UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

In re:	Case Number: 25-40976-357
CHROME HOLDING CO. (f/k/a 23ANDME HOLDING CO.),[1]	Chapter 11
Wind-Down Debtor.	Related to Doc. 1819

ORDER APPROVING SECOND INTERIM AND FINAL FEE APPLICATION OF MOELIS & COMPANY LLC FOR ALLOWANCE AND PAYMENT OF COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS INVESTMENT BANKER TO THE DEBTORS FOR THE PERIOD AUGUST 1, 2025 THROUGH OCTOBER 31, 2025 ON AN INTERIM BASIS AND FROM MARCH 23, 2025 THROUGH DECEMBER 1, 2025 ON A FINAL BASIS

Moelis & Company LLC ("Moelis"), having filed the *Second Interim and Final Fee Application of Moelis & Company LLC for Allowance and Payment of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred as Investment Banker to the Debtors for the Period August 1, 2025 through October 31, 2025 on an Interim Basis and from March 23, 2025 through December 1, 2025 on a Final Basis and (II) Granting Related Relief* (the "Application")[2]; and the Court having reviewed the Application; and all applicable requirements of the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules having been satisfied; and it appearing that the compensation earned and expenses incurred by Moelis during

[1] The Wind-Down Debtor's service address for purposes of these chapter 11 cases is: 490 Post St., Suite 500 PMB 2065, San Francisco, CA 94102 United States.

[2] Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Application.

the Second Interim Fee Period and Final Fee Period were actual, reasonable, and necessary; and sufficient notice of the Application having been provided and no other or further notice being required; and all persons with standing having been afforded an opportunity to be heard on the Application at a hearing held to consider approval of the Application; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Application is GRANTED as set forth herein.

2. Moelis is allowed, on an interim basis, compensation in the amount of $525,000.00 for professional services rendered during the Second Interim Fee Period as investment banker to the Debtors.

3. Moelis is allowed the reimbursement of actual and necessary expenses incurred during the Second Interim Fee Period in connection with its services to the Debtors in the amount of $15,846.34.

4. Moelis is allowed, on a final basis, compensation in the amount of $5,393,145.16 for professional services rendered during the Final Fee Period as investment banker to the Debtors.

5. Moelis is allowed the reimbursement of actual and necessary expenses incurred during the Final Fee Period in connection with its services to the Debtors in the amount of $73,056.15.

6. The Wind-Down Debtors and/or the Plan Administrator,[3] as applicable, are authorized and directed to remit payment to Moelis from the Professional Fee Escrow Account[4] in

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[3] As defined in the *Modified Fifth Amended Joint Plan of Chrome Holding Co. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 1655] (the "Plan").

[4] As defined in the Plan.

the amount of $1,287,214.64, representing the total amount of Moelis's approved fees and expenses for the Final Fee Period of $5,466,201.31 less the amount Moelis has been paid to date on account of such fees and expenses in the amount of $4,178,986.67.

7. Notice of the Application, as provided therein, is hereby deemed good and sufficient notice of such Application, and the requirements of the Bankruptcy Rules and Local Rules are satisfied by such notice.

8. Notwithstanding any Bankruptcy Rule to the contrary, the terms and conditions of this Order are immediately effective and enforceable upon its entry.

9. The Wind-Down Debtors and/or Plan Administrator, as applicable, are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Application.

10. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

11. No later than two business days after the date of this Order, the Wind-Down Debtors shall serve on the Notice Parties a copy of the Order and shall file a certificate of service no later than 24 hours after service.

Dated: February 20, 2026
St. Louis, Missouri
cjs

Brian C. Walsh
United States Bankruptcy Judge

Order Prepared By:

Carmody MacDonald P.C.
Thomas H. Riske #61838MO
Nathan R. Wallace #74890MO
Jackson J. Gilkey #73716MO
120 S. Central Avenue, Suite 1800
St. Louis, Missouri 63105
Telephone: (314) 854-8600
Facsimile: (314) 854-8660
Email: thr@carmodymacdonald.com
nrw@carmodymacdonald.com
jjg@carmodymacdonald.com

- and -

PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP
Paul M. Basta (admitted *pro hac vice*)
Christopher Hopkins (admitted *pro hac vice*)
Jessica I. Choi (admitted *pro hac vice*)
Grace C. Hotz (admitted *pro hac vice*)
1285 Avenue of the Americas
New York, New York 10019
Telephone: (212) 373-3000
Facsimile: (212) 757-3990
Email: pbasta@paulweiss.com
chopkins@paulweiss.com
jchoi@paulweiss.com
ghotz@paulweiss.com

Counsel to the Wind-Down Debtor