



ENTERED
08/07/2020

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:

SANCHEZ ENERGY CORPORATION, *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 19-34508 (MI)
)
) (Jointly Administered)
) **RE: Docket No. 1443**

ORDER GRANTING SECOND & FINAL APPLICATION OF MOELIS & COMPANY LLC FOR ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES AS INVESTMENT BANKER AND FINANCIAL ADVISOR TO THE DEBTORS FROM AUGUST 11, 2019 THROUGH APRIL 30, 2020

Upon the *Second & Final Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker and Financial Advisor to the Debtors from August 11, 2019 through April 30, 2020* (the “**Application**”)² for entry of an order (this “**Order**”) for (a) interim allowance of compensation for professional services performed by Moelis & Company LLC (“**Moelis**”) in the amount of \$6,036,080.50³ for the period from December 1, 2019 through April 30, 2020 (the “**Second Interim Period**”) and reimbursement of its actual and necessary expenses in the amount of \$29,821.42 incurred during the Second Interim Period and (b) the final allowance of

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Sanchez Energy Corporation (0102); SN Palmetto, LLC (3696); SN Marquis LLC (0102); SN Cotulla Assets, LLC (0102); SN Operating, LLC (2143); SN TMS, LLC (0102); SN Catarina, LLC (0102); Rockin L Ranch Company, LLC (0102); SN EF Maverick, LLC (0102); SN Payables, LLC (0102); and SN UR Holdings, LLC (0102). The location of the Debtors’ service address is 1000 Main Street, Suite 3000, Houston, Texas 77002.

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Application.

³ \$6,036,080.50 in fees is broken out as follows: \$300,000.00 of monthly fees and a \$625,000.00 Capital Transaction Fee related to the Debtor-In-Possession financing from the Third Monthly Fee Statement [Docket No. 1010]; \$280,645.00 of monthly fees for the period from February 1, 2020 through March 27, 2020 (as reduced pursuant to the Professional Fee Settlement); a \$5,000,000.00 Restructuring Fee (as reduced pursuant to the Professional Fee Settlement); and a reduction of \$169,564.50 pursuant to the Professional Fee Settlement on account of all fees earned and paid from the Petition Date through March 27, 2020.

compensation for professional services performed by Moelis in the amount of \$6,526,080.50 for the period commencing August 11, 2019 through and including April 30, 2020 (the “**Final Compensation Period**”), and reimbursement of its actual and necessary expenses in the amount of \$61,864.28 incurred during the Final Compensation Period.; and the Court having found that it has jurisdiction over this matter pursuant to 28 U.S.C. §1334; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Court having found that venue of this case and the Application in this district is proper pursuant to 28 U.S.C.

§§ 1408 and 1409; and the Court having reviewed the Application;

and the Court having determined that the legal and factual bases set forth in the Application establish just cause for the relief granted herein, and upon all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefor; it is **HEREBY ORDERED THAT:**

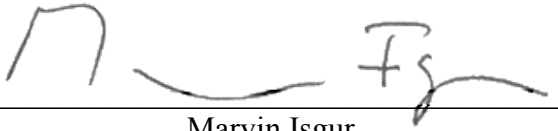
1. Omitted.
2. Compensation to Moelis for professional services rendered to the Debtors during the Second Interim Period is allowed on an interim basis in the amount of \$6,036,080.50.
3. Reimbursement to Moelis for its actual and necessary expenses incurred during the Second Interim Period is allowed on an interim basis in the amount of \$29,821.42.
4. Compensation to Moelis for professional services rendered to the Debtors during the Final Compensation Period is allowed on a final basis in the amount of \$6,526,080.50 for fees.
5. Reimbursement to Moelis for actual and necessary expenses incurred during the Final Compensation Period is allowed on a final basis in the amount of \$61,864.28.
6. The Debtors are authorized and directed to pay Moelis all unpaid fees

and expenses allowed pursuant to this Order.

7. This Court shall retain jurisdiction with respect to all matters relating to the interpretation or implementation of this Order.

8. This Order shall be effective immediately upon entry.

Signed: August 07, 2020



Marvin Isgur
United States Bankruptcy Judge