



ENTERED
07/27/2020

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	)	
	)	Chapter 11
	)	
Sanchez Energy Corporation, <i>et al.</i> , ¹	)	Case No. 19-34508 (MI)
Debtors.	)	
	)	(Jointly Administered)
	)	
	)	Re: Docket No. 1430

**ORDER GRANTING FINAL APPLICATION OF JEFFERIES LLC
FOR ALLOWANCE OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES AS INVESTMENT BANKER
TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM SEPTEMBER 4, 2019 THROUGH JUNE 30, 2020**

Upon consideration of the final application (the “Final Application”)² of Jefferies LLC (“Jefferies”) for entry of an order (this “Order”), pursuant to sections 328(a) and 330 of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016, and Local Bankruptcy Rules 2014-1 and 2016-1, granting final allowance of compensation for professional services rendered by Jefferies as investment banker to the Official Committee of Unsecured Creditors (the “Committee”) during the period from September 4, 2019 to and including June 30, 2020 (the “Final Compensation Period”) in the amount of \$3,660,055.71 and reimbursement of expenses incurred during such period in connection with such services in the amount of \$89,944.29; and having reviewed the Final Application; and finding that (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. § 1334, (b) this is a core proceeding pursuant to 28 U.S.C. § 157(b), and (c) venue is proper

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Sanchez Energy Corporation (0102); SN Palmetto, LLC (3696); SN Marquis (0102); SN Cotulla Assets, LLC (0102); SN Operating, LLC (2143); SN TMS, LLC (0102); SN Catarina, LLC (0102); Rockin L Ranch Company, LLC (0102); SN EF Maverick, LLC (0102); SN Payables, LLC (0102); and SN UR Holdings, LLC (0102). The location of the Debtors’ service address is 1000 Main Street, Suite 3000, Houston, Texas 77002.

² All capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Final Application.

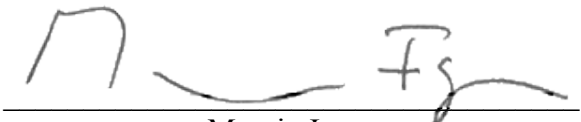
before this Court pursuant to 28 U.S.C. § 1408; and determining that proper and adequate notice has been given and that no other or further notice is necessary; and this Court having determined that the legal and factual bases set forth in the Final Application establish just cause for the relief granted herein; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. Jefferies is allowed on a final basis, for the Final Compensation Period, (a) compensation in the amount of \$3,660,055.71 for professional services rendered to the Committee and (b) reimbursement of actual and necessary expenses in the amount of \$89,944.29, for a total allowed amount of \$3,750,000.00.

2. The Debtors are authorized and directed to pay Jefferies \$3,750,000.00, less any amounts already paid to Jefferies on account of fees and expenses incurred by Jefferies during the Final Compensation Period.

3 This Court shall retain jurisdiction with respect to all matters relating to the interpretation or implementation of this Order.

Signed: July 27, 2020



Marvin Isgur
United States Bankruptcy Judge