

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

ATTORNEY FEE APPLICATION COVER SHEET
FOR THE PERIOD JANUARY 28, 2026 THROUGH FEBRUARY 23, 2026

In re Pretium Packaging, L.L.C., *et al.*¹

Applicant: Kirkland & Ellis LLP and
Kirkland & Ellis International LLP

Case No. 26-10896 (CMG)

Client: Debtors and Debtors in Possession

Chapter 11

Case Filed: January 28, 2026

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION
UNDER PENALTY OF PERJURY PURSUANT TO 28 U.S.C. § 1746.

RETENTION ORDER ATTACHED.

/s/ Steven N. Serajeddini March 27, 2026
STEVEN N. SERAJEDDINI Date

¹ On March 20, 2026, the Court entered its Order Granting Reorganized Debtors' Motion for Final Decree Closing Certain of the Chapter 11 Cases [Docket No. 232] (the "Order"), closing all cases listed therein except for Poseidon Parent, L.P., Case No. 26-10902 (CMG) (the "Wind-Down Debtor"). The Court has entered a text order on the affiliated dockets listed in the Order requiring that all remaining matters be filed in the Wind-Down Debtor's case. The last four digits of the Wind-Down Debtor's tax ID number are 3150.

SECTION I
FEE SUMMARY

First and Final Fee Application Covering the Period
January 28, 2026 through February 23, 2026:

FEE TOTALS	\$2,261,861.50
DISBURSEMENTS TOTALS	\$49,060.37
TOTAL FEE APPLICATION	\$2,310,921.87

	<u>FEE</u>	<u>EXPENSE</u>
TOTAL PREVIOUS FEES REQUESTED:	\$0	\$0
TOTAL FEES ALLOWED TO DATE:	\$0	\$0
TOTAL RETAINER REMAINING:	\$0.06	\$0
TOTAL HOLDBACK (IF APPLICABLE):	\$0	\$0
TOTAL RECEIVED BY APPLICANT:	\$0	\$0

**SECTION II
CASE HISTORY**

- (1) Date case filed: January 28, 2026
- (2) Chapter under which case commenced: Chapter 11
- (3) Date of retention: March 12, 2026, effective as of January 28, 2026. See **Exhibit B.**

If limit on number of hours or other limitations to retention, set forth: N/A
- (4) Summarize in brief the benefits to the estate and attach supplements as needed: See narrative portion of fee application.
- (5) Anticipated distribution to creditors:
 - (a) Administration expense: Paid in full.
 - (b) Secured creditors: To be paid in accordance with the *Amended Joint Prepackaged Chapter 11 Plan of Reorganization of Pretium Packaging, L.L.C. and its Debtor Affiliates* (the “Plan”) attached as Exhibit A to the *Findings of Fact, Conclusions of Law, and Order (I) Approving the Disclosure Statement for, and Confirming, the Amended Joint Prepackaged Chapter 11 Plan of Reorganization of Pretium Packaging, L.L.C. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code, and (II) Granting Related Relief* [Docket No. 185].
 - (c) Priority creditors: To be paid in accordance with the Plan.
 - (d) General unsecured creditors: To be paid in accordance with the Plan.
- (6) Final disposition of case and percentage of dividend paid to creditors (if applicable): This is the first and final fee application. Distributions to creditors will be made in accordance with the Plan.

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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

PRETIUM PACKAGING, L.L.C., *et al.*¹

Reorganized Debtors.

Chapter 11

Case No. 26-10902 (CMG)

(Jointly Administered)

¹ The last four digits of Debtor Pretium Packaging, L.L.C.'s tax identification number are 7802. A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://cases.stretto.com/Pretium>. The location of the Debtors' service address in these chapter 11 cases is: 2560 White Oak Circle, Suite 120, Aurora, Illinois 60502.

**FIRST AND FINAL FEE
APPLICATION OF KIRKLAND & ELLIS LLP AND
KIRKLAND & ELLIS INTERNATIONAL LLP, ATTORNEYS FOR
THE DEBTORS AND DEBTORS IN POSSESSION, FOR THE FEE PERIOD
FROM JANUARY 28, 2026, THROUGH AND INCLUDING FEBRUARY 23, 2026**

Kirkland & Ellis LLP and Kirkland & Ellis International LLP (together, “K&E”), attorneys for the above-captioned reorganized debtors (collectively, prior to the Effective Date (as defined herein), the “Debtors” and, after the Effective Date, the “Reorganized Debtors”), hereby submits its first and final fee application (the “Fee Application”) for allowance of compensation for professional services provided in the amount of \$2,261,861.50 and reimbursement of actual and necessary expenses in the amount of \$49,060.37 that K&E incurred for the period from January 28, 2026, through February 23, 2026 (the “Fee Period”). In support of this Fee Application, K&E submits the declaration of Steven N. Serajeddini, president of Steven N. Serajeddini, P.C., a partner of K&E, (the “Serajeddini Declaration”), which is attached hereto as **Exhibit A** and incorporated by reference. In further support of this Fee Application, K&E respectfully states as follows.

Jurisdiction and Venue

1. The United States Bankruptcy Court for the District of New Jersey (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference to the Bankruptcy Court Under Title 11*, entered July 23, 1984, and amended on June 6, 2025 (Bumb, C.J.). The Reorganized Debtors confirm their consent to the Court entering a final order in connection with this Motion to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

2. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The bases for the relief requested herein are sections 330 and 331 of title 11 of the United States Code (the “Bankruptcy Code”), rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and rules 2016-1, 2016-3, and 2016-4 of the Local Rules of the United States Bankruptcy Court for the District of New Jersey (the “Local Rules”).

Background

4. On January 28, 2026 (the “Petition Date”), each of the Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. The Debtors were operating their business and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On January 30, 2026, the Court entered an order [Docket No. 53] authorizing the joint administration and procedural consolidation of these chapter 11 cases pursuant to Bankruptcy Rule 1015(b). No request for the appointment of a trustee or examiner has been made in these chapter 11 cases and no official committees have been appointed or designated.

5. A description of the Debtors’ business, the reasons for commencing the chapter 11 cases, and the relief sought from the Court to allow for a smooth transition into chapter 11 are set forth in the *Declaration of J. Federico Barreto, Chief Financial Officer of Pretium Packaging, L.L.C., in Support of Chapter 11 Petitions and First Day Motions*, filed on January 29, 2026 [Docket No. 18] and incorporated herein by reference.

6. On February 23, 2026, the Court entered the *Findings of Fact, Conclusions of Law, and Order (I) Approving the Disclosure Statement for, and Confirming, the Amended Joint Prepackaged Chapter 11 Plan of Reorganization of Pretium Packaging, L.L.C. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code, and (II) Granting Related Relief* (the “Confirmation Order”) [Docket No. 185], pursuant to which the Court approved and confirmed the *Amended Joint Prepackaged Chapter 11 Plan of Reorganization of Pretium Packaging, L.L.C. and its Debtor Affiliates* [Docket No. 156]. On March 2, 2026 (the “Effective

Date”), the Debtors filed the *Notice of (I) Entry of the Order Approving the Debtors’ Disclosure Statement for, and Confirming, the Amended Joint Prepackaged Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code and (II) Occurrence of the Effective Date* [Docket No. 203].

Information Required by the Trustee Guidelines

• **THE SCOPE OF THE APPLICATION**

Consistent with the Guidelines, K&E discloses the following concerning the scope of the Application:

Name of Applicant	Kirkland & Ellis LLP and Kirkland & Ellis International LLP
Name of Client	Pretium Packaging, L.L.C., <i>et al.</i> (Reorganized Debtors)
Petition Date	January 28, 2026
Retention Date	Order signed March 12, 2026, effective January 28, 2026. <i>See</i> Retention Order at Docket No. 225, a copy of which is attached hereto as <u>Exhibit A</u> .
Time Period Covered by Application	January 28, 2026 – February 23, 2026
Terms and Conditions of Employment	Hourly
Interim / Final	First and Final application under 11 U.S.C. § 331
11 U.S.C. § 330	K&E seeks compensation under 11 U.S.C. § 330.
Total Compensation (Fees) Sought this Period	\$2,261,861.50
Total Expenses Sought this Period	\$49,060.37
Total Compensation Approved by Interim Order to Date	N/A ²
Total Expenses Approved by Interim Order to Date	N/A
Blended Rate in This Application for All Attorneys	\$1,504.68
Blended Rate in This Application for All Timekeepers	\$1,448.70
Compensation Sought in This Application Already Paid Pursuant to a Monthly Compensation Order But Not Yet Allowed	N/A

² Due to the prepackaged nature of these chapter 11 cases, K&E did not file any monthly fee statements or interim fee applications.

Expenses Sought in This Application Already Paid Pursuant to a Monthly Compensation Order But Not Yet Allowed	N/A
If Applicable, Number of Professionals in This Application Not Included in Staffing Plan Approved by Client	N/A
If Applicable, Difference Between Fees Budgeted and Compensation Sought for This Period	N/A
Number of Professionals Billing Fewer Than 15 Hours to the Case During This Period	40
Are Any Rates Higher Than Those Approved or Disclosed at Retention? If Yes, Calculate and Disclose the Total Compensation Sought in This Application Using the Rates Originally Disclosed in the Retention Application	☐ Yes ☒ No
	N/A

Preliminary Statement

7. During the Fee Period, K&E represented the Debtors professionally and diligently, advising them on a variety of complex matters and issues, as a result of which the Debtors took action to maximize the value of their estates for the benefit of all parties in interest.

8. With K&E's advice and counsel, the Debtors accomplished, among other things, the following achievements:

- a. facilitated the commencement of the chapter 11 cases through the filing of ten voluntary petitions;
- b. drafted, reviewed, revised, and coordinated the filing of the Debtors' first day motions and first day declaration, including motions for operational relief and the motion to approve debtor in possession financing;
- c. negotiated with various parties in interest, including an ad hoc group of secured lenders, the Debtors' prepetition secured asset-based lender, and the Office of the United States Trustee for the District of New Jersey, on the Debtors' first day motions and the motion to approve debtor-in-possession financing;
- d. drafted, reviewed, revised, and coordinated the filing of the Debtors' chapter 11 plan of reorganization, disclosure statement, and disclosure statement scheduling motion;
- e. successfully secured approval of all first day motions, including interim approval of the Debtors' debtor-in-possession financing motion and

approval of the disclosure statement scheduling motion, allowing the Debtors to smoothly transition into chapter 11;

- f. completed solicitation of the Debtors' proposed chapter 11 plan;
- g. successfully secured final approval of the Debtors' DIP facilities;
- h. negotiated with various vendors and suppliers to facilitate performance in accordance with customary trade terms;
- i. fielded various requests from the Debtors' landlords and contract counterparties and negotiated resolutions to associated contract and lease issues;
- j. assisted the Debtors in responding to numerous diligence requests from interested and objecting parties;
- k. negotiated with various parties in interest, including an ad hoc group of secured lenders and the Office of the United States Trustee in resolving formal and informal objections to confirmation of the Plan;
- l. prepared for and attended various hearings, including the first day hearing and the Confirmation Hearing;
- m. obtained entry of the Confirmation Order; and
- n. consummated the Plan and emerged from chapter 11 on the Effective Date.

Case Status Summary

9. The Debtors commenced these prepackaged chapter 11 cases with the overwhelming support of their secured creditors and their primary equity sponsor. On the Petition Date, the Debtors entered chapter 11 with a Restructuring Support Agreement, which was ultimately supported by holders of approximately 99.6 percent of the First Lien Tranche A-1 Term Loans and approximately 96.4 percent of the Second Lien Term Loans. Prior to commencing these chapter 11 cases, the Debtors launched solicitation of votes to accept or reject the Plan. The Plan was unanimously accepted by creditors that voted. The Restructuring Transactions resulted in the deleveraging of the Reorganized Debtors' balance sheet by approximately \$900 million, raised new debt and equity financing, and ensured that the Reorganized Debtors were well capitalized at

emergence, all while leaving general unsecured claims unimpaired and preserving thousands of jobs.

10. During the Fee Period, the Debtors, with the assistance of their advisors, accomplished a great deal from both an administrative and operational perspective. For example, as advised by K&E, the Debtors, among other things: (a) obtained first day relief, including interim approval of the new money debtor-in-possession financing, to stabilize operations and ensure a smooth landing into these chapter 11 cases; (b) actively engaged with vendors, contract counterparties, and other constituencies to ensure the uninterrupted continuation of the Debtors' operations, for the benefit of all stakeholders; (c) obtained final approval of new money debtor-in-possession financing; (d) participated in negotiations with the Ad Hoc Group, United States Trustee and other parties-in-interest; (e) drafted, negotiated, and filed multiple iterations of the plan supplement to properly effectuate the Plan; (f) filed a brief and multiple declarations in support of confirmation and obtained entry of the Confirmation Order; and (g) consummated the Plan and emerged from chapter 11 on the Effective Date, all as more fully described herein.

11. Given the Debtors' accomplishments during the Fee Period, as advised by K&E, and the complexities of these chapter 11 cases, K&E submits that the compensation and expense reimbursement sought herein for the necessary and beneficial professional services K&E provided to the Debtors during the Fee Period is reasonable and appropriate, commensurate with the scale, nature, and complexity of these chapter 11 cases and should be approved.

The Debtors' Retention of K&E

12. On March 12, 2026, the Court entered the *Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of January 28, 2026* [Docket No. 225] (the "Retention Order"), attached hereto as **Exhibit B** and incorporated by reference. The

Retention Order authorizes the Debtors to compensate and reimburse K&E in accordance with the Bankruptcy Code, the Bankruptcy Rules, and the Local Bankruptcy Rules. The Retention Order also authorizes the Debtors to compensate K&E at K&E's hourly rates charged for services of this type and to reimburse K&E for K&E's actual and necessary out-of-pocket expenses incurred, subject to application to this Court. The particular terms of K&E's engagement are detailed in the engagement letter by and between K&E and the Debtors, effective as of October 6, 2025, and attached hereto as **Exhibit C** (the "Engagement Letter").

13. The Retention Order authorizes K&E to provide the following services consistent with and in furtherance of the services enumerated above:

- a. advising the Debtors with respect to their powers and duties as debtors in possession in the continued management and operation of their businesses and properties;
- b. advising and consulting on their conduct during these chapter 11 cases, including all of the legal and administrative requirements of operating in chapter 11;
- c. attending meetings and negotiating with representatives of creditors and other parties in interest;
- d. taking all necessary actions to protect and preserve the Debtors' estates, including prosecuting actions on the Debtors' behalf, defending any action commenced against the Debtors, and representing the Debtors in negotiations concerning litigation in which the Debtors are involved, including objections to claims filed against the Debtors' estates;
- e. preparing pleadings in connection with these chapter 11 cases, including motions, applications, answers, orders, reports, and papers necessary or otherwise beneficial to the administration of the Debtors' estates;
- f. representing the Debtors in connection with obtaining authority to continue using cash collateral and postpetition financing;
- g. advising the Debtors in connection with any potential sale of assets;
- h. appearing before the Court and any appellate courts to represent the interests of the Debtors' estates;
- i. advising the Debtors regarding tax matters;

- j. taking any necessary action on behalf of the Debtors to negotiate, prepare, and obtain approval of a disclosure statement and confirmation of a chapter 11 plan and all documents related thereto; and
- k. performing all other necessary legal services for the Debtors in connection with the prosecution of these chapter 11 cases, including: (i) analyzing the Debtors' leases and contracts and the assumption and assignment or rejection thereof; (ii) analyzing the validity of liens against the Debtors' assets; and (iii) advising the Debtors on corporate and litigation matters.

Disinterestedness of K&E

14. To the best of the Debtors' knowledge and as disclosed in the *Declaration of Steven N. Serajedini in Support of the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of January 28, 2026* [Docket No. 190] (the "K&E Declaration"), (a) K&E is a "disinterested person" within the meaning of section 101(14) of the Bankruptcy Code, as required by section 327(a) of the Bankruptcy Code, and does not hold or represent an interest adverse to the Debtors' estates and (b) K&E has no connection to the Debtors, their creditors, or other parties in interest, except as may be disclosed in the K&E Declaration.

15. K&E may have in the past represented, may currently represent, and likely in the future will represent parties in interest in connection with matters unrelated to the Debtors in these chapter 11 cases. In the K&E Declaration, K&E disclosed its connections to parties in interest that it has been able to ascertain using its reasonable efforts.

16. K&E performed the services for which it is seeking compensation on behalf of the Debtors and their estates, and not on behalf of any committee, creditor, or other entity.

17. Except to the extent of the advance payments paid to K&E that K&E previously disclosed to this Court in the K&E Declaration, K&E has received no payment and no promises for payment from any source other than the Debtors for services provided or to be provided in any

capacity whatsoever in connection with these chapter 11 cases.

18. Pursuant to Bankruptcy Rule 2016(b), K&E has not shared, nor has K&E agreed to share (a) any compensation it has received or may receive with another party or person other than with the partners, counsel, and associates of K&E or (b) any compensation another person or party has received or may receive.

Summary of Compliance with Confirmation Order, Plan

19. This Fee Application has been prepared in accordance with Article II.D of the Plan and the Confirmation Order.

20. K&E seeks compensation for professional services rendered to the Debtors during the Fee Period in the amount of \$2,261,861.50 and reimbursement of actual and necessary expenses incurred in connection with providing such services in the amount of \$49,060.37. During the Fee Period, K&E attorneys and paraprofessionals expended a total of 1,561.30 hours for which compensation is requested.

21. As of the date hereof, K&E has not received any payments for services rendered or expenses incurred in connection with providing such services for the Fee Period. Accordingly, by this Fee Application, and to the extent such amounts have not been paid by the time of the hearing on this Fee Application, K&E seeks payment of \$2,310,921.87, which amount represents the entire amount of unpaid fees and expenses incurred between January 28, 2026, and February 23, 2026.

22. K&E seeks final allowance and approval of compensation for professional services rendered to the Debtors during the Fee Period in the aggregate amount of \$2,261,861.50 and reimbursement of actual expenses incurred in connection with such services in the aggregate amount of \$49,060.37, for a total allowance of \$2,310,921.87 for fees and expenses incurred.

Fees and Expenses Incurred During Fee Period

A. Customary Billing Disclosures.

23. K&E's hourly rates are set at a level designed to compensate K&E fairly for the work of its attorneys and paraprofessionals and to cover fixed and routine expenses. The hourly rates and corresponding rate structure utilized by K&E in these chapter 11 cases are equivalent to the hourly rates and corresponding rate structure used by K&E for other restructuring matters, as well as similar complex corporate, securities, and litigation matters whether in court or otherwise, regardless of whether a fee application is required. The rates and rate structure reflect that such restructuring and other complex matters typically are national in scope and typically involve great complexity, high stakes, and severe time pressures. For the convenience of the Court and all parties in interest, attached hereto as **Exhibit D** is K&E's budget and staffing plan for this Fee Period and attached hereto as **Exhibit E** is a summary of blended hourly rates for timekeepers who billed to non-bankruptcy matters and blended hourly rates for timekeepers who billed to the Debtors during the Fee Period.

B. Fees Incurred During Fee Period.

24. In the ordinary course of K&E's practice, K&E maintains computerized records of the time expended to render the professional services required by the Debtors and their estates. For the convenience of the Court and all parties in interest, attached hereto as **Exhibit F** is a summary of fees incurred and hours expended during the Fee Period, setting forth the following information:

- the name of each attorney and paraprofessional for whose work on these chapter 11 cases compensation is sought;
- each attorney's year of bar admission and area of practice concentration;
- the aggregate time expended and fees billed by each attorney and each paraprofessional during the Fee Period;

- the hourly billing rate for each attorney and each paraprofessional at K&E's current billing rates;
- the hourly billing rate for each attorney and each paraprofessional;
- the number of rate increases since the inception of the case; and
- a calculation of total compensation requested using the rates disclosed in the *Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of January 28, 2026* [Docket No. 190] (the "Retention Application").

C. Expenses Incurred During Fee Period.

25. In the ordinary course of K&E's practice, K&E maintains a record of expenses incurred in the rendition of the professional services required by the Debtors and their estates and for which reimbursement is sought. K&E currently charges \$0.16 per page for standard duplication in its offices in the United States. Notwithstanding the foregoing and consistent with the Local Bankruptcy Rules, K&E charged no more than \$0.10 per page for standard duplication services in these chapter 11 cases. K&E does not charge its clients for incoming facsimile transmissions.

26. For the convenience of the Court and all parties in interest, attached hereto as **Exhibit G** is a summary for the Fee Period, setting forth the total amount of reimbursement sought with respect to each category of expenses for which K&E is seeking reimbursement.

Summary of Legal Services Rendered During the Fee Period

27. As discussed above, during the Fee Period, K&E provided extensive and important professional services to the Debtors in connection with these chapter 11 cases. These services were often performed under severe time constraints and were necessary to address a multitude of critical issues both unique to these chapter 11 cases and typically faced by large corporate debtors

in similar cases of this magnitude and complexity.

28. To provide a meaningful summary of K&E's services provided on behalf of the Debtors and their estates, K&E has established, in accordance with its internal billing procedures, certain subject matters categories (each, a "Matter Category") in connection with these chapter 11 cases. The following is a summary of the fees and hours billed for each Matter Category in the Fee Period:³

Matter Number	Project Category Description	Hours		Total Compensation		Expenses	Total
		Budgeted	Billed	Budgeted	Billed		
13	Chapter 11 Filing and First-Day Pleadings	77 - 92	291.70	\$125,000 - \$150,000	\$367,112.50	N/A	\$367,112.50
14	Litigation, Adversary Proceedings, and Contested Matters	15 - 17	26.10	\$25,000 - 30,000	\$49,783.00	N/A	\$49,783.00
15	Corporate, Securities, and Governance Matters	41 - 49	130.00	\$75,000 - \$90,000	\$257,286.00	N/A	\$257,286.00
16	Disclosure Statement/Plan/Confirmation	304 - 365	351.10	\$550,000 - \$650,000	\$549,509.50	N/A	\$549,509.50
17	DIP Financing and Cash Collateral	75 - 90	489.10	\$125,000 - \$150,000	\$686,975.50	N/A	\$686,975.50
19	Automatic Stay Issues	16 - 19	.20	\$25,000 - \$30,000	\$193.00	N/A	\$193.00
25	Creditor and Stakeholder Communications	8 - 9	2.40	\$12,500 - \$15,000	\$3,432.00	N/A	\$3,432.00
26	U.S. Trustee Matters and Communications	39 - 47	26.60	\$75,000 - \$90,000	\$34,007.00	N/A	\$34,007.00
27	Hearings	44 - 53	32.30	\$75,000 - \$90,000	\$44,611.50	N/A	\$44,611.50
28	Insurance and Surety Matters	8 - 10	7.20	\$12,500 - \$15,000	\$10,440.50	N/A	\$10,440.50
29	Utilities	17 - 20	13.50	\$25,000 - \$30,000	\$17,636.50	N/A	\$17,636.50
30	Tax Matters	7 - 8	14.30	\$12,500 - \$15,000	\$24,231.50	N/A	\$24,231.50
31	Case Administration	158 - 189	32.20	\$250,000 - \$300,000	\$43,240.00	N/A	\$43,240.00
32	Retention – K&E	262 - 315	113.20	\$500,000 - \$600,000	\$124,631.00	N/A	\$124,631.00
33	Retention – Non-K&E	108 - 130	15.80	\$175,000 - \$210,000	\$20,377.00	N/A	\$20,377.00
34	Vendor Matters	202 - 242	13.60	\$300,000 - \$360,000	\$23,345.00	N/A	\$23,345.00

³ In certain instances, K&E may have billed the same amount of fees, but different number of hours to different Matter Categories. This difference is the result of different staffing of each such Matter Category.

Matter Number	Project Category Description	Hours		Total Compensation		Expenses	Total
		Budgeted	Billed	Budgeted	Billed		
37	Employee and Labor Matters	8 - 10	2.00	\$12,500 - \$15,000	\$5,050.00	N/A	\$5,050.00
38	Expenses	-	--	\$125,000 - \$150,000	-	\$49,060.37	\$49,060.37
Total		1,470 - 1,764	1,561.30	\$2,500,000 - \$3,000,000	\$2,261,861.50	\$49,060.37	\$2,310,921.87

29. The following is a summary, by Matter Category, of the most significant professional services provided by K&E during the Fee Period. This summary is organized in accordance with K&E's internal system of matter numbers. The detailed descriptions demonstrate that K&E was heavily involved in performing services for the Debtors on a daily basis, often including night and weekend work, to meet the needs of the Debtors' estates in these chapter 11 cases. A schedule setting forth a description of the Matter Categories utilized in this case, the number of hours expended by K&E partners, associates and paraprofessionals by matter, and the aggregate fees associated with each matter is attached hereto as **Exhibit H**.

30. In addition, K&E's computerized records of time expended providing professional services to the Debtors and their estates, as well as K&E's records of expenses incurred during the Fee Period in the rendition of professional services to the Debtors and their estates are attached hereto as **Exhibit I**.

(a) Chapter 11 Filing and First Day Pleadings [Matter No. 13]

Total Fees: \$367,112.50
Total Hours: 291.70

31. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to the filing of the Debtors' chapter 11 petitions and various "first day" pleadings and related notices during the initial days of these chapter 11 cases, including, without limitation, (a) reviewing and revising the Debtors' petitions and "first day" motions, proposed orders, affidavits and notices; and (b) preparing for the "first day" hearing, including drafting

hearing notes and related materials and preparing potential witnesses in connection with certain of the first day motions.

32. Specifically, the Debtors filed several motions seeking orders authorizing the Debtors to pay various prepetition claims. Entry of these orders eased the strain on the Debtors' relationships with employees, vendors, customers, and taxing authorities as a consequence of the commencement of these chapter 11 cases. Among other things, these orders authorized the Debtors to (a) pay certain critical vendors, suppliers, and lien claimants; (b) pay certain prepetition employee wages and benefits; (c) maintain cash management systems; (d) use prepetition bank accounts, checks and other business forms; (e) make tax payments to federal, local, and state taxing authorities; (f) prohibit utility companies from discontinuing services; and (g) maintain prepetition insurance policies and enter into new insurance policies.

(b) **Litigation, Adversary Proceedings, and Contested Matters [Matter No. 14]**

Total Fees: \$49,783.00
Total Hours: 26.10

33. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to litigation, adversary proceedings, or other adversarial matters. Specifically, K&E attorneys and paraprofessionals spent time:

- (i) researching, drafting, negotiating, and seeking approval of various bankruptcy pleadings related to contested matters;
- (ii) preparing for contested hearings;
- (iii) preparing witnesses to testify in support of contested motions and applications and defending depositions in connection therewith; and
- (iv) developing strategies around potential litigation issues and drafting and revising documents in connection with the same.

(c) **Corporate, Securities, and Governance Matters [Matter No. 15]**

Total Fees: \$257,286.00
Total Hours: 130.00

34. This Matter Category includes time spent by K&E attorneys and paraprofessionals advising the Debtors, each of their boards of managers or similar governing bodies (the “Boards”), and the disinterested managers comprising the special committees of the Boards (the “Special Committees”) regarding, among other things, corporate governance matters and financial aspects of the chapter 11 process. Specifically, K&E attorneys and paraprofessionals spent time:

- (i) preparing for and participating in meetings with the Boards and/or the Special Committees in connection with the chapter 11 process;
- (ii) advising the Debtors with respect to various financial, corporate governance, securities, and compliance issues, as well as other corporate matters related to the chapter 11 cases; and
- (iii) complying with corporate governance requirements.

(d) **Disclosure Statement/Plan/Confirmation [Matter No. 16]**

Total Fees: \$549,509.50
Total Hours: 351.10

35. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to seeking approval of the Disclosure Statement and the Plan, drafting and negotiating the Confirmation Order, preparing and revising the Plan Supplement and emergence-related documentation, obtaining confirmation of the Plan, and consummating the restructuring transactions contemplated thereunder. Specifically, K&E attorneys and paraprofessionals spent time:

- (i) drafting, revising, and filing the Plan, the Disclosure Statement relating thereto, and related filings with respect to the foregoing, including the solicitation materials;
- (ii) drafting, negotiating, revising, compiling, and filing the Plan Supplements;

- (iii) drafting, negotiating, revising, and filing the Confirmation Order, a memorandum of law in support of approval of the Disclosure Statement and confirmation of the Plan, and other documents related thereto;
- (iv) researching and analyzing legal and factual issues relevant to the foregoing;
- (v) engaging in discussions with stakeholders and parties in interests to consensually resolve their comments to the Plan and Confirmation Order;
- (vi) preparing for a contested Confirmation Hearing and responding to objections made by the U.S. Trustee to the confirmation of the Plan;
- (vii) planning and negotiating the terms of the Debtors' emergence from chapter 11 and preparing documentation related to the same;
- (viii) obtaining court approval of the Confirmation Order; and
- (ix) coordinating and communicating with the Debtors, the Debtors' other advisors, and relevant stakeholders regarding the foregoing activities.

(e) **DIP Financing and Cash Collateral [Matter No. 17]**

Total Fees: \$686,975.50

Total Hours: 489.10

36. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to securing the consensual use of cash collateral and debtor-in-possession financing to fund the chapter 11 cases and to facilitating and participating in negotiations on behalf of the Debtors with their other advisors, the DIP lenders, the U.S. Trustee, and various stakeholders and their respective advisors. Specifically, K&E attorneys and paraprofessionals spent time:

- (i) analyzing and discussing issues related to the Debtors' liquidity and financing needs with the Debtors' other advisors and stakeholders;
- (ii) drafting, negotiating the terms of, revising, filing, and securing approval of orders approving the DIP Facility and use of cash collateral;

- (iii) reviewing, analyzing, drafting, and finalizing the DIP credit agreement and other documentation; and
- (iv) coordinating and communicating with the Debtors, the Debtors' other advisors, and relevant stakeholders regarding the foregoing activities.

37. K&E's efforts were critical in securing the consensual use of cash collateral and negotiating, documenting, and closing on a \$533.5 million DIP term loan facility comprised of entirely new money and a \$100 million DIP asset-based loan facility for use during the chapter 11 cases.

(f) Automatic Stay Issues [Matter No. 19]

Total Fees: \$193.00
Total Hours: 0.20

38. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to the imposition of the automatic stay, including analyzing, researching, corresponding with the Debtors regarding the applicability and potential violations of the automatic stay, and corresponding with parties in violation of the automatic stay as necessary throughout the duration of these chapter 11 cases.

(g) Creditor and Stakeholder Communications [Matter No. 25]

Total Fees: \$3,432.00
Total Hours: 2.40

39. This Matter Category includes time spent by K&E attorneys on matters relating to stakeholders' issues and communications. Specifically, K&E attorneys spent time:

- (i) advising the Debtors regarding communications with creditors and other key business partners;
- (ii) drafting and revising communication materials regarding the Debtors' chapter 11 cases;
- (iii) corresponding with the Debtors, various stakeholders, and their respective advisors to provide updates as to developments in the chapter 11 cases; and

- (iv) responding to inquiries from creditors and various parties in interest and their respective advisors.

(h) U.S. Trustee Matters and Communications [Matter No. 26]

Total Fees: \$34,007.00

Total Hours: 26.60

40. This Matter Category includes time spent by K&E attorneys on matters relating to stakeholders' issues and communications. Specifically, K&E attorneys spent time:

- (i) corresponding with the U.S. Trustee regarding various issues concerning the Debtors' chapter 11 cases;
- (ii) corresponding with the Debtors, various stakeholders, and their respective advisors to provide updates as to developments in the chapter 11 cases;
- (iii) corresponding with the U.S. Trustee, the Debtors, and their advisors regarding U.S. Trustee reporting requirements; and
- (iv) responding to inquiries from the U.S. Trustee.

(i) Hearings [Matter No. 27]

Total Fees: \$44,611.50

Total Hours: 32.30

41. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to preparing for and attending two hearings during the Fee Period (each a "Hearing" and, collectively, the "Hearings"), including preparing agendas, orders, and binders related to Hearings, settling orders before and after Hearings, and corresponding with various parties in preparation for and after the Hearings. These services also included conferences to discuss multiple matters scheduled for a specific Hearing and coordinating Hearing logistics. During the Fee Period, K&E attorneys and paraprofessionals spent considerable time preparing for and attending Hearings including:

- (i) the "first day" Hearing on January 28, 2026, addressing the Debtors' first day motions; and

(ii) the Confirmation Hearing on February 23, 2026.

(j) **Insurance and Surety Matters [Matter No. 28]**

Total Fees: \$10,440.50

Total Hours: 7.20

42. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to ensuring that the Debtors' insurance policies were maintained during these chapter 11 cases.

(k) **Utilities [Matter No. 29]**

Total Fees: \$17,636.50

Total Hours: 13.50

43. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to utility issues arising in connection with filing these chapter 11 cases.

(l) **Tax Matters [Matter No. 30]**

Total Fees: \$24,231.50

Total Hours: 14.30

44. This Matter Category includes time spent by K&E attorneys and paraprofessionals conducting legal research, preparing correspondence and pleadings, and generally advising the Debtors on tax issues related to or arising during the Chapter 11 Cases. During the Fee Period, K&E attorneys were responsible for researching and analyzing certain tax issues arising in connection with the Debtors' business operations, including the following:

- (i) researching and analyzing transaction structuring alternatives and foreign and domestic tax implications and issues related to the Debtors' restructuring;
- (ii) reviewing and revising various documents in connection with the Debtors' Chapter 11 Cases to account for tax considerations; and
- (iii) engaging with the Debtors, the Debtors' advisors, and relevant stakeholders regarding the foregoing activities.

(m) Case Administration [Matter No. 31]

Total Fees: \$43,240.00

Total Hours: 32.20

45. This Matter Category includes time spent on a variety of tasks that were necessary to ensure the efficient and smooth administration of legal services related to the Debtors' chapter 11 cases. Specifically, K&E attorneys and paraprofessionals spent time:

- (i) coordinating, managing, and administering these chapter 11 cases on a daily basis, including monitoring critical dates and maintaining a case calendar, task lists, and work-in-progress reports; and
- (ii) facilitating compliance with all applicable requirements of the Bankruptcy Code, Bankruptcy Rules, Bankruptcy Local Rules, and orders of procedures issued by the Court.

46. Time billed to this Matter Category also includes work and meetings related to multiple matters such that the time cannot be easily allocated to one of the other matters.

(n) Retention – K&E [Matter No. 32]

Total Fees: \$124,631.00

Total Hours: 113.20

47. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to the retention of K&E as the Debtors' counsel. Specifically, K&E attorneys and paraprofessionals spent time:

- (i) preparing all pleadings necessary to obtain the order of the Court approving the employment of K&E to represent the Debtors; and
- (ii) implementing internally established procedures which require the continuous analysis of potential new conflicts.

(o) Retention – Non-K&E [Matter No. 33]

Total Fees: \$20,377.00

Total Hours: 15.80

48. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to ensuring the retention of the Debtors' other professionals in these

chapter 11 cases. Specifically, K&E attorneys and paraprofessionals spent time:

- (i) coordinating the preparation and filing of retention applications for: (a) Cole Schotz P.C.; (b) Evercore Group, LLC; (c) FTI Consulting, Inc.; (d) Stretto, Inc.; and (e) KPMG LLP; and
- (ii) coordinating with the Debtors and their other advisors with respect to the foregoing and complying with the related disclosure requirements of applicable provisions of the Bankruptcy Code.

(p) Vendor Matters [Matter No. 34]

Total Fees: \$23,345.00
Total Hours: 13.60

49. This Matter Category includes time spent by K&E attorneys and paraprofessionals advising the Debtors on vendor and supplier issues, including with respect to first day relief and postpetition business activities. Specifically, K&E attorneys and paraprofessionals spent time:

- (i) analyzing, reviewing, and advising the Debtors with respect to vendor matters;
- (ii) negotiating trade terms with the Debtors' vendors;
- (iii) corresponding with vendors concerning the Debtors' bankruptcy cases; and
- (iv) engaging with the Debtors, the Debtors' other advisors, and relevant stakeholders regarding the foregoing activities.

(q) Employee and Labor Matters [Matter No. 37]

Total Fees: \$5,050.00
Total Hours: 2.00

50. This Matter Category includes time spent by K&E attorneys and paraprofessionals addressing the following employee compensation issues:

- (i) researching, analyzing, and advising the Debtors with respect to issues concerning domestic and international labor, benefit, and compensation issues;
- (ii) researching, analyzing, and advising the Debtors with respect to issues concerning benefit and severance payments and employment agreements; and

- (iii) coordinating and communicating with the Debtors, the Debtors' other advisors, and relevant stakeholders regarding the foregoing activities.

Actual and Necessary Expenses Incurred by K&E

51. As set forth in **Exhibit I** attached hereto, and as summarized in **Exhibit G** attached hereto, K&E has incurred a total of \$49,060.37 in expenses on behalf of the Debtors during the Fee Period. These charges are intended to reimburse K&E's direct operating costs, which are not incorporated into the K&E hourly billing rates. K&E charges external copying and computer research at the provider's cost without markup. Only clients who actually use services of the types set forth in **Exhibit I** of this Fee Application are separately charged for such services. The effect of including such expenses as part of the hourly billing rates would impose that cost upon clients who do not require extensive photocopying and other facilities and services.

Reasonable and Necessary Services Provided by K&E

A. Reasonable and Necessary Fees Incurred in Providing Services to the Debtors.

52. The foregoing professional services provided by K&E on behalf of the Debtors during the Fee Period were reasonable, necessary, and appropriate to the administration of these chapter 11 cases and related matters.

53. Many of the services performed by partners and associates of K&E were provided by K&E's Restructuring Group. K&E has a prominent practice in this area and enjoys a national and international reputation for its expertise in financial reorganizations and restructurings of troubled companies, with over 250 attorneys focusing on this area of the law. The attorneys at K&E have represented either the debtor or the creditors' committee or have acted as special counsel in many large chapter 11 cases.

54. In addition, due to the facts and circumstances of these chapter 11 cases, attorneys from K&E's litigation, corporate, and tax groups were heavily involved with K&E's representation

of the Debtors. These practice groups also enjoy a national and international reputation for their expertise. Overall, K&E brings to these chapter 11 cases a particularly high level of skill and knowledge, which inured to the benefit of the Debtors and all stakeholders.

B. Reasonable and Necessary Expenses Incurred in Providing Services to the Debtors.

55. The time constraints imposed by the circumstances of these chapter 11 cases required K&E attorneys and other employees to devote substantial time during the evenings and on weekends to perform services on behalf of the Debtors. These services were essential to meet deadlines, respond to daily inquiries from various creditors and other parties in interest on a timely basis, and satisfy the demands of the Debtors' businesses and ensure the orderly administration of their estates. Consistent with firm policy, and as further disclosed in the Retention Application, K&E attorneys and other K&E employees who worked late in the evenings or on weekends were reimbursed for their reasonable meal and transportation costs. K&E's regular practice is not to include components for those charges in overhead when establishing billing rates, but rather to charge its clients for these and all other out-of-pocket disbursements incurred during the regular course of the rendition of legal services.

56. In addition, due to the location of the Debtors' businesses, co-counsel, creditors, and other parties in interest in relation to K&E's offices, frequent multi-party telephone conferences involving numerous parties were required. On many occasions, the exigencies and circumstances of these chapter 11 cases required overnight delivery of documents and other materials. The disbursements for such services are not included in K&E's overhead for the purpose of setting billing rates and K&E has made every effort to minimize its disbursements in these chapter 11 cases. The actual expenses incurred in providing professional services were necessary, reasonable, and justified under the circumstances to serve the needs of the Debtors in these chapter 11 cases.

57. Among other things, K&E makes sure that all overtime meals, travel meals, hotel rates, and airfares are reasonable and appropriate expenses for which to seek reimbursement. Specifically, K&E regularly reviews its bills to ensure that the Debtors are only billed for services that were actual and necessary and, where appropriate, prorates expenses. In that regard, K&E will waive certain fees and reduce its expenses if necessary.

K&E's Requested Compensation and Reimbursement Should be Allowed

58. Section 330 of the Bankruptcy Code provides that a court may award a professional employed under section 327 of the Bankruptcy Code “reasonable compensation for actual necessary services rendered . . . and reimbursement for actual, necessary expenses.” 11 U.S.C. § 330(a)(1). Section 330 also sets forth the criteria for the award of such compensation and reimbursement:

In determining the amount of reasonable compensation to be awarded . . . the court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including—

- (a) the time spent on such services;
- (b) the rates charged for such services;
- (c) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
- (d) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
- (e) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and expertise in the bankruptcy field; and
- (f) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

59. In determining the reasonableness of fees, courts routinely “employ the twelve factors set forth in *Johnson v. Ga. Highway Express, Inc.*, 488 F.2d 714, 717-19 (5th Cir. 1974).” *Staiano v. Cain (In re Lan Assocs. XI, L.P.)*, 192 F.3d 109, 123 (3d Cir. 1999); see *In re Redington*, No. 16-18407, 2018 WL 6444387, at *8 (Bankr. D.N.J. Dec. 6, 2018) (applying the *Johnson* factors). These factors include: (1) the time and labor required; (2) the novelty and difficulty of the questions; (3) the skill requisite to perform the legal service properly; (4) the preclusion of employment by the attorney due to acceptance of the case; (5) the customary fee; (6) whether the fee is fixed or contingent; (7) time limitations imposed by client or the circumstances; (8) the amount involved and the results obtained; (9) the experience, reputation and ability of the attorneys; (10) the undesirability of the case; (11) the nature and length of the professional relationship with the client; and (12) awards in similar cases. *Lan Assocs.*, 192 F.3d at 123 n.8.

60. In addition, Section 331 of the Bankruptcy Code provides that a debtor’s attorney employed under section 327 of the Bankruptcy Code may apply to the Court for interim compensation not more than once every 120 days after an order for relief in a case under chapter 11. See 11 U.S.C. § 331.

61. In the instant case, K&E devoted a substantial amount of time and effort to addressing the numerous issues involved in these chapter 11 cases. K&E respectfully submits that the services for which it seeks compensation in this Fee Application were, at the time rendered, believed to be necessary to effectively represent the Debtors, and were performed economically, effectively, and efficiently. Because K&E’s services benefitted the Debtors’ estates, K&E respectfully submits that it performed “actual and necessary” services compensable under Section 330 of the Bankruptcy Code.

62. Further, K&E submits that consideration of the relevant factors enumerated in *Lan*

Assocs., 192 F.3d at 123 n.8, establishes that the compensation requested is reasonable in light of the nature, extent, and value of such services to the Debtor:

- a. *The Time and Labor Required.* The professional services rendered by K&E on behalf of the Debtors have required the expenditure of substantial time and effort, as well as a high degree of professional competence and expertise, in order to address the many complex issues encountered by the Debtors in these cases with skill and dispatch. K&E respectfully represents that the services rendered by it were performed efficiently, effectively, and economically.
- b. *The Novelty and Difficulty of Questions.* These cases have presented numerous novel questions of law arising from novel factual circumstances, both generally and compared to other bankruptcy cases.
- c. *The Skill Required to Perform the Legal Services Properly.* K&E believes that its recognized expertise in the area of insolvency proceedings and reorganization, particularly in the plastic and manufacturing industries, contributes to the efficient and effective representation of the Debtors in these chapter 11 cases.
- d. *The Preclusion of Other Employment by Applicant Due to Acceptance of the Case.* K&E's representation of the Debtors did not preclude its acceptance of new clients. However, the complex issues that arose in these cases required attention on a continuing basis, requiring K&E's professionals to commit significant portions of their time to these chapter 11 cases.
- e. *The Customary Fee.* The fee sought herein is based on K&E's normal hourly rates for services of this kind. K&E respectfully submits that the hourly rates of its professionals are not unusual given the time expended in attending to the representation of the Debtors. K&E's hourly rates and the fees requested herein are commensurate with fees K&E has been awarded in other chapter 11 cases, as well as with fees charged by other attorneys of comparable experience.
- f. *Whether the Fee is Fixed or Contingent.* Not applicable.
- g. *Time Limitations Imposed by Client or other Circumstances.* Not applicable.
- h. *The Amount Involved and Results Obtained.* K&E respectfully submits that the amount of fees for which compensation is sought is reasonable under the circumstances given the numerous, complex issues that had to be addressed during the Fee Period.

- i. The Experience, Reputation and Ability of the Attorneys. K&E is a professional association that practices extensively in the fields of, among many others, bankruptcy and corporate restructuring, litigation, real estate, tax, corporate, finance, and employment. K&E has represented debtors, creditors, fiduciaries, and numerous other parties in hundreds of cases in various bankruptcy courts throughout the country.
- j. The Undesirability of the Case. Not applicable.
- k. The Nature and Length of Professional Relationship. Not applicable.
- l. Awards in Similar Cases. As previously indicated, the fees sought herein are commensurate with fees K&E has been awarded in other chapter 11 cases.

63. K&E respectfully submits that the services for which it seeks compensation in this Fee Application were, at the time rendered, necessary for and beneficial to the Debtors and their estates and were rendered to protect and preserve the Debtors' estates. K&E further believes that it performed the services for the Debtors economically, effectively, and efficiently, and the results obtained benefited not only the Debtors, but also the Debtors' estates and the Debtors' constituents. K&E further submits that the compensation requested herein is reasonable in light of the nature, extent, and value of such services to the Debtors, their estates, and all parties in interest.

64. During the Fee Period, K&E's hourly billing rates for attorneys ranged from \$965 to \$2,975. The hourly rates and corresponding rate structure utilized by K&E in these chapter 11 cases are equivalent to the hourly rates and corresponding rate structure used by K&E for restructuring, workout, bankruptcy, insolvency, and comparable matters, and similar complex corporate, securities, and litigation matters, whether in court or otherwise, regardless of whether a fee application is required. K&E strives to be efficient in the staffing of matters. These rates and the rate structure reflect that such matters are typically national in scope and involve great complexity, high stakes, and severe time pressures—all of which were present in these chapter 11 cases.

65. Moreover, K&E's hourly rates are set at a level designed to compensate K&E fairly for the work of its attorneys and paraprofessionals and to cover certain fixed and routine overhead expenses. Hourly rates vary with the experience and seniority of the individuals assigned. These hourly rates are subject to periodic adjustments to reflect economic and other conditions and are consistent with the rates charged elsewhere.

66. In sum, K&E respectfully submits that the professional services provided by K&E on behalf of the Debtors and their estates during these chapter 11 cases were necessary and appropriate given the complexity of these chapter 11 cases, the time expended by K&E, the nature and extent of K&E's services provided, the value of K&E's services, and the cost of comparable services outside of bankruptcy, all of which are relevant factors set forth in section 330 of the Bankruptcy Code. Accordingly, K&E respectfully submits that approval of the compensation sought herein is warranted and should be approved.

67. No previous application for the relief sought herein has been made to this or any other Court.

Reservation of Rights and Notice

68. It is possible that some professional time expended, or expenses incurred, during the Fee Period are not reflected in the Fee Application. K&E reserves the right to include such amounts in future fee applications. In addition, the Debtors have provided notice of this Application to the following parties or their respective counsel: (a) the U.S. Trustee for the District of New Jersey; (b) counsel to the Ad Hoc Group; (c) counsel to the New Money Investor; (d) the office of the attorney general for each of the states in which the Debtors operate; (e) the United States Attorney's Office for the District of New Jersey; (f) the Internal Revenue Service; and (g) any party that has requested notice pursuant to Bankruptcy Rule 2002. Any party, other than the Notice Parties, that wishes to object to the Fee Application, must file its objection with the Court,

with a copy to Chambers and serve it on the affected professional and the Notice Parties so that it is actually received on or before April 21.

No Prior Request

69. No prior application for the relief requested herein has been made to this or any other court.

[Remainder of Page Intentionally Left Blank.]

WHEREFORE, K&E respectfully requests that the Court enter an order (a) awarding K&E compensation for professional and paraprofessional services provided during the Fee Period in the amount of \$2,261,861.50, and reimbursement of actual, reasonable and necessary expenses incurred in the Fee Period in the amount of \$49,060.37; (b) authorizing and directing the Reorganized Debtors to remit payment to K&E for such fees and expenses; and (c) granting such other relief as is appropriate under the circumstances.

Dated: March 27, 2026

/s/ Steven N. Serajeddini

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

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- and -

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Counsel to the Reorganized Debtors

Exhibit A

Serajeddini Declaration

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Co-Counsel to the Reorganized Debtors

Co-Counsel to the Reorganized Debtors

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

PRETIUM PACKAGING L.L.C., *et al.*¹

Reorganized Debtors.

Chapter 11

Case No. 26-10902 (CMG)

(Jointly Administered)

¹ The last four digits of Debtor Pretium Packaging, L.L.C.'s tax identification number are 7802. A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://cases.stretto.com/Pretium>. The location of the Debtors' service address in these chapter 11 cases is: 2560 White Oak Circle, Suite 120, Aurora, Illinois 60502.

**DECLARATION OF STEVEN N.
SERAJEDDINI IN SUPPORT OF THE FIRST AND
FINAL FEE APPLICATION OF KIRKLAND & ELLIS LLP AND
KIRKLAND & ELLIS INTERNATIONAL LLP, ATTORNEYS FOR
THE DEBTORS AND DEBTORS IN POSSESSION FOR THE FEE PERIOD
FROM JANUARY 28, 2026 THROUGH AND INCLUDING FEBRUARY 23, 2026**

I, Steven N. Serajeddini, being duly sworn, state the following under penalty of perjury:

1. I am the president of Steven N. Serajeddini, P.C., a partner in the law firm of Kirkland & Ellis LLP, located at 601 Lexington Avenue, New York, New York 10022, and a partner of Kirkland & Ellis International, LLP (together with Kirkland & Ellis LLP, “K&E”).² I am one of the lead attorneys from K&E working on the above-captioned chapter 11 cases. I am a member in good standing of the Bar of the States of Illinois and New York, and I have been admitted to practice in United States District Court for the Northern District of Illinois. There are no disciplinary proceedings pending against me.

2. I have read the foregoing fee application of K&E, attorneys for the Debtors, for the Fee Period (the “Fee Application”). To the best of my knowledge, information and belief, the statements contained in the Fee Application are true and correct. In addition, I believe that the Fee Application complies with Local Bankruptcy Rules 2016-1, 2016-3, and 2016-4.

3. In connection therewith, I hereby certify that:

- a) to the best of my knowledge, information, and belief, formed after reasonable inquiry, the fees and disbursements sought in the Fee Application are permissible under the relevant rules, court orders, and Bankruptcy Code provisions, except as specifically set forth herein;
- b) except to the extent disclosed in the Fee Application, the fees and disbursements sought in the Fee Application are billed at rates customarily employed by K&E and generally accepted by K&E’s clients. In addition, none of the professionals seeking compensation varied their hourly rate based on the geographic location of the Debtors’ case;

² Capitalized terms used but not otherwise defined herein shall have the meaning as set forth in the Fee Application.

- c) K&E is seeking compensation with respect to the approximately 0.00 hours and \$0.00 in fees spent reviewing or revising time records and preparing, reviewing, and revising invoices;³
- d) in providing a reimbursable expense, K&E does not make a profit on that expense, whether the service is performed by K&E in-house or through a third party;
- e) in accordance with Rule 2016(a) of the Federal Rules of Bankruptcy Procedure and 11 U.S.C. § 504, no agreement or understanding exists between K&E and any other person for the sharing of compensation to be received in connection with the above cases except as authorized pursuant to the Bankruptcy Code, Bankruptcy Rules, and Local Bankruptcy Rules; and
- f) all services for which compensation is sought were professional services on behalf of the Debtors and not on behalf of any other person.

[Remainder of Page Intentionally Left Blank.]

³ This is limited to work involved in preparing and editing billing records that would not be compensable outside of bankruptcy and does not include reasonable fees for preparing a fee application.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: March 27, 2026

Respectfully submitted,

/s/ Steven N. Serajeddini

Steven N. Serajeddini,
as President of Steven N. Serajeddini, P.C., as
Partner of Kirkland & Ellis LLP; and as Partner
of Kirkland & Ellis International LLP

Exhibit B

Retention Order



Order Filed on March 12, 2026
by Clerk
U.S. Bankruptcy Court
District of New Jersey

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

PRETIUM PACKAGING, L.L.C., *et al.*¹

Debtors.

Chapter 11

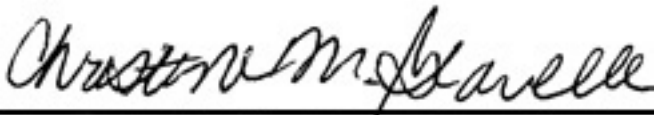
Case No. 26-10896 (CMG)

(Jointly Administered)

**ORDER AUTHORIZING THE RETENTION
AND EMPLOYMENT OF KIRKLAND & ELLIS LLP
AND KIRKLAND & ELLIS INTERNATIONAL LLP AS ATTORNEYS FOR THE
DEBTORS AND DEBTORS IN POSSESSION EFFECTIVE AS OF JANUARY 28, 2026**

The relief set forth on the following pages, numbered three (3) through (8), is **ORDERED**.

DATED: March 12, 2026


Honorable Christine M. Gravelle, Chief Judge
United States Bankruptcy Judge

¹ The last four digits of Debtor Pretium Packaging, L.L.C.'s tax identification number are 7802. A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://cases.stretto.com/Pretium>. The location of the Debtors' service address in these chapter 11 cases is: 2560 White Oak Circle, Suite 120, Aurora, IL 60502.

Caption in Compliance with D.N.J. LBR 9004-1(b)

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Proposed Co-Counsel to the Debtors and Debtors in Possession

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Debtors: PRETIUM PACKAGING, L.L.C., *et al.*

Case No. 26-10896 (CMG)

Caption of Order: Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of January 28, 2026

Upon the application (the “Application”)¹ of the above-captioned debtors and debtors in possession (collectively, the “Debtors”) for the entry of an order (the “Order”) authorizing the Debtors to retain and employ Kirkland & Ellis LLP and Kirkland & Ellis International LLP (collectively, “Kirkland”) as their attorneys effective as of the Petition Date, pursuant to sections 327(a) and 330 of title 11 of the United States Code (the “Bankruptcy Code”), rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and rules 2014-1 and 2016-1 of the Local Bankruptcy Rules for the District of New Jersey (the “Local Rules”); and the Court having reviewed the Application, the Declaration of Steven N. Serajeddini, P.C., the president of Steven N. Serajeddini, P.C., a partner of Kirkland & Ellis LLP, and a partner of Kirkland & Ellis International LLP (the “Serajeddini Declaration”), and the declaration of J. Federico Barreto, the Chief Financial Officer of Pretium Packaging, L.L.C. (the “Barreto Declaration”); and the Court having found that the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and the Court having found that the Application is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Court having found that venue of this proceeding and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found based on the representations made in the Application and in the Serajeddini Declaration that (a) Kirkland does not hold or represent an interest adverse to the Debtors’ estates and (b) Kirkland is a “disinterested person” as defined in section 101(14) of the Bankruptcy Code and as required by section 327(a) of the Bankruptcy Code; and the Court having found that the

¹ Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Application.

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relief requested in the Application is in the best interests of the Debtors' estates; and the Court having found that the Debtors provided adequate and appropriate notice of the Application under the circumstances and that no other or further notice is required; and the Court having reviewed the Application and having heard statements in support of the Application at a hearing held before the Court (the "Hearing"); and the Court having determined that the legal and factual bases set forth in the Application and at the Hearing establish just cause for the relief granted herein; and any objections to the relief requested herein having been withdrawn or overruled on the merits; and after due deliberation and sufficient cause appearing therefor, IT IS HEREBY ORDERED THAT:

1. The Application is granted to the extent set forth herein.
2. The Debtors are authorized to retain and employ Kirkland as their attorneys effective as of the Petition Date in accordance with the terms and conditions set forth in the Application and in the Engagement Letter attached hereto as **Exhibit 1**, except as modified herein.
3. Kirkland is authorized to provide the Debtors with the professional services as described in the Application and the Engagement Letter. Specifically, but without limitation, Kirkland will render the following legal services:
 - a. advising the Debtors with respect to their powers and duties as debtors in possession in the continued management and operation of their businesses and properties;
 - b. advising and consulting on their conduct during these chapter 11 cases, including all of the legal and administrative requirements of operating in chapter 11;
 - c. attending meetings and negotiating with representatives of creditors and other parties in interest;

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- d. taking all necessary actions to protect and preserve the Debtors' estates, including prosecuting actions on the Debtors' behalf, defending any action commenced against the Debtors, and representing the Debtors in negotiations concerning litigation in which the Debtors are involved, including objections to claims filed against the Debtors' estates;
- e. preparing pleadings in connection with these chapter 11 cases, including motions, applications, answers, orders, reports, and papers necessary or otherwise beneficial to the administration of the Debtors' estates;
- f. representing the Debtors in connection with obtaining authority to continue using cash collateral and postpetition financing;
- g. advising the Debtors in connection with any potential sale of assets;
- h. appearing before the Court and any appellate courts to represent the interests of the Debtors' estates;
- i. advising the Debtors regarding tax matters;
- j. taking any necessary action on behalf of the Debtors to negotiate, prepare, and obtain approval of a disclosure statement and confirmation of a chapter 11 plan and all documents related thereto; and
- k. performing all other necessary legal services for the Debtors in connection with the prosecution of these chapter 11 cases, including: (i) analyzing the Debtors' leases and contracts and the assumption and assignment or rejection thereof; (ii) analyzing the validity of liens against the Debtors' assets; and (iii) advising the Debtors on corporate and litigation matters.

4. Kirkland shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with the Debtors' chapter 11 cases in compliance with sections 330 and 331 of the Bankruptcy Code and applicable provisions of the Bankruptcy Rules, Local Rules, and any other applicable procedures and orders of the Court. Kirkland also intends to make a reasonable effort to comply with the U.S. Trustee's requests for information and additional disclosures as set forth in the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in*

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Larger Chapter 11 Cases Effective as of November 1, 2013, both in connection with the Application and the interim and final fee applications to be filed by Kirkland in these chapter 11 cases.

5. Notwithstanding anything in the Application, Serajeddini Declaration, or Engagement Letter to the contrary, Kirkland shall apply any remaining amounts of its prepetition special purpose retainer as a credit toward postpetition fees and expenses, after such postpetition fees and expenses are approved pursuant to an order of the Court awarding fees and expenses to Kirkland. Kirkland is authorized without further order of the Court to reserve and apply amounts from the prepetition special purpose retainer that would otherwise be applied toward payment of postpetition fees and expenses as are necessary and appropriate to compensate and reimburse Kirkland for fees or expenses incurred on or prior to the Petition Date consistent with its ordinary course billing practices.

6. Notwithstanding anything to the contrary in the Application, the Engagement Letter, or the Declarations attached to the Application, the reimbursement provisions allowing the reimbursement of fees and expenses incurred in connection with participating in, preparing for, or responding to any action, claim, suit, or proceeding brought by or against any party that relates to the legal services provided under the Engagement Letter and fees for defending any objection to Kirkland's fee applications under the Bankruptcy Code are not approved absent further order of the Court, by motion on notice with opportunity to object separate from Kirkland's monthly, interim, and/or final fee applications.

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7. Kirkland shall not charge a markup to the Debtors with respect to fees billed by contract attorneys who are hired by Kirkland to provide services to the Debtors and shall ensure that any such contract attorneys are subject to conflict checks and disclosures in accordance with the requirements of the Bankruptcy Code and Bankruptcy Rules.

8. Kirkland shall provide ten-business-days' notice to the Debtors, the U.S. Trustee, and any official committee before any increases in the rates set forth in the Application or the Engagement Letter are implemented and shall file such notice with the Court. The U.S. Trustee retains all rights to object to any rate increase on all grounds, including the reasonableness standard set forth in section 330 of the Bankruptcy Code, and the Court retains the right to review any rate increase pursuant to section 330 of the Bankruptcy Code.

9. No agreement or understanding exists between Kirkland and any other person, other than as permitted by Bankruptcy Code section 504, to share compensation received for services rendered in connection with these chapter 11 cases, nor shall Kirkland share or agree to share compensation received for services rendered in connection with these chapter 11 cases with any other person other than as permitted by Bankruptcy Code section 504.

10. In order to avoid any duplication of effort and provide services to the Debtors in the most efficient and cost-effective manner, Kirkland shall coordinate with Cole Schotz P.C. and any additional firms the Debtors retain regarding their respective responsibilities in these chapter 11 cases. As such, Kirkland shall use reasonable efforts to avoid duplication of services provided by any of the Debtors' other professionals in these chapter 11 cases

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11. The Debtors and Kirkland are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Application.

12. Notice of the Application as provided therein is deemed to be good and sufficient notice of such Application, and the requirements of the Local Rules are satisfied by the contents of the Application.

13. To the extent the Application, the Serajeddini Declaration, the Barreto Declaration, or the Engagement Letter is inconsistent with this Order, the terms of this Order shall govern.

14. The requirement set forth in Local Rule 9013-1(a)(3) that any motion be accompanied by a memorandum of law is hereby deemed satisfied by the contents of the Application or otherwise waived.

15. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

16. The Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Exhibit C

Engagement Letter

KIRKLAND & ELLIS LLP

Steven N. Serajeddini, P.C.
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October 6, 2025

Poseidon Investment Intermediate, Inc.
1555 Page Industrial Blvd.
St. Louis, MO 63132
Attention: James Rooney, Chief Executive Officer

Re: Retention to Provide Legal Services

Dear Mr. Rooney,

We are very pleased that you have asked us to represent Poseidon Investment Intermediate, Inc. and only those affiliates and wholly or partially owned subsidiaries listed in an addendum or supplement to this letter (collectively, “Client”) in connection with a potential restructuring. Please note, the Firm’s representation is only of Client; the Firm does not and will not represent any direct or indirect shareholder, director, officer, partner, employee, affiliate, or joint venturer of Client or of any other entity.

General Terms. This retention letter (this “Agreement”) sets forth the terms of Client’s retention of Kirkland & Ellis LLP and its affiliates (collectively, the “Firm,” “we,” “our,” or “us”) to provide legal services and constitutes an agreement between the Firm and Client (the “Parties”). This Agreement (notwithstanding any guidelines for outside counsel that Client may provide to the Firm) sets forth the Parties’ entire agreement for rendering professional services for the current matter, as well as for all other existing or future matters (collectively, the “Engagement”), except where the Parties otherwise agree in writing.

Fees. The Firm will bill Client for fees incurred at its regular hourly rates and in quarterly increments of an hour (or in smaller time increments as otherwise required by a court). The Firm reserves the right to adjust the Firm’s billing rates from time to time in the ordinary course of the Firm’s representation of Client.

Although the Firm will attempt to estimate fees to assist Client in Client’s planning if requested, such estimates are subject to change and are not binding unless otherwise expressly and unequivocally stated in writing.

Expenses. Expenses related to providing services shall be included in the Firm’s statements as disbursements advanced by the Firm on Client’s behalf. Such expenses include photocopying, printing, scanning, witness fees, travel expenses, filing and recording fees, certain secretarial overtime, and other overtime expenses, postage, express mail, and messenger charges,

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deposition costs, computerized legal research charges, and other computer services, and miscellaneous other charges. Client shall pay directly (and is solely responsible for) certain larger costs, such as consultant or expert witness fees and expenses, and outside suppliers' or contractors' charges, unless otherwise agreed by the Parties. By executing this Agreement below, Client agrees to pay for all charges in accordance with the Firm's schedule of charges, a copy of which is attached hereto at Schedule 1, as revised from time to time.

Billing Procedures. The Firm's statements of fees and expenses are typically delivered monthly, but the Firm reserves the right to alter the timing of delivering its statements depending on circumstances. Client may have the statement in any reasonable format it chooses, but the Firm will select an initial format for the statement unless Client otherwise requests in writing. Depending on the circumstances, however, estimated or summary statements may be provided, with time and expense details to follow thereafter.

Retainer. Client agrees to provide to the Firm a "special purpose retainer" (also known as an "advance payment retainer") as defined in Rule 1.5(d) of the Illinois Rules of Professional Conduct, *Dowling v. Chicago Options Assoc., Inc.*, 875 N.E.2d 1012, 1018 (Ill. 2007), and *In re Caesars Entm't Operating Co., Inc.*, No. 15-01145 (ABG) (Bankr. N.D. Ill. May 28, 2015) (and cases cited therein), in the amount of \$250,000. In addition, Client agrees to provide one or more additional special purpose retainer upon request by the Firm so that the amount of any special purpose retainer remains at or above the Firm's estimated fees and expenses. The Firm may apply the special purpose retainer to any outstanding fees as services are rendered and to expenses as they are incurred. Client understands and acknowledges that any special purpose retainer is earned by the Firm upon receipt, any special purpose retainer becomes the property of the Firm upon receipt, Client no longer has a property interest in any special purpose retainer upon the Firm's receipt, any special purpose retainer will be placed in the Firm's general account and will not be held in a client trust account, and Client will not earn any interest on any special purpose retainer; provided, however, that solely to the extent required under applicable law, at the conclusion of the Engagement, if the amount of any special purpose retainer held by the Firm is in excess of the amount of the Firm's outstanding and estimated fees, expenses, and costs, the Firm will pay to Client the amount by which any special purpose retainer exceeds such fees, expenses, and costs. Client further understands and acknowledges that the use of a special purpose retainer is an integral condition of the Engagement, and is necessary to ensure that: Client continues to have access to the Firm's services; the Firm is compensated for its representation of Client; the Firm is not a pre-petition creditor in the event of a Restructuring Case (as defined below); and that in light of the foregoing, the provision of the special purpose retainer is in Client's best interests. The fact that Client has provided the Firm with a special purpose retainer does not affect Client's right to terminate the client-lawyer relationship.

Please be advised that there is another type of retainer known as a "security retainer," as defined in *Dowling v. Chicago Options Assoc.*, 875 N.E.2d at 1018, and *In re Caesars Entm't Operating Co., Inc.*, No. 15-01145 (ABG) (Bankr. N.D. Ill. May 28, 2015) (and cases cited therein). A security retainer remains the property of the client until the lawyer applies it to charges for services that are actually rendered and expenses that are incurred. Any unearned funds are then returned to the client. In other circumstances not present here, the Firm would consider a security

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retainer and Client's funds would be held in the Firm's segregated client trust account until applied to pay fees and expenses. Funds in a security retainer, however, can be subject to claims of Client's creditors and, if taken by creditors, may leave Client unable to pay for ongoing legal services, which may result in the Firm being unable to continue the Engagement. Moreover, a security retainer creates clawback risks for the Firm in the event of an insolvency proceeding. The choice of the type of retainer to be used is Client's choice alone, but for the Engagement and for the reasons set forth above, the Firm is unwilling to represent Client in the Engagement without using the special purpose retainer.

Termination. The Engagement may be terminated by either Party at any time by written notice by or to Client. The Engagement will end at the earliest of (a) Client's termination of the Engagement, (b) the Firm's withdrawal, and (c) the substantial completion of the Firm's substantive work. If permission for withdrawal is required by a court, the Firm shall apply promptly for such permission, and termination shall coincide with the court order for withdrawal. If this Agreement or the Firm's services are terminated for any reason, such termination shall be effective only to terminate the Firm's services prospectively and all the other terms of this Agreement shall survive any such termination.

Upon cessation of the Firm's active involvement in a particular matter (even if the Firm continues active involvement in other matters on Client's behalf), the Firm will have no further duty to inform Client of future developments or changes in law as may be relevant to such matter. Further, unless the Parties mutually agree in writing to the contrary, the Firm will have no obligation to monitor renewal or notice dates or similar deadlines that may arise from the matters for which the Firm had been retained.

Cell Phone and E-Mail Communication. The Firm hereby informs Client and Client hereby acknowledges that the Firm's attorneys sometimes communicate with their clients and their clients' professionals and agents by cell telephone, that such communications are capable of being intercepted by others and therefore may be deemed no longer protected by the attorney-client privilege, and that Client must inform the Firm if Client does not wish the Firm to discuss privileged matters on cell telephones with Client or Client's professionals or agents.

The Firm hereby informs Client and Client hereby acknowledges that the Firm's attorneys sometimes communicate with their clients and their clients' professionals and agents by unencrypted e-mail, that such communications are capable of being intercepted by others and therefore may be deemed no longer protected by the attorney-client privilege, and that Client must inform the Firm if Client wishes to institute a system to encode all e-mail between the Firm and Client or Client's professionals or agents.

File Retention. All records and files will be retained and disposed of in compliance with the Firm's policy in effect from time to time. Subject to future changes, it is the Firm's current policy generally not to retain records relating to a matter for more than five years. Upon Client's prior written request, the Firm will return client records that are Client's property to Client prior to their destruction. Although we will return your records (*i.e.*, your client file) to you at any time upon your written request, you agree that your client file will not include our Firm's internal files,

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including administrative materials, internal communications, and drafts. It is not administratively feasible for the Firm to advise Client of the closing of a matter or the disposal of records. The Firm recommends, therefore, that Client maintain Client's own files for reference or submit a written request for Client's client files promptly upon conclusion of a matter. Notwithstanding anything to the contrary herein, Client acknowledges and agrees that any applicable privilege of Client (including any attorney-client and work product privilege or any duty of confidentiality) (collectively, the "Privileges") belongs to Client alone and not to any successor entity (including, without limitation, the Client after a change in control or other similar restructuring or non-restructuring transaction (including, without limitation, a reorganized Client after the effective date of a plan of reorganization), whether through merger, asset or equity sale, business combination, or otherwise, irrespective of whether such transaction occurs in a Restructuring Case or on an out-of-court basis (in each case, a "Transaction")). Client hereby waives any right, title, and interest of such successor entity to all information, data, documents, or communications in any format covered by the Privileges that is in the possession of the Firm ("Firm Materials"), to the extent that such successor entity had any right, title, and interest to such Firm Materials. For the avoidance of doubt, Client agrees and acknowledges that, after a Transaction, such successor entity shall have no right to claim or waive the Privileges or request the return of any such Firm Materials; instead, such Firm Materials shall remain in the Firm's sole possession and control for its exclusive use, and the Firm will (a) not waive any Privileges or disclose the Firm Materials, (b) take all reasonable steps to ensure that the Privileges survive and remain in full force and effect, and (c) assert the Privileges to prevent disclosure of any Firm Materials.

Data Protection. You further agree that, if you provide us with personal data, you have complied with applicable data protection legislation and that we may process such personal data in accordance with our Data Transfer and Privacy Policy at www.kirkland.com. We process your personal data in order to (a) carry out work for you, (b) share the data with third parties such as expert witnesses and other professional advisers if our work requires, (c) comply with applicable laws and regulations, and (d) provide you with information relating to our Firm and its services.

Conflicts of Interest. As is customary for a law firm of the Firm's size, there are numerous business entities, with which Client currently has relationships, that the Firm has represented or currently represents in matters unrelated to Client. The Firm notes that the Firm currently represents or has represented Clearlake Capital Group, L.P., GIC Private Limited, or their affiliates (collectively, the "Interested Parties") and will continue to do so in such unrelated matters. Because Client is engaged in activities (and may in the future engage in additional activities) in which Client's interests may diverge from those of the Interested Parties or the Firm's other clients, the possibility exists that the Interested Parties or one of the Firm's clients may take positions adverse to Client.

Further, in undertaking the representation of Client, the Firm wants to be fair not only to Client's interests but also to those of the Firm's other clients. Because Client is engaged in activities (and may in the future engage in additional activities) in which its interests may diverge from those of the Firm's other clients, the possibility exists that one of the Firm's current or future clients may take positions adverse to Client (including litigation or other dispute resolution

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mechanisms) in a matter in which such other client may have retained the Firm or one of Client's adversaries may retain the Firm in a matter adverse to another entity or person.

In the event a present conflict of interest exists between Client and the Firm's other clients or in the event one arises in the future, Client agrees to waive any such conflict of interest or other objection that would preclude the Firm's representation of another client (a) in other current or future matters substantially unrelated to the Engagement or (b) other than during a Restructuring Case, in other matters related to Client (such representation, an "Allowed Adverse Representation"). By way of example, such Allowed Adverse Representations might take the form of, among other contexts: litigation (including arbitration, mediation and other forms of dispute resolution); transactional work (including consensual and non-consensual merger, acquisition, and takeover situations, financings, and commercial agreements); counseling (including advising direct adversaries and competitors); and restructuring (including bankruptcy, insolvency, financial distress, recapitalization, equity and debt workouts, and other transactions or adversarial adjudicative proceedings related to any of the foregoing and similar matters).

Client also agrees that it will not, for itself or any other entity or person, assert that either (a) the Firm's representation of Client or any of Client's affiliates in any past, present, or future matter or (b) the Firm's actual or possible possession of confidential information belonging to Client or any of Client's affiliates is a basis to disqualify the Firm from representing another entity or person in any Allowed Adverse Representation. Client further agrees that any Allowed Adverse Representation does not breach any duty that the Firm owes to Client or any of Client's affiliates. Client also agrees that the Firm's representation in the Engagement is solely of Client and that no member or other entity or person related to it (such as a shareholder, parent, subsidiary, affiliate, director, officer, partner, employee, or joint venturer) has the status of a client for conflict of interest purposes.

In addition, if a waiver of a conflict of interest necessary to allow the Firm to represent another client in a matter that is not substantially related to the Engagement is not effective for any reason, Client agrees that the Firm may withdraw from the Engagement. Should that occur, Client will not, for itself or any other entity or person, seek to preclude such termination of services or assert that either (a) the Firm's representation of Client or any of Client's affiliates in any past, present, or future matter or (b) the Firm's actual or possible possession of confidential information belonging to Client or any of Client's affiliates is a basis to disqualify the Firm from representing such other client or acting on such adverse matter.

It is important that you review this letter carefully and consider all of the advantages and disadvantages of waiving certain conflicts of interests that would otherwise bar the Firm from representing parties with interests adverse to you during the time in which the Firm is representing you. You also understand that because this waiver includes future issues and future clients that are unknown and unknowable at this time, it is impossible to provide you with any more details about those prospective clients and matters. Thus, in choosing to execute this waiver, you have recognized the inherent uncertainty about the array of potential matters and clients the Firm might take on in matters that are adverse to you but have nonetheless decided it is in your interest to

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waive conflicts of interest regarding the Allowed Adverse Representations and waive rights to prohibit the Firm's potential withdrawal should a conflict waiver prove ineffectual.

The Firm informs Client that certain entities owned by current or former Firm attorneys and senior staff ("attorney investment entities") have investments in funds or companies that may, directly or indirectly, be affiliated with Client, hold investments in Client's debt or equity securities, may be adverse to Client, or conduct commercial transactions with Client (each, a "Passive Holding"). The attorney investment entities are passive and have no management or other control rights in such funds or companies. The Firm notes that other persons may in the future assert that a Passive Holding creates, in certain circumstances, a conflict between the Firm's exercise of its independent professional judgment in rendering advice to Client and the financial interest of Firm attorneys participating in the attorney investment entities, and such other persons might seek to limit Client's ability to use the Firm to advise Client on a particular matter. While the Firm cannot control what a person might assert or seek, the Firm believes that the Firm's judgment will not be compromised by virtue of any Passive Holding. Please let us know if Client has any questions or concerns regarding the Passive Holdings. By executing this letter, Client acknowledges the Firm's disclosure of the foregoing.

Restructuring Cases. If it becomes necessary for Client to commence a restructuring case under chapter 11 of the U.S. Bankruptcy Code (a "Restructuring Case"), the Firm's ongoing employment by Client will be subject to the approval of the court with jurisdiction over the petition. If necessary, the Firm will take steps necessary to prepare the disclosure materials required in connection with the Firm's retention as lead restructuring counsel. In the near term, the Firm will begin conflicts checks on potentially interested parties as provided by Client.

If necessary, the Firm will prepare a preliminary draft of a schedule describing the Firm's relationships with certain interested parties (the "Disclosure Schedule"). The Firm will give Client a draft of the Disclosure Schedule once it is available. Although the Firm believes that these relationships do not constitute actual conflicts of interest, these relationships must be described and disclosed in Client's application to the court to retain the Firm.

If in the Firm's determination a conflict of interest arises in Client's Restructuring Case requiring separate conflicts counsel, then Client will be required to use separate conflicts counsel in those matters.

No Guarantee of Success. It is impossible to provide any promise or guarantee about the outcome of Client's matters. Nothing in this Agreement or any statement by Firm staff or attorneys constitutes a promise or guarantee. Any comments about the outcome of Client's matter are simply expressions of judgment and are not binding on the Firm.

Arbitration of all Disputes. Other than in a Restructuring Case, in the event of a dispute regarding this Agreement, the Engagement, or any other aspect of our relationship (a "Dispute"), you agree to try to resolve the Dispute by confidential mediation under the International Institute of Conflict Prevention & Resolution's ("CPR") Mediation Procedure before instituting any legal claim. If mediation is unsuccessful, you agree that any Dispute will be resolved by binding,

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confidential arbitration conducted in Chicago, Illinois and governed by the then-existing CPR Administered Arbitration Rules for domestic disputes, except that (a) the scope of discovery will be as set forth in Rule 26 of the Federal Rules of Civil Procedure, (b) the arbitrator(s) will be one or more former United States federal court judges, and (c) CPR's costs shall be split equally between the parties and each party shall be responsible for its own fees and costs. Any questions regarding arbitrability of the Dispute are delegated to the arbitrator(s).

By agreeing to arbitration, you agree that you are waiving your right to have a Dispute resolved in court and you are waiving the right to a jury trial. You also agree, to the maximum extent permitted by law, to waive any right that you may have to punitive damages. The substantive law of the State of Illinois and its statute of limitations will apply to the arbitration without regard to any otherwise applicable conflict-of-law rules (whether of the State of Illinois or any other jurisdiction). The arbitration shall be governed by the Federal Arbitration Act, 9 U.S.C. §§ 1 *et seq.*, and judgment upon the award rendered by the arbitrator(s) may be entered by any court having jurisdiction thereof.

Consent to Use of Information. In connection with future materials that, for marketing purposes, describe facets of the Firm's law practice and recite examples of matters the Firm handles on behalf of clients, Client agrees that, if those materials avoid disclosing Client's confidences and secrets as defined by applicable ethical rules, they may identify Client as a client, may contain factual synopses of Client's matters, and may indicate generally the results achieved.

Reimbursement of Fees and Expenses. Client agrees to promptly reimburse the Firm for all internal or external fees and expenses, including the amount of the Firm's attorney and paralegal time at normal billing rates, as incurred by the Firm in connection with participating in, preparing for, or responding to any action, claim, objection, suit, or proceeding brought by or against any third-party that relates to the legal services provided by the Firm under this Agreement. Without limiting the scope of the foregoing, and by way of example only, this paragraph extends to all such fees and expenses incurred by the Firm: in responding to document subpoenas, and preparing for and testifying at depositions and trials; and with respect to the filing, preparation, prosecution, or defense of any applications by the Firm for approval of fees and expenses in a judicial, arbitral, or similar proceeding. Further, Client understands, acknowledges, and agrees that in connection with a Restructuring Case, if Client has not objected to the payment of a Firm invoice or to a Firm fee and expense application, has in fact paid such invoice, or has approved such fee and expense application, then Client waives its right (and the right of any successor entity as a result of a Transaction or otherwise) to subsequently object to the payment of fees and expenses covered by such invoice or fee application.

LLP. Kirkland & Ellis LLP is a limited liability partnership organized under the laws of Illinois, and Kirkland & Ellis International LLP is a limited liability partnership organized under the laws of Delaware. Pursuant to those statutory provisions, an obligation incurred by a limited liability partnership, whether arising in tort, contract or otherwise, is solely the obligation of the limited liability partnership, and partners are not personally liable, directly or indirectly, by way of indemnification, contribution, assessment, or otherwise, for such obligation solely by reason of being or so acting as a partner.

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Governing Law. This Agreement shall be governed by, and construed in accordance with, the laws of the State of Illinois, without giving effect to the conflicts of law principles thereof.

Miscellaneous. This Agreement sets forth the Parties' entire agreement for rendering professional services. It can be amended or modified only in writing and not orally or by course of conduct. Each Party signing below is jointly and severally responsible for all obligations due to the Firm and represents that each has full authority to execute this Agreement so that it is binding. This Agreement may be signed in one or more counterparts and binds each Party countersigning below, whether or not any other proposed signatory ever executes it. If any provision of this Agreement or the application thereof is held invalid or unenforceable, the invalidity or unenforceability shall not affect other provisions or applications of this Agreement which can be given effect without such provisions or application, and to this end the provisions of this Agreement are declared to be severable. Any agreement or waiver contained herein by Client extends to any assignee or successor in interest to Client, including, without limitation, the reorganized Client upon and after the effective date of a plan of reorganization in a Restructuring Case.

This Agreement is the product of arm's-length negotiations between sophisticated parties, and Client acknowledges that it is experienced with respect to the retention of legal counsel. Therefore, the Parties acknowledge and agree that any otherwise applicable rule of contract construction or interpretation which provides that ambiguities shall be construed against the drafter (and all similar rules of contract construction or interpretation) shall not apply to this Agreement. The Parties further acknowledge that the Firm is not advising Client with respect to this Agreement because the Firm would have a conflict of interest in doing so, and that Client has consulted (or had the opportunity to consult) with legal counsel of its own choosing. Client further acknowledges that Client has entered into this Agreement and agreed to all of its terms and conditions voluntarily and fully-informed, based on adequate information and Client's own independent judgment. The Parties further acknowledge that they intend for this Agreement to be effective and fully enforceable upon its execution and to be relied upon by the Parties.

* * *

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Please confirm your agreement with the arrangements described in this letter by signing the enclosed copy of this letter in the space provided below and returning it to us. Please understand that, if we do not receive a signed copy of this letter within twenty-one days, we will withdraw from representing you in this Engagement.

Very truly yours,

KIRKLAND & ELLIS LLP

By: 

Printed Name: Steven N. Serajeddini, P.C.
Title: Partner

Agreed and accepted this 6th day of October, 2025

POSEIDON INVESTMENT INTERMEDIATE,
INC.

Signed by:

By: 

Name: James Rooney

Title: Chief Executive Officer

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ADDENDUM: List of Client Subsidiaries and Affiliates

Poseidon Parent, L.P.
Pretium PKG Holdings, Inc.
Pretium Holding, LLC
Pretium Packaging, LLC
Alpha Consolidated Holdings, LLC
Alpha Packaging Dutch Holdco 1 B.V. (Netherlands)
Vanga Products (Plastics), Inc. (Canada)
Alpha Packaging Dutch Holdco 2 B.V. (Netherlands)
Alpha Packaging B.V. (Netherlands)
Boxmore Plastics Limited (Ireland)
Pretium Mexico, LLC
Ediprint, S.A. de C.V. (Mexico)
Ediplast, S.A. de C.V. (Mexico)
Olcott Plastics, LLC
Mont Royal, L.L.C.
Pretium Canada Packaging ULC (Canada)
Starplex Scientific Corp.

KIRKLAND & ELLIS LLP**CLIENT-REIMBURSABLE EXPENSES AND OTHER CHARGES**

Effective 01/01/2025

The following outlines Kirkland & Ellis LLP's ("K&E LLP") policies and standard charges for various services performed by K&E LLP and/or by other third parties on behalf of the client which are often ancillary to our legal services. Services provided by in-house K&E LLP personnel are for the convenience of our clients. Given that these services are often ancillary to our legal services, in certain instances it may be appropriate and/or more cost efficient for these services to be outsourced to a third-party vendor. If services are provided beyond those outlined below, pricing will be based on K&E LLP's approximate cost and/or comparable market pricing.

- **Duplicating, Reprographics, and Printing:** The following list details K&E LLP's charges for duplicating, reprographics, and printing services:
 - ▶ Black and White Copy or Print (all sizes of paper):
 - \$0.16 per impression for all U.S. offices
 - €0.10 per impression in Munich and Paris
 - £0.15 per impression in London
 - HK\$1.50 per impression in Hong Kong
 - CNY1.00 per impression in Beijing and Shanghai
 - ▶ Color Copy or Print (all sizes of paper):
 - \$0.55 per impression
 - ▶ Scanned Images:
 - \$0.16 per page for black and white or color scans
 - ▶ Other Services:
 - CD/DVD Duplicating or Mastering - \$7/\$10 per CD/DVD
 - Binding - \$0.70 per binding
 - Large or specialized binders - \$13/\$27
 - Tabs - \$0.13 per item
 - OCR/File Conversion - \$0.03 per page
 - Large Format Printing - \$1.00 per sq. ft.
- **Secretarial and Word Processing:** Clients are not charged for secretarial and word processing activities incurred on their matters during standard business hours.
- **Overtime Charges:** Clients will be charged for overtime costs for secretarial and document services work if either (a) the client has specifically requested the after-hours work or (b) the nature of the work being done for the client necessitates out-of-hours overtime and such work could not have been done during normal working hours. If these conditions are satisfied, costs for related overtime meals and transportation also will be charged.

- **Travel Expenses:** We charge clients our out-of-pocket costs for travel expenses including associated travel agency fees. We charge coach fares (business class for international flights) unless the client has approved business-class, first-class, or an upgrade. K&E LLP personnel are instructed to incur only reasonable airfare, hotel, and meal expenses. K&E LLP negotiates, uses, and passes along volume discount hotel and air rates whenever practicable. However, certain retrospective rebates may not be passed along.
- **Catering Charges:** Clients will be charged for any in-house catering service provided in connection with client matters.
- **Communication Expenses:** We do not charge clients for telephone calls, conference calls, videoconferences, or faxes made from K&E LLP's offices.

Charges incurred for conference calls, videoconferences, cellular telephones, and calls made from other third-party locations will be charged to the client at the actual cost incurred. Further, other telecommunication expenses incurred at third-party locations (*e.g.*, phone lines at trial sites, Internet access, etc.) will be charged to the client at the actual cost incurred.

- **Overnight Delivery/Postage:** We charge clients for the actual cost of overnight and special delivery (*e.g.*, Express Mail, FedEx, and DHL), and U.S. postage for materials mailed on the client's behalf. K&E LLP negotiates, uses, and passes along volume discount rates whenever practicable.
- **Messengers:** We charge clients for the actual cost of a third-party vendor messenger.
- **Library Research Services:** Library Research staff provides research and document retrieval services at the request of attorneys, and clients are charged per hour for these services. Any expenses incurred in connection with the request, such as outside retrieval service or online research charges, are passed on to the client at cost, including any applicable discounts.
- **Online Research Charges:** K&E LLP charges for costs incurred in using third-party online research services in connection with a client matter. K&E LLP negotiates and uses discounts or special rates for online research services whenever possible and practicable and passes through the full benefit of any savings to the client based on actual usage.
- **Off-Site Legal Files Storage:** Clients are not charged for off-site storage of files unless the storage charge is approved in advance.
- **Electronic Data Storage:** K&E LLP will not charge clients for costs to store electronic data and files on K&E LLP's systems if the data stored does not exceed 100 gigabytes (GB). If the data stored for a specific client exceeds 100GB, K&E LLP will charge clients \$6.00 per month/per GB for all network data stored until

the data is either returned to the client or properly disposed of. For e-discovery data on the Relativity platform, K&E LLP will also charge clients \$6.00 per month/per GB until the data is either returned to the client or properly disposed of.

- **Tax Filings:** Clients will be charged a fixed fee for certain tax filings. Our standard charge is: \$400 per Form 8832 election; \$250 per Form 83(b) election for the first twenty (20) forms, \$100 per form for any additional forms; \$1,000 each for Form SS-4 (Foreign); \$100 each for Form SS-4 (Domestic); and \$75 for each FIRPTA certificate.
- **Calendar Court Services:** Our standard charge is \$25 for a court filing and other court services or transactions.
- **Supplies:** There is no client charge for standard office supplies. Clients are charged for special items (*e.g.*, a minute book, exhibit tabs/indexes/dividers, binding, etc.) and then at K&E LLP's actual cost.
- **Contract Attorneys and Contract Non-Attorney Billers:** If there is a need to utilize a contract attorney or contract non-attorney on a client engagement, clients will be charged a standard hourly rate for these billers unless other specific billing arrangements are agreed between K&E LLP and client.
- **Expert Witnesses, Experts of Other Types, and Other Third-Party Consultants:** If there is a need to utilize an expert witness, expert of other type, or other third-party consultant such as accountants, investment bankers, academicians, other attorneys, etc. on a client engagement, clients will be requested to retain or pay these individuals directly unless specific billing arrangements are agreed between K&E LLP and client.
- **Third-Party Expenditures:** Third-party expenditures (*e.g.*, corporate document and lien searches, lease of office space at Trial location, IT equipment rental, SEC and regulatory filings, etc.) incurred on behalf of a client will be passed through to the client at actual cost. If the invoice exceeds \$50,000, it is K&E LLP's policy that wherever possible such charges will be directly billed to the client. In those circumstances where this is not possible, K&E LLP will seek reimbursement from our client prior to paying the vendor.

Unless otherwise noted, charges billed in foreign currencies are based on current U.S. charges at an appropriate exchange rate.

Exhibit D

Budget and Staffing Plan

Budget and Staffing Plan

(For Matter Categories for the Period Beginning on January 28, 2026 and Ending on February 23, 2026)

Budget

Matter Number	Project Category Description	Hours Budgeted	Total Compensation Budgeted
13	Chapter 11 Filing and First-Day Pleadings	77 - 92	\$125,000 - \$150,000
14	Litigation, Adversary Proceedings, and Contested Matters	15 - 17	\$25,000 – 30,000
15	Corporate, Securities, and Governance Matters	41 - 49	\$75,000 - \$90,000
16	Disclosure Statement/Plan/Confirmation	304 - 365	\$550,000 - \$650,000
17	DIP Financing and Cash Collateral	75 - 90	\$125,000 - \$150,000
18	Cash Management	39 - 47	\$50,000 - \$60,000
19	Automatic Stay Issues	16 - 19	\$25,000 - \$30,000
20	Asset Sales/Section 363/Use, Sale, and Disposition of Property	8 - 10	\$12,500 - \$15,000
21	Executory Contracts and Unexpired Leases	8 - 10	\$12,500 - \$15,000
22	Business Operations	8 - 10	\$12,500 - \$15,000
23	Claims Administration	17 - 21	\$25,000 - \$30,000
24	Schedules and Statements (SOFAs)	-	-
25	Creditor and Stakeholder Communications	8 - 9	\$12,500 - \$15,000
26	U.S. Trustee Matters and Communications	39 - 47	\$75,000 - \$90,000
27	Hearings	44 - 53	\$75,000 - \$90,000
28	Insurance and Surety Matters	8 - 10	\$12,500 - \$15,000
29	Utilities	17 - 20	\$25,000 - \$30,000
30	Tax Matters	7 - 8	\$12,500 - \$15,000
31	Case Administration	158 - 189	\$250,000 - \$300,000
32	Retention – K&E	262 - 315	\$500,000 - \$600,000
33	Retention – Non-K&E	108 - 130	\$175,000 - \$210,000
34	Vendor Matters	202 - 242	\$300,000 - \$360,000
35	Non Working Travel	-	-
36	Creditors' Committee Matters	8 - 10	\$12,500 - \$15,000
37	Employee and Labor Matters	8 - 10	\$12,500 - \$15,000

Matter Number	Project Category Description	Hours Budgeted	Total Compensation Budgeted
	Total	1,470 - 1,764	\$2,500,000 - \$3,000,000

Staffing Plan

Category of Timekeeper	Number of Timekeepers Expected to Work on the Matter Categories During the Budget Period	Average Hourly Rate¹
Partner	11	\$2,039
Counsel	0	
Associate	13	\$1,215
Paralegal	2	\$605
Junior Paralegal	0	
Project Assistant	0	
Total	26	\$1,654

¹ The Average Hourly Rate is a weighted average based on the individual hourly rate of, and projected number of hours worked by, each timekeeper over the course of the chapter 11 cases.

Exhibit E

Voluntary Rate Disclosures

- The blended hourly rate for all K&E domestic timekeepers (including both professionals and paraprofessionals) who billed to non-bankruptcy matters (collectively, the “Non-Bankruptcy Matters”)¹ during the 12-month period ending January 31, 2026 (the “Comparable Period”) was, in the aggregate, approximately **\$1,441.24** per hour (the “Non-Bankruptcy Blended Hourly Rate”).²
- The blended hourly rate for all K&E timekeepers (including both professionals and paraprofessionals) who billed to the Debtors during the Fee Period was approximately **\$1,448.70** per hour (the “Debtor Blended Hourly Rate”).³
- A detailed comparison of these rates is as follows:

Position at K&E	Debtor Blended Hourly Rate for This Fee Application	Non-Bankruptcy Blended Hourly Rate
Partner	\$2,088.08	\$1,971.99
Of Counsel	-	\$1,570.51
Retired Partner	-	\$1,725.38
Associate	\$1,251.44	\$1,181.95
Contract Attorney	-	-
Visiting Attorney	-	\$863.87
Law Clerk	-	\$487.45
Paralegal	\$647.18	\$595.93
Support Staff	\$455.00	\$652.90
Total	\$1,448.70	\$1,441.24

¹ It is the nature of K&E’s practice that certain non-bankruptcy engagements require the advice and counsel of professionals and paraprofessionals who work primarily within K&E’s Restructuring Group. Accordingly, “Non-Bankruptcy Matters” consist of matters for which K&E domestic timekeepers represented a client in a matter other than an in-court bankruptcy proceeding. Moreover, the Non-Bankruptcy Matters include time billed by K&E domestic timekeepers who work primarily within K&E’s Restructuring Group.

² K&E calculated the blended rate for Non-Bankruptcy Matters by dividing the *total dollar amount* billed by K&E domestic timekeepers to the Non-Bankruptcy Matters during the Comparable Period by the *total number of hours* billed by K&E domestic timekeepers to the Non-Bankruptcy Matters during the Comparable Period.

³ K&E calculated the blended rate for timekeepers who billed to the Debtors by dividing the *total dollar amount billed* by such timekeepers during the Fee Period by the *total number of hours billed* by such timekeepers during the Fee Period.

Exhibit F

Summary of Total Fees Incurred and Hours Billed During the Fee Period

Attorney Name	Position	Department	Date of Admission	Fees Billed In this Application	Hours Billed In this Application	Number of Rate Increases	Hourly Rate Billed	Fees Billed In this Application at First Interim Application Billing Rate
Jeffrey Ross Goldfine, P.C.	Partner	Litigation - General	2016	\$6,737.50	3.50	N/A	\$1,925.00	\$6,737.50
Luke Guerra, P.C.	Partner	Corporate - M&A/Private Equity	2004	\$59,405.00	21.80	N/A	\$2,725.00	\$59,405.00
Ross M. Leff, P.C.	Partner	Corporate - Capital Markets	2008	\$2,020.00	0.80	N/A	\$2,525.00	\$2,020.00
Anup Sathy, P.C.	Partner	Restructuring	1995	\$79,432.50	26.70	N/A	\$2,975.00	\$79,432.50
Steven Serajeddini, P.C.	Partner	Restructuring	2010	\$13,982.50	4.70	N/A	\$2,975.00	\$13,982.50
Anthony Vincenzo Sexton, P.C.	Partner	Taxation	2011	\$3,269.00	1.40	N/A	\$2,335.00	\$3,269.00
Carolyn Aiken	Partner	Corporate - Debt Finance	2013	\$3,771.00	1.80	N/A	\$2,095.00	\$3,771.00
Matthew Antinossi	Partner	ECEB - Employee Benefits	1999	\$7,575.00	3.00	N/A	\$2,525.00	\$7,575.00
Stephen I. Brecher	Partner	ECEB - Executive Compensation	2000	\$5,050.00	2.00	N/A	\$2,525.00	\$5,050.00
John G. Caruso	Partner	Real Estate	1992	\$8,332.50	3.30	N/A	\$2,525.00	\$8,332.50
David Cummings	Partner	Litigation - General	2013	\$1,687.50	0.90	N/A	\$1,875.00	\$1,687.50
Jordan Elkin	Partner	Restructuring	2020	\$264,352.50	139.50	N/A	\$1,895.00	\$264,352.50
Phil Vincent Giglio	Partner	Corporate - Investment Funds	2014	\$5,807.50	2.30	N/A	\$2,525.00	\$5,807.50
Susan D. Golden	Partner	Restructuring	1988	\$4,190.00	2.00	N/A	\$2,095.00	\$4,190.00
Erik Hepler	Partner	Corporate - Debt Finance	1990	\$3,030.00	1.20	N/A	\$2,525.00	\$3,030.00
Elizabeth Helen Jones	Partner	Restructuring	2018	\$1,516.00	0.80	N/A	\$1,895.00	\$1,516.00
Drew Maliniak	Partner	Corporate - Capital Markets	2019	\$18,571.00	9.80	N/A	\$1,895.00	\$18,571.00
Joe Morley	Partner	Taxation	2019	\$8,707.50	4.30	N/A	\$2,025.00	\$8,707.50
William Phalen	Partner	International Trade	2018	\$1,516.00	0.80	N/A	\$1,895.00	\$1,516.00
Seth J. Pritchard	Partner	Technology & IP Transactions	2016	\$12,886.00	6.80	N/A	\$1,895.00	\$12,886.00
William T. Pruitt	Partner	Litigation - General	2004	\$3,142.50	1.50	N/A	\$2,095.00	\$3,142.50
Yusuf Salloum	Partner	Restructuring	2018	\$87,170.00	46.00	N/A	\$1,895.00	\$87,170.00
Gavin D. Schryver	Partner	Litigation - General	2008	\$49,442.00	23.60	N/A	\$2,095.00	\$49,442.00
Kristie Shu	Partner	Corporate - M&A/Private Equity	2019	\$151,031.50	79.70	N/A	\$1,895.00	\$151,031.50
Mari Stonebraker	Partner	ECEB - Labor/Employment	2014	\$3,142.50	1.50	N/A	\$2,095.00	\$3,142.50
Katie Taylor	Partner	Corporate - Debt Finance	2010	\$116,515.50	51.90	N/A	\$2,245.00	\$116,515.50

Attorney Name	Position	Department	Date of Admission	Fees Billed In this Application	Hours Billed In this Application	Number of Rate Increases	Hourly Rate Billed	Fees Billed In this Application at First Interim Application Billing Rate
Alborz Tolou	Partner	Corporate - Capital Markets	2018	\$947.50	0.50	N/A	\$1,895.00	\$947.50
Jessica M. Yeh	Partner	Taxation	2017	\$2,835.00	1.40	N/A	\$2,025.00	\$2,835.00
Gabrielle Abbe	Associate	Restructuring	2022	\$38,481.00	25.40	N/A	\$1,515.00	\$38,481.00
Roxana Azar	Associate	Technology & IP Transactions	2024	\$13,982.50	11.90	N/A	\$1,175.00	\$13,982.50
Kelly Blessing	Associate	Restructuring	2025	\$23,030.00	19.60	N/A	\$1,175.00	\$23,030.00
Jacob Deradoorian	Associate	Restructuring	N/A	\$171,384.00	177.60	N/A	\$965.00	\$171,384.00
Christopher Fabrizio	Associate	Restructuring	2024	\$49,115.00	41.80	N/A	\$1,175.00	\$49,115.00
Pamela Ho	Associate	Taxation	2023	\$12,255.00	8.60	N/A	\$1,425.00	\$12,255.00
Lucy Kidwell	Associate	Litigation - General	2025	\$3,325.00	3.50	N/A	\$950.00	\$3,325.00
Alan Leal Torres	Associate	Corporate - Debt Finance	2024	\$4,230.00	3.60	N/A	\$1,175.00	\$4,230.00
Adam L. Lefkowitz	Associate	Corporate - M&A/Private Equity	2023	\$526.00	0.40	N/A	\$1,315.00	\$526.00
Jack Haoxuan Ma	Associate	Corporate - Debt Finance	2025	\$13,395.00	11.40	N/A	\$1,175.00	\$13,395.00
Matt McCurdy	Associate	Corporate - Debt Finance	2015	\$154,715.00	97.00	N/A	\$1,595.00	\$154,715.00
Joe McGuinness	Associate	Corporate - Debt Finance	2023	\$84,291.50	64.10	N/A	\$1,315.00	\$84,291.50
Alex Miles	Associate	Corporate - Debt Finance	2022	\$28,475.00	17.00	N/A	\$1,675.00	\$28,475.00
Armando L. Prather	Associate	Litigation - General	2022	\$6,674.00	4.70	N/A	\$1,420.00	\$6,674.00
Maayan Sachs	Associate	ECEB - Labor/Employment	2022	\$151.50	0.10	N/A	\$1,515.00	\$151.50
Drake Saffell	Associate	Restructuring	2023	\$30,245.00	23.00	N/A	\$1,315.00	\$30,245.00
Abby Schinderle	Associate	Restructuring	N/A	\$33,389.00	34.60	N/A	\$965.00	\$33,389.00
Michael Severance	Associate	Technology & IP Transactions	2025	\$1,254.50	1.30	N/A	\$965.00	\$1,254.50
Matt Swanson	Associate	Environment - Transactional	2021	\$3,350.00	2.00	N/A	\$1,675.00	\$3,350.00
Ishaan G. Thakran	Associate	Restructuring	2024	\$179,497.50	136.50	N/A	\$1,315.00	\$179,497.50
Paul Vasiloff	Associate	ECEB - Labor/Employment	2021	\$3,015.00	1.80	N/A	\$1,675.00	\$3,015.00
Fletcher F. Warren	Associate	Corporate - Debt Finance	2025	\$148,996.00	154.40	N/A	\$965.00	\$148,996.00
Alex Xuan	Associate	Restructuring	2023	\$274,821.00	181.40	N/A	\$1,515.00	\$274,821.00
TOTAL					1,465.20			\$2,204,664.00

Paraprofessional Name	Position	Department	Date of Admission	Fees Billed In this Application	Hours Billed In this Application	Number of Rate Increases	Hourly Rate Billed	Fees Billed In this Application at First Interim Application Billing Rate
Julia F. Burnson	Paralegal	Restructuring	N/A	\$151.00	0.20	N/A	\$755.00	\$151.00
Tiffany Lang Chau	Paralegal	Corporate - Debt Finance	N/A	\$6,681.00	10.20	N/A	\$655.00	\$6,681.00
Ashlyn Gallagher	Paralegal	Restructuring	N/A	\$15,696.00	28.80	N/A	\$545.00	\$15,696.00
Kellie Keeling	Paralegal	Corporate - M&A/Private Equity	N/A	\$1,736.50	2.30	N/A	\$755.00	\$1,736.50
Robert Orren	Paralegal	Restructuring	N/A	\$17,516.00	23.20	N/A	\$755.00	\$17,516.00
Maribel Robles	Paralegal	Corporate - M&A/Private Equity	N/A	\$377.50	0.50	N/A	\$755.00	\$377.50
Carrie Rosenburg	Paralegal	Technology & IP Transactions	N/A	\$3,209.50	4.90	N/A	\$655.00	\$3,209.50
Matthew Cooper	Support Staff	Conflicts Analysis	N/A	\$5,687.50	12.50	N/A	\$455.00	\$5,687.50
Marta Dudyan	Support Staff	Conflicts Analysis	N/A	\$6,142.50	13.50	N/A	\$455.00	\$6,142.50
Total					96.10			\$857,197.50

Exhibit G

Summary of Actual and Necessary Expenses for the Fee Period

Summary of Actual and Necessary Expenses for the Fee Period

Expense	Vendor (if any)	Unit Cost (if applicable)	Amount
Standard Copies or Prints			\$0.50
Filing Fees			\$1,231.40
Other Court Costs and Fees			\$26,627.55
Other Trial Expenses			\$17,380.00
Working Meals/K&E Only			\$100.00
Outside Retrieval Service			\$1,413.16
Computer Database Research			\$504.24
Westlaw Research			\$519.82
LexisNexis Research			\$324.70
Overtime Transportation			\$467.59
Overtime Meals - Non-Attorney			\$20.00
Overtime Meals - Attorney			\$140.00
Miscellaneous Office Expenses			\$275.01
Computer Database Research - Soft			\$56.40
Total			\$49,060.37

Exhibit H

Summary of Fees and Expenses by Matter for the Fee Period

Matter Number	Project Category Description	Hours		Total Compensation		Expenses	Total
		Budgeted	Billed	Budgeted	Billed		
13	Chapter 11 Filing and First-Day Pleadings	77 - 92	291.70	\$125,000 - \$150,000	\$367,112.50	N/A	\$367,112.50
14	Litigation, Adversary Proceedings, and Contested Matters	15 - 17	26.10	\$25,000 - 30,000	\$49,783.00	N/A	\$49,783.00
15	Corporate, Securities, and Governance Matters	41 - 49	130.00	\$75,000 - \$90,000	\$257,286.00	N/A	\$257,286.00
16	Disclosure Statement/Plan/Confirmation	304 - 365	351.10	\$550,000 - \$650,000	\$549,509.50	N/A	\$549,509.50
17	DIP Financing and Cash Collateral	75 - 90	489.10	\$125,000 - \$150,000	\$686,975.50	N/A	\$686,975.50
19	Automatic Stay Issues	16 - 19	.20	\$25,000 - \$30,000	\$193.00	N/A	\$193.00
25	Creditor and Stakeholder Communications	8 - 9	2.40	\$12,500 - \$15,000	\$3,432.00	N/A	\$3,432.00
26	U.S. Trustee Matters and Communications	39 - 47	26.60	\$75,000 - \$90,000	\$34,007.00	N/A	\$34,007.00
27	Hearings	44 - 53	32.30	\$75,000 - \$90,000	\$44,611.50	N/A	\$44,611.50
28	Insurance and Surety Matters	8 - 10	7.20	\$12,500 - \$15,000	\$10,440.50	N/A	\$10,440.50
29	Utilities	17 - 20	13.50	\$25,000 - \$30,000	\$17,636.50	N/A	\$17,636.50
30	Tax Matters	7 - 8	14.30	\$12,500 - \$15,000	\$24,231.50	N/A	\$24,231.50
31	Case Administration	158 - 189	32.20	\$250,000 - \$300,000	\$43,240.00	N/A	\$43,240.00
32	Retention – K&E	262 - 315	113.20	\$500,000 - \$600,000	\$124,631.00	N/A	\$124,631.00
33	Retention – Non-K&E	108 - 130	15.80	\$175,000 - \$210,000	\$20,377.00	N/A	\$20,377.00
34	Vendor Matters	202 - 242	13.60	\$300,000 - \$360,000	\$23,345.00	N/A	\$23,345.00
37	Employee and Labor Matters	8 - 10	2.00	\$12,500 - \$15,000	\$5,050.00	N/A	\$5,050.00
38	Expenses	-	--	\$125,000 - \$150,000	-	N/A	\$49,060.37
Total		1,470 - 1,764	1,561.30	\$2,500,000 - \$3,000,000	\$2,261,861.50	\$49,060.37	\$2,310,921.87

Exhibit I

Detailed Description of Services Provided

Document Page 77 of 186
KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

March 26, 2026

Pretium Packaging, L.L.C.
1555 Page Industrial Blvd
St. Louis, MO 63132

Attn: Fede Barreto

Invoice Number: 1050137644
Client Matter: 37640-13

In the Matter of Chapter 11 Filing and First-Day Pleadings

For legal services rendered through February 23, 2026
(see attached Description of Legal Services for detail)

\$ 367,112.50

Total legal services rendered

\$ 367,112.50

Legal Services for the Period Ending February 23, 2026

Invoice Number:

1050137644

Pretium Packaging, L.L.C.

Matter Number:

37640-13

Chapter 11 Filing and First-Day Pleadings

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Gabrielle Abbe	21.20	1,515.00	32,118.00
Kelly Blessing	18.00	1,175.00	21,150.00
Jacob Deradoorian	37.10	965.00	35,801.50
Jordan Elkin	33.00	1,895.00	62,535.00
Christopher Fabrizio	40.70	1,175.00	47,822.50
Ashlyn Gallagher	18.20	545.00	9,919.00
Robert Orren	17.70	755.00	13,363.50
Yusuf Salloum	10.00	1,895.00	18,950.00
Abby Schinderle	34.60	965.00	33,389.00
Gavin D. Schryver	3.30	2,095.00	6,913.50
Steven Serajeddini, P.C.	3.20	2,975.00	9,520.00
Ishaan G. Thakran	36.20	1,315.00	47,603.00
Alex Xuan	18.50	1,515.00	28,027.50
TOTALS	291.70		\$ 367,112.50

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/28/26	Gabrielle Abbe	12.20	Review, revise petitions (2.2); review, revise first day motions (8.6); correspond with MLB, Milbank, U.S. Trustee, FTI re same (.2); coordinate logistics re first day hearing (.8); review, revise pro hac vice applications (.3); correspond with Stretto re case website (.1).
01/28/26	Kelly Blessing	14.00	Prepare for chapter 11 filing including review, revise first day pleadings.
01/28/26	Jacob Deradoorian	15.70	Review, revise first day pleadings (11.0); correspond with J. Elkin re same (.3); review, revise first day presentation (.2); correspond with Y. Salloum re same (.1); review, revise first day declaration (.8); correspond with K. Blessing re same (.2); review, revise first day motions (.2); correspond with G. Abbe, I. Thakran re same (.1); review, revise cash out election form (.6); review, revise disclosure statement scheduling motion (.9); correspond with K. Blessing re same (.2); review, revise DIP motion (.1); correspond with A. Xuan, D. Saffell re same (.1); review, revise disclosure statement motion (.5); correspond with K. Blessing re same (.3); review, revise special committee minutes (.1).
01/28/26	Jordan Elkin	15.50	Review, revise petitions, first day motions (9.0); correspond with I. Thakran, G. Abbe. K&E team, working group re same (1.5); review, revise communications materials (1.0); telephone conference with FTI, Company re filing (.5); finalize all pleadings for filing (3.5).
01/28/26	Christopher Fabrizio	14.70	Review, revise first day motions (12.2); correspond with J. Elkin, K&E team re same (.3); research, analyze precedent re same (1.9); conference with A. Schinderle, K&E team re strategy, filing considerations (.3).

Legal Services for the Period Ending February 23, 2026

Invoice Number:

1050137644

Pretium Packaging, L.L.C.

Matter Number:

37640-13

Chapter 11 Filing and First-Day Pleadings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/28/26	Ashlyn Gallagher	11.00	Compile talking points for first day hearing (.5); draft pro hac vices (1.4); draft confirmation brief shell (3.1); compile precedent transcripts (.5); coordinate first day hearing logistics (.5); assist team with filing preparations (5.0).
01/28/26	Robert Orren	13.70	Draft confirmation order (3.4); correspond with C. Fabrizio and A. Gallagher re same (.2); prepare materials for bankruptcy filing (8.9); research re transfer of venue (.7); retrieve precedent for same (.3); correspond with A. Schinderle re same (.1); correspond with J. Elkin, K&E team re filing of first day papers (.1).
01/28/26	Yusuf Salloum	5.00	Review, analyze filing matters (3.8); finalize documentation re same (1.2).
01/28/26	Abby Schinderle	15.20	Review and revise first day motions (12.4); conference with C. Fabrizio, K&E team re same (.3); research precedent re first day motions (2.5).
01/28/26	Gavin D. Schryver	1.50	Correspond with J. Elkin, K&E team re first-day hearing (.8); review and comment re disclosure statement scheduling motion (.6); correspond with J. Elkin re discovery (.1).
01/28/26	Steven Serajeddini, P.C.	0.50	Conference with Y. Salloum, K&E team, client re chapter 11 (.3); review and analyze issues re same (.2).
01/28/26	Ishaan G. Thakran	15.00	Prepare for chapter 11 filing including review, revise first day pleadings.
01/28/26	Alex Xuan	18.50	Draft, review, revise deal documents (18.1); correspond with Y. Salloum, K&E team re same (.4).
01/29/26	Gabrielle Abbe	9.00	Correspond with Cole Schotz re first day hearing logistics (.3); correspond with Stretto re creditor matrix (.1); correspond with Stretto re case website (.1); research re venue related issues (4.6); review, revise pro hac vice applications (1.2); review, revise talking points re first day motions (.4); conference with J. Elkin, K&E team re same (1.0); review, revise first day agenda and witness and exhibit list (1.3).
01/29/26	Kelly Blessing	4.00	Review, revise first day pleadings.

Legal Services for the Period Ending February 23, 2026

Invoice Number:

1050137644

Pretium Packaging, L.L.C.

Matter Number:

37640-13

Chapter 11 Filing and First-Day Pleadings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/29/26	Jacob Deradoorian	18.30	Review, revise first day evidentiary support (1.7); correspond with A. Prather re same (.3); correspond with C. Fabrizio re first day talking points (.7); conference with FTI re first day hearing (.5); review, revise first day hearing talking points (5.2); correspond with Y. Salloum, J. Elkin re same (.7); conference with J. Elkin, K&E team re first day hearing preparation (1.0); correspond with Cole Schotz re first day hearing (.1); correspond with Stretto re noticing procedures (.4); review, revise first day presentation (3.4); correspond with Y. Salloum re same (.2); review, revise first day pleadings (3.9); correspond with J. Elkin re same (.2).
01/29/26	Jordan Elkin	12.50	Finalize pleadings for chapter 11 filing (4.4); telephone conference with Evercore re DIP declaration (.5); telephone conference with Company re first day declaration (.5); telephone conference with FTI, Company re filing, next steps (.5); conference with G. Abbe, I. Thakran, K&E team re first day motion hearing prep (1.0); telephone conference with C. Fabrizio, K&E team, FTI re U.S. Trustee requests (.5); review, analyze first day motion transcripts (3.1); draft talking points for first day hearing (2.0).
01/29/26	Christopher Fabrizio	19.00	Review, revise first day motions (13.6); correspond with Y. Salloum, K&E team re same (.5); research, analyze precedent re same (1.2); conference with Y. Salloum, K&E team re strategy, filing considerations (1.0); analyze U.S. Trustee objection re venue (.7); research, analyze issues re same (2.0).
01/29/26	Ashlyn Gallagher	5.00	Compile as filed versions of first day pleadings (2.0); break out as filed orders (1.5); compile docket report (1.0); coordinate first day hearing logistics (.5).
01/29/26	Ashlyn Gallagher	2.20	Assist team with filing.
01/29/26	Robert Orren	4.00	Prepare interim and final orders of first day motions (2.4); prepare materials for first day hearing (1.4); correspond with A. Gallagher, A. Schinderle re same (.2).
01/29/26	Yusuf Salloum	5.00	Prepare for first day hearing (3.8); research re same (1.2).

Legal Services for the Period Ending February 23, 2026

Invoice Number:

1050137644

Pretium Packaging, L.L.C.

Matter Number:

37640-13

Chapter 11 Filing and First-Day Pleadings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/29/26	Abby Schinderle	17.40	Review and revise first day motions (16.4); conference with I. Thakran, K&E team re same (1.0).
01/29/26	Steven Serajeddini, P.C.	2.00	Conference with Y. Salloum, K&E team, Company re chapter 11 filing (.5); review and analyze issues re same (.7); prepare for first day hearing (.8).
01/29/26	Ishaan G. Thakran	17.00	Review, revise first day documents (6.9); conference with J. Elkin, K&E team re filing (1.0); correspond with C. Fabrizio, K&E team re same (3.8); research re venue considerations (3.9); review, revise talking points (1.4).
01/30/26	Jacob Deradoorian	3.10	Review, revise confirmation hearing notice (.4); correspond with Stretto, A. Xuan re same (.3); review, revise proposed forms of orders (.3); correspond with G. Abbe re same (.2); review, revise first day presentation (.3); correspond with S. Serajeddini, Y. Salloum re same (.1); review, revise publication notice (.2); correspond with J. Elkin re same (.1); review, revise first day pleadings (.5); correspond with Y. Salloum re same (.3); review, revise first day presentation (.3); correspond with S. Serajeddini re same (.1).
01/30/26	Jordan Elkin	4.50	Prepare for first day hearing (2.5); coordinate with I. Thakran, K&E team, Cole Schotz re orders (.5); correspond with Company re opening bank accounts (.5); telephone conference with FTI, Company re filing, next steps (.5); correspond with publisher re noticing (.5).
01/30/26	Christopher Fabrizio	6.50	Prepare for first day hearing (3.5); correspond with Y. Salloum, K&E team re same (.3); research, analyze issues re venue (2.2) review, revise proposed forms of order (.3); review, analyze issues re cash management banks (.1); publish NOL notice (.1).
01/30/26	Abby Schinderle	2.00	Telephonically attend first day hearing (1.4); review and revise first day motions and first day proposed forms of order (.6).
01/30/26	Gavin D. Schryver	1.80	Prepare for first day hearing (1.2); review filings re same (.6).

Legal Services for the Period Ending February 23, 2026

Invoice Number:

1050137644

Pretium Packaging, L.L.C.

Matter Number:

37640-13

Chapter 11 Filing and First-Day Pleadings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/30/26	Steven Serajeddini, P.C.	0.70	Conference with Y. Salloum, K&E team, Company re chapter 11 filing (.3); review and analyze issues re same (.4).
01/30/26	Ishaan G. Thakran	3.70	Prepare documents, notices re first day hearing (1.6); correspond with J. Elkin, K&E team, local counsel re same (.5); review, revise first day orders (.5); correspond with G. Abbe, K&E team re same (.4); correspond with J. Deradoorian re same (.5); review precedent re same (.2).
01/31/26	Jordan Elkin	0.50	Correspond with Y. Salloum re notices, first day hearing follow up items, related matters.
01/31/26	Christopher Fabrizio	0.50	Review, analyze first day orders, related items (.4); correspond with Company re same (.1).
02/02/26	Ishaan G. Thakran	0.50	Review, analyze first day pleadings re reporting obligations.
Total		291.70	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

March 26, 2026

Pretium Packaging, L.L.C.
1555 Page Industrial Blvd
St. Louis, MO 63132

Attn: Fede Barreto

Invoice Number: 1050137645
Client Matter: 37640-14

In the Matter of Litigation, Adversary Proceedings, and C

For legal services rendered through February 23, 2026
(see attached Description of Legal Services for detail)

\$ 49,783.00

Total legal services rendered

\$ 49,783.00

Legal Services for the Period Ending February 23, 2026

Invoice Number:

1050137645

Pretium Packaging, L.L.C.

Matter Number:

37640-14

Litigation, Adversary Proceedings, and C

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Jacob Deradoorian	1.30	965.00	1,254.50
Jeffrey Ross Goldfine, P.C.	1.50	1,925.00	2,887.50
Armando L. Prather	4.70	1,420.00	6,674.00
Gavin D. Schryver	18.60	2,095.00	38,967.00
TOTALS	26.10		\$ 49,783.00

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/29/26	Jeffrey Ross Goldfine, P.C.	1.50	Review and analyze chapter 11 filing declarations (.4); conference with Evercore team re witness preparation (.7); review and analyze proffer (.3); correspond with G. Schryver, K&E team re same (.1).
01/29/26	Armando L. Prather	4.70	Conference with Company re first day hearing (.5); draft proffer to prepare for potential live testimony (4.2).
01/29/26	Gavin D. Schryver	2.50	Conference with Evercore team re witness preparation (.7); revise outline re same (.4); conference with Company re witness preparation (.5); review proffer (.2); correspond with J. Elkin, K&E team re first-day hearing (.7).
02/02/26	Jacob Deradoorian	1.30	Draft, revise suggestion of bankruptcy and correspond with I. Thakran re same.
02/03/26	Gavin D. Schryver	0.20	Review and analyze response to U.S. Trustee re venue.
02/10/26	Gavin D. Schryver	0.10	Correspond with J. Goldfine re confirmation status.
02/13/26	Gavin D. Schryver	0.10	Correspond with J. Goldfine re confirmation status.
02/14/26	Gavin D. Schryver	0.40	Review, analyze U.S. Trustee objection.
02/16/26	Gavin D. Schryver	0.50	Correspond with J. Goldfine re witness preparation.
02/17/26	Gavin D. Schryver	4.60	Conference with Evercore re declaration (.3); review and revise confirmation declarations (2.5); prepare for witness prep sessions re confirmation hearing (1.8).
02/18/26	Gavin D. Schryver	1.00	Correspond with Y. Salloum, K&E team re confirmation objections and status (.5); telephone conference with FTI witness re prep for confirmation hearing (.3); prepare prep outline for Evercore witness (.2).
02/19/26	Gavin D. Schryver	4.60	Prepare witness outlines (2.5); attend witness prep sessions with Evercore, Company (1.5); correspond with J. Goldfine re same (.4); review and comment re witness list (.2).

Legal Services for the Period Ending February 23, 2026

Invoice Number:

1050137645

Pretium Packaging, L.L.C.

Matter Number:

37640-14

Litigation, Adversary Proceedings, and C

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/20/26	Gavin D. Schryver	3.20	Correspond with U.S. Trustee re confirmation (.2); conference with U.S. Trustee re same (.2); prepare for confirmation hearing (2.8).
02/23/26	Gavin D. Schryver	1.40	Prepare for confirmation hearing.
Total		26.10	

Document Page 88 of 186
KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

March 26, 2026

Pretium Packaging, L.L.C.
1555 Page Industrial Blvd
St. Louis, MO 63132

Attn: Fede Barreto

Invoice Number: 1050137646
Client Matter: 37640-15

In the Matter of Corporate, Securities, and Governance Ma

For legal services rendered through February 23, 2026
(see attached Description of Legal Services for detail)

\$ 257,286.00

Total legal services rendered

\$ 257,286.00

Legal Services for the Period Ending February 23, 2026

Invoice Number:

1050137646

Pretium Packaging, L.L.C.

Matter Number:

37640-15

Corporate, Securities, and Governance Ma

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
David Cummings	0.40	1,875.00	750.00
Jordan Elkin	0.50	1,895.00	947.50
Luke Guerra, P.C.	21.80	2,725.00	59,405.00
Kellie Keeling	2.30	755.00	1,736.50
Ross M. Leff, P.C.	0.80	2,525.00	2,020.00
Adam L. Lefkowitz	0.40	1,315.00	526.00
Drew Maliniak	9.80	1,895.00	18,571.00
Joe McGuinness	3.00	1,315.00	3,945.00
Seth J. Pritchard	2.00	1,895.00	3,790.00
Maribel Robles	0.50	755.00	377.50
Carrie Rosenburg	2.90	655.00	1,899.50
Anup Sathy, P.C.	1.00	2,975.00	2,975.00
Kristie Shu	79.70	1,895.00	151,031.50
Mari Stonebraker	1.20	2,095.00	2,514.00
Alborz Tolou	0.50	1,895.00	947.50
Paul Vasiloff	1.80	1,675.00	3,015.00
Jessica M. Yeh	1.40	2,025.00	2,835.00
TOTALS	130.00		\$ 257,286.00

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/28/26	Seth J. Pritchard	0.50	Review, analyze IP security agreement.
01/28/26	Carrie Rosenberg	1.70	Prepare and file conversion documents with United States Patent and Trademark Office (1.4); file same (.2); correspond with K. Shu, K&E team re same (.1).
01/29/26	Seth J. Pritchard	1.00	Draft, revise IP security agreements.
01/29/26	Carrie Rosenberg	1.20	Research, analyze intellectual property owned by target entities (.5); correspond with K. Shu, K&E team re same (.1); prepare intellectual property schedules for financing documents (.5); correspond with K. Shu, K&E team re same (.1).
01/29/26	Kristie Shu	1.00	Correspond with L. Guerra re transaction structure and management participation rights.
01/29/26	Jessica M. Yeh	0.20	Review, analyze transaction structure and preemptive rights.
01/30/26	Luke Guerra, P.C.	0.50	Correspond with K. Shu re closing matters.
01/30/26	Seth J. Pritchard	0.50	Review, revise IP security agreements.
01/30/26	Kristie Shu	0.50	Correspond with L. Guerra, K&E team re transaction structure.
02/02/26	Luke Guerra, P.C.	0.50	Attention to equity matters.
02/03/26	Kristie Shu	2.00	Correspond with L. Guerra, K&E team re timeline and equity documents (.3); draft new investor equity subscription agreement (1.7).
02/03/26	Jessica M. Yeh	1.00	Review restructuring transactions memo (.7); telephone conference with Milbank re structure (.3).
02/04/26	Anup Sathy, P.C.	0.60	Review, analyze post-effective date governance issues.
02/04/26	Jessica M. Yeh	0.20	Review and markup transaction memo.
02/05/26	Luke Guerra, P.C.	0.50	Review, revise equity documents (.3); correspond with K. Shu, K&E team re same (.2).
02/05/26	Alborz Tolou	0.50	Review and revise BCA amendment.
02/06/26	Luke Guerra, P.C.	0.20	Review, analyze governing documents.
02/06/26	Anup Sathy, P.C.	0.40	Analyze post-effective date governance matters.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/06/26	Kristie Shu	7.50	Draft and revise new investor subscription agreement (5.9); review and revise Milbank's draft of LLCA (1.3); correspond with L. Guerra re same (.3).
02/07/26	Luke Guerra, P.C.	0.50	Review LLC agreement (.4); correspond with K. Shu, K&E team re same (.1).
02/08/26	Luke Guerra, P.C.	1.00	Review and revise LLC agreement (.7); correspond with K. Shu, K&E team re same (.3).
02/09/26	Luke Guerra, P.C.	1.20	Review, analyze subscription agreement draft and LLCA.
02/09/26	Joe McGuinness	3.00	Review and revise exit ancillary documents (1.7); review and coordinate closing deliverables (1.3).
02/09/26	Kristie Shu	6.00	Draft and revise New Pretium LLCA and subscription agreement (5.6); correspond with L. Guerra re the same (.4).
02/10/26	Luke Guerra, P.C.	0.70	Review and revise subscription agreement.
02/10/26	Kristie Shu	6.60	Draft and revise new Pretium LLCA and subscription agreement (6.4); correspond with L. Guerra re same (.2).
02/11/26	Luke Guerra, P.C.	0.70	Review LLCA (.5); correspond with K. Shu, K&E team re same (.2).
02/11/26	Kristie Shu	6.00	Draft and revise LLCA (4.5); review and revise conversion documentation and consents for New Pretium LLC (1.3); review, analyze D&O slates and organizational documents of Pretium entities (.1); correspond with L. Guerra re same (.1).
02/12/26	Luke Guerra, P.C.	2.30	Review and revise LLCA (2.1); correspond with K. Shu re incentive matters (.2).
02/12/26	Kristie Shu	6.80	Draft and revise New Pretium LLCA (6.6); correspond with L. Guerra re management incentive plan matters and New Pretium LLCA (.2).
02/13/26	Luke Guerra, P.C.	1.50	Review and revise issues list and LLC agreement.
02/13/26	Kristie Shu	2.50	Correspond with L. Guerra re post-emergence structure and LLCA.
02/14/26	Luke Guerra, P.C.	0.50	Review and revise LLC agreement.

Legal Services for the Period Ending February 23, 2026

Invoice Number:

1050137646

Pretium Packaging, L.L.C.

Matter Number:

37640-15

Corporate, Securities, and Governance Ma

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/15/26	Luke Guerra, P.C.	1.80	Review and revise LLC agreement (.5); telephone conference with Company re same (1.3).
02/15/26	Kristie Shu	5.00	Telephone conferences with L. Guerra, K&E team re LLCA and other governance and corporate matters (1.3); draft and revise LLCA (3.5); correspond with L. Guerra re same (.2).
02/16/26	Luke Guerra, P.C.	1.30	Review and revise LLCA.
02/16/26	Kristie Shu	2.50	Correspond with L. Guerra re equity documents and governance matters (.3); revise equity documents (2.2).
02/17/26	Jordan Elkin	0.50	Telephone conference with D. Sabath, Evercore, FTI re case status, next steps.
02/17/26	Luke Guerra, P.C.	1.00	Correspond with K. Shu re profit interests (.4); review and revise operating agreement (.6).
02/18/26	Luke Guerra, P.C.	1.80	Telephone conference with K. Shu, Milbank re LLCA (1.2); correspond with K. Shu re same (.6).
02/18/26	Kellie Keeling	1.00	Prepare initial drafts of plan of conversion, certificate of conversion, certificate of formation, board consent, stockholder consent (.7); draft, revise notice to Internal Revenue Service, Limited Liability Company agreement and form 8832 for Poseidon Investment Intermediate, Inc. and New Pretium, LLC (.2); correspond with L. Guerra, K&E team re same (.1).
02/18/26	Kristie Shu	4.60	Conference with L. Guerra, Milbank re governance matters (1.2); review, analyze transaction structure and governance matters (2.1); draft ancillary agreements (1.2); correspond with L. Guerra re same (.1).
02/19/26	Luke Guerra, P.C.	1.30	Review and revise to equity and employment documents (1.1); review registration rights agreement (.2).
02/19/26	Kellie Keeling	0.30	Coordinate reserving names with Delaware Secretary of State (.2); correspond with L. Guerra, K&E team re same (.1).
02/19/26	Kellie Keeling	0.20	Confirm name availability with Delaware Secretary of State (.1); correspond with L. Guerra, K&E team re same (.1).

Legal Services for the Period Ending February 23, 2026

Invoice Number:

1050137646

Pretium Packaging, L.L.C.

Matter Number:

37640-15

Corporate, Securities, and Governance Ma

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/19/26	Adam L. Lefkowitz	0.40	Analyze separation agreement and closing requirements.
02/19/26	Kristie Shu	6.90	Draft and revise conversion documents (4.5); draft and revise employment documentation (1.3); review registration rights agreement (.4); prepare summaries of governance matters (.5); correspond with L. Guerra re same (.2).
02/20/26	Luke Guerra, P.C.	2.00	Correspond with K. Shu re LLCA, registration rights agreement and employment agreement (.4); review and revise same (1.6).
02/20/26	Kellie Keeling	0.80	Review name reservation confirmation from Delaware Secretary of State (.1); correspond with L. Guerra, K&E team re same (.1); review file material (.1); prepare information to file final franchise tax report ahead of conversion (.1); correspond with L. Guerra, K&E team re same (.1); coordinate submission of final franchise tax report to Delaware Secretary of State (.1); review evidence (.1); correspond with L. Guerra, K&E team re same (.1).
02/20/26	Ross M. Leff, P.C.	0.80	Review, analyze registration rights agreement and governance terms.
02/20/26	Drew Maliniak	6.80	Review and revise registration rights agreement and limited liability company agreement.
02/20/26	Kristie Shu	7.30	Review and revise governing and conversion documents (5.6); correspond with L. Guerra re new equity documents (1.1); review, analyze employment matters (.3); draft ancillary corporate agreements (.3).
02/20/26	Mari Stonebraker	0.50	Review and analyze separation agreement.
02/20/26	Paul Vasiloff	0.80	Review, revise separation agreement.
02/21/26	Kristie Shu	5.80	Draft and revise employment documentation and related approval (4.3); coordinate signatures to conversion documents and related consents (.3); review, analyze to equity documents (.5); review and revise equity documents (.6); correspond with L. Guerra re same (.1).
02/22/26	Luke Guerra, P.C.	0.50	Review, analyze LLC agreement revisions (.4); correspond with K. Shu re same (.1).

Legal Services for the Period Ending February 23, 2026

Invoice Number:

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Pretium Packaging, L.L.C.

Matter Number:

37640-15

Corporate, Securities, and Governance Ma

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/23/26	David Cummings	0.40	Review run-off endorsement analysis.
02/23/26	Luke Guerra, P.C.	2.00	Review and revise LLC agreement and registration rights agreement (1.2); review issues lists re same (.7); correspond with K. Shu re emergence matters (.1).
02/23/26	Drew Maliniak	3.00	Review issues list for limited liability company agreement and registration rights agreement (2.7);correspond with K. Shu re same (.3).
02/23/26	Maribel Robles	0.50	Correspond with agent and examining attorney re certificate of conversions of Poseidon Investment Intermediate, Inc.
02/23/26	Kristie Shu	8.70	Review and revise equity documents for Poseidon Investment Intermediate (8.0); coordinate re conversion of Poseidon Investment Intermediate into DE LLC (.2); coordinate emergence D&O slates (.3); correspond with L. Guerra re other governance matters (.2).
02/23/26	Mari Stonebraker	0.70	Review separation agreement (.5); correspond with L. Guerra, K&E team re same (.2).
02/23/26	Paul Vasiloff	1.00	Review, reviseseparation agreement.
Total		130.00	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

March 26, 2026

Pretium Packaging, L.L.C.
1555 Page Industrial Blvd
St. Louis, MO 63132

Attn: Fede Barreto

Invoice Number: 1050137647
Client Matter: 37640-16

In the Matter of Disclosure Statement/Plan/Confirmation

For legal services rendered through February 23, 2026
(see attached Description of Legal Services for detail)

\$ 549,509.50

Total legal services rendered

\$ 549,509.50

Legal Services for the Period Ending February 23, 2026

Invoice Number:

1050137647

Pretium Packaging, L.L.C.

Matter Number:

37640-16

Disclosure Statement/Plan/Confirmation

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Jacob Deradoorian	85.50	965.00	82,507.50
Jordan Elkin	63.60	1,895.00	120,522.00
Christopher Fabrizio	1.10	1,175.00	1,292.50
Ashlyn Gallagher	1.60	545.00	872.00
Susan D. Golden	0.50	2,095.00	1,047.50
Robert Orren	2.30	755.00	1,736.50
Yusuf Salloum	32.00	1,895.00	60,640.00
Anup Sathy, P.C.	21.90	2,975.00	65,152.50
Ishaan G. Thakran	1.50	1,315.00	1,972.50
Alex Xuan	141.10	1,515.00	213,766.50
TOTALS	351.10		\$ 549,509.50

Legal Services for the Period Ending February 23, 2026

Invoice Number:

1050137647

Pretium Packaging, L.L.C.

Matter Number:

37640-16

Disclosure Statement/Plan/Confirmation

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/28/26	Anup Sathy, P.C.	0.50	Review and analyze solicitation matters.
01/28/26	Anup Sathy, P.C.	0.70	Analyze plan timeline.
01/29/26	Anup Sathy, P.C.	0.60	Analyze plan timeline and strategies.
01/30/26	Alex Xuan	7.20	Draft, review, revise deal documents (7.0); correspond with Y. Salloum, K&E team re same, research (.2).
01/31/26	Christopher Fabrizio	1.10	Review, analyze confirmation order draft.
01/31/26	Alex Xuan	0.20	Correspond with Y. Salloum, K&E team, FTI re confirmation (.2).
02/01/26	Jacob Deradoorian	2.70	Review, revise notice of non-voting status (.6); correspond with Y. Salloum re same (.3); correspond with J. Elkin, K&E team re confirmation (.2); draft, revise plan supplement (1.6).
02/01/26	Alex Xuan	1.50	Review, analyze issues re confirmation (.8); correspond with Y. Salloum, K&E team re confirmation (.7).
02/02/26	Jacob Deradoorian	5.70	Review, revise notice of non-voting status, confirmation hearing notice (.7); correspond with A. Xuan re same (.3); draft, revise confirmation brief (2.9); review, revise plan supplement (.6); correspond with J. Elkin, A. Xuan re same (.3); conference with A. Xuan, K&E team re confirmation work streams (.5); correspond with A. Xuan re confirmation materials (.2); correspond with Cole Schotz re confirmation hearing notice (.1); correspond with Stretto re confirmation hearing notice (.1).
02/02/26	Yusuf Salloum	2.00	Analyze issues re confirmation, emergence.
02/02/26	Alex Xuan	3.20	Review, analyze issues re confirmation (1.5); correspond with Y. Salloum, K&E team, FTI, Stretto re solicitation materials and confirmation (1.2); telephone conference with J. Deradoorian, K&E team re confirmation work streams (.5).

Legal Services for the Period Ending February 23, 2026

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Pretium Packaging, L.L.C.

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Disclosure Statement/Plan/Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/03/26	Jacob Deradoorian	2.80	Draft, revise confirmation brief (.4); correspond with A. Xuan re same (.1); correspond with Cole Schotz re publication affidavits (.1); draft, revise confirmation brief (2.0); correspond with A. Xuan re same (.2).
02/03/26	Jordan Elkin	0.50	Correspond with Y. Salloum, K&E team re deal structuring, regulatory considerations.
02/03/26	Robert Orren	0.10	Correspond with A. Xuan re confirmation order.
02/03/26	Yusuf Salloum	2.00	Analyze issues re confirmation, plan supplement.
02/03/26	Anup Sathy, P.C.	0.70	Analyze potential confirmation objections.
02/03/26	Alex Xuan	7.50	Correspond with Y. Salloum, K&E team, FTI, Milbank re confirmation (.7); multiple telephone conferences with Y. Salloum, K&E team re same (.6); review, analyze confirmation materials (2.4); draft confirmation order (3.8).
02/04/26	Jacob Deradoorian	2.10	Draft, revise confirmation brief (1.8); correspond with A. Xuan re same (.3).
02/04/26	Jordan Elkin	1.50	Review, analyze plan, confirmation order.
02/04/26	Susan D. Golden	0.50	Coordinate publication of combined hearing notice in New York Times.
02/04/26	Yusuf Salloum	2.00	Analyze issues re confirmation, emergence.
02/04/26	Anup Sathy, P.C.	0.50	Review and analyze plan strategies.
02/04/26	Alex Xuan	6.40	Review, analyze issues re confirmation (2.2); correspond with Y. Salloum, K&E team re confirmation (1.0); review, revise confirmation order (3.2).
02/05/26	Jacob Deradoorian	1.20	Draft, revise confirmation brief (.1); correspond with A. Xuan re same (.1); review, revise notice of plan supplement (.3); correspond with Y. Salloum, J. Elkin, A. Xuan re same (.2); review, analyze schedule of retained causes of action, rejected contracts (.3); correspond with A. Xuan re same (.2).
02/05/26	Jordan Elkin	1.00	Review, analyze confirmation order, next steps.
02/05/26	Yusuf Salloum	2.00	Analyze issues re confirmation.
02/05/26	Anup Sathy, P.C.	0.50	Review and analyze confirmation issues.
02/05/26	Alex Xuan	2.50	Review, revise confirmation pleadings (1.6); review, revise plan supplements (.9).

Legal Services for the Period Ending February 23, 2026

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Pretium Packaging, L.L.C.

Matter Number:

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Disclosure Statement/Plan/Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/06/26	Jacob Deradoorian	0.70	Review, revise notice of plan supplement (.3); correspond with Y. Salloum, J. Elkin re same (.2); correspond with J. Elkin, A. Xuan, I. Thakran re confirmation (.2).
02/06/26	Yusuf Salloum	2.00	Prepare for confirmation hearing.
02/06/26	Anup Sathy, P.C.	0.50	Review and analyze confirmation issues.
02/06/26	Alex Xuan	4.80	Review, revise confirmation pleadings, plan supplements (3.9); correspond with Y. Salloum, K&E team re same (.9).
02/07/26	Jacob Deradoorian	0.60	Review, revise notice of plan supplement (.4); correspond with A. Xuan re same (.2).
02/07/26	Anup Sathy, P.C.	0.50	Review confirmation issues and timing to effective date.
02/07/26	Alex Xuan	0.60	Revise plan supplements.
02/08/26	Alex Xuan	2.00	Review, analyze U.S. Trustee plan comments (1.9); correspond with Milbank re plan supplement (.1).
02/09/26	Jacob Deradoorian	6.60	Review, analyze confirmation order, plan precedent (3.0); correspond with A. Xuan re same (.3); review, revise notice of plan supplement (1.0); correspond with Y. Salloum, A. Xuan re same (.4); review, revise confirmation brief (1.5); correspond with J. Elkin, A. Xuan re same (.4).
02/09/26	Jordan Elkin	1.80	Review, revise plan supplement (1.3); correspond with A. Xuan, K&E team re same (.5).
02/09/26	Yusuf Salloum	2.00	Review, analyze confirmation issues.
02/09/26	Anup Sathy, P.C.	1.00	Review and analyze confirmation issues.
02/09/26	Alex Xuan	10.50	Revise, finalize plan supplements (2.5); review, analyze precedents re confirmation issues (2.8); draft responses re U.S. Trustee plan comments (1.3); review, revise confirmation pleadings (2.7); correspond with Y. Salloum, K&E team, Milbank, Stretto re case, confirmation issues, pleadings (1.2).
02/10/26	Jacob Deradoorian	1.30	Draft, revise confirmation declarations (1.0); correspond with A. Xuan re same (.3).
02/10/26	Jordan Elkin	3.50	Review, analyze plan comments (.5); research re same (1.7); review, revise responses re same (.8); correspond with G. Schryver, K&E team re plan status, next steps (.5).

Legal Services for the Period Ending February 23, 2026

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Disclosure Statement/Plan/Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/10/26	Ashlyn Gallagher	1.30	Draft confirmation declaration shells.
02/10/26	Yusuf Salloum	2.00	Prepare for confirmation.
02/10/26	Anup Sathy, P.C.	1.10	Analyze open plan issues and potential release objections.
02/10/26	Alex Xuan	7.30	Review, analyze precedents re confirmation issues (2.8); review, revise confirmation pleadings (2.7); correspond with J. Elkin, K&E team, Milbank, creditors re case, confirmation issues, pleadings (1.8).
02/11/26	Jacob Deradoorian	4.30	Draft, revise confirmation declarations (4.0); correspond with A. Xuan re same (.3).
02/11/26	Yusuf Salloum	2.00	Prepare for chapter 11 confirmation hearing.
02/11/26	Anup Sathy, P.C.	0.80	Review and analyze plan confirmation issues and timing.
02/11/26	Alex Xuan	8.30	Review, analyze precedents re confirmation issues (3.8); review, revise confirmation pleadings (2.7); correspond with J. Elkin, K&E team, Milbank, creditors re case, confirmation issues, pleadings (1.8).
02/12/26	Jacob Deradoorian	2.80	Draft, revise confirmation declarations (2.5); correspond with A. Xuan re same (.3).
02/12/26	Jordan Elkin	2.70	Review, analyze plan objection (.5); correspond with Y. Salloum, K&E team, FTI, Company re same (1.0); review, analyze confirmation document status, next steps (1.2).
02/12/26	Yusuf Salloum	2.00	Prepare for chapter 11 plan confirmation hearing.
02/12/26	Anup Sathy, P.C.	0.50	Review and analyze potential release objections to plan.
02/12/26	Alex Xuan	7.20	Review, analyze precedents re confirmation issues (2.8); review, revise confirmation pleadings (2.7); correspond with J. Elkin, K&E team, Milbank, creditors re case, confirmation issues, pleadings (1.7).
02/13/26	Jacob Deradoorian	6.70	Correspond with Y. Salloum, J. Elkin re confirmation, objections, K&E retention application (.6); draft, revise confirmation declarations (3.3); correspond with A. Xuan re same (.3); review, revise confirmation brief (1.9); correspond with A. Xuan re same (.2); review, analyze releases, equity holder notice (.2); correspond with Y. Salloum re same (.2).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/13/26	Jordan Elkin	3.40	Review, revise responses to plan comments (1.1); correspond with G. Schryver, K&E team re confirmation status, objections (.6); review, analyze confirmation transcripts, briefing (1.7).
02/13/26	Yusuf Salloum	2.00	Prepare for confirmation hearing.
02/13/26	Anup Sathy, P.C.	0.80	Review and analyze effective date documents.
02/13/26	Alex Xuan	0.70	Review, analyze precedents re confirmation issues (.4); review, revise confirmation pleadings (.2); correspond with J. Elkin, K&E team, Milbank, creditors re case, confirmation issues, pleadings (.1).
02/13/26	Alex Xuan	5.00	Review, analyze precedents re confirmation issues (3.0); review, revise confirmation pleadings (1.3); correspond with J. Elkin, K&E team, Milbank, creditors re case, confirmation issues, pleadings (.7).
02/14/26	Jordan Elkin	3.40	Review, analyze confirmation objection (.8); research re same (1.2); review analyze hearing transcripts re same (1.4).
02/14/26	Alex Xuan	6.70	Review, analyze precedents re confirmation issues (2.5); review, revise confirmation pleadings (2.5); correspond with J. Elkin, K&E team, Milbank, creditors re case, confirmation issues, pleadings (1.7).
02/15/26	Jacob Deradoorian	1.30	Review, revise confirmation brief (1.0); correspond with J. Elkin, A. Xuan re same (.3).
02/15/26	Jordan Elkin	5.50	Research re plan matters (2.0); review, revise confirmation brief, declarations (3.5).
02/15/26	Alex Xuan	4.90	Review, revise confirmation pleadings.
02/16/26	Jacob Deradoorian	6.80	Review, analyze cure reservation of rights language (.3); correspond with J. Elkin re same (.2); review, revise confirmation declarations (2.5); correspond with Company, Evercore, FTI, Stretto, J. Elkin re same (.4); draft, revise confirmation declarations (.3); correspond with A. Xuan re same (.2); review, analyze equipment lessor objection (.1); correspond with J. Elkin re same (.1); review, analyze landlord objection (.2); correspond with J. Elkin re same (.1); review, revise confirmation brief (2.1); correspond with A. Xuan re same (.3).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/16/26	Jordan Elkin	9.00	Telephone conference with objecting party re objection (.3); telephone conference with Company re same (.3); correspond with objecting party, Company re resolution (.6); draft confirmation order language re same (.5); correspond with additional objecting party re objection (.5); draft proposed resolution re same (.5); telephone conference with Company re same (.3); correspond with debt team re objection, related financing (.5); telephone conference with objecting party re same (.3); correspond with objecting party, Company re same (.5); review, revise confirmation declarations (2.5); review, revise confirmation brief (2.2).
02/16/26	Yusuf Salloum	2.00	Prepare for confirmation hearing (1.7); prepare for emergence (.3).
02/16/26	Anup Sathy, P.C.	0.70	Review and analyze confirmation issues.
02/16/26	Alex Xuan	4.10	Review, revise confirmation pleadings.
02/17/26	Jacob Deradoorian	7.20	Review, revise confirmation brief (.2); correspond with Y. Salloum, J. Elkin, A. Xuan re same (.1); conference with Evercore re confirmation declaration (.3); review, revise confirmation declarations (3.0); correspond with Y. Salloum re same (.3); review, analyze confirmation declaration precedent (.1); correspond with J. Elkin re same (.1); review, revise confirmation brief (2.5); correspond with J. Elkin, A. Xuan re same (.3); correspond with Y. Salloum re voting tabulation report (.1); correspond with Company re confirmation declaration, prep session (.2).
02/17/26	Jacob Deradoorian	0.90	Review, revise final orders (.7); correspond with Cole Schotz, I. Thakran re same (.2).
02/17/26	Jordan Elkin	3.50	Correspond with Company re objections, next steps (1.2); review, revise confirmation brief, declarations (2.3).
02/17/26	Yusuf Salloum	2.00	Prepare for confirmation hearing.
02/17/26	Anup Sathy, P.C.	1.40	Review and analyze confirmation pleadings.
02/17/26	Ishaan G. Thakran	1.50	Review, analyze final orders re filing preparation (.8); conference with Cole Schotz team re same (.4); correspond with J. Deradoorian re same (.3).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/17/26	Alex Xuan	10.00	Review, analyze precedents re confirmation issues (2.8); review, revise confirmation pleadings (4.7); correspond with J. Elkin, K&E team, Evercore re case, confirmation issues, pleadings (2.5).
02/18/26	Jacob Deradoorian	5.90	Review, revise confirmation brief, confirmation declarations (1.9); correspond with A. Xuan re same (.2); conference with FTI re confirmation declaration (.5); review, revise confirmation declarations (.3); correspond with A. Xuan re same (.2); review, revise confirmation brief (2.3); correspond with Y. Salloum, J. Elkin, A. Xuan re same (.5).
02/18/26	Jordan Elkin	5.50	Review, revise confirmation pleadings (3.2); telephone conference with FTI re hearing prep (.5); correspond with Company, objecting parties re objections, resolutions, next steps (1.8).
02/18/26	Robert Orren	0.40	Revise confirmation brief (.2); correspond with J. Deradoorian re same (.2).
02/18/26	Yusuf Salloum	2.00	Prepare for confirmation hearing.
02/18/26	Anup Sathy, P.C.	1.40	Analyze release objections (.8); analyzeresponses re same (.6).
02/18/26	Alex Xuan	9.20	Review, analyze precedents re confirmation issues (1.8); review, revise confirmation pleadings (5.9); correspond with J. Elkin, K&E team, Evercore re case, confirmation issues, pleadings (1.5).
02/19/26	Jacob Deradoorian	11.50	Conference with Stretto re confirmation hearing (.5); conference with Company re confirmation hearing (.5); review, revise confirmation brief (4.1); review, revise confirmation declarations (3.8); correspond with Y. Salloum, J. Elkin, A. Xuan re same (.7); review, analyze confirmation hearing transcripts (.3); correspond with J. Elkin re same (.2); conference with Evercore re confirmation preparation (.5); review, revise confirmation declarations (.6); correspond with Y. Salloum re same (.3).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/19/26	Jordan Elkin	8.20	Telephone conference with Evercore re declaration (.5); telephone conference with Company re declaration (.5); telephone conference with Stretto re declaration (.5); review, revise confirmation declarations, brief (3.5); research re confirmation issues (2.2); correspond with objecting parties, Company re resolutions (1.0).
02/19/26	Robert Orren	0.80	Revise confirmation brief (.6); correspond with J. Deradoorian re same (.2).
02/19/26	Yusuf Salloum	2.00	Prepare for confirmation hearing.
02/19/26	Anup Sathy, P.C.	2.20	Review and analyze confirmation record and responses.
02/19/26	Alex Xuan	12.10	Review, analyze precedents re confirmation issues (3.7); review, revise confirmation pleadings (6.4); correspond with J. Elkin, K&E team, Evercore re case, confirmation issues, pleadings (2.0).
02/20/26	Jacob Deradoorian	6.40	Review, analyze opt out deadline precedent (1.0); correspond with J. Elkin re same (.2); review, revise confirmation declarations (2.2); correspond with Y. Salloum re same (.2); draft, revise confirmation talking points (2.5); correspond with J. Elkin re same (.3).
02/20/26	Jordan Elkin	3.50	Telephone conference with U.S. Trustee re objection (.3); prepare for same (.6); review, analyze transcripts re confirmation issues (1.5); research re confirmation issues (1.1).
02/20/26	Ashlyn Gallagher	0.30	Correspond with J. Deradoorian, K&E team re confirmation hearing preparations.
02/20/26	Yusuf Salloum	2.00	Prepare for confirmation hearing.
02/20/26	Anup Sathy, P.C.	0.40	Analyze open issues re effective date.
02/20/26	Anup Sathy, P.C.	0.50	Review and analyze confirmation order.
02/20/26	Anup Sathy, P.C.	1.30	Review and analyze pleadings re release objection responses.
02/20/26	Alex Xuan	9.10	Review, analyze precedents re confirmation issues (1.2); review, revise confirmation pleadings, plan supplements (6.7); correspond with J. Elkin, K&E team, Evercore, Cole Schotz re case, confirmation issues, pleadings (1.2).
02/21/26	Jacob Deradoorian	3.30	Draft, revise confirmation talking points (3.0); correspond with J. Elkin re same (.3).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/21/26	Jordan Elkin	3.30	Research re confirmation issues (1.6); draft confirmation hearing talking points (1.7).
02/21/26	Anup Sathy, P.C.	0.80	Analyze effective date timeline and open issues.
02/21/26	Anup Sathy, P.C.	1.30	Analyze confirmation pleadings re releases.
02/21/26	Alex Xuan	2.50	Review, analyze precedents re confirmation issues (1.7); correspond with J. Elkin, K&E team re same (.8).
02/22/26	Jacob Deradoorian	2.60	Review, analyze gatekeeping provisions (.6); correspond with J. Elkin re same (.3); draft, revise confirmation talking points (1.3); correspond with J. Elkin re same (.4).
02/22/26	Jordan Elkin	7.00	Draft confirmation hearing talking points (2.5); review, analyze confirmation documents (2.5); research remaining confirmation issues (1.5); prepare confirmation logistics (.5).
02/22/26	Anup Sathy, P.C.	1.10	Review and analyze confirmation issues re release provisions.
02/22/26	Alex Xuan	1.00	Review, analyze precedents re confirmation issues (.6); correspond with J. Elkin, K&E team re same (.4).
02/23/26	Jacob Deradoorian	2.10	Draft, revise case closing motion (1.9); correspond with J. Elkin, A. Xuan re same (.2).
02/23/26	Jordan Elkin	0.30	Review form of confirmation order.
02/23/26	Robert Orren	1.00	Draft motion to close cases (.9); correspond with J. Deradoorian re same (.1).
02/23/26	Yusuf Salloum	2.00	Prepare for confirmation hearing, emergence.
02/23/26	Anup Sathy, P.C.	1.20	Review and analyze confirmation issues re release objections.
02/23/26	Anup Sathy, P.C.	0.90	Analyze effective date documents.
02/23/26	Alex Xuan	6.60	Finalize confirmation order, plan (.4); draft emergence-related documents (4.2); correspond with J. Elkin, K&E team, Citibank, Milbank, Morgan Lewis, Evercore re same (2.0).
Total		351.10	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

March 26, 2026

Pretium Packaging, L.L.C.
1555 Page Industrial Blvd
St. Louis, MO 63132

Attn: Fede Barreto

Invoice Number: 1050137648
Client Matter: 37640-17

In the Matter of DIP Financing and Cash Collateral

For legal services rendered through February 23, 2026
(see attached Description of Legal Services for detail)

\$ 686,975.50

Total legal services rendered

\$ 686,975.50

Legal Services for the Period Ending February 23, 2026

Invoice Number:

1050137648

Pretium Packaging, L.L.C.

Matter Number:

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DIP Financing and Cash Collateral

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Carolyn Aiken	1.80	2,095.00	3,771.00
Matthew Antinossi	3.00	2,525.00	7,575.00
Roxana Azar	11.90	1,175.00	13,982.50
Kelly Blessing	0.30	1,175.00	352.50
John G. Caruso	3.30	2,525.00	8,332.50
Tiffany Lang Chau	10.20	655.00	6,681.00
Jacob Deradoorian	0.10	965.00	96.50
Jordan Elkin	1.00	1,895.00	1,895.00
Phil Vincent Giglio	2.30	2,525.00	5,807.50
Erik Hepler	1.20	2,525.00	3,030.00
Alan Leal Torres	3.60	1,175.00	4,230.00
Jack Haoxuan Ma	11.40	1,175.00	13,395.00
Matt McCurdy	97.00	1,595.00	154,715.00
Joe McGuinness	61.10	1,315.00	80,346.50
Alex Miles	17.00	1,675.00	28,475.00
William Phalen	0.80	1,895.00	1,516.00
Seth J. Pritchard	4.80	1,895.00	9,096.00
Carrie Rosenburg	2.00	655.00	1,310.00
Maayan Sachs	0.10	1,515.00	151.50
Drake Saffell	21.10	1,315.00	27,746.50
Anup Sathy, P.C.	3.80	2,975.00	11,305.00
Michael Severance	1.30	965.00	1,254.50
Mari Stonebraker	0.30	2,095.00	628.50
Matt Swanson	2.00	1,675.00	3,350.00
Katie Taylor	51.90	2,245.00	116,515.50
Fletcher F. Warren	154.40	965.00	148,996.00
Alex Xuan	21.40	1,515.00	32,421.00
TOTALS	489.10		\$ 686,975.50

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/28/26	Jack Haoxuan Ma	0.30	Correspond with F. Warren re exclude control account.
01/28/26	Joe McGuinness	3.20	Review and revise security documents (2.7); review and coordinate closing deliverables (.5).
01/28/26	Alex Miles	1.70	Review, revise DIP security documents (.9); review, analyze exit credit agreement grid, DIP terms comparison for special committee (.8).
01/28/26	Drake Saffell	12.70	Review, analyze comments to DIP motion and order from Willkie, Morgan Lewis, Milbank, Evercore and FTI (2.6); revise DIP motion and order re same (3.5); correspond with A. Xuan and K&E team re DIP order and motion (1.6); draft DIP declarations (2.1); correspond with FTI and Evercore teams re same (.9); revise DIP declarations (1.1); correspond with A. Xuan and K&E team re same (.5); correspond with J. Elkin and K&E team re same (.4).
01/28/26	Anup Sathy, P.C.	0.40	Review and analyze DIP syndication issues.
01/28/26	Michael Severance	0.80	Analyze chain of title issues (.4); analyze debtor-in-possession security agreement (.2); analyze intellectual property security agreement schedules (.2).
01/28/26	Katie Taylor	2.50	Review, analyze ancillaries (.5); review, analyze credit agreements (.8); review, analyze exit precedents (1.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/28/26	Fletcher F. Warren	12.10	Correspond with A. Miles, K&E team re entity mergers and schedules to security agreement and IPSAs (.7); correspond with Company re deposit account schedules and discuss with Morgan Lewis (.4); correspond with Evercore and FTI and update borrowing notice and borrowing base certificate (1.5); revise and analyze revisions to term loan credit agreement (.2); revise ABL credit agreement (.4); correspond with Morgan Lewis re same (.1); correspond with Company and Milbank re wire instructions (.8); correspond with Stikeman re Canadian security agreement(.5); review, revise ABL and term loan credit agreements (4.8); revise fronting fee letter (.3); review and revise ABL schedule 7.17 (.5); correspond with A. Xuan re interim order (.2); review and analyze Canadian security agreements (.4); correspond with Stikeman re same (.2); correspond with Company re Canadian equipment and inventory (.4); revise ABL and term loan credit agreement schedules (.7).
01/29/26	Tiffany Lang Chau	1.70	Inventory and review original collateral (1.3); review and respond to correspondence (.2); finalize and compile closing documents (.2).
01/29/26	Jack Haoxuan Ma	1.00	Correspond with F. Warren and K&E team re filing resolutions and compilation of omnibus secretary's certificate (.4); correspond with F. Warren re revision of IP schedules in DIP ABL credit agreement and security agreement (.6).
01/29/26	Joe McGuinness	5.00	Prepare exit basket grid (2.3); review, revise and finalize debtor in possession loan documents (2.7).
01/29/26	Alex Miles	1.00	Review, revise DIP documents.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/29/26	Drake Saffell	8.40	Prepare DIP documents for filing (.8); correspond with A. Xuan re same (.3); conference with J. Elkin, K&E team re filing (.5); review, analyze, revise DIP talking points (2.6); correspond with J. Deradoorian re same (.2); correspond with G. Schryver re DIP declarations (.1); revise DIP declaration (1.3); correspond with Y. Salloum and K&E team re same (.5); correspond with Evercore team re same (.4); review, analyze objection to filed DIP order (.3); correspond with A. Xuan re same (.2); revise DIP order (.5); correspond with Cole Schotz team re filing (.4); review, analyze, revise notice of filing of revised interim DIP order (.3).
01/29/26	Anup Sathy, P.C.	0.70	Review and analyze DIP closing issues.
01/29/26	Michael Severance	0.50	Analyze intellectual property security agreement schedules.
01/29/26	Katie Taylor	1.30	Prepare for closing (.5); review credit agreement (.8).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/29/26	Fletcher F. Warren	14.00	Discuss filing resolutions with Stikeman and A. Xuan (.9); correspond with M. Severance re IP search issues and schedules (.7); revise term loan signature pages (.1); correspond with Company re Canadian plant and equipment values (.4); compile documents (1.3); review documents compiled by T. Chau (.3); draft ABL IP security agreement (.7); draft term loan IP security agreement (.7); telephone conferences with Company re funds flow and wire callback information (.2); correspond with Milbank re same (.6); revise ABL credit agreement (1.2); correspond re same with Morgan Lewis (.2); discuss borrowing base certificate with FTI (.3); correspond with Stikeman re execution of Canadian hypothecs (.3); analyze agent notice addresses and correspond re same with J. Deradoorian and J. Ma (.5); review, analyze aggregate outstanding balances calculation (.5); correspond with A. Xuan and Morgan Lewis (.2); correspond with A. Xuan re interim order docketing (.5); correspond with C. Schnabel and M. Severance re IP scheduling issues (1.2); revise ABL security agreement schedules (1); correspond with FTI and Evercore re DIP holding calculations (.4); draft and review closing checklist and discuss same with K. Taylor and A. Miles (1.8).
01/29/26	Alex Xuan	4.70	Draft, review, revise deal documents (4.3); correspond with F. Warren, K&E team re same (.4).
01/29/26	Alex Xuan	11.20	Draft, review, revise deal documents (10.8); correspond with F. Warren, K&E team re same (.4).
01/30/26	Tiffany Lang Chau	1.00	Finalize and compile closing documents (.7); correspond with F. Warren re same (.3).
01/30/26	Jack Haoxuan Ma	0.50	Correspond with F. Warren and MLB team re IP schedules and DIP ABL IP security agreements.
01/30/26	Joe McGuinness	6.70	Prepare exit basket grid (4.3); review and coordinate closing deliverables (2.4).
01/30/26	Alex Miles	1.50	Review closing process and deliverables (1.3); correspond with Jefferies and MB re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/30/26	Anup Sathy, P.C.	1.30	Review and analyze DIP closing issues.
01/30/26	Katie Taylor	1.80	Review credit agreements (.5); review ancillaries (.5); review exit documents (.5); prepare for closing (.3).
01/30/26	Fletcher F. Warren	9.50	Conference with A. Miles and J. Ma re security agreement revisions (1.1); correspond with Morgan Lewis re same (.3); conference re borrowing base calculations with FTI (.7); conference re IP scheduling issues with M. Severance (.4); correspond with Stikeman re execution of Canadian documents (1.5); review and analyze compiled ABL documents (1.3); correspond with Morgan Lewis re same (.3); review and analyze compiled term loan documents (1.0); correspond with Milbank re same (.2); revise term loan credit agreement (.5); correspond with Milbank re same (.1); correspond re closing issues with K. Taylor, A. Miles and J. Ma (1.2); correspond with Milbank re distribution for closing email (.2); correspond with X. Peng re 13 week cash flow (.2); correspond with agent and fronting lender re slip paging lender allocations (.5).
01/31/26	Jack Haoxuan Ma	0.80	Review compiled DIP ABL credit agreement and DIP ABL closing ancillaries (.6); correspond with F. Warren re same (.2).
01/31/26	Joe McGuinness	7.20	Review and coordinate closing deliverables.
01/31/26	Alex Miles	0.50	Review, revise exit documents.
01/31/26	Katie Taylor	0.30	Review, analyze closing documents.
01/31/26	Fletcher F. Warren	4.70	Analyze borrowing base certificate excel (.4); correspond with FTI re same (.5); review and analyze re-dated ABL facility documentation from Morgan Lewis (1.3); compile and review ABL facility documentation (.6); correspond with Morgan Lewis re same (.3); compile Term Loan facility documentation (.7); correspond with Milbank re same (.2); prepare closing correspondence (.7).
01/31/26	Alex Xuan	0.20	Review and analyze correspondence from FTI re DIP funding.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/01/26	Jack Haoxuan Ma	1.00	Review compiled DIP term loan credit agreements and ancillary documents (.8); correspond with F. Warren and Milbank teams re master consent schedules and DIP term loan commitment schedules (.2).
02/01/26	Joe McGuinness	4.00	Review and coordinate closing deliverables.
02/01/26	Joe McGuinness	0.50	Review and coordinate closing deliverables.
02/01/26	Alex Miles	0.80	Review, analyze basket grid.
02/01/26	Katie Taylor	0.30	Prepare for closing (.1); set out voting thresholds (.2).
02/01/26	Fletcher F. Warren	6.20	Review and analyze DIP term loan documents (.6); correspond with Milbank re corrections (.3); review and analyze corrected documents (.2); correspond with Milbank re committed funds notice (.1); prepare for closing (1.3); correspond with M. Ding and Evercore re DIP allocation (.2); discuss term loan credit agreement revisions with A. Miles, revise document (.5); correspond with Milbank re same (.2); review, revise term loan credit agreement and analyze lender commitment schedules (.9); discuss lender commitments with J. Ma (.4); correspond with Milbank re same (.3); correspond with Morgan Lewis team re closing logistics (.5); correspond with Stikeman team re closing logistics (.1); correspond with Evercore re closing logistics (.2); review, revise term loan credit agreement (.2); revise closing email (.2).
02/01/26	Alex Xuan	0.30	Review and analyze issues re DIP funding.
02/02/26	Tiffany Lang Chau	0.30	Correspond with F. Warren re DIP.
02/02/26	Matt McCurdy	1.60	Conference with A. Miles, K&E team re exit financing (.5); review pre-DIP documentation and DIP documentation ahead of exit documentation drafting (1.1).
02/02/26	Joe McGuinness	2.70	Review and coordinate closing deliverables.
02/02/26	Alex Miles	0.50	Conference with M. McCurdy, K&E team re exit financing process.
02/02/26	Anup Sathy, P.C.	0.70	Review, analyze DIP syndication issues.
02/02/26	Katie Taylor	3.10	Review, analyze grid (2.9); review, revise exit documents (.2).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/02/26	Fletcher F. Warren	4.30	Review, analyze DIP term loan and ABL facilities (1.8); correspond with Milbank, Morgan Lewis, FTI and Evercore re wire transfers and closing tasks (1.5); correspond re DIP facility documents with M. McCurdy (.6); draft working group list (.4).
02/03/26	Joe McGuinness	0.20	Review and coordinate closing deliverables.
02/03/26	Anup Sathy, P.C.	0.30	Review DIP syndication issues.
02/03/26	Katie Taylor	0.70	Review exit ancillaries (.2); review checklist (.2); call re plan process (.3).
02/03/26	Fletcher F. Warren	4.00	Correspond with K. Shu re structuring issues (.5); correspond with Stikeman re invoicing and exit facilities (.4); correspond with Milbank re exit term loan (.6); correspond with Morgan Lewis re exit ABL facility (.7); review and analyze fronting fee letter (1.2); correspond with X. Peng re same (.2); review, revise DIP facility closing set (.4).
02/04/26	Matt McCurdy	3.60	Draft summary guide to reporting requirements in DIP credit agreements (3.0); correspond with FTI re same (.6).
02/04/26	Joe McGuinness	1.00	Review and revise basket grid (.6); review and coordinate closing deliverables (.4).
02/04/26	Katie Taylor	1.00	Conference with Milbank re grid (.5); review, revise grid (.5).
02/04/26	Fletcher F. Warren	2.80	Correspond with Milbank re closing documentation (.8); compile closing set (1.0); review and analyze ABL and term loan credit agreement reporting requirements (.8); correspond re same with A. Xuan and A. Miles and draft compliance documentation (.2).
02/04/26	Alex Xuan	1.20	Review and analyze issues re DIP funding (.8); prepare weekly statement (.4).
02/05/26	Tiffany Lang Chau	0.60	Correspond with F. Warren re DIP reporting (.1); prepare stock powers and review stock certificates (.5).
02/05/26	Jacob Deradoorian	0.10	Correspond with A. Xuan re DIP reporting requirements.
02/05/26	Joe McGuinness	3.20	Review and coordinate closing deliverables.
02/05/26	Alex Miles	0.50	Review, analyze reporting requirements.
02/05/26	Katie Taylor	0.20	Review DIP questions.

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02/05/26	Fletcher F. Warren	3.70	Correspond with Morgan Lewis re IP scheduling (.3); correspond with K. Taylor and A. Miles re same (.2); review and analyze merger documentation (1.3); correspond with K. Shu and Stikeman re stock certificates (.4); revise term loan closing checklist (.5); review and revise reporting obligations chart (.8); correspond with FTI re same (.2).
02/06/26	Roxana Azar	2.80	Revise and draft comments to exit ABL credit agreement re IP provisions (2.0); submit comments re same to S. Pritchard for review (.8).
02/06/26	Tiffany Lang Chau	0.50	Review, revise stock powers (.3); correspond with F. Warren re same (.2).
02/06/26	Matt McCurdy	6.20	Review and revise draft ABL credit agreement.
02/06/26	Katie Taylor	5.50	Review DIP questions (.2); review, revise ABL exit (5.3).
02/06/26	Fletcher F. Warren	3.50	Correspond with S. Nizami re conversion of holdings entity (.2); review and revise exit term loan checklist (1.0); correspond with M. McCurdy re same (.2); correspond with H. Rosenoff re stock certificates (.4); review exit ABL credit agreement (1.6); correspond with Milbank re perfection certificate (.1).
02/07/26	Roxana Azar	0.30	Correspond with S. Pritchard re exit ABL credit agreement IP provisions (.2); correspond with K. Taylor, K&E team re same (.1).
02/07/26	Matt McCurdy	1.10	Review, revise draft ABL credit agreement.
02/07/26	Katie Taylor	1.00	Review, analyze ABL credit agreement.
02/07/26	Fletcher F. Warren	1.00	Correspond with Milbank re perfection issues (.2); correspond with M. Swanson, W. Phalen, M. Stonebraker and M. Antinossi re exit ABL credit agreement (.8).
02/08/26	Joe McGuinness	0.30	Review and coordinate closing deliverables.
02/08/26	Seth J. Pritchard	0.80	Review, analyze credit agreement.
02/08/26	Matt Swanson	1.20	Review, analyze credit agreement matters.
02/09/26	Matthew Antinossi	1.00	Review and revise credit agreement (.7); correspond with K. Taylor, K&E team re same (.3).
02/09/26	Jack Haoxuan Ma	0.80	Review, revise exit ABL credit agreement.

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02/09/26	Mari Stonebraker	0.30	Review credit agreement (.2); correspond with K. Taylor, K&E team re same (.1).
02/09/26	Katie Taylor	0.80	Review, revise ABL credit agreement.
02/09/26	Fletcher F. Warren	4.00	Correspond with M. Stonebraker re exit ABL credit agreement (.2); review, revise same (.7); correspond with FTI re company financials (.4); correspond with sponsor re applicable margin (.3); review and revise exit ABL checklist (1.0); correspond re same with Stikeman (.4); correspond with Milbank re perfection issues (.3); revise exit ABL credit agreement (.5); correspond with M. McCurdy and K. Taylor re same (.2).
02/10/26	Roxana Azar	2.20	Revise and draft comments to exit ABL security agreement re IP provisions (2.0); submit comments re same to S. Pritchard for review (.2).
02/10/26	Matt McCurdy	1.30	Revise draft ABL credit agreement from Morgan Lewis.
02/10/26	Joe McGuinness	2.70	Review and revise exit ABL security documentation (2.0); review and coordinate closing deliverables (.7).
02/10/26	William Phalen	0.80	Review, revise credit agreement.
02/10/26	Katie Taylor	1.60	Review, analyze ABL credit agreement (.7); review, analyze security agreement (.7); review, analyze checklist (.2).
02/10/26	Fletcher F. Warren	5.00	Revise exit ABL credit agreement (2.3); analyze and revise exit ABL checklist (.5); correspond with A. Sexton, K&E team re agent fee letter (.3); correspond with C. Rosenberg, K&E team and Stikeman re security agreement (.5); review, revise same (.9); correspond with Morgan Lewis re Vanga stock certificates (.5).
02/11/26	John G. Caruso	0.80	Review, analyze credit agreement.
02/11/26	Tiffany Lang Chau	0.30	Correspond with F. Warren re exit credit agreements (.1); review, analyze charters and good standings (.2).

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02/11/26	Matt McCurdy	5.50	Draft term loan and ABL task lists (1.8); review and revise term loan issues grid (1.9); respond to company requests for information (.4); analyze DIP credit agreements for permissibility of company proposal (.8); review and revise draft ABL security agreement (.6).
02/11/26	Joe McGuinness	4.80	Review and coordinate closing deliverables (2.5); review and revise exit documentation (2.3).
02/11/26	Katie Taylor	3.00	Review grid (2.3); review exit questions (.3); review capital expenditure plans (.4).
02/11/26	Fletcher F. Warren	13.20	Correspond with K. Taylor, K&E team re ABL credit agreement (1.5); review, revise ABL credit agreement (2.5); correspond with Morgan Lewis and Milbank re insurance requirements (.7); correspond with insurance broker re insurance certificates and review draft certificates (1.0); correspond re DIP draw amounts with A. Xuan and M. Bentley (.3); correspond re workflow with M. McCurdy (.5); correspond with T. Chau re charters (.5); correspond with K. Shu re organizational documents and LLC conversion (.8); correspond with P. Giglio re Investment Company Act diligence and review and revise ICA spreadsheet (.5); review, analyze DIP TL security agreement re perfection steps and discuss with K. Taylor (.8); correspond with Company re basket grid (.7); analyze DIP credit agreements re permitted investments (.6); draft exit ABL credit agreement schedules (1.4); draft security agreement schedules (1.4).
02/11/26	Alex Xuan	0.90	Review and analyze issues re DIP funding.
02/12/26	Roxana Azar	1.50	Revise and draft comments to exit ABL security agreement re IP provisions and updates re Canadian IP (.6); correspond with K. Taylor, K&E team re same (.4); revise and draft updates to exit term loan credit agreement re IP provisions (.5).
02/12/26	Phil Vincent Giglio	1.00	Draft, revise ICA opinion.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/12/26	Matt McCurdy	7.30	Review and revise ABL security agreement (1.1); review and revise omnibus letter of credit resolutions and secretary's certificate (.2); review and revise ABL solvency certificate (.2); review and revise general secretary's certificate (.1); review and revise schedules to ABL credit agreement (1.6); review and revise schedules to ABL security agreement (.6); participate in client call re basket grid (.5); review and revise intercompany subordination agreement (1.7); revise basket grid for term loan credit agreement (1.3).
02/12/26	Joe McGuinness	2.80	Review and coordinate closing deliverables.
02/12/26	Seth J. Pritchard	1.00	Review, analyze financing documents.
02/12/26	Maayan Sachs	0.10	Review, analyze credit agreement.
02/12/26	Anup Sathy, P.C.	0.40	Analyze DIP syndication issues.
02/12/26	Katie Taylor	4.50	Review grid (1.2); telephone conference re grid (.8); review term loan credit agreement (2.5).
02/12/26	Fletcher F. Warren	8.80	Draft ABL officer's certificate, L/C secretary's certificate and resolutions, solvency certificate and secretary's certificate (3.7); correspond with Company re schedules (.9); correspond with A. Tolou, K&E team re draft term loan credit agreement (2.5); correspond with K. Shu re LLC conversion issues (.6); correspond re solvency certificate with M. McCurdy and revise draft (.9); review, analyze D&O slate for signature pages (.2).
02/13/26	Matthew Antinossi	1.00	Review exit term loan credit agreement (.8); correspond with K. Taylor, K&E team re same (.2).
02/13/26	Roxana Azar	2.00	Review, revise exit term loan credit agreement re IP provisions.
02/13/26	John G. Caruso	1.50	Review and revise credit agreement.
02/13/26	Tiffany Lang Chau	0.50	Correspond with F. Warren (.2); review, analyze charters and good standings (.3).
02/13/26	Jordan Elkin	1.00	Review, revise final DIP order.
02/13/26	Phil Vincent Giglio	0.30	Draft, revise ICA opinion.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/13/26	Matt McCurdy	9.20	Revise basket grid for term loan credit agreement (1.1); review term loan credit agreement and draft issues list for same (5.1); participate in telephone conference with Company re same (.2); revise intercompany subordination agreement (.8); review and revise ABL agent fee letter (.6); review and revise ABL security agreement (1.4).
02/13/26	Joe McGuinness	1.50	Review and coordinate closing deliverables.
02/13/26	Katie Taylor	3.80	Review term loan (2.7); telephone conference with Company re same (.3); review security agreement (.3); review grid (.5).
02/13/26	Fletcher F. Warren	8.90	Correspond with Milbank re insurance certificates (.5); analyze UCC-1s and supplier contracts (2.2); correspond with M. McCurdy, A. Xuan and Company re same (.2); revise working group list (.3); correspond with A. Torres re exit documentation (1.2); discuss lien issues with J. Elkin (.4); draft omnibus resolutions and term loan closing certificate (2.9); revise intercompany subordination agreement, ABL closing certificate, secretary's certificate and solvency certificate (1.2).
02/13/26	Alex Xuan	2.90	Review and analyze issues re DIP funding.
02/14/26	Roxana Azar	0.30	Finalize comments to exit credit agreement (.2); correspond with M. McCurdy, K&E team re same (.1)
02/14/26	Matt McCurdy	6.10	Review and revise omnibus financing resolutions (1.0); review and revise term loan officer's certificate (.3); draft ABL and TL legal opinions (4.8).
02/14/26	Joe McGuinness	0.80	Review and coordinate closing deliverables.
02/14/26	Seth J. Pritchard	1.00	Review, analyze credit agreement.
02/14/26	Katie Taylor	0.50	Review, analyze ABL documents.
02/14/26	Fletcher F. Warren	1.30	Revise term loan credit agreement (.8);correspond with A. Tolou, K&E team re same (.2); draft term loan and ABL opinion shells (.3).
02/15/26	Matt McCurdy	2.10	Revise term loan credit agreement.
02/16/26	Phil Vincent Giglio	1.00	Review ICA opinion.

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02/16/26	Matt McCurdy	5.50	Review filing re equipment lien financing priority (.7); further revise draft of term loan credit agreement (4.8).
02/16/26	Joe McGuinness	1.80	Review and revise security documents (1.1); review and revise fee letters (.7).
02/16/26	Katie Taylor	0.20	Review lien issues.
02/17/26	Tiffany Lang Chau	0.70	Correspond with F. Warren re outstanding financing issue (.2); review, analyze charter (.5).
02/17/26	Alan Leal Torres	0.50	Conference with M. McCurdy, K&E team re status of financing documents and next steps.
02/17/26	Jack Haoxuan Ma	0.50	Conference with M. McCurdy, K&E team re next steps for the exit financings.
02/17/26	Matt McCurdy	7.10	Finalize drafts of secretary's certificate, fee letter, solvency certificate, officer's certificates and company subordination agreement (1.1); conference with J. Ma, K&E team re documentation (.5); participate in grid discussion with Milbank (.3); revise draft of term loan credit agreement (5.2).
02/17/26	Joe McGuinness	2.30	Review and coordinate closing deliverables.
02/17/26	Katie Taylor	6.20	Review ABL credit agreement (4.2); telephone conference with M. McCurdy, K&E team re status of financing documents and next steps (.5); review legal opinions (1.2); telephone conference with Milbank re grid (.3).
02/17/26	Fletcher F. Warren	10.50	Revise ABL documents including agent fee letter, LC resolutions, closing certificate, security agreement, resolutions, secretary's certificate, solvency certificate and TL documents, officer's certificate, resolutions, secretary's certificate and solvency certificate (4.5); revise exit closing checklists (2.3); telephone conference with M. McCurdy, K&E team re exit closing checklists (.5); draft, revise officer's certificate (.2); correspond with Stikeman team re comments to credit agreements (.8); draft consolidated request list for company (1.2); draft support certificate (.8); correspond with T. Chau re signature pages (.2).
02/18/26	Carolyn Aiken	0.50	Review legal opinion.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/18/26	Tiffany Lang Chau	2.60	Correspond with F. Warren re execution (.3); review, revise credit agreements (2.0); review, analyze loan documents and closing checklists (.3).
02/18/26	Erik Hepler	1.20	Review, analyze exit financing opinions.
02/18/26	Jack Haoxuan Ma	4.40	Review and revise exit term loan security agreement (2.4); review, revise exit term loan holdings guaranty (1.0); review, revise exit term loan subsidiary guaranty (1.0).
02/18/26	Matt McCurdy	3.90	Review, revise equipment lien subordination agreement (.7); review and revise term loan security agreement (1.0); further revise term loan and ABL legal opinions and related diligence (1.1); draft officer's certificate re equipment lien subordination agreement (1.1).
02/18/26	Joe McGuinness	1.50	Review and coordinate closing deliverables (1.1); review and analyze intercompany subordination agreement (.4).
02/18/26	Fletcher F. Warren	6.70	Analyze and revise subordination form (.5); correspond with Morgan Lewis re closing date draw (.5); correspond with Company re scheduling questions (3.4); correspond with Milbank re notes (.5); correspond with Company re chattel paper (1.2); correspond with T. Chau re signature pages (.3); revise ABL schedules (.3).
02/19/26	Carolyn Aiken	1.00	Review, analyze legal opinion from Illinois perspective.
02/19/26	Roxana Azar	0.90	Draft and revise comments to security agreement.
02/19/26	Jack Haoxuan Ma	2.10	Revise exit term loan holdings and subsidiary guaranty (1.1); correspond with M. McCurdy for review (.4); revise exit term loan security agreement (.4); correspond with S. Pritchard, K&E team for review (.2).
02/19/26	Matt McCurdy	7.90	Review, revise and coordinate re basket grid and recommendations (4.1); review and revise draft term loan guaranty agreements (.5); review and revise draft of term loan security agreement (2.1); review and revise ABL exhibits (1.0); discuss basket grid with sponsor (.2).
02/19/26	Joe McGuinness	2.90	Review and coordinate closing deliverables.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/19/26	Alex Miles	1.50	Review, analyze exit financing documents and process (.9); conference with K. Taylor, K&E team re same (.6).
02/19/26	Katie Taylor	1.40	Review, analyze grid (.8); telephone conferences with A. Miles, K&E team re grid (.6).
02/19/26	Fletcher F. Warren	4.60	Correspond with A. Tolou, K&E team re term loan security agreement and release documentation (1.5); review and analyze revisions to intercompany subordination agreement (.7); assemble UCC-1 filings for Company review (2.2); correspond with Company re scheduling liens (.2).
02/20/26	Carolyn Aiken	0.30	Review, analyze legal opinion from Illinois perspective.
02/20/26	Matthew Antinossi	1.00	Review revised credit agreement (.7); draft memorandum to K. Taylor, K&E team re employee benefits issues (.3).
02/20/26	Roxana Azar	1.50	Draft and revise comments to security agreement (.4); draft and revise comments to IP release documents (.4); draft and revise comments to IPSA (.4); correspond with S. Pritchard re underlying IP Schedules re same (.3).
02/20/26	Matt McCurdy	9.10	Review and revise term loan credit agreement (3.2); review and revise ABL credit agreement (4.4); draft issues lists (1.1); review and revise subordination agreement (.4).
02/20/26	Joe McGuinness	2.50	Review, analyze to credit agreement exhibits (1.5); review and revise solvency certificate (.6); review and coordinate closing deliverables (.4).
02/20/26	Seth J. Pritchard	1.00	Review, analyze intellectual property security agreements.
02/20/26	Carrie Rosenburg	2.00	Review, analyze intellectual property identified in release of security interest schedule (1.2); revise same (.8).
02/20/26	Katie Taylor	1.60	Review, analyze term loan (.8); review, analyze ABL (.8).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/20/26	Fletcher F. Warren	8.50	Correspond with Milbank re UCC-1s (.4); correspond with R. Azar, K&E team re receivables financing scheduling requests (.8); review and analyze exit ABL credit agreement (2.3); correspond with Company re Agent accounts and revise schedules (2.0); review and analyze release documentation (2.4); correspond re same with M. McCurdy and A. Torres (.6).
02/21/26	Roxana Azar	0.40	Review and analyze Milbank comments to TL credit agreement re intellectual property (.2); draft and revise issues list re same (.2).
02/21/26	Matt McCurdy	4.30	Draft updated grid and issues list for principals' call (4.1); participate in telephone conference with Evercore re grid (.2).
02/21/26	Seth J. Pritchard	1.00	Review and revise credit agreement.
02/21/26	Katie Taylor	2.10	Review term loan issues list (.7); review ABL issues list (.4); telephone conference with Evercore re issues list (.2); review, analyze simplified grid (.8).
02/22/26	Matt McCurdy	7.00	Participate in issues list telephone conference with sponsor and Evercore (1.2); revise issues list for principals' call (3.7); participate in principals telephone conference re outstanding issues (.7); participate in subsequent telephone conference with sponsor re same (.7); further revise issues list grid (.7).
02/22/26	Alex Miles	1.50	Conference with K. Taylor, K&E team, Company re credit agreements issues grid.
02/22/26	Matt Swanson	0.80	Review, analyze re credit agreement matters.
02/22/26	Katie Taylor	2.70	Telephone conference with sponsor re grid and issues list (1.2); telephone conference with Milbank re grid and issues list (.7); telephone conference with sponsor re grid (.8).
02/22/26	Fletcher F. Warren	4.80	Review and revise ABL and term loan signature packets (3.8); correspond with A. Xuan, K&E team re lien schedule (.6); revise schedules (.3); correspond with Stikeman re same (.1).
02/23/26	Kelly Blessing	0.30	Review professional fee escrow agreements (.2); circulate to A. Xuan (.1).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/23/26	John G. Caruso	1.00	Review and revise exit ABL credit agreement.
02/23/26	Tiffany Lang Chau	1.20	Correspond with F. Warren (.2); review UCC-1 financing statements, UCC-3 terminations and underlying UCC-1 financing statements (1.0).
02/23/26	Tiffany Lang Chau	0.80	Correspond with F. Warren (.2); review UCC-3s and UCC-1s (.6).
02/23/26	Alan Leal Torres	3.10	Review and analyze bringdown searches (2.5); review and revise draft UCC-3s (.6).
02/23/26	Matt McCurdy	8.20	Participate in telephone conferences with Company re basket grid (1.1); participate in telephone conferences with sponsor re basket grid (1.2); review schedules (.5); review, analyze opinion diligence (.7); review and revise basket grid (3.5); review and revise closing checklists (.3); review updated solvency certificate (.1); review and revise ABL credit agreement (.8).
02/23/26	Joe McGuinness	3.50	Review and revise schedules (3.0); review and coordinate closing deliverables (.5).
02/23/26	Alex Miles	7.50	Telephone conferences with Company, Evercore, K. Taylor, K&E team re exit credit agreements (2.0); review, revise exit credit agreement issues list and grid (5.5).
02/23/26	Katie Taylor	5.80	Telephone conference with Company (1.0); telephone conference with sponsor (1.0); review, revise grid (1.5); review, analyze ancillaries (.5); review, analyze credit agreement (1.8).
02/23/26	Fletcher F. Warren	12.30	Revise lien schedules (.9); correspond with Morgan Lewis re resolutions (.5); review UCC-3s (.8); revise term loan and ABL schedules (4.2); correspond with K. Shu, Milbank and Morgan Lewis teams re D&O slate changes (.4); correspond with J. Gunning re supply chain financing arrangement (.4); correspond with Morgan Lewis re lien searches (.2); analyze borrowing base certificate and discuss with FTI (.1); analyze and draft checklists (2.7); review and revise signature pages (2.1).

Total 489.10

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

March 26, 2026

Pretium Packaging, L.L.C.
1555 Page Industrial Blvd
St. Louis, MO 63132

Attn: Fede Barreto

Invoice Number: 1050137650
Client Matter: 37640-19

In the Matter of Automatic Stay Issues

For legal services rendered through February 23, 2026
(see attached Description of Legal Services for detail)

\$ 193.00

Total legal services rendered

\$ 193.00

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Jacob Deradoorian	0.20	965.00	193.00
TOTALS	0.20		\$ 193.00

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/09/26	Jacob Deradoorian	0.20	Review, analyze automatic stay violation notifications (.1); correspond with I. Thakran re same (.1).
Total		0.20	

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601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

March 26, 2026

Pretium Packaging, L.L.C.
1555 Page Industrial Blvd
St. Louis, MO 63132

Attn: Fede Barreto

Invoice Number: 1050137656
Client Matter: 37640-25

In the Matter of Creditor and Stakeholder Communications

For legal services rendered through February 23, 2026
(see attached Description of Legal Services for detail)

\$ 3,432.00

Total legal services rendered

\$ 3,432.00

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Jacob Deradoorian	1.20	965.00	1,158.00
Jordan Elkin	1.20	1,895.00	2,274.00
TOTALS	2.40		\$ 3,432.00

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/01/26	Jordan Elkin	0.70	Review, revise creditor notices (.5); correspond with A. Xuan, K&E team re same (.2).
02/03/26	Jacob Deradoorian	0.20	Review, revise third party communications (.1); correspond with J. Elkin re same (.1).
02/03/26	Jordan Elkin	0.50	Review, revise communications materials.
02/09/26	Jacob Deradoorian	0.30	Correspond with Stretto team re supplemental service (.1); correspond with Stretto, FTI re stakeholder communications (.2).
02/12/26	Jacob Deradoorian	0.60	Review, revise master service list (.4); correspond with J. Elkin, I. Thakran re same (.2).
02/20/26	Jacob Deradoorian	0.10	Review, revise communications plan.
Total		2.40	

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KIRKLAND & ELLIS LLP
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March 26, 2026

Pretium Packaging, L.L.C.
1555 Page Industrial Blvd
St. Louis, MO 63132

Attn: Fede Barreto

Invoice Number: 1050137657

Client Matter: 37640-26

In the Matter of U.S. Trustee Matters and Communications

For legal services rendered through February 23, 2026
(see attached Description of Legal Services for detail)

\$ 34,007.00

Total legal services rendered

\$ 34,007.00

Legal Services for the Period Ending February 23, 2026

Invoice Number:

1050137657

Pretium Packaging, L.L.C.

Matter Number:

37640-26

U.S. Trustee Matters and Communications

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Jacob Deradoorian	13.40	965.00	12,931.00
Jordan Elkin	6.20	1,895.00	11,749.00
Jeffrey Ross Goldfine, P.C.	0.20	1,925.00	385.00
Ishaan G. Thakran	6.80	1,315.00	8,942.00
TOTALS	26.60		\$ 34,007.00

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/02/26	Jacob Deradoorian	2.50	Review, revise principal assets analysis (1.8); correspond with I. Thakran re same (.2); conference with I. Thakran re venue analysis (.5).
02/02/26	Jacob Deradoorian	0.80	Research re monthly operating reports (.5); correspond with I. Thakran re same (.3).
02/02/26	Jordan Elkin	1.00	Review, analyze principal assets diligence (.5); correspond with I. Thakran, K&E team re same (.5).
02/02/26	Ishaan G. Thakran	4.00	Research re venue considerations (3.0); conference with J. Deradoorian re same (.5); review, revise correspondences re same (.5).
02/03/26	Jacob Deradoorian	4.40	Review, analyze reporting requirements (.5); correspond with I. Thakran re same (.4); conference with I. Thakran, FTI re reporting requirements (.4); review, revise principal assets analysis (2.9); correspond with J. Elkin, I. Thakran re same (.2).
02/03/26	Jordan Elkin	3.20	Research re principal assets case law (2.2); review, revise correspondence from I Thakran re same (.5); correspond with Y. Salloum, K&E team re same (.5).
02/03/26	Jeffrey Ross Goldfine, P.C.	0.20	Review and analyze response to UST questions.
02/03/26	Ishaan G. Thakran	2.00	Research re venue considerations (1.5); correspond and conference with J. Elkin, K&E team re response to UST re same (.5).
02/04/26	Jacob Deradoorian	2.70	Draft, revise supplemental declaration (1.7); correspond with J. Elkin, A. Xuan re same (.3); review, analyze US Trustee objection to opt out mechanics (.7).
02/05/26	Jacob Deradoorian	0.20	Review, revise supplemental declaration (.1); correspond with Y. Salloum, J. Elkin re same (.1).
02/06/26	Jacob Deradoorian	1.20	Review, analyze interim order reporting requirements (.4); correspond with FTI re same (.2); review interim cap categorization (.5); correspond with FTI re same (.1).

Legal Services for the Period Ending February 23, 2026

Invoice Number:

1050137657

Pretium Packaging, L.L.C.

Matter Number:

37640-26

U.S. Trustee Matters and Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/06/26	Jordan Elkin	1.50	Review, revise assets declaration (.5); correspond with J. Deradoorian, K&E team re same (.5); correspond with Company re IDI (.5).
02/12/26	Jacob Deradoorian	0.90	Review, revise correspondence to U.S. Trustee re IDI (.7); correspond with J. Elkin re same (.2).
02/13/26	Jordan Elkin	0.50	Telephone conference with Company, Cole Schotz, FTI re IDI.
02/15/26	Jacob Deradoorian	0.50	Correspond with J. Elkin, I. Thakran re insurance reporting requirements.
02/18/26	Jacob Deradoorian	0.20	Correspond with FTI, Y. Salloum re interim vendor reporting.
02/20/26	Ishaan G. Thakran	0.80	Review, revise confirmation announcement (.5); correspond with J. Deradoorian, FTI team re same (.3).
Total		26.60	

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KIRKLAND & ELLIS LLP
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601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

March 26, 2026

Pretium Packaging, L.L.C.
1555 Page Industrial Blvd
St. Louis, MO 63132

Attn: Fede Barreto

Invoice Number: 1050137658
Client Matter: 37640-27

In the Matter of Hearings

For legal services rendered through February 23, 2026
(see attached Description of Legal Services for detail)

\$ 44,611.50

Total legal services rendered

\$ 44,611.50

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Kelly Blessing	1.30	1,175.00	1,527.50
Jacob Deradoorian	4.40	965.00	4,246.00
Jordan Elkin	4.70	1,895.00	8,906.50
Ashlyn Gallagher	5.70	545.00	3,106.50
Jeffrey Ross Goldfine, P.C.	1.80	1,925.00	3,465.00
Robert Orren	3.20	755.00	2,416.00
Drake Saffell	1.90	1,315.00	2,498.50
Yusuf Salloum	4.00	1,895.00	7,580.00
Gavin D. Schryver	1.70	2,095.00	3,561.50
Steven Serajeddini, P.C.	1.50	2,975.00	4,462.50
Ishaan G. Thakran	1.70	1,315.00	2,235.50
Alex Xuan	0.40	1,515.00	606.00
TOTALS	32.30		\$ 44,611.50

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/30/26	Kelly Blessing	1.30	Telephonically attend first day hearing and review pleadings for same.
01/30/26	Jacob Deradoorian	1.30	Attend first day hearing.
01/30/26	Jordan Elkin	1.30	Participate in first day hearing.
01/30/26	Ashlyn Gallagher	3.00	Assist with first day hearing preparations (1.5); coordinate hearing logistics (1.5).
01/30/26	Jeffrey Ross Goldfine, P.C.	1.80	Prepare for first day hearing (.5); participate in first day hearing (1.3).
01/30/26	Robert Orren	3.00	Prepare for first day hearing (2.1); correspond with A. Gallagher and K&E team re same (.9).
01/30/26	Drake Saffell	1.90	Prepare for first day hearing (.5); telephonically attend first day hearing (1.2); correspond with J. Elkin and K&E team re same (.2).
01/30/26	Yusuf Salloum	4.00	Attend first day hearing (1.3); prepare for same (2.7).
01/30/26	Gavin D. Schryver	1.30	Attend first day hearing.
01/30/26	Steven Serajeddini, P.C.	1.50	Prepare for first day hearing (.2); attend first day hearing (1.3).
01/30/26	Ishaan G. Thakran	1.30	Telephonically attend first day hearing.
02/18/26	Ashlyn Gallagher	0.90	Coordinate hearing logistics.
02/18/26	Robert Orren	0.10	Correspond with J. Deradoorian re confirmation hearing logistics.
02/19/26	Ashlyn Gallagher	1.00	Draft hearing checklist.
02/19/26	Robert Orren	0.10	Correspond with A. Gallagher re confirmation hearing preparation.
02/23/26	Jacob Deradoorian	3.10	Conference with J. Elkin re confirmation hearing (.3); prepare for confirmation hearing (2.4), attend confirmation hearing (.4).
02/23/26	Jordan Elkin	3.40	Participate in confirmation hearing (.4); prepare for same (3.0).
02/23/26	Ashlyn Gallagher	0.80	Coordinate confirmation hearing logistics.
02/23/26	Gavin D. Schryver	0.40	Attend confirmation hearing.
02/23/26	Ishaan G. Thakran	0.40	Attend confirmation hearing.
02/23/26	Alex Xuan	0.40	Attend confirmation hearing.

Total 32.30

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601 Lexington Avenue
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FEIN 36-1326630

March 26, 2026

Pretium Packaging, L.L.C.
1555 Page Industrial Blvd
St. Louis, MO 63132

Attn: Fede Barreto

Invoice Number: 1050137659
Client Matter: 37640-28

In the Matter of Insurance and Surety Matters

For legal services rendered through February 23, 2026
(see attached Description of Legal Services for detail)

\$ 10,440.50

Total legal services rendered

\$ 10,440.50

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
David Cummings	0.50	1,875.00	937.50
Jacob Deradoorian	0.20	965.00	193.00
Jordan Elkin	1.50	1,895.00	2,842.50
Lucy Kidwell	3.50	950.00	3,325.00
William T. Pruitt	1.50	2,095.00	3,142.50
TOTALS	7.20		\$ 10,440.50

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/06/26	Jacob Deradoorian	0.20	Correspond with FTI re insurance agreements.
02/17/26	Jordan Elkin	0.50	Correspond with CAC re insurance, next steps.
02/19/26	David Cummings	0.50	Review, analyze coverage communications and issues, next steps.
02/19/26	Jordan Elkin	0.60	Correspond with CAC re insurance matters, next steps.
02/19/26	Lucy Kidwell	0.50	Review and revise summary of D&O coverage to incorporate Side-A DIC limits (.4); correspond with W. Pruitt re same (.1).
02/19/26	William T. Pruitt	0.60	Review, analyze D&O insurance summary and correspond with L. Kidwell re same (.2); review, analyze and revise draft insurance summary (.3); correspond with L. Kidwell, J. Elkin, K&E team re same (.1).
02/20/26	Lucy Kidwell	2.50	Review, analyze run-off endorsement and Side-A run-off binder to analyze strength of director protections (1.7); draft summary of run-off policy omissions and improvements (.8).
02/20/26	William T. Pruitt	0.30	Review, analyze D&O insurance binders (.2); correspond with L. Kidwell re same (.1).
02/23/26	Jordan Elkin	0.40	Review, analyze insurance proposal.
02/23/26	Lucy Kidwell	0.50	Review, analyze Arch run-off endorsement and summarize coverage recommendations (.4); correspond with W. Pruitt re same (.1).
02/23/26	William T. Pruitt	0.60	Review, analyze go-forward D&O insurance quotes and related policy forms (.4); correspond with J. Elkin and L. Kidwell re same (.2).
Total		7.20	

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KIRKLAND & ELLIS LLP
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601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

March 26, 2026

Pretium Packaging, L.L.C.
1555 Page Industrial Blvd
St. Louis, MO 63132

Attn: Fede Barreto

Invoice Number: 1050137660

Client Matter: 37640-29

In the Matter of Utilities

For legal services rendered through February 23, 2026
(see attached Description of Legal Services for detail)

\$ 17,636.50

Total legal services rendered

\$ 17,636.50

Legal Services for the Period Ending February 23, 2026

Invoice Number:

1050137660

Pretium Packaging, L.L.C.

Matter Number:

37640-29

Utilities

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Jacob Deradoorian	5.80	965.00	5,597.00
Jordan Elkin	3.30	1,895.00	6,253.50
Ishaan G. Thakran	4.40	1,315.00	5,786.00
TOTALS	13.50		\$ 17,636.50

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/04/26	Jacob Deradoorian	1.70	Correspond with I. Thakran, J. Elkin re adequate assurance request (.3); correspond with I. Thakran re final utilities order (.3); review, revise final utilities order (.5); correspond with utility provider re utility services, final order (.2); correspond with utility provider re adequate assurance request (.4).
02/04/26	Jordan Elkin	1.00	Review, analyze adequate assurance requests (.5); correspond with I. Thakran, K&E team, FTI re same (.5).
02/04/26	Ishaan G. Thakran	0.80	Correspond with J. Elkin, K&E team re utility provider payments, next steps (.3); research re precedent re same (.5).
02/05/26	Jacob Deradoorian	0.20	Review, revise final utilities order (.1); correspond with utility provider re same (.1).
02/09/26	Jacob Deradoorian	0.40	Correspond with I. Thakran re utility settlement request (.2); review utilities settlement agreement (.1); correspond with J. Elkin re same (.1).
02/09/26	Ishaan G. Thakran	1.00	Review, analyze precedent re utilities provider outreach (.5); correspond with FTI team, J. Deradoorian, K&E team re same (.5).
02/11/26	Jordan Elkin	1.00	Review, analyze adequate assurance requests (.5); correspond with Company, FTI re same, next steps (.5).
02/11/26	Ishaan G. Thakran	0.60	Review, analyze precedent re utilities provider outreach (.3); correspond with FTI team re provider outreach (.3).
02/12/26	Jordan Elkin	0.80	Review, analyze adequate assurance request (.5); telephone conference with utility provider counsel re same (.3).
02/17/26	Jordan Elkin	0.50	Correspond with Company, utility provider re adequate assurance.
02/20/26	Jacob Deradoorian	2.70	Review, analyze utility contracts (.6); correspond with utility providers re same (.3); conference with I. Thakran, FTI, Company re utilities invoicing (.4); telephone conference with FTI re utility providers (.3); review, analyze utilities contracts (.9); correspond with FTI, Company re same (.2).

Legal Services for the Period Ending February 23, 2026

Invoice Number:

1050137660

Pretium Packaging, L.L.C.

Matter Number:

37640-29

Utilities

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/20/26	Ishaan G. Thakran	1.00	Conferences with J. Deradoorian, Company, FTI re utilities issues (.4); correspond with J. Deradoorian re same (.6).
02/23/26	Jacob Deradoorian	0.80	Telephone conference with I. Thakran, FTI, utility provider re utilities issues (.4); telephone conference with I. Thakran, FTI re utilities (.2); correspond with FTI re utilities invoice (.2).
02/23/26	Ishaan G. Thakran	1.00	Conference with J. Deradoorian, FTI re utilities issues (.2); conference with J. Deradoorian, FTI, utility provider re same (.4); correspond with J. Elkin, K&E team re same (.4).
Total		13.50	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

March 26, 2026

Pretium Packaging, L.L.C.
1555 Page Industrial Blvd
St. Louis, MO 63132

Attn: Fede Barreto

Invoice Number: 1050137661
Client Matter: 37640-30

In the Matter of Tax Matters

For legal services rendered through February 23, 2026
(see attached Description of Legal Services for detail)

\$ 24,231.50

Total legal services rendered

\$ 24,231.50

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Pamela Ho	8.60	1,425.00	12,255.00
Joe Morley	4.30	2,025.00	8,707.50
Anthony Vincenzo Sexton, P.C.	1.40	2,335.00	3,269.00
TOTALS	14.30		\$ 24,231.50

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/02/26	Anthony Vincenzo Sexton, P.C.	0.50	Review and revise deal documentation and related materials re tax considerations.
02/03/26	Pamela Ho	1.50	Draft restructuring steps memorandum.
02/04/26	Joe Morley	0.30	Correspond with A. Sexton, K&E team re matter tax issues.
02/05/26	Anthony Vincenzo Sexton, P.C.	0.20	Review, analyze exit structuring issues.
02/06/26	Pamela Ho	0.30	Review and provide comments to restructuring steps memorandum.
02/06/26	Anthony Vincenzo Sexton, P.C.	0.20	Review and analyze RTM.
02/07/26	Pamela Ho	1.30	Review and provide comments to exit ABL credit agreement.
02/07/26	Joe Morley	0.10	Review and analyze matter tax issues.
02/08/26	Joe Morley	0.30	Review and analyze matter tax issues.
02/09/26	Pamela Ho	0.30	Review and provide comments to exit credit agreement and restructuring steps memo.
02/09/26	Joe Morley	0.10	Review and analyze matter tax issues.
02/09/26	Anthony Vincenzo Sexton, P.C.	0.20	Review, analyze tax modeling issues.
02/10/26	Joe Morley	0.10	Review and analyze fee letter.
02/12/26	Pamela Ho	1.60	Review and provide tax comments to exit term loan.
02/13/26	Pamela Ho	0.70	Review and provide tax comments to exit term loan credit agreement.
02/13/26	Joe Morley	1.10	Review and analyze proposed edits to exit credit agreement.
02/17/26	Pamela Ho	0.80	Review and provide tax comments to exit term loan (.5); correspond with K. Shu, K&E team re same (.3).
02/17/26	Joe Morley	0.60	Review and analyze matter debt documents.
02/17/26	Anthony Vincenzo Sexton, P.C.	0.30	Review, analyze exit structuring issues.
02/20/26	Pamela Ho	0.70	Review and provide tax comments to initial LLCA, notice to IRS, Form 8832 and plan of conversion.
02/20/26	Joe Morley	0.60	Correspond with P. Ho, K&E team re matter tax issues.
02/22/26	Pamela Ho	1.30	Review and provide tax comments to New Pretium LLCA and exit term loan credit agreement.

Legal Services for the Period Ending February 23, 2026

Invoice Number:

1050137661

Pretium Packaging, L.L.C.

Matter Number:

37640-30

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/22/26	Joe Morley	0.10	Correspond with P. Ho, K&E team re matter tax issues.
02/23/26	Pamela Ho	0.10	Review and provide tax comments to exit ABL credit agreement.
02/23/26	Joe Morley	1.00	Correspond with P. Ho, K&E team re matter tax issues (.3); review and analyze credit agreement amendment (.7).
Total		14.30	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

March 26, 2026

Pretium Packaging, L.L.C.
1555 Page Industrial Blvd
St. Louis, MO 63132

Attn: Fede Barreto

Invoice Number: 1050137662
Client Matter: 37640-31

In the Matter of Case Administration

For legal services rendered through February 23, 2026
(see attached Description of Legal Services for detail)

\$ 43,240.00

Total legal services rendered

\$ 43,240.00

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Gabrielle Abbe	4.20	1,515.00	6,363.00
Julia F. Burnson	0.20	755.00	151.00
Jacob Deradoorian	2.20	965.00	2,123.00
Jordan Elkin	6.00	1,895.00	11,370.00
Ashlyn Gallagher	3.30	545.00	1,798.50
Ishaan G. Thakran	16.30	1,315.00	21,434.50
TOTALS	32.20		\$ 43,240.00

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/30/26	Gabrielle Abbe	4.20	Attend first day hearing electronically (1.3); prepare interim orders for submission to court (2.4); correspond with Cole Schotz re same (.3); correspond with declarants RE first day hearing matters (.2).
01/31/26	Ishaan G. Thakran	0.80	Correspond with J. Elkin, J. Deradoorian re case status, next steps.
02/01/26	Jordan Elkin	0.80	Analyze post-petition work in process list (.5); correspond with A. Xuan, K&E team re same (.3).
02/01/26	Ishaan G. Thakran	0.50	Correspond with J. Elkin, J. Deradoorian re case status, next steps.
02/02/26	Jordan Elkin	1.00	Telephone conference with I. Thakran, K&E team re case matters, next steps (.5); review, analyze open workstreams, next steps (.5).
02/02/26	Jordan Elkin	0.70	Review, revise suggestion of bankruptcy, client communication re same (.5); correspond with I. Thakran, K&E team re same (.2).
02/02/26	Ashlyn Gallagher	0.30	Order first day hearing transcript.
02/02/26	Ishaan G. Thakran	2.30	Conference with J. Elkin, K&E team re case status, next steps (.7); correspond with J. Elkin, J. Deradoorian re same (.5); correspond with J. Deradoorian re same (.3); draft, revise communications re filing (.5); correspond with J. Elkin, K&E team re same (.3).
02/03/26	Ishaan G. Thakran	1.60	Correspond with J. Elkin, J. Deradoorian re case status, next steps (.4); conference with J. Elkin re same (.5); conference with FTI team re reporting obligations, related matters (.4); correspond with FTI team re same (.3).
02/04/26	Jordan Elkin	0.50	Telephone conference with I. Thakran, K&E team re matter status, next steps.
02/04/26	Ishaan G. Thakran	0.50	Correspond with J. Elkin, J. Deradoorian re case status, next steps.
02/05/26	Jordan Elkin	0.50	Telephone conference with FTI, Company re case status, next steps.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/05/26	Ishaan G. Thakran	0.90	Correspond With J. Elkin, K&E team re case status, next steps (.3); correspond with FTI, Cole Schotz team re reporting, interim case management obligations (.6).
02/06/26	Jacob Deradoorian	0.50	Review interim reporting requirements, correspond with I. Thakran re same (.3); correspond with taxing authority re notice (.2).
02/06/26	Jordan Elkin	0.50	Telephone conference with I. Thakran, K&E team re case matters, next steps.
02/06/26	Ashlyn Gallagher	0.50	Review pro hac vice process.
02/06/26	Ishaan G. Thakran	1.00	Conference with J. Elkin, K&E team re case status, next steps (.5); correspond with FTI, local counsel re reporting requirements, interim period issues (.5).
02/09/26	Jordan Elkin	0.50	Correspond with Y. Salloum, K&E team re work in process, next steps.
02/09/26	Ishaan G. Thakran	1.30	Correspond with J. Elkin, J. Deradoorian re case status, next steps (.5); correspond J. Deradoorian re same, creditor outreach process (.4); correspond with FTI team re reporting obligations, related matters (.4).
02/10/26	Jacob Deradoorian	0.30	Correspond with Cole Schotz re publication affidavit (.1); review, revise complex case management order (.1); correspond with J. Elkin re same (.1).
02/10/26	Jordan Elkin	0.50	Telephone conference with Company re work in process, next steps.
02/10/26	Ishaan G. Thakran	0.40	Correspond with J. Elkin, J. Deradoorian re case status, next steps.
02/11/26	Jacob Deradoorian	0.40	Correspond with I. Thakran, J. Elkin re case status, next steps (.1); conference with I. Thakran re same (.3).
02/11/26	Ashlyn Gallagher	1.00	Compile materials for requesting checks re pro hac vice applications.
02/11/26	Ishaan G. Thakran	1.10	Correspond with J. Elkin, J. Deradoorian re case status, next steps (.5); conference with J. Deradoorian re same, outreach process (.3); correspond with FTI team re reporting obligations, related matters (.3).
02/12/26	Julia F. Burnson	0.20	Coordinate NJ pro hac for J. Elkin.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/12/26	Jordan Elkin	1.00	Telephone conference with I. Thakran, K&E team re work in process, next steps (.5); telephone conference with Company, FTI re case status, next steps (.5).
02/12/26	Ashlyn Gallagher	1.50	Coordinate attorney pro hac vices re NJ Lawyers Fund.
02/12/26	Ishaan G. Thakran	1.30	Correspond with J. Elkin, K&E team re deal status, next steps (.7); conference with J. Elkin re same (.5); correspond with FTI team re same (.1).
02/13/26	Ishaan G. Thakran	0.70	Correspond with J. Elkin, K&E team re deal status, next steps.
02/15/26	Ishaan G. Thakran	0.90	Draft, revise reporting obligations summary (.4); correspond with UST, lender counsel re same (.3); correspond with J. Deradoorian, K&E team re same (.2).
02/16/26	Jacob Deradoorian	0.40	Conference with I. Thakran, K&E team re confirmation.
02/16/26	Ishaan G. Thakran	1.00	Conference with J. Deradoorian, K&E team re case status, next steps (.4); correspond with J. Deradoorian re work in process, next steps (.6).
02/17/26	Jacob Deradoorian	0.30	Conference with I. Thakran re confirmation, retention.
02/17/26	Ishaan G. Thakran	0.50	Conference with J. Deradoorian, K&E team re case status, next steps (.3); correspond with J. Elkin re same (.2).
02/18/26	Jacob Deradoorian	0.30	Correspond with J. Elkin, A. Gallagher re confirmation hearing.
02/18/26	Ishaan G. Thakran	0.40	Correspond with J. Elkin, K&E team re deal status, next steps.
02/20/26	Ishaan G. Thakran	0.40	Correspond with J. Elkin, K&E team re deal status, next steps.
02/21/26	Ishaan G. Thakran	0.30	Correspond with J. Elkin, K&E team re deal status, confirmation issues.
02/23/26	Ishaan G. Thakran	0.40	Correspond with J. Elkin, K&E team re case status, next steps.
Total		32.20	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

March 26, 2026

Pretium Packaging, L.L.C.
1555 Page Industrial Blvd
St. Louis, MO 63132

Attn: Fede Barreto

Invoice Number: 1050137663
Client Matter: 37640-32

In the Matter of Retention – K&E

For legal services rendered through February 23, 2026
(see attached Description of Legal Services for detail)

\$ 124,631.00

Total legal services rendered

\$ 124,631.00

Legal Services for the Period Ending February 23, 2026

Invoice Number:

1050137663

Pretium Packaging, L.L.C.

Matter Number:

37640-32

Retention – K&E

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Matthew Cooper	12.50	455.00	5,687.50
Jacob Deradoorian	22.10	965.00	21,326.50
Marta Dudyen	13.50	455.00	6,142.50
Jordan Elkin	7.30	1,895.00	13,833.50
Susan D. Golden	1.50	2,095.00	3,142.50
Elizabeth Helen Jones	0.80	1,895.00	1,516.00
Ishaan G. Thakran	55.50	1,315.00	72,982.50
TOTALS	113.20		\$ 124,631.00

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/01/26	Ishaan G. Thakran	4.00	Draft, revise K&E retention application (1.0); research precedent re same (3.0).
02/02/26	Ishaan G. Thakran	2.00	Review, analyze potential specific disclosures re K&E retention (1.2); correspond with J. Elkin re same (.3); review, analyze issues re retention app (.5).
02/03/26	Ishaan G. Thakran	5.30	Draft, revise K&E retention application (4.5); correspond with J. Elkin, K&E team re same (.5); correspond with Y. Salloum, K&E team re same (.3).
02/04/26	Susan D. Golden	0.40	Conference with I. Thakran re K&E retention.
02/04/26	Ishaan G. Thakran	5.70	Draft, revise K&E retention application (1.6); correspond with Y. Salloum, J. Elkin, K&E team re same (.7); conference with S. Golden re same (.4); research re precedent re same (2.0); review, analyze case law re same (1.0).
02/05/26	Jacob Deradoorian	4.30	Review, analyze potential specific disclosures re K&E retention application (3.7); correspond with I. Thakran re same (.6).
02/05/26	Ishaan G. Thakran	6.20	Review, revise retention application (5.5); research re precedent re same (.7).
02/06/26	Jacob Deradoorian	1.40	Review, analyze disclosures re K&E retention application (1.1), correspond with I. Thakran re same (.3).
02/06/26	Ishaan G. Thakran	2.00	Review, revise retention application (1.5); correspond with J. Elkin re same (.2); correspond with J. Deradoorian re same (.3).
02/09/26	Jordan Elkin	3.50	Review, revise K&E retention application, related items.
02/09/26	Ishaan G. Thakran	1.00	Conference with Cole Schotz team re retention considerations (.3); correspond with J. Elkin, K&E team re same (.3); review, revise retention application (.4).
02/10/26	Jacob Deradoorian	6.40	Review, revise specific disclosures re K&E retention application (3.0); review, revise K&E retention application (3.0); correspond with I. Thakran, J. Elkin re same (.4).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/10/26	Ishaan G. Thakran	8.00	Draft, revise K&E retention application(3.9); correspond with J. Elkin, K&E team re same (.7); correspond with J. Elkin, J. Deradoorian, K&E team re same (.5); review, analyze potential disclosures (1.0); review, analyze retention application precedent (1.0); correspond with J. Deradoorian re same (.4); review, analyze precedent declarations (.5).
02/11/26	Matthew Cooper	3.00	Review, revise retention declaration (2.5); correspond with I. Thakran, J. Deradoorian re same (.5).
02/11/26	Jacob Deradoorian	1.90	Review, revise disclosure summary (.5); review, revise K&E retention application (.7); conference with I. Thakran, K&E team re same (.7).
02/11/26	Marta Dudyan	2.00	Draft, revise schedules to retention declaration.
02/11/26	Jordan Elkin	3.00	Review, revise K&E retention application (2.6); correspond with I. Thakran, K&E team re same (.4).
02/11/26	Ishaan G. Thakran	4.10	Conference with J. Deradoorian, K&E team re retention application (.7); correspond with J. Deradoorian re same (.6); review, analyze revised disclosures (.5); review, revise K&E retention application (2.0); correspond with J. Elkin re same (.3).
02/12/26	Matthew Cooper	1.00	Research re creditors, entities for conflicts reports.
02/12/26	Jacob Deradoorian	0.60	Review, revise K&E retention application (.4); correspond with I. Thakran, J. Elkin re same (.2).
02/12/26	Marta Dudyan	5.50	Research, analyze potential disclosures re K&E retention application.
02/12/26	Ishaan G. Thakran	2.00	Review, analyze disclosures re K&E retention application (.8); correspond with J. Deradoorian re same (.3); review, revise retention application (.9).
02/13/26	Matthew Cooper	2.50	Research re creditors, entities (1.5); analyze disclosure of creditors, entities (1.0).
02/13/26	Jacob Deradoorian	1.30	Review, revise K&E retention application (1.1); conference with I. Thakran re same (.2).
02/13/26	Marta Dudyan	4.00	Review, analyze retention schedules.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/13/26	Ishaan G. Thakran	1.00	Review, revise K&E retention application (.5); correspond with S. Golden, J. Elkin re same (.3); conference with J. Deradoorian re same (.2).
02/16/26	Jacob Deradoorian	0.90	Review, revise K&E retention application (.6); correspond with I. Thakran re same (.3).
02/16/26	Susan D. Golden	1.10	Review, revise K&E retention application (1.0); correspond with I. Thakran, K&E team re same (.1).
02/16/26	Ishaan G. Thakran	3.40	Draft, revise K&E retention application (2.5); review, analyze precedent re same (.5); correspond with S. Golden, K&E team re retention app comments (.4).
02/17/26	Matthew Cooper	3.00	Analyze potential retention disclosures.
02/17/26	Jacob Deradoorian	1.00	Review, revise K&E retention application (.8); correspond with I. Thakran, J. Elkin re same (.2).
02/17/26	Marta Dudyan	2.00	Review, analyze conflicts reports.
02/17/26	Jordan Elkin	0.50	Correspond with I. Thakran re K&E retention, next steps.
02/17/26	Elizabeth Helen Jones	0.80	Review, revise retention application (.4); correspond with S. Golden, I. Thakran, K&E team re same (.4).
02/17/26	Ishaan G. Thakran	5.00	Review, revise retention application (3.9); correspond with J. Elkin re same (.3); correspond with J. Deradoorian re same (.2); review, revise budget and staffing plan (.4); correspond with Y. Salloum, K&E team re same (.2).
02/18/26	Jacob Deradoorian	0.60	Review disclosures re K&E retention (.4); correspond with I. Thakran re same (.2).
02/18/26	Ishaan G. Thakran	1.80	Correspond with Company re retention application (.3); review, analyze same (.3); correspond with Y. Salloum re K&E retention application (.2); review, analyze specific disclosures re retention application (.8); correspond with J. Deradoorian re same (.2).
02/19/26	Matthew Cooper	3.00	Draft schedules for K&E retention application.
02/19/26	Jacob Deradoorian	0.70	Review, revise K&E retention application (.4); correspond with J. Elkin re same (.3).

Legal Services for the Period Ending February 23, 2026

Invoice Number:

1050137663

Pretium Packaging, L.L.C.

Matter Number:

37640-32

Retention – K&E

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/19/26	Ishaan G. Thakran	1.00	Review, revise retention application (.7); correspond with Y. Salloum, J. Elkin re same (.3).
02/21/26	Ishaan G. Thakran	1.20	Review, revise K&E retention application (.8); correspond with Y. Salloum, K&E team re same (.4).
02/23/26	Jacob Deradoorian	3.00	Review confirmation order for final fee application timeline (.2); correspond with I. Thakran re same (.1); review, revise K&E retention application (2.4); conference with I. Thakran re same (.3).
02/23/26	Jordan Elkin	0.30	Review K&E retention application.
02/23/26	Ishaan G. Thakran	1.80	Review, revise retention application (.7); conference with J. Deradoorian re same (.3); correspond with J. Deradoorian re same (.2); review, analyze schedules re filing version (.6).
Total		113.20	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

March 26, 2026

Pretium Packaging, L.L.C.
1555 Page Industrial Blvd
St. Louis, MO 63132

Attn: Fede Barreto

Invoice Number: 1050137664
Client Matter: 37640-33

In the Matter of Retention – Non K&E

For legal services rendered through February 23, 2026
(see attached Description of Legal Services for detail)

\$ 20,377.00

Total legal services rendered

\$ 20,377.00

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Jacob Deradoorian	2.80	965.00	2,702.00
Jordan Elkin	1.00	1,895.00	1,895.00
Ishaan G. Thakran	12.00	1,315.00	15,780.00
TOTALS	15.80		\$ 20,377.00

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/09/26	Ishaan G. Thakran	0.50	Correspond with KPMG team re retention process (.2); correspond with J. Elkin, K&E team re same (.3).
02/10/26	Ishaan G. Thakran	0.50	Correspond with J. Elkin, J. Deradoorian re Stretto, KPMG, Evercore retention process.
02/11/26	Jacob Deradoorian	0.90	Correspond with Stretto team re Stretto retention (.2); correspond with KPMG team re parties in interest list (.4); review, analyze claims agent retention requirements, correspond with Stretto team re same (.3).
02/11/26	Jordan Elkin	1.00	Correspond with I. Thakran, K&E team re non-K&E retention applications, status re same.
02/11/26	Ishaan G. Thakran	0.50	Correspond with Evercore team re retention process (.3); correspond with J. Elkin, K&E team re same (.2).
02/12/26	Ishaan G. Thakran	0.50	Conference with Evercore team re retention (.3); correspond with J. Elkin, K&E team re same (.2).
02/16/26	Jacob Deradoorian	0.10	Telephone conference with FTI team re retention schedules.
02/16/26	Ishaan G. Thakran	4.30	Review, revise Evercore retention application (3.0); review precedent re same (.5); correspond with J. Elkin, K&E team, Evercore team re same (.5); conference with Evercore team re same (.3).
02/17/26	Jacob Deradoorian	0.40	Review, revise Cole Schotz retention application (.3); correspond with Cole Schotz team re same (.1).
02/17/26	Ishaan G. Thakran	1.80	Review, analyze Cole Schotz retention application (.5); review analyze Evercore retention application (.5); correspond with Cole Schotz team, Evercore team re same (.5); conference with Cole Schotz team re same (.3).
02/18/26	Jacob Deradoorian	1.40	Review, revise Stretto retention application (1.0); correspond with I. Thakran re same (.4).

Legal Services for the Period Ending February 23, 2026

Invoice Number:

1050137664

Pretium Packaging, L.L.C.

Matter Number:

37640-33

Retention – Non K&E

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/18/26	Ishaan G. Thakran	1.70	Review, revise Evercore retention application (.5); correspond with Cole Schotz, Evercore team re same (.3); review, analyze Stretto, Cole Schotz retention applications (.5); correspond with J. Deradoorian, K&E team re same (.4).
02/19/26	Ishaan G. Thakran	0.70	Conference with Cole Schotz team re retention applications (.2); review, revise Evercore retention application (.5).
02/22/26	Ishaan G. Thakran	0.50	Conference with Cole Schotz team re retention applications (.2); correspond with Evercore team, FTI re same (.3).
02/23/26	Ishaan G. Thakran	1.00	Review, analyze FTI retention application (.4); correspond with Cole Schotz team, FTI team re same (.3); conference with FTI team re same (.3).
Total		15.80	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

March 26, 2026

Pretium Packaging, L.L.C.
1555 Page Industrial Blvd
St. Louis, MO 63132

Attn: Fede Barreto

Invoice Number: 1050137665
Client Matter: 37640-34

In the Matter of Vendor Matters

For legal services rendered through February 23, 2026
(see attached Description of Legal Services for detail)

\$ 23,345.00

Total legal services rendered

\$ 23,345.00

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Jacob Deradoorian	1.30	965.00	1,254.50
Jordan Elkin	10.20	1,895.00	19,329.00
Ishaan G. Thakran	2.10	1,315.00	2,761.50
TOTALS	13.60		\$ 23,345.00

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/02/26	Jordan Elkin	1.10	Review, analyze vendor process (.7); correspond with Y. Salloum, FTI re same (.4).
02/03/26	Jacob Deradoorian	0.20	Review, analyze all trade order, vendor contracts (.1) correspond with J. Elkin, FTI team re same (.1).
02/03/26	Jordan Elkin	1.00	Review, analyze vendor process (.5); correspond with Y. Salloum, K&E team, FTI re same (.5).
02/04/26	Jacob Deradoorian	0.60	Telephone conference with FTI team re interim vendors cap (.1); correspond with FTI team re interim vendors cap (.1); telephone conference with FTI team, I. Thakran re vendor matters (.4).
02/04/26	Jordan Elkin	1.80	Review, analyze vendor process, status (.6); telephone conference with supplier re payments (.4); telephone conference with vendor re payments (.3); correspond with Y. Salloum, K&E team, FTI re same (.5).
02/04/26	Ishaan G. Thakran	1.00	Conference with FTI team re vendor matters (.5); correspond with vendors. J. Deradoorian, K&E team re same (.5).
02/05/26	Jacob Deradoorian	0.50	Telephone conference with Y. Salloum, J. Elkin, FTI team re vendor payments (.3); review, analyze all trade interim order (.2).
02/05/26	Jordan Elkin	1.50	Review, analyze vendor outreach (.8); correspond with FTI, Company re same (.4); telephone conference with J. Deradoorian, K&E team, FTI re same (.3).
02/05/26	Ishaan G. Thakran	0.50	Correspond with FTI team re vendor matters (.3); correspond with J. Deradoorian, K&E team re same (.2).
02/06/26	Jordan Elkin	1.00	Review, analyze vendor outreach (.5); correspond with Y. Salloum, K&E team, FTI re same (.5).
02/09/26	Jordan Elkin	1.50	Review, analyze vendor, operational matters (1.0); correspond with Company, FTI re same (.5).
02/10/26	Jordan Elkin	1.80	Review, analyze vendor, operational matters, stakeholder outreach (1.2); correspond with Company, FTI re same (.6).

Legal Services for the Period Ending February 23, 2026

Invoice Number:

1050137665

Pretium Packaging, L.L.C.

Matter Number:

37640-34

Vendor Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/13/26	Jordan Elkin	0.50	Review, analyze vendor matters, next steps.
02/18/26	Ishaan G. Thakran	0.60	Correspond with J. Deradoorian, K&E team re vendor reporting (.3); correspond with FTI team re same (.3).
Total		13.60	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

March 26, 2026

Pretium Packaging, L.L.C.
1555 Page Industrial Blvd
St. Louis, MO 63132

Attn: Fede Barreto

Invoice Number: 1050137668
Client Matter: 37640-37

In the Matter of Employee and Labor Matters

For legal services rendered through February 23, 2026
(see attached Description of Legal Services for detail)

\$ 5,050.00

Total legal services rendered

\$ 5,050.00

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Stephen I. Brecher	2.00	2,525.00	5,050.00
TOTALS	2.00		\$ 5,050.00

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/04/26	Stephen I. Brecher	0.40	Review, revise incentive plan.
02/05/26	Stephen I. Brecher	0.20	Review, revise incentive plan.
02/13/26	Stephen I. Brecher	0.20	Review, revise partnership agreement.
02/20/26	Stephen I. Brecher	0.90	Review, revise separation agreement.
02/22/26	Stephen I. Brecher	0.30	Review, revise partnership agreement.
Total		2.00	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

March 26, 2026

Pretium Packaging, L.L.C.
1555 Page Industrial Blvd
St. Louis, MO 63132

Attn: Fede Barreto

Invoice Number: 1050137669
Client Matter: 37640-38

In the Matter of Expenses

For expenses incurred through February 23, 2026
(see attached Description of Expenses for detail)

\$ 49,060.37

Total expenses incurred

\$ 49,060.37

Legal Services for the Period Ending February 23, 2026

Invoice Number:

1050137669

Pretium Packaging, L.L.C.

Matter Number:

37640-38

Expenses

Description of Expenses

<u>Description</u>	<u>Amount</u>
Standard Copies or Prints	0.50
Filing Fees	1,231.40
Other Court Costs and Fees	26,627.55
Other Trial Expenses	17,380.00
Working Meals/K&E Only	100.00
Outside Retrieval Service	1,413.16
Computer Database Research	504.24
Westlaw Research	519.82
LexisNexis Research	324.70
Overtime Transportation	467.59
Overtime Meals - Non-Attorney	20.00
Overtime Meals - Attorney	140.00
Miscellaneous Office Expenses	275.01
Computer Database Research - Soft	56.40
Total	\$ 49,060.37

Legal Services for the Period Ending February 23, 2026

Invoice Number:

1050137669

Pretium Packaging, L.L.C.

Matter Number:

37640-38

Expenses

Description of Expenses**Standard Copies or Prints**

<u>Date</u>	<u>Description</u>	<u>Amount</u>
01/30/26	Standard Copies or Prints	0.40
02/12/26	Standard Copies or Prints	0.10
	Total	0.50

Legal Services for the Period Ending February 23, 2026

Invoice Number:

1050137669

Pretium Packaging, L.L.C.

Matter Number:

37640-38

Expenses

Filing Fees

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/02/26	CSC - ENTITY STATUS SEARCH - BRING DOWN IN DELAWARE;ENTITY STATUS SEARCH - BRING DOWN IN ILLINOIS	731.40
02/03/26	DIRECTOR OF THE US PATENT & TRADEMARK - Official US Patent and Trademark Office filing fees	120.00
02/19/26	CT CORPORATION - Poseidon Holdco LLC	380.00
	Total	1,231.40

Legal Services for the Period Ending February 23, 2026

Invoice Number:

1050137669

Pretium Packaging, L.L.C.

Matter Number:

37640-38

Expenses

Other Court Costs and Fees

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/02/26	Miller Advertising Agency Inc - Publication of two notices in the New York Times	18,968.40
02/06/26	Miller Advertising Agency Inc - Publication of Combined Hearing Notice in the New York Times (International Edition)	6,409.15
02/11/26	Clerk, USDC - Pro Hac Vice Admission for Gavin Schryver Jordan Elkin Jeffrey Goldfine Steve Serajeddini & Yusuf Salloum	1,250.00
	Total	26,627.55

Legal Services for the Period Ending February 23, 2026

Invoice Number:

1050137669

Pretium Packaging, L.L.C.

Matter Number:

37640-38

Expenses

Other Trial Expenses

<u>Date</u>	<u>Description</u>	<u>Amount</u>
01/29/26	Jordan Elkin, Other Trial Expense, Filing Fees, 01/29/2026	17,380.00
	Total	17,380.00

Legal Services for the Period Ending February 23, 2026

Invoice Number:

1050137669

Pretium Packaging, L.L.C.

Matter Number:

37640-38

Expenses

Working Meals/K&E Only

<u>Date</u>	<u>Description</u>	<u>Amount</u>
01/28/26	Christopher Fabrizio, Working Meal/K&E Only, NY, Christopher Fabrizio, Jordan Elkin, Abby Schinderle, Ishaan G. Thakran, Jacob Deradoorian 01/28/2026	100.00
	Total	100.00

Legal Services for the Period Ending February 23, 2026

Invoice Number:

1050137669

Pretium Packaging, L.L.C.

Matter Number:

37640-38

Expenses

Outside Retrieval Service

<u>Date</u>	<u>Description</u>	<u>Amount</u>
01/30/26	Clarivate Analytics (Compumark) Inc - Saegis excluded charges	375.16
01/30/26	CT CORPORATION - Alpha Consolidated Holdings LLC	1,038.00
	Total	1,413.16

Computer Database Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
01/31/26	PROQUEST LLC - Proquest Usage for 01/2026	179.24
02/15/26	Stretto, Inc. - Chapter 11 Dockets Usage for 01/2026 by Ishaan Thakran	66.00
02/15/26	Stretto, Inc. - Chapter 11 Dockets Usage for 01/2026 by Gabrielle Reardon	40.00
02/15/26	Stretto, Inc. - Chapter 11 Dockets Usage for 01/2026 by Margaret Smith	5.00
02/15/26	Stretto, Inc. - Chapter 11 Dockets Usage for 01/2026 by Robert Orren	40.00
02/15/26	Stretto, Inc. - Chapter 11 Dockets Usage for 01/2026 by Abigail Schinderle	11.00
02/15/26	Stretto, Inc. - Chapter 11 Dockets Usage for 01/2026 by Alex Xuan	60.00
02/15/26	Stretto, Inc. - Chapter 11 Dockets Usage for 01/2026 by Jordan Elkin	63.00
02/15/26	Stretto, Inc. - Chapter 11 Dockets Usage for 01/2026 by Christopher Fabrizio	40.00
	Total	504.24

Legal Services for the Period Ending February 23, 2026

Invoice Number:

1050137669

Pretium Packaging, L.L.C.

Matter Number:

37640-38

Expenses

Westlaw Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
01/28/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Schinderle, Abigail Eva on 1/28/2026	19.10
01/28/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Orren, Robert on 1/28/2026	393.03
01/28/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Gallagher, Ashlyn on 1/28/2026	30.66
01/28/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fabrizio, Christopher Anthony on 1/28/2026	19.10
01/29/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Deradoorian, Jacob on 1/29/2026	19.10
01/29/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Smith, Margaret on 1/29/2026	19.10
01/30/26	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fabrizio, Christopher Anthony on 1/30/2026	19.73
	Total	519.82

LexisNexis Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
01/28/26	RELX Inc DBA LexisNexis - LexisNexis Research on 1/28/2026 by Christopher Fabrizio	136.02
01/29/26	RELX Inc DBA LexisNexis - LexisNexis Research on 1/29/2026 by Margaret Smith	82.84
01/30/26	RELX Inc DBA LexisNexis - LexisNexis Research on 1/30/2026 by Christopher Fabrizio	53.19
02/17/26	RELX Inc DBA LexisNexis - LexisNexis Research on 2/17/2026 by Alex Xuan	52.65
	Total	324.70

Overtime Transportation

<u>Date</u>	<u>Description</u>	<u>Amount</u>
01/28/26	Abby Schinderle, Taxi, Overtime Transportation, office to home	26.93
01/28/26	Kelly Blessing, Taxi, Overtime Transportation, office to home	21.82
01/28/26	Christopher Fabrizio, Taxi, Overtime Transportation, office to home	27.19
01/28/26	Alex Xuan, Metra/Public Transportation, Overtime transportation, office to home	13.91
01/29/26	Christopher Fabrizio, Taxi, Overtime Transportation, office to home	41.37
01/29/26	Christopher Fabrizio - Christopher Fabrizio, OT Taxi, Uber-1/29/26	82.92
01/29/26	Abby Schinderle, Taxi, Overtime Transportation, office to home	23.17
01/29/26	Alex Xuan, Taxi, Overtime transportation, office to home	13.91
01/30/26	Christopher Fabrizio, Taxi, Overtime Transportation, office to home	43.17
01/30/26	Abby Schinderle, Taxi, Overtime Transportation, office to home	25.94
01/30/26	Robert Orren, Taxi, Overtime Transportation, office to home	26.06
01/30/26	Christopher Fabrizio - Christopher Fabrizio, OT Taxi, Uber - 1/30/26	68.42
02/17/26	Jacob Deradoorian, Taxi, Overtime Transportation, office to home	27.53
02/19/26	Jacob Deradoorian, Taxi, Overtime Transportation, office to home	25.25
	Total	467.59

Overtime Meals - Non-Attorney

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/01/26	GRUBHUB HOLDINGS INC - Gallagher Ashlyn 1/28/2026 OT Meal 2026-02-01	20.00
	Total	20.00

Overtime Meals - Attorney

<u>Date</u>	<u>Description</u>	<u>Amount</u>
01/28/26	Kelly Blessing, Overtime Meals	20.00
02/01/26	GRUBHUB HOLDINGS INC - Xuan Alex 1/27/2026 OT Meal 2026-02-01	20.00
02/01/26	GRUBHUB HOLDINGS INC - Xuan Alex 1/28/2026 OT Meal 2026-02-01	20.00
02/22/26	GRUBHUB HOLDINGS INC - Deradoorian Jacob 2/19/2026 OT Meal	20.00
02/22/26	GRUBHUB HOLDINGS INC - Elkin Jordan 2/19/2026 OT Meal	20.00
02/22/26	GRUBHUB HOLDINGS INC - Deradoorian Jacob 2/17/2026 OT Meal	20.00
02/22/26	GRUBHUB HOLDINGS INC - Thakran Ishaan G. 2/17/2026 OT Meal	20.00
	Total	140.00

Miscellaneous Office Expenses

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/12/26	Julia F. Burnson, State Registration for Jordan Elkin, Newark, NJ, NJ Courts	275.01
	Total	275.01

Computer Database Research - Soft

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/01/26	PACER Usage for 02/2026	54.30
02/01/26	PACER Usage for 02/2026	2.10
	Total	56.40
TOTAL EXPENSES		\$ 49,060.37