



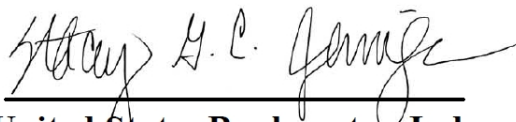
CLERK, U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

ENTERED

THE DATE OF ENTRY IS ON
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed October 5, 2026


United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:	§	Case No. 26-80071 (SGJ)
	§	
AMERICAN HOSPITALITY	§	(Chapter 11)
PROPERTIES REIT, INC., <i>et al.</i> ,	§	
	§	
Debtors. ¹	§	(Joint Administration Requested)
	§	
	§	Re: Dkt. No. 5

ORDER (I) ENFORCING AND CONFIRMING
OR, ALTERNATIVELY, EXTENDING THE PROTECTIONS
OF THE AUTOMATIC STAY WITH RESPECT TO CERTAIN
NON-DEBTOR ENTITIES; AND (II) GRANTING RELATED RELIEF

Upon the motion (the “**Motion**”)² filed by the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”) for entry of an order (this “**Order**”) (i) enforcing and confirming or, alternatively, extending the protections of the automatic stay with respect to certain

¹ The Debtors in these Chapter 11 Cases (as defined herein) and the last four digits of their respective federal tax identification numbers (if applicable) may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://omniagentsolutions.com/AHPREIT>. The location of the Debtors’ corporate headquarters is: 14643 Dallas Parkway, Suite 970, Dallas, Texas 75254.

² Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Motion.

non-Debtor entities; and (ii) granting related relief, all as more fully set forth in the Motion and in the First Day Declaration; and the Court having jurisdiction over the matters raised in the Motion pursuant to 28 U.S.C. §§ 157 and 1334; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and that the Court may enter a final order consistent with Article III of the United States Constitution; and the Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found that the relief requested in the Motion is in the best interests of the Debtors and their respective estates, creditors, and other parties in interest; and the Court having found that proper and adequate notice of the Motion and hearing thereon has been given and that no other or further notice is necessary; and the Court having found that good and sufficient cause exists for the granting of the relief requested in the Motion after considering the Motion and all of the proceedings before the Court in connection with the Motion, it is HEREBY ORDERED THAT:

1. The protections of the automatic stay of Bankruptcy Code Section 362(a) are hereby confirmed as applicable to, or, alternatively, extended to, the Non-Debtor Entities. Without limiting the foregoing, no party shall take any action to accelerate the Loan, foreclose on the Ft. Wayne properties, enforce the Loan's cross-default, cross-collateralization, or springing recourse provisions, or otherwise exercise remedies against the Non-Debtor Entities.

2. Without limiting the foregoing, all entities are stayed from:

- a. the commencement or continuation, including the issuance or employment of process, of a judicial, administrative, or other action or proceeding against the Non-Debtor Entities that was or could have been commenced before the date hereof, or to recover a claim against the Non-Debtor Entities that arose before the date hereof;
- b. the enforcement, against the Non-Debtor Entities or against their property, of a judgment obtained prior to the date hereof;

- c. any act to obtain possession of property of the Non-Debtor Entities or of property from the Non-Debtor Entities or to exercise control over property of the Non-Debtor Entities;
- a. any act to create, perfect, or enforce any lien against property of the Non-Debtor Entities;
- b. any act to create, perfect, or enforce against property of the Non-Debtor Entities any lien to the extent that such lien secures a claim that arose before the date hereof;
- c. any act to collect, assess, or recover a claim against the Non-Debtor Entities that arose prior to the date hereof;
- d. the setoff of any debt owing to the Non-Debtor Entities that arose prior to the date hereof against any claim against the Non-Debtor Entities.

3. This Order shall expire thirty days from the date hereof unless extended by further order of the Court.

4. Nothing in this Order shall prejudice the rights of any creditor to file a proof of claim in these Chapter 11 cases, to participate in the plan process, or to seek modification or termination of this Order upon proper notice and hearing.

5. The Debtors shall serve any motion to extend, renew, or otherwise continue the stay granted by this Order, together with notice of the hearing thereon, on each Non-Debtor Entity (or its counsel) not less than fourteen days prior to any hearing on such motion, and each Non-Debtor Entity shall have the right to appear and be heard in opposition to, or otherwise with respect to, any such motion.

6. All statutes of limitations, statutes of repose, time periods for service of process, deadlines for amendment of pleadings, deadlines to respond to discovery, deadlines to perfect or enforce liens, and any other procedural or substantive deadlines applicable to any claim, action, or proceeding stayed by this Order shall be TOLLED and SUSPENDED with respect to the Non-Debtor Entities for the duration of the stay extension granted herein, and for a period of thirty days

after the expiration, modification, or termination of such stay, so that the Non-Debtor Entities shall not suffer any loss of rights or remedies by reason of compliance with this Order.

7. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

8. Notwithstanding the relief granted herein or actions taken hereunder, nothing contained in the Motion or this Order or any payment made pursuant to this Order shall constitute, nor is it intended to constitute, an implication or admission as to the validity or priority of any claim or lien against the Debtors, a waiver of the Debtors', or any party in interest's, rights to subsequently dispute such claim or lien, a promise or requirement to pay any claim, an implication or admission that any particular claim is of a type specified or defined in the Motion or any proposed order, a waiver of the Debtors', or any other party in interest's, rights under the Bankruptcy Code or any other applicable law, or the assumption or adoption of any agreement, contract, or lease under section 365 of the Bankruptcy Code.

9. The Court retains exclusive jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

END OF ORDER

Order submitted by:

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**PROPOSED ATTORNEYS FOR
THE DEBTORS AND DEBTORS IN POSSESSION**