**UNITED STATES BANKRUPTCY COURT**
**SOUTHERN DISTRICT OF NEW YORK**

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| In re | |
| | Chapter 11 |
| WEISS MULTI-STRATEGY ADVISERS LLC, *et al.,*[1] | Case No. 24-10743 (MG) |
| Debtors. | (Jointly Administered) |

**ORDER GRANTING DEBTORS' MOTION FOR ENTRY OF AN ORDER, PURSUANT TO BANKRUPTCY RULE 9019, AUTHORIZING AND APPROVING THE PROPOSED STIPULATION OF SETTLEMENT BETWEEN THE DEBTORS AND THE REIT GROUP INDIVIDUALS**

Upon the motion (the "Motion")[2] of the Debtors for entry for entry of an order, pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), authorizing and approving the Stipulation of Settlement between the Debtors and each of Ron Lior, Nicholas Morris and Timothy Yam (collectively, the "REIT Group Individuals"); and this Court having reviewed the Motion, the Declaration of Jeffrey Dillabough in Support of the Motion attached to the Motion as Exhibit A, and the Stipulation; and this Court having determined that the relief requested in the Motion is in the best interests of the Debtors, their estates, their creditors, and other parties in interest; and this Court having jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. § 157 and 1334; and consideration of the Motion and the relief requested therein being a core proceeding under 28 U.S.C. § 157(b)(2); and this Court having authority to enter a final order consistent with Article III of the United States Constitution; and venue being proper before this Court under 28 U.S.C. §§ 1408 and 1409; and it

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Weiss Multi-Strategy Advisers LLC (7518); GWA, LLC (7079); OGI Associates LLC (4493); Weiss Special Operations LLC (7626); and Weiss Multi-Strategy Funds LLC (8004). The location of Debtor Weiss Multi-Strategy Advisers LLC's principal place of business was formerly 320 Park Avenue, 20th Floor, New York, New York 10022 and the Debtors' service address in these Chapter 11 Cases is P.O. Box 2857, Meriden, Connecticut 06450.

[2] Terms capitalized but not defined herein shall have the meanings assigned to them in the Motion.

appearing that proper adequate notice of the Motion has been given that no further notice is necessary; and upon the record of all of the proceedings before this Court; and after due deliberation thereon; and good and sufficient cause appearing therefore, it is hereby

**ORDERED, ADJUDGED AND DECREED THAT:**

1. The Motion is GRANTED as set forth herein.

2. Pursuant to Bankruptcy Rule 9019, the Debtors are authorized to enter into the Stipulation and the terms of the Stipulation are approved as fair, reasonable, and adequate, and the terms and conditions of the Stipulation are incorporated into this Order as if fully set forth herein.

3. The Debtors are authorized to enter into and perform, in accordance with this Order, their obligations under the Stipulation.

4. The contents of the Motion and the notice procedures set forth therein are good and sufficient notice and satisfy the Bankruptcy Rules, and no other or further notice of the Motion or the entry of this Order shall be required.

5. The Debtors are authorized and empowered to take such actions and to execute such documents as may be necessary or appropriate to implement the relief granted by this Order.

6. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation and/or interpretation of this Order.

Dated: April 14, 2025

**/s/Martin Glenn**
THE HONORABLE MARTIN GLENN
CHIEF UNITED STATES BANKRUPTCY JUDGE