

UNITED STATES BANKRUPTCY COURT

DISTRICT OF Delaware

In re: LL Flooring, Inc.

Debtor(s)

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Case No. 24-11682

Lead Case No. 24-11680

☒ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 03/31/2026

Petition Date: 08/11/2024

Plan Confirmed Date: 12/18/2024

Plan Effective Date: 12/20/2024

This Post-confirmation Report relates to: ☐ Reorganized Debtor

☒ Other Authorized Party or Entity: LL Flooring Liquidating Trust

Name of Authorized Party or
Entity

/s/ Justin R. Alberto

Signature of Responsible Party

04/17/2026

Date

Justin R. Alberto, Esq.

Printed Name of Responsible Party

Cole Schotz PC

500 Delaware Avenue, Ste 1410, Wilmington, DE
19801

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name LL Flooring, Inc.

Case No. 24-11682

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$1,351,549	\$16,677,193
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$1,351,549	\$16,677,193

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>		\$0	\$17,679,814	\$0	\$17,679,619	
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i	AP Services, LLC	Financial Professional	\$0	\$4,415,824	\$0	\$4,415,824
	ii	Skadden, Arps, Slate, Meagher & Co.	Co-Counsel	\$0	\$6,065,831	\$0	\$6,065,831
	iii	Young Conaway Stargatt & Tay	Co-Counsel	\$0	\$996,431	\$0	\$996,431
	iv	Houlihan Lokey Capital, Inc	Financial Professional	\$0	\$3,002,832	\$0	\$3,003,066
	v	Cole Schotz P.C.	Co-Counsel	\$0	\$1,550,506	\$0	\$1,550,506
	vi	Foresight Restructuring LLC	Financial Professional	\$0	\$339,850	\$0	\$339,850
	vii	Genesis Credit Partners LLC	Financial Professional	\$0	\$1,203,942	\$0	\$1,203,942
	viii	Gordon Brothers Realty Service	Other	\$0	\$100,429	\$0	\$100,000
	ix	Stretto	Other	\$0	\$4,169	\$0	\$4,169
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Debtor's Name LL Flooring, Inc.

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b.			Approved Current	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>		\$0	\$409,493	\$0	\$409,493
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
i	Baker & Hostetler LLP	Other	\$0	\$8,705	\$0	\$8,705
ii	Clark Hill PLC	Other	\$0	\$25,181	\$0	\$25,181
iii	King & Spalding LLP	Other	\$0	\$1,133	\$0	\$1,133
iv	KPMG LLP	Other	\$0	\$51,432	\$0	\$51,432
v	Littler Mendelson PC	Other	\$0	\$6,332	\$0	\$6,332
vi	McGuirewoods LLP	Other	\$0	\$6,472	\$0	\$6,472

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vii	Moran Reeves Conn PC	Other	\$0	\$19,842	\$0	\$19,842
viii	PriceWaterHouseCoopers LLP	Other	\$0	\$130,250	\$0	\$130,250
ix	Seward & Kissel LLP	Other	\$0	\$85,263	\$0	\$85,263
x	Troutman Pepper Hamilton San	Other	\$0	\$28,289	\$0	\$28,289
xi	Williams Mullen	Other	\$0	\$46,594	\$0	\$46,594
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c.	All professional fees and expenses (debtor & committees)			\$0	\$18,089,307	\$0	\$18,089,112

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$826,731	\$62,266	\$826,731	\$826,731	100%
b. Secured claims	\$10,000,000	\$175	\$175	\$175	100%
c. Priority claims	\$3,000,000	\$37,060	\$127,650	\$127,650	100%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnairea. Is this a final report? Yes ☐ No ☒

If yes, give date Final Decree was entered:

If no, give date when the application for Final Decree is anticipated: 12/31/2027

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

Debtor's Name LL Flooring, Inc.

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Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Steven Balasiano

Signature of Responsible Party

Liquidating Trustee

Title

Steven Balasiano

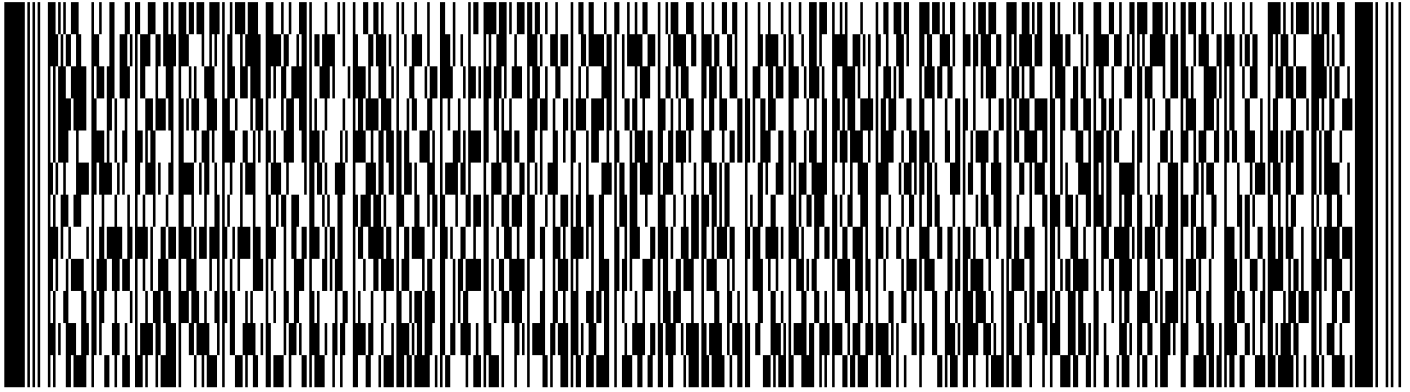
Printed Name of Responsible Party

04/17/2026

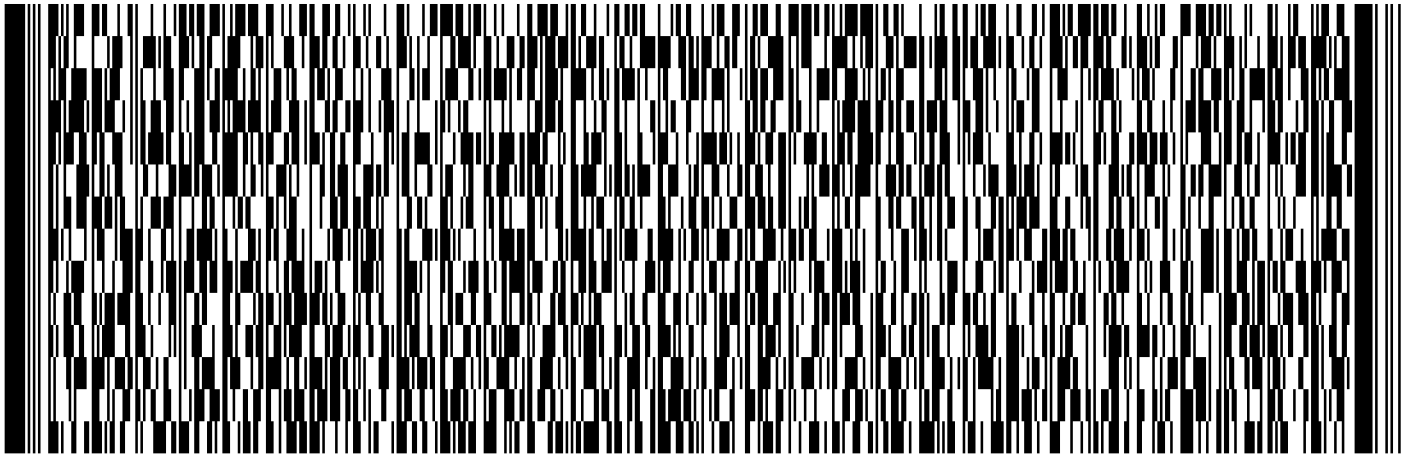
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Debtor's Name LL Flooring, Inc.

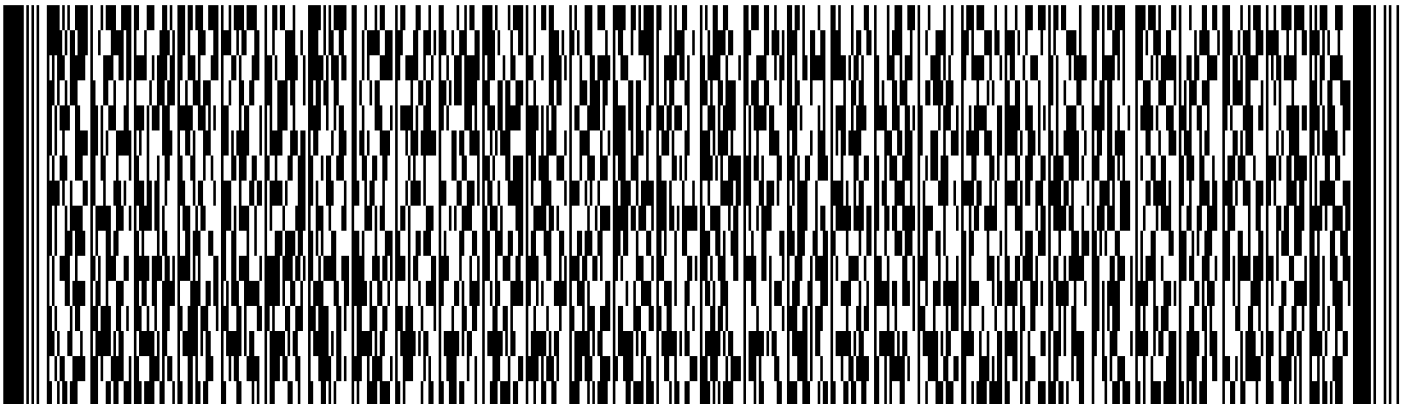
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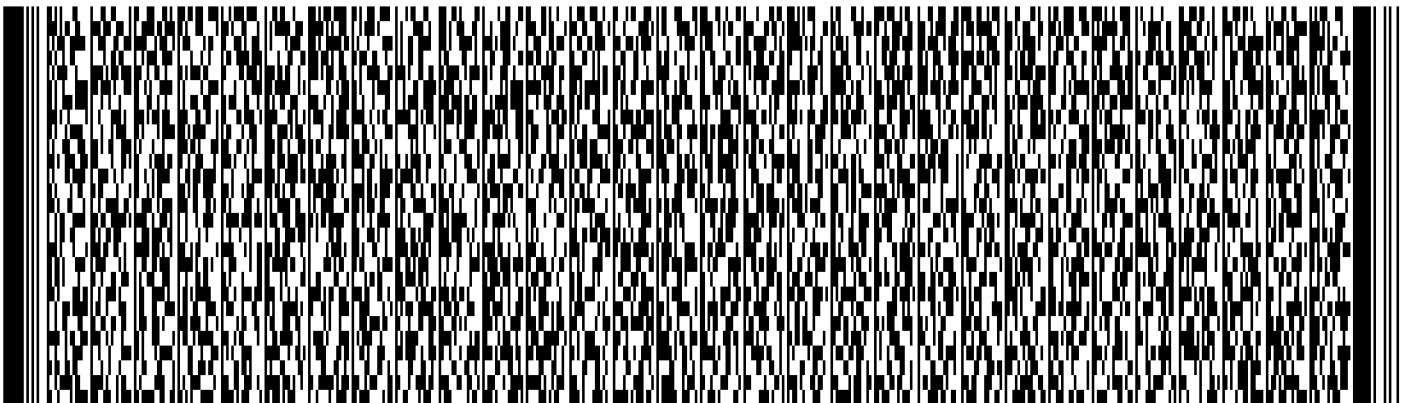
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Other Page 1



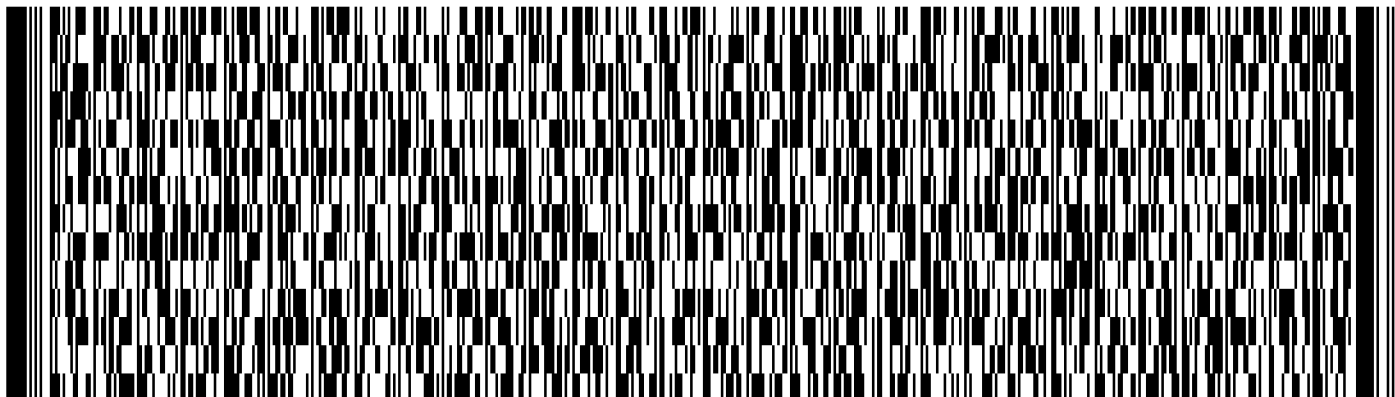
Page 2 Minus Tables



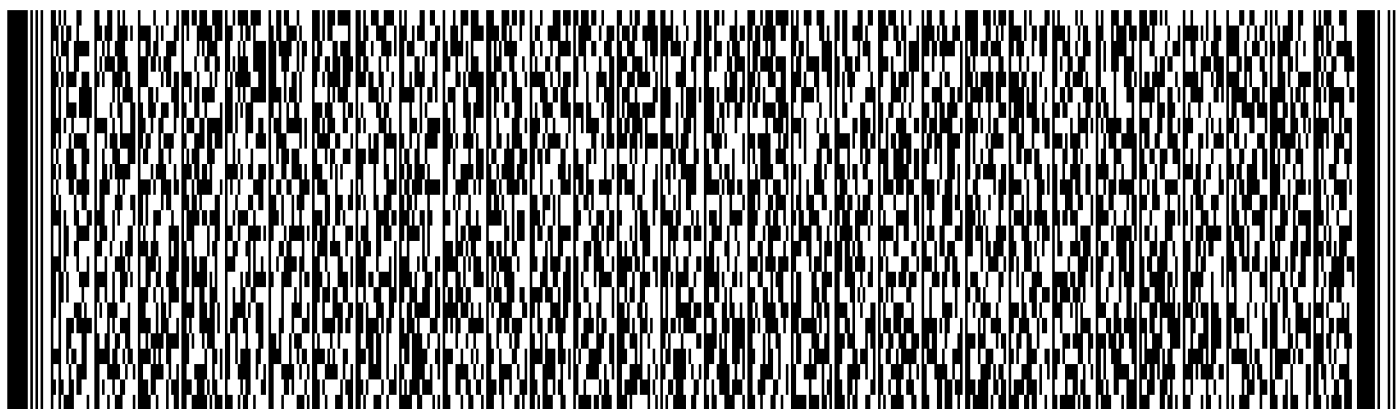
Bankruptcy Table 1-50

Debtor's Name LL Flooring, Inc.

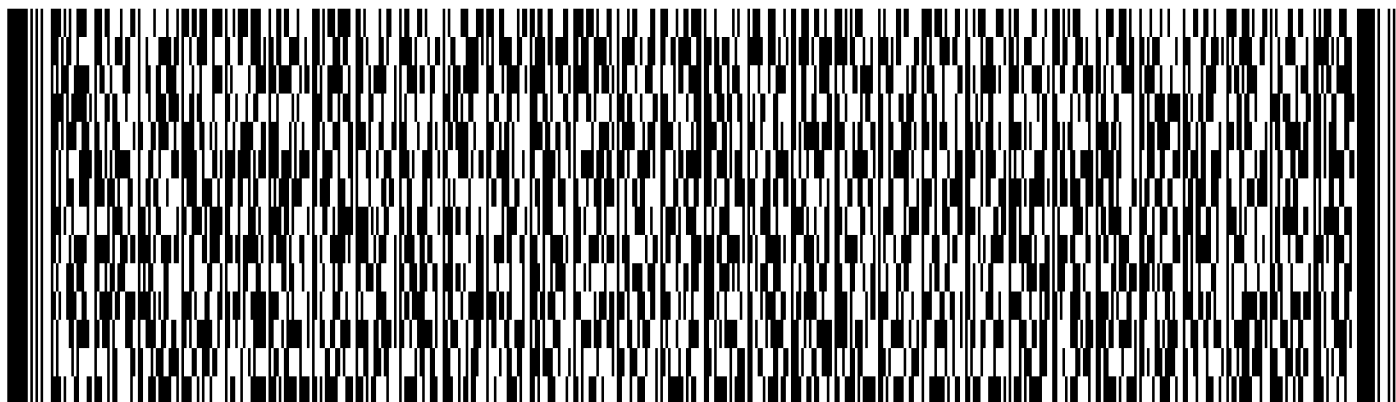
Case No. 24-11682



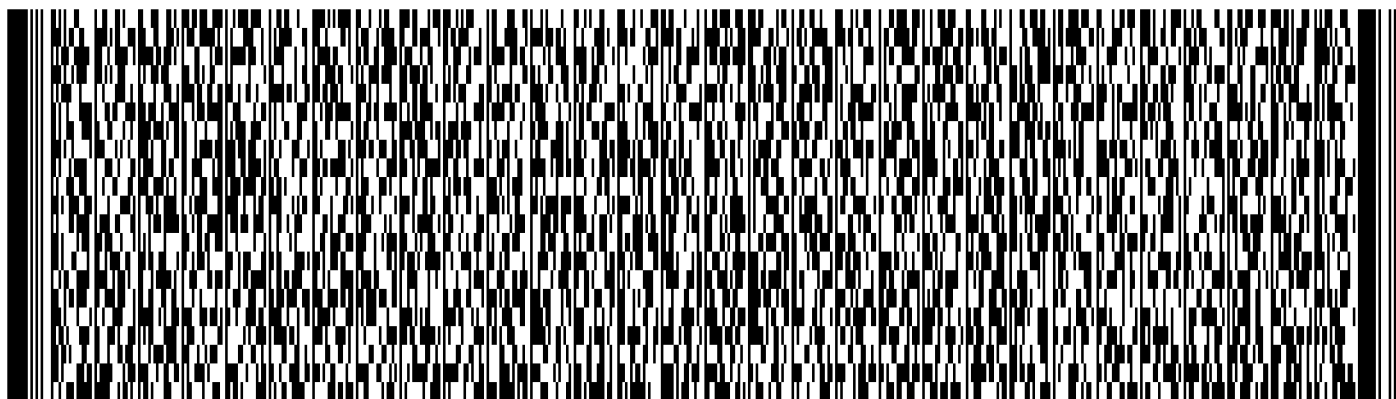
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page

**IN THE UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re:

LL FLOORING HOLDINGS, INC., *et al.*¹

Debtors.

Chapter 11

Case No. 24-11680 (BLS)

(Jointly Administered)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS,
METHODOLOGY AND DISCLAIMERS REGARDING POST-
CONFIRMATION REPORT FOR THE QUARTER ENDED MARCH 31, 2026**

LL Flooring, Inc., together with its affiliated debtors, LL Flooring Holdings, Inc., Lumber Liquidators Leasing, LLC, LL Flooring Services, LLC, and Lumber Liquidators Foreign Holdings, LLC (together, the “**Debtors**”) in the above-captioned jointly administered case (collectively, the “**Chapter 11 Cases**”) has filed the attached post-confirmation report (the “**PCR**”) in the United States Bankruptcy Court for the District of Delaware (the “**Court**”). Mr. Steven Balasiano, solely in his capacity as Liquidating Trustee (the “**Liquidating Trustee**”) of the LL Flooring Liquidating Trust (the “**Trust**”) and authorized representative of the Debtors and the Trust, prepared the PCR with the assistance of his advisors and professionals. The PCR was prepared solely for the purpose of complying with the post-confirmation quarterly reporting requirements established by the United States Trustee Program (see <https://www.justice.gov/ust/chapter-11-operating-reports>). The PCR should not be relied upon by any persons for any information in connection with current or future financial conditions or events relating to the Debtors, the Estates, and the Trust.

The financial information contained in the PCR is preliminary, unaudited, limited in scope, and is not prepared in accordance with accounting principles generally accepted in the United States of America nor in accordance with other applicable non-bankruptcy law. In preparing the PCR, the Liquidating Trustee has relied upon financial data from the books and records of both the Debtors and the Trust that were available to him at the time of such preparation, as well as certain filings on the docket in the Chapter 11 Cases. Although the Liquidating Trustee made commercially reasonable efforts to ensure the accuracy and completeness of the PCR, inadvertent errors or omissions may exist. The Trust and Liquidating Trustee reserve the right to amend and supplement the PCR as may be necessary or appropriate.

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, are: LL Flooring Holdings, Inc. (0817), LL Flooring, Inc. (9199), Lumber Liquidators Leasing, LLC (NA), LL Flooring Services, LLC (5960) and Lumber Liquidators Foreign Holdings, LLC (4568). The Debtors’ mailing address is c/o LL Flooring Liquidating Trust, c/o Saccullo Business Consulting, LLC, 27 Crimson King Drive, Bear, DE 19701.

Part 1: Summary of Post-Confirmation Transfers

No footnotes pertaining to this section.

Part 2: Preconfirmation Professional Fees and Expenses

The Plan became effective of December 20, 2024 (the “Effective Date”). On the Effective Date, the Liquidating Trustee was appointed in accordance with the terms of the Plan and the Liquidating Trust Agreement.

Part 2.a.

Information presented in this section is derived, in relevant part, from the order entered by the Court approving the final fee applications in the Chapter 11 Cases [Docket No. 822] (the “Final Fee Order”),² entered on February 24, 2025. Additionally, for certain professionals, amounts paid post-Confirmation by the escrow agent (Western Alliance Bank) for Preconfirmation fees and expenses are not reflected under each of the “Approved Current Quarter”, “Approved Cumulative”, “Paid Current Quarter”, or “Paid Cumulative” columns in Part 2.a. of the PCR, as such amounts were not required to be allowed in connection with additional fee applications, although when paid they are included under Part 1.a. of the PCR as part of “Total cash disbursements” for purposes of calculating UST Fees owed.

The difference in the amounts shown under each of the “Approved Cumulative” and “Paid Cumulative” column headings for Houlihan Lokey Capital, Inc. (“Houlihan”) represents an accidental over-payment by the Debtors of \$233.83 prior the confirmation of the Plan. The Liquidating Trustee has brought this unintended error to the attention of executives at Houlihan.

Genesis Credit Partners LLC (“Genesis”) filed its fourth and final fee application on January 29, 2025 (“Genesis Final Fee Application”) [Docket No. 808], which included an agreed upon reduction of \$492.70 in expenses previously paid by the escrow agent (Western Alliance Bank) that is not reflected under the “Itemized Breakdown by Firm” for Genesis because the Court did not approve the Genesis Final Fee Application due to the objection filed by the United States Trustee on February 19, 2025 [Docket No. 819]. On December 31, 2025, the Court entered the *Order Approving Settlement Agreement With Genesis Credit Partners LLC* [Docket No. 959], in which the Court approved a settlement agreement between Genesis and the Liquidating Trust. Subsequent to the end of the Q4 2025 reporting period, on January 8, 2026, the Court entered the *Amended Order Granting Fourth Monthly and Final Fee Application of Genesis Credit Partners LLC, Co-Financial Advisor to the Official Committee Of Unsecured Creditors, For Allowance of Compensation and Reimbursement of Expenses for the Monthly Period from December 1, 2024 through December 20, 2024 and the Final Period from August 23, 2024 through December 20, 2024* [Docket No. 964], in which Genesis was awarded on a final basis compensation for professional services rendered to the Committee and reimbursement of related expenses incurred in the aggregate amount of \$1,023,942.13 (which is reflected in the PCR).

² The applications underlying the Final Fee Order are available at Docket Nos. 805, 806, 807, 809, 810, and 811.

Regarding payments to Stretto, Inc. (“Stretto”), the Liquidating Trust notes that Stretto provided pre-confirmation services to the Debtor in two separate capacities. In addition to its retention as Administrative Advisor to the Debtors [see Docket No. 272], Stretto separately was appointed claims and noticing agent by order of the Court entered on August 14, 2024 [Docket No. 76] (the “Stretto Appointment Order”). The Stretto Appointment Order authorized the Debtors to make payments to Stretto in its capacity as claims and noticing agent without further order of the Court. Consistent therewith, amounts paid by the Liquidating Trust in accordance with the Stretto Appointment Order are not included in the amounts reflected under each of the “Approved Current Quarter”, “Approved Cumulative”, “Paid Current Quarter”, or “Paid Cumulative” columns in Part 2.a. of the PCR, although when paid they are included under Part 1.a. of the PCR as part of “Total cash disbursements” for purposes of calculating UST Fees owed.

Part 2.b.

No footnotes pertaining to this section.

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

The amounts shown in the PCR in the column labeled, “Total Anticipated Payments Under the Plan” are taken from Article I. Section D. of the *Disclosure Statement For The Amended Joint Chapter 11 Plan Of Liquidation For LL Flooring Holdings, Inc. And Its Affiliated Debtors* [Docket No. 528] (the “Disclosure Statement”), and represent the Debtors’ best estimates available at the time the Disclosure Statement was filed.

Exact amounts for “Total Anticipated Payments Under Plan” are unknown at this time and will depend on, among other things, the Liquidating Trustee’s ongoing claims reconciliation efforts and the resultant final allowed amount of such claims and the post-Effective Date administrative expenses of the Debtors and the Trust.

The claims reconciliation process is ongoing, and the Liquidating Trustee is not able to determine at this time the total amount of claims that ultimately will be allowed. As such, precise reporting with respect to the anticipated total amount of “Allowed Claims” of all priority levels is not possible at this time.

Part 4: Questionnaire

The inclusion of “December 31, 2027” as the date in Part 4.a. is a placeholder. At the present time, the Liquidating Trustee cannot currently anticipate, with any degree of certainty, when the application for a Final Decree closing the Chapter 11 Cases may be filed.