IT IS ORDERED as set forth below:

Date: September 9, 2026

Jeffery W. Cavender
U.S. Bankruptcy Court Judge

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION

IN RE:	)	**CHAPTER 11**
	)	
STEELBLUE BUILDING COMPONENTS, LLC, and ANFIELD CAPITAL NEWCO INVESTORS, LLC,	)	**Jointly Administered Under CASE NO. 26-61981-jwc**
	)	
Debtors.	)	

INTERIM ORDER ON MOTION
FOR AUTHORITY TO USE CASH COLLATERAL

This matter came before the Court for hearing at 1:30 p.m. on September 8, 2026 (the "**Hearing**") on the *Motion for Authority to Use Cash Collateral* (the "**Motion**") filed on September 4, 2026 [Dkt. No. 8], by the above-captioned debtors (the "**Debtors**"), in this jointly administered Chapter 11 case (the "**Bankruptcy Case**"), (1) requesting authority to use Cash Collateral (as defined below) pursuant to Section 363 of Title 11 of the United States Code (the "**Bankruptcy Code**"); and (2) seeking authorization to provide adequate protection to Austin

Financial Services, Inc. ("**AFS**"), a purported secured lender under a loan and security agreement, and related documents (collectively, the "**Prepetition AFS Loan Documents**").[1]

Based upon the Court's consideration of the Motion, and all matters brought to the Court's attention at the Hearing, pursuant to Rules 4001(b) and (d) of the Federal Rules of Bankruptcy Procedure (the "**Bankruptcy Rules**"), and after due deliberation and consideration, the Court, based on the representations made, makes the following findings of fact and conclusions of law applicable to the Debtors' use of Cash Collateral (to the extent any findings of fact constitute conclusions of law, they are adopted as such, and *vice versa*).

A. **Petition Date**. The Debtors commenced their bankruptcy cases by filing voluntary petitions under Chapter 11 of the Bankruptcy Code on September 4, 2026 (the "**Petition Date**"). The Debtors continue to manage their financial affairs as debtors in possession pursuant to Sections 1107 and 1108 of the Bankruptcy Code. No official committee of unsecured creditors nor any other committee has been appointed pursuant to Section 1102(a) of the Bankruptcy Code.

B. **Prepetition Debt and Liens**.

The Debtors allege that AFS asserts that as of the Petition Date Debtor SteelBlue Building Components, LLC ("**SteelBlue**") was indebted to AFS under the Prepetition AFS Loan Documents for an amount in excess of $5,200,000 (the "**Prepetition AFS Obligations**"). As security for the payment of the Prepetition AFS Obligations, AFS asserts that SteelBlue granted to AFS pursuant to the Prepetition AFS Loan Documents security interests in and liens (collectively, the "**Prepetition AFS Liens**") upon all of SteelBlue's assets, including personal property, accounts receivable, payment intangibles, instruments, intercompany claims, and other rights to receive

[1] Capitalized terms used and not otherwise defined in this Final Order shall have the meanings ascribed to them in the Motion.

payments, together with all cash and non-cash proceeds thereof (collectively, the "**Prepetition AFS Collateral**").

The Debtors allege that Samson MCA LLC ("**Samson**") may assert that as of the Petition Date SteelBlue was indebted to Samson under the Prepetition Samson Loan Documents for an amount in excess of $1,500,000 (the "**Prepetition Samson Obligations**"). As security for the payment of the Prepetition Samson Obligations, Samson may assert that SteelBlue granted to Samson pursuant to the Prepetition Samson Loan Documents security interests in and liens (collectively, the "**Prepetition Samson Liens**") upon all of SteelBlue's assets, including personal property, accounts receivable, payment intangibles, instruments, intercompany claims, and other rights to receive payments, together with all cash and non-cash proceeds thereof (collectively, the "**Prepetition Samson Collateral**").

At the Hearing, the Debtors presented evidence that, with regard to SteelBlue's assets other than real property, the Debtors conducted a UCC search as of August 18, 2026 with the Secretary of State of Delaware (the state of incorporation of SteelBlue). Such search revealed only one active UCC-1 filing, in favor of AFS. With regard to Samson, the Debtors presented evidence that there is no active UCC-1 filings against SteelBlue in favor of Samson. Accordingly, the Debtors assert that the Samson's liens, if any, are unperfected with regard to SteelBlue's personal property, accounts receivable and other intangible assets, and therefore subject to avoidance pursuant to Section 544 of the Bankruptcy Code.

C. **Need for Use of Cash Collateral**. The Debtors require the use of Cash Collateral to continue collecting accounts receivable, paying vendors and suppliers for postpetition obligations, and meeting ordinary expenses. Potentially irreparable harm to the Debtors, their creditors and their estates may occur absent authorization for the use of Cash Collateral.

D. **Service of Motion; Objections**. The Debtors have certified that notice of the Motion and the Hearing has been served by electronic mail or first class United States mail upon AFS, Samson, the 30 largest unsecured creditors in the Bankruptcy Case, and other interested parties. The Court finds that notice of the Motion, as it relates to this Order, is sufficient for all purposes under the Bankruptcy Code and the Bankruptcy Rules, including, without limitation, Sections 102(1) and 363 of the Bankruptcy Code and Bankruptcy Rule 4001(b) and (d).

E. **Finding Cause**. Good cause has been shown for the entry of this Order, the granting of adequate protection as set forth herein and authorization for the Debtors to use Cash Collateral during the Bankruptcy Case. The Debtors' need for use of Cash Collateral is ongoing and critical. Entry of this Order will preserve the assets of Debtors' estates and their value and is in the best interests of the Debtors, their creditors and their estates.

F. **Jurisdiction; Core Proceeding; Venue**. This Court has jurisdiction to enter this Order pursuant to 28 U.S.C. §§ 157(b) and 1334. Consideration of the Motion constitutes a core proceeding, as defined in 28 U.S.C. § 157(b)(2). Venue for this Bankruptcy Case and proceedings on the Motion is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409.

G. **Adequate Protection**. AFS is entitled, at this point in the proceedings, to adequate protection of its interests (if any) in the Prepetition AFS Collateral under Sections 361 and 363 of the Bankruptcy Code, as set forth herein.

NOW, THEREFORE, IT IS HEREBY ORDERED, ADJUDGED AND DECREED, as follows:

1. **Grant of Motion; Use of Cash Collateral**.

(a) Subject to all of the terms, conditions and limitations of this Order, the Debtors shall be authorized to use Cash Collateral (as defined below) for Permitted Purposes (as defined

below) during the following period (the "**Usage Period**"): the earlier of (i) October 2, 2026, or (ii) through the date the Debtors' right to use Cash Collateral terminates in accordance with Paragraph 3 below (the "**Termination Date")**. The Usage Period may be extended by further order of the Court or by written agreement of the Debtors and AFS.

(b) The term "**Cash Collateral**" shall mean all monies (i) in the possession of the Debtors on the Petition Date consisting of Prepetition AFS Collateral, and (ii) received by the Debtors after the Petition Date in respect of or arising out of the Debtors' use, sale, consumption, collection, or other disposition of any Prepetition AFS Collateral or Replacement Collateral (as defined below).

(c) The term "**Permitted Purposes**" shall mean the use by the Debtors of Cash Collateral in the ordinary course of the Debtors' businesses and in accordance with the Budget (as defined below), to the extent and up to the amounts set forth in the budget attached to this Order (as may be amended by written consent of the AFS and the Debtors, the "**Budget**"), including a ten percent (10%) permitted variance on aggregate disbursements during any calendar month. Expenses not paid in prior months may be carried over to subsequent months in the Budget. Notwithstanding the foregoing, no Cash Collateral may be used pursuant to the Budget or otherwise to pay any prepetition claim against the Debtors other than amounts specifically approved by the Court after notice and hearing.

2. **Cash Collateral Subject to Pre-Petition Liens**. Until expended by the Debtors in accordance with the Budget, all Cash Collateral shall remain subject to the liens and claims of AFS under the Prepetition AFS Loan Documents and this Order.

3. **Termination of Use of Cash Collateral**. The Debtors' authority to use Cash Collateral shall automatically terminate for all purposes upon the soonest to occur of the following

events or conditions: (i) the Usage Period expires; (ii) the Bankruptcy Case is converted to a Chapter 7 case or dismissed; (iii) the Court enters an order prohibiting the use of Cash Collateral by the Debtors; or (iv) this Order is amended, vacated, stayed, reversed or otherwise modified.

4. Adequate Protection of AFS; AFS Reservation of Rights.

(a) As adequate protection for any diminution in the value of AFS's interests in the Prepetition AFS Collateral, including, without limitation, any diminution resulting from the use of Cash Collateral, AFS is hereby granted (in the same priority (if any) as existed in the Prepetition AFS Collateral, and only to the extent that the prepetition liens and interests of AFS are valid, binding, enforceable and non-avoidable), pursuant to Sections 361, 362 and 363 of the Bankruptcy Code, valid, binding, enforceable and automatically perfected liens on and security interests in (collectively, the "**Adequate Protection Liens**") all personal property of the Operating Debtors that is of a kind or nature described as Collateral in the Prepetition AFS Loan Documents, whether existing or arising prior to, on or after the Petition Date (the "**Replacement Collateral**"). Notwithstanding the foregoing, the Replacement Collateral shall not include any claims or causes of action of the Debtors under 11 U.S.C. §§ 544, 547, 548 or 550 ("**Avoidance Actions**") or any proceeds of any of such claims or causes of action ("**Avoidance Proceeds**"). The Adequate Protection Liens shall at all times be senior to the rights of the Debtors and any successor trustee or estate representative of the Debtors' estates, and any security interest or lien upon the Debtors' assets that is avoided or otherwise preserved for the benefit of the Debtors' estates under Section 551 or any other provision of the Bankruptcy Code shall be subordinate to the Adequate Protection Liens. Subject to the provisions of this Order, including, without limitation, the provisions of Paragraph 6, the Adequate Protection Liens and all claims, rights, interests, administrative claims and other protections granted to or for the benefit of AFS pursuant to this Order and the Bankruptcy

Code shall constitute valid, enforceable, non-avoidable and duly perfected security interests and liens. AFS shall not be required to file or record financing statements, mortgages, deeds to secure debt or similar instruments which otherwise may be required under federal or state law in any jurisdiction, or take any action, including taking possession or control, to validate and perfect such security interests and liens.

(b) To the extent the Adequate Protection Liens granted to AFS in this Order do not provide AFS with adequate protection of its interests in the Cash Collateral, AFS shall have a super-priority administrative expense claim in the Debtors' Bankruptcy Case under Bankruptcy Code § 507(b) with priority over every other administrative claim of any kind (the "**Super-Priority Claim**"). The Super-Priority Claim shall have priority over all other administrative expenses incurred in the Bankruptcy Case of any kind, including such administrative expenses of the kinds specified in, or allowable under, Sections 365(d)(3), 506(c), 507(a) or 507(b) of the Bankruptcy Code. No costs or expenses of administration which have been or may be incurred in these proceedings, any conversion of these proceedings pursuant to Section 1112 of the Bankruptcy Code, or in any other proceeding related hereto, and no priority claims are, or will be, prior to or on parity with the Super-Priority Claim.

(c) The Debtors shall provide information reasonably requested by AFS from time to time concerning the Budget, the Debtors' books, records, and otherwise in connection with the Prepetition AFS Collateral. In addition, on or before Friday by noon Eastern Time of each two-week period during the term of this Order commencing September 18, 2026, for the prior stub week, the Debtors shall provide to AFS, for the immediately prior two weeks ended Friday, (i) budget-to-actual variance reports; (ii) accounts receivable aging detail reports (including, without limitation, reflecting collections and credits, and any change in amounts owed by

affiliates); (iii) accounts payable detail reports (including, without limitation, reflecting any change in amounts owed to affiliates); and (iv) continued financial reporting consistent with the Prepetition AFS Loan Documents. Further, the Debtors shall promptly respond to reasonable inquiries made by or on behalf of AFS concerning the financial condition of the Debtors, the Prepetition AFS Collateral, and the Replacement Collateral.

(d) Nothing in this Order constitutes a waiver of any right, claim, defense, counterclaim, or cause of action of AFS, and all such rights, claims, defenses, counterclaims, and causes of action are expressly reserved.

5. **Survival of Provisions of This Order**. The provisions of this Order and any action taken pursuant to the terms hereof shall survive the entry of any order dismissing the Bankruptcy Case or converting the Bankruptcy Case to cases under Chapter 7 of the Bankruptcy Code, and all of the terms and conditions of this Order as well as the liens and security interests granted pursuant hereto shall continue in this or in any superseding case under the Bankruptcy Code, and such liens and security interests shall retain their priorities provided by this Order until satisfied and discharged.

6. **Reservation of Rights**. Nothing in this Order shall constitute or be construed to (a) be an admission by AFS as to the adequacy of the protection provided herein; (b) prohibit AFS from seeking any further relief in the Bankruptcy Case, including, without limitation, additional adequate protection, dismissal or conversion, relief from the automatic stay under Section 362(d) of the Bankruptcy Code, or the taking of any Bankruptcy Rule 2004 examinations; (c) constitute a waiver by the Debtors of the right to request in a further order on Cash Collateral provisions which may be different from or in addition to any of the provisions contained in this Order; or (d) preclude the Debtors, any creditor, any Committee, any subsequently appointed trustee or any

other party in interest from objecting to or otherwise challenging the extent, validity, perfection, avoidability or amount of the obligations to, or liens asserted by, AFS.

7. **Order Immediately Effective; Survival**. Notwithstanding anything to the contrary in the Bankruptcy Rules or otherwise, the effectiveness of this Order shall not be stayed, and this Order shall be immediately effective upon its entry. The provisions of this Order shall survive any dismissal or conversion of this Bankruptcy Case.

8. **Final Hearing**. The Court shall hold the Final Hearing on the Motion on October 1, 2026 at 10:00 a.m. in Courtroom 1203, United States Courthouse, 75 Ted Turner Drive, SW, Atlanta, Georgia 30303. The hearing may be attended in person or via the Court's Virtual Hearing Room. You may join the Virtual Hearing Room through the "Dial-in and Virtual Bankruptcy Hearing Information" link at the top of the homepage of the Court's website, www.ganb.uscourts.gov, or the link on the judge's webpage, which can also be found on the Court's website. Please also review the "Hearing Information" tab on the judge's webpage for further information about the hearing. You should be prepared to appear at the hearing via video, but you may leave your camera in the off position until the Court instructs otherwise. Unrepresented persons who do not have video capability may use the telephone dial-in information on the judge's webpage.

9. **Service of Order**. Counsel for the Debtors is directed to serve a copy of this Order on the parties that received service of the Motion within three (3) day of the entry of this Order and to file a certificate of service with the Clerk of Court indicating such service.

END OF DOCUMENT

Prepared and presented by:

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