

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

WATER GREMLIN COMPANY, et al.,¹

Debtors.

Chapter 11

Case No. 23-11775 (LSS)

(Jointly Administered)

**Re: Docket Nos. 890, 892, 893, 897, 898,
899, 900**

OMNIBUS ORDER APPROVING FINAL FEE APPLICATIONS

Upon consideration of the final fee applications of the professionals retained by the above captioned debtors and debtors-in-possession (collectively, the “Debtors”) and the Official Committee of Unsecured Creditors (the “Committee”), in the above-captioned chapter 11 cases (collectively, the “Professionals”), a list of which is attached hereto as **Exhibit 1** (collectively, the “Fee Applications”), for final allowance of compensation and reimbursement of expenses for the period set forth on each of the Fee Applications filed pursuant to the *Order Pursuant to Sections 105(a), 330(a) and 331 of the Bankruptcy Code (I) Establishing Procedures For Interim Compensation and Reimbursement of Professionals; and (II) Granting Related Relief* [Docket No. 133] and the *First Amended Combined Disclosure Statement and Joint Chapter 11 Plan of Liquidation of Water Gremlin Company and its Debtor Affiliates* [Docket No. 763] and it appearing to the Court that all of the requirements, as applicable, of sections 327, 328, 330, 331 and 503(b) of title 11 of the United States Code (as amended or modified, the “Bankruptcy Code”), as well as rule 2016 of the Federal Rules of Bankruptcy Procedures and rule 2016-1 of the Local

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: WG Sub, LLC (“WG Sub”) (0781), Water Gremlin Holdings, Inc. (“Holdings”) (9250), and Water Gremlin Company (“Water Gremlin”) (6396).

Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware, have been satisfied; and it further appearing that the expenses incurred were reasonable and necessary; and that notices of the Fee Applications were appropriate; and after due deliberation and sufficient good cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Fee Applications are hereby APPROVED on a final basis, in the amounts set forth on **Exhibit 1** attached hereto, including any and all holdbacks and less any voluntary reductions.

2. The WG GUC Liquidating Trust is authorized to remit payment to each of the Professionals in the amounts set forth on **Exhibit 1**, less any monies previously paid on account of such fees and expenses and less any voluntary reductions.

3. This Order shall be deemed a separate order with respect to each of the Fee Applications. Any stay of this Order pending appeal with respect to any one of the Professionals shall only apply to the particular Professional that is subject to such appeal and shall not operate to stay the applicability and/or finality of this Order with respect to any other of the Professionals.

4. This Court shall retain jurisdiction to hear and determine any and all matters arising from or related to the interpretation or implementation of this Order.

Dated: January 21st, 2026
Wilmington, Delaware

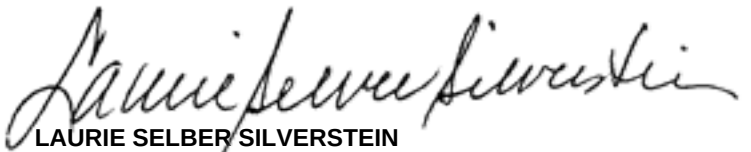

LAURIE SELBER SILVERSTEIN
UNITED STATES BANKRUPTCY JUDGE

Exhibit 1

Charts of Fees Requested*Fees Requested in all Final Fee Applications Filed by Professionals*

Professional	Fees	Expenses
Brown Rudnick LLP <i>Counsel for the Official Committee of Unsecured Creditors</i> November 8, 2023 through October 28, 2025	\$1,641,118.25 ²	\$32,437.64 ³
Cole Schotz P.C. <i>Co-Counsel for the Official Committee of Unsecured Creditors</i> November 12, 2023 through October 28, 2025	\$300,872.00 ⁴	\$3,232.64
Province, LLC <i>Financial Advisor to the Official Committee of Unsecured Creditors</i> November 8, 2023 through October 28, 2025	\$1,177,389.50 ⁵	\$2,355.81 ⁶
Riveron RTS, LLC <i>Financial Advisor to the Debtors and Debtors-in-Possession</i> October 27, 2023 through October 27, 2025	\$1,370,132.20 ⁷	\$14,538.80
Dorsey & Whitney LLP <i>Counsel for the Debtors and Debtors-in-Possession</i> October 27, 2023 through October 27, 2025	\$4,003,766.00 ⁸	\$99,802.62 ⁹
Stretto, Inc. <i>Administrative Advisor to the Debtors and Debtors-in-Possession</i> October 27, 2023 through October 27, 2025	\$17,069.40	\$0.00
Nilan Johnson Lewis, P.A. <i>Special Conflicts Counsel for the Debtors and Debtors-in-Possession</i> October 27, 2023 through October 27, 2025	\$18,715.50	\$0.00

² This amount is inclusive of Brown Rudnick's \$125,000 voluntary reduction. See Docket No. 897, n. 2.

³ This amount is inclusive of several prior reductions in expenses made in connection with past-filed interim fee applications. See Docket Nos. 466, 571, 630, 754.

⁴ This amount is inclusive of Cole Schotz's \$25,000 voluntary reduction. See Docket No. 897, n. 2.

⁵ This amount is inclusive of Province's \$65,000 voluntary reduction. See Docket No. 897, n. 2.

⁶ This amount is inclusive of (a) a \$492.00 reduction in Province's expenses made pursuant to the Court's comments during the hearing on April 15, 2024; and (b) a \$103.00 reduction in Province's expenses made on account of certain research expenditures. See Docket Nos. 383, 466.

⁷ This amount is inclusive of (a) the \$25,000 voluntary reduction Riveron agreed to take as described in its final fee application; and (b) the \$14,878.85 reduction Riveron previously agreed to take pursuant to the request of the Court. See Docket Nos. 383, 899.

⁸ This amount is inclusive of Dorsey's \$150,000 voluntary reduction. See Docket No. 890.

⁹ This amount is inclusive of the \$523.19 reduction in expenses Dorsey agreed to make in connection with its first interim fee application pursuant to discussions with the Office of the United States Trustee. See Docket No. 383.