

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

EDGIO, INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 24-11985 (KBO)

(Jointly Administered)

Re: Docket Nos. 893, 950 & 951

**ORDER (I) APPROVING DISCLOSURE STATEMENT, (II) ESTABLISHING
SOLICITATION AND VOTING PROCEDURES, (III) SCHEDULING
CONFIRMATION HEARING, (IV) ESTABLISHING NOTICE AND OBJECTION
PROCEDURES FOR CONFIRMATION OF PLAN, (V) APPROVING ASSUMPTION
AND CURE PROCEDURES AND (VI) GRANTING RELATED RELIEF**

Upon consideration of the motion (the “**Motion**”) of Edgio, Inc. and its affiliated debtors and debtors in possession (collectively, the “**Debtors**”) in the above-captioned Chapter 11 Cases for entry of an order (this “**Order**”) (i) approving the adequacy of the *Disclosure Statement for Joint Chapter 11 Plan of Reorganization of Edgio, Inc. and Its Affiliated Debtors* [Docket No. 951] (as may be amended, supplemented, or otherwise modified, the “**Disclosure Statement**”) in accordance with section 1125 of the Bankruptcy Code, (ii) scheduling a hearing (the “**Confirmation Hearing**”) to consider confirmation of the proposed *Joint Chapter 11 Plan of Reorganization of Edgio, Inc. and Its Affiliated Debtors* [Docket No. 950] (as may be amended, supplemented, or otherwise modified, the “**Plan**”),² (iii) approving of the form and

¹ The Debtors operate under the trade name Edgio and have previously used the trade names Limelight, Edgecast and Layer0. The Debtors in these chapter 11 cases (the “**Chapter 11 Cases**”), along with the last four digits of each Debtor’s federal tax identification number, are: Edgio, Inc. (7033); Edgecast Inc. (6704); Edgio International, Inc. (3022); Limelight AcquisitionCo, Inc. (6138); Limelight Midco, Inc. (1120); Limelight Networks VPS, Inc. (3438); and Mojo Merger Sub, LLC (7033). The Debtors’ service address for purposes of these Chapter 11 Cases is: 11811 N. Tatum Blvd., Ste. 3031, Phoenix, AZ 85028. Additional information about the Chapter 11 Cases is available at <https://omniagentsolutions.com/Edgio>.

² Capitalized terms used but not otherwise defined herein shall have the respective meanings ascribed to such terms in the Motion, the Plan or the Disclosure Statement, as applicable.

manner of notice of the Confirmation Hearing, (iv) approving the Solicitation Procedures, (v) approving the Assumption and Cure Procedures, and (vi) approving the confirmation procedures for the Plan pursuant to sections 105, 502, 1125, 1126, and 1128 of title 11 of the Bankruptcy Code, Bankruptcy Rules 2002, 3003, 3017, 3018, 3020, and 9006 and Local Rules 2002-1, 3017-1, and 9006-1, all as more fully set forth in the Motion; and the Bankruptcy Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334, and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware dated February 29, 2012; and consideration of the Motion and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Bankruptcy Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided to the parties listed therein, and it appearing that no other or further notice need be provided; and the Bankruptcy Court having reviewed the Motion; and the Bankruptcy Court having held a hearing on the Motion; and all objections to the Motion having been withdrawn, resolved or overruled; and the Bankruptcy Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and it appearing that the relief requested in the Motion is in the best interests of the Debtors and their estates and creditors; and upon all of the proceedings had before the Bankruptcy Court and after due deliberation and sufficient cause appearing therefor,

IT IS FOUND AND DETERMINED THAT:

A. Notice of the Disclosure Statement Hearing and Objection Deadline Related Thereto. Notice of the Motion, the time, date, and place of the Disclosure Statement Hearing, and the deadline for filing objections provided due, proper, and adequate notice,

comported with due process and complied with the requirements of the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules and the Local Rules. No further notice is required.

B. The Disclosure Statement. The Disclosure Statement contains adequate information within the meaning of section 1125 of the Bankruptcy Code. No further information is necessary.

C. Balloting and Voting Procedures. The procedures set forth in the Motion for the solicitation and tabulation of votes to accept or reject the Plan provide for a fair and equitable voting process and are consistent with section 1126 of the Bankruptcy Code.

D. Ballots. The ballots substantially in the forms annexed hereto as **Exhibits 2A** and **2B** (collectively, the “***Ballots***”), including all voting instructions provided therein, are consistent with Official Bankruptcy Form No. B 314, address the particular needs of these Chapter 11 Cases, and provide adequate information and instructions for each individual entitled to vote to accept or reject the Plan. No further information or instructions are necessary.

E. Parties Entitled to Vote. Pursuant to the Plan, holders of Claims in Class 3 (Lynrock Claims) and Class 4 (General Unsecured Claims) are impaired under the Plan. Accordingly, holders of Allowed Claims in such Classes are entitled to vote to accept or reject the Plan.

F. Parties Not Entitled to Vote. Pursuant to the Plan, holders of Claims in Class 1 (Other Secured Claims) and Class 2 (Other Priority Claims) are unimpaired and, accordingly, pursuant to section 1126(f) of the Bankruptcy Code, are conclusively presumed to accept the Plan and are not entitled to vote to accept or reject the Plan. Holders of Claims in Class 6 (Subordinated Claims) and holders of Interests in Class 7 (Edgio Interests) are impaired and are not entitled to receive or retain property under the Plan. Accordingly, pursuant to section

1126(g) of the Bankruptcy Code such holders are deemed to reject the Plan and are not entitled to vote to accept or reject the Plan. Holders of Claims in Class 5 (Intercompany Claims) and Interests in Class 8 (Intercompany Interests) are either unimpaired and conclusively presumed to accept the Plan or are impaired and deemed to reject the Plan and are not entitled to vote to accept or reject the Plan.

G. Notices of Non-Voting Status. The Notices of Non-Voting Status, substantially in the forms attached hereto as **Exhibit 3** and **Exhibit 4**, comply with the Bankruptcy Code, applicable Bankruptcy Rules, and applicable Local Rules and, together with the Confirmation Hearing Notice, provide adequate notice to Non-Voting Creditors and Interest Holders of their non-voting status. No further notice is necessary.

H. Solicitation. The proposed distribution and contents of the Solicitation Packages comply with Bankruptcy Rules 2002 and 3017 and Local Rule 9006-1 and constitute sufficient notice to all interested parties of the Record Date, Voting Deadline, Confirmation Objection Deadline, Confirmation Hearing, and other related matters.

I. The period proposed by the Debtors in the Motion during which the Debtors may solicit votes to accept or reject the Plan is a reasonable and sufficient period of time for creditors in the Voting Classes to make informed decisions regarding whether to accept or reject the Plan and timely return Ballots evidencing such decision.

J. Notice of Confirmation Hearing and Confirmation Objection Deadline. The procedures set forth in the Motion regarding notice to all parties of the time, date, and place of the Confirmation Hearing and for filing objections or responses to the Plan, provide due, proper, and adequate notice, comport with due process and comply with Bankruptcy Rules 2002 and 3017 and Local Rule 9006-1. No further notice is required.

K. Notice. All other notices to be provided pursuant to the procedures set forth in the Motion are good and sufficient notice to all parties in interest of all matters pertinent hereto and of all matters pertinent to the Confirmation Hearing. No further notice is required.

L. Relief is Warranted. The legal and factual bases set forth in the Motion establish just and sufficient cause to grant the relief requested therein.

IT IS HEREBY ORDERED THAT:

1. The Motion is granted as set forth herein.
2. The Disclosure Statement contains adequate information in accordance with section 1125 of the Bankruptcy Code and is approved.
3. All objections, if any, to the Disclosure Statement or the Motion that have not been withdrawn or resolved prior to or at the Disclosure Statement Hearing are overruled.
4. The form and manner of the notice of the Disclosure Statement Hearing substantially complied with all applicable Bankruptcy Rules and Local Rules.
5. The Disclosure Statement (including all applicable exhibits thereto), along with the Confirmation Hearing Notice and the Notices of Non-Voting Status, provide sufficient notice of the injunction, exculpation, and release provisions contained in Article X of the Plan, in accordance with Bankruptcy Rule 3016(c).
6. The following dates and deadlines are hereby established (subject to modifications as necessary) with respect to solicitation of the Plan, voting on the Plan, and confirmation of the Plan:

Confirmation Event	Date/Deadline
Voting Record Date	May 5, 2025 (i.e., one day prior to the Disclosure Statement Hearing)

Confirmation Event	Date/Deadline
Solicitation Date	The date that is three business days following entry of the Proposed Order (expected to be May 9, 2025)
Deadline to File and Serve Claim Objections, Requests to Estimate Claims, or Notices of Satisfaction for Voting Purposes (<i>i.e.</i> , the Voting Claim Objection Deadline)	May 14, 2025
Rule 3018 Motion Deadline	May 27, 2025 at 4:00 p.m. (Eastern Time)
Plan Supplement Filing	May 30, 2025
Rule 3018 Objection Deadline	June 6, 2025 at 4:00 p.m. (Eastern Time)
Deadline to Object or Respond to Confirmation of Plan	June 6, 2025 at 4:00 p.m. (Eastern Time)
Plan Voting Deadline	June 6, 2025 at 5:00 p.m. (Eastern Time)
Deadline to File (i) Reply to Confirmation Objections, (ii) Brief in Support of Confirmation of the Plan, (iii) Declarations in Support of Confirmation of the Plan, (iv) Voting Certification, and (v) Proposed Form of Order Approving Confirmation of the Plan	June 11, 2025 at 12:00 p.m. (Eastern Time)
Confirmation Hearing	June 13, 2025 at 9:30 a.m. (Eastern Time)

7. The Confirmation Hearing shall be held on **June 13, 2025 at 9:30 a.m. (Eastern Time)**; *provided, however*, that the Confirmation Hearing may be adjourned or continued from time to time by the Bankruptcy Court or the Debtors without further notice, including adjournments announced in open court or as indicated in any notice of agenda of matters scheduled for hearing filed by the Debtors with the Bankruptcy Court.

8. Objections and responses, if any (“**Confirmation Objections**”), to confirmation of the Plan must (i) be in writing, (ii) comply with the Bankruptcy Rules and the Local Rules, (iii) state with particularity the legal and factual bases for the objection, and (iv) be

filed with the Clerk of the Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, by no later than **4:00 p.m. (Eastern Time) on June 6, 2025**.

9. Confirmation Objections that are not timely filed, served and actually received in the manner set forth above shall not be considered and shall be deemed overruled. Pursuant to Bankruptcy Rule 3020(b), if no objections are timely filed, the Bankruptcy Court may determine that the Plan has been proposed in good faith and not by any means forbidden by law without receiving evidence on such issues.

10. The Debtors are authorized to file and serve replies or an omnibus reply to any such objections along with their brief in support of confirmation of the Plan either separately or by a single, consolidated reply, the Voting Certification and any affidavits or declarations in support of confirmation of the Plan on or before **June 11, 2025 at 12:00 p.m. (Eastern Time)** (the “**Reply Deadline**”). In addition, any party in interest may file and serve a statement in support of confirmation of the Plan and/or a reply to any objections to confirmation of the Plan by the Reply Deadline.

11. The Confirmation Hearing Notice substantially in the form attached hereto as **Exhibit 1** is approved, and provides due, proper, and adequate notice, comports with due process and complies with Bankruptcy Rules 2002 and 3017 and Local Rule 9006-1.

12. In accordance with Bankruptcy Rule 2002, the Debtors shall serve the Confirmation Hearing Notice by first-class mail and electronic mail (to the extent available) on all parties in interest. Other than the Holders of Claims in the Voting Classes entitled to vote on the Plan as of the Voting Record Date, all other interested parties shall not receive copies of the Plan, the Disclosure Statement and/or this Order unless such parties request such documents in accordance with the procedures set forth in the Confirmation Hearing Notice.

13. The Debtors shall publish the Publication Notice within five business days after entry of this Order (or as soon as practicable thereafter).

14. The Voting Record Date shall be **5:00 p.m. (Eastern Time) on May 5, 2025**. Only holders of Claims as of the Voting Record Date shall be entitled to vote to accept or reject the Plan. The record holders of Claims shall be determined, as of the Voting Record Date, based upon the records of the Debtors and Omni. Accordingly, any notice of claim transfer received by the record holder of the Debtors' debt securities, the Debtors, Omni, or other similarly situated registrar after the Voting Record Date shall not be recognized for purposes of voting or receipt of the Plan confirmation materials. With respect to transfers of Claims filed pursuant to Bankruptcy Rule 3001(e), the transferee shall be entitled to receive a Solicitation Package and, if the holder of such Claim is entitled to vote with respect to the Plan, cast a Ballot on account of such Claim only if: (i) all actions necessary to transfer such Claim are completed by the Voting Record Date; or (ii) the transferee files by the Voting Record Date (a) all documentation required by Bankruptcy Rule 3001(e) to evidence the transfer and (b) a sworn statement of the transferor supporting the validity of the transfer. In the event a Claim is transferred after the Voting Record Date, the transferee of such Claim shall be bound by any vote on the Plan made by the holder of such Claim as of the Voting Record Date.

15. The following procedures are approved and apply to voting and tabulating Ballots (the "***Tabulation Procedures***"):

- i. Unless otherwise provided in the Tabulation Procedures, a Claim will be deemed temporarily allowed for voting purposes only in an amount equal to: (i) the liquidated, non-contingent, undisputed amount of such Claim as set forth in the Schedules if no Proof of Claim has been timely filed in respect of such Claim, except for any amounts that have been paid or asserted on account of any interest accrued after the Petition Date; or (ii) if a Proof of Claim has been timely filed in respect of such Claim, the liquidated and non-

contingent amount set forth in such Proof of Claim, unless such Claim is disputed as set forth in subparagraph (vi) below;

- ii. If a timely Proof of Claim was filed in an amount that is liquidated and non-contingent, such Claim shall be temporarily Allowed for voting purposes in the amount set forth on the Proof of Claim, unless such Claim is disputed as set forth in subparagraph (vi) below;
- iii. If a Claim has been estimated or otherwise Allowed for voting purposes by order of this Bankruptcy Court, such Claim shall be temporarily Allowed for voting purposes in the amount so estimated or Allowed by this Bankruptcy Court;
- iv. If a timely Proof of Claim was filed in an amount that is wholly contingent or unliquidated, such Claim shall be accorded one vote and valued temporarily in the amount of one dollar (\$1.00), unless such Claim is disputed as set forth in subparagraph (vi) below;
- v. If a Claim is listed in the Schedules or on a timely Proof of Claim as contingent, unliquidated, or disputed in part, such Claim shall be temporarily Allowed in the amount of the non-contingent, liquidated, or undisputed portion of such Claim, unless such Claim is disputed as set forth in subparagraph (vi) below;
- vi. If the Debtors have filed and served an objection, request for estimation, or notice of satisfaction as to a Claim on or before **May 14, 2025** (the “***Voting Claim Objection Deadline***”), such disputed Claim is temporarily disallowed for voting purposes only and not for purposes of allowance or distribution, except as otherwise ordered by the Bankruptcy Court before the Voting Deadline or otherwise agreed to by the Debtors, following consultation with Lynrock and the Committee, and the Holder of the disputed Claim; *provided, however*, if the Debtors’ objection seeks to reclassify or reduce the Allowed amount of such Claim, then such Claim is temporarily Allowed for voting purposes in the reduced amount and/or as reclassified, except as may be ordered by the Bankruptcy Court before the Voting Deadline;
- vii. The Class 3 Lynrock Claims shall be Allowed in the aggregate amount of \$160,971,311.36 plus the amount of all outstanding DIP Claims and Lynrock shall be entitled to vote its Class 3 Claim on a single Ballot and in such amount in accordance with these Tabulation Procedures;
- viii. Any person or entity that submitted a Proof of Claim filed in the amount of \$0.00 will not be entitled to vote;
- ix. Notwithstanding the above, any person or entity that was required to timely file a Proof of Claim in the form and manner specified by the Bar Date Orders and who failed to do so on or before the Bar Date associated with such Claim

shall not, with respect to such claim, be treated as a creditor of the Debtors for the purposes of voting on the Plan;

- x. If a Holder of a Claim casts more than one Ballot voting the same Claim(s) before the Voting Deadline, the last valid Ballot received on or before the Voting Deadline shall be deemed to reflect such Holder's intent, and thus, to supersede any previously received Ballot. After the Voting Deadline, validly submitted Ballots can only be withdrawn or amended in accordance with Bankruptcy Rule 3018(a) or an order of the Bankruptcy Court;
- xi. A Holder of a Claim shall be deemed to have voted the full amount of its Claim in each Class and shall not be entitled to split its vote within a particular Class;
- xii. Notwithstanding anything to the contrary herein, for the avoidance of doubt (and subject to these Tabulation Procedures), a Holder shall only be entitled to vote on account of a Claim arising from the rejection of an Executory Contract or Unexpired Lease if the Claim is filed by the Voting Record Date.
- xiii. Notwithstanding anything to the contrary contained herein, to the extent that a Holder holds duplicate Claims in the same Voting Class (by virtue of one or more timely-filed Proofs of Claim, the Schedules (or a combination of both) or the purchase of duplicate Claims), such Holder shall be deemed to hold a single Claim in such Voting Class and may be provided only one Solicitation Package and one Ballot for voting a single Claim (in the aggregate amount of such Claims) in such Class, regardless of whether the Debtors have objected to such duplicate Claims.
- xiv. If a Proof of Claim has been amended by a later Proof of Claim that is filed on or prior to the Voting Record Date, the later filed amending claim shall be entitled to vote in a manner consistent with these Tabulation Procedures, and the earlier filed claim shall be disallowed for voting purposes, regardless of whether the Debtors have objected to such amended claim. Except as otherwise ordered by the Bankruptcy Court, any amendments to Proofs of Claim after the Voting Record Date shall not be considered for purposes of these tabulation procedures.
- xv. The following Ballots shall not be counted:
 - a. any Ballot received after the Voting Deadline, unless the Debtors have granted, or the Bankruptcy Court has ordered, an extension of the Voting Deadline in writing with respect to such Ballot; *provided*, that any such extension shall be documented in the Voting Report;
 - b. any Ballot that is properly completed, executed and timely received by Omni, but does not indicate either an acceptance or rejection of the Plan;

- c. any Ballot that is properly completed, executed and timely received by Omni, but indicates both an acceptance and a rejection of the Plan;
 - d. any Ballot that is properly completed, executed and timely received by Omni, but partially accepts and partially rejects the Plan;
 - e. any Ballot that is illegible or contains insufficient information to permit the identification of the Holder of a Claim or Interest;
 - f. any Ballot cast by a Person or Entity that does not hold a Claim in the applicable Voting Class as of the Voting Record Date;
 - g. any Ballot cast by a Person who is not entitled to vote, even if such individual holds a Claim in a Voting Class;
 - h. any unsigned Ballot;
 - i. any Ballot which the Bankruptcy Court determines, after notice and a hearing, that such vote was not solicited or procured in good faith or in accordance with the provisions of the Bankruptcy Code;
 - j. any Ballot transmitted to Omni in an inappropriate form that is not the appropriate Ballot for such Claim or by means not specifically approved herein; or
 - k. any Ballot that is not completed.
- xvi. If a Ballot is being signed by a trustee, executor, administrator, guardian, attorney in fact, officer of a corporation, or otherwise acting in a fiduciary or representative capacity, such Person should indicate such capacity when signing and, if requested by Omni, the Debtors, or the Bankruptcy Court, must submit proper evidence to the requesting party to so act on behalf of such Holder. In addition, authorized signatories should provide their name and mailing address if it is different from that set forth on the attached mailing label or if no such mailing label is attached to the Ballot;
- xvii. A Holder of Claims in more than one Class must use separate Ballots for each Class of Claims;
- xviii. The Debtors, following consultation with Lynrock and the Committee, subject to any further order of the Bankruptcy Court, may waive any defect or irregularity as to any particular Ballot at any time, either before or after the close of voting, and any such waiver shall be documented in the Voting Report;
- xix. Neither the Debtors, nor any other Entity, will be under any duty to provide notification of defects or irregularities with respect to delivered Ballots other

than as provided in the Voting Report, nor will any of them incur any liability for failure to provide such notification;

- xx. The Voting Report shall identify any Holders of Claims or Interests that opt in to granting the releases set forth in Section 10.6 of the Plan;
- xxi. The Debtors and/or Omni, following consultation with Lynrock and the Committee, as applicable, are authorized to determine all questions as to the validity, form, eligibility (including time of receipt), acceptance, and revocation or withdrawal of Ballots, which determination, absent a contrary order of the Bankruptcy Court, will be final and binding;
- xxii. Omni is required to retain all paper copies of Ballots and all solicitation-related correspondence for one year following the Effective Date, whereupon Omni is authorized to destroy and/or otherwise dispose of all paper copies of Ballots, printed solicitation materials including unused copies of the Solicitation Package and all solicitation-related correspondence (including undeliverable mail), in each case unless otherwise directed by the Debtors or the Clerk of the Bankruptcy Court in writing within such one year period;
- xxiii. For purposes of the numerosity requirement of section 1126(c) of the Bankruptcy Code, separate Claims held by a single Creditor against the Debtors in each Voting Class will be aggregated as if such Creditor held a single Claim against the Debtors in the Voting Class, and the votes related to those Claims shall be treated as a single vote on the Plan; *provided, however*, that separate Claims held as of the Petition Date by different entities (even if related, affiliated, or properly and timely assigned or transferred prior to the Voting Record Date) shall not be deemed to be held by a single Creditor pursuant to this provision, and the votes with respect to any such Claims shall be treated as separate votes on the Plan; and
- xxiv. Unless waived by the Debtors, following consultation with Lynrock and the Committee, subject to further order of the Bankruptcy Court, any defects or irregularities in connection with deliveries of Ballots must be cured prior to the Voting Deadline or such Ballots will not be counted.

16. The Debtors are authorized to file and serve the Plan Supplement on or before **May 30, 2025**, and to further amend, modify, or supplement such Plan Supplement as necessary prior to the Effective Date.

17. The Ballots, substantially in the form attached hereto as **Exhibits 2A** and **2B** are approved. All Ballots must be properly executed, completed, and delivered to Omni

consistent with and pursuant to the Tabulation Procedures so that they are actually received by Omni no later than the Voting Deadline.

18. The Ballot with respect to Class 3 Lynrock Claims (which include Prepetition Junior Secured Notes Claims) will be sent by the Debtors or Omni directly to Lynrock, which is the beneficial holder of 100% of the Prepetition Junior Secured Notes. The Ballots with respect to Class 3 Lynrock Claims will not be sent to, or completed by, the Prepetition Agent, and the Prepetition Agent will not be involved in the solicitation process.

19. The Debtors are authorized to make non-substantive changes to the Ballots and related documents without further order of the Bankruptcy Court, including ministerial changes to correct typographical and grammatical errors, and to make conforming changes among the Ballots and any other materials in the Solicitation Packages prior to mailing.

20. The Voting Deadline shall be **June 6, 2025 at 5:00 p.m. (Eastern Time)**. All Ballots must be properly executed, completed, and delivered to Omni by first-class mail, overnight courier, or hand delivery so that they are **actually received** by Omni no later than the Voting Deadline. In addition to accepting hard copy Ballots via first class mail, overnight courier, and hand delivery, the Debtors are authorized to accept Ballots from holders of Claims in the Voting Classes via electronic, online transmissions, solely through the customized online balloting portal on the Debtors' case website to be maintained by Omni (the "***E-Ballot Portal***"). Parties entitled to vote may cast an electronic Ballot and electronically sign and submit the Ballot instantly by utilizing the E-Ballot Portal (which allows a holder to submit an electronic signature). Instructions for electronic, online transmission of Ballots will be set forth on the forms of Ballots. The encrypted ballot data and audit trail created by such electronic submission

shall become part of the record of any Ballot submitted in this manner and the creditor's electronic signature will be deemed to be immediately legally valid and effective.

21. The deadline for the filing and serving of any motion requesting temporary allowance of a Claim for purposes of voting pursuant to Bankruptcy Rule 3018(a) (the “**Rule 3018 Motions**”) shall be **May 14, 2025 at 4:00 p.m. (Eastern Time)** (the “**Rule 3018 Motion Deadline**”). Rule 3018 Motions must be filed with the Bankruptcy Court not later than the Rule 3018 Motion Deadline.

22. The Solicitation Packages are approved. The Solicitation Packages shall contain a copy of:

- i. this Order, without exhibits;
- ii. a USB flash drive containing the Order, Disclosure Statement, and the Plan, in each case, including all exhibits thereto;
- iii. the Confirmation Hearing Notice;
- iv. an appropriate Ballot customized for such Holder (if applicable) and conforming to Official Bankruptcy Form No. B 314, in the form described below, and a postage-prepaid return envelope;³ and
- v. the Committee Letter of Support.

23. The Debtors shall mail the Solicitation Packages no later than three business days following the date of entry of this Order (the “**Solicitation Date**”) to the U.S. Trustee and holders of Claims in the Voting Classes entitled to vote on the Plan as of the Voting Record Date, as required by Bankruptcy Rule 3017(d).

³ Official Bankruptcy Form No. B 314 can be found at <http://www.uscourts.gov/forms/bankruptcy-forms>, the official website for the United States Bankruptcy Courts.

24. To assist in the solicitation process, Omni may contact parties that submit incomplete or otherwise deficient ballots to make a reasonable effort to cure such deficiencies; *provided, however*, that Omni is not obligated to do so.

25. Any creditor may request an additional copy of the Disclosure Statement (and attachments) in electronic format on a USB flash drive or paper format by telephone or by written request. Upon receipt of a telephonic or written request, the Debtors will provide such creditor with a USB flash drive or paper copy, as applicable, of the Plan and the Disclosure Statement at no cost to the creditor within five days thereafter.

26. The Debtors shall not be required to send Solicitation Packages to creditors that have Claims that have already been paid in full; *provided, however*, that if any such creditor would be entitled to receive a Solicitation Package for any other reason, then the Debtors shall send such creditor a Solicitation Package in accordance with the procedures set forth herein.

27. With respect to addresses from which Solicitation Packages are returned as undeliverable by the United States Postal Service, the Debtors are excused from mailing Solicitation Packages or any other materials related to voting or confirmation of the Plan to those entities listed at such addresses unless the Debtors are provided with accurate addresses for such entities before the Voting Deadline, and failure to mail Solicitation Packages or any other materials related to voting or confirmation of the Plan to such entities will not constitute inadequate notice of the Confirmation Hearing or the Voting Deadline and shall not constitute a violation of Bankruptcy Rule 3017. The Debtors are excused from any obligation to conduct independent research to discover valid address information with respect to materials returned as undeliverable

28. The Notices of Non-Voting Status are approved. To the holders of Claims and known registered holders of Interests in Non-Voting Classes, the Debtors shall send the applicable Notice of Non-Voting Status substantially in the forms attached hereto as **Exhibit 3** and **Exhibit 4**; *provided*, that, the Debtors are not required to mail Solicitation Packages or any Notice of Non-Voting Status to holders of Class 5 (Intercompany Claims) and Class 8 (Intercompany Interests).

29. The Assumption and Cure Procedures set forth below, including the Assumption Notice, substantially in the form attached hereto as **Exhibit 5**, are hereby approved:

- i. Any objection by a counterparty to an Executory Contract or Unexpired Lease to the proposed assumption, assumption and assignment, or related Cure Amount must be filed, served, and actually received by the Debtors within fourteen days of the service of such assumption notice; *provided*, that in the event of any amendment, supplement or other modification to the Assumption Schedule, the Debtors shall serve a notice of such amendment, supplement or other modification on all affected counterparties, and any objection by an affected counterparty with respect to the proposed assumption, assumption and assignment of its Executory Contract or Unexpired Lease, or related Cure Amount, must be filed, served, and actually received by the Debtors within fourteen days of the service of such amendment, supplement or other modification, or such shorter period as agreed to by the parties or authorized by the Bankruptcy Court.
- i. Any counterparty to an Executory Contract or Unexpired Lease that fails to object timely to the proposed assumption, assumption and assignment, or Cure Amount (i) shall be deemed to have assented to such assumption, assumption and assignment, or Cure Amount, notwithstanding any provision thereof that purports to (1) prohibit, restrict, or condition the transfer or assignment of such contract or lease, or (2) terminate or permit the termination of a contract or lease as a result of any direct or indirect transfer or assignment of the rights of the Debtors under such Executory Contract or Unexpired Lease or a change, if any, in the ownership or control to the extent contemplated by the Plan, and shall forever be barred and enjoined from asserting such objection against the Debtors or terminating or modifying such Executory Contract or Unexpired Lease on account of transactions contemplated by the Plan, and (ii) shall be forever barred, estopped, and enjoined from challenging the validity of such assumption or assumption and assignment, as applicable, thereafter.
- ii. If there is a dispute pertaining to the assumption of an Executory Contract or Unexpired Lease (other than a dispute pertaining to a Cure Amount), such

dispute shall be heard by the Bankruptcy Court prior to the assumption being effective; *provided that* the Debtors or the applicable Reorganized Debtors may settle any such dispute without any further notice to, or action by, any party (other than the contractual counterparty) or order of the Bankruptcy Court.

- iii. To the extent a dispute relates to Cure Amounts, the Debtors may assume and/or assume and assign the applicable Executory Contract or Unexpired Lease prior to the resolution of such cure dispute, *provided that* the Debtors or the applicable Reorganized Debtors reserve Cash in an amount sufficient to pay the full amount reasonably asserted as the Cure Amount by the counterparty to such Executory Contract or Unexpired Lease.
- iv. Assumption or assumption and assignment of any Executory Contract or Unexpired Lease pursuant to the Plan or otherwise shall result in the full release and satisfaction of any Claims against any Debtor or defaults by any Debtor, whether monetary or nonmonetary, including defaults of provisions restricting the change in control or ownership interest composition or other bankruptcy-related defaults, arising under any assumed Executory Contract or Unexpired Lease at any time before the date that the Debtors assume or assume and assign such Executory Contract or Unexpired Lease. Any Proofs of Claim filed with respect to an Executory Contract or Unexpired Lease that has been assumed or assumed and assigned shall be deemed disallowed and expunged, without further notice to or action, order, or approval of the Bankruptcy Court or any other Entity, upon the assumption of such Executory Contract or Unexpired Lease

30. The IP Rejection Notice, substantially in the form attached hereto as **Exhibit 6**, is hereby approved. For the avoidance of doubt, any IP Agreement to be assumed or assumed and assigned pursuant to the Plan shall be assumed or assumed and assigned pursuant to the Assumption and Cure Procedures and Section 8.7 of the Plan.

31. The Committee Letter of Support attached hereto as **Exhibit 7** is hereby approved.

32. The Debtors are authorized to make non-substantive changes to the Disclosure Statement, the Plan, the Ballots, and related documents without further order of the Bankruptcy Court, including, without limitation, changes to correct typographical and

grammatical errors and to make conforming changes among the Disclosure Statement, the Plan, and any other materials in the Solicitation Packages prior to mailing.

33. The Debtors are authorized to take all steps necessary or appropriate to carry out this Order.

34. The Bankruptcy Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Dated: May 6th, 2025
Wilmington, Delaware

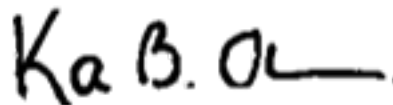

KAREN B. OWENS
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

Confirmation Hearing Notice

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

EDGIO, INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 24-11985 (KBO)

(Jointly Administered)

Obj. Deadline: June 6, 2025 at 4:00 p.m. (ET)

Hr'g. Date: June 13, 2025 at 9:30 a.m. (ET)

**NOTICE OF (I) APPROVAL OF DISCLOSURE
STATEMENT; (II) ESTABLISHMENT OF VOTING RECORD
DATE; (III) HEARING ON CONFIRMATION OF THE PLAN;
(IV) CONFIRMATION OBJECTION PROCEDURES; AND
(V) PROCEDURES AND DEADLINE FOR VOTING ON THE PLAN**

TO ALL PARTIES IN INTEREST:

PLEASE TAKE NOTICE THAT:

1. ***Approval of Disclosure Statement.*** On [●], 2025, the United States Bankruptcy Court for the District of Delaware (the “***Bankruptcy Court***”) held a hearing at which it approved the adequacy of *Disclosure Statement for Joint Chapter 11 Plan of Reorganization of Edgio, Inc. and Its Affiliated Debtors* [Docket No. ●] (as may be amended, supplemented, or otherwise modified, the “***Disclosure Statement***”) in accordance with section 1125 of the Bankruptcy Code in the Chapter 11 Cases of Edgio, Inc. and its affiliated debtors (collectively, the “***Debtors***”), and thereafter entered an order (the “***Disclosure Statement Order***”) with respect thereto. The Disclosure Statement Order, among other things, authorizes the Debtors to solicit votes to accept or reject the *Joint Chapter 11 Plan of Reorganization of Edgio, Inc. and Its Affiliated Debtors* [Docket No. ●] (as may be amended, supplemented, or otherwise modified, the “***Plan***”).²

2. ***Confirmation Hearing.*** A hearing to consider confirmation of the Plan (the “***Confirmation Hearing***”) has been scheduled before the Honorable Karen B. Owens, United

¹ The Debtors operate under the trade name Edgio and have previously used the trade names Limelight, Edgecast and Layer0. The Debtors in these chapter 11 cases (the “***Chapter 11 Cases***”), along with the last four digits of each Debtor’s federal tax identification number, are: Edgio, Inc. (7033); Edgecast Inc. (6704); Edgio International, Inc. (3022); Limelight AcquisitionCo, Inc. (6138); Limelight Midco, Inc. (1120); Limelight Networks VPS, Inc. (3438); and Mojo Merger Sub, LLC (7033). The Debtors’ service address for purposes of these Chapter 11 Cases is: 11811 N. Tatum Blvd., Ste. 3031, Phoenix, AZ 85028. Additional information about the Chapter 11 Cases is available at <https://omniagentsolutions.com/Edgio>.

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Disclosure Statement or the Plan, as applicable, or as the context otherwise requires.

States Bankruptcy Judge, at the Bankruptcy Court, 824 North Market Street, 6th Floor, Courtroom 3, Wilmington, Delaware 19801, on **June 13, 2025 at 9:30 a.m. (Eastern Time)**. The Confirmation Hearing may be adjourned or continued from time to time by the Bankruptcy Court or the Debtors without further notice other than adjournments announced in open court or as indicated in any notice of agenda of matters scheduled for hearing filed by the Debtors with the Bankruptcy Court. The Plan may be modified, if necessary, prior to, during, or as a result of the Confirmation Hearing.

3. ***Voting Record Date.*** The following holders of Claims against the Debtors as of **5:00 p.m. (Eastern Time) on May 5, 2025** (the “***Voting Record Date***”) are entitled to vote on the Plan:

Class	Description
Class 3	Lynrock Claims
Class 4	General Unsecured Claims

4. ***Voting Deadline.*** All votes to accept or reject the Plan must be actually received by the Debtors’ voting and tabulation agent, Omni Agent Solutions, Inc. (“***Omni***”), by no later than **June 6, 2025 at 5:00 p.m. (Eastern Time)** (the “***Voting Deadline***”). Any failure to follow the voting instructions included with your Ballot may disqualify your Ballot and your vote.

5. ***Parties in Interest Not Entitled to Vote.*** Holders of Unimpaired Claims and/or Interests in Classes deemed to accept the Plan are not entitled to vote and will not receive a Ballot. In addition, holders of impaired Claims in Classes deemed to reject the Plan are not entitled to vote and will not receive a Ballot. Such holders will instead receive a Notice of Non-Voting Status. If you disagree with the amount set forth by the Debtors for your Claim in the Schedules or if you have filed a Proof of Claim and disagree with either (i) the Debtors’ objection to your Claim and believe that you should be entitled to vote on the Plan; or (ii) the Debtors’ classification or request for estimation of your Claim and believe that you should be entitled to vote on the Plan in a different amount or Class, then you must file with the Bankruptcy Court a motion (a “***Rule 3018 Motion***”) for an order pursuant to Bankruptcy Rule 3018(a) temporarily allowing your Claim in a different amount or in a different Class for purposes of voting to accept or reject the Plan. All Rule 3018 Motions must be filed on or before **May 27, 2025 at 4:00 p.m. (Eastern Time)**. Rule 3018 Motions that are not timely filed in the manner set forth above shall not be considered. As to any creditor filing a Rule 3018 Motion, such creditor’s Ballot will be counted as provided in the Disclosure Statement Order except as may be otherwise ordered by the Bankruptcy Court.

6. ***Objections to Confirmation.*** Objections and responses, if any (“***Confirmation Objections***”), to confirmation of the Plan must (i) be in writing, (ii) comply with the Bankruptcy Rules and the Local Rules, (iii) state with particularity the legal and factual bases for the objection, and (iv) be filed with the Clerk of the Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, by no later than **4:00 p.m. (Eastern Time) on June 6, 2025**. (the “***Confirmation Objection Deadline***”).

7. IF ANY CONFIRMATION OBJECTION IS NOT FILED BY THE CONFIRMATION OBJECTION DEADLINE STRICTLY AS PRESCRIBED HEREIN, THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO CONFIRMATION OF THE PLAN AND MAY NOT BE HEARD AT THE CONFIRMATION HEARING.

8. *Additional Information.* Any party in interest wishing to obtain information about the solicitation procedures or copies of the Disclosure Statement or the Plan should contact the Debtors' voting and tabulation agent, Omni, in writing to Edgio, Inc. Ballot Processing c/o Omni Agent Solutions, Inc., 5955 De Soto Avenue, Suite 100, Woodland Hills, CA 91367, or by email to EdgioInquiries@OmniAgnt.com. Interested parties may also review the Disclosure Statement and the Plan free of charge at <https://www.omniagentsolutions.com/Edgio>. In addition, the Disclosure Statement and Plan are on file with the Bankruptcy Court and may be reviewed for a fee by accessing the Bankruptcy Court's website: www.deb.uscourts.gov. Note that a PACER password and login are needed to access documents on the Bankruptcy Court's website. A PACER password can be obtained at: www.pacer.uscourts.gov. Copies of the Disclosure Statement and Plan may also be examined by interested parties during normal business hours at the office of the Clerk of the Bankruptcy Court.

**NOTICE REGARDING CERTAIN RELEASE,
EXCULPATION AND INJUNCTION PROVISIONS IN THE PLAN**

9. Releases, Exculpation, and Injunctions are provided for under Article X of the Plan as follows:

10. Releases by the Debtors

As of the Effective Date, except for the right to enforce the Plan or any right or obligation arising under the Definitive Documents that remains in effect after the Effective Date, for good and valuable consideration, on and after the Effective Date, the Released Parties³ shall be deemed released and discharged by the Debtors, the Reorganized Debtors, and the Estates, and any Person seeking to exercise the rights of the Estates, and any successors to the Debtors or any Estate representative appointed or selected pursuant to section 1123(b)(3) of the Bankruptcy Code, from any and all Claims, obligations, rights, suits, judgments, damages, demands, debts, Liens, Causes of Action, remedies, losses, and liabilities whatsoever, including any derivative claims, asserted or assertable on behalf of the Debtors, the Reorganized Debtors, or the Estates, whether known or unknown, foreseen or unforeseen, liquidated or unliquidated, matured or unmatured, contingent or fixed, existing or hereinafter arising, in law, equity or otherwise, that the Debtors, the Reorganized Debtors, or the Estates would have been legally entitled to assert in their own right (whether individually or collectively) or on behalf of the Holder of any Claim or

³ "Released Parties" means, collectively, and in each case, solely in their capacities as such: (a) the Debtors, (b) the Reorganized Debtors, (c) the DIP Lender, (d) the Prepetition Secured Parties, and (e) each Related Party of each Entity in clause (a) through (d); provided that any Holder of a Claim or Interest that does not opt in to granting the releases shall not be a Released Party under the Plan. Notwithstanding anything in the foregoing or in the definition of "Related Parties," no officer or director of the Debtors who was employed prior to, but not on or after, the Petition Date shall be a Released Party under the Plan.

Interest or other Entity, based on or relating to, or in any manner arising from, in whole or in part, the Debtors, the Estates, the conduct of the Debtors' businesses, the Chapter 11 Cases, the purchase, sale or rescission of the purchase or sale of any Security of the Debtors or the Reorganized Debtors, the DIP Facility, the DIP Documents, the Definitive Documents, the Global Settlement, the Sale Process, the Prepetition Secured Obligations, the subject matter of, or the transactions or events giving rise to, any Claim or Interest that is treated in the Plan, the business or contractual arrangements between the Debtors and any Released Party, the Restructuring, the restructuring of any Claim or Interest before or during the Chapter 11 Cases, the Disclosure Statement, the Plan, or any related agreements, instruments, or other documents, and the negotiation, formulation, or preparation thereof, the solicitation of votes with respect to the Plan, or any other act or omission, in all cases based upon any act or omission, transaction, agreement, event, or other occurrence taking place on or before the Effective Date.

Notwithstanding anything to the contrary in the foregoing, nothing in Section 10.6(a) of the Plan shall be construed to release (i) the Released Parties from any claim or cause of action arising from an act or omission that is determined by a Final Order to have constituted actual fraud, willful misconduct, or gross negligence, (ii) any Liquidating Trust Causes of Action, (iii) any Retained Causes of Action, (iv) any post-Effective Date obligations of any party or Entity under the Plan, the Confirmation Order or any post-Effective Date transaction contemplated by the Plan and the Restructuring Transactions, or any document, instrument or agreement (including those set forth in the Plan Supplement) executed to implement the Plan or the Restructuring Transactions, or (v) the rights of any Holder of Allowed Claims to receive distributions under the Plan.

Entry of the Confirmation Order shall constitute the Bankruptcy Court's approval pursuant to Bankruptcy Rule 9019, of the releases set forth in Section 10.6(a) of the Plan, which includes by reference each of the related provisions and definitions contained in the Plan, and further, shall constitute the Bankruptcy Court's finding that the releases contained in Section 10.6(a) of the Plan are: (i) in exchange for good and valuable consideration provided by the Released Parties, including, the Released Parties' contribution to facilitating the Restructuring Transactions and implementing the Plan; (ii) a good faith settlement and compromise of the Claims, Interests, Causes of Action and liabilities released by the releases set forth in Section 10.6(a) of the Plan; (iii) in the best interests of the Debtors Estates and all Holders of Claims and Interests; (iv) fair, equitable, and reasonable; (v) given and made after due notice and opportunity for a hearing; and (vi) a bar to any of the Debtors, the Reorganized Debtors or the Debtors' Estates asserting any Claims or Cause of Action released pursuant to Section 10.6(a) of the Plan.

11. Consensual Releases by Holders of Claims and Interests

As of the Effective Date, except for the right to enforce the Plan or any right or obligation arising under the Definitive Documents that remains in effect after the Effective Date, for good and valuable consideration, on and after the Effective Date, for good and valuable consideration, except as specifically set forth elsewhere in the Plan, the Releasing

Parties,⁴ in each case, on behalf of itself and its respective successors, assigns and representatives and any and all other persons that may purport to assert any Claim or Cause of Action derivatively, by or through the foregoing persons, in each case, solely to the extent of the Releasing Parties' authority to bind any of the foregoing, including pursuant to agreement or applicable non-bankruptcy Law, conclusively, absolutely, unconditionally, irrevocably, and forever discharge and release (and each entity so discharged and released shall be deemed discharged and released by the Releasing Parties) the Released Parties and their respective property from any and all Claims, obligations, rights, suits, judgments, damages, demands, debts, Liens, Causes of Action, remedies, losses, and liabilities whatsoever (including contract claims, claims under ERISA and all other statutory claims, claims for contributions, withdrawal liability, reallocation liability, redetermination liability, interest on any amounts, liquidated damages, claims for attorneys' fees or any costs or expenses whatsoever), including any derivative claims, asserted or assertable on behalf of a Debtor, whether known or unknown, foreseen or unforeseen, liquidated or unliquidated, matured or unmatured, contingent or fixed, existing or hereinafter arising, in law, equity or otherwise, whether sounding in tort or contract, whether arising under federal or state statutory or common Law, or any other applicable international, foreign or domestic Law, rule, statute regulation, treaty, right, duty, requirement or otherwise, that such parties or their estates, affiliates, heirs, executors, administrators, successors, assigns, managers, accountants, attorneys, representatives, consultants, agents and any other persons claiming under or through them would have been legally entitled to assert in its own right (whether individually or collectively) based on or relating to, or in any manner arising from, in whole or in part, the Debtors, the Estates, the Restructuring, the Chapter 11 Cases, the purchase, sale or rescission of the purchase or sale of any Security of the Debtors or the Reorganized Debtors, the DIP Facility, the DIP Documents, the Definitive Documents, the Sale Process, the Global Settlement, the Prepetition Secured Obligations, the subject matter of, or the transactions or events giving rise to, any Claim or Interest that is treated in the Plan, the business or contractual arrangements between any Debtor and any Released Party (other than assumed contracts or leases), the restructuring of Claims and Interests before or during the Chapter 11 Cases, the negotiation, formulation, preparation or consummation of the Plan (including the Plan Supplement), or any related agreements, instruments or other documents, or the solicitation of votes with respect to the Plan, in all cases based upon any other act or omission, transaction, agreement, event or other occurrence taking place on or before the Effective Date.

Notwithstanding anything to the contrary in the foregoing, nothing in Section 10.6(b) of the Plan shall be construed to release (i) the Released Parties from any claim or cause of action arising from an act or omission that is determined by a Final Order to have

⁴ "Releasing Parties" means, collectively, and in each case, solely in their capacities as such: (a) the Debtors, (b) the Reorganized Debtors, (c) the DIP Lender, (d) the Prepetition Secured Parties, (e) the Committee and its members, (f) all Holders of Claims or Interests that are eligible to vote to accept or reject the Plan that opt in to granting releases, and (g) each Related Party of each Entity in clause (a) through (f); *provided, however*, that each Entity identified in part (g) shall be a Releasing Party only with respect to Claims or Causes of Action that it could have properly asserted on behalf of the Entities identified in (a) through (f) hereof.

constituted actual fraud, willful misconduct, or gross negligence, (ii) any Liquidating Trust Causes of Action, (iii) any Retained Causes of Action, (iv) any post-Effective Date obligations of any party or Entity under the Plan, the Confirmation Order or any post-Effective Date transaction contemplated by the Plan and the Restructuring Transactions, or any document, instrument or agreement (including those set forth in the Plan Supplement) executed to implement the Plan or the Restructuring Transactions, or (v) the rights of any Holder of Allowed Claims to receive distributions under the Plan.

Entry of the Confirmation Order shall constitute the Bankruptcy Court's approval pursuant to Bankruptcy Rule 9019, of the releases set forth in Section 10.6(b) of the Plan, which includes by reference each of the related provisions and definitions contained in the Plan, and further, shall constitute the Bankruptcy Court's finding that the releases contained in Section 10.6(b) of the Plan are: (i) consensual; (ii) in exchange for good and valuable consideration provided by the Released Parties, including, the Released Parties' contribution to facilitating the Restructuring Transactions and implementing the Plan; (iii) a good faith settlement and compromise of the Claims, Interests, Causes of Action and liabilities released by the releases set forth in Section 10.6(b) of the Plan; (iv) in the best interests of the Debtors Estates and all Holders of Claims and Interests; (v) fair, equitable, and reasonable; (vi) given and made after due notice and opportunity for a hearing; and (vii) a bar to any of the Releasing Parties from asserting any Claims or Cause of Action released pursuant to Section 10.6(b) of the Plan.

12. Exculpation

Notwithstanding anything herein to the contrary, and to the maximum extent permitted by applicable law, no Exculpated Party⁵ will have or incur, and each Exculpated Party is hereby released and exculpated from, any claim, obligation, suit, judgment, damage, demand, debt, right, Cause of Action, remedy, loss, and liability for any act or omission taken on or after the Petition Date and prior to or on the Effective Date relating to, in any way, or arising out of, the Chapter 11 Cases; the negotiation, formulation, preparation, dissemination, implementation, administration, confirmation, consummation, and pursuit of the Disclosure Statement, the Restructuring Transactions, the Plan, the Global Settlement, or the solicitation of votes for, or confirmation of, the Plan; the funding or consummation of the Plan (including the Plan Supplement), the Definitive Documents, or any related agreements, instruments, or other documents; the solicitation of votes on the Plan; the offer, issuance, and distribution of any Securities issued or to be issued pursuant to the Plan, whether or not such distribution occurs following the Effective Date; the occurrence of the Effective Date, the Sale Process; the assumption, rejection or termination of any executory contract, unexpired lease, Benefit Plans, insurance policy, surety bond or

⁵ "Exculpated Parties" means, collectively, in each case, solely in their capacities as such: (a) the Debtors, (b) the Debtors' managers, directors, and officers who served at any time between the Petition Date and the Effective Date, (c) Professionals retained by order of the Bankruptcy Court to represent the Debtors or the Committee, including professionals retained pursuant to the OCP Order, and (d) the Committee and its members. For the avoidance of doubt, all of the Debtors' officers and directors employed prior to, but not on or after, the Petition Date shall not be Exculpated Parties under the Plan.

other agreement during the Chapter 11 Cases or under the Plan; negotiations regarding or concerning any of the foregoing; or the administration of the Plan or property to be distributed under the Plan; except, in each case, for actions determined by Final Order to constitute gross negligence, willful misconduct, or actual fraud. This exculpation shall be in addition to, and not in limitation of, all other releases, indemnities, exculpations and any other applicable law or rules protecting such Exculpated Parties from liability.

13. **Injunction**

(a) Upon entry of the Confirmation Order, all Holders of Claims and Interests and other parties in interest, along with their respective present or former employees, agents, officers, directors, principals, and affiliates, shall be enjoined from taking any actions to interfere with the implementation or consummation of the Plan in relation to any Claim or Interest extinguished, discharged, released or treated pursuant to the Plan.

(b) Except as expressly provided in the Plan, the Confirmation Order, or a separate order of the Bankruptcy Court, all Entities that have held, hold or may hold Claims, Interests, Causes of Action or liabilities that (i) are subject to compromise and settlement pursuant to the terms of the Plan, (ii) have been released pursuant to Section 10.6(b) of the Plan, (iii) are subject to exculpation pursuant to Section 10.7 of the Plan or (iv) are otherwise released, subject to exculpation, discharged, satisfied, stayed or terminated pursuant to the terms of the Plan are permanently enjoined and precluded from and after the Effective Date, from taking any of the following actions against, as applicable, the Debtors, the Reorganized Debtors, the Released Parties or the Exculpated Parties in connection with or with respect to any such Claims, Interests, Causes of Action or liabilities: (A) commencing, conducting, or continuing in any manner, directly or indirectly, any suit, action, or other proceeding of any kind (including any proceeding in a judicial, arbitral, administrative or other forum) against or affecting the Released Parties or the property of any of the Released Parties, (B) enforcing, levying, attaching (including any prejudgment attachment), collecting, or otherwise recovering by any manner or means, whether directly or indirectly, any judgment, award, decree, or order against the Released Parties or the property of any of the Released Parties, (C) creating, perfecting, or otherwise enforcing in any manner, directly or indirectly, any encumbrance of any kind against the Released Parties or the property of any of the Released Parties, (D) asserting any right of setoff, directly or indirectly, against any obligation due the Released Parties or the property of any of the Released Parties, except (x) as contemplated or allowed by the Plan or (y) to the extent asserted in a timely filed proof of Claim, including any request for an Administrative Expense Claim, or timely filed objection to the confirmation of the Plan, and (E) acting or proceeding in any manner, in any place whatsoever, that does not conform to or comply with the provisions of the Plan.

(c) The injunctions in Section 10.5 of the Plan shall extend to any successors of each Released Party (including, as to the Debtors, both the Reorganized Debtors, and the Liquidating Trust) and their respective property and interests in property.

Except as is set forth in the Plan, election to withhold consent to the releases contained within Section 10.6(b) of the Plan is at the holders' option.

14. The Plan also contains other related provisions that may affect your rights against the Debtors.

YOU ARE ADVISED TO CAREFULLY REVIEW AND CONSIDER THE PLAN, INCLUDING THE DISCHARGE, INJUNCTION, RELEASE, AND EXCULPATION PROVISIONS, AS YOUR RIGHTS MAY BE AFFECTED.

Dated: [____], 2025
Wilmington, Delaware

Respectfully submitted,

/s/ DRAFT

Mark D. Collins (No. 2981)
Russell C. Silberglied (No. 3462)
Brendan J. Schlauch (No. 6115)
Huiqi Liu (No. 6850)
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- and -

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*Co-Counsel to the
Debtors and Debtors in Possession*

EXHIBIT 2A

Form of Class 3 (Lynrock Claims) Ballot

LYNROCK CLAIMS BALLOT

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

EDGIO, INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 24-11985 (KBO)

(Jointly Administered)

**BALLOT FOR ACCEPTING OR REJECTING THE JOINT CHAPTER 11 PLAN OF
REORGANIZATION OF EDGIO, INC. AND ITS AFFILIATED DEBTORS**

CLASS 3 (LYNROCK CLAIMS)

**PLEASE READ AND FOLLOW THE ENCLOSED INSTRUCTIONS FOR
COMPLETING BALLOTS CAREFULLY BEFORE COMPLETING THIS BALLOT.**

**THIS BALLOT MUST BE ACTUALLY RECEIVED BY JUNE 6, 2025, BY 5:00 P.M.
(EASTERN TIME) (THE “VOTING DEADLINE”).**

The above-captioned debtors and debtors in possession (collectively, the “**Debtors**”) have sent this Ballot to you because our records indicate that you are a holder of a Class 3 Claim, and accordingly, you have a right to vote to accept or reject the *Joint Chapter 11 Plan of Reorganization of Edgio, Inc. and Its Affiliated Debtors* [Docket No. __] (as may be amended, supplemented, or otherwise modified, the “**Plan**”).²

Your rights are described in the Debtors’ *Disclosure Statement for Joint Chapter 11 Plan of Reorganization of Edgio, Inc. and Its Affiliated Debtors* (together with all exhibits related thereto) [Docket No. __] (the “**Disclosure Statement**”) and the Disclosure Statement Order. The

¹ The Debtors operate under the trade name Edgio and have previously used the trade names Limelight, Edgecast and Layer0. The Debtors in these chapter 11 cases (the “**Chapter 11 Cases**”), along with the last four digits of each Debtor’s federal tax identification number, are: Edgio, Inc. (7033); Edgecast Inc. (6704); Edgio International, Inc. (3022); Limelight AcquisitionCo, Inc. (6138); Limelight Midco, Inc. (1120); Limelight Networks VPS, Inc. (3438); and Mojo Merger Sub, LLC (7033). The Debtors’ service address for purposes of these Chapter 11 Cases is: 11811 N. Tatum Blvd., Ste. 3031, Phoenix, AZ 85028. Additional information about the Chapter 11 Cases is available at <https://omniagentsolutions.com/Edgio>.

² Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Plan, Disclosure Statement (as defined herein) or the *Order (I) Approving Proposed Disclosure Statement, (II) Establishing Solicitation and Voting Procedures, (III) Scheduling Confirmation Hearing, (IV) Establishing Notice and Objection Procedures for Confirmation of Plan, (V) Approving Assumption and Cure Procedures and (VI) Granting Related Relief* (the “**Disclosure Statement Order**”), as applicable, or as the context otherwise requires.

notice of the Confirmation Hearing, the Disclosure Statement Order, and links to the Disclosure Statement and the Plan are included in the packet you are receiving with this Ballot. If you need to obtain additional solicitation materials, you may contact Omni Agent Solutions, Inc. (“**Omni**”) in writing to Edgio, Inc. Ballot Processing c/o Omni Agent Solutions, Inc., 5955 De Soto Avenue, Suite 100, Woodland Hills, CA 91367, by email to EdgioInquiries@OmniAgnt.com, or at the following telephone numbers 1 (866) 989-3041 (U.S. toll free/Domestic) or +1 (818) 528-5958 (International). Interested parties may also review the Disclosure Statement and the Plan free of charge at <https://www.omniagentsolutions.com/Edgio>. You may also obtain copies of any pleadings filed in these Chapter 11 Cases for a fee via PACER at: <http://www.deb.uscourts.gov>.

The Bankruptcy Court has approved the Disclosure Statement as containing adequate information, as required under section 1125 of the Bankruptcy Code. The Bankruptcy Court’s approval of the Disclosure Statement does not indicate approval of the Plan by the Bankruptcy Court. This Ballot may not be used for any purpose other than to vote to accept or reject the Plan. If you believe you have received this Ballot in error, please contact Omni at the address set forth above.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and the Plan’s classification and treatment of your Claim. Your Claim has been placed in Class 3 under the Plan.

If Omni does not receive your Ballot on or before the Voting Deadline, which is **June 6, 2025, at 5:00 p.m. (Eastern Time)**, and if the Voting Deadline is not extended, your vote will not count. **If the Bankruptcy Court confirms the Plan, it will bind you regardless of whether you vote.** You may submit your Ballot through Omni’s online electronic balloting portal (the “**E-Ballot Portal**”) or by returning this paper Ballot.

PLEASE BE ADVISED THAT THE PLAN CONTAINS, AMONG OTHER THINGS, A RELEASE OF CERTAIN DEBTOR AND NON-DEBTOR PARTIES BY THIRD PARTIES (THE “**THIRD PARTY RELEASES**”) WHO ELECT TO OPT INTO AND PROVIDE SUCH RELEASES. OPTING INTO THE THIRD PARTY RELEASES IS OPTIONAL AND THE FAILURE TO DO SO DOES NOT AFFECT THE DISTRIBUTIONS YOU WILL BE ENTITLED TO UNDER THE PLAN.

If Submitting Your Vote through the E-Ballot Portal

Omni will accept Ballots if properly completed through the E-Ballot Portal. To submit your Ballot via the E-Ballot Portal, visit <https://www.omniagentsolutions.com/Edgio>, click on the “Balloting” section of the Debtors’ website and follow the instructions to submit your Ballot.

Omni’s E-Ballot Portal is the sole manner in which Ballots will be accepted via electronic or online transmission. Ballots submitted by facsimile, email or other means of electronic transmission will not be counted.

Creditors who cast a Ballot using the E-Ballot Portal should NOT also submit a paper Ballot.

If your Ballot is not received by Omni on or before the Voting Deadline, and such Voting Deadline is not extended by the Debtors as noted above, your vote will not be counted.

If Submitting Your Vote by Paper Ballot

Omni will accept Ballots by mail. To submit your Ballot by mail, complete, sign, and date this Ballot and return it, properly executed, promptly via first class mail (or in the enclosed reply envelope), overnight courier, or hand delivery to:

Edgio, Inc., *et al.*
Ballot Processing
c/o Omni Agent Solutions, Inc.
5955 De Soto Avenue, Suite 100
Woodland Hills, CA 91367

Item 1. Amount of Claim.

The undersigned hereby certifies that as of the Voting Record Date, the undersigned Holder was the holder of a Class 3 Lynrock Claim in the following principal amount (insert amount in box below):

Amount of Claims: \$ _____

Item 2. Vote on Plan

The holder of the Class 3 Lynrock Claims set forth in Item 1 votes to (please check one):

<u>ACCEPT THE PLAN</u> ☐	<u>REJECT THE PLAN</u> ☐
---	---

THE DEBTORS RECOMMEND THAT YOU VOTE TO ACCEPT THE PLAN.

Any Ballot that is executed by the Holder of a Claim, but that indicates both an acceptance and a rejection of the Plan or does not indicate either an acceptance or rejection of the Plan, will not be counted.

If no holders of Class 3 Lynrock Claims eligible to vote to accept or reject the Plan vote on the Plan, then the Plan will be deemed accepted by Class 3.

Item 3. Election to Opt-In to the Third Party Release in Section 10.6(b) of the Plan.

THE PLAN CONTAINS CERTAIN RELEASES AS SET FORTH BELOW, WHICH INCLUDE RELEASES OF VARIOUS NON-DEBTOR PARTIES. IF YOU VOTE TO ACCEPT THE PLAN AND OPT-IN TO THE THIRD PARTY RELEASES, VOTE TO REJECT THE PLAN AND OPT-IN TO THE THIRD PARTY RELEASES, OR ABSTAIN FROM VOTING ON THE PLAN AND OPT-IN TO THE THIRD PARTY RELEASES, YOU SHALL BE A “RELEASING PARTY” UNDER THE PLAN AND, ACCORDINGLY, ARE AGREEING TO PROVIDE THE THIRD PARTY RELEASE IN SECTION 10.6(B) OF THE PLAN (WHICH IS EXCERPTED BELOW). OPTING INTO THE THIRD PARTY RELEASES IS ENTIRELY AND THE FAILURE TO DO SO DOES NOT AFFECT THE DISTRIBUTIONS YOU WILL BE ENTITLED TO UNDER THE PLAN.

As of the Effective Date, except for the right to enforce the Plan or any right or obligation arising under the Definitive Documents that remains in effect after the Effective Date, for good and valuable consideration, on and after the Effective Date, for good and valuable consideration, except as specifically set forth elsewhere in the Plan, the Releasing Parties,³ in each case, on behalf of itself and its respective successors, assigns and representatives and any and all other persons that may purport to assert any Claim or Cause of Action derivatively, by or through the foregoing persons, in each case, solely to the extent of the Releasing Parties’ authority to bind any of the foregoing, including

³ “Releasing Parties” means, collectively, and in each case, solely in their capacities as such: (a) the Debtors, (b) the Reorganized Debtors, (c) the DIP Lender, (d) the Prepetition Secured Parties, (e) the Committee and its members, (f) all Holders of Claims or Interests that are eligible to vote to accept or reject the Plan that opt in to granting releases, and (g) each Related Party of each Entity in clause (a) through (f); provided, however, that each Entity identified in part (g) shall be a Releasing Party only with respect to Claims or Causes of Action that it could have properly asserted on behalf of the Entities identified in (a) through (f) hereof.

pursuant to agreement or applicable non-bankruptcy Law, conclusively, absolutely, unconditionally, irrevocably, and forever discharge and release (and each entity so discharged and released shall be deemed discharged and released by the Releasing Parties) the Released Parties and their respective property from any and all Claims, obligations, rights, suits, judgments, damages, demands, debts, Liens, Causes of Action, remedies, losses, and liabilities whatsoever (including contract claims, claims under ERISA and all other statutory claims, claims for contributions, withdrawal liability, reallocation liability, redetermination liability, interest on any amounts, liquidated damages, claims for attorneys' fees or any costs or expenses whatsoever), including any derivative claims, asserted or assertable on behalf of a Debtor, whether known or unknown, foreseen or unforeseen, liquidated or unliquidated, matured or unmatured, contingent or fixed, existing or hereinafter arising, in law, equity or otherwise, whether sounding in tort or contract, whether arising under federal or state statutory or common Law, or any other applicable international, foreign or domestic Law, rule, statute regulation, treaty, right, duty, requirement or otherwise, that such parties or their estates, affiliates, heirs, executors, administrators, successors, assigns, managers, accountants, attorneys, representatives, consultants, agents and any other persons claiming under or through them would have been legally entitled to assert in its own right (whether individually or collectively) based on or relating to, or in any manner arising from, in whole or in part, the Debtors, the Estates, the Restructuring, the Chapter 11 Cases, the purchase, sale or rescission of the purchase or sale of any Security of the Debtors or the Reorganized Debtors, the DIP Facility, the DIP Documents, the Definitive Documents, the Sale Process, the Global Settlement, the Prepetition Secured Obligations, the subject matter of, or the transactions or events giving rise to, any Claim or Interest that is treated in the Plan, the business or contractual arrangements between any Debtor and any Released Party (other than assumed contracts or leases), the restructuring of Claims and Interests before or during the Chapter 11 Cases, the negotiation, formulation, preparation or consummation of the Plan (including the Plan Supplement), or any related agreements, instruments or other documents, or the solicitation of votes with respect to the Plan, in all cases based upon any other act or omission, transaction, agreement, event or other occurrence taking place on or before the Effective Date.

Notwithstanding anything to the contrary in the foregoing, nothing in Section 10.6(b) of the Plan shall be construed to release (i) the Released Parties from any claim or cause of action arising from an act or omission that is determined by a Final Order to have constituted actual fraud, willful misconduct, or gross negligence, (ii) any Liquidating Trust Causes of Action, (iii) any Retained Causes of Action, (iv) any post-Effective Date obligations of any party or Entity under the Plan, the Confirmation Order or any post-Effective Date transaction contemplated by the Plan and the Restructuring Transactions, or any document, instrument or agreement (including those set forth in the Plan Supplement) executed to implement the Plan or the Restructuring Transactions, or (v) the rights of any Holder of Allowed Claims to receive distributions under the Plan.

Entry of the Confirmation Order shall constitute the Bankruptcy Court's approval pursuant to Bankruptcy Rule 9019, of the releases set forth in Section 10.6(b) of the Plan, which includes by reference each of the related provisions and definitions contained in the Plan, and further, shall constitute the Bankruptcy Court's finding that the releases

contained in Section 10.6(b) of the Plan are: (i) consensual; (ii) in exchange for good and valuable consideration provided by the Released Parties, including, the Released Parties' contribution to facilitating the Restructuring Transactions and implementing the Plan; (iii) a good faith settlement and compromise of the Claims, Interests, Causes of Action and liabilities released by the releases set forth in Section 10.6(b) of the Plan; (iv) in the best interests of the Debtors Estates and all Holders of Claims and Interests; (v) fair, equitable, and reasonable; (vi) given and made after due notice and opportunity for a hearing; and (vii) a bar to any of the Releasing Parties from asserting any Claims or Cause of Action released pursuant to Section 10.6(b) of the Plan.

ELECTION REGARDING THE THIRD PARTY RELEASES:

CHECK THE BOX BELOW IF YOU ELECT TO GRANT THE RELEASES CONTAINED IN SECTION 10.6(B) OF THE PLAN.

The Holder of Class 3 Lynrock Claim elects to:

☐ Opt-In to the Third Party Release.

Item 5. Certifications

By signing this Ballot, the undersigned certifies to the Bankruptcy Court and the Debtors:

1. that as of the Voting Record Date, the undersigned is either: (a) the Entity that is the holder of the Class 3 Lynrock Claim(s) being voted; or (b) the Entity that is an authorized signatory for an Entity that is a holder of the Class 3 Lynrock Claim(s) being voted;
2. that the Entity has received a copy of the Disclosure Statement, the Plan, and the Solicitation Package and acknowledges that the solicitation is being made pursuant to the terms and conditions set forth therein;
3. that the Entity has cast the same vote with respect to all of its Class 3 Lynrock Claims;
4. that no other Ballots with respect to the amount of the Class 3 Lynrock Claim(s) identified in Item 1 have been cast or, if any other Ballots have been cast with respect to such Claim(s), then any such Ballots dated earlier are hereby revoked;
5. that the Entity acknowledges that a vote to accept the Plan constitutes an acceptance of the treatment of such Entity's Class 3 Lynrock Claim(s);
6. that the Entity acknowledges and understands that (a) if no Holders of Claims eligible to vote in a particular Class vote to accept or reject the Plan, the Plan shall be deemed accepted by the Holders of such Claims in such Class; and (b) any Class of Claims that does not have a Holder of an Allowed Claim or a Claim temporarily allowed by the Bankruptcy Court as of the date of the Confirmation Hearing shall be deemed eliminated from the Plan for purposes of voting to accept or reject the Plan and for purposes of

determining acceptance or rejection of the Plan by such Class pursuant to section 1129(a)(8) of the Bankruptcy Code; and

7. that the Entity acknowledges and agrees that the Debtors may make non-substantive changes to the Plan to the extent provided by Bankruptcy Rule 3019 as may be reasonably necessary; *provided*, that the Debtors will not re-solicit acceptances or rejections of the Plan in the event of such non-substantive changes.

Name of Holder: _____
(Please print or type)

Signature: _____

Name of Signatory: _____
(If other than Holder)⁴

Title: _____

Address: _____

Telephone No.: _____

E-Mail Address: _____

Date Completed: _____

**YOUR BALLOT MUST BE ACTUALLY RECEIVED BY THE VOTING DEADLINE,
WHICH IS 5:00 P.M. EASTERN TIME ON JUNE 6, 2025.**

⁴ If you are completing this Ballot on behalf of another person or entity, indicate your relationship with such person or entity and the capacity in which you are signing. You may be required to provide additional information or documentation with respect to such relationship.

INSTRUCTIONS FOR COMPLETING BALLOTS

The Debtors are soliciting the votes of Holders of Claims with respect to the Plan attached as **Exhibit A** to the Disclosure Statement. Capitalized terms used in the Ballot or in these instructions but not otherwise defined therein or herein shall have the meaning set forth in the Plan, the Disclosure Statement, or the Disclosure Statement Order, as applicable.

The Bankruptcy Court may confirm the Plan and thereby bind you by the terms of the Plan. Please review the Disclosure Statement for more information.

Omni's "E-Ballot" platform is the sole manner in which Ballots will be accepted via electronic or online transmission. Ballots submitted by facsimile, email or other means of electronic transmission will not be counted. If you intend to submit your Ballot electronically, then to have your vote counted, you must electronically complete, sign, and return this customized Ballot by utilizing the E-Ballot platform on Omni's website. Your Ballot must be received by Omni no later than the Voting Deadline, unless such time is extended by the Debtors.

HOLDERS ARE STRONGLY ENCOURAGED TO SUBMIT THEIR BALLOTS VIA THE E-BALLOT PLATFORM.

If you prefer to return a hard copy of your Ballot, you may return it in the enclosed pre-addressed, postage prepaid envelope or via first class mail, overnight courier, or overnight mail to:

Edgio, Inc., et al.
Ballot Processing
c/o Omni Agent Solutions, Inc.
5955 De Soto Avenue, Suite 100
Woodland Hills, CA 91367

To ensure that your vote is counted, you must: (a) complete the Ballot; (b) indicate your decision either to accept or reject the Plan in the boxes provided in Item 2 of the Ballot; and (c) sign and return the Ballot to the address set forth on the enclosed pre-addressed envelope or in a method provided herein. The Voting Deadline for the receipt of Ballots by Omni is **5:00 p.m. (Eastern Time) on June 6, 2025**. Your completed Ballot must be received by Omni on or before the Voting Deadline.

Except as otherwise provided herein or unless waived by the Debtors or permitted by order of the Bankruptcy Court, unless the Ballots being furnished is timely submitted on or prior to the Voting Deadline, the Debtors shall reject such Ballot as invalid and, therefore, decline to count it in connection with confirmation of the Plan.

If you cast more than one Ballot voting the same Claim(s) before the Voting Deadline, the last valid Ballot received on or before the Voting Deadline shall be deemed to reflect your intent, and thus, supersede any prior Ballot.

If you cast a Ballot that is properly completed, executed and timely returned to Omni, but does not indicate either an acceptance or rejection of the Plan, the Ballot will not be counted.

If you cast a Ballot that is properly completed, executed, and timely returned to Omni, but indicates both an acceptance and a rejection of the Plan, the Ballot will not be counted.

You shall be deemed to have voted the full amount of your Claim in each Class and shall not be entitled to split your vote within a particular Class. Any Ballot that partially accepts and partially rejects the Plan will not be counted.

If you cast Ballots received by Omni on the same day, but which are voted inconsistently, such Ballots will not be counted.

The following Ballots shall not be counted:

- (i) any Ballot received after the Voting Deadline, unless the Debtors shall have granted, or the Bankruptcy Court ordered, an extension of the Voting Deadline in writing with respect to such Ballot;
- (ii) any Ballot that is properly completed, executed and timely received by Omni, but does not indicate either an acceptance or rejection of the Plan;
- (iii) any Ballot that is properly completed, executed and timely received by Omni, but indicates both an acceptance and a rejection of the Plan;
- (iv) any Ballot that is properly completed, executed and timely received by Omni, but partially accepts and partially rejects the Plan;
- (v) any Ballot that is illegible or contains insufficient information to permit the identification of the Claim holder;
- (vi) any Ballot cast by a person or entity that does not hold a Claim in a Class that is entitled to vote to accept or reject the Plan;
- (vii) any Ballot cast by a person who is not entitled to vote, even if such individual holds a Claim in a Voting Class;
- (viii) any unsigned Ballot; *provided, however*, that any Ballot cast via the E-Ballot Portal will be deemed to contain an electronic signature;
- (ix) any Ballot which the Bankruptcy Court determines, after notice and a hearing, that such vote was not solicited or procured in good faith or in accordance with the provisions of the Bankruptcy Code;
- (x) any Ballot that is not completed; or
- (xi) any Ballot transmitted to Omni by means not specifically approved herein.

If you are signing a Ballot in your capacity as a trustee, executor, administrator, guardian, attorney in fact, officer of a corporation, or otherwise acting in a fiduciary or representative capacity, you should indicate such capacity when signing and, if requested by Omni, the Debtors,

or the Bankruptcy Court, must submit proper evidence to the requesting party to so act on behalf of such Holder. In addition, you should provide their name and mailing address if it is different from that set forth on the attached mailing label or if no such mailing label is attached to the Ballot.

If you hold Claims in more than one Class, you must use separate Ballots for each Class or Claims.

The Debtors, subject to contrary order of the Bankruptcy Court, may waive any defect or irregularity as to any particular Ballot at any time, either before or after the close of voting, and any such waiver shall be documented in the Voting Certification.

Neither the Debtors, nor any other Entity, will be under any duty to provide notification of defects or irregularities with respect to delivered Ballots other than as provided in the Voting Certification, nor will any of them incur any liability for failure to provide such notification.

Unless waived by the Debtors, subject to contrary order of the Bankruptcy Court, any defects or irregularities in connection with deliveries of Ballots must be cured prior to the Voting Deadline or such Ballots will not be counted.

The Ballot is not a letter of transmittal and may not be used for any purpose other than to vote to accept or reject the Plan. Accordingly, at this time, Holders of Claims should not surrender certificates or instruments representing or evidencing their Claim, and neither the Debtors nor Omni will accept delivery of any such certificates or instruments surrendered together with a Ballot.

This Ballot does not constitute, and shall not be deemed to be: (i) a Proof of Claim; or (ii) an assertion or admission of a Claim.

If you believe you have received the wrong Ballot, you should contact Omni immediately at 1 (866) 989-3041 (U.S. toll free/Domestic) or +1 (818) 528-5958 (International) or by email to edgioinquiries@omniagnt.com.

PLEASE MAIL YOUR BALLOT PROMPTLY!

IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, PLEASE CONTACT OMNI AT 1 (866) 989-3041 (U.S. TOLL FREE/DOMESTIC) OR +1 (818) 528-5958 (INTERNATIONAL) OR BY EMAIL TO EDGIOINQUIRIES@OMNIAGNT.COM.

EXHIBIT 2B

Form of Class 4 (General Unsecured Claims) Ballot

GENERAL UNSECURED CLAIMS BALLOT

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

EDGIO, INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 24-11985 (KBO)

(Jointly Administered)

**BALLOT FOR ACCEPTING OR REJECTING THE JOINT CHAPTER 11 PLAN OF
REORGANIZATION OF EDGIO, INC. AND ITS AFFILIATED DEBTORS**

CLASS 4 (GENERAL UNSECURED CLAIMS)

**PLEASE READ AND FOLLOW THE ENCLOSED INSTRUCTIONS FOR
COMPLETING BALLOTS CAREFULLY BEFORE COMPLETING THE BALLOT.**

**THIS BALLOT MUST BE ACTUALLY RECEIVED BY JUNE 6, 2025, BY 5:00 P.M.
(EASTERN TIME) (THE “VOTING DEADLINE”).**

The above-captioned debtors and debtors in possession (collectively, the “**Debtors**”) have sent this Ballot to you because our records indicate that you are a holder of a Class 4 General Unsecured Claim, and accordingly, you have a right to vote to accept or reject the *Joint Chapter 11 Plan of Reorganization of Edgio, Inc. and Its Affiliated Debtors* [Docket No. __] (as may be amended, supplemented, or otherwise modified, the “**Plan**”).²

Your rights are described in the Debtors’ *Disclosure Statement for Joint Chapter 11 Plan of Reorganization of Edgio, Inc. and Its Affiliated Debtors* (and all exhibits related thereto) [Docket No. __] (the “**Disclosure Statement**”) and the Disclosure Statement Order. The notice

¹ The Debtors operate under the trade name Edgio and have previously used the trade names Limelight, Edgecast and Layer0. The Debtors in these chapter 11 cases (the “**Chapter 11 Cases**”), along with the last four digits of each Debtor’s federal tax identification number, are: Edgio, Inc. (7033); Edgecast Inc. (6704); Edgio International, Inc. (3022); Limelight AcquisitionCo, Inc. (6138); Limelight Midco, Inc. (1120); Limelight Networks VPS, Inc. (3438); and Mojo Merger Sub, LLC (7033). The Debtors’ service address for purposes of these Chapter 11 Cases is: 11811 N. Tatum Blvd., Ste. 3031, Phoenix, AZ 85028. Additional information about the Chapter 11 Cases is available at <https://omniagentsolutions.com/Edgio>.

² Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Plan, Disclosure Statement (as defined herein) or the *Order (I) Approving Proposed Disclosure Statement, (II) Establishing Solicitation and Voting Procedures, (III) Scheduling Confirmation Hearing, (IV) Establishing Notice and Objection Procedures for Confirmation of Plan, (V) Approving Assumption and Cure Procedures and (VI) Granting Related Relief* (the “**Disclosure Statement Order**”), as applicable, or as the context otherwise requires.

of the Confirmation Hearing, the Disclosure Statement Order, and links to the Disclosure Statement and the Plan are included in the packet you are receiving with this Ballot. If you need to obtain additional solicitation materials, you may contact Omni Agent Solutions, Inc. (“**Omni**”) in writing to Edgio, Inc. Ballot Processing c/o Omni Agent Solutions, Inc., 5955 De Soto Avenue, Suite 100, Woodland Hills, CA 91367, by email to EdgioInquiries@OmniAgnt.com, or at the following telephone numbers 1 (866) 989-3041 (U.S. toll free/Domestic) or +1 (818) 528-5958 (International). Interested parties may also review the Disclosure Statement and the Plan free of charge at <https://www.omniagentsolutions.com/Edgio>. You may also obtain copies of any pleadings filed in these Chapter 11 Cases for a fee via PACER at: <http://www.deb.uscourts.gov>.

The Bankruptcy Court has approved the Disclosure Statement as containing adequate information, as required under section 1125 of the Bankruptcy Code. The Bankruptcy Court’s approval of the Disclosure Statement does not indicate approval of the Plan by the Bankruptcy Court. This Ballot may not be used for any purpose other than to vote to accept or reject the Plan. If you believe you have received this Ballot in error, please contact Omni at the address set forth above.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan, the Plan’s classification and treatment of your Claim, and the releases set forth in the Plan. Your Claim has been placed in Class 4 under the Plan. If you hold Claims in more than one (1) Class, you will receive a Ballot for each Class in which you are entitled to vote.

If Omni does not receive your Ballot on or before the Voting Deadline, which is **June 6, 2025, at 5:00 p.m. (Eastern Time)**, and if the Voting Deadline is not extended, your vote will not count. **If the Bankruptcy Court confirms the Plan, it will bind you regardless of whether you vote.** You may submit your Ballot through Omni’s online electronic balloting portal (the “**E-Ballot Portal**”) or by returning this paper Ballot.

PLEASE BE ADVISED THAT THE PLAN CONTAINS, AMONG OTHER THINGS, A RELEASE OF CERTAIN DEBTOR AND NON-DEBTOR PARTIES BY THIRD PARTIES (THE “**THIRD PARTY RELEASES**”) WHO ELECT TO OPT INTO AND PROVIDE SUCH RELEASES. OPTING INTO THE THIRD PARTY RELEASES IS OPTIONAL AND THE FAILURE TO DO SO DOES NOT AFFECT THE DISTRIBUTIONS YOU WILL BE ENTITLED TO UNDER THE PLAN.

If Submitting Your Vote through the E-Ballot Portal

Omni will accept Ballots if properly completed through the E-Ballot Portal. To submit your Ballot via the E-Ballot Portal, visit <https://www.omniagentsolutions.com/Edgio>, click on the “Balloting” section of the Debtors’ website and follow the instructions to submit your Ballot.

Omni’s E-Ballot Portal is the sole manner in which Ballots will be accepted via electronic or online transmission. Ballots submitted by facsimile, email or other means of electronic transmission will not be counted.

Creditors who cast a Ballot using the E-Ballot Portal should NOT also submit a paper Ballot.

If your Ballot is not received by Omni on or before the Voting Deadline, and such Voting Deadline is not extended by the Debtors, your vote will not be counted.

If Submitting Your Vote by Paper Ballot

Omni will accept Ballots by mail. To submit your Ballot by mail, complete, sign, and date this Ballot and return it, properly executed, promptly via first class mail (or in the enclosed reply envelope), overnight courier, or hand delivery to:

Edgio, Inc., *et al.*
Ballot Processing
c/o Omni Agent Solutions, Inc.
5955 De Soto Avenue, Suite 100
Woodland Hills, CA 91367

Item 1. Amount of Claim.

The undersigned hereby certifies that as of the Voting Record Date, the undersigned Holder was the holder of a Class 4 General Unsecured Claim in the following principal amount (insert amount in box below):

Amount of Claim ³ : \$_____
--

Item 2. Vote on Plan

The holder of the Class 4 General Unsecured Claim set forth in Item 1 votes to (please check one):

<u>ACCEPT THE PLAN</u> ☐	<u>REJECT THE PLAN</u> ☐
---	---

THE DEBTORS RECOMMEND THAT YOU VOTE TO ACCEPT THE PLAN.

Any Ballot that is executed by the Holder of a Claim, but that indicates both an acceptance and a rejection of the Plan or does not indicate either an acceptance or rejection of the Plan, will not be counted.

If no holders of Class 4 General Unsecured Claims eligible to vote to accept or reject the Plan vote on the Plan, then the Plan will be deemed accepted by Class 4.

Item 3. Election to Opt-In to the Third Party Release in Section 10.6(b) of the Plan.

THE PLAN CONTAINS CERTAIN RELEASES AS SET FORTH BELOW, WHICH INCLUDE RELEASES OF VARIOUS NON-DEBTOR PARTIES. IF YOU VOTE TO ACCEPT THE PLAN AND OPT-IN TO THE THIRD PARTY RELEASES, VOTE TO REJECT THE PLAN AND OPT-IN TO THE THIRD PARTY RELEASES, OR ABSTAIN FROM VOTING ON THE PLAN AND OPT-IN TO THE THIRD PARTY RELEASES, YOU SHALL BE A "RELEASING PARTY" UNDER THE PLAN AND, ACCORDINGLY, ARE AGREEING TO PROVIDE THE THIRD PARTY RELEASE IN SECTION 10.6(B) OF THE PLAN (WHICH IS EXCERPTED BELOW). OPTING INTO THE THIRD PARTY

³ For voting purposes only. Subject to tabulation rules.

RELEASES IS OPTIONAL AND THE FAILURE TO DO SO DOES NOT AFFECT THE DISTRIBUTIONS YOU WILL BE ENTITLED TO UNDER THE PLAN.

As of the Effective Date, except for the right to enforce the Plan or any right or obligation arising under the Definitive Documents that remains in effect after the Effective Date, for good and valuable consideration, on and after the Effective Date, for good and valuable consideration, except as specifically set forth elsewhere in the Plan, the Releasing Parties,⁴ in each case, on behalf of itself and its respective successors, assigns and representatives and any and all other persons that may purport to assert any Claim or Cause of Action derivatively, by or through the foregoing persons, in each case, solely to the extent of the Releasing Parties' authority to bind any of the foregoing, including pursuant to agreement or applicable non-bankruptcy Law, conclusively, absolutely, unconditionally, irrevocably, and forever discharge and release (and each entity so discharged and released shall be deemed discharged and released by the Releasing Parties) the Released Parties and their respective property from any and all Claims, obligations, rights, suits, judgments, damages, demands, debts, Liens, Causes of Action, remedies, losses, and liabilities whatsoever (including contract claims, claims under ERISA and all other statutory claims, claims for contributions, withdrawal liability, reallocation liability, redetermination liability, interest on any amounts, liquidated damages, claims for attorneys' fees or any costs or expenses whatsoever), including any derivative claims, asserted or assertable on behalf of a Debtor, whether known or unknown, foreseen or unforeseen, liquidated or unliquidated, matured or unmatured, contingent or fixed, existing or hereinafter arising, in law, equity or otherwise, whether sounding in tort or contract, whether arising under federal or state statutory or common Law, or any other applicable international, foreign or domestic Law, rule, statute regulation, treaty, right, duty, requirement or otherwise, that such parties or their estates, affiliates, heirs, executors, administrators, successors, assigns, managers, accountants, attorneys, representatives, consultants, agents and any other persons claiming under or through them would have been legally entitled to assert in its own right (whether individually or collectively) based on or relating to, or in any manner arising from, in whole or in part, the Debtors, the Estates, the Restructuring, the Chapter 11 Cases, the purchase, sale or rescission of the purchase or sale of any Security of the Debtors or the Reorganized Debtors, the DIP Facility, the DIP Documents, the Definitive Documents, the Sale Process, the Global Settlement, the Prepetition Secured Obligations, the subject matter of, or the transactions or events giving rise to, any Claim or Interest that is treated in the Plan, the business or contractual arrangements between any Debtor and any Released Party (other than assumed contracts or leases), the restructuring of Claims and Interests before or during the Chapter 11 Cases, the negotiation, formulation, preparation or consummation of the Plan (including the Plan Supplement), or any related agreements, instruments or

⁴ "Releasing Parties" means, collectively, and in each case, solely in their capacities as such: (a) the Debtors, (b) the Reorganized Debtors, (c) the DIP Lender, (d) the Prepetition Secured Parties, (e) the Committee and its members, (f) all Holders of Claims or Interests that are eligible to vote to accept or reject the Plan that opt in to granting releases, and (g) each Related Party of each Entity in clause (a) through (f); provided, however, that each Entity identified in part (g) shall be a Releasing Party only with respect to Claims or Causes of Action that it could have properly asserted on behalf of the Entities identified in (a) through (f) hereof.

other documents, or the solicitation of votes with respect to the Plan, in all cases based upon any other act or omission, transaction, agreement, event or other occurrence taking place on or before the Effective Date.

Notwithstanding anything to the contrary in the foregoing, nothing in Section 10.6(b) of the Plan shall be construed to release (i) the Released Parties from any claim or cause of action arising from an act or omission that is determined by a Final Order to have constituted actual fraud, willful misconduct, or gross negligence, (ii) any Liquidating Trust Causes of Action, (iii) any Retained Causes of Action, (iv) any post-Effective Date obligations of any party or Entity under the Plan, the Confirmation Order or any post-Effective Date transaction contemplated by the Plan and the Restructuring Transactions, or any document, instrument or agreement (including those set forth in the Plan Supplement) executed to implement the Plan or the Restructuring Transactions, or (v) the rights of any Holder of Allowed Claims to receive distributions under the Plan.

Entry of the Confirmation Order shall constitute the Bankruptcy Court's approval pursuant to Bankruptcy Rule 9019, of the releases set forth in Section 10.6(b) of the Plan, which includes by reference each of the related provisions and definitions contained in the Plan, and further, shall constitute the Bankruptcy Court's finding that the releases contained in Section 10.6(b) of the Plan are: (i) consensual; (ii) in exchange for good and valuable consideration provided by the Released Parties, including, the Released Parties' contribution to facilitating the Restructuring Transactions and implementing the Plan; (iii) a good faith settlement and compromise of the Claims, Interests, Causes of Action and liabilities released by the releases set forth in Section 10.6(b) of the Plan; (iv) in the best interests of the Debtors Estates and all Holders of Claims and Interests; (v) fair, equitable, and reasonable; (vi) given and made after due notice and opportunity for a hearing; and (vii) a bar to any of the Releasing Parties from asserting any Claims or Cause of Action released pursuant to Section 10.6(b) of the Plan.

IMPORTANT INFORMATION REGARDING THE THIRD PARTY RELEASE:

CHECK THE BOX BELOW IF YOU ELECT TO GRANT THE RELEASES CONTAINED IN SECTION 10.6(B) OF THE PLAN.

The Holder of the Class 4 General Unsecured Claim elects to:

☐ Opt-In to the Third Party Release.

Item 5. Certifications

By signing this Ballot, the undersigned certifies to the Bankruptcy Court and the Debtors:

1. that as of the Voting Record Date, the undersigned is either: (a) the Entity that is the holder of the Class 4 General Unsecured Claim(s) being voted; or (b) the Entity that is an

authorized signatory for an Entity that is the holder of the Class 4 General Unsecured Claim(s) being voted;

2. that the Entity has received a copy of the Disclosure Statement, the Plan, and the Solicitation Package and acknowledges that the solicitation is being made pursuant to the terms and conditions set forth therein;
3. that the Entity has cast the same vote with respect to all Class 4 General Unsecured Claims;
4. that no other Ballots with respect to the amount of the Class 4 General Unsecured Claim(s) identified in Item 1 have been cast or, if any other Ballots have been cast with respect to such Claim(s), then any such Ballots dated earlier are hereby revoked;
5. that the Entity acknowledges that a vote to accept the Plan constitutes an acceptance of the treatment of such Entity's Class 4 General Unsecured Claim(s);
6. that the Entity understands and, if accepting the Plan, agrees with the treatment provided for its Class 4 General Unsecured Claim(s) under the Plan;
7. that the Entity acknowledges and understands that (a) if no Holders of Claims eligible to vote in a particular Class vote to accept or reject the Plan, the Plan shall be deemed accepted by the Holders of such Claims in such Class; and (b) any Class of Claims that does not have a Holder of an Allowed Claim or a Claim temporarily allowed by the Bankruptcy Court as of the date of the Confirmation Hearing shall be deemed eliminated from the Plan for purposes of voting to accept or reject the Plan and for purposes of determining acceptance or rejection of the Plan by such Class pursuant to section 1129(a)(8) of the Bankruptcy Code; and
8. that the Entity acknowledges and agrees that the Debtors may make conforming changes to the Plan to the extent provided by Bankruptcy Rule 3019 as may be reasonably necessary; *provided*, that the Debtors will not re-solicit acceptances or rejections of the Plan in the event of such conforming changes.

Name of Holder: _____
(Please print or type)

Signature: _____

Name of Signatory: _____
(If other than Holder)⁵

Title: _____

Address: _____

Telephone No.: _____

E-Mail Address: _____

Date Completed: _____

**YOUR BALLOT MUST BE ACTUALLY RECEIVED BY THE VOTING DEADLINE,
WHICH IS 5:00 P.M. EASTERN TIME ON JUNE 6, 2025.**

⁵ If you are completing this Ballot on behalf of another person or entity, indicate your relationship with such person or entity and the capacity in which you are signing. You may be required to provide additional information or documentation with respect to such relationship.

INSTRUCTIONS FOR COMPLETING BALLOTS

The Debtors are soliciting the votes of Holders of Claims with respect to the Plan attached as **Exhibit A** to the Disclosure Statement. Capitalized terms used in the Ballot or in these instructions but not otherwise defined therein or herein shall have the meaning set forth in the Plan, the Disclosure Statement, or the Disclosure Statement Order, as applicable.

The Bankruptcy Court may confirm the Plan and thereby bind you by the terms of the Plan. Please review the Disclosure Statement for more information.

Omni's "E-Ballot" platform is the sole manner in which Ballots will be accepted via electronic or online transmission. Ballots submitted by facsimile, email or other means of electronic transmission will not be counted. If you intend to submit your Ballot electronically, then to have your vote counted, you must electronically complete, sign, and return this customized Ballot by utilizing the E-Ballot platform on Omni's website. Your Ballot must be received by Omni no later than the Voting Deadline, unless such time is extended by the Debtors.

HOLDERS ARE STRONGLY ENCOURAGED TO SUBMIT THEIR BALLOTS VIA THE E-BALLOT PLATFORM.

If you prefer to return a hard copy of your Ballot, you may return it in the enclosed pre-addressed, postage prepaid envelope or via first class mail, overnight courier, or overnight mail to:

Edgio, Inc., et al.
Ballot Processing
c/o Omni Agent Solutions, Inc.
5955 De Soto Avenue, Suite 100
Woodland Hills, CA 91367

To ensure that your vote is counted, you must: (a) complete the Ballot; (b) indicate your decision either to accept or reject the Plan in the boxes provided in Item 2 of the Ballot; and (c) sign and return the Ballot to the address set forth on the enclosed pre-addressed envelope or in a method provided herein. The Voting Deadline for the receipt of Ballots by Omni is **5:00 p.m. (Eastern Time) on June 6, 2025**. Your completed Ballot must be received by Omni on or before the Voting Deadline.

Except as otherwise provided herein or unless waived by the Debtors or permitted by order of the Bankruptcy Court, unless the Ballots being furnished is timely submitted on or prior to the Voting Deadline, the Debtors shall reject such Ballot as invalid and, therefore, decline to count it in connection with confirmation of the Plan.

If you cast more than one Ballot voting the same Claim(s) before the Voting Deadline, the last valid Ballot received on or before the Voting Deadline shall be deemed to reflect your intent, and thus, supersede any prior Ballot.

If you cast a Ballot that is properly completed, executed and timely returned to Omni, but does not indicate either an acceptance or rejection of the Plan, the Ballot will not be counted.

If you cast a Ballot that is properly completed, executed, and timely returned to Omni, but indicates both an acceptance and a rejection of the Plan, the Ballot will not be counted.

You shall be deemed to have voted the full amount of your Claim in each Class and shall not be entitled to split your vote within a particular Class. Any Ballot that partially accepts and partially rejects the Plan will not be counted.

If you cast Ballots received by Omni on the same day, but which are voted inconsistently, such Ballots will not be counted.

The following Ballots shall not be counted:

- (i) any Ballot received after the Voting Deadline, unless the Debtors shall have granted, or the Bankruptcy Court ordered, an extension of the Voting Deadline in writing with respect to such Ballot;
- (ii) any Ballot that is properly completed, executed and timely received by Omni, but does not indicate either an acceptance or rejection of the Plan;
- (iii) any Ballot that is properly completed, executed and timely received by Omni, but indicates both an acceptance and a rejection of the Plan;
- (iv) any Ballot that is properly completed, executed and timely received by Omni, but partially accepts and partially rejects the Plan;
- (v) any Ballot that is illegible or contains insufficient information to permit the identification of the Claim holder;
- (vi) any Ballot cast by a person or entity that does not hold a Claim in a Class that is entitled to vote to accept or reject the Plan;
- (vii) any Ballot cast by a person who is not entitled to vote, even if such individual holds a Claim in a Voting Class;
- (viii) any unsigned Ballot; *provided, however*, that any Ballot cast via the E-Ballot Portal will be deemed to contain an electronic signature;
- (ix) any Ballot which the Bankruptcy Court determines, after notice and a hearing, that such vote was not solicited or procured in good faith or in accordance with the provisions of the Bankruptcy Code;
- (x) any Ballot that is not completed; or
- (xi) any Ballot transmitted to Omni by means not specifically approved herein.

If you are signing a Ballot in your capacity as a trustee, executor, administrator, guardian, attorney in fact, officer of a corporation, or otherwise acting in a fiduciary or representative capacity, you should indicate such capacity when signing and, if requested by Omni, the Debtors,

or the Bankruptcy Court, must submit proper evidence to the requesting party to so act on behalf of such Holder. In addition, you should provide their name and mailing address if it is different from that set forth on the attached mailing label or if no such mailing label is attached to the Ballot.

If you hold Claims in more than one Class, you must use separate Ballots for each Class or Claims.

The Debtors, subject to contrary order of the Bankruptcy Court, may waive any defect or irregularity as to any particular Ballot at any time, either before or after the close of voting, and any such waiver shall be documented in the Voting Certification.

Neither the Debtors, nor any other Entity, will be under any duty to provide notification of defects or irregularities with respect to delivered Ballots other than as provided in the Voting Certification, nor will any of them incur any liability for failure to provide such notification.

Unless waived by the Debtors, subject to contrary order of the Bankruptcy Court, any defects or irregularities in connection with deliveries of Ballots must be cured prior to the Voting Deadline or such Ballots will not be counted.

The Ballot is not a letter of transmittal and may not be used for any purpose other than to vote to accept or reject the Plan. Accordingly, at this time, Holders of Claims should not surrender certificates or instruments representing or evidencing their Claim, and neither the Debtors nor Omni will accept delivery of any such certificates or instruments surrendered together with a Ballot.

This Ballot does not constitute, and shall not be deemed to be: (i) a Proof of Claim; or (ii) an assertion or admission of a Claim.

If you believe you have received the wrong Ballot, you should contact Omni immediately at 1 (866) 989-3041 (U.S. toll free/Domestic) or +1 (818) 528-5958 (International) or by email to edgioinquiries@omniagnt.com.

PLEASE MAIL YOUR BALLOT PROMPTLY!

IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT OR THE VOTING PROCEDURES, PLEASE CONTACT OMNI AT 1 (866) 989-3041 (U.S. TOLL FREE/DOMESTIC) OR +1 (818) 528-5958 (INTERNATIONAL) OR BY EMAIL TO EDGIOINQUIRIES@OMNIAGNT.COM.

EXHIBIT 3

Notice of Non-Voting Status – Unimpaired Classes

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

EDGIO, INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 24-11985 (KBO)

(Jointly Administered)

NOTICE OF NON-VOTING STATUS TO UNIMPAIRED CLASSES

PLEASE TAKE NOTICE THAT:

1. On [●], 2025, the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”) entered an order (the “**Disclosure Statement Order**”) approving the adequacy of *Disclosure Statement for Joint Chapter 11 Plan of Reorganization of Edgio, Inc. and Its Affiliated Debtors* [Docket No. __] (the “**Disclosure Statement**”) in accordance with section 1125 of the Bankruptcy Code. The Disclosure Statement Order authorizes the Debtors to solicit votes to accept or reject the *Joint Chapter 11 Plan of Reorganization of Edgio, Inc. and Its Affiliated Debtors* [Docket No. __] (as may be amended, supplemented, or otherwise modified, the “**Plan**”). You can find information about the Debtors’ hearing on confirmation of the Plan in the enclosed Confirmation Hearing Notice.

2. You are receiving this notice because, according to the Debtors’ books and records, you are a Holder of a Claim in Class 1 (Other Secured Claims) or Class 2 (Other Priority Claims) under the Plan, which provides that your Claim(s) against the Debtors is/are Unimpaired, and therefore, pursuant to section 1126(f) of the Bankruptcy Code, you are (i) deemed to have accepted the Plan and (ii) not entitled to vote on the Plan.

3. Article X of the Plan contains certain release, exculpation and injunction provisions. **YOU ARE ADVISED TO CAREFULLY REVIEW AND CONSIDER THE PLAN, INCLUDING THE DISCHARGE, INJUNCTION, RELEASE, AND EXCULPATION PROVISIONS, AS YOUR RIGHTS MAY BE AFFECTED.**

4. Any objections and responses (“**Confirmation Objections**”) to confirmation of the Plan must (i) be in writing, (ii) comply with the Bankruptcy Rules and the Local Rules, (iii) state with particularity the legal and factual bases for the objection, and (iv) be filed with the Clerk of

¹ The Debtors operate under the trade name Edgio and have previously used the trade names Limelight, Edgecast and Layer0. The Debtors in these chapter 11 cases (the “**Chapter 11 Cases**”), along with the last four digits of each Debtor’s federal tax identification number, are: Edgio, Inc. (7033); Edgecast Inc. (6704); Edgio International, Inc. (3022); Limelight AcquisitionCo, Inc. (6138); Limelight Midco, Inc. (1120); Limelight Networks VPS, Inc. (3438); and Mojo Merger Sub, LLC (7033). The Debtors’ service address for purposes of these Chapter 11 Cases is: 11811 N. Tatum Blvd., Ste. 3031, Phoenix, AZ 85028. Additional information about the Chapter 11 Cases is available at <https://omniagentsolutions.com/Edgio>.

the Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, by no later than **4:00 p.m. (Eastern Time) on June 6, 2025**. (the “**Confirmation Objection Deadline**”). Confirmation Objections that are not timely filed and served by the Confirmation Objection Deadline shall not be considered by the Bankruptcy Court and shall be deemed overruled.

5. A hearing to consider confirmation of the Plan (the “**Confirmation Hearing**”) has been scheduled before the Honorable Karen B. Owens, United States Bankruptcy Judge, at the Bankruptcy Court, 824 North Market Street, 6th Floor, Courtroom 3, Wilmington, Delaware 19801, on **June 13, 2025 at 9:30 a.m. (Eastern Time)**. The Confirmation Hearing may be adjourned or continued from time to time by the Bankruptcy Court or the Debtors without further notice other than adjournments announced in open court or as indicated in any notice of agenda of matters scheduled for hearing filed by the Debtors with the Bankruptcy Court. The Plan may be modified, if necessary, prior to, during, or as a result of the Confirmation Hearing.

6. **IF YOU HAVE ANY QUESTIONS ABOUT THE STATUS OF YOUR CLAIM(S), OR YOU WANT TO REQUEST A COPY OF THE ORDER, THE PLAN AND THE DISCLOSURE STATEMENT, YOU SHOULD CONTACT THE DEBTORS’ VOTING AGENT, OMNI AGENT SOLUTIONS, INC. (“OMNI”), BY EMAIL TO EDGIOINQUIRIES@OMNIAGNT.COM. COPIES OF THE PLAN AND DISCLOSURE STATEMENT CAN BE ACCESSED ONLINE AT HTTPS://OMNIAGENTSOLUTIONS.COM/EDGIO. PLEASE BE ADVISED THAT OMNI CANNOT PROVIDE LEGAL ADVICE. PLEASE DO NOT DIRECT ANY INQUIRIES TO THE BANKRUPTCY COURT.**

Dated: [____], 2025
Wilmington, Delaware

Respectfully submitted,

/s/ DRAFT

Mark D. Collins (No. 2981)
Russell C. Silberglied (No. 3462)
Brendan J. Schlauch (No. 6115)
Huiqi Liu (No. 6850)
Emily R. Mathews (No. 6866)
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Silberglied@rlf.com
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Liu@rlf.com
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- and -

Dennis F. Dunne (admitted *pro hac vice*)
Tyson Lomazow (admitted *pro hac vice*)
Lauren C. Doyle (admitted *pro hac vice*)
Benjamin M. Schak (admitted *pro hac vice*)
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TLomazow@Milbank.com
LDoyle@Milbank.com
BSchak@Milbank.com

*Co-Counsel to the
Debtors and Debtors in Possession*

EXHIBIT 4

Notice of Non-Voting Status – Impaired Classes

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

EDGIO, INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 24-11985 (KBO)

(Jointly Administered)

NOTICE OF NON-VOTING STATUS TO IMPAIRED CLASSES

PLEASE TAKE NOTICE THAT:

1. On [●], 2025, the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”) entered an order (the “**Disclosure Statement Order**”) approving the adequacy of *Disclosure Statement for Joint Chapter 11 Plan of Reorganization of Edgio, Inc. and Its Affiliated Debtors* [Docket No. __] (as may be amended, supplemented, or otherwise modified, the “**Disclosure Statement**”) in accordance with section 1125 of the Bankruptcy Code. The Disclosure Statement Order authorizes the Debtors to solicit votes to accept or reject the *Joint Chapter 11 Plan of Reorganization of Edgio, Inc. and Its Affiliated Debtors* [Docket No. __] (as may be amended, supplemented, or otherwise modified, the “**Plan**”). You can find information about the Debtors’ hearing on confirmation of the Plan in the enclosed Confirmation Hearing Notice.

2. You are receiving this notice because, according to the Debtors’ books and records, you are a Holder of a Claim in Class 6 (Subordinated Claims) or Interest in Class 7 (Edgio Interests) under the Plan, which provides that, pursuant to sections 1126(f) and 1126(g) the Bankruptcy Code, you are deemed to reject the Plan and not entitled to vote on the Plan.

3. Article X of the Plan contains certain release, exculpation and injunction provisions. **YOU ARE ADVISED TO CAREFULLY REVIEW AND CONSIDER THE PLAN, INCLUDING THE DISCHARGE, INJUNCTION, RELEASE, AND EXCULPATION PROVISIONS, AS YOUR RIGHTS MAY BE AFFECTED.**

4. Any objections and responses (“**Confirmation Objections**”) to confirmation of the Plan must (i) be in writing, (ii) comply with the Bankruptcy Rules and the Local Rules, (iii) state with particularity the legal and factual bases for the objection, and (iv) be filed with the Clerk of

¹ The Debtors operate under the trade name Edgio and have previously used the trade names Limelight, Edgecast and Layer0. The Debtors in these chapter 11 cases (the “**Chapter 11 Cases**”), along with the last four digits of each Debtor’s federal tax identification number, are: Edgio, Inc. (7033); Edgecast Inc. (6704); Edgio International, Inc. (3022); Limelight AcquisitionCo, Inc. (6138); Limelight Midco, Inc. (1120); Limelight Networks VPS, Inc. (3438); and Mojo Merger Sub, LLC (7033). The Debtors’ service address for purposes of these Chapter 11 Cases is: 11811 N. Tatum Blvd., Ste. 3031, Phoenix, AZ 85028. Additional information about the Chapter 11 Cases is available at <https://omniagentsolutions.com/Edgio>.

the Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, by no later than **4:00 p.m. (Eastern Time) on June 6, 2025** (the “**Confirmation Objection Deadline**”). Confirmation Objections that are not timely filed and served by the Confirmation Objection Deadline shall not be considered by the Bankruptcy Court and shall be deemed overruled.

5. A hearing to consider confirmation of the Plan (the “**Confirmation Hearing**”) has been scheduled before the Honorable Karen B. Owens, United States Bankruptcy Judge, at the Bankruptcy Court, 824 North Market Street, 6th Floor, Courtroom 3, Wilmington, Delaware 19801, on **June 13, 2025 at 9:30 a.m. (Eastern Time)**. The Confirmation Hearing may be adjourned or continued from time to time by the Bankruptcy Court or the Debtors without further notice other than adjournments announced in open court or as indicated in any notice of agenda of matters scheduled for hearing filed by the Debtors with the Bankruptcy Court. The Plan may be modified, if necessary, prior to, during, or as a result of the Confirmation Hearing.

IF YOU HAVE ANY QUESTIONS ABOUT THE STATUS OF YOUR CLAIM(S), OR YOU WANT TO REQUEST A COPY OF THE ORDER, THE PLAN AND THE DISCLOSURE STATEMENT, YOU SHOULD CONTACT THE DEBTORS’ VOTING AGENT, OMNI AGENT SOLUTIONS, INC. (“OMNI”), BY EMAIL TO EDGIOINQUIRIES@OMNIAGNT.COM. COPIES OF THE PLAN AND DISCLOSURE STATEMENT CAN BE ACCESSED ONLINE AT [HTTPS://OMNIAGENTSOLUTIONS.COM/EDGIO](https://omniagentsolutions.com/edgio). PLEASE BE ADVISED THAT OMNI CANNOT PROVIDE LEGAL ADVICE. PLEASE DO NOT DIRECT ANY INQUIRIES TO THE BANKRUPTCY COURT.

Dated: [____], 2025
Wilmington, Delaware

Respectfully submitted,

/s/ DRAFT

Mark D. Collins (No. 2981)
Russell C. Silberglied (No. 3462)
Brendan J. Schlauch (No. 6115)
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*Co-Counsel to the
Debtors and Debtors in Possession*

EXHIBIT 5

Assumption Notice

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

EDGIO, INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 24-11985 (KBO)

(Jointly Administered)

Objection Deadline: [___], 2025 at 4:00 p.m. (ET)

**NOTICE OF (I) POTENTIAL EXECUTORY CONTRACTS OR UNEXPIRED LEASES
TO BE ASSUMED PURSUANT TO THE PLAN, (II) FIXING OF THE CURE COSTS
RELATED THERETO, AND (III) DEADLINE TO OBJECT THERETO**

PLEASE TAKE NOTICE THAT, on [●], 2025, the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”) held a hearing (the “**Disclosure Statement Hearing**”) at which it approved the *Disclosure Statement for Joint Chapter 11 Plan of Reorganization of Edgio, Inc. and Its Affiliated Debtors* [Docket No. ●] (as may be amended, supplemented, or otherwise modified, the “**Disclosure Statement**”)² in the Chapter 11 Cases of Edgio, Inc. and its affiliated debtors (collectively, the “**Debtors**”), and thereafter entered an order [Docket No. ●] (the “**Disclosure Statement Order**”) with respect thereto. The Disclosure Statement Order, among other things, authorizes the Debtors to solicit votes to accept or reject the *Joint Chapter 11 Plan of Reorganization of Edgio, Inc. and Its Affiliated Debtors* [Docket No. ●] (as may be amended, supplemented, or otherwise modified, the “**Plan**”).³

PLEASE TAKE FURTHER NOTICE THAT on the schedule attached hereto as **Exhibit 1** (the “**Assumption Schedule**”), the Debtors have indicated the Cure Amounts with respect to the Executory Contracts and Unexpired Leases that may be assumed by the Debtors under the

¹ The Debtors operate under the trade name Edgio and have previously used the trade names Limelight, Edgecast and Layer0. The Debtors in these chapter 11 cases (the “**Chapter 11 Cases**”), along with the last four digits of each Debtor’s federal tax identification number, are: Edgio, Inc. (7033); Edgecast Inc. (6704); Edgio International, Inc. (3022); Limelight AcquisitionCo, Inc. (6138); Limelight Midco, Inc. (1120); Limelight Networks VPS, Inc. (3438); and Mojo Merger Sub, LLC (7033). The Debtors’ service address for purposes of these Chapter 11 Cases is: 11811 N. Tatum Blvd., Ste. 3031, Phoenix, AZ 85028. Additional information about the Chapter 11 Cases is available at <https://omniagentsolutions.com/Edgio>.

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Disclosure Statement or the Plan (as defined herein), as applicable, or as the context otherwise requires.

³ Objections and responses, if any, to confirmation of the Plan must (i) be in writing, (ii) comply with the Federal Rules of Bankruptcy Procedure and the Local Rules of the United States Bankruptcy Court for the District of Delaware, (iii) state with particularity the legal and factual bases for the objection, and (iv) be filed with the Clerk of the Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, by no later than **4:00 p.m. (Eastern Time) on June 6, 2025**.

Plan. Parties receiving this notice should locate their name and their Executory Contracts and/or Unexpired Leases and the related Cure Amounts on **Exhibit 1** attached hereto.

PLEASE TAKE FURTHER NOTICE THAT THE DEBTORS, WITH THE CONSENT OF LYNROCK, HAVE THE RIGHT TO DESIGNATE ANY EXECUTORY CONTRACT OR UNEXPIRED LEASE TO BE ADDED OR REMOVED FROM THE ASSUMPTION SCHEDULE AT ANY TIME THROUGH AND INCLUDING THE EFFECTIVE DATE OF THE PLAN.

PLEASE TAKE FURTHER NOTICE THAT, in accordance with the Disclosure Statement Order, counterparties to Executory Contracts and Unexpired Leases set forth on the Assumption Schedule shall have until **June 1, 2025 at 4:00 p.m. (Eastern Time)** to object to the proposed assumption, assumption and assignment, or related Cure Amount (collectively, each a “***Assumption Dispute***”); *provided*, that in the event of any amendment, supplement, or modification to the Assumption List, the Debtors shall serve a notice of such amendment, supplement, or modification on all affected counterparties, and any such affected counterparty shall have fourteen days following service of such amendment, supplement, or modification to raise an Assumption Dispute (the “***Assumption Dispute Deadline***”). Any Assumption Dispute shall (i) be in writing, (ii) comply with the Bankruptcy Rules and the Local Rules, (iii) state with particularity the legal and factual bases of such dispute, and (iv) be filed with the Bankruptcy Court on or before the Assumption Dispute Deadline.

PLEASE TAKE FURTHER NOTICE THAT, pursuant to the Plan, intellectual property contracts, licenses, royalties, or other similar agreements to which the Debtors have any rights or obligations in effect as of the date of entry of the Confirmation Order (the “***IP Agreements***”) shall be deemed and treated as executory contracts pursuant to the Plan and shall be assumed, or assumed and assigned, by the applicable Debtor(s) and shall continue in full force and effect ***unless*** any such IP Agreement is included on the *Notice of (I) Potential Intellectual Property Agreements to be Rejected Pursuant to the Plan and (II) Deadline to Object Thereto* (the “***IP Rejection Schedule***”), filed contemporaneously herewith. The Cure Amount for any IP Agreement that is omitted from both the Assumption Schedule and the IP Rejection Schedule shall be \$0.00 unless otherwise determined in accordance with the procedures set forth in Article 8.2 of the Plan. If you believe you are a counterparty to an IP Agreement that is not set forth on the Assumption Schedule or the IP Rejection Schedule, and object to the proposed assumption or assumption and assignment of such IP Agreement or the proposed Cure Amount of \$0.00, you must file an objection by the Assumption Dispute Deadline.

PLEASE TAKE FURTHER NOTICE THAT any party that fails to timely object to the assumption of its Executory Contract or Unexpired Lease (including the ability of the Reorganized Debtors to provide “adequate assurance of future performance” under such Executory Contract or Unexpired Lease within the meaning of section 365 of the Bankruptcy Code) or the amount of the Cure Amount listed on the Assumption Schedule as set forth in the paragraph above, shall be (i) deemed to have consented to the assumption of its Executory Contract or Unexpired Lease and to such Cure Amount and (ii) forever barred, estopped, and enjoined from disputing the amount of the Cure Amount set forth on the Assumption Schedule (including a Cure Amount of \$0.00) and/or from

asserting any Claim against the applicable Debtors or Reorganized Debtors arising under section 365(b)(1) of the Bankruptcy Code.

PLEASE TAKE FURTHER NOTICE THAT, as set forth more fully in the Plan and the Disclosure Statement Order, timely filed Assumption Disputes shall be resolved by an order of the Bankruptcy Court or as may be agreed upon by the Debtors or the Reorganized Debtors, as applicable, and the counterparty to the Executory Contract or Unexpired Lease. To the extent an Assumption Dispute relates solely to the amount of a Cure Amount, the Debtors may assume and/or assume and assign the applicable Executory Contract or Unexpired Lease prior to the resolution of such Assumption Dispute; *provided*, that the applicable Reorganized Debtor reserve Cash in an amount sufficient to pay the full amount reasonably asserted as the required cure payment by the counterparty or counterparties to such Executory Contract or Unexpired Lease. To the extent that the Assumption Dispute is resolved or determined unfavorably to the Debtors, the Debtors may reject the applicable Executory Contract or Unexpired Lease after such determination, which rejection shall supersede, nullify, and render of no force or effect the earlier assumption and/or assumption and assignment.

PLEASE TAKE FURTHER NOTICE THAT if the Debtors are unable to resolve an Assumption Dispute, such Assumption Dispute may be scheduled for a hearing before the Bankruptcy Court.

PLEASE TAKE FURTHER NOTICE THAT the assumption of any Executory Contract or Unexpired Lease pursuant to the Plan or otherwise, subject to the payment of the applicable Cure Amounts as set forth in the Plan Supplement, shall result in the full release and satisfaction of any Claims or defaults, whether monetary or nonmonetary, including defaults of provisions restricting the change in control or ownership interest composition or other bankruptcy-related defaults, arising under any assumed Executory Contract or Unexpired Lease at any time before the date that the Debtors assume such Executory Contract or Unexpired Lease. Any Proofs of Claim Filed with respect to an Executory Contract or Unexpired Lease that has been assumed shall be deemed Disallowed and expunged, without further notice to or action, order, or approval of the Bankruptcy Court upon payment of the applicable Cure Amount(s).

PLEASE TAKE FURTHER NOTICE THAT neither the inclusion of any Executory Contract or Unexpired Lease on the Debtors' Schedules, the Assumption Schedule, nor anything contained in the Plan, shall constitute an admission by the Debtors that any such contract or lease is in fact an Executory Contract or Unexpired Lease or that any Debtor or Reorganized Debtor has any liability thereunder. If there is a dispute regarding whether a contract or lease is or was executory or unexpired at the time of assumption or rejection, the Debtors, or, after the Effective Date, the Reorganized Debtors, shall have thirty days following entry of a Final Order resolving such dispute to alter their treatment of such contract or lease. For the avoidance of doubt, the Debtors and the Reorganized Debtors reserve all rights with respect to any Retained Causes of Action or other right with respect to any Executory Contract or Unexpired Lease.

PLEASE TAKE FURTHER NOTICE THAT that, if you agree with assumption of your Executory Contract and/or Unexpired Leases and the Cure Amount indicated on **Exhibit 1** attached hereto, then you need not take any further action.

Dated: [____], 2025
Wilmington, Delaware

Respectfully submitted,

/s/ DRAFT

Mark D. Collins (No. 2981)
Russell C. Silberglied (No. 3462)
Brendan J. Schlauch (No. 6115)
Huiqi Liu (No. 6850)
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- and -

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TLomazow@Milbank.com
LDoyle@Milbank.com
BSchak@Milbank.com

*Co-Counsel to the
Debtors and Debtors in Possession*

EXHIBIT 6

IP Rejection Notice

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

EDGIO, INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 24-11985 (KBO)

(Jointly Administered)

Objection Deadline: [___], 2025 at 4:00 p.m. (ET)

**NOTICE OF (I) POTENTIAL INTELLECTUAL PROPERTY
AGREEMENTS TO BE REJECTED PURSUANT TO
THE PLAN AND (II) DEADLINE TO OBJECT THERETO**

PLEASE TAKE NOTICE THAT, on [●], 2025, the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”) held a hearing (the “**Disclosure Statement Hearing**”) at which it approved the *Disclosure Statement for Joint Chapter 11 Plan of Reorganization of Edgio, Inc. and Its Affiliated Debtors* [Docket No. ●] (as may be amended, supplemented, or otherwise modified, the “**Disclosure Statement**”)² in the Chapter 11 Cases of Edgio, Inc. and its affiliated debtors (collectively, the “**Debtors**”), and thereafter entered an order [Docket No. ●] (the “**Disclosure Statement Order**”) with respect thereto. The Disclosure Statement Order, among other things, authorizes the Debtors to solicit votes to accept or reject the *Joint Chapter 11 Plan of Reorganization of Edgio, Inc. and Its Affiliated Debtors* [Docket No. ●] (as may be amended, supplemented, or otherwise modified, the “**Plan**”).³

PLEASE TAKE FURTHER NOTICE THAT, in accordance with section 8.7 of the Plan, all intellectual property contracts, licenses, royalties, or other similar agreements to which the Debtors have any rights or obligations in effect as of the date of entry of the Confirmation Order (the “**IP Agreements**”) shall be deemed and treated as executory contracts pursuant to the Plan

¹ The Debtors operate under the trade name Edgio and have previously used the trade names Limelight, Edgecast and Layer0. The Debtors in these chapter 11 cases (the “**Chapter 11 Cases**”), along with the last four digits of each Debtor’s federal tax identification number, are: Edgio, Inc. (7033); Edgecast Inc. (6704); Edgio International, Inc. (3022); Limelight AcquisitionCo, Inc. (6138); Limelight Midco, Inc. (1120); Limelight Networks VPS, Inc. (3438); and Mojo Merger Sub, LLC (7033). The Debtors’ service address for purposes of these Chapter 11 Cases is: 11811 N. Tatum Blvd., Ste. 3031, Phoenix, AZ 85028. Additional information about the Chapter 11 Cases is available at <https://omniagentsolutions.com/Edgio>.

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Disclosure Statement or the Plan (as defined herein), as applicable, or as the context otherwise requires.

³ Objections and responses, if any, to confirmation of the Plan must (i) be in writing, (ii) comply with the Federal Rules of Bankruptcy Procedure and the Local Rules of the United States Bankruptcy Court for the District of Delaware, (iii) state with particularity the legal and factual bases for the objection, and (iv) be filed with the Clerk of the Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, by no later than **4:00 p.m. (Eastern Time) on June 6, 2025**.

and shall be assumed, or assumed and assigned, by the respective Debtors and shall continue in full force and effect ***unless*** any such IP Agreement is otherwise proposed to be rejected by the Debtors (such IP Agreements proposed to be rejected, the “***Rejected IP Agreements***”). The Debtors propose to reject the Rejected IP Agreements set forth on the schedule attached hereto as **Exhibit 1** (the “***IP Rejection Schedule***”). Parties receiving this notice should locate their name and their Rejected IP Agreement on **Exhibit 1** attached hereto.

PLEASE TAKE NOTICE THAT YOU ARE RECEIVING THIS REJECTION NOTICE BECAUSE YOU MAY BE A COUNTERPARTY TO ONE OR MORE REJECTED IP AGREEMENTS THAT ARE PROPOSED TO BE REJECTED BY THE DEBTORS PURSUANT TO THE PLAN. PLEASE TAKE FURTHER NOTICE THAT THE DEBTORS, WITH THE CONSENT OF LYNROCK, HAVE THE RIGHT TO DESIGNATE ANY IP AGREEMENT TO BE ADDED OR REMOVED FROM THE IP REJECTION SCHEDULE AT ANY TIME THROUGH AND INCLUDING THE EFFECTIVE DATE OF THE PLAN.

PLEASE TAKE FURTHER NOTICE THAT, pursuant to section 8.1(c) of the Plan, entry of the Confirmation Order shall constitute a Bankruptcy Court order approving, among other things, the rejections of the Rejected IP Agreements, among other things, pursuant to sections 365(a) and 1123 of the Bankruptcy Code. Unless otherwise set forth in the Plan or the Confirmation Order, rejections of Rejected IP Agreements pursuant to the Plan are effective as of the Effective Date.

PLEASE TAKE FURTHER NOTICE THAT, pursuant to section 8.3 of the Plan, unless otherwise provided herein or by a Final Order of the Bankruptcy Court, all Proofs of Claim with respect to Claims arising from the rejection of Executory Contracts or Unexpired Leases, including Rejected IP Agreements, pursuant the Plan or the Confirmation Order, if any, must be Filed no later than 30 days after the Effective Date. **Any Claims arising from the rejection of an Executory Contract or Unexpired Lease, including a Rejected IP Agreement, not filed in a Proof of Claim within such time will be automatically disallowed, forever barred from assertion, and shall not be enforceable against the Debtors, the Reorganized Debtors, the Estates, the Liquidating Trust or their property, without the need for any objection by the Debtors, the Reorganized Debtors, or the Liquidating Trust, as applicable, or further notice to or action, order, or approval of the Bankruptcy Court or any other Entity, and any Claim arising out of the rejection of the Executory Contract or Unexpired Lease, including Rejected IP Agreements, shall be deemed fully satisfied, released, and discharged, and be subject to the permanent injunction set forth in Section 10.5 of the Plan, notwithstanding anything in a Proof of Claim to the contrary, unless leave to File a late Claim is obtained.**

PLEASE TAKE FURTHER NOTICE THAT, if your IP Agreement is not included on the IP Rejection Schedule attached hereto as **Exhibit 1** and the *Notice of (I) Potential Executory Contracts or Unexpired Leases to be Assumed Pursuant to the Plan, (II) Fixing of the Cure Costs Related Thereto, and (III) Deadline to Object Thereto* (the “***Assumption Schedule***”), filed contemporaneously herewith, your IP Agreement will be assumed or assumed and assigned by the Debtors. The Cure Amount for any IP Agreement that is omitted from both the Assumption Schedule and the IP Rejection Schedule shall be \$0.00 unless otherwise determined in

accordance with the procedures set forth in Article 8.2 of the Plan. If you object to the assumption or assumption and assignment of your IP Agreement or the proposed Cure Amount, you must file an objection to the proposed assumption of an IP Agreement (an “***Assumption Objection***”) by **June 11, 2025 at 4:00 p.m. (Eastern Time)** (the “***Assumption Objection Deadline***”). Any Assumption Objection shall (i) be in writing, (ii) comply with the Bankruptcy Rules and the Local Rules, (iii) state with particularity the legal and factual bases of such objection, and (iv) be filed with the Bankruptcy Court on or before the Assumption Objection Deadline.

ANY AFFECTED COUNTERPARTY TO AN IP AGREEMENT THAT IS NOT INCLUDED ON THE IP REJECTION SCHEDULE, AND THUS IS PROPOSED TO BE ASSUMED OR ASSUMED AND ASSIGNED BY THE DEBTORS, THAT FAILS TO FILE AN OBJECTION BY THE ASSUMPTION OBJECTION DEADLINE WITH RESPECT TO THE PROPOSED ASSUMPTION SHALL BE DEEMED TO HAVE ASSENTED TO SUCH ASSUMPTION AND SHALL BE FOREVER BARRED AND ENJOINED FROM ASSERTING ANY OBJECTION WITH REGARD TO ASSUMPTION OF THE APPLICABLE IP AGREEMENT.

PLEASE TAKE FURTHER NOTICE THAT neither the inclusion of any Executory Contract or Unexpired Lease on the Debtors’ Schedules, the IP Rejection Schedule, nor anything contained in the Plan, shall constitute an admission by the Debtors that any such agreement is in fact executory or that any Debtor or Reorganized Debtor has any liability thereunder. If there is a dispute regarding whether an agreement is or was executory at the time of rejection, the Debtors, or, after the Effective Date, the Reorganized Debtors, shall have thirty days following entry of a Final Order resolving such dispute to alter their treatment of such agreement. For the avoidance of doubt, the Debtors and the Reorganized Debtors reserve all rights with respect to any Retained Causes of Action or other right with respect to any Executory Contract or Unexpired Lease, including any IP Agreement or Rejected IP Agreement, as applicable.

PLEASE TAKE FURTHER NOTICE THAT that, if you do not object to the rejection of your Rejected IP Agreement listed on **Exhibit 1** attached hereto, then you need not take any further action.

[Remainder of Page Left Intentionally Blank]

Dated: [____], 2025
Wilmington, Delaware

Respectfully submitted,

/s/ DRAFT

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Debtors and Debtors in Possession*

EXHIBIT 7

Committee Letter of Support

**RECOMMENDATION OF OFFICIAL COMMITTEE
OF UNSECURED CREDITORS OF EDGIO, INC., *et al.*¹**

CHAPTER 11 CASE NO. 24-11985 (KBO)

May 2, 2025

To Holders of Class 4 General Unsecured Claims of Edgio, Inc., *et al.*

Kelley Drye & Warren LLP is counsel to the Official Committee of Unsecured Creditors (the “Committee”) in the chapter 11 cases of Edgio, Inc., *et al.*, the debtors and debtors-in-possession (collectively, the “Debtors”). The United States Trustee appointed the Committee to represent the interests of the Debtors’ unsecured creditors to, among other things, maximize recoveries for such creditors. The Committee supports the Joint Chapter 11 Plan of Reorganization of Edgio, Inc. and Its Affiliated Debtors dated April 1, 2025 (the “Plan”) and **encourages Holders of Class 4 General Unsecured Claims to vote to ACCEPT the Plan.**

The Plan, and the recoveries to be provided to holders of allowed general unsecured claims thereunder, are the result of a global settlement the Committee reached with the Debtors and the Debtors’ secured lender and represent a favorable outcome for unsecured creditors. The Committee believes that the failure to confirm the Plan will result in substantially less recovery to holders of allowed general unsecured claims.

The Debtors have provided you with a Ballot with which to vote to accept or reject the Plan. To have your vote counted, you must complete and return the Ballot in accordance with the procedures set forth therein.

The Voting Deadline is **June 6, 2025** at 5:00 pm (prevailing Eastern Time). PLEASE READ THE DIRECTIONS ON THE BALLOT CAREFULLY AND COMPLETE YOUR BALLOT IN ITS ENTIRETY BEFORE RETURNING IT TO THE DEBTORS’ VOTING AGENT.

¹ The Debtors operate under the trade name Edgio and have previously used the trade names Limelight, Edgecast and Layer0. The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Edgio, Inc. (7033); Edgecast Inc. (6704); Edgio International, Inc. (3022); Limelight AcquisitionCo, Inc. (6138); Limelight Midco, Inc. (1120); Limelight Networks VPS, Inc. (3438); and Mojo Merger Sub, LLC (7033). Additional information about the chapter 11 cases is available at <https://omniagentsolutions.com/Edgio>

Optional Third Party Releases

In addition to the option to either vote to accept or reject the Plan, your Ballot also contains the option for you to provide releases to certain “Released Parties” as discussed in the Plan. You will be deemed to grant such releases if you select to “Opt-In” to the Third Party Releases described on your Ballot. The Committee takes no position as to whether you should or should not opt into the Third Party Releases. The Committee notes that the Third-Party Releases are voluntary and will not impact your recoveries or whether the Plan is ultimately confirmed.

This letter is sent solely by the Committee and is the Committee’s recommendation. Please note that the Committee represents the interests of unsecured creditors as a whole and does not represent any individual unsecured creditor. This letter is not intended to be a substitute for the Plan or the Disclosure Statement for Joint Chapter 11 Plan of Reorganization of Edgio, Inc. and Its Affiliated Debtors dated April 1, 2025. Creditors should read the Plan and Disclosure Statement in their entirety, and then make their own independent decision as to whether to vote to accept or reject the Plan.

Should you have any questions about this letter, the Disclosure Statement, Plan, or the solicitation procedures, please contact Philip Weintraub (pweintraub@kelleydrye.com)

Very truly yours,

THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF EDGIO, INC., *ET AL.*