UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:	Chapter 11
Cold Spring Acquisition, LLC,	Case No. 25-22002 (SHL)
Debtor.	

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ORDER APPROVING THE DEBTOR'S PLAN OF CLOSURE, SUBJECT TO APPROVAL OF THE NEW YORK STATE DEPARTMENT OF HEALTH

Upon consideration of the Debtor's Motion for Entry of Order Approving the Debtor's Plan of Closure (the "**Closure Motion**")[1] filed by Cold Spring Acquisition, LLC (the "**Debtor**"), the Court finds that: (i) it has jurisdiction over the matters raised in the Closure Motion pursuant to 28 U.S.C. §§ 157 and 1334; (ii) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); (iii) the relief requested in the Closure Motion is in the best interests of the Debtor, its estates, and its creditors; (iv) proper and adequate notice of the Closure Motion has been given and no other or further notice is necessary; (v) the Attorney General of the State of New York has reserved all rights to administrative, regulatory and police authority as to matters addressed herein; and (vi) upon the record herein after due deliberation thereon, good and sufficient cause exists for the granting the relief set forth herein.

Therefore, **IT IS HEREBY ORDERED THAT**

1. The Closure Motion is **GRANTED**, as set forth herein.

2. This Court approves the Closure Motion, subject to approval by the New York State Department of Health ("**DOH**") of the Closure Plan submitted by the Debtor. The Debtor

[1] Capitalized terms used but not defined shall have the meaning ascribed to them in the Closure Motion.

is authorized to implement the Closure Plan ONLY after it has been approved by the DOH.

3. Nothing in this Order places or is intended to place any limits on the DOH's authority, including without limitation, with respect to the review, approval and/or implementation of the Closure Plan, the timeline within which the DOH may review and approve the Closure Plan and/or the ability of interested third parties, if any, to raise any objections to the Closure Plan and/or its implementation. The DOH retains its full and complete authority to conduct its statutory and regulatory review process to determine whether approval of the Closure Plan is appropriate and to oversee its implementation by the Debtor.

4. Nothing in this Order excuses or is intended to excuse the Debtor from complying with its obligations under its collective bargaining agreement with 1199SEIU United Healthcare Workers East or any and all applicable non-bankruptcy rules, regulations and statutes, including but not limited to the New York Public Health Law, with respect to (a) patient care, (b) notification regarding the closure of the Facility, (c) provision of information to patients regarding alternative facilities, (d) the discharge process, and/or (e) retention of patient records.

5. The Debtor must comply with any and all applicable non-bankruptcy rules, regulations and statutes. This Order has no affect on any and all applicable non-bankruptcy rules, regulations and statutes.

6. The requirements set forth in Bankruptcy Rule 6004(a) are satisfied by the contents of the Motion.

7. Notwithstanding the possible applicability of Bankruptcy Rule 6004(h), the terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

8. This Court shall retain exclusive jurisdiction to hear and decide all disputes related to or arising from the implementation, interpretation, or enforcement of this Order, provided, however, that this section shall not limit in any way the authority of the DOH.

Dated: February 14, 2025

/s/ Sean H. Lane
United States Bankruptcy Judge