

Fill in this information to identify the case:

United States Bankruptcy Court for the:

District of Delaware
(State)Case number (if known): 25-10697 (CTG) Chapter 11☐ Check if this is an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/24

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's nameViridos, Inc.**2. All other names debtor used in the last 8 years**Synthetics Genomics Inc.

Include any assumed names, trade names, and *doing business* as names

3. Debtor's federal Employer Identification Number (EIN)14 - 1923940**4. Debtor's address****Principal place of business**11149 N. Torrey Pines Road

Number Street

La Jolla

City

CA

State

92037

ZIP Code

San Diego

County

Mailing address, if different from principal place of business

Number Street

P.O. Box

City

State

ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City

State

ZIP Code

5. Debtor's website (URL)https://www.viridos.com/

Debtor
Viridos, Inc.
Name

Case number (if known) 25-10697 (CTG)

6. Type of debtor

- ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- ☐ Partnership (excluding LLP)
- ☐ Other. Specify: _____

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.2 2 1 1**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

- ☒ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725 (amount subject to adjustment on 4/01/25 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No

☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYY

District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

Debtor Viridos, Inc. Case number (if known) 25-10697 (CTG)
Name

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

☒ No

☐ Yes. Debtor _____ Relationship _____
 District _____ When _____
MM / DD / YYYY
 Case number, if known _____

List all cases. If more than 1, attach a separate list.

11. Why is the case filed in this district?

Check all that apply:

☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property?

Number _____ Street _____

City _____ State ZIP Code _____

Is the property insured?

☐ No

☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

☒ Funds will be available for distribution to unsecured creditors.

☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

☐ 1-49

☐ 50-99

☐ 100-199

☒ 200-999

☐ 1,000-5,000

☐ 5,001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

Debtor Viridos, Inc.
NameCase number (if known) 25-10697 (CTG)**15. Estimated assets**

- | | | |
|--|---|--|
| ☐ \$0-\$50,000 | ☐ \$1,000,001-\$10 million | ☐ \$500,000,001-\$1 billion |
| ☐ \$50,001-\$100,000 | ☒ \$10,000,001-\$50 million | ☐ \$1,000,000,001-\$10 billion |
| ☐ \$100,001-\$500,000 | ☐ \$50,000,001-\$100 million | ☐ \$10,000,000,001-\$50 billion |
| ☐ \$500,001-\$1 million | ☐ \$100,000,001-\$500 million | ☐ More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|--|--|
| ☐ \$0-\$50,000 | ☒ \$1,000,001-\$10 million | ☐ \$500,000,001-\$1 billion |
| ☐ \$50,001-\$100,000 | ☐ \$10,000,001-\$50 million | ☐ \$1,000,000,001-\$10 billion |
| ☐ \$100,001-\$500,000 | ☐ \$50,000,001-\$100 million | ☐ \$10,000,000,001-\$50 billion |
| ☐ \$500,001-\$1 million | ☐ \$100,000,001-\$500 million | ☐ More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 4 /17 / 2025
MM / DD / YYYY

/s/ Eric Moellering
Signature of authorized representative of debtor

Title Co-Chief Executive Officer

Eric Moellering

Printed name

18. Signature of attorney

/s/ Morgan L. Patterson

Signature of attorney for debtor

Date 4 /17 / 2025
MM / DD / YYYY

Morgan L. Patterson, Esq.

Printed name

Womble Bond Dickinson (US) LLP

Firm name

1313 N. Market Street, Suite 1200

Number 1313 Street N. Market
City Wilmington

City (302) 252-4320

Contact phone

DE 19801
State ZIP Code

morgan.patterson@wbd-us.com
Email address

5388

Bar number

Delaware
State

**ACTION BY UNANIMOUS WRITTEN CONSENT OF
THE BOARD OF DIRECTORS OF
VIRIDOS, INC.**

The undersigned, constituting all of the members of the Board of Directors (the “Board”) of Viridos, Inc., a Delaware corporation (the “Company”), pursuant to Section 141(f) of the Delaware General Corporation Law (the “DGCL”) and the Bylaws of the Company (the “Bylaws”), hereby adopt the following recitals and resolutions by unanimous written consent without a meeting, effective as of the date the last consent is received, which recitals and resolutions shall have the same force and effect as if unanimously adopted at a duly convened meeting of the Board, and a copy of which shall be filed with the minutes of the Company:

1. Chapter 11 Filing.

WHEREAS, the Board, acting pursuant to the laws of the State of Delaware, including but not limited to the DGCL, has considered the financial and operational aspects of the Company’s business;

WHEREAS, the Board has reviewed the historical performance of the Company, the market for the Company’s business, and the current and long-term liabilities of the Company;

WHEREAS, the Board has, over the last several weeks, reviewed the materials presented to it by the management of and the advisors to the Company regarding the possible need to undertake a financial and operational restructuring of the Company;

WHEREAS, the Board has analyzed each of the financial and strategic alternatives available to it, including those available on a consensual basis with the principal stakeholders of the Company, and the impact of the foregoing on the Company’s business and its stakeholders;

WHEREAS, the Board previously established a Special Committee of the Board consisting of independent directors Dr. Reinhard Ambros and Mr. Matthew Kahn (the “Special Committee”) to assess each of the foregoing matters and provide recommendations to the Board for approval based on its independent analysis;

WHEREAS, the Special Committee has completed its independent analysis and has recommended to the Board that it adopt the resolutions as further set forth herein regarding the subject matter hereto;

WHEREAS, based on the foregoing analyses conducted by each of the Board and the Special Committee, as well as the recommendation of the Special

Committee, the Board believes it to be in the best interests of the Company and its stakeholders to file a voluntary petition for relief (the “Chapter 11 Case” under title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the “Bankruptcy Code”) (the “Filing”); and

WHEREAS, the Board has reviewed the materials presented to it by the management of and the advisors to the Company regarding the proposed *Asset Purchase Agreement by and Between Breakthrough Energy Ventures II, L.P.* (“BEV”) a Delaware *limited partnership or its designee and The Company* (the “Stalking Horse APA”) pursuant to which BEV (the “Stalking Horse Purchaser”) offers to purchase substantially all of the Company’s assets (the “Transaction”) pursuant to Sections 363 and 365 of the Bankruptcy Code.

NOW, THEREFORE, BE IT RESOLVED, that in the judgment of the Board, it is desirable and in the best interests of the Company, its creditors, employees, stockholders, and other interested parties that a petition be filed by the Company seeking relief under Chapter 11 of the Bankruptcy Code with the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”);

RESOLVED FURTHER, that any duly appointed officer of the Company (collectively, the “Authorized Officers”), acting alone or with one or more other Authorized Officers, are authorized on behalf of the Company to execute, verify and file all petitions, schedules, lists, and other papers or documents, and to take and perform any and all further actions and steps that any such Authorized Officers deem necessary, desirable and proper in connection with the Company’s commencement and prosecution of the Chapter 11 Case, with a view to the successful resolution of such case;

RESOLVED FURTHER, that the Company be, and it hereby is, authorized and directed to perform its obligations under the Chapter 11 Case and to take all actions in accordance therewith necessary to consummate the Filing;

RESOLVED FURTHER, that the Board hereby determines that the Filing and the Chapter 11 Case are advisable and in the best interests of the Company;

RESOLVED FURTHER, that the forms, terms and provisions of the Filing and the schedules and exhibits attached thereto are, and each hereby is, approved with such changes and modifications thereto as may be deemed necessary or appropriate by the Authorized Officers, as conclusively evidenced by such officer’s execution and delivery thereof; and

RESOLVED FURTHER, that the Company be, and it hereby is, authorized, empowered and directed to perform its obligations under the Filing and to take all actions in accordance therewith necessary to consummate the Chapter 11 Case.

2. Retention of Professionals.

NOW, THEREFORE, BE IT RESOLVED, that the Authorized Officers, on behalf of the Company, are authorized, empowered and directed to retain the law firm of Womble Bond Dickinson (US) LLP (“Womble”) as bankruptcy counsel to represent and assist the Company in carrying out its duties under Chapter 11 of the Bankruptcy Code, and to take any and all actions to advance the Company’s rights in connection therewith, and the Authorized Officers are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the Filing, and to cause to be filed an appropriate application for authority to retain the services of Womble;

RESOLVED FURTHER, that the Authorized Officers, on behalf of the Company, are authorized, empowered and directed to retain the services of Rock Creek Advisors, LLC (“Rock Creek”) as financial consultants and advisors assisting the Company in exercising its responsibilities with respect to the Filing and Chapter 11 of the Bankruptcy Code, effective as of the date the petition is filed, and in connection therewith, the Authorized Officers are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the Filing, and to cause to be filed an appropriate application for authority to retain the services of Rock Creek;

RESOLVED FURTHER, that the Authorized Officers, on behalf of the Company, are authorized, empowered and directed to retain the services of Stretto, Inc. (“Stretto”), as the Company’s claims, noticing, solicitation agent and administrative advisor, effective as of the date the petition is filed, and in connection therewith, the Authorized Officers are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the Filing, and to cause to be filed an appropriate application for authority to retain the services of Stretto; and

RESOLVED FURTHER, that the Authorized Officers of the Company be, and hereby are, authorized and directed to employ any other professionals necessary to assist the Company in carrying out its duties under the Bankruptcy Code; and in connection therewith, the Authorized Officers are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to or immediately upon the Filing and cause to be filed appropriate applications with the Bankruptcy Court for authority to retain the services of any other professionals, as necessary, and on such terms as are deemed necessary, desirable and proper.

3. Debtor-In-Possession Financing and Adequate Protection.

WHEREAS, in connection with the Filing and the Chapter 11 Case, the Board believes that the Company will obtain benefits from certain debtor-in-possession financing (the “DIP Financing”) provided by Breakthrough Energy Ventures II, L.P. (the “DIP Lender”);

WHEREAS, each of the members of the Board is aware of the material facts related to the DIP Financing and has had an adequate opportunity to ask questions regarding, and to investigate the nature of, the relationships and/or interests described above in connection with the DIP Financing;

WHEREAS, the members of the Board has reviewed, evaluated and discussed (i) the material facts, terms and conditions of the DIP Financing, (ii) the rights and obligations of the Company, the Board, the stockholders of the Company, and other parties in connection therewith, (iii) the costs, obligations, requirements (financial or otherwise) and other factors and considerations required to consummate the DIP Financing and (iv) the Company's financing objectives and financial situation, and, on the basis of such reasonable inquiry and investigation, believes that the DIP Financing is appropriate for, in the best interests of, advisable, just and reasonable to the Company and its stakeholders.

NOW, THEREFORE, BE IT RESOLVED, that the Board agrees that it is in the best interest of the Company that any Authorized Officer, acting alone or with one or more other Authorized Officers, are authorized on behalf of the Company to execute, verify and file all petitions, schedules, lists, and other papers or documents, and to take and perform any and all further actions and steps that any such Authorized Officers deem necessary, desirable and proper in order to obtain the DIP Financing;

RESOLVED FURTHER, that in accordance with Section 361 of the Bankruptcy Code, the Company will provide certain adequate protection to the DIP Lender (the "Adequate Protection Obligations"), as documented in a proposed interim order (the "Interim DIP Order") and submitted for approval in the Bankruptcy Court;

RESOLVED FURTHER, that in the business judgment of the Board, it is desirable and in the best interests of the Company, its respective stakeholders, creditors, and other parties in interest, for the Company to enter into a new debtor-in-possession agreement with the DIP Lender, in substantially the form previously reviewed by the members of the Board (the "DIP Credit Agreement");

RESOLVED FURTHER, that the form, terms, and provisions of the DIP Credit Agreement (including the borrowing of money, granting of liens on substantially all assets of the Company, and the guaranty of obligations reflected therein), and the form, terms, and provisions of such other agreements, certificates, schedules, and instruments contemplated thereby (including the DIP Credit Agreement, collectively, the "DIP Credit Agreement Documents") be, and hereby are, authorized, adopted, and approved, and each of the Authorized Officers of the Company be, and hereby is, authorized and empowered, in the name of and on behalf of the Company, to take such actions and negotiate or cause to be prepared and negotiated and to execute, deliver, perform, and cause the performance of the DIP Credit Agreement Documents, and incur and pay or cause to be paid all fees and expenses and engage such persons, in each case, in the form or substantially in

the form thereof submitted to the Board, with such changes, additions, and modifications thereto as the Authorized Officers executing the same shall approve, such approval to be conclusively evidenced by such officers' execution and delivery thereof;

RESOLVED FURTHER, that the form, terms, and provisions of the Interim DIP Order to which the Company is or will be subject, and the actions and transactions contemplated thereby, and hereby are, authorized, adopted, and approved, and each of the Authorized Officers of the Company be, and hereby are, authorized and empowered, in the name of and on behalf of the Company, to take such actions and negotiate or cause to be prepared and negotiated and to execute, deliver, perform, and cause the performance of, the Interim DIP Order, and such other agreements, certificates, instruments, receipts, petitions, motions, objections, replies, or other papers or documents to which the Company is or will be a party, including, but not limited to, any term sheet, credit agreement, security and pledge agreement, or guaranty agreement (collectively with the Interim DIP Order and the DIP Credit Agreement Documents, the "DIP Documents"), and incur and pay or cause to be paid all fees and expenses and engage such persons, in each case, in the form or substantially in the form thereof submitted to the Board, with such changes, additions, and modifications thereto as the Authorized Officers executing the same shall approve, such approval to be conclusively evidenced by such officers' execution and delivery thereof;

RESOLVED FURTHER, the Company, as debtor and debtor-in-possession under the Bankruptcy Code be, and hereby is, authorized to incur the Adequate Protection Obligations and certain secured claims pursuant to the DIP Credit Agreement Documents (the "DIP Obligations") and to undertake any and all related transactions on substantially the same terms as contemplated under the DIP Credit Agreement Documents (collectively, the "Adequate Protection Transactions");

RESOLVED FURTHER, that the Authorized Officers of the Company be, and they hereby are, authorized and directed, and each of them acting alone hereby is, authorized, directed, and empowered in the name of, and on behalf of, the Company, as debtor and debtor-in-possession, to take such actions as in their discretion is determined to be necessary, desirable, or appropriate and execute the Adequate Protection Transactions, including delivery of: (a) the DIP Documents and such agreements, certificates, instruments, guaranties, notices, and any and all other documents, including, without limitation, any amendments to any DIP Documents (collectively, the "Adequate Protection Documents"); (b) such other instruments, certificates, notices, assignments, and documents as may be reasonably requested by the DIP Lender; and (c) such forms of deposit account control agreements, officer's certificates, and compliance certificates as may be required by the DIP Documents or any other Adequate Protection Document;

RESOLVED FURTHER, that each of the Authorized Officers of the Company be, and hereby is, authorized, directed, and empowered in the name of,

and on behalf of, the Company to file or to authorize the DIP Lender to file any Uniform Commercial Code (the “UCC”) financing statements, any other equivalent filings, any intellectual property filings and recordation and any necessary assignments for security or other documents in the name of the Company that the DIP Lender deems necessary or appropriate to perfect any lien or security interest granted under the Interim DIP Order, including any such UCC financing statement containing a generic description of collateral, such as “all assets,” “all property now or hereafter acquired” and other similar descriptions of like import, and to execute and deliver, and to record or authorize the recording of, such mortgages and deeds of trust in respect of real property of the Company and such other filings in respect of intellectual and other property of the Company, in each case as the DIP Lender may reasonably request to perfect the security interests of the DIP Lender under the DIP Documents; and

RESOLVED FURTHER, that each of the Authorized Officers of the Company be, and hereby is, authorized, directed, and empowered in the name of, and on behalf of, the Company to take all such further actions, including, without limitation, to pay or approve the payment of all fees and expenses payable in connection with the Adequate Protection Transactions and all fees and expenses incurred by or on behalf of the Company in connection with the foregoing resolutions, in accordance with the terms of the Adequate Protection Documents, which shall in their sole judgment be necessary, proper, or advisable to perform any of the Company’s obligations under or in connection with the Interim DIP Order or any of the other Adequate Protection Documents and the transactions contemplated therein and to fully carry out the intent of the foregoing resolutions.

4. Approval of Stalking Horse APA

NOW, THEREFORE, BE IT RESOLVED, the Board hereby determines that entry into the Stalking Horse APA and the Transaction are advisable and in the best interests of the Company;

RESOLVED FURTHER, that the form, terms and provisions of the Stalking Horse APA (including any and all schedules and exhibits attached thereto), and each hereby is, approved with such changes and modifications thereto as may be deemed necessary or appropriate by the Authorized Officers, as conclusively evidenced by such officer’s execution and delivery thereof;

RESOLVED FURTHER, the Company is hereby authorized, empowered and directed to perform its obligations under the Stalking Horse APA and to take all actions in accordance therewith necessary to consummate the Transaction in accordance with the Bankruptcy Code and any and all orders of the Bankruptcy Court; and

RESOLVED FURTHER, that the Authorized Officers are directed and empowered on behalf of the Company to conduct a marketing process and auction for offers to purchase the Company’s assets that are on terms higher and better than

that of the Stalking Horse APA as approved by the Bankruptcy Court pursuant the *Debtor's Motion for Entry of an Order (I) Approving the Bidding Procedures in Connection With the Sale of Substantially All of the Debtor's Assets, (II) Scheduling an Auction and a Sale Hearing, (III) Approving the Form and Manner of Notice Thereof, (IV) Authorizing the Debtor to Enter into the Stalking Horse Agreement, (V) Approving Procedures for the Assumption and Assignment of Contracts and Leases, and (VI) Granting Related Relief* and to negotiate such agreements, documents, assignments and instruments as may be necessary, appropriate or desirable in connection with the sale to the Stalking Horse or the successful bidder.

5. General.

NOW, THEREFORE, BE IT RESOLVED, that the Authorized Officers be, and each of them hereby is, authorized on behalf of the Company to take any and all actions and steps deemed by any such Authorized Officer to be necessary or desirable to the develop, file and prosecute to confirmation of the Plan and related disclosure statement;

RESOLVED FURTHER, that all such other acts or things which would cause the transactions contemplated by these resolutions to be consummated and performed be, and hereby are, authorized, approved and adopted;

RESOLVED FURTHER, that any actions taken by the Board prior to the date of these resolutions that are within the authority conferred hereby are ratified, confirmed and approved as the act and deed of the Company;

RESOLVED FURTHER, that the Authorized Officers be, and each of them hereby is, authorized, empowered and directed, in the name and on behalf of the Company, to cause the transactions contemplated by these resolutions to be consummated and performed in the manner provided therein and from time to time to do, or cause to be done, all such other acts or things, and to execute and deliver all such agreements, instruments, certificates and other documents, and to affix and attest thereto, or cause to be done affixed and attested thereto, the corporate seal of the Company as any Authorized Officer shall deem in its sole discretion desirable to carry out the purposes and intents of any of the foregoing resolutions; and

RESOLVED FURTHER, that the signing by any officer of the Company of any of the documents or instruments referred to in or contemplated by the foregoing resolutions or the taking by it of any actions to carry out the foregoing shall conclusively establish (i) such officer's authority to do so from the Company, (ii) such officer's determination of the propriety and the necessity, appropriateness or advisability of such documents or instruments and the actions contemplated thereby, and (iii) the approval and ratification by the Company of the documents and instruments so signed and the actions referred to therein or contemplated thereby.

[Remainder of page intentionally left blank]

IN WITNESS WHEREOF, the undersigned have executed this Action by Unanimous Written Consent effective as of the last date set forth below. This Action by Unanimous Written Consent may be executed in more than one counterpart (or which may be provided by electronic transmission), each of which shall be deemed an original, but all of which together shall constitute one and the same instrument.

DIRECTORS:

Date: April 12, 2025

Eric Moellering
Eric Moellering

Date: April 12, 2025

Dr. Reinhard Ambros
Reinhard Ambros

Date: April 12, 2025

Matthew Kahn
Matthew Kahn

**ACTION BY UNANIMOUS WRITTEN CONSENT OF
THE SPECIAL COMMITTEE OF
THE BOARD OF DIRECTORS OF
VIRIDOS, INC.**

The undersigned, constituting all of the members of the Special Committee of the Board of Directors (the “Committee”) of Viridos, Inc., a Delaware corporation (the “Company”), pursuant to Section 141(f) of the Delaware General Corporation Law (the “DGCL”) and the Bylaws of the Company (the “Bylaws”), hereby adopt the following recitals and resolutions by unanimous written consent without a meeting, effective as of the date the last consent is received, which recitals and resolutions shall have the same force and effect as if unanimously adopted at a duly convened meeting of the Committee, and a copy of which shall be filed with the minutes of the Company:

1. Chapter 11 Filing; Recommendation to Board of Directors.

WHEREAS, the Committee, acting pursuant to the laws of the State of Delaware, including but not limited to the DGCL, has considered the financial and operational aspects of the Company’s business, including the historical performance of the Company, the market for the Company’s business, and the current and long-term liabilities of the Company;

WHEREAS, the Committee has reviewed the materials presented to it by the management of and the advisors to the Company regarding the possible need to undertake a financial and operational restructuring of the Company;

WHEREAS, the Committee has analyzed each of the financial and strategic alternatives available to it, including those available on a consensual basis with the principal stakeholders of the Company, and the impact of the foregoing on the Company’s business and its stakeholders;

WHEREAS, based on the foregoing analyses, the Committee believes it to be in the best interests of the Company and its stakeholders to file a voluntary petition for relief (the “Chapter 11 Case” under title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the “Bankruptcy Code”) (the “Filing”); and

WHEREAS, the Committee has reviewed the materials presented to it by the management of and the advisors to the Company regarding the proposed *Asset Purchase Agreement by and Between Breakthrough Energy Ventures II, L.P. (“BEV”) a Delaware limited partnership or its designee and The Company (the “Stalking Horse APA”)* pursuant to which BEV (the “Stalking Horse Purchaser”) offers to purchase substantially all of the Company’s assets (the “Transaction”) pursuant to Sections 363 and 365 of the Bankruptcy Code.

NOW, THEREFORE, BE IT RESOLVED, that in the judgment of the Committee, it is desirable and in the best interests of the Company, its creditors, employees, stockholders, and other interested parties that a petition be filed by the Company seeking relief under Chapter 11 of the Bankruptcy Code with the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”);

RESOLVED FURTHER, that the Committee has reviewed the proposed resolutions attached hereto as **Exhibit I** relating to the Chapter 11 Case and the Filing (the “Proposed Board Resolutions”); and

RESOLVED FURTHER, that the Committee recommends to the full Board of Directors of the Company (the “Board”) that the Board adopt the Proposed Board Resolutions in connection with the Chapter 11 Case and the Filing.

2. **General.**

RESOLVED, that the officers of the Company be, and they hereby are, authorized, directed and empowered to execute any applications, certificates, agreements or any other instruments or documents or amendments or supplements to such documents, or to do or to cause to be done any and all other acts and things as such officers, in their discretion, may deem necessary or advisable and appropriate to carry out the purposes of the foregoing resolutions.

[Remainder of page intentionally left blank]

IN WITNESS WHEREOF, the undersigned have executed this Action by Unanimous Written Consent effective as of the last date set forth below. This Action by Unanimous Written Consent may be executed in more than one counterpart (or which may be provided by electronic transmission), each of which shall be deemed an original, but all of which together shall constitute one and the same instrument.

COMMITTEE MEMBERS:

Date: April 12, 2025

Dr. Reinhard Ambros

Reinhard Ambros

Date: April 12, 2025

Matthew Kahn

Matthew Kahn

EXHIBIT I

PROPOSED BOARD RESOLUTIONS

1. Chapter 11 Filing.

WHEREAS, the Board, acting pursuant to the laws of the State of Delaware, including but not limited to the DGCL, has considered the financial and operational aspects of the Company's business;

WHEREAS, the Board has reviewed the historical performance of the Company, the market for the Company's business, and the current and long-term liabilities of the Company;

WHEREAS, the Board has, over the last several weeks, reviewed the materials presented to it by the management of and the advisors to the Company regarding the possible need to undertake a financial and operational restructuring of the Company;

WHEREAS, the Board has analyzed each of the financial and strategic alternatives available to it, including those available on a consensual basis with the principal stakeholders of the Company, and the impact of the foregoing on the Company's business and its stakeholders;

WHEREAS, based on the foregoing analyses, the Board believes it to be in the best interests of the Company and its stakeholders to file a voluntary petition for relief (the "Chapter 11 Case" under title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the "Bankruptcy Code") (the "Filing"); and

WHEREAS, the Board has reviewed the materials presented to it by the management of and the advisors to the Company regarding the proposed *Asset Purchase Agreement by and Between Breakthrough Energy Ventures II, L.P. ("BEV") a Delaware limited partnership or its designee and The Company* (the "Stalking Horse APA") pursuant to which BEV (the "Stalking Horse Purchaser") offers to purchase substantially all of the Company's assets (the "Transaction") pursuant to Sections 363 and 365 of the Bankruptcy Code.

NOW, THEREFORE, BE IT RESOLVED, that in the judgment of the Board, it is desirable and in the best interests of the Company, its creditors, employees, stockholders, and other interested parties that a petition be filed by the Company seeking relief under Chapter 11 of the Bankruptcy Code with the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court");

RESOLVED FURTHER, that any duly appointed officer of the Company (collectively, the "Authorized Officers"), acting alone or with one or more other Authorized Officers, are authorized on behalf of the Company to execute, verify and file all petitions, schedules, lists, and other papers or documents, and to take and perform any and all further actions and steps that any such Authorized Officers

deem necessary, desirable and proper in connection with the Company's commencement and prosecution of the Chapter 11 Case, with a view to the successful resolution of such case;

RESOLVED FURTHER, that the Company be, and it hereby is, authorized and directed to perform its obligations under the Chapter 11 Case and to take all actions in accordance therewith necessary to consummate the Filing;

RESOLVED FURTHER, that the Board hereby determines that the Filing and the Chapter 11 Case are advisable and in the best interests of the Company;

RESOLVED FURTHER, that the forms, terms and provisions of the Filing and the schedules and exhibits attached thereto are, and each hereby is, approved with such changes and modifications thereto as may be deemed necessary or appropriate by the Authorized Officers, as conclusively evidenced by such officer's execution and delivery thereof; and

RESOLVED FURTHER, that the Company be, and it hereby is, authorized, empowered and directed to perform its obligations under the Filing and to take all actions in accordance therewith necessary to consummate the Chapter 11 Case.

2. **Retention of Professionals.**

NOW, THEREFORE, BE IT RESOLVED, that the Authorized Officers, on behalf of the Company, are authorized, empowered and directed to retain the law firm of Womble Bond Dickinson (US) LLP ("Womble") as bankruptcy counsel to represent and assist the Company in carrying out its duties under Chapter 11 of the Bankruptcy Code, and to take any and all actions to advance the Company's rights in connection therewith, and the Authorized Officers are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the Filing, and to cause to be filed an appropriate application for authority to retain the services of Womble;

RESOLVED FURTHER, that the Authorized Officers, on behalf of the Company, are authorized, empowered and directed to retain the services of Rock Creek Advisors, LLC ("Rock Creek") as financial consultants and advisors assisting the Company in exercising its responsibilities with respect to the Filing and Chapter 11 of the Bankruptcy Code, effective as of the date the petition is filed, and in connection therewith, the Authorized Officers are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the Filing, and to cause to be filed an appropriate application for authority to retain the services of Rock Creek;

RESOLVED FURTHER, that the Authorized Officers, on behalf of the Company, are authorized, empowered and directed to retain the services of Stretto, Inc. ("Stretto"), as the Company's claims, noticing, solicitation agent and administrative advisor, effective as of the date the petition is filed, and in

connection therewith, the Authorized Officers are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the Filing, and to cause to be filed an appropriate application for authority to retain the services of Stretto; and

RESOLVED FURTHER, that the Authorized Officers of the Company be, and hereby are, authorized and directed to employ any other professionals necessary to assist the Company in carrying out its duties under the Bankruptcy Code; and in connection therewith, the Authorized Officers are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to or immediately upon the Filing and cause to be filed appropriate applications with the Bankruptcy Court for authority to retain the services of any other professionals, as necessary, and on such terms as are deemed necessary, desirable and proper.

3. **Debtor-In-Possession Financing and Adequate Protection.**

WHEREAS, in connection with the Filing and the Chapter 11 Case, the Board believes that the Company will obtain benefits from certain debtor-in-possession financing (the “DIP Financing”) provided by Breakthrough Energy Ventures II, L.P. (the “DIP Lender”);

WHEREAS, each of the members of the Board is aware of the material facts related to the DIP Financing and has had an adequate opportunity to ask questions regarding, and to investigate the nature of, the relationships and/or interests described above in connection with the DIP Financing;

WHEREAS, the members of the Board has reviewed, evaluated and discussed (i) the material facts, terms and conditions of the DIP Financing, (ii) the rights and obligations of the Company, the Board, the stockholders of the Company, and other parties in connection therewith, (iii) the costs, obligations, requirements (financial or otherwise) and other factors and considerations required to consummate the DIP Financing and (iv) the Company’s financing objectives and financial situation, and, on the basis of such reasonable inquiry and investigation, believes that the DIP Financing is appropriate for, in the best interests of, advisable, just and reasonable to the Company and its stakeholders.

NOW, THEREFORE, BE IT RESOLVED, that the Board agrees that it is in the best interest of the Company that any Authorized Officer, acting alone or with one or more other Authorized Officers, are authorized on behalf of the Company to execute, verify and file all petitions, schedules, lists, and other papers or documents, and to take and perform any and all further actions and steps that any such Authorized Officers deem necessary, desirable and proper in order to obtain the DIP Financing;

RESOLVED FURTHER, that in accordance with Section 361 of the Bankruptcy Code, the Company will provide certain adequate protection to the DIP

Lender (the “Adequate Protection Obligations”), as documented in a proposed interim order (the “Interim DIP Order”) and submitted for approval in the Bankruptcy Court;

RESOLVED FURTHER, that in the business judgment of the Board, it is desirable and in the best interests of the Company, its respective stakeholders, creditors, and other parties in interest, for the Company to enter into a new debtor-in-possession agreement with the DIP Lender, in substantially the form previously reviewed by the members of the Board (the “DIP Credit Agreement”);

RESOLVED FURTHER, that the form, terms, and provisions of the DIP Credit Agreement (including the borrowing of money, granting of liens on substantially all assets of the Company, and the guaranty of obligations reflected therein), and the form, terms, and provisions of such other agreements, certificates, schedules, and instruments contemplated thereby (including the DIP Credit Agreement, collectively, the “DIP Credit Agreement Documents”) be, and hereby are, authorized, adopted, and approved, and each of the Authorized Officers of the Company be, and hereby is, authorized and empowered, in the name of and on behalf of the Company, to take such actions and negotiate or cause to be prepared and negotiated and to execute, deliver, perform, and cause the performance of the DIP Credit Agreement Documents, and incur and pay or cause to be paid all fees and expenses and engage such persons, in each case, in the form or substantially in the form thereof submitted to the Board, with such changes, additions, and modifications thereto as the Authorized Officers executing the same shall approve, such approval to be conclusively evidenced by such officers’ execution and delivery thereof;

RESOLVED FURTHER, that the form, terms, and provisions of the Interim DIP Order to which the Company is or will be subject, and the actions and transactions contemplated thereby, and hereby are, authorized, adopted, and approved, and each of the Authorized Officers of the Company be, and hereby are, authorized and empowered, in the name of and on behalf of the Company, to take such actions and negotiate or cause to be prepared and negotiated and to execute, deliver, perform, and cause the performance of, the Interim DIP Order, and such other agreements, certificates, instruments, receipts, petitions, motions, objections, replies, or other papers or documents to which the Company is or will be a party, including, but not limited to, any term sheet, credit agreement, security and pledge agreement, or guaranty agreement (collectively with the Interim DIP Order and the DIP Credit Agreement Documents, the “DIP Documents”), and incur and pay or cause to be paid all fees and expenses and engage such persons, in each case, in the form or substantially in the form thereof submitted to the Board, with such changes, additions, and modifications thereto as the Authorized Officers executing the same shall approve, such approval to be conclusively evidenced by such officers’ execution and delivery thereof;

RESOLVED FURTHER, the Company, as debtor and debtor-in-possession under the Bankruptcy Code be, and hereby is, authorized to incur the

Adequate Protection Obligations and certain secured claims pursuant to the DIP Credit Agreement Documents (the “DIP Obligations”) and to undertake any and all related transactions on substantially the same terms as contemplated under the DIP Credit Agreement Documents (collectively, the “Adequate Protection Transactions”);

RESOLVED FURTHER, that the Authorized Officers of the Company be, and they hereby are, authorized and directed, and each of them acting alone hereby is, authorized, directed, and empowered in the name of, and on behalf of, the Company, as debtor and debtor-in-possession, to take such actions as in their discretion is determined to be necessary, desirable, or appropriate and execute the Adequate Protection Transactions, including delivery of: (a) the DIP Documents and such agreements, certificates, instruments, guaranties, notices, and any and all other documents, including, without limitation, any amendments to any DIP Documents (collectively, the “Adequate Protection Documents”); (b) such other instruments, certificates, notices, assignments, and documents as may be reasonably requested by the DIP Lender; and (c) such forms of deposit account control agreements, officer’s certificates, and compliance certificates as may be required by the DIP Documents or any other Adequate Protection Document;

RESOLVED FURTHER, that each of the Authorized Officers of the Company be, and hereby is, authorized, directed, and empowered in the name of, and on behalf of, the Company to file or to authorize the DIP Lender to file any Uniform Commercial Code (the “UCC”) financing statements, any other equivalent filings, any intellectual property filings and recordation and any necessary assignments for security or other documents in the name of the Company that the DIP Lender deems necessary or appropriate to perfect any lien or security interest granted under the Interim DIP Order, including any such UCC financing statement containing a generic description of collateral, such as “all assets,” “all property now or hereafter acquired” and other similar descriptions of like import, and to execute and deliver, and to record or authorize the recording of, such mortgages and deeds of trust in respect of real property of the Company and such other filings in respect of intellectual and other property of the Company, in each case as the DIP Lender may reasonably request to perfect the security interests of the DIP Lender under the DIP Documents; and

RESOLVED FURTHER, that each of the Authorized Officers of the Company be, and hereby is, authorized, directed, and empowered in the name of, and on behalf of, the Company to take all such further actions, including, without limitation, to pay or approve the payment of all fees and expenses payable in connection with the Adequate Protection Transactions and all fees and expenses incurred by or on behalf of the Company in connection with the foregoing resolutions, in accordance with the terms of the Adequate Protection Documents, which shall in their sole judgment be necessary, proper, or advisable to perform any of the Company’s obligations under or in connection with the Interim DIP Order or any of the other Adequate Protection Documents and the transactions contemplated therein and to fully carry out the intent of the foregoing resolutions.

4. Approval of Stalking Horse APA

NOW, THEREFORE, BE IT RESOLVED, the Board hereby determines that entry into the Stalking Horse APA and the Transaction are advisable and in the best interests of the Company;

RESOLVED FURTHER, that the form, terms and provisions of the Stalking Horse APA (including any and all schedules and exhibits attached thereto), and each hereby is, approved with such changes and modifications thereto as may be deemed necessary or appropriate by the Authorized Officers, as conclusively evidenced by such officer's execution and delivery thereof;

RESOLVED FURTHER, the Company is hereby authorized, empowered and directed to perform its obligations under the Stalking Horse APA and to take all actions in accordance therewith necessary to consummate the Transaction in accordance with the Bankruptcy Code and any and all orders of the Bankruptcy Court; and

RESOLVED FURTHER, that the Authorized Officers are directed and empowered on behalf of the Company to conduct a marketing process and auction for offers to purchase the Company's assets that are on terms higher and better than that of the Stalking Horse APA as approved by the Bankruptcy Court pursuant the *Debtor's Motion for Entry of an Order (I) Approving the Bidding Procedures in Connection With the Sale of Substantially All of the Debtor's Assets (II) Scheduling an Auction and a Sale Hearing, (III) Approving the Form and Manner of Notice Thereof, (IV) Authorizing the Debtor to Enter into the Stalking Horse Agreement, (V) Approving the Procedures for the Assumption and Assignment of Contracts and Lease, and (VI) Granting Related Relief* and to negotiate such agreements, documents, assignments and instruments as may be necessary, appropriate or desirable in connection with the sale to the Stalking Horse or the successful bidder.

5. General.

NOW, THEREFORE, BE IT RESOLVED, that the Authorized Officers be, and each of them hereby is, authorized on behalf of the Company to take any and all actions and steps deemed by any such Authorized Officer to be necessary or desirable to the develop, file and prosecute to confirmation of the Plan and related disclosure statement;

RESOLVED FURTHER, that all such other acts or things which would cause the transactions contemplated by these resolutions to be consummated and performed be, and hereby are, authorized, approved and adopted;

RESOLVED FURTHER, that any actions taken by the Board prior to the date of these resolutions that are within the authority conferred hereby are ratified, confirmed and approved as the act and deed of the Company;

RESOLVED FURTHER, that the Authorized Officers be, and each of them hereby is, authorized, empowered and directed, in the name and on behalf of

the Company, to cause the transactions contemplated by these resolutions to be consummated and performed in the manner provided therein and from time to time to do, or cause to be done, all such other acts or things, and to execute and deliver all such agreements, instruments, certificates and other documents, and to affix and attest thereto, or cause to be done affixed and attested thereto, the corporate seal of the Company as any Authorized Officer shall deem in its sole discretion desirable to carry out the purposes and intents of any of the foregoing resolutions; and

RESOLVED FURTHER, that the signing by any officer of the Company of any of the documents or instruments referred to in or contemplated by the foregoing resolutions or the taking by it of any actions to carry out the foregoing shall conclusively establish (i) such officer's authority to do so from the Company, (ii) such officer's determination of the propriety and the necessity, appropriateness or advisability of such documents or instruments and the actions contemplated thereby, and (iii) the approval and ratification by the Company of the documents and instruments so signed and the actions referred to therein or contemplated thereby.

Fill in this information to identify the case:

Debtor name Viridos, Inc.

United States Bankruptcy Court for the: _____ District of Delaware
(State)

Case number (If known): 25-10697 (CTG)

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	HCP Life Science REIT, Inc. Bank of America PO Box 51091, Los Angeles, CA 90074	Brittany Irwin Blrwin@healthpeak.com	Real Property Lease	Disputed			\$413,058.42
2	SomaLogic Operating Co., Inc. 2945 Wilderness Place, Boulder, CO 80301	Kasey Price 303-625-9000	Trade debt				\$91,254.61
3	Fisher Scientific Company, LLC Acct#004893-001, File #50129, Los Angeles, CA 90074-0129	Porscha Dunn 800-766-7000 ext. 0000 Biocom.CS@thermofisher.com; porscha.dunn2@thermofisher.com	Trade debt				\$74,411.96
4	Agilent Technologies, Inc. PO Box 742108, Los Angeles, CA 90074-2108	800-227-9770 ext. 0000 orders@agilent.com	Trade debt				\$55,923.77
5	EVOTEK, INC. 462 Stevens Avenue, Suite 308, Solana Beach, CA 92075	805-791-5122 sconway@evotek.com	Trade debt				\$53,211.38
6	Konica Minolta Business Solutions USA Inc. PO Box 100706, Pasadena, CA 91189-0706	877-451-1731 ext. 0000 AMO@customerfinancing.com	Trade debt				\$35,985.74
7	Lockton Insurance Brokers, LLC Dept LA 23878, Pasadena, CA 91185-3878	858-587-3100 ext. 0000 jwerner@lockton.com	Trade debt				\$32,351.80
8	UnitedHealthcare of California (UHIC) PO Box 843118, Los Angeles, CA 90084-3118		Trade debt				\$31,434.46

Debtor Viridos, Inc.
NameCase number (if known) 25-10697 (CTG)

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Donnelley Financial, LLC PO Box 830181, Philadelphia, PA 19182-0181	858-587-8452 ext. 0000 accounts-receivable@dfinsolutions.com	Trade debt				\$28,455.01
10	Imperial County Treasurer - Tax Collector 940 W Main St, Suite 106, El Centro, CA 92243-2864	Karen Vogel	Tax				\$22,295.53
11	Airgas West USA LLC PO Box 102289, Pasadena, CA 91189-2289	Fabian Arreola 858-279-8200 ext. 0000 Fabian.arreola@airgas.com	Trade debt				\$22,054.42
12	Integrated DNA Technologies, Inc. 1710 Commercial Park, Coralville, IA 52241	800-328-2661 ext. 0000 keyaccounts@idtdna.com	Trade debt				\$20,228.37
13	San Diego Gas & Electric PO Box 25111, Santa Ana, CA 92799-5111		Trade debt				\$19,003.09
14	Beckman Coulter, Inc. Dept. CH 10164, Palatine, IL 60055-0164	800-742-2345 ext. 0000 Isorders@Beckman.com	Trade debt				\$17,836.88
15	Azenta US, Inc. 2910 Fortune Circle West, Suite E, Indianapolis, IN 46241-5502	Debraj Chatterjee 317-390-1866 debraj.chatterjee1@azenta.com	Trade debt				\$16,566.89
16	ScaleMatrix Hosting, Inc. 5775 Kearny Villa Road, San Diego, CA 92123	858-633-4363 ext. 0000	Trade debt				\$16,456.50
17	Core Informatics, LLC 36 E Industrial Road, Second Floor, Branford, CT 06405	Debbie Zimmerman 203-643-8099 ext. 0000 finance@coreinformatics.com	Trade debt				\$14,419.84
18	SecureDocs, Inc. 1360 Post Oak, Suite 2200, Houston, TX 77056	866-700-7975 ext. 0000 securedocs.billing@onit.com	Trade debt				\$9,240.00
19	Williams Scotsman, Inc. PO Box 91975, Chicago, IL 60693-1975	480-719-5639 AccountsReceivable@wills cot.com	Trade debt				\$9,122.33
20	Florida Scientific dba 2mag-USA PO Box 214769, Daytona Beach, FL 32121-4769	order@2magUSA.com	Trade debt				\$8,922.10

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

VIRIDOS, INC.,¹

Debtor.

Chapter 11
Subchapter V

Case No. 25-10697 (CTG)

CORPORATE OWNERSHIP STATEMENT

Pursuant to Rules 1007(a)(1), 1007(a)(3), and 7007.1 of the Federal Rules of Bankruptcy the following is a list of any corporation, other than a governmental unit that directly or indirectly owns 10% or more of any class of equity interests in the above-captioned debtor.

EQUITY HOLDER	PERCENTAGE OF TOTAL EQUITY
Breakthrough Energy Ventures	53.33%
Chevron USA, Inc.	20.42%

¹ The Debtor in this Chapter 11 Case and the last four digits of its U.S. taxpayer identification number is: Viridos, Inc. (3940). The Debtor's corporate headquarters is located at: 11149 N. Torrey Pines Road, La Jolla, CA 92037.

Fill in this information to identify the case and this filing:

Debtor Name Viridos, Inc.

United States Bankruptcy Court for the: _____ District of Delaware
(State)

Case number (If known): 25-10697 (CTG)

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration Corporate Ownership Statement

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/17/2025
MM / DD / YYYY

 /s/ Eric Moellering

Signature of individual signing on behalf of debtor

Eric Moellering

Printed name

Co-Chief Executive Officer

Position or relationship to debtor