**UNITED STATES BANKRUPTCY COURT**
**EASTERN DISTRICT OF MISSOURI**
**EASTERN DIVISION**

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| In re: | Chapter 11 |
| CHROME HOLDING CO. (f/k/a 23ANDME HOLDING CO.),[1] | Case No. 25-40976-357 |
| Wind-Down Debtor. | (Jointly Administered) |
| | Related Doc. 1833 |

**ORDER APPROVING THE FINAL FEE APPLICATION OF CARMODY MACDONALD P.C., AS RESTRUCTURING CO-COUNSEL FOR DEBTORS AND DEBTORS IN POSSESSION, FOR ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND FOR REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES INCURRED FOR THE PERIOD OF MARCH 23, 2025 THROUGH AND INCLUDING DECEBER 1, 2025**

Carmody MacDonald P.C. ("Carmody") having filed the *Final Fee Application of Carmody MacDonald P.C., as Restructuring Co-Counsel for Debtors and Debtors in Possession, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred for the Period of March 23, 2025 Through and Including December 1, 2025* (the "Final Application");[2] and the Court having reviewed the Final Application; and all applicable requirements of the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules having been satisfied; and it appearing that the compensation earned and expenses incurred by Carmody during its representation of the Debtors were actual, reasonable, and necessary; and sufficient notice of the Final Application having been provided and no other or

[1] The Wind-Down Debtor's service address for purposes of these chapter 11 cases is: 490 Post St., Suite 500 PMB 2065, San Francisco, CA 94102 United States.

[2] Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Final Application.

further notice being required; and all persons with standing having been afforded an opportunity to be heard on the Final Application at a hearing held to consider approval of the Final Application; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Final Application is GRANTED as set forth herein.

2. Carmody is allowed, on a final basis, compensation in the amount of $779,836.00 for professional services rendered during the period between March 23, 2025 and December 1, 2025 (the "Fee Period") as counsel to the Debtors.

3. Carmody is allowed the reimbursement of actual and necessary expenses incurred during the Fee Period in connection with its services to the Debtors in the amount of $26,420.80.

4. The Wind-Down Debtors and/or the Plan Administrator,[3] as applicable, are authorized and directed to remit payment to Carmody from the Professional Fee Escrow Account[4] in the amount of $60,382.80, which reflects the total amount of the $806,256.80 requested compensation and expense reimbursement, less all amounts the Debtors previously paid to Carmody on account of such fees and expenses.

5. Notice of the Final Application as provided therein is hereby deemed good and sufficient notice of such Final Application, and the requirements of the Bankruptcy Rules and Local Rules are satisfied by such notice.

6. Notwithstanding any Bankruptcy Rule to the contrary, the terms and conditions of this Order are immediately effective and enforceable upon its entry.

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[3] As defined in the *Modified Fifth Amended Joint Plan of Chrome Holding Co. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 1655] (the "Plan").

[4] As defined in the Plan.

7. The Wind-Down Debtors and/or Plan Administrator, as applicable, are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Final Application.

8. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

9. No later than two business days after the date of this Order, the Wind-Down Debtors shall serve on the Notice Parties a copy of the Order and shall file a certificate of service no later than 24 hours after service.

Dated: March 6, 2026
St. Louis, Missouri
cjs

Brian C. Walsh
United States Bankruptcy Judge

**Order Prepared By:**

**Carmody MacDonald P.C.**
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- and -

**CARMODY MACDONALD P.C.**
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