Fill in this information to identify the case:

United States Bankruptcy Court for the:

Northern District of Texas (State)

Case number (*If known*): Chapter 11

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy 06/24

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals,* is available.

1. Debtor's name **Omnicare, LLC**

2. All other names debtor used in the last 8 years

Include any assumed names, trade names, and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) **31-1001351**

4. Debtor's address

Principal place of business

One CVS Drive
Number Street

Mail Code 1160

Woonsocket, RI 02895
City State ZIP Code

Providence
County

Mailing address, if different from principal place of business

Number Street

P.O. Box

City State ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL) **www.omnicare.com**

Company Code:

Debtor Omnicare, LLC Case Number *(if known)* _____

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: _____

7. Describe debtor's business

A. *Check one:*

☒ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☐ None of the above

B. *Check all that apply:*

☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes .

5122

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

☐ Chapter 7
☐ Chapter 9
☒ Chapter 11. *Check all that apply*:
- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than $3,024,725 (amount subject to adjustment on 4/01/25 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

☒ No
☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYY

District _____ When _____ Case number _____
MM / DD / YYYY

Debtor Omnicare, LLC Case Number *(if known)* _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

☐ No

☒ Yes. Debtor See Schedule 1 Relationship Affiliates

District Northern District of Texas When Date hereof
MM / DD / YYYY

Case number, if known _____

11. Why is the case filed in *this district*?

Check all that apply:

☐ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (*Check all that apply.*)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property? _____
Number Street

_____

_____ _____ _____
City State ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds (Consolidated)

Check one:

☒ Funds will be available for distribution to unsecured creditors.

☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors (Consolidated)

☐ 1-49	☐ 1,000-5,000	☐ 25,001-50,000
☐ 50-99	☐ 5,001-10,000	☐ 50,001-100,000
☐ 100-199	☐ 10,001-25,000	☐ More than 100,000
☒ 200-999		

Debtor Omnicare, LLC Case Number *(if known)* _____

15. Estimated assets (Consolidated)	☐ $0-$50,000	☐ $1,000,001-$10 million	☐ $500,000,001-$1 billion
	☐ $50,001-$100,000	☐ $10,000,001-$50 million	☐ $1,000,000,001-$10 billion
	☐ $100,001-$500,000	☐ $50,000,001-$100 million	☐ $10,000,000,001-$50 billion
	☐ $500,001-$1 million	☒ $100,000,001-$500 million	☐ More than $50 billion
16. Estimated liabilities (Consolidated)	☐ $0-$50,000	☐ $1,000,001-$10 million	☐ $500,000,001-$1 billion
	☐ $50,001-$100,000	☐ $10,000,001-$50 million	☒ $1,000,000,001-$10 billion
	☐ $100,001-$500,000	☐ $50,000,001-$100 million	☐ $10,000,000,001-$50 billion
	☐ $500,001-$1 million	☐ $100,000,001-$500 million	☐ More than $50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **09/22/2025**
MM / DD / YYYY

✘ **/s/ Matthew Frank** **Matthew Frank**
Signature of authorized representative of debtor Printed name

Title **Chief Restructuring Officer**

18. Signature of attorney

✘ **/s/ Ian T. Peck** Date **09/22/2025**
Signature of attorney for debtor MM / DD / YYYY

Ian T. Peck
Printed name

Haynes and Boone, LLP
Firm name

2801 N. Harwood Street, Suite 2300
Number Street

Dallas, TX 75201
City State ZIP Code

214-651-5155 **ian.peck@haynesboone.com**
Contact phone Email address

24013306 **Texas**
Bar number State

SCHEDULE 1

Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor

On the date hereof, each of the entities listed below (collectively, the "**Debtors**") filed a petition in the United States Bankruptcy Court for the Northern District of Texas, Dallas Division for relief under chapter 11 of title 11 of the United States Code. The Debtors have moved for joint administration of these cases under the case number assigned to the chapter 11 case of Omnicare, LLC:

Debtor Name	Federal Tax ID
Omnicare Pharmacy of Texas 1, LP	76-0716554
Omnicare Pharmacy of Texas 2, LP	11-3657397
Omnicare, LLC	31-1001351
AMC-Tennessee, LLC	62-1696813
APS Acquisition LLC	61-1401116
APS-Summit Care Pharmacy, L.L.C.	74-2804447
ASCO Healthcare of New England Limited Partnership	23-2763886
ASCO HealthCare, LLC	52-0816305
Badger Acquisition LLC	52-2119866
Badger Acquisition of Kentucky LLC	52-2119911
Badger Acquisition of Minnesota LLC	52-2119871
Badger Acquisition of Ohio LLC	52-2119875
Best Care LTC Acquisition Company LLC	20-8401946
Campo's Medical Pharmacy, LLC	72-1039948
Care Pharmaceutical Services, LP	31-1399042
Care4, L.P.	22-3245022
CCRx Holdings, LLC	20-2032406
CCRx of North Carolina Holdings, LLC	20-5864517
CCRx of North Carolina, LLC	20-5964894
CHP Acquisition, LLC	31-1483612
Compass Health Services, LLC	55-0730048
Compscript, LLC	65-0506539
Continuing Care Rx, LLC	23-2952534
CP Acquisition, LLC	61-1317566
D&R Pharmaceutical Services, LLC	61-0955886
Enloe Drugs LLC	31-1362346
Evergreen Pharmaceutical of California, LLC	61-1321151
Evergreen Pharmaceutical, LLC	91-0883397
Geneva Woods Health Services, LLC	82-1356172
Geneva Woods LTC Pharmacy, LLC	82-1424458
Geneva Woods Pharmacy Alaska, LLC	82-1367485
Geneva Woods Pharmacy Washington, LLC	47-2296538

Debtor Name	Federal Tax ID
Geneva Woods Pharmacy Wyoming, LLC	46-5697998
Geneva Woods Pharmacy, LLC	92-0074555
Geneva Woods Retail Pharmacy, LLC	82-1432949
Grandview Healthcare, LLC	20-0888578
Grandview Pharmacy, LLC	35-0291610
Home Care Pharmacy, LLC	31-1255845
Home Pharmacy Services, LLC	37-0978331
Institutional Health Care Services, LLC	22-2750964
Interlock Pharmacy Systems, LLC	43-0951332
JHC Acquisition LLC	31-1494762
Langsam Health Services, LLC	73-1391198
LCPS Acquisition LLC	61-1347084
Lobos Acquisition, LLC	86-1068024
Lo-Med Prescription Services, LLC	34-1396063
Main Street Pharmacy, L.L.C.	52-1925761
Managed Healthcare, LLC	31-1450845
Martin Health Services, LLC	20-3100455
Med World Acquisition, LLC	61-1322120
Medical Arts Health Care, LLC	58-1640672
Merwin IV & Specialty Pharmacy, LLC	20-4965954
Merwin Long Term Care, LLC	41-1877060
Merwin Rx-Compounding Pharmacy, LLC	47-4940228
MHHP Acquisition Company LLC	20-0619598
NCS Healthcare of Illinois, LLC	37-1354510
NCS Healthcare of Iowa, LLC	31-1509013
NCS Healthcare of Kansas, LLC	34-1839712
NCS Healthcare of Kentucky, LLC	31-1521217
NCS Healthcare of Montana, LLC	34-1851710
NCS Healthcare of New Mexico, LLC	34-1866493
NCS Healthcare of Ohio, LLC	31-1257307
NCS Healthcare of South Carolina, LLC	31-1508225
NCS Healthcare of Tennessee, LLC	34-1866494
NCS Healthcare of Wisconsin, LLC	34-1866497
NeighborCare of Indiana, LLC	95-4482026
NeighborCare of New Hampshire, L.L.C.	23-2919729
NeighborCare of Virginia, LLC	95-4480544
NeighborCare Pharmacies, LLC	52-1465507
NeighborCare Pharmacy of Virginia, LLC	54-2058778
NeighborCare Pharmacy Services, LLC	23-2963282
NIV Acquisition, LLC	31-1501415
North Shore Pharmacy Services LLC	31-1428484

Debtor Name	Federal Tax ID
OCR Services, LLC	31-1402845
Omnicare Indiana Partnership Holding Company LLC	16-1653107
Omnicare of Nevada, LLC	20-0888517
Omnicare of New York, LLC	95-4450977
Omnicare Pharmacies of Pennsylvania West LLC	25-1213193
Omnicare Pharmacies of the Great Plains Holding Company, LLC	61-1386242
Omnicare Pharmacy and Supply Services LLC	41-1730324
Omnicare Pharmacy of Florida, LLC	76-0716528
Omnicare Pharmacy of Nebraska, LLC	61-1386244
Omnicare Pharmacy of North Carolina, LLC	76-0716543
Omnicare Pharmacy of Pueblo, LLC	76-0716546
Omnicare Pharmacy of Tennessee, LLC	61-1347088
Omnicare Pharmacy of the Midwest, LLC	31-1374275
Omnicare Property Management, LLC	27-1403681
Omnicare Resources, LLC	92-0244328
Pharmacy Associates of Glens Falls, LLC	14-1554120
Pharmacy Consultants, LLC	57-0640737
Pharmacy Holding #1, LLC	76-0716538
Pharmacy Holding #2, LLC	76-0716536
Pharmed Holdings, LLC	36-4060882
PP Acquisition Company, LLC	20-2394950
PRN Pharmaceutical Services, LP	35-1855784
Roeschen's Healthcare LLC	39-1084787
Shore Pharmaceutical Providers, LLC	31-1425144
Specialized Pharmacy Services, LLC	38-2143132
Sterling Healthcare Services, LLC	36-4031863
Suburban Medical Services, LLC	23-2014806
Superior Care Pharmacy, LLC	31-1543728
TCPI Acquisition, LLC	31-1508476
Three Forks Apothecary, LLC	61-0995656
UC Acquisition, LLC	31-1414594
Uni-Care Health Services of Maine, LLC	02-0468192
Value Health Care Services LLC	31-1485530
VAPS Acquisition Company, LLC	20-4849023
Weber Medical Systems LLC	31-1409572
Westhaven Services Co., LLC	34-1151322
Williamson Drug Company, LLC	54-0590067
ZS Acquisition Company, LLC	20-4763592

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:	)	Chapter 11
OMNICARE, LLC, *et al.*,[1]	)	Case No. 25-[_____] (XXX)
Debtors.	)	(Joint Administration Requested)

CONSOLIDATED STATEMENT OF CORPORATE OWNERSHIP

Pursuant to Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, Omnicare, LLC and certain of its affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the "**Debtors**"), respectfully represent as follows with respect to the Debtors' direct and indirect corporate ownership:

1. With respect to Omnicare, LLC, (i) Aetna, LLC owns 00.28% of the membership or equity interests, as applicable, in Omnicare, LLC, (ii) CVS Cabot Holdings Inc. owns 49.86% of the membership or equity interests, as applicable, in Omnicare, LLC, and (iii) CVS Shaw Holdings Inc. owns 49.86% of the membership or equity interests, as applicable, in Omnicare, LLC. Each of these entities is a wholly-owned indirect subsidiary of CVS Health, the Debtors' ultimate parent corporation.

2. With respect to all Debtors except Omnicare, LLC, attached hereto is a schedule detailing their consolidated direct and indirect corporate ownership.

[1] The last four digits of Omnicare, LLC's federal tax identification number are 1351. There are 111 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of the Debtors and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors' claims and noticing agent at https://cases.stretto.com/Omnicare. The location of Omnicare, LLC's corporate headquarters and the Debtors' service address is One CVS Drive, Mail Code 1160, Woonsocket, RI 02895.

Schedule of Consolidated Corporate Ownership for all Debtors except Omnicare, LLC

Debtor	Owner	Percentage of Total Interests (Membership or Equity, as Applicable)
AMC-Tennessee, LLC	JHC Acquisition LLC	100.000000
APS Acquisition LLC	NeighborCare Pharmacy Services, LLC	100.000000
APS-Summit Care Pharmacy, L.L.C.	APS Acquisition LLC	100.000000
ASCO Healthcare of New England Limited Partnership	ASCO HealthCare, LLC	54.500000
ASCO Healthcare of New England Limited Partnership	NeighborCare Pharmacy Services, LLC	45.500000
ASCO HealthCare, LLC	NeighborCare Pharmacy Services, LLC	100.000000
Badger Acquisition LLC	NeighborCare Pharmacy Services, LLC	100.000000
Badger Acquisition of Kentucky LLC	Omnicare, LLC	100.000000
Badger Acquisition of Minnesota LLC	Badger Acquisition LLC	100.000000
Badger Acquisition of Ohio LLC	Badger Acquisition LLC	100.000000
Best Care LTC Acquisition Company LLC	NeighborCare Pharmacy Services, LLC	100.000000
Campo's Medical Pharmacy, LLC	Compscript, LLC	100.000000
Care Pharmaceutical Services, LP	NeighborCare Pharmacy Services, LLC	99.000000
Care Pharmaceutical Services, LP	Omnicare Indiana Partnership Holding Company LLC	1.000000
Care4, L.P.	ASCO HealthCare, LLC	99.500000
Care4, L.P.	Institutional Health Care Services, LLC	0.500000
CCRx Holdings, LLC	NeighborCare Pharmacy Services, LLC	100.000000
CCRx of North Carolina Holdings, LLC	CCRx Holdings, LLC	100.000000
CCRx of North Carolina, LLC	CCRx of North Carolina Holdings, LLC	100.000000
CHP Acquisition, LLC	JHC Acquisition LLC	100.000000
Compass Health Services, LLC	ASCO HealthCare, LLC	100.000000
Compscript, LLC	NeighborCare Pharmacy Services, LLC	100.000000

Debtor	Owner	Percentage of Total Interests (Membership or Equity, as Applicable)
Continuing Care Rx, LLC	CCRx Holdings, LLC	100.000000
CP Acquisition, LLC	JHC Acquisition LLC	100.000000
D&R Pharmaceutical Services, LLC	Omnicare, LLC	100.000000
Enloe Drugs LLC	NeighborCare Pharmacy Services, LLC	100.000000
Evergreen Pharmaceutical of California, LLC	Omnicare, LLC	100.000000
Evergreen Pharmaceutical, LLC	NeighborCare Pharmacy Services, LLC	100.000000
Geneva Woods Health Services, LLC	Geneva Woods Pharmacy, LLC	100.000000
Geneva Woods LTC Pharmacy, LLC	Geneva Woods Health Services, LLC	100.000000
Geneva Woods Pharmacy Alaska, LLC	Geneva Woods LTC Pharmacy, LLC	100.000000
Geneva Woods Pharmacy Washington, LLC	Geneva Woods LTC Pharmacy, LLC	100.000000
Geneva Woods Pharmacy Wyoming, LLC	Geneva Woods LTC Pharmacy, LLC	100.000000
Geneva Woods Pharmacy, LLC	JHC Acquisition LLC	100.000000
Geneva Woods Retail Pharmacy, LLC	Geneva Woods Health Services, LLC	100.000000
Grandview Healthcare, LLC	Grandview Pharmacy, LLC	100.000000
Grandview Pharmacy, LLC	NeighborCare of Indiana, LLC	100.000000
Home Care Pharmacy, LLC	NeighborCare Pharmacy Services, LLC	100.000000
Home Pharmacy Services, LLC	CHP Acquisition, LLC	100.000000
Institutional Health Care Services, LLC	ASCO HealthCare, LLC	100.000000
Interlock Pharmacy Systems, LLC	NeighborCare Pharmacy Services, LLC	100.000000
JHC Acquisition LLC	Omnicare, LLC	100.000000
Langsam Health Services, LLC	NeighborCare Pharmacy Services, LLC	100.000000
LCPS Acquisition LLC	Langsam Health Services, LLC	100.000000
Lobos Acquisition, LLC	NeighborCare Pharmacy Services, LLC	100.000000
Lo-Med Prescription Services, LLC	NeighborCare Pharmacy Services, LLC	100.000000
Main Street Pharmacy, L.L.C.	NeighborCare Pharmacies, LLC	1.000000
Main Street Pharmacy, L.L.C.	NeighborCare Pharmacy Services, LLC	99.000000
Managed Healthcare, LLC	JHC Acquisition LLC	100.000000

Debtor	Owner	Percentage of Total Interests (Membership or Equity, as Applicable)
Martin Health Services, LLC	NCS Healthcare of Iowa, LLC	100.000000
Med World Acquisition, LLC	Omnicare, LLC	100.000000
Medical Arts Health Care, LLC	JHC Acquisition LLC	100.000000
Merwin IV & Specialty Pharmacy, LLC	Badger Acquisition of Minnesota LLC	100.000000
Merwin Long Term Care, LLC	Badger Acquisition of Minnesota LLC	100.000000
Merwin Rx-Compounding Pharmacy, LLC	Badger Acquisition of Minnesota LLC	100.000000
MHHP Acquisition Company LLC	JHC Acquisition LLC	100.000000
NCS Healthcare of Illinois, LLC	NeighborCare Pharmacy Services, LLC	100.000000
NCS Healthcare of Iowa, LLC	NeighborCare Pharmacy Services, LLC	100.000000
NCS Healthcare of Kansas, LLC	NeighborCare Pharmacy Services, LLC	100.000000
NCS Healthcare of Kentucky, LLC	NeighborCare Pharmacy Services, LLC	100.000000
NCS Healthcare of Montana, LLC	NeighborCare Pharmacy Services, LLC	100.000000
NCS Healthcare of New Mexico, LLC	NeighborCare Pharmacy Services, LLC	100.000000
NCS Healthcare of Ohio, LLC	NeighborCare Pharmacy Services, LLC	100.000000
NCS Healthcare of South Carolina, LLC	NeighborCare Pharmacy Services, LLC	100.000000
NCS Healthcare of Tennessee, LLC	NeighborCare Pharmacy Services, LLC	100.000000
NCS Healthcare of Wisconsin, LLC	NeighborCare Pharmacy Services, LLC	100.000000
NeighborCare of Indiana, LLC	Omnicare of New York, LLC	100.000000
NeighborCare of New Hampshire, L.L.C.	ASCO HealthCare, LLC	100.000000
NeighborCare of Virginia, LLC	Omnicare of New York, LLC	100.000000
NeighborCare Pharmacies, LLC	ASCO HealthCare, LLC	100.000000
NeighborCare Pharmacy of Virginia, LLC	NeighborCare of Virginia, LLC	100.000000
NeighborCare Pharmacy Services, LLC	Omnicare, LLC	100.000000
NIV Acquisition, LLC	JHC Acquisition LLC	100.000000
North Shore Pharmacy Services LLC	NeighborCare Pharmacy Services, LLC	100.000000
OCR Services, LLC	JHC Acquisition LLC	100.000000
Omnicare Indiana Partnership Holding	NeighborCare Pharmacy Services, LLC	100.000000

Debtor	Owner	Percentage of Total Interests (Membership or Equity, as Applicable)
Company LLC		
Omnicare of Nevada, LLC	JHC Acquisition LLC	100.000000
Omnicare of New York, LLC	NeighborCare Pharmacy Services, LLC	100.000000
Omnicare Pharmacies of Pennsylvania West LLC	NeighborCare Pharmacy Services, LLC	100.000000
Omnicare Pharmacies of the Great Plains Holding Company, LLC	JHC Acquisition LLC	100.000000
Omnicare Pharmacy and Supply Services LLC	NeighborCare Pharmacy Services, LLC	100.000000
Omnicare Pharmacy of Florida, LLC	Pharmacy Holding #1, LLC	99.000000
Omnicare Pharmacy of Florida, LLC	Pharmacy Holding #2, LLC	1.000000
Omnicare Pharmacy of Nebraska, LLC	Omnicare Pharmacies of the Great Plains Holding Company, LLC	100.000000
Omnicare Pharmacy of North Carolina, LLC	APS Acquisition LLC	100.000000
Omnicare Pharmacy of Pueblo, LLC	APS Acquisition LLC	100.000000
Omnicare Pharmacy of Tennessee, LLC	LCPS Acquisition LLC	100.000000
Omnicare Pharmacy of Texas 1, LP	Pharmacy Holding #1, LLC	99.000000
Omnicare Pharmacy of Texas 1, LP	Pharmacy Holding #2, LLC	1.000000
Omnicare Pharmacy of Texas 2, LP	Pharmacy Holding #1, LLC	99.000000
Omnicare Pharmacy of Texas 2, LP	Pharmacy Holding #2, LLC	1.000000
Omnicare Pharmacy of the Midwest, LLC	NeighborCare Pharmacy Services, LLC	100.000000
Omnicare Property Management, LLC	NeighborCare Pharmacy Services, LLC	100.000000
Omnicare Resources, LLC	CVS Pharmacy, Inc.	100.000000
Pharmacy Associates of Glens Falls, LLC	JHC Acquisition LLC	100.000000
Pharmacy Consultants, LLC	NeighborCare Pharmacy Services, LLC	100.000000
Pharmacy Holding #1, LLC	APS Acquisition LLC	100.000000
Pharmacy Holding #2, LLC	APS Acquisition LLC	100.000000
Pharmed Holdings, LLC	Sterling Healthcare Services, LLC	100.000000

Debtor	Owner	Percentage of Total Interests (Membership or Equity, as Applicable)
PP Acquisition Company, LLC	Roeschen's Healthcare LLC	100.000000
PRN Pharmaceutical Services, LP	NeighborCare Pharmacy Services, LLC	99.000000
PRN Pharmaceutical Services, LP	Omnicare Indiana Partnership Holding Company LLC	1.000000
Roeschen's Healthcare LLC	NeighborCare Pharmacy Services, LLC	100.000000
Shore Pharmaceutical Providers, LLC	OCR Services, LLC	100.000000
Specialized Pharmacy Services, LLC	NeighborCare Pharmacy Services, LLC	100.000000
Sterling Healthcare Services, LLC	JHC Acquisition LLC	100.000000
Suburban Medical Services, LLC	ASCO HealthCare, LLC	100.000000
Superior Care Pharmacy, LLC	JHC Acquisition LLC	100.000000
TCPI Acquisition, LLC	JHC Acquisition LLC	100.000000
Three Forks Apothecary, LLC	Omnicare, LLC	100.000000
UC Acquisition, LLC	JHC Acquisition LLC	100.000000
Uni-Care Health Services of Maine, LLC	NeighborCare Pharmacy Services, LLC	100.000000
Value Health Care Services LLC	NeighborCare Pharmacy Services, LLC	100.000000
VAPS Acquisition Company, LLC	NeighborCare Pharmacy Services, LLC	100.000000
Weber Medical Systems LLC	JHC Acquisition LLC	100.000000
Westhaven Services Co., LLC	NeighborCare Pharmacy Services, LLC	100.000000
Williamson Drug Company, LLC	JHC Acquisition LLC	100.000000
ZS Acquisition Company, LLC	Lo-Med Prescription Services, LLC	100.000000

**JOINT UNANIMOUS WRITTEN CONSENT
OF THE BOARD OF MANAGERS OF OMNICARE, LLC
AND THE SOLE MEMBER OR GENERAL PARTNER OF
EACH OF THE SUBSIDIARIES OF OMNICARE, LLC
NAMED ON SCHEDULE A HERETO**

September 21, 2025

The undersigned, being the Board of Managers (the "Board") of Omnicare, LLC ("Omnicare"), a Delaware limited liability company, and the sole member or general partner of each of Omnicare's direct and indirect subsidiaries listed on Schedule A (the "Subsidiaries" and together with Omnicare, the "Company"), hereby take the following actions and consent to, approve and adopt the following resolutions without a meeting and waive any notice required to be given in connection herewith:

WHEREAS, the Board and the sole member or general partner of each of the Subsidiaries having considered the historical performance and results of the Company, the market in which the Company operates, its financial and operational conditions and strategic alternatives and having reviewed, considered and received the recommendation of senior management to the Company and the advice of the Company's professionals and advisors with respect to the options available to the Company, including, without limitation, a filing under chapter 11 of the United States Code (the "Bankruptcy Code"), have determined that it is desirable and in the best interests of the Company and its creditors, employees and other interested parties that petitions be filed by the Company seeking relief under the provisions of chapter 11 of the Bankruptcy Code (the "Filing").

NOW THEREFORE, BE IT:

Approval of Chapter 11 Cases

RESOLVED, that the Company is hereby authorized, empowered and directed to effect the Filing in the United States Bankruptcy Court for the Northern District of Texas;

RESOLVED, that each member, general partner, or officer of the Company, each member of the Board and any other person designated and so authorized to act by a member, general partner, or officer of the Company, or member of the Board, (each an "Authorized Person" and, collectively, the "Authorized Persons") hereby are, and each of them is, authorized, empowered and directed to: (i) execute, verify and file on behalf of the Company all documents necessary or appropriate in connection with the Filing, including, without limitation, all petitions, affidavits, declarations, schedules, statements of financial affairs, lists, motions, applications, pleadings, and other papers or documents in connection with such Filing, including any amendments thereto; (ii) take and perform any and all actions deemed necessary and proper to obtain such relief as authorized herein and in connection with the Filing and resulting case under the Bankruptcy Code; (iii) appear as necessary at all bankruptcy proceedings on behalf of the Company; and (iv) pay all such expenses where necessary or appropriate in order to carry out fully the intent and accomplish the purposes of the resolutions adopted herein;

Approval of Debtor in Possession Financing

RESOLVED, that the Authorized Persons, and any employees or agents (including counsel) designated by or directed by any such persons be, and each of them hereby is, authorized, empowered, and directed, in the name and on behalf of the Company, to, if the Authorized Persons determine it to be necessary or appropriate, enter into senior, secured, super-priority debtor in possession credit facilities, including the credit facility contemplated by the "Term Sheet", in substantially the form as presented to the Authorized Persons (the "DIP Credit Facility"), and any related documents or instruments, each on terms and conditions agreed to by the Company, the lender and agent and such other terms as are customary for similar debtor-in-possession facilities and to cause the Company to grant a senior security interest in substantially all of its assets in connection therewith, and to undertake any and all related transactions contemplated thereby;

RESOLVED, that the Authorized Persons be, and each of them hereby is, authorized, empowered, and directed, in the name and on behalf of the Company, to, if the Authorized Persons determine it to be necessary or appropriate, cause to be prepared, to negotiate, execute, and deliver, and the Company is hereby authorized to perform its obligations and take the actions contemplated under, the DIP Credit Facility and such other documents, agreements, credit or loan agreement, guaranties, instruments, financing statements, notices, undertakings, other loan documents, promissory notes, term sheets, fee letters, control agreements, landlord agreements, pledge agreements, assignments, stock powers, intellectual property filings and recordations, letters of credit, certificates, powers of attorneys, consents, waivers, other security documents and any other necessary or appropriate agreement, instrument, document or certificates related to the DIP Credit Facility (the "DIP Documents") each containing such provisions, terms, conditions, covenants, warranties, and representations as may be deemed necessary or appropriate by the Authorized Persons, and any amendments, restatements, amendments and restatements, supplements, or other modifications thereto, in each case with such changes therein and additions thereto as shall be deemed necessary, appropriate, or advisable by any Authorized Person executing the same in the name and on behalf of the Company, such approval to be evidenced conclusively by such execution;

RESOLVED, that the Company, as debtor and debtor in possession under the Bankruptcy Code, be authorized, empowered, and directed to (i) negotiate and obtain the use of postpetition financing, including, without limitation, to enter into any guarantees of, and security interests in, mortgage, pledge and grant liens on and claims against the Company's assets as security or otherwise in connection with the DIP Documents in such amounts as is reasonably necessary for the continuing conduct of the affairs of the Company in the chapter 11 cases and any of the Company's affiliates who may also, concurrently with the Company's petition, file for relief under the Bankruptcy Code and (ii) in the Company's capacity, as member, manager or owner of any other borrower or guarantor, execute and deliver such votes, consents, waivers or other approvals of certifications as are necessary or desirable to cause or permit any such borrower or guarantor to enter into and consummate the foregoing and the other matters contemplated by these Resolutions; and that any Authorized Person of the Company be, and each of them hereby is, authorized and empowered in the name and on behalf of the Company to enter into and perform its obligations under and as set forth in the DIP Documents; and that any Authorized Person of the Company be, and each of them hereby is, authorized and empowered in the name and on behalf of the Company, to execute (manually or by electronic signature) and deliver such DIP Documents, with such

changes, additions and deletions as any Authorized Person may approve and on such terms as any Authorized Person deems necessary or desirable;

RESOLVED, that each Authorized Persons be, and hereby is, authorized, directed and empowered, either jointly or severally, for and on behalf of and in the name of the Company to cause the Company to pledge, mortgage or otherwise grant security interests in, and liens upon any or all of the assets and properties, real and personal, now owned or hereafter acquired by the Company and its subsidiaries, including, without limitation, any capital stock, membership interests or other ownership interests owned by the Company or any subsidiary in any corporations, limited liability companies or other entities, (collectively, the "Collateral"), as applicable, and all proceeds of the Collateral to secure payment and performance by the Company of its obligations under the DIP Documents and such other obligations that are required to be secured under the DIP Documents and take such further action to maintain and perfect such liens and otherwise necessary to effect the purposes of the DIP Documents;

RESOLVED, that each Authorized Officer be, and hereby is, authorized, directed and empowered, either jointly or severally, for and on behalf of and in the name of the Company, to cause Omnicare and the Subsidiaries to enter into guarantees of the payment by the Company of all amounts due with respect to the DIP Documents and the performance by the Company of its obligations under the DIP Documents and such other obligations that Omnicare and the Subsidiaries are required to guaranty;

RESOLVED, that the Company will receive substantial direct and indirect benefits from the loans and other financial accommodations to be made under the DIP Credit Facilities to the Company and its affiliates;

Approval of Operational Restructuring Matters

RESOLVED, that the Company is hereby authorized, empowered and directed to transfer, sell or otherwise divest assets of the Company, whether in connection with the chapter 11 cases or otherwise (the "Divestiture");

RESOLVED, that the Authorized Persons hereby are, and each hereby is, authorized, empowered and directed on behalf of the Company to effect any reductions in force, whether in connection with the chapter 11 cases, the Divestiture or otherwise;

Approval of the Retention of Advisors

RESOLVED, that the Authorized Persons be, and each of them hereby is, authorized, empowered, and directed to employ the law firm of Jenner & Block LLP as general bankruptcy counsel to represent and advise the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance its rights and obligations, including filing any pleadings in connection with the chapter 11 cases and with any post-petition financing; and in connection therewith, the Authorized Persons are hereby authorized, empowered, and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon filing of the chapter 11 cases, and cause to be executed and filed an appropriate application with the bankruptcy court for authority to retain the services of Jenner & Block LLP;

RESOLVED, that the Authorized Persons be, and each of them hereby is, authorized, empowered, and directed to employ the law firm of Haynes and Boone, LLP as local bankruptcy counsel to represent and advise the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance its rights and obligations, including filing any pleadings in connection with the chapter 11 cases and with any post-petition financing; and in connection therewith, the Authorized Persons are hereby authorized, empowered, and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon filing of the chapter 11 cases, and cause to be executed and filed an appropriate application with the bankruptcy court for authority to retain the services of Haynes and Boone, LLP;

RESOLVED, that the Authorized Persons be, and each of them hereby is, authorized, empowered, and directed to employ the firm of Alvarez & Marsal North America, LLC as financial advisor to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance its rights and obligations in connection with the chapter 11 cases and with any post-petition financing; and in connection therewith, the Authorized Persons are hereby authorized, empowered, and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the chapter 11 cases, and cause to be executed and filed an appropriate application with the bankruptcy court for authority to retain the services of Alvarez & Marsal North America, LLC;

RESOLVED, that the Authorized Persons be, and each of them hereby is, authorized, empowered, and directed to employ the firm of Houlihan Lokey Capital, Inc. as investment banker to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance its rights and obligations in connection with the chapter 11 cases and with any post-petition financing; and in connection therewith, the Authorized Persons are hereby authorized, empowered, and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the chapter 11 cases, and cause to be executed and filed an appropriate application with the bankruptcy court for authority to retain the services of Houlihan Lokey Capital, Inc.;

RESOLVED, that the Authorized Persons be, and each of them hereby is, authorized, empowered, and directed to employ the firm of Stretto, Inc. as notice, claims, and balloting agent to assist the Company in carrying out its duties under the Bankruptcy Code; and in connection therewith, the Authorized Persons are hereby authorized, empowered, and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the chapter 11 cases, and cause to be executed and filed an appropriate application with the bankruptcy court for authority to retain the services of Stretto, Inc.;

RESOLVED, that the Authorized Persons be, and each of them hereby is, authorized, empowered, and directed to employ any other professionals, including attorneys, accountants, and tax advisors, necessary to assist the Company in carrying out its duties under the Bankruptcy Code; and in connection therewith, the Authorized Persons are hereby authorized, empowered, and directed to execute appropriate retention agreements, pay appropriate retainers prior to or immediately upon the filing of the chapter 11 cases, and cause to be executed and filed appropriate applications with the bankruptcy court for authority to retain the services of any other professionals, as necessary;

Other Authorization and Ratification

RESOLVED, that the Authorized Persons be, and each of them hereby is, authorized, empowered, and directed, in the name and on behalf of the Company, to prosecute the chapter 11 cases in a manner that in their business judgment is likely to maximize the recovery for stakeholders in the Company and minimize the obligations incurred by the Company;

RESOLVED, that the Authorized Persons be, and each of them hereby is, authorized, empowered, and directed, in the name and on behalf of the Company, to cause the Company to enter into, execute, deliver, certify, file, and/or record and perform such agreements, instruments, motions, affidavits, applications for approvals or ruling of governmental or regulatory authorities, certificates or other documents, and to take such other action, as in the judgment of such person shall be or become necessary, proper, and desirable to prosecute to a successful completion the chapter 11 cases, including, but not limited to, implementing the foregoing Resolutions and the transactions contemplated by these Resolutions;

RESOLVED, that Authorized Persons be, and each of them hereby is, authorized, empowered, and directed, in the name and on behalf of the Company, to amend, supplement, or otherwise modify from time to time the terms of any documents, certificates, instruments, agreements, or other writings referred to in the foregoing Resolutions;

RESOLVED, that all acts, actions, and transactions relating to the matters contemplated by the foregoing Resolutions done in the name and on behalf of the Company, which acts would have been approved by the foregoing Resolutions except that such acts were taken before these Resolutions were certified, are hereby in all respects approved and ratified;

RESOLVED, that to the extent the Company serves as the sole member, managing member, general partner or other governing body (the "Controlling Company") of any other company (a "Controlled Company"), each Authorized Person of the Controlling Company, any one of whom may act without the joinder of any other Authorized Person, be, and each of them hereby is, severally authorized, empowered and directed in the name and on behalf of the Controlling Company (acting for such Controlled Company in the capacity set forth above, as applicable), to take all of the actions on behalf of such Controlled Company that an Authorized Person is herein authorized to take on behalf of the Controlling Company; and

RESOLVED, that this Joint Written Consent may be executed in two or more counterparts, each of which shall be deemed an original for all purposes, and together shall constitute one and the same Joint Written Consent.

[REMAINDER OF THIS PAGE INTENTIONALLY LEFT BLANK]

IN WITNESS WHEREOF, the undersigned have duly executed this Joint Written Consent in the capacities set forth below as of the date first written above.

Name: David S. Azzolina

Name: D. Rob Gerth

Name: Timothy Pohl

Being all of the members of the Board of Managers of **Omnicare, LLC**

Omnicare, LLC, being the sole member or
General Partner of each of the **Subsidiaries**

By: Its Managers

Name: David S. Azzolina

Name: D. Rob Gerth

Name: Timothy Pohl

IN WITNESS WHEREOF, the undersigned have duly executed this Joint Written Consent in the capacities set forth below as of the date first written above.

Name: David S. Azzolina

Name: D. Rob Gerth

DocuSigned by:
Sep 21, 2025
8AC0993B4F4E4F3...
Name: Timothy Pohl

Being all of the members of the Board of Managers of **Omnicare, LLC**

Omnicare, LLC, being the sole member or
General Partner of each of the **Subsidiaries**

By: Its Managers

Name: David S. Azzolina

Name: D. Rob Gerth

DocuSigned by:
Sep 21, 2025
8AC0993B4F4E4F3...
Name: Timothy Pohl

Schedule A

Omnicare, LLC, direct and indirect subsidiaries:

1. AMC-Tennessee, LLC
2. APS Acquisition LLC
3. APS-Summit Care Pharmacy, L.L.C.
4. ASCO Healthcare of New England Limited Partnership
5. ASCO HealthCare, LLC
6. Badger Acquisition LLC
7. Badger Acquisition of Kentucky LLC
8. Badger Acquisition of Minnesota LLC
9. Badger Acquisition of Ohio LLC
10. Best Care LTC Acquisition Company LLC
11. Campo's Medical Pharmacy, LLC
12. Care Pharmaceutical Services, LP
13. Care4, L.P.
14. CCRx Holdings, LLC
15. CCRx of North Carolina Holdings, LLC
16. CCRx of North Carolina, LLC
17. CHP Acquisition, LLC
18. Compass Health Services, LLC
19. Compscript, LLC
20. Continuing Care Rx, LLC
21. CP Acquisition, LLC
22. D&R Pharmaceutical Services, LLC
23. Enloe Drugs LLC
24. Evergreen Pharmaceutical of California, LLC
25. Evergreen Pharmaceutical, LLC
26. Geneva Woods Health Services, LLC
27. Geneva Woods LTC Pharmacy, LLC
28. Geneva Woods Pharmacy Alaska, LLC
29. Geneva Woods Pharmacy Washington, LLC
30. Geneva Woods Pharmacy Wyoming, LLC
31. Geneva Woods Pharmacy, LLC
32. Geneva Woods Retail Pharmacy, LLC
33. Grandview Healthcare, LLC
34. Grandview Pharmacy, LLC
35. Home Care Pharmacy, LLC
36. Home Pharmacy Services, LLC
37. Institutional Health Care Services, LLC
38. Interlock Pharmacy Systems, LLC
39. JHC Acquisition LLC
40. Langsam Health Services, LLC
41. LCPS Acquisition LLC
42. Lobos Acquisition, LLC

43. Lo-Med Prescription Services, LLC
44. Main Street Pharmacy, L.L.C.
45. Managed Healthcare, LLC
46. Martin Health Services, LLC
47. Med World Acquisition, LLC
48. Medical Arts Health Care, LLC
49. Merwin IV & Specialty Pharmacy, LLC
50. Merwin Long Term Care, LLC
51. Merwin Rx-Compounding Pharmacy, LLC
52. MHHP Acquisition Company LLC
53. NCS Healthcare of Illinois, LLC
54. NCS Healthcare of Iowa, LLC
55. NCS Healthcare of Kansas, LLC
56. NCS Healthcare of Kentucky, LLC
57. NCS Healthcare of Montana, LLC
58. NCS Healthcare of New Mexico, LLC
59. NCS Healthcare of Ohio, LLC
60. NCS Healthcare of South Carolina, LLC
61. NCS Healthcare of Tennessee, LLC
62. NCS Healthcare of Wisconsin, LLC
63. NeighborCare of Indiana, LLC
64. NeighborCare of New Hampshire, L.L.C.
65. NeighborCare of Virginia, LLC
66. NeighborCare Pharmacies, LLC
67. NeighborCare Pharmacy of Virginia, LLC
68. NeighborCare Pharmacy Services, LLC
69. NIV Acquisition, LLC
70. North Shore Pharmacy Services LLC
71. OCR Services, LLC
72. Omnicare Indiana Partnership Holding Company LLC
73. Omnicare of Nevada, LLC
74. Omnicare of New York, LLC
75. Omnicare Pharmacies of Pennsylvania West LLC
76. Omnicare Pharmacies of the Great Plains Holding Company, LLC
77. Omnicare Pharmacy and Supply Services LLC
78. Omnicare Pharmacy of Florida, LLC
79. Omnicare Pharmacy of Nebraska, LLC
80. Omnicare Pharmacy of North Carolina, LLC
81. Omnicare Pharmacy of Pueblo, LLC
82. Omnicare Pharmacy of Tennessee, LLC
83. Omnicare Pharmacy of Texas 1, LP
84. Omnicare Pharmacy of Texas 2, LP
85. Omnicare Pharmacy of the Midwest, LLC
86. Omnicare Property Management, LLC
87. Omnicare Resources, LLC
88. Pharmacy Associates of Glens Falls, LLC

89. Pharmacy Consultants, LLC
90. Pharmacy Holding #1, LLC
91. Pharmacy Holding #2, LLC
92. Pharmed Holdings, LLC
93. PP Acquisition Company, LLC
94. PRN Pharmaceutical Services, LP
95. Roeschen's Healthcare LLC
96. Shore Pharmaceutical Providers, LLC
97. Specialized Pharmacy Services, LLC
98. Sterling Healthcare Services, LLC
99. Suburban Medical Services, LLC
100. Superior Care Pharmacy, LLC
101. TCPI Acquisition, LLC
102. Three Forks Apothecary, LLC
103. UC Acquisition, LLC
104. Uni-Care Health Services of Maine, LLC
105. Value Health Care Services LLC
106. VAPS Acquisition Company, LLC
107. Weber Medical Systems LLC
108. Westhaven Services Co., LLC
109. Williamson Drug Company, LLC
110. ZS Acquisition Company, LLC

Debtor Omnicare, LLC, et al. Case number (if known)_____

Fill in this information to identify the case:
Debtor name: Omnicare, LLC, et al.
United States Bankruptcy Court for the: Northern District of Texas, Dallas Division
Case number (If known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: Consolidated List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim if the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	US Attorney's Office for Southern District of New York Attn: Jay Clayton; Samuel Dolinger United States Attorney 86 Chambers Street 3rd Floor New York, NY 10007 United States	Jay Clayton; Samuel Dolinger EMAIL - samuel.dolinger@usdoj.gov PHONE - (212) 637-2800	Civil Judgment	Disputed			$ 948,778,444.10
2	Omnicell Inc Attn: Randall Lipps Chairman, President, Chief Executive Officer, And Founder 4220 North Fwy Fort Worth, TX 76137 United States	Randall Lipps EMAIL - randall.lipps@omnicell.com PHONE - (650) 251-6100 FAX - +49 6151 8001655	Trade Payable	Contingent and Unliquidated			$ 727,109.27
3	Vaxserve Attn: Stacy Kearney Bucha General Manager & Head 54 Glenmaura National Blvd Ste 301 Moosic, PA 18507 United States	Stacy Kearney Bucha EMAIL - sbucha@vaxserve.com PHONE - (570) 496-6700	Trade Payable	Contingent and Unliquidated			$ 455,076.64
4	Name on File Address on File	On File	Severance				$ 358,610.20
5	Iron Mountain Attn: William Meaney President & Chief Executive Officer 33 Arch St Boston, MA 02110 United States	William Meaney EMAIL - william.meaney@ironmountain.com PHONE - (844) 462-7449 FAX - (617) 350-7881	Trade Payable	Contingent and Unliquidated			$ 215,052.09
6	High Cotton Attn: Tommy McGahey Chief Executive Officer 2461 1st Ave South Birmingham, AL 35210 United States	Tommy McGahey EMAIL - tmcgahey@highcottonusa.com PHONE - (205) 838-2345	Trade Payable	Contingent and Unliquidated			$ 208,508.42
7	CSG-NAM Attn: Dan Boudreau Vice President c/o CSG Group of Companies 11 Court Street Ste 280 Exeter, NH 03833-2757 United States	Dan Boudreau EMAIL - Dan@csgnam.com PHONE - (603) 580-2999	Trade Payable	Contingent and Unliquidated			$ 186,476.91
8	PointClickCare Attn: Dave Wessinger Chief Executive Officer 8 Spadina Ave Toronto, ON M5V 0S8 Canada	Dave Wessinger EMAIL - Dave.w@pointclickcare.com PHONE - (949) 459-3708 FAX - (905) 858-2248	Trade Payable	Contingent and Unliquidated			$ 177,603.25
9	Institute Of Nursing Excellence Heartworks IV Attn: Irene Bruno Founder & Chief Executive Officer 777 North Ashley Drive #3010 Tampa, FL 33602 United States	Irene Bruno PHONE - (844) 486-8773 FAX - (844) 777-1776	Trade Payable	Contingent and Unliquidated			$ 140,443.35
10	Peter Weisman / Kinney Hill Assoc LLC Attn: Peter E Weisman Manager 100 Corporate Drive Suite L-2 Spartanburg, SC 29303 United States	Peter E Weisman EMAIL - pweisman@corpctri85.com PHONE - (864) 599-9900 FAX - (864) 599-9300	Common Area Maintenance Expense Payables	Contingent and Unliquidated			$ 121,735.00
11	Amcor Flexibles Attn: Peter Konieczny Chief Executive Officer 34 Thurgauerstrasse Zürich, CH-8050 Switzerland	Peter Konieczny EMAIL - Peter.konieczny@amcor.com PHONE - +41 44 316 17 17 FAX - +41 71 844 35 38	Trade Payable	Contingent and Unliquidated			$ 104,750.73

Debtor Omnicare, LLC, et al. Case number (if known)

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim if the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
12	Cloud Software Group Attn: Tom Krause Chief Executive Officer 851 Cypress Creek Road Fort Lauderdale, FL 33315 United States	Tom Krause EMAIL - tom.krause@cloud.com PHONE - (954) 267-3000	Trade Payable	Contingent and Unliquidated			$ 99,445.80
13	Alvin Calhoun DBA Park PLC Rntl Prprts Attn: Alvin Calhoun Manager 625 Keith St NW Cleveland, TN 37320 United States	Alvin Calhoun PHONE - (423) 472-7511 FAX - (423) 479-6677	Common Area Maintenance Expense Payables	Contingent and Unliquidated			$ 96,867.04
14	Clean Harbors Environmental Services Attn: Alan S. Mckim Founder, Executive Chairman And Chief Technology Officer 42 Longwater Drive Norwell, MA 02061 United States	Alan S. Mckim EMAIL - mckim.alan@cleanharbors.com PHONE - (800) 645-8265	Trade Payable	Contingent and Unliquidated			$ 94,499.50
15	Remmet Ave LLC Attn: Sofia Bahram Manager 20660 Nordhoff St Chatsworth, CA 91311 United States	Sofia Bahram EMAIL - SofiaB@neutraderm.com PHONE - (818) 534-3190	Common Area Maintenance Expense Payables	Contingent and Unliquidated			$ 93,948.10
16	Matter Communications Attn: Scott Signore Principal And Chief Executive Officer 50 Water Street Mill #3 Newburyport, MA 01950 United States	Scott Signore EMAIL - Scott@matternow.com PHONE - (978) 499-9250	Trade Payable	Contingent and Unliquidated			$ 87,639.30
17	Rojo Properties Attn: Jenny Sykes Manager 309 Patterson Pl E Chapel Hill, NC 27516 United States	Jenny Sykes EMAIL - jenny.sykes@romanocompany.com PHONE - (217) 424-2426 FAX - (217) 425-4908	Common Area Maintenance Expense Payables	Contingent and Unliquidated			$ 82,623.16
18	Dynamic Infusion Therapy Attn: Peter Harris Chief Executive Officer And President 2600 N. Central Expressway Ste 280 Richardson, TX 75080 United States	Peter Harris EMAIL - Pharris@dynamicinfusion.com PHONE - (214) 617-8314	Trade Payable	Contingent and Unliquidated			$ 79,410.00
19	Change Healthcare Attn: Neil de Crescenzo President & Chief Executive Officer 424 Church Street Suite 1400 Nashville, TN 37219 United States	Neil de Crescenzo EMAIL - ndecrescenzo@changehealthcare.com PHONE - (615) 932-3000	Trade Payable	Contingent and Unliquidated			$ 78,332.09
20	General Data Attn: Pete Wenzel President & Chief Executive Officer 4354 Ferguson Drive Cincinnati, OH 45245 United States	Pete Wenzel EMAIL - Pwenzel@general-data.com PHONE - (844) 643-1129	Trade Payable	Contingent and Unliquidated			$ 78,246.21
21	Name on File Address on File	On File	Severance				$ 77,877.02
22	Name on File Address on File	On File	Severance				$ 70,821.07
23	Rocket Software Attn: Milan Shetti President & Chief Executive Officer 77 4th Avenue Waltham, MA 02451 United States	Milan Shetti EMAIL - Mshetti@rocketsoftware.com PHONE - (781) 577-4323 FAX - (617) 630-7100	Trade Payable	Contingent and Unliquidated			$ 68,289.98
24	Mueller Industries Mueller Med Attn: Gregory L. Christopher Chairman of The Board And Chief Executive Officer 150 Schilling Blvd Ste 100 Collierville, TN 38017 United States	Gregory L. Christopher EMAIL - Gchristopher@muellerindustries.com PHONE - (901) 753-3200 FAX - (901) 753-3250	Trade Payable	Contingent and Unliquidated			$ 67,899.26
25	T-Mobile Attn: Mike Sievert President And Chief Executive Officer 12920 SE 38th Street Bellevue, WA 98006 United States	Mike Sievert EMAIL - mike.sievert@t-mobile.com PHONE - (425) 378-4000	Trade Payable	Contingent and Unliquidated			$ 66,727.26
26	Cheetah Software Systems Attn: Mike Sandler Vice President, Finance 31280 Oak Crest Drive Suite 3 Westlake Village, CA 91361 United States	Mike Sandler EMAIL - mike@cheetah.com PHONE - (805) 373-7111	Trade Payable	Contingent and Unliquidated			$ 64,322.84

Debtor Omnicare, LLC, et al. Case number (if known)

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim if the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
27	Health Care Logistics Attn: Bethany Reid; Kyle Sharpe President 450 Town Street Circleville, OH 43113 United States	Bethany Reid; Kyle Sharpe EMAIL - breid@gohcl.com; ksharpe@gohcl.com PHONE - (800) 848-1633 FAX - (800) 447-2923	Trade Payable	Contingent and Unliquidated			$ 63,103.81
28	Name on File Address on File	On File	Severance				$ 62,976.98
29	Drake Management Services LLC Attn: Daniel Adler Manager Prop Mgmt 11621 Cr 166 Tyler, TX 75703 United States	Daniel Adler EMAIL - management@draketexas.com PHONE - (903) 581-3737	Common Area Maintenance Expense Payables	Contingent and Unliquidated			$ 56,944.62
30	Name on File Address on File	On File	Severance				$ 53,555.20

Fill in this information to identify the case and this filing:

Debtor Name Omnicare, LLC

United States Bankruptcy Court for the: Northern District of Texas (State)

Case number (*If known*): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors 12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

☐ *Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)

☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)

☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)

☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)

☐ *Schedule H: Codebtors* (Official Form 206H)

☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)

☐ Amended *Schedule* ____

☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)

☒ Other document that requires a declaration Corporate Ownership Statement

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/22/2025
MM / DD / YYYY

✘ /s/ Matthew Frank
Signature of individual signing on behalf of debtor

Matthew Frank
Printed name

Chief Restructuring Officer
Position or relationship to debtor