

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

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:
In re: : Chapter 11
:
RUNITONETIME LLC, *et al.*, : Case No. 25-90191 (ARP)
:
Debtors.¹ : (Jointly Administered)
:
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**DEBTORS' APPLICATION TO EMPLOY AND RETAIN TRIPLE P TRS, LLC AS
RESTRUCTURING ADVISOR TO THE DEBTORS AND DEBTORS IN POSSESSION,
EFFECTIVE AS OF THE PETITION DATE**

If you object to the relief requested, you must respond in writing. Unless otherwise directed by the Court, you must file your response electronically at <https://ecf.txsb.uscourts.gov/> within twenty-one days from the date this application was filed. If you do not have electronic filing privileges, you must file a written objection that is actually received by the clerk within twenty-one days from the date this application was filed. Otherwise, the Court may treat the pleading as unopposed and grant the relief requested.

The above-captioned debtors and debtors in possession (collectively, the “*Debtors*”) respectfully state as follows in support of this application (this “*Application*”):

RELIEF REQUESTED

1. By this Application, the Debtors seek entry of an order, substantially in the form attached hereto (the “*Proposed Order*”), authorizing the Debtors to (a) to retain and employ Triple P TRS, LLC (“*Portage Point*”) as restructuring advisor for the Debtors, effective as of July 14, 2025 (the “*Petition Date*”) and in accordance with the terms and conditions of that certain

¹ A complete list of the Debtors in the Chapter 11 Cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://restructuring.ra.kroll.com/RunItOneTime/>. The Debtors’ mailing address is 12530 NE 144th Street, Kirkland, Washington 98304.

engagement letter dated as of June 10, 2025, which is attached hereto as **Exhibit A** and incorporated herein by reference (the “*Engagement Letter*”).²

2. In support of this Application, the Debtors rely upon and incorporate by reference, the *Declaration of Thomas Studebaker in Support of the Application to Employ and Retain Triple P TRS, LLC as Restructuring Advisor to the Debtors and Debtors in Possession, Effective as of the Petition Date*, which is attached hereto as **Exhibit B** (the “*Studebaker Declaration*”).

JURISDICTION AND VENUE

3. The United States Bankruptcy Court for the Southern District of Texas (the “*Court*”) has jurisdiction to consider this Application under 28 U.S.C. § 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b) and the Court may enter a final order consistent with Article III of the United States Constitution. Venue is proper under 28 U.S.C. §§ 1408 and 1409.

4. The bases for the relief requested herein are sections 105(a), 327(a), 328(a), 1107, and 1108 of title 11 of the United States Code (the “*Bankruptcy Code*”), rules 2014 and 2016 of the Federal Rules of Bankruptcy Procedure (the “*Bankruptcy Rules*”), rules 2014-1, 2016-1, and 9013-1 of the Bankruptcy Local Rules of the United States Bankruptcy Court for the Southern District of Texas (the “*Bankruptcy Local Rules*”), and the Procedures for Complex Cases in the Southern District of Texas.

² The summary of the Engagement Letter contained in this Application is provided for informational purposes only. In the event of any inconsistency between the summary contained herein and the terms and provisions of the Engagement Letter, the terms of the Engagement Letter, as approved by the Court pursuant to the Order, shall control. The Debtors reserve the right to amend, restate, supplement, or modify the Engagement Letter, as the case may be, and any such amended, restated, supplemented, or modified Engagement Letter will be filed with the Court. Capitalized terms used but not defined herein have the meanings given to them in the Engagement Letter or in the First Day Declaration (defined below), as applicable.

BACKGROUND

5. On the Petition Date, the Debtors each commenced with the Court a voluntary case (the “**Chapter 11 Cases**”) under chapter 11 of the Bankruptcy Code in the Court.

6. The Debtors continue to operate their business and manage their properties as debtors in possession under sections 1107(a) and 1108 of the Bankruptcy Code. On July 25, 2025, the U.S. Trustee appointed an official committee of unsecured creditors (the “**Committee**”) [Docket No. 81]. No trustee or examiner has been appointed in the Chapter 11 Cases.

7. The Chapter 11 Cases are being jointly administered pursuant to Bankruptcy Rule 1015(b) and Bankruptcy Local Rule 1015-1.

8. The factual background regarding the Debtors, including their business, their capital structure, and the events leading to the commencement of the Chapter 11 Cases is set forth in the *Declaration of Jeff Seery in Support of Chapter 11 Petitions and First Day Relief* [Docket No. 18] (the “**First Day Declaration**”), filed on the Petition Date and incorporated herein by reference.

PORTAGE POINT’S QUALIFICATIONS

9. Portage Point is a restructuring and turnaround management firm whose professionals have a wealth of experience in providing restructuring advisory services and enjoy an excellent reputation for services they have rendered on behalf of debtors and creditors throughout the United States.

10. Professionals currently employed by Portage Point have assisted, advised, and provided strategic advice to debtors, creditors, bondholders, investors, and other entities in numerous cases, including the following: *In re MP Reorganization*, Case No. 25-10211 (BLS) (Bankr D. Del. Mar. 10, 2025); *In re Digital Media Sols., Inc.*, Case No. 24-90468 (ARP) (Bankr. D. Del. Nov. 1, 2024); *In re DRF Logistics, LLC*, Case No. 24-90447 (CML) (Bankr. S.D. Tex.

Oct. 3, 2024); *In re Blink Holdings, Inc.*, Case No. 24-11686 (JKS) (Bankr. D. Del. Sep. 5, 2024); *In re Appgate, Inc.*, Case No. 24-10956 (CTG) (Bankr. D. Del. June 13, 2024); *In re Source Supply Enters., Inc.*, Case No. 24-11054 (BLS) (Bankr. D. Del. June 13, 2024); *In re Ambri, Inc.*, Case No. 24-10952 (LSS) (Bankr. D. Del. May 28, 2024); *In re Nogin, Inc.*, Case No. 23-11945 (CTG) (Bankr. D. Del. Dec. 5, 2023); *In re AppHarvest Prods., LLC*, Case No. 23-90745 (CML) (Bankr. S.D. Tex. Sept. 12, 2023); *In re Center for Autism and Related Disorders, LLC*, Case No. 23-90709 (CML) (Bankr. S.D. Tex. Aug. 8, 2023); *In re Benitago Inc.*, Case No. 23-11394 (SHL) (Bankr. S.D.N.Y. Aug. 31, 2023); *In re PlastiQ*, Case No. 23-10174 (BLS) (Bankr. D. Del. June 19, 2023); *In re Big Village Holding LLC*, Case No. 23-10174 (CTG) (Bankr. D. Del. Mar. 6, 2023); *In re IEH Auto Parts Holding LLC (Auto Plus)*, Case No. 23-90054 (Bankr. S.D. Tex. Jan. 31, 2023); *In re MusclePharm Corp.*, Case No. 22-14422 (NMC) (Bankr. D. Nev. Feb. 14, 2023); *In re Performance Powersports Grp. Inv., LLC*, Case No. 23-10047 (LSS) (Bankr. D. Del. Jan. 16, 2023); *In re Compute North Holdings, Inc., et al.*, Case No. 22-90273 (MI) (Bankr. S.D. Tex. October 24, 2022); *In re Pipeline Health Sys., LLC*, Case No. 22-90291 (MI) (Bankr. S.D. Tex. Oct. 2, 2022) (Independent Board Member and Restructuring Committee Chair); *In re Compute North Holdings, Inc.*, Case No. 22-90273 (MI) (Bankr. S.D. Tex. Sept. 22, 2022); *In re Voyager Digit. Holdings LLC*, Case No. 22-10943 (MEW) (Bankr. S.D.N.Y. July 5, 2022) (Independent Board Member and Restructuring Committee Chair); *In re VJGJ, Inc. (f/k/a Teligent, Inc.)*, Case No. 21-11332 (BLS) (Bankr. D. Del. Oct. 14, 2021); *In re Alex and Ani, LLC*, Case No. 21-10918 (CTG) (Bankr. D. Del. July 15, 2021); *In re Intelsat S.A., et al.*, Case No. 20-32299 (KLP) (Bankr. E.D. Va. July 2, 2021); *In re Alamo Drafthouse Cinemas Holdings, LLC*, Case No. 21-10474 (MFW) (Bankr. D. Del. March 29, 2021); *In re Bouchard Transp., Co., Inc.*, Case No.

20-34682 (DRJ) (Bankr. S.D. Tex. Nov. 23, 2020); *In re Hornbeck Offshore Servs., LLC*, Case No. 20-32685 (DRJ) (Bankr. S.D. Tex. June 18, 2020).

11. Since June 2025, Portage Point has provided restructuring advisory services to the Debtors. In providing such prepetition professional services, Portage Point has acquired knowledge of the Debtors and their businesses, and developed familiarity with the Debtors' financial affairs, debt structure, operations, and related matters. Likewise, in providing prepetition services to the Debtors, Portage Point and its personnel (the "***Portage Point Professionals***") have worked closely with the Debtors' senior management and other advisors to understand the Debtors' business. For these reasons, Portage Point is both well qualified and uniquely suited to deal effectively and efficiently with matters that may arise in the context of the Chapter 11 Cases. The retention of Portage Point on the terms and conditions set forth herein is necessary and appropriate, is in the best interests of the Debtors' estates, creditors, and all other parties in interest, and should be granted in all respects.

SERVICES TO BE PROVIDED

12. The terms of the Engagement Letter shall govern the Debtors' retention of Portage Point except as explicitly set forth herein or in any order granting this Application.

13. Among other things, the Portage Point Professionals will provide assistance to the Debtors with respect to management of the overall restructuring process, the development of ongoing business and financial plans, and supporting negotiations among the Debtors, their advisors and their creditors with respect to an overall exit strategy for their Chapter 11 Cases.

14. Portage Point will provide such restructuring support services as Portage Point and the Debtors shall deem appropriate and feasible in order to manage and advise the Debtors in the course of the Chapter 11 Cases, including, but not limited to:

- a. assisting in the evaluation and / or development of a short-term cash flow model and / or related liquidity management tools for the Company for such purpose(s) as the Company may require;
- b. assisting in the evaluation and/or development of various strategic and/or financial alternatives and financial analyses for such purpose(s) as the Company may require;
- c. assisting the Company in its engagement and negotiations with its various constituents, including, without limitation, holders of the Company's debt or equity, the Company's employees, and the Company's customers, vendors, and other commercial counterparties (collectively, "**Constituents**"); which assistance may include, without limitation, meeting with Constituents, developing presentations and providing management with financial analytical assistance necessary to facilitate such negotiations;
- d. assisting in the evaluation and implementation of contingency planning related to Company's commencing or otherwise becoming the subject of a case under chapter 11 of title 11 of the United States Code (any such case, a "**Chapter 11 Case**");
- e. assisting in obtaining and presenting information required by parties in interest in a Chapter 11 Case, including any statutory committees appointed in the Chapter 11 Case, or by the court presiding over the Chapter 11 Case (the "**Bankruptcy Court**");
- f. assisting in the preparation of other business, financial and/or other reporting related to a Chapter 11 Case, including, but not limited to, development and execution of asset sales, a chapter 11 plan of reorganization for the Company (a "**Plan**"), and a disclosure statement for the Plan;
- g. providing testimony and other litigation support if requested by the Company or its legal counsel; and
- h. assisting with such other matters as may be requested by the Company that are within Portage Point's expertise and otherwise mutually agreeable to Portage Point and the Company.

15. The foregoing services are necessary to enable the Debtors to pursue and consummate the value-maximizing transactions contemplated in the Chapter 11 Cases.

PROFESSIONAL COMPENSATION

16. Portage Point has accepted this engagement conditioned upon its ability to be retained in accordance with its customary terms and conditions of employment, compensated for its services, and reimbursed for its out-of-pocket expenses incurred in accordance with its customary billing practices, subject to periodic adjustments as set forth in Schedule 1 of the Engagement Letter (the “*Fee and Expense Structure*”).

17. Portage Point’s current standard hourly rates for restructuring advisory services, are as follows:

Title	Hourly Rate (USD)
CEO	\$1,150
Service Line Leader	\$950 - \$995
Managing Director	\$895 - \$950
Director	\$695 - \$780
Vice President	\$550 - \$675
Associate	\$395 - \$450

In the ordinary course of its business, Portage Point may periodically adjust its billing rates. Changes in applicable hourly rates will be noted on the invoices for the first time period in which the revised rates have become effective. Portage Point shall provide ten (10) business days’ notice to the Debtors, the Office of the United States Trustee for the Southern District of Texas (the “*U.S. Trustee*”), and the Committee before any increases in the hourly rates set forth in the Application or the Engagement Letter are implemented. Portage Point’s hourly rates are typically adjusted

quarterly to reflect the advancing expertise, capabilities, and seniority of Portage Point's professionals as well as general economic factors.

18. The foregoing are Portage Point's current customary hourly rates, and the Debtors and Portage Point respectfully submit that such rates are reasonable. In addition to compensation for professional services rendered by Portage Point's personnel, Portage Point will seek reimbursement for reasonable and necessary expenses incurred in connection with the Chapter 11 Cases, including but not limited to data sets, reports, technology, outside copy services, travel, lodging, meals, outside counsel, and services of outside vendors.

19. The Debtors understand that Portage Point intends to apply to the Court for allowance of compensation and reimbursement of expenses for its restructuring advisory services in accordance with the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, corresponding Bankruptcy Local Rules, orders of this Court, and guidelines established by the U.S. Trustee.

20. The Debtors submit that the Fee and Expense Structure is reasonable, market-based, and designed to compensate Portage Point fairly for its work and to cover fixed and routine overhead expenses. The Fee and Expense Structure appropriately reflects the nature of the services to be provided by Portage Point and the fee structures typically utilized by leading advisory firms of similar stature to Portage Point for comparable engagements. The Fee and Expense Structure is consistent with Portage Point's normal and customary billing practices for cases of this size and complexity and that require the level and scope of services outlined herein.

PORTAGE POINT'S PREPETITION COMPENSATION

21. Prior to the Petition Date, Portage Point received advance payments totaling \$550,000 (the "*Retainer*"). Portage Point's fees and reimbursable expenses for the prepetition period totaled approximately \$518,144. The portion of the Retainer not applied to prepetition fees

and disbursements is currently estimated to be approximately \$31,856. To the extent there are any additional fees and expenses that were incurred prepetition but not yet applied against Portage Point's Retainer, Portage Point will apply such fees and expenses against Portage Point's Retainer and hold the remaining portion of the Retainer as security until Portage Point's final fees and expenses are awarded by the Court.

22. Pursuant to Bankruptcy Rule 2016(b), Portage Point has neither shared nor agreed to share (a) any compensation it has received or may receive from the Debtors with another party or person, other than with Portage Point professionals or (b) any compensation another person or party has received or may receive from the Debtors.

NO DUPLICATION OF SERVICES

23. The Debtors believe that the services provided by Portage Point will not duplicate the services that other professionals will be providing to the Debtors in the Chapter 11 Cases. Specifically, Portage Point will carry out unique functions and will use reasonable efforts to coordinate with the Debtors and the other professionals retained in the Chapter 11 Cases to avoid the unnecessary duplication of services.

INDEMNIFICATION PROVISIONS

24. As part of this Application, the Debtors also request that the Court approve the indemnification provisions set out in the Engagement Letter (the "***Indemnification Provisions***"). The terms and conditions of the Engagement Letter, including the Indemnification Provisions set forth therein, were negotiated by the Debtors and Portage Point at arm's length and in good faith. The Indemnification Provisions contained in the Engagement Letter, viewed in conjunction with the other terms of Portage Point's proposed retention, and as modified by the Order requested herein, are reasonable and in the best interests of the Debtors, their estates, and creditors in light of the fact that the Debtors require Portage Point's services for a successful result in these cases.

As set forth in the Proposed Order, during the pendency of the Chapter 11 Cases, the Engagement Letter's indemnification provisions shall be subject to the following:

- a. subject to the provisions of subparagraphs (b) and (c), *infra*, the Debtors are authorized to indemnify, and shall indemnify, Portage Point in accordance with the Engagement Letter for any claim arising from related to or in connection with the services provided for, whether pre-petition or post-petition, in the Engagement Letter;
- b. the Debtors shall have no obligation to indemnify Portage Point for any claim or expense that is either (i) judicially determined (the determination having become final) to have resulted primarily from Portage Point's gross negligence, willful misconduct, breach of fiduciary duty (if any), bad faith, or fraud unless the Court determines that indemnification would be permissible under applicable law or (ii) settled prior to a judicial determination as to Portage Point's gross negligence, willful misconduct, breach of fiduciary duty (if any), bad faith, or fraud, but determined by the Court, after notice and a hearing pursuant to subparagraph (c), *infra*, to be a claim or expense for which Portage Point should not receive indemnification, contribution, or reimbursement under the terms of the Engagement Letter; and
- c. if, before the earlier of (i) the entry of an order confirming a chapter 11 plan in these cases (that order having become a final order no longer subject to appeal), and (ii) the entry of an order closing the Chapter 11 Cases, Portage Point believes that it is entitled to the payment of any amounts by the Debtors on account of the Debtors' indemnification, contribution, or reimbursement obligations under the Engagement Letter, including without limitation the advancement of defense costs, Portage Point must file an application therefore in this Court, and the Debtors may not pay any such amounts to Portage Point before the entry of an order by this Court approving the payment. This subparagraph (c) is intended only to specify the period of time during which the Court shall have jurisdiction over any request for indemnification, contribution, or reimbursement by Portage Point and not a provision limiting the duration of the Debtors' obligation to indemnify Portage Point.

PORTAGE POINT'S DISINTERESTEDNESS

25. To the best of the Debtors' knowledge and except to the extent disclosed herein and in the Studebaker Declaration: (a) Portage Point is a "disinterested person" within the meaning of section 101(14) of the Bankruptcy Code, as required by section 327(a) of the Bankruptcy Code and supplemented by section 1107(b) of the Bankruptcy Code and does not hold or represent an

interest materially adverse to the Debtors' estates; (b) Portage Point has no connection to the Debtors, their creditors, or other parties-in-interest in the Chapter 11 Cases, or the attorneys or accountants of the foregoing, or the U.S. Trustee or any person employed by the U.S. Trustee's office; and (c) does not hold any interest adverse to the Debtors' estates.

26. As set forth in further detail in the Studebaker Declaration, Portage Point has certain connections with creditors, equity security holders, and other parties-in-interest in the Chapter 11 Cases. All of these matters, however, are unrelated to the Chapter 11 Cases. Portage Point does not believe that any of these matters represent an interest materially adverse to the Debtors' estates or otherwise create a conflict of interest regarding the Debtors or the Chapter 11 Cases.

27. To the extent that any new relevant facts or relationships bearing on the matters described herein during the period of Portage Point's retention are discovered or arise, Portage Point will use reasonable efforts to promptly file a supplemental declaration disclosing the same.

BASIS FOR RELIEF

28. The Debtors submit that the retention of Portage Point under the terms described herein is appropriate under sections 327(a), 328(a), and 1107(b) of the Bankruptcy Code. Section 327(a) of the Bankruptcy Code empowers the trustee, with the Court's approval, to employ professionals "that do not hold or represent an interest adverse to the estate, and that are disinterested persons, to represent or assist the trustee in carrying out the trustee's duties under this title." 11 U.S.C. § 327(a). Section 101(14) of the Bankruptcy Code defines a "disinterested person" as a person that:

- a. is not a creditor, an equity security holder, or an insider;
- b. is not and was not, within two years before the date of the filing of the petition, a director, officer, or employee of the debtor; and
- c. does not have an interest materially adverse to the interest of the estate or of any class of creditors or equity security holders, by reason of any direct

or indirect relationship to, connection with, or interest in, the debtor, or for any other reason.

11 U.S.C. § 101(14).

29. Further, section 1107(b) of the Bankruptcy Code provides that “a person is not disqualified for employment under section 327 of this title by a debtor in possession solely because of such person’s employment by or representation of the debtor before the commencement of the case.” 11 U.S.C. § 1107(b). Portage Point’s prepetition relationship with the Debtors is therefore not an impediment to Portage Point’s retention as Debtors’ postpetition restructuring advisor.

30. Section 328(a) of the Bankruptcy Code authorizes the employment of a professional person “on any reasonable terms and conditions of employment, including on a retainer.” 11 U.S.C. § 328(a). The Debtors submit that the terms and conditions of Portage Point’s retention as described herein, including the proposed compensation and indemnification terms, are reasonable and in keeping with the terms and conditions typical for engagements of this size and character. Furthermore, the requirements set forth by Bankruptcy Rule 2014 are satisfied by this Application.

31. The Debtors selected Portage Point as their restructuring advisor because of Portage Point’s experience and reputation for providing restructuring advisory services in large, complex chapter 11 cases, such as the Debtors’ cases. Furthermore, Portage Point has performed substantial prepetition work for the Debtors, and as a result has acquired significant knowledge of the Debtors and their businesses, and familiarity with the Debtors’ financial affairs, debt structure, operations, and related matters. Likewise, in providing prepetition services to the Debtors, Portage Point’s professionals have worked closely with the Debtors’ management and their other advisors. Accordingly, Portage Point has experience, expertise, and relevant knowledge regarding the Debtors that will assist it in providing effective and efficient services in the Chapter 11 Cases. The Debtors submit that the retention of Portage Point on the terms and conditions set forth herein are

necessary and appropriate, in the best of the Debtors' estates, creditors, and all other parties in interest, and should be granted in all respects.

32. The Debtors submit that the terms of the Engagement Letter were negotiated in good faith and at arms' length between the Debtors and Portage Point and reflect the extensive work and substantial commitment undertaken by Portage Point before the Petition Date, as well as the Debtors' evaluation of the extensive work and substantial commitment remaining to be completed by Portage Point during the Chapter 11 Cases. The Debtors submit that the terms and conditions of the Engagement Letter, including the Fee and Expense Structure, are fair, reasonable, and market-based under the standards set forth in section 328(a) of the Bankruptcy Code considering (a) the numerous issues that Portage Point may be required to address in performing its services for the Debtors pursuant to the Engagement Letter, (b) Portage Point's commitment to the variable time requirements and effort necessary to address all such issues as they arise, (c) Portage Point's substantial experience with respect to the provision of restructuring advisory services, (d) the market prices for Portage Point's services for engagements of this nature, and (e) the fee structures typically utilized by Portage Point and other restructuring advisory firms in bankruptcy or otherwise.

33. The Debtors request that Portage Point's retention be made effective as of the Petition Date to allow Portage Point to be compensated for the work performed for the Debtors prior to the Court's consideration and approval of this Application. The Debtors submit that, under the circumstances, and to avoid harm to the Debtors' estates that may occur if Portage Point is not immediately retained, retroactive approval to the Petition Date is warranted.

NOTICE

34. Notice of this Application will be given to the parties on the Debtors' Master Service List. A copy of this Motion is available on (a) the Court's website, at

www.txs.uscourts.gov, and (b) the website maintained by the Debtors' Claims and Noticing Agent, Kroll Restructuring Administration LLC, at <https://restructuring.ra.kroll.com/RunItOneTime/>.

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The Debtors respectfully request entry of the Order granting the relief requested in this Application and such other and further relief as the Court deems appropriate under the circumstances.

Signed: August 13, 2025

Respectfully submitted,

/s/ Jeff Seery

Jeff Seery
Chief Restructuring Officer

CERTIFICATE OF SERVICE

I certify that on August 13, 2025 a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas on those parties registered to receive electronic notices.

/s/ Timothy A. ("Tad") Davidson II
Timothy A. ("Tad") Davidson II

Exhibit A

Engagement Letter



PORTAGE POINT PARTNERS

Triple P TRS, LLC
300 North LaSalle, Suite 1420
Chicago, IL 60654
portagepointpartners.com

June 10, 2025

Jeff Seery
Chief Restructuring Officer
RunItOneTime LLC
3300 West Desert Inn
Las Vegas, Nevada 89102

Re: Retention to Provide Restructuring Advisory Services

Dear Mr. Seery:

This letter agreement (this “Agreement”) confirms the understanding and agreement between Triple P TRS, LLC (“Portage Point”) and RunItOneTime LLC, its affiliates and its Licensed Operator Affiliates¹ (collectively, the “Company”), regarding the Company’s engagement of Portage Point to provide certain restructuring advisory services to the Company on the terms and conditions set forth herein (the “Engagement”).

All defined terms used in this Agreement shall have the meanings ascribed to them in this Agreement. This Agreement refers to Portage Point and the Company each as a “party” and to Portage Point and the Company together as the “parties.”

Description of Services

1. Portage Point agrees, in consideration of the compensation provided for herein, to perform such of the following restructuring advisory services as the Company may reasonably request.
 - (a) assisting in the evaluation and / or development of a short-term cash flow model and / or related liquidity management tools for the Company for such purpose(s) as the Company may require;
 - (b) assisting in the evaluation and/or development of various strategic and/or financial alternatives and financial analyses for such purpose(s) as the Company may require;
 - (c) assisting the Company in its engagement and negotiations with its various constituents, including, without limitation, holders of the Company’s debt or equity, the Company’s employees, and the Company’s customers, vendors, and other commercial counterparties (collectively, “Constituents”); which assistance may include, without limitation, meeting with Constituents, developing presentations and providing management with financial analytical assistance necessary to facilitate such negotiations;
 - (d) assisting in the evaluation and implementation of contingency planning related to Company’s commencing or otherwise becoming the subject of a case under chapter 11 of title 11 of the United States Code (any such case, a “Chapter 11 Case”);

¹ Licensed Operator Affiliates include the following: Colorado Resorts Operator LLC, Grand Z Casino Operator LLC, Johnny Z Casino Operator LLC, Z Casino Black Hawk Operator LLC, Elko Resorts Operator, LLC, Gold Country Operator, LLC, High Desert Operator LLC, Red Lion Operator, LLC, Wendover Resorts Operator, LLC, Red Garter Operator, LLC, Wendover Nugget Operator, LLC



- (e) assisting in obtaining and presenting information required by parties in interest in a Chapter 11 Case, including any statutory committees appointed in the Chapter 11 Case, or by the court presiding over the Chapter 11 Case (the “Bankruptcy Court”);
- (f) assisting in the preparation of other business, financial and/or other reporting related to a Chapter 11 Case, including, but not limited to, development and execution of asset sales, a chapter 11 plan of reorganization for the Company (a “Plan”), and a disclosure statement for the Plan;
- (g) providing testimony and other litigation support if requested by the Company or its legal counsel; and
- (h) assisting with such other matters as may be requested by the Company that are within Portage Point’s expertise and otherwise mutually agreeable to Portage Point and the Company.

Commencement of Engagement

- 2. Portage Point shall commence the Engagement on or about June 11, 2025.

Fees, Retainer and Expense Reimbursement

- 3. As consideration for the services to be provided, the Company shall pay the following compensation to Portage Point:

- (a) *Hourly Fees.* Portage Point’s hourly fees (the “Hourly Fees”) shall be based on the time worked by Portage Point personnel at Portage Point’s hourly rates, which as of the date of this Agreement are as follows.

Title	Hourly Rate
CEO	\$1,150
Service Line Leader	\$950 - \$995
Managing Director	\$895 - \$950
Director	\$695 - \$780
Vice President	\$550 - \$675
Associate	\$395 - \$450

- (b) Portage Point reserves the right to adjust its hourly billing rates in the ordinary course of the Engagement. Hourly billing rates are typically adjusted quarterly to reflect advancing experience, capabilities and seniority of professionals as well as general economic factors.
- (c) Upon the execution of the Agreement, the Company shall pay Portage Point an advance payment retainer in the amount of \$50,000. The Company agrees to pay one or more additional advance payment retainers to Portage Point upon request by Portage Point so that the amount of any advance payment retainers remains at or above Portage Point’s estimated fees and expenses. Portage Point may apply the advance payment retainers to any outstanding fees as services are rendered and to expenses as they are incurred. The Company understands and acknowledges that any advance payment retainers are earned by Portage Point upon receipt, any advance payment retainers become the property of Portage Point upon receipt, and the Company no longer has a property interest in any advance payment retainers upon Portage Point’s receipt thereof.



- (d) In addition to the fees payable under this Agreement, and regardless of whether any transaction occurs, the Company shall promptly reimburse Portage Point for (i) all reasonable and documented out-of-pocket expenses incurred by Portage Point in connection with the Engagement and (ii) the fees and expenses of counsel, if any, retained by Portage Point in connection with the Engagement.
 - (e) Portage Point will submit invoices from time to time setting forth its fees for services rendered and its expenses incurred. All invoices shall be due and payable immediately upon receipt and paid via wire transfer to Portage Point's bank account, as set forth in the invoice.
 - (f) As part of the compensation payable to Portage Point hereunder, the Company agrees to the indemnification, reimbursement, contribution, and other provisions set forth in Addendum A to this Agreement (the "Indemnification Letter") and incorporated herein in their entirety.
4. No fee payable to any third party, by the Company or any other person or entity, shall reduce or otherwise affect any fee payable to Portage Point under this Agreement. Portage Point agrees to use reasonable best efforts to coordinate with the Company's other advisors to avoid duplication of work.

Confidentiality; Use of Information

5. The Company will furnish or cause to be furnished to Portage Point such current and historical financial information and other information regarding the business of the Company as Portage Point may request in connection with the Engagement. The Company represents and warrants to Portage Point that all of the foregoing information will be accurate and complete to the best of the Company's knowledge at the time it is furnished and agrees to keep Portage Point advised of all developments materially affecting the Company or its financial position. In performing its services pursuant to this Agreement, Portage Point shall be entitled to rely upon information furnished to it on behalf of the Company or any third party and information that is publicly available, may assume the accuracy and completeness of such information and shall not assume any responsibility for independent verification of any such information.
6. Portage Point shall use commercially reasonable efforts, but in no event less effort than it would use to protect its own confidential information, to keep confidential all non-public confidential or proprietary information of the Company obtained during the performance of its services hereunder (the "Company Confidential Information") and will not disclose Company Confidential Information to any other person or entity except as provided in Section 7 of this Agreement. This obligation shall survive the termination of this Agreement and Portage Point's Engagement hereunder for a period of one year following the date of such termination.
7. Portage Point may make such disclosures of Company Confidential Information as Portage Point reasonably believes are required by applicable law or any regulatory requirement or authority. Portage Point may disclose Company Confidential Information to Portage Point personnel who have a need to know the Company Confidential Information as it relates to the services being provided under this Agreement. Portage Point may make reasonable disclosures of Company Confidential Information to third parties, such as the Company's Stakeholders, in connection with the performance of Portage Point's services hereunder if Portage Point reasonably believes that such third party is bound by confidentiality obligations to or for the benefit of the Company.
8. The Company agrees that Portage Point shall have the right to publish and distribute, at Portage Point's expense, marketing materials that contain a factual summary of Portage Point's Engagement hereunder



and indicate generally the results achieved; *provided* that publication and distribution of such marketing material may only occur (a) after a Chapter 11 Case is publicly filed in the Bankruptcy Court or (b) upon written consent (with email being sufficient) from the Company.

9. All analyses, final reports, presentation materials, and other work product that Portage Point creates or develops specifically for the Company and delivers to the Company as part of the Engagement (collectively, “Work Product”) shall be owned by the Company; *provided* that all methodologies, processes, techniques, ideas, concepts, know-how, procedures, software, tools, templates, models, utilities and other intellectual property that Portage Point has created, acquired, or developed or will create, acquire, or develop (collectively, “Engagement Tools”), are, and shall be, the sole and exclusive property of Portage Point and shall not constitute Work Product. The Company shall not acquire any interest in the Engagement Tools other than a limited, worldwide, perpetual, non-transferable license to use the Engagement Tools to the extent they are contained in the Work Product. Unless otherwise specified in this Agreement, any Engagement Tools provided to the Company are provided “as is” and without any warranty or condition of any kind, express, implied or otherwise, including, implied warranties of merchantability or fitness for a particular purpose.

Other

10. In performing its services pursuant to this Agreement, Portage Point is not assuming any responsibility for the decision of the Company or any other party to pursue (or not to pursue) any business strategy or to effect (or not to effect) any transaction. In addition, Portage Point shall not be responsible for providing or deemed to have provided any tax, accounting, actuarial, legal, or other specialist advice.
11. Portage Point has been retained under this Agreement as an independent contractor to the Company, and nothing herein is intended to confer any rights or remedies as against Portage Point upon any person or entity (including the Company’s governing body, management, employees, creditors, and securityholders) other than the Company. It is further understood and agreed that this Agreement and the Engagement do not create any fiduciary relationship between Portage Point and any person or entity. No one, other than senior management or the board of directors (or similar governing body) of the Company (in their capacities as such), is authorized to rely upon the Company’s Engagement of Portage Point or any statements, advice, opinions or conduct by Portage Point. Without limiting the foregoing, any advice, written or oral, rendered in the course of the Company’s Engagement of Portage Point is solely for the purpose of assisting senior management and / or the board of directors (or similar governing body) of the Company (in their capacities as such) in evaluating potential strategic, operational and / or financial initiatives and / or relevant potential transaction(s) and does not constitute a recommendation to any stakeholder of the Company that such stakeholder might or should take in connection with any such potential strategic, operational and / or financial initiative and / or transactions. The Company agrees that, notwithstanding any termination of Portage Point’s Engagement, any advice, written or oral, rendered by Portage Point and the terms of our Engagement hereunder may not be disclosed publicly or made available to third parties without Portage Point’s prior written consent. For the avoidance of doubt, notwithstanding anything to the contrary herein, the terms of the Engagement may be publicly filed as required by the Bankruptcy Court. This Section 11 shall survive the termination of Portage Point’s Engagement. In connection with the services to be provided hereunder, Portage Point may employ the services of its affiliates and may share with any such entity any information concerning the Company, provided that Portage Point and such entities shall hold any nonpublic information confidential in accordance with this Agreement and their respective customary policies relating to nonpublic information. Any such entity so employed shall be entitled to all of the



benefits afforded to Portage Point hereunder and under the Indemnification Letter and shall be entitled to be reimbursed for its expenses on the same basis as Portage Point.

12. To coordinate efforts on behalf of the Company during the period of Portage Point's Engagement hereunder, the Company will promptly inform Portage Point of any discussions, negotiations and / or inquiries regarding any potential strategy, operational and / or financial initiatives and / or transactions, including any such discussions or inquiries that have occurred during the six-month period prior to the date of this Agreement. If Portage Point receives an inquiry concerning any transaction, Portage Point will promptly inform the Company of such inquiry.
13. If, as a result of or in connection with Portage Point's Engagement hereunder, Portage Point becomes involved in any legal proceeding or investigation or is required by government regulation, subpoena, or other legal process to produce documents, or to make its current or former personnel available as witnesses at deposition or trial, the Company will reimburse Portage Point for the reasonable fees and expenses of its counsel incurred in responding to such a request. Nothing in this Section 13 shall affect in any way the Company's obligations under the Indemnification Letter.
14. The Portage Point Parties (as defined below) shall not be liable to the Company, or to any party asserting any claims on behalf of the Company, except for direct damages found in a final determination by a court of competent jurisdiction to be the direct result of the fraud, gross negligence, bad faith, self-dealing or intentional misconduct of Portage Point. The Portage Point Parties shall not be liable for incidental, consequential, or special damages, lost profits, lost data, reputational damages, punitive damages, or any other similar damages under any circumstances, even if they have been advised of the possibility of such damages. The Portage Point Parties' aggregate liability, whether in tort, contract, or otherwise, is limited to the amount of fees paid to Portage Point for services under this Agreement (the "Liability Cap"). The Liability Cap is the total limit of the Portage Point Parties' aggregate liability for any and all claims or demands by anyone pursuant to or in connection with this Agreement, including liability to the Company, to any other parties hereto, and to any others making claims relating to the work performed by Portage Point pursuant to this Agreement. Any such claimants shall allocate any amounts payable by the Portage Point Parties among themselves as appropriate, but if they cannot agree on the allocation it will not affect the enforceability of the Liability Cap. Under no circumstances shall the aggregate of all such allocations or other claims against the Portage Point Parties pursuant to this Agreement exceed the Liability Cap. The "Portage Point Parties" comprise Portage Point, its current and future affiliates, and its and their respective directors, managers, officers, members, employees, agents, and other personnel.
15. Subject to Section 16 and Section 25 of this Agreement, any claim arising out of or relating to the Agreement, or the breach thereof, shall be resolved by arbitration. In any such arbitration, Portage Point shall appoint one non-neutral arbitrator, and the Company shall appoint one non-neutral arbitrator. The two party arbitrators shall select a third arbitrator. If within thirty days after their appointment the two party arbitrators do not select a third arbitrator, the third arbitrator shall be selected by the American Arbitration Association ("AAA"). The arbitration shall be conducted in Chicago, Illinois under the AAA Commercial Arbitration Rules, and the arbitrators shall issue a reasoned award. The arbitrators may award costs and attorneys' fees to the prevailing party. Judgment on the award rendered by the arbitrators may be entered in any court having jurisdiction thereof.
16. Notwithstanding Section 15 of this Agreement, Portage Point may in its sole discretion proceed directly to a court of competent jurisdiction to (a) enforce the terms of this Agreement for any claim



(and any subsequent counterclaim) against the Company relating to either the non-payment of fees or expenses due under this Agreement or (b) enforce the Company's obligations under the Indemnification Letter. **In any court action or proceeding arising out of this Agreement, the Company waives any right to trial by jury.**

17. The provisions hereof shall inure to the benefit of and be binding upon the successors and assigns of the Company, Portage Point, and any other person or entity entitled to indemnity under the Indemnification Letter. The Company's obligations pursuant to this Agreement shall be joint and several. This Agreement and the related Indemnification Letter embody the entire agreement and understanding among the parties hereto and supersede any and all prior agreements, arrangements, and understandings, related to the matters provided for herein. No waiver, amendment or other modification of this Agreement shall be effective unless in writing and signed by each party to be bound.
18. For the convenience of the parties hereto, any number of counterparts of this Agreement may be executed by the parties hereto, each of which shall be an original instrument and all of which taken together shall constitute one and the same Agreement. Delivery of a signed counterpart of this Agreement by facsimile transmission or in the form of an electronic signature shall constitute valid, sufficient delivery thereof.
19. This Agreement is governed by and shall be construed in accordance with the laws of the State of Illinois with respect to contracts made and to be performed entirely therein and without regard to choice of law principles.
20. Portage Point's Engagement hereunder may be terminated by the Company or by Portage Point at any time only upon written notice by the terminating party to the other party (and not by any other action, conduct, or event), without liability or continuing obligation to either party following any such termination, except that following any termination of the Engagement, Portage Point shall remain entitled to any fees accrued pursuant to Section 3 but not yet paid prior to such termination and to reimbursement of expenses incurred prior to such termination.
21. Simultaneously herewith, the Company and Portage Point are entering into the Indemnification Letter. The Indemnification Letter shall survive any termination of this Agreement or Portage Point's Engagement hereunder.
22. The Company acknowledges and agrees that Portage Point has made a significant monetary investment recruiting, hiring, and training its personnel. Accordingly, the Company acknowledges and agrees to the following:
 - (a) During the term of this Agreement and for a period of two years after the final invoice is rendered by Portage Point with respect to the Engagement (the "Restrictive Period"), the Company and its affiliates shall not directly or indirectly hire, contract with, or solicit the employment of any Portage Point personnel.
 - (b) If during the Restrictive Period the Company or any of its affiliates directly or indirectly hires or contracts with any Portage Point personnel in violation of Section 22(a) above, the Company agrees to pay to Portage Point as liquidated damages and not as a penalty the sum total of (i) \$1,000,000 for a Managing Director or higher, (ii) \$700,000 for a Director, (iii) \$600,000 for a Vice President, (iv) \$500,000 for an Associate, and (v) \$250,000 for any other Portage Point personnel.



(c) Liquidated damages in the amounts set forth in Section 22(b) above are (i) fair, reasonable and necessary under the circumstances to reimburse Portage Point for the costs of recruiting, hiring and training its personnel as well as the lost profits and opportunity costs related to such personnel, and to protect the significant investment that Portage Point has made in its personnel and (ii) appropriate due to the difficulty of calculating the exact amount and value of that investment.

(d) Section 22 of this Agreement shall survive the termination of Portage Point's Engagement.

Retention Related Matters

23. If the Company obtains support commitments from one or more of the Company's key Constituents with respect to a transaction (such Constituents, the "Supporting Constituents," and any documentation of such support commitments, a "Support Agreement"), the Company agrees that it will use reasonable best efforts to include in the Support Agreement a provision that the Supporting Constituents affirmatively agree to support and will not object to or in any way oppose (a) the retention of Portage Point, (b) the terms and conditions set forth in this Agreement, including the fee and expense structure set forth herein, and (c) any fee statement or application submitted by Portage Point to the Bankruptcy Court for allowance of the fees and expenses payable to Portage Point under the terms of this Agreement.
24. If the Company commences or otherwise becomes the subject of a Chapter 11 Case, the Company shall use reasonable best efforts to obtain prompt authorization from the Bankruptcy Court to retain Portage Point on the terms and conditions set forth in this Agreement, with such retention to be effective as of the date the Company became a debtor under the Bankruptcy Code. Subject to being so retained, Portage Point agrees that during the pendency of any Chapter 11 Case, it shall continue to perform its obligations under the Agreement and that it shall file statements and/or applications for allowance of the fees and expenses payable to it under the terms of this Agreement pursuant to the applicable Federal Rules of Bankruptcy Procedure and the local rules and order of the Bankruptcy Court. The Company shall supply Portage Point with a draft of the application and proposed retention order authorizing Portage Point's retention sufficiently in advance of the filing of such application and proposed order to enable Portage Point and its counsel (if any) to review and comment thereon. Portage Point shall be under no obligation to provide any services under this Agreement if the Company becomes a debtor under the Bankruptcy Code unless Portage Point's retention under the terms of this Agreement is approved by final order of the Bankruptcy Court, which order is acceptable to Portage Point.
25. If the Company commences or otherwise becomes the subject of a Chapter 11 Case, the Bankruptcy Court shall have exclusive jurisdiction over any and all matters arising under or in connection with this Agreement during the pendency of the Chapter 11 Case.

[Signature Page Follows]



If the above is in accordance with your understanding of the terms of Portage Point's Engagement, please sign and return this Agreement at your earliest convenience.

We look forward to our work together.

Sincerely,

Triple P TRS, LLC

Signed by:

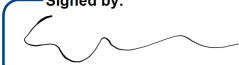
7E0A466DAB5F490...
Thomas Studebaker
Managing Director

Acknowledged and agreed to as of the date first written above:

RunItOneTime LLC on behalf of itself and its affiliates

By: 
E327B3BD53B34AE...
Jeff Seery
Chief Restructuring Officer

Licensed Operator Affiliates

By: 
E959C3D5AB8D470...
Eric Presson
Manager



PORTAGE POINT PARTNERS

Triple P TRS, LLC
 300 North LaSalle, Suite 1420
 Chicago, IL 60654
 portagepointpartners.com

Addendum A

June 10, 2025

Jeff Seery
 Chief Restructuring Officer
 RunItOneTime LLC
 3300 West Desert Inn
 Las Vegas, Nevada 89102

Dear Mr. Seery:

1. In connection with the engagement of Triple P TRS, LLC (“Portage Point”) to advise and assist RunItOneTime LLC, its affiliates and its Licensed Operator Affiliates² (collectively, the “Company”), the “Company”) as to the matters set forth in the engagement letter of even date herewith, the Company and Portage Point are entering into this letter agreement. It is understood and agreed that in the event that Portage Point or any of its current or future affiliates, or any of its or their respective directors, officers, members, employees, agents or controlling persons, if any (each of the foregoing, in their capacity as such, including Portage Point, being an “Indemnified Person”), become involved in any capacity in any action, claim, proceeding or investigation brought or threatened by or against any person, including the Company’s securityholders, related to, arising out of or in connection with our engagement, the Company will promptly reimburse each such Indemnified Person for its legal and other expenses (including the cost of any investigation and preparation) as and when they are incurred in connection therewith. The Company will indemnify and hold harmless each Indemnified Person from and against any losses, claims, damages, liabilities or expenses to which any Indemnified Person may become subject under any applicable federal or state law, or otherwise, related to, arising out of or in connection with Portage Point’s engagement, whether or not any pending or threatened action, claim, proceeding or investigation giving rise to such losses, claims, damages, liabilities or expenses is initiated or brought by the Company or on the Company’s behalf and whether or not in connection with any action, claim, proceeding or investigation in which the Company or any such Indemnified Person are a party, except to the extent that any such loss, claim, damage, liability or expense is found by a court of competent jurisdiction in a judgment which has become final (in that it is no longer subject to appeal or review) to have resulted solely from such Indemnified Person’s fraud, intentional misconduct, bad faith, self-dealing or gross negligence. The Company also agrees that no Indemnified Person shall have any liability (whether direct or indirect, in contract or tort or otherwise) to the Company or its securityholders or creditors related to, arising out of or in connection with our engagement except to the extent that any loss, claim, damage or liability is found by a court of competent jurisdiction in a judgment which has become final (in that it is no longer subject to appeal or review) to have resulted solely from such Indemnified Person’s fraud, intentional misconduct, bad faith, self-dealing or gross negligence. If multiple claims are brought against any Indemnified Person in an arbitration related to, arising out of or in connection with Portage Point’s engagement, and indemnification is permitted under applicable law with respect to at least one such claim, the Company agrees that any arbitration award shall be conclusively deemed to be based on claims as to which indemnification is permitted and provided for hereunder, except to the extent the arbitration award expressly states that the award, or any portion thereof, is based solely on a claim as to which indemnification is not available.

² Licensed Operator Affiliates include the following: Colorado Resorts Operator LLC, Grand Z Casino Operator LLC, Johnny Z Casino Operator LLC, Z Casino Black Hawk Operator LLC, Elko Resorts Operator, LLC, Gold Country Operator, LLC, High Desert Operator LLC, Red Lion Operator, LLC, Wendover Resorts Operator, LLC, Red Garter Operator, LLC, Wendover Nugget Operator, LLC



2. If for any reason the foregoing indemnification is held unenforceable or is otherwise unavailable, then the Company shall contribute to the loss, claim, damage, liability or expense for which such indemnification is held unenforceable in such proportion as is appropriate to reflect the relative benefits received, or sought to be received, by the Company and its securityholders and creditors, on the one hand, and the Indemnified Persons, on the other hand, in the matters contemplated by Portage Point's engagement as well as the relative fault of the Company and such persons with respect to such loss, claim, damage, liability or expense and any other relevant equitable considerations. The Company agrees that for the purposes hereof the relative benefits received, or sought to be received, by the Company and its securityholders and creditors and the Indemnified Persons shall be deemed to be in the same proportion as (a) the total value paid or proposed to be paid by or to the Company and its securityholders and creditors, as the case may be, pursuant to any transaction (whether or not consummated) for which Portage Point has been engaged to perform restructuring advisory services bears to (b) the fees paid or proposed to be paid to Portage Point in connection with such engagement; *provided, however*, that, to the extent permitted by applicable law, in no event shall Portage Point or any other Indemnified Person be required to contribute an aggregate amount in excess of the aggregate fees actually paid to Portage Point for such restructuring advisory services. The Company's reimbursement, indemnity and contribution obligations under this agreement shall be joint and several, shall be in addition to any liability that the Company may otherwise have, shall not be limited by any rights Portage Point or any other Indemnified Person may otherwise have, and shall be binding upon and inure to the benefit of any successors, assigns, heirs and personal representatives of the Company, Portage Point, and any other Indemnified Persons.

3. The Company agrees that, without Portage Point's prior written consent (which will not be unreasonably withheld), the Company will not settle, compromise or consent to the entry of any judgment in any pending or threatened claim, action, proceeding or investigation in respect of which indemnification or contribution could be sought hereunder (whether or not Portage Point or any other Indemnified Persons are an actual or potential party to such claim, action, proceeding or investigation), unless such settlement, compromise or consent includes an unconditional release of each Indemnified Person from all liability arising out of such claim, action, proceeding or investigation. No waiver, amendment or other modification of this agreement shall be effective unless in writing and signed by each party to be bound thereby.

4. Portage Point acknowledges that, during the pendency of any bankruptcy court-approved retention, these indemnification provisions are subject to modification as may be stated within the bankruptcy court's retention order.

5. This agreement and any claim related directly or indirectly to this agreement shall be governed and construed in accordance with the laws of the State of Illinois (without giving regard to the conflicts of law provisions thereof). Any such claim shall be resolved by arbitration. In any such arbitration, Portage Point shall appoint one non-neutral arbitrator, and the Company shall appoint one non-neutral arbitrator. The two party arbitrators shall select a third arbitrator. If within thirty days after their appointment the two party arbitrators do not select a third arbitrator, the third arbitrator shall be selected by the American Arbitration Association ("AAA"). The arbitration shall be conducted in Chicago, Illinois under the AAA Commercial Arbitration Rules, and the arbitrators shall issue a reasoned award. The arbitrators may award costs and attorneys' fees to the prevailing party. Judgment on the award rendered by the arbitrators may be entered in any court having jurisdiction thereof.

6. Notwithstanding Section 5 of this agreement, Portage Point may in its sole discretion proceed directly to a court of competent jurisdiction to enforce the terms of this agreement and the



Company's obligations hereunder. In any court action or proceeding related to, arising out of, or in connection with this agreement, the Company waives any right to trial by jury.

7. This agreement shall remain in effect indefinitely, notwithstanding any termination of Portage Point's engagement.

[Signature Page Follows]



Very truly yours,

Triple P TRS, LLC

Signed by:

Handwritten signature of Tom Studebaker in blue ink.

7E0A466DAB5F499...

Thomas Studebaker
Managing Director

Agreed to and accepted as of the date first above written:

RunItOneTime LLC on behalf of itself and its affiliates

By: _____
Jeff Seery
Chief Restructuring Officer

Licensed Operator Affiliates

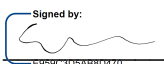
By: _____
Eric Presson
Manager

Exhibit B

Studebaker Declaration

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

	X	
	:	
In re:	:	Chapter 11
	:	
RUNITONETIME LLC, <i>et al.</i> ,	:	Case No. 25-90191 (ARP)
	:	
Debtors. ¹	:	(Jointly Administered)
	:	
	X	

**DECLARATION OF THOMAS STUDEBAKER
IN SUPPORT OF THE APPLICATION TO EMPLOY AND RETAIN
TRIPLE P TRS, LCC AS RESTRUCTURING ADVISOR TO THE DEBTORS AND
DEBTORS IN POSSESSION, EFFECTIVE AS OF THE PETITION DATE**

I, Thomas Studebaker, submit this declaration pursuant to 28 U.S.C. § 1746, and state:

1. I am a Managing Director and Co-Head of Turnaround & Restructuring at Portage Point Partners, LLC (“**PPP**”), which has its principal place of business at 300 North LaSalle, Suite 1420, Chicago, Illinois 60654. Triple P TRS, LLC (“**Portage Point**”) is wholly owned by PPP, and in my capacity as Managing Director at PPP, I am authorized to submit this declaration (this “**Declaration**”) on behalf of Portage Point.

2. I submit this Declaration in support of the *Debtors’ Application to Employ and Retain Triple P TRS, LLC as Restructuring Advisor to the Debtors and Debtors in Possession, Effective as of the Petition Date* (the “**Application**”),² by which the Debtors seek to retain Portage Point on the terms and conditions set forth in the Application and the engagement letter dated as of June 10, 2025, (the “**Engagement Letter**”), a copy of which is attached to the Application as

¹ A complete list of the Debtors in the Chapter 11 Cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://restructuring.ra.kroll.com/RunItOneTime/>. The Debtors’ mailing address is 12530 NE 144th Street, Kirkland, Washington 98304.

² Capitalized terms used but not defined herein have the meanings given to them in the Application.

Exhibit A. Except as otherwise noted,³ I have personal knowledge of the matters set forth herein. If called and sworn as a witness, I could, and would, testify competently to the matters set forth herein.

PORTAGE POINT'S QUALIFICATIONS

3. Portage Point is a restructuring and turnaround management firm whose professionals have a wealth of experience in providing restructuring advisory services and enjoy an excellent reputation for services they have rendered on behalf of debtors and creditors throughout the United States.

4. Professionals currently employed by Portage Point have assisted, advised, and provided strategic advice to debtors, creditors, bondholders, investors, and other entities in numerous cases, including the following: *In re MP Reorganization*, Case No. 25-10211 (BLS) (Bankr. D. Del. Mar. 10, 2025); *In re Digital Media Sols., Inc.*, Case No. 24-90468 (ARP) (Bankr. D. Del. Nov. 1, 2024); *In re DRF Logistics, LLC*, Case No. 24-90447 (CML) (Bankr. S.D. Tex. Oct. 3, 2024); *In re Blink Holdings, Inc.*, Case No. 24-11686 (JKS) (Bankr. D. Del. Sep. 5, 2024); *In re Appgate, Inc.*, Case No. 24-10956 (CTG) (Bankr. D. Del. June 13, 2024); *In re Source Supply Enters., Inc.*, Case No. 24-11054 (BLS) (Bankr. D. Del. June 13, 2024); *In re Ambri, Inc.*, Case No. 24-10952 (LSS) (Bankr. D. Del. May 28, 2024); *In re Nogin, Inc.*, Case No. 23-11945 (CTG) (Bankr. D. Del. Dec. 5, 2023); *In re AppHarvest Prods., LLC*, Case No. 23-90745 (CML) (Bankr. S.D. Tex. Sept. 12, 2023); *In re Center for Autism and Related Disorders, LLC*, Case No. 23-90709 (CML) (Bankr. S.D. Tex. Aug. 8, 2023); *In re Benitago Inc.*, Case No. 23-11394 (SHL) (Bankr. S.D.N.Y. Aug. 31, 2023); *In re Plastiq*, Case No. 23-10174 (BLS) (Bankr. D. Del. June

³ Certain of the disclosures herein relate to matters within the personal knowledge of other professionals at Portage Point and are based on information provided by them

19, 2023); *In re Big Village Holding LLC*, Case No. 23-10174 (CTG) (Bankr. D. Del. Mar. 6, 2023); *In re IEH Auto Parts Holding LLC (Auto Plus)*, Case No. 23-90054 (Bankr. S.D. Tex. Jan. 31, 2023); *In re MusclePharm Corp.*, Case No. 22-14422 (NMC) (Bankr. D. Nev. Feb. 14, 2023); *In re Performance Powersports Grp. Inv., LLC*, Case No. 23-10047 (LSS) (Bankr. D. Del. Jan. 16, 2023); *In re Compute North Holdings, Inc., et al.*, Case No. 22-90273 (MI) (Bankr. S.D. Tex. October 24, 2022); *In re Pipeline Health Sys., LLC*, Case No. 22-90291 (MI) (Bankr. S.D. Tex. Oct. 2, 2022) (Independent Board Member and Restructuring Committee Chair); *In re Compute North Holdings, Inc.*, Case No. 22-90273 (MI) (Bankr. S.D. Tex. Sept. 22, 2022); *In re Voyager Digit. Holdings LLC*, Case No. 22-10943 (MEW) (Bankr. S.D.N.Y. July 5, 2022) (Independent Board Member and Restructuring Committee Chair); *In re VJGJ, Inc. (f/k/a Teligent, Inc.)*, Case No. 21-11332 (BLS) (Bankr. D. Del. Oct. 14, 2021); *In re Alex and Ani, LLC*, Case No. 21-10918 (CTG) (Bankr. D. Del. July 15, 2021); *In re Intelsat S.A., et al.*, Case No. 20-32299 (KLP) (Bankr. E.D. Va. July 2, 2021); *In re Alamo Drafthouse Cinemas Holdings, LLC*, Case No. 21-10474 (MFW) (Bankr. D. Del. March 29, 2021); *In re Bouchard Transp., Co., Inc.*, Case No. 20-34682 (DRJ) (Bankr. S.D. Tex. Nov. 23, 2020); *In re Hornbeck Offshore Servs., LLC*, Case No. 20-32685 (DRJ) (Bankr. S.D. Tex. June 18, 2020).

5. I and the Portage Point personnel who will work with me on this matter (collectively, the “**Portage Point Professionals**”) have substantial expertise in, among other things, restructuring negotiations, treasury operations, liquidity management, financial accounting and reporting, operational and debt reorganization, key stakeholder management and business plan development, and cost-reduction initiatives, and, if approved, will provide services to the Debtors under an order approving the Application. The Portage Point Professionals will work closely with

the Debtors' chief financial officer, other key Debtor personnel, and professionals throughout the reorganization process.

6. By virtue of the expertise of its restructuring personnel, I believe Portage Point is well qualified to provide services to and represent the Debtors' interests in the Chapter 11 Cases. Since June 2025, Portage Point has provided restructuring advisory services to the Debtors. Portage Point has acquired knowledge of the Debtors and their businesses, and developed familiarity with the Debtors' financial affairs, debt structure, operations, and related matters. For these reasons, Portage Point is both well qualified and uniquely suited to deal effectively and efficiently with matters that may arise in the context of the Chapter 11 Cases.

SERVICES TO BE PROVIDED

7. The Debtors' retention of Portage Point is governed by the Engagement Letter, except as explicitly set forth herein, in the Application, or in any order granting the Application.

8. Among other things, the Portage Point Professionals will provide assistance to the Debtors with respect to management of the overall restructuring process, the development of ongoing business and financial plans, and supporting negotiations among the Debtors, their advisors, and their creditors with respect to an overall exit strategy for their Chapter 11 Cases.

9. Portage Point will provide such restructuring support services as Portage Point and the Debtors shall deem appropriate and feasible in order to manage and advise the Debtors in the course of the Chapter 11 Cases, including, but not limited to:

- a. assisting in the evaluation and / or development of a short-term cash flow model and / or related liquidity management tools for the Company for such purpose(s) as the Company may require;
- b. assisting in the evaluation and/or development of various strategic and/or financial alternatives and financial analyses for such purpose(s) as the Company may require;

- c. assisting the Company in its engagement and negotiations with its various constituents, including, without limitation, holders of the Company's debt or equity, the Company's employees, and the Company's customers, vendors, and other commercial counterparties (collectively, "***Constituents***"); which assistance may include, without limitation, meeting with Constituents, developing presentations and providing management with financial analytical assistance necessary to facilitate such negotiations;
- d. assisting in the evaluation and implementation of contingency planning related to Company's commencing or otherwise becoming the subject of a case under chapter 11 of title 11 of the United States Code (any such case, a "***Chapter 11 Case***");
- e. assisting in obtaining and presenting information required by parties in interest in a Chapter 11 Case, including any statutory committees appointed in the Chapter 11 Case, or by the court presiding over the Chapter 11 Case (the "***Bankruptcy Court***");
- f. assisting in the preparation of other business, financial and/or other reporting related to a Chapter 11 Case, including, but not limited to, development and execution of asset sales, a chapter 11 plan of reorganization for the Company (a "***Plan***"), and a disclosure statement for the Plan;
- g. providing testimony and other litigation support if requested by the Company or its legal counsel; and
- h. assisting with such other matters as may be requested by the Company that are within Portage Point's expertise and otherwise mutually agreeable to Portage Point and the Company.

PROFESSIONAL COMPENSATION

10. Portage Point's decision to accept this engagement to provide services to the Debtors is conditioned upon its ability to be retained in accordance with its customary terms and conditions of employment, compensated for its services, and reimbursed for its out-of-pocket expenses incurred in accordance with its customary billing practices, as set forth in Schedule 1 of the Engagement Letter (the "***Fee and Expense Structure***").

11. Portage Point's current standard hourly rates for restructuring advisory services, are as follows:

Title	Hourly Rate (USD)
CEO	\$1,150
Service Line Leader	\$950 - \$995
Managing Director	\$895 - \$950
Director	\$695 - \$780
Vice President	\$550 - \$675
Associate	\$395 - \$450

In the ordinary course of its business, Portage Point may periodically adjust its billing rates. Changes in applicable hourly rates will be noted on the invoices for the first time period in which the revised rates have become effective. Portage Point shall provide ten (10) business days' notice to the Debtors, the Office of the United States Trustee for the Southern District of Texas (the "***U.S. Trustee***"), and the Committee before any increases in the hourly rates set forth in the Application or the Engagement Letter are implemented. Portage Point's hourly rates are typically adjusted quarterly to reflect the advancing expertise, capabilities, and seniority of Portage Point's professionals as well as general economic factors.

12. The foregoing are Portage Point's current customary hourly rates, and Portage Point respectfully submits that such rates are reasonable. In addition to compensation for professional services rendered by Portage Point's personnel, Portage Point will seek reimbursement for reasonable and necessary expenses incurred in connection with the Chapter 11 Cases, including but not limited to data sets, reports, technology, outside copy services, travel, lodging, meals, outside counsel, and services of outside vendors.

13. During the pendency of the Chapter 11 Cases, Portage Point will prepare monthly fee statements as well as interim and final fee applications for the allowance of compensation for

services rendered and reimbursement of expenses in accordance with any interim compensation orders entered by this Court, and the relevant sections of the Bankruptcy Code, the Bankruptcy Rules, and the Bankruptcy Local Rules.

14. Portage Point intends to apply to the Court for allowance of compensation and reimbursement of expenses for its restructuring advisory services in accordance with the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, corresponding Bankruptcy Local Rules, orders of this Court, and guidelines established by the U.S. Trustee.

PORTAGE POINT'S PREPETITION COMPENSATION

15. Prior to the Petition Date, Portage Point received advance payments totaling \$550,000 (the “*Retainer*”). Portage Point’s fees and reimbursable expenses for the prepetition period totaled approximately \$518,144. The portion of the Retainer not applied to prepetition fees and disbursements is currently estimated to be approximately \$31,856. To the extent there are any additional fees and expenses that were incurred prepetition but not yet applied against Portage Point’s Retainer, Portage Point will apply such fees and expenses against Portage Point’s Retainer and hold the remaining portion of the Retainer as security until Portage Point’s final fees and expenses are awarded by the Court.

16. Pursuant to Bankruptcy Rule 2016(b), Portage Point has neither shared nor agreed to share (a) any compensation it has received or may receive from the Debtors with another party or person, other than with Portage Point professionals or (b) any compensation another person or party has received or may receive from the Debtors.

NO DUPLICATION OF SERVICES

17. Portage Point’s services will complement, and not duplicate, the services rendered by any other professionals retained in the Chapter 11 Cases.

PORTAGE POINT'S DISINTERESTEDNESS

18. In connection with its proposed retention by the Debtors in the Chapter 11 Cases, Portage Point undertook a robust review to determine whether it had any conflicts or other relationships that might cause it not to be disinterested or to hold or represent an interest adverse to the Debtors. Specifically, Portage Point obtained from the Debtors or their representatives the names of individuals and entities that may be parties in interest in the Chapter 11 Cases (the “*Potential Parties in Interest*”). Such parties are listed on **Schedule 1** attached hereto.

19. As part of this inquiry, Portage Point runs an internal process to determine whether the names of each of the Potential Parties in Interest are or have been current and recent clients. This internal process consists of a direct set of questions sent to each employee of Portage Point and its affiliates, including Portage Point Partners, LLC, inquiring whether the employee had any relationship with any of the Potential Parties in Interest within three years of the engagement, and the nature of such relationship (if any). All employees are required to respond answering each of the questions, and direct follow-up is made to the extent any potential conflicts are identified. To the best of my knowledge, information, and belief, and based on such internal review process, **Schedule 2** lists Potential Parties in Interest (and / or their apparent affiliates or entities that Portage Point believes to be affiliates, as the case may be) with which Portage Point currently has or formerly had a client relationship on matters wholly unrelated to the Debtors or the Chapter 11 Cases within the last three years (the “*Connections to Potential Parties in Interest*”).

20. Portage Point is an advisor providing services and advice in many areas, including restructuring and distressed debt. As part of its diverse practice, Portage Point appears or may appear as interim management, an advisor, or an investment banker in numerous cases, proceedings, and transactions involving many different attorneys, accountants, investment bankers, and financial consultants, some of whom may represent claimants and Potential Parties

in Interest or be claimants and Potential Parties in Interest in the Chapter 11 Cases. Further, Portage Point (including its professionals through their prior employment) has in the past, and may in the future, be represented by various attorneys and law firms, some of whom may be involved in the Chapter 11 Cases. In addition, Portage Point (including its professionals through their prior employment) has in the past and will likely in the future be working with, against, or for other professionals involved in the Chapter 11 Cases in matters unrelated to the Chapter 11 Cases. In addition, Portage Point has been in the past, and likely will be in the future, engaged in matters unrelated to the Debtors or the Chapter 11 Cases in which it works with or against or has mutual clients with other professionals involved in the Chapter 11 Cases. In particular, Portage Point may also be engaged to represent, or may have been engaged to represent in the past, committees or groups of lenders, creditors, or equity owners in matters wholly unrelated to the Debtors or the Chapter 11 Cases, some of which are included on the Potential Parties in Interest list. Portage Point may have received in the past, and will likely receive in the future, referrals from Potential Parties in Interest. Likewise, certain such professionals who are retained in the Chapter 11 Cases might have referred work to Portage Point. To the best of my knowledge, information and belief, insofar as I have been able to ascertain after reasonable inquiry, none of these business relationships constitute interests adverse to the Debtors.

21. To the best of my knowledge, information and belief, insofar as I have been able to ascertain after reasonable inquiry, none of the Portage Point Professionals: (a) have any connection with the U.S. Trustee, or any employee in the Office of the U.S. Trustee; or (b) are related or connected to any United States Bankruptcy Judge for the Southern District of Texas, except as otherwise set forth herein.

22. To the best of my knowledge, none of the members of Portage Point are direct holders of any of the Debtors' securities. It is possible that certain of Portage Point employees, managing directors, board members, equity holders, or an affiliate of any of the foregoing, may own interests in mutual funds or other investment vehicles (including various types of private funds) that own the Debtors' or other parties in interest's debt or equity securities or other financial instruments, including bank loans and other obligations. Typically, the holders of such interests have no control over investment decisions related to such investment funds or financial instruments. Portage Point's policy prohibits its employees from personally trading in the Debtors' securities.

23. Portage Point and certain of its members and employees may have in the past represented, may currently represent, and likely in the future will represent, one or more Potential Parties in Interest in connection with matters unrelated (except as otherwise disclosed herein) to the Debtors and the Chapter 11 Cases. To the best of my knowledge, information, and belief, insofar as I have been able to ascertain after reasonable inquiry, Portage Point has not been retained to assist any entity or person other than the Debtors on matters relating to, or in direct connection with, the Chapter 11 Cases. Portage Point will continue to provide professional services to entities that may be creditors or equity security holders of the Debtors or other parties in interest in the Chapter 11 Cases, provided that such services do not relate to, or have any direct connection with, the Chapter 11 Cases or the Debtors. In addition, the Debtors may have customers, creditors, competitors, and other parties with whom they maintain business relationships that are not listed as Potential Parties in Interest and with whom Portage Point may now or in the future have engagements or maintain material commercial or other professional relationships. To the extent

that Portage Point discovers any, or enters into any new client relationship with Potential Parties in Interest, it will use reasonable efforts to supplement this disclosure to the Court.

24. Certain of Portage Point's employees, managing directors, board members, equity holders, or an affiliate of any of the foregoing may have insurance relationships, mortgages, deposits, consumer loans, investment accounts, including in managed investment funds, brokerage accounts, or other banking, brokerage, or customer relationships, with the Debtors or institutions that are creditors, equity holders, or other Potential Parties in Interest in the Chapter 11 Cases. I do not believe that these relationships create a conflict of interest regarding the Debtors or their Chapter 11 Cases.

25. Certain employees of Portage Point were formerly employed by other investment banking, financial services, or other professional services firms that may be among, or represent other parties that are among, the creditors, equity holders, or other Potential Parties in Interest in the Chapter 11 Cases in connection with matters unrelated to the Debtors and the Chapter 11 Cases. I do not believe that these matters create a conflict of interest regarding the Debtors or the Chapter 11 Cases.

26. Despite the efforts described above to identify and disclose the connections that Portage Point has with parties in interest in the Chapter 11 Cases, because the Debtors form a large enterprise with numerous creditors and other relationships, Portage Point is unable to state with certainty that every client relationship or other connection has been identified and disclosed.

27. In accordance with section 504 of the Bankruptcy Code and Bankruptcy Rule 2016, neither I nor Portage Point has entered into any agreements, express or implied, with any other party in interest, including the Debtors, any creditor, or any attorney for such party in interest in the Chapter 11 Cases: (a) for the purpose of sharing or fixing fees or other compensation to be paid

to any such party in interest or its attorneys for services rendered in connection therewith; (b) for payment of such compensation from the assets of the estates in excess of the compensation allowed by this Court pursuant to the applicable provisions of the Bankruptcy Code; or (c) for payment of compensation in connection with the Chapter 11 Cases other than in accordance with the applicable provisions of the Bankruptcy Code.

28. Except as otherwise set forth herein, insofar as I have been able to determine, neither I, Portage Point, nor any Portage Point Professionals hold or represent any interest adverse to the Debtors or their estates, and Portage Point is a “disinterested person” as that term is defined in section 101(14) of the Bankruptcy Code, as modified by section 1107(b) of the Bankruptcy Code, in that Portage Point and its professionals and employees who will work on the engagement:

- a. are not creditors, equity security holders, or insiders of the Debtors;
- b. were not, within two years before the Petition Date, a director, officer, or employee of the Debtors; and
- c. do not have an interest materially adverse to the interest of the Debtors’ estate or any class of creditors or equity security holders, by reason of any direct or indirect relationship to, connection with, or interest in, the Debtors, or for any other reason.

29. If Portage Point discovers additional information that requires disclosure, Portage Point will promptly file a supplemental disclosure with this Court as required by Bankruptcy Rule 2014. Portage Point reserves the right to supplement this Declaration in the event that Portage Point discovers any facts bearing on matters described in this Declaration regarding Portage Point’s employment by the Debtors.

I declare under penalty of perjury of the laws of the United States that these facts are true to the best of my knowledge and belief.

Dated: August 13, 2025

/s/ Thomas Studebaker
Thomas Studebaker
Managing Director

Schedule 1

Potential Parties in Interest¹

¹ This list (and the categories contained herein) are for purposes of a conflicts check only and should not be relied upon by any party as a list of creditors or for any other purpose. As listing a party once allows our conflicts specialists to run a check on such party, we have attempted to remove duplicate entries where possible. Accordingly, a party that otherwise would fall under multiple categories is likely to be listed under only one category.

1. Debtors

RUNITONETIME LLC
MAVERICK ELKO LLC
MAVERICK NV LLC
MAVERICK WENDOVER LLC
CCI LEASING LLC
WENDOVER TRANSPORTATION, LLC
UTAH TRAILWAYS CHARTER BUS
COMPANY, LLC
CASINO CARAVANS, INC.
MAVERICK DESIGN LLC
E.GADS, LLC
MAVERICK COLORADO LLC
MAVERICK Z CASINOS LLC
COLORADO MG 1031 LLC
MAVERICK WASHINGTON LLC
MAVERICK GOLD LLC
MAVERICK ROMAN LLC
MAVERICK AMERICAN LLC
MAVERICK INDIANOLA LLC
MAVERICK CARIBBEAN LLC
MAVERICK WIZARDS LLC
MAVERICK EVERGREEN LLC
MAVERICK ALL STAR LLC
15743 AMBAUM LLC
MAVERICK ACQUISITIONS CANADA
ULC
MYERS LLC
NEVADA GOLD & CASINOS, INC
SKYWAY CENTER LLC
THE ROYAL CLUB LIMITED
LIABILITY COMPANY
GREAT AMERICAN GAMING
CORPORATION
NG WASHINGTON II HOLDINGS, LLC
NG WASHINGTON, LLC
NG WASHINGTON III, LLC
NG WASHINGTON II, LLC
EVERGREEN ENTERTAINMENT
CORPORATION
GRAND CENTRAL PROPERTIES
TUKWILA LLC

GRAND CENTRAL CASINO, INC.
GRAND CENTRAL PROPERTIES
TACOMA LLC
PAIR O' DICE INVESTMENTS LLC
GRAND CENTRAL PROPERTIES
EVERETT LLC
WASHINGTON GAMING, INC.
14040 GAMING, LLC
GAMING CONSULTANTS, INC
GAMING MANAGEMENT, INC
PUGET SOUND GAMING, LLC
RIVERSIDE CASINO, INC
EPSTEIN GAMING LLC
LA CENTER GAMING, LLC
PETE'S FLYING ACES, INC.
TACOMA CASINO, L.L.C.
MAVERICK KIRKLAND LLC
MAVERICK KIRKLAND II LLC
MAVERICK TUKWILA LLC
MAVERICK LAKEWOOD LLC
MAVERICK YAKIMA LLC
WENDOVER RESORTS OPERATOR,
LLC
RED GARTER OPERATOR, LLC
WENDOVER NUGGET OPERATOR, LLC
ELKO RESORTS OPERATOR, LLC
GOLD COUNTY OPERATOR, LLC
RED LION OPERATOR, LLC
HIGH DESERT OPERATOR LLC
COLORADO RESORTS OPERATOR LLC
JOHNNY Z CASINO OPERATOR LLC
GRAND Z CASINO OPERATOR LLC
Z CASINO BLACK HAWK OPERATOR
LLC
RUNITONETIME LLC
MAVERICK POKER OPERATOR LLC
RUNITONETIME TEXAS LLC
RUNITONETIME HOLDCO, INC.

2. Non-Debtor Affiliates

GRAND Z'S PROMOTIONAL
ASSOCIATION, LLC
JAN'S TAVERN LLC
JOHNNY Z'S PROMOTIONAL
ASSOCIATION, LLC

R PLACE TRUCK STOP JV, LLC
Z'S PROMOTIONAL ASSOCIATION,
LLC
EGADS DE MEXICO SA DE CA

3. **Debtors' Previous Names, Predecessors, and Related Entities**

EVERGREEN GAMING CORPORATION
MAVERICK LOUISIANA LLC
WENDOVER GAMING LLC
888 GAMING LLC
MAVERICK CASINOS LLC
MAVERICK GAMING HOLDCO, INC.
MAVERICK GAMING LLC

4. **Debtors' Restructuring and Other Significant Professionals**

BUTLER SNOW LLP	KROLL, LLC
GLC ADVISORS & CO., LLC	LATHAM & WATKINS LLP
HUNTON ANDREWS KURTH LLP	PORTAGE POINT PARTNERS LLP
KPMG LLP	

5. **Major Equity Holders¹**

BORDEN LP

6. **Current and Former Officers and Directors**

BACIGALUPI, JASON	HUANG, AARON
BELL, JENNIFER	MILLER, BRYAN
BELTRAM, JUSTIN	PERSSON, ERIC
DAILEY, JOHN	SEERY, JEFF
DOUGHTERTY, DENNIS	

7. **Independent Directors**

KELLER, TOBIAS
MCCALL, STEVE
PERKINS, LAWRENCE

8. **Trustees, Agents, and Other Secured Parties**

4240944 MANITOBA LIMITED	AG CENTRE STREET PARTNERSHIP, L.P.
ABBOTT ABBVIE MULTIPLE EMPLOYER PENSION PLAN TRUST	AG CORPORATE CREDIT OPPORTUNITIES FUND, L.P.
ABBOTT LABORATORIES ANNUITY RETIREMENT TRUST	AG MM, L.P.
AG CATALOOCHIEE, L.P.	AG SUPER FUND MASTER, L.P.
AG CC FUNDING I, LTD.	ALTER DOMUS (US) LLC
AG CC FUNDING II, LTD.	AMCON DISTRIBUTING COMPANY ANGELO, GORDON & CO., L.P.

¹ For purposes of this list, major equity holders are considered to be persons or entities who hold in excess of 1% of the Debtors' equity securities. To the extent the identities of such holders are later revealed through other avenues, such as periodic securities filings, this list will be updated to reflect the names of such holders.

ANKURA TRUST COMPANY, LLC
 BANK OF NEVADA
 BARCLAYS BANK PLC
 BLACKROCK
 BLACKROCK CAPITAL ALLOCATION
 TERM TRUST
 BLACKROCK COLLECTIVE FUND
 BLACKROCK GLOBAL ALLOCATION
 FUND AUST
 BLACKROCK GLOBAL ALLOCATION
 FUND, INC.
 BLACKROCK GLOBAL ALLOCATION
 PORTFOLIO OF BLACKROCK SERIES
 FUND, INC.
 BLACKROCK GLOBAL ALLOCATION
 V.I. FUND OF BLACKROCK
 VARIABLE SERIES FUNDS, INC.
 BLACKROCK GLOBAL LONG/SHORT
 CREDIT FUND OF BLACKROCK
 FUNDS IV
 BLACKROCK STRATEGIC GLOBAL
 BOND FUND, INC.
 BLACKROCK TOTAL RETURN BOND
 FUND
 BLACKROCK TOTAL RETURN FUND
 OF BLACKROCK BOND FUND, INC.
 BLAIR FUNDING LLC
 BRIGHOUSE FUNDS TRUST II -
 BLACKROCK BOND INCOME
 PORTFOLIO
 BRUNSWICK BOWLING PRODUCTS,
 LLC
 C T CORPORATION SYSTEM
 CERBERUS CAPITAL MANAGEMENT,
 L.P.
 CERBERUS CORPORATE CREDIT
 FUND, L.P.
 CLIFFORD FAMILY TRUST
 COMMERCE BANK OF WASHINGTON
 BLACKROCK STRATEGIC INCOME
 OPPORTUNITIES PORTFOLIO OF
 BLACKROCK FUNDS V
 CERBERUS CAPITAL MANAGEMENT,
 L.P.
 DEUTSCHE BANK AG NEW YORK
 BRANCH
 DRYDEN 104 CLO, LTD.
 DRYDEN 105 CLO, LTD.
 DRYDEN 106 CLO, LTD.
 DRYDEN 108 CLO, LTD.
 DRYDEN 109 CLO, LTD.

DRYDEN 112 CLO, LTD.
 DRYDEN 113 CLO, LTD.
 DRYDEN 37 SENIOR LOAN FUND
 DRYDEN 38 SENIOR LOAN FUND
 DRYDEN 40 SENIOR LOAN FUND
 DRYDEN 41 SENIOR LOAN FUND
 DRYDEN 42 SENIOR LOAN FUND
 DRYDEN 43 SENIOR LOAN FUND
 DRYDEN 45 SENIOR LOAN FUND
 DRYDEN 49 SENIOR LOAN FUND
 DRYDEN 50 SENIOR LOAN FUND
 DRYDEN 53 CLO, LTD.
 DRYDEN 54 SENIOR LOAN FUND
 DRYDEN 55 CLO, LTD.
 DRYDEN 58 CLO, LTD.
 DRYDEN 60 CLO, LTD.
 DRYDEN 61 CLO, LTD.
 DRYDEN 64 CLO, LTD.
 DRYDEN 65 CLO, LTD.
 DRYDEN 68 CLO, LTD.
 DRYDEN 70 CLO, LTD.
 DRYDEN 72 CLO, LTD.
 DRYDEN 75 CLO, LTD.
 DRYDEN 76 CLO, LTD.
 DRYDEN 77 CLO, LTD.
 DRYDEN 78 CLO, LTD.
 DRYDEN 80 CLO, LTD.
 DRYDEN 83 CLO, LTD.
 DRYDEN 85 CLO, LTD.
 DRYDEN 86 CLO, LTD.
 DRYDEN 87 CLO, LTD.
 DRYDEN 90 CLO, LTD.
 DRYDEN 92 CLO, LTD.
 DRYDEN 93 CLO, LTD.
 DRYDEN 94 CLO, LTD.
 DRYDEN 95 CLO, LTD.
 DRYDEN 97 CLO, LTD.
 DRYDEN 98 CLO, LTD.
 FINANCE UNLIMITED, LLC
 FIRST AMERICAN TITLE INSURANCE
 COMPANY
 FIXED INCOME OPPORTUNITIES
 NERO, LLC
 GBANK
 GREAT ELM CAPITAL CORP.
 GREAT ELM GROUP
 GROOVE FINANCIAL SERVICES
 HARTFORD LOW DURATION HIGH
 INCOME FUND
 HG VORA CAPITAL MANAGEMENT,
 LLC

HG VORA OPPORTUNISTIC CAPITAL
MASTER FUND LP
HG VORA SPECIAL OPPORTUNITIES
MASTER FUND, LTD.
IMAGE FINANCE LLC
INTERNAL REVENUE SERVICE - CCP
LIEN UNIT
JNL/BLACKROCK GLOBAL
ALLOCATION FUND
KING STREET CAPITAL
MANAGEMENT LP
KING STREET EUROPE
KITSAP BANK
LEXICON BANK
LVIP BLACKROCK GLOBAL
ALLOCATION FUND
MIDOCEAN CREDIT CLO II
MIDOCEAN CREDIT CLO III
MIDOCEAN CREDIT CLO IX
MIDOCEAN CREDIT CLO VI
MIDOCEAN CREDIT CLO VIII
MIDOCEAN CREDIT CLO X
MIDOCEAN CREDIT FOCUS FUND I
L.P.
MIDOCEAN CREDIT OPPORTUNITY
MASTER FUND, L.P.
MIDOCEAN MULTI ASSET CREDIT
FUND LP
MIDOCEAN PARTNERS
MULTI-CREDIT CAPITAL HOLDINGS 2
LIMITED
NEVADA FIRST BANK
NEVADA STATE BANK
NEWARK BSL CLO 1, LTD.
NEWARK BSL CLO 2, LTD.
PERMIRA ADVISERS LLP
PRUDENTIAL BANK LOAN FUND OF
THE PRUDENTIAL TRUST COMPANY
COLLECTIVE TRUST

PGIM ETF TRUST - PGIM FLOATING
RATE INCOME ETF
PRUDENTIAL FINANCIAL
PRUDENTIAL INVESTMENT
PORTFOLIOS, INC. 14 - PGIM
FLOATING RATE INCOME FUND
ROCKFORD TOWER CLO 2017-1, LTD.
ROCKFORD TOWER CLO 2017-2, LTD.
ROCKFORD TOWER CLO 2017-3, LTD.
ROCKFORD TOWER CLO 2018-1, LTD.
ROCKFORD TOWER CLO 2018-2, LTD.
ROCKFORD TOWER CLO 2019-1, LTD.
ROCKFORD TOWER CLO 2019-2, LTD.
ROCKFORD TOWER CLO 2020-1, LTD.
ROCKFORD TOWER CLO 2021-1, LTD.
ROCKFORD TOWER CLO 2021-2, LTD.
ROCKFORD TOWER CLO 2021-3, LTD.
ROCKFORD TOWER CLO 2022-1, LTD.
ROCKFORD TOWER CREDIT FUNDING
I, LTD.
STRATEGIC INCOME OPPORTUNITIES
BOND FUND - (BLACKROCK)
TBK BANK, SSB
THE HARTFORD FLOATING RATE
FUND
THE HARTFORD STRATEGIC INCOME
FUND
TPG PARTNER HOLDINGS, U.S. BANK
N.A.
WELLINGTON ASSET MANAGEMENT
WELLINGTON MULTI-SECTOR
CREDIT FUND
WELLINGTON TRUST COMPANY,
NATIONAL ASSOCIATION MULTIPLE
COMMON TRUST FUNDS TRUST
BANK LOAN PORTFOLIO
WELLS FARGO BANK, N.A.

9. **Top 30 Unsecured Creditors**

AG PARK PLACE LLC - SERIES 1
ARISTOCRAT TECHNOLOGIES INC.
CANON FINANCIAL SERVICES, INC.
CITY OF CENTRAL
CITY OF MOUNTLAKE TERRACE
CITY OF SHORELINE
EVANS, DAVON D/B/A CLEANCO BINS
LLC
EVERI GAMES INC

GALAXY GAMING
GIBSON, DUNN & CRUTCHER LLP
HARRIS MANUFACTURING INC.
IGT
INTERBLOCK USA LC
JEFDER MAINTENANCE SERVICES INC
KING COUNTY TREASURY
KONE INC.
KUO KAU PAPER PRODUCTS CO., LTD.

LITTLER MENDELSON PC
PALADIN TECHNOLOGIES INC.
PIERCE COUNTY ASSESSOR-TREASURER
D/B/A PIERCE COUNTY FINANCE
PROJECT EVERGREEN WA LLC
RXBENEFITS, INC.
SONESTA RL HOTELS FRANCHISING,
INC.
STARBUCKS CORP.

SUNIC'S INC. D/B/A SUN FOOD TRADING
CO.
SWIRE PACIFIC HOLDINGS, INC. D/B/A
SWIRE COCA-COLA, USA
SYSCO DENVER
SYSCO INTERMOUNTAIN
SYSCO SEATTLE
TEKLINKS INC D/B/A C SPIRE BUSINESS

10. Material Suppliers and Vendors

BROADVIEW NETWORKS INC
1099 PRO LLC
1207 NORTH 152ND ST LLC DBA THE
SEATTLE SCOTTISH RITE TEMPLE
192ND PACIFIC PROPERTIES
360TRAINING.COM, INC
A&I HARDWARE SERIES LLC
A.J.R. EQUITIES, INC.
A-1 ALCOHOL & DRUG COLLECTIONS
LLC
AA SLOTS LLC DBA AA SLOT REPAIR
ABS BUSINESS DATA, LLC
ACCESS INFORMATION INTERMEDIATE
HOLDINGS I LLC
ACRES 4.0
ADVANCED INVENTORY MANAGEMENT
SOLUTIONS LLC
AGILYSYS, INC
AINSWORTH GAME TECHNOLOGY INC
AJNC INDUSTRIES LLC DBA CWF
ALERIO TECHNOLOGY GROUP
ALLITIX INC
ALPINE SPRINGS BOTTLED WATER, LLC
ALSCO - DENVER LINEN
AMAZON
AMERICAN AIR FILTER COMPANY DBA
AAF INTERNATIONAL
AMERICAN HOTEL REGISTER COMPANY
AMERICAN PRINTING
AMY D. DIETTE
ANHEUSER-BUSCH SALES OF
WASHINGTON INC
AP GAMING II, INC DBA AGS LLC
APEX BACK OFFICE SOLUTIONS INC
DBA APEXBOS
APEX ENGINEERING LLC

ARMANDO MARQUEZ DBA MARQUEZ
PRO PAINTING SERVICES
ARMOR HOLDCO, INC DBA EQUINITI
TRUST COMPANY
AROMA EXPERIENCES LLC DBA AROMA
IMPRESSIONS
ASCAP
AV HOOD CLEANING LLC
AVALON GAMING, INC
AVERO LLC
B.C. CORNER LLC
BAINBRIDGE DISPOSAL INC
BAIR DISTRIBUTING, INC
BAKER COMMODITIES, INC
BALDWIN, STEVEN W.
BEAR ROBOTICS, INC.
BELLISSIMO DISTRIBUTION LLC DBA
GRECO AND SONS WASHINGTON
BELTRAM, BRANDON D/B/A SEE MORE
LLC
BERRY ENTERPRISES INC DBA SIERRA
ELECTRONICS
BEVERAGE DISTRIBUTORS COMPANY
LLC
BEVERAGE MANAGEMENT SYSTEMS
INC
BIG DOG ENTERTAINMENT LLC
BLACH DISTRIBUTING CO
BLACK DIAMOND EXCAVATING
BLACKLINE SYSTEMS INC
BLANKENSHIP EQUIPMENT REPAIR INC
BOTTLING GROUP LLC DBA PEPSI
BEVERAGES COMPANY
BRADY COMPANIES LLC
BREAKTHRU BEVERAGE NEVADA LLC

BRIMSTONE FIRE SAFETY
MANAGEMENT LLC
BROADCAST MUSIC, INC BMI
BUCKHEAD MEAT OF DENVER, INC.
BUNN-O-MATIC
BUTLER SNOW LLP
BUYERS EDGE PLATFORM LLC DBA
BUYERS EDGE PLATFORM OPCO, LLC
C.H. ROBINSON COMPANY, INC.
CALVIN PERKINS DBA A-P
MECHANICAL BULLS
CANADIAN ART PRINTS & WINN DEVON
ART GROUP INC.
CANON SOLUTIONS AMERICA INC.
CAPITOL DISTRIBUTING
CARRIER CORPORATION
CASINO NETWORK
CGRS INC
CHEF WORKS, INC
CHIN FAMILY LTD LIABILITY
PARTNERSHIP
CHRISTOPHERSEN INC.
CINTAS CORPORATION NO.2
CLASSIC PRODUCTS CORP.
CLAYTON ACQUARIUM CORPORATION
CLINTON GOLF MANAGEMENT
COCA-COLA BOTTLING CO, YAKIMA &
TRI-CITIES, INC
COHNREZNICK LLP
COHO DISTRIBUTING
COLORADO DEPARTMENT OF LABOR
AND EMPLOYMENT
COLORADO DEPT OF PUBLIC HEALTH &
ENVIRONMENT
COLUMBIA BASIN LLC DBA
NORTHWEST CONTAINER RENTALS
COMMERCIAL LIGHTING SUPPLY
COMMTRAK CORPORATION
CONCEPT 3
CONTEMPORARY INC.
COORS DISTRIBUTING
CORBY HALL
CORY SELLE
COVINGTON TRAVEL SERVICE INC DBA
COVINGTON TRAVEL
CROPSTICKS INC
CROWN PAPER & SUPPLY
CSESCO INC
CUMMINS-ALLISON CORP
CUSTOM'S Y'S LLC DBA THREADS
DATA FINANCIAL INC

DE LAGE LANDEN FINANCIAL
SERVICES, INC DBA CISCO SYSTEMS
CAPITAL CORP
DE LAGE LANDON FINANCIAL
SERVICES, INC DBA AS SERVICING
AGENT FOR TOSHIBA FINANCIAL
DEL MONTE CAPITOL MEAT COMPANY,
LLC DBA G&S PACKAGING SOLUTIONS
DELAHANT, JACK D/B/A SHADOW
MOUNTAIN SIGN AND DESIGN
DENVER CUTLERY INC
DENVER SYRUP & BAR SUPPLY INC
DEPENDABLE JANITOR LLC
DESERT HILLS ELECTRIC, INC
DILLANOS COFFEE ROASTERS, INC
DONG HING MARKET
DOOR AND WINDOW GUARD SYSTEMS,
INC. DBA DAWGS
DORMAKABA CANADA INC
DRAFT DOCTOR LLC
ECOLAB INC.
ECR SALES & SERVICE, INC
EDWARD DON & COMPANY HOLDINGS
LLC
EE PRINTING LLC
ELITE MOBILE SHARPENING
ENVIRONMENTAL BIOTECH OF THE
ROCKIES, INC. DBA BIOTECH
SOLUTIONS INC.
EPD SERVICES INC
EQUIFAX INC. DBA PARADIGM
NATIONAL CONSULTANTS
LLC/HIRETECH
ERIC PERSSON
ERNST & YOUNG US LLP
ESPRESSO FIX
EVENTECTIVE INC.
EVERI PAYMENTS D/B/A CENTRAL
CREDIT LLC
F&L MEARS INC DBA CASCADE SIGN &
FABRICATION
FEDERAL BEVERAGE CONTROL OF
COLORADO
FEDEX FREIGHT
FIRE PROTECTION INC
FIRST AMERICAN BANKCARD, INC.
FISHER & PHILLIPS LLP
FORMAGRID INC DBA AIRTABLE
FRESHAIR SENSOR LLC
FUNSPACE TECHNOLOGY COMPANY
LIMITED

GAC MANAGEMENT LP
GAMETT & KING CPA
GAMING ARTS LLC
GARDA CL NORTHWEST, INC.
GCF BACKFLOW SERVICES
GEM STATE PAPER & SUPPLY CO
GENESIS CONSTRUCTION INC
GENESIS GAMING SOLUTIONS INC.
GENO ANTHONY RUSKE
GLACIER REFRIGERATION, INC
GOLDEN FORTUNE TECHNOLOGY CO.,
LTD.
GOOD TO GO
GRAINGER
GRAPHIC CONTROLS ACQUISITION
CORP. DBA GRAPHIC CONTROLS
GRAPHIC DISPLAY INC.
GREAT BASIN BEVERAGE LLC
GUARDIAN SECURITY SYSTEMS, INC
HD SUPPLY FACILITIES MAINTENANCE
LTD
HOLD ON NOW, INC
HOLSINGER LAW LLC
HOME DEPOT CREDIT SERVICES
HONGYI FIRM CORPORATION
HOOD AND DUCT CLEANING LLC
HUGHES, EARL
HYPERION WHOLESALE
IMAGE 38
IMAGE MEDIA
INCREDIBLE TECHNOLOGIES INC
INFINITY FENCE, LLC
INSIDE TRACK LLC
INSIGHT ENTERPRISES INC
INTEGRATO, LLC
INTERSECTION MEDIA LLC
INTERSTATE FIRE SALES AND
SERVICES, LLC DBA STATEFIRE DC
SPECIALTIES
IRIS GROUP HOLDINGS LLC DBA
EVERON, LLC
IRON CHEST GAMING
IRON MOUNTAIN
JAMES KING ROOFING LLC
JAMESON PEPPLER CANTU PLLC
J-CORP DEVELOPMENT, INC
JOE HAND PRODUCTIONS DBA ONTAP
SPORTS
JOHNSON CONTROLS INC DBA
SECURITY SOLUTIONS
KEC LLC

KIBBLE & PRENTICE HOLDING
COMPANY DBA USI INSURANCE
SERVICES NW
KING BEVERAGE INC
KING'S ORIENTAL FOODS CO., LTD DBA
KING'S ORIENTAL FOODS
KKT CORPORATION DBA MONO
ROOFTOP SOLUTIONS
KLAUDTS CASH REGISTER
KUBAT EQUIPMENT & SERVICE CO., INC
KUUSOFT SOFTWARE CORP DBA
KUUSOFT CORP
LAKEWOOD CHAMBER OF COMMERCE
LAN INVESTMENTS LLC
LANDRY HOLDINGS LLC, DBA
CASINOTECH
LARSEN, KELLY M D/B/A BLUEBIRD
GRAPHICS
LAS VEGAS MUTUAL TRADING
LEHRER'S FLOWERS
LEI, YUZHEN D/B/A WU TRADING
LEWIS ROCA ROTHGERBER CHRISTIE
LLP
LEXISNEXIS RISK SOLUTIONS FL INC
LIBERTY DISTRIBUTING, INC
LNW GAMING, INC FKA SG GAMING, INC
LOOMIS
LOTUS JUO DBA MINUTEMAN PRESS
WESTMINSTER
LOUIE EAST LLC DBA EVERGREEN
GRANITE & CABINET
LOUIE J LOPEZ DBA JENO'S
REFRIGERATION LLC
LOWE'S COMPANIES, INC. DBA LOWE'S
HOME CENTERS, LLC
LUCKY SEAFOOD, LLC
LYNCO DISTRIBUTION DBA LYNCO
PRODUCTS
MARINESYNC CORPORATION
MCDONALD FARMS ENTERPRISES INC
MENDENHALL EQUIPMENT CO
MERIT ELECTRIC INC.
MERYDYAN TECHNOLOGIES LLC
MIDWEST MOTOR SUPPLY CO. INC DBA
KIMBALL MIDWEST
MOOD MEDIA NORTH AMERICA
HOLDINGS CORP DBA MUZAK DBA
MOOD MEDIA
MOSS HOODS INC. D/B/A HOODZ OF
DENVER
MOUNTAIN ALARM FIRE & SECURITY

MTECH MECHANICAL TECHNOLOGIES
GROUP INC
MUNNWORKS LLC
NATHAN DREW DBA SEATTLE TINT &
GRAPHICS
NATIONAL CONSTRUCTION RENTALS,
INC DBA NATIONAL RENT A FENCE
NATURAL WAVE-RC INC
NEVADA BOARD FOR THE REGULATION
OF LIQUEFIED PETROLEUM GAS DBA
NEVADA LP-GAS BOARD
NEVADA BY PRODUCTS DBA RENO
RENDERING COMPANY
NEVADA LOGOS, LLC
NEW CARBON COMPANY LLC DBA
GOLDEN MALTED
NEW LEVEL RADIO INC
NORCO INC
NRT TECHNOLOGIES INC
NUCO2 INC
OFF MADISON AVE, LLC D/B/A
LIGHTHOUSEPE
OFFICE DEPOT INC
OLYMPIC EAGLE DISTRIBUTING
ON-PRESS PRINTING SERVICES, INC.
ONSAGER, WERNER & OBERG PLC
ORC WATER PROFESSIONALS INC
OSLER HOSKIN & HARCOURT LLP
OTIS WORLDWIDE CORPORATION
OWEN GAUPE D/B/A PILGRIMS
CLEANING SERVICE
PARADIGM TABLE GAMES INC
PARAMOUNT UNIFORM CO INC T/A
FORMAL DIMENSIONS
PARTS TOWN LLC
PASSPORT TECHNOLOGY USA, INC
PATRIOT CORPORATION
PATRIOT GAMING & ELECTRONICS INC
PITNEY BOWES DBA PURCHASE POWER
POS SUPPLY SOLUTIONS INC
PRECISION POWER
PRINCESS SWEETS AND BALLOON
DECOR
PRINT N COPY CENTER INC
PUGET SOUND REGIONAL FIRE
AUTHORITY
QUALITY KARAOKE CORPORATION
QUANTUM ELECTRIC, LLC
RAMBLIN EXPRESS INC
RASCAL SERVICES LLC

RED BULL DISTRIBUTION COMPANY
INC
REFRIGERATION UNLIMITED LLC DBA
SEA TEMP
RELLS FIRE PROTECTION INC
RELX INC. DBA LEXISNEXIS, A DIVISION
OF RELX INC.
REPUBLIC NATIONAL DISTRIBUTING CO
LLC
RISE & SHINE BAKERY LLC
RISING GLORY INTERNATIONAL CO.,
LTD
ROBERT PARKER DBA CASCADE
PACIFIC VENTURES LLC
ROGER FULLER DBA DYNASTY GAMES
ROGERS, SCOTT
ROLLINS, INC. DBA ORKIN, LLC
RON DAWSON DBA KATCHEES
BUSINESS FORMS, ETC
ROXIE GLASS INC DBA ROXY GLASS
ROYAL BUYING GROUP INC
ROYAL CREST DAIRY INC
RUBY MOUNTAIN NATURAL SPRING
WATER
RW SMITH & CO DBA TRIMARK
SAUNDERS OUTDOOR ADVERTISING
SCHINDLER ELEVATOR CORPORATION
SCIENTIFIC GAMING BALLY GAMING
INC/ BALLY TECHNOLOGIES
SEGA SAMMY CREATION USA INC
SELECT PORTFOLIO SERVICING INC
SERTA SIMMONS BEDDING LLC
SFP HOLDING INC
SIB DEVELOPMENT & CONSULTING ,
INC. DBA SIB FIXED COST REDUCTION
COMPANY LLC
SIERRA MEAT COMPANY
SIGNS PLUS
SILVER STATE STAMPEDE ASSOCIATION
INC.
SK PRODUCE CO INC DBA ASIA
DISCOUNT CENTER
SNOHOMISH HEALTH DISTRICT
SNO-KING AMATEUR HOCKEY
SNYDER SERVICES, INCORPORATED
DBA SNYDER MECHANICAL
SO LLC D/B/A EAGLE PROMOTION
SOFTWARE ONE INC
SOTF LLC DBA SUPPLIES ON THE FLY
SOURCE 4 INDUSTRIES, INC

SOUTHERN GLAZER'S WINE & SPIRITS
 OF NEVADA DBA SOUTHERN GLAZER'S
 WINE AND SPIRITS OF NEVADA LLC
 SOUTHERN GLAZER'S WINE & SPIRITS
 OF WASHINGTON
 SOUTHERN IDAHO RV & MARINE, LLC
 SPECIALTY GIFTS & DESIGNS
 SPORTS DIRECT, LLC
 SPORTSCARDS OF WASHINGTON INC.
 DBA MILL CREEK SPORTS
 STANDARD TEXTILE COMPANY INC
 STAPLES BUSINESS CREDIT
 STERICYCLE DBA SHRED-IT
 STEVE BEYER PRODUCTIONS, INC.
 STRATEGY9 INC
 SUNKIST GRAPHICS INC.
 SUNSET & GREEN VALLEY INC DBA
 LEE'S DISCOUNT LIQUOR
 SUTTON, JANETTE
 SUZOHAPP GAMING SOLUTIONS INC
 SYSCO GUEST SUPPLY, LLC D/B/A
 GUEST WORLDWIDE
 SYSTECH SOLUTIONS, INC.
 TCS JOHN HUXLEY AMERICA INC
 TED ALEXANDER VEACH DBA VEACH
 CONSULTING ENGINEERS LLC
 TERRY'S PUMPIN & POTTIES
 THE ADT SECURITY CORPORATION DBA
 ADT COMMERCIAL LLC
 THE CHEFS' WAREHOUSE WEST COAST,
 LLC
 THE ODOM CORPORATION
 THE PRINTER INC
 THREE BROTHERS PRINTING
 THYSSENKRUPP ELEVATOR
 CORPORATION

TJOSSEM PROPERTIES VI, LLC
 TKS SERVICES
 TRUE WORLD FOODS SEATTLE LLC
 TRUVANTIS, INC.
 UPS SUPPLY CHAIN SOLUTIONS INC
 VESTIS F/K/A ARAMARK
 VITAL RECORDS HOLDINGS, LLC DBA
 VRC COMPANIES
 VOGUE LINEN SUPPLY & UNIFORM
 RENTAL
 VSR INDUSTRIES INC
 WALTER E NELSON OF WESTERN
 WASHINGTON
 WASHINGTON ALARM INC
 WATERTECH, INCORPORATED
 WESTERN MECHANICAL CONTRACTORS
 WESTERN NEVADA SUPPLY CO
 WESTERN PAPER DISTRIBUTORS
 WHITE IVORY ELEPHANT
 TECHNOLOGIES CORPORATION
 WIRETECH LLC
 WORLD TAVERN ENTERTAINMENT
 WORLD TRAVEL INC
 WORLD WIDE WEB DISTRIBUTION DBA
 PREMIER HOTEL AND CASINO
 PRODUCTS
 WYLIE EDWARDSON D/B/A ALL SEASON
 CARPET CLEANING
 XPRESSHRED LLC
 YOUNG ELECTRIC SIGN COMPANY
 D/B/A YESCO OUTDOOR MEDIA
 YOUNGS MARKET COMPANY
 ZKG LLC DBA CLEAN-MART
 ZUVID SURVEILLANCE

11. Major Customers

4WALL ENTERTAINMENT
 ACCEL ENTERTAINMENT
 AGS LLC
 BALLYS TWIN RIVER
 BOYD DEVELOPMENT
 CANNERY CASINO
 CARMA
 CRANE CONSTRUCTION COMPANY, LLC
 FHR COLORADO LLC
 FIT FACTORY EVENTS USA D/B/A COOL
 EVENTS, LLC
 GILA RIVER RESORTS AND CASINOS

GOLDEN CIRCLE
 GRAND CASINO
 GRATON
 IMC CONSTRUCTION
 INTERNATIONAL GAME TECHNOLOGY
 JUNIOR ACHIEVEMENT OF SOUTHERN
 NEVADA
 KONAMI GAMING, INC.
 LIGHT & WONDER
 PENN NATIONAL GAMING INC.
 POTAWATOMI HOTEL CASINO
 RED 7 VISUALS

RED ROCK CASINO
RESORT WORLD LAS VEGAS, LLC
S.A. RECYCLING
SAMS TOWN HOTEL AND CASINO
SAN MANUEL IND.BINGO & CASINO
SPOTLIGHT 29 CASINO
SPRINGS PRESERVE
SUZOHAPP GAMING SOLUTIONS INC
TCS JOHN HUXLEY AMERICA INC
THE AGENCY

THE D CASINO
THE GROVE MART - LAKE BLUFF
THE GROVE MART ELGIN
THE POINT CASINO & HOTEL
THE WHITING-TURNER CONTRACT CO.
TRI-LOGISTICS
TRUFUSION
TWIN PINES CASINO & HOTEL
VENETIAN HOTEL AND CASINO

12. Third-Party Administrators

CNA INSURANCE
DELTA DENTAL OF WASHINGTON
OPTUM BANK
PALOCITY HOLDING CORPORATION
PRUDENTRX
SYMETRA

SYMETRA LIFE INSURANCE COMPANY
UMR
VOYA RETIREMENT INSURANCE AND
ANNUITY COMPANY D/B/A VOYA
FINANCIAL
VSP

13. Insurance Parties

AFCO CREDIT CORPORATION
AFFILIATED FM INSURANCE
COMPANY
ALLIED WORLD SURPLUS LINES
INSURANCE COMPANY
AMERICAN BANKERS
AMERICAN CASUALTY COMPANY OF
READING, PENNSYLVANIA
ARCH SPECIALTY INSURANCE
COMPANY
ASPEN SPECIALTY INSURANCE CO
AXIS SURPLUS INSURANCE
COMPANY
CHUBB INSURANCE COMPANY
COBBS ALLEN CAPITAL, LLC D/B/A
CAC SPECIALTY
CONTINENTAL CASUALTY COMPANY
CRUM & FORSTER SPECIALTY
INSURANCE COMPANY
ENDURANCE AMERICAN SPECIALTY
INSURANCE COMPANY
EVEREST NATIONAL INSURANCE
COMPANY
GOTHAM INSURANCE COMPANY
GREAT AMERICAN INSURANCE
COMPANY
LEXINGTON INSURANCE COMPANY

LLOYDS OF LONDON
NATIONAL FIRE INSURANCE
COMPANY OF HARTFORD
NATIONAL INDEMNITY COMPANY
NAUTILUS INSURANCE COMPANY
QBE SPECIALTY INSURANCE
COMPANY
SECURITY NATIONAL INSURANCE
COMPANY
SOMPO
TECHNOLOGY INSURANCE
COMPANY, INC
THE CONTINENTAL INSURANCE
COMPANY
TRAVELERS CASUALTY AND SURETY
COMPANY OF AMERICA
UNDERWRITERS AT LLOYDS
USI INSURANCE SERVICES
VALLEY FORGE INSURANCE
COMPANY
WESTCHESTER SURPLUS LINES
INSURANCE COMPANY
WESTERN WORLD INSURANCE
COMPANY
AMERICAN BANKERS INSURANCE
COMPANY OF FLORIDA
AMERICAN BANKERS ASSOCIATION

14. Taxing and Other Governmental Authorities

BENTON COUNTY (WA, USA)
 CITY OF BLACK HAWK
 CITY OF ELKO (NV, USA)
 CITY OF KENNEWICK (WA, USA)
 CITY OF KENT - UTILITY BILLING
 CITY OF KIRKLAND - UTILITY
 BILLING
 CITY OF LAKEWOOD (WA, USA)
 CITY OF PASCO (WA, USA)
 CITY OF SEATAC (WA, USA)
 CITY OF TUKWILA (WA, USA)
 CITY OF WENDOVER
 CITY OF WEST WENDOVER (NV, USA)
 CITY OF YAKIMA (WA, USA)
 COLORADO DEPARTMENT OF
 GAMING
 COLORADO DEPARTMENT OF
 REVENUE
 DEPARTMENT OF THE TREASURY -
 INTERNAL REVENUE SERVICE

ELKO COUNTY (NV, USA)
 FRANKLIN COUNTY (WA, USA)
 GILPIN COUNTY (CO, USA)
 ILLINOIS DEPARTMENT OF REVENUE
 KING COUNTY (WA, USA)
 KITSAP COUNTY (WA, USA)
 NEVADA DEPARTMENT OF REVENUE
 NEVADA DEPARTMENT OF
 TAXATION
 NEVADA GAMING CONTROL BOARD
 PIERCE COUNTY
 SILVER DOLLAR METROPOLITAN
 DISTRICT
 SNOHOMISH COUNTY (WA, USA)
 TOOLE COUNTY (UT, USA)
 WASHINGTON DEPARTMENT OF
 REVENUE
 WASHINGTON STATE GAMBLING
 COMMISSION
 YAKIMA COUNTY (WA, USA)

15. Landlords

BLUE OWL CAPITAL INC.
 PROJECT EVERGREEN NV OWNER
 LLC
 1207 LLC PARKING
 1207 NORTH 152ND ST LLC DBA THE
 SEATTLE SCOTTISH-RITE TEMPLE
 192ND PACIFIC PROPERTIES AND ROY
 R. TOLAND AND AUBREY V.
 TOLAND, HUSBAND AND WIFE
 BC CORNER LLC
 CHIN FAMILY PARTNERSHIP I, AS
 SUCCESSOR-IN-INTEREST TO CHIN
 PARTNERSHIP
 DCR PROPERTY MANAGEMENT
 GAC MANAGEMENT LLC
 HEMMAT, ALLEN AND HEMMAT,
 SHARON
 HILINE
 KENNEWICK MINI STORAGE
 LAN INVESTMENTS LLC

LIFEPOINT RCCH TRIOS HEALTH
 LN BLACKRIVER
 NELSON BUSINESS PARK LLC
 OLD 99 PROPERTY GROUP LLC
 PARKER, ROBERT DBA CASCADE
 PACIFIC VENTURES LLC
 SAMANIEGO, SIMON
 SCHNITZER PROPERTIES - NEVADA,
 LLC (F/K/A HARSCH INVESTMENT
 PROPERTIES-NEVADA, LLC)
 SELECT PORTFOLIO SERVICING INC
 SNO-KING AMATEUR HOCKEY
 ASSOCIATION, INC.
 TCW LLC
 TJOSSEM PROPERTIES VII, LLC
 WALLACE PROPERTIES - MILL
 CREEK, LLC AS SUCCESSOR-IN-
 INTEREST TO TRI WEST NORTH
 CREEK PARTNERSHIP, ET AL.
 WOODMONT 7 LLC

16. **Litigation Counterparties and Their Counsel**

BIRKLAND, CHRISTA
BRINKMAN, LANDON
CHANN, SOPHIPHAL
CLARENCE, SADIE
CURRAN LAW FIRM P.S.
DAVIES, JENNIFER
ENRIQUEZ, HECTOR
GMC 220TH LLC
GREEN & NORWOOD PLLC
KELLY, RAEANNE
LAYBOURN, MATTHEW
LE, THUY
LEEDY, SUE
LITTLE 3100, LLC
LITTLE FAMILY, LLC
LYNCH, TYLER

NEVADA EQUAL RIGHTS
COMMISSION
NEVADA OSHA
NIKAZY, KIMBERLY
NYANNOR, OKYEREMAH
PATRIARCA, ALBERT
SATTER, GABRIEL
SMALL BUSINESS ADMINISTRATION
OF THE UNITED STATES OF
AMERICA
STEVENS, TIFFANY
THAI, AIMEE
TOUCH, KIM
UNITED STATES OF AMERICA
WHITEHALL, JOEL
WOODMONT 5, LLC
WYBLE, KEVIN

17. **Other Professionals Representing Parties**

BROWNSTEIN HYATT FABER
SCHRECK, LLP
DENTONS
NORTON ROSE FULBRIGHT

ORRICK, HERRINGTON & SUTCLIFFE
LLP
PORTER HEDGES
ROPES & GRAY LLP
WOMBLE BOND DICKINSON LLP

18. **Unions**

TEAMSTERS LOCAL UNION NO. 117
TEAMSTERS LOCAL UNION NO. 38
TEAMSTERS LOCAL UNION NO. 760
TEAMSTERS LOCAL UNION NO. 839

19. **Utility Providers**

ALDERWOOD WATER &
WASTEWATER DISTRICT
BASIN DISPOSAL INC
BENTON PUD
BLACK HAWK CENTRAL CITY
SANITATION DISTRICT
BROADVIEW NETWORKS INC
CASCADE NATURAL GAS
CORPORATION
CENTRACOM INTERACTIVE
CENTURYLINK
CHARTER COMMUNICATIONS DBA
SPECTRUM BUSINESS
CITY OF RENTON UTILITY DIVISION

CITY OF SEATTLE PUBLIC UTILITIES
CITY OF TACOMA DBA TACOMA
PUBLIC UTILITIES
COMCAST HOLDINGS CORPORATION
DBA COMCAST BUSINESS
COMMUNICATIONS, LLC
CONSOLIDATED MUTUAL WATER
COUNTY OF KITSAP DBA KITSAP
COUNTY PUBLIC WORKS
COUNTY OF PIERCE
DIRECTV
DISRUPTIVE REVENUES INC DBA
DISRUPTIVE REVENUES OF

TACOMA LLC DBA SMASH MY TRASH
 ELKO SANITATION COMPANY INC
 FRANKLIN PUD
 FRONTIER COMMUNICATIONS
 GOTO TECHNOLOGIES USA, INC.
 GRANITE TELECOMMUNICATIONS
 GREAT PLAINS COMMUNICATIONS HOLDINGS LLC
 HAROLD LEMAY ENTERPRISES, INC
 HIGHLINE WATER DISTRICT
 HYGIENE PROPANE SERVICES
 KIVA ENERGY, INC
 LAKEVIEW LIGHT & POWER
 LAKEWOOD WATER DISTRICT
 LAS VEGAS VALLEY WATER DISTRICT
 MIDWAY SEWER DISTRICT
 MITSUBISHI HC CAPITAL AMERICA DBA GROOVE ENTERTAINMENT
 TECH FINANCIAL SERVICES DBA CPA CUSTOMER PAY
 MOON SECURITY SERVICES INC
 NELSON BUSINESS PARK LLC
 NETFORTTRIS ACQUISITION COMPANY

NORTHSHORE UTILITY DISTRICT
 NV ENERGY
 PACIFICORP DBA PACIFIC POWER/ ROCKY MOUNTAIN POWER
 PUGET SOUND ENERGY
 RECOLOGY KING COUNTY
 REPUBLIC SERVICES INC
 SEATTLE CITY LIGHT
 SILVERDALE WATER DISTRICT
 SKYWAY WATER & SEWER DISTRICT
 SNOHOMISH COUNTY PUD
 SOUTHWEST GAS CORPORATION
 SOUTHWEST GAS TRANSPORTATION
 SYMMETRY ENERGY SOLUTIONS LLC DBA CENTERPOINT ENERGY
 TIGER NATURAL GAS INC
 WALLACE PROPERTIES/MILLCREEK WASTE MANAGEMENT
 WELLS RURAL ELECTRIC COMPANY
 WESTERN STATES PROPANE
 WOODINVILLE WATER DISTRICT
 XCEL ENERGY
 YAKIMA WASTE SYSTEMS INC
 ZIPLY FIBER

20. United States Bankruptcy Judges for the Southern District of Texas (and Key Staff Members)

CASTRO, ANA
 CHAVEZ, JEANNIE
 CONRAD, TRACEY
 HOLDEN, SHANNON
 HOUSE, AKEITA
 ISGUR, MARVIN
 JACKSON, AARON
 LAWS, TYLER

LILA, YESENIA
 LOPEZ, CHRISTOPHER M.
 NORMAN, JEFFREY P.
 PEREZ, ALFREDO R.
 RODRIGUEZ, EDUARDO V.
 SALDANA, ROSARIO
 THOMAS-ANDERSON, SIERRA

21. United States Trustee for the Southern District of Texas (and Key Staff Members)

BARCOMB, ALICIA
 CALUZA, ALETHEA
 CHILTON, SAMANTHA
 EPSTEIN, KEVIN M.
 GARZA, VIANEY
 GERHARD, IVETTE
 HERSH, SUSAN B.
 JIMENEZ, ANDREW
 MOTTON, LINDA
 NGUYEN, HA

OTTO, GLENN
 RIVERA, YASMINE
 RUFF, JAYSON B.
 SALL, MILLIE APONTE
 SAMKO-YU, ALINA
 SIMMONS, CHRISTY
 SMITH, GWEN
 TRAVIS, CHRISTOPHER R.
 WHITWORTH, JANA

Schedule 2

Connections to Potential Parties in Interest

Pitney Bowes dba Purchase Power

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

	X	
	:	
In re:	:	Chapter 11
	:	
RUNITONETIME LLC, <i>et al.</i> ,	:	Case No. 25-90191 (ARP)
	:	
Debtors. ¹	:	(Jointly Administered)
	:	
	X	

**ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT OF TRIPLE P TRS
LLC AS RESTRUCTURING ADVISOR TO THE DEBTORS AND DEBTORS IN
POSSESSION, EFFECTIVE AS OF THE PETITION DATE
[Relates to Docket No.]**

Upon the application (the “*Application*”)² of the above-referenced debtors and debtors in possession (collectively, the “*Debtors*”) for the entry of an order (the “*Order*”) authorizing the Debtors to retain and employ Triple P TRS, LLC (“*Portage Point*”) as their restructuring advisor effective as of the Petition Date, all as more fully set forth in the Application; and upon the Studebaker Declaration; and the Court having jurisdiction to consider the Application; and the relief requested therein in accordance with 28 U.S.C. § 1334; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and that the Court may enter a final order consistent with Article III of the United States Constitution; and the Court having found that venue of this proceeding and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Application is in the best interests of the Debtors’ estates, their creditors, and other parties in interest; and this Court having found

¹ A complete list of the Debtors in the Chapter 11 Cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://restructuring.ra.kroll.com/RunItOneTime/>. The Debtors’ mailing address is 12530 NE 144th Street, Kirkland, Washington 98304.

² Capitalized terms used but not defined herein have the meanings given to them in the Application.

that the Debtors' notice of the Application and opportunity for a hearing on the Application were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Application and having heard the statements in support of the relief requested therein at a hearing before this Court (the "**Hearing**"), if any; and this Court having determined that the legal and factual bases set forth in the Application and at the Hearing, if any, establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, IT IS HEREBY ORDERED THAT:

1. Pursuant to sections 327(a) and 328(a) of the Bankruptcy Code, Bankruptcy Rules 2014 and 2016, and Bankruptcy Local Rules 2014-1 and 2016-1, the Debtors are authorized to retain and employ Portage Point as their restructuring advisor, effective as of the Petition Date, in accordance with the terms and conditions set forth in the Engagement Letter attached to the Application as **Exhibit A**, as modified by this Order.

2. The terms of the Engagement Letter, except to the extent set forth herein, including the Fee and Expense Structure and Indemnification Provisions, are approved.

3. Portage Point shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with these Chapter 11 Cases in compliance with section 331 of the Bankruptcy Code, Bankruptcy Rule 2016, applicable provisions of the Bankruptcy Local Rules, and any other applicable orders of the Court.

4. Portage Point is entitled to reimbursement of actual and necessary expenses, including legal fees, related to the Application.

5. Portage Point shall serve or file, as applicable, applications for monthly, interim, and final allowance of compensation and reimbursement of expenses pursuant to the procedures set forth in Bankruptcy Code section 331, such Bankruptcy Rules and Bankruptcy Local Rules as

may then be applicable, and any applicable orders and procedures of this Court. For billing purposes, Portage Point shall keep its time in one tenth (1/10) hour increments.

6. The Indemnification Provisions set forth in the Engagement Letter are subject, during the pendency of the Debtors' Chapter 11 Cases, to the following:

- a. subject to the provisions of subparagraphs (b) and (c), *infra*, the Debtors are authorized to indemnify, and shall indemnify, Portage Point in accordance with the Engagement Letter for any claim arising from related to or in connection with the services provided for, whether pre-petition or post-petition, in the Engagement Letter;
- b. the Debtors shall have no obligation to indemnify Portage Point for any claim or expense that is either (i) judicially determined (the determination having become final) to have resulted primarily from Portage Point's gross negligence, willful misconduct, breach of fiduciary duty (if any), bad faith, or fraud unless the Court determines that indemnification would be permissible under applicable law or (ii) settled prior to a judicial determination as to Portage Point's gross negligence, willful misconduct, breach of fiduciary duty (if any), bad faith, or fraud, but determined by the Court, after notice and a hearing pursuant to subparagraph (c), *infra*, to be a claim or expense for which Portage Point should not receive indemnification, contribution, or reimbursement under the terms of the Engagement Letter; and
- c. if, before the earlier of (i) the entry of an order confirming a chapter 11 plan in these cases (that order having become a final order no longer subject to appeal), and (ii) the entry of an order closing these Chapter 11 Cases, Portage Point believes that it is entitled to the payment of any amounts by the Debtors on account of the Debtors' indemnification, contribution, or reimbursement obligations under the Engagement Letter, including without limitation the advancement of defense costs, Portage Point must file an application therefore in this Court, and the Debtors may not pay any such amounts to Portage Point before the entry of an order by this Court approving the payment. This subparagraph (c) is intended only to specify the period of time during which the Court shall have jurisdiction over any request for indemnification, contribution, or reimbursement by Portage Point and not a provision limiting the duration of the Debtors' obligation to indemnify Portage Point.

7. Portage Point is authorized without further order of the Court to apply amounts from Portage Point's prepetition retainer as are necessary and appropriate to compensate and reimburse Portage Point for any outstanding fees or expenses incurred on or prior to the Petition

Date, consistent with Portage Point's ordinary course billing practices. Portage Point shall apply any remaining amounts of its prepetition retainer at the time of its final fee application in satisfaction of compensation and reimbursement, after such fees and expenses are approved pursuant to the order of the Court awarding final fees and expenses to Portage Point and promptly pay to the Debtors' estates any retainer remaining after such application.

8. Portage Point shall provide ten (10) business days' notice to the Debtors, the U.S. Trustee, and the Committee before any increases in the hourly rates set forth in the Application or the Engagement Letter are implemented. The U.S. Trustee retains all rights to object to any rate increase on all grounds, including the reasonableness standard set forth in section 330 of the Bankruptcy Code, and the Court retains the right to review any rate increase pursuant to section 330 of the Bankruptcy Code.

9. To the extent the Debtors wish to expand the scope of Portage Point's services beyond those services set forth in the Engagement Letter or this Order, the Debtors shall seek further approval from this Court.

10. In the event of any inconsistency between the terms of the Engagement Letter, the Application, the Studebaker Declaration, and this Order, the terms of this Order shall govern.

11. The Debtors and Portage Point are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Application.

12. Notice of the Application as provided therein is deemed to be good and sufficient notice of such Application, and the requirements of the Bankruptcy Rules and Bankruptcy Local Rules are satisfied by the contents of the Application.

13. The terms and conditions of this Order are immediately effective and enforceable upon its entry.

14. The Court retains jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Signed: _____

UNITED STATES BANKRUPTCY JUDGE