IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	:	**Chapter 11**
LL FLOORING HOLDINGS, INC., *et al.*,	:	**Case No. 24–11680 (BLS)**
Debtors. [1]	:	**(Jointly Administered)**
	:	**Ref. Docket No. 608**

ORDER GRANTING FIRST AND FINAL FEE APPLICATION OF HOULIHAN LOKEY CAPITAL, INC., AS FINANCIAL ADVISOR AND INVESTMENT BANKER FOR THE DEBTORS, FOR THE PERIOD FROM AUGUST 11, 2024 THROUGH SEPTEMBER 30, 2024

Upon the final fee application in these cases (the "Fee Application") of Houlihan Lokey Capital, Inc. ("Houlihan Lokey"), for the final allowance of certain fees and expenses incurred, for the period covered by the dates referenced in the Fee Application; and the Court having reviewed the Fee Application; and the Court having jurisdiction to consider the Fee Application and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334 and the Amended Standing Order of Reference from the United States District Court for the District of Delaware, dated February 29, 2012; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and that this Court may enter a final order consistent with Article III of the United States Constitution; and the Court having found that venue of this proceeding and the Fee Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that proper and adequate notice of the Fee Application has been given and that no other or further notice is necessary, except as set forth in the Fee Application with respect to entry of this Order; and upon the record herein; and after due deliberation thereon; and the Court having determined that the relief requested in the Fee Application is in the best interests of the Debtors, their estates, their creditors, and other parties in interest, it is hereby

[1] The Debtors in these chapter 11 cases, along with the last four (4) digits of their respective tax identification numbers, are as follows: LL Flooring Holdings, Inc. (0817); LL Flooring, Inc. (9199); Lumber Liquidators Leasing, LLC (N/A); LL Flooring Services, LLC (5960); and Lumber Liquidators Foreign Holdings, LLC (4568). The address of the Debtors' corporate headquarters is 4901 Bakers Mill Lane, Richmond, VA 23230.

1. The Fee Application is GRANTED to the extent set forth herein.

2. Houlihan Lokey is allowed compensation of fees in the amount of $3,000,000.00, and reimbursement of expenses in the amount of $2,832.42 for the period set forth in the application.

3. The compensation and reimbursement of expenses allowed in this order is approved on a final basis.

4. The Debtors are authorized to pay Houlihan's fees and expenses that are authorized in this order.

5. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation, interpretation or enforcement of this Order.

Dated: December 19th, 2024
Wilmington, Delaware

BRENDAN L. SHANNON
UNITED STATES BANKRUPTCY JUDGE