

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FLOAT Alaska LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 26-10075 (CTG)

(Jointly Administered)

Re: D.I. 209

**NOTICE OF SALE CLOSING OF AIRCRAFT AND RELATED PARTS
TO ELEVATE AVIATION GROUP, LLC**

PLEASE TAKE NOTICE that on January 28, 2026, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed a motion [D.I. 34] (the “Sale Motion”)² in the United States Bankruptcy Court for the District of Delaware seeking entry of an order approving, among other things, the sale of substantially all the Debtors’ assets, free and clear of all liens, claims, and encumbrances.

PLEASE TAKE FURTHER NOTICE that on March 27, 2026, the Court entered the *Omnibus Order (I) Authorizing and Approving the Sale of Certain of the Debtors’ Assets Free and Clear of All Liens, Claims, Encumbrances and Other Interests; (II) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; and (III) Granting Related Relief* [D.I. 209] (the “Sale Order”) authorizing, among other things, (i) the sale of the Debtors’ aircraft N627NP, aircraft N628NP, and related parts for each of the aircraft (together, the “Assets”) to Elevate Aviation Group, LLC (“EAG”) and (ii) the Debtors’ entry into an asset purchase agreement with EAG (the “APA”).

PLEASE TAKE FURTHER NOTICE that, the Debtors, in consultation with the Consultation Parties, agreed to a purchase price reduction of \$25,000 to resolve a dispute over the scope of acquired assets in the APA. The Debtors closed on the sale of the Assets to EAG on May 11, 2026.

PLEASE TAKE FURTHER NOTICE that copies of all documents referenced herein and filed with the Court are available free of charge on the Debtors’ case information website, located at <https://cases.stretto.com/floatalaska/>.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal EIN, are: FLOAT Alaska LLC (3705), Corvus Alaska Holdings Inc. (9732), FLOAT Alaska Holdings LLC (8617), FLOAT Alaska IP LLC (1986), New Pacific Airlines, Inc. (7666), FlyCoin, Inc. (2816), and FLOAT Shuttle Inc. (4269). The Debtors’ mailing address is 101 W Mission Blvd, #110-201, Pomona, CA 91766.

² Capitalized terms used but not defined are defined in the Sale Motion.

Dated: May 22, 2026
Wilmington, DE

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