



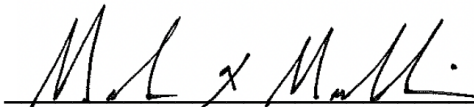
CLERK, U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

ENTERED

THE DATE OF ENTRY IS ON
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed May 2, 2025


United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION

In re:	§	Chapter 11
	§	
O'RYAN OREGON RANCHES, LLC,	§	Case No. 25-90008-mxm11
	§	
Debtor.	§	Jointly Administered

In re:	§	Chapter 11
	§	
O'RYAN RANCHES, LLC,	§	Case No. 25-90009-mxm11
	§	
Debtor.	§	Jointly Administered

**ORDER APPOINTING BRAD WALKER AS
THE CHIEF RESTRUCTURING OFFICER FOR THE OREGON DEBTORS**

CAME ON FOR HEARING the *Motion to Appoint Brad Walker as Chief Restructuring Officer* (the "Motion"), filed by O'Ryan Ranches, LLC and O'Ryan Oregon Ranches, LLC (the "Debtors"), the debtors and debtors-in-possession in the above styled and numbered bankruptcy cases (the "Bankruptcy Cases"), whereby the Debtors seek the appointment of Brad Walker ("Walker") as their chief restructuring officer (the "CRO").

Finding that notice of the Motion is appropriate under the circumstances, that Walker is disinterested and holds no interest adverse to the Debtors, and that he is otherwise qualified to serve as the CRO of the Debtors and of their bankruptcy estates (the “Estates”), and based on the Walker Declaration and evidence at the hearing, finding that the Motion should be granted under 11 U.S.C. §§ 105(a), 327(a), and 1107(b), it is hereby:

ORDERED that the Motion is GRANTED; it is further

ORDERED that Walker is hereby appointed as the CRO of the Debtors and their Estates as of April 25, 2024, with the sole and exclusive authority to manage the Debtors and the Estates during the Bankruptcy Cases, including to sell substantially all of the Debtors’ assets, to the exclusion of all prepetition management and prepetition corporate governance documents, and that Walker may be removed as the CRO or have his role as the CRO modified only upon further order of this Court, upon such motion as is otherwise appropriate, provided, however, that the foregoing does not change any statute or rule regarding the Debtors’ need to obtain approval of the Court for certain actions in the Bankruptcy Case; it is further

ORDERED that Walker shall be compensated and reimbursed for his services as the CRO as provided for in the Motion and his agreement with the Debtors, upon such interim and final applications as are otherwise appropriate; it is further

ORDERED that the Debtors, O’Ryan Family Limited Partnership, and O’Ryan Properties, Inc. are authorized to enter into any agreements necessary to execute or implement this Order, provided, however, that the foregoing does not change any statute or rule regarding the Debtors’ need to obtain approval of the Court for certain actions in the Bankruptcy Cases; it is further

ORDERED that this Order does not modify, expand, or prejudice any issue with respect to Walker’s role as the chief restructuring officer of any of the other Debtors’ affiliates; it is further

ORDERED that notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Order shall be immediately effective and enforceable upon its entry; it is further

ORDERED that this Court shall retain exclusive, core jurisdiction to interpret, implement, enforce, or modify this Order, and over all matters related to the CRO, including to provide him with such relief and protections as are applicable, including protection from liability under the *Barton* doctrine and otherwise.

END OF ORDER

Submitted by:

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