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Counsel for the Debtor and Debtor in Possession

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:	)	Chapter 11
BUCKINGHAM SENIOR LIVING COMMUNITY, INC.[1]	)	Case No. 25-80595 (MVL)
Debtor.	)	

NOTICE OF REPORT OF SALE AND
ASSUMPTION AND ASSIGNMENT OF CERTAIN CONTRACTS

Buckingham Senior Living Community, Inc., as debtor and debtor in possession in the above-captioned chapter 11 case (the "Debtor"), hereby files this *Notice of Report of Sale and Assumption and Assignment of Certain Contracts* (the "Notice"), and respectfully states as follows:

[1] The last four digits of the Debtor's federal tax identification number are 7872. The location of the Debtor's principal place of business and the service address for the Debtor is 8580 Woodway Drive, Houston, Texas 77063.

1. On November 18, 2025, the Debtor filed the *Debtor's Motion for Entry of an Order (I)(A) Approving Bidding Procedures and Bid Protections, (B) Approving the Debtor's Entry into the Stalking Horse APA, (C) Scheduling Certain Dates and Deadlines, (D) Approving the Form and Manner of Notice Thereof, and (E) Establishing Notice and Procedures for the Assumption and Assignment of Contracts and Leases; and (II)(A) Authorizing the Sale of the Assets Free and Clear of All Encumbrances and (B) Approving the Assumption and Assignment of the Assumed Contracts, and (III) Granting Related Relief* [Docket No. 22] (the "Bid Procedures Motion").

2. On December 16, 2025, the Court entered its *Order (I) Approving Bidding Procedures and Bid Protections, (II) Approving the Debtor's Entry into the Stalking Horse APA, (III) Scheduling Certain Dates and Deadlines, (IV) Approving the Form and Manner of Notice Thereof, and (V) Establishing Notice and Procedures for the Assumption and Assignment of Contracts and Leases* [Docket No. 144] (the "Bidding Procedures Order"). Among other things, the Bidding Procedures Order approved the bidding procedures governing the Debtor's solicitation and selection of the highest or otherwise best offer for the sale of all or substantially all of its assets (the "Assets").

3. On December 18, 2025, the Debtor filed the *Notice of Sale by Auction and Sale Hearing* [Docket No. 156], which, among other things, provided notice that the auction (the "Auction") would be held on January 21, 2026, at 10:00 a.m. (prevailing Central Time), and that the sale hearing (the "Sale Hearing") would be held on January 28, 2026, at 1:30 p.m. (prevailing Central Time).

4. On January 21, 2026, at 10:00 a.m. (prevailing Central Time), the Debtor commenced the Auction in connection with the sale of its Assets, and the Auction concluded on January 22, 2026.

5. On February 4, 2026, the Court entered the *Order (I) Approving Asset Purchase Agreement Between the Debtor and the Successful Bidder; (II) Authorizing the Sale of Substantially All of the Debtor's Assets Free and Clear of Liens, Claims, Encumbrances, and Interests, Except for Certain Permitted Liens and Assumed Liabilities; (III) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; and (IV) Granting Related Relief* [Docket No. 266] (the "Sale Order"), which approved, among other things, the Asset Purchase Agreement, dated November 12, 2025 (as amended and as may be further amended, modified, or supplemented in accordance with its terms, the "APA"), by and between Buckingham Senior Living Community, Inc. and Focus SH Acquisitions LLC (the "Purchaser").

6. Pursuant to the Sale Order, on May 1, 2026, the Purchaser funded the Purchase Price (as defined in the APA) pursuant to the terms of the APA, and the sale of the Assets was closed.

7. Additionally, pursuant to the Sale Order, the Debtor assumed and assigned to Purchaser the contract that is set forth on **Exhibit A**.

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Dated: May 1, 2026
Dallas, Texas

MCDERMOTT WILL & SCHULTE LLP

/s/ *Marcus A. Helt*

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Debtor in Possession

CERTIFICATE OF SERVICE

I hereby certify that on May 1, 2026, I caused a true and correct copy of the foregoing document to be served electronically by the Electronic Case Filing System ("CM/ECF") for the United States Bankruptcy Court for the Northern District of Texas on all parties registered to receive CM/ECF notice in this Chapter 11 Case.

/s/ Marcus A. Helt
Marcus Helt

EXHIBIT A

Contract Assigned to Purchaser

1. Installation and Services Agreement, dated March 1, 2017, by and between Comcast of Houston, LLC and Buckingham Senior Living Community, Inc.