

Were the services provided necessary to the administration of or beneficial at the time rendered toward the completion of the case? Yes	
Were the services performed in a reasonable amount of time commensurate with the complexity, importance and nature of the issues addressed? Yes	
Is the requested compensation reasonable based on the customary compensation charged by comparably skilled practitioners in other non-bankruptcy cases? Yes	
Do expense reimbursements represent actual and necessary expenses incurred? Yes	
Compensation Breakdown for Time Period Covered by this Application	
Total professional fees requested in this Application:	\$1,811,535.00
Total professional hours requested in this Application:	1,403.10
Average hourly rate for professionals:	\$1,291.09
Total paraprofessional fees requested in this Application:	\$670,511.00
Total paraprofessional hours requested in this Application:	1,259.60
Average hourly rate for paraprofessionals:	\$532.32
Total fees requested in this Application:	\$2,482,046.00
Total expense reimbursements requested in this Application:	\$2,237.48
Total fees and expenses requested in this Application:	\$2,484,283.48
Total fees and expenses awarded in all prior Applications:	\$0.00
Plan Status: On September 8, 2023, the Debtors filed the <i>Debtors' Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code</i>. On September 28, 2023, the Debtors filed the <i>Debtors' First Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code</i> (as may be modified, supplemented, or amended from time to time, the "Plan")². The Debtors continue to engage with their secured lenders and other parties in interest ahead of the Combined Hearing, which is scheduled for November 21, 2023 at 3:30 p.m., prevailing Central Time.	

² Capitalized terms used in this summary cover sheet but not defined have the meaning given to them in the Plan.

Primary Benefits: As special counsel to Genesis Care Finance Pty Limited (“GC Finance”), K&K diligently represented GC Finance (acting through Carol Flaton, GC Finance’s independent director) during the Fee Period with, among other things, conducting an investigation into the facts and circumstances surrounding certain transactions involving the Genesis Care group (the “Group”) that may have affected GC Finance, its subsidiaries and/or their creditors, including the Group’s acquisition of 21st Century Holdings and the Group’s spin-off of its Australian cardiology business, as well certain other transactions, and analyzing whether there are any colorable claims that could be pursued by or for the benefit of GC Finance or its estate, and that would enhance creditor creditors if pursued (the “GC Finance Investigation”). Specifically, K&K assisted GC Finance with, among other things, (a) developing an investigation plan; (b) preparing diligence lists; (c) reviewing and analyzing documents relating to certain transactions involving the Group; (d) coordinating with the Debtors on obtaining access to documents and information to facilitate the GC Finance Investigation; (e) conducting interviews of individuals who had involvement in, or knowledge of, the transactions being examined as part of the GC Finance Investigation; (f) performing factual and legal analyses relating to certain potential claims and defenses thereto; (g) advising Ms. Flaton, as the independent director of GC Finance, on matters relating to the GC Finance Investigation (h) working with Alvarez & Marsal on certain financial analyses relevant to the GC Finance Investigation; and (i) communicating with counsel to the Official Committee of Unsecured Creditors and other stakeholders on matters relating to the GC Finance Investigation.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	)	
	)	Chapter 11
GENESIS CARE PTY LIMITED, <i>et al.</i> , ¹	)	
	)	Case No. 23-90614 (MI)
Debtors.	)	
	)	(Jointly Administered)

**FIRST INTERIM FEE
APPLICATION OF KOBRE & KIM LLP, SPECIAL COUNSEL TO GENESIS CARE
FINANCE PTY LIMITED, FOR THE INTERIM FEE PERIOD FROM
JUNE 1, 2023, THROUGH AND INCLUDING AUGUST 31, 2023**

If you object to the relief requested, you must respond in writing. Unless otherwise directed by the Court, you must file your response electronically at <https://ecf.txsb.uscourts.gov/> within twenty-one days from the date this Application was filed. If you do not have electronic filing privileges, you must file a written objection that is actually received by the clerk within twenty-one days from the date this Application was filed. Otherwise, the Court may treat the pleading as unopposed and grant the relief requested.

Kobre & Kim LLP (“K&K”), Special Counsel for Genesis Care Finance Pty Limited (“GC Finance”), hereby submits its *First Interim Fee Application of Kobre & Kim LLP, Special Counsel To Genesis Care Finance Pty Limited, for the Interim Fee Period From June 1, 2023, Through and Including August 31, 2023* (the “Fee Application”) for interim allowance of (a) compensation for professional services provided by K&K in the amount of \$2,482,046.00 for the period from June 1, 2023 through August 31, 2023 (the “Fee Period”), and (b) reimbursement of actual and necessary expenses in the amount of \$2,237.48 that K&K incurred during the Fee Period.

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://restructuring.ra.kroll.com/GenesisCare>. The location of Debtors’ principal place of business and the Debtors’ service address in these chapter 11 cases is: 1419 SE 8th Terrace, Suite 200, Cape Coral, Florida 33990.

Itemization of Services Rendered and Disbursements Incurred

1. In support of this Fee Application, attached are the following exhibits:

- **Exhibit A** is the *First Fee Statement of Kobre & Kim LLP for Compensation for Services and Reimbursement of Expenses as Special Counsel to Genesis Care Finance Pty Limited for the Period from June 1, 2023 Through July 31, 2023* [Docket No. 687].

- **Exhibit B** is the *Second Fee Statement of Kobre & Kim LLP for Compensation for Services and Reimbursement of Expenses as Special Counsel to Genesis Care Finance Pty Limited for the Period from August 1, 2023 Through August 31, 2023* [Docket No. 881].

2. Although every effort has been made to include all fees and expenses incurred during the Fee Period, some fees and expenses might not be included in this Fee Application due to delays caused by accounting and processing during the Fee Period. K&K reserves the right to make further application to this Court for allowance of such fees and expenses not included herein. Subsequent fee applications will be filed in accordance with title 11 of the United States Code, the Federal Rules of Bankruptcy Procedure, the Bankruptcy Local Rules for the Southern District of Texas, and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 433] (the “Interim Compensation Order”).

K&K requests allowance of its fees and expenses incurred during the Fee Period in the total amount of \$2,484,283.48, consisting of (a) compensation for professional services provided by K&K in the amount of \$2,482,046.00, (b) reimbursement of actual and necessary expenses in the amount of \$2,237.48, and (c) authorizing the GC Finance to pay such fees and expenses, less any fees and expenses previously paid pursuant to the Interim Compensation Order, for the Fee Period.

New York, New York
October 31, 2023

/s/ Daniel J. Saval

Daniel J. Saval (Admitted *pro hac vice*)

Michael Sanfilippo (Admitted *pro hac vice*)

Donna Xu (Admitted *pro hac vice*)

KOBRE & KIM LLP

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michael.sanfilippo@kobrekim.com

donna.xu@kobrekim.com

*Special Counsel to Genesis Care Finance
Pty Limited*

Certificate of Service

I certify that, on October 31, 2023, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Jennifer F. Wertz
Jennifer F. Wertz

Exhibit A

First Fee Statement

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

	)	
In re:	)	Chapter 11
	)	
GENESIS CARE PTY LIMITED, <i>et al.</i> ¹	)	Case No. 23-90614
	)	
Debtors.	)	(Jointly Administered)
	)	
	)	
	)	

**FIRST FEE STATEMENT OF KOBRE & KIM LLP
FOR COMPENSATION FOR SERVICES AND REIMBURSEMENT OF EXPENSES AS
SPECIAL COUNSEL TO GENESIS CARE FINANCE PTY LIMITED FOR THE
PERIOD FROM JUNE 1, 2023 THROUGH JULY 31, 2023**

Name of Applicant:	Kobre & Kim LLP	
Applicant's Role in Case:	Special Counsel to Genesis Care Finance Pty Limited	
Date Order of Employment Signed:	August 14, 2023 [Docket No. 435]	
	Beginning of Period	End of Period
Time period covered by this Application:	June 1, 2023	July 31, 2023
Summary of Total Fees and Expenses Requested:		
Total fees requested in this statement:	\$1,116,908.40 (80% of \$1,396,135.50)	
Total expenses requested in this statement:	\$1,253.55	
Total fees and expenses requested in this statement (inclusive of holdback amount):	\$1,118,161.95	

¹ A complete list of Genesis Care Pty Limited’s affiliated debtors in these Chapter 11 Cases (collectively with Genesis Care Pty Limited, the “Debtors”) may be obtained on the website of the Debtors’ claims and noticing agent at <https://restructuring.ra.kroll.com/GenesisCare>. The location of the Debtors’ principal place of business and the Debtors’ service address in these Chapter 11 Cases is: 1419 SE 8th Terrace, Suite 200, Cape Coral, Florida 33990.

Summary of Attorney Fees Requested:	
Total attorney fees requested in this statement:	\$952,925.00
Total actual attorney hours covered by this statement:	752.50
Average hourly rate for attorneys:	\$1,266.35
Summary of Paraprofessional Fees Requested:	
Total paraprofessional fees requested in this statement:	\$443,210.50
Total actual paraprofessional hours covered by this statement:	838.10
Average hourly rate for paraprofessionals:	\$528.83

Pursuant to sections 327, 330, and 331 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “Bankruptcy Local Rules”), the *Order Authorizing the Retention and Employment of Kobre & Kim LLP as Debtor Genesis Care Finance Pty Limited’s Special Counsel Effective June 8, 2023* [Docket No. 435], the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 433] (the “Interim Compensation Order”), the law firm of Kobre & Kim LLP (“K&K”), Special Counsel for Genesis Care Finance Pty Limited (“GC Finance”), hereby files this *First Fee Statement for Compensation for Services and Reimbursement of Expenses as Special Counsel to Genesis Care Finance Pty Limited for the Period From June 1, 2023 through July 31, 2023* (the “Monthly Fee Statement”) for (a) compensation in the amount of \$1,116,908.40 for the reasonable and necessary legal services K&K rendered to Debtor GC Finance from June 1, 2023 through and including July 31, 2023 (the “Fee Period”) (80% of \$1,396,135.50) and (b) reimbursement for the actual and necessary expenses that K&K incurred, in the amount of \$1,253.55 during the Fee Period.

Itemization of Services Rendered and Disbursements Incurred

1. In support of this Monthly Fee Statement, attached are the following exhibits:

- **Exhibit A** is a schedule of the number of hours expended and fees incurred (on an aggregate basis) by K&K partners, attorneys, and paraprofessionals during the Fee Period with respect to each of the subject matter categories K&K established in accordance with its internal billing procedures. As reflected in **Exhibit A**, K&K incurred \$1,396,135.50 in fees during the Fee Period. Pursuant to this Monthly Fee Statement, K&K seeks reimbursement for 80% of such fees (\$1,116,908.40 in the aggregate).
- **Exhibit B** is a schedule providing certain information regarding the K&K attorneys and paraprofessionals for whose work on these Chapter 11 cases compensation is sought in this Monthly Fee Statement. Attorneys and paraprofessionals of K&K have expended a total of 1,590.6 hours in connection with these chapter 11 cases during the Fee Period.
- **Exhibit C** is a schedule for the Fee Period, setting forth the total amount of reimbursement sought with respect to each category of expenses for which K&K is seeking reimbursement in this Monthly Fee Statement. All of these disbursements comprise the requested sum for K&K's out-of-pocket expenses.
- **Exhibit D** consists of K&K's records of fees and expenses incurred during the Fee Period in the rendition of the professional services to the Debtors and their estates.

Representations

2. Although every effort has been made to include all fees and expenses incurred in the Fee Period, some fees and expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. K&K reserves the right to make further application to this Court for allowance of such fees and expenses not included herein. Subsequent Monthly Fee Statements will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Bankruptcy Local Rules, and the Interim Compensation Order.

WHEREFORE, K&K requests allowance of its fees and expenses incurred during the Fee Period in the total amount of \$1,118,161.95 consisting of (a) \$1,116,908.40, which is 80% of the fees incurred by the Debtor for reasonable and necessary professional services rendered by K&K and (b) \$1,253.55 for actual and necessary costs and expenses, and that such fees and expense be paid as administrative expenses of the Debtors' estates.

Houston, Texas
September 1, 2023

/s/ Daniel J. Saal
Daniel J. Saval (Admitted *pro hac vice*)
Michael Sanfilippo (Admitted *pro hac vice*)
Donna Xu (Admitted *pro hac vice*)

KOBRE & KIM LLP

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michael.sanfilippo@kobrekim.com
donna.xu@kobrekim.com

*Special Counsel to Genesis Care Finance Pty
Limited*

Certificate of Service

I certify that, on September 1, 2023, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Jennifer F. Wertz
Jennifer F. Wertz

Exhibit A**Summary of Legal Fees and Expenses for the Fee Period**

Task Code	Task Description	Total Hours Billed	Total Fees Billed	Total Expenses	Total Compensation
T1	Investigation and Claims Analysis	1,387.6	\$1,170,315.00	\$1,253.55	\$1,171,568.55
T2	Communications with Debtors	67.6	\$86,395.00	\$0.00	\$86,395
T3	Communications with Other Chapter 11 Professionals	19.3	\$23,411.00	\$0.00	\$23,411.00
T4	Fee and Retention Applications	79.4	\$90,146.00	\$0.00	\$90,146.00
T5	Court Hearings	1.7	\$1,744.50	\$0.00	\$1,744.50
T6	Bankruptcy Case Matters	14.8	\$11,580.00	\$0.00	\$11,580.00
T7	Case Administration/ Miscellaneous	23.5	\$12,544.00	\$0.00	\$12,544.00
Totals			\$1,396,135.50	\$1,253.55	\$1,397,389.05

Exhibit B**Summary of Hours Billed by K&K Attorneys and Paraprofessionals for the Fee Period**

Professional Person	Position with the Applicant	Date of First Admission	Hourly Rate	Hours Billed	Fees Billed
Steven G. Kobre	Senior Partner	12/06/1993	\$2,000.00	17.80	\$34,600.00
Adriana Riviere-Badell	Partner	10/13/2006	\$1,650.00	0.90	\$1,485.00
Andrew Stafford KC	Partner	07/29/1980	\$1,650.00	0.70	\$1,155.00
Daniel Saval	Partner	12/16/2002	\$1,650.00	123.30	\$203,445.00
Danielle Rose	Partner	07/01/2002	\$1,650.00	0.60	\$990.00
Jeremy Bressman	Partner	01/30/2013	\$1,650.00	14.70	\$24,255.00
Robin Baik	Partner	09/08/2008	\$1,650.00	66.70	\$110,055.00
Michael Fasano	Senior Counsel	09/19/2012	\$1,450.00	14.40	\$20,880.00
Donna Xu	Principal	01/13/2014	\$1,200.00	127.90	\$153,480.00
Michael Sanfilippo	Principal	05/05/2010	\$1,200.00	147.70	\$177,240.00
Naomi Yang	Associate	06/19/2018	\$950.00	93.00	\$87,780.00
Rachel Warren	Associate	12/02/2015	\$950.00	67.60	\$64,220.00
Ranita Pitamber-Lalloo	Attorney	11/27/2012	\$950.00	9.00	\$8,550.00
Tory Fordin	Associate	10/05/2016	\$950.00	68.20	\$64,790.00
Ayesha Pasha	Analyst	N/A	\$585.00	6.00	\$3,159.00
Billie Singer	Analyst	N/A	\$585.00	32.00	\$18,720.00
Domenic Caturello	Analyst	N/A	\$585.00	60.90	\$35,626.50
Emily Lin	Analyst	N/A	\$585.00	257.80	\$150,403.50
Evan Oh	Analyst	N/A	\$585.00	15.50	\$9,067.50
Gabriela Bertoldo	Analyst	N/A	\$585.00	4.60	\$2,691.00
Jenny Lee	Analyst	N/A	\$585.00	160.20	\$93,717.00
Paul Marques Taylor	Specialist Analyst	N/A	\$875.00	3.50	\$3,062.50
Richard LaRosa	Analyst	N/A	\$585.00	1.00	\$585.00
Sydney Coon	Analyst	N/A	\$585.00	2.10	\$1,228.50
Adriana Ham	Litigation Assistant	N/A	\$425.00	152.40	\$64,770.00
Emma Kugelmass	Litigation Assistant	N/A	\$425.00	4.30	\$1,827.50
Lucy Brenner	Litigation Assistant	N/A	\$425.00	3.30	\$1,402.50

Lucy Lee	Litigation Assistant	N/A	\$425.00	114.10	\$48,280.00
Paige Bzdyk	Litigation Assistant	N/A	\$425.00	20.40	\$8,670.00
Totals for Attorneys				752.5	\$952,925.00
Total for Paraprofessionals²				838.1	\$443,210.50
Total Fees Required				1,590.6	\$1,396,135.50

² Paraprofessionals include Analysts and Litigation Assistants.

Exhibit C

Summary of Expenses for the Fee Period

Expense Categories	Amount
Computer Database Research	\$691.11
Working Meals	\$463.04
Court Costs and Fees	\$99.40
Total	\$1,253.55

Exhibit D

Detailed Description of Fees, Expenses and Disbursements

KOBRE & KIM

800 THIRD AVENUE
NEW YORK, NEW YORK 10022
WWW.KOBREKIM.COM
TEL +1 212 488 1200

August 2, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

BY E-MAIL

GenesisCare Finance Pty Ltd.
Building 7, The Mill 41-13 Bourke Road
Alexandria NSW 2015
Australia

Re: Invoice for Services Rendered
Matter No. 07516.001, Invoice No. 467006

Enclosed please find our invoice for the period ending June 30, 2023, in the amount of **USD \$573,760.00**, including disbursements.

We appreciate the opportunity to work with you on this case. Please call with any questions.

Kobre & Kim LLP
+1 212 488 1200

Encl.

KOBRE & KIM LLP

GenesisCare Finance Pty Ltd.
 Building 7, The Mill 41-13 Bourke Road
 Alexandria NSW 2015
 Australia

August 2, 2023
 Invoice No. 467006

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

Re: Invoice for Services Rendered for the period ending June 30, 2023

Summary of Professional Services (USD)

Partner	6.9 hours	\$2,000.00/hour	\$13,800.00
Partner	100.5 hours	1,650.00/hour	165,825.00
Principal	118.8 hours	1,200.00/hour	142,560.00
Associate/ Attorney	96.2 hours	950.00/hour	91,390.00
Specialist	3.5 hours	875.00/hour	3,062.50
Analyst	178.5 hours	585.00/hour	104,422.50
Litigation Assistant	124.0 hours	425.00/hour	52,700.00
TOTAL CURRENT INVOICE			<u>\$573,760.00</u>
TOTAL AMOUNT DUE			<u>USD \$573,760.00</u>

Payment Terms

For instructions on remitting payment by wire, EFT, or check,
 please see the last page of this invoice.

GenesisCare
 Invoice No. 467006
 August 2, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

Schedule of Professional Services

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
06/08/2023				
EXL	Review relevant bankruptcy filings in preparation for investigation.	\$585.00	2.0	\$1,170.00
JYL	Confer with case team regarding the investigation plan.	585.00	0.7	409.50
EXL	Memorialize action items from strategy meeting regarding investigation plan.	585.00	1.0	585.00
EXL	Confer with case team regarding developing investigation plan.	585.00	0.7	409.50
VRM	Review relevant bankruptcy filings in preparation for investigation.	950.00	1.0	950.00
VRM	Confer with case team regarding developing investigation plan.	950.00	0.7	665.00
PMB	Confer with case team regarding developing investigation plan.	425.00	0.7	297.50
PMB	Prepare materials for team review to plan next steps for investigation.	425.00	0.4	170.00
SGK	Discussion with Carol Flaton.	2,000.00	0.5	1,000.00
DJS	Confer with case team regarding developing investigation plan.	1,650.00	0.7	1,155.00
DJS	Develop investigation plan and coordinate next steps in investigation.	1,650.00	3.2	5,280.00
SGK	Confer with case team regarding developing investigation plan.	2,000.00	0.7	1,400.00
DJS	Review relevant bankruptcy filings and other materials in preparation for investigation.	1,650.00	2.1	3,465.00
SGK	Confer with case team regarding developing investigation plan.	2,000.00	0.7	1,400.00
SGK	Confer with case team after call with counsel.	2,000.00	0.2	400.00
SGK	Call with Kirkland & Ellis regarding matter background.	2,000.00	0.5	1,000.00
SGK	Follow-up meeting with Dan Saval regarding discussion with Carol Flaton.	2,000.00	0.5	1,000.00

GenesisCare
 Invoice No. 467006
 August 2, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
DJS	Prepare for meeting with independent director regarding investigation and background.	1,650.00	0.3	495.00
MAS	Analyze primary documents regarding potential claims in support of investigation.	1,200.00	0.5	600.00
DNX	Confer with case team regarding developing investigation plan.	1,200.00	0.7	840.00
DNX	Review of bankruptcy filings to develop investigation plan.	1,200.00	2.2	2,640.00
MAS	Confer with case team regarding developing investigation plan.	1,200.00	0.7	840.00
06/09/2023				
JYL	Review relevant bankruptcy filings in preparation for investigation.	585.00	3.0	1,755.00
EXL	Confer with case team regarding developing investigation plan.	585.00	0.9	526.50
EXL	Review relevant bankruptcy filings in preparation for investigation.	585.00	0.5	292.50
EXL	Prepare summary of key stakeholders and relevant transactions for attorney review in preparation for investigation.	585.00	3.8	2,223.00
JYL	Review relevant bankruptcy filings in preparation for investigation.	585.00	0.4	234.00
JYL	Analyze relevant public articles in preparation for investigation.	585.00	2.0	1,170.00
EXL	Prepare materials for case team regarding investigation matters.	585.00	0.2	117.00
EXL	Memorialize next steps pertaining to the investigation plan for attorney action.	585.00	0.2	117.00
VRM	Review relevant public articles in preparation for investigation.	950.00	0.2	190.00
NY	Confer with case team regarding developing investigation plan.	950.00	0.7	665.00
NY	Review relevant bankruptcy filings in preparation for investigation.	950.00	2.4	2,280.00
RDP	Confer with case team regarding developing investigation plan.	950.00	0.9	855.00

GenesisCare
 Invoice No. 467006
 August 2, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
PMB	Review relevant public articles in preparation for investigation.	425.00	0.1	42.50
RJB	Confer with case team regarding developing investigation plan.	1,650.00	0.9	1,485.00
SGK	Discussion with Dan Saval regarding status of matter and forward plans.	2,000.00	0.3	600.00
DJS	Review of relevant transactions to determine scope of investigation.	1,650.00	2.4	3,960.00
DJS	Confer with case team regarding developing investigation plan.	1,650.00	0.9	1,485.00
RJB	Confer with case team regarding case background and initial tasks in support of the investigation plan.	1,650.00	0.7	1,155.00
RJB	Review relevant bankruptcy filings in preparation for investigation.	1,650.00	4.1	6,765.00
DJS	Confer with team regarding the investigation plan.	1,650.00	0.7	1,155.00
DNX	Confer with case team regarding developing investigation plan.	1,200.00	0.9	1,080.00
MAS	Confer with case team regarding developing investigation plan.	1,200.00	0.9	1,080.00
DNX	Analyze issues, bankruptcy filings and related documents in preparation for investigation.	1,200.00	3.8	4,560.00
MAS	Analyze primary documents regarding potential claims in support of investigation.	1,200.00	2.2	2,640.00
PMT	Confer with Dan Saval regarding developing investigation plan.	875.00	0.8	700.00
PMT	Confer with case team regarding developing investigation plan.	875.00	0.9	787.50
06/10/2023				
VRM	Review relevant bankruptcy filings in preparation for investigation.	950.00	1.1	1,045.00
06/12/2023				
EXL	Confer with case team regarding developing investigation plan.	585.00	0.5	292.50
EXL	Review relevant public articles in preparation for investigation.	585.00	1.3	760.50

GenesisCare
 Invoice No. 467006
 August 2, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
EXL	Prepare summary of key stakeholders and relevant transactions for attorney review in preparation for investigation.	585.00	0.3	175.50
EXL	Review relevant bankruptcy filings in preparation for investigation.	585.00	3.2	1,872.00
EXL	Conduct factual research regarding potential claims in support of investigation.	585.00	1.2	702.00
VRM	Analyze potential issues for investigation.	950.00	0.4	380.00
PMB	Prepare materials for meeting with case team regarding next steps for investigation.	425.00	0.3	127.50
RJB	Review relevant bankruptcy filings in preparation for investigation.	1,650.00	2.1	3,465.00
DJS	Confer with case team regarding developing investigation plan.	1,650.00	0.5	825.00
SGK	Review materials from client to prepare for investigation.	2,000.00	0.5	1,000.00
DJS	Develop areas of inquiry to supplement the investigation plan.	1,650.00	2.5	4,125.00
DJS	Review materials regarding the investigation plan.	1,650.00	1.3	2,145.00
DNX	Confer with case team regarding developing investigation plan.	1,200.00	0.5	600.00
DNX	Confer with Michael Sanfilippo regarding investigation planning and strategy.	1,200.00	0.2	240.00
DNX	Confer with Emily Kim concerning fact research for investigation.	1,200.00	0.1	120.00
MAS	Analyze primary documents regarding potential claims in support of investigation.	1,200.00	2.8	3,360.00
MAS	Confer with case team regarding developing investigation plan.	1,200.00	0.5	600.00
DNX	Further analysis of documents to develop scope for investigation plan.	1,200.00	2.7	3,240.00
MAS	Confer with case team regarding developing investigation plan and investigation action items.	1,200.00	0.4	480.00

GenesisCare
 Invoice No. 467006
 August 2, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
06/13/2023				
JYL	Review relevant bankruptcy filings in preparation for investigation.	585.00	2.7	1,579.50
EXL	Conduct factual research regarding data protection laws in support of investigation.	585.00	1.0	585.00
EXL	Confer with case team regarding developing investigation plan.	585.00	0.8	468.00
JYL	Analyze relevant public articles in preparation for investigation.	585.00	0.6	351.00
EXL	Prepare action items related to investigation plan for attorney review.	585.00	0.5	292.50
EXL	Prepare summary of key points regarding investigation plan.	585.00	0.7	409.50
NY	Review background documents and prepare lists of issues and questions in connection with investigation plan.	950.00	4.3	4,085.00
NY	Confer with case team regarding developing investigation plan.	950.00	0.5	475.00
NY	Review relevant bankruptcy filings in preparation for investigation.	950.00	1.1	1,045.00
ACH	Conduct factual research regarding potential claims in support of investigation.	425.00	0.4	170.00
ACH	Review relevant public articles in preparation for investigation.	425.00	0.9	382.50
ACH	Review relevant bankruptcy filings in preparation for investigation.	425.00	2.1	892.50
RJB	Review relevant bankruptcy filings in preparation for investigation.	1,650.00	4.4	7,260.00
RJB	Confer with case team regarding developing investigation plan.	1,650.00	0.5	825.00
DJS	Scope investigation and plan, discuss the same with Michael Sanfilippo.	1,650.00	1.3	2,145.00
DJS	Confer with case team regarding developing investigation plan.	1,650.00	0.8	1,320.00
MAS	Analyze primary documents regarding potential claims in support of investigation.	1,200.00	2.5	3,000.00

GenesisCare
 Invoice No. 467006
 August 2, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
DNX	Confer with case team regarding developing investigation plan.	1,200.00	0.8	960.00
DNX	Detailed review of bankruptcy filings and transaction documents to formulate investigation plan.	1,200.00	2.1	2,520.00
DNX	Preparation for team discussion concerning next steps in fact investigation.	1,200.00	0.2	240.00
DNX	Analyze talking points for discussion with GenesisCare general counsel.	1,200.00	0.2	240.00
MAS	Confer with case team regarding developing investigation plan.	1,200.00	0.8	960.00
MAS	Conduct legal research regarding potential claims in support of investigation.	1,200.00	1.2	1,440.00
06/14/2023				
EXL	Confer with Ayesha Pasha regarding case background, case correspondence and key matter documents in support of the investigation plan.	585.00	0.6	351.00
EXL	Review relevant bankruptcy filings in preparation for investigation.	585.00	0.4	234.00
EXL	Confer with case team regarding developing investigation plan.	585.00	0.6	351.00
EXL	Review relevant public articles in preparation for investigation.	585.00	0.3	175.50
EXL	Conduct factual research regarding potential claims in support of investigation.	585.00	3.7	2,164.50
NY	Confer with case team regarding developing investigation plan.	950.00	0.8	760.00
NY	Review documents and prepare lists of relevant issues, documents and individuals.	950.00	4.2	3,990.00
VRM	Confer with case team regarding developing investigation plan.	950.00	0.6	570.00
VRM	Review background information for investigation.	950.00	0.2	190.00
ACH	Review key matter documents and filings to assist in developing the investigation plan.	425.00	1.1	467.50
ACH	Analyze primary documents regarding potential claims in support of investigation.	425.00	2.9	1,232.50

GenesisCare
 Invoice No. 467006
 August 2, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
PMB	Confer with case team regarding developing investigation plan.	425.00	0.6	255.00
ACH	Confer with case team regarding developing investigation plan.	425.00	0.5	212.50
RJB	Confer with case team regarding developing investigation plan.	1,650.00	0.8	1,320.00
RJB	Review relevant bankruptcy filings in support of investigation planning.	1,650.00	1.4	2,310.00
DJS	Work on investigation plan and review relevant materials.	1,650.00	1.8	2,970.00
DJS	Prepare initial diligence list.	1,650.00	0.3	495.00
DJS	Confer with case team regarding developing investigation plan.	1,650.00	0.6	990.00
SGK	Discussion of upcoming tasks and follow up to meeting with Kirkland and Genesis GC.	2,000.00	0.5	1,000.00
MAS	Confer with case team regarding developing investigation plan.	1,200.00	0.6	720.00
MAS	Conduct factual research regarding potential claims in support of investigation.	1,200.00	1.2	1,440.00
DNX	Revisions to diligence list for investigation.	1,200.00	1.0	1,200.00
DNX	Confer with Mike Sanfilippo concerning diligence list and investigation plan.	1,200.00	0.1	120.00
DNX	Note to Victoria Fordin on case law research related to investigation.	1,200.00	0.2	240.00
MAS	Confer with case team regarding developing investigation plan.	1,200.00	0.6	720.00
MAS	Conduct legal research regarding potential claims in support of investigation.	1,200.00	2.0	2,400.00
DNX	Further analysis of bankruptcy filings documents and related case law to evaluate investigation plan.	1,200.00	3.1	3,720.00
DNX	Confer with case team regarding developing investigation plan.	1,200.00	0.6	720.00
DNX	Analyze documents to evaluate potential claims in relation to investigation.	1,200.00	0.7	840.00

GenesisCare
 Invoice No. 467006
 August 2, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
	DNX Confer with case team regarding developing investigation plan.	1,200.00	0.9	1,080.00
06/15/2023				
	EXL Review relevant bankruptcy filings in preparation for investigation.	585.00	1.2	702.00
	EXL Analyze primary documents regarding potential claims in support of investigation.	585.00	2.1	1,228.50
	NY Review relevant bankruptcy filings in preparation for investigation.	950.00	1.8	1,710.00
	VRM Prepare list of research questions in furtherance of claims analysis.	950.00	0.2	190.00
	VRM Analyze materials for investigation.	950.00	0.6	570.00
	PMB Review relevant public articles in preparation for investigation.	425.00	0.4	170.00
	PMB Prepare materials for team discussion in furtherance of investigation.	425.00	0.2	85.00
	ACH Review relevant public articles in preparation for investigation.	425.00	0.4	170.00
	ACH Analyze primary documents regarding potential claims in support of investigation.	425.00	4.5	1,912.50
	DJS Analysis of 21st Century transaction and review materials regarding same.	1,650.00	1.5	2,475.00
	DJS Work on initial company diligence list.	1,650.00	1.0	1,650.00
	DJS Initial analysis of potential claims to investigate.	1,650.00	1.2	1,980.00
	DNX Update due diligence list for fact investigation.	1,200.00	0.2	240.00
	DNX Prepare analysis of potential claims and issues for fact investigation.	1,200.00	3.5	4,200.00
	MAS Conduct legal research regarding potential claims in support of investigation.	1,200.00	1.0	1,200.00
	MAS Conduct factual research regarding potential claims in support of investigation.	1,200.00	2.2	2,640.00
06/16/2023				
	EXL Confer with case team regarding potential claims and factual issues in support of investigation.	585.00	1.3	760.50

GenesisCare
 Invoice No. 467006
 August 2, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
EXL	Confer with Adriana Ham and Lucy Lee regarding case background and key matter documents for investigation.	585.00	0.7	409.50
EXL	Analyze primary documents regarding potential claims in support of investigation.	585.00	2.5	1,462.50
EXL	Prepare litigation hold notice for attorney review in support of investigation.	585.00	0.6	351.00
EXL	Memorialize potential claims and factual issues for attorney review.	585.00	1.2	702.00
NY	Confer with case team regarding potential claims and factual issues in support of investigation.	950.00	1.3	1,235.00
VRM	Confer with case team regarding potential claims and factual issues in support of investigation.	950.00	1.3	1,235.00
VRM	Analyze primary documents regarding potential claims in support of investigation.	950.00	0.3	285.00
NY	Analyze key matter documents and background materials in support of investigation.	950.00	3.3	3,135.00
VRM	Legal research in support of analyzing potential claims as part of investigation.	950.00	0.5	475.00
YJL	Review key matter documents and filings for investigation.	425.00	4.5	1,912.50
YJL	Confer with case team regarding potential claims and factual issues in support of investigation.	425.00	1.3	552.50
YJL	Confer with Emily Lin and Adriana Ham regarding case background and key matter documents in support of the investigation plan.	425.00	0.7	297.50
ACH	Confer with case team regarding case background and key matter documents.	425.00	0.7	297.50
ACH	Confer with case team regarding potential claims and factual issues in support of investigation.	425.00	1.3	552.50
ACH	Analyze primary documents regarding potential claims in support of investigation.	425.00	3.2	1,360.00
PMB	Confer with case team regarding potential claims and factual issues in support of investigation.	425.00	1.3	552.50
RJB	Confer with case team regarding potential claims and factual issues in support of investigation.	1,650.00	1.3	2,145.00

GenesisCare
 Invoice No. 467006
 August 2, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
RJB	Review select bankruptcy filings and related materials in preparation for team discussion on factual issues and focus of investigation.	1,650.00	1.7	2,805.00
DJS	Analysis of pre-petition transactions for investigation plan.	1,650.00	1.4	2,310.00
DNX	Prepare for and confer with case team regarding potential claims and factual issues in support of investigation.	1,200.00	1.5	1,800.00
DNX	Confer with Michael Sanfilippo concerning investigation management matters.	1,200.00	0.1	120.00
MAS	Analyze primary documents regarding potential claims in support of investigation.	1,200.00	3.5	4,200.00
MAS	Confer with case team regarding potential claims and factual issues in support of investigation.	1,200.00	1.3	1,560.00
DNX	Analysis of bankruptcy filings in relation to fact investigation.	1,200.00	0.8	960.00
PMT	Confer with case team regarding potential claims and factual issues in support of investigation.	875.00	1.3	1,137.50
06/19/2023				
EXL	Confer with case team regarding developing investigation plan and investigation action items.	585.00	0.5	292.50
NY	Confer with case team regarding developing investigation plan and investigation action items.	950.00	0.4	380.00
NY	Analyze key matter documents and background materials in support of investigation.	950.00	3.1	2,945.00
NY	Prepare litigation hold memo and confer with case team regarding the same.	950.00	1.4	1,330.00
ACH	Analyze primary documents regarding potential claims in support of investigation.	425.00	0.4	170.00
ACH	Conduct legal research under attorney supervision regarding potential claims in support of investigation.	425.00	3.0	1,275.00
DJS	Confer with case team regarding developing investigation plan and investigation action items.	1,650.00	0.4	660.00
DJS	Confer with Michael Sanfillipo regarding litigation hold.	1,650.00	0.3	495.00
DNX	Develop next steps to progress litigation hold notice.	1,200.00	0.1	120.00

GenesisCare
 Invoice No. 467006
 August 2, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
06/20/2023				
EXL	Analyze primary documents regarding potential claims in support of investigation.	585.00	0.3	175.50
EXL	Revise litigation hold notice for attorney review in support of investigation.	585.00	1.0	585.00
EXL	Confer with case team regarding developing investigation plan and investigation action items.	585.00	0.5	292.50
EXL	Analyze relevant public articles in support of investigation.	585.00	4.4	2,574.00
EXL	Prepare summary of key points regarding calls.	585.00	0.8	468.00
NY	Prepare litigation hold memo and confer with case team regarding the same.	950.00	0.7	665.00
NY	Analyze key matter documents and background materials in support of investigation.	950.00	4.3	4,085.00
NY	Confer with case team regarding case background and next steps in support of investigation.	950.00	0.5	475.00
VRM	Legal research in support of analyzing potential claims as part of investigation.	950.00	5.0	4,750.00
ACH	Confer with Lucy Lee regarding case background and key matter documents in support of addressing investigation action items.	425.00	0.3	127.50
YJL	Confer with Adriana Ham regarding case background and key matter documents in support of addressing investigation action items.	425.00	0.3	127.50
YJL	Confer with case team regarding case background and next steps in support of investigation.	425.00	0.5	212.50
YJL	Prepare case timeline in support of investigation under attorney supervision.	425.00	0.3	127.50
YJL	Revise case summary per attorney instruction in furtherance of investigation.	425.00	0.6	255.00
ACH	Confer with case team regarding case background and next steps in support of investigation.	425.00	0.5	212.50
ACH	Conduct legal research regarding potential claims in support of investigation.	425.00	1.7	722.50
RJB	Confer with case team regarding developing investigation plan and investigation action items.	1,650.00	0.4	660.00

GenesisCare
 Invoice No. 467006
 August 2, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
DJS	Confer with case team regarding developing investigation plan and investigation action items.	1,650.00	0.5	825.00
RJB	Analyze select documents and bankruptcy filings in support of building investigation plan.	1,650.00	1.8	2,970.00
RJB	Confer with case team regarding case background and next steps in support of investigation.	1,650.00	0.5	825.00
DJS	Analyze various transactions subject to investigation.	1,650.00	1.5	2,475.00
DNX	Analysis of data room documents.	1,200.00	0.2	240.00
MAS	Confer with case team regarding developing investigation plan and investigation action items.	1,200.00	0.5	600.00
DNX	Revisions to litigation hold.	1,200.00	1.1	1,320.00
DNX	Confer with case team regarding developing investigation plan and investigation action items.	1,200.00	0.5	600.00
DNX	Legal research related to potential claims in relation to fact investigation.	1,200.00	0.4	480.00
06/21/2023				
EXL	Analyze primary documents regarding potential claims in support of investigation.	585.00	7.0	4,095.00
EXL	Confer with case team regarding developing investigation plan and investigation action items (0.7).	585.00	0.7	409.50
EXL	Memorialize next steps for attorney action in support of the investigation (0.6).	585.00	0.6	351.00
NY	Analyze documents in connection with potential claims as part of investigation.	950.00	5.6	5,320.00
VRM	Confer with case team regarding developing investigation plan and investigation action items.	950.00	0.7	665.00
VRM	Legal research and development of legal memorandum in support of analyzing potential claims as part of investigation.	950.00	4.7	4,465.00
NY	Confer with case team regarding developing investigation plan and investigation action items.	950.00	0.5	475.00
ACH	Analyze primary documents regarding potential claims in support of investigation.	425.00	3.5	1,487.50
YJL	Analyze primary documents regarding potential claims in support of investigation.	425.00	6.6	2,805.00

GenesisCare
 Invoice No. 467006
 August 2, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
ACH	Conduct legal research regarding potential claims in support of investigation.	425.00	0.5	212.50
PMB	Prepare materials for with case team regarding next steps for investigation.	425.00	0.3	127.50
DJS	Confer with Michael Sanfilippo regarding investigation planning.	1,650.00	0.3	495.00
DJS	Confer with team regarding investigation workplan.	1,650.00	0.3	495.00
DJS	Analysis of potential Australian law issues in investigation and review memo regarding same.	1,650.00	0.7	1,155.00
DJS	Confer with case team regarding developing investigation plan and investigation action items.	1,650.00	0.7	1,155.00
RJB	Review select documents and bankruptcy filings in support of the investigation planning.	1,650.00	0.7	1,155.00
RJB	Confer with case team regarding developing investigation plan and investigation action items.	1,650.00	0.5	825.00
MAS	Confer with case team regarding developing investigation plan and investigation action items.	1,200.00	1.8	2,160.00
DNX	Confer with Michael Sanfilippo regarding investigation planning.	1,200.00	0.2	240.00
DNX	Confer with case team regarding developing investigation plan and investigation action items.	1,200.00	0.5	600.00
DNX	Evaluate choice-of-law issues and review legal research concerning potential claims.	1,200.00	0.5	600.00
DNX	Analysis of documents to evaluate potential claims in relation to investigation.	1,200.00	0.8	960.00
06/22/2023				
EXL	Analyze primary documents regarding potential claims in support of investigation.	585.00	4.6	2,691.00
EXL	Revise action items for attorney review in furtherance of investigation plan.	585.00	0.6	351.00
EXL	Confer with Lucy Lee regarding document review strategy for key matter documents.	585.00	0.3	175.50
EXL	Analyze relevant public articles in in support of investigation.	585.00	0.3	175.50

GenesisCare
 Invoice No. 467006
 August 2, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
VRM	Legal research in support of analyzing potential claims as part of investigation and preparation of memorandum for same.	950.00	3.3	3,135.00
NY	Confer with case team regarding developing investigation plan and investigation action items.	950.00	0.7	665.00
YJL	Confer with Emily Lin regarding document review strategy for key matter documents in support of the investigation.	425.00	0.3	127.50
YJL	Analyze primary documents regarding potential claims in support of investigation.	425.00	3.3	1,402.50
PMB	Prepare materials for meeting with case team regarding next steps for investigation.	425.00	0.6	255.00
DJS	Confer with team regarding ongoing investigation projects.	1,650.00	0.5	825.00
MAS	Conduct factual research regarding potential claims in support of investigation.	1,200.00	2.5	3,000.00
DNX	Factual investigation to evaluate potential claims in relation to investigation.	1,200.00	3.8	4,560.00
06/23/2023				
EXL	Analyze primary documents regarding potential claims for attorney review in support of investigation.	585.00	4.2	2,457.00
EXL	Analyze relevant public articles in in support of investigation.	585.00	0.3	175.50
EXL	Confer with Donna Xu regarding document review strategy for key matter documents.	585.00	0.5	292.50
VRM	Review select key documents and work product in support of the investigation planning.	950.00	0.5	475.00
VRM	Legal research in support of analyzing potential claims as part of investigation.	950.00	2.2	2,090.00
NY	Analyze documents relating to potential claims as part of investigation.	950.00	2.1	1,995.00
YJL	Analyze primary documents regarding potential claims in support of investigation.	425.00	4.2	1,785.00
DJS	Confer with team regarding investigation matters.	1,650.00	0.7	1,155.00
DJS	Evaluate potential transactions regarding investigation.	1,650.00	0.7	1,155.00

GenesisCare
 Invoice No. 467006
 August 2, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
DNX	Analysis of transactions documents in connection with fact investigation.	1,200.00	1.4	1,680.00
MAS	Conduct factual research regarding potential claims in support of investigation.	1,200.00	2.0	2,400.00
DNX	Meeting with Emily Lin concerning factual analysis for investigation.	1,200.00	0.5	600.00
06/25/2023				
EXL	Confer with Jenny Lee regarding case background and key matter documents as part of investigation.	585.00	1.0	585.00
NY	Legal research in support of analyzing potential claims as part of investigation.	950.00	2.4	2,280.00
06/26/2023				
EXL	Analyze relevant public articles in in support of investigation.	585.00	0.5	292.50
EXL	Analyze primary documents regarding potential claims in support of investigation.	585.00	2.9	1,696.50
EXL	Memorialize key documents for attorney review in support of investigation.	585.00	4.4	2,574.00
EXL	Confer with Evan Oh, Paul Marques Taylor, and Paige Bzdyk regarding case background and key matter documents to facilitate investigation.	585.00	0.5	292.50
EXL	Conduct factual research in support of analyzing potential claims as part of investigation.	585.00	0.4	234.00
EXL	Memorialize key points from strategy meeting for attorney review in support of investigation.	585.00	0.4	234.00
EXL	Prepare materials for witness interview in support of investigation.	585.00	0.2	117.00
EXL	Update diligence list for attorney review in support of investigation.	585.00	0.5	292.50
EO	Confer with case team regarding case background and key matter documents in support of investigation.	585.00	0.5	292.50
JYL	Confer with case team regarding developing investigation plan and investigation action items.	585.00	0.3	175.50
JYL	Analyze relevant public articles in preparation for investigation.	585.00	0.8	468.00

GenesisCare
 Invoice No. 467006
 August 2, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
JYL	Confer with Adriana Ham and Lucy Lee regarding developing investigation plan and investigation action items.	585.00	1.2	702.00
JYL	Confer with Emily Lin regarding case background and key matter documents as part of investigation.	585.00	1.0	585.00
JYL	Review key matter documents and filings as part of investigation.	585.00	1.5	877.50
JYL	Analyze primary documents regarding potential claims in support of investigation.	585.00	3.1	1,813.50
EXL	Confer with case team regarding developing investigation plan and investigation action items.	585.00	0.4	234.00
VRM	Confer with case team regarding developing investigation plan and investigation action items.	950.00	0.5	475.00
NY	Confer with case team regarding developing investigation plan and investigation action items.	950.00	0.3	285.00
NY	Analyze documents relating to potential claims as part of investigation.	950.00	2.4	2,280.00
NY	Legal research in support of analyzing potential claims as part of investigation.	950.00	0.7	665.00
PMB	Confer with case team regarding case background and key matter documents regarding investigation.	425.00	0.6	255.00
PMB	Review relevant public articles in preparation for investigation.	425.00	0.2	85.00
ACH	Confer with case team regarding developing investigation plan and investigation action items.	425.00	0.3	127.50
ACH	Confer with case team regarding developing investigation plan and investigation action items.	425.00	0.9	382.50
ACH	Analyze primary documents regarding potential claims in support of investigation.	425.00	5.2	2,210.00
YJL	Analyze primary documents regarding potential claims in support of investigation.	425.00	4.6	1,955.00
YJL	Confer with case team regarding developing investigation plan and investigation action items.	425.00	0.3	127.50
YJL	Confer with Jenny Lee and Adriana Ham regarding developing investigation plan and investigation action items.	425.00	0.9	382.50

GenesisCare
 Invoice No. 467006
 August 2, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
DJS	Confer with case team regarding developing investigation plan and investigation action items.	1,650.00	0.3	495.00
DJS	Revise near term investigation work plan items.	1,650.00	0.5	825.00
DNX	Analysis of key documents to evaluate potential claims.	1,200.00	0.8	960.00
DNX	Confer with case team regarding developing investigation plan and investigation action items.	1,200.00	0.5	600.00
MAS	Confer with case team regarding developing investigation plan and investigation action items.	1,200.00	0.5	600.00
MAS	Conduct factual research regarding potential claims in support of investigation.	1,200.00	2.5	3,000.00
PMT	Confer with case team on status of current projects and action items.	875.00	0.5	437.50
06/27/2023				
EXL	Analyze primary documents regarding potential claims in support of investigation.	585.00	9.2	5,382.00
EXL	Confer with Rachel Warren regarding case background and key matter documents in support of investigation.	585.00	0.6	351.00
EXL	Prepare materials for witness interview for attorney review in support of investigation.	585.00	0.4	234.00
EXL	Confer with case team regarding developing investigation plan and investigation action items.	585.00	0.3	175.50
EXL	Prepare memorandum regarding potential claims and factual background for attorney review in support of investigation.	585.00	0.7	409.50
JYL	Analyze primary documents regarding potential claims in support of investigation.	585.00	8.3	4,855.50
JYL	Confer with case team regarding developing investigation plan and investigation action items.	585.00	0.5	292.50
JYL	Confer with case team regarding developing investigation plan and investigation action items.	585.00	0.2	117.00
JYL	Review key matter documents and filings in support of investigation.	585.00	3.0	1,755.00
JYL	Analyze relevant public articles in preparation for investigation.	585.00	0.1	58.50

GenesisCare
 Invoice No. 467006
 August 2, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
EXL	Prepare summary of key points from strategy meeting regarding investigation.	585.00	0.6	351.00
NY	Analyze documents relating to potential claims as part of investigation.	950.00	2.6	2,470.00
NY	Confer with case team regarding developing investigation plan and investigation action items.	950.00	0.5	475.00
VRM	Analyze primary documents regarding potential claims in support of investigation.	950.00	0.6	570.00
RKW	Confer with case team regarding developing investigation plan and investigation action items.	950.00	0.3	285.00
RKW	Confer with case team regarding background and investigation matters.	950.00	0.2	190.00
ACH	Confer with case team regarding developing investigation plan and investigation actions items.	425.00	0.5	212.50
ACH	Conduct factual research in support of analyzing potential claims as part of investigation.	425.00	0.7	297.50
ACH	Analyze primary documents regarding potential claims in support of investigation.	425.00	6.0	2,550.00
ACH	Confer with case team regarding developing investigation plan and investigation action items.	425.00	0.2	85.00
YJL	Confer with case team regarding developing investigation plan and investigation action items.	425.00	0.5	212.50
YJL	Confer with case team regarding developing investigation plan and investigation action items.	425.00	0.2	85.00
YJL	Analyze primary documents regarding potential claims in support of investigation.	425.00	6.7	2,847.50
DJS	Confer with case team regarding developing investigation plan and investigation action items.	1,650.00	0.3	495.00
DJS	Analyze transactions relating to investigation.	1,650.00	0.9	1,485.00
RJB	Confer with case team regarding developing investigation plan and investigation action items.	1,650.00	0.5	825.00
RJB	Review select documents from matter file in support of devising investigation plans.	1,650.00	1.3	2,145.00
SGK	Communicate with Donna Xu regarding approach and planning in support of investigation.	2,000.00	0.2	400.00

GenesisCare
 Invoice No. 467006
 August 2, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
DNX	Confer with case team regarding developing investigation plan and investigation action items.	1,200.00	0.3	360.00
MAS	Confer with case team regarding developing investigation plan and investigation action items.	1,200.00	0.3	360.00
MAS	Conduct factual research regarding potential claims in support of investigation.	1,200.00	2.5	3,000.00
06/28/2023				
JYL	Analyze primary documents regarding potential claims in support of investigation.	585.00	4.6	2,691.00
JYL	Confer with case team regarding developing investigation plan and investigation action items.	585.00	0.5	292.50
AKP	Confer with case team regarding case strategy in support of investigation.	585.00	1.0	585.00
DAC	Confer with case team regarding case background and key matter documents in support of investigation.	585.00	1.0	585.00
BXS	Confer with Emily Lin and Domenic Caturello regarding case background and key matter documents in support of investigation.	585.00	1.0	585.00
EXL	Confer with case team regarding developing investigation plan and investigation action items (0.6).	585.00	0.6	351.00
EXL	Prepare materials for witness interview to be reviewed by attorney in support of investigation.	585.00	0.3	175.50
EXL	Confer with Billie Singer and Domenic Caturello regarding case background and key matter documents in support of investigation.	585.00	1.4	819.00
EXL	Analyze primary documents regarding potential claims in support of investigation.	585.00	1.5	877.50
EXL	Analyze relevant public articles in preparation for investigation.	585.00	0.5	292.50
EXL	Memorialize key points from strategy meeting for attorney action in support of investigation (0.4).	585.00	0.4	234.00
NY	Confer with case team regarding developing investigation plan and investigation action items. Confer with case team regarding developing investigation plan and investigation action items.	950.00	0.5	475.00

GenesisCare
 Invoice No. 467006
 August 2, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
NY	Analyze documents relating to potential claims as part of investigation.	950.00	2.1	1,995.00
VRM	Analyze key case documents in support of investigation.	950.00	0.5	475.00
VRM	Prepare memorandum regarding potential claims and factual background in support of investigation.	950.00	0.4	380.00
VRM	Confer with case team regarding developing investigation plan and investigation action items.	950.00	0.6	570.00
RKW	Review relevant bankruptcy filings in support of investigation.	950.00	2.1	1,995.00
YJL	Analyze primary documents regarding potential claims in support of investigation.	425.00	2.8	1,190.00
YJL	Confer with case team regarding developing investigation plan and investigation action items.	425.00	0.5	212.50
YJL	Confer with Jenny Lee and Adriana Ham regarding developing investigation plan and investigation action items.	425.00	0.3	127.50
YJL	Revise retention application in support of investigation.	425.00	4.1	1,742.50
ACH	Analyze primary documents regarding potential claims in support of investigation.	425.00	2.2	935.00
ACH	Confer with case team regarding developing investigation plan and investigation action items.	425.00	0.5	212.50
PMB	Internal coordination of research in furtherance of investigation.	425.00	0.1	42.50
PMB	Confer with case team regarding developing investigation plan and investigation action items.	425.00	0.6	255.00
RJB	Confer with case team regarding developing investigation plan and investigation action items.	1,650.00	0.3	495.00
DJS	Analyze pre-petition transactions.	1,650.00	0.5	825.00
DJS	Confer with case team regarding developing investigation plan and investigation action items.	1,650.00	0.6	990.00
DNX	Confer with case team regarding developing investigation plan and investigation action items.	1,200.00	0.6	720.00
MAS	Confer with case team regarding developing investigation plan and investigation action items.	1,200.00	0.6	720.00

GenesisCare
 Invoice No. 467006
 August 2, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
MAS	Conduct factual research regarding potential claims in support of investigation.	1,200.00	1.5	1,800.00
06/29/2023				
BXS	Review key matter documents and filings in support of investigation.	585.00	0.4	234.00
JYL	Confer with case team regarding developing investigation plan and investigation action items.	585.00	0.6	351.00
JYL	Analyze primary documents regarding potential claims in support of investigation.	585.00	4.5	2,632.50
EXL	Prepare memorandum regarding potential claims and factual background for attorney review in support of investigation.	585.00	1.0	585.00
EXL	Analyze primary documents regarding potential claims in support of investigation.	585.00	1.0	585.00
NY	Confer with case team regarding developing investigation plan and investigation action items.	950.00	0.6	570.00
VRM	Analyze primary documents regarding potential claims in support of investigation.	950.00	0.4	380.00
VRM	Legal research in support of analyzing potential claims as part of investigation.	950.00	1.6	1,520.00
VRM	Analyze primary documents regarding potential claims in support of investigation.	950.00	0.6	570.00
RKW	Review relevant bankruptcy filings in support of investigation.	950.00	3.2	3,040.00
ACH	Analyze primary documents regarding potential claims in support of investigation.	425.00	3.3	1,402.50
ACH	Confer with case team regarding developing investigation plan and investigation action items.	425.00	0.6	255.00
YJL	Confer with case team regarding developing investigation plan and investigation action items.	425.00	0.9	382.50
YJL	Confer with case team regarding developing investigation plan and investigation action items.	425.00	0.6	255.00
YJL	Revise chronology of case background for attorney review in support of investigation.	425.00	0.8	340.00
YJL	Analyze primary documents regarding potential claims in support of investigation.	425.00	2.2	935.00

GenesisCare
 Invoice No. 467006
 August 2, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
MAS	Conduct legal research regarding potential claims in support of investigation.	1,200.00	1.8	2,160.00
MAS	Conduct factual research regarding potential claims in support of investigation.	1,200.00	1.2	1,440.00
DNX	Confer with case team regarding developing investigation plan and investigation action items.	1,200.00	0.3	360.00
DNX	Analysis of transactions documents to evaluate potential claims.	1,200.00	1.3	1,560.00
MAS	Confer with case team regarding developing investigation plan and investigation action items.	1,200.00	0.3	360.00
06/30/2023				
JYL	Memorialize key points from strategy meeting regarding investigation matters for attorney review.	585.00	0.5	292.50
BXS	Review key matter documents and filings as part of investigation.	585.00	5.2	3,042.00
JYL	Confer with case team regarding developing investigation plan and investigation action items.	585.00	0.3	175.50
DAC	Review key matter documents and filings in support of investigation.	585.00	2.8	1,638.00
EXL	Revise litigation hold notice for attorney review in support of investigation.	585.00	0.5	292.50
NY	Confer with case team regarding developing investigation plan and investigation action items.	950.00	0.3	285.00
VRM	Analyze primary documents regarding potential claims in support of investigation.	950.00	0.7	665.00
RKW	Review relevant bankruptcy filings in support of investigation.	950.00	3.4	3,230.00
MAS	Conduct factual research regarding potential claims in support of investigation.	1,200.00	1.5	1,800.00
MAS	Prepare litigation hold notice and circulate to counsel team.	1,200.00	1.2	1,440.00
Subtotal Investigation and Claims Analysis (T1)				\$426,308.50

GenesisCare
 Invoice No. 467006
 August 2, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Communications with Debtors (T2)				
06/08/2023				
DJS	Confer with independent director regarding investigation and background.	1,650.00	0.5	825.00
DJS	Confer with Kirkland & Ellis regarding investigation matters.	1,650.00	0.5	825.00
06/09/2023				
DJS	Prepare for call with client regarding investigation plan and related matters.	1,650.00	0.5	825.00
06/12/2023				
EXL	Prepare materials for meeting with Kirkland & Ellis regarding next steps for investigation.	585.00	0.2	117.00
SGK	Prepare for and attend call with Carol Flaton.	2,000.00	1.0	2,000.00
DJS	Meeting with client regarding investigation updates.	1,650.00	0.5	825.00
DJS	Work on materials for the investigation.	1,650.00	0.7	1,155.00
DNX	Prepare for and attend call with Carol Flaton.	1,200.00	0.9	1,080.00
06/13/2023				
EXL	Confer with Kirkland & Ellis and GenesisCare in house legal team regarding background information for investigation (0.7). Memorialize strategy plan with Kirkland & Ellis and next steps for attorney review regarding investigation plan (1.4).	585.00	2.1	1,228.50
SGK	Confer with Kirkland & Ellis and GenesisCare in house legal team regarding background information for investigation.	2,000.00	0.7	1,400.00
DJS	Prepare for call with company and work on materials in connection with same.	1,650.00	1.5	2,475.00
DJS	Confer with Kirkland & Ellis and counsel for GenesisCare regarding next steps for investigation.	1,650.00	0.7	1,155.00
MAS	Confer with Kirkland & Ellis and GenesisCare in house legal team regarding background information for investigation.	1,200.00	0.7	840.00
DNX	Confer with Kirkland & Ellis and GenesisCare in house legal team regarding background information for investigation.	1,200.00	0.7	840.00

GenesisCare
 Invoice No. 467006
 August 2, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Communications with Debtors (T2)				
DNX	Prepare for client meeting to discuss potential claims in support of investigation.	1,200.00	0.2	240.00
06/14/2023				
EXL	Confer with case team to prepare for call with Kirkland & Ellis regarding investigation matters.	585.00	0.2	117.00
EXL	Coordinate meeting with Kirkland & Ellis regarding factual background for investigation.	585.00	0.3	175.50
EXL	Confer with Kirkland & Ellis regarding background information for investigation (0.3).	585.00	0.3	175.50
EXL	Prepare summary of key points regarding investigation plan. Prepare summary of key points regarding investigation plan. Prepare summary of key points regarding investigation plan. Memorialize key points for attorney review in support of investigation. Memorialize key points for attorney action in support of the investigation. Prepare summary of key points regarding same.	585.00	0.9	526.50
DJS	Confer with case team to prepare for call with Kirkland & Ellis regarding investigation matters.	1,650.00	0.2	330.00
DJS	Outreach to Katten regarding investigation matters.	1,650.00	0.2	330.00
DJS	Confer with Kirkland & Ellis regarding financial advisory support for investigation.	1,650.00	0.3	495.00
DJS	Prepare note to independent director regarding investigation update.	1,650.00	0.7	1,155.00
DJS	Confer with Kirkland & Ellis regarding background information for investigation.	1,650.00	0.3	495.00
DJS	Prepare for meeting with Kirkland & Ellis regarding financial advisory support.	1,650.00	0.5	825.00
MAS	Confer with Kirkland & Ellis regarding background information for investigation.	1,200.00	0.3	360.00
DNX	Confer with Kirkland & Ellis regarding background information for investigation.	1,200.00	0.3	360.00
DNX	Note to Kirkland & Ellis concerning retention application.	1,200.00	0.2	240.00
MAS	Confer with case team to prepare for call with Kirkland & Ellis regarding investigation matters.	1,200.00	0.2	240.00

GenesisCare
 Invoice No. 467006
 August 2, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Communications with Debtors (T2)				
06/16/2023				
EXL	Confer with case team to prepare for call with Kirkland & Ellis regarding investigation matters.	585.00	0.2	117.00
EXL	Confer with Kirkland & Ellis regarding background information for investigation.	585.00	0.6	351.00
EXL	Memorialize key points from meeting with Kirkland & Ellis for attorney review to facilitate investigation plan.	585.00	0.6	351.00
DJS	Confer with case team regarding potential claims and factual issues in support of investigation.	1,650.00	1.3	2,145.00
DJS	Confer with Kirkland & Ellis regarding background information for investigation.	1,650.00	0.6	990.00
DJS	Confer with case team to prepare for call with Kirkland & Ellis regarding investigation matters.	1,650.00	0.2	330.00
RJB	Confer with case team to prepare for call with Kirkland & Ellis regarding investigation matters.	1,650.00	0.2	330.00
DNX	Confer with case team to prepare for call with Kirkland & Ellis regarding investigation matters.	1,200.00	0.2	240.00
DNX	Confer with Kirkland & Ellis regarding background information for investigation.	1,200.00	0.6	720.00
MAS	Confer with case team to prepare for call with Kirkland & Ellis regarding investigation matters.	1,200.00	0.2	240.00
MAS	Confer with Kirkland & Ellis regarding background information for investigation.	1,200.00	0.6	720.00
DNX	Confer with case team to prepare for call with Kirkland & Ellis regarding investigation matters.	1,200.00	0.2	240.00
06/19/2023				
DJS	Prepare materials for weekly client call.	1,650.00	0.3	495.00
DNX	Confer with Carol Flaton regarding investigation updates.	1,200.00	0.6	720.00
06/20/2023				
EXL	Confer with Carol Flaton regarding investigation updates.	585.00	0.6	351.00
SGK	Confer with Carol Flaton regarding investigation updates.	2,000.00	0.6	1,200.00

GenesisCare
 Invoice No. 467006
 August 2, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Communications with Debtors (T2)				
DJS	Prepare for and confer with Carol Flaton regarding investigation updates.	1,650.00	1.0	1,650.00
MAS	Confer with Carol Flaton regarding investigation updates.	1,200.00	0.6	720.00
DNX	Correspond with Carol Flaton concerning investigation.	1,200.00	0.6	720.00
06/27/2023				
EXL	Confer with Carol Flaton regarding investigation updates.	585.00	0.4	234.00
DJS	Confer with Carol Flaton regarding investigation updates.	1,650.00	0.4	660.00
DJS	Prepare for call with Carol Flaton.	1,650.00	0.4	660.00
DJS	Correspondence with Kirkland & Ellis regarding various matters relevant to investigation.	1,650.00	0.5	825.00
DNX	Prepare for meeting with Carol Flaton.	1,200.00	0.1	120.00
DNX	Prepare for and confer with Carol Flaton regarding investigation updates.	1,200.00	0.6	720.00
MAS	Confer with Carol Flaton regarding investigation updates.	1,200.00	0.4	480.00
DNX	Correspond with Kirkland & Ellis concerning investigation updates.	1,200.00	0.7	840.00
06/28/2023				
EXL	Confer with Herbert Smith Freehills regarding investigation matters.	585.00	0.7	409.50
EXL	Prepare for and confer with Kirkland & Ellis regarding investigation matters.	585.00	0.7	409.50
EXL	Confer with case team to prepare for call with Kirkland & Ellis regarding investigation matters.	585.00	0.2	117.00
VRM	Confer with Herbert Smith Freehills regarding investigation matters.	950.00	0.7	665.00
VRM	Prepare for call with Herbert Smith Freehills regarding investigation matters.	950.00	0.3	285.00
DJS	Confer with Kirkland & Ellis regarding investigation matters.	1,650.00	0.5	825.00

GenesisCare
 Invoice No. 467006
 August 2, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Communications with Debtors (T2)				
DJS	Confer with Herbert Smith Freehills regarding investigation matters.	1,650.00	0.7	1,155.00
DNX	Confer with Herbert Smith Freehills regarding investigation matters.	1,200.00	0.7	840.00
DNX	Confer with case team to prepare for call with Kirkland & Ellis regarding investigation matters.	1,200.00	0.2	240.00
DNX	Confer with Kirkland & Ellis regarding investigation matters.	1,200.00	0.5	600.00
MAS	Confer with Kirkland & Ellis regarding investigation matters.	1,200.00	0.5	600.00
MAS	Confer with Herbert Smith Freehills regarding investigation matters.	1,200.00	0.7	840.00
MAS	Confer with case team to prepare for call with Kirkland & Ellis regarding investigation matters.	1,200.00	0.2	240.00
06/29/2023				
DJS	Confer with Kirkland & Ellis regarding various case matters.	1,650.00	0.5	825.00
DNX	Confer with GenesisCare legal team, Kirkland & Ellis, and Katten Muchin Rosenman regarding investigation matters.	1,200.00	0.7	840.00
DNX	Updates to Carol Flaton concerning fact investigation.	1,200.00	0.4	480.00
MAS	Confer with GenesisCare legal team, Kirkland & Ellis, and Katten Muchin Rosenman regarding investigation matters.	1,200.00	0.7	840.00
06/30/2023				
JYL	Confer with GenesisCare legal team, Kirkland & Ellis, and Katten Muchin Rosenman regarding investigation matters.	585.00	0.7	409.50
EXL	Memorialize points from call with Herbert Smith Freehills for attorney action in support of investigation matters.	585.00	0.8	468.00
Subtotal Communications with Debtors (T2)				\$49,912.50

GenesisCare
 Invoice No. 467006
 August 2, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Communications with Other Chapter 11 Professionals (T3)				
06/16/2023				
EXL	Confer with Katten Muchin Rosenman regarding background information for investigation.	585.00	0.5	292.50
EXL	Memorialize key points regarding meeting with Katten Muchin Rosenman for attorney review for investigation plan.	585.00	0.6	351.00
DJS	Confer with Katten Muchin Rosenman regarding background information for investigation.	1,650.00	0.5	825.00
DNX	Confer with Katten Muchin Rosenman regarding background information for investigation.	1,200.00	0.5	600.00
MAS	Confer with Katten Muchin Rosenman regarding background information for investigation.	1,200.00	0.5	600.00
DNX	Prepare for meeting with Katten Muchin Rosenman.	1,200.00	0.1	120.00
06/27/2023				
EXL	Confer with Katten Muchin Rosenman regarding next steps for investigation.	585.00	0.4	234.00
DJS	Confer with Katten Muchin Rosenman regarding investigation matters.	1,650.00	0.4	660.00
DNX	Confer with Katten Muchin Rosenman regarding next steps for investigation.	1,200.00	0.4	480.00
MAS	Confer with Katten Muchin Rosenman regarding next steps for investigation.	1,200.00	0.4	480.00
06/29/2023				
DNX	Prepare for call with GenesisCare Legal and Katten Muchin concerning fact investigation and document collection.	1,200.00	0.1	120.00
Subtotal Communications with Other Chapter 11 Professionals (T3)				\$4,762.50
<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Fee and Retention Applications (T4)				
06/09/2023				
DNX	Work on retention application.	1,200.00	0.3	360.00

GenesisCare
 Invoice No. 467006
 August 2, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Fee and Retention Applications (T4)				
06/13/2023				
EXL	Prepare materials for discussion regarding retention applications.	585.00	0.3	175.50
06/14/2023				
EXL	Confer with case team and legal team regarding connections checks for retention applications.	585.00	0.4	234.00
EXL	Prepare list of connections for retention application in support of investigation.	585.00	0.5	292.50
RDP	Confer with case team and legal team regarding connections checks for retention applications.	950.00	0.4	380.00
DJS	Confer with case team and legal team regarding connections checks for retention applications.	1,650.00	0.4	660.00
MAS	Confer with case team and legal team regarding connections checks for retention applications.	1,200.00	0.4	480.00
DNX	Confer with case team and legal team regarding connections checks for retention applications.	1,200.00	0.4	480.00
DNX	Confer with case team on retention application.	1,200.00	0.2	240.00
06/15/2023				
EXL	Revise list of connections for retention application in support of investigation.	585.00	0.4	234.00
DJS	Analyze retention issues.	1,650.00	0.5	825.00
06/16/2023				
DJS	Analyze retention application matters.	1,650.00	0.5	825.00
DNX	Confer with Kirkland & Ellis regarding retention application.	1,200.00	0.2	240.00
DNX	Correspond with team on connections checks for retention application.	1,200.00	0.1	120.00
06/20/2023				
EXL	Further revisions to retention application for attorney review in support of investigation.	585.00	0.5	292.50
AKP	Draft retention application, proposed order, and declaration in support of the same.	585.00	1.3	760.50
DJS	Analyze retention application matters.	1,650.00	0.5	825.00

GenesisCare
 Invoice No. 467006
 August 2, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Fee and Retention Applications (T4)				
DNX	Confer with team and Kirkland concerning retention application.	1,200.00	0.2	240.00
DNX	Revise retention application.	1,200.00	0.5	600.00
DNX	Correspond with Kirkland and Ellis concerning retention application.	1,200.00	0.2	240.00
DNX	Revise retention application.	1,200.00	0.7	840.00
06/21/2023				
DJS	Further revisions to retention application issues.	1,650.00	0.5	825.00
RJB	Prepare retention application and appendices thereto.	1,650.00	1.9	3,135.00
06/22/2023				
EXL	Prepare materials for meeting with case team regarding next steps for retention application.	585.00	0.2	117.00
RDP	Review procedural requirements for pro hac vice motions in the Southern District of Texas Bankruptcy court and prepare drafts for case team members in preparation for retention filing.	950.00	0.5	475.00
RJB	Revise retention application and appendices thereto per discussion with case team.	1,650.00	3.9	6,435.00
DJS	Progress K&K retention application matters.	1,650.00	2.0	3,300.00
DNX	Confer with Ranita Pitamber-Lalloo on retention application next steps.	1,200.00	0.2	240.00
DNX	Note to Kirkland and Ellis regarding retention application next steps.	1,200.00	0.2	240.00
06/23/2023				
EXL	Confer with case team and legal team regarding connections checks for retention applications.	585.00	0.5	292.50
EXL	Revise retention application and pro hac vice applications in support of investigation.	585.00	0.7	409.50
NY	Confer with case team and legal team regarding connections checks for retention applications.	950.00	0.5	475.00
RDP	Confer with case team and legal team regarding connections checks for retention applications.	950.00	0.5	475.00
DJS	Review connections and retention application matters.	1,650.00	0.5	825.00

GenesisCare
 Invoice No. 467006
 August 2, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Fee and Retention Applications (T4)				
DJS	Confer with case team and legal team regarding connections checks for retention applications.	1,650.00	0.5	825.00
RJB	Further revise retention application and appendices thereto.	1,650.00	2.2	3,630.00
RJB	Confer with case team and legal team regarding connections checks for retention applications.	1,650.00	0.5	825.00
DNX	Confer with team on pro hac vice applications for retention application.	1,200.00	0.1	120.00
MAS	Confer with case team and legal team regarding connections checks for retention applications.	1,200.00	0.5	600.00
DNX	Confer with team concerning retention application revisions.	1,200.00	0.2	240.00
DNX	Confer with case team and legal team regarding connections checks for retention applications.	1,200.00	0.5	600.00
DNX	Confer with Kirkland & Ellis concerning retention application.	1,200.00	0.5	600.00
06/26/2023				
AKP	Revise retention application, proposed order and declaration in support of the same.	585.00	2.2	1,287.00
RDP	Reviewed the attorney declaration and the retention application to confirm alliance with the U.S. Trustee's Guidelines and made related updates.	950.00	0.5	475.00
DJS	Revise retention application papers and connections check.	1,650.00	1.7	2,805.00
06/27/2023				
AKP	Revise draft retention application, proposed order, and declaration in support of the same.	585.00	0.6	351.00
DJS	Review retention agreement matters.	1,650.00	1.2	1,980.00
DNX	Confer with team concerning retention application connection checks.	1,200.00	0.2	240.00
DNX	Revisions to retention application.	1,200.00	2.9	3,480.00
06/28/2023				
JYL	Revise retention application in support of investigation.	585.00	3.8	2,223.00

GenesisCare
 Invoice No. 467006
 August 2, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Fee and Retention Applications (T4)				
EXL	Revise retention application, proposed order, and declaration in support of the same.	585.00	0.3	175.50
RDP	Confer with case team and legal team regarding connections checks for retention applications.	950.00	0.3	285.00
RDP	Revise declaration statement and retention application.	950.00	0.7	665.00
ACH	Revise retention application in support of investigation.	425.00	3.7	1,572.50
RJB	Revise retention application and appendices thereto per discussion with case team.	1,650.00	1.8	2,970.00
DJS	Update retention application and connections check matters.	1,650.00	2.2	3,630.00
DNX	Confer with team to discuss next steps on retention application.	1,200.00	0.3	360.00
DNX	Further work on retention application.	1,200.00	0.4	480.00
DNX	Various correspondence with Kirkland on retention application.	1,200.00	0.4	480.00
DNX	Correspondence and emails with local counsel on retention application.	1,200.00	0.2	240.00
DNX	Revise retention application.	1,200.00	1.3	1,560.00
06/29/2023				
AKP	Revise draft retention application.	585.00	0.3	175.50
RDP	Review updates to retention application and declaration.	950.00	0.2	190.00
YJL	Prepare materials for retention application.	425.00	1.0	425.00
DJS	Finalize retention application.	1,650.00	1.0	1,650.00
RJB	Review retention application and supporting materials.	1,650.00	1.7	2,805.00
DNX	Correspond with Kirkland & Ellis on retention application.	1,200.00	0.2	240.00
DNX	Confer with Kirkland & Ellis on retention application.	1,200.00	0.1	120.00
DNX	Internal call with team on retention application.	1,200.00	0.3	360.00
DNX	Debrief to team following discussions with Kirkland & Ellis regarding retention application.	1,200.00	0.1	120.00

GenesisCare
 Invoice No. 467006
 August 2, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Fee and Retention Applications (T4)				
DNX	Note to team concerning connections check list for retention application.	1,200.00	0.1	120.00
DNX	Further revisions to retention application.	1,200.00	0.6	720.00
06/30/2023				
JYL	Revise retention application and declaration in support of investigation.	585.00	2.5	1,462.50
EXL	Finalize pro hac vice applications for filing in support of retention application.	585.00	0.6	351.00
EXL	Finalize retention application and declaration for filing in support of investigation.	585.00	2.6	1,521.00
DJS	Finalize retention application papers.	1,650.00	0.3	495.00
DNX	Further revisions to retention application.	1,200.00	1.3	1,560.00
DNX	Confer with local counsel on retention application.	1,200.00	0.4	480.00
DNX	Finalize retention application for filing.	1,200.00	1.4	1,680.00
Subtotal Fee and Retention Applications (T4)				\$73,762.00
<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Bankruptcy Case Matters (T6)				
06/08/2023				
PMB	Memorialize and circulate recent Chapter 11 filings for attorney review in preparation for investigation.	425.00	0.6	255.00
ARB	Review relevant bankruptcy filing to prepare for discussion on investigation plan.	1,650.00	0.2	330.00
ARB	Confer with case team regarding developing investigation plan.	1,650.00	0.7	1,155.00
06/20/2023				
EXL	Review relevant bankruptcy filings in connection with investigation.	585.00	0.3	175.50
DJS	Analyze the formation of UCC and retention of advisors, and consider next steps regarding same.	1,650.00	0.5	825.00
06/21/2023				
PMB	Memorialize and circulate recent Chapter 11 filings for attorney review in support of the investigation plan.	425.00	0.6	255.00
DJS	Review relevant bankruptcy court filings.	1,650.00	0.5	825.00

GenesisCare
 Invoice No. 467006
 August 2, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Bankruptcy Case Matters (T6)				
06/22/2023				
PMB	Memorialize and circulate recent Chapter 11 filings for attorney review.	425.00	0.3	127.50
06/23/2023				
PMB	Memorialize and circulate recent Chapter 11 filings for attorney review in support of investigation.	425.00	0.3	127.50
06/26/2023				
DJS	Review bankruptcy developments and filings and impact on scope of work.	1,650.00	1.0	1,650.00
06/27/2023				
PMB	Memorialize and circulate recent Chapter 11 filings for attorney review.	425.00	0.2	85.00
DJS	Review updates regarding DIP motion and other pending matters in bankruptcy case.	1,650.00	0.4	660.00
Subtotal Bankruptcy Case Matters (T6)				\$6,470.50
<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Case Administration / Miscellaneous (T7)				
06/09/2023				
PMB	Prepare for meeting with case team regarding next steps for investigation.	425.00	0.4	170.00
06/12/2023				
EXL	Prepare time entry protocol and task codes for attorney review in preparation for the fee application.	585.00	0.5	292.50
EXL	Revise next steps in furtherance of investigation for attorney action.	585.00	0.8	468.00
PMB	Review applicable rules and court orders regarding case deadlines in support of investigation.	425.00	1.2	510.00
06/13/2023				
RML	Research and obtain docket report and documents from Bloomberg Law.	585.00	0.5	292.50
EXL	Revise case action plan and strategy in furtherance of investigation for attorney review.	585.00	0.5	292.50

GenesisCare
 Invoice No. 467006
 August 2, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Case Administration / Miscellaneous (T7)				
EXL	Confer with case team regarding case administration and staffing to plan next steps in support of investigation.	585.00	0.5	292.50
EXL	Revise time entry protocol for attorney review.	585.00	0.5	292.50
ACH	Review key matter documents and filings for investigation.	425.00	2.1	892.50
MAS	Confer with case team regarding staffing, case administration, and next steps in support of investigation.	1,200.00	0.5	600.00
DNX	Confer with case team regarding case administration and staffing to plan next steps in support of investigation.	1,200.00	0.5	600.00
DNX	Revisions to task code protocol to prepare for fee review.	1,200.00	0.2	240.00
06/14/2023				
PMB	Review applicable rules and court orders regarding case deadlines in support of investigation.	425.00	0.3	127.50
PMB	Coordinate meeting with case team regarding next steps for investigation.	425.00	0.2	85.00
DJS	Address security issues in connection with investigation.	1,650.00	0.4	660.00
DJS	Confer with team regarding security protocols.	1,650.00	0.3	495.00
06/15/2023				
EXL	Prepare key matter documents and filings.	585.00	0.2	117.00
06/16/2023				
PMB	Prepare assessment of key case contacts to further legal strategy for attorney review in support of investigation.	425.00	0.2	85.00
PMB	Review key matter documents and filings.	425.00	0.5	212.50
06/19/2023				
YJL	Review key matter documents and filings for investigation.	425.00	3.8	1,615.00
06/20/2023				
YJL	Review key matter documents and filings.	425.00	4.1	1,742.50

GenesisCare
 Invoice No. 467006
 August 2, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Case Administration / Miscellaneous (T7)				
06/21/2023				
EXL	Review applicable rules and court orders regarding upcoming hearings in support of investigation.	585.00	0.4	234.00
PMB	Review applicable rules regarding case deadlines in support of investigation.	425.00	0.2	85.00
PMB	Review correspondence with client and counsel in support of investigation plan.	425.00	0.9	382.50
06/22/2023				
EXL	Prepare key matter documents and filings.	585.00	1.0	585.00
SLC	Provide guidance on court rules, practices, and procedures in connection to same to coordinate review of pro hac vice admission applications and supporting documents in the United States Bankruptcy Court for the Southern District of Texas. Confer with team regarding same.	585.00	1.0	585.00
PMB	Prepare assessment of key case contacts to further legal strategy.	425.00	0.3	127.50
06/23/2023				
EXL	Coordinate meeting with Katten regarding investigation matters.	585.00	0.2	117.00
06/25/2023				
EXL	Coordinate meeting with Herbert Smith Freehills regarding investigation matters.	585.00	0.1	58.50
06/27/2023				
EXL	Prepare materials for meeting between case team and legal team regarding connections checks for retention applications.	585.00	0.2	117.00
PMB	Review applicable rules and court orders regarding case deadlines in support of investigation.	425.00	0.4	170.00
Subtotal Case Administration / Miscellaneous (T7)				\$12,544.00
Total Current Fees				\$573,760.00
TOTAL AMOUNT DUE				USD \$573,760.00

GenesisCare
Invoice No. 467006
August 2, 2023

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ATTORNEY-CLIENT COMMUNICATION

Payment Instructions

Total Amount Due:

USD \$573,760.00

If by wire or EFT, please remit the amount due to:

Citibank, NA
Kobre & Kim LLP, Operating Account
Account No. 4986208489
ABA No. 021000089
SWIFT Code CITIUS33

* Please indicate Matter No. 07516.001

Or, if by check:

Make payable to Kobre & Kim LLP and mail:

Regular Mail

KOBRE KIM LLP
Mail Code: 6679
P.O. Box 7247
Philadelphia, PA 19170-6679

Overnight Mail

First Data / Remitco
400 White Clay Center Drive
Attn: KOBRE KIM LLP / Lockbox #6679
Newark, DE 19711

* Please indicate Matter No. 07516.001

Please call with any questions.

Kobre & Kim LLP
+1 212 488 1200

KOBRE & KIM

800 THIRD AVENUE
NEW YORK, NEW YORK 10022
WWW.KOBREKIM.COM
TEL +1 212 488 1200

August 25, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

BY E-MAIL

GenesisCare Finance Pty Ltd.
Building 7, The Mill 41-13 Bourke Road
Alexandria NSW 2015
Australia

Re: Invoice for Services Rendered
Matter No. 07516.001, Invoice No. 467177

Enclosed please find our invoice for the period ending July 31, 2023, in the amount of **USD \$823,629.05**, including disbursements. Together with an outstanding balance of USD \$573,760.00, the total amount due is **USD \$1,397,389.05**. Please note that payment is due upon receipt of this invoice.

Additionally, please note that payments received recently may not be reflected in this invoice and will appear as a credit on the next invoice. We appreciate the opportunity to work with you on this case. Please call with any questions.

Kobre & Kim LLP
+1 212 488 1200

Encl.

KOBRE & KIM LLP

GenesisCare Finance Pty Ltd.
Building 7, The Mill 41-13 Bourke Road
Alexandria NSW 2015
Australia

August 25, 2023
Invoice No. 467177

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

Re: Invoice for Services Rendered for the period ending July 31, 2023

Summary of Professional Services (USD)

Partner	10.4 hours	\$2,000.00/hour	\$20,800.00
Partner KC/ Partner	106.4 hours	1,650.00/hour	175,560.00
Special Counsel	14.4 hours	1,450.00/hour	20,880.00
Principal	156.8 hours	1,200.00/hour	188,160.00
Associate/ Attorney	141.0 hours	950.00/hour	133,950.00
Analyst	360.3 hours	585.00/hour	210,775.50
Litigation Assistant	166.0 hours	425.00/hour	70,550.00
Disbursements			<u>\$1,253.55</u>
TOTAL CURRENT INVOICE			\$823,629.05
PREVIOUS BALANCE			<u>573,760.00</u>
TOTAL AMOUNT DUE			<u>USD \$1,397,389.05</u>

Payment Terms

Payment is due upon receipt. For instructions on remitting payment by wire, EFT, or check, please see the last page of this invoice.

GenesisCare
 Invoice No. 467177
 August 25, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

Schedule of Professional Services

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
07/03/2023				
JYL	Prepare memorandum regarding potential claims and factual background in support of investigation for attorney review.	\$585.00	5.0	\$2,925.00
JYL	Prepare summary of key points regarding investigation matters.	585.00	1.0	585.00
JYL	Review relevant public articles in support of investigation.	585.00	0.5	292.50
07/04/2023				
JYL	Review relevant public articles in support of investigation.	585.00	0.5	292.50
JYL	Prepare memorandum regarding potential claims and factual background in support of investigation for attorney review.	585.00	2.5	1,462.50
JYL	Review key matter documents and filings to facilitate attorney deliverables.	585.00	3.2	1,872.00
JYL	Confer with case team regarding developing investigation plan and investigation action items.	585.00	0.3	175.50
VRM	Analyze primary documents regarding potential claims in support of investigation.	950.00	0.5	475.00
YJL	Analyze primary documents regarding potential claims in support of investigation.	425.00	0.8	340.00
YJL	Confer with case team regarding developing investigation plan and investigation action items.	425.00	0.2	85.00
ACH	Under attorney supervision, conduct legal research regarding potential claims in support of investigation.	425.00	1.7	722.50
ACH	Confer with case team regarding developing investigation plan and investigation action items.	425.00	0.4	170.00
07/05/2023				
DAC	Confer with case team regarding developing investigation plan and investigation action items.	585.00	0.8	468.00
DAC	Review key matter documents and filings to facilitate attorney deliverables.	585.00	2.4	1,404.00

GenesisCare
 Invoice No. 467177
 August 25, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
BXS	Review key matter documents and filings to facilitate attorney deliverables.	585.00	1.3	760.50
BXS	Confer with case team regarding developing investigation plan and investigation action items.	585.00	0.8	468.00
JYL	Review relevant public articles in support of investigation to supplement factual background.	585.00	0.1	58.50
JYL	Prepare memorandum regarding potential claims and factual background in support of investigation for attorney review.	585.00	4.5	2,632.50
EO	Facilitate meeting for case team and Akin Gump Strauss Hauer & Feld regarding next steps for investigation.	585.00	0.3	175.50
EO	Coordinate meeting between case team and Kirkland & Ellis regarding next steps for investigation.	585.00	0.3	175.50
EO	Confer with case team regarding developing investigation plan and investigation action items.	585.00	0.8	468.00
RKW	Conduct factual research regarding potential claims in support of investigation.	950.00	2.8	2,660.00
RKW	Confer with case team regarding developing investigation plan and investigation action items.	950.00	0.8	760.00
VRM	Analyze primary documents regarding potential claims in support of investigation.	950.00	0.4	380.00
YJL	Revise memorandum regarding potential claims and factual background in support of investigation for attorney review.	425.00	4.5	1,912.50
ACH	Analyze primary documents regarding potential claims in support of investigation.	425.00	2.0	850.00
DJS	Confer with case team regarding developing investigation plan and investigation action items.	1,650.00	0.8	1,320.00
DJS	Work on investigation matters to review key players and factual background.	1,650.00	1.2	1,980.00
MAS	Confer with case team regarding developing investigation plan and investigation action items.	1,200.00	0.8	960.00
MAS	Conduct factual research regarding potential claims in support of investigation.	1,200.00	1.5	1,800.00

GenesisCare
 Invoice No. 467177
 August 25, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
MAS	Prepare revisions to litigation hold notice and circulate to counsel team.	1,200.00	0.5	600.00
DNX	Confer with case team regarding developing investigation plan and investigation action items. Confer with case team regarding developing investigation plan and investigation action items.	1,200.00	1.0	1,200.00
DNX	Correspond with team concerning fact development and claims analysis in connection with investigation.	1,200.00	0.4	480.00
07/06/2023				
EO	Confer with case team regarding developing investigation plan and investigation action items.	585.00	0.6	351.00
JYL	Confer with case team regarding developing investigation plan and investigation action items (1.0). prepare summary of key points regarding same (0.9).	585.00	1.9	1,111.50
JYL	Prepare materials for witness interview in support of investigation.	585.00	0.8	468.00
JYL	Analyze primary documents regarding potential claims in support of investigation.	585.00	2.9	1,696.50
DAC	Review key matter documents and filings to facilitate attorney deliverables.	585.00	3.2	1,872.00
DAC	Conduct factual research in support of analyzing potential claims as part of investigation.	585.00	0.8	468.00
DAC	Confer with Emily Lin and Billie Singer regarding case background and key matter documents.	585.00	0.9	526.50
EXL	Review key matter documents and filings to facilitate attorney deliverables.	585.00	0.9	526.50
EXL	Confer with case team regarding developing investigation plan and investigation action items.	585.00	0.6	351.00
EXL	Memorialize key points regarding investigation matters for attorney review.	585.00	0.7	409.50
EXL	Update diligence list for investigation for attorney review.	585.00	2.1	1,228.50
EXL	Prepare memorandum regarding potential claims and factual background in support of investigation for attorney review.	585.00	2.0	1,170.00

GenesisCare
 Invoice No. 467177
 August 25, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
EXL	Prepare materials for witness interview in support of investigation.	585.00	0.3	175.50
BXS	Review key matter documents and filings to facilitate attorney deliverables. Review key matter documents regarding case strategy.	585.00	2.3	1,345.50
JYL	Memorialize key points from call with case team regarding investigation plan and action items (0.9).	585.00	0.9	526.50
NY	Confer with case team regarding developing investigation plan and investigation action items.	950.00	0.5	475.00
VRM	Prepare memorandum regarding potential claims and factual background in support of investigation (.7); confer with case team regarding developing investigation plan and investigation action items (.6); confer with case team regarding legal issues for development (.3); analyze primary documents regarding potential claims in support of investigation (.2); legal research in support of analyzing potential claims as part of investigation (.6).	950.00	2.4	2,280.00
RKW	Confer with case team regarding developing investigation plan and investigation action items.	950.00	0.6	570.00
RKW	Conduct factual and legal research regarding potential claims in support of investigation.	950.00	2.8	2,660.00
ACH	Analyze primary documents regarding potential claims in support of investigation.	425.00	4.5	1,912.50
ACH	Confer with case team regarding developing investigation plan and investigation action items.	425.00	1.0	425.00
YJL	Confer with case team regarding developing investigation plan and investigation action items. Confer with case team regarding developing investigation plan and investigation action items.	425.00	1.0	425.00
YJL	Identify primary documents in support of investigation per attorney request.	425.00	0.5	212.50
YJL	Conduct factual research on relevant public sources in support of analyzing potential claims as part of investigation.	425.00	3.8	1,615.00
DJS	Work on investigation projects and confer with team regarding same.	1,650.00	1.6	2,640.00

GenesisCare
 Invoice No. 467177
 August 25, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
RJB	Confer with case team regarding developing investigation plan and investigation action items.	1,650.00	0.8	1,320.00
RJB	Review select documents in support of investigation planning and key areas of analysis.	1,650.00	1.9	3,135.00
MAS	Confer with case team regarding developing investigation plan and investigation action items.	1,200.00	0.6	720.00
MAS	Conduct factual research regarding potential claims in support of investigation.	1,200.00	3.3	3,960.00
DNX	Confer with case team regarding developing investigation plan and investigation action items.	1,200.00	0.6	720.00
DNX	Work on diligence list for fact investigation.	1,200.00	0.5	600.00
DNX	Analysis of factual issues to evaluate potential claims.	1,200.00	0.4	480.00
07/07/2023				
JYL	Analyze primary documents regarding potential claims in support of investigation.	585.00	2.7	1,579.50
DAC	Review relevant public articles in support of investigation.	585.00	0.5	292.50
DAC	Review relevant bankruptcy filings in support of investigation.	585.00	0.8	468.00
DAC	Conduct factual research in support of analyzing potential claims as part of investigation.	585.00	0.2	117.00
BXS	Review relevant public articles in support of investigation.	585.00	0.5	292.50
BXS	Review key matter documents regarding case strategy to facilitate investigation plan.	585.00	1.8	1,053.00
EXL	Analyze primary documents regarding potential claims in support of investigation.	585.00	3.5	2,047.50
EXL	Review relevant public articles in support of investigation.	585.00	0.5	292.50
EXL	Coordinate meeting with case team regarding next steps for investigation.	585.00	0.2	117.00
EXL	Confer with case team regarding developing investigation plan and investigation action items.	585.00	0.2	117.00
EXL	Memorialize key points regarding investigation matters for attorney review.	585.00	0.2	117.00

GenesisCare
 Invoice No. 467177
 August 25, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
EXL	Update diligence list for investigation for attorney review.	585.00	0.2	117.00
EXL	Review relevant bankruptcy filings in support of investigation.	585.00	0.3	175.50
EO	Confer with case team regarding developing investigation plan and investigation action items.	585.00	0.2	117.00
RKW	Confer with case team regarding developing investigation plan and investigation action items.	950.00	0.2	190.00
RKW	Revise issues list in preparation for upcoming investigation interviews.	950.00	0.8	760.00
VRM	Prepare materials for witness interview in support of investigation.	950.00	0.5	475.00
VRM	Legal research in support of analyzing potential claims as part of investigation.	950.00	1.5	1,425.00
YJL	Identify primary documents in support of investigation per attorney request.	425.00	0.7	297.50
YJL	Conduct factual research on relevant public sources in support of analyzing potential claims as part of investigation.	425.00	1.8	765.00
ACH	Conduct legal research under attorney supervision regarding potential claims in support of investigation.	425.00	3.7	1,572.50
PMB	Review applicable rules regarding case deadlines in support of investigation.	425.00	0.2	85.00
DJS	Confer with team regarding Australian law issues and investigation matters.	1,650.00	0.8	1,320.00
MAS	Confer with case team regarding developing investigation plan and investigation action items.	1,200.00	0.2	240.00
MAS	Conduct factual research regarding potential claims in support of investigation.	1,200.00	3.1	3,720.00
DNX	Confer with case team regarding developing investigation plan and investigation action items.	1,200.00	0.2	240.00
DNX	Prepare for witness interview.	1,200.00	0.3	360.00
DNX	Analyze relevant documents to evaluate potential claims.	1,200.00	1.1	1,320.00
DNX	Revisions to outline of issues related to potential claims.	1,200.00	0.1	120.00

GenesisCare
 Invoice No. 467177
 August 25, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
DNX	Further work on diligence requests for fact investigation.	1,200.00	0.5	600.00
07/09/2023				
VRM	Prepare materials for witness interview in support of investigation.	950.00	0.2	190.00
07/10/2023				
DAC	Review relevant public articles in support of investigation.	585.00	2.8	1,638.00
DAC	Conduct factual research in support of analyzing potential claims as part of investigation.	585.00	0.6	351.00
EXL	Memorialize key points from discussion with client regarding investigation matters for attorney review.	585.00	0.5	292.50
EXL	Confer with case team regarding preparation for upcoming interviews.	585.00	0.8	468.00
EXL	Under attorney guidance, revise supplementary diligence list for investigation.	585.00	0.4	234.00
EXL	Coordinate meeting between case team and GenesisCare legal team in support of investigation.	585.00	0.3	175.50
EXL	Review relevant public articles in support of investigation.	585.00	0.2	117.00
EXL	Analyze primary documents regarding potential claims in support of investigation.	585.00	0.5	292.50
EXL	Confer with case team regarding developing investigation plan and investigation action items (0.8). Prepare summary of key points regarding same (0.4).	585.00	1.2	702.00
JYL	Analyze primary documents regarding potential claims in support of investigation.	585.00	1.7	994.50
JYL	Review relevant public articles in support of investigation.	585.00	0.2	117.00
VRM	Prepare memorandum regarding potential claims and factual background in support of investigation.	950.00	0.2	190.00
VRM	Confer with case team regarding developing investigation plan and investigation action items.	950.00	0.8	760.00
VRM	Legal research in support of analyzing potential claims as part of investigation.	950.00	0.7	665.00

GenesisCare
 Invoice No. 467177
 August 25, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
RKW	Confer with case team regarding developing investigation plan and investigation action items.	950.00	0.8	760.00
RKW	Prepare list of Australia law questions regarding potential claims in support of investigation.	950.00	1.2	1,140.00
RKW	Confer with case team regarding preparation for upcoming interviews.	950.00	0.8	760.00
ACH	Prepare memorandum regarding potential claims and factual background in support of investigation for attorney review.	425.00	3.7	1,572.50
ACH	Analyze primary documents regarding potential claims in support of investigation.	425.00	0.3	127.50
SGK	Review diligence list (0.3); review list of items in preparation for meeting with Dan Saval regarding investigation matters (0.3).	2,000.00	0.6	1,200.00
DJS	Confer with case team regarding preparation for witness interviews.	1,650.00	0.8	1,320.00
DJS	Confer with case team regarding developing investigation plan and investigation action items.	1,650.00	0.8	1,320.00
DJS	Work on potential claims analysis.	1,650.00	1.0	1,650.00
DNX	Confer with case team regarding developing investigation plan and investigation action items.	1,200.00	0.8	960.00
DNX	Confer with case team regarding preparation for upcoming interviews.	1,200.00	0.8	960.00
DNX	Analysis of factual development to assess potential claims.	1,200.00	1.1	1,320.00
MAS	Confer with case team regarding developing investigation plan and investigation action items.	1,200.00	0.8	960.00
MAS	Confer with case team regarding preparation for upcoming interviews.	1,200.00	0.8	960.00
MAS	Conduct factual research regarding potential claims in support of investigation.	1,200.00	2.3	2,760.00
DNX	Analysis of foreign law issues related to potential claims.	1,200.00	0.4	480.00
DNX	Revise supplemental diligence list.	1,200.00	0.3	360.00

GenesisCare
 Invoice No. 467177
 August 25, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
07/11/2023				
JYL	Confer with case team regarding preparation for upcoming interviews.	585.00	0.8	468.00
JYL	Analyze primary documents regarding potential claims in support of investigation.	585.00	2.7	1,579.50
JYL	Under attorney supervision, prepare memorandum regarding potential claims and factual background in support of investigation.	585.00	3.9	2,281.50
DAC	Analyze primary documents regarding potential claims in support of investigation.	585.00	0.6	351.00
DAC	Prepare presentation regarding investigation updates for Carol Flaton.	585.00	0.4	234.00
DAC	Revise presentation regarding investigation updates for Carol Flaton.	585.00	0.4	234.00
DAC	Coordinate meeting between case team and Carol Flaton regarding next steps.	585.00	0.4	234.00
EXL	Analyze primary documents regarding potential claims in support of investigation.	585.00	1.7	994.50
EXL	Memorialize key points regarding investigation matters for attorney review.	585.00	0.7	409.50
EXL	Confer with Carol Flaton regarding investigation updates (0.5).	585.00	0.5	292.50
EXL	Under attorney supervision, draft correspondence with client and counsel in support of investigation.	585.00	0.4	234.00
EXL	Confer with Donna Xu regarding fact development and claims analysis.	585.00	0.3	175.50
EXL	Prepare presentation regarding investigation updates for Carol Flaton.	585.00	1.1	643.50
EXL	Coordinate meeting between case team and Paul Weiss in support of investigation.	585.00	0.2	117.00
EXL	Under attorney supervision, prepare memorandum regarding potential claims and factual background in support of investigation.	585.00	0.8	468.00
EXL	Prepare summary of key points regarding same (0.5).	585.00	0.5	292.50
NY	Confer with case team regarding developing investigation plan and investigation action items.	950.00	0.8	760.00

GenesisCare
 Invoice No. 467177
 August 25, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
VRM	Analyze primary documents regarding potential claims in support of investigation.	950.00	0.2	190.00
VRM	Prepare memorandum regarding potential claims and factual background in support of investigation.	950.00	0.6	570.00
VRM	Review select documents and bankruptcy filings in support of the investigation planning.	950.00	0.2	190.00
RKW	Analyze primary documents and prepare memorandum regarding potential claims in support of investigation.	950.00	3.1	2,945.00
NY	Analyze documents relating to potential claims as part of investigation and conduct related legal research into potential U.S. and Australian law claims.	950.00	3.4	3,230.00
ACH	Revise memorandum regarding potential claims and factual background in support of investigation for attorney review.	425.00	3.4	1,445.00
ACH	Confer with case team regarding preparation for upcoming interviews.	425.00	0.8	340.00
ACH	Analyze primary documents regarding potential claims in support of investigation.	425.00	0.5	212.50
YJL	Revise memorandum regarding potential claims and factual background in support of investigation for attorney review.	425.00	1.6	680.00
SGK	Review notes from Carol Flaton call to facilitate follow-up discussions with Dan Saval and Jeremy Bressman.	2,000.00	2.2	4,400.00
DJS	Confer with Steven Kobre regarding overall case and investigation strategy and decision points.	1,650.00	1.0	1,650.00
DJS	Attention to Australian law issues and confer with team regarding same.	1,650.00	1.4	2,310.00
DJS	Prepare for and attend call with Carol Flaton regarding investigation updates.	1,650.00	0.8	1,320.00
DJS	Confer with Michael Sanfilippo regarding investigation action items.	1,650.00	0.3	495.00
DJS	Confer with Jeremy Bressman regarding investigation and claims analysis.	1,650.00	0.5	825.00
JOB	Confer internally regarding potential claims in support of investigation.	1,650.00	0.6	990.00

GenesisCare
 Invoice No. 467177
 August 25, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
JOB	Analyze primary documents regarding potential claims in support of investigation.	1,650.00	0.4	660.00
RJB	Confer with case team regarding developing investigation plan and investigation action items.	1,650.00	0.8	1,320.00
MAS	Conduct factual research regarding potential claims in support of investigation.	1,200.00	2.3	2,760.00
MAS	Conduct legal research regarding potential claims in support of investigation.	1,200.00	1.8	2,160.00
MAS	Confer with Carol Flaton regarding investigation updates.	1,200.00	0.5	600.00
DNX	Confer with Carol Flaton regarding investigation updates.	1,200.00	0.5	600.00
DNX	Analysis of potential claims and work on fact development in furtherance of investigation.	1,200.00	2.7	3,240.00
DNX	Confer with Emily Lin concerning fact development in furtherance of investigation.	1,200.00	0.3	360.00
DNX	Correspond with team on next steps in investigation.	1,200.00	0.1	120.00
07/12/2023				
EO	Analyze primary documents regarding potential claims in support of investigation.	585.00	1.2	702.00
DAC	Conduct factual research in support of analyzing potential claims as part of investigation.	585.00	0.2	117.00
DAC	Confer with Emily Lin regarding presentation of investigation updates for Carol Flaton.	585.00	0.2	117.00
DAC	Confer with case team regarding potential claims, witness interview preparation, and investigation action items.	585.00	1.2	702.00
BXS	Confer with case team to prepare memorandum regarding potential claims and factual background in support of investigation.	585.00	0.3	175.50
BXS	Confer with case team regarding potential claims, witness interview preparation, and investigation action items.	585.00	1.2	702.00
BXS	Analyze primary documents regarding potential claims in support of investigation.	585.00	0.5	292.50

GenesisCare
 Invoice No. 467177
 August 25, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
DAC	Confer with Billie Singer, Rachel Warren, and Victoria Fordin regarding case updates and strategy.	585.00	0.5	292.50
DAC	Prepare presentation regarding investigation updates for Carol Flaton.	585.00	4.8	2,808.00
EXL	Under attorney supervision, prepare memorandum regarding potential claims and factual background in support of investigation.	585.00	6.0	3,510.00
EXL	Coordinate meeting with case team regarding next steps for investigation.	585.00	0.4	234.00
EXL	Confer with case team regarding factual research and potential claims in support of investigation.	585.00	0.5	292.50
EXL	Prepare presentation regarding investigation updates for Carol Flaton.	585.00	1.0	585.00
EXL	Analyze primary documents regarding potential claims in support of investigation.	585.00	3.8	2,223.00
EXL	Memorialize key points regarding investigation matters for attorney review.	585.00	0.3	175.50
EXL	Confer with case team regarding potential claims, witness interview preparation, and investigation action items.	585.00	1.2	702.00
JYL	Memorialize key points regarding investigation matters for attorney review.	585.00	0.3	175.50
JYL	Analyze primary documents regarding potential claims in support of investigation.	585.00	0.4	234.00
JYL	Analyze primary documents regarding potential claims in support of investigation.	585.00	2.8	1,638.00
JYL	Under attorney supervision, prepare memorandum regarding potential claims and factual background in support of investigation.	585.00	4.6	2,691.00
VRM	Prepare memorandum regarding potential claims and factual background in support of investigation.	950.00	0.8	760.00
VRM	Legal research in support of analyzing potential claims as part of investigation.	950.00	3.3	3,135.00
VRM	Confer with case team regarding potential claims, witness interview preparation, and investigation action items.	950.00	1.2	1,140.00

GenesisCare
 Invoice No. 467177
 August 25, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
VRM	Analyze primary documents regarding potential claims in support of investigation.	950.00	0.5	475.00
RKW	Analyze primary documents and prepare memorandum regarding potential claims in support of investigation.	950.00	4.4	4,180.00
RKW	Confer with case team regarding potential claims, witness interview preparation, and investigation action items.	950.00	1.2	1,140.00
RKW	Confer with case team regarding factual research and potential claims in support of investigation.	950.00	0.5	475.00
NY	Analyze documents relating to potential claims as part of investigation and conduct related legal research into potential U.S. and Australian law claims.	950.00	5.9	5,605.00
PMB	Confer with case team regarding potential claims, witness interview preparation, and investigation action items.	425.00	1.2	510.00
ACH	Prepare memorandum regarding potential claims and factual background in support of investigation for attorney review.	425.00	6.0	2,550.00
YJL	Prepare memorandum regarding potential claims and factual background in support of investigation for attorney review.	425.00	2.2	935.00
JOB	Confer with case team regarding potential claims, witness interview preparation, and investigation action items.	1,650.00	1.2	1,980.00
DJS	Confer with Michael Sanfilippo regarding investigation action items.	1,650.00	0.5	825.00
DJS	Potential claims analysis and confer with team regarding same.	1,650.00	1.0	1,650.00
DJS	Review and provide input on initial investigation work product.	1,650.00	0.3	495.00
DJS	Preparations for upcoming interview.	1,650.00	0.5	825.00
DJS	Confer with case team regarding potential claims, witness interview preparation, and investigation action items.	1,650.00	1.2	1,980.00
JOB	Analyze primary documents regarding potential claims in support of investigation.	1,650.00	2.8	4,620.00

GenesisCare
 Invoice No. 467177
 August 25, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
MAS	Confer with case team regarding factual research and potential claims in support of developing investigation.	1,200.00	0.5	600.00
DNX	Analysis of potential claims in furtherance of fact investigation, with related legal research.	1,200.00	3.7	4,440.00
MAS	Conduct factual research regarding potential claims in support of investigation.	1,200.00	2.8	3,360.00
MAS	Conduct legal research regarding potential claims in support of investigation.	1,200.00	0.9	1,080.00
DNX	Analysis of facts to assess potential claims.	1,200.00	1.0	1,200.00
07/13/2023				
JYL	Confer with case team regarding potential claims, witness interview preparation, and investigation action items (1.2); prepare summary of key points regarding same (0.8).	585.00	2.0	1,170.00
JYL	Prepare memorandum regarding potential claims and factual background in support of investigation for attorney review.	585.00	2.6	1,521.00
JYL	Analyze primary documents regarding potential claims in support of investigation.	585.00	1.8	1,053.00
EO	Conduct factual research in support of analyzing potential claims as part of investigation.	585.00	4.4	2,574.00
EO	Analyze primary documents regarding potential claims in support of investigation.	585.00	0.7	409.50
EXL	Under attorney supervision, prepare memorandum regarding potential claims and factual background in support of investigation.	585.00	2.4	1,404.00
EXL	Prepare materials for witness interview in support of investigation.	585.00	0.2	117.00
EXL	Prepare presentation and talking points regarding investigation updates for Carol Flaton.	585.00	5.6	3,276.00
EXL	Memorialize key points regarding investigation matters for attorney review.	585.00	0.2	117.00
EXL	Confer with case team regarding preparation for upcoming interviews and client presentation.	585.00	0.3	175.50

GenesisCare
 Invoice No. 467177
 August 25, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

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Investigation and Claims Analysis (T1)				
DAC	Revise memorandum regarding potential claims and factual background in support of investigation for attorney review.	585.00	0.7	409.50
DAC	Prepare presentation regarding investigation updates for Carol Flaton.	585.00	0.2	117.00
BXS	Conduct factual research in support of analyzing potential claims as part of investigation.	585.00	2.8	1,638.00
EXL	Prepare summary of key points from meeting with Paul Weiss regarding investigation for attorney review (0.4).	585.00	0.4	234.00
NY	Confer with case team regarding potential claims, witness interview preparation, and investigation action items.	950.00	1.2	1,140.00
NY	Analyze documents relating to potential claims as part of investigation and conduct related legal research.	950.00	3.3	3,135.00
VRM	Review memorandum regarding potential claims and factual background in support of investigation.	950.00	2.9	2,755.00
RKW	Revise memorandum regarding potential claims and factual background in support of investigation.	950.00	1.6	1,520.00
RKW	Confer with Tory Fordin and Donna Xu concerning legal issues related to fact investigation.	950.00	0.6	570.00
PMB	Review relevant bankruptcy filings in preparation for investigation.	425.00	0.7	297.50
YJL	Under attorney supervision, prepare memorandum regarding potential claims and factual background in support of investigation.	425.00	3.4	1,445.00
YJL	Analyze primary documents regarding potential claims in support of investigation.	425.00	1.1	467.50
YJL	Confer with case team regarding potential claims, witness interview preparation, and investigation action items.	425.00	1.2	510.00
ACH	Confer with case team regarding potential claims, witness interview preparation, and investigation action items.	425.00	1.2	510.00
ACH	Analyze primary documents regarding potential claims in support of investigation.	425.00	1.6	680.00

GenesisCare
 Invoice No. 467177
 August 25, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
ACH	Prepare memorandum regarding potential claims and factual background in support of investigation for attorney review.	425.00	4.4	1,870.00
DJS	Work on investigation materials.	1,650.00	1.0	1,650.00
RJB	Confer with case team regarding potential claims, witness interview preparation, and investigation action items.	1,650.00	1.2	1,980.00
MAS	Confer with case team regarding preparation for upcoming interviews and client presentation.	1,200.00	0.3	360.00
DNX	Confer with Tory Fordin and Rachel Warren concerning legal issues related to fact investigation.	1,200.00	0.6	720.00
DNX	Further analysis of documents to evaluate potential claims.	1,200.00	1.0	1,200.00
DNX	Confer with case team regarding preparation for upcoming interviews and client presentation.	1,200.00	0.3	360.00
MAS	Conduct factual research regarding potential claims in support of investigation.	1,200.00	2.2	2,640.00
07/14/2023				
JYL	Analyze primary documents regarding potential claims in support of investigation.	585.00	5.8	3,393.00
DAC	Conduct factual research in support of analyzing potential claims as part of investigation.	585.00	4.9	2,866.50
EXL	Revise presentation and talking points regarding investigation updates for Carol Flaton.	585.00	2.7	1,579.50
EXL	Analyze relevant public articles in preparation for investigation.	585.00	0.3	175.50
VRM	Legal research in support of analyzing potential claims as part of investigation	950.00	0.3	285.00
VRM	Prepare memorandum regarding potential claims and factual background in support of investigation.	950.00	3.5	3,325.00
VRM	Review select documents and bankruptcy filings in support of the investigation planning.	950.00	0.2	190.00
RKW	Prepare materials for witness interview in support of investigation.	950.00	1.2	1,140.00
NY	Confer with case team regarding preparation for upcoming interviews and client presentation.	950.00	0.3	285.00

GenesisCare
 Invoice No. 467177
 August 25, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
ACH	Prepare memorandum regarding potential claims and factual background in support of investigation for attorney review.	425.00	3.6	1,530.00
ACH	Prepare presentation regarding investigation updates for Carol Flaton.	425.00	0.4	170.00
DJS	Work on investigation and cause of action analysis.	1,650.00	1.1	1,815.00
RJB	Confer with Naomi Yang on key issues in structuring potential investigation plans and related factual inquiries to be put to the company.	1,650.00	0.5	825.00
DNX	Analysis of facts and potential legal claims for investigation.	1,200.00	1.6	1,920.00
DNX	Prepare witness outline.	1,200.00	1.0	1,200.00
MAS	Conduct factual research regarding potential claims in support of investigation.	1,200.00	3.7	4,440.00
07/16/2023				
VRM	Prepare memorandum regarding potential claims and factual background in support of investigation.	950.00	0.8	760.00
VRM	Prepare materials for witness interview in support of investigation.	950.00	0.2	190.00
07/17/2023				
JYL	Review relevant public articles in support of investigation.	585.00	0.4	234.00
JYL	Analyze primary documents regarding potential claims in support of investigation.	585.00	1.6	936.00
JYL	Prepare presentation regarding investigation updates for Carol Flaton.	585.00	0.5	292.50
DAC	Analyze primary documents regarding potential claims in support of investigation.	585.00	3.4	1,989.00
DAC	Conduct factual research in support of analyzing potential claims as part of investigation.	585.00	1.6	936.00
DAC	Analyze primary documents regarding potential claims in support of investigation.	585.00	0.2	117.00
EXL	Confer with case team regarding potential claims, witness interview preparation, and investigation action items (1.9); prepare summary of key points regarding same (0.5).	585.00	2.4	1,404.00

GenesisCare
 Invoice No. 467177
 August 25, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
EXL	Revise presentation and talking points regarding investigation updates for Carol Flaton.	585.00	1.0	585.00
EXL	Prepare materials for case team discussion regarding potential claims and witness interview preparation.	585.00	0.8	468.00
EXL	Analyze primary documents regarding potential claims in support of investigation.	585.00	5.7	3,334.50
EXL	Confer with case team regarding potential claims, document review, and investigation action items.	585.00	0.6	351.00
VRM	Prepare materials for witness interview in support of investigation.	950.00	0.4	380.00
VRM	Analyze primary documents regarding potential claims in support of investigation.	950.00	0.8	760.00
VRM	Prepare memorandum regarding potential claims and factual background in support of investigation.	950.00	3.3	3,135.00
VRM	Prepare materials for witness interview in support of investigation.	950.00	0.2	190.00
RKW	Prepare materials for witness interview in support of investigation.	950.00	1.2	1,140.00
RKW	Analyze primary documents regarding potential claims in support of investigation.	950.00	1.8	1,710.00
PMB	Review correspondence with client in support of investigation plan.	425.00	0.5	212.50
ACH	Prepare memorandum regarding potential claims and factual background in support of investigation for attorney review.	425.00	4.8	2,040.00
SGK	Confer with case team regarding potential claims, witness interview preparation, and investigation action items (1.7); follow up discussion regarding potential UK law issues (0.5).	2,000.00	2.2	4,400.00
JOB	Confer with case team regarding potential claims, witness interview preparation, and investigation action items.	1,650.00	1.9	3,135.00
DJS	Initial claims analysis.	1,650.00	0.4	660.00
DJS	Work on interview outline.	1,650.00	0.7	1,155.00

GenesisCare
 Invoice No. 467177
 August 25, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
DJS	Confer with case team regarding potential claims, witness interview preparation, and investigation action items.	1,650.00	1.9	3,135.00
DJS	Work on initial presentation for client.	1,650.00	0.7	1,155.00
DJS	Confer with case team regarding potential claims, document review, and investigation action items.	1,650.00	0.6	990.00
MAS	Confer with case team regarding potential claims, witness interview preparation, and investigation action items.	1,200.00	1.9	2,280.00
DNX	Confer with case team regarding potential claims, document review, and investigation action items.	1,200.00	0.6	720.00
DNX	Confer with case team regarding potential claims, witness interview preparation, and investigation action items.	1,200.00	1.9	2,280.00
MAS	Conduct factual research regarding potential claims in support of investigation.	1,200.00	3.0	3,600.00
MAS	Confer with case team regarding potential claims, document review, and investigation action items.	1,200.00	0.6	720.00
DNX	Evaluate new document collection related to investigation.	1,200.00	0.2	240.00
DNX	Legal research related to potential claims.	1,200.00	1.1	1,320.00
07/18/2023				
EXL	Analyze primary documents regarding potential claims in support of investigation.	585.00	6.5	3,802.50
EXL	Confer with case team regarding potential claims, witness interview, and investigation action items (0.5); prepare summary of key points regarding same (0.3).	585.00	0.8	468.00
EXL	Conduct interview with company officer in support of investigation (1.8).	585.00	1.8	1,053.00
JYL	Analyze primary documents regarding potential claims in support of investigation.	585.00	2.8	1,638.00
JYL	Confer with case team regarding potential claims, document review, and investigation action items.	585.00	0.6	351.00
JYL	Prepare presentation regarding investigation updates for Carol Flaton.	585.00	0.5	292.50

GenesisCare
 Invoice No. 467177
 August 25, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
DAC	Analyze primary documents regarding potential claims in support of investigation.	585.00	1.0	585.00
DAC	Conduct factual research in support of analyzing potential claims as part of investigation.	585.00	0.5	292.50
EXL	Prepare summary of key points and attention to follow up items regarding same (3.5).	585.00	3.5	2,047.50
VRM	Prepare materials for witness interview in support of investigation.	950.00	1.2	1,140.00
VRM	Review select documents and bankruptcy filings in support of the investigation planning.	950.00	0.2	190.00
VRM	Prepare memorandum regarding potential claims and factual background in support of investigation.	950.00	0.4	380.00
NY	Confer with case team regarding potential claims, document review, and investigation action items.	950.00	0.6	570.00
NY	Conduct research relating to potential claims as part of investigation.	950.00	3.7	3,515.00
NY	Review documents and work products as part of investigation.	950.00	0.8	760.00
RKW	Confer with case team regarding potential claims, witness interview, and investigation action items.	950.00	0.5	475.00
RKW	Prepare for witness interview.	950.00	2.1	1,995.00
RKW	Analyze primary documents regarding potential claims in support of investigation.	950.00	3.2	3,040.00
YJL	Analyze primary documents regarding potential claims in support of investigation.	425.00	3.6	1,530.00
ACH	Analyze primary documents regarding potential claims in support of investigation.	425.00	5.7	2,422.50
RJB	Confer with case team regarding potential claims, document review, and investigation action items.	1,650.00	0.6	990.00
RJB	Attention to potential defenses to identified potential claims and provide comments to work products on the same.	1,650.00	1.7	2,805.00
DJS	Confer with case team regarding potential claims, witness interview, and investigation action items.	1,650.00	0.5	825.00
DJS	Preparations for witness interview.	1,650.00	0.7	1,155.00

GenesisCare
 Invoice No. 467177
 August 25, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
DJS	Work on client presentation.	1,650.00	0.5	825.00
JOB	Prepare presentation regarding investigation updates for Carol Flaton.	1,650.00	2.4	3,960.00
ASKC	Analyse materials and orders of proof with view to forthcoming discussion with case team.	1,650.00	0.7	1,155.00
DNX	Confer with case team regarding potential claims, witness interview, and investigation action items.	1,200.00	0.5	600.00
MAS	Confer with case team regarding potential claims, witness interview, and investigation action items.	1,200.00	0.5	600.00
MAS	Conduct factual research regarding potential claims in support of investigation.	1,200.00	4.2	5,040.00
DNX	Analysis of defenses in relation to potential legal claims, with related note to team.	1,200.00	0.1	120.00
DNX	Analysis of contracts in relation to potential legal claims.	1,200.00	1.5	1,800.00
MCF	Analyze primary documents regarding potential claims in support of investigation.	1,450.00	3.2	4,640.00
07/19/2023				
BXS	Confer with case team regarding client presentation, document review, and investigation action items.	585.00	1.5	877.50
EXL	Analyze primary documents regarding potential claims in support of investigation.	585.00	2.0	1,170.00
EXL	Revise presentation and talking points regarding investigation updates for Carol Flaton.	585.00	4.3	2,515.50
EXL	Confer with case team regarding witness interview and investigation action items.	585.00	0.4	234.00
EXL	Under attorney guidance, revise supplemental diligence list for investigation.	585.00	0.5	292.50
EXL	Confer with case team regarding client presentation, document review, and investigation action items.	585.00	0.5	292.50
EXL	Memorialize key points regarding investigation matters for attorney review.	585.00	0.5	292.50
JYL	Analyze primary documents regarding potential claims in support of investigation.	585.00	9.1	5,323.50

GenesisCare
 Invoice No. 467177
 August 25, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
JYL	Confer with case team regarding potential claims, witness interview, and investigation action items.	585.00	0.5	292.50
DAC	Update memorandum regarding potential claims and factual background in support of investigation for attorney review.	585.00	1.9	1,111.50
DAC	Confer with case team regarding client presentation, document review, and investigation action items (0.5).	585.00	0.5	292.50
EO	Confer with case team regarding client presentation, document review, and investigation action items.	585.00	0.5	292.50
DAC	Attention to key action items regarding next steps for investigation strategy (0.4).	585.00	0.4	234.00
VRM	Analyze primary documents regarding potential claims in support of investigation.	950.00	1.1	1,045.00
VRM	Review select documents and bankruptcy filings in support of the investigation planning.	950.00	0.4	380.00
NY	Confer with case team regarding potential claims, witness interview, and investigation action items.	950.00	0.5	475.00
NY	Analyze documents relating to potential claims as part of investigation and conduct related legal research.	950.00	1.8	1,710.00
RKW	Work on supplemental diligence list and topics for next interview.	950.00	1.2	1,140.00
RKW	Analyze primary documents regarding potential claims in support of investigation.	950.00	0.8	760.00
RKW	Revise client presentation and talking points regarding investigation updates.	950.00	1.2	1,140.00
RKW	Confer with case team regarding client presentation, document review, and investigation action items.	950.00	0.5	475.00
RKW	Confer with case team regarding witness interview and investigation action items.	950.00	0.4	380.00
YJL	Analyze primary documents regarding potential claims in support of investigation.	425.00	5.9	2,507.50
ACH	Prepare memorandum regarding potential claims and factual background in support of investigation for attorney review.	425.00	1.5	637.50
ACH	Analyze primary documents regarding potential claims in support of investigation.	425.00	6.1	2,592.50

GenesisCare
 Invoice No. 467177
 August 25, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
PMB	Confer with case team regarding client presentation, document review, and investigation action items.	425.00	0.5	212.50
RJB	Confer with case team regarding potential claims, witness interview, and investigation action items.	1,650.00	0.5	825.00
DJS	Work on client presentation.	1,650.00	0.7	1,155.00
JOB	Confer with case team regarding client presentation, document review, and investigation action items.	1,650.00	0.1	165.00
MAS	Confer with case team regarding client presentation, document review, and investigation action items.	1,200.00	0.5	600.00
MAS	Conduct factual research regarding potential claims in support of investigation.	1,200.00	4.1	4,920.00
MAS	Confer with case team regarding witness interview and investigation action items.	1,200.00	0.4	480.00
DNX	Confer with case team regarding client presentation, document review, and investigation action items.	1,200.00	0.4	480.00
DNX	Analysis of documents to evaluate potential claims.	1,200.00	1.4	1,680.00
DNX	Revisions to client update concerning factual development and investigation status.	1,200.00	0.8	960.00
DNX	Confer with case team regarding witness interview and investigation action items.	1,200.00	0.4	480.00
DNX	Memorialize hearing updates for case team concerning investigation action items (.2).	1,200.00	0.2	240.00
MCF	Analyze primary and interview documents regarding potential claims in support of investigation.	1,450.00	2.1	3,045.00
07/20/2023				
EXL	Revise presentation and talking points regarding investigation updates for Carol Flaton.	585.00	2.7	1,579.50
EXL	Analyze primary documents regarding potential claims in support of investigation.	585.00	2.0	1,170.00
EXL	Confer with case team regarding preparation for client presentation on investigation updates.	585.00	0.9	526.50
EXL	Confer with Carol Flaton regarding investigation updates (1.2).	585.00	1.2	702.00
EXL	Coordinate case team meetings with Alvarez & Marsal and Kramer Levin in support of investigation.	585.00	0.2	117.00

GenesisCare
 Invoice No. 467177
 August 25, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
DAC	Conduct legal research in support of analyzing potential claims as part of investigation.	585.00	0.8	468.00
DAC	Conduct factual research in support of analyzing potential claims as part of investigation.	585.00	0.5	292.50
BXS	Analyze primary documents regarding potential claims in support of investigation.	585.00	4.0	2,340.00
JYL	Prepare presentation regarding investigation updates for Carol Flaton.	585.00	3.9	2,281.50
JYL	Analyze primary documents regarding potential claims in support of investigation.	585.00	5.4	3,159.00
JYL	Confer with case team regarding client presentation, document review, and investigation action items.	585.00	0.5	292.50
EXL	Prepare summary of key points regarding same (1.5).	585.00	1.5	877.50
NY	Confer with case team regarding client presentation, document review, and investigation action items.	950.00	0.5	475.00
NY	Conduct legal research relating to potential claims as part of investigation.	950.00	3.1	2,945.00
VRM	Prepare materials for witness interview in support of investigation.	950.00	1.3	1,235.00
VRM	Prepare memorandum regarding potential claims and factual background in support of investigation.	950.00	0.2	190.00
VRM	Analyze primary documents regarding potential claims in support of investigation.	950.00	0.8	760.00
RKW	Work on supplemental diligence list and topics for next interview.	950.00	0.6	570.00
RKW	Analysis of choice of law issues in relation to potential legal claims.	950.00	3.2	3,040.00
YJL	Confer with case team regarding client presentation, document review, and investigation action items.	425.00	0.5	212.50
YJL	Prepare presentation regarding investigation updates for Carol Flaton (4.1); confer with case team on the same (1.2).	425.00	5.3	2,252.50
YJL	Analyze primary documents regarding potential claims in support of investigation.	425.00	2.5	1,062.50

GenesisCare
 Invoice No. 467177
 August 25, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
ACH	Prepare presentation regarding investigation updates for Carol Flaton (2.8); confer with case team on the same (0.4).	425.00	3.2	1,360.00
ACH	Analyze primary and interview documents regarding potential claims in support of investigation.	425.00	2.2	935.00
ACH	Confer with case team regarding client presentation, document review, and investigation action items.	425.00	0.5	212.50
RJB	Confer with case team regarding client presentation, document review, and investigation action items.	1,650.00	0.5	825.00
DJS	Confer with case team regarding preparation for client presentation on investigation updates.	1,650.00	0.9	1,485.00
DJS	Work on client presentation materials.	1,650.00	0.7	1,155.00
DJS	Attention to director consent matter.	1,650.00	0.3	495.00
DJS	Work on potential claims analysis.	1,650.00	0.3	495.00
DJS	Confer with Carol Flaton regarding investigation updates.	1,650.00	1.2	1,980.00
RJB	Review and provide comments on presentation deck for client meeting scheduled for July 20.	1,650.00	1.9	3,135.00
SGK	Confer with case team regarding preparation for client presentation on investigation updates.	2,000.00	0.9	1,800.00
SGK	Confer with Carol Flaton regarding investigation updates.	2,000.00	1.2	2,400.00
MAS	Conduct factual research regarding potential claims in support of investigation.	1,200.00	6.1	7,320.00
MAS	Confer with Carol Flaton regarding investigation updates.	1,200.00	1.2	1,440.00
MAS	Confer with case team regarding preparation for client presentation on investigation updates.	1,200.00	0.9	1,080.00
DNX	Confer with case team regarding preparation for client presentation on investigation updates.	1,200.00	0.9	1,080.00
DNX	Revisions to client update concerning investigation status.	1,200.00	1.2	1,440.00
DNX	Revisions to supplemental diligence list.	1,200.00	0.4	480.00
DNX	Confer with Carol Flaton regarding investigation updates.	1,200.00	1.2	1,440.00

GenesisCare
 Invoice No. 467177
 August 25, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
07/21/2023				
BXS	Analyze primary documents regarding potential claims in support of investigation.	585.00	2.0	1,170.00
DAC	Analyze primary documents regarding potential claims in support of investigation.	585.00	0.2	117.00
DAC	Prepare memorandum regarding potential claims and factual background in support of investigation for attorney review.	585.00	0.5	292.50
EXL	Revise supplemental diligence list and issues list for upcoming witness interview.	585.00	2.3	1,345.50
EXL	Prepare preliminary interview list and schedule in support of investigation.	585.00	2.0	1,170.00
EXL	Prepare summary of key points from internal discussion regarding investigation matters.	585.00	1.0	585.00
JYL	Analyze primary documents regarding potential claims in support of investigation.	585.00	2.1	1,228.50
RKW	Work on supplemental diligence list and topics for next interview.	950.00	1.7	1,615.00
VRM	Prepare materials for witness interview in support of investigation.	950.00	0.3	285.00
VRM	Analyze primary documents regarding potential claims in support of investigation.	950.00	0.7	665.00
RKW	Confer with team concerning witness interviews.	950.00	0.3	285.00
YJL	Analyze primary documents regarding potential claims in support of investigation.	425.00	1.4	595.00
ACH	Analyze primary and interview documents regarding potential claims in support of investigation.	425.00	2.7	1,147.50
ACH	Under attorney supervision, prepare memorandum regarding potential claims and factual background in support of investigation.	425.00	3.9	1,657.50
DJS	Confer with Michael Sanfilippo regarding investigation action items.	1,650.00	0.5	825.00
DJS	Work on supplemental diligence list and topics for next interview.	1,650.00	0.8	1,320.00

GenesisCare
 Invoice No. 467177
 August 25, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
RJB	Attention to select factual and legal authorities regarding potential claims, and provide comments to work products on the same.	1,650.00	2.7	4,455.00
MAS	Conduct factual research regarding potential claims in support of investigation.	1,200.00	4.5	5,400.00
DNX	Confer with team concerning witness interviews.	1,200.00	0.3	360.00
DNX	Revise supplemental diligence list.	1,200.00	0.4	480.00
07/24/2023				
EXL	Coordinate meeting between case team and Carol Flaton regarding investigation updates.	585.00	0.2	117.00
EXL	Coordinate meeting with case team regarding next steps for investigation.	585.00	0.3	175.50
BXS	Analyze primary documents regarding potential claims in support of investigation.	585.00	1.6	936.00
DAC	Conduct factual research in support of analyzing potential claims as part of investigation.	585.00	0.9	526.50
DAC	Review relevant public articles in support of investigation.	585.00	0.3	175.50
DAC	Coordinate meeting between case team and Kramer Levin regarding next steps for investigation.	585.00	1.0	585.00
JYL	Analyze primary documents regarding potential claims in support of investigation.	585.00	0.3	175.50
EO	Analyze primary documents regarding potential claims in support of investigation.	585.00	1.1	643.50
EO	Coordinate meeting with case team regarding next steps for investigation.	585.00	0.3	175.50
VRM	Review select documents and bankruptcy filings in support of the investigation planning.	950.00	0.1	95.00
VRM	Analyze primary documents regarding potential claims in support of investigation.	950.00	0.7	665.00
RKW	Conduct factual research regarding potential claims in support of investigation.	950.00	2.9	2,755.00
YJL	Analyze primary documents regarding potential claims in support of investigation.	425.00	4.1	1,742.50

GenesisCare
 Invoice No. 467177
 August 25, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
DJS	Call with A&M regarding solvency/valuation analysis (0.4). Prepare for call and confer with team regarding meeting with A&M solvency/valuation analysis (0.3).	1,650.00	0.7	1,155.00
DJS	Work on investigation action items.	1,650.00	0.5	825.00
RJB	Review and provide comments on work products on potential claims.	1,650.00	5.4	8,910.00
MAS	Conduct factual research regarding potential claims in support of investigation.	1,200.00	3.0	3,600.00
DNX	Revisions to witness interview list.	1,200.00	0.5	600.00
DNX	Diligence into potential financial advisor.	1,200.00	0.1	120.00
DNX	Call with financial advisors on solvency issues.	1,200.00	0.4	480.00
07/25/2023				
JYL	Analyze primary documents regarding potential claims in support of investigation.	585.00	3.4	1,989.00
DAC	Analyze primary documents regarding potential claims in support of investigation.	585.00	2.5	1,462.50
DAC	Conduct factual research in support of analyzing potential claims as part of investigation.	585.00	0.7	409.50
DAC	Conduct legal research in support of analyzing potential claims as part of investigation.	585.00	0.7	409.50
EXL	Coordinate meeting with case team regarding next steps for investigation.	585.00	0.2	117.00
EXL	Analyze primary documents regarding potential claims in support of investigation.	585.00	4.3	2,515.50
EXL	Confer with case team regarding potential claims, witness interview preparation, and investigation action items (1.2); prepare summary of key points regarding same (0.4).	585.00	1.6	936.00
EXL	Confer with case team regarding preparation for witness interviews.	585.00	0.1	58.50
EXL	Prepare materials for witness interview in support of investigation.	585.00	1.5	877.50
EXL	Confer with case team regarding preparation for witness interviews, solvency analysis, and potential claims (0.5); prepare summary of key points regarding same (0.4).	585.00	0.9	526.50

GenesisCare
 Invoice No. 467177
 August 25, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
BXS	Analyze primary documents regarding potential claims in support of investigation.	585.00	2.5	1,462.50
EO	Analyze primary documents regarding potential claims in support of investigation.	585.00	3.0	1,755.00
VRM	Analyze primary documents regarding potential claims in support of investigation.	950.00	0.6	570.00
RKW	Analyze primary documents regarding potential claims in support of investigation.	950.00	1.1	1,045.00
YJL	Analyze primary documents regarding potential claims in support of investigation.	425.00	1.3	552.50
DJS	Confer with case team regarding potential claims, witness interview preparation, and investigation action items.	1,650.00	1.2	1,980.00
DJS	Confer with case team regarding preparation for witness interviews, solvency issues, and potential claims.	1,650.00	0.5	825.00
DJS	Attention to solvency/valuation support for investigation.	1,650.00	0.4	660.00
DJS	Attention to selection of witnesses.	1,650.00	0.6	990.00
JOB	Confer with case team regarding potential claims, witness interview preparation, and investigation action items.	1,650.00	1.2	1,980.00
RJB	Review select corporate documents and internal work products in support of investigation and claims analysis.	1,650.00	2.2	3,630.00
DNX	Confer with case team regarding preparation for witness interviews, solvency issues, and potential claims.	1,200.00	1.2	1,440.00
DNX	Call and emails with potential advisor related to solvency issues.	1,200.00	0.3	360.00
DNX	Confer with case team regarding preparation for witness interviews, solvency analysis, and potential claims.	1,200.00	0.5	600.00
DNX	Work on potential witness interview list.	1,200.00	0.3	360.00
MAS	Confer with case team regarding preparation for witness interviews	1,200.00	0.1	120.00

GenesisCare
 Invoice No. 467177
 August 25, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
MAS	Conduct factual research regarding potential claims in support of investigation.	1,200.00	4.0	4,800.00
MAS	Confer with case team regarding potential claims, witness interview preparation, and investigation action items.	1,200.00	1.2	1,440.00
MAS	Confer with case team regarding preparation for witness interviews, solvency issues, and potential claims.	1,200.00	0.5	600.00
DNX	Analysis of documents in relation to factual development.	1,200.00	0.2	240.00
07/26/2023				
GBS	Confer with case team regarding case background and key matter documents.	585.00	0.9	526.50
EXL	Prepare preliminary interview list and schedule for attorney review in support of investigation.	585.00	0.2	117.00
EXL	Coordinate meeting with Alvarez & Marsal regarding financial advisory support for investigation.	585.00	0.1	58.50
EXL	Analyze primary documents regarding potential claims in support of investigation.	585.00	6.6	3,861.00
EXL	Prepare materials for interview with company official for attorney review in support of investigation.	585.00	0.9	526.50
EXL	Prepare materials for case team regarding investigation matters.	585.00	0.8	468.00
EXL	Confer with case team regarding case background and key matter documents.	585.00	0.9	526.50
DAC	Under attorney supervision, prepare memorandum regarding potential claims and factual background in support of investigation.	585.00	0.5	292.50
JYL	Analyze primary documents regarding potential claims in support of investigation.	585.00	9.7	5,674.50
BXS	Analyze primary documents regarding potential claims in support of investigation.	585.00	1.5	877.50
EXL	Coordinate meeting with case team and Katten regarding preparation for upcoming interview with company official.	585.00	0.1	58.50

GenesisCare
 Invoice No. 467177
 August 25, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
NY	Confer with case team regarding preparation for witness interviews, solvency issues, and potential claims.	950.00	0.5	475.00
VRM	Prepare memorandum regarding potential claims and factual background in support of investigation.	950.00	0.4	380.00
VRM	Prepare materials for witness interview in support of investigation.	950.00	0.5	475.00
NY	Analyze shareholders agreement and related agreements as part of investigation; confer with case team regarding the same.	950.00	1.3	1,235.00
NY	Conduct legal research regarding potential U.S. and Australian law claims.	950.00	1.5	1,425.00
NY	Analyze factual issues and prepare talking points in preparation for interview with company officer.	950.00	1.4	1,330.00
RKW	Conduct factual research regarding potential claims in support of investigation.	950.00	2.2	2,090.00
YJL	Analyze primary documents regarding potential claims in support of investigation.	425.00	3.5	1,487.50
EPK	Confer with case team regarding case background and key matter documents.	425.00	0.9	382.50
LMB	Confer with case team regarding case background and key matter documents.	425.00	0.9	382.50
LMB	Analyze primary documents regarding potential claims in support of investigation.	425.00	0.7	297.50
ACH	Analyze primary documents regarding potential claims in support of investigation.	425.00	1.8	765.00
ACH	Prepare memorandum regarding potential claims and factual background for attorney review in support of investigation.	425.00	6.3	2,677.50
PMB	Coordinate meeting with case team regarding next steps for investigation.	425.00	0.3	127.50
DJS	Work on claims analysis.	1,650.00	0.7	1,155.00
DJS	Work on investigation materials and confer with Michael Sanfilippo regarding same.	1,650.00	0.8	1,320.00

GenesisCare
 Invoice No. 467177
 August 25, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
RJB	Confer with case team regarding preparation for witness interviews, solvency issues, and potential claims.	1,650.00	0.5	825.00
RJB	Review select documents and work products in preparation for call with GenesisCare legal team scheduled for July 28.	1,650.00	2.6	4,290.00
JOB	Confer internally regarding solvency analysis and information requests regarding same.	1,650.00	0.5	825.00
MAS	Conduct legal research regarding potential claims in support of investigation.	1,200.00	5.2	6,240.00
DNX	Confer with team about case developments.	1,200.00	0.1	120.00
DNX	Prepare talking points related to solvency issues.	1,200.00	0.3	360.00
DNX	Analysis of documents in relation to potential claims.	1,200.00	1.0	1,200.00
MCF	Attention to various correspondence from counsel.	1,450.00	0.5	725.00
07/27/2023				
DAC	Conduct legal research in support of analyzing potential claims as part of investigation.	585.00	1.3	760.50
EXL	Prepare materials for financial advisor in support of investigation.	585.00	6.2	3,627.00
EXL	Prepare materials for interview with company officer for attorney review in support of investigation.	585.00	1.2	702.00
EXL	Coordinate meeting with case team regarding next steps for investigation.	585.00	0.2	117.00
EXL	Conduct factual research regarding potential claims in support of investigation.	585.00	1.5	877.50
EXL	Analyze primary documents regarding potential claims in support of investigation.	585.00	0.3	175.50
EXL	Confer with Donna Xu regarding preparation for interview with company officer.	585.00	0.3	175.50
JYL	Analyze primary documents regarding potential claims in support of investigation.	585.00	6.1	3,568.50
NY	Conduct legal research regarding potential U.S. and Australian law claims and review related documents as part of investigation.	950.00	4.1	3,895.00

GenesisCare
 Invoice No. 467177
 August 25, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
RKW	Prepare for interview with company officer and analyze primary documents regarding potential claims in support of investigation.	950.00	4.1	3,895.00
VRM	Analyze primary documents regarding potential claims in support of investigation.	950.00	0.7	665.00
RKW	Confer with case team regarding preparation for interview with company officer.	950.00	0.2	190.00
VRM	Prepare memorandum regarding potential claims and factual background in support of investigation.	950.00	0.6	570.00
EPK	Prepare materials for financial advisor in support of investigation.	425.00	0.4	170.00
EPK	Analyze primary documents regarding potential claims in support of investigation.	425.00	1.0	425.00
LMB	Analyze primary documents regarding potential claims in support of investigation.	425.00	0.9	382.50
ACH	Prepare memorandum regarding potential claims and factual background for attorney review in support of investigation.	425.00	3.0	1,275.00
ACH	Analyze primary documents regarding potential claims in support of investigation.	425.00	3.5	1,487.50
YJL	Analyze primary documents regarding potential claims in support of investigation.	425.00	4.6	1,955.00
YJL	Prepare memorandum regarding potential claims and factual background for attorney review in support of investigation.	425.00	1.2	510.00
DJS	Interview with company officer.	1,650.00	2.3	3,795.00
DJS	Preparations for interview with company officer and confer with Michael Sanfilippo regarding same.	1,650.00	0.3	495.00
DJS	Confer with case team regarding preparation for interview with company officer.	1,650.00	0.2	330.00
DJS	Call with A&M regarding valuation/solvency assistance and prepare for call.	1,650.00	0.7	1,155.00
DJS	Confer with team regarding preparation of materials for A&M.	1,650.00	0.3	495.00
DJS	Confer with Danielle Rose regarding claims analysis.	1,650.00	0.2	330.00

GenesisCare
 Invoice No. 467177
 August 25, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
DJS	Confer with Michael Sanfilippo regarding investigation action items.	1,650.00	0.5	825.00
SGK	Update discussion with Dan Saval (0.4). Review materials regarding investigation (0.3). Discussion regarding call with Kramer Levin (0.3).	2,000.00	1.0	2,000.00
RJB	Review select documents and work products in preparation for call with GenesisCare legal team scheduled for July 28.	1,650.00	3.7	6,105.00
JOB	Review materials and provide guidance regarding materials for Alvarez & Marsal to assist with solvency analysis.	1,650.00	0.6	990.00
MAS	Conduct legal research regarding potential claims in support of investigation.	1,200.00	3.2	3,840.00
MAS	Confer with case team regarding preparation for interview with company officer.	1,200.00	0.2	240.00
DNX	Confer regarding preparation for interview with company officer.	1,200.00	0.3	360.00
DNX	Confer with case team regarding preparation for interview with company officer.	1,200.00	0.2	240.00
DNX	Prepare for witness interview with company official, including review of related materials.	1,200.00	2.7	3,240.00
MCF	Confer with case team regarding Florida non-compete issues and potential claims.	1,450.00	0.6	870.00
MCF	Analyze physician non-compete law in Florida and implications on 21st Century Oncology.	1,450.00	2.5	3,625.00
07/28/2023				
DAC	Review relevant public articles in support of investigation.	585.00	0.3	175.50
DAC	Review relevant bankruptcy filings in support of investigation.	585.00	0.8	468.00
DAC	Analyze primary documents regarding potential claims in support of investigation.	585.00	1.6	936.00
JYL	Analyze primary documents regarding potential claims in support of investigation.	585.00	0.8	468.00
JYL	Prepare materials for financial advisor in support of investigation.	585.00	2.8	1,638.00

GenesisCare
 Invoice No. 467177
 August 25, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
BXS	Analyze primary documents regarding potential claims in support of investigation.	585.00	0.8	468.00
EXL	Analyze primary documents regarding potential claims in support of investigation.	585.00	2.8	1,638.00
EXL	Prepare summary of key points from call with Katten in support of investigation.	585.00	0.1	58.50
EXL	Prepare materials for financial advisor in support of investigation.	585.00	2.3	1,345.50
EXL	Revise preliminary witness list for attorney review in support of investigation.	585.00	0.3	175.50
EXL	Memorialize action items from strategy meeting for attorney action in support of investigation.	585.00	1.0	585.00
EXL	Update diligence list for attorney review in support of investigation.	585.00	1.0	585.00
EXL	Confer with Mike Sanfilippo regarding preliminary witness list in support of investigation.	585.00	0.1	58.50
EXL	Conduct factual research regarding potential claims in support of investigation.	585.00	0.3	175.50
EXL	Prepare memorandum regarding potential claims and factual background for attorney review in support of investigation.	585.00	1.0	585.00
GBS	Analyze primary documents regarding potential claims in support of investigation.	585.00	3.7	2,164.50
NY	Analyze potential U.S. and Australian law claims and conduct research regarding same.	950.00	2.8	2,660.00
RKW	Review supplemental diligence list in support of investigation.	950.00	0.3	285.00
RKW	Analyze primary documents regarding potential claims in support of investigation.	950.00	1.0	950.00
VRM	Legal research in support of analyzing potential claims as part of investigation.	950.00	0.4	380.00
VRM	Review select documents and bankruptcy filings in support of the investigation planning.	950.00	0.2	190.00
EPK	Prepare materials for financial advisor in support of investigation.	425.00	0.5	212.50

GenesisCare
 Invoice No. 467177
 August 25, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
ACH	Confer with case team regarding preparation for interview with company officer.	425.00	0.2	85.00
ACH	Interview with company officer (2.3); prepare summary of key points and attention to follow up items regarding same (5.8).	425.00	8.1	3,442.50
LMB	Analyze primary documents regarding potential claims in support of investigation.	425.00	0.8	340.00
PMB	Coordinate meeting with case team regarding next steps for investigation.	425.00	0.2	85.00
RJB	Confer with case team regarding preparation for interview with company officer.	1,650.00	0.2	330.00
RJB	Review select documents in preparation for call with GenesisCare legal team.	1,650.00	0.6	990.00
DJS	Confer with Michael Sanfilippo regarding investigation planning, action items and strategy.	1,650.00	0.3	495.00
DJS	Analyze 21C Florida litigation matters and confer with team regarding same.	1,650.00	0.5	825.00
DJS	Confer with Donna Xu regarding 21C analysis.	1,650.00	0.4	660.00
DJS	Attention to A&M workstreams.	1,650.00	0.2	330.00
DJS	Call with Danielle Rose regarding claims analysis.	1,650.00	0.5	825.00
DLR	Confer with Daniel Saval regarding claims analysis.	1,650.00	0.5	825.00
JOB	Review and finalize materials and provide guidance regarding materials for Alvarez & Marsal to assist with solvency analysis.	1,650.00	1.5	2,475.00
JOB	Analyze primary documents regarding potential claims in support of investigation.	1,650.00	1.0	1,650.00
MAS	Conduct factual research regarding potential claims in support of investigation.	1,200.00	6.5	7,800.00
MAS	Confer regarding preliminary witness list in support of investigation.	1,200.00	0.1	120.00
DNX	Revisions to supplemental diligence requests to debtor.	1,200.00	0.2	240.00
DNX	Further analysis of documents and legal framework in connection with potential claims.	1,200.00	1.9	2,280.00
MCF	Investigate potential claims relating to Florida non-compete litigation.	1,450.00	3.2	4,640.00

GenesisCare
 Invoice No. 467177
 August 25, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
07/31/2023				
JYL	Analyze primary documents regarding potential claims in support of investigation.	585.00	3.8	2,223.00
JYL	Under attorney supervision, prepare memorandum regarding potential claims and factual background in support of investigation.	585.00	1.6	936.00
DAC	Prepare summary of key points regarding meeting with Kramer Levin.	585.00	0.2	117.00
DAC	Conduct factual research in support of analyzing potential claims as part of investigation.	585.00	0.6	351.00
DAC	Review relevant public articles in support of investigation.	585.00	0.7	409.50
DAC	Review relevant bankruptcy filings in support of investigation.	585.00	0.4	234.00
EXL	Prepare talking points regarding client call for attorney review in support of investigation.	585.00	1.0	585.00
EXL	Prepare materials for financial advisor in support of investigation.	585.00	1.5	877.50
EXL	Confer with Carol Flaton regarding investigation updates.	585.00	0.6	351.00
EXL	Prepare summary of key points from call with Carol Flaton in support of investigation.	585.00	0.8	468.00
EXL	Coordinate meeting with case team regarding next steps for investigation.	585.00	0.2	117.00
EXL	Analyze primary documents regarding potential claims in support of investigation.	585.00	3.3	1,930.50
EXL	Revise preliminary witness list for attorney review in support of investigation.	585.00	0.4	234.00
EXL	Confer with case team regarding Australian law claims in support of investigation.	585.00	0.2	117.00
EXL	Confer with case team regarding preparation for witness interviews, solvency issues, and investigation action items.	585.00	0.4	234.00
NY	Analyze corporate governance documents, policy documents, and agreements as part of investigation.	950.00	1.8	1,710.00

GenesisCare
 Invoice No. 467177
 August 25, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
VRM	Prepare memorandum regarding potential claims and factual background in support of investigation.	950.00	0.4	380.00
EPK	Analyze primary documents regarding potential claims in support of investigation.	425.00	1.5	637.50
ACH	Analyze primary documents regarding potential claims in support of investigation.	425.00	1.6	680.00
PMB	Coordinate meeting with case team regarding next steps for investigation.	425.00	0.1	42.50
DLR	Confer with team regarding claims analysis status.	1,650.00	0.1	165.00
SGK	Attend meeting with Carol Flaton regarding investigation updates.	2,000.00	0.6	1,200.00
SGK	Confer with case team regarding preparation for investigation updates call with client.	2,000.00	0.5	1,000.00
DJS	Confer with case team regarding preparation for investigation updates call with client.	1,650.00	0.5	825.00
DJS	Confer with Carol Flaton regarding investigation updates.	1,650.00	0.6	990.00
DJS	Confer with case team regarding preparation for witness interviews, solvency issues, and investigation action items.	1,650.00	0.4	660.00
DJS	Work on witness interview plan and confer with Michael Sanfilippo regarding same.	1,650.00	1.0	1,650.00
DJS	Work on claims analysis.	1,650.00	0.5	825.00
MAS	Confer with case team regarding preparation for investigation updates call with client.	1,200.00	0.5	600.00
MAS	Confer with Carol Flaton regarding investigation updates.	1,200.00	0.6	720.00
MAS	Conduct factual research regarding potential claims in support of investigation.	1,200.00	4.9	5,880.00
MAS	Confer with case team regarding Australian law claims in support of investigation.	1,200.00	0.2	240.00
MAS	Confer with case team regarding preparation for witness interviews, solvency issues, and investigation action items.	1,200.00	0.4	480.00

GenesisCare
 Invoice No. 467177
 August 25, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
DNX	Work on factual development in relation to investigation, with related correspondence with Michael Fasano.	1,200.00	0.3	360.00
DNX	Confer with case team regarding preparation for investigation updates call with client.	1,200.00	0.5	600.00
DNX	Confer with Carol Flaton regarding investigation updates.	1,200.00	0.6	720.00
DNX	Further fact development to evaluate potential claims and defenses.	1,200.00	1.5	1,800.00
DNX	Calls with Michael Fasano concerning fact development in relation to transaction of interest.	1,200.00	0.9	1,080.00
MCF	Communicate with Donna Xu regarding analysis of 21st Century interviews and claims.	1,450.00	0.7	1,015.00
MCF	Analyze order of proof and make comments based on investigation of Florida litigation.	1,450.00	1.3	1,885.00
08/07/2023				
EXL	Memorialize key points from call with case team regarding investigation plan and action items (0.9).	585.00	0.9	526.50
EXL	Create new entry with task code T1 - Memorialize key points from call with case team regarding investigation plan and action items (0.9).	585.00	0.9	526.50
Subtotal Investigation and Claims Analysis (T1)				\$742,306.50
<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Communications with Debtors (T2)				
07/05/2023				
DJS	Confer with Kirkland & Ellis regarding third party reach outs.	1,650.00	0.3	495.00
07/06/2023				
EO	Memorialize key points from call with Kirkland & Ellis in support of investigation matters.	585.00	0.8	468.00
07/10/2023				
DJS	Confer with Kirkland and Ellis regarding investigation matters.	1,650.00	0.3	495.00

GenesisCare
 Invoice No. 467177
 August 25, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Communications with Debtors (T2)				
07/13/2023				
DJS	Communications with Kirkland & Ellis regarding investigation matters.	1,650.00	0.3	495.00
07/17/2023				
DJS	Attention to Chris Gill emails regarding interview matters and confer with team regarding same.	1,650.00	0.8	1,320.00
DJS	Call with Kirkland & Ellis regarding investigation matters and confer with team regarding same.	1,650.00	0.5	825.00
07/18/2023				
RKW	Confer with GenesisCare legal team, Kirkland & Ellis, and Katten Muchin Rosenman regarding factual background and investigation matters.	950.00	1.8	1,710.00
DJS	Confer with GenesisCare legal team, Kirkland & Ellis, and Katten Muchin Rosenman regarding factual background and investigation matters.	1,650.00	1.8	2,970.00
DNX	Confer with GenesisCare legal team, Kirkland & Ellis, and Katten Muchin Rosenman regarding factual background and investigation matters.	1,200.00	1.8	2,160.00
MAS	Confer with GenesisCare legal team, Kirkland & Ellis, and Katten Muchin Rosenman regarding factual background and investigation matters.	1,200.00	1.8	2,160.00
MCF	Call with Kirkland & Ellis regarding matter and status of case.	1,450.00	0.3	435.00
07/24/2023				
DAC	Confer with Kirkland & Ellis and Alvarez & Marsal regarding valuation analysis in support of investigation (0.4); prepare summary of key points regarding same (0.6).	585.00	1.0	585.00
DJS	Attend independent director board meeting and prepare for same (0.8).	1,650.00	0.8	1,320.00
DJS	Confer with Carol Flaton regarding same (0.2).	1,650.00	0.2	330.00
07/25/2023				
SGK	Confer with case team regarding potential claims, witness interview preparation, and investigation action items.	2,000.00	1.2	2,400.00

GenesisCare
 Invoice No. 467177
 August 25, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Communications with Debtors (T2)				
	DJS Note to team regarding key takeaways from independent board call.	1,650.00	0.3	495.00
07/26/2023				
	DJS Confer with Carol Flaton regarding solvency/valuation support.	1,650.00	0.5	825.00
07/27/2023				
	DAC Confer with Kramer Levin Naftalis & Frankel regarding claims analysis and investigation matters (0.7); prepare key notes and next steps on same (0.7).	585.00	1.4	819.00
	EXL Confer with Katten Muchin Rosenman and Kirkland & Ellis regarding preparation for interview with company officer and investigation matters.	585.00	0.3	175.50
	RKW Interview with company officer.	950.00	2.3	2,185.00
	DJS Call with Katten regarding coordination in advance of company interview.	1,650.00	0.5	825.00
	DJS Call with counsel to creditors' committee regarding investigation (0.7); prepare for call (0.3).	1,650.00	1.0	1,650.00
	MAS Confer with Katten Muchin Rosenman and Kirkland & Ellis regarding preparation for interview with company officer and investigation matters.	1,200.00	0.3	360.00
	MAS Confer with Kramer Levin Naftalis & Frankel regarding claims analysis and investigation matters.	1,200.00	0.7	840.00
	MAS Interview with company officer.	1,200.00	2.3	2,760.00
	DNX Confer with GenesisCare legal team, Kirkland & Ellis, and Katten Muchin Rosenman regarding factual background and investigation matters.	1,200.00	2.3	2,760.00
07/28/2023				
	RJB Confer with GenesisCare legal team, Kirkland & Ellis, and Katten Muchin Rosenman regarding factual background and investigation matters.	1,650.00	2.3	3,795.00
	DJS Call with K&E regarding investigation and UCC matters (0.3); confer with team regarding same (0.2).	1,650.00	0.5	825.00
Subtotal Communications with Debtors (T2)				\$36,482.50

GenesisCare
 Invoice No. 467177
 August 25, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Communications with Other Chapter 11 Professionals (T3)				
07/05/2023				
EO	Confer with Akin Gump Strauss Hauer & Feld regarding investigation matters.	585.00	0.4	234.00
DJS	Confer with Akin Gump Strauss Hauer & Feld regarding investigation matters.	1,650.00	0.4	660.00
DJS	Prepare for call with Akin Gump and confer with Michael Sanfilippo regarding same.	1,650.00	0.4	660.00
MAS	Confer with Akin Gump Strauss Hauer & Feld regarding investigation matters.	1,200.00	0.4	480.00
DNX	Confer with Akin Gump Strauss Hauer & Feld regarding investigation matters.	1,200.00	0.4	480.00
07/06/2023				
EO	Confer with Kirkland & Ellis regarding investigation matters.	585.00	0.4	234.00
EXL	Confer with PJT Partners and Kirkland & Ellis regarding investigation matters (0.5). prepare summary of key points regarding same (0.4).	585.00	0.5	292.50
EXL	Memorialize key points from discussion with PJT Partners and Kirkland & Ellis regarding investigation matters (0.4).	585.00	0.4	234.00
DJS	Confer with PJT Partners and Kirkland & Ellis regarding investigation matters.	1,650.00	0.5	825.00
DJS	Confer with Kirkland & Ellis regarding investigation matters.	1,650.00	0.4	660.00
DJS	Prepare for calls with K&E and PJT regarding investigation matters and confer with Michael Sanfilippo regarding same.	1,650.00	0.5	825.00
MAS	Confer with Kirkland & Ellis regarding investigation matters.	1,200.00	0.4	480.00
MAS	Confer with PJT Partners and Kirkland & Ellis regarding investigation matters.	1,200.00	0.5	600.00
DNX	Confer with PJT Partners and Kirkland & Ellis regarding investigation matters.	1,200.00	0.3	360.00

GenesisCare
 Invoice No. 467177
 August 25, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Communications with Other Chapter 11 Professionals (T3)				
07/07/2023				
EXL	Confer with Katten Muchin Rosenman regarding next steps for investigation (0.4). Prepare summary of key points regarding same (0.6).	585.00	0.6	351.00
RKW	Confer with Katten Muchin Rosenman regarding next steps for investigation.	950.00	0.4	380.00
DJS	Confer with Katten Muchin Rosenman regarding investigation matters.	1,650.00	0.4	660.00
DJS	Prepare for call with Katten.	1,650.00	0.3	495.00
MAS	Confer with Katten Muchin Rosenman regarding next steps for investigation.	1,200.00	0.4	480.00
DNX	Confer with Katten Muchin Rosenman regarding investigation matters.	1,200.00	0.4	480.00
07/10/2023				
DJS	Attention to outreach to third parties in furtherance of investigation.	1,650.00	0.3	495.00
07/11/2023				
DJS	Outreach to counsel to KKR and China Resources.	1,650.00	0.5	825.00
07/13/2023				
EXL	Confer with Paul Weiss regarding investigation matters (0.3).	585.00	0.3	175.50
DJS	Confer with Paul Weiss regarding investigation matters (0.3); prepare for call with Paul Weiss (0.3); confer with team regarding key takeaways from Paul Weiss call (0.3).	1,650.00	0.9	1,485.00
DNX	Confer with Paul Weiss regarding investigation matters.	1,200.00	0.3	360.00
07/14/2023				
DJS	Call with Ropes & Gray regarding investigation matters (0.3). Attention to post-call items (0.2).	1,650.00	0.5	825.00
DJS	Attention to outreach from Kramer Levin regarding UCC matters.	1,650.00	0.3	495.00
DJS	Prepare materials for meeting with Ropes and Gray (0.3).	1,650.00	0.3	495.00

GenesisCare
 Invoice No. 467177
 August 25, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Communications with Other Chapter 11 Professionals (T3)				
07/17/2023				
DJS	Attention to UCC outreach and response to same.	1,650.00	0.5	825.00
07/27/2023				
EXL	Confer with Alvarez & Marsal regarding solvency issues and investigation matters.	585.00	0.5	292.50
JOB	Confer with Alvarez & Marsal regarding solvency issues and investigation matters.	1,650.00	0.5	825.00
MAS	Confer with Alvarez & Marsal regarding solvency issues and investigation matters.	1,200.00	0.5	600.00
DNX	Confer with Alvarez & Marsal regarding solvency issues and investigation matters.	1,200.00	0.6	720.00
DNX	Confer with Katten Muchin Rosenman and Kirkland & Ellis regarding preparation for interview with company officer and investigation matters.	1,200.00	0.3	360.00
Subtotal Communications with Other Chapter 11 Professionals (T3)				\$18,648.50

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Fee and Retention Applications (T4)				
07/20/2023				
RDP	Identify additional entities to include in the connections list for conflicts to review and update the Proposed Order.	950.00	1.0	950.00
DJS	Review and attend to UST comments to retention application.	1,650.00	0.3	495.00
DNX	Attention to UST comments to retention application.	1,200.00	0.2	240.00
07/21/2023				
DAC	Conduct factual research in support of analyzing potential claims as part of investigation.	585.00	0.4	234.00
RDP	Prepare supplemental declaration and include additional disclosures.	950.00	1.0	950.00
DJS	Attention to steps in responding to UST comments to retention application.	1,650.00	0.3	495.00
DNX	Revise K&K retention application.	1,200.00	0.1	120.00

GenesisCare
 Invoice No. 467177
 August 25, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Fee and Retention Applications (T4)				
	DNX Revisions to proposed retention order and supplemental declaration in support of retention application.	1,200.00	1.2	1,440.00
	DNX Further revisions to proposed order and supplemental declaration for retention application.	1,200.00	0.4	480.00
07/24/2023				
	DJS Attention to new connections to run.	1,650.00	0.3	495.00
	DNX Further work on retention application materials.	1,200.00	0.3	360.00
	DNX Voicemail and correspondence with UST's office re: retention application.	1,200.00	0.2	240.00
	DNX Call with Kirkland re: retention app and related follow-up with team.	1,200.00	0.3	360.00
07/25/2023				
	RDP Revise the connections schedules within the supplemental declaration and coordinate with the conflicts team regarding the same.	950.00	1.0	950.00
	DNX Work on supplemental declaration in support of retention application.	1,200.00	0.1	120.00
07/26/2023				
	DNX Confer with Dan Saval concerning next steps on retention application.	1,200.00	0.2	240.00
07/27/2023				
	DNX Revisions to supplemental retention app declaration and proposed order.	1,200.00	0.5	600.00
07/28/2023				
	RDP Revise proposed order and supplemental declaration to prepare for submission.	950.00	2.0	1,900.00
	DJS Work on revised retention materials (including supplemental declaration and revised proposed order) and confer with team regarding same.	1,650.00	1.5	2,475.00
	DNX Further revisions to supplemental retention application materials (2.0). Finalize same for filing (.5). Call with Kirkland on same, with update to team (.2).	1,200.00	2.7	3,240.00
Subtotal Fee and Retention Applications (T4)				\$16,384.00

GenesisCare
 Invoice No. 467177
 August 25, 2023

PRIVILEGED & CONFIDENTIAL
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<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Court Hearings (T5)				
07/19/2023				
EXL	Attend hearing regarding DIP, Bidding Procedures, and Cash Management Motions in support of investigation.	585.00	0.7	409.50
DJS	Attention to updates from bankruptcy court hearing on DIP and other motions, and consider impact on special counsel matters.	1,650.00	0.3	495.00
DNX	Attend hearing regarding DIP, Bidding Procedures, and Cash Management Motions in support of investigation (.7).	1,200.00	0.7	840.00
Subtotal Court Hearings (T5)				\$1,744.50
<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Bankruptcy Case Matters (T6)				
07/06/2023				
PMB	Review applicable rules regarding case deadlines in support of investigation.	425.00	0.3	127.50
07/11/2023				
SLC	Confer with court regarding notifications of electronic filings for attorneys admitted pro hac vice to the United States Bankruptcy Court for the Southern District of Texas.	585.00	0.3	175.50
PMB	Review applicable rules regarding case deadlines in support of investigation.	425.00	0.4	170.00
07/12/2023				
EXL	Review relevant bankruptcy filings in support of investigation.	585.00	0.2	117.00
PMB	Review applicable rules and court orders regarding case deadlines in support of investigation.	425.00	0.2	85.00
07/13/2023				
DAC	Memorialize and circulate recent Chapter 11 filings for attorney review.	585.00	0.3	175.50
SLC	Request electronic filing credentials for attorneys admitted pro hac vice to the United States Bankruptcy Court for the Southern District of Texas; confer with court regarding same.	585.00	0.8	468.00

GenesisCare
 Invoice No. 467177
 August 25, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Bankruptcy Case Matters (T6)				
PMB	Review applicable court rules from Southern District of Texas bankruptcy court regarding case filings in support of investigation.	425.00	0.3	127.50
DJS	Attention to required bankruptcy filings.	1,650.00	0.3	495.00
07/14/2023				
DAC	Memorialize and circulate recent Chapter 11 filings for attorney review.	585.00	0.2	117.00
EXL	Draft notice of appearance for bankruptcy proceeding for attorney review.	585.00	0.6	351.00
PMB	Under attorney supervision, prepare draft notice of appearance.	425.00	1.2	510.00
07/17/2023				
RML	Work on and advise regarding notice of appearance procedures.	585.00	0.5	292.50
DAC	Memorialize and circulate recent Chapter 11 filings for attorney review.	585.00	0.2	117.00
PMB	Finalize draft notice of appearance under attorney supervision.	425.00	0.6	255.00
07/18/2023				
DAC	Memorialize and circulate recent Chapter 11 filings for attorney review.	585.00	0.2	117.00
PMB	Review applicable rules and court orders regarding case deadlines in support of investigation.	425.00	0.3	127.50
07/19/2023				
DAC	Memorialize and circulate recent Chapter 11 filings for attorney review.	585.00	0.5	292.50
PMB	Finalize notice of appearance under attorney supervision.	425.00	0.2	85.00
PMB	Review applicable rules regarding case deadlines.	425.00	0.2	85.00
07/21/2023				
DAC	Conduct legal research in support of analyzing potential claims as part of investigation.	585.00	0.2	117.00

GenesisCare
 Invoice No. 467177
 August 25, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Bankruptcy Case Matters (T6)				
07/24/2023				
DAC	Memorialize and circulate recent Chapter 11 filings for attorney review.	585.00	0.4	234.00
07/26/2023				
DAC	Memorialize and circulate recent Chapter 11 filings for attorney review.	585.00	0.4	234.00
07/27/2023				
DAC	Memorialize and circulate recent Chapter 11 filings for attorney review.	585.00	0.4	234.00
Subtotal Bankruptcy Case Matters (T6)				\$5,109.50
Total Current Fees				\$822,375.50

Schedule of Disbursements

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/30/2023	LexisNexis - Usage June 2023	\$1,659.78
06/30/2023	LexisNexis - Usage June 2023	30.74
06/30/2023	LexisNexis - LexisNexis - Usage June 2023	403.85
06/30/2023	LexisNexis - LexisNexis - Usage June 2023	(1,659.78)
06/30/2023	LexisNexis - LexisNexis - Usage June 2023	(30.74)
06/30/2023	LexisNexis - LexisNexis - Usage June 2023	7.48
07/01/2023	Thomson Reuters - West - Online Database	32.33
07/01/2023	Thomson Reuters - West - Online Database	110.07
07/01/2023	Thomson Reuters - West - Online Database	43.26
07/01/2023	Thomson Reuters - West - Online Database	3.70
07/01/2023	Thomson Reuters - West - Online Database	38.54
07/01/2023	Thomson Reuters - West - Online Database	46.25
07/05/2023	PACER - Court docket access fees	97.20
07/05/2023	PACER - Court docket access fees	1.50
07/05/2023	PACER - Court docket access fees	0.70

GenesisCare
 Invoice No. 467177
 August 25, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/15/2023	BMO Harris Bank N.A. (J&S) - Domenic Caturello; Research; Subscription for major Australian news source with pertinent updates regarding investigation targets and client's business performance (approved by EGL, Dan Saval).; 07/15/2023	5.63
07/18/2023	BMO Harris Bank N.A. (Central) - Emily Lin; Business Meal; Team working lunch to discuss investigation updates.; 07/18/2023	112.85
07/25/2023	BMO Harris Bank N.A. (J&S) - Dawn Davis; Business Meal; Working lunch (Kosher).; 07/25/2023	25.87
07/25/2023	BMO Harris Bank N.A. (J&S) - Dawn Davis; Business Meal; Working lunch. 6 attendees.; 07/25/2023	324.32
Total Current Disbursements		\$1,253.55
Total Current Fees & Disbursements		\$823,629.05
<u>Amounts Due</u>		
08/02/2023	467006	\$573,760.00
TOTAL AMOUNT DUE		<u>USD \$1,397,389.05</u>

GenesisCare
Invoice No. 467177
August 25, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

Payment Instructions

Total Amount Due:

USD \$1,397,389.05

Payment Terms:

Payment is due upon receipt of this invoice.

If by wire or EFT, please remit the amount due to:

Citibank, NA
Kobre & Kim LLP, Operating Account
Account No. 4986208489
ABA No. 021000089
SWIFT Code CITIUS33

* Please indicate Matter No. 07516.001

Or, if by check:

Make payable to Kobre & Kim LLP and mail:

Regular Mail

KOBRE KIM LLP
Mail Code: 6679
P.O. Box 7247
Philadelphia, PA 19170-6679

Overnight Mail

First Data / Remitco
400 White Clay Center Drive
Attn: KOBRE KIM LLP / Lockbox #6679
Newark, DE 19711

* Please indicate Matter No. 07516.001

Please call with any questions.

Kobre & Kim LLP
+1 212 488 1200

Exhibit B

Second Fee Statement

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

	)	
In re:	)	Chapter 11
	)	
GENESIS CARE PTY LIMITED, <i>et al.</i> ¹	)	Case No. 23-90614
	)	
Debtors.	)	(Jointly Administered)
	)	
	)	
	)	

**SECOND FEE STATEMENT OF KOBRE & KIM LLP
FOR COMPENSATION FOR SERVICES AND REIMBURSEMENT OF EXPENSES AS
SPECIAL COUNSEL TO GENESIS CARE FINANCE PTY LIMITED FOR THE
PERIOD FROM AUGUST 1, 2023 THROUGH AUGUST 31, 2023**

Name of Applicant:	Kobre & Kim LLP	
Applicant's Role in Case:	Special Counsel to Genesis Care Finance Pty Limited	
Date Order of Employment Signed:	August 14, 2023 [Docket No. 435]	
	Beginning of Period	End of Period
Time period covered by this Application:	August 1, 2023	August 31, 2023
Summary of Total Fees and Expenses Requested:		
Total fees requested in this statement:	\$868,728.40 (80% of \$1,085,910.50)	
Total expenses requested in this statement:	\$983.93	
Total fees and expenses requested in this statement (inclusive of holdback amount):	\$1,086,894.43	

¹ A complete list of Genesis Care Pty Limited's affiliated debtors in these Chapter 11 Cases (collectively with Genesis Care Pty Limited, the "Debtors") may be obtained on the website of the Debtors' claims and noticing agent at <https://restructuring.ra.kroll.com/GenesisCare>. The location of the Debtors' principal place of business and the Debtors' service address in these Chapter 11 Cases is: 1419 SE 8th Terrace, Suite 200, Cape Coral, Florida 33990.

Summary of Attorney Fees Requested:	
Total attorney fees requested in this statement:	\$858,610.00
Total actual attorney hours covered by this statement:	650.60
Average hourly rate for attorneys:	\$1,319.72
Summary of Paraprofessional Fees Requested:	
Total paraprofessional fees requested in this statement:	\$227,300.50
Total actual paraprofessional hours covered by this statement:	421.50
Average hourly rate for paraprofessionals:	\$539.27

Pursuant to sections 327, 330, and 331 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “Bankruptcy Local Rules”), the *Order Authorizing the Retention and Employment of Kobre & Kim LLP as Debtor Genesis Care Finance Pty Limited’s Special Counsel Effective June 8, 2023* [Docket No. 435], the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 433] (the “Interim Compensation Order”), the law firm of Kobre & Kim LLP (“K&K”), Special Counsel for Genesis Care Finance Pty Limited (“GC Finance”), hereby files this *Second Fee Statement for Compensation for Services and Reimbursement of Expenses as Special Counsel to Genesis Care Finance Pty Limited for the Period From August 1, 2023 through August 31, 2023* (the “Monthly Fee Statement”) for (a) compensation in the amount of \$868,728.40 for the reasonable and necessary legal services K&K rendered to Debtor GC Finance from August 1, 2023 through and including August 31, 2023 (the “Fee Period”) (80% of \$1,085,910.50) and (b) reimbursement for the actual and necessary expenses that K&K incurred, in the amount of \$983.93 during the Fee Period.

Itemization of Services Rendered and Disbursements Incurred

1. In support of this Monthly Fee Statement, attached are the following exhibits:

- **Exhibit A** is a schedule of the number of hours expended and fees incurred (on an aggregate basis) by K&K attorneys and paraprofessionals during the Fee Period with respect to each of the subject matter categories K&K established in accordance with its internal billing procedures. As reflected in **Exhibit A**, K&K's fees during the Fee Period were \$1,085,910.50. Pursuant to this Monthly Fee Statement, K&K seeks payment 80% of such fees (\$868,728.40 in the aggregate).
- **Exhibit B** is a schedule providing certain information regarding the K&K attorneys and paraprofessionals for whose work on these Chapter 11 cases compensation is sought in this Monthly Fee Statement. Attorneys and paraprofessionals of K&K have expended a total of 1,072.10 hours in connection with these chapter 11 cases during the Fee Period.
- **Exhibit C** is a schedule for the Fee Period, setting forth the total amount of reimbursement sought with respect to each category of expenses for which K&K is seeking reimbursement in this Monthly Fee Statement. All of these disbursements comprise the requested sum for K&K's out-of-pocket expenses.
- **Exhibit D** consists of K&K's records of fees and expenses incurred during the Fee Period in the rendition of the professional services to the Debtors and their estates.

Representations

2. Although every effort has been made to include all fees and expenses incurred in the Fee Period, some fees and expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. K&K reserves the right to make further application to this Court for allowance of such fees and expenses not included herein. Subsequent Monthly Fee Statements will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Bankruptcy Local Rules, and the Interim Compensation Order.

WHEREFORE, K&K requests allowance of its fees and expenses incurred during the Fee Period in the total amount of \$869,712.33 consisting of (a) \$868,728.40, which is 80% of the fees incurred for reasonable and necessary professional services rendered by K&K and (b) \$983.93 for actual and necessary costs and expenses, and that such fees and expense be paid as administrative expenses of the Debtors' estates.

Houston, Texas
October 10, 2023

/s/ Daniel J. Saval
Daniel J. Saval (Admitted *pro hac vice*)
Michael Sanfilippo (Admitted *pro hac vice*)
Donna Xu (Admitted *pro hac vice*)

KOBRE & KIM LLP

800 Third Avenue
New York, New York 10022
Telephone: (212) 488-1200
Facsimile: (212) 488-1220
Email: daniel.savall@kobrekim.com
michael.sanfilippo@kobrekim.com
donna.xu@kobrekim.com

*Special Counsel to Genesis Care Finance Pty
Limited*

Certificate of Service

I certify that, on October 10, 2023, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Jennifer F. Wertz
Jennifer F. Wertz

Exhibit A**Summary of Legal Fees and Expenses for the Fee Period**

Task Code	Task Description	Total Hours Billed	Total Fees Billed	Total Expenses	Total Compensation
T1	Investigation and Claims Analysis	975.30	\$976,427.50	\$983.93	\$977,411.43
T2	Communications with Debtors	51.40	\$58,018.50	\$0.00	\$58,018.50
T3	Communications with Other Chapter 11 Professionals	26.20	\$29,734.50	\$0.00	\$29,734.50
T4	Fee and Retention Applications	16.70	\$17,920.00	\$0.00	\$17,920.00
T6	Bankruptcy Case Matters	2.50	\$3,810.00	\$0.00	\$3,810.00
Totals		1072.10	\$1,085,910.50	\$983.93	\$1,086,894.43

Exhibit B**Summary of Hours Billed by K&K Attorneys and Paraprofessionals for the Fee Period**

Professional Person	Position with the Applicant	Date of First Admission	Hourly Rate	Hours Billed	Fees Billed
Steven G. Kobre	Senior Partner	12/06/1993	\$2,000.00	3.60	\$7,200.00
Daniel Saval	Partner	12/16/2002	\$1,650.00	53.30	\$87,945.00
Jeremy Bressman	Partner	01/30/2013	\$1,650.00	5.30	\$8,745.00
Jake Kirkham	Partner	12/14/2011	\$1,650.00	5.50	\$9,075.00
Robin Baik	Partner	09/08/2008	\$1,650.00	102.70	\$169,455.00
Michael Fasano	Senior Counsel	09/19/2012	\$1,450.00	163.30	\$236,785.00
Donna Xu	Principal	01/13/2014	\$1,200.00	52.70	\$63,240.00
Michael Sanfilippo	Principal	05/05/2010	\$1,200.00	100.70	\$120,840.00
Erika Saluzzo	Associate	04/01/2016	\$950.00	7.40	\$7,030.00
Naomi Yang	Associate	06/19/2018	\$950.00	26.50	\$25,175.00
Rachel Warren	Associate	12/02/2015	\$950.00	87.10	\$82,745.00
Ranita Pitamber-Lalloo	Attorney	11/27/2012	\$950.00	12.80	\$12,160.00
Tory Fordin	Associate	10/05/2016	\$950.00	29.70	\$28,215.00
Totals for Attorneys				650.60	\$858,610.00

Professional Person	Position with the Applicant	Date of First Admission	Hourly Rate	Hours Billed	Fees Billed
Domenic Caturello	Analyst	N/A	\$585.00	85.3	\$49,900.50
Emily Lin	Analyst	N/A	\$585.00	131.90	\$77,161.50
Evan Oh	Analyst	N/A	\$585.00	1.70	\$994.50
Gabriela Bertoldo	Analyst	N/A	\$585.00	2.00	\$1,170.00
Jenny Lee	Analyst	N/A	\$585.00	66.50	\$38,902.50
Jenny Garcia	Analyst	N/A	\$875.00	4.70	\$4,112.50
Jesse Candel	Analyst	N/A	\$585.00	0.40	\$234.00
Adriana Ham	Litigation Assistant	N/A	\$425.00	66.70	\$28,347.50
Emma Kugelmass	Litigation Assistant	N/A	\$425.00	1.10	\$467.50
Lucy Brenner	Litigation Assistant	N/A	\$425.00	1.10	\$467.50
Lucy Lee	Litigation Assistant	N/A	\$425.00	52.90	\$22,482.50
Paige Bzdyk	Litigation Assistant	N/A	\$425.00	7.20	\$3,060.00
Total for Paraprofessionals²				421.50	\$227,300.50
Totals				1,072.10	\$1,085,910.50

² Paraprofessionals include Analysts and Litigation Assistants.

Exhibit C

Summary of Expenses for the Fee Period

Expense Categories	Amount
Computer Database Research	\$578.09
Working Meals	\$281.74
Court Costs and Fees	\$124.10
Total	\$983.93

Exhibit D

Detailed Description of Fees, Expenses and Disbursements

KOBRE & KIM

800 THIRD AVENUE
NEW YORK, NEW YORK 10022
WWW.KOBREKIM.COM
TEL +1 212 488 1200

October 4, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

BY E-MAIL

GenesisCare Finance Pty Ltd.
Building 7, The Mill 41-13 Bourke Road
Alexandria NSW 2015
Australia

Re: Invoice for Services Rendered
Matter No. 07516.001, Invoice No. 467453

Enclosed please find our invoice for the period from August 1, 2023, through and including August 31, 2023, in the amount of **USD \$1,086,894.43**, including disbursements.

Additionally, please note that payments received recently may not be reflected in this invoice and will appear as a credit on the next invoice. We appreciate the opportunity to work with you on this case. Please call with any questions.

Kobre & Kim LLP
+1 212 488 1200

Encl.

KOBRE & KIM LLP

GenesisCare Finance Pty Ltd.
Building 7, The Mill 41-13 Bourke Road
Alexandria NSW 2015
Australia

October 4, 2023
Invoice No. 467453

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

Re: Invoice for Services Rendered for the period ending August 31, 2023

Summary of Professional Services (USD)

Partner	3.6 hours	\$2,000.00/hour	\$7,200.00
Partner	166.8 hours	1,650.00/hour	275,220.00
Special Counsel	163.3 hours	1,450.00/hour	236,785.00
Principal	153.4 hours	1,200.00/hour	184,080.00
Associate/ Attorney	163.5 hours	950.00/hour	155,325.00
Manager - E-Discovery & Trial Support	4.7 hours	875.00/hour	4,112.50
Analyst	287.8 hours	585.00/hour	168,363.00
Litigation Assistant	129.0 hours	425.00/hour	54,825.00
Disbursements			<u>\$983.93</u>
TOTAL CURRENT INVOICE			<u>\$1,086,894.43</u>
TOTAL AMOUNT DUE			<u>USD \$1,086,894.43</u>

Aging Summary

<u>0-30 days</u>	<u>31-60 days</u>	<u>61-90 days</u>	<u>Over 90 days</u>
\$1,086,894.43	\$164,475.10	\$114,752.00	

KOBRE & KIM LLP

Payment Terms

Payment is due upon receipt. For instructions on remitting payment by wire, EFT, or check, please see the last page of this invoice.

GenesisCare
 Invoice No. 467453
 October 4, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

Schedule of Professional Services

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
08/01/2023				
DAC	Analyze primary documents regarding potential claims in support of investigation.	\$585.00	4.5	\$2,632.50
DAC	Review relevant bankruptcy filings in support of investigation.	585.00	0.3	175.50
JYL	Confer with case team regarding preparation for witness interviews, claim analysis, and investigation action items.	585.00	0.4	234.00
JYL	Under attorney supervision, prepare memorandum regarding potential claims and factual background in support of investigation.	585.00	1.9	1,111.50
EXL	Analyze primary documents regarding potential claims in support of investigation.	585.00	4.0	2,340.00
EXL	Memorialize key points regarding investigation matters for attorney review.	585.00	0.5	292.50
NY	Confer with case team regarding preparation for witness interviews, claims analysis, and investigation action items.	950.00	0.4	380.00
NY	Confer with case team regarding claims analysis in support of investigation.	950.00	0.2	190.00
VRM	Prepare memorandum regarding potential claims and factual background in support of investigation.	950.00	0.8	760.00
RKW	Analyze primary documents regarding potential claims in support of investigation.	950.00	2.3	2,185.00
EPK	Analyze primary documents regarding potential claims in support of investigation.	425.00	0.5	212.50
ACH	Analyze primary documents regarding potential claims in support of investigation.	425.00	3.9	1,657.50
PMB	Coordinate meeting with case team regarding next steps for investigation.	425.00	0.2	85.00
YJL	Analyze primary documents regarding potential claims in support of investigation.	425.00	2.2	935.00

GenesisCare
 Invoice No. 467453
 October 4, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
YJL	Prepare memorandum regarding potential claims and factual background for attorney review in support of investigation.	425.00	0.8	340.00
DJS	Confer with Steven Kobre regarding investigation decision points.	1,650.00	0.2	330.00
DJS	Confer with Michael Sanfilippo regarding witness interview schedule and priority witnesses.	1,650.00	0.3	495.00
DJS	Attention to investigation workstreams and confer with team regarding same.	1,650.00	0.5	825.00
RJB	Attention to select legal and factual authority in support of the analysis of potential claims.	1,650.00	1.3	2,145.00
MAS	Conduct factual and legal research regarding potential claims in support of investigation.	1,200.00	5.0	6,000.00
MAS	Confer with Dan Saval regarding witness interview schedule and priority witnesses.	1,200.00	0.3	360.00
MCF	Analyze Florida claims and update investigation outline.	1,450.00	2.3	3,335.00
MCF	Attend conference with counsel regarding specific claims investigation.	1,450.00	1.1	1,595.00
MCF	Analyze documents relating to specific transactions and confer with case team regarding same.	1,450.00	2.0	2,900.00
08/02/2023				
DAC	Review relevant bankruptcy filings in support of investigation.	585.00	0.2	117.00
DAC	Analyze primary documents regarding potential claims in support of investigation.	585.00	3.9	2,281.50
DAC	Conduct factual research in support of analyzing potential claims as part of investigation.	585.00	0.5	292.50
DAC	Confer with case team regarding preparation for witness interviews, solvency issues, Australian law issues, and investigation action items.	585.00	0.6	351.00
DAC	Revise chronology of case developments in support of investigation.	585.00	0.2	117.00
JYL	Analyze primary documents regarding potential claims in support of investigation.	585.00	4.4	2,574.00

GenesisCare
 Invoice No. 467453
 October 4, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
JYL	Confer with case team regarding preparation for witness interviews, claims analysis, and investigation action items.	585.00	0.6	351.00
JYL	Prepare memorandum regarding potential claims and factual background for attorney review in support of investigation.	585.00	1.5	877.50
EXL	Confer with case team regarding preparation for witness interviews, claims analysis, and investigation action items.	585.00	0.6	351.00
EXL	Memorialize key points regarding investigation matters for attorney review.	585.00	0.6	351.00
EXL	Revise supplemental diligence list for attorney review in support of investigation.	585.00	0.3	175.50
EXL	Prepare memorandum regarding potential claims and factual background for attorney review in support of investigation.	585.00	1.2	702.00
EXL	Confer with case team regarding claims analysis in support of investigation.	585.00	0.6	351.00
EXL	Conduct factual research regarding potential claims in support of investigation.	585.00	0.3	175.50
EXL	Analyze primary documents regarding potential claims in support of investigation.	585.00	3.6	2,106.00
EXL	Prepare memorandum and materials for financial advisor in support of investigation.	585.00	0.6	351.00
GBS	Analyze primary documents regarding potential claims in support of investigation.	585.00	0.5	292.50
NY	Confer with case team regarding preparation for witness interviews, claims analysis, and investigation action items.	950.00	0.6	570.00
VRM	Confer with case team regarding preparation for witness interviews, claims analysis, and investigation action items.	950.00	0.6	570.00
VRM	Analyze primary documents regarding potential claims in support of investigation.	950.00	0.4	380.00
RKW	Confer with case team regarding preparation for witness interviews, claims analysis, and investigation action items.	950.00	0.6	570.00

GenesisCare
 Invoice No. 467453
 October 4, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
EPK	Confer with case team regarding preparation for witness interviews, claims analysis, and investigation action items.	425.00	0.6	255.00
LMB	Confer with case team regarding preparation for witness interviews, claims analysis, and investigation action items.	425.00	0.6	255.00
ACH	Analyze primary documents regarding potential claims in support of investigation.	425.00	3.9	1,657.50
PMB	Confer with case team regarding preparation for witness interviews, claims analysis, and investigation action items.	425.00	0.6	255.00
PMB	Analyze primary documents regarding potential claims in support of investigation.	425.00	1.4	595.00
PMB	Review relevant bankruptcy filings in support of investigation.	425.00	0.3	127.50
YJL	Confer with case team regarding preparation for witness interviews, claims analysis, and investigation action items.	425.00	0.6	255.00
YJL	Prepare memorandum regarding potential claims and factual background for attorney review in support of investigation.	425.00	0.3	127.50
YJL	Analyze primary documents regarding potential claims in support of investigation.	425.00	0.9	382.50
RJB	Confer with case team regarding preparation for witness interviews, claims analysis, and investigation action items.	1,650.00	0.6	990.00
DJS	Confer with case team regarding claims analysis in support of investigation.	1,650.00	0.6	990.00
DJS	Confer with case team regarding claims analysis in support of investigation.	1,650.00	0.6	990.00
DJS	Confer with Michael Sanfilippo regarding witness interview issues.	1,650.00	0.4	660.00
DJS	Analyze 21C acquisition issues.	1,650.00	0.5	825.00
DJS	Review and consider UCC diligence requests.	1,650.00	0.3	495.00
JOB	Confer with case team regarding preparation for witness interviews, claims analysis, and investigation action items.	1,650.00	0.6	990.00

GenesisCare
 Invoice No. 467453
 October 4, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
JOB	Confer with case team regarding claims analysis in support of investigation.	1,650.00	0.6	990.00
MAS	Conduct factual and legal research regarding potential claims in support of investigation.	1,200.00	4.5	5,400.00
MAS	Confer with case team regarding preparation for witness interviews, claims analysis, and investigation action items.	1,200.00	0.6	720.00
MAS	Confer with case team regarding claims analysis in support of investigation.	1,200.00	0.6	720.00
MCF	Analyze correspondence regarding 21C acquisition.	1,450.00	0.5	725.00
MCF	Confer with case team regarding preparation for witness interviews, solvency issues, Australian law issues, and investigation action items.	1,450.00	0.6	870.00
MCF	Confer with case team on solvency matters.	1,450.00	0.5	725.00
MCF	Analyze and prepare chronology relating to specific transactions.	1,450.00	2.2	3,190.00
MCF	Analyze board minutes to investigate transaction.	1,450.00	1.3	1,885.00
08/03/2023				
DAC	Analyze primary documents regarding potential claims in support of investigation.	585.00	4.5	2,632.50
DAC	Conduct factual research in support of analyzing potential claims as part of investigation.	585.00	0.2	117.00
DAC	Review relevant bankruptcy filings in support of investigation.	585.00	0.2	117.00
EXL	Prepare memorandum regarding potential claims and factual background for attorney review in support of investigation.	585.00	2.2	1,287.00
EXL	Coordinate meeting with Alvarez & Marsal regarding claims analysis for investigation.	585.00	0.2	117.00
EXL	Analyze primary documents regarding potential claims in support of investigation.	585.00	3.6	2,106.00
JYL	Analyze primary documents regarding potential claims in support of investigation.	585.00	4.9	2,866.50
NY	Document review and legal research in connection with claims analysis as part of investigation.	950.00	2.8	2,660.00

GenesisCare
 Invoice No. 467453
 October 4, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
VRM	Review select documents and bankruptcy filings in support of the investigation planning.	950.00	0.2	190.00
VRM	Analyze primary documents regarding potential claims in support of investigation.	950.00	0.5	475.00
ACH	Analyze primary documents regarding potential claims in support of investigation.	425.00	2.2	935.00
YJL	Analyze primary documents regarding potential claims in support of investigation.	425.00	1.5	637.50
SGK	Review board minutes. Consider regarding insurance.	2,000.00	0.5	1,000.00
MAS	Conduct factual and legal research regarding potential claims in support of investigation.	1,200.00	3.6	4,320.00
MCF	Analyze purchase agreement, board documents, and Florida litigation materials.	1,450.00	3.2	4,640.00
08/04/2023				
DAC	Analyze primary documents regarding potential claims in support of investigation.	585.00	1.4	819.00
DAC	Review relevant bankruptcy filings in support of investigation.	585.00	0.3	175.50
DAC	Review relevant bankruptcy filings in support of investigation.	585.00	0.3	175.50
EXL	Prepare memorandum regarding case background for financial advisor for attorney review in support of investigation.	585.00	0.8	468.00
EXL	Prepare materials for financial advisor in support of investigation.	585.00	3.9	2,281.50
EXL	Prepare summary of key points from call with Alvarez & Marsal in support of investigation.	585.00	0.5	292.50
EXL	Prepare materials regarding UCC matters for attorney review in support of investigation.	585.00	1.1	643.50
EXL	Analyze primary documents regarding potential claims in support of investigation.	585.00	3.0	1,755.00
EXL	Memorialize key points regarding investigation matters for attorney review.	585.00	0.4	234.00
EXL	Prepare summary of key points from call with Kirkland & Ellis and Katten Muchin Rosenman in support of investigation.	585.00	1.0	585.00

GenesisCare
 Invoice No. 467453
 October 4, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
JYL	Analyze primary documents regarding potential claims in support of investigation.	585.00	4.3	2,515.50
NY	Document review and legal research in connection with claims analysis as part of investigation.	950.00	0.7	665.00
VRM	Analyze primary documents regarding potential claims in support of investigation.	950.00	0.6	570.00
VRM	Prepare memorandum regarding potential claims and factual background in support of investigation.	950.00	0.4	380.00
RKW	Analyze primary documents regarding potential claims in support of investigation.	950.00	2.2	2,090.00
ACH	Analyze primary documents regarding potential claims in support of investigation.	425.00	4.4	1,870.00
ACH	Prepare memorandum regarding potential claims and factual background for attorney review in support of investigation.	425.00	2.0	850.00
YJL	Analyze primary documents regarding potential claims in support of investigation.	425.00	1.4	595.00
LMB	Analyze primary documents regarding potential claims in support of investigation.	425.00	0.5	212.50
DJS	Review UCC diligence list and consider approach to same.	1,650.00	0.3	495.00
DJS	Work on A&M materials in support of claims analysis.	1,650.00	0.3	495.00
DJS	Confer with Michael Sanfilippo regarding investigation workstreams.	1,650.00	0.3	495.00
DJS	Attention to 21st Century matters.	1,650.00	0.8	1,320.00
JOB	Review materials for claims analysis in support of work by Alvarez and Marsal.	1,650.00	1.4	2,310.00
RJB	Attention to select legal and factual authority in support of the analysis of potential claims and provide comments to the case team on the same.	1,650.00	1.7	2,805.00
MAS	Conduct factual and legal research regarding potential claims in support of investigation.	1,200.00	5.5	6,600.00
MAS	Confer with Dan Saval regarding investigation workstreams.	1,200.00	0.3	360.00
MCF	Analyze key case documents relating to 21st Century acquisition.	1,450.00	2.3	3,335.00

GenesisCare
 Invoice No. 467453
 October 4, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
08/05/2023				
MCF	Analyze documents relating to 21st Century acquisition and continue updated order of proof relating to same.	1,450.00	3.7	5,365.00
08/06/2023				
EXL	Prepare materials regarding UCC matters for attorney review in support of investigation.	585.00	1.2	702.00
08/07/2023				
DAC	Attention to case team correspondence.	585.00	0.2	117.00
DAC	Conduct factual research in support of analyzing potential claims as part of investigation.	585.00	0.8	468.00
DAC	Review relevant bankruptcy filings in support of investigation.	585.00	0.2	117.00
DAC	Review relevant bankruptcy filings in support of investigation.	585.00	0.3	175.50
DAC	Analyze primary documents regarding potential claims in support of investigation.	585.00	1.7	994.50
JYL	Prepare materials for financial advisor in support of investigation.	585.00	5.8	3,393.00
VRM	Legal research in support of analyzing potential claims as part of investigation.	950.00	0.7	665.00
ES	Analyse materials in support of investigation.	950.00	1.8	1,710.00
NY	Document review and analysis in connection with claims analysis.	950.00	2.2	2,090.00
RKW	Analyze primary documents regarding potential claims in support of investigation.	950.00	4.1	3,895.00
RKW	Confer with case team regarding preparation for witness interviews, claim analysis, and investigation action items.	950.00	0.4	380.00
ACH	Prepare memorandum regarding potential claims and factual background for attorney review in support of investigation.	425.00	3.2	1,360.00
DJS	Work on investigation and claim analysis matters.	1,650.00	1.4	2,310.00

GenesisCare
 Invoice No. 467453
 October 4, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
DJS	Confer with case team regarding preparation for witness interviews, claim analysis, and investigation action items.	1,650.00	0.4	660.00
DNX	Confer with case team regarding preparation for witness interviews, claim analysis, and investigation action items.	1,200.00	0.4	480.00
DNX	Analysis of documents to assess potential claims and defenses.	1,200.00	1.4	1,680.00
MAS	Conduct factual and legal research regarding potential claims in support of investigation.	1,200.00	4.5	5,400.00
MAS	Confer with case team regarding preparation for witness interviews, claim analysis, and investigation action items.	1,200.00	0.4	480.00
MCF	Analyze documents relating to 21C acquisition.	1,450.00	2.9	4,205.00
MCF	Analyze and update order of proof in support of investigation.	1,450.00	1.1	1,595.00
MCF	Confer with case team regarding preparation for witness interviews, claim analysis, and investigation action items.	1,450.00	0.4	580.00
08/08/2023				
JYL	Memorialize action items from strategy meeting for attorney action in support of investigation.	585.00	0.4	234.00
JYL	Confer with case team regarding preparation for witness interviews, claim analysis, and investigation action items.	585.00	0.4	234.00
JYL	Prepare materials for financial advisor in support of investigation.	585.00	0.6	351.00
JYL	Prepare memorandum regarding potential claims and factual background for attorney review in support of investigation.	585.00	1.5	877.50
EO	Analyze primary documents regarding potential claims in support of investigation.	585.00	0.6	351.00
DAC	Confer with case team regarding case strategy and next steps in support of investigation and prepare summary of key points regarding same.	585.00	1.6	936.00
DAC	Prepare correspondence regarding diligence requests under attorney supervision.	585.00	0.5	292.50

GenesisCare
 Invoice No. 467453
 October 4, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
DAC	Analyze primary documents regarding potential claims in support of investigation.	585.00	1.0	585.00
VRM	Legal research in support of analyzing potential claims as part of investigation.	950.00	0.6	570.00
VRM	Prepare memorandum regarding potential claims and factual background in support of investigation.	950.00	1.5	1,425.00
ES	Attention to correspondence from HSF and Kirkland.	950.00	0.2	190.00
NY	Confer with case team regarding preparation for witness interviews, claim analysis, and investigation action items.	950.00	0.4	380.00
RKW	Conduct legal research regarding potential claims in support of investigation.	950.00	2.4	2,280.00
RKW	Work on supplemental diligence requests.	950.00	2.1	1,995.00
ACH	Prepare memorandum regarding potential claims and factual background for attorney review in support of investigation.	425.00	0.6	255.00
ACH	Analyze primary documents regarding potential claims in support of investigation.	425.00	3.2	1,360.00
YJL	Analyze primary documents regarding potential claims in support of investigation.	425.00	1.5	637.50
JOB	Review materials for claims analysis in support of work by Alvarez and Marsal.	1,650.00	0.6	990.00
JOB	Confer with case team regarding case strategy and next steps in support of investigation.	1,650.00	0.9	1,485.00
RJB	Confer with case team regarding preparation for witness interviews, claim analysis, and investigation action items.	1,650.00	0.4	660.00
DJS	Confer with case team regarding case strategy and next steps in support of investigation.	1,650.00	0.9	1,485.00
DJS	Attention to request of K&E for disclosure statement insert on status of investigation to prepare for and confer with team regarding same.	1,650.00	0.8	1,320.00
DJS	Work on supplemental diligence requests.	1,650.00	0.5	825.00
DJS	Attention to valuation/solvency materials for A&M.	1,650.00	0.3	495.00
DJS	Work on identifying key non-debtor witnesses.	1,650.00	0.4	660.00

GenesisCare
 Invoice No. 467453
 October 4, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
DJS	Confer with Steven Kobre regarding investigation strategy.	1,650.00	0.2	330.00
DJS	Attention to claims analysis. Attention to claims analysis.	1,650.00	0.4	660.00
SGK	Confer with case team regarding case strategy and next steps in support of investigation.	2,000.00	0.9	1,800.00
DNX	Confer with case team regarding case strategy and next steps in support of investigation.	1,200.00	0.9	1,080.00
MAS	Confer with case team regarding case strategy and next steps in support of investigation	1,200.00	0.9	1,080.00
MAS	Conduct factual research regarding potential claims in support of investigation.	1,200.00	6.2	7,440.00
DNX	Analysis of documents to evaluate potential claims.	1,200.00	1.6	1,920.00
DNX	Attention to search terms, custodian list and diligence requests in furtherance of fact analysis.	1,200.00	1.9	2,280.00
MCF	Confer with case team regarding case strategy and next steps in support of investigation.	1,450.00	0.9	1,305.00
MCF	Analyze search terms for investigation documents.	1,450.00	0.6	870.00
MCF	Analyze documents produced by client to evaluate specific potential claims.	1,450.00	2.1	3,045.00
MCF	Analyze data received from Genesiscare to prepare updated list of document requests.	1,450.00	1.3	1,885.00
08/09/2023				
DAC	Analyze primary documents regarding potential claims in support of investigation.	585.00	1.2	702.00
DAC	Conduct legal research in support of analyzing potential claims as part of investigation.	585.00	0.9	526.50
DAC	Revise diligence list per attorney instruction in furtherance of investigation.	585.00	0.8	468.00
DAC	Review relevant bankruptcy filings in support of investigation.	585.00	0.2	117.00
DAC	Confer with case team regarding preparation for witness interviews, claim analysis, and investigation action items. Prepare summary of key points regarding same.	585.00	1.3	760.50

GenesisCare
 Invoice No. 467453
 October 4, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
DAC	Internal coordination in furtherance of potential claims workstream.	585.00	0.2	117.00
DAC	Coordinate meeting between case team and Katten regarding next steps for investigation.	585.00	0.2	117.00
JYL	Analyze primary documents regarding potential claims in support of investigation.	585.00	0.9	526.50
JYL	Prepare memorandum regarding potential claims and factual background for attorney review in support of investigation.	585.00	1.1	643.50
JYL	Prepare materials for financial advisor in support of investigation.	585.00	7.7	4,504.50
EO	Analyze primary documents regarding potential claims in support of investigation.	585.00	1.1	643.50
GBS	Memorialize points from call with Alvarez & Marsal for attorney action in support of investigation matters.	585.00	0.2	117.00
EXL	Prepare materials for financial advisor in support of investigation.	585.00	1.6	936.00
VRM	Prepare memorandum regarding potential claims and factual background in support of investigation.	950.00	0.4	380.00
ES	Analyse case materials to brainstorm potential causes of action under English law and liaise with analyst regarding next steps in support of investigation.	950.00	2.6	2,470.00
RKW	Prepare memorandum regarding potential claims and factual background in support of investigation.	950.00	2.3	2,185.00
RKW	Work on list of search terms and custodians in furtherance of claims investigation.	950.00	2.7	2,565.00
RKW	Confer with Donna Xu regarding potential claims and next steps.	950.00	0.4	380.00
RKW	Confer with case team regarding preparation for witness interviews, claim analysis, and investigation action items.	950.00	0.6	570.00
YJL	Analyze primary documents regarding potential claims in support of investigation.	425.00	1.1	467.50
ACH	Prepare materials for financial advisor in support of investigation.	425.00	1.8	765.00

GenesisCare
 Invoice No. 467453
 October 4, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
ACH	Analyze primary documents regarding potential claims in support of investigation.	425.00	1.2	510.00
ACH	Prepare memorandum regarding potential claims and factual background for attorney review in support of investigation.	425.00	0.6	255.00
JOB	Review materials for claims analysis in support of work by Alvarez and Marsal.	1,650.00	0.5	825.00
DJS	Confer with case team regarding preparation for witness interviews, claim analysis, and investigation action items.	1,650.00	0.6	990.00
DJS	Confer with Michael Sanfilippo regarding investigation workplan matters.	1,650.00	0.5	825.00
DJS	Confer with Steven Kobre regarding investigation strategy matters.	1,650.00	0.3	495.00
DJS	Attention to claims analysis.	1,650.00	0.5	825.00
DNX	Correspond with Rachel Warren concerning potential claims and next steps.	1,200.00	0.4	480.00
DNX	Confer with case team regarding preparation for witness interviews, claim analysis, and investigation action items.	1,200.00	0.5	600.00
MAS	Confer with case team regarding preparation for witness interviews, claim analysis, and investigation action items.	1,200.00	0.6	720.00
MAS	Conduct factual research regarding potential claims in support of investigation.	1,200.00	4.3	5,160.00
DNX	Confer with Michael Sanfilippo and Michael Fasano concerning witness interview preparation.	1,200.00	0.3	360.00
MAS	Confer with Donna Xu and Michael Fasano concerning witness interview preparation.	1,200.00	0.3	360.00
MAS	Confer with Dan Saval regarding investigation workplan matters.	1,200.00	0.5	600.00
MCF	Analyze 21C purchase agreement to investigate potential claims.	1,450.00	2.3	3,335.00
MCF	Analyze documents to prepare outlines for witness interviews.	1,450.00	1.0	1,450.00

GenesisCare
 Invoice No. 467453
 October 4, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
MCF	Confer with case team regarding preparation for witness interviews, claim analysis, and investigation action items.	1,450.00	0.6	870.00
08/10/2023				
DAC	Create draft internal email regarding e-discovery in furtherance of investigation.	585.00	2.4	1,404.00
DAC	Analyze primary documents regarding potential claims in support of investigation.	585.00	1.0	585.00
DAC	Review relevant bankruptcy filings in support of investigation.	585.00	0.2	117.00
JYL	Prepare materials for financial advisor in support of investigation.	585.00	3.1	1,813.50
JYL	Analyze primary documents regarding potential claims in support of investigation.	585.00	0.5	292.50
JYL	Confer with case team regarding preparation for witness interviews, claim analysis, and investigation action items. Prepare summary of key points regarding same.	585.00	1.0	585.00
ES	Confer with Michael Sanfilippo and Andrew Stafford regarding English law workstream.	950.00	0.3	285.00
NY	Confer with case team regarding preparation for witness interviews, claim analysis, and investigation action items.	950.00	0.6	570.00
NY	Document review and analysis in connection with claims analysis.	950.00	2.4	2,280.00
RKW	Analyze key documents to prepare witness interview outlines.	950.00	2.1	1,995.00
RKW	Work on list of search terms and custodians in furtherance of claims investigation and confer with case team regarding same.	950.00	1.6	1,520.00
VRM	Legal research in support of analyzing potential claims as part of investigation.	950.00	0.8	760.00
VRM	Analyze primary documents regarding potential claims in support of investigation.	950.00	0.6	570.00
VRM	Prepare memorandum regarding potential claims and factual background in support of investigation.	950.00	1.0	950.00

GenesisCare
 Invoice No. 467453
 October 4, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
ACH	Analyze primary documents regarding potential claims in support of investigation.	425.00	1.0	425.00
ACH	Under attorney supervision, prepare for witness interviews.	425.00	0.8	340.00
RJB	Attention to select legal and factual authority in support of the analysis of potential claims.	1,650.00	2.1	3,465.00
RJB	Confer with case team regarding preparation for witness interviews, claim analysis, and investigation action items.	1,650.00	0.6	990.00
DJS	Confer with Michael Sanfilippo and Michael Fasano regarding strategy as to email/records searches. Review proposed search terms.	1,650.00	0.8	1,320.00
DNX	Attention to search terms and custodian list.	1,200.00	0.2	240.00
MAS	Conduct factual research regarding potential claims in support of investigation.	1,200.00	6.3	7,560.00
MCF	Analyze documents and build master outline for witness interviews.	1,450.00	6.8	9,860.00
MCF	Analyze document search terms and communicate with case team regarding same.	1,450.00	0.8	1,160.00
08/11/2023				
JYL	Memorialize key points for attorney action in support of the investigation.	585.00	0.5	292.50
DAC	Review relevant public articles in support of investigation.	585.00	0.6	351.00
DAC	Confer with case team regarding discovery in furtherance of investigation.	585.00	0.2	117.00
DAC	Review relevant bankruptcy filings in support of investigation.	585.00	1.0	585.00
DAC	Schedule case team meeting regarding discovery in furtherance of investigation.	585.00	0.2	117.00
RKW	Analyze key documents to prepare witness interview outlines.	950.00	2.8	2,660.00
RKW	Conduct legal research in support of analyzing potential claims as part of investigation.	950.00	2.4	2,280.00
VRM	Analyze primary documents regarding potential claims in support of investigation.	950.00	0.4	380.00

GenesisCare
 Invoice No. 467453
 October 4, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
VRM	Prepare memorandum regarding potential claims and factual background in support of investigation.	950.00	1.6	1,520.00
VRM	Prepare materials for witness interview in support of investigation.	950.00	0.5	475.00
VRM	Legal research in support of analyzing potential claims as part of investigation.	950.00	1.8	1,710.00
NY	Legal analysis and document review in connection with claims analysis.	950.00	2.8	2,660.00
JXG	Analyze legal strategy and prepare vendor & technology selection recommendations pertaining to the eDiscovery action plan and prepare for next steps.	875.00	0.8	700.00
RJB	Attention to select legal and factual authority in support of the analysis of potential claims.	1,650.00	3.4	5,610.00
DJS	Review and confer with team regarding search terms, witness interview and claims analysis matters.	1,650.00	0.7	1,155.00
JRK	Confer with case team regarding preparation for witness interviews, claim analysis, and investigation items.	1,650.00	1.0	1,650.00
MAS	Conduct factual research regarding potential claims in support of investigation.	1,200.00	4.3	5,160.00
MCF	Analyze key documents to prepare witness interview outlines.	1,450.00	5.3	7,685.00
MCF	Analyze contracts to determine potential fiduciary responsibilities.	1,450.00	2.0	2,900.00
08/14/2023				
EXL	Confer with Michael Sanfilippo regarding preparation for witness interviews and investigation action items.	585.00	0.2	117.00
EXL	Confer with case team regarding preparation for witness interviews in support of investigation.	585.00	0.2	117.00
EXL	Conduct factual research in support of analyzing potential claims as part of investigation.	585.00	1.9	1,111.50
DAC	Review relevant public articles in support of investigation.	585.00	0.5	292.50
DAC	Review relevant bankruptcy filings in support of investigation.	585.00	0.5	292.50

GenesisCare
 Invoice No. 467453
 October 4, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
DAC	Confer with case team regarding discovery preparation in support of investigation.	585.00	0.2	117.00
DAC	Conduct factual research in support of analyzing potential claims as part of investigation.	585.00	3.3	1,930.50
DAC	Schedule case team call regarding interview preparation in support of investigation.	585.00	0.2	117.00
DAC	Confer with case team regarding interview preparation in support of investigation.	585.00	0.2	117.00
DAC	Confer with case team regarding interview preparation in support of investigation.	585.00	0.3	175.50
DAC	Attention to media subscriptions and submit expense reports to support research of relevant public media articles in support of investigation.	585.00	0.7	409.50
EXL	Analyze primary documents regarding potential claims in support of investigation.	585.00	1.0	585.00
EXL	Coordinate meeting with GenesisCare legal and IT teams in support of investigation.	585.00	0.1	58.50
EXL	Prepare materials for interviews with company officials and third parties for attorney review in support of investigation.	585.00	3.4	1,989.00
VRM	Prepare materials for witness interview in support of investigation.	950.00	0.2	190.00
VRM	Prepare memorandum regarding potential claims and factual background in support of investigation.	950.00	3.0	2,850.00
VRM	Analyze primary documents regarding potential claims in support of investigation.	950.00	2.0	1,900.00
JXG	Analyze legal strategy and prepare vendor & technology & cost estimate recommendations pertaining to the eDiscovery action plan and prepare for next steps in support of investigation.	875.00	1.6	1,400.00
RJB	Review select factual and legal authorities in support of claims analysis and further investigation.	1,650.00	4.7	7,755.00
DJS	Confer with Michael Sanfilippo regarding investigation workstreams.	1,650.00	0.3	495.00
DJS	Attention to witness interviews and witness outreach matters.	1,650.00	0.4	660.00

GenesisCare
 Invoice No. 467453
 October 4, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
MAS	Confer with Michael Fasano regarding preparation for witness interviews and scheduling logistics.	1,200.00	0.2	240.00
MAS	Confer with case team regarding preparation for witness interviews in support of investigation	1,200.00	0.2	240.00
MAS	Conduct factual research regarding potential claims in support of investigation.	1,200.00	5.5	6,600.00
DNX	Confer with Michael Fasano regarding outlines for upcoming witness interviews.	1,200.00	0.5	600.00
DNX	Analysis of fact issues to evaluate potential claims and defenses.	1,200.00	1.5	1,800.00
MAS	Confer with Dan Saval regarding investigation workstreams.	1,200.00	0.3	360.00
DNX	Confer with case team regarding preparation for witness interviews in support of investigation.	1,200.00	0.2	240.00
MCF	Confer with case team regarding preparation for witness interviews in support of investigation.	1,450.00	0.2	290.00
MCF	Confer with Donna Xu regarding outlines for upcoming witness interviews.	1,450.00	0.5	725.00
MCF	Participate in call regarding interview scheduling.	1,450.00	0.6	870.00
MCF	Analyze documents to prepare interview outlines.	1,450.00	4.1	5,945.00
MCF	Analyze law relating to reasonably equivalent value and auctions for final claims analysis.	1,450.00	1.5	2,175.00
08/15/2023				
EXL	Analyze primary documents regarding potential claims in support of investigation.	585.00	4.0	2,340.00
EXL	Memorialize key points regarding investigation matters for attorney review.	585.00	0.3	175.50
EXL	Confer with case team regarding preparation for witness interviews, claim analysis, and investigation action items.	585.00	0.7	409.50
EXL	Coordinate meeting with Paul Weiss regarding interview scheduling and logistics for investigation.	585.00	0.2	117.00
EXL	Revise preliminary witness list and topics for attorney review in support of investigation.	585.00	1.2	702.00

GenesisCare
 Invoice No. 467453
 October 4, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
EXL	Confer with Donna Xu and Michael Fasano regarding preparation for witness interviews.	585.00	0.4	234.00
EXL	Confer with Donna Xu regarding claims analysis in support of investigation.	585.00	0.1	58.50
DAC	Correspond with case team to schedule upcoming call regarding investigation next steps.	585.00	0.2	117.00
DAC	Review relevant bankruptcy filings in support of investigation.	585.00	1.5	877.50
DAC	Analyze primary documents regarding potential claims in support of investigation.	585.00	1.8	1,053.00
DAC	Conduct factual research in support of analyzing potential claims as part of investigation.	585.00	0.6	351.00
VRM	Prepare materials for witness interview in support of investigation.	950.00	0.3	285.00
VRM	Legal research in support of analyzing potential claims as part of investigation.	950.00	0.3	285.00
VRM	Analyze primary documents regarding potential claims in support of investigation.	950.00	1.3	1,235.00
RKW	Outreach to potential witnesses in support of investigation.	950.00	0.6	570.00
RKW	Analyze primary documents and conduct legal research in connection with potential claims as part of investigation.	950.00	4.4	4,180.00
RKW	Confer with case team regarding preparation for witness interviews, claim analysis, and investigation action items.	950.00	0.7	665.00
DJS	Confer with case team regarding preparation for witness interviews, claim analysis, and investigation action items.	1,650.00	0.7	1,155.00
DJS	Confer with team regarding focus areas of investigation.	1,650.00	0.5	825.00
DJS	Review and provide input on correspondence to company witnesses regarding interviews.	1,650.00	0.5	825.00
DJS	Outreach to counsel to KKR and China Resources regarding interviews.	1,650.00	0.8	1,320.00

GenesisCare
 Invoice No. 467453
 October 4, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
MAS	Confer with case team regarding preparation for witness interviews, claim analysis, and investigation action items.	1,200.00	0.7	840.00
MAS	Conduct factual research regarding potential claims in support of investigation.	1,200.00	4.8	5,760.00
DNX	Confer with Michael Fasano and Emily Lin regarding preparation for witness interviews.	1,200.00	0.4	480.00
DNX	Confer with case team regarding preparation for witness interviews, claim analysis, and investigation action items.	1,200.00	0.7	840.00
DNX	Factual and legal analysis to evaluate potential claims and defenses.	1,200.00	2.2	2,640.00
MCF	Analyze correspondence relating to Florida competition claims.	1,450.00	1.3	1,885.00
MCF	Analyze documents as part of analysis of potential claims relating to 21C acquisition.	1,450.00	3.4	4,930.00
MCF	Confer with case team regarding witness interviews.	1,450.00	0.5	725.00
MCF	Analyze specific legal claims and standards to determine claims viability.	1,450.00	3.5	5,075.00
MCF	Analyze due diligence reports.	1,450.00	1.9	2,755.00
08/16/2023				
DAC	Analyze relevant media updates in support of investigation.	585.00	0.1	58.50
DAC	Analyze relevant bankruptcy filings in support of investigation.	585.00	0.8	468.00
DAC	Analyze primary documents regarding potential claims in support of investigation.	585.00	3.7	2,164.50
DAC	Under attorney supervision, revise memorandum regarding potential claims and factual background in support of investigation.	585.00	1.5	877.50
DAC	Schedule case team meeting regarding document review, interview preparation, and investigation next steps.	585.00	0.3	175.50
DAC	Confer with case team regarding document review, interview preparation, and investigation next steps.	585.00	0.6	351.00

GenesisCare
 Invoice No. 467453
 October 4, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
JYL	Analyze primary documents regarding potential claims in support of investigation.	585.00	2.3	1,345.50
EXL	Prepare materials for financial advisor in support of investigation.	585.00	0.6	351.00
EXL	Coordinate interviews with company officials and third parties in support of investigation.	585.00	0.4	234.00
EXL	Analyze primary documents regarding potential claims in support of investigation.	585.00	3.2	1,872.00
EXL	Prepare list of custodians and search terms for attorney review in support of document collection and investigation.	585.00	0.3	175.50
EXL	Prepare talking points regarding call with Paul Weiss for attorney review in support of investigation.	585.00	0.8	468.00
EXL	Conduct factual research in support of analyzing potential claims as part of investigation.	585.00	0.5	292.50
EXL	Prepare summary of key points from call with Alvarez & Marsal in support of investigation.	585.00	0.3	175.50
EXL	Coordinate meeting with Alvarez & Marsal regarding claims analysis for investigation.	585.00	0.2	117.00
ES	Analyse organisational charts and investigation update to assess scope for English law claims.	950.00	1.1	1,045.00
VRM	Prepare memorandum regarding potential claims and factual background in support of investigation.	950.00	0.6	570.00
VRM	Analyze primary documents regarding potential claims in support of investigation.	950.00	0.4	380.00
VRM	Confer with case team regarding preparation for witness interviews, claim analysis, and investigation action items.	950.00	0.5	475.00
VRM	Legal research in support of analyzing potential claims as part of investigation.	950.00	0.5	475.00
VRM	Prepare materials for witness interview in support of investigation.	950.00	0.2	190.00
RKW	Prepare witness outlines and analyze documents relating to same in support of investigation.	950.00	4.1	3,895.00

GenesisCare
 Invoice No. 467453
 October 4, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
RKW	Confer with case team regarding preparation for witness interviews, claim analysis, and investigation action items.	950.00	0.6	570.00
YJL	Analyze primary documents regarding potential claims in support of investigation.	425.00	1.2	510.00
ACH	Analyze primary documents regarding potential claims in support of investigation.	425.00	4.9	2,082.50
PMB	Review applicable rules and court orders regarding case deadlines in support of investigation.	425.00	0.3	127.50
JXG	Confer with case team with respect to forensics & collections to expedite work by legal team in support of investigation.	875.00	0.9	787.50
DJS	Confer with team regarding various matters in connection with 21C acquisition.	1,650.00	0.4	660.00
DJS	Correspondence with counsel to China Resources regarding interview matters.	1,650.00	0.3	495.00
DJS	Preparations for call with KKR's counsel regarding interviews and investigation matters.	1,650.00	0.3	495.00
RJB	Review select factual and legal authorities in support of claims analysis and further investigation.	1,650.00	5.5	9,075.00
MAS	Conduct factual research regarding potential claims in support of investigation.	1,200.00	5.8	6,960.00
DNX	Revisions to witness interview outline.	1,200.00	0.1	120.00
DNX	Analysis of documents in relation to analysis of potential claims.	1,200.00	1.8	2,160.00
DNX	Revisions to diligence requests, custodial list, and outreach notes to third-party witnesses.	1,200.00	0.5	600.00
MCF	Prepare witness outlines and analyze documents relating to same.	1,450.00	3.2	4,640.00
MCF	Analyze law relating to auction process and lookback periods.	1,450.00	2.2	3,190.00
MCF	Analyze due diligence reports relating to 21st Century Oncology litigation.	1,450.00	1.5	2,175.00
08/17/2023				
DAC	Analyze relevant bankruptcy filings in support of investigation.	585.00	0.5	292.50

GenesisCare
 Invoice No. 467453
 October 4, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
DAC	Analyze primary documents regarding potential claims in support of investigation.	585.00	4.7	2,749.50
DAC	Confer with case team regarding preparation for witness interviews, claim analysis, and investigation items. Prepare key points regarding same.	585.00	1.2	702.00
EXL	Coordinate meeting with case team regarding next steps for investigation.	585.00	0.3	175.50
EXL	Revise presentation and talking points regarding investigation updates for Carol Flaton.	585.00	0.8	468.00
EXL	Analyze primary documents regarding potential claims in support of investigation.	585.00	3.6	2,106.00
EXL	Confer with case team regarding preparation for witness interviews, claim analysis, and investigation items.	585.00	1.5	877.50
EXL	Prepare materials for financial advisor in support of investigation.	585.00	0.3	175.50
EXL	Prepare talking points regarding call with Ropes & Gray for attorney review in support of investigation.	585.00	0.3	175.50
EXL	Prepare talking points regarding meeting with Kirkland & Ellis and Katten Muchin Rosenman for attorney review in support of investigation.	585.00	3.2	1,872.00
JYL	Analyze primary documents regarding potential claims in support of investigation.	585.00	1.9	1,111.50
NY	Conduct legal research in connection with claims analysis as part of investigation.	950.00	1.5	1,425.00
VRM	Review select documents in support of the investigation planning.	950.00	1.2	1,140.00
VRM	Prepare materials for witness interview in support of investigation.	950.00	0.3	285.00
RKW	Confer with case team regarding preparation for witness interviews, claim analysis, and investigation items.	950.00	0.9	855.00
RKW	Analyze primary documents and conduct legal research in connection with potential claims as part of investigation.	950.00	3.3	3,135.00
ACH	Prepare materials for financial advisor in support of investigation.	425.00	1.0	425.00

GenesisCare
 Invoice No. 467453
 October 4, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
ACH	Confer with case team regarding preparation for witness interviews, claim analysis, and investigation action items.	425.00	0.5	212.50
ACH	Analyze primary documents regarding potential claims in support of investigation.	425.00	4.1	1,742.50
PMB	Confer with case team regarding preparation for witness interviews, claim analysis, and investigation items.	425.00	0.9	382.50
PMB	Analyze primary documents regarding potential claims in support of investigation.	425.00	1.3	552.50
YJL	Analyze primary documents regarding potential claims in support of investigation.	425.00	1.3	552.50
JXG	Confer with case team with respect to forensics & collections to expedite work by legal team in support of investigation.	875.00	0.8	700.00
DJS	Confer with case team regarding preparation for witness interviews, claim analysis, and investigation items.	1,650.00	0.9	1,485.00
DJS	Review HSF note on potential director and officer claims under Australia law.	1,650.00	0.5	825.00
DJS	Analysis of 21C valuation issues.	1,650.00	0.5	825.00
RJB	Review select factual and legal authorities in support of claims analysis and further investigation.	1,650.00	9.8	16,170.00
MAS	Confer with case team regarding preparation for witness interviews, claim analysis, and investigation items.	1,200.00	0.9	1,080.00
MAS	Conduct factual research regarding potential claims in support of investigation.	1,200.00	3.9	4,680.00
DNX	Confer with case team regarding preparation for witness interviews, claim analysis, and investigation items.	1,200.00	0.9	1,080.00
DNX	Analysis of documents to evaluate potential claims.	1,200.00	0.5	600.00
MCF	Confer with case team regarding preparation for witness interviews, claim analysis, and investigation items.	1,450.00	0.9	1,305.00
MCF	Communicate with counsel for KKR regarding claims investigation.	1,450.00	0.5	725.00

GenesisCare
 Invoice No. 467453
 October 4, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
MCF	Analyze documents relating to Florida litigation claims and resolution thereof to prepare memorandum.	1,450.00	2.8	4,060.00
MCF	Analyze incoming reports for solvency and EBITDA analysis.	1,450.00	2.1	3,045.00
08/18/2023				
JYL	Memorialize points from call with Ropes & Gray for attorney action in support of investigation matters.	585.00	0.7	409.50
JYL	Confer with case team regarding preparation for witness interviews, claim analysis, and investigation items.	585.00	0.9	526.50
JYL	Analyze primary documents regarding potential claims in support of investigation.	585.00	0.5	292.50
DAC	Review relevant bankruptcy filings in support of investigation.	585.00	0.5	292.50
DAC	Review relevant bankruptcy filings in support of investigation.	585.00	0.5	292.50
DAC	Conduct factual research regarding potential claims in support of investigation.	585.00	0.2	117.00
EXL	Prepare materials for financial advisor in support of investigation.	585.00	2.0	1,170.00
EXL	Coordinate interviews with company officials and third parties in support of investigation.	585.00	0.7	409.50
NY	Confer with case team regarding preparation for witness interviews, claim analysis, and investigation items.	950.00	0.9	855.00
NY	Document review and legal research in connection with claims analysis as part of investigation.	950.00	1.1	1,045.00
VRM	Legal research in support of analyzing potential claims as part of investigation.	950.00	0.4	380.00
RKW	Analyze primary documents and conduct legal research in connection with potential claims as part of investigation.	950.00	3.1	2,945.00
YJL	Confer with case team regarding preparation for witness interviews, claim analysis, and investigation items.	425.00	0.9	382.50

GenesisCare
 Invoice No. 467453
 October 4, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
YJL	Analyze primary documents regarding potential claims in support of investigation.	425.00	2.0	850.00
ACH	Analyze primary documents regarding potential claims in support of investigation.	425.00	2.3	977.50
ACH	Confer with case team regarding preparation for witness interviews, claim analysis, and investigation items.	425.00	0.9	382.50
JXG	Confer with case team and vendor with respect to data privacy, forensics & collections, and document management to expedite work by legal team.	875.00	0.6	525.00
RJB	Review select factual and legal authorities in support of claims analysis and further investigation.	1,650.00	6.8	11,220.00
RJB	Confer with case team regarding preparation for witness interviews, claim analysis, and investigation items.	1,650.00	0.9	1,485.00
DJS	Provide input and direction to team on 21 Century interview topics and issues, and review and work on email correspondence regarding same.	1,650.00	0.8	1,320.00
DJS	Confer with team regarding 21 Century claim issues.	1,650.00	0.6	990.00
DJS	Update Steven Kobre regarding investigation status, issues and next steps.Fee/retention applications.	1,650.00	0.5	825.00
MAS	Conduct factual research regarding potential claims in support of investigation.	1,200.00	4.9	5,880.00
MCF	Analyze documents to prepare outlines for witness interviews.	1,450.00	2.5	3,625.00
MCF	Analyze law relating to transactions relevant to investigation.	1,450.00	2.8	4,060.00
MCF	Confer with case team regarding valuation analysis.	1,450.00	0.6	870.00
MCF	Analyze documents produced by client to continue potential claims investigation.	1,450.00	2.3	3,335.00
08/20/2023				
RJB	Review select factual and legal authorities in support of claims analysis and further investigation.	1,650.00	4.6	7,590.00
08/21/2023				
JYL	Analyze primary documents regarding potential claims in support of investigation.	585.00	0.5	292.50

GenesisCare
 Invoice No. 467453
 October 4, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
DAC	Analyze primary documents regarding potential claims in support of investigation.	585.00	1.1	643.50
DAC	Conduct factual research in support of analyzing potential claims as part of investigation.	585.00	0.8	468.00
DAC	Review relevant bankruptcy filings in support of investigation.	585.00	0.8	468.00
DAC	Review relevant public articles in support of investigation.	585.00	0.5	292.50
DAC	Analyze case correspondence regarding analysis of primary documents and factual research in support of investigation.	585.00	0.3	175.50
EXL	Conduct factual research in support of analyzing potential claims as part of investigation.	585.00	0.5	292.50
EXL	Analyze primary documents regarding potential claims in support of investigation.	585.00	2.3	1,345.50
EXL	Prepare correspondence to counsel for China Resources and KKR regarding interview logistics for attorney review in support of investigation.	585.00	1.0	585.00
EXL	Prepare summary of key points from interview with company official in support of claims analysis and investigation.	585.00	2.2	1,287.00
RKW	Work regarding outreach to potential witnesses regarding request for interviews in support of investigation.	950.00	1.1	1,045.00
RKW	Analyze primary documents and conduct legal research in connection with potential claims as part of investigation.	950.00	4.2	3,990.00
VRM	Legal research in support of analyzing potential claims as part of investigation.	950.00	0.5	475.00
NY	Document review and legal research in connection with claims analysis as part of investigation.	950.00	1.2	1,140.00
ACH	Analyze primary documents regarding potential claims in support of investigation.	425.00	0.6	255.00
ACH	Prepare presentation regarding investigation updates for Carol Flaton.	425.00	2.3	977.50

GenesisCare
 Invoice No. 467453
 October 4, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
YJL	Prepare memorandum regarding potential claims and factual background for attorney review in support of investigation.	425.00	0.9	382.50
YJL	Analyze primary documents regarding potential claims in support of investigation.	425.00	3.9	1,657.50
YJL	Prepare materials for witness interview for attorney review in support of investigation.	425.00	1.2	510.00
RJB	Review select factual and legal authorities in support of claims analysis and further investigation.	1,650.00	7.5	12,375.00
DJS	Attention to witness outreach and communications.	1,650.00	0.7	1,155.00
DJS	Attention to potential claims analysis and confer with team regarding same.	1,650.00	0.5	825.00
SGK	Communicate with Dan Saval, Michael Fasano and Michael Sanfilippo regarding investigation.	2,000.00	0.5	1,000.00
DNX	Work on witness interview outline, in consultation with team.	1,200.00	0.5	600.00
MCF	Analyze documents in advance of conference relating to matter.	1,450.00	2.1	3,045.00
MCF	Analyze documents and communications to prepare for interview of company officer.	1,450.00	5.4	7,830.00
MCF	Analyze Dosoretz Delaware lawsuit to further investigation into potential claims.	1,450.00	1.5	2,175.00
MCF	Analyze and respond to email correspondence in furtherance of claim investigation.	1,450.00	1.4	2,030.00
08/22/2023				
JYL	Prepare presentation regarding investigation updates for Carol Flaton.	585.00	3.2	1,872.00
JYL	Analyze primary documents regarding potential claims in support of investigation.	585.00	1.5	877.50
EXL	Confer with Michael Fasano regarding document collections in support of investigation.	585.00	0.3	175.50
EXL	Revise presentation and talking points regarding investigation updates for Carol Flaton.	585.00	2.3	1,345.50
EXL	Prepare correspondence to third parties regarding interview matters for attorney review in support of investigation.	585.00	0.5	292.50

GenesisCare
 Invoice No. 467453
 October 4, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
EXL	Coordinate meeting with third parties regarding interview matters for investigation.	585.00	0.2	117.00
EXL	Confer with case team regarding preparation for witness interviews, claim analysis, and investigation items.	585.00	1.2	702.00
EXL	Memorialize key points regarding investigation matters for attorney review.	585.00	0.2	117.00
EXL	Revise diligence tracker and witness list for attorney review in support of investigation.	585.00	3.3	1,930.50
EXL	Prepare correspondence regarding witness outreach and document collection for attorney review in support of investigation.	585.00	0.6	351.00
DAC	Confer with Emily Lin regarding document analysis protocol and next steps in support of investigation.	585.00	0.2	117.00
DAC	Conduct factual research in support of analyzing potential claims as part of investigation.	585.00	2.6	1,521.00
DAC	Analyze relevant bankruptcy filings in support of investigation.	585.00	0.7	409.50
ES	Analyze notes of witness interview of company officer.	950.00	1.1	1,045.00
VRM	Legal research in support of analyzing potential claims as part of investigation.	950.00	1.3	1,235.00
VRM	Prepare materials for witness interview in support of investigation.	950.00	0.3	285.00
RKW	Analyze primary documents and conduct legal research in connection with potential claims as part of investigation.	950.00	5.1	4,845.00
RKW	Confer with case team regarding preparation for witness interviews, claim analysis, and investigation items.	950.00	1.2	1,140.00
ACH	Prepare presentation regarding investigation updates for Carol Flaton.	425.00	2.2	935.00
YJL	Prepare presentation regarding investigation updates for Carol Flaton.	425.00	3.1	1,317.50
YJL	Analyze primary documents regarding potential claims in support of investigation.	425.00	1.3	552.50

GenesisCare
 Invoice No. 467453
 October 4, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
RJB	Attention to factual and legal authorities in support of the investigation, focusing on potential claims and defenses under Australian law.	1,650.00	7.3	12,045.00
DJS	Confer with case team regarding preparation for witness interviews, claim analysis, and investigation items.	1,650.00	1.2	1,980.00
DJS	Confer with Steven Kobre regarding case updates and decision points.	1,650.00	0.5	825.00
DJS	Confer with team regarding document collection/search/review protocol and communications with company regarding same.	1,650.00	0.7	1,155.00
DJS	Review potential claim analysis.	1,650.00	0.8	1,320.00
DNX	Further revisions to witness interview outline.	1,200.00	0.2	240.00
DNX	Analyze and respond to email correspondence in furtherance of claims analysis.	1,200.00	0.5	600.00
MCF	Analyze and respond to email correspondence in furtherance of claim analysis.	1,450.00	1.5	2,175.00
MCF	Confer with case team regarding preparation for witness interviews, claim analysis, and investigation items.	1,450.00	1.2	1,740.00
MCF	Analyze notes from witness interview to create further action items and workstreams.	1,450.00	1.6	2,320.00
MCF	Analyze law relating to transactions and potential claims.	1,450.00	2.2	3,190.00
MCF	Analyze correspondence to prepare custodian and parameters list.	1,450.00	0.8	1,160.00
MCF	Prepare email update to client regarding outstanding document requests and information.	1,450.00	0.5	725.00
08/23/2023				
EXL	Revise diligence tracker and witness list for attorney review in support of investigation.	585.00	0.7	409.50
EXL	Prepare materials for financial advisor in support of investigation.	585.00	0.9	526.50
EXL	Prepare presentation regarding investigation updates for Carol Flaton.	585.00	5.0	2,925.00

GenesisCare
 Invoice No. 467453
 October 4, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
EXL	Confer with Michael Fasano regarding preparation for witness interviews and investigation action items.	585.00	0.5	292.50
EXL	Memorialize key points regarding investigation matters for attorney review.	585.00	0.5	292.50
EXL	Prepare summary of key points from call with Alvarez & Marsal in support of investigation.	585.00	0.2	117.00
EXL	Confer with case team regarding preparation for witness interviews, claim analysis, and investigation next steps.	585.00	1.0	585.00
DAC	Confer with case team regarding preparation for witness interviews, claim analysis, and investigation next steps and prepare key points regarding same.	585.00	1.5	877.50
DAC	Analyze relevant bankruptcy filings in support of investigation.	585.00	0.5	292.50
JYL	Revise diligence tracker and witness list for attorney review in support of investigation.	585.00	1.3	760.50
JYL	Prepare presentation regarding investigation updates for Carol Flaton.	585.00	4.9	2,866.50
JYL	Analyze primary documents regarding potential claims in support of investigation.	585.00	1.9	1,111.50
VRM	Prepare memorandum regarding potential claims and factual background in support of investigation.	950.00	0.7	665.00
NY	Confer with case team regarding preparation for witness interviews, claim analysis, and investigation next steps.	950.00	1.0	950.00
RKW	Analyze primary documents regarding potential claims in support of investigation.	950.00	2.1	1,995.00
RKW	Confer with case team regarding preparation for witness interviews, claim analysis, and investigation next steps.	950.00	1.0	950.00
YJL	Analyze primary documents regarding potential claims in support of investigation.	425.00	1.8	765.00
YJL	Prepare presentation regarding investigation updates for Carol Flaton.	425.00	5.4	2,295.00
ACH	Analyze primary documents regarding potential claims in support of investigation.	425.00	1.5	637.50

GenesisCare
 Invoice No. 467453
 October 4, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
ACH	Prepare memorandum regarding potential claims and factual background for attorney review in support of investigation.	425.00	4.4	1,870.00
ACH	Prepare presentation regarding investigation updates for Carol Flaton and confer with case team regarding the same.	425.00	2.7	1,147.50
PMB	Review correspondence with client in support of investigation plan.	425.00	0.2	85.00
PMB	Confer with case team regarding preparation for witness interviews, claim analysis, and investigation next steps.	425.00	1.0	425.00
DJS	Confer with case team regarding preparation for witness interviews, claim analysis, and investigation next steps.	1,650.00	1.0	1,650.00
DJS	Analyze potential D&O claims and confer with team regarding same.	1,650.00	0.8	1,320.00
RJB	Analyze select factual and legal authorities in support of the investigation, including company interview.	1,650.00	2.9	4,785.00
DNX	Confer with case team regarding preparation for witness interviews, claim analysis, and investigation next steps.	1,200.00	1.0	1,200.00
DNX	Prepare outreach correspondence to witnesses.	1,200.00	0.2	240.00
DNX	Analysis of documents and facts for evaluation of claims.	1,200.00	0.6	720.00
DNX	Analysis of legal and case law research related to evaluation of claims.	1,200.00	0.8	960.00
DNX	Confer with case team regarding preparation for witness interviews, claim analysis, and investigation items.	1,200.00	1.1	1,320.00
MCF	Analyze incoming documents to prepare updates to client and potential witnesses.	1,450.00	1.5	2,175.00
MCF	Confer with case team regarding preparation for witness interviews, claim analysis, and investigation next steps.	1,450.00	1.0	1,450.00
MCF	Analyze documents to prepare presentation for client.	1,450.00	2.6	3,770.00
MCF	Analyze law relating to potential state claims.	1,450.00	2.5	3,625.00

GenesisCare
 Invoice No. 467453
 October 4, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
08/24/2023				
EXL	Prepare presentation regarding investigation updates for Carol Flaton.	585.00	3.2	1,872.00
DAC	Review relevant public articles in support of investigation.	585.00	0.6	351.00
DAC	Analyze primary documents regarding potential claims in support of investigation.	585.00	3.4	1,989.00
DAC	Review relevant bankruptcy filings in support of investigation.	585.00	0.5	292.50
VRM	Prepare materials for witness interview in support of investigation.	950.00	0.4	380.00
RKW	Analyze select factual and legal authorities regarding potential claims in support of investigation.	950.00	2.1	1,995.00
RKW	Prepare for witness interviews.	950.00	2.3	2,185.00
RKW	Work on client presentation.	950.00	2.2	2,090.00
YJL	Analyze primary documents regarding potential claims in support of investigation.	425.00	1.2	510.00
YJL	Prepare memorandum regarding potential claims and factual background for attorney review in support of investigation.	425.00	1.3	552.50
YJL	Confer with case team regarding preparation for witness interviews, claim analysis, and investigation next steps.	425.00	1.0	425.00
YJL	Prepare presentation regarding investigation updates for Carol Flaton.	425.00	4.8	2,040.00
ACH	Analyze primary documents regarding potential claims in support of investigation.	425.00	0.5	212.50
ACH	Confer with case team regarding preparation for witness interviews, claim analysis, and investigation next steps.	425.00	1.0	425.00
ACH	Prepare presentation regarding investigation updates for Carol Flaton.	425.00	0.5	212.50
DJS	Confer with team regarding witness matters.	1,650.00	0.4	660.00
DJS	Attention to client presentation.	1,650.00	0.4	660.00

GenesisCare
 Invoice No. 467453
 October 4, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
RJB	Analyze select factual and legal authorities in support of the investigation.	1,650.00	4.2	6,930.00
RJB	Confer with case team regarding preparation for witness interviews, claim analysis, and investigation next steps.	1,650.00	1.0	1,650.00
DNX	Attention to client presentation with investigation updates.	1,200.00	1.6	1,920.00
DNX	Attention to correspondence to witnesses.	1,200.00	0.2	240.00
MCF	Analyze documents and law to prepare presentation to client.	1,450.00	2.6	3,770.00
MCF	Analyze documents to investigate potential state law claims and prepare presentation.	1,450.00	2.2	3,190.00
08/25/2023				
EXL	Analyze primary documents regarding potential claims in support of investigation.	585.00	1.0	585.00
EXL	Revise presentation regarding investigation updates for Carol Flaton.	585.00	4.1	2,398.50
EXL	Revise diligence tracker for attorney review in support of investigation.	585.00	1.0	585.00
ES	Attention to memorandum prepared by HSF.	950.00	0.3	285.00
YJL	Prepare presentation regarding investigation updates for Carol Flaton.	425.00	3.9	1,657.50
ACH	Prepare presentation regarding investigation updates for Carol Flaton.	425.00	1.0	425.00
ACH	Analyze primary documents regarding potential claims in support of investigation.	425.00	0.9	382.50
SGK	Review discussion with Katten. Consider timing of interviews. Follow up. Review discussion with counsel.	2,000.00	1.2	2,400.00
RJB	Analyze select factual and legal authorities in support of the investigation.	1,650.00	7.9	13,035.00
DJS	Attention to interim client presentation regarding investigation.	1,650.00	1.5	2,475.00
DJS	Confer with Michael Fasano regarding witness scheduling matters.	1,650.00	0.3	495.00

GenesisCare
 Invoice No. 467453
 October 4, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
JRK	Review potential causes of action against D&O's.	1,650.00	1.0	1,650.00
JRK	Discuss potential causes of action against D&O's.	1,650.00	0.5	825.00
DNX	Revisions to client presentation concerning investigation updates.	1,200.00	0.7	840.00
DNX	Analysis of legal issues related to potential claims.	1,200.00	0.3	360.00
MCF	Analyze and review presentation for client.	1,450.00	2.2	3,190.00
MCF	Analyze Australian law and memorandum provided by Australian counsel to prepare presentation and witness interview questions.	1,450.00	1.8	2,610.00
MCF	Analyze Florida non-compete law in connection with claims analysis and client presentation.	1,450.00	1.5	2,175.00
08/26/2023				
RJB	Review client presentation materials for August 29 meeting.	1,650.00	4.7	7,755.00
08/27/2023				
RJB	Revise client presentation materials for the August 29 meeting.	1,650.00	2.2	3,630.00
DNX	Prepare for interview with company official.	1,200.00	0.8	960.00
08/28/2023				
JYC	Prepare presentation regarding investigation updates for Carol Flaton.	585.00	0.4	234.00
JYL	Analyze primary documents regarding potential claims in support of investigation.	585.00	0.7	409.50
JYL	Prepare presentation regarding investigation updates for Carol Flaton.	585.00	1.1	643.50
JYL	Revise diligence tracker and witness list for attorney review in support of investigation.	585.00	0.3	175.50
EXL	Revise presentation regarding investigation updates for Carol Flaton.	585.00	3.7	2,164.50
EXL	Revise diligence tracker for attorney review in support of investigation.	585.00	1.0	585.00
EXL	Memorialize key points regarding investigation matters for attorney review.	585.00	0.5	292.50

GenesisCare
 Invoice No. 467453
 October 4, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
EXL	Prepare correspondence regarding document requests for attorney review in support of investigation.	585.00	0.6	351.00
DAC	Review relevant bankruptcy filings in support of investigation.	585.00	0.5	292.50
DAC	Review relevant public articles in support of investigation.	585.00	0.5	292.50
DAC	Memorialize points from call with Herbert Smith Freehills and Katten Muchin Rosenman for attorney action in support of investigation matters.	585.00	0.5	292.50
NY	Document review and legal research in connection with claims analysis as part of investigation.	950.00	2.8	2,660.00
NY	Document review in connection with claims analysis as part of investigation.	950.00	0.7	665.00
RKW	Conduct factual and legal research regarding potential claims in support of investigation.	950.00	3.1	2,945.00
RKW	Work on client presentation concerning investigation updates.	950.00	1.2	1,140.00
ACH	Prepare presentation regarding investigation updates for Carol Flaton.	425.00	1.1	467.50
YJL	Revise presentation regarding investigation updates for Carol Flaton.	425.00	3.8	1,615.00
DJS	Attention to client presentation regarding interim investigation updates.	1,650.00	1.0	1,650.00
DJS	Confer with and instructions to team regarding investigation workstreams.	1,650.00	0.5	825.00
DJS	Confer with Steven Kobre regarding investigation strategy points.	1,650.00	0.5	825.00
RJB	Review select factual and legal authorities in support of claims analysis and further investigation.	1,650.00	4.6	7,590.00
RJB	Revise client presentation materials for the August 29 meeting.	1,650.00	1.9	3,135.00
JRK	Call with Donna Xu regarding investigation plan.	1,650.00	0.5	825.00
DNX	Confer with Jake Kirkham concerning legal issues related to potential claims, with related follow-up.	1,200.00	0.3	360.00
DNX	Attention to client presentation concerning investigation updates.	1,200.00	0.8	960.00

GenesisCare
 Invoice No. 467453
 October 4, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
MAS	Conduct factual research regarding potential claims in support of investigation.	1,200.00	3.2	3,840.00
DNX	Legal research to evaluate potential claims. Legal research to evaluate potential claims.	1,200.00	1.1	1,320.00
MCF	Analyze documents and law to prepare presentation to client.	1,450.00	2.4	3,480.00
MCF	Analyze case law relating to potential claims.	1,450.00	2.2	3,190.00
MCF	Analyze documents provided by client.	1,450.00	2.0	2,900.00
MCF	Analyze presentation to client.	1,450.00	1.0	1,450.00
MCF	Prepare for and attend interview of company officer.	1,450.00	3.0	4,350.00
08/29/2023				
JYL	Prepare presentation regarding investigation updates for Carol Flaton.	585.00	0.8	468.00
EXL	Revise presentation regarding investigation updates for Carol Flaton.	585.00	1.7	994.50
EXL	Prepare summary of key points from interview with company official in support of claims analysis and investigation.	585.00	2.5	1,462.50
EXL	Confer with case team regarding preparation for witness interviews, claim analysis, and investigation items.	585.00	1.3	760.50
EXL	Memorialize key points regarding investigation matters for attorney review.	585.00	0.2	117.00
EXL	Revise diligence tracker and witness list for attorney review in support of investigation.	585.00	1.1	643.50
DAC	Review relevant bankruptcy filings in support of investigation.	585.00	0.5	292.50
VRM	Prepare materials for witness interview in support of investigation.	950.00	0.9	855.00
NY	Document review and legal research in connection with claims analysis as part of investigation.	950.00	2.2	2,090.00
RKW	Prepare for upcoming witness interviews and confer with witnesses regarding same.	950.00	1.9	1,805.00

GenesisCare
 Invoice No. 467453
 October 4, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
RKW	Confer with case team regarding preparation for witness interviews, claim analysis, and investigation items.	950.00	1.3	1,235.00
RKW	Prepare for and confer with Carol Flaton regarding investigation updates.	950.00	3.3	3,135.00
ACH	Prepare presentation regarding investigation updates for Carol Flaton.	425.00	0.5	212.50
YJL	Revise presentation regarding investigation updates for Carol Flaton.	425.00	0.8	340.00
DJS	Attention to presentation materials for client.	1,650.00	0.5	825.00
DJS	Confer with case team regarding preparation for witness interviews, claim analysis, and investigation items.	1,650.00	1.3	2,145.00
DJS	Provide input on correspondence to interview witnesses.	1,650.00	0.5	825.00
DJS	Attention to claims analysis.	1,650.00	0.5	825.00
RJB	Review select factual and legal authorities in support of claims analysis and further investigation.	1,650.00	5.2	8,580.00
RJB	Confer with Carol Flaton regarding investigation updates.	1,650.00	1.2	1,980.00
JRK	Confer with case team regarding preparation for witness interviews, claim analysis, and investigation items.	1,650.00	1.3	2,145.00
DNX	Confer with case team regarding preparation for witness interviews, claim analysis, and investigation items.	1,200.00	1.3	1,560.00
MAS	Confer with case team regarding preparation for witness interviews, claim analysis, and investigation items	1,200.00	1.3	1,560.00
MAS	Conduct factual research regarding potential claims in support of investigation.	1,200.00	3.5	4,200.00
DNX	Legal analysis of potential claims.	1,200.00	0.8	960.00
DNX	Follow-up emails related to witness interviews.	1,200.00	0.3	360.00
MCF	Prepare for and attend presentation with client.	1,450.00	1.6	2,320.00
MCF	Analyze US and Australian law to determine potential claims.	1,450.00	1.7	2,465.00

GenesisCare
 Invoice No. 467453
 October 4, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
MCF	Confer with case team regarding preparation for witness interviews, claim analysis, and investigation items.	1,450.00	1.3	1,885.00
MCF	Analyze documents to prepare for interview of company officer.	1,450.00	2.1	3,045.00
MCF	Investigate claims by contacting multiple individuals and entities for interviews.	1,450.00	0.8	1,160.00
08/30/2023				
DAC	Memorialize key points regarding investigation matters for attorney review.	585.00	0.8	468.00
DAC	Memorialize points from call with case team in support of investigation matters.	585.00	0.7	409.50
DAC	Review relevant bankruptcy filings in support of investigation.	585.00	0.7	409.50
DAC	Confer with case team regarding preparation for witness interviews, claim analysis, and investigation items.	585.00	1.0	585.00
JYL	Confer with case team regarding preparation for witness interviews, claim analysis, and investigation items.	585.00	1.0	585.00
JYL	Coordinate meeting with GenesisCare finance team in support of investigation.	585.00	0.4	234.00
EXL	Revise witness list for attorney review in support of investigation.	585.00	0.4	234.00
EXL	Coordinate interviews with company officials in support of investigation.	585.00	0.3	175.50
EXL	Prepare summary of key points from interview with company official in support of claims analysis and investigation.	585.00	2.1	1,228.50
EXL	Prepare summary of key points from call with Alvarez & Marsal in support of investigation.	585.00	0.3	175.50
EXL	Memorialize key points regarding investigation matters for attorney review.	585.00	0.3	175.50
EXL	Confer with case team regarding preparation for witness interviews, claim analysis, and investigation items.	585.00	1.0	585.00

GenesisCare
 Invoice No. 467453
 October 4, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
EXL	Analyze primary documents regarding potential claims in support of investigation.	585.00	0.5	292.50
VRM	Prepare materials for witness interview in support of investigation.	950.00	0.4	380.00
RKW	Prepare for witness interview.	950.00	1.1	1,045.00
RKW	Confer with case team regarding preparation for witness interviews, claim analysis, and investigation items.	950.00	1.0	950.00
YJL	Prepare materials for witness interview in support of investigation	425.00	1.8	765.00
PMB	Confer with case team regarding preparation for witness interviews, claim analysis, and investigation items.	425.00	1.0	425.00
RJB	Review select factual and legal authorities in support of claims analysis and further investigation.	1,650.00	4.2	6,930.00
JRK	Research regarding potential claims against D&Os.	1,650.00	1.2	1,980.00
DNX	Confer with case team regarding preparation for witness interviews, claim analysis, and investigation items.	1,200.00	1.0	1,200.00
DNX	Legal research related to potential claims.	1,200.00	1.0	1,200.00
MAS	Confer with case team regarding preparation for witness interviews, claim analysis, and investigation items.	1,200.00	1.0	1,200.00
MAS	Conduct factual research regarding potential claims in support of investigation.	1,200.00	4.6	5,520.00
MCF	Confer with case team regarding preparation for witness interviews, claim analysis, and investigation items.	1,450.00	1.3	1,885.00
MCF	Investigate claims through interviews and communications with witnesses.	1,450.00	1.5	2,175.00
MCF	Analyze law relating to derivative claims.	1,450.00	1.9	2,755.00
08/31/2023				
DAC	Conduct factual research in support of analyzing potential claims as part of investigation.	585.00	0.5	292.50
DAC	Review relevant bankruptcy filings in support of investigation.	585.00	0.5	292.50

GenesisCare
 Invoice No. 467453
 October 4, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
DAC	Memorialize action items from meeting with Kirkland & Ellis regarding witness interviews, document review, and investigation matters.	585.00	0.5	292.50
DAC	Coordinate meeting with Ropes & Gray regarding next steps for investigation.	585.00	0.2	117.00
JYL	Analyze primary documents regarding potential claims in support of investigation.	585.00	0.6	351.00
EXL	Prepare list of custodians and search terms for attorney review in support of document collection and investigation.	585.00	3.4	1,989.00
EXL	Coordinate interviews with company officials in support of investigation.	585.00	0.3	175.50
EXL	Conduct interview with company official in support of claims analysis and investigation.	585.00	2.0	1,170.00
EXL	Prepare summary of key points from interview with company official in support of claims analysis and investigation.	585.00	1.0	585.00
NY	Confer with case team regarding preparation for witness interviews, claim analysis, and investigation items.	950.00	0.8	760.00
VRM	Prepare materials for witness interview in support of investigation.	950.00	0.6	570.00
RKW	Prepare for witness interview.	950.00	1.3	1,235.00
YJL	Confer with case team regarding preparation for witness interviews, claim analysis, and investigation items.	425.00	1.0	425.00
ACH	Under attorney supervision, conduct legal research in support of analyzing potential claims as part of investigation.	425.00	2.0	850.00
ACH	Confer with case team regarding preparation for witness interviews, claim analysis, and investigation items.	425.00	1.0	425.00
RJB	Review select factual and legal authorities in support of claims analysis and further investigation.	1,650.00	2.4	3,960.00
DNX	Conduct interview with company official in support of claims analysis and investigation, prepare for same.	1,200.00	2.3	2,760.00
DNX	Legal research to evaluate potential claims.	1,200.00	1.2	1,440.00

GenesisCare
 Invoice No. 467453
 October 4, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Investigation and Claims Analysis (T1)				
MAS	Conduct factual research regarding potential claims in support of investigation.	1,200.00	4.4	5,280.00
MCF	Analyze documents to prepare client presentation.	1,450.00	2.4	3,480.00
MCF	Analyze documents and communications to build interview outline for Keith Hansen.	1,450.00	2.6	3,770.00
MCF	Conduct interview with company official in support of claims analysis and investigation.	1,450.00	2.0	2,900.00
MCF	Analyze law and relevant notes relating to potential claims.	1,450.00	1.8	2,610.00
Subtotal Investigation and Claims Analysis (T1)				\$977,597.50

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Communications with Debtors (T2)				
08/02/2023				
DJS	Note to Carol Flaton regarding case matters.	1,650.00	0.2	330.00
08/04/2023				
EXL	Confer with Kirkland & Ellis and Katten Muchin Rosenman regarding UCC matters in support of investigation.	585.00	0.5	292.50
DJS	Confer with Kirkland & Ellis and Katten Muchin Rosenman regarding UCC diligence list.	1,650.00	0.5	825.00
MAS	Confer with Kirkland & Ellis and Katten Muchin Rosenman regarding UCC matters in support of investigation.	1,200.00	0.5	600.00
MCF	Confer with Kirkland & Ellis and Katten Muchin Rosenman regarding UCC matters in support of investigation.	1,450.00	0.5	725.00
08/07/2023				
DAC	Confer with Carol Flaton regarding investigation updates and prepare summary of key points regarding same.	585.00	0.9	526.50
DJS	Confer with Carol Flaton regarding investigation updates.	1,650.00	0.5	825.00
DJS	Prepare for call with Carol Flaton.	1,650.00	0.3	495.00

GenesisCare
 Invoice No. 467453
 October 4, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Communications with Debtors (T2)				
DJS	Independent director board call and review materials regarding same.	1,650.00	0.5	825.00
DNX	Confer with Carol Flaton regarding investigation updates.	1,200.00	0.5	600.00
MAS	Confer with Carol Flaton regarding investigation updates.	1,200.00	0.5	600.00
08/08/2023				
DJS	Update note to Carol Flaton, including regarding and plan and disclosure statement issues relating to investigation.	1,650.00	0.5	825.00
08/09/2023				
GBS	Confer with Kirkland & Ellis regarding regarding preparation for interview and investigation matters.	585.00	0.5	292.50
SGK	Confer with Kirkland & Ellis regarding regarding preparation for interview and investigation matters.	2,000.00	0.5	1,000.00
DJS	Confer with Kirkland & Ellis regarding regarding preparation for interview and investigation matters.	1,650.00	0.5	825.00
DNX	Confer with Kirkland & Ellis regarding regarding preparation for interview and investigation matters.	1,200.00	0.5	600.00
MAS	Confer with Kirkland & Ellis regarding regarding preparation for interview and investigation matters.	1,200.00	0.5	600.00
MCF	Confer with Katten Muchin Rosenman regarding interview scheduling and logistics.	1,450.00	0.5	725.00
08/10/2023				
GBS	Confer with Katten Muchin Rosenman regarding preparation for interview and investigation matters.	585.00	0.5	292.50
RKW	Confer with Katten Muchin Rosenman regarding interview scheduling and logistics.	950.00	0.5	475.00
DJS	Prepare for and confer with Katten Muchin Rosenman regarding interview scheduling and logistics.	1,650.00	0.7	1,155.00
MAS	Confer with Katten Muchin Rosenman regarding interview scheduling and logistics.	1,200.00	0.5	600.00
08/11/2023				
DAC	Prepare email to client regarding discovery in support of investigation.	585.00	0.8	468.00

GenesisCare
 Invoice No. 467453
 October 4, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Communications with Debtors (T2)				
08/14/2023				
DJS	Attend independent director board meeting and review materials regarding same.	1,650.00	1.0	1,650.00
08/15/2023				
DJS	Confer with Carol Flaton regarding investigation updates and prepare materials for the same.	1,650.00	1.0	1,650.00
DNX	Confer with Carol Flaton regarding investigation updates and prepare materials for same.	1,200.00	1.0	1,200.00
08/16/2023				
DAC	Confer with Kirkland & Ellis regarding regarding document review, preparation for interviews, and investigation matters. Prepare key action items regarding same.	585.00	1.0	585.00
EXL	Confer with GenesisCare legal team, Kirkland & Ellis, and Katten Muchin Rosenman regarding document collections and investigation matters.	585.00	0.7	409.50
DJS	Confer with Kirkland & Ellis regarding regarding document review, preparation for interviews, and investigation matters.	1,650.00	0.6	990.00
MAS	Confer with Kirkland & Ellis regarding regarding document review, preparation for interviews, and investigation matters.	1,200.00	0.6	720.00
DNX	Confer with Kirkland & Ellis regarding regarding document review, preparation for interviews, and investigation matters.	1,200.00	0.6	720.00
08/17/2023				
MAS	Confer with GenesisCare legal team, Kirkland & Ellis, and Katten Muchin Rosenman regarding document collections and investigation matters.	1,200.00	0.7	840.00
08/18/2023				
DNX	Note to GenesisCare concerning further diligence requests.	1,200.00	0.3	360.00
08/21/2023				
EXL	Conduct interview with company official in support of claims analysis and investigation.	585.00	2.4	1,404.00
DJS	Attend special committee board meeting.	1,650.00	0.8	1,320.00

GenesisCare
 Invoice No. 467453
 October 4, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Communications with Debtors (T2)				
DNX	Conduct interview with company official in support of claims analysis and investigation.	1,200.00	2.4	2,880.00
DNX	Note to GenesisCare concerning updates to diligence list.	1,200.00	0.3	360.00
MCF	Conduct interview with company official in support of claims analysis and investigation.	1,450.00	2.4	3,480.00
08/22/2023				
DJS	Confer with Jaimie Fedell regarding investigation matters.	1,650.00	0.3	495.00
MCF	Communicate with Katten regarding witness interviews and status of document production.	1,450.00	0.5	725.00
08/23/2023				
DAC	Confer with Kirkland & Ellis regarding regarding document review, preparation for interviews, and investigation matters and prepare key points regarding same.	585.00	1.3	760.50
RKW	Confer with potential witnesses regarding upcoming interviews.	950.00	0.6	570.00
DJS	Confer with Kirkland & Ellis regarding regarding document review, preparation for interviews, and investigation matters.	1,650.00	0.5	825.00
DJS	Prepare correspondence to potential witnesses.	1,650.00	0.7	1,155.00
DNX	Confer with Kirkland & Ellis regarding document review, preparation for interviews, and investigation matters.	1,200.00	0.2	240.00
MCF	Confer with Kirkland & Ellis regarding regarding document review, preparation for interviews, and investigation matters.	1,450.00	0.5	725.00
08/24/2023				
MCF	Communicate with Katten team regarding upcoming interviews.	1,450.00	0.8	1,160.00
08/25/2023				
MCF	Communicate with Katten regarding interview coordination.	1,450.00	0.5	725.00

GenesisCare
 Invoice No. 467453
 October 4, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Communications with Debtors (T2)				
08/27/2023				
EXL	Conduct interview with company official in support of claims analysis and investigation.	585.00	2.3	1,345.50
RKW	Prepare for and conduct interview with company official in support of claims analysis and investigation.	950.00	3.8	3,610.00
DNX	Conduct interview with company official in support of claims analysis and investigation.	1,200.00	2.3	2,760.00
08/28/2023				
DNX	Client correspondence concerning diligence requests.	1,200.00	0.2	240.00
08/29/2023				
EXL	Confer with Carol Flaton regarding investigation updates.	585.00	1.2	702.00
DJS	Presentation to Carol Flaton regarding investigation updates.	1,650.00	1.2	1,980.00
MAS	Confer with Carol Flaton regarding investigation updates.	1,200.00	1.2	1,440.00
DNX	Confer with Carol Flaton regarding investigation updates, prepare for same.	1,200.00	1.5	1,800.00
08/30/2023				
DNX	Correspondence with GenesisCare in relation to diligence requests, and updates to same.	1,200.00	1.1	1,320.00
08/31/2023				
DNX	Confer with Kirkland & Ellis regarding witness interviews, document review, and investigation matters with follow-ups to team on same.	1,200.00	1.0	1,200.00
Subtotal Communications with Debtors (T2)				\$56,848.50

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Communications with Other Chapter 11 Professionals (T3)				
08/04/2023				
EXL	Confer with Alvarez & Marsal regarding claims analysis in support of investigation.	585.00	0.4	234.00
DJS	Confer with Alvarez & Marsal regarding claims analysis in support of investigation.	1,650.00	0.4	660.00

GenesisCare
 Invoice No. 467453
 October 4, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Communications with Other Chapter 11 Professionals (T3)				
JOB	Confer with Alvarez & Marsal regarding claims analysis in support of investigation.	1,650.00	0.4	660.00
MAS	Confer with Alvarez & Marsal regarding claims analysis in support of investigation.	1,200.00	0.4	480.00
08/07/2023				
DAC	Confer with Herbert Smith Freehills regarding investigation next steps and prepare summary of key points regarding same.	585.00	1.2	702.00
DNX	Confer with Herbert Smith Freehills regarding investigation next steps.	1,200.00	0.3	360.00
MAS	Confer with Herbert Smith Freehills regarding investigation next steps	1,200.00	0.3	360.00
08/09/2023				
GBS	Confer with Alvarez & Marsal regarding solvency issues and investigation matters.	585.00	0.3	175.50
JOB	Confer with Alvarez & Marsal regarding solvency issues and investigation matters.	1,650.00	0.3	495.00
DJS	Confer with Alvarez & Marsal regarding solvency issues and investigation matters.	1,650.00	0.3	495.00
DNX	Confer with Alvarez & Marsal regarding solvency issues and investigation matters.	1,200.00	0.3	360.00
MAS	Confer with Alvarez & Marsal regarding solvency issues and investigation matters.	1,200.00	0.3	360.00
MCF	Confer with Alvarez & Marsal regarding solvency issues and investigation matters.	1,450.00	0.3	435.00
08/16/2023				
EXL	Confer with Alvarez & Marsal regarding claims analysis in support of investigation.	585.00	0.8	468.00
DNX	Confer with Alvarez & Marsal regarding claims analysis in support of investigation	1,200.00	0.8	960.00
08/17/2023				
ACH	Prepare talking points regarding call with Herbert Smith Freehills for attorney review in support of claim analysis.	425.00	0.7	297.50

GenesisCare
 Invoice No. 467453
 October 4, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Communications with Other Chapter 11 Professionals (T3)				
DJS	Confer with Ropes & Gray regarding interview scheduling and logistics and prepare for same.	1,650.00	0.8	1,320.00
DJS	Confer with Paul Weiss regarding interview scheduling and logistics and prepare for same.	1,650.00	0.8	1,320.00
MAS	Confer with Ropes & Gray regarding interview scheduling and logistics.	1,200.00	0.5	600.00
MCF	Confer with Ropes & Gray regarding interview scheduling and logistics.	1,450.00	0.5	725.00
08/18/2023				
JYL	Confer with Ropes & Gray regarding interview scheduling and logistics.	585.00	0.5	292.50
EXL	Confer with Alvarez & Marsal regarding claims analysis in support of investigation.	585.00	1.1	643.50
NY	Confer with Herbert Smith Freehills regarding claims analysis in support of investigation.	950.00	0.7	665.00
ACH	Confer with Herbert Smith Freehills regarding claims analysis in support of investigation and prepare key points from the same.	425.00	1.3	552.50
RJB	Confer with Alvarez & Marsal regarding claims analysis in support of investigation.	1,650.00	1.1	1,815.00
RJB	Call with L. Hastings and A. Sadler (HSF), together with case team, on Australian law issues in support of the claims analysis.	1,650.00	0.7	1,155.00
DJS	Confer with Alvarez & Marsal regarding claims analysis in support of investigation.	1,650.00	1.1	1,815.00
DNX	Confer with Alvarez & Marsal regarding claims analysis in support of investigation.	1,200.00	0.6	720.00
MCF	Confer with Alvarez & Marsal regarding claims analysis in support of investigation.	1,450.00	1.1	1,595.00
08/22/2023				
MCF	Communicate with Ropes & Gray regarding China Resources interviews.	1,450.00	0.3	435.00
08/23/2023				
EXL	Confer with Alvarez & Marsal regarding claims analysis in support of investigation.	585.00	0.5	292.50

GenesisCare
 Invoice No. 467453
 October 4, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Communications with Other Chapter 11 Professionals (T3)				
	DJS Confer with Alvarez & Marsal regarding claims analysis in support of investigation.	1,650.00	0.5	825.00
	DNX Confer with Alvarez & Marsal regarding claims analysis in support of investigation.	1,200.00	0.5	600.00
08/25/2023				
	MCF Communicate and follow up with professionals regarding interviews and scheduling.	1,450.00	1.0	1,450.00
08/28/2023				
	DAC Confer with Herbert Smith Freehills and Katten Muchin Rosenman regarding potential claims in support of investigation.	585.00	0.5	292.50
	NY Confer with Herbert Smith Freehills and Katten Munchin Rosenman regarding potential claims in support of investigation.	950.00	0.5	475.00
	RJB Prepare for the joint call with Herbert Smith Freehills regarding potential claims in support of investigation, focusing on the previous work products.	1,650.00	0.8	1,320.00
08/29/2023				
	RJB Confer with Herbert Smith Freehills and Katten Munchin Rosenman regarding potential claims in support of investigation.	1,650.00	0.5	825.00
08/30/2023				
	EXL Confer with Alvarez & Marsal regarding claims analysis in support of investigation.	585.00	0.6	351.00
	DNX Confer with Alvarez & Marsal regarding claims analysis in support of investigation.	1,200.00	0.6	720.00
08/31/2023				
	DAC Confer with Kirkland & Ellis regarding witness interviews, document review, and investigation matters.	585.00	0.8	468.00
	MAS Confer with Kirkland & Ellis regarding witness interviews, document review, and investigation matters	1,200.00	0.8	960.00
Subtotal Communications with Other Chapter 11 Professionals (T3)				\$29,734.50

GenesisCare
 Invoice No. 467453
 October 4, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Fee and Retention Applications (T4)				
08/17/2023				
RDP	Prepare draft of the first monthly fee statement.	950.00	5.8	5,510.00
08/18/2023				
DJS	Confer with team regarding first interim fee application matters, and review materials/documents regarding same.	1,650.00	0.5	825.00
08/22/2023				
DJS	Preparations for fee application submission.	1,650.00	1.0	1,650.00
08/24/2023				
RDP	Revise fee statement and correspond with team regarding the same.	950.00	3.0	2,850.00
DJS	Attention to fee statement submission.	1,650.00	0.2	330.00
08/25/2023				
DJS	Attention to interim fee application matters.	1,650.00	0.2	330.00
08/28/2023				
RDP	Update fee statement.	950.00	2.5	2,375.00
DNX	Revisions to GenesisCare fee statement.	1,200.00	0.5	600.00
08/29/2023				
DJS	Attention to fee submission for June and July.	1,650.00	0.5	825.00
DNX	Further work on monthly fee statement.	1,200.00	0.9	1,080.00
08/30/2023				
RDP	Revise fee statement.	950.00	1.0	950.00
08/31/2023				
RDP	Update fee application for final review.	950.00	0.5	475.00
DNX	Revisions to fee statement.	1,200.00	0.1	120.00
Subtotal Fee and Retention Applications (T4)				\$17,920.00

GenesisCare
 Invoice No. 467453
 October 4, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date/Tkpr</u>	<u>Description of Work</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Bankruptcy Case Matters (T6)				
08/08/2023				
	DNX Prepare proposed disclosure statement language concerning investigation.	1,200.00	0.5	600.00
08/09/2023				
	DJS Attention to disclosure statement insert describing scope and status of investigation.	1,650.00	0.8	1,320.00
08/10/2023				
	DJS Attention to disclosure statement insert regarding investigation to prepare note to Carol Flaton regarding same.	1,650.00	1.0	1,650.00
08/11/2023				
	DNX Correspondence to Kirkland concerning disclosure statement language.	1,200.00	0.2	240.00
Subtotal Bankruptcy Case Matters (T6)				\$3,810.00
Total Current Fees				\$1,085,910.50

Schedule of Disbursements

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/10/2023	Uber for Business - Taxi For Emily Lin on 07/26/2023	\$6.59
07/26/2023	Uber for Business - Taxi For Emily Lin on 07/26/2023	43.97
07/26/2023	Uber for Business - Taxi For Emily Lin on 07/26/2023	9.59
07/26/2023	Uber for Business - Taxi For Emily Lin on 07/26/2023	63.95
08/01/2023	Thomson Reuters - West - Online Database	13.19
08/01/2023	Thomson Reuters - West - Online Database	126.99
08/01/2023	Thomson Reuters - West - Online Database	105.93
08/01/2023	Thomson Reuters - West - Online Database	272.19
08/01/2023	Thomson Reuters - West - Online Database	54.40
08/06/2023	BMO Harris Bank N.A. (J&S) - Domenic Caturello; Research; Monthly subscription to The Australian news publication. (CM 07516.001); 08/06/2023	5.39

GenesisCare
 Invoice No. 467453
 October 4, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

<u>Date</u>	<u>Description</u>	<u>Amount</u>
08/08/2023	BMO Harris Bank N.A. (J&S) - Dawn Davis; Business Meal; Working lunch for 07516.001 for 8 people.; 08/08/2023	281.74
Total Current Disbursements		\$983.93
Total Current Fees & Disbursements		\$1,086,894.43

GenesisCare
Invoice No. 467453
October 4, 2023

PRIVILEGED & CONFIDENTIAL
ATTORNEY-CLIENT COMMUNICATION

Payment Instructions

Total Amount Due:

USD \$1,086,894.43

Payment Terms:

Payment is due upon receipt of this invoice.

If by wire or EFT, please remit the amount due to:

Citibank, NA
Kobre & Kim LLP, Operating Account
Account No. 4986208489
ABA No. 021000089
SWIFT Code CITIUS33

* Please indicate Matter No. 07516.001

Or, if by check:

Make payable to Kobre & Kim LLP and mail:

Regular Mail

KOBRE KIM LLP
Mail Code: 6679
P.O. Box 7247
Philadelphia, PA 19170-6679

Overnight Mail

First Data / Remitco
400 White Clay Center Drive
Attn: KOBRE KIM LLP / Lockbox #6679
Newark, DE 19711

* Please indicate Matter No. 07516.001

Please call with any questions.

Kobre & Kim LLP
+1 212 488 1200

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	)	
	)	Chapter 11
GENESIS CARE PTY LIMITED, <i>et al.</i> , ¹	)	
	)	Case No. 23-90614 (MI)
Debtors.	)	(Jointly Administered)
	)	Re: Docket No. _____

**ORDER GRANTING THE FIRST INTERIM FEE
APPLICATION OF KOBRE & KIM LLP, SPECIAL COUNSEL TO GENESIS CRE
FINANCE PY LIMITED, FOR THE INTERIM FEE PERIOD FROM
JUNE 1, 2023, THROUGH AND INCLUDING AUGUST 31, 2023**

The Court has considered the *First Interim Fee Application of Kobre & Kim LLP, Special Counsel to Genesis Care Finance Pty Limited, for the Fee Period from June 1, 2023 through and including August 31, 2023* filed by Kobre & Kim LLP (the “Applicant”). The Court orders:

1. The Applicant is allowed interim compensation and reimbursement of expenses in the amount of \$2,484,283.48 for the period set forth in the application.
2. The Debtors are authorized to disburse any unpaid amounts allowed by paragraph 1 of this Order.

Dated: _____, 2023
Houston, Texas

MARVIN ISGUR
UNITED STATES BANKRUPTCY JUDGE

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://restructuring.ra.kroll.com/GenesisCare>. The location of Debtors’ principal place of business and the Debtors’ service address in these chapter 11 cases is: 1419 SE 8th Terrace, Suite 200, Cape Coral, Florida 33990.