

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

2U, Inc., *et al.*,

Debtors.¹

Chapter 11

Case. No 24-11279 (MEW)

(Jointly Administered)

Ref. Docket Nos. 63 – 73

CERTIFICATE OF SERVICE

I, ANDREA SPEELMAN, hereby certify that:

1. I am employed as a Case Manager by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On August 16, 2024, I caused to be served the:
 - a. “Debtors’ Motion for Entry of an Order (A) Authorizing the Debtors’ (I) Entry into the Equity Rights Offering Backstop Commitment Letter and (II) Performance of Related Obligations; and (B) Granting Related Relief,” dated August 16, 2024 [Docket No. 63], (the “Back Stop Motion”),
 - b. “Notice of Extension of Deadline for Holders of Class 8 Existing Equity Interests and Class 9 Subordinated Claims in 2U, Inc. to Opt in to Third-Party Release,” dated August 16, 2024 [Docket No. 64], (the “Extending Deadline Notice”),
 - c. “Application of Debtors for Entry of an Order Authorizing the Employment and Retention of Latham & Watkins LLP as Bankruptcy Counsel to the Debtors Effective as of the Petition Date,” dated August 16, 2024 [Docket No. 65], (the “Latham Application”),
 - d. “Application of Debtors for Entry of an Order Authorizing the Employment and Retention of Epiq Corporate Restructuring, LLC as Administrative Agent, Effective as of the Petition Date,” dated August 16, 2024 [Docket No. 66], (the “Epiq Application”),

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: 2U, Inc. (5939); edX LLC (8554); 2U GetSmarter, LLC (9643); 2U Harkins Road LLC (N/A); 2U NYC, LLC (N/A); 2U KEIH Holdco, LLC (3837); CritiqueIt, Inc. (5532); edX Boot Camps LLC (8904); and 2U GetSmarter (US), LLC (9802). The Debtors’ mailing address is 2345 Crystal Drive, Suite 1100, Arlington, Virginia 22202.

- e. “Application of Debtors for Entry of an Order Authorizing the Employment and Retention of PWC US Tax LLP as Tax Restructuring and Tax Consulting Services Provider to the Debtors Effective as of the Petition Date,” dated August 16, 2024 [Docket No. 67], (the “PWC Application”),
- f. “Application of Debtors for Entry of an Order Authorizing the Employment and Retention of Moelis & Company LLC as Financial Advisor, Capital Markets Advisor, and Investment Banker to the Debtors Effective as of the Petition Date,” dated August 16, 2024 [Docket No. 68], (the “Moelis Application”),
- g. “Application of Debtors for Entry of an Order Authorizing the Employment and Retention of AlixPartners, LLP as Financial Advisor for the Debtors Effective as of the Petition Date,” dated August 16, 2024 [Docket No. 69], (the “AlixPartners Application”),
- h. “Application of Debtor 2U, Inc. for Entry of an Order Authorizing the Retention and Employment of Katten Muchin Rosenman LLP as Counsel to Ivona Smith in Her Capacity as Independent Director of 2U, Inc. Effective as of the Petition Date,” dated August 16, 2024 [Docket No. 70], (the “Katten Application”),
- i. “Notice of Filing of Plan Supplement for the First Amended Joint Prepackaged Plan of Reorganization of 2U, Inc. and its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code,” dated August 16, 2024 [Docket No. 71], (the “Plan Supplement”),
- j. “Application of Debtors for Entry of an Order Authorizing the Employment and Retention of KPMG LLP to Provide Audit Services to the Debtors Effective as of the Petition Date,” dated August 16, 2024 [Docket No. 72], (the “KPMG Application”), and
- k. “Omnibus Notice of Hearing on Applications to Employ Debtor Professionals,” dated August 16, 2024 [Docket No. 73], (the “Hearing Notice”),

by causing true and correct copies of the:

- i. Back Stop Motion, Extending Deadline Notice, Latham Application, Epiq Application, PWC Application, Moelis Application, AlixPartners Application, Katten Application, Plan Supplement, KPMG Application, and Hearing Notice to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit A,
- ii. Back Stop Motion to be enclosed securely in a postage pre-paid envelope and delivered via first class mail to the party listed on the annexed Exhibit B,
- iii. Extending Deadline Notice to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit C and to 34 parties whose names and addresses are confidential and therefore not included,

- iv. Back Stop Motion, Extending Deadline Notice, Latham Application, Epiq Application, PWC Application, Moelis Application, AlixPartners Application, Katten Application, Plan Supplement, KPMG Application, and Hearing Notice to be delivered via electronic mail to those parties listed on the annexed Exhibit D, and
 - v. Back Stop Motion to be delivered via electronic mail to: *lhinojosa@wsfsbank.com*.
3. All envelopes utilized in the service of the foregoing contained the following legend:
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT, OR LEGAL DEPARTMENT.”

/s/ Andrea Speelman
Andrea Speelman

EXHIBIT A

Claim Name	Address Information
BOARD OF REGENTS, UNIVERSITY OF CALIFORNIA	ANGELA CHANG 2195 HEARST AVE., RM 159 BERKELEY CA 94720-1101
OFFICE OF THE UNITED STATES TRUSTEE	REGION 2; ATTN: XXX ALEXANDER HAMILTON CUSTOM HOUSE ONE BOWLING GREEN, ROOM 534 NEW YORK NY 10004-1408
U.S. TRUSTEE PROGRAM - REGION 2	11A CLINTON AVENUE, ROOM 620 ALBANY NY 12207
UNITED STATES ATTORNEYS OFFICE	SOUTHERN DISTRICT OF NEW YORK ATTN: TAX & BANKRUPTCY UNIT 86 CHAMBERS STREET, 3RD FLOOR NEW YORK NY 10007

Total Creditor count 4

EXHIBIT B

Claim Name

Address Information

WILMINGTON SAVINGS FUND SOCIETY, FSB

ATTN: LIZBET HINOJOSA WSFS BANK CENTER 16 WILMINGTON DE 19801

Total Creditor count 1

EXHIBIT C

Claim Name	Address Information
ALTAHEIDE LLC	16 FAYERWEATHER STREET CAMBRIDGE MA 02138-3330
CEDE & CO (FAST ACOCUNT)	570 WASHINGTON BLVD JERSEY CITY NJ 07310-1617
ED-MENTOR LLC	139 24TH AVE SAN FRANCISCO CA 94121-1220
EQUINITI AS EXCHANGE AGENT	FOR 18815 2U INC (OLD) 55 CHALLENGER RD RIDGEFIELD PARK NJ 07660
HALEY MCGOURTY FAMILY TRUST	U/D/T 9/27/96 3000 SAND HILL ROAD BUILDING 2 SUITE 290 MENLO PARK CA 94025-7113
HALEY MCGOURTY PARTNERS	3000 SAND HILL ROAD BULIDING 2 SUITE 290 MENLO PARK CA 94025-7156
HALEY-MCGOURTY PARTNERS	3000 SAND HILL ROAD BULIDING 2 SUITE 290 MENLO PARK CA 94025-7113
HALEY-MCGOURTY PARTNERS LP	A PARTNERSHIP TIMOTHY M HALEY ETHNA MCGOURTY 3000 SAND HILL RD STE 2-290 MENLO PARK CA 94025-7156
HIGHLAND CAPITAL PARTNERS	VII-C LIMITED PARTNERSHIP C/O HIGHLAND CAPITAL PARTNERS 1 BROADWAY, 16TH FLR CAMBRIDGE MA 02142-1187
POTENCIA VENTURES	89 NEXUS WAY STE 8203 PO BOX 31363 GRAND CAYMAN KY1-1206 CAYMAN ISLANDS
STAVCO VENTURE HOLDINGS LLC	C/O BESSEMER VENTURE PARTNERS 1865 PALMER AVE STE 104 LARCHMONT NY 10538-3037
STAVIS VENTURES II LLC	C/O BESSEMER VENTURE PARTNERS 1865 PALMER AVE STE 104 LARCHMONT NY 10538-3037

Total Creditor count 12

EXHIBIT D

Creditor Name	Email Address
Allen Overy Shearman Sterling US LLP	robin.spigel@aoshearman.com; joseph.badtke-berkow@aoshearman.com; chris.newcomb@aoshearman.com
ALTER DOMUS (US) LLC	Legal@alterdomus.com; adagency2@alterdomus.com
AMAZON WEB SERVICES	AWS-RECEIVABLES-SUPPORT@EMAIL.AMAZON.COM; DEVINEG@AMAZON.COM
ARENTFOX SCHIFF LLP	Andrew.Silfen@afslaw.com; Beth.Brownstein@afslaw.com; James.Britton@afslaw.com
BANNER EDGE MEDIA	JENAY@BANNEREDGEMEDIA.COM
BRIGHT LABS SERVICES LLC	ROBERT.BIRD@ANKURA.COM
BUCHALTER, A ROFESSIONAL CORP	schristianson@buchalter.com
CIGNA HEALTH AND LIFE	ASHLEY.ELLIS@CIGNAHEALTHCARE.COM
COLUMBIA UNIVERSITY	ST2840@COLUMBIA.EDU; SEAN.WIGGINS@COLUMBIA.EDU
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PRINCE GEORGES COUNTY	DRMEDLEY@FSCFIRST.COM

Creditor Name	Email Address
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RFR/K 55 PROSPECT OWNER LLC	MPARRIS@RFR.COM
RUTGERS UNIVERSITY	HYUNJA@DOCS.RUTGERS.EDU; ANDRE.LEPINE@RUTGERS.EDU
SCHULTE ROTH & ZABEL LLP	kristine.manoukian@srz.com; adam.harris@srz.com; david.curtiss@srz.com; kelly.knight@srz.com; reuben.dizengoff@srz.com
SECURITIES AND EXCHANGE COMMISSION	BANKRUPTCYNOTICESCHR@SEC.GOV
SEWARD & KISSEL LLP	ASHMEAD@SEWKIS.COM; BATEMAN@SEWKIS.COM; LOTEMPPIO@SEWKIS.COM
SPI GLOBAL CONTENT HOLDING	SWAPNIL.RAUT@LEARNINGMATE.COM
THE FRIDAY CENTER-UNC CHAPEL HILL	JOHN.ALBRECHTSEN@UNC.EDU
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