y      | \$790.00/hr | \$237.00     |
| Rick Wright              | 11/03/2023 | Itella/Tattooed Chef | Not Specified | Rick Wright   | Business Analysis                                       | Reviewed pending inventory sales.                                                                                                                            | 0.40          | 0.40       | Y      | \$790.00/hr | \$316.00     |
| Rick Wright              | 11/06/2023 | Itella/Tattooed Chef | Not Specified | Rick Wright   | Debtor Professional and Client Meeting                  | Participated in a call with the CRO re inventory sales.                                                                                                      | 0.40          | 0.40       | Y      | \$790.00/hr | \$316.00     |
| Rick Wright              | 11/07/2023 | Itella/Tattooed Chef | Not Specified | Rick Wright   | Debtor Professional and Client Meeting                  | Participated in a call with the CRO re asset sales.                                                                                                          | 0.30          | 0.30       | Y      | \$790.00/hr | \$237.00     |
| Rick Wright              | 11/07/2023 | Itella/Tattooed Chef | Not Specified | Rick Wright   | Business Analysis                                       | Reviewed updated liquidity analysis.                                                                                                                         | 0.60          | 0.60       | Y      | \$790.00/hr | \$474.00     |

Dundon Advisers LLC - Time Entry

Date Start: 11/1/2023 | Date End: 5/22/2024 | Clients: Itella/Tattooeo Chef | Matters: | Users: All | Client Type: All | Matter Type: All | Location: All | Billing Method: All | Paid Status: All | Group By: User

| User        | Date       | Client               | Matter Type   | User        | Activity                                                | Description                                                                                         | Billable Time | Total Time | SA Rate/Hr | Hourly Rate | Billable Amt |
|-------------|------------|----------------------|---------------|-------------|---------------------------------------------------------|-----------------------------------------------------------------------------------------------------|---------------|------------|------------|-------------|--------------|
| Rick Wright | 11/07/2023 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Committee Member/Professional Meetings & Communications | Participated in a call with counsel re UCC requests.                                                | 0.50          | 0.50       | Y          | \$790.00/hr | \$395.00     |
| Rick Wright | 11/08/2023 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Sales Process                                           | Reviewed BCI APA re AR split.                                                                       | 0.40          | 0.40       | Y          | \$790.00/hr | \$316.00     |
| Rick Wright | 11/09/2023 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Debtor Professional and Client Meeting                  | Participated in a call with the CRO re asset sales.                                                 | 0.30          | 0.30       | Y          | \$790.00/hr | \$237.00     |
| Rick Wright | 11/09/2023 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Business Analysis                                       | Adjusted liquidity forecast for lost inventory sales.                                               | 0.50          | 0.50       | Y          | \$790.00/hr | \$395.00     |
| Rick Wright | 11/09/2023 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Committee Member/Professional Meetings & Communications | Participated in a call with the committee re d&o claims.                                            | 0.60          | 0.60       | Y          | \$790.00/hr | \$474.00     |
| Rick Wright | 11/10/2023 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Debtor Professional and Client Meeting                  | Participated in a call with the CRO re asset sales issues.                                          | 0.40          | 0.40       | Y          | \$790.00/hr | \$316.00     |
| Rick Wright | 11/13/2023 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Debtor Professional and Client Meeting                  | Participated in a call with the CRO re liquidity.                                                   | 0.30          | 0.30       | Y          | \$790.00/hr | \$237.00     |
| Rick Wright | 11/14/2023 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Other Professionals' Retention and Fee Applications     | Reviewed Brinkman fee application re tasks.                                                         | 0.50          | 0.50       | Y          | \$790.00/hr | \$395.00     |
| Rick Wright | 11/14/2023 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Business Analysis                                       | Reviewed court order re mediation.                                                                  | 0.30          | 0.30       | Y          | \$790.00/hr | \$237.00     |
| Rick Wright | 11/15/2023 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Debtor Professional and Client Meeting                  | Participated in a call with the CRO re sale closings                                                | 0.60          | 0.60       | Y          | \$790.00/hr | \$474.00     |
| Rick Wright | 11/15/2023 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Debtor Professional and Client Meeting                  | Participated in a call with the CRO re liquidity forecast.                                          | 0.40          | 0.40       | Y          | \$790.00/hr | \$316.00     |
| Rick Wright | 11/15/2023 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Committee Member/Professional Meetings & Communications | Updated counsel on asset sale closing issues.                                                       | 0.20          | 0.20       | Y          | \$790.00/hr | \$158.00     |
| Rick Wright | 11/16/2023 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Debtor Professional and Client Meeting                  | Participated in a call with the Debtors (D Neal) and other re wind down.                            | 1.00          | 1.00       | Y          | \$790.00/hr | \$790.00     |
| Rick Wright | 11/16/2023 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Debtor Professional and Client Meeting                  | Participated in a call with the CRO re claims analysis.                                             | 0.20          | 0.20       | Y          | \$790.00/hr | \$158.00     |
| Rick Wright | 11/16/2023 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Business Analysis                                       | Reviewed updated liquidity forecast.                                                                | 0.40          | 0.40       | Y          | \$790.00/hr | \$316.00     |
| Rick Wright | 11/16/2023 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Business Analysis                                       | Reviewed Grant Thornton statement of work re wind down.                                             | 0.30          | 0.30       | Y          | \$790.00/hr | \$237.00     |
| Rick Wright | 11/16/2023 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Sales Process                                           | Reviewed Omni inventory sale APA.                                                                   | 0.20          | 0.20       | Y          | \$790.00/hr | \$158.00     |
| Rick Wright | 11/16/2023 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Debtor Professional and Client Meeting                  | Participated in a call with the CRO re asset sale closings.                                         | 0.30          | 0.30       | Y          | \$790.00/hr | \$237.00     |
| Rick Wright | 11/16/2023 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Committee Member/Professional Meetings & Communications | Participated in a call with the committee re asset sale closings.                                   | 0.40          | 0.40       | Y          | \$790.00/hr | \$316.00     |
| Rick Wright | 11/17/2023 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Debtor Professional and Client Meeting                  | Participated in a call with the CRO re liquidity forecast.                                          | 0.30          | 0.30       | Y          | \$790.00/hr | \$237.00     |
| Rick Wright | 11/17/2023 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Business Analysis                                       | Sensitized most recent liquidity forecast.                                                          | 1.40          | 1.40       | Y          | \$790.00/hr | \$1,106.00   |
| Rick Wright | 11/20/2023 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Business Analysis                                       | Participated in a call with the CRO re collection issues.                                           | 0.30          | 0.30       | Y          | \$790.00/hr | \$237.00     |
| Rick Wright | 11/20/2023 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Debtor Professional and Client Meeting                  | Participated in a call with the Debtors re plan construct.                                          | 0.80          | 0.80       | Y          | \$790.00/hr | \$632.00     |
| Rick Wright | 11/20/2023 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Debtor Professional and Client Meeting                  | Participated in a call with the CRO re plan.                                                        | 0.20          | 0.20       | Y          | \$790.00/hr | \$158.00     |
| Rick Wright | 11/20/2023 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Business Analysis                                       | Reviewed updated AR ledger re collections.                                                          | 0.40          | 0.40       | Y          | \$790.00/hr | \$316.00     |
| Rick Wright | 11/20/2023 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Business Analysis                                       | Reviewed liquidity forecast re plan issues.                                                         | 0.50          | 0.50       | Y          | \$790.00/hr | \$395.00     |
| Rick Wright | 11/21/2023 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Business Analysis                                       | Reviewed liquidity update re UMB bank payoff.                                                       | 1.30          | 1.30       | Y          | \$790.00/hr | \$1,027.00   |
| Rick Wright | 11/22/2023 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Debtor Professional and Client Meeting                  | Participated in a call with the CRO re liquidity forecast.                                          | 0.40          | 0.40       | Y          | \$790.00/hr | \$316.00     |
| Rick Wright | 11/22/2023 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Business Analysis                                       | Reviewed stipulation filed re available liquidity.                                                  | 0.70          | 0.70       | Y          | \$790.00/hr | \$553.00     |
| Rick Wright | 11/27/2023 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Sales Process                                           | Reviewed schedules of assets re ownership of sold assets.                                           | 0.80          | 0.80       | Y          | \$790.00/hr | \$632.00     |
| Rick Wright | 11/27/2023 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Sales Process                                           | Reviewed sale order re ownership of sold assets.                                                    | 0.30          | 0.30       | Y          | \$790.00/hr | \$237.00     |
| Rick Wright | 11/27/2023 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Debtor Professional and Client Meeting                  | Participated in a call with the CRO re classification of asset sale proceeds.                       | 0.40          | 0.40       | Y          | \$790.00/hr | \$316.00     |
| Rick Wright | 11/28/2023 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Business Analysis                                       | Reviewed updated AR collections schedule.                                                           | 0.70          | 0.70       | Y          | \$790.00/hr | \$553.00     |
| Rick Wright | 11/29/2023 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Debtor Professional and Client Meeting                  | Participated in a call with the Debtors (D. Neal) re: wind down.                                    | 1.10          | 1.10       | Y          | \$790.00/hr | \$869.00     |
| Rick Wright | 11/29/2023 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Debtor Professional and Client Meeting                  | Participated in a call with the CRO re asset sales.                                                 | 0.30          | 0.30       | Y          | \$790.00/hr | \$237.00     |
| Rick Wright | 11/30/2023 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Committee Member/Professional Meetings & Communications | Participated in a call with the committee re sale proceeds.                                         | 0.60          | 0.60       | Y          | \$790.00/hr | \$474.00     |
| Rick Wright | 12/05/2023 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Debtor Professional and Client Meeting                  | Participated in a call with the debtors and the committees re case update.                          | 0.50          | 0.50       | Y          | \$790.00/hr | \$395.00     |
| Rick Wright | 12/06/2023 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Retention and Fee Applications                          | Fee hearing.                                                                                        | 0.90          | 0.90       | Y          | \$790.00/hr | \$711.00     |
| Rick Wright | 12/07/2023 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Business Analysis                                       | Reviewed docs received from DOT Foods.                                                              | 0.60          | 0.60       | Y          | \$790.00/hr | \$474.00     |
| Rick Wright | 12/07/2023 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Debtor Professional and Client Meeting                  | Participated in a call with the CRO re AR collections.                                              | 0.20          | 0.20       | Y          | \$790.00/hr | \$158.00     |
| Rick Wright | 12/07/2023 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Committee Member/Professional Meetings & Communications | Participated in a call with the committee re plan discussions.                                      | 0.20          | 0.20       | Y          | \$790.00/hr | \$158.00     |
| Rick Wright | 12/12/2023 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Business Analysis                                       | Reviewed updated AR ledger.                                                                         | 0.40          | 0.40       | Y          | \$790.00/hr | \$316.00     |
| Rick Wright | 12/12/2023 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Debtor Professional and Client Meeting                  | Participated in a call with the debtors and UCC professionals re plan issues.                       | 0.50          | 0.50       | Y          | \$790.00/hr | \$395.00     |
| Rick Wright | 12/14/2023 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Committee Member/Professional Meetings & Communications | Participated in a call with the committee re case status.                                           | 0.40          | 0.40       | Y          | \$790.00/hr | \$316.00     |
| Rick Wright | 12/14/2023 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Claims Analysis                                         | Reviewed Galletti unsecured claims re D&O complaint.                                                | 0.70          | 0.70       | Y          | \$790.00/hr | \$553.00     |
| Rick Wright | 12/14/2023 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Debtor Professional and Client Meeting                  | Participated in a call with the CRO re claims.                                                      | 0.60          | 0.60       | Y          | \$790.00/hr | \$474.00     |
| Rick Wright | 12/20/2023 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Business Analysis                                       | Call with the CRO re AR collections.                                                                | 0.30          | 0.30       | Y          | \$790.00/hr | \$237.00     |
| Rick Wright | 12/20/2023 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Business Analysis                                       | Reviewed true up schedule BCI AR and Inventory.                                                     | 0.40          | 0.40       | Y          | \$790.00/hr | \$316.00     |
| Rick Wright | 12/21/2023 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Debtor Professional and Client Meeting                  | Participated in a call with the CRO re asset sales.                                                 | 0.30          | 0.30       | Y          | \$790.00/hr | \$237.00     |
| Rick Wright | 12/21/2023 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Committee Member/Professional Meetings & Communications | Participated in a call with the Committee re AR collections.                                        | 0.20          | 0.20       | Y          | \$790.00/hr | \$158.00     |
| Rick Wright | 12/28/2023 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Business Analysis                                       | Reviewed AR offset claim submitted by Ben Keith.                                                    | 0.40          | 0.40       | Y          | \$790.00/hr | \$316.00     |
| Rick Wright | 12/28/2023 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Debtor Professional and Client Meeting                  | Participated in a call with the CRO re asset sales.                                                 | 0.20          | 0.20       | Y          | \$790.00/hr | \$158.00     |
| Rick Wright | 12/28/2023 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Business Analysis                                       | Reviewed AR offset claim submitted by Shamrock.                                                     | 0.30          | 0.30       | Y          | \$790.00/hr | \$237.00     |
| Rick Wright | 12/28/2023 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Business Analysis                                       | Reviewed AR offset claim submitted by Wakefern.                                                     | 0.40          | 0.40       | Y          | \$790.00/hr | \$316.00     |
| Rick Wright | 12/28/2023 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Claims Analysis                                         | Reviewed claim ledger re filed vs scheduled claims.                                                 | 0.50          | 0.50       | Y          | \$790.00/hr | \$395.00     |
| Rick Wright | 01/03/2024 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Business Analysis                                       | Prepared a UMB payment allocation to NMFD sensitivity.                                              | 1.50          | 1.50       | Y          | \$790.00/hr | \$1,185.00   |
| Rick Wright | 01/04/2024 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Committee Member/Professional Meetings & Communications | Participated in a call with the committee re asset sales.                                           | 0.30          | 0.30       | Y          | \$790.00/hr | \$237.00     |
| Rick Wright | 01/04/2024 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Business Analysis                                       | prepared a sensitivity analysis re allocation of UMB payments to NMFD.                              | 0.60          | 0.60       | Y          | \$790.00/hr | \$474.00     |
| Rick Wright | 01/09/2024 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Debtor Professional and Client Meeting                  | Participated in a call with the CRO re asset sales.                                                 | 0.30          | 0.30       | Y          | \$790.00/hr | \$237.00     |
| Rick Wright | 01/11/2024 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Committee Member/Professional Meetings & Communications | Participated in a call with the committee.                                                          | 0.30          | 0.30       | Y          | \$790.00/hr | \$237.00     |
| Rick Wright | 01/17/2024 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Business Analysis                                       | Responded to questions from new UCC member.                                                         | 0.60          | 0.60       | Y          | \$790.00/hr | \$474.00     |
| Rick Wright | 01/17/2024 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Committee Member/Professional Meetings & Communications | Participated in a call with counsel re follow ups from professionals call.                          | 0.50          | 0.50       | Y          | \$790.00/hr | \$395.00     |
| Rick Wright | 01/17/2024 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Plan and Disclosure Statement                           | Participated in a call with other case professionals re plan issues.                                | 0.90          | 0.90       | Y          | \$790.00/hr | \$711.00     |
| Rick Wright | 01/17/2024 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Business Analysis                                       | Prepared sensitivity schedule re allocation of UMB and other payments to NMFD.                      | 0.50          | 0.50       | Y          | \$790.00/hr | \$395.00     |
| Rick Wright | 01/18/2024 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Business Analysis                                       | Prepared sensitivity schedule re allocation of UMB and other payments to NMFD.                      | 1.30          | 1.30       | Y          | \$790.00/hr | \$1,027.00   |
| Rick Wright | 01/18/2024 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Committee Member/Professional Meetings & Communications | Participated in a call with the committee re AR collections.                                        | 0.60          | 0.60       | Y          | \$790.00/hr | \$474.00     |
| Rick Wright | 01/19/2024 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Debtor Professional and Client Meeting                  | Participated in a call with the CRO re information requests.                                        | 0.30          | 0.30       | Y          | \$790.00/hr | \$237.00     |
| Rick Wright | 01/19/2024 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Business Analysis                                       | Coordinated data mining activities for requested preference data.                                   | 0.60          | 0.60       | Y          | \$790.00/hr | \$474.00     |
| Rick Wright | 01/19/2024 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Committee Member/Professional Meetings & Communications | Participated in a call with counsel re UCC member requests.                                         | 0.30          | 0.30       | Y          | \$790.00/hr | \$237.00     |
| Rick Wright | 01/25/2024 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Plan and Disclosure Statement                           | Participated in a call with the debtors re plan and disclosure statement.                           | 0.50          | 0.50       | Y          | \$790.00/hr | \$395.00     |
| Rick Wright | 01/25/2024 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Plan and Disclosure Statement                           | Reviewed draft disclosure statement circulated by the debtors.                                      | 1.20          | 1.20       | Y          | \$790.00/hr | \$948.00     |
| Rick Wright | 01/25/2024 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Plan and Disclosure Statement                           | Participated in a call with counsel re settlement with NMFD.                                        | 0.40          | 0.40       | Y          | \$790.00/hr | \$316.00     |
| Rick Wright | 01/26/2024 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Plan and Disclosure Statement                           | Coordinated with the debtors and consultant re preference analysis data requirements.               | 1.40          | 1.40       | Y          | \$790.00/hr | \$1,106.00   |
| Rick Wright | 01/26/2024 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Plan and Disclosure Statement                           | Reviewed draft disclosure statement circulated by the debtors re recoveries by debtor               | 2.30          | 2.30       | Y          | \$790.00/hr | \$1,817.00   |
| Rick Wright | 01/26/2024 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Debtor Professional and Client Meeting                  | Participated in a call with the CRO re Draft disclosure statement.                                  | 0.50          | 0.50       | Y          | \$790.00/hr | \$395.00     |
| Rick Wright | 01/27/2024 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Plan and Disclosure Statement                           | Reviewed draft disclosure statement circulated by the debtors re recoveries by debtor               | 1.30          | 1.30       | Y          | \$790.00/hr | \$1,027.00   |
| Rick Wright | 01/28/2024 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Plan and Disclosure Statement                           | Commented on draft disclosure statement circulated by the debtors.                                  | 1.00          | 1.00       | Y          | \$790.00/hr | \$790.00     |
| Rick Wright | 01/29/2024 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Plan and Disclosure Statement                           | Commented on draft disclosure statement circulated by the debtors re claims analysis.               | 1.40          | 1.40       | Y          | \$790.00/hr | \$1,106.00   |
| Rick Wright | 01/29/2024 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Plan and Disclosure Statement                           | Reviewed further updated draft disclosure statement circulated by the debtors.                      | 0.70          | 0.70       | Y          | \$790.00/hr | \$553.00     |
| Rick Wright | 01/30/2024 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Business Analysis                                       | Reviewed data resource requirements required for preference analysis.                               | 1.30          | 1.30       | Y          | \$790.00/hr | \$1,027.00   |
| Rick Wright | 01/30/2024 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Debtor Professional and Client Meeting                  | Participated in a call with the CRO re data resource requirements required for preference analysis. | 0.30          | 0.30       | Y          | \$790.00/hr | \$237.00     |
| Rick Wright | 01/30/2024 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Plan and Disclosure Statement                           | Reviewed draft disclosure statement filed by the debtors.                                           | 0.90          | 0.90       | Y          | \$790.00/hr | \$711.00     |
| Rick Wright | 01/31/2024 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Plan and Disclosure Statement                           | Participated in a portion of a call with case professionals re plan.                                | 0.50          | 0.50       | Y          | \$790.00/hr | \$395.00     |
| Rick Wright | 01/31/2024 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Plan and Disclosure Statement                           | Reviewed data required for preference analysis.                                                     | 0.40          | 0.40       | Y          | \$790.00/hr | \$316.00     |
| Rick Wright | 01/31/2024 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Plan and Disclosure Statement                           | Reviewed draft disclosure statement filed by the debtors.                                           | 0.50          | 0.50       | Y          | \$790.00/hr | \$395.00     |
| Rick Wright | 02/01/2024 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Plan and Disclosure Statement                           | Reviewed data required for preference analysis.                                                     | 0.70          | 0.70       | Y          | \$790.00/hr | \$553.00     |
| Rick Wright | 02/01/2024 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Committee Member/Professional Meetings & Communications | Participated in a call with the committee.                                                          | 0.30          | 0.30       | Y          | \$790.00/hr | \$237.00     |
| Rick Wright | 02/01/2024 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Debtor Professional and Client Meeting                  | Participated in a call with CRO.                                                                    | 0.20          | 0.20       | Y          | \$790.00/hr | \$158.00     |
| Rick Wright | 02/02/2024 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Plan and Disclosure Statement                           | Reviewed data required for preference analysis.                                                     | 0.80          | 0.80       | Y          | \$790.00/hr | \$632.00     |
| Rick Wright | 02/05/2024 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Plan and Disclosure Statement                           | Reviewed data required for preference analysis.                                                     | 2.60          | 2.60       | Y          | \$790.00/hr | \$2,054.00   |
| Rick Wright | 02/06/2024 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Business Analysis                                       | Reviewed AP reports from the company re ASK preference analysis.                                    | 1.50          | 1.50       | Y          | \$790.00/hr | \$1,185.00   |
| Rick Wright | 02/07/2024 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Debtor Professional and Client Meeting                  | Participated in a call with case professionals re plan.                                             | 0.50          | 0.50       | Y          | \$790.00/hr | \$395.00     |
| Rick Wright | 02/07/2024 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Business Analysis                                       | Pulled data re preference analysis.                                                                 | 0.70          | 0.70       | Y          | \$790.00/hr | \$553.00     |
| Rick Wright | 02/07/2024 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Plan and Disclosure Statement                           | Reviewed filed plan re intercompany settlement.                                                     | 0.80          | 0.80       | Y          | \$790.00/hr | \$632.00     |
| Rick Wright | 02/08/2024 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Plan and Disclosure Statement                           | Reviewed red line markup of plan distributed by counsel.                                            | 0.40          | 0.40       | Y          | \$790.00/hr | \$316.00     |
| Rick Wright | 02/08/2024 | Itella/Tattooeo Chef | Not Specified | Rick Wright | Committee Member/Professional Meetings & Communications | Participated in a call with counsel re plan provisions.                                             | 0.20          |            |            |             |              |

Dundon Advisers LLC - Time Entry

Date Start: 11/1/2023 | Date End: 5/22/2024 | Clients: Itella/Tattooed Chef | Matters: | Users: All | Client Type: All | Matter Type: All | Location: All | Billing Method: All | Paid Status: All | Group By: User

| User                   | Date       | Client               | Matter Type   | User        | Activity                                                | Description                                                                           | Billable Time | Total Time | SA Rate | Hourly Rate  | Billable Amt |
|------------------------|------------|----------------------|---------------|-------------|---------------------------------------------------------|---------------------------------------------------------------------------------------|---------------|------------|---------|--------------|--------------|
| Rick Wright            | 02/14/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Business Analysis                                       | Assisted with preference data requirements.                                           | 0.70          | 0.70       | Y       | \$790.00/hr  | \$553.00     |
| Rick Wright            | 02/15/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Committee Member/Professional Meetings & Communications | Participated in a call with the committee re plan.                                    | 0.70          | 0.70       | Y       | \$790.00/hr  | \$553.00     |
| Rick Wright            | 02/19/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Committee Member/Professional Meetings & Communications | Participated in a call with counsel re Karsten sale.                                  | 0.20          | 0.20       | Y       | \$790.00/hr  | \$158.00     |
| Rick Wright            | 02/19/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Debtor Professional and Client Meeting                  | Participated in a call with the CRO re Karsten sale.                                  | 0.30          | 0.30       | Y       | \$790.00/hr  | \$237.00     |
| Rick Wright            | 02/19/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Sales Process                                           | Reviewed Karsten sale Hilco credit report.                                            | 0.40          | 0.40       | Y       | \$790.00/hr  | \$316.00     |
| Rick Wright            | 02/21/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Business Analysis                                       | Coordinated on ASK preference data requests.                                          | 1.60          | 1.60       | Y       | \$790.00/hr  | \$1,264.00   |
| Rick Wright            | 02/21/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Committee Member/Professional Meetings & Communications | Participated in a call with counsel re Karsten sale.                                  | 0.30          | 0.30       | Y       | \$790.00/hr  | \$237.00     |
| Rick Wright            | 02/22/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Business Analysis                                       | Coordinated on ASK preference data requests.                                          | 0.80          | 0.80       | Y       | \$790.00/hr  | \$632.00     |
| Rick Wright            | 02/27/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Business Analysis                                       | Coordinated IT related information transfer.                                          | 1.30          | 1.30       | Y       | \$790.00/hr  | \$1,027.00   |
| Rick Wright            | 02/27/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Business Analysis                                       | Coordinated W-9 information.                                                          | 0.50          | 0.50       | Y       | \$790.00/hr  | \$395.00     |
| Rick Wright            | 02/28/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Business Analysis                                       | Coordinated 1099 information.                                                         | 0.70          | 0.70       | Y       | \$790.00/hr  | \$553.00     |
| Rick Wright            | 02/28/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Plan and Disclosure Statement                           | Participated in a case with case professionals re plan.                               | 0.40          | 0.40       | Y       | \$790.00/hr  | \$316.00     |
| Rick Wright            | 02/28/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Plan and Disclosure Statement                           | Participated in the CRO re plan.                                                      | 0.40          | 0.40       | Y       | \$790.00/hr  | \$316.00     |
| Rick Wright            | 02/28/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Business Analysis                                       | Coordinated IT related information transfer.                                          | 0.80          | 0.80       | Y       | \$790.00/hr  | \$632.00     |
| Rick Wright            | 02/29/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Committee Member/Professional Meetings & Communications | Participated in a call with the committee.                                            | 0.70          | 0.70       | Y       | \$790.00/hr  | \$553.00     |
| Rick Wright            | 02/29/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Plan and Disclosure Statement                           | Reviewed plan recoveries                                                              | 0.80          | 0.80       | Y       | \$790.00/hr  | \$632.00     |
| Rick Wright            | 02/29/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Business Analysis                                       | Coordinated requests by ASK with info provided by the debtors re preference analysis. | 1.30          | 1.30       | Y       | \$790.00/hr  | \$1,027.00   |
| Rick Wright            | 03/04/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Business Analysis                                       | Coordinated installation of hard drive containing debtor files.                       | 1.50          | 1.50       | Y       | \$790.00/hr  | \$1,185.00   |
| Rick Wright            | 03/05/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Business Analysis                                       | Coordinated preference analysis information requests.                                 | 1.90          | 1.90       | Y       | \$790.00/hr  | \$1,501.00   |
| Rick Wright            | 03/05/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Business Analysis                                       | Call with BCI buyer re preference analysis information requests.                      | 0.20          | 0.20       | Y       | \$790.00/hr  | \$158.00     |
| Rick Wright            | 03/05/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Business Analysis                                       | Prepared tax information request list for BCI.                                        | 0.60          | 0.60       | Y       | \$790.00/hr  | \$474.00     |
| Rick Wright            | 03/05/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Business Analysis                                       | Reviewed operating payments requested to be paid by the debtors.                      | 0.80          | 0.80       | Y       | \$790.00/hr  | \$632.00     |
| Rick Wright            | 03/05/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Business Analysis                                       | Call with ASK re preference analysis information requests.                            | 0.50          | 0.50       | Y       | \$790.00/hr  | \$395.00     |
| Rick Wright            | 03/06/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Business Analysis                                       | Prepared tax information request list for BCI.                                        | 1.20          | 1.20       | Y       | \$790.00/hr  | \$948.00     |
| Rick Wright            | 03/06/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Business Analysis                                       | Coordinated preference information requests.                                          | 0.50          | 0.50       | Y       | \$790.00/hr  | \$395.00     |
| Rick Wright            | 03/06/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Business Analysis                                       | Coordinated 1099s for case professionals.                                             | 0.80          | 0.80       | Y       | \$790.00/hr  | \$632.00     |
| Rick Wright            | 03/07/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Business Analysis                                       | Prepared tax information request list for BCI.                                        | 0.50          | 0.50       | Y       | \$790.00/hr  | \$395.00     |
| Rick Wright            | 03/07/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Business Analysis                                       | Processed 1099 filings for Itella.                                                    | 1.30          | 1.30       | Y       | \$790.00/hr  | \$1,027.00   |
| Rick Wright            | 03/07/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Business Analysis                                       | Worked to access hard drive with files received from the Debtors.                     | 1.60          | 1.60       | Y       | \$790.00/hr  | \$1,264.00   |
| Rick Wright            | 03/07/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Plan and Disclosure Statement                           | Participated in a call with case professionals re plan.                               | 0.50          | 0.50       | Y       | \$790.00/hr  | \$395.00     |
| Rick Wright            | 03/08/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Business Analysis                                       | Prepared tax extension documents.                                                     | 1.30          | 1.30       | Y       | \$790.00/hr  | \$1,027.00   |
| Rick Wright            | 03/08/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Business Analysis                                       | Pulled together requests from multiple parties for request list for BCI.              | 1.70          | 1.70       | Y       | \$790.00/hr  | \$1,343.00   |
| Rick Wright            | 03/11/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Business Analysis                                       | Prepared tax extension documents.                                                     | 0.90          | 0.90       | Y       | \$790.00/hr  | \$711.00     |
| Rick Wright            | 03/11/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Business Analysis                                       | Prepared 1099s for case professionals.                                                | 1.20          | 1.20       | Y       | \$790.00/hr  | \$948.00     |
| Rick Wright            | 03/12/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Committee Member/Professional Meetings & Communications | Call with counsel re plan                                                             | 0.30          | 0.30       | Y       | \$790.00/hr  | \$237.00     |
| Rick Wright            | 03/12/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Plan and Disclosure Statement                           | Summarized proceeds, timing and claim payments for counsel.                           | 0.80          | 0.80       | Y       | \$790.00/hr  | \$632.00     |
| Rick Wright            | 03/14/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Business Analysis                                       | Prepared tax extensions for the Debtors.                                              | 0.30          | 0.30       | Y       | \$790.00/hr  | \$237.00     |
| Rick Wright            | 03/14/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Committee Member/Professional Meetings & Communications | Participated in a call with case professionals re plan.                               | 0.50          | 0.50       | Y       | \$790.00/hr  | \$395.00     |
| Rick Wright            | 03/14/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Committee Member/Professional Meetings & Communications | Participated in a call with the committee re plan.                                    | 0.40          | 0.40       | Y       | \$790.00/hr  | \$316.00     |
| Rick Wright            | 03/14/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Business Analysis                                       | Prepared BCI request list.                                                            | 0.80          | 0.80       | Y       | \$790.00/hr  | \$632.00     |
| Rick Wright            | 03/19/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Business Analysis                                       | Call with the CRO re unencumbered cash.                                               | 0.30          | 0.30       | Y       | \$790.00/hr  | \$237.00     |
| Rick Wright            | 03/19/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Business Analysis                                       | Coordinated with the debtors re unencumbered cash.                                    | 0.40          | 0.40       | Y       | \$790.00/hr  | \$316.00     |
| Rick Wright            | 03/20/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Plan and Disclosure Statement                           | Reviewed plan in preparation for disclosure statement hearing.                        | 0.40          | 0.40       | Y       | \$790.00/hr  | \$316.00     |
| Rick Wright            | 03/20/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Plan and Disclosure Statement                           | Participated, telephonically in DS hearing.                                           | 1.00          | 1.00       | Y       | \$790.00/hr  | \$790.00     |
| Rick Wright            | 03/20/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Business Analysis                                       | Researched Oracle claim re data for preference analysis.                              | 0.40          | 0.40       | Y       | \$790.00/hr  | \$316.00     |
| Rick Wright            | 03/21/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Business Analysis                                       | Researched Oracle claim re data for preference analysis.                              | 0.20          | 0.20       | Y       | \$790.00/hr  | \$158.00     |
| Rick Wright            | 03/21/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Debtor Professional and Client Meeting                  | Participated in a call with case professionals re plan confirmation schedule.         | 0.10          | 0.10       | Y       | \$790.00/hr  | \$79.00      |
| Rick Wright            | 03/21/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Committee Member/Professional Meetings & Communications | Participated in a call with the committee re plan confirmation schedule.              | 0.50          | 0.50       | Y       | \$790.00/hr  | \$395.00     |
| Rick Wright            | 03/25/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Business Analysis                                       | Coordinated with the CRO re information requests.                                     | 0.20          | 0.20       | Y       | \$790.00/hr  | \$158.00     |
| Rick Wright            | 03/25/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Business Analysis                                       | Updated information requests.                                                         | 0.50          | 0.50       | Y       | \$790.00/hr  | \$395.00     |
| Rick Wright            | 03/26/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Debtor/Lender Professional and Staff Meetings           | Call with the CRO re information requests.                                            | 0.20          | 0.20       | Y       | \$790.00/hr  | \$158.00     |
| Rick Wright            | 03/26/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Business Analysis                                       | Coordinated generation of final trial balances.                                       | 0.40          | 0.40       | Y       | \$790.00/hr  | \$316.00     |
| Rick Wright            | 03/28/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Committee Member/Professional Meetings & Communications | Participated in a call with the committee re plan.                                    | 0.20          | 0.20       | Y       | \$790.00/hr  | \$158.00     |
| Rick Wright            | 03/28/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Plan and Disclosure Statement                           | Participated in a call with case professionals re plan.                               | 0.30          | 0.30       | Y       | \$790.00/hr  | \$237.00     |
| Rick Wright            | 03/28/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Business Analysis                                       | Analyzed reconciliation re Target AR collection action.                               | 0.50          | 0.50       | Y       | \$790.00/hr  | \$395.00     |
| Rick Wright            | 03/28/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Business Analysis                                       | Analyzed reconciliation re Walmart AR collection action.                              | 0.80          | 0.80       | Y       | \$790.00/hr  | \$632.00     |
| Rick Wright            | 03/29/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Business Analysis                                       | Requested additional documents re Target AR collection action.                        | 0.40          | 0.40       | Y       | \$790.00/hr  | \$316.00     |
| Rick Wright            | 03/29/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Business Analysis                                       | Reviewed trial balances extracted from Sage re accounting records.                    | 1.00          | 1.00       | Y       | \$790.00/hr  | \$790.00     |
| Rick Wright            | 03/29/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Business Analysis                                       | Analyzed reconciliation of Walmart AR account re unpaid charges.                      | 0.90          | 0.90       | Y       | \$790.00/hr  | \$711.00     |
| Rick Wright            | 04/02/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Business Analysis                                       | Reviewed Dot foods response to UCC complaint re AR collection.                        | 0.40          | 0.40       | Y       | \$790.00/hr  | \$316.00     |
| Rick Wright            | 04/04/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Committee Member/Professional Meetings & Communications | Participated in a call with a creditor re plan questions.                             | 0.30          | 0.30       | Y       | \$790.00/hr  | \$237.00     |
| Rick Wright            | 04/04/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Business Analysis                                       | Followed up with a creditor re plan questions.                                        | 0.40          | 0.40       | Y       | \$790.00/hr  | \$316.00     |
| Rick Wright            | 04/08/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Debtor Professional and Client Meeting                  | Participated in a call with case professionals re plan.                               | 0.40          | 0.40       | Y       | \$790.00/hr  | \$316.00     |
| Rick Wright            | 04/10/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Committee Member/Professional Meetings & Communications | Commented on proposed agenda for UCC call.                                            | 0.20          | 0.20       | Y       | \$790.00/hr  | \$158.00     |
| Rick Wright            | 04/11/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Committee Member/Professional Meetings & Communications | Participated in a call with the committee.                                            | 0.30          | 0.30       | Y       | \$790.00/hr  | \$237.00     |
| Rick Wright            | 04/15/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Debtor Professional and Client Meeting                  | Participated in a call with case professionals.                                       | 0.30          | 0.30       | Y       | \$790.00/hr  | \$237.00     |
| Rick Wright            | 04/16/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Business Analysis                                       | Coordinated 401k information for audit.                                               | 0.40          | 0.40       | Y       | \$790.00/hr  | \$316.00     |
| Rick Wright            | 04/16/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Business Analysis                                       | Coordinated IT support for transfer of encrypted data.                                | 0.70          | 0.70       | Y       | \$790.00/hr  | \$553.00     |
| Rick Wright            | 04/16/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Business Analysis                                       | Coordinated general ledger info for tax returns.                                      | 0.50          | 0.50       | Y       | \$790.00/hr  | \$395.00     |
| Rick Wright            | 04/17/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Business Analysis                                       | Coordination with IT consultant re data extraction.                                   | 0.40          | 0.40       | Y       | \$790.00/hr  | \$316.00     |
| Rick Wright            | 04/17/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Committee Member/Professional Meetings & Communications | Email update to the committee.                                                        | 0.30          | 0.30       | Y       | \$790.00/hr  | \$237.00     |
| Rick Wright            | 04/18/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Debtor Professional and Client Meeting                  | Reviewed correspondence from counsel re right of set off post confirmation.           | 0.20          | 0.20       | Y       | \$790.00/hr  | \$158.00     |
| Rick Wright            | 04/22/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Business Analysis                                       | Reviewed claims waterfall in response to settlement discussions.                      | 0.40          | 0.40       | Y       | \$790.00/hr  | \$316.00     |
| Rick Wright            | 04/24/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Debtor Professional and Client Meeting                  | Participated in a call with case professionals re plan.                               | 0.30          | 0.30       | Y       | \$790.00/hr  | \$237.00     |
| Rick Wright            | 04/24/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Business Analysis                                       | Reviewed pending AR settlements re cash on effective date.                            | 0.50          | 0.50       | Y       | \$790.00/hr  | \$395.00     |
| Rick Wright            | 04/26/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Committee Member/Professional Meetings & Communications | Participated in a call with counsel re plan.                                          | 0.30          | 0.30       | Y       | \$790.00/hr  | \$237.00     |
| Rick Wright            | 04/26/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Committee Member/Professional Meetings & Communications | Participated in a call with the committee re plan.                                    | 0.30          | 0.30       | Y       | \$790.00/hr  | \$237.00     |
| Rick Wright            | 04/30/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Plan and Disclosure Statement                           | Reviewed underlying reports re cash on the effective date.                            | 2.60          | 2.60       | Y       | \$790.00/hr  | \$2,054.00   |
| Rick Wright            | 05/01/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Plan and Disclosure Statement                           | Prepared effective date sources and uses schedule.                                    | 1.60          | 1.60       | Y       | \$790.00/hr  | \$1,264.00   |
| Rick Wright            | 05/02/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Business Analysis                                       | Analyzed monthly operating reports for March.                                         | 1.70          | 1.70       | Y       | \$790.00/hr  | \$1,343.00   |
| Rick Wright            | 05/07/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Business Analysis                                       | Reviewed draft effective date sources and uses schedule prepared by the debtors..     | 0.50          | 0.50       | Y       | \$790.00/hr  | \$395.00     |
| Rick Wright            | 05/08/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Debtor/Lender Professional and Staff Meetings           | Reviewed plan confirmation memo.                                                      | 0.60          | 0.60       | Y       | \$790.00/hr  | \$474.00     |
| Rick Wright            | 05/08/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Plan and Disclosure Statement                           | Participated (telephonically) in plan confirmation hearing.                           | 0.60          | 0.60       | Y       | \$790.00/hr  | \$474.00     |
| Rick Wright            | 05/08/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Debtor Professional and Client Meeting                  | Participated in a call with the debtors re plan confirmation.                         | 0.40          | 0.40       | Y       | \$790.00/hr  | \$316.00     |
| Rick Wright            | 05/10/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Debtor Professional and Client Meeting                  | Participated in a call with committee re plan confirmation.                           | 0.50          | 0.50       | Y       | \$790.00/hr  | \$395.00     |
| Rick Wright            | 05/10/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Retention and Fee Applications                          | Prepared final fee application.                                                       | 1.00          | 1.00       | Y       | \$790.00/hr  | \$790.00     |
| Rick Wright            | 05/13/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Retention and Fee Applications                          | Prepared final fee application.                                                       | 2.20          | 2.20       | Y       | \$790.00/hr  | \$1,738.00   |
| Rick Wright            | 05/14/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Retention and Fee Applications                          | Prepared final fee application.                                                       | 1.70          | 1.70       | Y       | \$790.00/hr  | \$1,343.00   |
| Rick Wright            | 05/15/2024 | Itella/Tattooed Chef | Not Specified | Rick Wright | Plan and Disclosure Statement                           | Reviewed Plan documents in preparation for the effective date.                        | 2.50          | 2.50       | Y       | \$790.00/hr  | \$1,975.00   |
| Totals For Rick Wright |            |                      |               |             |                                                         |                                                                                       | 132.70        | 132.70     |         |              | \$104,833.00 |
| Grand Total 196.60     |            |                      |               |             |                                                         |                                                                                       | 196.60        |            |         | \$153,439.00 |              |

**EXHIBIT C**

**BIOGRAPHICAL INFORMATION FOR  
DUNDON ADVISORS LLC PROFESSIONALS**

**Peter Hurwitz:**

Peter is a Principal of Dundon Advisers and has been with the firm since 2018. Since joining Dundon he has led numerous of the firm's engagements as the financial advisor to the official committee of unsecured creditors in a Chapter 11 proceeding. Peter is also currently serving as the independent director to the Board of Cinemex and has served as the liquidating trustee or plan administrator to numerous post-effective estates. Prior to joining Dundon he held various roles over a 30 plus year career including: most recently, as the Chief Executive Officer and President of CORE Media Group from 2014-2017 (and as EVP and General Counsel from (2012-2014), EVP and General Counsel for Martha Stewart Omnimedia (from 2009-2012), EVP and General Counsel for The Weinstein Company, (2006-2009), prior to that as the Chief Administrative Officer for Merchant Banking for The Bank of Montreal (from 2002 to 2006), as the General Counsel and a principal investor of The Chatterjee Group, a hedge fund affiliated with Soros Fund Management (1994-2001) and as an associate at the law firm of Paul, Weiss, Rifkind Wharton & Garrison (from 1988-1994), and prior to that as an associate at the law firm of Milbank, Tweed, Hadley & McCloy (from 1986-1988). Peter has a BA economics degree from Middlebury College (Phi Beta Kappa, Magna Cum Laude), and a Juris Doctorate from Georgetown University Law Center (Cum Laude).

**Rick Wright:**

Mr. Wright is a Managing Director and key member of the firm's creditors rights practice having spent over 20 years representing secured and unsecured creditors across a variety of industries. Key recent assignments include Dean Foods, Speedcast, M&G USA and the Archdiocese of Minneapolis and St. Paul. Core proficiencies include solvency/fraudulent transfer analysis, 363 sales and liquidity management. He joined the firm in 2023 after serving in a senior role with Berkeley Research Group. He earned an Accounting degree from the University of Florida and began his career as a CPA (currently inactive). He is a certified insolvency and restructuring advisor and certified in distressed business valuation. He sits on the board of directors of the Association of Insolvency & Restructuring Advisors.

**Alex Mazier:**

Alex is a Managing Director and senior restructuring and distressed debt professional with a particular focus on the energy industry. In addition to his work for Dundon Advisers, he is an independent director of merchant power provider GenOn. He was a long-time portfolio manager with Sandell Capital Management and earlier worked as a credit analyst with Bank of America and Lehman Brothers. He holds a BS from Boston College and an MBA from NYU.

**Michael Garbe, CPA:**

Mr. Garbe is a Director and leads the execution of forensic accounting and other financial investigation scopes of work, primarily in its restructuring business. He has been working

1 in the field for over 40 years. He hold a BS in Accounting from California State  
2 University, Northridge.

3 Gregory Hill:

4 Greg is an associate director working in the firm's restructuring and asset management  
5 practices. Greg has over seven years of experience in the financial services sector,  
6 primarily as a fixed income professional. Before business school, he spent five years in  
7 progressively more responsible roles at Informa Global Markets – a debt capital markets  
8 news and research specialist. Carnegie Mellon University, Tepper School of Business  
(MBA) and Keene State University (BS, Business Management).

9 Jordan Olsen:

10 Jordan is an Associate working in the firm's restructuring and asset management practices.  
11 Prior to Dundon, he worked as a portfolio analyst at a wealth management firm. He holds a  
12 BA in Entrepreneurship from Auburn University.

## PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:  
**10100 Santa Monica Blvd., Suite 2200, Los Angeles, California 90067.**

A true and correct copy of the foregoing document entitled (*specify*): **FINAL FEE APPLICATION OF DUNDON ADVISERS LLC, FINANCIAL ADVISOR FOR THE OFFICIAL COMMITTEE OF CREDITORS HOLDING UNSECURED CLAIMS OF ITTELLA INTERNATIONAL LLC, SEEKING ALLOWANCE AND PAYMENT OF COMPENSATION AND REIMBURSEMENT OF EXPENSES UNDER 11 U.S.C. §§ 330 AND 331 FOR THE PERIOD FROM AUGUST 10, 2023 THROUGH MAY 22, 2024**

will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

**1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):** Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) **5/22/2024**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

☒ Service information continued on attached page

**2. SERVED BY UNITED STATES MAIL:**

On (*date*) \_\_\_\_\_, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

**3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (*state method for each person or entity served*):** Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) **5/22/2024**, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Honorable Sandra R. Klein  
United States Bankruptcy Court  
255 E. Temple Street, Suite 1582  
Courtroom 1575  
Los Angeles, CA 90012

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

5/22/2024      Fiona McKeown  
*Date*                      *Printed Name*

/s/ Fiona McKeown  
*Signature*

---

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

**SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (“NEF”)**

- Mark A Amendola on behalf of Interested Party Courtesy NEF, mamendola@martynlawfirm.com
- Todd M Arnold on behalf of Debtor Ittella International LLC, tma@lnbyg.com
- Todd M Arnold on behalf of Interested Party Courtesy NEF, tma@lnbyg.com
- Marshall J August on behalf of Creditor Suitable Staffing Solutions, Inc., maugust@frandzel.com, rsantamaria@frandzel.com
- Tanya Behnam on behalf of Interested Party Courtesy NEF, tbehnam@polsinelli.com; tanyabehna; m@gmail.com; ccripe@polsinelli.com; ladocketing@polsinelli.com
- Michael Jay Berger on behalf of Other Professional Michael Jay Berger, michael.berger@bankruptcypower.com; yathida.nipha@bankruptcypower.com; michael.berger@ecf.inforuptcy.com
- Robert Carrasco on behalf of Debtor Ittella International LLC, rmc@lnbyg.com
- Robert Carrasco on behalf of Interested Party Courtesy NEF, rmc@lnbyg.com
- Abram Feuerstein, esq on behalf of U.S. Trustee United States Trustee (LA), abram.s.feuerstein@usdoj.gov
- John-Patrick M Fritz on behalf of Debtor Ittella International LLC, jpf@lnbyg.com, JPF.LNBYB@ecf.inforuptcy.com
- John-Patrick M Fritz on behalf of Interested Party Courtesy NEF, jpf@lnbyg.com, JPF.LNBYB@ecf.inforuptcy.com
- Michael I. Gottfried on behalf of Interested Party Salvatore Galletti, mgottfried@elkinskalt.com, cavila@elkinskalt.com, lwageman@elkinskalt.com, docketing@elkinskalt.com
- Everett L Green on behalf of U.S. Trustee United States Trustee (LA), everett.l.green@usdoj.gov
- David S Hagen on behalf of Creditor Quantum Success Packaging, Inc., davidhagenlaw@gmail.com
- Mark S Horoupian on behalf of Interested Party Courtesy NEF, mark.horoupian@gmlaw.com, mhoroupian@ecf.courtdrive.com; cheryl.caldwell@gmlaw.com; karen.files@gmlaw.com
- K Kenneth Kotler on behalf of Interested Party SKILLSET GROUP LLC, kotler@kenkotler.com, linda@kenkotler.com
- Aaron J Malo on behalf of Interested Party UMB Bank, N.A., amalo@sheppardmullin.com, clopez@sheppardmullin.com; abilly@sheppardmullin.com
- Ron Maroko on behalf of U.S. Trustee United States Trustee (LA), ron.maroko@usdoj.gov
- Kyle J Mathews on behalf of Interested Party UMB Bank, N.A., kmathews@sheppardmullin.com
- David W. Meadows on behalf of Interested Party Courtesy NEF david@davidwmeadowslaw.com
- Angela Z Miller on behalf of Creditor Rich's Products Corporation, amiller@phillipslytle.com, styron@phillipslytle.com

- John A Moe, II on behalf of Creditor SACMI USA, LTD., john.moe@dentons.com, glenda.spratt@dentons.com; derry.kalve@dentons.com
- Tania M Moyron on behalf of Creditor SACMI USA, LTD., tania.moyron@dentons.com, rebecca.wicks@dentons.com; kathryn.howard@dentons.com; derry.kalve@dentons.com; glenda.spratt@dentons.com; DOCKET.GENERAL.LIT.LOS@dentons.com
- Alan I Nahmias on behalf of Interested Party Courtesy NEF, anahmias@mbn.law, jdale@mbn.law
- David L. Neale on behalf of Debtor BCI Acquisition Inc., dln@lnbyg.com
- David L. Neale on behalf of Debtor Ittella International LLC, dln@lnbyg.com
- David L. Neale on behalf of Debtor Ittella's Chef, LLC, dln@lnbyg.com
- David L. Neale on behalf of Debtor Karsten Tortilla Factory LLC, dln@lnbyg.com
- David L. Neale on behalf of Debtor My Jojo Inc., dln@lnbyg.com
- David L. Neale on behalf of Debtor New Mexico Food Distributors, Inc., dln@lnbyg.com
- David L. Neale on behalf of Debtor TTCF New Mexico Holdings, dln@lnbyg.com
- David L. Neale on behalf of Debtor Tattooed Chef Inc., dln@lnbyg.com
- Matthew D. Resnik on behalf of Other Professional Matthew Resnik, Matt@rhmfir.com, roksana@rhmfir.com; rosario@rhmfir.com; sloan@rhmfir.com; priscilla@rhmfir.com; rebecca@rhmfir.com; david@rhmfir.com; susie@rhmfir.com; max@rhmfir.com; russ@rhmfir.com
- Edward Rubacha on behalf of Creditor Nusenda Federal Credit Union, er@jhkmlaw.com, docket@jhc.law; am@jhc.law
- Amit Kumar Sharma on behalf of Creditor BMW Financial Services NA, LLC, c/o AIS Portfolio Services, LLC, amit.sharma@aisinfo.com
- David Samuel Shevitz on behalf of Interested Party Courtesy NEF, david@shevitzlawfirm.com, shevitzlawfirm@ecf.courtdrive.com; r48785@notify.bestcase.com; Jose@shevitzlawfirm.com
- David Samuel Shevitz on behalf of Interested Party INTERESTED PARTY, david@shevitzlawfirm.com, shevitzlawfirm@ecf.courtdrive.com; r48785@notify.bestcase.com; Jose@shevitzlawfirm.com
- Lindsey L Smith on behalf of Debtor BCI Acquisition Inc., lls@lnbyg.com, lls@ecf.inforuptcy.com
- Lindsey L Smith on behalf of Debtor Ittella International LLC, lls@lnbyg.com, lls@ecf.inforuptcy.com
- Lindsey L Smith on behalf of Debtor Ittella's Chef, LLC, lls@lnbyg.com, lls@ecf.inforuptcy.com
- Lindsey L Smith on behalf of Debtor Karsten Tortilla Factory LLC, lls@lnbyg.com, lls@ecf.inforuptcy.com
- Lindsey L Smith on behalf of Debtor My Jojo Inc. lls@lnbyg.com, lls@ecf.inforuptcy.com
- Lindsey L Smith on behalf of Debtor New Mexico Food Distributors, Inc., lls@lnbyg.com, lls@ecf.inforuptcy.com
- Lindsey L Smith on behalf of Debtor Tattooed Chef Inc., lls@lnbyg.com, lls@ecf.inforuptcy.com
- Alan G Tippie on behalf of Interested Party Courtesy NEF, Alan.Tippie@gmlaw.com, atippie@ecf.courtdrive.com; Karen.Files@gmlaw.com, patricia.dillamar@gmlaw.com,

denise.walker@gmlaw.com

- United States Trustee (LA), [ustpreion16.la.ecf@usdoj.gov](mailto:ustpreion16.la.ecf@usdoj.gov)
- Glenn S Walter on behalf of Creditor Tortilla Building, LLC, [gwalter@honigman.com](mailto:gwalter@honigman.com)
- Roye Zur on behalf of Interested Party Courtesy NEF, [rzur@elkinskalt.com](mailto:rzur@elkinskalt.com),  
[cavila@elkinskalt.com](mailto:cavila@elkinskalt.com); [lwageman@elkinskalt.com](mailto:lwageman@elkinskalt.com); [1648609420@filings.docketbird.com](mailto:1648609420@filings.docketbird.com)
- Gregg Amber, special counsel to Debtors, [gamber@rutan.com](mailto:gamber@rutan.com), [GSleichter@rutan.com](mailto:GSleichter@rutan.com)
- Raymond O Aghaian [raghaian@kilpatricktownsend.com](mailto:raghaian@kilpatricktownsend.com),  
[ndelman@kilpatricktownsend.com](mailto:ndelman@kilpatricktownsend.com); [dboss@kilpatricktownsend.com](mailto:dboss@kilpatricktownsend.com)
- Kelly Ann M Tran [kelly@smalllawcorp.com](mailto:kelly@smalllawcorp.com), [katelin@smalllawcorp.com](mailto:katelin@smalllawcorp.com)
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