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IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY

In re:	Chapter 11
Del Monte Foods Corporation II Inc., *et al.*,[1]	Case No. 25-16984 (MBK)
Debtors.	(Jointly Administered)

NOTICE OF (I) ENTRY OF ORDER CONFIRMING THE JOINT CHAPTER 11 PLAN OF DEL MONTE FOODS CORPORATION II INC. AND ITS DEBTOR AFFILIATES, (II) OCCURRENCE OF THE EFFECTIVE DATE, AND (III) CERTAIN BAR DATES[2]

PLEASE TAKE NOTICE that on May 22, 2026, the Honorable Michael B. Kaplan, Chief Judge, United States Bankruptcy Judge for the United States Bankruptcy Court for the District of New Jersey (the "**Court**"), entered the *Findings of Fact, Conclusions of Law, and Order (I) Approving the Amended Disclosure Statement and (II) Confirming the First Amended Joint Chapter 11 Plan of Del Monte Foods Corporation II Inc. and Its Debtor Affiliates (With Technical Modifications)* [Docket No. 1592] (the "**Confirmation Order**") confirming the Plan and approving, on a final basis, the Disclosure Statement for the Plan [Docket No. 1337] of the above-captioned debtors and debtors in possession (the "**Debtors**").

PLEASE TAKE FURTHER NOTICE THAT, at 12:01 a.m. (prevailing Eastern Time) on June 13, 2026, the Effective Date of the Plan occurred.[3]

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[1] The last four digits of Debtor Del Monte Foods Corporation II Inc.'s tax identification number are 1894. A complete list of the Debtors in these Chapter 11 Cases and their respective tax identification numbers may be obtained on the website of the Debtors' claims and noticing agent, at https://cases.stretto.com/DelMonteFoods. The location of the Debtor Del Monte Foods Corporation II Inc.'s principal place of business and the Debtors' service address is 205 North Wiget Lane, Walnut Creek, California 94598.

[2] Capitalized terms used but not otherwise defined herein have the meanings given to them in the *First Amended Joint Chapter 11 Plan of Del Monte Foods Corporation II Inc. and Its Debtor Affiliates (With Technical Modifications)* [Docket No. 1592, Ex. A] (as modified, amended, and including all supplements, the "**Plan**").

[3] The Debtors' remaining employees were severed prior to the occurrence of the Effective Date.

PLEASE TAKE FURTHER NOTICE THAT pursuant to Article V.A of the Plan, except as otherwise provided for in the Plan, all Executory Contracts or Unexpired Leases not previously assumed, assumed and assigned, or rejected pursuant to an order of the Bankruptcy Court, will be deemed rejected in accordance with the provisions and requirements of sections 365 and 1123 of the Bankruptcy Code other than those that: (1) identified (if any) on (x) the Schedule of Assumed Executory Contracts and Unexpired Leases or (y) the Deferred Decision Schedule; (2) are the subject of a Filed motion to assume, assume and assign, or reject such Executory Contract or Unexpired Lease (or of a Filed objection with respect thereto) that is pending on the Confirmation Date; (3) are to be assumed by the Debtors or assumed by the Debtors and assigned to another third party, as applicable, under the SOTP Transaction Documents pursuant to the Sale Orders or in connection with any sale transaction that is pending on the Confirmation Date; or (4) are a contract, release, or other agreement or document entered into in connection with the Plan. Any Deferred Decision Contract or Deferred Decision Lease removed from the Deferred Decision Schedule prior to the applicable Deferred Decision Deadline and not otherwise identified on the Schedule of Assumed Executory Contracts and Unexpired Leases shall be deemed rejected effective as of the date set forth in the applicable Deferred Decision Rejection Notice.

PLEASE TAKE FURTHER NOTICE THAT pursuant to Article V.C of the Plan, if the rejection of an Executory Contract or Unexpired Lease pursuant to the Plan and Confirmation Order results in a Claim, then, unless otherwise ordered by Final Order of the Bankruptcy Court, such Claim shall be forever barred and shall not be enforceable against the Debtors, the Estates, the Wind-Down Debtors, the Plan Administrator, or any of their respective assets and properties unless a Proof of Claim is Filed with the Notice and Claims Agent and served upon counsel to the Plan Administrator within thirty (30) days of the latest of (1) the Effective Date, (2) service of any Deferred Decision Rejection Notice, or (3) the Deferred Decision Deadline, as applicable. The foregoing applies only to Claims arising from the rejection of an Executory Contract or Unexpired Lease under the Plan and Confirmation Order.

PLEASE TAKE FURTHER NOTICE THAT, pursuant to the Plan and the Confirmation Order, the Deadline to file final requests for payment of Professional Fee Claims is July 27, 2026 (the "**Professional Fee Application Deadline**"), which is forty-five (45) days after the Effective Date. All professionals must file final requests for payment of Professional Fee Claims by no later than the Professional Fee Application Deadline to receive final approval of the fees and expenses incurred in these Chapter 11 Cases.

PLEASE TAKE FURTHER NOTICE THAT the Plan and its provisions are binding on the Debtors, the Wind-Down Debtors, and any Holder of a Claim or an Interest and such Holder's respective successors and assigns, whether or not the Claim or the Interest of such Holder is Impaired under the Plan, and whether or not such Holder voted to accept the Plan.

PLEASE TAKE FURTHER NOTICE THAT the Plan and this Confirmation Order contain other provisions that may affect your rights. You are encouraged to review the Plan and this Confirmation Order in their entirety.

PLEASE TAKE FURTHER NOTICE THAT copies of the Confirmation Order, the Plan, the Disclosure Statement, the Plan Supplement, and other documents and materials filed in these Chapter 11 Cases may be obtained by accessing the Debtors' Chapter 11 website at https://cases.stretto.com/delmontefoods/ (free of charge) or by visiting PACER at http://www.njb.uscourts.gov (for a fee at your expense).

Dated: June 13, 2026

/s/ Michael D. Sirota
Michael D. Sirota

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