CLERK, U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

ENTERED

THE DATE OF ENTRY IS ON
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed December 3, 2025

United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:	)	Chapter 11
OMNICARE, LLC, *et al.*,[1]	)	Case No. 25-80486 (SGJ)
Debtors.	)	(Jointly Administered)
	)	Related to Docket No. 290

ORDER ESTABLISHING DEADLINES AND PROCEDURES FOR FILING PROOFS OF CLAIM AND APPROVING THE FORM AND MANNER OF NOTICE THEREOF

[1] The last four digits of Omnicare, LLC's federal tax identification number are 1351. There are 111 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors' claims and noticing agent at https://cases.stretto.com/Omnicare. The location of Omnicare, LLC's corporate headquarters and the Debtors' service address is One CVS Drive, Mail Code 1160, Woonsocket, RI 02895.

Upon the motion (the "**Motion**")[2] of the above-captioned debtors and debtors in possession (collectively, the "**Debtors**") for entry of an order (the "**Order**"), pursuant to sections 105, 501, 502, and 1111(a) of the Bankruptcy Code, Bankruptcy Rules 2002, 3001, 3003, 5005(a), and 9008, Local Rule 3003-1, and Section M of the Complex Case Procedures, (a) establishing Bar Dates for filing Proofs of Claim in the Chapter 11 Cases, (b) approving the manner of filing Proofs of Claim, certain procedures in connection therewith, and the Proof of Claim Form attached hereto as **Exhibit 1**, (c) approving the proposed form and manner of notice of the Bar Dates and the procedures for filing Proofs of Claim in the Chapter 11 Cases using the Bar Date Notice and Publication Notice, substantially in the forms attached hereto as **Exhibit 2** and **Exhibit 3**, respectively, as more fully described in the Motion; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the Debtors' notice of the Motion and opportunity for a hearing on the Motion were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court (the "**Hearing**"), if any; and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and the Court having found that the form and manner of the Bar Date Package and Publication Notice to be served or published, as applicable, are reasonably calculated to provide known and unknown creditors with (a) proper notice of the Bar Dates and (b) sufficient information to file properly prepared and executed Proofs of Claim in a timely manner; and the Court having found that the relief requested in the Motion is in the best interests of the Debtors,

[2] Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.

their creditors, their estates, and all other parties in interest; and all objections and reservations of rights filed or asserted in respect of the Motion, if any, having been withdrawn, resolved, or overruled; and upon all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefor, it is **HEREBY ORDERED THAT**:

1. Unless subject to an Exception set forth in paragraph 9 below, each person or other entity (including each individual, partnership, corporation, estate, trust, or governmental unit) asserting a prepetition claim against one or more of the Debtors is required to file a Proof of Claim.

2. **General Bar Date**. Except as otherwise set forth herein, any person or other entity asserting a prepetition claim against any of the Debtors in the Chapter 11 Cases must file a Proof of Claim in connection therewith utilizing one of the Approved Methods (as defined and set forth in paragraph 8 below) by **4:00 p.m. (prevailing Central Time) on February 2, 2026** (the "**General Bar Date**"); *provided*, that the Debtors are authorized (but not required) to agree in writing (email being sufficient), without further order of the Court, to extend the General Bar Date on behalf of a requesting claimant. The General Bar Date applies to all persons and other entities holding claims against any of the Debtors that arose or are deemed to have arisen prior to the Petition Date and are not subject to an Exception or other Bar Date, including claims for rights to payment arising on account of any federal or state statutory trusts, secured claims, unsecured priority claims (*e.g.*, claims entitled to priority under sections 503(b)(9) and 507(a)(4), (5), and (8) of the Bankruptcy Code), and unsecured non-priority claims.

3. **Governmental Bar Date**. Unless subject to an Exception or other Bar Date, all governmental units holding a prepetition claim against any of the Debtors must file a Proof of Claim on account of such claims by **4:00 p.m. (prevailing Central Time) on March 23, 2026** (the "**Governmental Bar Date**").

4. **Amended Schedules Bar Date**. If, on or after the Service Date, a Debtor amends its Schedules to (a) reduce the undisputed, noncontingent, and liquidated amount of any claim listed therein, (b) change the amount, nature, or classification of a claim against the Debtor reflected in its Schedules, or (c) remove a claim from its Schedules, each affected creditor shall have the opportunity to file a Proof of Claim, or amend any previously-filed Proof of Claim, in respect of the amended or removed scheduled claim prior to the later of (i) the General Bar Date or the Governmental Bar Date, as applicable, and (ii) 4:00 p.m. (prevailing Central Time) on the date that is 30 days from the date on which the Debtors provide notice of such amendment to the affected creditor (together, the "**Amended Schedules Bar Date**").

5. Except as set forth in any Court order authorizing the rejection of an executory contract or unexpired lease, including the Rejection Procedures Order [Docket No. 177], the deadline to file a Proof of Claim on account of a Debtor's rejection of an executory contract or unexpired lease shall be the later of (a) the General Bar Date or the Governmental Bar Date, as applicable, and (b) 4:00 p.m. (prevailing Central Time) on the date that is 30 days from the date that the Debtors provide notice of the Court's entry of an order authorizing such rejection to the affected contract or lease counterparty (together, the "**Rejection Damages Bar Date**").

6. The Proof of Claim Form, substantially in the form attached hereto as **Exhibit 1**, is hereby approved in all respects. To the extent used by the Debtors, the Proof of Claim Form shall identify how the Debtors have scheduled each creditor's claim in the Schedules, including (a) the identity of the Debtor against which each creditor's claim is scheduled, (b) the amount of each scheduled claim, (c) whether each claim is listed as contingent, unliquidated, or disputed, and (d) whether each claim is listed as secured, unsecured priority, or unsecured non-priority. For the avoidance of doubt, an Electronic Proof of Claim filed through the Claims Agent's Claims Portal

shall be deemed a Proof of Claim Form, so long as it includes all information otherwise required in the Proof of Claim Form. Similarly, Proofs of Claim that properly use Official Bankruptcy Form 410 shall be deemed a Proof of Claim Form.

7. If a creditor disagrees with information specific to its claim (*e.g.*, amount, characterization, responsible Debtor) set forth on the Schedules, the creditor must timely file a Proof of Claim Form utilizing an Approved Method described in paragraph 8 below along with the requisite information needed for consideration. For the avoidance of doubt, if a creditor timely and properly files a Proof of Claim Form using an Approved Method for a claim already listed on the Schedules, or for which a Proof of Claim was already filed, the information in the last-filed Proof of Claim Form shall supersede the prior claims, whether or not the Proof of Claim Form includes information different from or additive to what is contained in the Schedules or the previously-filed Proof of Claim.

8. Unless otherwise agreed by the Debtors in writing (email being sufficient), Proofs of Claim can ***only*** be filed in one of the following methods (the "**Approved Methods**") so that it is actually filed or received prior to or on the applicable Bar Date: (a) by completing an Electronic Proof of Claim through the Claims Portal on the case information website maintained by the Claims Agent; (b) by electronic submission on the Court's Public Access to Court Records platform, located at http://ecf.txnb.uscourts.gov; or (c) by delivering an original, signed Proof of Claim Form directly to the Claims Agent as follows:

Omnicare Claims Processing
c/o Stretto
410 Exchange, Suite 100
Irvine, CA 92602

9. The following persons and other entities (each such instance, an "**Exception**") are **not required** to file Proofs of Claim:

a. the U.S. Trustee, on account of claims for fees payable pursuant to 28 U.S.C. § 1930;

b. any person or other entity that has already properly filed a Proof of Claim against the correct Debtor(s) and does not wish to change any information therein;

c. any person or entity (i) whose claim is listed in the Schedules or any amendments thereto, (ii) whose claim is not described therein as "disputed," "contingent," and/or "unliquidated," *and* (iii) that does not dispute the amount or characterization of its claim as set forth in the Schedules (including that the claim is an obligation of the specific Debtor against which the claim is listed in the Schedules);

d. any entity that holds a claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an administrative expense (other than any claim allowable under section 503(b)(9) of the Bankruptcy Code), including the Claims Agent and any professionals retained by the Debtors or the Committee pursuant to orders of the Court that assert administrative claims for fees and expenses subject to the Court's approval pursuant to sections 330 and 331 of the Bankruptcy Code;

e. any person or other entity whose claim has been paid in full by the Debtors pursuant to the Bankruptcy Code or in accordance with an order of the Court;

f. current officers and directors of the Debtors who assert claims for indemnification or contribution arising as a result of such officers' or directors' services to the Debtors;

g. any Debtor asserting a claim against another Debtor;

h. any person or other entity whose claim against any of the Debtors has been allowed by an order of the Court prior to the Bar Date;

i. a current or former employee of the Debtors asserting a claim for wages, commissions, or benefits, if an order of this Court authorized the Debtors to honor such claim in the ordinary course of business; *provided*, that a current or former employee must file a Proof of Claim by the General Bar Date for all other claims arising prior to the Petition Date, including but not limited to, claims for wages, commissions, or benefits not permitted to be honored pursuant to an order of the Court, wrongful termination, discrimination, harassment, hostile work environment, or retaliation;

j. any entity holding a claim for which a separate deadline has been fixed by the Court, including claims pursuant to the *Order (I) Authorizing Rejection of Certain Unexpired Leases of Non-Residential Real Property, (II) Approving Procedures for Future Rejection of Additional Unexpired Leases or Executory*

Contracts, and (III) Granting Related Relief [Docket No. 177] (the "**Rejection Procedures Order**");

k. any holder of an equity interest in the Debtors; *provided*, that any holder of an equity interest that wishes to assert a claim against any of the Debtors other than with respect to ownership of such equity interest must file a Proof of Claim asserting such claim prior to the General Bar Date;

l. the DIP Lender for any claims arising from or related to any of the DIP Documents, as applicable, or the payment of administrative expenses with respect to any of the DIP Obligations (all as defined in the *Final Order (I) Authorizing the Debtors to Obtain Postpetition Financing, Grant Liens, Provide Superpriority Administrative Expense Claims and Use Cash Collateral, (II) Modifying the Automatic Stay, and (III) Granting Related Relief* [Docket No. 257] (the "**Final DIP Order**"); and

m. any person or entity that provides goods or services to a Debtor pursuant to an agreement or arrangement with CVS Health Corporation or a CVS subsidiary that is not a Debtor.

10. To be deemed acceptable for purposes of administration, including pursuant to Bankruptcy Rule 5005(a)(2), (i) Proofs of Claim delivered by mail to the Claims Agent must be original and signed by the claimant (or an authorized agent or legal representative thereof) and (ii) Proofs of Claim uploaded through the Claims Portal or by electronic submission on the Court's Public Access to Court Records platform may be signed electronically by the claimant (or an authorized agent or legal representative thereof).

11. Except as otherwise provided herein, any person or other entity asserting Proofs of Claim against more than one of the Debtors may file a master or an aggregate Proof of Claim (a "**Consolidated Claim**") against the lead Debtor (*In re Omnicare, LLC*, Case No. 25-80486 (SGJ)). A Consolidated Claim shall include an addendum listing each Debtor against which the claim is asserted, the claim amount asserted against each particular Debtor, and the aggregate amount of such claim. Failure to attach this addendum or abide by the requirements in paragraph 10 may result in a waiver of the claims asserted against the particular Debtor.

12. Except for a Consolidated Claim, any person or entity asserting a Proof of Claim against a debtor other than Omnicare, LLC shall specify the debtor against which the claim is being asserted.

13. Any person or other entity that fails to properly and timely file a Proof of Claim in the form and manner specified herein (a) shall be forever barred, estopped, and enjoined from asserting such claim against any of the Debtors or thereafter filing a Proof of Claim with respect thereto in the Chapter 11 Cases, (b) shall not, with respect to such claim, be treated as a creditor of any of the Debtors for the purpose of voting on any plan (if otherwise eligible) in the Chapter 11 Cases, and (c) shall not receive or be entitled to receive any payment or distribution of property from any of the Debtors or their successors or assigns with respect to such claim in the Chapter 11 Cases. Furthermore, such claim shall remain subject to discharge under any chapter 11 plan filed in the Chapter 11 Cases, and the holder thereof shall be subject to all applicable releases, injunctions, and other terms of such chapter 11 plan.

14. Paragraph 29 of the Final DIP Order shall govern and control with respect to any master Proof of Claim that the DIP Lender elects to file, and the terms of such applicable paragraph 29 shall control to the extent inconsistent with this Order.

15. Notice of the Bar Dates in the form and manner set forth herein (including the Bar Date Notice and the Publication Notice, substantially in the forms attached hereto as **Exhibit 2** and **Exhibit 3**, respectively, and any supplemental notices that the Debtors may file or serve from time to time) are hereby approved and shall be deemed good, adequate, and sufficient notice of the Bar Dates and satisfies the requirements of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and the Complex Case Procedures.

16. Within 3 business days after entry of this Order, or as soon as practicable, the Debtors, including through the Claims Agent, shall serve a Bar Date Package via first-class United States mail, postage prepaid, applicable foreign priority mail service, or, to the extent a physical address is not known or so requested by the recipient, via email, to the following known persons and entities holding potential prepetition claims against any of the Debtors (or their counsel, if applicable and if known):

a. the U.S. Trustee;

b. counsel to the Official Committee of Unsecured Creditors (the "**Committee**"), Herbert Smith Freehills Kramer (US) LLP, 1177 Avenue of the Americas, New York, NY 10036, Attn: Adam C. Rogoff (adam.rogoff@hsfkramer.com), Rachel Ringer (rachel.ringer@hsfkramer.com), Megan Wasson (megan.wason@hsfkramer.com), and Andrew Citron (andrew.citron@hsfkramer.com);

c. all creditors and other known holders of prepetition claims against a Debtor as of the date of the Order, including all entities listed as creditors on the Schedules;

d. all persons and other entities that have filed Proofs of Claim in the Chapter 11 Cases as of the date of the Order;

e. all known equity interest holders of a Debtor as of the date of the Order;

f. all persons and other entities that are party to executory contracts and unexpired leases with the Debtors;

g. all persons and other entities that are party to litigation with the Debtors;

h. all current and former employees, directors, and officers (to the extent that contact information for former employees, directors, and officers is available in the Debtors' records);

i. all regulatory authorities that regulate the Debtors' businesses;

j. the Offices of the Attorney General for each of the states in which the Debtors operate;

k. the Internal Revenue Service and all taxing authorities for the jurisdictions in which the Debtors maintain or conduct business;

l. all other taxing authorities for the jurisdictions in which the Debtors maintain or conduct business or own property;

m. the Securities and Exchange Commission; and

n. all parties who filed a request for service of notices under Bankruptcy Rule 2002 as of the date of the Order.

17. The Debtors may, but are not required to, make supplemental mailings of the Bar Date Package at any time up to 21 days in advance of the Bar Date, with any such mailings deemed timely and the Bar Date being applicable to the recipient creditors. To the extent that any notices are returned as "return to sender" without a forwarding address, the Debtors shall not be required to mail additional notices to such creditors, and for such creditors, the Publication Notice shall serve as sufficient notice.

18. The Debtors shall publish the Publication Notice, substantially in the form attached hereto as **Exhibit 3**, in the *Wall Street Journal* or another publication with similar national circulation no later than 21 calendar days (even if not a business day) before the General Bar Date.

19. Notwithstanding anything to the contrary in this Order, in the event of any conflict or inconsistency between the terms of this Order and the terms of the Final DIP Order, the terms of the Final DIP Order shall govern. Nothing herein is intended to modify, alter, or waive, in any way, any terms, provisions, requirements, or restrictions of the Final DIP Order.

20. Any period of time prescribed or allowed by the Order shall be computed in accordance with Bankruptcy Rule 9006.

21. Nothing in this Order shall be shall be construed as (a) an admission as to the validity of any claim against the Debtors; (b) a waiver of the Debtors', the Committees', or any appropriate party in interest's rights to dispute the amount of, basis for, or validity of any claim against the Debtors; (c) an agreement or obligation to pay any claims; (d) a waiver of any claims or causes of action which may exist against any creditor or interest holder; or (e) an approval,

assumption, adoption, or rejection of any agreement, contract, lease, program, or policy between the Debtors and any third party under section 365 of the Bankruptcy Code. The Debtors further reserve the right to (a) dispute, or assert offsets or defenses against, any filed claim or any claims listed or reflected in the Schedules as to the nature, amount, liability, characterization, or otherwise, (b) subsequently designate any claim as disputed, contingent, or unliquidated, or otherwise amend the Schedules, and (c) seek further extensions of the deadlines by when the Schedules and Statements must be filed.

22. This Order shall be binding on the Debtors, including any chapter 7 or chapter 11 trustee or other fiduciary appointed for the estates of the Debtors.

23. Any Bankruptcy Rule or Local Rule that might otherwise delay the effectiveness of this Order is hereby waived, and the terms and conditions of this Order shall be effective and enforceable immediately upon its entry.

24. The Debtors and the Claims Agent are authorized to take any action necessary or appropriate to implement and effectuate the terms of, and the relief granted in, this Order without seeking further order of the Court.

25. The Court shall retain exclusive jurisdiction over any matter arising from or related to the implementation, interpretation, and enforcement of this Order.

END OF ORDER

Order submitted by:

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Counsel to the Debtors and
Debtors in Possession

Exhibit 1

Proof of Claim Form

Fill in this information to identify the case:

Debtor: Omnicare, LLC Case No.: 25-80486

Please review the list of Debtors below and select the Debtor that corresponds to your claim.

United States Bankruptcy Court for the Northern District of Texas

Modified Form 410

Proof of Claim

04/25

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. With the exception of administrative expenses arising under 11 U.S.C. §503(b)(9), do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) **that you received.**

Part 1: Identify the Claim

1. **Who is the current creditor?**

   _____
   Name of the current creditor (the person or entity to be paid for this claim)

   Other names the creditor used with the debtor _____

2. **Has this claim been acquired from someone else?**

   ❑ No
   ❑ Yes. From whom? _____

3. **Where should notices and payments to the creditor be sent?**

   Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

Where should notices to the creditor be sent?	**Where should payments to the creditor be sent?** (if different)
_____ Name	_____ Name
_____ Number Street	_____ Number Street
_____ City State ZIP Code	_____ City State ZIP Code
Contact phone _____	Contact phone _____
Contact email _____	Contact email _____

   Uniform claim identifier (if you use one):

   —

4. **Does this claim amend one already filed?**

   ❑ No
   ❑ Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY

5. **Do you know if anyone else has filed a proof of claim for this claim?**

   ❑ No
   ❑ Yes. Who made the earlier filing? _____

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. **Do you have any number you use to identify the debtor?**
- ❑ No
- ❑ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: ____ ____ ____ ____

7. **How much is the claim?** $_____. **Does this amount include interest or other charges?**
- ❑ No
- ❑ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. **What is the basis of the claim?**

Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.

Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).

Limit disclosing information that is entitled to privacy, such as health care information.

_____

9. **Is all or part of the claim secured?**
- ❑ No
- ❑ Yes. The claim is secured by a lien on property.

Nature of property:
- ❑ Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim.*
- ❑ Motor vehicle
- ❑ Other. Describe: _____

Basis for perfection: _____

Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: $_____

Amount of the claim that is secured: $_____

Amount of the claim that is unsecured: $_____ (The sum of the secured and unsecured amounts should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: $_____

Annual Interest Rate (when case was filed)_____%
- ❑ Fixed
- ❑ Variable

10. **Is this claim based on a lease?**
- ❑ No
- ❑ Yes. **Amount necessary to cure any default as of the date of the petition.** $_____

11. **Is this claim subject to a right of setoff?**
- ❑ No
- ❑ Yes. Identify the property: _____

12. **Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?**

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

❑ No

❑ Yes. *Check one:*

	Amount entitled to priority
❑ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	$_____
❑ Up to $3,800* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	$_____
❑ Wages, salaries, or commissions (up to $17,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	$_____
❑ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	$_____
❑ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	$_____
❑ Other. Specify subsection of 11 U.S.C. § 507(a)(__) that applies.	$_____

* Amounts are subject to adjustment on 4/01/28 and every 3 years after that for cases begun on or after the date of adjustment.

13. **Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?**

❑ No

❑ Yes. **Indicate the amount of your claim arising from the value of any goods received by the Debtor within twenty (20) days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.** $_____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(3) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

❑ I am the creditor.

❑ I am the creditor's attorney or authorized agent.

❑ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

❑ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date _____
MM / DD / YYYY

_____
Signature

Print the name of the person who is completing and signing this claim:

Name _____
First name Middle name Last name

Title _____

Company _____
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____
Number Street

_____
City State ZIP Code

Contact phone _____ Email _____

Debtor List

✓	Debtor Name	Case Number	✓	Debtor Name	Case Number
	Omnicare, LLC	25-80486		NCS Healthcare of Kentucky, LLC	25-80490
	AMC-Tennessee, LLC	25-80487		NCS Healthcare of Montana, LLC	25-80492
	APS Acquisition LLC	25-80488		NCS Healthcare of New Mexico, LLC	25-80495
	APS-Summit Care Pharmacy, L.L.C.	25-80489		NCS Healthcare of Ohio, LLC	25-80498
	ASCO Healthcare of New England Limited Partnership	25-80491		NCS Healthcare of South Carolina, LLC	25-80501
	ASCO HealthCare, LLC	25-80493		NCS Healthcare of Tennessee, LLC	25-80504
	Badger Acquisition LLC	25-80494		NCS Healthcare of Wisconsin, LLC	25-80506
	Badger Acquisition of Kentucky LLC	25-80496		NeighborCare of Indiana, LLC	25-80509
	Badger Acquisition of Minnesota LLC	25-80497		NeighborCare of New Hampshire, L.L.C.	25-80511
	Badger Acquisition of Ohio LLC	25-80499		NeighborCare of Virginia, LLC	25-80513
	Best Care LTC Acquisition Company LLC	25-80500		NeighborCare Pharmacies, LLC	25-80515
	Campo's Medical Pharmacy, LLC	25-80502		NeighborCare Pharmacy of Virginia, LLC	25-80519
	Care Pharmaceutical Services, LP	25-80503		NeighborCare Pharmacy Services, LLC	25-80522
	Care4, L.P.	25-80505		NIV Acquisition, LLC	25-80524
	CCRx Holdings, LLC	25-80507		North Shore Pharmacy Services LLC	25-80526
	CCRx of North Carolina Holdings, LLC	25-80508		OCR Services, LLC	25-80527
	CCRx of North Carolina, LLC	25-80510		Omnicare Indiana Partnership Holding Company LLC	25-80528
	CHP Acquisition, LLC	25-80512		Omnicare of Nevada, LLC	25-80529
	Compass Health Services, LLC	25-80514		Omnicare of New York, LLC	25-80531
	Compscript, LLC	25-80516		Omnicare Pharmacies of Pennsylvania West LLC	25-80534
	Continuing Care Rx, LLC	25-80517		Omnicare Pharmacies of the Great Plains Holding Company, LLC	25-80536
	CP Acquisition, LLC	25-80518		Omnicare Pharmacy and Supply Services LLC	25-80538
	D&R Pharmaceutical Services, LLC	25-80520		Omnicare Pharmacy of Florida, LLC	25-80556
	Enloe Drugs LLC	25-80521		Omnicare Pharmacy of Nebraska, LLC	25-80541
	Evergreen Pharmaceutical of California, LLC	25-80523		Omnicare Pharmacy of North Carolina, LLC	25-80544
	Evergreen Pharmaceutical, LLC	25-80525		Omnicare Pharmacy of Pueblo, LLC	25-80545
	Geneva Woods Health Services, LLC	25-80548		Omnicare Pharmacy of Tennessee, LLC	25-80547
	Geneva Woods LTC Pharmacy, LLC	25-80550		Omnicare Pharmacy of Texas 1, LP	25-80484
	Geneva Woods Pharmacy Alaska, LLC	25-80551		Omnicare Pharmacy of Texas 2, LP	25-80485
	Geneva Woods Pharmacy Washington, LLC	25-80530		Omnicare Pharmacy of the Midwest, LLC	25-80549
	Geneva Woods Pharmacy Wyoming, LLC	25-80532		Omnicare Property Management, LLC	25-80552
	Geneva Woods Pharmacy, LLC	25-80533		Omnicare Resources, LLC	25-80554
	Geneva Woods Retail Pharmacy, LLC	25-80535		Pharmacy Associates of Glens Falls, LLC	25-80563
	Grandview Healthcare, LLC	25-80537		Pharmacy Consultants, LLC	25-80564
	Grandview Pharmacy, LLC	25-80553		Pharmacy Holding #1, LLC	25-80566
	Home Care Pharmacy, LLC	25-80539		Pharmacy Holding #2, LLC	25-80567
	Home Pharmacy Services, LLC	25-80540		Pharmed Holdings, LLC	25-80568
	Institutional Health Care Services, LLC	25-80542		PP Acquisition Company, LLC	25-80569
	Interlock Pharmacy Systems, LLC	25-80543		PRN Pharmaceutical Services, LP	25-80571
	JHC Acquisition LLC	25-80546		Roeschen's Healthcare LLC	25-80573
	Langsam Health Services, LLC	25-80555		Shore Pharmaceutical Providers, LLC	25-80575
	LCPS Acquisition LLC	25-80557		Specialized Pharmacy Services, LLC	25-80577
	Lobos Acquisition, LLC	25-80558		Sterling Healthcare Services, LLC	25-80579
	Lo-Med Prescription Services, LLC	25-80559		Suburban Medical Services, LLC	25-80582
	Main Street Pharmacy, L.L.C.	25-80560		Superior Care Pharmacy, LLC	25-80583
	Managed Healthcare, LLC	25-80561		TCPI Acquisition, LLC	25-80585
	Martin Health Services, LLC	25-80562		Three Forks Apothecary, LLC	25-80586
	Med World Acquisition, LLC	25-80565		UC Acquisition, LLC	25-80587
	Medical Arts Health Care, LLC	25-80570		Uni-Care Health Services of Maine, LLC	25-80588
	Merwin IV & Specialty Pharmacy, LLC	25-80572		Value Health Care Services LLC	25-80589
	Merwin Long Term Care, LLC	25-80574		VAPS Acquisition Company, LLC	25-80590
	Merwin Rx-Compounding Pharmacy, LLC	25-80576		Weber Medical Systems LLC	25-80591
	MHHP Acquisition Company LLC	25-80578		Westhaven Services Co., LLC	25-80592
	NCS Healthcare of Illinois, LLC	25-80580		Williamson Drug Company, LLC	25-80593
	NCS Healthcare of Iowa, LLC	25-80581		ZS Acquisition Company, LLC	25-80594
	NCS Healthcare of Kansas, LLC	25-80584			

Official Form 410

Instructions for Proof of Claim

United States Bankruptcy Court 12/24

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both.
18 U.S.C. §§ 152, 157 and 3571.

How to fill out this form

- **Fill in all of the information about the claim as of the date the case was filed.**
- **Fill in the caption at the top of the form.**
- **If the claim has been acquired from someone else, then state the identity of the last party** who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- **Attach any supporting documents to this form.** Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)

  Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).
- **Do not attach original documents because attachments may be destroyed after scanning.**
- **If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.**
- **A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth.** See Bankruptcy Rule 9037.
- **For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian.** For example, write *A.B., a minor child* (*John Doe, parent, 123 Main St., City, State*). See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, either enclose a stamped self-addressed envelope and a copy of this form or go to https://cases.stretto.com/Omnicare/claims/

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate.
11 U.S.C. § 503.

Claim: A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Claim Pursuant to 11 U.S.C. §503(b)(9): A claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of the Debtor's business. Attach documentation supporting such claim.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

Debtor: A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. § 101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

Secured claim under 11 U.S.C. §506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Uniform claim identifier: An optional 24-character identifier that some creditors use to facilitate payment.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

Exhibit 2

Form of Bar Date Notice

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:	)	Chapter 11
OMNICARE, LLC, *et al.*,[1]	)	Case No. 25-80486 (SGJ)
Debtors.	)	(Jointly Administered)

NOTICE OF DEADLINES FOR FILING PROOFS OF CLAIM AGAINST ANY OF THE DEBTORS

TO: ALL PERSONS AND OTHER ENTITIES WHO MAY HAVE CLAIMS AGAINST ANY OF THE FOLLOWING DEBTORS:

Debtor Name	Case Number		Debtor Name	Case Number
Omnicare, LLC	25-80486		NCS Healthcare of Kentucky, LLC	25-80490
AMC-Tennessee, LLC	25-80487		NCS Healthcare of Montana, LLC	25-80492
APS Acquisition LLC	25-80488		NCS Healthcare of New Mexico, LLC	25-80495
APS-Summit Care Pharmacy, L.L.C.	25-80489		NCS Healthcare of Ohio, LLC	25-80498
ASCO Healthcare of New England Limited Partnership	25-80491		NCS Healthcare of South Carolina, LLC	25-80501
ASCO HealthCare, LLC	25-80493		NCS Healthcare of Tennessee, LLC	25-80504
Badger Acquisition LLC	25-80494		NCS Healthcare of Wisconsin, LLC	25-80506
Badger Acquisition of Kentucky LLC	25-80496		NeighborCare of Indiana, LLC	25-80509
Badger Acquisition of Minnesota LLC	25-80497		NeighborCare of New Hampshire, L.L.C.	25-80511
Badger Acquisition of Ohio LLC	25-80499		NeighborCare of Virginia, LLC	25-80513
Best Care LTC Acquisition Company LLC	25-80500		NeighborCare Pharmacies, LLC	25-80515
Campo's Medical Pharmacy, LLC	25-80502		NeighborCare Pharmacy of Virginia, LLC	25-80519
Care Pharmaceutical Services, LP	25-80503		NeighborCare Pharmacy Services, LLC	25-80522
Care4, L.P.	25-80505		NIV Acquisition, LLC	25-80524
CCRx Holdings, LLC	25-80507		North Shore Pharmacy Services LLC	25-80526
CCRx of North Carolina Holdings, LLC	25-80508		OCR Services, LLC	25-80527
CCRx of North Carolina, LLC	25-80510		Omnicare Indiana Partnership Holding Company LLC	25-80528
CHP Acquisition, LLC	25-80512		Omnicare of Nevada, LLC	25-80529
Compass Health Services, LLC	25-80514		Omnicare of New York, LLC	25-80531
Compscript, LLC	25-80516		Omnicare Pharmacies of Pennsylvania West LLC	25-80534
Continuing Care Rx, LLC	25-80517		Omnicare Pharmacies of the Great Plains Holding Company, LLC	25-80536
CP Acquisition, LLC	25-80518		Omnicare Pharmacy and Supply Services LLC	25-80538
D&R Pharmaceutical Services, LLC	25-80520		Omnicare Pharmacy of Florida, LLC	25-80556
Enloe Drugs LLC	25-80521		Omnicare Pharmacy of Nebraska, LLC	25-80541
Evergreen Pharmaceutical of California, LLC	25-80523		Omnicare Pharmacy of North Carolina, LLC	25-80544
Evergreen Pharmaceutical, LLC	25-80525		Omnicare Pharmacy of Pueblo, LLC	25-80545
Geneva Woods Health Services, LLC	25-80548		Omnicare Pharmacy of Tennessee, LLC	25-80547
Geneva Woods LTC Pharmacy, LLC	25-80550		Omnicare Pharmacy of Texas 1, LP	25-80484
Geneva Woods Pharmacy Alaska, LLC	25-80551		Omnicare Pharmacy of Texas 2, LP	25-80485

[1] The last four digits of Omnicare, LLC's federal tax identification number are 1351. There are 111 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors' claims and noticing agent at https://cases.stretto.com/Omnicare. The location of Omnicare, LLC's corporate headquarters and the Debtors' service address is One CVS Drive, Mail Code 1160, Woonsocket, RI 02895.

Debtor Name	Case Number		Debtor Name	Case Number
Geneva Woods Pharmacy Washington, LLC	25-80530		Omnicare Pharmacy of the Midwest, LLC	25-80549
Geneva Woods Pharmacy Wyoming, LLC	25-80532		Omnicare Property Management, LLC	25-80552
Geneva Woods Pharmacy, LLC	25-80533		Omnicare Resources, LLC	25-80554
Geneva Woods Retail Pharmacy, LLC	25-80535		Pharmacy Associates of Glens Falls, LLC	25-80563
Grandview Healthcare, LLC	25-80537		Pharmacy Consultants, LLC	25-80564
Grandview Pharmacy, LLC	25-80553		Pharmacy Holding #1, LLC	25-80566
Home Care Pharmacy, LLC	25-80539		Pharmacy Holding #2, LLC	25-80567
Home Pharmacy Services, LLC	25-80540		Pharmed Holdings, LLC	25-80568
Institutional Health Care Services, LLC	25-80542		PP Acquisition Company, LLC	25-80569
Interlock Pharmacy Systems, LLC	25-80543		PRN Pharmaceutical Services, LP	25-80571
JHC Acquisition LLC	25-80546		Roeschen's Healthcare LLC	25-80573
Langsam Health Services, LLC	25-80555		Shore Pharmaceutical Providers, LLC	25-80575
LCPS Acquisition LLC	25-80557		Specialized Pharmacy Services, LLC	25-80577
Lobos Acquisition, LLC	25-80558		Sterling Healthcare Services, LLC	25-80579
Lo-Med Prescription Services, LLC	25-80559		Suburban Medical Services, LLC	25-80582
Main Street Pharmacy, L.L.C.	25-80560		Superior Care Pharmacy, LLC	25-80583
Managed Healthcare, LLC	25-80561		TCPI Acquisition, LLC	25-80585
Martin Health Services, LLC	25-80562		Three Forks Apothecary, LLC	25-80586
Med World Acquisition, LLC	25-80565		UC Acquisition, LLC	25-80587
Medical Arts Health Care, LLC	25-80570		Uni-Care Health Services of Maine, LLC	25-80588
Merwin IV & Specialty Pharmacy, LLC	25-80572		Value Health Care Services LLC	25-80589
Merwin Long Term Care, LLC	25-80574		VAPS Acquisition Company, LLC	25-80590
Merwin Rx-Compounding Pharmacy, LLC	25-80576		Weber Medical Systems LLC	25-80591
MHHP Acquisition Company LLC	25-80578		Westhaven Services Co., LLC	25-80592
NCS Healthcare of Illinois, LLC	25-80580		Williamson Drug Company, LLC	25-80593
NCS Healthcare of Iowa, LLC	25-80581		ZS Acquisition Company, LLC	25-80594
NCS Healthcare of Kansas, LLC	25-80584			

PLEASE TAKE NOTICE OF THE FOLLOWING:

On September 22, 2025, the above-captioned debtors and debtors in possession (collectively, the "**Debtors**") each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the "**Bankruptcy Code**") in the United States Bankruptcy Court for the Northern District of Texas, Dallas Division (the "**Court**"). The Debtors' chapter 11 cases are being jointly administered for procedural purposes only under case number 25-80486 (SGJ) (the "**Chapter 11 Cases**").

DEADLINE FOR FILING PROOFS OF CLAIM AGAINST ANY OF THE DEBTORS

1. Pursuant to an order of the Court entered on [•], 2025 [Docket No. [•]] (the "**Order**"),[2] the deadline for creditors to file proofs of claim (a "**Proof of Claim**") against any of the Debtors is **February 2, 2026 at 4:00 p.m. (prevailing Central Time)** (the "**General Bar Date**"); *provided*, that solely with respect to a governmental unit not otherwise subject to an Exception or other Bar Date, the deadline to file a Proof of Claim against any of the Debtors is **March 23, 2026 at 4:00 p.m. (prevailing Central Time)** (the

[2] Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Order, as applicable. A copy of the Order can be accessed free of charge on the Case Information Website located at https://cases.stretto.com/Omnicare, which also contains the Claims Portal, blank Proof of Claim Forms, and additional information about the Chapter 11 Cases. If you have any questions, please contact the Claims Agent, Stretto, Inc., at +1-833-570-5323 (toll-free in the U.S. and Canada), +1-949-276-9547 (international), or email TeamOmnicare@stretto.com. The Claims Agent cannot provide legal advice.

"**Governmental Bar Date**"). The General Bar Date applies to all persons and other entities holding claims against any of the Debtors that arose or are deemed to have arisen prior to the Petition Date and are not subject to an Exception (see paragraph 3 below) or other Bar Date, including claims for rights to payment arising on account of any federal or state statutory trusts, secured claims, unsecured priority claims (*e.g.*, claims entitled to priority under sections 503(b)(9) and 507(a)(4), (5), and (8) of the Bankruptcy Code), and unsecured non-priority claims. The Order also established procedures to be used for filing Proofs of Claim, which are summarized in this notice for your convenience.[3]

2. **UNLESS YOU FALL INTO ONE OF THE CATEGORIES LISTED IN PARAGRAPH 3 BELOW, YOU MUST FILE A PROOF OF CLAIM IF YOU HAVE A CLAIM AGAINST ANY OF THE DEBTORS THAT AROSE PRIOR TO SEPTEMBER 22, 2025**. Acts or omissions that occurred prior to September 22, 2025 may give rise to claims subject to the General Bar Date even if the claims may not have become known, fixed, or liquidated until on or after September 22, 2025. Under section 101(5) of the Bankruptcy Code and as used herein, the word "claim" means (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

3. The Order provides that the persons and other entities listed below in this paragraph 3 (each such instance, an "**Exception**") do **NOT** need to file Proofs of Claim by any Bar Date. **You need not file a Proof of Claim at this time if you are subject to an Exception.** The Court may enter one or more separate orders at a later time requiring creditors to file Proofs of Claim for some kinds of Exceptions and setting related deadlines. If the Court does enter such an order, you will receive notice of it. The following persons and other entities are **not required** to file Proofs of Claim:

   a. the U.S. Trustee, on account of claims for fees payable pursuant to 28 U.S.C. § 1930;

   b. any person or other entity that has already properly filed a Proof of Claim against the correct Debtor(s) and does not wish to change any information therein;

   c. any person or entity (i) whose claim is listed in the Schedules or any amendments thereto, (ii) whose claim is not described therein as "disputed," "contingent," and/or "unliquidated," *and* (iii) that does not dispute the amount or characterization of its claim as set forth in the Schedules (including that the claim is an obligation of the specific Debtor against which the claim is listed in the Schedules);

[3] In the event of any conflict or inconsistency with this Bar Date Notice and the Order, the Order shall govern.

d. any entity that holds a claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an administrative expense (other than any claim allowable under section 503(b)(9) of the Bankruptcy Code), including the Claims Agent and any professionals retained by the Debtors or the Committee pursuant to orders of the Court that assert administrative claims for fees and expenses subject to the Court's approval pursuant to sections 330 and 331 of the Bankruptcy Code;

e. any person or other entity whose claim has been paid in full by the Debtors pursuant to the Bankruptcy Code or in accordance with an order of the Court;

f. current officers and directors of the Debtors who assert claims for indemnification or contribution arising as a result of such officers' or directors' services to the Debtors;

g. any Debtor asserting a claim against another Debtor;

h. any person or other entity whose claim against any of the Debtors has been allowed by an order of the Court prior to the Bar Date;

i. a current employee of the Debtors asserting a claim for wages, commissions, or benefits, if an order of this Court authorized the Debtors to honor such claim in the ordinary course of business; *provided*, that a current employee must file a Proof of Claim by the General Bar Date for all other claims arising prior to the Petition Date, including but not limited to, claims for wages, commissions, or benefits not permitted to be honored pursuant to an order of the Court, wrongful termination, discrimination, harassment, hostile work environment, or retaliation;

j. any entity holding a claim for which a separate deadline has been fixed by the Court, including claims pursuant to the *Order (I) Authorizing Rejection of Certain Unexpired Leases of Non-Residential Real Property, (II) Approving Procedures for Future Rejection of Additional Unexpired Leases or Executory Contracts, and (III) Granting Related Relief* [Docket No. 177] (the "**Rejection Procedures Order**");

k. any holder of an equity interest in the Debtors; *provided*, that any holder of an equity interest that wishes to assert a claim against any of the Debtors other than with respect to ownership of such equity interest must file a Proof of Claim asserting such claim prior to the General Bar Date;

l. the DIP Lender for any claims arising from or related to any of the DIP Documents, as applicable, or the payment of administrative expenses with respect to any of the DIP Obligations (all as defined in the *Final Order (I) Authorizing the Debtors to Obtain Postpetition Financing, Grant Liens, Provide Superpriority Administrative Expense Claims and Use Cash Collateral, (II) Modifying the Automatic Stay, and (III) Granting Related Relief* [Docket No. 257] (the "**Final DIP Order**"); and

m. any person or entity that provides goods or services to a Debtor pursuant to an agreement or arrangement with CVS Health Corporation or a CVS subsidiary that is not a Debtor.

PERSONS AND OTHER ENTITIES WHO HAVE QUESTIONS AS TO WHETHER THEY QUALIFY FOR AN EXCEPTION SET FORTH ABOVE IN THIS PARAGRAPH 3 SHOULD CONSULT WITH AN ATTORNEY REGARDING ANY MATTERS COVERED BY THIS NOTICE, INCLUDING WHETHER SUCH PERSON OR ENTITY SHOULD FILE A PROOF OF CLAIM. IF YOU ARE UNCERTAIN WHETHER YOU HAVE A CLAIM AGAINST A DEBTOR, YOU SHOULD CONSIDER WHETHER TO FILE A PROOF OF CLAIM TO PRESERVE ANY RIGHTS YOU MAY HAVE.

4. **THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM AGAINST ANY OF THE DEBTORS OR THAT THE DEBTORS BELIEVE YOU HAVE A CLAIM.**

5. If a Debtor amends its Schedules after you receive this notice, such Debtor will give notice of that amendment to the holders of the claims that are affected by it, and those holders will be given an opportunity to file Proofs of Claim before a new deadline that would be specified in that future notice.

6. The Bankruptcy Code provides that the Debtors may, at any time before a plan of reorganization or liquidation is confirmed by the Court, choose to reject certain executory contracts or unexpired leases. If your contract or lease is rejected, you may have a claim resulting from that rejection. Except as set forth in any Court order authorizing the rejection of an executory contract or unexpired lease, including the Rejection Procedures Order [Docket No. 177], the deadline to file a Proof of Claim on account of a Debtor's rejection of an executory contract or unexpired lease shall be the later of (a) the General Bar Date or the Governmental Bar Date, as applicable, and (b) 4:00 p.m. (prevailing Central Time) on the date that is 30 days from the date that the Debtors provide notice of the Court's entry of an order authorizing such rejection to the affected contract or lease counterparty (together, the "**Rejection Damages Bar Date**").

INSTRUCTIONS FOR FILING PROOFS OF CLAIM

7. A Proof of Claim Form for use in the Chapter 11 Cases accompanies this Bar Date Notice. Each filed Proof of Claim must (a) be written in English, (b) include a claim amount denominated in United States dollars, , (d) conform substantially with the Proof of Claim Form accompanying this Bar Date Notice or Official Bankruptcy Form No. 410, (e) unless otherwise allowed under the Order, state a claim against no more than one Debtor and clearly indicate which Debtor the claim is being asserted against, and (f) attach any supporting documentation. If your claim is included on the Schedules, the Proof of Claim Form may already be populated with certain information on the Schedules, including the amount of your claim as scheduled by the Debtors, the specific Debtor against which the claim is scheduled, and whether the claim is scheduled as contingent, unliquidated, or disputed.

8. Unless otherwise agreed by the Debtors in writing (email being sufficient), Proofs of Claim can ***only*** be filed prior to the applicable Bar Date in one of the following methods so as to be actually received or filed on or before the applicable Bar Date (the "**Approved Methods**"): (a) by completing an Electronic Proof of Claim through the Claims Portal (under the link entitled "File a Claim") on the Case Information Website (https://cases.stretto.com/Omnicare) maintained by the Claims Agent; (b) by electronic submission on the Court's Public Access to Court Electronic Records platform, located at http://ecf.txnb.uscourts.gov; or (c) by delivering an original, signed Proof of Claim Form directly to the Claims Agent as follows:[4]

Omnicare Claims Processing
c/o Stretto
410 Exchange, Suite 100
Irvine, CA 92602

9. Any person or entity asserting Proofs of Claim against more than one of the Debtors may file a master or an aggregate Proof of Claim (a "**Consolidated Claim**") against the lead Debtor (*In re Omnicare, LLC,* Case No. 25-80486 (SGJ)). A Consolidated Claim shall include an addendum listing each Debtor against which the claim is asserted and the aggregate amount of such claim.

10. Any person or entity asserting a Proof of Claim against a debtor other than Omnicare, LLC that does not file a Consolidated Claim shall specify the debtor against which the claim is being asserted.

CONSEQUENCES OF MISSING THE DEADLINE FOR FILING CLAIMS

11. **EXCEPT WITH RESPECT TO CLAIMS SUBJECT TO AN EXCEPTION (AS DESCRIBED IN PARAGRAPH 3 ABOVE), IF YOU FAIL TO FILE A PROOF OF CLAIM PRIOR TO 4:00 P.M. (PREVAILING CENTRAL TIME) ON THE APPLICABLE BAR DATE ON ACCOUNT OF ANY PREPETITION CLAIM YOU WISH TO ASSERT AGAINST ANY OF THE DEBTORS, OR IF YOU DO NOT FILE YOUR CLAIM IN ACCORDANCE WITH THE INSTRUCTIONS DESCRIBED HEREIN, THEN:**

- **YOU SHALL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING SUCH CLAIM AGAINST ANY OF THE DEBTORS OR THEREAFTER FILING A PROOF OF CLAIM WITH RESPECT THERETO IN THE CHAPTER 11 CASES;**

[4] If you wish to receive acknowledgement of the Claims Agent's receipt of a Proof of Claim Form filed in this manner, you also must submit to the Claims Agent by the applicable Bar Date and concurrently with submitting its original Proof of Claim Form a copy of the original Proof of Claim Form and a self-addressed, stamped return envelope.

- **YOU SHALL NOT, WITH RESPECT TO SUCH CLAIM, BE TREATED AS A CREDITOR OF ANY OF THE DEBTORS FOR THE PURPOSE OF VOTING ON ANY PLAN (IF OTHERWISE ELIGIBLE) IN THE CHAPTER 11 CASES;**

- **YOU SHALL NOT RECEIVE OR BE ENTITLED TO RECEIVE ANY PAYMENT OR DISTRIBUTION OF PROPERTY FROM ANY OF THE DEBTORS OR THEIR SUCCESSORS OR ASSIGNS WITH RESPECT TO SUCH CLAIM IN THE CHAPTER 11 CASES; AND**

- **SUCH CLAIM WILL REMAIN SUBJECT TO DISCHARGE UNDER ANY CHAPTER 11 PLAN FILED IN THE CHAPTER 11 CASES, AND YOU SHALL BE SUBJECT TO ALL APPLICABLE RELEASES, INJUNCTIONS, AND OTHER TERMS OF SUCH CHAPTER 11 PLAN.**

EXAMINATION OF ORDER AND SCHEDULES

12. Copies of the Order, the Schedules, and other information regarding the Chapter 11 Cases are or will be available for inspection free of charge on the Case Information Website (https://cases.stretto.com/Omnicare).

13. The Schedules and other filings in the Chapter 11 Cases also are available for a fee at the Court's website at https://ecf.txnb.uscourts.gov/. A login identification and password to PACER are required to access this information and can be obtained through the PACER Service Center at http://www.pacer.psc.uscourts.gov. Copies of the Schedules and other documents filed in the Chapter 11 Cases also may be examined between the hours of 8:00 a.m. and 4:30 p.m. (prevailing Central Time), Monday through Friday, at the office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the Northern District of Texas, United States Courthouse, 1100 Commerce Street, Room 1254, Dallas, Texas 75242.

PROOF OF CLAIM FORMS

14. Electronic Proof of Claim Forms can be filed through the Claims Portal (under the link entitled "File a Claim") on the Case Information Website (https://cases.stretto.com/Omnicare). Additional Proof of Claim Forms can be obtained free of charge from any bankruptcy court clerk's office, your lawyer, certain business supply stores, on the Case Information Website (https://cases.stretto.com/Omnicare), or by contacting the Claims Agent, Stretto, Inc., at +1-833-570-5323 (toll-free in the U.S. and Canada), +1-949-276-9547 (international), or email TeamOmnicare@stretto.com (email). Questions concerning the contents of this Bar Date Notice and requests for copies of filed proofs of claim should be directed to the Claims Agent in the same manner.

15. Please note that neither the Claims Agent's staff, counsel to the Debtors, nor the Clerk of the Court's Office is permitted to give you legal advice. The Claims Agent cannot advise you how to file, or whether you should file, a Proof of Claim.

16. **A HOLDER OF A POTENTIAL CLAIM AGAINST ANY OF THE DEBTORS SHOULD CONSULT AN ATTORNEY REGARDING ANY MATTERS NOT**

COVERED BY THIS NOTICE, SUCH AS WHETHER THE HOLDER SHOULD FILE A PROOF OF CLAIM.

Dated: [●]

HAYNES AND BOONE, LLP

/s/ Draft

Charles A. Beckham, Jr. (TX #02016600)
Ian T. Peck (TX #24013306)
Martha Wyrick (TX #24101606)
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Exhibit 3

Form of Publication Notice

NOTICE OF DEADLINE FOR FILING OF PROOFS OF CLAIM AGAINST ANY OF THE DEBTORS (GENERAL BAR DATE IS FEBRUARY 2, 2026, AT 4:00 P.M. (PREVAILING CENTRAL TIME))

PLEASE TAKE NOTICE OF THE FOLLOWING:

On September 22, 2025, each of the debtors and debtors in possession listed below (collectively, the "**Debtors**") filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Northern District of Texas, Dallas Division (the "**Court**"). The Debtors' chapter 11 cases are being jointly administered for procedural purposes only under case number 25-80486 (SGJ) (the "**Chapter 11 Cases**").

Debtor Name	Case Number		Debtor Name	Case Number
Omnicare, LLC	25-80486		NCS Healthcare of Kentucky, LLC	25-80490
AMC-Tennessee, LLC	25-80487		NCS Healthcare of Montana, LLC	25-80492
APS Acquisition LLC	25-80488		NCS Healthcare of New Mexico, LLC	25-80495
APS-Summit Care Pharmacy, L.L.C.	25-80489		NCS Healthcare of Ohio, LLC	25-80498
ASCO Healthcare of New England Limited Partnership	25-80491		NCS Healthcare of South Carolina, LLC	25-80501
ASCO HealthCare, LLC	25-80493		NCS Healthcare of Tennessee, LLC	25-80504
Badger Acquisition LLC	25-80494		NCS Healthcare of Wisconsin, LLC	25-80506
Badger Acquisition of Kentucky LLC	25-80496		NeighborCare of Indiana, LLC	25-80509
Badger Acquisition of Minnesota LLC	25-80497		NeighborCare of New Hampshire, L.L.C.	25-80511
Badger Acquisition of Ohio LLC	25-80499		NeighborCare of Virginia, LLC	25-80513
Best Care LTC Acquisition Company LLC	25-80500		NeighborCare Pharmacies, LLC	25-80515
Campo's Medical Pharmacy, LLC	25-80502		NeighborCare Pharmacy of Virginia, LLC	25-80519
Care Pharmaceutical Services, LP	25-80503		NeighborCare Pharmacy Services, LLC	25-80522
Care4, L.P.	25-80505		NIV Acquisition, LLC	25-80524
CCRx Holdings, LLC	25-80507		North Shore Pharmacy Services LLC	25-80526
CCRx of North Carolina Holdings, LLC	25-80508		OCR Services, LLC	25-80527
CCRx of North Carolina, LLC	25-80510		Omnicare Indiana Partnership Holding Company LLC	25-80528
CHP Acquisition, LLC	25-80512		Omnicare of Nevada, LLC	25-80529
Compass Health Services, LLC	25-80514		Omnicare of New York, LLC	25-80531
Compscript, LLC	25-80516		Omnicare Pharmacies of Pennsylvania West LLC	25-80534
Continuing Care Rx, LLC	25-80517		Omnicare Pharmacies of the Great Plains Holding Company, LLC	25-80536
CP Acquisition, LLC	25-80518		Omnicare Pharmacy and Supply Services LLC	25-80538
D&R Pharmaceutical Services, LLC	25-80520		Omnicare Pharmacy of Florida, LLC	25-80556
Enloe Drugs LLC	25-80521		Omnicare Pharmacy of Nebraska, LLC	25-80541
Evergreen Pharmaceutical of California, LLC	25-80523		Omnicare Pharmacy of North Carolina, LLC	25-80544
Evergreen Pharmaceutical, LLC	25-80525		Omnicare Pharmacy of Pueblo, LLC	25-80545
Geneva Woods Health Services, LLC	25-80548		Omnicare Pharmacy of Tennessee, LLC	25-80547
Geneva Woods LTC Pharmacy, LLC	25-80550		Omnicare Pharmacy of Texas 1, LP	25-80484
Geneva Woods Pharmacy Alaska, LLC	25-80551		Omnicare Pharmacy of Texas 2, LP	25-80485
Geneva Woods Pharmacy Washington, LLC	25-80530		Omnicare Pharmacy of the Midwest, LLC	25-80549
Geneva Woods Pharmacy Wyoming, LLC	25-80532		Omnicare Property Management, LLC	25-80552
Geneva Woods Pharmacy, LLC	25-80533		Omnicare Resources, LLC	25-80554
Geneva Woods Retail Pharmacy, LLC	25-80535		Pharmacy Associates of Glens Falls, LLC	25-80563
Grandview Healthcare, LLC	25-80537		Pharmacy Consultants, LLC	25-80564
Grandview Pharmacy, LLC	25-80553		Pharmacy Holding #1, LLC	25-80566
Home Care Pharmacy, LLC	25-80539		Pharmacy Holding #2, LLC	25-80567
Home Pharmacy Services, LLC	25-80540		Pharmed Holdings, LLC	25-80568
Institutional Health Care Services, LLC	25-80542		PP Acquisition Company, LLC	25-80569
Interlock Pharmacy Systems, LLC	25-80543		PRN Pharmaceutical Services, LP	25-80571
JHC Acquisition LLC	25-80546		Roeschen's Healthcare LLC	25-80573
Langsam Health Services, LLC	25-80555		Shore Pharmaceutical Providers, LLC	25-80575
LCPS Acquisition LLC	25-80557		Specialized Pharmacy Services, LLC	25-80577
Lobos Acquisition, LLC	25-80558		Sterling Healthcare Services, LLC	25-80579

Debtor Name	Case Number		Debtor Name	Case Number
Lo-Med Prescription Services, LLC	25-80559		Suburban Medical Services, LLC	25-80582
Main Street Pharmacy, L.L.C.	25-80560		Superior Care Pharmacy, LLC	25-80583
Managed Healthcare, LLC	25-80561		TCPI Acquisition, LLC	25-80585
Martin Health Services, LLC	25-80562		Three Forks Apothecary, LLC	25-80586
Med World Acquisition, LLC	25-80565		UC Acquisition, LLC	25-80587
Medical Arts Health Care, LLC	25-80570		Uni-Care Health Services of Maine, LLC	25-80588
Merwin IV & Specialty Pharmacy, LLC	25-80572		Value Health Care Services LLC	25-80589
Merwin Long Term Care, LLC	25-80574		VAPS Acquisition Company, LLC	25-80590
Merwin Rx-Compounding Pharmacy, LLC	25-80576		Weber Medical Systems LLC	25-80591
MHHP Acquisition Company LLC	25-80578		Westhaven Services Co., LLC	25-80592
NCS Healthcare of Illinois, LLC	25-80580		Williamson Drug Company, LLC	25-80593
NCS Healthcare of Iowa, LLC	25-80581		ZS Acquisition Company, LLC	25-80594
NCS Healthcare of Kansas, LLC	25-80584			

Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Order, as applicable. A copy of the Order can be accessed free of charge on the Case Information Website located at https://cases.stretto.com/Omnicare, which also contains the Claims Portal, blank Proof of Claim Forms, and additional information about the Chapter 11 Cases. If you have any questions, please contact the Claims Agent, Stretto, Inc., at +1-833-570-5323 (toll-free in the U.S. and Canada), +1-949-276-9547 (international), or email TeamOmnicare@stretto.com. The Claims Agent cannot provide legal advice.

On [•], 2025, the Court entered an order [Docket No. [•]] (the "**Order**") establishing certain deadlines (each, a "**Bar Date**") for the filing of proofs of claim ("**Proofs of Claim**") in the Chapter 11 Cases.

Pursuant to the Order, all persons, other entities, and governmental units who have a claim or potential claim against any of the Debtors that arose prior to September 22, 2025, no matter how remote or contingent such right to payment or equitable remedy may be, **MUST FILE A PROOF OF CLAIM** prior to **February 2, 2026 at 4:00 p.m. (prevailing Central Time)** (the "**General Bar Date**"); *provided*, that solely with respect to a governmental unit, the deadline to file a Proof of Claim against any of the Debtors is **March 23, 2026 at 4:00 p.m. (prevailing Central Time)** (the "**Governmental Bar Date**"). Unless otherwise agreed by the Debtors in writing (email being sufficient), Proofs of Claim can ***only*** be filed in one of the following methods so as to be actually received or filed on or before the applicable Bar Date (the "**Approved Methods**"): (a) by completing an Electronic Proof of Claim through the Claims Portal (under the link entitled "File a Claim") on the Case Information Website (https://cases.stretto.com/Omnicare) maintained by the Claims Agent; (b) by electronic submission on the Court's Public Access to Court Electronic Records) platform, located at http://ecf.txnb.uscourts.gov; or (c) by delivering an original, signed Proof of Claim Form directly to the Claims Agent as follows:

Omnicare Claims Processing
c/o Stretto
410 Exchange, Suite 100
Irvine, CA 92602

UNLESS EXCUSED BY THE TERMS OF THE ORDER, ANY PERSON OR OTHER ENTITY WHO FAILS TO PROPERLY FILE A PROOF OF CLAIM PRIOR TO 4:00 P.M. (PREVAILING CENTRAL TIME) ON THE APPLICABLE BAR DATE ON

ACCOUNT OF ANY CLAIM, THEN SUCH PERSON OR OTHER ENTITY (A) SHALL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING SUCH CLAIM AGAINST ANY OF THE DEBTORS OR THEREAFTER FILING A PROOF OF CLAIM WITH RESPECT THERETO IN THE CHAPTER 11 CASES; (B) SHALL NOT, WITH RESPECT TO SUCH CLAIM, BE TREATED AS A CREDITOR OF ANY OF THE DEBTORS FOR THE PURPOSE OF VOTING ON ANY PLAN (IF OTHERWISE ELIGIBLE) IN THE CHAPTER 11 CASES; AND (C) SHALL NOT RECEIVE OR BE ENTITLED TO RECEIVE ANY PAYMENT OR DISTRIBUTION OF PROPERTY FROM ANY OF THE DEBTORS OR THEIR SUCCESSORS OR ASSIGNS WITH RESPECT TO SUCH CLAIM IN THE CHAPTER 11 CASES. FURTHERMORE, SUCH CLAIM SHALL REMAIN SUBJECT TO DISCHARGE UNDER ANY CHAPTER 11 PLAN FILED IN THE CHAPTER 11 CASES, AND SUCH PERSON OR OTHER ENTITY SHALL BE SUBJECT TO ALL APPLICABLE RELEASES, INJUNCTIONS, AND OTHER TERMS OF SUCH CHAPTER 11 PLAN.

Electronic Proof of Claim Forms can be filed through the Claims Portal (under the link entitled "File a Claim") on the Case Information Website (https://cases.stretto.com/Omnicare). Additional Proof of Claim Forms can be obtained free of charge from any bankruptcy court clerk's office, your lawyer, certain business supply stores, on the Case Information Website (https://cases.stretto.com/Omnicare), or by contacting the Claims Agent, Stretto, Inc., at +1-833-570-5323 (toll-free in the U.S. and Canada), +1-949-276-9547 (international), or email TeamOmnicare@stretto.com (email). Questions concerning the contents of this Bar Date Notice and requests for copies of filed proofs of claim should be directed to the Claims Agent in the same manner.

Please note that neither the Claims Agent's staff, counsel to the Debtors, nor the Clerk of the Court's Office is permitted to give you legal advice. The Claims Agent cannot advise you how to file, or whether you should file, a Proof of Claim.

A HOLDER OF A POTENTIAL CLAIM AGAINST ANY OF THE DEBTORS SHOULD CONSULT AN ATTORNEY REGARDING ANY MATTERS NOT COVERED BY THIS NOTICE, SUCH AS WHETHER THE HOLDER SHOULD FILE A PROOF OF CLAIM.