

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:	:	Chapter 11
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WEISS MULTI-STRATEGY ADVISERS LLC, et al.,¹	:	Case No. 24-10743 (MG)
	:	
	:	(Jointly Administered)
Debtors.	:	
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ORDER DISCHARGING EXAMINER AND GRANTING RELATED RELIEF

Upon the Examiner’s *Motion for Entry of Order Discharging Examiner and Granting Related Relief* (ECF No. 295) (the “**Motion**”);² and due and proper notice of the Motion having been given; and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought by the Examiner, as set forth in the Motion, is necessary and in the best interest of the Debtors, their estates, creditors, and all parties-in-interest; and after due deliberation and finding good cause to grant the Motion, it is **ORDERED**:

1. Effective on the entry of this order, the appointment of the Examiner is terminated, and except as provided in this Order, the Examiner and Hughes Hubbard are discharged from any further obligations or duties.

2. The Examiner and Hughes Hubbard shall not be subject to any informal or formal discovery related to or arising from the Examiner’s performance of his duties in these Chapter 11

1. The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, are: Weiss Multi-Strategy Advisers LLC (7518); GWA, LLC (7079); OGI Associates LLC (4493); Weiss Special Operations LLC (7626), and Weiss Multi-Strategy Funds LLC (8004). The location of Debtor Weiss Multi-Strategy Advisers LLC’s principal place of business was formerly 320 Park Avenue, 20th Floor, New York, New York 10022 and the Debtors’ service address in these Chapter 11 Cases is P.O. Box 2857, Meriden, Connecticut 06450.

2. Capitalized terms not otherwise defined herein have the meaning provided in the Motion.

Cases, including with respect to the Investigation and the Examiner's Report, except pursuant to an order issued by a court of competent jurisdiction after (i) the Examiner and Hughes Hubbard were provided notice and an opportunity to object; (ii) the requesting party has demonstrated that the documents or information cannot be obtained from any other source; and (iii) any obligation to provide discovery in matters relating to the retention or compensation of the Examiner and Hughes Hubbard. Nothing herein shall be deemed to prohibit the Examiner from voluntarily responding to requests for information from the Debtors, the U.S. Trustee, government agencies and branches, or other parties in interest in these Chapter 11 Cases.

3. The Examiner and Hughes Hubbard shall maintain the Investigative Record and the Privileged Materials that are in their respective possession through June 30, 2025 (unless extended by order of this Court for cause, on notice to the Examiner and Hughes Hubbard). Following this date (unless extended), the Examiner and Hughes Hubbard are authorized to dispose of all or any portion of the Investigative Record and/or the Privileged Materials, such that the continued maintenance of any such materials shall be at the Examiner's sole discretion.

4. To the fullest extent possible under the applicable law, neither the Examiner nor Hughes Hubbard shall incur any liability with respect to any act, omission, statement, or representation arising out of or relating to the Investigation or the Examiner's Report. Nothing contained in this paragraph, however, shall be construed to limit the liability of the Examiner or Hughes Hubbard for any acts of willful misconduct, fraud or gross negligence or violations of any applicable disciplinary rule or code of professional responsibility. Notwithstanding the foregoing, the final fee application of the Examiner and Hughes Hubbard and any amounts paid to the Examiner and Hughes Hubbard as compensation and reimbursement for services rendered prior to the Examiner's discharge shall remain subject to applicable bankruptcy law.

5. Notwithstanding the foregoing, the Examiner and Hughes Hubbard shall be entitled to file final fee applications in the Chapter 11 Cases seeking compensation for professional services rendered and reimbursement of expenses incurred through and including the date hereof.

6. The Budget is hereby increased to \$725,000.00.

7. The Examiner and Hughes Hubbard shall be entitled to reimbursement of any fees and expenses incurred (including professional fees and expenses) in connection with any cooperation, assistance, or transition service they provide pursuant to this Order or in objecting to, opposing, or otherwise responding to any request for discovery. To the extent that such fees and expenses do not exceed \$10,000 per month, the Examiner and Hughes Hubbard may submit invoices to the Debtors. Notice of any such invoices shall be provided to the United States Trustee. Such invoices shall be reasonably detailed, shall indicate the nature of the services rendered, and shall be calculated in accordance with the billing practices employed by the Examiner and Hughes Hubbard in these Chapter 11 Cases. The Debtors shall be authorized to pay such invoices without further order of the Court. If the Debtors dispute any such invoice, the Examiner and Hughes Hubbard may request, by motion, that such disputed fees or expenses be approved by this Court and shall not be required to file a fee application. If fees and expenses exceed \$10,000 in any month, a fee application shall be submitted.

8. This Order shall be effective and enforceable immediately upon entry.

9. If this Order conflicts with any order entered in the Chapter 11 Cases, this Order shall control to the extent it pertains to the rights, duties, and obligations of the Examiner and Hughes Hubbard.

10. This Court shall retain jurisdiction, pursuant to 28 U.S.C. 157(b) and 1334(b), over any and all claims against the Examiner and Hughes Hubbard relating to the performance of the Examiner's duties in these Chapter 11 Cases.

Dated: December 17, 2024

/s/Martin Glenn
The Honorable Martin Glenn
Chief United States Bankruptcy Judge