

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Old School, Inc.,¹

Debtor.

Chapter 11

Case No. 25-11016 (CTG)

Re: Docket Nos. 337, 338, 340, 341 & ____

OMNIBUS ORDER AWARDING FINAL FEE APPLICATIONS

Upon consideration of the final fee applications (the “Final Applications”) of the entities (collectively, the “Applicants”) referenced on **Exhibit 1** attached hereto, for entry of an order (this “Order”) for allowance of compensation for professional services and reimbursement of actual and necessary expenses that the Applicants incurred, all as more fully set forth in the Final Applications, pursuant to sections 105(a) and 331 of title 11 of the United States Code, Fed. R. Bankr. P. 2016, and the *Notice of Effective Date and Entry of Order Confirming Debtor’s Combined Disclosure Statement and Plan of Liquidation* [Docket No. 317] (the “Effective Date Notice”);² and it appearing that the Court has jurisdiction to consider the Final Applications and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334; and it appearing that this matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2); and it appearing that venue of this proceeding and these Final Applications is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Final Applications having been given; and after due deliberation and sufficient cause appearing therefor;

¹ The Debtor’s (f/k/a Charter School Capital, Inc.) mailing address is Verdolino & Lowey, P.C., 124 Washington Street, Suite 101, Foxboro, MA 02035, and the last four digits of the Debtor’s federal tax identification number are 4278.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Effective Date Notice.

IT IS HEREBY ORDERED THAT:

1. The Final Applications are hereby **APPROVED** on a final basis in the amounts set forth on **Exhibit 1**.
2. The Applicants are granted final allowance of compensation and reimbursement of reasonable and necessary expenses in the amounts set forth on **Exhibit 1**.
3. The Debtor and the Plan Administrator, as applicable, are authorized and directed to remit payment to the Applicants in the amounts set forth on **Exhibit 1**, less all amounts previously paid on account of such fees and expenses.
4. The Debtor and the Plan Administrator, as applicable, are authorized and empowered to take such actions as may be necessary and appropriate to implement the terms of this Order.
5. This Order shall be deemed a separate order for each Applicant and the appeal of this Order with respect to any Applicant shall have no effect on the authorized final fees and final expenses of any other Applicant.
6. The Court shall retain exclusive jurisdiction to hear and determine all matters arising from or relating to this Order.
7. This Order shall be effective immediately upon entry.

Dated: February 12th, 2026
Wilmington, Delaware

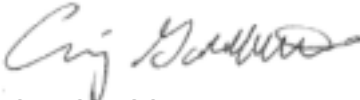

CRAIG T. GOLDBLATT
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

APPLICANTS

Applicant	Period	Final Fees Requested to be Paid	Final Expenses Requested to be Paid	Agreed Reduction from Final Application¹	Final Fees and Expenses Authorized
Goodwin Procter LLP, <i>as Counsel to the Debtor and Debtor in Possession</i> [Docket No. 337]	June 8, 2025 – December 3, 2025	\$2,092,310.00	\$9,185.32	\$427.40	\$2,101,067.92
Potter Anderson & Corroon LLP, <i>as Co-Counsel to the Debtor and Debtor in Possession</i> [Docket No. 338]	June 8, 2025 – December 3, 2025	\$1,088,444.50	\$8,315.03	\$2,420.50	\$1,094,339.03
Rock Creek Advisors, LLC <i>as Financial Advisor and Sales Agent to the Debtor and Debtor in Possession</i> [Docket No. 340]	June 8, 2025 – December 3, 2025	\$805,248.00	\$0.00	\$11,181.50	\$794,066.50
Epiq Corporate Restructuring, LLC <i>as Administrative Advisor to the Debtor and Debtor in Possession</i> [Docket No. 341]	August 1, 2025 – December 3, 2025	\$4,680.00	\$0.00	\$0.00	\$4,680.00
TOTALS		\$3,990,682.50	\$17,500.35	\$14,029.40	\$3,994,153.45

¹ This column reflects the agreed reductions to resolve informal comments from the Office of the United States Trustee for the District of Delaware.