IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
Apple Tree Life Sciences, Inc., *et al*.,[1]	Case No. 25-12177 (LSS)
Debtors.	(Jointly Administered)
	Re: Docket Nos. 478 & 796

NOTICE REGARDING DATES AND DEADLINES IN THE DEBTORS' APPROVED EXIT FINANCING SOLICITATION PROCEDURES

PLEASE TAKE NOTICE that, on March 25, 2026, the debtors and debtors in possession in the above-captioned cases (the "Debtors") filed the *Debtors' Motion for Approval of (I) Exit Financing Procedures, (II) Payment of Upfront Due Diligence Fee and Stalking Horse Protections, and (III) Form and Manner of Notice Related Thereto* [Docket No. 478] (the "Motion") with the United States Bankruptcy Court for the District of Delaware (the "Court").

PLEASE TAKE FURTHER NOTICE that, on June 17, 2026, the Court entered the *Order for Approval of (I) Exit Financing Solicitation Procedures, (II) Payment of Upfront Due Diligence Fee and Stalking Horse Protections, and (III) Form and Manner of Notice Related Thereto* [Docket No. 796] (the "Exit Financing Procedures Order"),[2] whereby the Court approved the procedures attached thereto as Exhibit A (the "Exit Financing Solicitation Procedures").

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number include: Apple Tree Life Sciences, Inc. (4506); ATP Life Science Ventures, L.P. (8224); ATP III GP, Ltd. (6091); Apertor Pharmaceuticals, Inc. (3161); Initial Therapeutics, Inc. (2453); Marlinspike Therapeutics, Inc. (4757); Red Queen Therapeutics, Inc. (8563); Evercrisp Biosciences, Inc. (4437); Nine Square Therapeutics, Inc. (4503); and Nereid Therapeutics Incorporated (8493). The location of the Debtors' service address in these chapter 11 cases is 230 Park Avenue, Suite 2800, New York, NY 10169.

[2] Capitalized terms used, but not defined herein shall have the meanings ascribed to them in the Exit Financing Procedures Order or the Exit Financing Solicitation Procedures, as applicable.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Exit Financing Solicitation Procedures, the Debtors establish the following dates and deadlines related to the Exit Financing Solicitation Process:

a. The formal commencement of Exit Financing Solicitation Process (the "Launch Date") occurred on **Wednesday, June 17, 2026**.

b. The deadline by which Potential Plan Sponsors must provide a First Round LOI (the "LOI Deadline") is **Thursday, August 6, 2026**.

c. The deadline by which First Round Investors who submitted a Qualified Bid must submit a Final Proposal (the "Final Proposal Deadline") is **Thursday, September 24, 2026**.

d. If the Debtors receive more than one Qualified Plan Sponsor Proposal, the Debtors will hold an auction (the "Auction") on **Thursday, October 1, 2026**.

e. If no Auction is held, the Debtors will file the Successful Plan Sponsor Proposal Notice by no later than **Monday, September 28, 2026**.

f. If an Auction is held, the Debtors will file the Successful Plan Sponsor Proposal Notice by no later than **Monday, October 5, 2026**.

[*Signature Page Follows*]

Dated: July 8, 2026
Wilmington, Delaware

Respectfully submitted,

/s/ Ethan H. Sulik

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